



Quarter 2 Overall Work Program

FISCAL YEAR 2023-24

Quarter 2
October - December 2023

Table of Contents

Program	Project/Task Number	Project Name	Page
010	SYSTEM PLANNING		
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Amendments, Management and Coordination	1
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	3
	1631.04	Congestion Management Process (CMP)	5
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	7
015	TRANSPORTATION FINANCE		
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	9
	0159.02	Transportation User Fee - Planning Groundwork Project Phase II	11
	4907.01	Research Design Framework for Transportation Pricing and Incentive Pilots	13
	4909.01	Regional Transportation Plan Technical Support	15
	4910.01	SB743 Mitigation Support	17
020	ENVIRONMENTAL PLANNING		
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	19
	0161.05	Intergovernmental Review (IGR)	22
025	AIR QUALITY AND CONFORMITY		
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	24
030	FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)		
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	27

Program	Project/Task Number	Project Name	Page
	0146.03	Federal Project Selection, Monitoring, and Management	31
045	GEOGRAPHIC INFORMATION SYSTEM (GIS)		
	SCG0142	Application Development	
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	33
	0142.26	Regional ATDB Development and Enhancements (Capitalized)	36
	SCG0694	GIS Development and Applications	
	0694.01	GIS Development and Applications	38
	0694.03	Professional GIS Services Program Support	40
	0694.04	GIS Modeling and Analytics	42
050	ACTIVE TRANSPORTATION PLANNING		
	SCG0169	Active Transportation Planning	
	0169.01	Complete Streets: RTP/SCS Active Transportation Development & Implementation	45
	0169.06	Complete Streets: Active Transportation Program	47
	0169.10	RTP/SCS Active Transportation Development & Implementation	49
	0169.11	Active Transportation Program	51
	4920.01	Go Human Evolution	53
055	REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL & POLICY ANALYSIS		
	SCG0133	Integrated Growth Forecasts	
	0133.06	University Partnership & Collaboration	55
	SCG0704	Region Wide Data Collection & Analysis	
	0704.02	Region-Wide Data Coordination	57
	SCG1531	Southern California Economic Growth Strategy	
	1531.01	Southern California Economic Growth Strategy	60
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	63
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	
	4856.01	Regional Growth and Policy Analysis	65

Program	Project/Task Number	Project Name	Page
	4916.01	Census and Economic Data Coordination	68
060	CORRIDOR PLANNING		
	SCG0124	Corridor Planning	
	0124.01	Multimodal Corridor Planning	70
	0124.02	Multimodal Research and Planning Tools	72
065	SUSTAINABILITY PROGRAM		
	SCG0137	Sustainability Program	
	0137.07	Local Technical Assistance and Toolbox Tuesdays	74
	0137.08	Sustainability Recognition Awards	76
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	78
	SCG4853	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	
	4853.01	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	80
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	82
	SCG4876	Priority Agricultural Lands	
	4876.01	Priority Agricultural Lands	84
	SCG4878	Natural & Agricultural Lands Policy Development & Implementation	
	4878.01	Natural & Agricultural Lands Policy Development & Implementation	86
	SCG4918	Priority Development Area Strategy Implementation	
	4918.01	Priority Development Area Strategy Implementation	88
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	90
	0130.12	Heavy Duty Truck (HDT) Model Update	93
	0130.13	Activity-Based Model (ABM) Development and Support	96

Program	Project/Task Number	Project Name	Page
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	99
	0132.04	Regional Modeling Coordination and Modeling Task Force	101
	0132.08	Model Data Distribution and Support	103
	SCG0147	Model Application & Analysis	
	0147.01	RTP/FTIP Modeling, Coordination and Analysis	105
	0147.03	Special Planning Studies Modeling and Analysis	107
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	109
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	111
080		PERFORMANCE ASSESSMENT & MONITORING	
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	114
	0153.05	Environmental Justice Outreach and Policy Coordination	117
090		PUBLIC INFORMATION & COMMUNICATIONS	
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	119
	0148.02	Media Support for Planning Activities	122
095		REGIONAL OUTREACH AND PUBLIC PARTICIPATION	
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	124
	1533.02	Regional Planning & Policy Intern Program	127
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	129
	SCG4906	Tribal Government Engagement	
	4906.01	Tribal Government Engagement	132

Program	Project/Task Number	Project Name	Page
100	INTELLIGENT TRANSPORTATION SYSTEM (ITS)		
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	134
	1630.04	Regional ITS Architecture Update - Phase 2	136
	SCG4901	Broadband Program	
	4901.01	Broadband Planning	138
	4901.02	CPUC LATA Last Mile Services	141
	SCG4911	Smart Cities	
	4911.01	Smart Cities	143
	SCG4937	SCAG Digital Equity Program	
	4937.01	SCAG Digital Equity Program	145
	4937.02	SCAG Digital Equity Program (Management and Administrative)	147
115	CLEAN TECHNOLOGY PROGRAM		
	SCG4912	Clean Technology Program	
	4912.01	Clean Technology Program	149
	4912.02	Supporting Infrastructure for Zero-Emission Medium and Heavy-Duty Truck Study	151
	4912.03	AI-Based Mobility Monitoring System and Analytics Demonstration Pilot	154
120	OWP DEVELOPMENT AND ADMINISTRATION		
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	156
130	GOODS MOVEMENT		
	SCG0162	Goods Movement	
	0162.02	Regional Partner Agency Collaboration	158
	0162.18	Goods Movement Planning	161
	0162.19	Curb Management & Integrated Strategies to Catalyze Market Adoption of EVS	164
140	TRANSIT AND RAIL PLANNING		

Program	Project/Task Number	Project Name	Page
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	166
	0121.02	Passenger Rail Planning	168
	0121.08	Transit Performance Monitoring and Target Setting	170
156	THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN		
	SCG4939	The Soboba Tribal Climate Change Adaptation Plan	
	4939.01	The Soboba Tribal Climate Change Adaptation Plan	172
225	SPECIAL GRANT PROJECTS		
	SCG3564	So. California Active Transportation Safety & Encourage Campaign	
	3564.14	SCAG 2019 Local Demonstration Initiative	174
	3564.18	FY23 OTS - Pedestrian and Bicycle Safety Program	177
	3564.19	FY24 OTS - Pedestrian and Bicycle Safety Program	181
	3564.20	SCAG Transportation Safety Predictive Modeling and Analysis Platform	183
230	REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING		
	SCG0174	Aviation System Planning	
	0174.05	Regional Aviation Program Implementation and Preparation for the 2020 RTP/SCS	185
235	LOCAL INFORMATION SERVICES TEAM (LIST)		
		LIST-General Plan Technical Assistance, RDP Technical Assistance, or Local Data Exchange Technical Assistance	
	SCG4900	LIST-General Plan Technical Assistance, RDP Technical Assistance, or Local Data Exchange Technical Assistance	
	4900.01	Technical Assistance	187
265	EXPRESS TRAVEL CHOICES PHASE III		
	SCG2125	Express Travel Choices	
	2125.02	Express Travel Choices Phase III	190
267	CLEAN CITIES PROGRAM		
	SCG1241	Clean Cities Coalition	
	1241.04	SCAG and DOE/NETL Clean Cities Coalition Coordination	192
275	SUSTAINABLE COMMUNITIES PROGRAM		

Program	Project/Task Number	Project Name	Page
	SCG4823	Sustainability Planning Grant Program	
	4823.07	Sustainable Communities Program - 2018 Call (FY22 SB 1 Formula)	194
	4823.08	Connect SoCal Implementation Call for Projects (SCP Call 4) (FY24 SB 1 Formula)	196
	SCG4882	Sustainable Communities Program (SCP) - Project Delivery	
	4882.02	Sustainable Communities Program (SCP) - Project Delivery (FY23 SB 1 Formula)	198
	4882.03	Sustainable Communities Program (SCP) - Project Delivery (FY24 SB 1 Formula)	200
	SCG4892	Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)	
	4892.01	Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)	202
	4892.02	Sustainable Communities Program - 2020 Call 1 (ATP CYCLE 5)	204
	SCG4893	Mobility as a Service (MAAS) Feasibility White Paper (FY22 SB 1 Formula)	
	4893.01	Mobility as a Service (MAAS) Feasibility White Paper (FY22 SB 1 Formula)	207
	SCG4895	Sustainable Communities Program - 2020 Call 3 (FY22 SB 1 Formula)	
	4895.01	Sustainable Communities Program - 2020 Call 3 (FY22 SB 1 Formula)	209
	4895.02	Sustainable Communities Program - 2020 Call 3 (FY23 SB 1 Formula)	212
	SCG4923	Highways to Boulevards Regional Study (FY22 SB1 Formula)	
	4923.01	Highways to Boulevards Regional Study (FY22 SB1 Formula)	215
280	FUTURE COMMUNITIES INITIATIVE		
	SCG4824	Future Communities Partnership Grant Program	
	4824.02	Future Communities Pilot Program (MSRC)	217
	4824.03	Future Communities Pilot Program (FY22 SB 1 Formula)	219
	SCG4832	Regional Data Platform	
	4832.07	Regional Data Platform Management and Enhancement (FY24 SB 1 Formula)	221
290	RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES		
	SCG4827	Mobility Innovations & Incentives - Revealed Preference Demonstration Study	
	4827.03	Mobility Innovations & Incentives Study (FY22 SB 1 Formula)	223
	SCG4862	Open Space Strategic Plan	

Program	Project/Task Number	Project Name	Page
	4862.03	Regional Planning for Open Space Strategic Plan (FY22 SB 1 Formula)	225
	4862.04	Regional Advance Mitigation and Conservation Planning (FY24 SB 1 Formula)	228
	SCG4871	Connect SoCal Implementation	
	4871.03	Connect SoCal Implementation (FY23 SB 1 Formula)	231
	4871.04	Connect SoCal Implementation (FY24 SB 1 Formula)	233
	SCG4896	Regional Resiliency Analysis (FY22 SB 1 Formula)	
	4896.01	Regional Resiliency Analysis (FY22 SB 1 Formula)	235
	4896.02	Regional Resiliency Analysis (FY23 SB 1 Formula)	237
	SCG4905	SB 743 VMT Mitigation Assistance Program	
	4905.01	SB 743 VMT Mitigation Assistance Program (FY22 SB 1 Formula)	239
	SCG4913	Civic Spark Climate Fellows (FY23 SB 1 Formula)	
	4913.01	Civic Spark Climate Fellows (FY23 SB 1 Formula)	241
	4913.02	Civic Spark Climate Fellows (FY24 SB 1 Formula)	243
	SCG4914	Land Use Alternatives Development (FY23 SB 1 Formula)	
	4914.01	Land Use Alternatives Development (FY23 SB 1 Formula)	245
	SCG4915	Connect SOCAL - Development of Land Use Strategies (FY23 SB 1 Formula)	
	4915.01	Connect SoCAL - Development of Land Use Strategies (FY23 SB 1 Formula)	247
	4915.02	Connect SoCal - Development of Land Use Strategies (FY24 SB 1 Formula)	249
	SCG4919	Regional Advanced Mitigation Program Development	
	4919.01	Regional Advanced Mitigation Program Development (FY23 SB 1 Formula)	251
	SCG4924	Regional Housing Program	
	4924.01	Regional Housing Program	253
	SCG4931	SCAG Regional Travel Survey	
	4931.01	SCAG Regional Travel Survey (FY24 SB 1 Formula)	255

300 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM

SCG4887 REAP Grant Sustainable Communities Strategies (SCS) Integration (AB 101)

Program	Project/Task Number	Project Name	Page
	4887.01	2020 Sustainable Communities Program (SCP) - Housing and Sustainable Development (HSD) (AB 101)	257
	4887.02	TOD & PGA Work Programs - LA Metro (AB 101)	260
	4887.03	TOD & PGA Work Programs - SCRRA (Metrolink) (AB 101)	263
	4887.04	Priority Growth Area Strategies (AB 101)	265
	SCG4888	Regional Housing Needs Assessment (RHNA) (AB 101)	
	4888.01	Regional Housing Needs Assessment (RHNA) (AB 101)	267
	SCG4889	Subregional Partnership Program (AB 101)	
	4889.01	Subregional Partnership Program (AB 101)	269
	SCG4890	REAP Grant Housing Policy Solutions (AB 101)	
	4890.02	Research/Policy Briefs, Honorariums, University Partnerships (AB 101)	273
	SCG4891	REAP Administration (AB 101)	
	4891.01	Reporting and Invoicing (AB 101)	276
	4891.02	REAP Grant Program Management	278
303		ECONOMIC EMPOWERMENT - NEW FUNDING AND PARTNERSHIPS	
	SCG4917	Economic Empowerment - New Funding and Partnerships	
	4917.01	Economic Empowerment - New Funding and Partnerships	280
305		Regional Early Action Planning (REAP) Grants Program - REAP 2.0	
	SCG4925	REAP 2.0 - Programs to Accelerate Transformative Housing (PATH)	
	4925.01	REAP 2.0 - Programs to Accelerate Transformative Housing (PATH)	282
	SCG4926	REAP 2.0 - Transportation Partnership Program	
	4926.01	REAP 2.0 - Transportation Partnership Program	284
	SCG4927	REAP 2.0 - Early Program Initiatives	
	4927.01	REAP 2.0 - Early Program Initiatives	286
	4927.02	REAP 2.0 Early Program Initiatives - DMTTA	289
	4927.03	REAP 2.0 Early Program Initiatives - SCP Call 4	291
	4927.04	REAP 2.0 Early Program Initiatives - SRP 2.0	293

Program	Project/Task Number	Project Name	Page
	SCG4928	REAP 2.0 - Program Development and Outreach	
	4928.01	REAP 2.0 - Program Development and Outreach	295
	SCG4929	REAP 2.0 - Project Administration	
	4929.01	REAP 2.0 - Project Administration	297
310	PLANNING STRATEGY DEVELOPMENT & IMPLEMENTATION		
	SCG4874	Planning Strategy Development and Implementation	
	4874.01	Connect SoCal Development	299
	4874.02	Key Connections Strategy Team	302
	4874.03	Planning Studios	304
	4874.04	Connect SoCal Performance Measurement & Monitoring	306
	4874.06	Connect SoCal Performance Measures & Monitoring (FY22 SB 1 Formula)	309
	SCG4883	Transportation Safety	
	4883.01	Complete Streets: Transportation Safety	311
	4883.02	Transportation Safety	314
315	LAST MILE FREIGHT PROGRAM		
	SCG4898	Last Mile Freight Program	
	4898.01	Last Mile Freight Program (MSRC)	317
320	INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT		
	SCG4902	Inclusive Economic Recovery Strategy (IERS) Implementation Grant	
	4902.01	Inclusive Economic Recovery Strategy (IERS) Implementation Grant	320

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of the 2024 RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Monitor, manage, update and maintain capital list of RTP/SCS projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
6	Process amendments to the RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2024	
2	RTP/SCS Amendments (as needed)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continuing to support finalization of Connect SoCal 2024 and development of Amendment 1 to Connect SoCal 2024.

Issues:

Resolution:

Comment:

Consultant expenditure is being paid with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,114	0	0	0	75,114
Benefits	50,389	0	0	0	50,389
Indirect Cost	172,233	0	0	0	172,233
Travel	6,000	0	0	0	6,000
Consultant	0	54,017	0	0	54,017
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$54,017	\$0	\$0	\$397,106

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	303,736	0	0	0	303,736
TDA	0	54,017	0	0	54,017
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$54,017	\$0	\$0	\$397,106

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,206	35,743	9,463		
Consultant	26,720	26,720			
Total	71,926	62,463	9,463		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,440	0	0	0	44,440
Benefits	29,812	0	0	0	29,812
Indirect Cost	101,899	0	0	0	101,899
Travel	2,000	0	0	0	2,000
In-Kind Commits	23,082	0	0	0	23,082
Total	\$201,233	\$0	\$0	\$0	\$201,233

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	178,151	0	0	0	178,151
In-Kind Commits	23,082	0	0	0	23,082
Total	\$201,233	\$0	\$0	\$0	\$201,233

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	96,043	49,211	46,832		
Total	96,043	49,211	46,832		

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2024	
2	FTIP CMP Project list	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff also finalized the draft Congestion Management technical report for Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,086	0	0	0	5,086
Benefits	3,412	0	0	0	3,412
Indirect Cost	11,662	0	0	0	11,662
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	20,160	0	0	0	20,160
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,430	1,489	3,941		
Total	5,430	1,489	3,941		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,766	0	0	0	83,766
Benefits	56,193	0	0	0	56,193
Indirect Cost	192,072	0	0	0	192,072
In-Kind Commits	43,019	0	0	0	43,019
Total	\$375,050	\$0	\$0	\$0	\$375,050

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	332,031	0	0	0	332,031
In-Kind Commits	43,019	0	0	0	43,019
Total	\$375,050	\$0	\$0	\$0	\$375,050

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	176,721	112,107	64,614		
Total	176,721	112,107	64,614		

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Perform stakeholder coordination to facilitate financial plan updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial plan development.	06/30/2024	
2	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed financial plan for draft Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	81,606	0	0	0	81,606
Benefits	54,744	0	0	0	54,744
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	243,110	0	0	0	243,110
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	182,797	0	182,797
In-Kind Commits	56,911	0	0	0	56,911
Total	\$496,171	\$0	\$182,797	\$0	\$678,968
Toll Credits/Not an Expenditure	0	0	20,967	0	20,967

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	439,260	0	0	0	439,260
FTA 5303	0	0	182,797	0	182,797
In-Kind Commits	56,911	0	0	0	56,911
Total	\$496,171	\$0	\$182,797	\$0	\$678,968
Toll Credits/Not a revenue	0	0	20,967	0	20,967

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	294,822	158,360	136,462		
Consultant TC	33,752		33,752		
Total	328,574	158,360	170,214		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	182,797	PY Expends:	21,951

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,555	0	0	0	33,555
Benefits	22,510	0	0	0	22,510
Indirect Cost	76,941	0	0	0	76,941
Consultant	0	10,000	0	0	10,000
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,006	0	0	0	133,006
FTA 5303	0	0	199,166	0	199,166
TDA	0	10,000	0	0	10,000
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,206	20,886	31,320		
Total	52,206	20,886	31,320		

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	07/01/2023	12/30/2023	07/01/2023	06/30/2024	Staff	50
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continue to support interregional work.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,598	0	0	0	20,598
Benefits	13,818	0	0	0	13,818
Indirect Cost	47,229	0	0	0	47,229
Total	\$81,645	\$0	\$0	\$0	\$81,645

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	81,645	0	0	0	81,645
Total	\$81,645	\$0	\$0	\$0	\$81,645

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,645	15,863	23,782		
Total	39,645	15,863	23,782		

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the RTP/SCS transportation strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Identify parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2024	
2	Implementation Strategy Plan	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Developed technical analysis supporting Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	52,294	0	0	0	52,294
Benefits	35,081	0	0	0	35,081
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	175,900	0	0	0	175,900
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	304,075	0	150,000	0	454,075
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	134,271	82,858	51,413		
Consultant TC	33,752		33,752		
Total	168,023	82,858	85,165		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	150,000	PY Expend:	169,378

015.4910.01 SB743 MITIGATION SUPPORT
OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos, presentations, and/or reports.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS

Accomplishments:

Conduct Expert Panel on SB 743 and associated research.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,048	0	0	0	46,048
Benefits	30,891	0	0	0	30,891
Indirect Cost	105,586	0	0	0	105,586
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,525	0	75,000	0	257,525
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,232	7,501	21,731		
Total	29,232	7,501	21,731		

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG serves as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensures completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendum(s) for the Connect SoCal 2020 PEIR, as needed	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff	0
2	Prepare Connect SoCal 2024 PEIR (multi-year)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	60
3	Review and file Categorical Exemptions for SCAG's programs, as needed	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff	0
4	Provide ongoing support for SCAG's CEQA program, as needed	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to Connect SoCal 2020 PEIR, if needed	06/30/2024	
2	Draft PEIR, Final PEIR, and technical reports for Connect SoCal 2024	06/30/2024	
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 53

STATUS: IN PROGRESS

Accomplishments:

- Prepared staff reports and presentations for various stakeholder meetings for the Connect SoCal 2024 Draft PEIR.
- Published the Connect SoCal 2024 Draft PEIR including 7 chapters, 7 technical reports, and associated maps on SCAG's PEIR website for a 65-day CEQA public comment and review period.
- Hard copies of the Draft PEIR were made available at each of the SCAG regional offices.
- Prepared and published the Notice of Availability (NOA) for the Connect SoCal 2024 Draft PEIR using electronic mail to more than 7,900 interested parties.
- A summary of the NOP was translated to English, Spanish, Korean, Chinese, and Vietnamese languages and published in 12 newspapers, including the Los Angeles Times.
- Hard copies of the NOA were also mailed directly to approximately 171 interested parties, including federal, state, regional and local agencies, organizations using the U.S. Postal Service certified mail service and first-class mail, as appropriate.
- Additional hard copies of the NOA (separate versions in five languages) were sent via certified mail to 68 major libraries in the

- region.
- Filed the NOA with OPR and the 6 County Clerks in the SCAG region.
 - Presented an overview of development streamlining project and associated published worksheets at SCAG's Toolbox Tuesday Housing Series.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	193,303	0	0	0	193,303
Benefits	129,674	0	0	0	129,674
Indirect Cost	443,237	0	0	0	443,237
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	128,000	0	0	0	128,000
Consultant TC	0	0	493,551	0	493,551
In-Kind Commits	101,474	0	0	0	101,474
Total	\$1,004,688	\$0	\$493,551	\$0	\$1,498,239
Toll Credits/Not an Expenditure	0	0	56,611	0	56,611

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	783,214	0	493,551	0	1,276,765
TDA	120,000	0	0	0	120,000
In-Kind Commits	101,474	0	0	0	101,474
Total	\$1,004,688	\$0	\$493,551	\$0	\$1,498,239
Toll Credits/Not a revenue	0	0	56,611	0	56,611

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	571,355	294,401	276,954		
Consultant TC	220,136		220,136		
Total	791,491	294,401	497,090		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	893,551	FY Value:	706,046	PY Expend:	418,752

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: RYAN BANUELOS

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG’s informational resources to facilitate consistency of regionally significant projects with SCAG’s adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG’s mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing internal weekly updates on regionally significant projects, as well as external bimonthly and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to support the Connect SoCal update and regional performance monitoring and assessment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	20
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2024	
2	IGR Annual Report	06/30/2024	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 141 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted five comment letters on regionally significant projects.
- Prepared the FY23 IGR Annual Report.

Issues:

Resolution:

Comment:

Steps 1 through 4 have been delayed due to a reprioritization of workload to complete the Connect SoCal 2024 Draft Program Environmental Impact Report in Q3. Intergovernmental Review tasks are ongoing and will catch up in Q3 and Q4. All steps are expected to be completed and all products are expected to be delivered by the end of Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,561	0	0	0	23,561
Benefits	15,806	0	0	0	15,806
Indirect Cost	54,025	0	0	0	54,025
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	93,392	0	0	0	93,392
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	18,991	12,047	6,944		
Total	18,991	12,047	6,944		

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	53
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	52
3	Present and address regional air quality planning and transportation conformity issues.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	51
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2024	
2	TCWG meeting documentation, including maintaining PM hot spot interagency review/determination clearinghouse.	06/30/2024	
3	Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMP/SIP.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 52

STATUS: IN PROGRESS

Accomplishments:

1. Presented status updates on the draft transportation conformity analysis technical report at SCAG TCWG meetings for inter-agency consultation;
2. SCAG Regional Council authorized the release of the draft transportation conformity analysis as part of the draft Connect SoCal 2024 for public review and comments. The draft transportation conformity analysis technical report was released as part of the draft Connect SoCal 2024 on November 2, 2023 through January 12, 2024;
3. Prepared the draft and final transportation conformity analyses for 2023 FTIP Amendment #23-17 and 2023 FTIP Amendment #23-20;
4. SCAG Energy and Environment Committee and Regional Council approved transmittal of the draft Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures for the South Coast AQMD's 2024 PM2.5 State Implementation Plan for South Coast Air Basin. Draft Appendix IV-C was transmitted to the South Coast Air Quality Management District;
5. Held five monthly TCWG meetings and processed five PM hot spot interagency review forms;
6. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
7. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
8. Held or participated in interagency collaboration/consultation/coordination to address 13 highway sanctions clocks and two resultant active lawsuits within the SCAG region.
9. Processed two TCM delay requests and one TCM informal replacement from three County Transportation Commissions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	189,970	0	0	0	189,970
Benefits	127,438	0	0	0	127,438
Indirect Cost	435,593	0	0	0	435,593
Travel	5,000	0	0	0	5,000
In-Kind Commits	98,208	0	0	0	98,208
Total	\$856,209	\$0	\$0	\$0	\$856,209

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	5,000	0	0	0	5,000
FHWA PL C/O	753,001	0	0	0	753,001
In-Kind Commits	98,208	0	0	0	98,208
Total	\$856,209	\$0	\$0	\$0	\$856,209

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	419,205	266,560	152,645		
Total	419,205	266,560	152,645		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	25
4	Continue the development of the 2025 FTIP guidelines and 2025 FTIP by coordinating internally and with the CTCs.	07/01/2023	10/30/2023	07/01/2023	10/31/2023	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Amendments and Administrative Modifications	06/30/2024	
2	Split Letters and number of grant concurrences issued	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 62

STATUS: IN PROGRESS

Accomplishments:

Continue to amend the FTIP as needed to allow projects to move forward toward implementation.

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 2nd quarter of FY 2023/24, the 2023 FTIP has been amended five times (3-Admin Mods and 2 Regular Amendment). Staff Consistency Amendments #23-26 was also released for public review along with Draft 2024 RTP/SCS. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for FTIP Amendments #23-17 and #23-20.

2025 FTIP Guidelines have approved by the Board and posted on SCAG's FTIP website.

Staff also completed the FY-22/23 Annual List of Obligated projects and posted on December 29, 2023 as required by Caltrans.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	489,158	0	0	0	489,158
Benefits	328,143	0	0	0	328,143
Indirect Cost	1,121,622	0	0	0	1,121,622
Travel	10,000	0	0	0	10,000
Other	500,000	0	0	0	500,000
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	317,284	0	0	0	317,284
Total	\$2,766,207	\$0	\$350,000	\$0	\$3,116,207
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	584,873	0	350,000	0	934,873
FTA 5303 C/O	1,864,050	0	0	0	1,864,050
In-Kind Commits	317,284	0	0	0	317,284
Total	\$2,766,207	\$0	\$350,000	\$0	\$3,116,207
Toll Credits/Not a revenue	0	0	40,145	0	40,145

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,146,426	587,584	558,842		
Consultant TC	116,740	46,696	70,044		
Total	1,263,166	634,280	628,886		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	03/11/2024	Number:	18-011-C01
Total Award:	1,610,253	FY Value:	173,916	PY Expend:	0

030.0146.03 FEDERAL PROJECT SELECTION, MONITORING, AND MANAGEMENT

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To select, monitor, and manage federally-funded projects under SCAG's authority and to implement projects advancing Connect SoCal and associated performance targets.

Addresses corrective action for CMAQ and STBG programs identified in SCAG's 2022 Federal Certification Review. This task will house the program to manage federal project selection (CMAQ, STBG, and Carbon Reduction Program) and ongoing monitoring and management (use of OA, timely use of funds, loans, etc.).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional project selection process.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Track programming and implementation of selection project and funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Revise program guidelines and process selection process as necessary.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Coordinate with partner agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of MPO-selected projects	06/30/2024	
2	Revised program guidelines as applicable.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed program guidelines for CRP and call materials for CMAQ, STBG, and CRP. Continue to track OA and implementation of region's federally funded projects.

Staff has completed the following:

- CRP/CMAQ/STBG application
- CRP guidelines
- CRP/CMAQ/STBG call for project nominations schedule and determined funding levels
- OA and apportionment tracking for FFY 2024 in development

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	213,785	0	0	0	213,785
Benefits	143,414	0	0	0	143,414
Indirect Cost	490,201	0	0	0	490,201
Travel	10,000	0	0	0	10,000
Total	\$857,400	\$0	\$0	\$0	\$857,400

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	857,400	0	0	0	857,400
Total	\$857,400	\$0	\$0	\$0	\$857,400

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	244,119	70,875	173,244		
Total	244,119	70,875	173,244		

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Perform geodatabase maintenance, updates, enhancements, and support	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Develop and deploy regular GIS application enhancements	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
4	Train users and provide documentation for GIS applications	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2024	
2	Test cases, user manual, and training materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

1. ArcGIS Web AppBuilder to Experience Builder Migration (WAB to ExB)
 - 1.1. Three iterations of functional testing are completed. Fourth and final testing has started.
 - 1.2. Development and migration folder restructuring per Esri recommendations – completed.
 - 1.3. 2nd and final comparison with UAT and Production functionality has started.
2. Socioeconomic Data Dashboard for TWG and BIA Completed
3. Greenprint IT Environment Preparation
 - 3.1. ARUP (Contractor) environment and accounts are – completed. Finalizing ARUP SCAG account activation.
4. GIS Environment Simplification
 - 4.1. Analysis of existing state and future consolidated state recommendations performed - completed
 - 4.2. IT-GIS Team initial environment reduction recommendation – completed.
 - 4.3. Presentation deck for RDP Steering committee - completed.
 - 4.4 Draft project plan task breakdown - started
5. Community Safety Model
 - 5.1. Data standards and verification – Completed

5.2. Application standards assessment – Completed
 5.3 Design phase – started.

6. Regional Dedicated Transit Lanes – Completed.
 6.1 Metadata structure Data upload - Completed

7. Racial Equity Baseline Conditions Story Map – Completed

8. Broadband Story Map
 8.1 Design Phase - Started

9.1 – HELPR Splash message update – Completed
 9.2 – Technical Assistance Survey Access update for LIST team – Completed
 9.3 – Fellow analysis, geocoding and credits support
 9.4 – MPA Access to HUB edit – Completed

Issues:

None

Resolution:

None

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	483,707	0	0	0	483,707
Benefits	324,487	0	0	0	324,487
Indirect Cost	1,109,123	0	0	0	1,109,123
Other	862,412	0	0	0	862,412
Consultant TC	0	0	403,300	0	403,300
In-Kind Commits	360,144	0	0	0	360,144
Total	\$3,139,873	\$0	\$403,300	\$0	\$3,543,173
Toll Credits/Not an Expenditure	0	0	46,259	0	46,259

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	2,779,729	0	0	0	2,779,729
FTA 5303	0	0	403,300	0	403,300
In-Kind Commits	360,144	0	0	0	360,144
Total	\$3,139,873	\$0	\$403,300	\$0	\$3,543,173
Toll Credits/Not a revenue	0	0	46,259	0	46,259

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,258,758	351,709	907,049		
Consultant TC	88,830		88,830		
Total	1,347,588	351,709	995,879		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	68,766	PY Expends:	134,811

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	846,575	PY Expends:	346,575

STATUS : CONTRACT EXECUTED VENDOR: COMMERCIAL PROGRAMMING SYSTEMS, INC.

Start Date :	12/31/2019	End Date:	06/30/2024	Number:	19-052-C02
Total Award:	0	FY Value:	223,965	PY Expends:	57,915

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Transition ATDB maintenance and hosting to Caltrans	07/01/2023	12/31/2023	07/01/2023	06/30/2024	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATDB system migration and transition support completion confirmation.	12/31/2023	
2	Application code and documentation	06/30/2024	
3	Business requirements documentation and user manuals	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: DELAYED

Accomplishments:

Kick-off meeting with Caltrans and transition Vendor occurred
 High-level breakout of tasks determined
 Vendor started procuring environment to prep for transition

Issues:

Resolution:

Comment:

Project is waiting on Caltrans's vendor's readiness to proceed with the migration, therefore limiting the progress that could be made. Product #1 end date is being extended.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,424	0	0	0	44,424
Benefits	29,802	0	0	0	29,802
Indirect Cost	101,861	0	0	0	101,861
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	176,087	0	0	0	176,087
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,207	1,287	1,920		
Total	3,207	1,287	1,920		

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning for GIS governance development and implementation	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Coordinate with IT to meet GIS needs in planning	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
3	Hold SCAG GIS Power Users Group Meeting	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Collect and update GIS datasets	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2024	
2	New and updated GIS datasets	06/30/2024	
3	GIS meetings material and related documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 52

STATUS: IN PROGRESS

Accomplishments:

1. Completed cross departmental mapping task coordination for Draft Connect SoCal 2024 plan.
2. Collaborated with IT to develop a work plan of agencywide GIS data curation process.
3. Collaborated to develop web GIS applications, including but not limited to Broadband StoryMap, Greenprint, Technical Assistance Portfolio Map, Equity Hub, Community Safety Modeling tool, Regional Dedicated Transit Lanes Study Interactive Map, etc.
4. Provided technical support for Planning staff on web GIS tool configuration and prototype development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	141,371	0	0	0	141,371
Benefits	94,836	0	0	0	94,836
Indirect Cost	324,158	0	0	0	324,158
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	560,365	0	0	0	560,365
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	304,631	190,163	114,468		
Total	304,631	190,163	114,468		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	96,753	0	0	0	96,753
Benefits	64,905	0	0	0	64,905
Indirect Cost	221,852	0	0	0	221,852
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	383,510	0	0	0	383,510
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	194,867	110,253	84,614		
Total	194,867	110,253	84,614		

045.0694.04 GIS MODELING AND ANALYTICS
OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	35
2	Update GIS base datasets for Connect SoCal 2024 plan development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated GIS parcel data of regional land use information	06/30/2024	
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2024	
3	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2024	
4	Conference/training materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 52 STATUS: IN PROGRESS
Accomplishments:

1. Developed the LDX GIS data package for Draft Connect SoCal 2024 plan.
2. Produced the Data/Map Books for the Draft Connect SoCal 2025.
3. Initiated the county assessor's tax roll data acquisition for the Annual Land Use data development.
4. Initiated the template development of web version of Data/Map Book.
5. Attended GIS webinars to learn the latest and advanced GIS technology.

Issues:

Resolution:

Comment:

Consultant for GIS training services is onboard.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,116	0	0	0	164,116
Benefits	110,094	0	0	0	110,094
Indirect Cost	376,312	0	0	0	376,312
Travel	9,500	0	0	0	9,500
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	660,022	0	120,000	0	780,022
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	526,856	290,914	235,942		
Total	526,856	290,914	235,942		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL POLY POMONA

Start Date :	10/12/2023	End Date:	06/30/2024	Number:	23-041-C01
Total Award:	60,293	FY Value:	60,293	PY Expends:	0

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize Connect SoCal 2024 active transportation component, including chapter within Mobility Technical Report.	07/01/2023	04/30/2024	07/01/2023	04/30/2024	Staff	70
2	Convene quarterly Safe Active Streets Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)	04/30/2024	
2	Safe and Active Streets Working Group Meeting Agendas and Materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS

Accomplishments:

Hosted Safe and Active Streets Working Group on December 14, 2023, and completed draft of Connect SoCal (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,213	0	0	0	90,213
Benefits	60,518	0	0	0	60,518
Indirect Cost	206,855	0	0	0	206,855
In-Kind Commits	46,330	0	0	0	46,330
Total	\$403,916	\$0	\$0	\$0	\$403,916

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	357,586	0	0	0	357,586
In-Kind Commits	46,330	0	0	0	46,330
Total	\$403,916	\$0	\$0	\$0	\$403,916

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	160,456	76,277	84,179		
Total	160,456	76,277	84,179		

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and adopt Regional ATP Guidelines	07/01/2023	06/30/2024	09/01/2023	04/30/2024	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Cycle 7 Regional ATP Guidelines	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Continued meeting with County Transportation Commission leads to review ATP Cycle 7 workshop key takeaways and go over draft ATP Cycle 7 schedule and draft guidelines. Continued attending California Transportation Commission-led working group for Quick Builds.

Issues:

Caltrans has not circulated a draft of their guidelines for SCAG to review which is delaying how SCAG develops the regional ATP guidelines.

Resolution:

Caltrans guidelines will be released during the Fall/Winter.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,508	0	0	0	48,508
Benefits	32,541	0	0	0	32,541
Indirect Cost	111,227	0	0	0	111,227
In-Kind Commits	24,912	0	0	0	24,912
Total	\$217,188	\$0	\$0	\$0	\$217,188

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	192,276	0	0	0	192,276
In-Kind Commits	24,912	0	0	0	24,912
Total	\$217,188	\$0	\$0	\$0	\$217,188

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	64,211	9,810	54,401		
Total	64,211	9,810	54,401		

050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize Connect SoCal 2024 active transportation component, including chapter within Mobility Technical Report.	07/01/2023	04/30/2024	07/01/2023	04/20/2024	Staff	70
2	Convene quarterly Safe Active Streets Working Group	07/01/2023	06/30/2024	07/01/2023	04/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)	04/30/2024	
2	Safe and Active Streets Working Group Meeting Agendas and Materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS

Accomplishments:

Hosted Safe and Active Streets Working Group on December 14, 2023, and completed draft of Connect SoCal (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,653	0	0	0	20,653
Benefits	13,855	0	0	0	13,855
Indirect Cost	47,356	0	0	0	47,356
Consultant	0	700	0	0	700
In-Kind Commits	10,607	0	0	0	10,607
Total	\$92,471	\$700	\$0	\$0	\$93,171

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	81,864	0	0	0	81,864
TDA	0	700	0	0	700
In-Kind Commits	10,607	0	0	0	10,607
Total	\$92,471	\$700	\$0	\$0	\$93,171

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	446		446		
Total	446		446		

050.0169.11 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and adopt Regional ATP Guidelines	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Cycle 7 Regional ATP Guidelines	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Continued meeting with County Transportation Commission leads to review ATP Cycle 7 workshop key takeaways and go over draft ATP Cycle 7 schedule and draft guidelines. Continued attending California Transportation Commission-led working group for Quick Builds.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,191	0	0	0	18,191
Benefits	12,203	0	0	0	12,203
Indirect Cost	41,711	0	0	0	41,711
Travel	5,000	0	0	0	5,000
In-Kind Commits	9,990	0	0	0	9,990
Total	\$87,095	\$0	\$0	\$0	\$87,095

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	77,105	0	0	0	77,105
In-Kind Commits	9,990	0	0	0	9,990
Total	\$87,095	\$0	\$0	\$0	\$87,095

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,338		1,338		
Total	1,338		1,338		

050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop approach to conduct targeted engagement.	07/01/2023	03/30/2024	07/01/2023	03/30/2024	Staff/Consultant	75
2	Manage consultant team to carry out program development and deliverables.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	35
3	Develop local resource toolkit.	07/01/2023	03/30/2024	07/01/2023	03/30/2024	Staff/Consultant	85
4	Conduct pilot implementation and final report.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and engagement materials.	06/30/2024	
2	Final Plan	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Q1:

~SCAG continued to refine prioritization methodology. SCAG identified 3 pilot areas to begin ACP outreach work. The 3 pilot areas are part of the match project part of the grant work. Each pilot area will serve as a proof of concept once the additional digital ambassadors are plugged into the program.

~SCAG released the RFP for the ad-buyer portion of our FCC ACP grant.

Q2:

~Staff produced and shared ACP toolkit with SCAG stakeholders. Staff conducted geographic analysis to select phase 1 priority areas for initial round of ACP outreach.

Issues:

Resolution:

Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,318	0	0	0	40,318
Benefits	27,047	0	0	0	27,047
Indirect Cost	92,446	0	0	0	92,446
Consultant	0	50,000	0	0	50,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	20,706	0	0	0	20,706
Total	\$180,517	\$50,000	\$50,000	\$0	\$280,517
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	159,811	0	50,000	0	209,811
In-Kind Commits	20,706	0	0	0	20,706
Cash/Local Other	0	50,000	0	0	50,000
Total	\$180,517	\$50,000	\$50,000	\$0	\$280,517
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,702	22,858	15,844		
Total	38,702	22,858	15,844		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COMMUNITY ACTION PARTNERSHIP OF OC

Start Date :	04/10/2023	End Date:	04/10/2024	Number:	23-031-C01
Total Award:	150,000	FY Value:	50,000	PY Expend:	7,875

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	66

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshops and seminars.	06/30/2024	
2	Research reports conducted with university collaborators on selected topic areas	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 56 STATUS: IN PROGRESS
Accomplishments:

Hosted 34th Annual Demographic Workshop. Generated preliminary model results for an analysis of trip patterns using Streetlight data which was presented at the North American Regional Science Conference in November 2023 and will also be shared at the policy committee meeting in January 2024.

Issues:
Resolution:
Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,612	0	0	0	33,612
Benefits	22,548	0	0	0	22,548
Indirect Cost	77,070	0	0	0	77,070
Other	5,000	0	0	0	5,000
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	17,910	0	0	0	17,910
Total	\$156,140	\$0	\$120,000	\$0	\$276,140
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	138,230	0	0	0	138,230
FTA 5303	0	0	120,000	0	120,000
In-Kind Commits	17,910	0	0	0	17,910
Total	\$156,140	\$0	\$120,000	\$0	\$276,140
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,233	32,428	7,805		
Total	40,233	32,428	7,805		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	58,403	PY Expend:	56,584

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C09
Total Award:	32,817	FY Value:	10,939	PY Expend:	6,525

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2024	
2	Report of data/information/GIS requests handled by staff	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- MOU with CDR
- REMI TranSight Subscription
- Dynamic Traffic Assignment with SCAG RTDM
- Github Subscription
- Imperial County Accessor
- Ventura County Accessor (Year 2020)
- Ventura County Accessor (Year 2024)



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

Los Angeles County Accessor
 Orange County Accessor
 SCAG Regional Travel Survey
 CP&DR Subscription
 Ventura County Accessor data for year 2020
 CIRB Data Subscription Renewal
 Github Additional Storage

Issues:

Resolution:

Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	25,268	0	0	0	25,268
Benefits	16,951	0	0	0	16,951
Indirect Cost	57,938	0	0	0	57,938
Other	280,000	0	0	0	280,000
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	380,157	0	0	0	380,157
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	121,378	10,999	110,379		
Total	121,378	10,999	110,379		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	124,867	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports.	07/01/2023	12/31/2023	07/01/2023	12/31/2023	Staff/Consultant	100
2	Host quarterly SCAG economic roundtable.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Southern California Economic Summit	12/31/2023	12/07/2023
2	Reports associated with the quarterly Economic Roundtable	06/30/2024	
3	Economic Trends Data Visualization	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS

Accomplishments:

Developed materials, updated data, and hosted annual economic summit in December 2023, see scag.ca.gov/economics. Updates to Econ Trends tool completed for 4th quarter. Follow-ups with stakeholders and media regarding summit material and key findings. Prepared for Jan. 2024 (first quarter) roundtable meeting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	72,135	0	0	0	72,135
Benefits	48,391	0	0	0	48,391
Indirect Cost	165,402	0	0	0	165,402
Consultant TC	0	0	160,000	0	160,000
In-Kind Commits	37,046	0	0	0	37,046
Total	\$322,974	\$0	\$160,000	\$0	\$482,974
Toll Credits/Not an Expenditure	0	0	18,352	0	18,352

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	285,928	0	160,000	0	445,928
In-Kind Commits	37,046	0	0	0	37,046
Total	\$322,974	\$0	\$160,000	\$0	\$482,974
Toll Credits/Not a revenue	0	0	18,352	0	18,352

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	150,523	61,088	89,435		
Consultant TC	20,089	9,450	10,639		
Total	170,612	70,538	100,074		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	16,000	PY Expend:	14,598

STATUS : CONTRACT EXECUTED **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	82,536	FY Value:	27,512	PY Expend:	14,585

STATUS : CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	12,115	PY Expend:	10,920

STATUS : CONTRACT EXECUTED **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	32,279	PY Expend:	15,750

STATUS : CONTRACT EXECUTED **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	8,169	PY Expend:	4,301

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	7,500	PY Expend:	12,825

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	20,475	PY Expend:	5,976

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS
OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and articulate economic and job creation benefits associated with the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Develop and refine framework for the RTP/SCS Economic and Job Creation analysis	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Economic and Job Creation RTP/SCS report	12/31/2023	
2	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 58 STATUS: IN PROGRESS
Accomplishments:

Updated the economic impact analysis using the REMI model for Connect SoCal plan (TRP/SCS), part of the Economic Impact Technical Report for release of Draft Connect SoCal plan released this quarter. Presented analysis of job impacts of RTP/SCS to GLUE council and met with stakeholders (OC TAC) to discuss improvements to Economic Impact Analysis Technical Report. Conducted analysis for the 2023 Regional Briefing Book. Presented economic outlook to stakeholders at the 2023 Economic Summit.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,771	0	0	0	42,771
Benefits	28,693	0	0	0	28,693
Indirect Cost	98,072	0	0	0	98,072
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	169,536	0	0	0	169,536
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,629	49,874	36,755		
Total	86,629	49,874	36,755		

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate preliminary forecast into Connect SoCal 2024	07/01/2023	04/30/2023	07/01/2023	04/30/2024	Staff/Consultant	75
2	Collect and analyze complete Census 2020 and additional socio-economic data for Connect SoCal 2024 and database maintenance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Forecast documentation and technical methodology.	04/30/2024	
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan.	04/30/2024	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Completed draft RTP/SCS Demographics & Growth Forecast Technical Report and relevant sections of Land Use & Communities Technical report for Nov. 2023 release. Developed, communicated, and launched database and web mapping application corresponding to draft plan growth forecast at the Transportation Analysis Zone level. Integrated Census 2020 data and detailed race/ethnicity data into forecast and SCAG's demographic database. Completed updates to draft plan co-working and priority development areas strategy. Presented research at North American Regional Science Conference in Nov. 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	113,286	0	0	0	113,286
Benefits	75,996	0	0	0	75,996
Indirect Cost	259,760	0	0	0	259,760
Travel	17,500	0	0	0	17,500
Other	2,500	0	0	0	2,500
Consultant TC	0	0	30,000	0	30,000
In-Kind Commits	60,770	0	0	0	60,770
Total	\$529,812	\$0	\$30,000	\$0	\$559,812
Toll Credits/Not an Expenditure	0	0	3,441	0	3,441

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	469,042	0	0	0	469,042
FTA 5303	0	0	30,000	0	30,000
In-Kind Commits	60,770	0	0	0	60,770
Total	\$529,812	\$0	\$30,000	\$0	\$559,812
Toll Credits/Not a revenue	0	0	3,441	0	3,441

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	218,953	88,694	130,259		
Consultant TC	6,187		6,187		
Total	225,140	88,694	136,446		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	06/30/2024	Number:	21-052-C02
Total Award:	96,357	FY Value:	18,826	PY Expend:	77,531

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40
2	Participate in Census development operations and workshops.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Update and maintain SCAG economic data.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	66

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census data updates.	06/30/2024	
2	Data repository and metadata.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 58 STATUS: IN PROGRESS

Accomplishments:

Developed and published 2022 1-year American Community Survey report. Prepared and developed data for 12/23 Economic Summit. Co-hosted 10/11/23 Census State Data Center meetings. Developed initial stages of work plan for updating Local Profiles and related jurisdiction-level data.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,571	0	0	0	33,571
Benefits	22,521	0	0	0	22,521
Indirect Cost	76,976	0	0	0	76,976
In-Kind Commits	17,241	0	0	0	17,241
Total	\$150,309	\$0	\$0	\$0	\$150,309

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,068	0	0	0	133,068
In-Kind Commits	17,241	0	0	0	17,241
Total	\$150,309	\$0	\$0	\$0	\$150,309

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	84,117	38,122	45,995		
Total	84,117	38,122	45,995		

060.0124.01 MULTIMODAL CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

Continue to provide our stakeholders with input on major corridor studies. Develop Connect SoCal 2024 Streets and Highways content for the main plan and Mobility Technical Report. Work completed under this task will shape Connect SoCal's locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. Continue to explore partnerships and funding opportunities to support locals with highways to boulevards planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Draft and finalize Connect SoCal 2024 Streets and Highways content (main plan book and Mobility Technical Report), including strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Provide project management support for regional study to identify and evaluate urban corridors within the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, that may be potential candidates for conversion to city streets or capping projects	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2024	
2	Draft and Final Connect SoCal 2024 Streets and Highways content for main plan book and Mobility Technical Report.	06/30/2024	
3	Highways to Boulevards solicitation	12/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

Initiated Highways to Boulevards Regional Study and finished reviews for Stakeholder Engagement plan, Project Management Plan and Best Practice memo. Worked with Caltrans to seek approval for the study. Participated in various meetings for the

Reconnecting Communities Program and provided notes and materials. Finalized content and data for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024. Participated in corridor planning meetings across the region and provided comments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,629	0	0	0	57,629
Benefits	38,659	0	0	0	38,659
Indirect Cost	132,140	0	0	0	132,140
Travel	2,000	0	0	0	2,000
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,428	0	0	0	230,428
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	128,721	58,776	69,945		
Total	128,721	58,776	69,945		

060.0124.02 MULTIMODAL RESEARCH AND PLANNING TOOLS
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

This project will support Multimodal Integration Business Unit activities for Connect SoCal 2024, including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, collect data and develop performance assessment and implementation tracking tools.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal multimodal-related content, including technical reports, memoranda, and presentations summarizing research conducted, case studies and best practices	06/30/2024	
2	Performance assessment and implementation tracking tools	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Drafted workplan for Multimodal Research and Planning Tools. Developed a draft inventory for Multimodal and Research tools.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,459	0	0	0	8,459
Benefits	5,675	0	0	0	5,675
Indirect Cost	19,397	0	0	0	19,397
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	33,531	0	0	0	33,531
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	33,705	32,225	1,480		
Total	33,705	32,225	1,480		

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2023	01/31/2024	07/03/2023	06/28/2024	Staff	50
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2024	
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2024	
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Successfully hosted 6 Toolbox Tuesday sessions on Extreme Heat Mitigation, Empowering Southern California With Big Data Analytics, and Planners as Therapists, Cities as Clients, Equitable Housing Resources, and Equity Series focused on Youth.

Issues:

Toolbox Tuesday sessions are getting popular with many submissions from internal staff. As of January 2024, we have a total of nine (9) potential sessions that we need to plan for.

Resolution:

To accommodate such demand, the core team is diligently working with SCAG staff to possibly have two (2) sessions in one month or phase out submitted sessions. If the demand keeps increasing, we may need additional resources.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	62,063	0	0	0	62,063
Benefits	41,634	0	0	0	41,634
Indirect Cost	142,307	0	0	0	142,307
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$253,004	\$0	\$0	\$0	\$253,004

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	253,004	0	0	0	253,004
Total	\$253,004	\$0	\$0	\$0	\$253,004

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	126,225	49,376	76,849		
Total	126,225	49,376	76,849		

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS
OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2023	12/31/2023	09/01/2023	12/31/2023	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2023	02/29/2024	12/01/2023	02/29/2024	Staff	25
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2024	04/30/2024	02/01/2024	06/30/2024	Staff	0
4	Hold recognition awards ceremony.	04/01/2024	06/30/2024	04/01/2024	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS
Accomplishments:

Jury day scheduled with our 12 person jury, nomination packets released in early December, social media blast to encourage stakeholder to nominate a project until January 12 deadline.

Issues:
Resolution:
Comment:

The majority of the work for this task will be completed during January to May of 2024.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,072	0	0	0	46,072
Benefits	30,907	0	0	0	30,907
Indirect Cost	105,641	0	0	0	105,641
Other	4,000	0	0	0	4,000
Total	\$186,620	\$0	\$0	\$0	\$186,620

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	186,620	0	0	0	186,620
Total	\$186,620	\$0	\$0	\$0	\$186,620

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,459	2,714	14,745		
Total	17,459	2,714	14,745		

065.4092.01 ADAPTATION ANALYSIS
OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend the State's ICARP Meetings	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Host forum on wildfire risk & hazard reduction strategies	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	0
3	Finalize best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final adaptation strategies for Connect SoCal	06/30/2024	
2	technical assistance materials for local jurisdictions' adaptation planning efforts	06/30/2024	
3	wildfire forum materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

Climate adaptation and resilience policies and implementation strategies have been integrated into the draft Connect SoCal 2024 plan, and were presented to SCAG's Joint Policy Committee meeting in September 2023. Staff have also participated in the ICARP TAC, as well as Governor's Office of Planning and Research's (OPR) Climate Nexus Conference.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,548	0	0	0	38,548
Benefits	25,859	0	0	0	25,859
Indirect Cost	88,387	0	0	0	88,387
Travel	1,000	0	0	0	1,000
Consultant	0	40,000	0	0	40,000
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,794	0	0	0	153,794
FTA 5303	0	35,413	0	0	35,413
TDA	0	4,587	0	0	4,587
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	116,658	45,062	71,596		
Total	116,658	45,062	71,596		

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	50
2	Develop support letter and other materials for applicants where necessary	07/01/2023	06/30/2024	01/01/2024	04/30/2024	Staff	0
3	Review and analyze funding patterns to identify future opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2024	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 42

STATUS: IN PROGRESS

Accomplishments:

Analyzed 7th Cycle AHSC Funding and prepared executive summary. Attended virtual public workshops for Round 8 Guidelines. AHSC Schedule has shifted a bit with awards to be adopted in August 2024. Letters of support will be prepared by March 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,919	0	0	0	1,919
Benefits	1,287	0	0	0	1,287
Indirect Cost	4,399	0	0	0	4,399
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	7,605	0	0	0	7,605
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,671	1,175	1,496		
Total	2,671	1,175	1,496		

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to research and develop resilience best practices, policies, and metrics	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Finalize resilience policies and strategies for integration of resilience into Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2024	
2	Matrix of final resilience policies, strategies, or resources to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff worked further with Connect SoCal Technical Report Authors to integrate resilience strategies and implementation measures into the draft Connect SoCal 2024 plan, and assisted in making revisions to Technical Reports. In Quarter 2, staff reinitiated the consultant contract and developed a framework for engaging with Community Based Organizations (CBOs) to seek feedback on GHG reduction strategies.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,924	0	0	0	63,924
Benefits	42,883	0	0	0	42,883
Indirect Cost	146,576	0	0	0	146,576
Travel	2,848	0	0	0	2,848
In-Kind Commits	33,198	0	0	0	33,198
Total	\$289,429	\$0	\$0	\$0	\$289,429

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	256,231	0	0	0	256,231
In-Kind Commits	33,198	0	0	0	33,198
Total	\$289,429	\$0	\$0	\$0	\$289,429

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	115,771	86,996	28,775		
Total	115,771	86,996	28,775		

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate study examining the benefits of agricultural lands preservation to support resource conservation and infill development strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	35
2	Engage stakeholders to provide feedback on agricultural lands preservation study.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	15
3	Provide technical assistance to potential Sustainable Ag Lands Conservation grant applicants	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SOW for agricultural lands preservation study contract	06/30/2024	
2	Records of stakeholder engagement and technical assistance	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 24

STATUS: IN PROGRESS

Accomplishments:

Awarded state SALC Grant
Engaged with Department of Conservation for guidance on SALC grant application

Issues:

Spent most of quarter waiting for project grant award announcement in December, so no new work completed

Resolution:

work will begin after project meeting with DOC in January.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,908	0	0	0	32,908
Benefits	22,076	0	0	0	22,076
Indirect Cost	75,457	0	0	0	75,457
Travel	500	0	0	0	500
Consultant	0	182,381	0	0	182,381
In-Kind Commits	16,965	0	0	0	16,965
Total	\$147,906	\$182,381	\$0	\$0	\$330,287

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,441	132,797	0	0	263,238
FTA 5303	500	30,688	0	0	31,188
TDA	0	18,896	0	0	18,896
In-Kind Commits	16,965	0	0	0	16,965
Total	\$147,906	\$182,381	\$0	\$0	\$330,287

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,871	21,317	3,554		
Total	24,871	21,317	3,554		

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Finalize and implement a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS, and launch wildlife corridor study. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for Wildlife Corridor Study	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
2	Conduct outreach with partner agencies for refining SOW	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
3	Finalize policies and strategies for inclusion in the 2024 RTP/SCS	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	90
4	Launch Wildlife Corridor Study	05/01/2024	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW for Wildlife Corridor Study	06/30/2024	
2	Feedback on SOW from partner agencies	06/30/2024	
3	Final policies and strategies for inclusion in the 2024 RTP/SCS	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS
Accomplishments:

Project is delayed due to staffing resource constraints and prioritization of other projects
No change from last quarter.

Issues:

Delayed due to low staffing and prioritization of SoCal Greenprint and Connect SoCal

Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,321	0	0	0	32,321
Benefits	21,682	0	0	0	21,682
Indirect Cost	74,111	0	0	0	74,111
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	128,114	0	50,000	0	178,114
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,879	14,815	15,064		
Total	29,879	14,815	15,064		

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on PDA strategy	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS
Accomplishments:

Draft PDA/Land Use strategies technical report completed. Under CEQA review. Final technical report will be approved in April 2024

Issues:

RC adopted Draft Connect SoCal, and released for EIR

Resolution:

Final RTP/SCS and EIR will be adopted in April 2024

Comment:
SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	69,717	0	0	0	69,717
Benefits	46,769	0	0	0	46,769
Indirect Cost	159,859	0	0	0	159,859
In-Kind Commits	35,804	0	0	0	35,804
Total	\$312,149	\$0	\$0	\$0	\$312,149

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	276,345	0	0	0	276,345
In-Kind Commits	35,804	0	0	0	35,804
Total	\$312,149	\$0	\$0	\$0	\$312,149

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	107,372	51,804	55,568		
Total	107,372	51,804	55,568		

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2024 RTP/SCS

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2023	06/30/2024	07/01/2023	02/29/2024	Staff/Consultant	50
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	All data, technical memo, training materials, and project report	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued to work on the Master network tool enhancement project. worked on the project amendment 2.
 Continued to work with contract staff on traffic assignment module enhancement project.
 Continued to test the updated travel demand model and analyzed the results for CARB TM and sensitivity report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	213,558	0	0	0	213,558
Benefits	143,261	0	0	0	143,261
Indirect Cost	489,679	0	0	0	489,679
Travel	3,000	0	0	0	3,000
Other	250,000	0	0	0	250,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	142,452	0	0	0	142,452
Total	\$1,241,950	\$0	\$100,000	\$0	\$1,341,950
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	659,624	0	0	0	659,624
FHWA PL C/O	439,874	0	0	0	439,874
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	142,452	0	0	0	142,452
Total	\$1,241,950	\$0	\$100,000	\$0	\$1,341,950
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	489,246	205,233	284,013		
Consultant TC	8,498	8,498			
Total	497,744	213,731	284,013		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	02/29/2024	Number:	22-027-C01
Total Award:	80,150	FY Value:	29,516	PY Expends:	50,635

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
2	Prepare and review HDT related model inputs including highway and transit networks. model assumptions, and parameters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Perform transportation model runs, evaluate model results and produce summary reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 47

STATUS: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project
2. Hold kickoff meetings for the HDT model enhancement project extension on establishment survey preparation and pretest.
3. Finalized truck model input for all future years and integrated the updated HDT model for the draft 2024 RTP/SCS
4. Continued update HDT chapter in the model validation report

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	167,188	0	0	0	167,188
Benefits	112,155	0	0	0	112,155
Indirect Cost	383,355	0	0	0	383,355
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	140,514	0	140,514
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$0	\$140,514	\$0	\$892,461
Toll Credits/Not an Expenditure	0	0	16,117	0	16,117

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	665,698	0	0	0	665,698
FTA 5303	0	90,514	50,000	0	140,514
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$90,514	\$50,000	\$0	\$892,461
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	278,877	132,778	146,099		
Consultant TC	7,687		7,687		
Total	286,564	132,778	153,786		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	06/30/2024	Number:	21-058-C01
Total Award:	393,057	FY Value:	50,000	PY Expend:	263,233

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

Modeling support for 24RTP/SCS: Prepare ABM for 2024 RTP/SCS. This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 23-24 is Modeling support for 2024RTP/SCS (i) Enhance of model components for forecast years (ii) Improve model sensitivity ; and (iii) Optimize model software and support software integration

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review, conduct data analyses	07/01/2023	06/30/2024	07/09/2023	06/30/2024	Staff	70
2	Improve model sensitivity	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	60
3	Develop new add-on components for future planning policy	07/01/2023	06/30/2024	09/01/2023	06/30/2024	Staff/Consultant	45
4	Optimize model software, improve run time	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	60
5	Conduct model testing, summarize the outputs	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	Technical memorandum for model enhancement	06/30/2024	
3	Updated Model specification report, User's Guide	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 61

STATUS: IN PROGRESS

Accomplishments:

- Modeling support for RTP/SCS -
- Worked on improving the transit validation on new high quality transit stop density variable
 - Improved commuter rail sensitivity and conducted model tests
 - Completed line level validation commuter rail and tested rail sensitivity for 2035.
 - Calibrated auto-ownership model for commuter rail access. Added Imperial county policy variable to auto-ownership model
 - Completed model validation report for 24RTP/SCS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	179,263	0	0	0	179,263
Benefits	120,255	0	0	0	120,255
Indirect Cost	411,043	0	0	0	411,043
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	713,561	0	0	0	713,561
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	283,276	185,486	97,790		
Consultant TC	57,360	6,321	51,039		
Total	340,636	191,807	148,829		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	683,306	FY Value:	249,912	PY Expend:	431,642

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Worked with SBCTA's consultant to support the SBTAM model update project.
Worked with VCTC's consultant to support their model update project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,968	0	0	0	45,968
Benefits	30,837	0	0	0	30,837
Indirect Cost	105,403	0	0	0	105,403
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,208	0	0	0	182,208
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	103,159	37,149	66,010		
Total	103,159	37,149	66,010		

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
3	Participate in technical committees, conferences, and other technical forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

1. Continued coordinate with Big 4 MPOs and CARB for update Auto Operating assumption and VMT elasticity to fuel cost and fuel economy for the 2024 RTP/SCS
2. Continued Test the CARB AOC calculator, provided comments and testing results and discuss with Big 4 MPOs
3. Provided activity data and update emission input files to CARB for the PM2.5 budgets development of 2012 Standard for SCAQMD

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,394	0	0	0	63,394
Benefits	42,527	0	0	0	42,527
Indirect Cost	145,360	0	0	0	145,360
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,281	0	0	0	251,281
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	43,819	32,867	10,952		
Total	43,819	32,867	10,952		

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Received/coordinated 10 requests for SCAG model data, technical information and SCAG models. Finished and delivered 8 requests, including:

- LA METRO/Fehr & Peers- PA/ED Project Wilmington to Main St.
- SBCTA/Cambridge Systematics - SBTAM Update
- RCTC/WSP- RCTC Regional Truck Study
- WRCOG/SCAG - Localized Riverside data, population and HH

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,859	0	0	0	146,859
Benefits	98,518	0	0	0	98,518
Indirect Cost	336,742	0	0	0	336,742
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	582,119	0	0	0	582,119
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	167,359	78,864	88,495		
Total	167,359	78,864	88,495		

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

1. Continued coordinate with planning staff on the final 2024 Connect SoCal CTC project lists and schedule for project lists delivery
 2. Continued coordinate with Connect SoCal working group and planning staff for the final Connect SoCal update modeling inputs, model runs and data delivery schedule
 3. Continued coordinate with planning staff on the off-model GHG estimation methodology, Technical methodology report and model sensitivity report
 4. Continued test regional emission conformity analysis and prepare for all emissions related outputs for the final 2024 Connect SoCal, 2024 PEIR, Performance Measure and Equity
 5. Continued review potential impacts from new/update conformity budgets
- Began to coordinate with planning staff on the 2025 FTIP and 2024 RTP Amendments

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	231,189	0	0	0	231,189
Benefits	155,089	0	0	0	155,089
Indirect Cost	530,108	0	0	0	530,108
Other	500,000	0	0	0	500,000
In-Kind Commits	183,508	0	0	0	183,508
Total	\$1,599,894	\$0	\$0	\$0	\$1,599,894

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	976,513	0	0	0	976,513
FHWA PL C/O	439,873	0	0	0	439,873
In-Kind Commits	183,508	0	0	0	183,508
Total	\$1,599,894	\$0	\$0	\$0	\$1,599,894

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	612,271	401,095	211,176		
Total	612,271	401,095	211,176		

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners, collect policy inputs and assumption	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	90
2	Review inputs of each strategy develop methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Quantify the GHG reductions, provide summaries	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	60
4	Develop draft technical methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

- Continued providing technical support on RTP/SCS planning analyses
- Attended CARB/MPO-SCS Guideline workshop
- Updated AOC methodology and conducted model test
- Conducted data analysis on ATUS (American Time Use Survey)
- Provided technical support on planning department on activity and travel patterns for CD6

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,547	0	0	0	59,547
Benefits	39,947	0	0	0	39,947
Indirect Cost	136,540	0	0	0	136,540
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	236,034	0	0	0	236,034
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	125,939	62,729	63,210		
Total	125,939	62,729	63,210		

070.2665.01 SCENARIO PLANNING AND MODELING
OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Continue to support Connect SoCal 2024 performance analysis activities with the operation of SPM model runs and technical support. Assess the performance and efficiency of modeling process and develop a plan for enhancement, including a recurring system maintenance and monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform SPM model runs and analysis	07/07/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Assess and prepare SPM feature enhancement	01/01/2024	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Perform SPM maintenance and monitoring	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SPM performance outputs and reports	06/30/2024	
2	SPM feature assessment and update plan	06/30/2024	
3	SPM system maintenance and monitoring	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

- Staff performed additional model runs and updated performance outputs of the draft Connect SoCal 2024 in preparation of public release for comment and review
- Staff set up SPM Vehicle Miles Travelled (VMT) app with plan year trip data from Activity Based Model (ABM) to support the analysis of alternative growth options
- Staff performed an enhancement of SPM land conservation module with updated database
- Staff updated SPM web portal with the latest performance outputs data and maps of 2024 Connect SoCal

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	197,989	0	0	0	197,989
Benefits	132,817	0	0	0	132,817
Indirect Cost	453,980	0	0	0	453,980
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	787,786	0	0	0	787,786
FTA 5303	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	427,435	202,166	225,269		
Consultant TC	20,701		20,701		
Total	448,136	202,166	245,970		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	09/30/2023	Number:	22-036-C01
Total Award:	167,397	FY Value:	20,701	PY Expend:	158,264

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and finalize the growth forecast to provide the solid analytical foundation for 2024RTP/SCS; Develop socioeconomic data for SCAG's various transportation model runs; Provide data services to SCAG partners, stakeholders, and local jurisdictions. for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Improve population and housing characteristics projection method to better align with emerging trends.	07/03/2023	06/30/2024	07/03/2023	06/28/2024	Staff/Consultant	45
2	Continue to calculate socioeconomic secondary variables (POP characteristics and employment sectors) to serve as input for ABM/TBM/SPM.	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	80
3	Start to develop planning data and build the socioeconomic estimate foundation for the 2028 RTP/SCS growth forecast	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	15
4	Continue to provide technical assistance and socioeconomic data to support regional planning activities	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic data sets	06/30/2024	
2	Population and household characteristics projection report	06/30/2024	
3	Evaluate the current module codes and Identify the areas for enhancement and outline the alternative methods.	06/30/2024	
4	Socioeconomic estimates and growth projections reflecting comments received from the local review process.	06/30/2024	
5	TAZ level growth forecasts including population characteristics, employment sectors, etc. for transportation model input.	06/30/2024	
6	Analytical work and data products to support regional planning activities.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 51

STATUS: IN PROGRESS

Accomplishments:

Made initial evaluations and prepared the incorporation process for the socioeconomic growth comments received since the draft release of the 2024 RTP/SCS.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	451,446	0	0	0	451,446
Benefits	302,844	0	0	0	302,844
Indirect Cost	1,035,148	0	0	0	1,035,148
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$150,000	\$0	\$2,179,751
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	150,000	0	150,000
FTA 5303	1,100,032	0	0	0	1,100,032
FTA 5303 C/O	696,906	0	0	0	696,906
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$150,000	\$0	\$2,179,751
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	991,134	503,802	487,332		
Consultant TC	10,625		10,625		
Total	1,001,759	503,802	497,957		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/27/2023	End Date:	06/30/2025	Number:	23-032-C01
Total Award:	145,012	FY Value:	80,000	PY Expend:	0

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquire, process, and analyze data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Collect, analyze, and process local jurisdictional data in support of Local Profiles reporting, including data related to demographics, transportation, housing, education, and economic indicators.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information and data collection updates to local agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Coordinate with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities in Orange County. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the data collection effort.	06/30/2024	
2	Local Profiles dataset providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2024	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2024	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Completed annual jurisdictional Highway Performance Monitoring System (HPMS) data collection and update process. Completed annual Average Vehicle Occupancy (AVO) reporting for two Orange County toll road facilities. Continued update of jurisdictional Local Profiles data for posting on SCAG website. Collected annual CMAQ obligation information from the six County Transportation Commissions and uploaded data into online CMAQ reporting portal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,676	0	0	0	33,676
Benefits	22,591	0	0	0	22,591
Indirect Cost	77,218	0	0	0	77,218
Travel	5,000	0	0	0	5,000
In-Kind Commits	17,943	0	0	0	17,943
Total	\$156,428	\$0	\$0	\$0	\$156,428

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,485	0	0	0	138,485
In-Kind Commits	17,943	0	0	0	17,943
Total	\$156,428	\$0	\$0	\$0	\$156,428

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	59,118	27,454	31,664		
Total	59,118	27,454	31,664		

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG's Policy Committees to further improve SCAG's 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Continue to further enhance the Connect SoCal 2024 Equity Analysis (previously Environmental Justice Technical Analysis) through soliciting internal and external input.	07/01/2023	06/30/2024	07/01/2023	04/30/2024	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2024	
2	Memo describing progress on Connect SoCal 2024 Equity Analysis	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff released the Draft Equity Analysis for Connect SoCal 2024 and shared updates with EWG and TWG. Staff convened an Equity Working Group meeting on November 16th and are currently planning a third meeting in February. In partnership with

CivicSparks Fellows, staff published a Climate Equity Compendium and will present the resource at an MPO Equity Working Group meeting in January. Staff participated in the 2023 GARE Membership Meeting and TRB's Advancing Equity in Travel Experience webinar to network and improve the knowledge and skills related to EJ. Staff also continue to monitor progress on federal and state EJ and equity efforts by attending WHEJAC, NEJAC, and California Interagency Transportation Equity Advisory Committee Meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,145	0	0	0	135,145
Benefits	90,660	0	0	0	90,660
Indirect Cost	309,883	0	0	0	309,883
Travel	5,000	0	0	0	5,000
In-Kind Commits	70,052	0	0	0	70,052
Total	\$610,740	\$0	\$0	\$0	\$610,740

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	540,688	0	0	0	540,688
In-Kind Commits	70,052	0	0	0	70,052
Total	\$610,740	\$0	\$0	\$0	\$610,740

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	243,929	122,691	121,238		
Total	243,929	122,691	121,238		

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos showcasing agency programs, plans, policies and services.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Write, edit, design and distribute newsletters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Write, edit, design and distribute event and other agency outreach/informational materials.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
4	Enhance and maintain website content.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plan, policies and services.	06/30/2024	
2	Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.	06/30/2024	
3	Email newsletters	06/30/2024	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Weekly publication of Update newsletter; monthly publication of Spotlight newsletter; preparation, posting and printing of materials to support draft Connect SoCal 2024 comment period and associated PEIR comment period; ongoing web updates and preparation for website migration, including reviewing content and site structure and collaborating with IT and vendor to reduce bugs prior to migration, producing literature and video to support Economic Summit event.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	898,716	0	0	0	898,716
Benefits	602,888	0	0	0	602,888
Indirect Cost	2,060,725	0	0	0	2,060,725
Other	600,000	0	0	0	600,000
Consultant TC	0	0	587,000	0	587,000
In-Kind Commits	539,274	0	0	0	539,274
Total	\$4,701,603	\$0	\$587,000	\$0	\$5,288,603
Toll Credits/Not an Expenditure	0	0	67,329	0	67,329

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	2,312,306	0	587,000	0	2,899,306
FTA 5303 C/O	1,850,023	0	0	0	1,850,023
In-Kind Commits	539,274	0	0	0	539,274
Total	\$4,701,603	\$0	\$587,000	\$0	\$5,288,603
Toll Credits/Not a revenue	0	0	55,859	0	55,859

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,637,580	722,854	914,726		
Consultant TC	211,929	17	211,912		
Total	1,849,509	722,871	1,126,638		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C01
Total Award:	364,880	FY Value:	125,000	PY Expends:	58,979

STATUS : CONTRACT EXECUTED VENDOR: BUBBAS LA

Start Date :	02/22/2023	End Date:	01/31/2024	Number:	23-003-C02
Total Award:	588,898	FY Value:	200,000	PY Expends:	171,295

STATUS : CONTRACT EXECUTED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2024	Number:	23-026-C01
Total Award:	390,895	FY Value:	137,095	PY Expends:	16,705

STATUS : CONTRACT EXECUTED VENDOR: DAY TRANSLATIONS INC

Start Date :	09/12/2023	End Date:	01/31/2024	Number:	24-013-C01
Total Award:	10,000	FY Value:	10,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: NATALIE A V ANDRES DBA HOLE PUNCH DESIGN

Start Date :	03/16/2021	End Date:	06/30/2024	Number:	21-002-C01
Total Award:	9,750	FY Value:	7,255	PY Expends:	2,495

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clips and generate coverage reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Write, edit and disseminate news releases, media advisories and op-eds, translating as needed, and responding to media inquiries.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Responding to media inquiries about goods movement; issuing news releases related to REAP program application approval and awards for Lasting Affordability program, draft Connect SoCal 2024 release, Go Human grant award, Safe Streets for All grant award; media invitations, servicing information and facilitating interviews related to content from Economic Summit; editorial board pitches around Connect SoCal 2024 draft release; coordinating executive participation in SBCTA press conference.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	107,466	0	0	0	107,466
Benefits	72,092	0	0	0	72,092
Indirect Cost	246,415	0	0	0	246,415
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	430,973	0	236,000	0	666,973
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not a revenue	0	0	27,070	0	27,070

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	244,714	93,808	150,906		
Consultant TC	46,306	23,968	22,338		
Total	291,020	117,776	173,244		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	226,000	PY Expend:	81,655

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2024	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2024	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Consultants led workshops throughout the region including pop up events including 20 in-person workshops, 7 virtual, 20 popup events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. The SCAG consultant finalized the Public Participation Technical Report. Fifteen elected official briefings were held throughout the region for the Draft Connect SoCal 2024 Plan with 229 attendees.

Issues:

Resolution:

Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	53,107	0	0	0	53,107
Benefits	35,626	0	0	0	35,626
Indirect Cost	121,772	0	0	0	121,772
Travel	4,000	0	0	0	4,000
Other	9,000	0	0	0	9,000
Consultant TC	0	0	440,300	0	440,300
In-Kind Commits	28,310	0	0	0	28,310
Total	\$251,815	\$0	\$440,300	\$0	\$692,115
Toll Credits/Not an Expenditure	0	0	50,503	0	50,503

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	218,505	0	440,300	0	658,805
TDA	5,000	0	0	0	5,000
In-Kind Commits	28,310	0	0	0	28,310
Total	\$251,815	\$0	\$440,300	\$0	\$692,115
Toll Credits/Not a revenue	0	0	50,503	0	50,503

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,917	63,184	70,733		
Total	133,917	63,184	70,733		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	237,696	PY Expend:	306,080

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM
OBJECTIVE: PROJECT MANAGER: JAMES RAMIREZ

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Implement year six of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped program framework, and guidelines that are integrated with DEIB best practices.	06/30/2024	
2	Evaluation and revision of Supervisor Hiring Guidelines and Resources	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Successfully hired 16 interns and improved engagement by introducing two new forms in Neogov, the Internship Expectation Form and the Intern Biography Questionnaire. Developed and facilitated new intern mixers in late October. Developing additional intern engagement events for Q3.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	341,555	0	0	0	341,555
Other	48,883	0	0	0	48,883
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	590,438	0	0	0	590,438
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	195,645	48,740	146,905		
Total	195,645	48,740	146,905		

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	50
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	50
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	50
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Assisted with demographics workshop outreach and logistics efforts. Continued to onboard new regional council and policy committee members. The Government Affairs team represented SCAG at numerous stakeholder events and meetings that included elected officials, community groups, business and community leaders, government staff, and the public. The Government Officers disseminated critical program information to these groups and meetings, including SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the 5 regional offices for both in-person and virtual meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers. A mobile workshop/tour was held in Imperial County with SCAG Board Leadership. Mobile Tours in Inland Empire, Los Angeles, and Ventura Counties are being planned for completion by next quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	721,597	0	0	0	721,597
Benefits	484,071	0	0	0	484,071
Indirect Cost	1,654,596	0	0	0	1,654,596
Travel	20,000	0	0	0	20,000
Other	264,000	0	0	0	264,000
In-Kind Commits	407,373	0	0	0	407,373
Total	\$3,551,637	\$0	\$0	\$0	\$3,551,637

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	250,000	0	0	0	250,000
FTA 5303 C/O	2,894,264	0	0	0	2,894,264
In-Kind Commits	407,373	0	0	0	407,373
Total	\$3,551,637	\$0	\$0	\$0	\$3,551,637

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,030,535	565,687	464,848		
Total	1,030,535	565,687	464,848		

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and implement the tribal government consultant plan/strategy	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

A consultant has completed tribal engagement and provided support for the SCP Call 4 scheduling of 1-1 meetings, developed collateral and materials, and coordinated the release of Call for Projects. Supported SCAG Tribal Members throughout the RTP-SCS outreach and engagement process. Successfully onboarded 2 new members to SCAG Committees while further engaging tribal member staff. SCAG is actively engaging tribal member and their staff to support ongoing efforts to meet the regions climate goals and transportation infrastructure and access needs.

Issues:

Resolution:

Comment:

Step 2 will be changed to staff/consultant during BA #2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,834	0	0	0	11,834
Benefits	7,939	0	0	0	7,939
Indirect Cost	27,135	0	0	0	27,135
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	6,078	0	0	0	6,078
Total	\$52,986	\$0	\$60,000	\$0	\$112,986
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	46,908	0	60,000	0	106,908
In-Kind Commits	6,078	0	0	0	6,078
Total	\$52,986	\$0	\$60,000	\$0	\$112,986
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,877	14,334	14,543		
Total	28,877	14,334	14,543		

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	45
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	45
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Managed, updated and stayed aware of needs regarding the SCAG Regional ITS Architecture.

Issues:

None

Resolution:

None

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,756	0	0	0	7,756
Benefits	5,203	0	0	0	5,203
Indirect Cost	17,784	0	0	0	17,784
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	30,743	0	0	0	30,743
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,901	10,721	16,180		
Total	26,901	10,721	16,180		

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist willing county transportation commissions with initiating an update to the county level architecture covering their jurisdictions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	45
2	Collect data and update architecture inventory as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	45
3	Prepare updated Regional ITS Architectures	09/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Continued to manage the SCAG Regional ITS Architecture. Continued to attend relevant meetings regarding ITS updates to stay informed of possible updates to SCAG’s Regional ITS Architecture.
 Began preliminary work on updating the our SCAG ITS website to match the most recent 9.2 ARC-IT update.

Issues:

None

Resolution:

None

Comment:

The consultant expenditure will be reported in the future quarters

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,322	0	0	0	7,322
Benefits	4,912	0	0	0	4,912
Indirect Cost	16,788	0	0	0	16,788
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	30,022	0	0	0	30,022
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,874	719	4,155		
Total	4,874	719	4,155		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2024	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	87,535	PY Expend:	7,834

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	55
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	70
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations	06/30/2024	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2024	
3	Broadband and tele-everything data, story maps, web applications, standard maps and databases/data inventory	06/30/2024	
4	Technical Studies and Memos (Permit Streamlining Report, Strategic Services Memo, P3 Memo and others)	06/30/2024	
5	Modeling, narrative and other technical support for 2024 Connect SoCal Plan, and implementation strategies/memo	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 54

STATUS: IN PROGRESS

Accomplishments:

- Permit Streamlining Project in progress (80% complete)
- Strategic Services Project in progress (60% complete) - currently conducting GIS work, securing grants, assisting with Connect SoCal and other data collection.
- Under this program and on March of 2023, SCAG won 500k from the FCC to promote the Affordable Connectivity Program (ACP). Work is currently underway and is programmed under 100.4937.01 - SCAG Digital Equity Program
- SCAG was recently awarded 1 million from the CPUC LATA program. RFP is closed and consultant procurement is underway. CPUC LATA Work is being programmed under 100.4901.02 CPUC Last Mile Services.

Issues:

None

Resolution:

N/A

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	97,069	0	0	0	97,069
Benefits	65,117	0	0	0	65,117
Indirect Cost	222,576	0	0	0	222,576
Travel	2,500	0	0	0	2,500
Consultant	0	238,050	0	0	238,050
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	50,174	0	0	0	50,174
Total	\$437,436	\$238,050	\$275,000	\$0	\$950,486
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	387,262	0	0	0	387,262
FTA 5303	0	0	275,000	0	275,000
In-Kind Commits	50,174	0	0	0	50,174
Cash/Local Other	0	238,050	0	0	238,050
Total	\$437,436	\$238,050	\$275,000	\$0	\$950,486
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	340,182	188,189	151,993		
Consultant TC	15,043	9,050	5,993		
Total	355,225	197,239	157,986		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	169,460	PY Expends:	49,766

STATUS : CONTRACT EXECUTED VENDOR: TECTONIC ENGINEERING CONSULTANTS DPC

Start Date :	11/14/2022	End Date:	06/30/2024	Number:	22-061-C01
Total Award:	313,786	FY Value:	50,000	PY Expends:	113,543

100.4901.02 CPUC LATA LAST MILE SERVICES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This project provides broadband technical assistance funded by the California Public Utilities Commission (CPUC). The intent of the project is to assess and evaluate regional broadband needs against existing and planned broadband infrastructure, as well as developing 2-3 shovel-ready local projects to expedite the expansion of broadband resources, particularly in disadvantaged communities with demonstration connectivity needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordination with local agencies, ISPs, community partners, and stakeholders.	07/01/2023	12/31/2025	07/01/2023	06/30/2025	Staff/Consultant	10
2	Collect and assess available data and evaluate to understand regional needs.	07/01/2023	12/31/2025	07/01/2023	06/30/2025	Staff/Consultant	5
3	Provide local technical support for broadband expansion.	07/01/2023	12/31/2025	01/02/2024	06/30/2025	Staff/Consultant	0
4	Compile all findings, prepare a final report, and develop a sharing strategy.	07/01/2023	12/31/2025	01/02/2024	06/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations and/or materials from coordination with local agencies, stakeholders, ISPs, and community partners.	12/31/2025	
2	Regional needs assessment documentation and findings.	12/31/2025	
3	Local technical assistance and materials to support broadband expansion in priority areas.	12/31/2025	
4	Final report, presentations, memorandums, and other supportive conclusive documentation.	12/31/2025	

PROGRESS

PERCENTAGE COMPLETED: 4

STATUS: IN PROGRESS

Accomplishments:

Team developed and issued RFQ among broadband consultant and is currently moving through the consultant selection and award process. Administrative work otherwise underway at SCAG to ramp up project efforts for when staff issues the consultant Notice to Proceed (NTP), anticipated Q3 of FY23-24.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,389	0	0	0	18,389
Benefits	12,336	0	0	0	12,336
Indirect Cost	42,164	0	0	0	42,164
Other	76,967	0	0	0	76,967
Consultant	0	846,202	0	0	846,202
Total	\$149,856	\$846,202	\$0	\$0	\$996,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	149,856	846,202	0	0	996,058
Total	\$149,856	\$846,202	\$0	\$0	\$996,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	911		911		
Total	911		911		

100.4911.01 SMART CITIES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Explore partnerships and pursue grant funding opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits, dependent on available funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	25
4	Identify, plan, and advocate for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Any agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2024	
2	Reports, plans, or policy recommendations resulting from technical studies or internal planning efforts.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 44

STATUS: IN PROGRESS

Accomplishments:

Continued support for the release of the Connect SoCal 2024 draft. Supported the recent Clean Transportation Technology Policy and Clean Cities Strategic Plan. Secured funding for the Vision Plan in FY25. Explored and evaluated three federal funding opportunities and preparing grant applications accordingly. Coordination underway with other departments and business units at SCAG on potential pilot programs and their design to be ready if funding becomes available.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	88,922	0	0	0	88,922
Benefits	59,652	0	0	0	59,652
Indirect Cost	203,894	0	0	0	203,894
In-Kind Commits	45,666	0	0	0	45,666
Total	\$398,134	\$0	\$0	\$0	\$398,134

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	352,468	0	0	0	352,468
In-Kind Commits	45,666	0	0	0	45,666
Total	\$398,134	\$0	\$0	\$0	\$398,134

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	136,849	52,543	84,306		
Total	136,849	52,543	84,306		

100.4937.01 SCAG DIGITAL EQUITY PROGRAM
OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

This project would allow SCAG to promote the FCC's Affordable Connectivity Program (ACP). This program offers a \$30 monthly subsidy for qualified households experiencing underconnectivity to access affordable internet services. The ACP campaign by SCAG is an integral component of the "Go Human Evolution" project. This project not only builds upon Go Human's effective community engagement tactics in active transportation and mobility justice but also expands its scope to encompass various sectors such as housing, broadband, and more.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordination with local agencies, ISPs, community partners, and stakeholders.	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	25
2	Collect and assess available data and evaluate to understand regional needs.	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	25
3	Conduct ACP Outreach Campaign (Digital Navigators/Media Purchase).	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	15
4	Compile all findings, prepare a final report, and develop a sharing strategy, and report to FCC.	07/01/2023	09/01/2025	01/02/2024	06/14/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working groups, presentations and/or materials from coordination with local agencies, stakeholders, ISPs, and community partners.	12/31/2025	
2	Regional needs assessment, methodology, digital equity tool kit and action plan.	12/31/2025	
3	Digital Navigator campaigns and media purchasing.	12/31/2025	
4	Final report, presentations, memorandums, and other supportive conclusive documentation.	12/31/2025	

PROGRESS
PERCENTAGE COMPLETED: 17
STATUS: IN PROGRESS

Accomplishments:

Produced and shared an ACP toolkit with SCAG stakeholders. Completed the selection methodology in order to select our phase 1 digital ambassador locations.

Issues:

Resolution:

Comment:

Completion date to be updated in the upcoming FY24 Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,521	0	0	0	20,521
Benefits	13,766	0	0	0	13,766
Indirect Cost	47,052	0	0	0	47,052
Travel	1,195	0	0	0	1,195
Other	107,318	0	0	0	107,318
Consultant	0	286,075	0	0	286,075
Total	\$189,852	\$286,075	\$0	\$0	\$475,927

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	189,852	286,075	0	0	475,927
Total	\$189,852	\$286,075	\$0	\$0	\$475,927

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	607		607		
Total	607		607		

100.4937.02 SCAG DIGITAL EQUITY PROGRAM (MANAGEMENT AND ADMINISTRATIVE)

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

This project would allow SCAG to promote the FCC's Affordable Connectivity Program (ACP). This program offers a \$30 monthly subsidy for qualified households experiencing underconnectivity to access affordable internet services. The ACP campaign by SCAG is an integral component of the "Go Human Evolution" project. This project not only builds upon Go Human's effective community engagement tactics in active transportation and mobility justice but also expands its scope to encompass various sectors such as housing, broadband, and more.

This task is for costs incurred in support of grant administration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review administrative items.	07/01/2023	09/01/2025	10/01/2023	06/14/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Submitted administrative items.	09/01/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Produced and shared an ACP toolkit with SCAG stakeholders. Completed the selection methodology in order to select our phase 1 digital ambassador locations.

Issues:

Resolution:

Comment:

Completion date to be updated in the upcoming FY24 Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	24,073	0	0	0	24,073
Total	\$24,073	\$0	\$0	\$0	\$24,073

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	24,073	0	0	0	24,073
Total	\$24,073	\$0	\$0	\$0	\$24,073

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development. Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and Technical Assistance with Stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Clean Tech elements of Connect SoCal 2024, Compendium, Off Model and Associated work	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Connect SoCal clean technology off-model strategies	06/30/2024	
2	Clean Technology Compendium	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS

Accomplishments:

- Clean Technology Compendium completed in October 2023, however Consultant is on-call to assist with Connect SoCal
- General Connect SoCal Support on-going
- Support letters and grant assistance to local jurisdictions and sister agencies
- Internal research on EV charging tech and transition technology
- Staff reports, presentations, etc.
- Internal workplan/program development

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,781	0	0	0	47,781
Benefits	32,053	0	0	0	32,053
Indirect Cost	109,560	0	0	0	109,560
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	189,394	0	0	0	189,394
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,326	41,517	24,809		
Consultant TC	15,076	11,401	3,675		
Total	81,402	52,918	28,484		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ICF INCORPORATED LLC

Start Date :	01/23/2023	End Date:	06/30/2024	Number:	23-021-C01
Total Award:	99,958	FY Value:	35,699	PY Expends:	0

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Classify and determine site locations and create maps	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30
2	Assess station development and create plans on 8-10 locations	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	35
3	Create final report, action plan and associated materials	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	A series of maps showing deployment of stations and how infrastructure may be phased in over time.	06/30/2024	
2	Assessment and action plan to develop stations on 8-10 sites.	06/30/2024	
3	Regional Action Plan, Final Report, Executive Summary, Factsheet and Primer describing local government actions.	06/30/2024	
4	Model to forecast MD/HD ZE fueling demand.	06/30/2024	
5	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 31 STATUS: IN PROGRESS

Accomplishments:

1. Participated in regular project check-ins with consulting staff and funding agency (EPRI).
2. Received 100+ truck surveys back from fleet operators.
3. TAC #3 occurred on December 13th, 2023.
4. Completed outreach memo and literature review memos. Submitted to EPRI in December 2023.
5. Travel demand modeling work completed; initiated HEVI-LOAD simulation work in coordination with Lawrence Berkeley National Lab team (in progress).
6. Initiated site selection criteria framework development (in progress).
7. General presentations to staff and management updates as needed.

Issues:

None

Resolution:

None

Comment:

Carryover products and steps added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	70,533	0	0	0	70,533
Benefits	47,316	0	0	0	47,316
Indirect Cost	161,729	0	0	0	161,729
Consultant	0	401,070	0	0	401,070
Consultant TC	0	0	556,000	0	556,000
In-Kind Commits	36,223	0	0	0	36,223
Total	\$315,801	\$401,070	\$556,000	\$0	\$1,272,871
Toll Credits/Not an Expenditure	0	0	63,774	0	63,774

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	279,578	0	0	0	279,578
FTA 5303	0	0	556,000	0	556,000
State Other	0	401,070	0	0	401,070
In-Kind Commits	36,223	0	0	0	36,223
Total	\$315,801	\$401,070	\$556,000	\$0	\$1,272,871
Toll Credits/Not a revenue	0	0	63,774	0	63,774

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,576	40,870	36,706		
Consultant	36,017		36,017		
Consultant TC	5,140		5,140		
Total	118,733	40,870	77,863		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	01/03/2023	End Date:	06/30/2024	Number:	21-017-C01
Total Award:	1,153,538	FY Value:	706,588	PY Expend:	243,405

115.4912.03 AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California-Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition. This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide administrative support for reporting needs, meeting coordination, and preparing presentations.	04/07/2022	12/31/2024	04/07/2022	12/31/2024	Staff	35
2	Conduct listening sessions with residents and transportation stakeholders.	04/07/2022	12/31/2024	04/07/2022	12/31/2024	Staff	35
3	Develop and disseminate outreach materials on key project details and results.	04/07/2022	12/31/2024	04/07/2022	12/31/2024	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Listening session documentation and materials	12/31/2024	
2	Outreach materials on key project details and findings	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 35 STATUS: IN PROGRESS

Accomplishments:

Coordination meetings on-going.
 Marisa Laderach is now the PM for the project
 Outside of coordination meetings, work won't occur till Summer of 2024

Issues:

Project is currently dormant and work is not anticipated to pick up until Summer of 2024

Resolution:

Marisa Laderach is now serving as the Project Manager, but in discussion with UCI, work will re-occur starting Summer of 2024

Comment:

SCAG's role on the project is centered on community engagement and outreach which is a smaller component relative to the rest of project activities. The project scope and schedule are such that SCAG may have a few inactive months between the planning, preparation, and execution of each outreach event in the community. These tend to occur when technical tasks and activities are underway with the rest of the project team and are outside of SCAG's scope of work.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,087	0	0	0	1,087
Benefits	729	0	0	0	729
Indirect Cost	2,492	0	0	0	2,492
Other	2,273	0	0	0	2,273
Total	\$6,581	\$0	\$0	\$0	\$6,581

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	6,581	0	0	0	6,581
Total	\$6,581	\$0	\$0	\$0	\$6,581

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	226	226			
Total	226	226			

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and submit OWP Quarterly Progress reports to Caltrans	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	33
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA	07/01/2023	05/15/2024	07/01/2023	05/15/2024	Staff	40
4	Attend Annual OWP Development and Coordination Meetings	11/01/2023	01/31/2024	01/25/2024	01/25/2024	Staff	0
5	Collect and submit final OWP work products and Year-End Package to Caltrans	07/01/2023	08/31/2023	07/01/2023	08/31/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2023-24 OWP Quarterly Progress Reports	06/30/2024	
2	FY 2023-24 OWP Amendments	06/30/2024	
3	FY 2024-25 Draft OWP Budget	03/01/2024	
4	FY 2024-25 Final OWP Budget	05/15/2024	
5	FY 2022-23 Final OWP Work Products and Year-End Package	08/31/2023	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 42

STATUS: IN PROGRESS

Accomplishments:

- Completed FY24 OWP Formal Amendment 1.
- Completed FY24 OWP Quarter 1 Progress Report
- Developing FY25 OWP Budget

Issues:

Resolution:

Comment:

Formal Amendment #2 being is in development. FY25 Draft budget will be submitted during March.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	291,569	0	0	0	291,569
Benefits	195,594	0	0	0	195,594
Indirect Cost	668,557	0	0	0	668,557
Other	840,885	0	0	0	840,885
In-Kind Commits	189,158	0	0	0	189,158
Total	\$2,185,763	\$0	\$0	\$0	\$2,185,763

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	382,124	0	0	0	382,124
FHWA PL C/O	263,128	0	0	0	263,128
FTA 5303	814,748	0	0	0	814,748
TDA	536,605	0	0	0	536,605
In-Kind Commits	189,158	0	0	0	189,158
Total	\$2,185,763	\$0	\$0	\$0	\$2,185,763

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	549,247	273,350	275,897		
Total	549,247	273,350	275,897		

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with regional partners, task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

SCAG continues to coordinate with its regional partners to ensure that competitive funding program projects are supported for the region, as well as through partnering on funding program opportunities.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,946	0	0	0	42,946
Benefits	28,810	0	0	0	28,810
Indirect Cost	98,474	0	0	0	98,474
Consultant TC	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not an Expenditure	0	0	10,323	0	10,323

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	170,230	0	0	0	170,230
FTA 5303	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not a revenue	0	0	10,323	0	10,323

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,066	11,600	13,466		
Consultant TC	11,444	2,861	8,583		
Total	36,510	14,461	22,049		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	50,000	PY Expend:	0

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Develop recommendations for enhancing performance of the regional goods movement system.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

SCAG has developed a Draft Connect SoCal Goods Movement Technical Report, and continues to work towards completion of the draft document to be included in the Draft 2024 Connect SoCal release later this fall.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	257,342	0	0	0	257,342
Benefits	172,633	0	0	0	172,633
Indirect Cost	590,076	0	0	0	590,076
Printing	2,000	0	0	0	2,000
Travel	5,000	0	0	0	5,000
Other	310,000	0	0	0	310,000
Consultant TC	0	0	594,000	0	594,000
In-Kind Commits	173,230	0	0	0	173,230
Total	\$1,510,281	\$0	\$594,000	\$0	\$2,104,281
Toll Credits/Not an Expenditure	0	0	68,132	0	68,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	757,670	0	0	0	757,670
FHWA PL C/O	579,381	0	0	0	579,381
FTA 5303	0	0	594,000	0	594,000
In-Kind Commits	173,230	0	0	0	173,230
Total	\$1,510,281	\$0	\$594,000	\$0	\$2,104,281
Toll Credits/Not a revenue	0	0	68,132	0	68,132

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	630,757	298,173	332,584		
Consultant TC	95,970	16,949	79,021		
Total	726,727	315,122	411,605		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	148,722	PY Expend:	76,090

STATUS : CONTRACT EXECUTED VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	28,642	PY Expend:	0

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Staff will participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	12/31/2024	04/12/2022	06/30/2025	Staff	55
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects, including the Last Mile Freight Program, Last Mile Freight Delivery Study, and Curb Space Management Study.	06/01/2022	03/31/2024	07/01/2022	06/30/2025	Staff	50
3	Will engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	09/01/2022	12/31/2024	09/01/2022	06/30/2025	Staff	46
4	Public dissemination of project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	07/01/2023	12/31/2024	07/01/2023	06/30/2025	Staff	17

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	12/31/2024	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

- SCAG staff attended and participated in regular Technical Committee meetings for the project.

- SCAG has facilitated calls and meetings between the project team and companies such as FedEx, Amazon, and USPS to discuss collaboration opportunities in Budget Period 3, including future interviews, surveys, and focus groups and potential participation in the Equity and Communications Committee.
- SCAG staff conducted outreach to goods movement-related companies, trade associations, and business councils to recruit respondents for the project's TNC and Delivery Driver Survey.

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

The project team submitted No-Cost Extension Request (requesting 6 additional months) to the Department of Energy. This extension is meant to account for delays on the project start and policy-related hurdles that the participating cities have experienced in implementing new curb management strategies. This extension has been granted and SCAG is currently working with LACI to extend the end date of the parties' agreement to June 2025.

Comment:

Multi-year special grant task.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,452	0	0	0	16,452
Benefits	11,037	0	0	0	11,037
Indirect Cost	37,723	0	0	0	37,723
Other	130,985	0	0	0	130,985
Total	\$196,197	\$0	\$0	\$0	\$196,197

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	196,197	0	0	0	196,197
Total	\$196,197	\$0	\$0	\$0	\$196,197

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,796	7,348	11,448		
Total	18,796	7,348	11,448		

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2024	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in November, and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, ridership updates and relevant resources. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the Regional Transit TAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentations to relevant stakeholders and organizations on SCAG research and projects. Staff also continued to refine the draft content for the Connect SoCal 2024 Transit/Rail chapter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	144,856	0	0	0	144,856
Benefits	97,174	0	0	0	97,174
Indirect Cost	332,149	0	0	0	332,149
Travel	5,000	0	0	0	5,000
In-Kind Commits	75,039	0	0	0	75,039
Total	\$654,218	\$0	\$0	\$0	\$654,218

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	579,179	0	0	0	579,179
In-Kind Commits	75,039	0	0	0	75,039
Total	\$654,218	\$0	\$0	\$0	\$654,218

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	275,897	147,870	128,027		
Total	275,897	147,870	128,027		

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS and development of Connect SoCal 2024.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for California High-Speed Rail Agency, the LOSSAN Agency and Metrolink. Staff also completed the draft passenger rail element of Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,874	0	0	0	65,874
Benefits	44,190	0	0	0	44,190
Indirect Cost	151,045	0	0	0	151,045
In-Kind Commits	33,830	0	0	0	33,830
Total	\$294,939	\$0	\$0	\$0	\$294,939

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	261,109	0	0	0	261,109
In-Kind Commits	33,830	0	0	0	33,830
Total	\$294,939	\$0	\$0	\$0	\$294,939

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	98,372	47,950	50,422		
Total	98,372	47,950	50,422		

140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREДУAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Develop TAM and transit safety targets for the 2024 RTP/SCS (Connect SoCal)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2024	
2	TAM and transit safety targets for the 2024 RTP/SCS (Connect SoCal)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 60 **STATUS:** IN PROGRESS

Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held and facilitated monthly progress meetings and provided monthly progress reports. Consultant hosted and facilitated monthly progress meetings. Consultant developed draft final report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,881	0	0	0	11,881
Benefits	7,970	0	0	0	7,970
Indirect Cost	27,242	0	0	0	27,242
Consultant TC	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not an Expenditure	0	0	15,975	0	15,975

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	47,093	0	0	0	47,093
FTA 5303	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not a revenue	0	0	15,975	0	15,975

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,320	7,184	4,136		
Consultant TC	32,306		32,306		
Total	43,626	7,184	36,442		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	13,598	PY Expend:	135,213

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2024	Number:	21-009-C01
Total Award:	389,650	FY Value:	100,000	PY Expend:	141,371

156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	08/30/2026	11/01/2023	04/30/2026	Staff/Consultant	5
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	08/30/2026	01/02/2024	04/30/2026	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	08/30/2026	
2	Adaptation Strategies and Adaptation Plan	08/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

SCAG has been working with Caltrans and the Soboba Band of Luiseno Indians to develop a project schedule, grant agreement, and memorandum of understanding between SCAG and Soboba.

Issues:

Resolution:

Comment:

Product Dates will be corrected in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,430	0	0	0	1,430
Benefits	959	0	0	0	959
Indirect Cost	3,278	0	0	0	3,278
Consultant	0	299,959	0	0	299,959
Total	\$5,667	\$299,959	\$0	\$0	\$305,626

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	5,667	0	0	0	5,667
SHA	0	299,959	0	0	299,959
Total	\$5,667	\$299,959	\$0	\$0	\$305,626

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/29/2024	10/10/2019	02/29/2024	Staff	90
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	99
3	Implement and evaluate Quick Build projects	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project	02/29/2024	

PROGRESS

PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS

Accomplishments:

In FY24 Q1, Cities of Glendale and El Monte issued a construction bid to implement projects. Outreach continued for Cities of Pasadena, Glendale, and El Monte. Anticipated construction dates are as follows: Pasadena – FY24 Q2, El Monte – FY24 Q2, and Glendale – FY24 Q3. City of Long Beach implemented their traffic calming and bikeway project on South Street in August 2023.

Issues:

City of El Monte received only one bid for construction and were concerned about complying with competitive bidding requirements.

Resolution:

City staff reached out to SCAG, and SCAG coordinated with Caltrans to confirm that the City needs to submit a Public Interest Finding document.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,144	0	0	0	10,144
Benefits	6,805	0	0	0	6,805
Indirect Cost	23,259	0	0	0	23,259
Other	9,510	0	0	0	9,510
Consultant	0	1,113,307	0	0	1,113,307
Total	\$49,718	\$1,113,307	\$0	\$0	\$1,163,025

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	40,208	50,000	0	0	90,208
State Other	9,510	1,063,307	0	0	1,072,817
Total	\$49,718	\$1,113,307	\$0	\$0	\$1,163,025

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,209	6,209			
Consultant	57,939	386	57,553		
Total	64,148	6,595	57,553		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF PASADENA - TRANSIT DIVISION

Start Date :	08/08/2023	End Date:	01/31/2024	Number:	M-028-21
Total Award:	164,181	FY Value:	164,181	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF CALEXICO

Start Date :	12/02/2022	End Date:	01/31/2024	Number:	M-026-21
Total Award:	40,555	FY Value:	37,376	PY Expends:	3,179

STATUS : CONTRACT EXECUTED **VENDOR:** CITY OF EL MONTE

Start Date :	03/13/2023	End Date:	02/29/2024	Number:	M-025-21
Total Award:	58,403	FY Value:	58,403	PY Expends:	0

STATUS : CONTRACT COMPLETED **VENDOR:** CITY OF LONG BEACH

Start Date :	05/18/2022	End Date:	02/20/2024	Number:	M-012-20
Total Award:	150,000	FY Value:	149,699	PY Expends:	301

STATUS : CONTRACT COMPLETED **VENDOR:** KOA CORPORATION

Start Date :	01/19/2021	End Date:	12/31/2023	Number:	21-008-C01
Total Award:	390,652	FY Value:	28,282	PY Expends:	215,384

STATUS : CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date :	09/22/2021	End Date:	06/30/2025	Number:	21-015-C01
Total Award:	1,275,394	FY Value:	598,867	PY Expends:	627,486

225.3564.18 FY23 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALINA BORJA

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2023.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Staff	100
2	Plan and implement Community Hubs, co-branding, and storytelling strategies.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Consultant	100
3	Manage and deploy the kit of parts for complete streets demonstrations.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete Streets Demonstrations and Co-Branding Final Report and Documentation.	09/30/2023	09/30/2023
2	Community Hubs and Storytelling Campaign Final Report and Documentation.	09/30/2023	09/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The project implementation concluded for eleven (11) Community Hubs funded projects. SCAG completed twenty-five (25) requests from local agencies and organizations to distribute co-branded pedestrian and bicycle safety advertisements. SCAG developed and facilitated twenty-five (25) storytelling opportunities for local partners to promote safety and mobility justice for people who walk and bike. SCAG utilized the Go Human Kit of Parts for twelve (12) temporary demonstrations of safety infrastructure.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,372	0	0	0	33,372
Benefits	22,387	0	0	0	22,387
Indirect Cost	76,521	0	0	0	76,521
Travel	3,000	0	0	0	3,000
Other	62,205	0	0	0	62,205
Consultant	0	765,226	0	0	765,226
Total	\$197,485	\$765,226	\$0	\$0	\$962,711

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	82,172	765,226	0	0	847,398
TDA	115,313	0	0	0	115,313
Total	\$197,485	\$765,226	\$0	\$0	\$962,711

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	144,964	144,964			
Consultant	698,627	698,627			
Total	843,591	843,591			

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: MARK THOMAS AND COMPANY

Start Date :	03/13/2023	End Date:	09/30/2023	Number:	23-027-C01
Total Award:	582,763	FY Value:	331,762	PY Expend:	186,036

STATUS : CONTRACT COMPLETED

VENDOR: REACH OUT

Start Date :	06/20/2023	End Date:	09/08/2023	Number:	M-017-23
Total Award:	70,000	FY Value:	64,970	PY Expend:	0



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

STATUS : CONTRACT COMPLETED **VENDOR: KOREATOWN YOUTH AND COMMUNITY CENTER INC**

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-018-23
Total Award:	37,988	FY Value:	37,988	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.**

Start Date :	06/07/2023	End Date:	09/08/2023	Number:	M-019-23
Total Award:	37,550	FY Value:	37,550	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LATINO HEALTH ACCESS**

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-020-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: HIGHLANDERS BOXING CLUB**

Start Date :	06/08/2023	End Date:	09/08/2023	Number:	M-021-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: BIKEVENTURA**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-022-23
Total Award:	40,000	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LOS ANGELES COUNTY BICYCLE COALITION**

Start Date :	06/01/2023	End Date:	09/08/2023	Number:	M-023-23
Total Award:	16,949	FY Value:	16,949	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: YOUTH LEADERSHIP INSTITUTE**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-024-23
Total Award:	34,782	FY Value:	34,782	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: NYELAND PROMISE**

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-025-23
Total Award:	16,818	FY Value:	16,818	PY Expend:	0



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

STATUS : CONTRACT COMPLETED VENDOR: COMM PARTNERS FOR PEOPLE FOR MOBILITY JUSTICE

Start Date :	06/23/2023	End Date:	09/08/2023	Number:	M-026-23
Total Award:	33,926	FY Value:	33,926	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: YOLANDA DAVIS DBA YOLANDA DAVIS OS CONSULTING

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-027-23
Total Award:	36,479	FY Value:	36,479	PY Expend:	0

225.3564.19 FY24 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALINA BORJA

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage procurement , consultants, and project.	10/01/2023	09/30/2024	10/01/2023	09/30/2024	Staff/Consultant	25
2	Plan and implement community grants program co-branding, and Kit of Parts demonstrations.	10/01/2023	09/30/2024	10/01/2023	09/30/2024	Staff/Consultant	25
3	Manage brand research and refresh activities.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete streets demonstrations and co-branding final report and documentation.	09/30/2024	
2	Community grants final reports and documentation.	09/30/2024	
3	Brand research and refresh final report and recommendations.	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

In this quarter, SCAG distributed a press release announcing the OTS award. SCAG issued two RFPs for consultant services to implement grant-funded activities and selected a consultant; we anticipate executing two contracts with the selected consultants in Q3. SCAG participated in four (4) Kit of Parts demonstration events.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,929	0	0	0	69,929
Benefits	46,911	0	0	0	46,911
Indirect Cost	160,344	0	0	0	160,344
Travel	6,000	0	0	0	6,000
Other	98,957	0	0	0	98,957
Consultant	0	1,080,057	0	0	1,080,057
Total	\$382,141	\$1,080,057	\$0	\$0	\$1,462,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	169,461	1,185,014	0	0	1,354,475
TDA	107,723	0	0	0	107,723
Total	\$277,184	\$1,185,014	\$0	\$0	\$1,462,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	125,003		125,003		
Total	125,003		125,003		

225.3564.20 SCAG TRANSPORTATION SAFETY PREDICTIVE MODELING AND ANALYSIS PLATFORM

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This effort seeks to develop the capacity for local agencies to access the data resources necessary to implement targeted safety investments, interventions, and plans based on observed high-quality data and emergent safety performance trends, as well as through the proactive assessment of high safety risk locations. SCAG is well-positioned to develop and provide technical assistance to local jurisdictions to ensure all communities have access to region-wide safety planning resources under the framework of the Regional Data Platform (RDP) and Local Information Services Program, including the recently developed SCAG Regional Safety Dashboard.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project kick-off.	10/01/2023	09/30/2024	10/01/2023	09/30/2024	Staff/Consultant	50
2	Acquisition of proprietary real-time traffic data licensing.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Consultant	0
3	Outreach to regional stakeholders & safety planning agencies to solicit input on platform development & provide training.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Staff/Consultant	0
4	Develop web-based platform to house traffic safety data & conduct analysis.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Staff/Consultant	0
5	Develop predictive modeling component & integrate into regional safety data analysis platform.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Staff/Consultant	0
6	Production of platform instructional materials.	10/01/2023	09/30/2024	01/01/2024	09/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project kick-off meeting agenda, meeting notes, presentation materials, & participation list.	09/30/2024	
2	Documents related to the licensing agreement between the traffic data vendor and SCAG.	09/30/2024	
3	Stakeholder outreach event agendas, comment summaries, meeting notes, presentation materials, & participation lists.	09/30/2024	
4	Technical report describing the specifications & data elements of the regional transportation safety data analysis platform.	09/30/2024	
5	Technical memorandum detailing the operation and maintenance of the predictive modeling component of the regional safety data platform.	09/30/2024	
6	Publication of regional safety data platform factsheet, training materials, & comprehensive user guide.	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 3

STATUS: IN PROGRESS

Accomplishments:

The Request for Proposals (RFP) for this California Office of Transportation Safety (OTS) grant funded project was released on December 22nd and will close on January 29th.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,261	0	0	0	3,261
Benefits	2,187	0	0	0	2,187
Indirect Cost	7,476	0	0	0	7,476
Printing	2,000	0	0	0	2,000
Other	7,760	0	0	0	7,760
Consultant	0	865,292	0	0	865,292
Total	\$22,684	\$865,292	\$0	\$0	\$887,976

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	22,684	865,292	0	0	887,976
Total	\$22,684	\$865,292	\$0	\$0	\$887,976

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2024, the aviation program will: continue implementing Connect SoCal 2020, including working with the airports and other stakeholders on ground access projects as needed; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration (FAA), airports, and other transportation partners on potential grant applications and studies; engaging and collaborating with aviation and transportation stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and data collection and writing for the Aviation Element of Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete aviation element of the 2024 RTP/SCS (Connect SoCal 2024)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Engage in ongoing data collection and analyses for aviation and airport ground access related research projects, and RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Support implementation of the RTP/SCS aviation element	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Provide staff support for the Aviation Technical Advisory Committee, and participate in technical working groups and committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups	06/30/2024	
2	Updated aviation data and statistics	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

In the first two quarters of fiscal year 2023-2024 (FY 2024), the SCAG Aviation and Airport Ground Access Program: continued working with our transportation partners to implement Connect SoCal 2020, which included working with Los Angeles World Airports, Los Angeles Metro, and SCAG project list, staff to add the projects to the Federal Transportation Improvement

Program (FTIP) as to support project funding as part of a Transportation Infrastructure Finance and Innovation Act loan requirement; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including preparing the application and obtaining letters of support for the FY 2025 Caltrans Strategic Partnerships-Transit grant; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advance Air Mobility Working Group meetings, and continuing work with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and a TRB research project oversight panel; planned, programmed, and hosted the summer quarter Aviation Technical Advisory Committee (ATAC) meeting held on August 1, 2023, which featured a presentation from World Energy Incorporated, a sustainable aviation fuel company with a plant located in Paramount, California; and completed the Aviation and Airport Ground Access, and Travel and Tourism, Technical Reports of the RTP/SCS update (Connect SoCal 2024).

Issues:

No Issues.

Resolution:

No Issues Requiring Resolution

Comment:

No Comment.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	119,272	0	0	0	119,272
Benefits	80,012	0	0	0	80,012
Indirect Cost	273,487	0	0	0	273,487
In-Kind Commits	61,253	0	0	0	61,253
Total	\$534,024	\$0	\$0	\$0	\$534,024

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	472,771	0	0	0	472,771
In-Kind Commits	61,253	0	0	0	61,253
Total	\$534,024	\$0	\$0	\$0	\$534,024

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	192,705	104,052	88,653		
Total	192,705	104,052	88,653		

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
4	Monitor and management the performance of technical assistance services	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions on RDP tools and resources	06/30/2024	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2024	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2024	
4	Training curriculum on different planning topics	06/30/2024	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Updated Local Information Services Workplan
- Hired two staff: Associate Planner and Intern
- Executed GIS Training Services Project
- Managed and responded to approximately 74 TA requests from users
- Developing RDP Program Charter with IT and GPA
- Providing technical assistance on the Big Data Platform (Streetlight) and other RDP-hosted tools
- Updating and enhancing information on the RDP Hub and SCAG website
- Developing and managing an inventory of potential RDP-related improvements

Issues:

Consultant budge requests were not approved for FY24 and FY25. The funds were for GIS training services and RDP-LDX enhancements.

Resolution:

Currently using consultant funds added during BA #1 from the GIS Unit. For FY25, I do not have a resolution and need to discuss further with Manager.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,950	0	0	0	122,950
Benefits	82,479	0	0	0	82,479
Indirect Cost	281,920	0	0	0	281,920
Consultant	0	100,000	0	0	100,000
In-Kind Commits	63,142	0	0	0	63,142
Total	\$550,491	\$100,000	\$0	\$0	\$650,491

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	587,349	0	0	0	587,349
In-Kind Commits	63,142	0	0	0	63,142
Total	\$650,491	\$0	\$0	\$0	\$650,491

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	226,386	83,559	142,827		
Total	226,386	83,559	142,827		

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Coordinate meetings with regional and state partners.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,457	0	0	0	12,457
Benefits	8,357	0	0	0	8,357
Indirect Cost	28,562	0	0	0	28,562
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	49,376	0	0	0	49,376
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,889	3,802	3,087		
Total	6,889	3,802	3,087		

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION
OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	65
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	65
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	65
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2023	03/31/2024	04/01/2023	03/31/2024	Staff	65
5	Conduct outreach and education activities to keep stakeholders informed.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	65
6	Interact with Clean Cities Stakeholders.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition training materials.	03/31/2024	
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2024	

PROGRESS
PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS
Accomplishments:

General support for sister agencies (funding support letters for sister agencies and their partners)
 Redesignation meeting occurred and program was recertified by the DOE on 9/11
 Fuel pricing station progress reports submitted on 10/2/2023.
 Held multiple demo sessions in 2023 (PEV atlas, clean tech, etc).
 Coordination efforts with California Transportation Commission regarding SB 671
 Coordination with National CCC's on-going
 Provided support letters to various stakeholder projects
 Clean Cities Strategic Plan currently in progress.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,561	0	0	0	19,561
Benefits	13,122	0	0	0	13,122
Indirect Cost	44,852	0	0	0	44,852
Travel	7,000	0	0	0	7,000
Other	15,327	0	0	0	15,327
Total	\$99,862	\$0	\$0	\$0	\$99,862

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	92,862	0	0	0	92,862
TDA	7,000	0	0	0	7,000
Total	\$99,862	\$0	\$0	\$0	\$99,862

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,587	21,587			
Total	21,587	21,587			

275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	07/01/2021	11/01/2022	Staff	100
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2024	01/01/2023	02/28/2024	Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: IN PROGRESS

Accomplishments:

- Q1:
 ~Draft Existing Conditions Chapter available for team review (includes bike/ped propensity modeling).
 ~Community Outreach - Completed two community workshops and first community stakeholder meeting; completed 3 major community events.
- Q2:
 ~First 4 draft chapters reviewed, ped/bike count complete, and project prioritization and prelim project recs reviewed, pending final 2 chapters.

Issues:

NA

Resolution:

NA

Comment:

City was unhappy with Consultant's performance and delays to submitting deliverables for review. PM was able to facilitate agreement with consultant re: accountability with timelines and opportunity for Council presentation upon completion of the plan.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,706	0	0	0	2,706
Benefits	1,815	0	0	0	1,815
Indirect Cost	6,203	0	0	0	6,203
Consultant	0	92,021	0	0	92,021
Total	\$10,724	\$92,021	\$0	\$0	\$102,745

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	10,724	10,555	0	0	21,279
SB1 Formula	0	81,466	0	0	81,466
Total	\$10,724	\$92,021	\$0	\$0	\$102,745

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,015	944	1,071		
Consultant	41,656	16,270	25,386		
Total	43,671	17,214	26,457		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	12/22/2022	End Date:	02/28/2024	Number:	22-054-C01
Total Award:	248,977	FY Value:	90,995	PY Expends:	157,982

275.4823.08 CONNECT SOCIAL IMPLEMENTATION CALL FOR PROJECTS (SCP CALL 4) (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program Connect Social 2024 Call for Projects (Call 4: Civic Engagement, Equity & Environmental Justice). The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The SCP provides jurisdictions with resources to develop and update local plans and other programs and activities that support State priorities, reduce vehicle miles traveled (VMT), and advance the region's Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for SCP CEEEJ projects including preparation of scope of work, monitoring project budget and schedule.	07/01/2023	02/28/2026	07/01/2023	02/28/2026	Staff	8
2	Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2023	02/28/2026	01/01/2024	02/28/2026	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Civic Engagement, Equity & Environmental Justice (2020 Sustainable Communities Program Call 4 / SB 1)	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS

Accomplishments:

Q1: Project team reviewed applications and coordinated project scope eligibility with potential awardees to inform SOWs. Project team finalized the award list and prepared materials for Q2 Board Approval.

Q2: Award recommendations approved by SCAG Regional Council in October. SCAG staff continued scope of work development and refinement and developed MOU templates.

Issues:

NA

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,993	0	0	0	11,993
Benefits	8,046	0	0	0	8,046
Indirect Cost	27,499	0	0	0	27,499
Other	18,878	0	0	0	18,878
Consultant	0	2,000,000	0	0	2,000,000
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	229,400	0	0	229,400
SB1 Formula	66,416	1,770,600	0	0	1,837,016
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	18,714	13,461	5,253		
Total	18,714	13,461	5,253		

275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	95
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	95
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

Support product delivery and status updates. Close out projects and memorialize outcomes for future reporting. Track spending and deliverable delivery.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	48,497	0	0	0	48,497
Benefits	32,534	0	0	0	32,534
Indirect Cost	111,201	0	0	0	111,201
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	192,232	0	0	0	192,232
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	130,632	72,919	57,713		
Total	130,632	72,919	57,713		

275.4882.03 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.02 and will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Manage execution of deliverables and schedule.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Worked with accounting and PMs to prepare subrecipient invoice template for Call 4, worked with PMs to answer questions regarding eligibility of expenses and other administrative questions related to the subrecipients' relationship(s) with each other and SCAG. Continue to support in progress projects with reporting and invoicing.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,723	0	0	0	74,723
Benefits	50,127	0	0	0	50,127
Indirect Cost	171,337	0	0	0	171,337
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	296,187	0	0	0	296,187
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,742	8,209	20,533		
Total	28,742	8,209	20,533		

275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	90
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Consultants coordinated with the Santa Ana Safe Mobility (Santa Ana Vision Zero) study to review focus corridors and provided the City improvement concepts for the top five corridors to review. The draft Duarte SRTS Plan was submitted for City review and the Montebello FLM Plan was finalized and sent to the Montebello City Council for adoption.

Issues:

Resolution:

Comment:

PM will be updated in amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,144	0	0	0	10,144
Benefits	6,805	0	0	0	6,805
Indirect Cost	23,259	0	0	0	23,259
Consultant	0	163,085	0	0	163,085
Total	\$40,208	\$163,085	\$0	\$0	\$203,293

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	40,208	18,706	0	0	58,914
SB1 Formula	0	144,379	0	0	144,379
Total	\$40,208	\$163,085	\$0	\$0	\$203,293

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,109	1,109			
Consultant	28,294		28,294		
Total	29,403	1,109	28,294		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTUA

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	26,627	PY Expend:	123,370

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	10/24/2022	End Date:	02/29/2024	Number:	21-048-MRFP-08
Total Award:	166,589	FY Value:	66,783	PY Expend:	99,807

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	12/07/2022	End Date:	02/28/2024	Number:	21-048-MRFP-10
Total Award:	49,643	FY Value:	47,177	PY Expend:	2,466



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	06/30/2025	Staff	75
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	07/01/2022	06/30/2025	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: DELAYED

Accomplishments:

Lynwood SRTS and Banning ATP continued outreach and design development for priority projects and initiated draft report development for both projects; projects are on track. Santa Monica completed initial community engagement and is on schedule. LADOT continued community touchpoints, including walk audit and bike audit, and executed Unilateral Amendment #3 to fund optional tasks.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,046	0	0	0	39,046
Benefits	26,194	0	0	0	26,194
Indirect Cost	89,531	0	0	0	89,531
Consultant	0	3,270,485	0	0	3,270,485
Total	\$154,771	\$3,270,485	\$0	\$0	\$3,425,256

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	154,771	0	0	0	154,771
State Other	0	3,270,485	0	0	3,270,485
Total	\$154,771	\$3,270,485	\$0	\$0	\$3,425,256

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,383	8,656	20,727		
Consultant	93,773	4,801	88,972		
Total	123,156	13,457	109,699		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTUA

Start Date :	08/11/2022	End Date:	06/30/2024	Number:	22-050-C01
Total Award:	448,056	FY Value:	217,607	PY Expend:	230,450

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	456,057	PY Expend:	272,171

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	16,396	PY Expend:	168,252

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	02/27/2023	End Date:	02/28/2026	Number:	22-065-C01
Total Award:	437,466	FY Value:	365,825	PY Expend:	71,642

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2023	11/30/2023	03/01/2024	02/28/2025	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2023	01/31/2024	03/01/2024	02/28/2025	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	07/01/2023	09/30/2024	03/01/2024	02/28/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Consultant project not started. RFP sent out to seek Consultant to conduct the study. Should have Consultant by quarter 3.

Issues:

Resolution:

Comment:

Completion date to be updated in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Staff	90
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials (including completed products) for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	02/28/2024

PROGRESS

PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS

Accomplishments:

Five of eight projects remain underway and three projects completed. Progress continues for the remaining projects (Los Angeles, Stanton, Long Beach, Rialto, and SGVCOG). This task will spend down the remaining FY22 SB1 dollars through 2/28/24 and project work continues under task number 275.4895.02 with FY23 SB1 dollars.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	151,741	0	0	0	151,741
Consultant	0	438,297	0	0	438,297
In-Kind Commits	19,660	0	0	0	19,660
Total	\$171,401	\$438,297	\$0	\$0	\$609,698

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	50,273	0	0	50,273
SB1 Formula	151,741	388,024	0	0	539,765
In-Kind Commits	19,660	0	0	0	19,660
Total	\$171,401	\$438,297	\$0	\$0	\$609,698

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	161,727	2,573	159,154		
Total	161,727	2,573	159,154		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	211,336	PY Expends:	336,708

STATUS : CONTRACT COMPLETED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	09/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	8,924	PY Expends:	206,517

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	06/30/2024	Number:	22-025-C01
Total Award:	324,540	FY Value:	50,000	PY Expends:	115,722

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	80
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Five of eight projects remain underway and three projects completed. Progress continues for the remaining projects (Los Angeles, Stanton, Long Beach, Rialto, and SGVCOG).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,892	0	0	0	17,892
Benefits	12,003	0	0	0	12,003
Indirect Cost	41,025	0	0	0	41,025
Consultant	0	567,962	0	0	567,962
Total	\$70,920	\$567,962	\$0	\$0	\$638,882

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	70,920	65,145	0	0	136,065
SB1 Formula	0	502,817	0	0	502,817
Total	\$70,920	\$567,962	\$0	\$0	\$638,882

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,423	5,450	1,973		
Consultant	108,086	16,978	91,108		
Total	115,509	22,428	93,081		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	33,967	PY Expend:	11,855

STATUS : CONTRACT EXECUTED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	151,182	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	06/30/2024	Number:	22-025-C01
Total Award:	324,540	FY Value:	23,091	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	12/31/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	230,347	PY Expend:	96,418

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement.	09/01/2023	06/30/2025	11/08/2023	02/28/2025	Consultant	10
2	Research best practices and policy & planning context (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	03/30/2024	Consultant	10
3	Develop existing conditions assessment (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	05/30/2024	Consultant	10
4	Identify and develop priority project recommendations.	09/01/2023	06/30/2025	01/01/2024	08/30/2024	Consultant	0
5	Develop local jurisdiction guidance.	09/01/2023	06/30/2025	11/01/2024	02/28/2025	Consultant	0
6	Develop draft and final report.	09/01/2023	06/30/2025	11/01/2024	04/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2023	
2	Candidate corridor evaluation technical memorandum	04/30/2024	
3	Local jurisdiction guidance (menu of options)	12/31/2024	
4	Priority project analysis and concepts	12/31/2024	
5	Draft and Final Report	06/30/2025	
6	Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)	02/28/2025	

PROGRESS
PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS
Accomplishments:

Project Kick-off held in mid-November 2023. Drafts for the Project Management Plan, the Stakeholder Engagement Plan, and Best Practices technical memorandum were completed. The first meeting for the Project Advisory Committee (PAC) #1 is being planned for the end of January.

Issues:

Resolution:

Comment:

Consultant expenditure to occur in future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	480,000	0	0	480,000
TDA	0	13,764	0	0	13,764
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$600,000	\$0	\$0	\$600,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ARUP US INC

Start Date :	11/13/2023	End Date:	06/30/2025	Number:	23-042-C01
Total Award:	574,529	FY Value:	574,529	PY Expend:	0



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

SB1 portion of the project has been completed

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete final report for MSRC.	07/01/2020	11/30/2023	07/01/2020	11/30/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete final report for MSRC.	11/30/2023	11/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Project team has finalized pilot findings and the final report, and all pilots have been completed.

Issues:

Resolution:

Comment:

Consultant expenditures will be reported in Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	1,157,762	0	0	1,157,762
Cash/Local Other	0	434,204	0	0	434,204
Total	\$0	\$1,591,966	\$0	\$0	\$1,591,966

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	0	1,050,161	0	0	1,050,161
Cash/Local Other	0	541,805	0	0	541,805
Total	\$0	\$1,591,966	\$0	\$0	\$1,591,966

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	4,593	4,064	529		
Total	4,593	4,064	529		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	11/30/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	191,100	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	11/30/2023	Number:	20-062-C01
Total Award:	312,938	FY Value:	14,152	PY Expend:	139,763

280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	11/30/2023	07/01/2021	12/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	11/30/2023	12/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Project team has finalized pilot findings and the final report, and all pilots have been completed.

Issues:

Resolution:

Comment:

Consultant expenditures will be finalized in Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	79,485	0	0	79,485
Total	\$0	\$79,485	\$0	\$0	\$79,485

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	9,117	0	0	9,117
SB1 Formula	0	70,368	0	0	70,368
Total	\$0	\$79,485	\$0	\$0	\$79,485

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	688	688			
Total	688	688			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	11/19/2019	End Date:	12/31/2023	Number:	19-058-C01
Total Award:	148,983	FY Value:	79,246	PY Expend:	19,446

280.4832.07 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP tool enhancement and data update and (2) support for the new RDP tool development and integration for various SCAG's programs and projects.

During FY24, this project task will enhance the existing RDP Featured Applications based on feedback from users, primarily on tool interface improvements (such as default map configurations, tool panel layout arrangement, tool selection functionalities, etc.). Staff/consultant will also enhance the tools by uploading the updated Connect SoCal land use dataset, other LDX updates or other publicly available dataset, as needed. The current RDP Featured Applications include Housing Element Parcel Tool (HELPR), Parcel Locator, SoCal Atlas, SoCal Transportation Safety Resource Hub and Local Data Exchange Web. And this project task will provide technical support for the new RDP tool development (including but not limited to REAP 2.0 Decision Making tools, Greenprint application and Connect SoCal StoryMap) by collaborating with project managers and IT staff on project scope, data preparation, visualization, application configuration, etc., as well as integrating existing SCAG maps and apps into RDP Application & Map Gallery section.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance RDP tools, modules & data	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	25
2	Support the new RDP tools development/integration	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RDP tool, modules & data enhancement report	06/30/2024	
2	New RDP tool development and integration technical documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

1. Migrated the updated administrative boundary layers to RDP Content Library.
2. Collaborated with Planning, IT and GPA on new tool development on RDP.
3. Staff is currently in process of developing a scope for RDP tool & data enhancement.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	95,374	0	0	0	95,374
Benefits	63,980	0	0	0	63,980
Indirect Cost	218,690	0	0	0	218,690
Consultant	0	50,000	0	0	50,000
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	5,735	0	0	5,735
SB1 Formula	378,044	44,265	0	0	422,309
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,170		34,170		
Total	34,170		34,170		

290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2023	06/30/2025	Staff/Consultant	30
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Baseline research for design of revealed preference demonstration and technology assessment.

Issues:

Schedule adjusted to reflect updated funding. Will continue into FY25.

Resolution:

Schedule adjusted to reflect updated funding. Will continue into FY25.

Comment:

The product end date will be updated in BA2

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,708	0	0	0	47,708
Benefits	32,004	0	0	0	32,004
Indirect Cost	109,391	0	0	0	109,391
Consultant	0	118,000	0	0	118,000
Total	\$189,103	\$118,000	\$0	\$0	\$307,103

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	189,103	118,000	0	0	307,103
Total	\$189,103	\$118,000	\$0	\$0	\$307,103

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,146	11,334	30,812		
Total	42,146	11,334	30,812		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2024	10/07/2021	06/30/2023	Staff/Consultant	100
3	Draft the implementation reports	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
4	Develop Greenprint Technical Advisory Committee (TAC) charter	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
5	Work with subregional partners to identify and recruit TAC members	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
6	Hold Greenprint Technical Advisory Committee (TAC)	07/01/2023	02/28/2024	07/01/2022	12/31/2023	Staff/Consultant	100
7	Develop data policies, user guidelines, and data governance standards for SoCal Greenprint tool	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final data layer list and geodatabase	02/28/2024	
2	Document depicting Tool user interface with descriptions on application functionality	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 99

STATUS: IN PROGRESS

Accomplishments:

-Completed 3rd and final TAC meeting

-Finalized data user policies and governance standards, to be reviewed by EEC in January 2024 and RC in February 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,811	0	0	0	23,811
Benefits	15,973	0	0	0	15,973
Indirect Cost	54,597	0	0	0	54,597
Travel	1,000	0	0	0	1,000
Other	183,409	0	0	0	183,409
In-Kind Commits	11,517	0	0	0	11,517
Total	\$290,307	\$0	\$0	\$0	\$290,307

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	145,636	0	0	0	145,636
SB1 Formula	133,154	0	0	0	133,154
In-Kind Commits	11,517	0	0	0	11,517
Total	\$290,307	\$0	\$0	\$0	\$290,307

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	293,314	166,274	127,040		
Total	293,314	166,274	127,040		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL CORP

Start Date :	09/14/2021	End Date:	06/30/2024	Number:	22-018-C01
Total Award:	65,600	FY Value:	44,200	PY Expend:	0

290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the 2020 Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Final Data Layer List	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	95
2	Perform the tool development	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	5
3	Develop Tool	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	5
4	Documentation of Technical Features	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	75
5	Tool Updates	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
7	Stakeholder outreach	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots and link to tool URL	06/30/2024	
2	Document with guide to technical features	06/30/2024	
3	Implementation report of proposed updates	06/30/2024	
4	Training materials	06/30/2024	
5	Outreach materials and presentations from outreach sessions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:

- Finalized draft layer list and metadata
- Developed draft technical features documentation memo. Engaged with SCAG IT division to facilitate preparation for development of tool.

Issues:

project is delayed due to rescheduling of TAC meetings

Resolution:

budget amendment 2 will extend timeframe for steps and deliverables

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,922	0	0	0	63,922
Benefits	42,881	0	0	0	42,881
Indirect Cost	146,571	0	0	0	146,571
Travel	1,500	0	0	0	1,500
Other	20,002	0	0	0	20,002
Consultant	0	460,000	0	0	460,000
In-Kind Commits	32,828	0	0	0	32,828
Total	\$307,704	\$460,000	\$0	\$0	\$767,704

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	21,500	52,763	0	0	74,263
SB1 Formula	253,376	407,237	0	0	660,613
In-Kind Commits	32,828	0	0	0	32,828
Total	\$307,704	\$460,000	\$0	\$0	\$767,704

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	30,560	4,820	25,740		
Consultant	219,938		219,938		
Total	250,498	4,820	245,678		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	06/30/2024	Number:	23-040-C01
Total Award:	451,307	FY Value:	451,307	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	10,800	PY Expend:	0

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	105,855	0	0	0	105,855
Benefits	71,011	0	0	0	71,011
Indirect Cost	242,721	0	0	0	242,721
Other	150,886	0	0	0	150,886
In-Kind Commits	73,911	0	0	0	73,911
Total	\$644,384	\$0	\$0	\$0	\$644,384

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	570,473	0	0	0	570,473
In-Kind Commits	73,911	0	0	0	73,911
Total	\$644,384	\$0	\$0	\$0	\$644,384

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	328,544	29,986	298,558		
Total	328,544	29,986	298,558		

Resolution:

Comment:

No funds were expended as staff focused on projects funded by FY23 SB1 dollars.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	342,646	0	0	0	342,646
Benefits	229,858	0	0	0	229,858
Indirect Cost	785,675	0	0	0	785,675
Other	446	0	0	0	446
In-Kind Commits	141,521	0	0	0	141,521
Total	\$1,500,146	\$0	\$0	\$0	\$1,500,146

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	266,309	0	0	0	266,309
SB1 Formula	1,092,316	0	0	0	1,092,316
In-Kind Commits	141,521	0	0	0	141,521
Total	\$1,500,146	\$0	\$0	\$0	\$1,500,146

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	256,588	256,588			
Total	256,588	256,588			

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct a landscape analysis of SCAG resilience efforts and resilience planning efforts across the region.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Consultant	100
2	Engage with key stakeholders and partners, such as local jurisdictions and community-based organizations.	10/01/2021	02/28/2024	10/01/2024	02/28/2024	Consultant	50
3	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region.	10/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of SCAG resilience efforts prior to and building into development of a Regional Resilience Framework	02/28/2024	
2	Regional Resilience Framework Outreach and Engagement Strategy	02/28/2024	
3	Data on resilience shocks and stressors to be integrated into Connect SoCal 2024	02/28/2024	

PROGRESS
PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS
Accomplishments:

The Regional Resilience Framework project has been reinitiated, and staff have completed a budget amendment to support additional work. Staff and the consultant team are currently working to finalize the membership of the Resilience Advisory Committee and plan for the RSXP workshops to be held in the spring and summer of 2024. The consultant will also be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	104,353	0	0	0	104,353
Consultant	0	70,000	0	0	70,000
In-Kind Commits	13,521	0	0	0	13,521
Total	\$117,874	\$70,000	\$0	\$0	\$187,874

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,029	0	0	8,029
SB1 Formula	104,353	61,971	0	0	166,324
In-Kind Commits	13,521	0	0	0	13,521
Total	\$117,874	\$70,000	\$0	\$0	\$187,874

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,635		4,635		
Total	4,635		4,635		

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2024	07/01/2022	02/28/2025	Staff	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2024	07/01/2022	02/28/2025	Staff	75
3	Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2024 & 2028 plan development	07/01/2022	06/30/2024	12/01/2022	02/28/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	06/30/2024	
2	Summary of stakeholder outreach	06/30/2024	
3	Final resilience data layers to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS

Accomplishments:

The Regional Resilience Framework project has been reinitiated following the completion of a budget amendment to support additional work. The consultant will be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF. Staff also supported the integration of resilience into Connect SoCal through the development of a resilience guide and by providing reviews of resilience content in all technical reports and the main book of CSC. Staff will be working with the consultant team to finalize the membership of the Resilience Advisory Committee and plan the RXSP workshops, which will occur in the spring and summer of 2024.

Issues:

Resolution:

Comment:

Contract amendment completed. Work has been reinitiated on RRF with expanded scope to include CBO focus groups to inform CPRG processes across SCAG region. Completion dates to be updated in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	739	0	0	0	739
Benefits	496	0	0	0	496
Indirect Cost	1,695	0	0	0	1,695
Travel	1,000	0	0	0	1,000
Consultant	0	318,214	0	0	318,214
Total	\$3,930	\$318,214	\$0	\$0	\$322,144

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,930	36,500	0	0	40,430
SB1 Formula	0	281,714	0	0	281,714
Total	\$3,930	\$318,214	\$0	\$0	\$322,144

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	180,000	PY Expend:	58,916

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as an appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	06/30/2022	Consultant	100
5	Implement Pilot Demonstration Program	03/01/2022	08/31/2023	03/01/2022	08/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	05/16/2022
2	Preferred Program Alternative Memorandum	06/30/2022	07/12/2022
3	Technical Justification Report/Nexus	09/30/2022	10/06/2022
4	Framework of Pilot Demonstration Project	12/31/2022	01/10/2023
5	Final Program Technical Guidance Report	08/31/2023	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The project consultant contract was completed on August 31, 2023. All deliverables have been received.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,261	0	0	0	3,261
Benefits	2,187	0	0	0	2,187
Indirect Cost	7,476	0	0	0	7,476
Consultant	0	36,000	0	0	36,000
Total	\$12,924	\$36,000	\$0	\$0	\$48,924

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	12,924	4,129	0	0	17,053
SB1 Formula	0	31,871	0	0	31,871
Total	\$12,924	\$36,000	\$0	\$0	\$48,924

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,685	4,716	969		
Consultant	34,154	17,474	16,680		
Total	39,839	22,190	17,649		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	34,154	PY Expends:	197,623

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2024	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The three fellows completed their service term, submitted all final deliverables including their final reports, and the projects they were working on have been completed.

Issues:

Resolution:

Comment:

The consultant information and its expenditure will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,695	0	0	0	3,695
Benefits	2,479	0	0	0	2,479
Indirect Cost	8,472	0	0	0	8,472
Consultant	0	3,219	0	0	3,219
Total	\$14,646	\$3,219	\$0	\$0	\$17,865

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,646	369	0	0	15,015
SB1 Formula	0	2,850	0	0	2,850
Total	\$14,646	\$3,219	\$0	\$0	\$17,865

290.4913.02 CIVIC SPARK CLIMATE FELLOWS (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

Civic Spark Fellows will be providing staffing resource support to help fulfill objectives for developing a Regional CBO Partnership Strategy, including investigating models of partnerships between other public agencies and community-based organizations. They will also help to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop technical resources to support local agencies in climate adaptation and mitigation planning	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	50
2	Conduct trainings and informational sessions on climate adaptation and mitigation tools and resources with SCAG staff and key stakeholders	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources for local agencies' climate adaptation and mitigation work	08/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Two new fellows have been successfully onboarded for the current fellowship term. MOUs with CivicWell have been finalized, kickoff meetings with both fellows have been held, and both fellows have received their assignments and project materials. In Quarter 2, the fellows have conducted research and developed a log of data and agencies in the water sector.

Issues:

Resolution:

Comment:

The additional consultant information and its expenditure will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	21,926	0	0	0	21,926
Benefits	14,709	0	0	0	14,709
Indirect Cost	50,274	0	0	0	50,274
Travel	1,500	0	0	0	1,500
Consultant	0	109,000	0	0	109,000
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	1,500	12,502	0	0	14,002
SB1 Formula	86,909	96,498	0	0	183,407
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,483	14,504	9,979		
Total	24,483	14,504	9,979		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	42,000	PY Expends:	0

STATUS : CONTRACT EXECUTED

VENDOR: CIVICWELL

Start Date :	09/13/2023	End Date:	08/11/2024	Number:	M-001-24
Total Award:	67,000	FY Value:	67,000	PY Expends:	0

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	02/28/2025	11/01/2022	06/30/2024	Staff	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	11/01/2022	02/28/2025	11/01/2022	06/30/2024	Staff/Consultant	80
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	11/01/2022	02/28/2025	11/01/2022	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	02/28/2025	
2	Technical assistance materials & engagement log	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff have:

- Identified regional water challenges and solutions with experts and elected officials through the Energy & Environment Policy Committee;
- Advanced the draft Connect SoCal 2024 plan policies and strategies at the September meeting of the Joint Policy Committees to align investments in water infrastructure with housing needs, transportation investments, as well as the upcoming regional growth forecast and sustainable communities strategy development pattern;
- Submitted a draft SOW to SCAG's Contracts Department for regional-scale coordination of water management to support sustainable land use and transportation strategies.

In Quarter 2, staff responded to questions on the RFP and attended webinars to identify strategies related to nature-based solutions in the land use and transportation context for groundwater recharge and storage.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,337	0	0	0	21,337
Benefits	14,313	0	0	0	14,313
Indirect Cost	48,923	0	0	0	48,923
Travel	2,500	0	0	0	2,500
Consultant	0	335,909	0	0	335,909
Total	\$87,073	\$335,909	\$0	\$0	\$422,982

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	87,073	38,529	0	0	125,602
SB1 Formula	0	297,380	0	0	297,380
Total	\$87,073	\$335,909	\$0	\$0	\$422,982

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,638	595	10,043		
Total	10,638	595	10,043		

290.4915.01 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Development and refinement of prospective land use strategies, in collaboration with regional stakeholders, for the draft and final 2024 Sustainable Communities Strategy (SCS), as part of Connect SoCal's implementation to satisfy SB375 requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and refine of prospective land use strategies for the draft and final Connect SoCal 2024	07/01/2022	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	92
2	Coordinate cross-department team to develop local data exchange, technical working group, and growth/land use strategies for the 2024 RTP/SCS	07/01/2022	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	92

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on land use strategies for Connect SoCal	06/30/2024	
2	TWG materials, agendas and notes	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

Draft land use strategies prepared for Connect SoCal; SOW under development for development of best practices and future call for projects for technical assistance

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,912	0	0	0	42,912
Benefits	28,787	0	0	0	28,787
Indirect Cost	98,395	0	0	0	98,395
Other	94,711	0	0	0	94,711
Consultant	0	75,000	0	0	75,000
In-Kind Commits	34,309	0	0	0	34,309
Total	\$299,114	\$75,000	\$0	\$0	\$374,114

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,603	0	0	8,603
SB1 Formula	264,805	66,397	0	0	331,202
In-Kind Commits	34,309	0	0	0	34,309
Total	\$299,114	\$75,000	\$0	\$0	\$374,114

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	180,367	151,193	29,174		
Total	180,367	151,193	29,174		

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	84,418	0	0	0	84,418
Benefits	56,630	0	0	0	56,630
Indirect Cost	193,566	0	0	0	193,566
Consultant	0	150,000	0	0	150,000
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,206	0	0	17,206
SB1 Formula	334,614	132,794	0	0	467,408
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	166,398	42,562	123,836		
Total	166,398	42,562	123,836		

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct Advisory Task Group for formation of SCAG's RAMP Program	07/01/2022	06/30/2024	07/01/2022	06/30/2023	Staff	100
3	Facilitate RAMP Advisory Task Group	07/01/2022	06/30/2024	07/01/2022	06/30/2023	Staff	100
4	Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework	07/01/2023	06/30/2024	10/30/2023	06/30/2024	Staff	5
5	Outreach on Greenprint tool development	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
6	Engage with elected officials to showcase and demonstrate tool	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	06/30/2023
2	RAMP Advisory Task Group Charter Document	06/30/2024	06/30/2023
3	Materials from RAMP Advisory Task Group meetings	06/30/2024	06/30/2023
4	Memo describing beta testing process, performance standards, and summary of findings	06/30/2024	
5	Outreach log of engagements with regional stakeholders	06/30/2024	
6	Materials from Policy Committee and Regional Council meetings	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 70

STATUS: IN PROGRESS

Accomplishments:

- One on one meetings with elected officials
- initiated development of Beta Testing strategy

Issues:

Steps 2 and 3 and Products 1-3 were completed last fiscal year.

Resolution:

Will revise in BCR for budget amendment 2.

Comment:

Multi-year task. Will be included in FY25 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,946	0	0	0	6,946
Benefits	4,660	0	0	0	4,660
Indirect Cost	15,927	0	0	0	15,927
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	927		927		
Total	927		927		

290.4924.01 REGIONAL HOUSING PROGRAM

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of Caltrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Housing Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Monitor and analyze State and federal housing legislation and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Conduct public outreach on SCAG's housing activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing Working Group materials	06/30/2024	
2	List and summaries of relevant housing legislation and funding opportunities	06/30/2024	
3	Housing-related outreach materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Showcased completed projects from REAP 1 at October 2023 HWG meeting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	85,368	0	0	0	85,368
Benefits	57,268	0	0	0	57,268
Indirect Cost	195,746	0	0	0	195,746
Travel	7,500	0	0	0	7,500
In-Kind Commits	44,813	0	0	0	44,813
Total	\$390,695	\$0	\$0	\$0	\$390,695

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	345,882	0	0	0	345,882
In-Kind Commits	44,813	0	0	0	44,813
Total	\$390,695	\$0	\$0	\$0	\$390,695

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	151,297	81,649	69,648		
Total	151,297	81,649	69,648		

290.4931.01 SCAG REGIONAL TRAVEL SURVEY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue an RFP, review proposals, and interview consultant(s)	07/01/2023	09/30/2023	10/22/2023	12/31/2023	Staff	100
2	Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey	10/01/2023	12/31/2023	10/01/2023	03/31/2024	Staff/Consultant	5
3	Conduct pilot survey, survey data collection and analysis	01/01/2024	03/31/2024	01/01/2024	03/31/2024	Consultant	0
4	Refine survey instrument (if needed), conduct FY24 main survey	04/01/2024	06/30/2024	04/01/2024	06/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot survey data collection	03/31/2024	
2	Finalized survey instrument	06/30/2024	
3	FY24 main survey data collection	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Organized the Proposal Review Committee that consists of internal and external stakeholders. The Proposal Review Committee reviewed the proposals submitted by the bidders and interviewed both bidders. Worked closely with the Contracts Administrator to identify items in the proposed cost to align with the project budget. Prepared the Staff Report that is ready to present in the February RC meeting.

Issues:

The project cost proposed by the selected bidder is marginally higher than the project budget.

Resolution:

Worked closely with the Contract Administrator to negotiate rates of several positions of the consultant, shifted several tasks from the consultant to SCAG in-house processing or the vendor that is in contract with another SCAG department.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,634	0	0	0	42,634
Benefits	28,601	0	0	0	28,601
Indirect Cost	97,758	0	0	0	97,758
Consultant	0	670,000	0	0	670,000
In-Kind Commits	21,895	0	0	0	21,895
Total	\$190,888	\$670,000	\$0	\$0	\$860,888

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	19,499	0	0	19,499
SB1 Formula	168,993	150,501	0	0	319,494
In-Kind Commits	21,895	0	0	0	21,895
Cash/Local Other	0	500,000	0	0	500,000
Total	\$190,888	\$670,000	\$0	\$0	\$860,888

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	102,522	25,833	76,689		
Total	102,522	25,833	76,689		

300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

HSD Grant program fully executed, work underway, & all consultant contracts will end by Q4 (2024).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,218	0	0	0	30,218
Benefits	20,271	0	0	0	20,271
Indirect Cost	69,288	0	0	0	69,288
Consultant	0	1,233,976	0	0	1,233,976
Total	\$119,777	\$1,233,976	\$0	\$0	\$1,353,753

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	119,777	942,400	0	0	1,062,177
Cash/Local Other	0	291,576	0	0	291,576
Total	\$119,777	\$1,233,976	\$0	\$0	\$1,353,753

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	176,562	99,271	77,291		
Consultant	343,397	92,630	250,767		
Total	519,959	191,901	328,058		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	11/18/2021	End Date:	02/29/2024	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	25,201	PY Expend:	508,764

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	02/29/2024	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	109,238	PY Expend:	473,401

STATUS : CONTRACT COMPLETED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	12/31/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	30,030	PY Expend:	192,804



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/14/2022	End Date:	03/31/2024	Number:	21-047-MRFP-15
Total Award:	239,394	FY Value:	60,598	PY Expend:	178,796

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/24/2022	End Date:	03/31/2024	Number:	21-047-MRFP-16
Total Award:	467,604	FY Value:	128,890	PY Expend:	338,714

STATUS : CONTRACT COMPLETED **VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA**

Start Date :	02/14/2022	End Date:	12/31/2023	Number:	21-047-MRFP-18
Total Award:	583,057	FY Value:	24,420	PY Expend:	558,636

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	05/18/2022	End Date:	04/30/2024	Number:	21-047-MRFP-20
Total Award:	654,549	FY Value:	183,112	PY Expend:	471,437

STATUS : CONTRACT EXECUTED **VENDOR: LESAR DEVELOPMENT CONSULTANTS**

Start Date :	07/11/2022	End Date:	04/30/2024	Number:	21-047-MRFP-24
Total Award:	557,772	FY Value:	246,824	PY Expend:	310,949

STATUS : CONTRACT EXECUTED **VENDOR: WOODSONG ASSOCIATES LLC**

Start Date :	06/14/2022	End Date:	02/29/2024	Number:	21-047-MRFP-38
Total Award:	128,615	FY Value:	27,422	PY Expend:	101,193

STATUS : CONTRACT EXECUTED **VENDOR: SAN BERNARDINO ASSOCIATION OF GOVT**

Start Date :	09/03/2020	End Date:	02/29/2024	Number:	M-015-21
Total Award:	2,563,390	FY Value:	7,549	PY Expend:	0

300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

SCAG and Metro will enter into a joint development housing accelerator under a partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	10/01/2021	02/01/2022	07/01/2021	06/30/2022	Staff	100
2	Create joint development housing accelerator with Metro	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	02/01/2022	
2	Joint development housing accelerator	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 82 STATUS: IN PROGRESS

Accomplishments:

Part A is scheduled for completion on 12/31/2023
 Part B Education and outreach materials completed
 Part C Draft shelter action plan completed. Project deadline to be extended to 04/30/2024

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,878	0	0	0	9,878
Benefits	6,626	0	0	0	6,626
Indirect Cost	22,648	0	0	0	22,648
Consultant	0	752,127	0	0	752,127
Total	\$39,152	\$752,127	\$0	\$0	\$791,279

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	39,152	752,127	0	0	791,279
Total	\$39,152	\$752,127	\$0	\$0	\$791,279

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,357	7,977	5,380		
Consultant	101,573	35,903	65,670		
Total	114,930	43,880	71,050		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LACMTA FILE #54924-0

Start Date :	01/31/2022	End Date:	02/29/2024	Number:	M-004-22
Total Award:	500,684	FY Value:	429,641	PY Expends:	71,043

STATUS : CONTRACT COMPLETED VENDOR: HR AND A ADVISORS INC

Start Date :	05/02/2022	End Date:	12/31/2023	Number:	21-047-MRFP-21
Total Award:	350,736	FY Value:	45,247	PY Expends:	305,489

STATUS : CONTRACT EXECUTED VENDOR: RAIMI ASSOCIATES INC

Start Date :	04/28/2022	End Date:	02/29/2024	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	95,069	PY Expends:	224,957

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/12/2022	End Date:	04/30/2024	Number:	21-047-MRFP-31
Total Award:	367,360	FY Value:	367,360	PY Expends:	0

300.4887.03 TOD & PGA WORK PROGRAMS - SCRRA (METROLINK) (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG and SCRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink’s network and around its stations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Develop Station Area Development Framework	09/01/2021	06/30/2024	09/01/2021	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	06/30/2022	06/30/2022
2	Station Area Development Framework	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

Both partnership projects well under way and will be complete by Q 4 (2024).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,859	0	0	0	2,859
Benefits	1,918	0	0	0	1,918
Indirect Cost	6,555	0	0	0	6,555
Consultant	0	430,392	0	0	430,392
Total	\$11,332	\$430,392	\$0	\$0	\$441,724

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	11,332	430,392	0	0	441,724
Total	\$11,332	\$430,392	\$0	\$0	\$441,724

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,042	6,042			
Consultant	156,221	48,935	107,286		
Total	162,263	54,977	107,286		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: BAE URBAN ECONOMICS INC

Start Date :	05/13/2022	End Date:	02/29/2024	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	430,392	PY Expends:	269,412

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools to assist local jurisdictions with analysis	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:
Project under way and will be complete by Q 4 (2024).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,920	0	0	0	4,920
Benefits	3,301	0	0	0	3,301
Indirect Cost	11,281	0	0	0	11,281
Consultant	0	60,476	0	0	60,476
Total	\$19,502	\$60,476	\$0	\$0	\$79,978

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	19,502	60,476	0	0	79,978
Total	\$19,502	\$60,476	\$0	\$0	\$79,978

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,329	12,961	19,368		
Consultant	45,039		45,039		
Total	77,368	12,961	64,407		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: THE LAMAR JOHNSON COLLABORATIVE LLC

Start Date :	07/22/2022	End Date:	12/30/2023	Number:	21-047-MRFP-36
Total Award:	269,054	FY Value:	60,476	PY Expends:	208,578

300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and analyze 6th cycle RHNA process and methodology	10/01/2021	06/30/2024	10/01/2021	06/30/2024	Staff	75
2	Develop best practices and lessons learned from 6th cycle RHNA	10/01/2021	06/30/2024	09/15/2023	06/30/2024	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of best practices and lessons learned from the 6th cycle RHNA	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

Reviewed recent housing legislation to help inform best RHNA practices.

Issues:

Main task of RHNA reform was moved from this task to a General Fund task due to concerns from HCD.

Resolution:

Staff will prepare a report on best practices from the 6th cycle RHNA. RHNA reform will be under a separate General Fund task.

Comment:

Percentage completion modified due to the addition of new Step #2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	332,003	0	0	0	332,003
Total	\$332,003	\$0	\$0	\$0	\$332,003

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	332,003	0	0	0	332,003
Total	\$332,003	\$0	\$0	\$0	\$332,003

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,695	23,988	2,707		
Total	26,695	23,988	2,707		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: MEYERS NAVE A PROFESSIONAL CORP

Start Date :	07/05/2021	End Date:	06/30/2024	Number:	21-051-C01
Total Award:	190,000	FY Value:	44,535	PY Expends:	36,656

300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff/Consultant	95
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff/Consultant	65
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	03/01/2021	06/30/2024	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2024	
2	Deliverables from Subregions for each approved activity	06/30/2024	
3	Reports with metrics from Subregions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 68

STATUS: IN PROGRESS

Accomplishments:

Several projects have been completed in the last quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,179	0	0	0	32,179
Benefits	21,587	0	0	0	21,587
Indirect Cost	73,786	0	0	0	73,786
Consultant	0	7,914,293	0	0	7,914,293
Total	\$127,552	\$7,914,293	\$0	\$0	\$8,041,845

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	2,162	0	0	2,162
State Other	127,552	7,912,131	0	0	8,039,683
Total	\$127,552	\$7,914,293	\$0	\$0	\$8,041,845

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	206,564	102,528	104,036		
Consultant	1,419,358	37,534	1,381,824		
Total	1,625,922	140,062	1,485,860		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	03/03/2022	End Date:	04/26/2024	Number:	21-047-MRFP-17
Total Award:	225,999	FY Value:	18,220	PY Expend:	207,779

STATUS : CONTRACT EXECUTED VENDOR: SAN GABRIEL VALLEY COG

Start Date :	06/08/2021	End Date:	02/29/2024	Number:	M-016-21
Total Award:	1,563,318	FY Value:	614,759	PY Expend:	948,559



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF RIVERSIDE**

Start Date :	08/18/2021	End Date:	06/30/2024	Number:	M-014-21
Total Award:	756,000	FY Value:	810,133	PY Expend:	801,867

STATUS : CONTRACT COMPLETED **VENDOR: WESTSIDE CITIES COG**

Start Date :	10/29/2021	End Date:	12/31/2023	Number:	M-019-21
Total Award:	357,000	FY Value:	36,250	PY Expend:	66,718

STATUS : CONTRACT EXECUTED **VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR**

Start Date :	09/08/2022	End Date:	02/29/2024	Number:	21-047-MRFP-39
Total Award:	279,192	FY Value:	58,752	PY Expend:	319,080

STATUS : CONTRACT EXECUTED **VENDOR: VENTURA COUNCIL OF GOVERNMENTS**

Start Date :	03/18/2021	End Date:	02/29/2024	Number:	M-018-21
Total Award:	453,600	FY Value:	118,560	PY Expend:	234,799

STATUS : CONTRACT EXECUTED **VENDOR: ORANGE COUNTY COUNCIL OF GOVERNMENTS**

Start Date :	03/25/2021	End Date:	02/29/2024	Number:	M-013-21
Total Award:	3,577,551	FY Value:	1,037,961	PY Expend:	2,413,976

STATUS : CONTRACT COMPLETED **VENDOR: WESTERN RIVERSIDE COG- WRCOG**

Start Date :	03/25/2021	End Date:	12/31/2023	Number:	M-020-21
Total Award:	1,764,825	FY Value:	290,184	PY Expend:	1,274,002

STATUS : CONTRACT EXECUTED **VENDOR: SAN BERNARDINO ASSOCIATION OF GOVT**

Start Date :	09/03/2020	End Date:	02/29/2024	Number:	M-015-21
Total Award:	2,563,390	FY Value:	71,554	PY Expend:	1,908,497

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LOS ANGELES DEPT OF CITY PLANNING**

Start Date :	04/19/2021	End Date:	03/31/2024	Number:	M-009-21
Total Award:	7,360,900	FY Value:	3,938,073	PY Expend:	3,184,855

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF LA DEPT OF REG PLANNING**

Start Date :	04/19/2021	End Date:	06/30/2024	Number:	M-011-21
Total Award:	1,671,410	FY Value:	280,617	PY Expend:	1,374,891

STATUS : CONTRACT EXECUTED **VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING**

Start Date :	05/24/2021	End Date:	04/30/2024	Number:	21-050-C01
Total Award:	499,999	FY Value:	205,958	PY Expend:	279,541

STATUS : CONTRACT EXECUTED **VENDOR: GATEWAY CITIES COG**

Start Date :	05/14/2021	End Date:	02/29/2024	Number:	M-007-21
Total Award:	1,288,281	FY Value:	454,862	PY Expend:	840,160

STATUS : CONTRACT COMPLETED **VENDOR: SOUTH BAY CITIES COG**

Start Date :	06/08/2021	End Date:	12/31/2023	Number:	M-017-21
Total Award:	634,380	FY Value:	213,756	PY Expend:	420,624

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT**

Start Date :	09/03/2020	End Date:	03/31/2024	Number:	M-010-21
Total Award:	1,113,500	FY Value:	579,452	PY Expend:	556,725



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies, presentations, and toolkits that link policy to measurable housing production	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Resolution of Intent approved by Imperial Board of Supervisors. Final documents being prepared for City of Barstow

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	988	0	0	0	988
Benefits	663	0	0	0	663
Indirect Cost	2,265	0	0	0	2,265
Consultant	0	429,785	0	0	429,785
Total	\$3,916	\$429,785	\$0	\$0	\$433,701

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	3,916	429,785	0	0	433,701
Total	\$3,916	\$429,785	\$0	\$0	\$433,701

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	146,809	34,501	112,308		
Total	146,809	34,501	112,308		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

Start Date :	09/27/2021	End Date:	03/30/2024	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	43,025	PY Expend:	232,273

STATUS : CONTRACT EXECUTED VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	08/03/2022	End Date:	04/01/2024	Number:	21-047-MRFP-40
Total Award:	286,142	FY Value:	188,740	PY Expend:	97,403

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	09/16/2022	End Date:	04/30/2024	Number:	21-047-MRFP-41
Total Award:	198,587	FY Value:	40,668	PY Expend:	157,919

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	09/21/2022	End Date:	02/29/2024	Number:	21-047-MRFP-27
Total Award:	237,662	FY Value:	157,355	PY Expend:	80,307

300.4891.01 REPORTING AND INVOICING (AB 101)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	75
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2024	
2	Metric and progress reports on REAP grant activities	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

Accomplishments:

Continue tracking grant obligations and spending with accounting and budget and grants, submission of invoice and request to HCD for 4th advance (approved by HCD and processed), and reviewed reports from subrecipients for the quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,723	0	0	0	11,723
Benefits	7,864	0	0	0	7,864
Indirect Cost	26,880	0	0	0	26,880
Other	311,473	0	0	0	311,473
Total	\$357,940	\$0	\$0	\$0	\$357,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	357,940	0	0	0	357,940
Total	\$357,940	\$0	\$0	\$0	\$357,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	60,344	35,827	24,517		
Total	60,344	35,827	24,517		

300.4891.02 REAP GRANT PROGRAM MANAGEMENT
OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2024	07/01/2023	06/30/2024	Staff	60
2	Close out REAP grant	07/01/2023	12/31/2024	07/01/2023	06/30/2024	Staff	60
3	REAP Project Management	01/03/2022	12/31/2024	01/03/2022	06/30/2024	Staff	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2024	
2	Grant close-out form	12/31/2024	
3	REAP Program Final Disposition (Project recap)	12/31/2024	

PROGRESS
PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

More projects completed this quarter.

Issues:

Resolution:

Comment:

Key accomplishments for this quarter include establishment of programs for regional housing trusts (e.g., Westside Cities COG, Gateway Cities COG), development of a tool to enable jurisdictions to monitor site inventory and find sites available for residential development, the completion of a Housing Infrastructure Needs Assessment for the identification of infrastructure needs for the unincorporated “Colonias” in Imperial County, and formation of a Commercial Redevelopment to Sustainable Housing Project that will identify commercial properties with significant potential to be redeveloped as housing.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	172,306	0	0	0	172,306
Benefits	115,588	0	0	0	115,588
Indirect Cost	395,090	0	0	0	395,090
Total	\$682,984	\$0	\$0	\$0	\$682,984

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	682,984	0	0	0	682,984
Total	\$682,984	\$0	\$0	\$0	\$682,984

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	334,730	171,813	162,917		
Total	334,730	171,813	162,917		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,208	0	0	0	77,208
Benefits	51,794	0	0	0	51,794
Indirect Cost	177,034	0	0	0	177,034
Travel	4,500	0	0	0	4,500
Total	\$310,536	\$0	\$0	\$0	\$310,536

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	310,536	0	0	0	310,536
Total	\$310,536	\$0	\$0	\$0	\$310,536

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,503	667	6,836		
Total	7,503	667	6,836		

305.4925.01 REAP 2.0 - PROGRAMS TO ACCELERATE TRANSFORMATIVE HOUSING (PATH)

OBJECTIVE: PROJECT MANAGER: JACOB NOONAN

Support and implement regional housing policy and coordinate with other housing programs. Travel to conferences and other events to share results and findings, network, and learn is crucial to ensuring project goals are met and REAP 2.0 funds are expended effectively to achieve lasting impact. The REAP 2.0 Housing Programs will expend REAP 2.0 funding to grantee organizations and entities to accelerate infill development facilitating housing supply, choice, and affordability throughout the SCAG region in alignment with the objectives of the Connect SoCal Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Industry Forum - Utilities.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	78
2	Perform planning studies for urban cooling and housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5
3	Perform planning studies and analysis on Infill-Public & Private Lands for Housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	7
4	Support regional utilities investments for housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	7
5	Support innovative finance and strategies for lasting affordability.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	7

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report summarizing findings and strategic recommendations	06/30/2026	
2	Studies and analyses re Urban Cooling and Housing	06/30/2026	
3	Policies/initiatives within infill areas, focused on housing/AFFH	06/30/2026	
4	Infrastructure planning and capital projects	06/30/2026	
5	Public/Private Partnerships to finance & maintain affordable housing	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 8 STATUS: IN PROGRESS

Accomplishments:

Step 1 (industry forum) completed and used to develop Step 5 (RUSH funding call). Step 2 consultant bench in procurement. Step 3, 4, and 5 grant funding awarded and agreements with awardees (MOUs) in development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	586,524	0	0	0	586,524
Benefits	393,459	0	0	0	393,459
Temp Staff	85,056	0	0	0	85,056
Indirect Cost	1,461,606	0	0	0	1,461,606
Travel	6,000	0	0	0	6,000
Consultant	0	88,639,511	0	0	88,639,511
Total	\$2,532,645	\$88,639,511	\$0	\$0	\$91,172,156

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,532,645	88,639,511	0	0	91,172,156
Total	\$2,532,645	\$88,639,511	\$0	\$0	\$91,172,156

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	801,294	409,635	391,659		
Consultant	5,732		5,732		
Total	807,026	409,635	397,391		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: PLACEWORKS INC

Start Date :	11/08/2022	End Date:	11/30/2023	Number:	22-058-C01
Total Award:	274,101	FY Value:	78,611	PY Expend:	195,489

305.4926.01 REAP 2.0 - TRANSPORTATION PARTNERSHIP PROGRAM
OBJECTIVE: PROJECT MANAGER: KATE KIGONGO

SCAG's two REAP 2.0 Transportation Partnership Programs, the CTC Partnership Program and Regional Pilot Initiative Program, include a mix of transportation planning and implementation activities that will connect infill housing to daily services and increase travel options that support multimodal communities to shift travel modes.

The CTC Partnership Program will provide immediate benefit to the region by supporting transformative planning activities aligned with Key Connection strategies identified in Connect SoCal, that can be implemented quickly to advance new concepts for reducing VMT while simultaneously achieving other program goals for REAP 2.0.

The Regional Pilot Initiatives Program (RPI Program), will identify, evaluate, and award funding for regional or local pilots and projects that that achieve regional transportation goals and objectives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage CTC Partnership: pass through funding.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	24
2	Manage RPI Program: SCAG led pilot projects.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	19

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CTC Partnership: Call for projects and pass through funding	06/30/2026	
2	RPI Program: Consultant Program Framework	06/30/2026	
3	RPI Program: Public Private Partnership MOUs	06/30/2026	
4	RPI Program: SCAG Led P3 pilot projects	06/30/2026	

PROGRESS
PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS
Accomplishments:

During Q2, staff worked internally to finalize an MOU template for the program and distributed that MOU to the CTCs. At the end of Q2, three of the six commissions had executed the MOU, staff anticipate the remaining three to be executed in the first month of Q3. Staff finalized budgets and scopes of work for each of the 33 funded projects.

The Regional Pilot Initiatives Program Framework was presented to executive leadership in Q2. Staff began developing procurements in Q2 and will release procurements in Q3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	671,412	0	0	0	671,412
Benefits	450,405	0	0	0	450,405
Indirect Cost	1,539,522	0	0	0	1,539,522
Travel	18,288	0	0	0	18,288
Consultant	0	95,610,159	0	0	95,610,159
Total	\$2,679,627	\$95,610,159	\$0	\$0	\$98,289,786

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,679,627	95,610,159	0	0	98,289,786
Total	\$2,679,627	\$95,610,159	\$0	\$0	\$98,289,786

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,130,356	494,701	635,655		
Consultant	107,367	32,994	74,373		
Total	1,237,723	527,695	710,028		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	02/12/2023	End Date:	06/30/2026	Number:	23-019-C01
Total Award:	1,041,632	FY Value:	636,215	PY Expend:	405,417

305.4927.01 REAP 2.0 - EARLY PROGRAM INITIATIVES
OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	30
2	Administer SCP Call 4.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables	06/30/2026	

PROGRESS
PERCENTAGE COMPLETED: 13
STATUS: IN PROGRESS

Accomplishments:

Q1:

~Big Data Platform: Provided 150 licenses, conducted 3 trainings + Toolbox Tuesday, Convened Big Data Working Group, Developing TA program through Regional Pilot Initiatives.

~Call 4:

~United Way Partnership: Scope of work development.

~Sub Regional Partnership: The 14 subregional partners submitted applications. The project lists were reviewed for eligibility

and prepared for MOUs.

Q2:

~MOUs developed and with subrecipients for refinement. Worked with subrecipients to refine programmatic scopes of work. Anticipating execution in future quarters.

Issues:

NA

Resolution:

NA

Comment:

All steps and products will be updated in OWP Budget Amendment No. 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,484	0	0	0	52,484
Benefits	35,208	0	0	0	35,208
Indirect Cost	120,342	0	0	0	120,342
Consultant	0	887,199	0	0	887,199
Total	\$208,034	\$887,199	\$0	\$0	\$1,095,233

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	1,095,233	0	0	1,095,233
Total	\$0	\$1,095,233	\$0	\$0	\$1,095,233

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	496,561	257,076	239,485		
Consultant	200,655	158,368	42,287		
Total	697,216	415,444	281,772		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STREETLIGHT DATA INC

Start Date :	03/13/2023	End Date:	03/30/2026	Number:	23-018-C01
Total Award:	4,928,192	FY Value:	3,678,192	PY Expend:	1,076,979

305.4927.02 REAP 2.0 EARLY PROGRAM INITIATIVES - DMTTA

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

DMTTA - SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2024	10/01/2023	06/30/2026	Staff/Consultant	10
2	Administer SCP Call 4.	07/01/2023	06/30/2024	10/01/2023	06/30/2026	Staff/Consultant	15
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2024	10/01/2023	06/30/2026	Staff/Consultant	10
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2024	10/01/2023	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data Purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

The Big Data contract for DMTTA has been executed, MOUs for Call 4 and SCP have been developed and are being refined with subrecipients, and the United Way MOU is under development.

Issues:

Resolution:

Comment:

All steps and products will be updated in OWP Budget Amendment No. 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,081	0	0	0	18,081
Benefits	12,130	0	0	0	12,130
Indirect Cost	41,459	0	0	0	41,459
Consultant	0	6,435,000	0	0	6,435,000
Total	\$71,670	\$6,435,000	\$0	\$0	\$6,506,670

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	71,670	6,435,000	0	0	6,506,670
Total	\$71,670	\$6,435,000	\$0	\$0	\$6,506,670

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

305.4927.03 REAP 2.0 EARLY PROGRAM INITIATIVES - SCP CALL 4

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

SCP Call 4 - SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	10
2	Administer SCP Call 4.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	15
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	10
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

Call 4 has drafted their MOUs and are working with subrecipients to refine it and programmatic scopes of work.

Issues:

Resolution:

Comment:

All steps and products will be updated in OWP Budget Amendment No. 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	133,072	0	0	0	133,072
Benefits	89,269	0	0	0	89,269
Indirect Cost	305,128	0	0	0	305,128
Consultant	0	3,000,000	0	0	3,000,000
Total	\$527,469	\$3,000,000	\$0	\$0	\$3,527,469

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	527,469	3,000,000	0	0	3,527,469
Total	\$527,469	\$3,000,000	\$0	\$0	\$3,527,469

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	54,050		54,050		
Total	54,050		54,050		

305.4927.04 REAP 2.0 EARLY PROGRAM INITIATIVES - SRP 2.0

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

SPR2.0 - SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	10
2	Administer SCP Call 4.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	15
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	10
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

MOUs are drafted and distributed among subrecipients for refinement. Staff is working with subrecipients to refine programmatic scopes of work.

Issues:

Resolution:

Comment:

All steps and products will be updated in OWP Budget Amendment No. 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	148,575	0	0	0	148,575
Benefits	99,669	0	0	0	99,669
Indirect Cost	340,677	0	0	0	340,677
Consultant	0	23,000,000	0	0	23,000,000
Total	\$588,921	\$23,000,000	\$0	\$0	\$23,588,921

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	588,921	23,000,000	0	0	23,588,921
Total	\$588,921	\$23,000,000	\$0	\$0	\$23,588,921

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,882		21,882		
Total	21,882		21,882		

305.4928.01 REAP 2.0 - PROGRAM DEVELOPMENT AND OUTREACH

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG's full funding application for REAP 2.0 funds will be driven by the state's program guidelines, released from the State in July 2022, and an extensive engagement process that meets state requirements. Since 2021 and through present SCAG has been and will continue to conduct outreach to a broad array of stakeholders to identify programs and partners and develop the complete REAP 2021 application, due to the State by December 2022. SCAG is eligible to apply for approximately \$246 million in grant funds through REAP 2.0. All funds must be obligated by June 2024 and expended by June 2026. Outreach and engagement will continue throughout the duration of the grant period.

The outreach contract efforts and task will allow for coordination across the multiple SCAG programs that are being coordinated across the region with a variety of stakeholders from COGs, local and regional agencies, Community Based Organizations, County Transportation Commissions, and others. The outreach task will support an array of outreach events focused on building awareness, vetting program guidelines, soliciting feedback all building towards submitting a successful application to the state for \$246M.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct tribal engagement	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	40
2	Conduct general outreach for REAP 2.0	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	40
3	Manage fellowship program	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Action Plan	06/30/2026	
2	Program Development Final Report	06/30/2026	
3	Implementation Final Report	06/30/2026	
4	Support for REAP 2.0 Program	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 36 STATUS: IN PROGRESS

Accomplishments:

SCAG staff also coordinated award announcements including messaging, notifications, announcements and toolkits. SCAG staff maintained the REAP 2.0 website, messaging, talking points, PowerPoint slides, and all other public facing materials.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	80,645	0	0	0	80,645
Benefits	54,100	0	0	0	54,100
Indirect Cost	184,916	0	0	0	184,916
Consultant	0	354,676	0	0	354,676
Total	\$319,661	\$354,676	\$0	\$0	\$674,337

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	319,661	354,676	0	0	674,337
Total	\$319,661	\$354,676	\$0	\$0	\$674,337

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	128,365	91,181	37,184		
Consultant	4,398		4,398		
Total	132,763	91,181	41,582		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	10/06/2022	End Date:	12/31/2025	Number:	22-066-C01
Total Award:	550,000	FY Value:	100,000	PY Expend:	0

305.4929.01 REAP 2.0 - PROJECT ADMINISTRATION
OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

REAP 2.0 administration will encompass all activities to administer the program, including contracts and MOU development, project coordination efforts, and attendance at REAP 2.0 related meetings and/or conferences.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP 2.0 activities	07/01/2023	06/30/2026	10/01/2023	06/30/2026	Staff	5
2	Complete reporting for REAP 2.0 activity	07/01/2023	06/30/2026	01/01/2024	06/30/2026	Staff	0
3	Coordinate program efforts	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff	12

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP 2.0 activities	06/30/2026	
2	Reports for REAP 2.0 activities	06/30/2026	
3	Program tracking and coordination files	06/30/2026	

PROGRESS
PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS
Accomplishments:

Refined MOU templates for several calls for projects, including CTC Program, Call 4, TA model assistance, and others. Templates are circulating for approvals now. Execution of some CTC MOUs. Refined the SAF concept and form, continued discussions with internal divisions on procedures for use of the new process. Budget refinement and development continues.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	240,824	0	0	0	240,824
Benefits	161,553	0	0	0	161,553
Indirect Cost	552,201	0	0	0	552,201
Travel	2,876	0	0	0	2,876
Other	13,885,655	0	0	0	13,885,655
Total	\$14,843,109	\$0	\$0	\$0	\$14,843,109

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	14,843,109	0	0	0	14,843,109
Total	\$14,843,109	\$0	\$0	\$0	\$14,843,109

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	475,620	189,931	285,689		
Total	475,620	189,931	285,689		

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

The objective for this task is to organize internal coordination to produce Connect SoCal 2024, including the release of the draft plan, public outreach activities, and the revision and development of the final plan for adoption in Spring 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Public Hearings and Elected Official Briefings	11/01/2023	03/01/2024	07/01/2023	03/01/2024	Staff/Consultant	90
2	Train Staff on Comment/Response System	10/16/2023	01/31/2024	07/01/2023	01/31/2024	Staff	90
3	Prepare Draft Plan	07/01/2023	11/30/2023	07/01/2023	11/30/2023	Staff/Consultant	100
4	Prepare Final Plan	12/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024	11/30/2023	11/02/2023
2	Public Comments and Responses	05/01/2024	
3	Final Connect SoCal	06/30/2024	
4	Draft Sustainable Communities Strategy Technical Methodology	06/30/2024	
5	Public Workshop Advertising and Stakeholder Engagement Materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 67 **STATUS: IN PROGRESS**

Accomplishments:

SCAG's regional council approved the draft Connect SoCal 2024 on November 2, including 15 Technical Reports and a 200+ main plan book. Staff prepared collateral material including a Fact Sheet, flyers and presentation materials for elected official briefings and public hearings. Staff launched the comment/response system and began intaking comments.

Issues:

Resolution:

N/A

Comment:

Carryover products and steps will be added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	454,500	0	0	0	454,500
Benefits	304,893	0	0	0	304,893
Indirect Cost	1,042,152	0	0	0	1,042,152
Travel	5,000	0	0	0	5,000
Other	138,556	0	0	0	138,556
Consultant	0	2,000	0	0	2,000
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	234,057	0	0	0	234,057
Total	\$2,179,158	\$2,000	\$180,000	\$0	\$2,361,158
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	5,000	0	180,000	0	185,000
FHWA PL C/O	1,801,545	0	0	0	1,801,545
TDA	0	140,556	0	0	140,556
In-Kind Commits	234,057	0	0	0	234,057
Total	\$2,040,602	\$140,556	\$180,000	\$0	\$2,361,158
Toll Credits/Not a revenue	0	0	20,646	0	20,646

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	846,572	419,069	427,503		
Total	846,572	419,069	427,503		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	180,000	PY Expends:	1,105,849

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	87,303	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date :	01/15/2020	End Date:	06/30/2024	Number:	19-052-C01
Total Award:	368,625	FY Value:	5,389	PY Expends:	4,455

310.4874.02 KEY CONNECTIONS STRATEGY TEAM
OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine and Update Key Connections for Connect SoCal 2024	07/01/2023	05/31/2024	07/01/2023	05/31/2024	Staff	90
2	Develop Work Plans for Connect SoCal 2024 Implementation Strategies (formerly Key Connections)	11/01/2023	06/30/2024	11/01/2023	06/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Key Connections in Connect SoCal Main Book	05/31/2024	
2	Connect SoCal 2024 Implementation Strategy Work Plans	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Staff drafted the Regional Strategic Investments, Regional Planning Policies and Implementation strategies for the draft Connect SoCal 2024, which was released for public review on November 2. (This suite of content replaces the 2020 Plan Key Connections). This included a staff report to SCAG's Policy Committees and Regional Council on the Regional Planning Policies. Staff also developed outreach content to present this information during elected official briefings and public hearings.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,055	0	0	0	163,055
Benefits	109,383	0	0	0	109,383
Indirect Cost	373,878	0	0	0	373,878
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	646,316	0	0	0	646,316
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,454	14,903	25,551		
Total	40,454	14,903	25,551		

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2024	
2	Documentation of findings for policy development labs and agendas for stakeholder and research-oriented exchanges.	06/30/2024	
3	White papers and other research products.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

The Planning Studios program kicked off late in the quarter with outreach to managers and business unit leads. Planning Studio guidelines and the FY23-24 roster was created and finalized. 3 of the six studios began sponsor & co-lead meetings. Expecting meetings to start taking place in FY24 Q2.

In Q2 2 of the 3 new studios created their workplans, got their workplans approved by sponsors, and had their initial kick-off meetings. 1 new studio (PM Practice) was postponed to Q3 or Q4 due to delay in PM system acquisition. Of the 3 existing studios one is ongoing (GIS) and it continued to meet regularly. The other 2 were scheduled to begin workplan development in Q3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	282,497	0	0	0	282,497
Benefits	189,508	0	0	0	189,508
Indirect Cost	647,755	0	0	0	647,755
In-Kind Commits	145,077	0	0	0	145,077
Total	\$1,264,837	\$0	\$0	\$0	\$1,264,837

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	619,760	0	0	0	619,760
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	145,077	0	0	0	145,077
Total	\$1,264,837	\$0	\$0	\$0	\$1,264,837

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	173,202	78,655	94,547		
Total	173,202	78,655	94,547		

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft and final Connect SoCal 2024 Performance Monitoring chapter.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	86
2	Develop draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	86
3	Develop Federal Transportation Performance Management Report for inclusion in Connect SoCal 2024.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	86
4	Acquisition and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of Connect SoCal, including data development and analysis in support of federal transportation management and reporting requirements.	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final Connect SoCal 2024 Performance Monitoring chapter.	04/04/2024	
2	Draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	04/04/2024	
3	Regional transportation system performance report in compliance with federal MAP-21/FAST Act performance monitoring and reporting requirements to be included in Connect SoCal 2024.	04/04/2024	
4	Reports related to Connect SoCal regional performance monitoring, including efforts to develop a Regional Performance Monitoring Dashboard application.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Completed draft Connect SoCal Performance Monitoring technical report, including all related graphics, tables, maps, and associated narrative sections. Completed draft federal System Performance Report describing regional performance relative to the federal transportation system performance measures and associated regional targets. The draft Performance Monitoring Technical Report was released for public comment in November and comments will close on January 12th. The final Connect SoCal plan is expected to be adopted by the SCAG Regional Council in April, 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	196,601	0	0	0	196,601
Benefits	131,886	0	0	0	131,886
Indirect Cost	450,797	0	0	0	450,797
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	779,284	0	50,000	0	829,284
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	273,652	144,405	129,247		
Consultant TC	20,290		20,290		
Total	293,942	144,405	149,537		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	50,000	PY Expend:	0

310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Planning and development of the Performance Update and Regional Reporting System (PURRS) dashboard application to provide a resource to local planning agencies in the assessment of local and regional progress toward achievement of Connect SoCal goals and objectives.	07/01/2023	02/28/2024	04/01/2023	02/28/2024	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final scope of work, budget, and Request for Proposals (RFP) for the development and implementation of a comprehensive regional performance monitoring dashboard application.	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

During this quarter, the project consultant, SMG, in partnership with their subconsultant Alta, continued research and analysis to support the update of quantitative methodologies of the following SCS GHG Strategies: microtransit, car share, electric vehicles, and parking deregulation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	82,061	0	0	82,061
Total	\$0	\$82,061	\$0	\$0	\$82,061

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	9,412	0	0	9,412
SB1 Formula	0	72,649	0	0	72,649
Total	\$0	\$82,061	\$0	\$0	\$82,061

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	18,124		18,124		
Total	18,124		18,124		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	82,061	PY Expend:	117,939

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Conduct SCAG's quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
6	Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2024 regional safety targets and presentation materials provided to the SCAG Regional Council.	02/28/2024	
2	Safe and Active Streets Working Group meeting agendas and materials.	06/30/2024	
3	State Highway Safety Plan (SHSP) Steering Committee meeting agendas and materials.	06/30/2024	
4	Regional transportation safety data and resources in support of Connect SoCal 2024.	04/04/2024	
5	Regional Transportation Safety Dashboard application featuring updated High Injury Network (HIN).	06/30/2024	
6	The community safety modeling visualization tool and documentation related to efforts to develop a regional transportation safety predictive modeling and analysis platform.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed transportation safety performance measures for Connect SoCal 2024. Completed draft Connect SoCal 2024 performance monitoring technical report, including transportation safety section and federal System Performance Report which includes reporting of PM 1 regional safety targets and performance assessment. The Draft Performance Monitoring Technical Report is now available for public comment through January 12, 2024. Annual regional safety targets have been prepared and were presented to the SCAG Technical Working Group on December 14th.

Issues:

Resolution:

Comment:

310-4883.02 was created in BA1 to separate out non Complete Street funding effort; hence, the consultant expenditure was moved to 310-4883.02.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,310	0	0	0	37,310
Benefits	25,029	0	0	0	25,029
Indirect Cost	85,551	0	0	0	85,551
Other	3,259	0	0	0	3,259
In-Kind Commits	19,583	0	0	0	19,583
Total	\$170,732	\$0	\$0	\$0	\$170,732

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	151,149	0	0	0	151,149
In-Kind Commits	19,583	0	0	0	19,583
Total	\$170,732	\$0	\$0	\$0	\$170,732

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	147,280	64,866	82,414		
Consultant TC		765	(765)		
Total	147,280	65,631	81,649		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	7,725	PY Expend:	9,559

310.4883.02 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This project is intended to separate out the portion funded regularly, separate from Complete Streets. Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Conduct SCAG's quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
6	Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2024 regional safety targets and presentation materials provided to the SCAG Regional Council.	02/28/2024	
2	Safe and Active Streets Working Group meeting agendas and materials.	06/30/2024	
3	State Highway Safety Plan (SHSP) Steering Committee meeting agendas and materials.	06/30/2024	
4	Regional transportation safety data and resources in support of Connect SoCal 2024.	04/04/2024	
5	Regional Transportation Safety Dashboard application featuring updated High Injury Network (HIN).	06/30/2024	
6	The community safety modeling visualization tool and documentation related to efforts to develop a regional transportation safety predictive modeling and analysis platform.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Continued work on development of Community Safety Modeling Tool. Conducted Safe & Active Streets Working Group quarterly meeting on December 14th. Released Draft Connect SoCal 2024 Performance Monitoring Technical Report for public comment (including transportation safety element). Participation in monthly SHSP Steering Committee meetings and on SHSP Bicycle & Pedestrian Challenge Area Working Groups.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,197	0	0	0	87,197
Benefits	58,495	0	0	0	58,495
Indirect Cost	199,939	0	0	0	199,939
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	45,428	0	0	0	45,428
Total	\$396,059	\$0	\$100,000	\$0	\$496,059
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	350,631	0	0	0	350,631
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	45,428	0	0	0	45,428
Total	\$396,059	\$0	\$100,000	\$0	\$496,059
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,309		2,309		
Consultant TC	7,725		7,725		
Total	10,034		10,034		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	100,000	PY Expends:	0

315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2025	07/01/2021	12/31/2024	Staff/Consultant	50
2	Prepare progress reports and draft project final reports.	07/01/2021	06/30/2025	10/01/2021	06/30/2025	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Project Final Reports	12/31/2024	
2	Final Project Reports	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 49 STATUS: IN PROGRESS
Accomplishments:

21 of 23 MOUs have been completed and 21 kickoff meetings have been held. One project has been completed has received partial reimbursement and is advancing toward full reimbursement, while another project has completed the final report and will soon submit an invoice for reimbursement. SCAG staff have completed a contract modification with the MSRC pertaining to multiple funding reallocations and new procedures for managing future project scope changes. SCAG staff are in negotiations working with remaining project subrecipients to finalize MOUs. SCAG is managing projects in implementation through monthly and quarterly progress reporting.

Issues:

Current supply chain delays and manufacturing complications have delayed some projects in their implementation and delivery timelines. In select cases, these delays are pushing beyond the current program deadlines.

Resolution:

To account for these delays, SCAG will be requesting an extension of the program contract term and related deliverable deadlines. The exact length of this extension will be determined based on the requirements of multiple projects and will be brought to the MSRC for consideration in the coming months.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,478	0	0	0	46,478
Benefits	31,179	0	0	0	31,179
Indirect Cost	106,572	0	0	0	106,572
Travel	2,000	0	0	0	2,000
Other	2,000	0	0	0	2,000
Consultant	0	16,817,495	0	0	16,817,495
Cash/Local Other	0	83,825,061	0	0	83,825,061
Total	\$188,229	\$100,642,556	\$0	\$0	\$100,830,785

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	188,229	120,000	0	0	308,229
State Other	0	16,697,495	0	0	16,697,495
Cash/Local Other	0	83,825,061	0	0	83,825,061
Total	\$188,229	\$100,642,556	\$0	\$0	\$100,830,785

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	80,362	37,102	43,260		
Total	80,362	37,102	43,260		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** HYEONG CHEOL JEON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-039-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** WATTEV INC

Start Date :	01/13/2023	End Date:	12/31/2024	Number:	M-004-23
Total Award:	2,958,991	FY Value:	2,958,990	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** SYSCO RIVERSIDE INC

Start Date :	03/27/2023	End Date:	12/31/2024	Number:	M-005-23
Total Award:	1,192,043	FY Value:	2,308,019	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** PENSKE TRUCK LEASING CO LP

Start Date :	04/11/2023	End Date:	12/31/2024	Number:	M-006-23
Total Award:	790,786	FY Value:	790,786	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** NEW BERN TRANSPORT CORPORATION

Start Date :	12/23/2022	End Date:	12/31/2024	Number:	M-008-23
Total Award:	1,192,043	FY Value:	1,192,043	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** ADRIAN DAVID LEE

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-036-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** ALLEN CHUL HYON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-037-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

STATUS : CONTRACT EXECUTED **VENDOR: SANG CHEAL PARK**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-052-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: SUNG BIN PARK**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-053-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: VICTOR KI CHOI DBA REDWOOD CONTAINER INC**

Start Date :	08/23/2022	End Date:	12/31/2024	Number:	M-054-22
Total Award:	62,100	FY Value:	124,200	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YANXIU LI**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-055-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YEONG LAK YUN**

Start Date :	08/31/2022	End Date:	12/31/2024	Number:	M-056-22
Total Award:	70,000	FY Value:	140,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: YONG UN SOK**

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-057-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: INTERMODAL EQUIPMENT LEASING INC.**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-042-22
Total Award:	387,500	FY Value:	387,500	PY Expend:	0

320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	06/30/2024	01/01/2022	12/31/2024	Staff/Consultant	50
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	06/30/2024	01/01/2022	12/31/2024	Staff/Consultant	95
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	06/30/2024	01/01/2022	12/31/2024	Staff/Consultant	25
4	Provide regional data to support inclusive economic recovery.	01/01/2022	06/30/2024	01/01/2022	12/31/2024	Staff/Consultant	45
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	06/30/2024	01/01/2022	12/31/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	06/30/2024	
2	Best practice toolkits (2).	06/30/2024	11/16/2023
3	Recommendations for training programs.	06/30/2024	
4	Sets of regional data identified in the IERS.	06/30/2024	
5	Report: how to increase access to training and employment.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 44

STATUS: IN PROGRESS

Accomplishments:

Inclusive Contracting Toolkit published on 11/16/23.
 Job Quality Index Framework completed on 12/31/23.
 Economic Impacts of Equity study completed and results shared at 2023 SCAG Economic Summit.
 Consultant selected for Addressing Barriers to Economic Opportunities Report. NTP in FY2024 Q3.
 Consultant selected for Tribal Data Needs Assessment. NTP in FY2024 Q3.

Issues:

RFP for Human Capital Needs Report was unsuccessful in FY23 Q4.

Resolution:

RFP was revised and re-posted as "Addressing Barriers to Economic Opportunities" and received multiple bids in FY24 Q1. NTP in FY24 Q3.

Comment:

Grant term extension in process. Completion dates to be updated in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	163,176	0	0	0	163,176
Benefits	109,464	0	0	0	109,464
Temp Staff	8,343	0	0	0	8,343
Indirect Cost	389,703	0	0	0	389,703
Travel	2,239	0	0	0	2,239
Other	552,555	0	0	0	552,555
Consultant	0	1,158,440	0	0	1,158,440
Total	\$1,225,480	\$1,158,440	\$0	\$0	\$2,383,920

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,225,480	1,158,440	0	0	2,383,920
Total	\$1,225,480	\$1,158,440	\$0	\$0	\$2,383,920

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	459,607	232,538	227,069		
Consultant	164,463	27,169	137,294		
Total	624,070	259,707	364,363		



OWP Quarterly Progress Report

SECOND QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/28/2022	End Date:	12/31/2023	Number:	23-002-C01
Total Award:	124,497	FY Value:	53,876	PY Expend:	70,620

STATUS : CONTRACT COMPLETED VENDOR: RANCHO SANTIAGO COMMUNITY COLLEGE DISTRICT

Start Date :	06/07/2023	End Date:	08/31/2023	Number:	M-011-23
Total Award:	41,310	FY Value:	77,620	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: MOUNT SAN ANTONIO COMM COLLEGE DIST

Start Date :	05/30/2023	End Date:	09/30/2023	Number:	M-012-23
Total Award:	36,310	FY Value:	36,310	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: MIRA COSTA COMMUNITY COLLEGE DIST

Start Date :	05/03/2023	End Date:	09/30/2023	Number:	M-014-23
Total Award:	36,310	FY Value:	36,310	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: HR AND A ADVISORS INC

Start Date :	03/31/2023	End Date:	12/31/2023	Number:	23-035-C01
Total Award:	143,424	FY Value:	88,312	PY Expend:	55,112

STATUS : CONTRACT EXECUTED VENDOR: ORANGE COUNTY BUSINESS COUNCIL

Start Date :	07/24/2023	End Date:	06/30/2024	Number:	23-047-C01
Total Award:	7,000	FY Value:	7,000	PY Expend:	0



900 Wilshire Blvd., Ste. 1700
Los Angeles, CA 90017
Tel: (213) 236-1800
scag.ca.gov

REGIONAL OFFICES

IMPERIAL COUNTY

1503 North Imperial Ave., Ste. 104
El Centro, CA 92243
Tel: (213) 236-1967

ORANGE COUNTY

OCTA Building
600 South Main St., Ste. 741
Orange, CA 92868
Tel: (213) 236-1997

RIVERSIDE COUNTY

3403 10th St., Ste. 805
Riverside, CA 92501
Tel: (951) 784-1513

SAN BERNARDINO COUNTY

Santa Fe Depot
1170 West 3rd St., Ste. 140
San Bernardino, CA 92418
Tel: (213) 236-1925

VENTURA COUNTY

4001 Mission Oaks Blvd., Ste. L
Camarillo, CA 93012
Tel: (213) 236-1960

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 18.7 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.