



SCAGTM

INNOVATING FOR A BETTER TOMORROW

FINAL
**Overall Work
Program**

Fiscal Year 2019-2020

Quarter 2

October - December 2019

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010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Ensure that the RTP/SCS is consistent with state and federal requirements while addressing the region's transportation needs through monitoring progress, supporting policies and actions called out in the 2016 RTP/SCS, and identifying adjustments necessary and appropriate for the 2020 RTP/SCS. Coordinate continued development of the 2020 RTP/SCS, including maintaining overall schedule and work plan, ensuring any new state and federal requirements are addressed, and soliciting proposed projects for the plan from county transportation commissions.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Support outreach activities associated with the development of the 2020 RTP/SCS as needed. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Monitor, manage, update and maintain capital list of projects in preparation of the 2020 RTP/SCS | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 5 | Provide technical support and coordinate/manage the development of the 2020 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 6 | Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 7 | Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 8 | Coordinate with neighboring MPOs to ensure overlapping UZA populations are planned for within the RTP/SCS appropriately. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 100 |

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

| | | | | | | | |
|----|---|------------|------------|------------|------------|------------|----|
| 9 | Manage and coordinate consultant work, including directing work activities, reviewing invoices and work progress, monitoring budget and schedule etc. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 10 | Develop a framework for monitoring progress of the 2020 RTP/SCS. | 01/01/2020 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Consultant | 25 |
| 11 | Update performance measures, methodologies, tools and analytics related to transportation system performance associated with 2020 RTP/SCS. | 07/01/2019 | 11/30/2019 | 07/01/2019 | 06/30/2020 | Consultant | 50 |
| 12 | Provide other technical support for the development of the 2020 RTP/SCS | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach. | 06/30/2020 | |
| 2 | Technical issue papers, memorandums, presentations, and/or reports. | 06/30/2020 | |
| 3 | Draft and Final 2020 RTP/SCS | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

Completed more than 50% of the work associated with the Draft Connect SoCal or 2020 RTP/SCS development. Presented results to the Technical Working Group (TWG) as well as Transportation Committee. Supported outreach work associated with Connect SoCal. Provided technical support and prepared performance measures results.

Issues:

None

Resolution:

N/A

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 183,560 | 0 | 0 | 0 | 183,560 |
| 02. Benefits | 145,939 | 0 | 0 | 0 | 145,939 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 410,877 | 0 | 0 | 0 | 410,877 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 15,000 | 0 | 0 | 0 | 15,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 200,000 | 0 | 200,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 97,867 | 0 | 0 | 0 | 97,867 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$853,243 | \$0 | \$200,000 | \$0 | \$1,053,243 |
| Toll Credits/Not an Expenditure | 0 | 0 | 22,940 | 0 | 22,940 |

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 355,376 | 0 | 0 | 0 | 355,376 |
| 02. FHWA PL C/O | 400,000 | 0 | 0 | 0 | 400,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 200,000 | 200,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 97,867 | 0 | 0 | 0 | 97,867 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$853,243 | \$0 | \$0 | \$200,000 | \$1,053,243 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 22,940 | 22,940 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|----------------|----------------|------------|------------|
| Staff | 580,854 | 311,960 | 268,894 | | |
| Consultant TC | 44,366 | | 44,366 | | |
| Total | 625,220 | 311,960 | 313,260 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/15/2018 | End Date: | 06/30/2020 | Number: | 18-028-C01 |
| Total Award: | 683,178 | FY Value: | 34,784 | PY Expends: | 137,233 |

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Integrate safety and security into the 2020 RTP/SCS to improve the safety and security of the transportation system for all transportation system users. Evaluate existing safety and security conditions and policies. Guide development of regional safety and security targets, policies, and strategies for the 2020 RTP/SCS. Per MAP-21 requirements, establish Calendar Year 2019 regional safety targets, in coordination with Caltrans.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Integrate safety and security into transportation planning by coordinating with other agencies and jurisdictions to evaluate and develop regional transportation safety and security targets and policies | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 75 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Calendar year 2020 safety target documentation | 02/28/2020 | |
| 2 | Safety and Security Chapter of 2020 RTP/SCS | 04/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 75 **STATUS:** IN PROGRESS

Accomplishments:

Prepared Safety and Security Technical Report associated with the Connect SoCal or 2020 RTP/SCS. Presented the safety information and security analysis to the Technical Working Group (TWG) as well as policy committees (Transportation Committee and Energy and Environment Committee). Supported Safety campaign, workshops and trainings to the local jurisdictions across the region. Also, provided staff support to Honorable Meghan Sahli-Wells who represents SCAG on the Zero Fatality Task Force established by a state legislature .

Issues:

Resolution:

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 25,820 | 0 | 0 | 0 | 25,820 |
| 02. Benefits | 20,528 | 0 | 0 | 0 | 20,528 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 57,794 | 0 | 0 | 0 | 57,794 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 13,493 | 0 | 0 | 0 | 13,493 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$117,635 | \$0 | \$0 | \$0 | \$117,635 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 104,142 | 0 | 0 | 0 | 104,142 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 13,493 | 0 | 0 | 0 | 13,493 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$117,635 | \$0 | \$0 | \$0 | \$117,635 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 33,159 | 21,181 | 11,978 | | |
| Total | 33,159 | 21,181 | 11,978 | | |

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the 2016 RTP/SCS Congestion Management Appendix.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Continue updating and refining the TDM toolbox for inclusion in RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 65 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated TDM strategies for inclusion in RTP/SCS update. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 65 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|---------------|-----------------|------------------|
| 01. Salary | 91,546 | 0 | 0 | 0 | 91,546 |
| 02. Benefits | 72,784 | 0 | 0 | 0 | 72,784 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 204,914 | 0 | 0 | 0 | 204,914 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 3,000 | 0 | 0 | 0 | 3,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 48,229 | 0 | 0 | 0 | 48,229 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$420,473 | \$0 | \$0 | \$0 | \$420,473 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 372,244 | 0 | 0 | 0 | 372,244 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 48,229 | 0 | 0 | 0 | 48,229 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$420,473 | \$0 | \$0 | \$0 | \$420,473 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 170,957 | 97,460 | 73,497 | | |
| Total | 170,957 | 97,460 | 73,497 | | |



OWP Quarterly Progress Report

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010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Monitor and review county Congestion Management Programs for consistency with state and federal requirements. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | County Congestion Management Program comment letters | 06/30/2020 | |
| 2 | Technical reports, memoranda, and presentation materials documenting CMP activities conducted as part of the metropolitan transportation planning process. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

County Congestion Management Plans have been monitored and reviewed on a continuous basis. FTIP submissions have been reviewed and monitored on a continuous basis. Current and projected congestion has been monitored and forecasted on a continuous basis. CMP was submitted as part of the 2020 RTP/SCS draft.

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 7,808 | 0 | 0 | 0 | 7,808 |
| 02. Benefits | 6,207 | 0 | 0 | 0 | 6,207 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 17,476 | 0 | 0 | 0 | 17,476 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 4,080 | 0 | 0 | 0 | 4,080 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$35,571 | \$0 | \$0 | \$0 | \$35,571 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------|-----------------|---------------|-----------------|
| 01. FHWA PL | 31,491 | 0 | 0 | 0 | 31,491 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 4,080 | 0 | 0 | 0 | 4,080 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$35,571 | \$0 | \$0 | \$0 | \$35,571 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 901 | 871 | 30 | | |
| Total | 901 | 871 | 30 | | |

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

010.1631.05 TDM STRATEGIC PLAN

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Develop a long-range Transportation Demand Management (TDM) Strategic Plan to provide a framework for an objectives-driven, performance-based planning process that identifies and promotes strategies to increase the efficiency of the transportation system through alternative modes of travel. The Strategic Plan will help guide long-range TDM initiatives, define specific management strategies for the region's most congested corridors, and develop TDM-specific performance measures to assist with evaluating system-wide and project-level performance.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Develop TDM Strategic Plan and Final Report. | 07/01/2019 | 09/30/2019 | 07/01/2019 | 09/30/2019 | Consultant | 100 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-------------------------------------|--------------------|-----------------------|
| 1 | TDM Strategic Plan and Final Report | 09/30/2019 | 09/30/2019 |

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The SCAG TDM Strategic Plan was delivered and completed in the 1st Qtr. and this project has been completed.

Issues:

Resolution:

Comment:

This project has been completed and is not being carried over in to FY21.

010.1631.05 TDM STRATEGIC PLAN

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 50,000 | 0 | 0 | 50,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$50,000 | \$0 | \$0 | \$50,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

010.1631.05 TDM STRATEGIC PLAN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 50,000 | 0 | 0 | 50,000 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$50,000 | \$0 | \$0 | \$50,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Consultant | 9,006 | | 9,006 | | |
| Total | 9,006 | | 9,006 | | |



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010.1631.05 TDM STRATEGIC PLAN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/24/2018 | End Date: | 09/30/2019 | Number: | 18-015-C01 |
| Total Award: | 283,586 | FY Value: | 43,274 | PY Expends: | 240,312 |

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Provide technical support to county and local agencies to implement TDM Strategic Plan recommendations .

TDM Strategic Plan (to be completed June 2019) will identify recommendations to support GHG/VMT reduction. This potentially includes enhanced regional coordination, development of standard TDM performance metrics, data collection methods and engagement with the private sector.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Develop regional performance metrics and data collection methods to assess impacts of TDM strategies. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 0 |
| 2 | Develop and promote best practices for public sector engagement with private providers of transportation to implement TDM. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 0 |
| 3 | Develop and promote best practices for ongoing monitoring and enforcement of TDM. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Guidance document on performance metrics, data collection, and evaluation/documentation of TDM strategy effectiveness. | 06/30/2020 | |
| 2 | Best Practices document on private sector engagement, TDM implementation monitoring and enforcement, etc. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Scopes, timelines and budgets have been submitted for approval to SCAG budget teams. RFPs will be issued soon.

Issues:

The TDM Strategic Plan needed to be finalized before work on this task could begin .

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Resolution:

The TDM Strategic Plan was completed, and work on this task has begun.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 250,000 | 0 | 250,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$250,000 | \$0 | \$250,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 28,675 | 0 | 28,675 |

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 250,000 | 250,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$250,000 | \$250,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 28,675 | 28,675 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

To address the region's preservation needs and identify strategies for the upcoming 2020 RTP/SCS.

*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop System Management and Preservation report associated with 2020 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | System Management and Preservation chapter associated with the 2020 RTP/SCS. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Prepared Highway and Arterial Technical report associated with the Connect SoCal or 2020 RTP/SCS, which includes System Management and Preservation information. Also, presented the report to the Technical Working Group (TWG) and the Transportation Committee.

Issues:

Resolution:

Comment:

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 12,910 | 0 | 0 | 0 | 12,910 |
| 02. Benefits | 10,264 | 0 | 0 | 0 | 10,264 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 28,897 | 0 | 0 | 0 | 28,897 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 6,747 | 0 | 0 | 0 | 6,747 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$58,818 | \$0 | \$0 | \$0 | \$58,818 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 52,071 | 0 | 0 | 0 | 52,071 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 6,747 | 0 | 0 | 0 | 6,747 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$58,818 | \$0 | \$0 | \$0 | \$58,818 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 14,344 | 7,041 | 7,303 | | |
| Total | 14,344 | 7,041 | 7,303 | | |



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010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component .

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Prepare, manage, and coordinate with stakeholders, the financial component of the RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Develop/produce technical work and analysis of transportation funding/financing mechanisms. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Developed initial Draft RTP/SCS financial forecast and associated documentation.

Issues:

Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 118,733 | 0 | 0 | 0 | 118,733 |
| 02. Benefits | 94,399 | 0 | 0 | 0 | 94,399 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 265,770 | 0 | 0 | 0 | 265,770 |
| 05. Printing | 2,500 | 0 | 0 | 0 | 2,500 |
| 06. Travel | 7,500 | 0 | 0 | 0 | 7,500 |
| 07. Other | 10,000 | 0 | 0 | 0 | 10,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 100,000 | 0 | 100,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 64,639 | 0 | 0 | 0 | 64,639 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$563,541 | \$0 | \$100,000 | \$0 | \$663,541 |
| Toll Credits/Not an Expenditure | 0 | 0 | 11,470 | 0 | 11,470 |

015.0159.01 RTP FINANCIAL PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 298,902 | 0 | 0 | 0 | 298,902 |
| 02. FHWA PL C/O | 200,000 | 0 | 0 | 0 | 200,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 100,000 | 100,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 64,639 | 0 | 0 | 0 | 64,639 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$563,541 | \$0 | \$0 | \$100,000 | \$663,541 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 11,470 | 11,470 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|----------------|----------------|------------|------------|
| Staff | 268,142 | 168,621 | 99,521 | | |
| Consultant TC | 7,940 | | 7,940 | | |
| Total | 276,082 | 168,621 | 107,461 | | |



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015.0159.01 RTP FINANCIAL PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support, and administration. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Development of strategic action plan and demonstration framework for a transportation user fee. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums and/or reports on transportation user fees. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Continued analyses of user fee concepts.

Issues:

Facilitate education and engage with elected leadership and stakeholders on key issues pertaining to transportation user fees and long range planning.

Resolution:

RFI will happen in Q2.

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 12,206 | 0 | 0 | 0 | 12,206 |
| 02. Benefits | 9,705 | 0 | 0 | 0 | 9,705 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,321 | 0 | 0 | 0 | 27,321 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 60,000 | 0 | 0 | 0 | 60,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 100,000 | 0 | 100,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 14,153 | 0 | 0 | 0 | 14,153 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$123,385 | \$0 | \$100,000 | \$0 | \$223,385 |
| Toll Credits/Not an Expenditure | 0 | 0 | 11,470 | 0 | 11,470 |

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 109,232 | 0 | 0 | 0 | 109,232 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 100,000 | 100,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 14,153 | 0 | 0 | 0 | 14,153 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$123,385 | \$0 | \$0 | \$100,000 | \$223,385 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 11,470 | 11,470 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|------------|---------------|------------|------------|
| Staff | 37,975 | | 37,975 | | |
| Total | 37,975 | | 37,975 | | |



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015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ORTEGA CONSULTING

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 12/03/2019 | End Date: | 03/31/2020 | Number: | 20-033-C01 |
| Total Award: | 10,000 | FY Value: | 10,000 | PY Expends: | 0 |

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of critical milestones and documentation of the region's progress in implementing the 2016 RTP/SCS. Identification of potential challenges with implementing key value pricing initiatives, new opportunity areas, recommended action steps, and implications for the 2020 RTP/SCS. Development of technical groundwork for 2020 RTP/SCS. Assistance to facilitate project management and technical coordination of multiple activities underway for the region's value pricing projects, as identified in the 2016 RTP/SCS. Some key activities include modeling analyses of various pricing scenarios; financial assessment; and evaluation of travel sheds to better inform strategy development under consideration for the RTP/SCS update.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide documentation of critical milestones and progress in implementing 2016 RTP/SCS, including value pricing strategies. Examples of critical milestones include updates to regional express lanes concept of operations since the adoption of the 2016 RTP/SCS and progress in advancing key segments of regional express lanes system and modifications to network as needed for updating the 2016 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff/Consultant | 50 |
| 2 | Develop technical groundwork for 2020 RTP/SCS, including the development of value pricing performance measures, technology, and integration with statewide and national efforts. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Provide technical assistance with region's value pricing projects as identified in the 2016 RTP/SCS. Examples include technical issue papers regarding modeling of pricing scenarios, documentation of financial model refinements/updates, etc. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums, and/or reports on 2016 RTP/SCS implementation, groundwork for the development of the 2020 RTP/SCS, and value pricing projects as identified in 2016 RTP/SCS. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continuing analyses of pricing concepts.

Issues:

Resolution:

Comment:

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 20,608 | 0 | 0 | 0 | 20,608 |
| 02. Benefits | 16,384 | 0 | 0 | 0 | 16,384 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 46,127 | 0 | 0 | 0 | 46,127 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 250,000 | 0 | 250,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 10,769 | 0 | 0 | 0 | 10,769 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$93,888 | \$0 | \$250,000 | \$0 | \$343,888 |
| Toll Credits/Not an Expenditure | 0 | 0 | 28,675 | 0 | 28,675 |

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 83,119 | 0 | 0 | 0 | 83,119 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 250,000 | 250,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 10,769 | 0 | 0 | 0 | 10,769 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$93,888 | \$0 | \$0 | \$250,000 | \$343,888 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 28,675 | 28,675 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|---------------|---------------|---------------|------------|------------|
| Staff | 28,462 | 25,553 | 2,909 | | |
| Consultant TC | 43,482 | | 43,482 | | |
| Total | 71,944 | 25,553 | 46,391 | | |



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015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/15/2018 | End Date: | 06/30/2020 | Number: | 18-028-C01 |
| Total Award: | 683,178 | FY Value: | 43,482 | PY Expends: | 28,772 |

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

CEQA and its implementing regulations require SCAG as the Lead Agency to prepare an EIR for any discretionary government action, including programs and plans that may cause significant environmental effects. Under this task SCAG will prepare the 2020 RTP/SCS PEIR in accordance with CEQA and will also meet the requirements of the federal transportation authorizations (MAP-21 and FAST Act), and the Federal and California Clean Air Act. The 2020 RTP/SCS PEIR will be a program-level document that will analyze the cumulative effects of proposed actions, as well as transportation improvements and land use developments addressed in the 2020 RTP/SCS. Further, the RTP/SCS EIR will identify strategies to avoid or mitigate those environmental impacts where warranted. It will also provide the basis for further project-level CEQA (and possibly NEPA) compliance for implementation of future projects.

Under this task, SCAG will provide on-going CEQA services (i.e., hosting workshops and responding to OPR's updates) to stakeholders and local jurisdictions and provide potential environmental documentation services for programs within the agency (if needed).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct and complete Draft PEIR and technical appendices. | 07/01/2019 | 12/31/2019 | 07/01/2019 | 12/31/2019 | Staff/Consultant | 65 |
| 2 | Present Draft PEIR to the regional council and policy committees, release Draft PEIR for public review and respond to comments | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 65 |
| 3 | Conduct and complete Final PEIR and technical appendices | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 65 |
| 4 | Present to RC and policy committees for certification, file document at county clerk offices and OPR. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 65 |
| 5 | Provide CEQA guidance and continue program to serve local jurisdictions and stakeholders | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 65 |

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Draft PEIR and technical appendices for the 2020 RTP/SCS | 06/30/2020 | |
| 2 | Final PEIR, technical appendices and MMRP for the 2020 RTP/SCS. | 06/30/2020 | |
| 3 | CEQA services required by SCAG (workshops, response to comments, programs) | 06/30/2020 | |
| 4 | Filing requirements pursuant to CEQA guidelines (NOA/NOC/NOD) | 06/30/2020 | |
| 5 | Environmental documentation and studies related to regulatory compliance as necessary | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Draft PEIR released December 9, 2019

Issues:

No Issues - Project On Track

Draft PEIR released on December 9, 2019 for 45 day public review

Final PEIR underway and to be adopted/certified - April 2020.

Resolution:

None

Comment:

This is an on-going contract that will be carried over until 06/2020

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 140,081 | 0 | 0 | 0 | 140,081 |
| 02. Benefits | 111,371 | 0 | 0 | 0 | 111,371 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 313,554 | 0 | 0 | 0 | 313,554 |
| 05. Printing | 2,000 | 0 | 0 | 0 | 2,000 |
| 06. Travel | 3,000 | 0 | 0 | 0 | 3,000 |
| 07. Other | 209,000 | 0 | 0 | 0 | 209,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 600,000 | 0 | 600,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 100,929 | 0 | 0 | 0 | 100,929 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$879,935 | \$0 | \$600,000 | \$0 | \$1,479,935 |
| Toll Credits/Not an Expenditure | 0 | 0 | 68,820 | 0 | 68,820 |

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 379,006 | 0 | 0 | 0 | 379,006 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 600,000 | 600,000 |
| 04. FTA 5303 C/O | 400,000 | 0 | 0 | 0 | 400,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 100,929 | 0 | 0 | 0 | 100,929 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$879,935 | \$0 | \$0 | \$600,000 | \$1,479,935 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 68,820 | 68,820 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|----------------|----------------|------------|------------|
| Staff | 368,620 | 155,598 | 213,022 | | |
| Consultant TC | 204,424 | | 204,424 | | |
| Total | 573,044 | 155,598 | 417,446 | | |



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020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PC LAW GROUP

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/01/2017 | End Date: | 06/30/2020 | Number: | 18-002-SS1 |
| Total Award: | 89,950 | FY Value: | 200,000 | PY Expends: | 19,442 |

STATUS: CONTRACT EXECUTED VENDOR: IMPACT SCIENCES INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/13/2018 | End Date: | 05/31/2020 | Number: | 18-026-C01 |
| Total Award: | 720,821 | FY Value: | 494,720 | PY Expends: | 200,167 |

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--------------------------------------|--------------------|-----------------------|
| 1 | Bi-monthly IGR clearinghouse reports | 06/30/2020 | |
| 2 | Annual clearinghouse report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff continued to review environmental documents submitted to SCAG, comment on regionally significant projects and prepare acknowledgement letters for federal grant applications. Staff also prepared two (2) out of six (6) Bi-monthly Inter-Governmental Review (IGR) Clearinghouse Reports.

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 29,190 | 0 | 0 | 0 | 29,190 |
| 02. Benefits | 23,208 | 0 | 0 | 0 | 23,208 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 65,339 | 0 | 0 | 0 | 65,339 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 15,255 | 0 | 0 | 0 | 15,255 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$132,992 | \$0 | \$0 | \$0 | \$132,992 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 117,737 | 0 | 0 | 0 | 117,737 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 15,255 | 0 | 0 | 0 | 15,255 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$132,992 | \$0 | \$0 | \$0 | \$132,992 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 60,854 | 27,131 | 33,723 | | |
| Total | 60,854 | 27,131 | 33,723 | | |

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct outreach for environmental justice analysis for Connect SoCal (2020 RTP/SCS) | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Environmental justice technical analysis report (as part of Connect SoCal (2020 RTP/SCS)) | 06/30/2020 | |
| 2 | Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.) | 06/30/2020 | |

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Staff has conducted three EJ Working Group meetings to solicit feedback for the Connect SoCal EJ Technical Report in August, October and November 2019 and will conduct one more meeting in January 2020 to discuss the Draft Connect SoCal EJ Technical Report. The Draft Connect SoCal EJ Technical Report has been released for public review with the public comment period ending on January 24, 2020. Staff will review, consider and incorporate public comments to the technical report where applicable and move forward with an anticipated adoption in April 2020.

Issues:

Resolution:

Comment:

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 34,642 | 0 | 0 | 0 | 34,642 |
| 02. Benefits | 27,542 | 0 | 0 | 0 | 27,542 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 77,542 | 0 | 0 | 0 | 77,542 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 18,103 | 0 | 0 | 0 | 18,103 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$157,829 | \$0 | \$0 | \$0 | \$157,829 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 139,726 | 0 | 0 | 0 | 139,726 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 18,103 | 0 | 0 | 0 | 18,103 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$157,829 | \$0 | \$0 | \$0 | \$157,829 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 81,354 | 36,809 | 44,545 | | |
| Total | 81,354 | 36,809 | 44,545 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and any other applicable federal and state requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Prepare regional transportation conformity analyses and findings for RTP/FTIP updates or amendments including the regional emissions analysis and the TCM timely implementation report. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 55 |
| 2 | Provide staff support to the Transportation Conformity Working Group (TCWG) and facilitate interagency consultation on regional and project-level transportation conformity analyses/issues. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 3 | Compile, review, approve, and upload annual reports of CMAQ funded projects from six County Transportation Commissions in the SCAG region. | 09/01/2019 | 04/30/2020 | 07/01/2019 | 04/30/2020 | Staff | 80 |
| 4 | Present significant air quality and transportation conformity related issues/rule-making/policies/programs to Regional Council, policy committees and task forces. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Participate in technical and policy committees/working groups and discussions on air quality, air plan development and implementation. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

| | | | | | | | |
|---|--|------------|------------|------------|------------|-------|----|
| 6 | Perform transportation conformity related air quality analyses as needed, e.g., TCM substitution analysis, evaluation of new transportation conformity budgets or new emission factor model, and ad-hoc white paper. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
|---|--|------------|------------|------------|------------|-------|----|

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments. | 06/30/2020 | |
| 2 | TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse. | 06/30/2020 | |
| 3 | Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP. | 06/30/2020 | |
| 4 | CMAQ funded project reporting documentation. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS

Accomplishments:

1. Held five monthly TCWG meetings and processed nine PM hot spot interagency review forms.
2. Draft Connect SoCal Transportation Conformity Analysis Technical Report released for public review.
3. Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs.
4. Finalized two transportation conformity chapters of 2021 FTIP Guidelines which were adopted by RC.
5. Prepared and received federal approval of two 2019 FTIP Amendments.
6. Prepared two items for monthly ED report on significant air quality and conformity issues/topics.
7. Refined Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff (in progress).
8. Tracked, monitored, assessed and presented transportation conformity implications of federal SAFE Vehicles Rule in consultation with ARB, EPA, FHWA, Caltrans, and CalCOG staff as well as SCAG modeling and transportation planning staff.
9. Participated in monthly MSRC and MSRC-TAC meetings, HRAG meetings every other month, and South Coast AQMP Advisory Group meetings.
10. Participated in development of MSRC work program and evaluation of proposals in response to MSRC program solicitations.
11. Guided gathering, review, and upload to federal database obligation information of CMAQ funded projects in SCAG region.

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 128,681 | 0 | 0 | 0 | 128,681 |
| 02. Benefits | 102,307 | 0 | 0 | 0 | 102,307 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 288,035 | 0 | 0 | 0 | 288,035 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 8,000 | 0 | 0 | 0 | 8,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 68,282 | 0 | 0 | 0 | 68,282 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$595,305 | \$0 | \$0 | \$0 | \$595,305 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 327,023 | 0 | 0 | 0 | 327,023 |
| 02. FHWA PL C/O | 200,000 | 0 | 0 | 0 | 200,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 68,282 | 0 | 0 | 0 | 68,282 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$595,305 | \$0 | \$0 | \$0 | \$595,305 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 321,459 | 175,684 | 145,775 | | |
| Total | 321,459 | 175,684 | 145,775 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2016-2040 Regional Transportation Plan/Sustainable Communities Strategy (2016-2040 RTP/SCS).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Finalize 2021 FTIP Guidelines and obtain SCAG Board Approval. | 07/01/2019 | 10/31/2019 | 07/01/2019 | 09/30/2019 | Staff | 100 |
| 3 | Provide grant administration of the Federal Transit Administration Section 5307 Program for the 6 Urbanized Areas where SCAG is the designated recipient, including MPO Concurrence of all FTA grants in the SCAG Region. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Assist in the continued coordination and implementation of the FTIP Database with the information technologies staff to improve its efficiency. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 6 | Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

| | | | | | | | |
|---|--|------------|------------|------------|------------|-------|---|
| 7 | Conduct transportation conformity analysis of the 2021 FTIP for expected adoption in September 2020. | 01/02/2020 | 06/30/2020 | 01/07/2020 | 06/30/2020 | Staff | 0 |
|---|--|------------|------------|------------|------------|-------|---|

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | 2019 FTIP Amendments and Administrative Modifications | 06/30/2020 | |
| 2 | Final 2021 FTIP Guidelines | 10/31/2019 | 09/30/2019 |

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

During the 2nd Quarter, SCAG completed analysis on and received federal approval for 2019 FTIP Amendments #19-13 & #19-15. SCAG also analyzed and approved two Administrative Modifications of the 2019 FTIP (Admin Mod#19-14 and Admin Mod#19-16). Additionally, staff issued 16 grant concurrences for FTA grants and also Quarterly Balance reports for Federal Fiscal Year 19, 4th Quarter ending. SCAG also posted the Annual Listing of Obligated Projects for 2018 – 2019. SCAG, collaborating with stakeholders (county commission staff and state partners), submitted the 2020 STIP Performance Evaluation and Cost Effectiveness Project Level Analysis.

Issues:

Resolution:

Comment:

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 618,622 | 0 | 0 | 0 | 618,622 |
| 02. Benefits | 491,834 | 0 | 0 | 0 | 491,834 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 1,384,710 | 0 | 0 | 0 | 1,384,710 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 15,000 | 0 | 0 | 0 | 15,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 325,219 | 0 | 0 | 0 | 325,219 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,835,385 | \$0 | \$0 | \$0 | \$2,835,385 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|--------------------|------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 1,110,166 | 0 | 0 | 0 | 1,110,166 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 1,400,000 | 0 | 0 | 0 | 1,400,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 325,219 | 0 | 0 | 0 | 325,219 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,835,385 | \$0 | \$0 | \$0 | \$2,835,385 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 966,439 | 503,850 | 462,589 | | |
| Total | 966,439 | 503,850 | 462,589 | | |

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.05 ADVANCED TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Submit the technical support case and work with the support representative to resolve the issues | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Maintain annual support for software tools and technical support services | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Licensing and documentation related to software tools and support. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 58 **STATUS:** IN PROGRESS

Accomplishments:

Completed the procurement of software renewals and maintenance, including Geocortex - Latitude Geographics, NLOGIT, Citilabs Cube, ESRI maintenance, SAP Crystal reports maintenance and support, New Relic SW monitoring, OnTerra Systems - Bing Maps, SAS, Caliper TransCAD support, and IBM SPSS Subscription. Submitted cases to SAP and ESRI and worked with their engineers to address issues.

Issues:

Resolution:

Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 3,567 | 0 | 0 | 0 | 3,567 |
| 02. Benefits | 2,836 | 0 | 0 | 0 | 2,836 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 7,984 | 0 | 0 | 0 | 7,984 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 250,000 | 0 | 0 | 0 | 250,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 34,255 | 0 | 0 | 0 | 34,255 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$298,642 | \$0 | \$0 | \$0 | \$298,642 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0142.05 ADVANCED TECHNICAL SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 264,387 | 0 | 0 | 0 | 264,387 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 34,255 | 0 | 0 | 0 | 34,255 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$298,642 | \$0 | \$0 | \$0 | \$298,642 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|--------------|------------|------------|
| Staff | 117,637 | 109,886 | 7,751 | | |
| Total | 117,637 | 109,886 | 7,751 | | |

045.0142.05 ADVANCED TECHNICAL SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Collect business requirements from users and compile the project charters for the requests. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Perform the databases maintenance, enhancement, and support. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Develop and deploy developed application(s). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Train users and write up user manuals and online help files. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Applications, components, and tools specified in the project work scope. | 06/30/2020 | |
| 2 | Test cases, user manual, and training materials. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Maintained GIS servers and geodatabases. Backed up geodatabases. Performed geodatabase maintenance plan such as database integrity check, index rebuilt, and statistics update.
 Managed user access to geodatabases and ArcGIS Online.
 Actively participated in ESRI EA workshop.
 Reviewed and finalized the ESRI ELA technical items
 ArcGIS monitor review for GIS infrastructure monitoring,
 Geocortex review and testing on the test server for GIS applications,
 URISA GLA briefing PPTs for IT and All Staff meeting,
 GIS data collection and automation review meeting,

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

SCAG GIS day draft agenda preparation,
Number of cores increased successfully on the production GIS server for better performance,
Attended Aerial Imagery project review meetings

Issues:

Resolution:

Comment:

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|-----------------|-----------------|------------------|
| 01. Salary | 80,193 | 0 | 0 | 0 | 80,193 |
| 02. Benefits | 63,758 | 0 | 0 | 0 | 63,758 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 179,503 | 0 | 0 | 0 | 179,503 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 45,000 | 0 | 45,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 41,907 | 0 | 0 | 0 | 41,907 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$365,361 | \$0 | \$45,000 | \$0 | \$410,361 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,162 | 0 | 5,162 |

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 323,454 | 0 | 0 | 0 | 323,454 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 45,000 | 45,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 41,907 | 0 | 0 | 0 | 41,907 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$365,361 | \$0 | \$0 | \$45,000 | \$410,361 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,162 | 5,162 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 122,481 | 48,582 | 73,899 | | |
| Total | 122,481 | 48,582 | 73,899 | | |

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue to provide detailed requirements gathering, testing, quality control and documentation for all products developed, maintained, and supported by the IT Application Development Team. The QA process will ensure to provide quality applications for SCAG users or regional stakeholders, and help document the test cases, user manuals of software applications that support Transportation Improvement Programs, GIS Applications, and all applications under Planning System Development project.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Update business requirements, technical documentation, and user manual for all releases. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 2 | Document testing results for each application/project. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 3 | Create and update testing cases for all applications. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 40 |
| 4 | Perform QA Testing on each production release. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Business requirements documentation and user manuals | 06/30/2020 | |
| 2 | Test case documentation | 06/30/2020 | |
| 3 | Test results report. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 56 **STATUS:** IN PROGRESS

Accomplishments:

- 1.. Completed ATDB1.2 and 2.0 testing, finalized UAT test cases document and assisted UAT team in testing the app. included UAT results in project site and got UAT signoff after final changes were made . Performed Sanity testing on prod. after changes went live.
2. Completed HIN (High Injury Network) map testing on both test and production servers.
3. Completed testing for Comments Submission and Response Systems for Connect SoCal. this included: bug

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

finding and reporting in DevOps.

4. Tested for three fixes (in observation table, default layers checked and message on splash screen), both in test and production environments.

Issues:

Resolution:

Comment:

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 61,567 | 0 | 0 | 0 | 61,567 |
| 02. Benefits | 48,949 | 0 | 0 | 0 | 48,949 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 137,809 | 0 | 0 | 0 | 137,809 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 32,174 | 0 | 0 | 0 | 32,174 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$280,499 | \$0 | \$0 | \$0 | \$280,499 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 248,325 | 0 | 0 | 0 | 248,325 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 32,174 | 0 | 0 | 0 | 32,174 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$280,499 | \$0 | \$0 | \$0 | \$280,499 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|---------------|------------|------------|
| Staff | 219,577 | 125,754 | 93,823 | | |
| Total | 219,577 | 125,754 | 93,823 | | |

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.22 PLANNING SYSTEM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Design and develop the applications. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Consultant | 50 |
| 2 | Conduct comprehensive testing, update user manuals and online help. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Conduct specific user acceptance test. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Deploy new applications on production servers. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Application code and documentation. | 06/30/2020 | |
| 2 | Business requirements documentation and user manuals. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Comment Response System, completed development, planned for and deployed system to production, went live with submission and comment response portion of systems, completed training materials and conducted training, provided support for system.

IGR, finalized Microsoft ASP.NET core as a development platform, completed setting up the development environment and started with development.

Issues:

045.0142.22 PLANNING SYSTEM DEVELOPMENT

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 195,128 | 0 | 0 | 0 | 195,128 |
| 02. Benefits | 155,136 | 0 | 0 | 0 | 155,136 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 436,771 | 0 | 0 | 0 | 436,771 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 69,640 | 0 | 69,640 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 101,969 | 0 | 0 | 0 | 101,969 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$889,004 | \$0 | \$69,640 | \$0 | \$958,644 |
| Toll Credits/Not an Expenditure | 0 | 0 | 7,988 | 0 | 7,988 |

045.0142.22 PLANNING SYSTEM DEVELOPMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 387,035 | 0 | 0 | 0 | 387,035 |
| 02. FHWA PL C/O | 400,000 | 0 | 0 | 0 | 400,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 69,640 | 69,640 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 101,969 | 0 | 0 | 0 | 101,969 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$889,004 | \$0 | \$0 | \$69,640 | \$958,644 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 7,988 | 7,988 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 269,815 | 121,862 | 147,953 | | |
| Total | 269,815 | 121,862 | 147,953 | | |

045.0142.22 PLANNING SYSTEM DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** AGREEYA SOLUTIONS, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/04/2016 | End Date: | 03/31/2020 | Number: | 16-040B-C1 |
| Total Award: | 101,970 | FY Value: | 40,340 | PY Expends: | 15,568 |

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Design and develop the GIS application(s). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 50 |
| 2 | Conduct QA processes for the developed application(s). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Applications, components, and tools specified in the project work scope. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

RDP, attended meetings, reviewed ELA contract
 EGIS, attended AppDev meetings.
 High Injury Network application, captured user requirements and performed initial analysis, developed and deployed application
 Performed Google Analytics reporting for GIS applications.
 GreenPrint technical specs review
 ATDB mapping component current architecture review and planning to migrate to new platform,
 PEV ATLAS enhancement for data addition from UCLA/MSRC. Technical design started.

Issues:

Resolution:

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 32,504 | 0 | 0 | 0 | 32,504 |
| 02. Benefits | 25,842 | 0 | 0 | 0 | 25,842 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 72,755 | 0 | 0 | 0 | 72,755 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 45,000 | 0 | 45,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 16,986 | 0 | 0 | 0 | 16,986 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$148,087 | \$0 | \$45,000 | \$0 | \$193,087 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,162 | 0 | 5,162 |

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 131,101 | 0 | 0 | 0 | 131,101 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 45,000 | 45,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 16,986 | 0 | 0 | 0 | 16,986 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$148,087 | \$0 | \$0 | \$45,000 | \$193,087 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,162 | 5,162 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 53,571 | 25,255 | 28,316 | | |
| Total | 53,571 | 25,255 | 28,316 | | |

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.25.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--------------------------------------|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Design and develop the applications. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 03/31/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | New versions of FTIP database program to fulfill prioritized tasks from user requests. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

Maintenance efforts contingent on final steps in 045.0142.25



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 30,000 | 0 | 30,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$30,000 | \$0 | \$30,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 3,441 | 0 | 3,441 |

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 30,000 | 30,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$30,000 | \$30,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 3,441 | 3,441 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|--------------|-------------------|-------------------|-------------------|-------------------|
| | | | | | |
| Total | | | | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Configure, test, and deploy replacement FTIP software system. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 95 |
| 2 | Support and maintain data in production system support. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 90 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Production system in use and receiving update data. | 06/30/2020 | |
| 2 | Updated user help guides. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 95 **STATUS:** IN PROGRESS

Accomplishments:

eFTIP reports module developed and launched in production. This includes both compliance reports(required by federal and state agencies) and internal reports required by SCAG staff for analysis. It includes Narrative Report, Project listing Report, Project Sheet Report, Comparison Reports, Public Project Listing Reports. EcoInteractive, the contractor, also started development of post Launch enhancement items - Performance Measures Module, Performance Measures Report.

Issues:

Resolution:

045.0142.25 FTIP SYSTEM

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 4,675 | 0 | 0 | 0 | 4,675 |
| 02. Benefits | 3,717 | 0 | 0 | 0 | 3,717 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 10,463 | 0 | 0 | 0 | 10,463 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 257,148 | 0 | 257,148 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 2,443 | 0 | 0 | 0 | 2,443 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$21,298 | \$0 | \$257,148 | \$0 | \$278,446 |
| Toll Credits/Not an Expenditure | 0 | 0 | 29,495 | 0 | 29,495 |

045.0142.25 FTIP SYSTEM

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 18,855 | 0 | 0 | 0 | 18,855 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 257,148 | 257,148 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 2,443 | 0 | 0 | 0 | 2,443 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$21,298 | \$0 | \$0 | \$257,148 | \$278,446 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 29,495 | 29,495 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|---------------|----------------|------------|------------|
| Staff | 11,108 | 10,427 | 681 | | |
| Consultant TC | 107,145 | | 107,145 | | |
| Total | 118,253 | 10,427 | 107,826 | | |



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045.0142.25 FTIP SYSTEM

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/11/2018 | End Date: | 09/11/2020 | Number: | 18-011-C01 |
| Total Award: | 1,503,104 | FY Value: | 257,148 | PY Expends: | 176,989 |

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Create mapping and data oriented web applications that allow stakeholders and local jurisdictions to view and update SCAG's technical databases in accordance with the agency's long term policy priorities. Specific web tools include those that allow local jurisdictions to view their local data, including socioeconomic data, land use information, building permits, demolition permits, business establishments and jobs, etc.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop interactive maps and data tools for SCAG Projects | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 2 | Maintain and update existing tools developed previously under this project | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |
| 3 | Publish and advertise web-based GIS and data applications for decision makers and stakeholders | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |
| 4 | Provide training on GIS applications and data tools to SCAG staff, member jurisdictions | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |
| 5 | Attend GIS seminars and conferences to learn new GIS and data visualization technologies, as well as information technology best practices | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |
| 6 | Support SCAG's GIS Steering Committee; complete tasks supporting SCAG's Enterprise GIS System at the direction of SCAG's Planning Director and Chief Information Officer | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Interactive maps and data tools, with supporting documentation, for SCAG planning projects | 06/30/2020 | |
| 2 | GIS training materials for web-based GIS applications and data tools | 06/30/2020 | |
| 3 | Usage analytics for GIS and data oriented applications developed by this project | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

SCAG held a special workshop for 125 attendees from local jurisdictions and partner agencies to advertise upcoming resources and tools available to enhance data-driven decision-making for local planning, resource conservation, and GHG reduction. SCAG is evaluating new processes for GIS data management, GIS system architecture, etc.

Issues:

Resolution:

Comment:

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 21,326 | 0 | 0 | 0 | 21,326 |
| 02. Benefits | 16,955 | 0 | 0 | 0 | 16,955 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 47,734 | 0 | 0 | 0 | 47,734 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 11,792 | 0 | 0 | 0 | 11,792 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$102,807 | \$0 | \$0 | \$0 | \$102,807 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 91,015 | 0 | 0 | 0 | 91,015 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 11,792 | 0 | 0 | 0 | 11,792 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$102,807 | \$0 | \$0 | \$0 | \$102,807 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 116,479 | 65,323 | 51,156 | | |
| Total | 116,479 | 65,323 | 51,156 | | |



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045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

OBJECTIVE: PROJECT MANAGER: PING WANG

Enhance EGIS engagement in smart and innovative planning; continue empowering GIS technology based planning by providing ample geospatial datasets; Improve data-sharing platforms of seamless access and maximum usage of GIS datasets; integrate the established EGIS system with upcoming Regional Data Platform (RDP); continue improving GIS database management, maintenance and performance; continue enhancing EGIS system security.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Identify enhancement areas of SCAG geodatabase | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Provide geodatabase configuration, management, and enhancement supports | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Perform GIS geoprocessing spatial analysis | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Provide GIS trainings to internal staff and local jurisdictions | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Report of Geodatabase improvement recommendation | 06/30/2020 | |
| 2 | Spatial analysis result and report | 06/30/2020 | |
| 3 | Document of geodatabase support | 06/30/2020 | |
| 4 | GIS training material and related documents | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Hosted and managed SCAG GIS Advisory Group meeting; Collected GIS data and performed spatial analysis for 2020 PEIR including GIS maps and analytical data tables; installed 100 ELA licenses for ArcGIS desktop and extensions software on GIS servers and tested for good functionality; replicated several SCAG geodatabases to Datawarehouse for GIS data update; Updated SCAG Geodatabase inventory

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 22,046 | 0 | 0 | 0 | 22,046 |
| 02. Benefits | 17,528 | 0 | 0 | 0 | 17,528 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 49,347 | 0 | 0 | 0 | 49,347 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 180,000 | 0 | 180,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 12,169 | 0 | 0 | 0 | 12,169 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$106,090 | \$0 | \$180,000 | \$0 | \$286,090 |
| Toll Credits/Not an Expenditure | 0 | 0 | 20,646 | 0 | 20,646 |

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 93,921 | 0 | 0 | 0 | 93,921 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 180,000 | 180,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 12,169 | 0 | 0 | 0 | 12,169 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$106,090 | \$0 | \$0 | \$180,000 | \$286,090 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 20,646 | 20,646 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 69,915 | 39,864 | 30,051 | | |
| Total | 69,915 | 39,864 | 30,051 | | |



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045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBUSINESS SOLUTIONS INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/03/2016 | End Date: | 03/31/2020 | Number: | 16-040B-C4 |
| Total Award: | 462,864 | FY Value: | 133,875 | PY Expends: | 256,965 |

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Provide professional GIS support to SCAG member jurisdictions. Specific assistance will be provided to jurisdictions with few or no GIS resources.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Evaluate and assess local jurisdictions' existing GIS system and requirements | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Develop local GIS work plan including GIS data generation, update, and integration. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Enhance or integrate GIS system with local jurisdictions' data systems. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Provide GIS trainings and GIS spatial analysis. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Conduct one-on-one meetings with local jurisdictions. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | GIS work plans for local jurisdictions. | 06/30/2020 | |
| 2 | GIS data product for cities. | 06/30/2020 | |
| 3 | GIS analytical reports. | 06/30/2020 | |
| 4 | GIS training and related materials. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

We are updating the training materials for the GIS workshops. We held a pilot workshop, which went well.



OWP Quarterly Progress Report

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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

Issues:

Resolution:

Comment:

No comments at this time.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|---------------|-----------------|------------------|
| 01. Salary | 61,193 | 0 | 0 | 0 | 61,193 |
| 02. Benefits | 48,652 | 0 | 0 | 0 | 48,652 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 136,974 | 0 | 0 | 0 | 136,974 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 7,000 | 0 | 0 | 0 | 7,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 32,885 | 0 | 0 | 0 | 32,885 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$286,704 | \$0 | \$0 | \$0 | \$286,704 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 253,819 | 0 | 0 | 0 | 253,819 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 32,885 | 0 | 0 | 0 | 32,885 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$286,704 | \$0 | \$0 | \$0 | \$286,704 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 113,522 | 72,736 | 40,786 | | |
| Total | 113,522 | 72,736 | 40,786 | | |

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0694.04 GIS PROGRAMMING AND AUTOMATION

OBJECTIVE: PROJECT MANAGER: JUNG SEO

Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial data development and update process. Establish innovative analytical methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Develop the final regional database of SB 375 resource areas and farmland in the region for the 2020 RTP/SCS and RHNA. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Produce the updated Data/Map Books for the local jurisdictions in the SCAG Region. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Enhanced Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Develop the annual regional land use database using the AGIS techniques. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 35 |
| 6 | Conduct advanced research and geospatial analysis for the 2020 RTP/SCS and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 70 |
| 7 | Conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

045.0694.04 GIS PROGRAMMING AND AUTOMATION

| | | | | | | | |
|---|--|------------|------------|------------|------------|-------|----|
| 8 | Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
|---|--|------------|------------|------------|------------|-------|----|

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Final regional land use datasets in GIS format including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA | 06/30/2020 | |
| 2 | Final regional database of SB 375 resource areas and farmland datasets for the 2020 RTP/SCS and RHNA | 06/30/2020 | |
| 3 | Updated versions of the Data/Map Books for 197 local jurisdictions in the SCAG Region | 06/30/2020 | |
| 4 | Documentation, reports, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions | 06/30/2020 | |
| 5 | Conference presentation materials | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Continued to develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for Connect SoCal (the 2020 RTP/SCS) and RHNA.
- Continued to develop the final regional database of SB 375 resource areas and farmland in the region for Connect SoCal and RHNA.
- Continued to develop the updated Data/Map Books for the local jurisdictions in the SCAG Region for Connect SoCal.
- Continued to enhance Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.
- Continued to develop the annual regional land use database using GIS programming and Automation techniques .
- Continued to conduct advanced research and geospatial analysis for Connect SoCal and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.
- Continued to conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
- Attended 2019 ESRI User Conference to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.

045.0694.04 GIS PROGRAMMING AND AUTOMATION

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 68,155 | 0 | 0 | 0 | 68,155 |
| 02. Benefits | 54,186 | 0 | 0 | 0 | 54,186 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 152,555 | 0 | 0 | 0 | 152,555 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 36,264 | 0 | 0 | 0 | 36,264 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$316,160 | \$0 | \$0 | \$0 | \$316,160 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0694.04 GIS PROGRAMMING AND AUTOMATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 279,896 | 0 | 0 | 0 | 279,896 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 36,264 | 0 | 0 | 0 | 36,264 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$316,160 | \$0 | \$0 | \$0 | \$316,160 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 280,701 | 157,895 | 122,806 | | |
| Total | 280,701 | 157,895 | 122,806 | | |

045.0694.04 GIS PROGRAMMING AND AUTOMATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG EGIS infrastructure to provide comprehensive GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis) for SCAG plan and program development.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Collect and update planning GIS data. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Create GIS maps and related charts for SCAG various projects. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Generate GIS spatial analytical tables and charts. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Plan land use and other geo data sets. | 06/30/2020 | |
| 2 | Maps and other GIS products. | 06/30/2020 | |
| 3 | GIS spatial analytical tables and charts. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Continued GIS supports including GIS mapping, spatial analysis for 2020 RTP/SCS; Provided information of free and instructor-led GIS trainings to staff; provided advanced GIS analysis (16 analytical tables generated) for 2020 PEIR ;

Issues:

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 37,926 | 0 | 0 | 0 | 37,926 |
| 02. Benefits | 30,153 | 0 | 0 | 0 | 30,153 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 84,893 | 0 | 0 | 0 | 84,893 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 19,820 | 0 | 0 | 0 | 19,820 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$172,792 | \$0 | \$0 | \$0 | \$172,792 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 152,972 | 0 | 0 | 0 | 152,972 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 19,820 | 0 | 0 | 0 | 19,820 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$172,792 | \$0 | \$0 | \$0 | \$172,792 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|----------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 183,764 | 93,454 | 90,310 | | |
| Total | 183,764 | 93,454 | 90,310 | | |



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045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG established EGIS infrastructure system to promote innovative planning and data-driven decision-making process; establish GIS Steering committee; study a new vision of SCAG GIS strategic plan, form an internal GIS user working group; provide a series of customized and need-based GIS trainings.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|-----------------------------------|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Establish GIS Steering committee | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |
| 2 | Study SCAG GIS Strategic Plan. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |
| 3 | Form a GIS User Working Group. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Provide customized GIS trainings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | GIS Steering Committee agenda and reports. | 06/30/2020 | |
| 2 | SCAG GIS strategic plan recommendation. | 06/30/2020 | |
| 3 | GIS trainings and material. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 33 **STATUS:** IN PROGRESS

Accomplishments:

Held two bi-monthly SCAG GIS Advisory Group (previously GIS Power User Group) meetings ; Prepared GIS Advisory Group meeting minutes; Prepared information/documents for two-day SCAG/ESRI Geospatial Discovery workshop in ESRI Advantaged Program (AP)

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

Issues:

SCAG GIS Steering Committee and GIS Strategic Subgroup meeting are on hold until further notice.

Resolution:

After the contract of RDP, ELA, and AP signed with ESRI, which it is expected in November 2019, Darin Chidsey will in touch with individuals as needed.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 15,018 | 0 | 0 | 0 | 15,018 |
| 02. Benefits | 11,940 | 0 | 0 | 0 | 11,940 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 33,616 | 0 | 0 | 0 | 33,616 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 7,849 | 0 | 0 | 0 | 7,849 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$68,423 | \$0 | \$0 | \$0 | \$68,423 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 60,574 | 0 | 0 | 0 | 60,574 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 7,849 | 0 | 0 | 0 | 7,849 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$68,423 | \$0 | \$0 | \$0 | \$68,423 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|--------------|------------|------------|
| Staff | 17,943 | 10,836 | 7,107 | | |
| Total | 17,943 | 10,836 | 7,107 | | |

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RYE BAERG

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Support Active Transportation Working Group, Coordination and Collaboration with Counties | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Prepare draft and final 2020 RTP/Active Transportation Plan as part of SoCal Connect, including responding to and incorporating public comments | 07/01/2019 | 06/30/2020 | 07/01/2019 | 04/30/2020 | Staff | 80 |
| 3 | Augment and conduct local outreach to promote the use of the Regional Active Transportation Database | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc... | 07/01/2019 | 06/30/2020 | 07/01/2019 | 10/01/2020 | Staff/Consultant | 100 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | SoCal Connect: Active Transportation Plan | 05/01/2020 | |
| 2 | SoCal Connect: Active Transportation Implementation Activities Report | 06/30/2020 | |

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

Hosted Active Transportation Working group meetings.
 Completed DRAFT Active Transportation Technical Appendix for Connect SoCal. Provided content for main book related to Active Transportation.
 Provided oversight and project management to active transportation planning projects.
 Completed research and outreach on concepts to include in the 2020 RTP/SCS related to active transportation investment strategies, including short trips, e-bikes, and micro mobility devices.
 Continued project management of upgrades to the active transportation database. Coordinated with count efforts happening across the region.
 Connect SoCal Public Draft was released in Q3. Staff continued to refine on-model and off-model active transportation strategies in conversations with ARB. Staff have also been monitoring and preparing responses to public comments. Staff have prepared talking points and presentation slides for executive staff who have been briefing member jurisdictions, and other stakeholder groups.

Issues:

Resolution:

Comment:

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 144,327 | 0 | 0 | 0 | 144,327 |
| 02. Benefits | 114,747 | 0 | 0 | 0 | 114,747 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 323,059 | 0 | 0 | 0 | 323,059 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 20,000 | 0 | 0 | 0 | 20,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 150,000 | 0 | 150,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 78,013 | 0 | 0 | 0 | 78,013 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$680,146 | \$0 | \$150,000 | \$0 | \$830,146 |
| Toll Credits/Not an Expenditure | 0 | 0 | 17,205 | 0 | 17,205 |

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 602,133 | 0 | 0 | 0 | 602,133 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 150,000 | 150,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 78,013 | 0 | 0 | 0 | 78,013 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$680,146 | \$0 | \$0 | \$150,000 | \$830,146 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 17,205 | 17,205 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 442,629 | 236,813 | 205,816 | | |
| Total | 442,629 | 236,813 | 205,816 | | |



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050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

050.0169.02 ACTIVE TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Incorporate safety into the Active transportation planning process . Improve integration of SHSP Action Steps into local safety strategies.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Continue participation on SHSP Steering Committee and other statewide and regional safety advisory committees | 07/01/2019 | 07/31/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 2 | Conduct analysis, provide input and reports on active transportation related data to inform safety related performance measurement and plan development | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 3 | Administration of Go Human Active Transportation Safety and Encouragement Campaign, including: on-going safety communications, promoting the local use of SCAG outreach materials and Kit of Parts demonstration elements, and securing grants and partners to sustain program. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 20 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------|--------------------|-----------------------|
| 1 | Go Human annual report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

Safety Technical Report as part of the RTP/SCS Connect SoCal was developed and approved in November 2019. Facilitated Safety Working Group and participated in monthly SHSP Steering Committee meetings .

Issues:

N/A

050.0169.02 ACTIVE TRANSPORTATION SAFETY

Resolution:

N/A

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 135,538 | 0 | 0 | 0 | 135,538 |
| 02. Benefits | 107,759 | 0 | 0 | 0 | 107,759 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 303,384 | 0 | 0 | 0 | 303,384 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 70,829 | 0 | 0 | 0 | 70,829 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$617,510 | \$0 | \$0 | \$0 | \$617,510 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

050.0169.02 ACTIVE TRANSPORTATION SAFETY

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 546,681 | 0 | 0 | 0 | 546,681 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 70,829 | 0 | 0 | 0 | 70,829 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$617,510 | \$0 | \$0 | \$0 | \$617,510 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 56,908 | 7,751 | 49,157 | | |
| Total | 56,908 | 7,751 | 49,157 | | |



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050.0169.02 ACTIVE TRANSPORTATION SAFETY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: RYE BAERG

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 25 |
| 2 | Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff/Consultant | 40 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Board Reports reflecting Program Amendments as Needed | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 33 **STATUS:** IN PROGRESS

Accomplishments:

Coordination on Cycle 5 has begun including meeting with CTC staff. ATP Subcommittee will continue to meet in next quarter and regional guidelines development will happen then . Active Transportation working group met in Q2, first meeting of ATP subcommittee was scheduled for Q3 after more information is available from CTC. SCAG staff attended CTC ATP working group meetings, and commented on proposed changes to the regional guidelines.

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 168,918 | 0 | 0 | 0 | 168,918 |
| 02. Benefits | 134,298 | 0 | 0 | 0 | 134,298 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 378,103 | 0 | 0 | 0 | 378,103 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 100,000 | 0 | 100,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 88,920 | 0 | 0 | 0 | 88,920 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$775,239 | \$0 | \$100,000 | \$0 | \$875,239 |
| Toll Credits/Not an Expenditure | 0 | 0 | 11,470 | 0 | 11,470 |

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 386,319 | 0 | 0 | 0 | 386,319 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 100,000 | 100,000 |
| 04. FTA 5303 C/O | 300,000 | 0 | 0 | 0 | 300,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 88,920 | 0 | 0 | 0 | 88,920 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$775,239 | \$0 | \$0 | \$100,000 | \$875,239 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 11,470 | 11,470 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 115,687 | 18,284 | 97,403 | | |
| Total | 115,687 | 18,284 | 97,403 | | |

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

OBJECTIVE: PROJECT MANAGER: RYE BAERG

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct outreach activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 0 |
| 2 | Integrated bicycle network geodata with SCAG Street Network geodata to inform modeling outcomes and provide data to local jurisdictions. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 09/30/2019 | Staff/Consultant | 0 |
| 3 | Work with modeling department to calibrate and validate SCAG AT models with the latest data, conduct peer reviews, and implement the models. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 04/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated Active Transportation Street Network Geodata. | 06/30/2020 | |
| 2 | Active Transportation Database Upgrades and Tools. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

In Q1 and Q2 the main focus of Active Transportation Database (ATDB) work was the development and release of ATDB version 2.0. This was a significant update to the database which included general user experience improvements, the addition of automated counter data upload and uploads using data in a spreadsheet format. As a companion to the technical updates, all training materials for the database were also updated. LADOT used the ATDB heavily for their 2019 Ped + Bike Count effort.

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

Issues:

Contract Amendment being executed for FY 20 from FY 19.

Resolution:

Work will proceed in Q3.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 200,000 | 0 | 200,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$200,000 | \$0 | \$200,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 22,940 | 0 | 22,940 |

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 200,000 | 200,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$200,000 | \$200,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 22,940 | 22,940 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/04/2016 | End Date: | 03/31/2020 | Number: | 16-040B-C1 |
| Total Award: | 101,970 | FY Value: | 94,365 | PY Expends: | 0 |

050.0169.08 PUBLIC HEALTH

OBJECTIVE: PROJECT MANAGER: RYE BAERG

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Through the development of appropriate Regional Transportation Plan performance measures for public health. And providing a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------------|----------------------|
| 1 | Provide resources to the non-profit organization to provide technical support to cities through Fellowship Program. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Non-Profits/IHL | 30 |
| 2 | Coordinate public health working group to share best practices and support local agencies in implementing SoCal Connect | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Finalize public health analysis components of SoCal Connect and appendix, including reviewing and incorporating public comment. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 04/30/2020 | Staff | 85 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | SoCal Connect: Public Health Appendix | 05/01/2020 | |
| 2 | Report on technical support to local and regional agencies through fellowship | 06/30/2020 | |

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

Accomplishments:

Public health working group has continued to meet.
Draft Public Health Technical Report for 2020 RTP/SCS has been completed.
Initial contracting discussions for Public Health resources underway.
Connect SoCal (2020 RTP/SCS) and Public Health Technical Report released for public review and comment in November 2019. Public comment period concludes Jan. 24, 2020. Public Health Fellows initiated work on resources to support plan implementation post-adoption (e.g., Healthy Cities Toolkit). Staff conducted outreach to Public Health stakeholders regarding highlights of the 2020 RTP/SCS public health content via a November 2019 Joint Working Group. Initiated planning for March 2020 working group, which will include a presentation on the California Public Health Assessment (CPHAM) tool's capacity to analyze data at the local level. In October 2019, Public Health Fellows (up to 15 SCAG-supported) were deployed to a variety of non-profit and governmental agencies throughout the region (Cities of Eastvale, Montclair, Ontario, Perris, and Rancho Cucamonga, Los Angeles County Department of Public Health, etc.). The Fellows have initiated work on their finalized scopes of work, all of which involve providing technical support and analysis to their agencies.

Issues:

Resolution:

Comment:

050.0169.08 PUBLIC HEALTH

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 88,058 | 0 | 0 | 0 | 88,058 |
| 02. Benefits | 70,011 | 0 | 0 | 0 | 70,011 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 197,107 | 0 | 0 | 0 | 197,107 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 50,000 | 50,000 |
| 11. In-Kind Commits | 46,017 | 0 | 0 | 0 | 46,017 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$401,193 | \$0 | \$0 | \$50,000 | \$451,193 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

050.0169.08 PUBLIC HEALTH

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|---------------|------------------|
| 01. FHWA PL | 355,176 | 0 | 0 | 0 | 355,176 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 44,265 | 0 | 44,265 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 5,735 | 0 | 5,735 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 46,017 | 0 | 0 | 0 | 46,017 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$401,193 | \$0 | \$50,000 | \$0 | \$451,193 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 86,424 | 29,591 | 56,833 | | |
| Total | 86,424 | 29,591 | 56,833 | | |



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050.0169.08 PUBLIC HEALTH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PARTNERS FOR BETTER HEALTH

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/17/2019 | End Date: | 06/30/2020 | Number: | 20-013-C01 |
| Total Award: | 100,000 | FY Value: | 54,000 | PY Expends: | 0 |

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and students. Discussions of demographic changes and planning implications, policy responses and options. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Host workshops or seminars to discuss the priority topic areas and policy implications and options | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Proceedings/ reports/ presentation materials of workshops and seminars. | 06/30/2020 | |
| 2 | Research reports on the research on the selected topic areas | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

- Amended a contract with UC Irvine to accommodate a Graduate Research Assistant and to give more time to conduct the study
- Held a seminar with USC Spatial Science Institute
- Held a meeting with Qingling Lu - recent PhD for a potential collaboration
- Continued working with CalPoly Pomona and Contract to start a project
- Presented SCAG's studies to the USC Spatial Sciences Institute
- Drafted a scope of work to collaborate with USC Spatial Science Institute



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055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|------------------|-----------------|------------------|
| 01. Salary | 51,803 | 0 | 0 | 0 | 51,803 |
| 02. Benefits | 41,186 | 0 | 0 | 0 | 41,186 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 115,954 | 0 | 0 | 0 | 115,954 |
| 05. Printing | 3,000 | 0 | 0 | 0 | 3,000 |
| 06. Travel | 3,000 | 0 | 0 | 0 | 3,000 |
| 07. Other | 3,000 | 0 | 0 | 0 | 3,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 150,000 | 0 | 150,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 28,237 | 0 | 0 | 0 | 28,237 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$246,180 | \$0 | \$150,000 | \$0 | \$396,180 |
| Toll Credits/Not an Expenditure | 0 | 0 | 17,205 | 0 | 17,205 |

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 217,943 | 0 | 0 | 0 | 217,943 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 150,000 | 150,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 28,237 | 0 | 0 | 0 | 28,237 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$246,180 | \$0 | \$0 | \$150,000 | \$396,180 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 17,205 | 17,205 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 30,560 | 10,283 | 20,277 | | |
| Total | 30,560 | 10,283 | 20,277 | | |



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055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA IRVINE

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 05/06/2019 | End Date: | 06/30/2020 | Number: | 19-011-C01 |
| Total Award: | 50,000 | FY Value: | 35,595 | PY Expends: | 12,752 |

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: TOM VO

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Collect data and information to support SCAG planning activities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Perform data analyses to support the planning mandates and activities of the agency. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Provide SCAG data and information to both internal and external users. Keep a log of all requests. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Serve on the Enterprise GIS Steering Committee to integrate data with GIS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Copy of socioeconomic database (building permit, property transaction data, EDD QCEW) | 06/30/2020 | 12/11/2019 |
| 2 | Copy of street centerline file | 06/30/2020 | |
| 3 | Report of data/information/GIS requests handled by staff | 06/30/2020 | 09/03/2019 |
| 4 | Copy of planning subscription data (UCLA forecast, Real Estate Research Council) | 06/30/2020 | 09/03/2019 |
| 5 | Copy of transportation data (HERE, INRIX) | 06/30/2020 | |
| 6 | Copy of land use database (parcel, parking, building footprint) | 06/30/2020 | 10/04/2019 |

055.0704.02 REGION-WIDE DATA COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Subscription of the California MPO Cooperative Household Travel Survey
- Subscription of the Journal of the American Planning Association (JAPA), Construction Industry Research Board (CIRB)
- Subscription of the Center of Demographic Research (CDR) for their assistance in demographic research in support of the integrated growth forecast for the development of RTP/SCS
- Purchased transportation- and land use-related datasets such as real estate spatial data, building footprint, and County Assessor's Office parcel attributes as well as business-related data

Issues:

Resolution:

Comment:

055.0704.02 REGION-WIDE DATA COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 72,399 | 0 | 0 | 0 | 72,399 |
| 02. Benefits | 57,560 | 0 | 0 | 0 | 57,560 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 162,055 | 0 | 0 | 0 | 162,055 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 10,000 | 0 | 0 | 0 | 10,000 |
| 07. Other | 814,455 | 0 | 0 | 0 | 814,455 |
| 08. Consultant | 0 | 110,400 | 0 | 0 | 110,400 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 144,651 | 0 | 0 | 0 | 144,651 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,261,120 | \$110,400 | \$0 | \$0 | \$1,371,520 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

055.0704.02 REGION-WIDE DATA COORDINATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|--------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 548,259 | 0 | 0 | 0 | 548,259 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 568,210 | 0 | 0 | 0 | 568,210 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 110,400 | 0 | 0 | 110,400 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 144,651 | 0 | 0 | 0 | 144,651 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,261,120 | \$110,400 | \$0 | \$0 | \$1,371,520 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 423,926 | 202,082 | 221,844 | | |
| Total | 423,926 | 202,082 | 221,844 | | |



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055.0704.02 REGION-WIDE DATA COORDINATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: DIGITAL MAP PRODUCTS, LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/27/2019 | End Date: | 02/28/2020 | Number: | 18-021-C01 |
| Total Award: | 63,139 | FY Value: | 44,776 | PY Expends: | 18,363 |

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Develop a short-term (less than 5 years) and long-term (more than 5 years) action plan for successful RTP strategies to reduce congestion and ensure livability and economic viability. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 75 |
| 2 | Conduct outreach to affected stakeholders in support of step 1. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 100 |
| 3 | Identify opportunities for and build partnerships to expedite delivery and implementation of adopted RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 100 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets. | 06/30/2020 | |
| 2 | Framework for development of RTP/SCS Economic and Job Creation Analysis. | 06/30/2020 | 12/05/2019 |

PROGRESS

PERCENTAGE COMPLETED: 92 **STATUS:** IN PROGRESS

Accomplishments:

5 economists provided reports for, and presented at SCAG's 12/5/2019 Economic Summit.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

Outstanding tasks include continued project management.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 7,417 | 0 | 0 | 0 | 7,417 |
| 02. Benefits | 5,897 | 0 | 0 | 0 | 5,897 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 16,601 | 0 | 0 | 0 | 16,601 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 75,000 | 0 | 75,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 3,876 | 0 | 0 | 0 | 3,876 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$33,791 | \$0 | \$75,000 | \$0 | \$108,791 |
| Toll Credits/Not an Expenditure | 0 | 0 | 8,603 | 0 | 8,603 |

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------|-----------------|-----------------|------------------|
| 01. FHWA PL | 29,915 | 0 | 0 | 0 | 29,915 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 75,000 | 75,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 3,876 | 0 | 0 | 0 | 3,876 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$33,791 | \$0 | \$0 | \$75,000 | \$108,791 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 8,603 | 8,603 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 17,907 | 5,966 | 11,941 | | |
| Total | 17,907 | 5,966 | 11,941 | | |



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055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Through various analyses, SCAG has produced information quantifying the economic benefits of the agency's transportation planning efforts and investments into the region's transportation infrastructure. The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 75 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets. | 06/30/2020 | |
| 2 | Framework for development of RTP/SCS Economic and Job Creation Analysis. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 63 **STATUS:** IN PROGRESS

Accomplishments:

- Produced a draft Connect SoCal Economic and Job Creation Technical Report.
- Produced a draft Connect SoCal Economic Impact for Improving public health.
- Worked with budget/contract department to bring economists on board to produce regional economic reports.
- Produced county economic reports to be released at the Economic Summit
- Hosted Economic Summit

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|-----------------|------------|-----------------|-----------------|------------------|
| 01. Salary | 8,894 | 0 | 0 | 0 | 8,894 |
| 02. Benefits | 7,072 | 0 | 0 | 0 | 7,072 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 19,908 | 0 | 0 | 0 | 19,908 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 75,000 | 0 | 75,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 4,648 | 0 | 0 | 0 | 4,648 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$40,522 | \$0 | \$75,000 | \$0 | \$115,522 |
| Toll Credits/Not an Expenditure | 0 | 0 | 8,603 | 0 | 8,603 |

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 35,874 | 0 | 0 | 0 | 35,874 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 75,000 | 75,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 4,648 | 0 | 0 | 0 | 4,648 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$40,522 | \$0 | \$0 | \$75,000 | \$115,522 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 8,603 | 8,603 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 49,223 | 31,493 | 17,730 | | |
| Total | 49,223 | 31,493 | 17,730 | | |



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055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Prepare the preliminary integrated growth forecast with input from local jurisdictions for 2020 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Research, evaluate, update and improve regional growth forecasting models. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Research reports on various planning topics | 06/30/2020 | |
| 2 | Presentation materials on various planning topics. | 06/30/2020 | |

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Reviewed the HCD RHNA determination letter
- Analyzed SCAG's proposed criteria for allocating the regional total to jurisdictions
- Completed Demographics and growth forecast technical report
- Completed demographic section of EJ technical report
- Completed demographic section of economic and job creation technical report
- Refined SCAG regional demographic model
- Held a meeting with USC to discuss research topics

Issues:

Resolution:

Comment:

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 86,816 | 0 | 0 | 0 | 86,816 |
| 02. Benefits | 69,023 | 0 | 0 | 0 | 69,023 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 194,326 | 0 | 0 | 0 | 194,326 |
| 05. Printing | 5,000 | 0 | 0 | 0 | 5,000 |
| 06. Travel | 7,500 | 0 | 0 | 0 | 7,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 300,000 | 0 | 300,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 46,988 | 0 | 0 | 0 | 46,988 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$409,653 | \$0 | \$300,000 | \$0 | \$709,653 |
| Toll Credits/Not an Expenditure | 0 | 0 | 34,410 | 0 | 34,410 |

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 362,665 | 0 | 0 | 0 | 362,665 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 300,000 | 300,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 46,988 | 0 | 0 | 0 | 46,988 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$409,653 | \$0 | \$0 | \$300,000 | \$709,653 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 34,410 | 34,410 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|----------------|----------------|------------|------------|
| Staff | 304,500 | 183,953 | 120,547 | | |
| Consultant TC | 1,564 | | 1,564 | | |
| Total | 306,064 | 183,953 | 122,111 | | |



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055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CENTER FOR CONTINUING STUDY OF CALIF

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 05/03/2017 | End Date: | 06/30/2020 | Number: | 17-033-C1 |
| Total Award: | 65,011 | FY Value: | 21,690 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED **VENDOR:** USC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/13/2018 | End Date: | 06/30/2020 | Number: | 18-012-C01 |
| Total Award: | 148,202 | FY Value: | 50,000 | PY Expends: | 0 |

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions including SPM training, local input process, one-on-one meeting and so on.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Finalize and refine data elements developed through the collaborative Bottom-Up Local Input and Envisioning Process | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Publish final materials for the Bottom-Up Local Input and Envisioning Process, including live web-based map services to SCAG's Open Data Portal | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Link data elements developed through the Bottom-Up Local Input and Envisioning Process to ongoing planning efforts at SCAG, including the Regional Housing Needs Assessment (RHNA), the Regional Transportation Plan (RTP), and Sustainable Communities Strategy (SCS). | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Host internal and external trainings on SCAG's data elements derived from the Bottom-Up Local Input and Envisioning Process | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Published materials and web-based map services derived from data developed through the Bottom-Up Local Input and Envisioning Process | 06/30/2020 | |
| 2 | Geodatabases and data elements derived from the Bottom-Up Local Input and Envisioning Process | 06/30/2020 | |
| 3 | Training materials for internal and external trainings on data elements derived through the Bottom-up Local Input and Envisioning Process | 06/30/2020 | |



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055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS

Accomplishments:

SCAG staff have engaged with multiple stakeholders through the Technical Working Group , Regional Planning Working Groups, SCAG's Policy Committees, and Subregional organizations to evangelize the Growth Vision of Connect SoCal (the 2020 Regional Transportation Plan and Sustainable Communities Strategy), as derived from SCAG's Bottom-Up Local Input and Envisioning Process. SCAG staff presented to CEHD on the status of the Growth Vision for Connect SoCal in fall 2019, and sought feedback from local jurisdictions through December 2019.

Issues:

Resolution:

Comment:

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 81,739 | 0 | 0 | 0 | 81,739 |
| 02. Benefits | 64,987 | 0 | 0 | 0 | 64,987 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 182,963 | 0 | 0 | 0 | 182,963 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 43,363 | 0 | 0 | 0 | 43,363 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$378,052 | \$0 | \$0 | \$0 | \$378,052 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 334,689 | 0 | 0 | 0 | 334,689 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 43,363 | 0 | 0 | 0 | 43,363 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$378,052 | \$0 | \$0 | \$0 | \$378,052 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 86,085 | 29,897 | 56,188 | | |
| Total | 86,085 | 29,897 | 56,188 | | |

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct pilot studies to evaluate the viability and benefit of pursuing tax increment financing districts to support regionally significant housing and transportation projects. | 07/01/2019 | 06/30/2020 | 07/01/2020 | 06/30/2020 | Staff/Consultant | 40 |
| 2 | Engage with stakeholders to review results of pilot studies and connect decision-makers with actionable next steps. | 07/01/2019 | 06/30/2020 | 07/01/2020 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Provide knowledge transfer to local stakeholders on tax increment financing tools to promote sustainable development. | 07/01/2019 | 06/30/2020 | 07/01/2020 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Integrate tax increment financing tools and local economic development measures into regional and statewide long range planning efforts, including the Regional Transportation Plan (RTP), the Sustainable Communities Strategy (SCS), and the Regional Housing Needs Assessment (RHNA). | 07/01/2019 | 06/30/2020 | 07/01/2020 | 06/30/2020 | Staff | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Pilot Tax Increment Financing Studies | 06/30/2020 | |
| 2 | Outreach logs and meeting materials to review pilot studies and/or promote knowledge transfer. | 06/30/2020 | |
| 3 | Training materials and interactive tools demonstrating the potential local revenue to be derived from Tax Increment Financing that supports sustainable projects and infrastructure at the local level | 06/30/2020 | |



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055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

PROGRESS

PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

Accomplishments:

SCAG has completed several pilot studies, and staff are currently working to establish MOUs for expanding this work to conduct more detailed reports for the County of Los Angeles, and Metro. Tax Increment Financing tools are also taking a key role in Connect SoCal to support implementation of transit supportive infrastructure (including housing). SCAG is very close to establishing an MOU with Los Angeles to support the West Carson TOD EIFD. Also - this work contributed to the Housing Supportive Infrastructure "Key Connection" in Connect SoCal.

Issues:

Resolution:

Comment:

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 28,671 | 0 | 0 | 0 | 28,671 |
| 02. Benefits | 22,795 | 0 | 0 | 0 | 22,795 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 64,176 | 0 | 0 | 0 | 64,176 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 145,000 | 0 | 0 | 145,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 15,631 | 0 | 0 | 0 | 15,631 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$136,273 | \$145,000 | \$0 | \$0 | \$281,273 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 120,642 | 0 | 0 | 0 | 120,642 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 100,000 | 0 | 0 | 100,000 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 15,631 | 0 | 0 | 0 | 15,631 |
| 15. Cash/Local Other | 0 | 45,000 | 0 | 0 | 45,000 |
| Total | \$136,273 | \$145,000 | \$0 | \$0 | \$281,273 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 51,184 | 10,128 | 41,056 | | |
| Consultant | 33,788 | | 33,788 | | |
| Total | 84,972 | 10,128 | 74,844 | | |



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055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 01/05/2017 | End Date: | 12/31/2020 | Number: | 17-002-C8 |
| Total Award: | 234,737 | FY Value: | 48,239 | PY Expends: | 0 |

060.0124.01 CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the upcoming 2020 RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Participate and provide input on corridor study efforts led by other regional planning partner agencies including Caltrans, county transportation commissions, and subregions. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Step Description Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies. Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated 2020 RTP/SCS Project List and relevant sections of 2020 RTP/SCS | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Participated in the corridor projects across the region. Prepared technical support work related to corridors associated with the Connect SoCal or 2020 RTP/SCS development.

060.0124.01 CORRIDOR PLANNING

Issues:

None

Resolution:

N/A

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 34,369 | 0 | 0 | 0 | 34,369 |
| 02. Benefits | 27,325 | 0 | 0 | 0 | 27,325 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 76,931 | 0 | 0 | 0 | 76,931 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 17,961 | 0 | 0 | 0 | 17,961 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$156,586 | \$0 | \$0 | \$0 | \$156,586 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

060.0124.01 CORRIDOR PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 138,625 | 0 | 0 | 0 | 138,625 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 17,961 | 0 | 0 | 0 | 17,961 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$156,586 | \$0 | \$0 | \$0 | \$156,586 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 13,000 | 9,639 | 3,361 | | |
| Total | 13,000 | 9,639 | 3,361 | | |

060.0124.01 CORRIDOR PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Tuesdays Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Tuesdays sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop Toolbox Tuesdays program and session topics, and recruit speakers. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 25 |
| 2 | Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Toolbox Tuesdays training agendas, and presentation materials. | 06/30/2020 | |
| 2 | Toolbox Tuesdays registration rosters, and announcements. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

planning session for march 2020 on Electric Vehicles

Issues:

Toolbox Tuesdays sessions are on hold due to prioritizing completing Connect SoCal

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Resolution:

sessions will resume after Connect SoCal is released.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 19,869 | 0 | 0 | 0 | 19,869 |
| 02. Benefits | 15,797 | 0 | 0 | 0 | 15,797 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 44,473 | 0 | 0 | 0 | 44,473 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 2,500 | 0 | 0 | 0 | 2,500 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 10,707 | 0 | 0 | 0 | 10,707 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$93,346 | \$0 | \$0 | \$0 | \$93,346 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 82,639 | 0 | 0 | 0 | 82,639 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 10,707 | 0 | 0 | 0 | 10,707 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$93,346 | \$0 | \$0 | \$0 | \$93,346 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|--------------|--------------|------------|------------|
| Staff | 6,260 | 2,194 | 4,066 | | |
| Total | 6,260 | 2,194 | 4,066 | | |



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065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Plan and complete an Awards Program for outstanding examples of integrated transportation and land use planning, implementing the 2016 RTP/SCS at the local level. The Awards Program is meant to inspire the rest of the region to pursue innovative mobility, sustainability, livability and prosperity solutions locally. In addition they allow diverse types of communities to learn from each other, and to realize that there is a variety of transportation and land use planning approaches to fit agencies of all sizes and level of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Prepare Sustainability Recognition Awards nomination packet | 09/01/2019 | 12/31/2019 | 11/01/2019 | 12/31/2019 | Staff | 100 |
| 2 | Hold Jury Day that gathers planning professionals to assist in determining winners of the Sustainability Recognition Awards. | 01/01/2020 | 02/28/2020 | 01/01/2020 | 02/28/2020 | Staff | 50 |
| 3 | Prepare videos and program materials for Recognition Awards Reception. | 02/01/2020 | 04/30/2020 | 02/01/2020 | 04/30/2020 | Staff | 10 |
| 4 | Hold Recognition Awards Reception. | 04/01/2020 | 06/30/2020 | 04/01/2020 | 06/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Program materials; summaries of winning projects. | 06/30/2020 | |
| 2 | Videos for high-level winners. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

award categories revised and finalized
award nomination forms updated and distributed
jury review session planned for February 2020

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 24,292 | 0 | 0 | 0 | 24,292 |
| 02. Benefits | 19,313 | 0 | 0 | 0 | 19,313 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 54,373 | 0 | 0 | 0 | 54,373 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 750 | 0 | 0 | 0 | 750 |
| 07. Other | 5,000 | 0 | 0 | 0 | 5,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 13,440 | 0 | 0 | 0 | 13,440 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$117,168 | \$0 | \$0 | \$0 | \$117,168 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 103,728 | 0 | 0 | 0 | 103,728 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 13,440 | 0 | 0 | 0 | 13,440 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$117,168 | \$0 | \$0 | \$0 | \$117,168 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|------------|---------------|------------|------------|
| Staff | 22,976 | | 22,976 | | |
| Total | 22,976 | | 22,976 | | |

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Policy coordination among SCAG and CTCs for various sustainability issues related to implementation of the RTP/SCS and CTC Joint Work Programs, such as First mile/Last mile, complete streets, climate action plans, open space advanced mitigation, electric vehicle deployment, adaptation, and active transportation. * Task formerly titled CEO Sustainability Working Group*

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Outreach to all CTCs to update Joint Work Programs to implement Connect SoCal. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 55 |
| 2 | Commence updates to CTC Joint Work Programs. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Coordinate meetings, conference calls, and/or workshops, including meeting preparation, meeting reporting, and staff/outside presentations | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 40 |
| 4 | Conduct project management and management of studies, work products, other assistance/support, and progress reporting to management and SCAG Regional Council. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 5 | Coordinate funded studies and/or technical assistance/support for CEO sustainability working group to support joint work programs with CTCs. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Progress update to CTC Joint Work Programs. | 06/30/2020 | |
| 2 | Meeting/workshop records; periodic reports to management or Regional Council; year-end reporting; joint work programs with CTCs | 06/30/2020 | |
| 3 | Studies and/or program assistance completed to support joint work programs with CTCs. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS

Accomplishments:

Initiated project; reviewed previous joint work programs

Issues:

Resolution:

Comment:

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|-----------------|-----------------|------------------|
| 01. Salary | 25,827 | 0 | 0 | 0 | 25,827 |
| 02. Benefits | 20,534 | 0 | 0 | 0 | 20,534 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 57,810 | 0 | 0 | 0 | 57,810 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,000 | 0 | 0 | 0 | 1,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 35,000 | 0 | 35,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 13,627 | 0 | 0 | 0 | 13,627 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$118,798 | \$0 | \$35,000 | \$0 | \$153,798 |
| Toll Credits/Not an Expenditure | 0 | 0 | 4,015 | 0 | 4,015 |

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|-----------------|------------------|
| 01. FHWA PL | 105,171 | 0 | 0 | 0 | 105,171 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 35,000 | 35,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 13,627 | 0 | 0 | 0 | 13,627 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$118,798 | \$0 | \$0 | \$35,000 | \$153,798 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 4,015 | 4,015 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|--------------|------------|------------|
| Staff | 37,398 | 30,246 | 7,152 | | |
| Total | 37,398 | 30,246 | 7,152 | | |



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065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.0137.10 CIVIC SPARKS PROGRAM

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide technical support to further the 2016 RTP/SCS policies in the region and develop new strategies for Connect SoCal. | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Support Climate Adaptation Framework planning project. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative. | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Analyze and assess transportation impacts and sustainability efforts on regional community livability | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-----------------------------------|--------------------|-----------------------|
| 1 | Final report from program fellows | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Initiated all of the subprojects

Issues:

065.0137.10 CIVIC SPARKS PROGRAM

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 16,300 | 0 | 0 | 0 | 16,300 |
| 02. Benefits | 12,959 | 0 | 0 | 0 | 12,959 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 36,484 | 0 | 0 | 0 | 36,484 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,000 | 0 | 0 | 0 | 1,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 75,000 | 0 | 0 | 75,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$66,743 | \$75,000 | \$0 | \$0 | \$141,743 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.0137.10 CIVIC SPARKS PROGRAM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|-----------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 66,743 | 75,000 | 0 | 0 | 141,743 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$66,743 | \$75,000 | \$0 | \$0 | \$141,743 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 66,252 | 43,439 | 22,813 | | |
| Total | 66,252 | 43,439 | 22,813 | | |



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065.0137.10 CIVIC SPARKS PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LOCAL GOVERNMENT COMMISSION

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/10/2019 | End Date: | 09/02/2020 | Number: | 20-011-C01 |
| Total Award: | 76,500 | FY Value: | 50,614 | PY Expends: | 0 |

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Develop and implement regional EV deployment strategies. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 2 | Manage consultant. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--------------------------|--------------------|-----------------------|
| 1 | EV Rapid Deployment Plan | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 8 **STATUS:** IN PROGRESS

Accomplishments:

This quarter, SCAG supported current and future EV planning efforts through several initiatives. In September SCAG launched an updated version of the PEV Atlas online mapping tool which includes updated data and additional layers to help planners and decision makers site EV charging. SCAG continued its efforts to share information about barriers and solutions for EV charging by presenting to the Energy and Environment Committee at the September board meeting, at a panel session with the Center for Sustainable Energy, City of San Diego, and Southern California Edison at the American Planning Association's California conference, and at several COG meetings across the region including WRCOG and OCCOG. Staff also developed and finalized scopes of work for three EV charging readiness studies that were submitted to SCAG's Contracts Department for preparation of RFPs.

Issues:

PEV Planning RFPs taking longer to develop than anticipated.

Resolution:

RFPs are expected to be issued in Q3

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 46,944 | 0 | 0 | 0 | 46,944 |
| 02. Benefits | 37,323 | 0 | 0 | 0 | 37,323 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 105,077 | 0 | 0 | 0 | 105,077 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 2,000 | 0 | 0 | 0 | 2,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 450,000 | 0 | 0 | 450,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$191,344 | \$450,000 | \$0 | \$0 | \$641,344 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 191,344 | 450,000 | 0 | 0 | 641,344 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$191,344 | \$450,000 | \$0 | \$0 | \$641,344 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 59,207 | 32,853 | 26,354 | | |
| Total | 59,207 | 32,853 | 26,354 | | |



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065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.2663.03 2050 PATHWAYS

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

SCAG will initiate an exploratory scenario planning process that will consider pressing issues and possible challenges Southern California residents may face through 2050. This exploration will be expansive and consider challenges that traditionally have been outside the development of the regional transportation plan and sustainable communities strategy (RTP/SCS). This will be a comprehensive initiative that not only considers potential disruptions to anticipated regional land use and development patterns, but also evaluates transportation, housing, economic development, resilience and the effects of emerging technologies.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Establish working group or coordinate with Sustainable Communities Working Group | 07/01/2019 | 06/30/2020 | 07/15/2019 | 06/30/2020 | Staff | 50 |
| 2 | Develop Scope of Work | 07/01/2019 | 06/30/2020 | 07/15/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Draft SOW and draft report outlining exploratory scenario approach. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

EV outreach study design completed

Issues:

Resolution:

065.2663.03 2050 PATHWAYS

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 27,087 | 0 | 0 | 0 | 27,087 |
| 02. Benefits | 21,536 | 0 | 0 | 0 | 21,536 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 60,631 | 0 | 0 | 0 | 60,631 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,500 | 0 | 0 | 0 | 1,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 14,350 | 0 | 0 | 0 | 14,350 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$125,104 | \$0 | \$0 | \$0 | \$125,104 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.2663.03 2050 PATHWAYS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 110,754 | 0 | 0 | 0 | 110,754 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 14,350 | 0 | 0 | 0 | 14,350 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$125,104 | \$0 | \$0 | \$0 | \$125,104 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|------------|------------|------------|
| Staff | 19,689 | 19,024 | 665 | | |
| Total | 19,689 | 19,024 | 665 | | |

065.2663.03 2050 PATHWAYS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Work with agencies and member cities | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Coordination with stakeholders | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Identify opportunities per Connect SoCal and Regional Climate Adaptation Framework. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Status report on development & implementation of adaptation framework | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Adaptation language for ConnectSoCal developed; 2 Working Group mtgs held

Issues:

Resolution:

065.4092.01 ADAPTATION ANALYSIS

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 16,386 | 0 | 0 | 0 | 16,386 |
| 02. Benefits | 13,028 | 0 | 0 | 0 | 13,028 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 36,678 | 0 | 0 | 0 | 36,678 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 3,500 | 0 | 0 | 0 | 3,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 75,901 | 0 | 75,901 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 9,017 | 0 | 0 | 0 | 9,017 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$78,609 | \$0 | \$75,901 | \$0 | \$154,510 |
| Toll Credits/Not an Expenditure | 0 | 0 | 8,706 | 0 | 8,706 |

065.4092.01 ADAPTATION ANALYSIS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 69,592 | 0 | 0 | 0 | 69,592 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 75,901 | 75,901 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 9,017 | 0 | 0 | 0 | 9,017 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$78,609 | \$0 | \$0 | \$75,901 | \$154,510 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 8,706 | 8,706 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|--------------|------------|------------|
| Staff | 46,995 | 39,864 | 7,131 | | |
| Total | 46,995 | 39,864 | 7,131 | | |

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Engage stakeholders to ensure competitiveness of projects | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Support GGRF applications from member cities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Develop support letter and other materials where appropriate | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 70 |
| 4 | Participate in proposal review in collaboration with state agencies. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Support letters for member cities submitting GGRF grant/loan applications | 06/30/2020 | |
| 2 | Records of interactions with applicants | 06/30/2020 | |
| 3 | Summary of known applications from member cities that applied for GGRF monies and their status. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Communicated with potential applicants to AHSC program to identify project components that support implementation of region's 2016 SCS. Coordinated with Strategic Growth Council staff on role of MPO in reviewing



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065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

applications. Communicated with potential applicants on protocol for providing confirmation of project SCS implementation. Continued Go Human as an approved off-the-shelf program for applicants to utilize in AHSC applications.

Issues:

Resolution:

Comment:

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 16,300 | 0 | 0 | 0 | 16,300 |
| 02. Benefits | 12,959 | 0 | 0 | 0 | 12,959 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 36,484 | 0 | 0 | 0 | 36,484 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,000 | 0 | 0 | 0 | 1,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 8,648 | 0 | 0 | 0 | 8,648 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$75,391 | \$0 | \$0 | \$0 | \$75,391 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 66,743 | 0 | 0 | 0 | 66,743 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 8,648 | 0 | 0 | 0 | 8,648 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$75,391 | \$0 | \$0 | \$0 | \$75,391 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 33,677 | 11,916 | 21,761 | | |
| Total | 33,677 | 11,916 | 21,761 | | |



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065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Determine transportation technology penetration in the region and/or technology, i.e. ridesharing, carsharing modeling assumptions and methodology

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Coordinate with other MPO program managers on policy development | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 25 |
| 2 | Research and Develop modeling assumptions and methodology | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff/Consultant | 50 |
| 3 | Coordinate with other MPOs on comparable assumptions and methodologies | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2019 | Staff/Consultant | 35 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Status report on methodology development and deployment | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 38 **STATUS:** IN PROGRESS

Accomplishments:

SCAG continues to monitor research in Mobility Innovations/Emerging Technology to determine how these technologies impact SCAG's planning and modeling activities. SCAG continues to participate in the 4 MPO Future Mobility Research Program with SANDAG, Bay Area MTC/ABAG, and SACOG. SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. That project is now featured in its own OWP task. As part of this task SCAG completed the draft Emerging Technologies report for inclusion in Connect SoCal (the 2020 RTP/SCS).

SCAG continues to monitor comments on the Draft Connect SoCal Emerging Technology reports. Staff participated in the LA CoMotion event representing SCAG's interests in mobility innovations such as Automated Vehicles and Shared Mobility.

Issues:

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 16,729 | 0 | 0 | 0 | 16,729 |
| 02. Benefits | 13,301 | 0 | 0 | 0 | 13,301 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 37,445 | 0 | 0 | 0 | 37,445 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,500 | 0 | 0 | 0 | 1,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 25,000 | 0 | 0 | 25,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$68,975 | \$25,000 | \$0 | \$0 | \$93,975 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|-----------------|-----------------|---------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 68,975 | 25,000 | 0 | 0 | 93,975 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$68,975 | \$25,000 | \$0 | \$0 | \$93,975 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 12,346 | 8,432 | 3,914 | | |
| Total | 12,346 | 8,432 | 3,914 | | |

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Manage project, procure consultant(s) and review invoices | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Set up project kick-off meeting & stakeholder outreach | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 75 |
| 3 | Conduct survey design, sampling plan, regional and statewide outreach | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 100 |
| 4 | Perform survey processing, analysis and develop planning strategies | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--------------------------------|--------------------|-----------------------|
| 1 | Survey Design & Sampling Plan | 06/30/2019 | |
| 2 | Survey Results & Final Reports | 12/31/2019 | |

PROGRESS

PERCENTAGE COMPLETED: 59 STATUS: IN PROGRESS

Accomplishments:

SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. SCAG worked with the other grant partners to continue to manage the general project tasks. In Q1, SCAG worked with the consultant to prepare the survey instrument and prepare it for distribution in the SCAG region, which is scheduled to take place in Q2. The survey instrument was deployed using an app

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

based system called RMoves. The survey was successfully deployed and SCAG stakeholders including LA Metro and OCTA were briefed on the response rates.

Issues:

Resolution:

Comment:



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065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 6,014 | 0 | 0 | 0 | 6,014 |
| 02. Benefits | 4,781 | 0 | 0 | 0 | 4,781 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 13,460 | 0 | 0 | 0 | 13,460 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$24,255 | \$0 | \$0 | \$0 | \$24,255 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------|-----------------|---------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 24,255 | 0 | 0 | 0 | 24,255 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$24,255 | \$0 | \$0 | \$0 | \$24,255 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 13,073 | 7,012 | 6,061 | | |
| Total | 13,073 | 7,012 | 6,061 | | |



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065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Establish working group. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 2 | Draft Scope of Work. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |
| 3 | Procure consultant. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 4 | Award contract and begin regional resilience analysis. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Regional resilience analysis status report. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 4 **STATUS:** IN PROGRESS

Accomplishments:

Included basis, need and broad approach for Regional Resiliency Analysis in Chapter 6 of draft Connect SoCal.

Issues:

Since this is an ongoing, multiyear project with non non-labor funds approved yet, steps 1, 3 and 4 will not occur in FY20.

Resolution:

Steps 1, 3 and 4 need to be deferred to future year.

065.4858.01 REGIONAL RESILIENCY ANALYSIS

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 21,801 | 0 | 0 | 0 | 21,801 |
| 02. Benefits | 17,333 | 0 | 0 | 0 | 17,333 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 48,797 | 0 | 0 | 0 | 48,797 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 250,000 | 0 | 250,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 11,393 | 0 | 0 | 0 | 11,393 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$99,324 | \$0 | \$250,000 | \$0 | \$349,324 |
| Toll Credits/Not an Expenditure | 0 | 0 | 28,675 | 0 | 28,675 |

065.4858.01 REGIONAL RESILIENCY ANALYSIS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 87,931 | 0 | 0 | 0 | 87,931 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 250,000 | 250,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 11,393 | 0 | 0 | 0 | 11,393 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$99,324 | \$0 | \$0 | \$250,000 | \$349,324 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 28,675 | 28,675 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 5,806 | | 5,806 | | |
| Total | 5,806 | | 5,806 | | |



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065.4858.01 REGIONAL RESILIENCY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HSI-HWA HU

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; Activity-Based Model; sub-regional models; goods movement and warehousing models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models; Scenario Planning Model; and growth forecasting models.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 70 |
| 3 | Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 65 |
| 4 | Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 60 |

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Updated model software | 06/30/2020 | |
| 2 | All data, technical memo, and final report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

Accomplishments of this quarter include:

- Enhanced work location model
- Enhanced model choice model (add local bus skim core)
- Enhanced transit boarding validation
- Updated highway skim macro
- Updated CTRAMP to use PM skim
- Updated HOV parallel link flagging macro
- Continued the enhancement of model summary reporting macros
- Updated model software
- Added external trip sensitivity to high speed rail
- Conduced Air Quality model run for SAFE Rule impact analysis
- Jointed a project and provided test input data for a safety model development

Issues:

Resolution:

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 191,509 | 0 | 0 | 0 | 191,509 |
| 02. Benefits | 152,259 | 0 | 0 | 0 | 152,259 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 428,669 | 0 | 0 | 0 | 428,669 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 20,000 | 0 | 0 | 0 | 20,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 300,000 | 0 | 300,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 102,669 | 0 | 0 | 0 | 102,669 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$895,106 | \$0 | \$300,000 | \$0 | \$1,195,106 |
| Toll Credits/Not an Expenditure | 0 | 0 | 34,410 | 0 | 34,410 |

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 489,399 | 0 | 0 | 0 | 489,399 |
| 02. FHWA PL C/O | 303,038 | 0 | 0 | 0 | 303,038 |
| 03. FTA 5303 | 0 | 0 | 0 | 300,000 | 300,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 102,669 | 0 | 0 | 0 | 102,669 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$895,106 | \$0 | \$0 | \$300,000 | \$1,195,106 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 34,410 | 34,410 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 472,378 | 235,777 | 236,601 | | |
| Total | 472,378 | 235,777 | 236,601 | | |



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070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HSI-HWA HU

The objective of this project is to continue the update and enhancement of SCAG activity-based model. The model structure, parameters, and software scripts will be further reviewed and analyzed. Model components on planning policy analysis will be continued to analyze and update.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Conduct literature review to new methodologies of activity-based model. Prepare a SCAG ABM model enhancement plan; identify and prioritize which sub-models to be enhanced. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 2 | Process and analyze travel data; conduct model estimation and validation | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 70 |
| 3 | Update model software; revise model parameters and variable coefficients | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 70 |
| 4 | Update Activity-based Model user's guide | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 40 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | SCAG ABM model data analysis | 06/30/2020 | |
| 2 | SCAG Activity-based Model User's Guide | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 59 **STATUS:** IN PROGRESS

Accomplishments:

Accomplishments of this quarter include:

- Analyzed mode share for managed lanes based on input from Caltrans District 7
- Refined the analysis for cordon pricing (including model runs)
- Analyzed and estimated external vehicle trip reduction for High Speed Rail
- Conducted about 100 model runs for model enhancement and refinement; summarize and analyze model output.
- Prepared model sensitivity test

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 91,679 | 0 | 0 | 0 | 91,679 |
| 02. Benefits | 72,889 | 0 | 0 | 0 | 72,889 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 205,211 | 0 | 0 | 0 | 205,211 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 47,909 | 0 | 0 | 0 | 47,909 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$417,688 | \$0 | \$0 | \$0 | \$417,688 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 369,779 | 0 | 0 | 0 | 369,779 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 47,909 | 0 | 0 | 0 | 47,909 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$417,688 | \$0 | \$0 | \$0 | \$417,688 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 116,288 | 26,452 | 89,836 | | |
| Total | 116,288 | 26,452 | 89,836 | | |



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070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Provide technical support; model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 40 |
| 3 | Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Subregional model coordination and technical support | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 46 **STATUS:** IN PROGRESS

Accomplishments:

Provided advise to VCTC model update.
Supplied model data to WRCOG on RIVCOM development.

Issues:

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 41,522 | 0 | 0 | 0 | 41,522 |
| 02. Benefits | 33,012 | 0 | 0 | 0 | 33,012 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 92,942 | 0 | 0 | 0 | 92,942 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 21,699 | 0 | 0 | 0 | 21,699 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$189,175 | \$0 | \$0 | \$0 | \$189,175 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|---------------|------------------|
| 01. FHWA PL | 167,476 | 0 | 0 | 0 | 167,476 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 21,699 | 0 | 0 | 0 | 21,699 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$189,175 | \$0 | \$0 | \$0 | \$189,175 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 29,016 | 14,605 | 14,411 | | |
| Total | 29,016 | 14,605 | 14,411 | | |



OWP Quarterly Progress Report

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070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 3 | Participate in technical committees, conferences, and other technical forums. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 20 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Bi-monthly Modeling Task Force Meeting presentation materials | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 42 **STATUS:** IN PROGRESS

Accomplishments:

- Continued coordinate with CARB in technical methodology to quantify on- and off-model GHG emission for SB375 purpose and responded to their comments.
- Continued coordinated with CARB for regional emission analysis framework and emission budgets for 2020 RTP/SCS.
- Continued coordinate with CARB for potential implication and solution from SAFE vehicle rule on future regional emission analysis for 2020 RTP/SCS.
- Coordinated with SCAQMD on contingency Measure plan for the 1997 Ozone Standard.
- Participated in SCAQMD AQMP Advisory group.

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

Issues:

Resolution:

--

Comment:

November Modeling Task Force Meeting was canceled due to Thanksgiving Holiday

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 70,756 | 0 | 0 | 0 | 70,756 |
| 02. Benefits | 56,255 | 0 | 0 | 0 | 56,255 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 158,378 | 0 | 0 | 0 | 158,378 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 16,000 | 0 | 0 | 0 | 16,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 39,049 | 0 | 0 | 0 | 39,049 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$340,438 | \$0 | \$0 | \$0 | \$340,438 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 301,389 | 0 | 0 | 0 | 301,389 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 39,049 | 0 | 0 | 0 | 39,049 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$340,438 | \$0 | \$0 | \$0 | \$340,438 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 46,433 | 13,532 | 32,901 | | |
| Total | 46,433 | 13,532 | 32,901 | | |



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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Track and monitor model and data requests. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---------------------------------------|--------------------|-----------------------|
| 1 | Various modeling data to stakeholders | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Provided SCAG model data, technical support, and SCAG models for 50 requests

Issues:

Resolution:

Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 131,260 | 0 | 0 | 0 | 131,260 |
| 02. Benefits | 104,358 | 0 | 0 | 0 | 104,358 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 293,808 | 0 | 0 | 0 | 293,808 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 68,593 | 0 | 0 | 0 | 68,593 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$598,019 | \$0 | \$0 | \$0 | \$598,019 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 529,426 | 0 | 0 | 0 | 529,426 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 68,593 | 0 | 0 | 0 | 68,593 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$598,019 | \$0 | \$0 | \$0 | \$598,019 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 224,877 | 119,397 | 105,480 | | |
| Total | 224,877 | 119,397 | 105,480 | | |



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070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Perform transportation model runs, evaluate model results, and produce summary reports | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |
| 4 | Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 55 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------------------|--------------------|-----------------------|
| 1 | Model results and summary reports. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 57 **STATUS:** IN PROGRESS

Accomplishments:

1. Participated monthly 2020 RTP/SCS Working Group Meeting and provided update on model operations.
2. Coordinated with other departments on 2020 RTP/SCS overall modeling schedule, update timeline and schedule for model output delivery.
3. Developed 27 scenario years of highway and transit networks for the draft 2020 RTP/SCS.
4. Prepared model run inputs and assumptions from different departments.

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

5. Conducted 53 model runs, processed output data and summary for the draft 2020 RTP/SCS.
6. Modified and updated methodology for off-model GHG reduction calculation, summarized findings and discussed with planning staff.
7. Analyzed and provided 2016 base year and all 2045 alternative scenarios model output to planning staff for 2020 RTP/SCS documentation write-up.
8. Analyzed and provided 2020, 2035 and 2045 both on and off-model GHG estimation results to planning staff.
9. Updated SB375 SCS technical report based on CARB comments and provided modeling related comments on the Draft SB 375 SCS Evaluation Guidelines.
10. Updated regional travel demand model and emission analysis sections in the Transportation Conformity Analysis Technical Report.
11. Conducted 77 emission model runs and analyzed output data for all 2020 RTP/SCS scenario years
12. Performed emission conformity analysis and provided final conformity output for 2020 RTP/SCS documentation write-up.
13. Analyzed and provided both transportation and emissions analysis output for PEIR base year, all 2045 RTP/SCS alternatives and PEIR alternative scenarios.
14. Analyzed and Provided average daily VMT for selected transportation segments from 2016 base year and all 2045 alternative scenarios for PEIR Health Risk Assessment.
15. Tested and analyzed impact of SAFE vehicle rule off-model adjustment factors on criteria pollutants in SCAG region.
16. Developed methodology and updated User Interface to apply SAFE vehicle rule adjustment factors to EMFAC emission model outputs.

Issues:

Resolution:

Comment:

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 268,427 | 0 | 0 | 0 | 268,427 |
| 02. Benefits | 213,412 | 0 | 0 | 0 | 213,412 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 600,840 | 0 | 0 | 0 | 600,840 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 140,273 | 0 | 0 | 0 | 140,273 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,222,952 | \$0 | \$0 | \$0 | \$1,222,952 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|--------------------|------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 582,679 | 0 | 0 | 0 | 582,679 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 500,000 | 0 | 0 | 0 | 500,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 140,273 | 0 | 0 | 0 | 140,273 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,222,952 | \$0 | \$0 | \$0 | \$1,222,952 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 772,697 | 460,012 | 312,685 | | |
| Total | 772,697 | 460,012 | 312,685 | | |



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CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 6 | Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 7 | Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 8 | Perform transportation model runs, evaluate model results, and produce summary reports. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |
| 9 | Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 45 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-----------------------------------|--------------------|-----------------------|
| 1 | Model results and summary reports | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 48 **STATUS:** IN PROGRESS

Accomplishments:

- Continued the development of base year and future years network.
- Continued coordinate with planning staff in the future projects list, overall modeling schedule, update timeline and schedule for model output delivery.
- Continued review potential conformity impact on the FTIP due to a new air quality model and new/update emission budgets.
- Updated both highway and transit networks, conducted model runs, analyzed, summarize and delivered both

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

model output and emission output for 2020 STIP.

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 42,976 | 0 | 0 | 0 | 42,976 |
| 02. Benefits | 34,168 | 0 | 0 | 0 | 34,168 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 96,196 | 0 | 0 | 0 | 96,196 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 22,459 | 0 | 0 | 0 | 22,459 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$195,799 | \$0 | \$0 | \$0 | \$195,799 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|---------------|------------------|
| 01. FHWA PL | 173,340 | 0 | 0 | 0 | 173,340 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 22,459 | 0 | 0 | 0 | 22,459 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$195,799 | \$0 | \$0 | \$0 | \$195,799 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 73,006 | 3,620 | 69,386 | | |
| Total | 73,006 | 3,620 | 69,386 | | |

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: HSI-HWA HU

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Coordinate with project managers to identify study purpose, assumptions, data, and input | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Prepare model inputs; conduct model runs; and review and analyze model output | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 65 |
| 3 | Conduct research and data analysis; estimate the impact to planning initiatives and scenarios | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Provide technical recommendations regarding the study approach and/or findings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Modeling and other planning analyses for internal and external applications. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 56 **STATUS:** IN PROGRESS

Accomplishments:

Accomplishments of this quarter include:

- Updated off-model calculation based on comments from ARB, including
 - 1) Micromobility and bike share
 - 2) EV Charging stations
 - 3) EV Incentive
 - 4) TNCs
 - 5) Car Share
 - 6) Co-working

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

- Analyzed commuting effect of jobs/workers balance by SCAG's Regional Statistical Areas (RSAs)
- Developed a methodology to estimate double counting among off-model strategies
- Collaborated with Oak Ridge Lab on a research project funded by US DOE, regarding high-performance computing to address efficient mobility systems.

Issues:

Resolution:

Comment:

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 73,870 | 0 | 0 | 0 | 73,870 |
| 02. Benefits | 58,731 | 0 | 0 | 0 | 58,731 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 165,349 | 0 | 0 | 0 | 165,349 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 38,603 | 0 | 0 | 0 | 38,603 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$336,553 | \$0 | \$0 | \$0 | \$336,553 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 297,950 | 0 | 0 | 0 | 297,950 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 38,603 | 0 | 0 | 0 | 38,603 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$336,553 | \$0 | \$0 | \$0 | \$336,553 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 48,544 | 27,969 | 20,575 | | |
| Total | 48,544 | 27,969 | 20,575 | | |

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff, especially in the development and analysis of Connect SoCal, SCAG's 2020 Regional Transportation Plan and Sustainable Communities Strategy. Also assess and update the existing SPM scenario system including its analysis modules to better support scenario development and analysis activities for Connect SoCal.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Enhance and update SCAG Scenario Planning Model | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 60 |
| 2 | Provide support services in the application of the Scenario Planning Model | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Setup and maintain Scenario Planning Model for local and regional application | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | SCAG Scenario Planning Model with enhancement | 06/30/2020 | |
| 2 | Technical support in the development and analysis of Connect SoCal | 06/30/2020 | |
| 3 | Scenario Planning Model system maintenance and monitoring | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 57 **STATUS:** IN PROGRESS

Accomplishments:

- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system
- Staff refined unconstrained scenario for Connect SoCal Plan Environmental Impact Report (PEIR) and performed SPM runs, analyzing their performances on transportation, land consumption, energy and water use, land conservation, and public health
- Staff assisted in the review of draft enhanced Connect SoCal socioeconomic data and provided technical support. Also performed a system-wide data update to the latest for SPM Data Management system

070.2665.01 SCENARIO PLANNING AND MODELING

- CPHAM enhancement project (18-027A) consultant completed a case study and a fact sheet to guide local users

Issues:

Resolution:

Comment:

070.2665.01 SCENARIO PLANNING AND MODELING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 193,124 | 0 | 0 | 0 | 193,124 |
| 02. Benefits | 153,543 | 0 | 0 | 0 | 153,543 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 432,284 | 0 | 0 | 0 | 432,284 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 4,000 | 0 | 0 | 0 | 4,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 225,000 | 0 | 225,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 101,440 | 0 | 0 | 0 | 101,440 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$884,391 | \$0 | \$225,000 | \$0 | \$1,109,391 |
| Toll Credits/Not an Expenditure | 0 | 0 | 25,808 | 0 | 25,808 |

070.2665.01 SCENARIO PLANNING AND MODELING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 482,951 | 0 | 0 | 0 | 482,951 |
| 02. FHWA PL C/O | 300,000 | 0 | 0 | 0 | 300,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 225,000 | 225,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 101,440 | 0 | 0 | 0 | 101,440 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$884,391 | \$0 | \$0 | \$225,000 | \$1,109,391 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 25,808 | 25,808 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|----------------|----------------|------------|------------|
| Staff | 369,091 | 192,244 | 176,847 | | |
| Consultant TC | 49,822 | | 49,822 | | |
| Total | 418,913 | 192,244 | 226,669 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

070.2665.01 SCENARIO PLANNING AND MODELING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: URBAN DESIGN 4 HEALTH, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 03/20/2019 | End Date: | 01/31/2020 | Number: | 18-027-C01 |
| Total Award: | 176,254 | FY Value: | 83,025 | PY Expends: | 70,898 |

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Collaborating with the local jurisdictions and peer agencies to finalize the growth forecast at County/city/small area levels for the 2020 RTP/SCS | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 65 |
| 2 | Develop county/small area levels demographic and employment growth data for transportation model run | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 75 |
| 3 | conduct socioeconomic analysis and develop data to support RTP/SCS programs and member agencies' planning activities | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 35 |
| 4 | Conduct analytical researches to improve demographic and employment estimation and projection methods | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | population, households, and employment growth at county/city/TAZ levels | 06/30/2020 | |
| 2 | Tier2 level data sets with detailed variables such as population by age, household by types, employment by sectors for transportation model run | 06/30/2020 | |
| 3 | growth forecasts reflecting scenarios | 06/30/2020 | |

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS

Accomplishments:

Completed the draft county/jurisdiction/TAZ level growth forecast for the Local Input scenario; developing the Plan scenario all variables necessary for transportation models to run.

Issues:

Resolution:

Comment:

Based on the county/jurisdictional level forecast for Population, Household, and Employment, accomplished from the last quarter, staff further developed the draft socioeconomic variables at TAZ level including household types, incomes, Employment sectors necessary for the transportation models to perform.

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|--------------------|------------|---------------|-----------------|--------------------|
| 01. Salary | 292,184 | 0 | 0 | 0 | 292,184 |
| 02. Benefits | 232,300 | 0 | 0 | 0 | 232,300 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 654,018 | 0 | 0 | 0 | 654,018 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 8,000 | 0 | 0 | 0 | 8,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 153,724 | 0 | 0 | 0 | 153,724 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,340,226 | \$0 | \$0 | \$0 | \$1,340,226 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|--------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 586,502 | 0 | 0 | 0 | 586,502 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 600,000 | 0 | 0 | 0 | 600,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 153,724 | 0 | 0 | 0 | 153,724 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,340,226 | \$0 | \$0 | \$0 | \$1,340,226 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 880,216 | 480,809 | 399,407 | | |
| Total | 880,216 | 480,809 | 399,407 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

070.4851.01 CLOUD INFRASTRUCTURE

OBJECTIVE: PROJECT MANAGER: EMMANUEL FIGUEROA

Plan and manage SCAG's cloud based infrastructure to support development of the 2020 RTP/SCS. This cloud based approach will allow SCAG's modeling team to run data models more efficiently and with scalability to support large modeling runs of the ABM.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Design and implement cloud based compute infrastructure to support modeling (ABM) for RTP/SS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Consultant | 100 |
| 2 | Test configuration and modeling runs for time and outcome. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 100 |
| 3 | Monitor and maintain modeling cloud infrastructure. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---------------------------------------|--------------------|-----------------------|
| 1 | Data collection on run time outcomes. | 06/30/2020 | |
| 2 | Successful ABM runs for 2020 RTP/SCS. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 70 **STATUS:** IN PROGRESS

Accomplishments:

Have successfully utilized cloud resources to conduct modeling runs, supporting the compute needs during the 2020 ConnectSocial and SCAG's move to ABM.

Issues:

Resolution:

070.4851.01 CLOUD INFRASTRUCTURE

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 22,260 | 0 | 0 | 0 | 22,260 |
| 02. Benefits | 17,698 | 0 | 0 | 0 | 17,698 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 49,826 | 0 | 0 | 0 | 49,826 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 489,330 | 0 | 0 | 489,330 |
| 09. Consultant TC | 0 | 0 | 97,200 | 0 | 97,200 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 11,633 | 0 | 0 | 0 | 11,633 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$101,417 | \$489,330 | \$97,200 | \$0 | \$687,947 |
| Toll Credits/Not an Expenditure | 0 | 0 | 11,149 | 0 | 11,149 |

070.4851.01 CLOUD INFRASTRUCTURE

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------------|-----------------|-----------------|------------------|
| 01. FHWA PL | 89,784 | 0 | 0 | 0 | 89,784 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 433,203 | 0 | 97,200 | 530,403 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 56,127 | 0 | 0 | 56,127 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 11,633 | 0 | 0 | 0 | 11,633 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$101,417 | \$489,330 | \$0 | \$97,200 | \$687,947 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 11,149 | 11,149 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|--------------|----------------|------------|------------|
| Consultant TC | 15,574 | 5,938 | 9,636 | | |
| Staff | 121,689 | | 121,689 | | |
| Total | 137,263 | 5,938 | 131,325 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

070.4851.01 CLOUD INFRASTRUCTURE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALLIED DIGITAL SERVICES, LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 03/22/2012 | End Date: | 06/30/2020 | Number: | 12-019-C1 |
| Total Award: | 3,368,284 | FY Value: | 97,200 | PY Expends: | 13,894 |

STATUS: CONTRACT EXECUTED VENDOR: DLT SOLUTIONS LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 01/28/2019 | End Date: | 01/31/2021 | Number: | 19-036-C01 |
| Total Award: | 972,552 | FY Value: | 240,000 | PY Expends: | 215,251 |

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------------|----------------------|
| 1 | Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, and economic indicators. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Collection and analysis of data and information to assess progress toward regional plan goals, including the maintenance and enhancement of the 'REVISION' regional performance monitoring tool. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Coordinate annual regional HPMS data collection and outreach efforts with Caltrans. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Non-Profits/IHL | 50 |
| 4 | Review and analyze vehicle occupancy data and submit required Annual Vehicle Occupancy (AVO) reports for two Orange County toll facilities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

080.0153.04 REGIONAL ASSESSMENT

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Summary of enhancements developed in support of the 'REVISION' regional performance monitoring tool. | 06/30/2020 | |
| 2 | Reports related to the annual regional HPMS data collection and outreach efforts. | 06/30/2020 | |
| 3 | Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continued compilation and analysis of data resources in support of regional assessment activities including coordination with local jurisdictions on the monitoring of local performance in regard to the 2016 RTP/SCS. Began coordination with Caltrans on the 2020 HPMS data collection cycle. On-going management of the REVISION regional planning tool. Continued on-going management of the annual Average Vehicle Occupancy (AVO) program for two Orange County toll facilities.

Issues:

Resolution:

Comment:

080.0153.04 REGIONAL ASSESSMENT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 96,557 | 0 | 0 | 0 | 96,557 |
| 02. Benefits | 76,767 | 0 | 0 | 0 | 76,767 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 216,130 | 0 | 0 | 0 | 216,130 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 10,000 | 0 | 0 | 0 | 10,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 110,000 | 110,000 |
| 11. In-Kind Commits | 51,754 | 0 | 0 | 0 | 51,754 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$451,208 | \$0 | \$0 | \$110,000 | \$561,208 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

080.0153.04 REGIONAL ASSESSMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 399,454 | 0 | 0 | 0 | 399,454 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 97,383 | 0 | 97,383 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 12,617 | 0 | 12,617 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 51,754 | 0 | 0 | 0 | 51,754 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$451,208 | \$0 | \$110,000 | \$0 | \$561,208 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 143,956 | 72,630 | 71,326 | | |
| Total | 143,956 | 72,630 | 71,326 | | |

080.0153.04 REGIONAL ASSESSMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

080.4854.01 RTP/SCS PERFORMANCE MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Compile and analyze regional data in support of comprehensive regional performance monitoring system to monitor implementation of the 2020 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Maintain data collection and analysis in support of MAP-21 travel time reliability, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Manage SCAG's 2016 RTP/SCS on-going regional performance monitoring, data collection, and reporting program, including monitoring enhancements provided through SB 150. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Development of draft 2020 RTP/SCS chapter and technical report related to regional performance measures and performance monitoring, including federal MAP-21 performance management and reporting requirements. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Reports related to on-going 2016 RTP/SCS performance monitoring. | 06/30/2020 | |
| 2 | Summary of activities related to MAP-21 performance management data collection, analysis, and reporting activities for travel time, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures. | 06/30/2020 | |
| 3 | Draft and Final 2020 RTP/SCS 'Performance Measures' chapter. | 06/30/2020 | |
| 4 | Draft and Final 2020 RTP/SCS 'Performance Measures' technical report. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continued management of SCAG's MAP-21 performance monitoring, data collection, and reporting program. Coordination with Caltrans and local stakeholders on statewide and regional MAP-21 performance monitoring targets. Managed on-going regional performance monitoring program in support of implementation of the 2016 RTP/SCS. Produced draft performance monitoring chapter and technical report for the 2020 RTP/SCS (Connect SoCal), including results of performance analysis. Developed MAP-21 System Performance Report included in the draft 2020 RTP/SCS Performance Measures Technical Report.

Issues:

Resolution:

Comment:

080.4854.01 RTP/SCS PERFORMANCE MONITORING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 79,367 | 0 | 0 | 0 | 79,367 |
| 02. Benefits | 63,100 | 0 | 0 | 0 | 63,100 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 177,652 | 0 | 0 | 0 | 177,652 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 6,000 | 0 | 0 | 0 | 6,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 42,253 | 0 | 0 | 0 | 42,253 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$368,372 | \$0 | \$0 | \$0 | \$368,372 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

080.4854.01 RTP/SCS PERFORMANCE MONITORING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 326,119 | 0 | 0 | 0 | 326,119 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 42,253 | 0 | 0 | 0 | 42,253 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$368,372 | \$0 | \$0 | \$0 | \$368,372 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 104,339 | 47,794 | 56,545 | | |
| Total | 104,339 | 47,794 | 56,545 | | |

080.4854.01 RTP/SCS PERFORMANCE MONITORING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 20 |
| 2 | Write, edit, design and disseminate periodic newsletters. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Write, edit, design and disseminate event and other agency outreach/promotional materials. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Enhance and maintain website content. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Videos of meetings and videos promoting agency programs, plans, policies and services. | 06/30/2020 | |
| 2 | Website promoting and describing all SCAG programs, plans, services and initiatives. | 06/30/2020 | |
| 3 | Electronic newsletters. | 06/30/2020 | |
| 4 | Factsheets, new member orientation materials, brochures, advertisements and event handouts. | 06/30/2020 | |

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Step 1: SCAG has recorded, streamed and provided archive videos of its monthly Regional Council meetings and special Joint Meetings of the Regional Council and Policy Committees, and completed video promoting release of Draft Connect SoCal plan; Step 2: Produced and distributed the daily Morning Clips, weekly SCAG Update, monthly Spotlight e-newsletters and Go Human Campaign e-newsletter; Step 3: Developed fact sheets, plan summaries and flyers for release of Draft Connect SoCal plan and event materials for SCAG's Economic Summit; Step 4: Updated website content for Connect SoCal, Go Human Campaign, FTIP and SCAG's main website.

Issues:

Resolution:

Comment:

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 496,718 | 0 | 0 | 0 | 496,718 |
| 02. Benefits | 394,914 | 0 | 0 | 0 | 394,914 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 1,111,843 | 0 | 0 | 0 | 1,111,843 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 100,000 | 0 | 0 | 0 | 100,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 466,000 | 0 | 466,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 272,528 | 0 | 0 | 0 | 272,528 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,376,003 | \$0 | \$466,000 | \$0 | \$2,842,003 |
| Toll Credits/Not an Expenditure | 0 | 0 | 53,451 | 0 | 53,451 |

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|--------------------|------------|-----------------|------------------|--------------------|
| 01. FHWA PL | 1,003,475 | 0 | 0 | 0 | 1,003,475 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 466,000 | 466,000 |
| 04. FTA 5303 C/O | 1,100,000 | 0 | 0 | 0 | 1,100,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 272,528 | 0 | 0 | 0 | 272,528 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,376,003 | \$0 | \$0 | \$466,000 | \$2,842,003 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 53,451 | 53,451 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|------------------|----------------|----------------|------------|------------|
| Staff | 1,041,514 | 521,993 | 519,521 | | |
| Consultant TC | 650 | | 650 | | |
| Total | 1,042,164 | 521,993 | 520,171 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ROBERT WALL CONSULTING LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 11/03/2016 | End Date: | 06/30/2020 | Number: | 17-012-C1 |
| Total Award: | 563,925 | FY Value: | 172,975 | PY Expends: | 94,282 |

STATUS: CONTRACT EXECUTED **VENDOR:** MELTWATER NEWS US INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 09/21/2016 | End Date: | 02/01/2020 | Number: | 17-004-C1 |
| Total Award: | 74,567 | FY Value: | 10,956 | PY Expends: | 0 |

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: JEFF LIU

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Media log, op-ed pieces, news releases and media advisories intended for print and electronic media. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Developed and distributed targeted press releases for the adoption of the Go Human's \$1,000,000 grant from the California Office of Traffic Safety, the Southern California Economic Summit, the release of the Draft Connect SoCal plan and other press releases related to the public comment period for Connect SoCal. Maintained and updated media plans for Connect SoCal.

Issues:

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 169,591 | 0 | 0 | 0 | 169,591 |
| 02. Benefits | 134,833 | 0 | 0 | 0 | 134,833 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 379,607 | 0 | 0 | 0 | 379,607 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 5,000 | 0 | 0 | 0 | 5,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 165,000 | 0 | 165,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 89,272 | 0 | 0 | 0 | 89,272 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$778,303 | \$0 | \$165,000 | \$0 | \$943,303 |
| Toll Credits/Not an Expenditure | 0 | 0 | 18,926 | 0 | 18,926 |

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 389,031 | 0 | 0 | 0 | 389,031 |
| 02. FHWA PL C/O | 300,000 | 0 | 0 | 0 | 300,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 165,000 | 165,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 89,272 | 0 | 0 | 0 | 89,272 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$778,303 | \$0 | \$0 | \$165,000 | \$943,303 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 18,926 | 18,926 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|---------------|---------------|---------------|------------|------------|
| Staff | 62,027 | 35,921 | 26,106 | | |
| Consultant TC | 12,162 | | 12,162 | | |
| Total | 74,189 | 35,921 | 38,268 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE 20-20 NETWORK LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/10/2018 | End Date: | 09/10/2021 | Number: | 18-017-C01 |
| Total Award: | 392,544 | FY Value: | 102,848 | PY Expends: | 60,651 |

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management and administration. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Assist with public outreach to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Assist with meeting and workshop coordination and other activities intended to provide outreach support for SCAG's planning activities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Meeting agendas and supporting documentation for SCAG facilitated activities. | 06/30/2020 | |
| 2 | Survey and final reports. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Managed digital advertising plan, prepared Public Participation technical report, and facilitated the coordination of outreach forums for elected officials for the Draft Release of the Connect SoCal plan (2020 RTP/SCS). Conducted virtual events to increase public engagement (tele townhalls and webinars).

Issues:

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 62,254 | 0 | 0 | 0 | 62,254 |
| 02. Benefits | 49,495 | 0 | 0 | 0 | 49,495 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 139,348 | 0 | 0 | 0 | 139,348 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 4,000 | 0 | 0 | 0 | 4,000 |
| 07. Other | 4,000 | 0 | 0 | 0 | 4,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 325,000 | 0 | 325,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 33,569 | 0 | 0 | 0 | 33,569 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$292,666 | \$0 | \$325,000 | \$0 | \$617,666 |
| Toll Credits/Not an Expenditure | 0 | 0 | 37,278 | 0 | 37,278 |

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 259,097 | 0 | 0 | 0 | 259,097 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 325,000 | 325,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 33,569 | 0 | 0 | 0 | 33,569 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$292,666 | \$0 | \$0 | \$325,000 | \$617,666 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 37,278 | 37,278 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|----------------|---------------|---------------|------------|------------|
| Staff | 72,926 | 25,092 | 47,834 | | |
| Consultant TC | 40,844 | | 40,844 | | |
| Total | 113,770 | 25,092 | 88,678 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: JKH CONSULTING

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/24/2019 | End Date: | 06/30/2020 | Number: | 19-043-C01 |
| Total Award: | 777,605 | FY Value: | 379,288 | PY Expends: | 352,631 |

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop a framework for administering the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Initiate year two of the program for interns. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Program Framework Guidelines and Implementation. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Six fall interns onboarded by end of October/early November and one additional intern will be onboarded in January. Implemented "Meet the Interns" presentation series for All Staff Meetings.

Issues:

Resolution:

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 402,000 | 0 | 0 | 0 | 402,000 |
| 04. Indirect Cost | 603,644 | 0 | 0 | 0 | 603,644 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 82,086 | 0 | 0 | 0 | 82,086 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,087,730 | \$0 | \$0 | \$0 | \$1,087,730 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|--------------------|------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 1,087,730 | 0 | 0 | 0 | 1,087,730 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,087,730 | \$0 | \$0 | \$0 | \$1,087,730 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|---------------|------------|------------|
| Staff | 181,860 | 119,807 | 62,053 | | |
| Total | 181,860 | 119,807 | 62,053 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Manage the regional Offices, including coordinating special events throughout the year. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Conduct on-going coordinating meetings with staff & consultants associated with major SCAG initiatives and other outreach efforts, such as the RTP/SCS, active transportation, economic strategy and sustainability programs. | 07/01/2019 | 06/30/2020 | 06/15/2019 | 06/30/2020 | Staff | 50 |
| 3 | Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council and Policy Committees. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Staff operated a Regional Office in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Staff facilitated meetings, presentations, workshops, public hearings and other events

095.1633.01 PUBLIC INVOLVEMENT

throughout the region regarding SCAG's Connect SoCal plan and other SCAG related policies and programs. Staff hosted and participated in events with partner agencies, business and community groups.

Issues:

Resolution:

Comment:

095.1633.01 PUBLIC INVOLVEMENT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 522,067 | 0 | 0 | 0 | 522,067 |
| 02. Benefits | 415,068 | 0 | 0 | 0 | 415,068 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 1,168,582 | 0 | 0 | 0 | 1,168,582 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 20,000 | 0 | 0 | 0 | 20,000 |
| 07. Other | 13,500 | 0 | 0 | 0 | 13,500 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 277,159 | 0 | 0 | 0 | 277,159 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,416,376 | \$0 | \$0 | \$0 | \$2,416,376 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

095.1633.01 PUBLIC INVOLVEMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|--------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 1,039,217 | 0 | 0 | 0 | 1,039,217 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 1,100,000 | 0 | 0 | 0 | 1,100,000 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 277,159 | 0 | 0 | 0 | 277,159 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$2,416,376 | \$0 | \$0 | \$0 | \$2,416,376 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------------|----------------|----------------|------------|------------|
| Staff | 1,148,978 | 580,231 | 568,747 | | |
| Total | 1,148,978 | 580,231 | 568,747 | | |

095.1633.01 PUBLIC INVOLVEMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Updated Regional ITS Architecture website and associated documents | 06/30/2020 | |
| 2 | Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Participated in OCTA Traffic Forum and Los Angeles Metro ConnectIT workshop. ITS records have been maintained on a continuous basis.

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 33,776 | 0 | 0 | 0 | 33,776 |
| 02. Benefits | 26,854 | 0 | 0 | 0 | 26,854 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 75,604 | 0 | 0 | 0 | 75,604 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 3,000 | 0 | 0 | 0 | 3,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 18,040 | 0 | 0 | 0 | 18,040 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$157,274 | \$0 | \$0 | \$0 | \$157,274 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 139,234 | 0 | 0 | 0 | 139,234 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 18,040 | 0 | 0 | 0 | 18,040 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$157,274 | \$0 | \$0 | \$0 | \$157,274 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 85,757 | 45,413 | 40,344 | | |
| Total | 85,757 | 45,413 | 40,344 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Finalize updated Regional ITS Architecture | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 95 |
| 2 | On-call consultant support for the Regional ITS Architecture | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 20 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Final updated Regional ITS Architecture | 06/30/2020 | |
| 2 | Training materials and webinar | 06/30/2018 | |

PROGRESS

PERCENTAGE COMPLETED: 80 **STATUS:** IN PROGRESS

Accomplishments:

Executed two of four workshops in the region, in Orange and Los Angeles Counties.

Issues:

Workshops are not complete because of scheduling issues.

Resolution:

Workshops have commenced and will be complete next quarter.

100.1630.03

REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

None

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 665 | 0 | 0 | 0 | 665 |
| 02. Benefits | 529 | 0 | 0 | 0 | 529 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 1,488 | 0 | 0 | 0 | 1,488 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 50,000 | 0 | 50,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 348 | 0 | 0 | 0 | 348 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$3,030 | \$0 | \$50,000 | \$0 | \$53,030 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,735 | 0 | 5,735 |

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|----------------|------------|-----------------|-----------------|-----------------|
| 01. FHWA PL | 2,682 | 0 | 0 | 0 | 2,682 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 50,000 | 50,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 348 | 0 | 0 | 0 | 348 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$3,030 | \$0 | \$0 | \$50,000 | \$53,030 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,735 | 5,735 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|---------------|---------------|------------|---------------|------------|------------|
| Staff | 2,404 | | 2,404 | | |
| Consultant TC | 15,865 | | 15,865 | | |
| Total | 18,269 | | 18,269 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KIMLEY-HORN AND ASSOCIATES

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 06/12/2017 | End Date: | 06/30/2020 | Number: | 17-036-C1 |
| Total Award: | 344,161 | FY Value: | 50,000 | PY Expends: | 238,614 |

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Update the county level Regional ITS Architecture for Imperial, Riverside/San Bernardino, and Ventura counties.

SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist commissions with updating the remaining county level architectures.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Solicit stakeholder participation and input on data and needs. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 2 | Collect data and update architecture inventory. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 3 | Prepare updated Regional ITS Architectures. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Updated Regional ITS Architectures for Imperial, Riverside / San Bernardino, and Ventura Counties. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Budgets and timelines needed to be produced and staff turnover required extra consideration.

Resolution:

Budgets and timelines are being updated including discussions with partner agencies in the Inland Empire.

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

Comment:

This task was removed in Amendment 2 and budget shifted to TDM Phase 2 010.1631.06. However, this task will be funded and resume activity in FY21.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 250,000 | 0 | 250,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$250,000 | \$0 | \$250,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 28,675 | 0 | 28,675 |

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 250,000 | 250,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$250,000 | \$250,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 28,675 | 28,675 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Develop and submit OWP Amendments as needed. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Develop and submit OWP Quarterly Progress Reports to Caltrans. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Attend Annual OWP Development and Coordination Meetings. | 11/01/2019 | 02/01/2020 | 01/02/2019 | 06/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | FY 2019-20 OWP Quarterly Progress Reports. | 06/30/2020 | |
| 2 | FY 2019-20 Amendments. | 06/30/2020 | |
| 3 | FY 2020-21 Draft OWP and Budget. | 06/30/2020 | |
| 4 | FY 2020-21 Final OWP and Budget. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 45 **STATUS:** IN PROGRESS

Accomplishments:

Prepared and submitted to Caltrans:

1. FY 2018-19 OWP 4th Quarter Progress Report with preliminary expenditures.
2. FY 2018-19 OWP 4th Quarter Progress Report with final expenditures.
3. FY 2019-20 OWP Amendment 1.
4. FY 2019-20 OWP Amendment 2.
5. FY 2019-20 OWP 1st Quarter Progress Report.

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 190,727 | 0 | 0 | 0 | 190,727 |
| 02. Benefits | 151,637 | 0 | 0 | 0 | 151,637 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 426,919 | 0 | 0 | 0 | 426,919 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 121,116 | 0 | 0 | 0 | 121,116 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 115,361 | 0 | 0 | 0 | 115,361 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,005,760 | \$0 | \$0 | \$0 | \$1,005,760 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|--------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 645,374 | 0 | 0 | 0 | 645,374 |
| 02. FHWA PL C/O | 245,025 | 0 | 0 | 0 | 245,025 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 115,361 | 0 | 0 | 0 | 115,361 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,005,760 | \$0 | \$0 | \$0 | \$1,005,760 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 460,455 | 223,145 | 237,310 | | |
| Total | 460,455 | 223,145 | 237,310 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Attend grant workshops, program updates, and project meetings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Grant Applications, Agreements and MOUs. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Staff prepared several MOUs for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

Issues:

120.0175.02 GRANT ADMINISTRATION

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 101,888 | 0 | 0 | 0 | 101,888 |
| 02. Benefits | 81,006 | 0 | 0 | 0 | 81,006 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 228,064 | 0 | 0 | 0 | 228,064 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$410,958 | \$0 | \$0 | \$0 | \$410,958 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

120.0175.02 GRANT ADMINISTRATION

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 410,958 | 0 | 0 | 0 | 410,958 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$410,958 | \$0 | \$0 | \$0 | \$410,958 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 186,342 | 93,698 | 92,644 | | |
| Total | 186,342 | 93,698 | 92,644 | | |

120.0175.02 GRANT ADMINISTRATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration. | 07/01/2019 | 06/30/2020 | 06/30/2019 | 07/01/2020 | Staff | 50 |
| 2 | Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region. | 07/01/2019 | 06/30/2020 | 06/30/2019 | 07/01/2020 | Staff/Consultant | 50 |
| 3 | Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks. | 07/01/2019 | 06/30/2020 | 06/30/2019 | 07/01/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Convened private industry roundtable and continued outreach and engagement with public agency partners.

Issues:

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 24,445 | 0 | 0 | 0 | 24,445 |
| 02. Benefits | 19,435 | 0 | 0 | 0 | 19,435 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 54,715 | 0 | 0 | 0 | 54,715 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 50,000 | 0 | 50,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 12,775 | 0 | 0 | 0 | 12,775 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$111,370 | \$0 | \$50,000 | \$0 | \$161,370 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,735 | 0 | 5,735 |

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 98,595 | 0 | 0 | 0 | 98,595 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 50,000 | 50,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 12,775 | 0 | 0 | 0 | 12,775 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$111,370 | \$0 | \$0 | \$50,000 | \$161,370 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,735 | 5,735 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|------------|------------|------------|
| Staff | 11,995 | 11,590 | 405 | | |
| Total | 11,995 | 11,590 | 405 | | |



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130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To perform continued analysis for the regional dedicated freight corridor system including analysis of truck traffic and potential institutional frameworks.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Continue analysis of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Analyze potential institutional frameworks. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical memorandum of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15. | 06/30/2020 | |
| 2 | Ad-hoc analyses completed in consideration of potential institutional frameworks. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Continued assessment of corridor for the RTP/SCS.

Issues:

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 87,382 | 0 | 0 | 0 | 87,382 |
| 02. Benefits | 69,473 | 0 | 0 | 0 | 69,473 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 195,593 | 0 | 0 | 0 | 195,593 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 50,000 | 0 | 50,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 45,664 | 0 | 0 | 0 | 45,664 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$398,112 | \$0 | \$50,000 | \$0 | \$448,112 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,735 | 0 | 5,735 |

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|-----------------|------------------|
| 01. FHWA PL | 352,448 | 0 | 0 | 0 | 352,448 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 50,000 | 50,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 45,664 | 0 | 0 | 0 | 45,664 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$398,112 | \$0 | \$0 | \$50,000 | \$448,112 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,735 | 5,735 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 101,766 | 49,724 | 52,042 | | |
| Total | 101,766 | 49,724 | 52,042 | | |

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Develop business case scenarios to assess the financial capacity for public-private partnerships. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects. | 06/30/2020 | |
| 2 | Final report assessing the financial capacity for public-private partnerships. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 39 **STATUS:** IN PROGRESS

Accomplishments:

Completed contract amendment to finalize work effort.

Issues:

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 11,235 | 0 | 0 | 0 | 11,235 |
| 02. Benefits | 8,932 | 0 | 0 | 0 | 8,932 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 25,147 | 0 | 0 | 0 | 25,147 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 100,000 | 0 | 100,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 5,871 | 0 | 0 | 0 | 5,871 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$51,185 | \$0 | \$100,000 | \$0 | \$151,185 |
| Toll Credits/Not an Expenditure | 0 | 0 | 11,470 | 0 | 11,470 |

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------|-----------------|------------------|------------------|
| 01. FHWA PL | 45,314 | 0 | 0 | 0 | 45,314 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 100,000 | 100,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 5,871 | 0 | 0 | 0 | 5,871 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$51,185 | \$0 | \$0 | \$100,000 | \$151,185 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 11,470 | 11,470 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|--------------|--------------|------------|------------|
| Staff | 2,203 | 1,161 | 1,042 | | |
| Total | 2,203 | 1,161 | 1,042 | | |



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130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2016 RTP and Comprehensive Regional Goods Movement Plan and Implementation Strategy. Begin development of 2020 RTP goods movement elements. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Prepare, manage, and coordinate with stakeholders, the goods movement component of the RTP. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Monitor state and federal legislation, regulations, and guidance to assess implications on RTP goods movement planning. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Develop/produce technical work and analysis of goods movement needs and strategies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Completed last mile delivery technical study; finalizing report.

Issues:

Resolution:

130.0162.18 GOODS MOVEMENT PLANNING

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|--------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 229,285 | 0 | 0 | 0 | 229,285 |
| 02. Benefits | 182,292 | 0 | 0 | 0 | 182,292 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 513,225 | 0 | 0 | 0 | 513,225 |
| 05. Printing | 2,500 | 0 | 0 | 0 | 2,500 |
| 06. Travel | 12,500 | 0 | 0 | 0 | 12,500 |
| 07. Other | 50,000 | 0 | 0 | 0 | 50,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 250,000 | 0 | 250,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 128,240 | 0 | 0 | 0 | 128,240 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,118,042 | \$0 | \$250,000 | \$0 | \$1,368,042 |
| Toll Credits/Not an Expenditure | 0 | 0 | 28,675 | 0 | 28,675 |

130.0162.18 GOODS MOVEMENT PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|--------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 499,466 | 0 | 0 | 0 | 499,466 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 490,336 | 0 | 0 | 250,000 | 740,336 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 128,240 | 0 | 0 | 0 | 128,240 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$1,118,042 | \$0 | \$0 | \$250,000 | \$1,368,042 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 28,675 | 28,675 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|----------------|------------|------------|
| Staff | 711,180 | 371,904 | 339,276 | | |
| Total | 711,180 | 371,904 | 339,276 | | |

130.0162.18 GOODS MOVEMENT PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA rule-making related to new provisions in the Moving Ahead for Progress in the 21st Century Act (MAP-21) and coordinate with transit operators to address new requirements regarding transit asset management and transit safety as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Convene Regional Transit Technical Advisory Committee (RTTAC) meetings | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Address federal requirements for metropolitan transportation planning under MAP-21 and the FAST ACT, including transit asset management and transit safety. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Provide technical analysis and support for regional transit planning studies and the development of the RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | RTTAC meetings, with agendas, minutes, technical reports and memoranda | 06/30/2020 | |
| 2 | Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS. | 06/30/2020 | |
| 3 | Transit system performance report incorporating the latest National Transit Database data | 06/30/2020 | |

140.0121.01 TRANSIT PLANNING

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Staff supported and integrated regional transit operators in the metropolitan transportation planning process , primarily through the Regional Transit Technical Advisory Committee. Other activities included monitoring and implementing FTA rule-making regarding performance-based planning and particularly state of good repair/transit asset management; assessing causes of transit ridership decline in the region. Staff also researched new technology and mobility innovations into the delivery of transit services; and monitored and reporting on regional transit system performance. This reporting was incorporated in to the draft Transit Technical Report of 2020 Connect SoCal (RTP/SCS) which was released for public review in November 2019.

Issues:

Resolution:

Comment:

140.0121.01 TRANSIT PLANNING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 136,944 | 0 | 0 | 0 | 136,944 |
| 02. Benefits | 108,877 | 0 | 0 | 0 | 108,877 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 306,532 | 0 | 0 | 0 | 306,532 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 10,000 | 0 | 0 | 0 | 10,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 72,859 | 0 | 0 | 0 | 72,859 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$635,212 | \$0 | \$0 | \$0 | \$635,212 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

140.0121.01 TRANSIT PLANNING

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------|-----------------|---------------|------------------|
| 01. FHWA PL | 262,353 | 0 | 0 | 0 | 262,353 |
| 02. FHWA PL C/O | 300,000 | 0 | 0 | 0 | 300,000 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 72,859 | 0 | 0 | 0 | 72,859 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$635,212 | \$0 | \$0 | \$0 | \$635,212 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 179,547 | 97,668 | 81,879 | | |
| Total | 179,547 | 97,668 | 81,879 | | |

140.0121.01 TRANSIT PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN Board and TAC, the Metrolink Board and TAC, the Southern California Rail Partners Group, the Southern California Inland Corridor Group and various stakeholder and community meetings.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Provide technical analysis and support for regional passenger rail planning studies and in preparation for the RTP/SCS update. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process. | 06/30/2020 | |

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Staff participated in and supported regional and statewide passenger rail planning efforts , including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities in the 1st Qtr. Staff also completed the draft Passenger Rail Technical Report of 2020 Connect SoCal (RTP/SCS) which was released for public review and comment in November 2020.

Issues:

Resolution:

Comment:

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 49,380 | 0 | 0 | 0 | 49,380 |
| 02. Benefits | 39,260 | 0 | 0 | 0 | 39,260 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 110,531 | 0 | 0 | 0 | 110,531 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 25,805 | 0 | 0 | 0 | 25,805 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$224,976 | \$0 | \$0 | \$0 | \$224,976 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 199,171 | 0 | 0 | 0 | 199,171 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 25,805 | 0 | 0 | 0 | 25,805 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$224,976 | \$0 | \$0 | \$0 | \$224,976 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 144,007 | 74,608 | 69,399 | | |
| Total | 144,007 | 74,608 | 69,399 | | |

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

This multi-year study will evaluate an extension of the Metro Green Line to connect to the Norwalk/Santa Fe Springs Metrolink station and improve connectivity between Metro Rail and the Los Angeles -San Diego-San Luis Obispo (LOSSAN) rail corridor. The study will evaluate horizontal and vertical alignment issues, ridership, costs, impacts, station area development opportunities, and TOD opportunities along the corridor.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Provide project management, support and administration | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 2 | Conduct stakeholder outreach | 07/01/2019 | 06/30/2020 | 03/01/2020 | 06/30/2020 | Consultant | 0 |
| 3 | Develop and analyze alternatives (alignments, stations, ridership, community and environmental impacts) | 07/01/2019 | 06/30/2020 | 03/01/2020 | 06/30/2020 | Consultant | 0 |
| 4 | Produce draft and final reports | 07/01/2019 | 06/30/2020 | 03/01/2020 | 06/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Alternatives assessment and ridership forecasts | 06/30/2020 | |
| 2 | Final report and recommendations | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

Issues:

Project continues to be on hold pending completion of Visioning Study. Visioning Study is currently under scope refinement with the City of Norwalk.

Resolution:

Project will resume upon completion of the Visioning Study which is anticipated to occur in FY 20.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 7,193 | 0 | 0 | 0 | 7,193 |
| 02. Benefits | 5,719 | 0 | 0 | 0 | 5,719 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 16,101 | 0 | 0 | 0 | 16,101 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 377,097 | 0 | 0 | 377,097 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$29,013 | \$377,097 | \$0 | \$0 | \$406,110 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 29,013 | 377,097 | 0 | 0 | 406,110 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$29,013 | \$377,097 | \$0 | \$0 | \$406,110 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Project management | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 66 |
| 2 | Develop regional TAM inventory and database. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 10/31/2019 | Consultant | 95 |
| 3 | Forecast regional TAM needs and develop cost estimates. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 04/30/2020 | Consultant | 90 |
| 4 | Facilitate development of regional TAM targets. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 04/30/2020 | Consultant | 90 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Regional TAM inventory and database | 06/30/2020 | 09/30/2019 |
| 2 | Forecast tool for estimating future regional TAM needs and costs. | 06/30/2020 | 09/30/2019 |
| 3 | Regional TAM targets for inclusion in RTP/SCS update. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 86 **STATUS:** IN PROGRESS

Accomplishments:

Draft transit asset management regional inventories and targets were developed in coordination with transit operators and county transportation commissions last summer, and these regional targets were incorporated in to the Draft Connect SoCal document (RTP/SCS) which was released in November 2019 for public review and comment.

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

Issues:

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 24,019 | 0 | 0 | 0 | 24,019 |
| 02. Benefits | 19,096 | 0 | 0 | 0 | 19,096 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 53,762 | 0 | 0 | 0 | 53,762 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 200,000 | 0 | 200,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 12,552 | 0 | 0 | 0 | 12,552 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$109,429 | \$0 | \$200,000 | \$0 | \$309,429 |
| Toll Credits/Not an Expenditure | 0 | 0 | 22,940 | 0 | 22,940 |

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 96,877 | 0 | 0 | 0 | 96,877 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 200,000 | 200,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 12,552 | 0 | 0 | 0 | 12,552 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$109,429 | \$0 | \$0 | \$200,000 | \$309,429 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 22,940 | 22,940 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 25,020 | 14,479 | 10,541 | | |
| Total | 25,020 | 14,479 | 10,541 | | |



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140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/04/2019 | End Date: | 06/30/2020 | Number: | 19-007-C01 |
| Total Award: | 356,539 | FY Value: | 200,000 | PY Expends: | 109,228 |

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

This study will evaluate the feasibility of providing passenger ferry service along the coast of the SCAG region and make recommendations for potential further study.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration | 07/01/2019 | 12/31/2019 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 0 |
| 2 | Conduct literature review, identify market demand, and evaluate opportunities and constraints | 07/01/2019 | 11/30/2019 | 10/01/2019 | 06/30/2020 | Consultant | 0 |
| 3 | Prepare draft and final recommendations | 10/01/2019 | 12/31/2019 | 10/01/2019 | 06/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------------------|--------------------|-----------------------|
| 1 | Baseline analysis report | 11/30/2019 | |
| 2 | Draft and Final Feasibility Report | 12/31/2019 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

This project is being cancelled and not carried over in to FY21.

Issues:

Resolution:

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

Comment:

This project is being cancelled and not carried over in to FY21.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 897 | 0 | 0 | 0 | 897 |
| 02. Benefits | 714 | 0 | 0 | 0 | 714 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 2,008 | 0 | 0 | 0 | 2,008 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 50,000 | 0 | 50,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 469 | 0 | 0 | 0 | 469 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$4,088 | \$0 | \$50,000 | \$0 | \$54,088 |
| Toll Credits/Not an Expenditure | 0 | 0 | 5,735 | 0 | 5,735 |

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 3,619 | 0 | 0 | 0 | 3,619 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 50,000 | 50,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 469 | 0 | 0 | 0 | 469 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$4,088 | \$0 | \$0 | \$50,000 | \$54,088 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 5,735 | 5,735 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Collect and analyze ridership and socioeconomic data | 07/01/2019 | 11/30/2019 | 07/01/2019 | 02/28/2020 | Consultant | 75 |
| 3 | Develop and conduct mail survey of neighborhood residents and analyze results | 09/01/2019 | 04/01/2020 | 01/01/2020 | 04/01/2020 | Consultant | 0 |
| 4 | Prepare final report and presentation | 03/01/2020 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Draft and final survey instrument | 01/01/2020 | |
| 2 | Draft and final report and presentation | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 24 **STATUS:** IN PROGRESS

Accomplishments:

Conducted data collection for transit and socioeconomic/Census data. Conducted mapping and analysis to identify potential survey locations. Next steps to include finalizing survey locations and begin development of survey instrument.

Issues:

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 7,193 | 0 | 0 | 0 | 7,193 |
| 02. Benefits | 5,719 | 0 | 0 | 0 | 5,719 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 16,101 | 0 | 0 | 0 | 16,101 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 150,000 | 0 | 150,000 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 3,759 | 0 | 0 | 0 | 3,759 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$32,772 | \$0 | \$150,000 | \$0 | \$182,772 |
| Toll Credits/Not an Expenditure | 0 | 0 | 17,205 | 0 | 17,205 |

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 29,013 | 0 | 0 | 0 | 29,013 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 150,000 | 150,000 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 3,759 | 0 | 0 | 0 | 3,759 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$32,772 | \$0 | \$0 | \$150,000 | \$182,772 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 17,205 | 17,205 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 10,060 | 1,927 | 8,133 | | |
| Total | 10,060 | 1,927 | 8,133 | | |



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140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE REGENTS OF THE UC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 05/17/2019 | End Date: | 03/31/2020 | Number: | 19-024-C01 |
| Total Award: | 105,033 | FY Value: | 103,462 | PY Expends: | 1,390 |

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct community engagement meetings and activities | 01/01/2019 | 06/30/2020 | 01/02/2019 | 06/28/2020 | Consultant | 60 |
| 2 | Develop SRTS plan | 01/01/2019 | 03/30/2020 | 09/01/2019 | 06/28/2020 | Consultant | 55 |
| 3 | Develop a final SRTS plan | 03/31/2020 | 06/28/2020 | 04/01/2020 | 06/28/2020 | Consultant | 0 |
| 4 | Provide project administration oversight. | 07/01/2018 | 06/30/2020 | 01/10/2019 | 06/28/2020 | Staff | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-------------|--------------------|-----------------------|
| 1 | SRTS Plan | 06/28/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 56 **STATUS:** IN PROGRESS

Accomplishments:

Monthly meetings held, public meetings initiated, Draft Safe Routes to School Plan initiated, Walking Safety Assessments initiated.

Overall FY19 Q4: 2 events, FY20 Q1: 10 meeting/events, FY20 Q2: no meeting held, preparation completed for FYQ3 outreach.

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

Issues:

No issues to report.

Resolution:

N/A

Comment:

Project is multi-year. Product #1 is Final SRTS Plan. Consultant invoice is currently being processed.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 701 | 0 | 0 | 0 | 701 |
| 02. Benefits | 557 | 0 | 0 | 0 | 557 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 1,568 | 0 | 0 | 0 | 1,568 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 150,000 | 0 | 0 | 150,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 22,506 | 0 | 0 | 22,506 |
| Total | \$2,826 | \$172,506 | \$0 | \$0 | \$175,332 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 150,000 | 0 | 0 | 150,000 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 2,826 | 0 | 0 | 0 | 2,826 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 22,506 | 0 | 0 | 22,506 |
| Total | \$2,826 | \$172,506 | \$0 | \$0 | \$175,332 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 2,492 | | 2,492 | | |
| Total | 2,492 | | 2,492 | | |



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145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 01/10/2019 | End Date: | 06/30/2020 | Number: | 18-029-C01 |
| Total Award: | 178,566 | FY Value: | 126,752 | PY Expends: | 51,813 |

145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

OBJECTIVE: PROJECT MANAGER: **STEPHEN FOX**

Identify connectivity barriers to transit as well as recommend improvements in connectivity for multi-modal travel options in and around the Port Hueneme and Point Mugu military installations.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Data collection | 07/01/2019 | 06/30/2020 | 04/01/2019 | 11/30/2019 | Staff/Consultant | 100 |
| 2 | Public Outreach | 07/01/2019 | 06/30/2020 | 04/01/2019 | 06/30/2020 | Staff/Consultant | 90 |
| 3 | Develop Recommendations | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Consultant | 20 |
| 4 | Provide project management, support and administration | 07/01/2019 | 06/30/2020 | 07/01/2018 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|----------------------------|--------------------|-----------------------|
| 1 | Existing conditions report | 06/30/2020 | 12/31/2019 |
| 2 | Outreach plan | 06/30/2020 | 09/30/2019 |
| 3 | Final Report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 65 **STATUS:** IN PROGRESS

Accomplishments:

Task 1, Existing Conditions was completed in the 2nd Qtr. Also, additional stakeholder engagement was conducted in the 2nd Qtr.

Issues:

N/A



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145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

Resolution:

N/A

Comment:

Project is multi-year.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 1,683 | 0 | 0 | 0 | 1,683 |
| 02. Benefits | 1,338 | 0 | 0 | 0 | 1,338 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 3,767 | 0 | 0 | 0 | 3,767 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 45,000 | 0 | 0 | 45,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$6,788 | \$45,000 | \$0 | \$0 | \$51,788 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4816.01

FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 39,838 | 0 | 0 | 39,838 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 6,788 | 0 | 0 | 0 | 6,788 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 5,162 | 0 | 0 | 5,162 |
| Total | \$6,788 | \$45,000 | \$0 | \$0 | \$51,788 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|---------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 406 | | 406 | | |
| Consultant | 12,711 | | 12,711 | | |
| Total | 13,117 | | 13,117 | | |



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145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** HEATHER M VISSCHER DBA AMMA TRANSIT

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/13/2019 | End Date: | 06/30/2020 | Number: | 18-035-C01 |
| Total Award: | 87,794 | FY Value: | 60,794 | PY Expends: | 25,342 |

145.4817.01 MOBILITY INNOVATIONS AND PRICING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Develop an implementation plan for value pricing, including assessment of Mobility Pricing Pilot program.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support, and administration. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Conduct Mobility Pricing Pilot analysis and outreach. | 07/01/2019 | 06/30/2020 | 11/01/2019 | 06/30/2020 | Staff/Consultant | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums, and/or reports on analysis for a Mobility Pricing Pilot program. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 1 **STATUS:** IN PROGRESS

Accomplishments:

Consultant contract was finalized and executed. Project was initiated, including development of work plan, formation of EJ Advisory Committee, and initial convening of meetings.

Issues:

Consultant has been selected.

Resolution:

Negotiating to execute contract.

Comment:

Project is multi-year.

145.4817.01 MOBILITY INNOVATIONS AND PRICING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 12,206 | 0 | 0 | 0 | 12,206 |
| 02. Benefits | 9,705 | 0 | 0 | 0 | 9,705 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,321 | 0 | 0 | 0 | 27,321 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 540,000 | 0 | 0 | 540,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$540,000 | \$0 | \$0 | \$589,232 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4817.01 MOBILITY INNOVATIONS AND PRICING

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 432,000 | 0 | 0 | 432,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 49,232 | 108,000 | 0 | 0 | 157,232 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$540,000 | \$0 | \$0 | \$589,232 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 41,218 | 13,144 | 28,074 | | |
| Total | 41,218 | 13,144 | 28,074 | | |



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145.4817.01 MOBILITY INNOVATIONS AND PRICING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/19/2019 | End Date: | 06/30/2020 | Number: | 20-003-C01 |
| Total Award: | 497,487 | FY Value: | 497,487 | PY Expends: | 0 |

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Coordinate project Kick-off and stakeholder outreach | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff/Consultant | 25 |
| 2 | Conduct research, and analysis to undergird policy recommendations | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |
| 3 | Perform project management and report progress to Caltrans | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Project Delivery and Funding Strategy Memo | 06/30/2020 | |
| 2 | West Side Cities Council of Government Mobility Plan Final Report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 29 **STATUS:** IN PROGRESS

Accomplishments:

An RFP was released in FY19, however the first and second selections were unable to perform the work at the budget. SCAG received approval for a scope change in order to release a new revised RFP. An RFP was released and a consultant selected. Staff is hoping to begin work in Q3.

In the meantime an MOU was executed with UC Davis for the Task 4 Automated Vehicle modeling effort, and work was being in Q1. WSCCOG will enter into two separate agreements and will fund the payments to the consultant for the Metro grant portion.

A second RFP was successfully issued, and executed at the end of the year, work was able to commence on

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

December 17th and will proceed in Q3 & Q4.

Issues:

N/A

Resolution:

N/A

Comment:

This is a multi-year project. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 1,957 | 0 | 0 | 0 | 1,957 |
| 02. Benefits | 1,556 | 0 | 0 | 0 | 1,556 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 4,380 | 0 | 0 | 0 | 4,380 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 408,350 | 0 | 0 | 408,350 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 42,325 | 0 | 0 | 42,325 |
| Total | \$7,893 | \$450,675 | \$0 | \$0 | \$458,568 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 326,680 | 0 | 0 | 326,680 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 7,893 | 0 | 0 | 0 | 7,893 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 123,995 | 0 | 0 | 123,995 |
| Total | \$7,893 | \$450,675 | \$0 | \$0 | \$458,568 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|---------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 10,059 | 1,776 | 8,283 | | |
| Total | 10,059 | 1,776 | 8,283 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 04/19/2019 | End Date: | 06/30/2020 | Number: | M-033-18 |
| Total Award: | 142,091 | FY Value: | 142,091 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 12/17/2019 | End Date: | 06/30/2023 | Number: | 20-014-C01 |
| Total Award: | 317,369 | FY Value: | 297,380 | PY Expends: | 0 |

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Convene public and private stakeholders to define steps that can be taken locally to support technologically feasible and cost-effective paths forward for reduction of GHGs and criteria pollutants. The specific focus of the strategies may be penetration of clean vehicle and fuels technologies.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management and fiscal management | 07/01/2019 | 06/30/2020 | 10/01/2018 | 06/30/2020 | Staff/Consultant | 60 |
| 2 | Conduct outreach to stakeholders including focus group and workshop | 07/01/2019 | 06/30/2020 | 10/01/2018 | 04/30/2020 | Staff/Consultant | 60 |
| 3 | Define Alternative Paths to Clean Vehicle and Fuels Implementation | 07/01/2019 | 06/30/2020 | 10/01/2018 | 03/30/2020 | Staff/Consultant | 80 |
| 4 | Identify Implementation barriers and strategies | 07/01/2019 | 06/30/2020 | 07/01/2019 | 03/30/2020 | Staff/Consultant | 20 |
| 5 | Prepare recommendations and final report | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 10 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Copy of executed consultant contract, invoices and quarterly reports | 06/30/2020 | |
| 2 | Outreach Findings and Conclusions Tech Memo | 06/30/2020 | |
| 3 | Tech memo documenting analysis of alternative paths | 06/30/2020 | |
| 4 | Documentation of challenges and available actions to accelerate clean vehicle and fuel technologies | 06/30/2020 | |
| 5 | Final Report | 06/30/2020 | |

145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Final draft for Existing Conditions Report and held TAC meetings.

In FY20 Q2, outreach was focused on Environmental Justice communities. Preparations were made for additional outreach and a survey to collect input from Environmental Justice Groups was created. Also, a list of stakeholders to receive the survey was compiled. The survey was distributed and initial results were compiled at the end of the quarter. A follow-up to the initial survey was distributed in FY20 Q3.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Consultant invoice is currently being processed.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 9,814 | 0 | 0 | 0 | 9,814 |
| 02. Benefits | 7,803 | 0 | 0 | 0 | 7,803 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 21,968 | 0 | 0 | 0 | 21,968 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 335,000 | 0 | 0 | 335,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 40,000 | 0 | 0 | 40,000 |
| Total | \$39,585 | \$375,000 | \$0 | \$0 | \$414,585 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 300,000 | 0 | 0 | 300,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 39,585 | 0 | 0 | 0 | 39,585 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 75,000 | 0 | 0 | 75,000 |
| Total | \$39,585 | \$375,000 | \$0 | \$0 | \$414,585 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 19,410 | 3,989 | 15,421 | | |
| Total | 19,410 | 3,989 | 15,421 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ICF INCORPORATED LLC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/11/2018 | End Date: | 06/30/2020 | Number: | 18-032-C01 |
| Total Award: | 294,525 | FY Value: | 196,886 | PY Expends: | 97,639 |

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Manage Project | 07/01/2019 | 06/30/2020 | 09/01/2018 | 06/30/2020 | Staff/Consultant | 70 |
| 2 | Develop communication and outreach strategy | 07/01/2019 | 06/30/2020 | 02/01/2019 | 06/30/2020 | Consultant | 65 |
| 3 | Perform analysis and develop general plan integration | 07/01/2019 | 06/30/2020 | 02/01/2019 | 06/30/2020 | Consultant | 60 |
| 4 | Develop vulnerability assessment and financing | 07/01/2019 | 06/30/2020 | 02/01/2019 | 06/30/2020 | Consultant | 70 |
| 5 | Develop metrics and monitoring mechanism | 07/01/2019 | 06/30/2020 | 02/01/2019 | 06/30/2020 | Consultant | 60 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Project management reports and invoices | 06/30/2020 | |
| 2 | Communication and outreach reports | 06/30/2020 | |
| 3 | Analysis reports, toolkits and guide | 06/30/2020 | |
| 4 | Assessment framework, maps, and finance report | 06/30/2020 | |
| 5 | Metrics, toolkits, and case studies | 06/30/2020 | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Year 2 of project; project well under way in all areas.

Issues:

Resolution:

Comment:

This is a multi-year grant project. The consultant expenditure for FY20 Q1 and Q2 effort will be reported through FY20 Q3 report. SCAG is currently working with the consultant to compile the required supporting documentations in order to process the invoices.

Also, the consultant contract was extended during this quarter to accommodate the additional time needed for outreach activities.

SCAG project team will submit the consultant progress reports to the Caltrans Grant Manager separately from the Q2 quarterly report. For detailed project updates, please refer to the consultant progress reports.

The step end dates have been updated to match the information indicated in the FY20 OWP Amendment 02, which is currently pending Caltrans approval.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 46,291 | 0 | 0 | 0 | 46,291 |
| 02. Benefits | 36,803 | 0 | 0 | 0 | 36,803 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 103,615 | 0 | 0 | 0 | 103,615 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 600,000 | 0 | 0 | 600,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$186,709 | \$600,000 | \$0 | \$0 | \$786,709 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 186,709 | 68,878 | 0 | 0 | 255,587 |
| 09. SB1 Adaptation | 0 | 531,122 | 0 | 0 | 531,122 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$186,709 | \$600,000 | \$0 | \$0 | \$786,709 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 71,117 | 5,922 | 65,195 | | |
| Total | 71,117 | 5,922 | 65,195 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CAMBRIDGE SYSTEMATICS INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/05/2019 | End Date: | 06/30/2020 | Number: | 19-001-C01 |
| Total Award: | 939,896 | FY Value: | 600,000 | PY Expends: | 162,602 |

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|------------------------|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Project Management | 07/01/2019 | 06/30/2020 | 04/25/2019 | 06/30/2020 | Staff/Consultant | 45 |
| 2 | Stakeholder engagement | 07/01/2019 | 06/30/2020 | 05/25/2019 | 06/30/2020 | Consultant | 85 |
| 3 | Data Collection | 07/01/2019 | 06/30/2020 | 05/05/2019 | 06/30/2020 | Consultant | 80 |
| 4 | Develop Forecast | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Consultant | 20 |
| 5 | Prepare Final Report | 07/01/2019 | 06/30/2020 | 05/01/2020 | 09/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Stakeholder engagement plan | 06/30/2020 | 09/30/2019 |
| 2 | Demographic profile technical memorandum | 06/30/2020 | |
| 3 | Travel demand forecast methodology technical memorandum | 06/30/2020 | |
| 4 | Final report | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 46 **STATUS:** IN PROGRESS

Accomplishments:

Task 3.2, Eligibility Rules Analysis, and Task 3.3, Existing Conditions and Existing Systems Analysis, were underway in FY20 Q2, and are expected to be completed in FY20 Q3.

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

In FY20 Q2, the consultant interviewed various transit agencies regarding their ADA practices (Task 2.2), including data and information to inform Task 3.2, Eligibility Analysis and Task 3.3, Existing Conditions.

Issues:

Resolution:

Comment:

This is a multi-year grant project. The grant term extension to 9/30/20 was approved by Caltrans on 6/3/2019. The consultant contract will be extended accordingly in the next quarter and the step/product end dates will be extended through next available OWP Amendment opportunity or through FY20-21 OWP development.

The consultant PY value did not show due to a system error. The PY value is \$44,882.32.

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|----------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 1,683 | 0 | 0 | 0 | 1,683 |
| 02. Benefits | 1,338 | 0 | 0 | 0 | 1,338 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 3,767 | 0 | 0 | 0 | 3,767 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 2,482 | 0 | 0 | 0 | 2,482 |
| 08. Consultant | 0 | 275,000 | 0 | 0 | 275,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$9,270 | \$275,000 | \$0 | \$0 | \$284,270 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 7,073 | 31,543 | 0 | 0 | 38,616 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 2,197 | 243,457 | 0 | 0 | 245,654 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$9,270 | \$275,000 | \$0 | \$0 | \$284,270 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 406 | 392 | 14 | | |
| Consultant | 34,561 | 11,546 | 23,015 | | |
| Total | 34,967 | 11,938 | 23,029 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: HDR ENGINEERING

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/30/2019 | End Date: | 06/30/2020 | Number: | 18-033-C01 |
| Total Award: | 300,344 | FY Value: | 544,235 | PY Expends: | 0 |

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: KURT WALKER

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration. | 12/01/2018 | 06/30/2020 | 12/01/2018 | 08/30/2020 | Staff/Consultant | 25 |
| 2 | Implement public participation. | 04/15/2019 | 06/30/2020 | 07/01/2019 | 08/30/2020 | Consultant | 16 |
| 3 | Develop existing and future conditions assessment. | 05/01/2019 | 10/01/2019 | 07/01/2019 | 03/30/2020 | Consultant | 78 |
| 4 | Develop concept alternatives, identify funding sources, draft and final plan. | 08/01/2019 | 06/30/2020 | 08/01/2019 | 08/30/2020 | Consultant | 12 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Meeting notes and materials. | 06/30/2020 | |
| 2 | Meeting materials, survey, and summary report. | 06/30/2020 | |
| 3 | Existing and future conditions report. | 10/01/2019 | |
| 4 | Draft and final plan. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 36 **STATUS:** IN PROGRESS

Accomplishments:

NTP issued and Kick-off meeting on 7/2/19. Draft and final public outreach plan have been completed. Draft existing conditions report in review.

Issues:

N/A

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Resolution:

N/A

Comment:

Project is multi-year. Updated Product Delivery Dates as follows: 1) Meeting notes and materials 08/30/2020, 2) Outreach materials 08/30/2020, 3) Existing and future conditions report 08/30/2020, and 4) Draft and Final Plan 08/30/2020.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 5,152 | 0 | 0 | 0 | 5,152 |
| 02. Benefits | 4,096 | 0 | 0 | 0 | 4,096 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 11,531 | 0 | 0 | 0 | 11,531 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 299,000 | 0 | 0 | 299,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$20,779 | \$299,000 | \$0 | \$0 | \$319,779 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 92,000 | 0 | 0 | 92,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 20,779 | 0 | 0 | 0 | 20,779 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 207,000 | 0 | 0 | 207,000 |
| Total | \$20,779 | \$299,000 | \$0 | \$0 | \$319,779 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 3,723 | 2,925 | 798 | | |
| Consultant | 57,491 | | 57,491 | | |
| Total | 61,214 | 2,925 | 58,289 | | |

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/05/2019 | End Date: | 06/30/2020 | Number: | 19-001-C01 |
| Total Award: | 939,896 | FY Value: | 939,896 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 06/10/2019 | End Date: | 06/30/2020 | Number: | 19-037-C01 |
| Total Award: | 295,035 | FY Value: | 295,035 | PY Expends: | 0 |

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

OBJECTIVE: PROJECT MANAGER: KURT WALKER

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Provide project management, support and administration. | 11/01/2018 | 06/30/2020 | 11/01/2018 | 06/30/2020 | Staff/Consultant | 30 |
| 2 | Initiate Project and Catalogue Existing Plans/Studies/Initiatives. | 05/07/2019 | 09/30/2019 | 07/11/2019 | 02/29/2020 | Consultant | 42 |
| 3 | Develop CCP Objectives, Structures, and Principles. | 06/01/2019 | 10/31/2019 | 08/01/2019 | 02/29/2020 | Consultant | 38 |
| 4 | Outreach to Stakeholders. | 05/07/2019 | 06/30/2020 | 07/11/2019 | 06/30/2020 | Consultant | 37 |
| 5 | Identify and Evaluate Multi-modal Transportation Strategies and Projects. | 08/01/2019 | 12/31/2019 | 10/01/2019 | 02/29/2020 | Consultant | 2 |
| 6 | Develop CCPs for East-West and North-South Corridors. | 11/01/2019 | 06/30/2020 | 02/01/2020 | 06/30/2020 | Consultant | 0 |

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP. | 06/30/2020 | |
| 2 | Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics. | 03/31/2020 | |
| 3 | List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints) | 06/30/2020 | |
| 4 | List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis. | 03/31/2020 | |
| 5 | Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 17 STATUS: IN PROGRESS

Accomplishments:

NTP was on 06/27/2019. Project kick off meeting held on 07/11/2019. Project Initiation and existing plan and studies task have been completed. Development of CMCP Objectives, Structure, and Objectives have begun. Outreach analysis have begun.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Consultant invoice is currently being processed.

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 5,152 | 0 | 0 | 0 | 5,152 |
| 02. Benefits | 4,096 | 0 | 0 | 0 | 4,096 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 11,531 | 0 | 0 | 0 | 11,531 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 487,871 | 0 | 0 | 487,871 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 30,129 | 0 | 0 | 30,129 |
| Total | \$20,779 | \$518,000 | \$0 | \$0 | \$538,779 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 458,407 | 0 | 0 | 458,407 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 20,779 | 0 | 0 | 0 | 20,779 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 59,593 | 0 | 0 | 59,593 |
| Total | \$20,779 | \$518,000 | \$0 | \$0 | \$538,779 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|--------------|--------------|------------|------------|
| Staff | 3,937 | 2,842 | 1,095 | | |
| Total | 3,937 | 2,842 | 1,095 | | |



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145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 06/27/2019 | End Date: | 06/30/2020 | Number: | 19-038-C01 |
| Total Award: | 513,874 | FY Value: | 487,871 | PY Expends: | 0 |

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Develop project management protocols and work plan | 04/01/2019 | 06/30/2019 | 04/01/2019 | 06/30/2021 | Staff/Consultant | 0 |
| 2 | Conduct stakeholder and public engagement | 04/01/2019 | 12/31/2019 | 02/01/2020 | 06/30/2021 | Consultant | 0 |
| 3 | Develop and execute data collection plan | 04/01/2019 | 06/30/2020 | 02/01/2020 | 06/30/2021 | Consultant | 0 |
| 4 | Existing and future conditions analysis | 04/01/2019 | 06/30/2020 | 05/01/2020 | 09/30/2020 | Consultant | 0 |
| 5 | Identification, evaluation, and cost analysis of mitigation measures | 07/01/2019 | 12/31/2020 | 10/01/2020 | 04/30/2021 | Consultant | 0 |
| 6 | Develop final report | 07/01/2019 | 12/31/2020 | 05/01/2021 | 06/30/2021 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Work Plan and Quarterly Reports | 06/30/2019 | |
| 2 | Stakeholder and public engagement plan Meeting materials | 12/31/2019 | |
| 3 | Data Collection Plan Existing and future conditions analysis | 06/30/2020 | |
| 4 | Project Invoices and Meeting Materials | 06/30/2020 | |
| 5 | Mitigation measures report | 06/30/2020 | |
| 6 | Final report | 06/30/2020 | |

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Contract negotiation finalized.

Issues:

Procurement (specifically consultant selection) was further delayed by by availability of partners for kickoff meeting and final agreement on contract scope of work.

Resolution:

Final contract is being approved internally and NTP expected shortly . Project kickoff scheduled for late January 2020.

Comment:

Project is multi-year. SCAG staff has charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meetings/discussions with project partners. Updated Product Delivery Dates as follows: 1) Work Plan and Quarterly 6/31/21, 2) Outreach Plan and Meeting Materials 6/30/20, 4) Project Invoices and Meeting 6/30/21, 5) Mitigation Measures Report 6/30/21, and 6) Final Report 6/30/21.

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 18,580 | 0 | 0 | 0 | 18,580 |
| 02. Benefits | 14,772 | 0 | 0 | 0 | 14,772 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 41,589 | 0 | 0 | 0 | 41,589 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 192,000 | 0 | 0 | 192,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 36,000 | 0 | 0 | 36,000 |
| Total | \$74,941 | \$228,000 | \$0 | \$0 | \$302,941 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 192,000 | 0 | 0 | 192,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 74,941 | 0 | 0 | 0 | 74,941 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 36,000 | 0 | 0 | 36,000 |
| Total | \$74,941 | \$228,000 | \$0 | \$0 | \$302,941 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 1,582 | 196 | 1,386 | | |
| Total | 1,582 | 196 | 1,386 | | |



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145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: MIKE JONES

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Develop project management protocols and work plan | 04/30/2019 | 05/31/2019 | 11/01/2019 | 03/01/2020 | Staff/Consultant | 75 |
| 2 | Public Outreach plan development and execution | 04/30/2019 | 01/31/2020 | 11/01/2019 | 11/30/2020 | Consultant | 5 |
| 3 | Conduct freight corridor analysis. | 04/30/2019 | 04/30/2020 | 11/01/2019 | 12/31/2020 | Consultant | 5 |
| 4 | Perform project management activities | 04/30/2019 | 06/30/2020 | 11/01/2019 | 06/30/2021 | Consultant | 20 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Work plan | 05/31/2019 | |
| 2 | Outreach plan and meeting materials. | 06/30/2020 | |
| 3 | Final report | 06/30/2020 | |
| 4 | Project invoices and meeting materials | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 11 **STATUS:** IN PROGRESS

Accomplishments:

Project has begun. Conducted kickoff meeting; working on project work plan; project data collection plan framework being developed; existing conditions in study area being collected.

Issues:

No issues.

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Project on time.

Comment:

Project is multi-year. Currently processing consultant invoice. SCAG staff has charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meetings/discussions with project partners. Updated Product Delivery Dates as follows: 1) Work Plan 3/1/20, 2) Outreach Plan and Meeting Materials 6/30/21, 3) Final Report 6/30/21, and 4) Project Invoices and Meeting 6/30/21.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 5,745 | 0 | 0 | 0 | 5,745 |
| 02. Benefits | 4,568 | 0 | 0 | 0 | 4,568 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 12,859 | 0 | 0 | 0 | 12,859 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 145,000 | 0 | 0 | 145,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$23,172 | \$145,000 | \$0 | \$0 | \$168,172 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 96,000 | 0 | 0 | 96,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 23,172 | 0 | 0 | 0 | 23,172 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 49,000 | 0 | 0 | 49,000 |
| Total | \$23,172 | \$145,000 | \$0 | \$0 | \$168,172 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 1,795 | 196 | 1,599 | | |
| Total | 1,795 | 196 | 1,599 | | |



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145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/10/2019 | End Date: | 12/31/2020 | Number: | 19-039-C01 |
| Total Award: | 141,997 | FY Value: | 53,000 | PY Expends: | 0 |

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Development of workplan and management protocols. | 03/01/2020 | 04/30/2020 | 03/01/2020 | 04/30/2020 | Consultant | 0 |
| 2 | Development and execution of methodology to identify focus locations. | 05/01/2020 | 11/01/2020 | 05/01/2020 | 11/01/2020 | Consultant | 0 |
| 3 | Development and execution of outreach process. | 12/01/2020 | 08/30/2021 | 12/01/2020 | 08/30/2021 | Consultant | 0 |
| 4 | Conduct Literature Review. | 12/01/2020 | 03/01/2021 | 12/01/2020 | 03/01/2021 | Consultant | 0 |
| 5 | Development of Environmental Justice Toolkit for Disadvantage Communities. | 03/01/2021 | 09/01/2021 | 03/01/2021 | 09/01/2021 | Consultant | 0 |
| 6 | Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities. | 09/01/2021 | 03/30/2022 | 09/01/2021 | 03/30/2022 | Consultant | 0 |

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports. | 04/30/2022 | |
| 2 | Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities. | 11/30/2020 | |
| 3 | Public Engagement Plan and Outreach materials and summaries. | 09/30/2021 | |
| 4 | Literature Review | 03/30/2021 | |
| 5 | Mitigation Measure Reports and Environmental Justice Toolkit. | 09/30/2021 | |

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Final project SOW currently being refined with cross-functional group at SCAG.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year.



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145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 59,880 | 0 | 0 | 0 | 59,880 |
| 08. Consultant | 0 | 239,520 | 0 | 0 | 239,520 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$59,880 | \$239,520 | \$0 | \$0 | \$299,400 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

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145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 47,904 | 191,616 | 0 | 0 | 239,520 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 11,976 | 47,904 | 0 | 0 | 59,880 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$59,880 | \$239,520 | \$0 | \$0 | \$299,400 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations for closing the gaps to create a regional network to supplement the State Highway System.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|-------------------------------------|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Initiate and manage project | 01/01/2020 | 06/30/2022 | 12/12/2019 | 06/30/2022 | Staff/Consultant | 1 |
| 2 | Oversee public engagement | 01/01/2020 | 06/30/2022 | 01/01/2020 | 06/30/2022 | Staff/Consultant | 0 |
| 3 | Direct analysis and recommendations | 01/01/2020 | 06/30/2022 | 01/01/2020 | 06/30/2022 | Consultant | 0 |
| 4 | Develop Mobility Plan | 01/01/2020 | 06/30/2022 | 01/01/2020 | 06/30/2022 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-------------------------------------|--------------------|-----------------------|
| 1 | Meeting Notes | 06/30/2022 | |
| 2 | Community Engagement Plan | 06/30/2022 | |
| 3 | Existing Conditions Analysis Report | 06/30/2022 | |
| 4 | Draft and Final Plan | 06/30/2022 | |

PROGRESS

PERCENTAGE COMPLETED: 1 **STATUS:** IN PROGRESS

Accomplishments:

Caltrans Administrative Meeting conducted on 12/12/2019.

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Procurement is in process.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 20,000 | 0 | 0 | 0 | 20,000 |
| 08. Consultant | 0 | 397,500 | 0 | 0 | 397,500 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$20,000 | \$397,500 | \$0 | \$0 | \$417,500 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 16,000 | 318,000 | 0 | 0 | 334,000 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 4,000 | 0 | 0 | 0 | 4,000 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 79,500 | 0 | 0 | 79,500 |
| Total | \$20,000 | \$397,500 | \$0 | \$0 | \$417,500 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 140 | | 140 | | |
| Total | 140 | | 140 | | |



OWP Quarterly Progress Report

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145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

145.4867.01 CURB SPACE MANAGEMENT STUDY

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Project Management & Coordination | 05/01/2020 | 06/30/2022 | 10/01/2019 | 06/30/2022 | Staff/Consultant | 0 |
| 2 | Agency & Stakeholder Coordination | 07/01/2020 | 04/30/2022 | 07/01/2020 | 04/30/2022 | Staff/Consultant | 0 |
| 3 | Existing Conditions Analysis & Site Location Recommendations | 09/01/2020 | 03/31/2021 | 09/01/2020 | 03/31/2021 | Consultant | 0 |
| 4 | Site Location Data Collection & Analyses | 01/06/2021 | 03/31/2022 | 01/06/2021 | 03/31/2022 | Consultant | 0 |
| 5 | Implementation Plan & Next Steps | 10/01/2021 | 03/31/2022 | 10/01/2021 | 03/31/2022 | Consultant | 0 |
| 6 | Final Report | 12/01/2021 | 05/31/2022 | 12/01/2021 | 05/31/2022 | Staff/Consultant | 0 |

145.4867.01 CURB SPACE MANAGEMENT STUDY

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Project work plan, schedule, agendas & minutes, invoices & progress reports | 06/30/2022 | |
| 2 | Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges | 04/30/2022 | |
| 3 | Existing conditions report, defined curb space report & site recommendations | 04/30/2021 | |
| 4 | Transcribed interviews, data collection plan, data compilation report, pilot project report | 04/30/2022 | |
| 5 | Strategies & recommendations report, pilot project work plan | 04/30/2022 | |
| 6 | Final report, executive summary, fact sheet & presentations | 05/31/2022 | |

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Held pre-procurement meetings.

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. SCAG staff charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meeting/discussions.

145.4867.01 CURB SPACE MANAGEMENT STUDY

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 39,529 | 0 | 0 | 0 | 39,529 |
| 08. Consultant | 0 | 525,171 | 0 | 0 | 525,171 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$39,529 | \$525,171 | \$0 | \$0 | \$564,700 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

145.4867.01 CURB SPACE MANAGEMENT STUDY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 33,704 | 447,784 | 0 | 0 | 481,488 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 5,825 | 77,387 | 0 | 0 | 83,212 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$39,529 | \$525,171 | \$0 | \$0 | \$564,700 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 887 | | 887 | | |
| Total | 887 | | 887 | | |

145.4867.01 CURB SPACE MANAGEMENT STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Kick-off, project management, support and administration | 01/01/2020 | 02/28/2022 | 03/01/2020 | 02/28/2022 | Staff | 0 |
| 2 | Engage with community | 01/01/2020 | 02/28/2022 | 03/01/2020 | 02/28/2022 | Consultant | 0 |
| 3 | Assess existing conditions identify data needs and collect data | 04/01/2020 | 05/31/2021 | 03/01/2020 | 02/28/2022 | Consultant | 0 |
| 4 | Draft and finalize study and report, and determine implementation next steps | 01/01/2021 | 02/28/2022 | 03/01/2020 | 02/28/2022 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Meeting notes and materials relating to project management and administration | 02/28/2022 | |
| 2 | Community engagement and input reports | 02/28/2022 | |
| 3 | Data and analysis findings reports and maps | 05/31/2021 | |
| 4 | Draft and final versions of report | 02/28/2022 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Planning work has been successful thus far - a good project foundation is being laid.

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

Issues:

MOUs must be approved before work can begin.

Resolution:

MOUs are being produced now, will be completed before next quarter. SCAG will enter into an MOU with lead sub-recipient representing all agencies (Broadband Consortium of the Pacific Coast, California Emerging Technology Fund, Inland Empire Regional Broadband Consortium, and Southern Border Broadband Consortium). Lead sub-recipient selection is being finalized.

Comment:

Project is multi-year. Updated Product Plan Delivery date as follows: 3) Data and analysis findings reports and maps 2/28/22.

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 27,000 | 0 | 0 | 0 | 27,000 |
| 08. Consultant | 0 | 506,276 | 0 | 0 | 506,276 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 31,724 | 0 | 0 | 31,724 |
| Total | \$27,000 | \$538,000 | \$0 | \$0 | \$565,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 3,097 | 0 | 0 | 0 | 3,097 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 23,903 | 476,292 | 0 | 0 | 500,195 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 61,708 | 0 | 0 | 61,708 |
| Total | \$27,000 | \$538,000 | \$0 | \$0 | \$565,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Technical Advisory Group | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Staff/Consultant | 0 |
| 2 | Establish Program Criteria | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Staff/Consultant | 0 |
| 3 | Define Program Alternatives | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Consultant | 0 |
| 4 | Develop Program Technical Justification | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Consultant | 0 |
| 5 | Engage Program Beneficiaries | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Staff/Consultant | 0 |
| 6 | Implement Pilot Demonstration Program | 01/01/2020 | 02/28/2022 | 02/01/2020 | 02/28/2022 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | VMT Exchange/Bank Program Criteria | 03/31/2020 | |
| 2 | Preferred Program Alternative Memorandum | 05/31/2020 | |
| 3 | Technical Justification Report/Nexus | 09/30/2020 | |
| 4 | Framework of Pilot Demonstration Project | 05/31/2021 | |
| 5 | Final Program Technical Guidance Report | 02/28/2022 | |

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Developed Scope of Work and initiated agreement process for (3) SCAG Sustainability Program grant-funded projects to provide assistance to local jurisdictions on the implementation of SB 743. The (3) projects include cooperative efforts between SCAG and the City of Los Angeles Department of Transportation (LADOT), the City of Temecula, and the San Bernardino County Transportation Authority (SBCTA).

Issues:

N/A

Resolution:

N/A

Comment:

Project is multi-year. Task has not started yet. Product 1 date will change to 6/30/20 in amendment 3.

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 41,244 | 0 | 0 | 0 | 41,244 |
| 08. Consultant | 0 | 516,106 | 0 | 0 | 516,106 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$41,244 | \$516,106 | \$0 | \$0 | \$557,350 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 4,731 | 59,197 | 0 | 0 | 63,928 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 36,513 | 456,909 | 0 | 0 | 493,422 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$41,244 | \$516,106 | \$0 | \$0 | \$557,350 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

160.4850.01 PROJECT MANAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH JEPSON

Improve SCAG's project management practices to support our project managers in delivering quality products and services on time and within budget through the development of a Project Management Manual and trainings that outlines the project management processes and procedures that all SCAG project managers will be expected to follow.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | As-Is Project Mapping. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |
| 2 | Identification of Business Process Improvements. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 30 |
| 3 | Develop and Deliver Staff Trainings. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 30 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-------------------------------|--------------------|-----------------------|
| 1 | Project Management Manual. | 06/30/2019 | |
| 2 | Project Management Trainings. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

Reviewed previous practices. Development of project charter template.

Issues:

Work will ramp up in Q3.

Resolution:

Work will ramp up in Q3.

160.4850.01 PROJECT MANAGEMENT

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 208,719 | 0 | 0 | 0 | 208,719 |
| 02. Benefits | 165,942 | 0 | 0 | 0 | 165,942 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 467,192 | 0 | 0 | 0 | 467,192 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$841,853 | \$0 | \$0 | \$0 | \$841,853 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

160.4850.01 PROJECT MANAGEMENT

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 841,853 | 0 | 0 | 0 | 841,853 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$841,853 | \$0 | \$0 | \$0 | \$841,853 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 56,778 | 18,361 | 38,417 | | |
| Total | 56,778 | 18,361 | 38,417 | | |



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160.4850.01 PROJECT MANAGEMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Facilitate Project Management | 07/01/2018 | 12/30/2019 | 07/01/2018 | 10/31/2020 | Staff/Consultant | 92 |
| 2 | Initiate and execute Go Human events and San Bernardino County Safe Routes to Schools program. | 07/01/2018 | 12/30/2019 | 07/01/2018 | 10/31/2020 | Staff/Consultant | 87 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | San Bernardino County Safe Routes to Schools Program materials and report | 12/31/2019 | |
| 2 | Go Human event programs and reports | 12/31/2019 | |
| 3 | Final Report | 12/31/2019 | |

PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: IN PROGRESS

Accomplishments:

San Dimas SGVCOG event was held in Q2, and all deliverables were complete. City of Los Angeles SRTS/LADOT project planned the final demonstration to be held in March. South El Monte event, Streets of Gold, was held in Q2, and all deliverables were complete. Buena Park event, Meet on Beach, was held in Q2, and all deliverables were complete. SBCTA Safe Routes to Schools project is currently moving forward, with completion of promotional and educational activities.

Issues:

Resolution:



OWP Quarterly Progress Report

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225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Comment:

This is a multi-year grant project. The grant agreement with MSRC has been extended. Product delivery dates have been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval. The updates will be reflected on the report starting FY20 OWP Q3 Report.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 3,501 | 0 | 0 | 0 | 3,501 |
| 02. Benefits | 2,784 | 0 | 0 | 0 | 2,784 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 7,837 | 0 | 0 | 0 | 7,837 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 3,476 | 0 | 0 | 0 | 3,476 |
| 08. Consultant | 0 | 1,007,249 | 0 | 0 | 1,007,249 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$17,598 | \$1,007,249 | \$0 | \$0 | \$1,024,847 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|--------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 14,122 | 10,725 | 0 | 0 | 24,847 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 3,476 | 996,524 | 0 | 0 | 1,000,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$17,598 | \$1,007,249 | \$0 | \$0 | \$1,024,847 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Consultant | 82,655 | 45,085 | 37,570 | | |
| Staff | 383 | | 383 | | |
| Total | 83,038 | 45,085 | 37,953 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 02/28/2018 | End Date: | 06/30/2020 | Number: | 18-001-B50 |
| Total Award: | 526,522 | FY Value: | 146,001 | PY Expend: | 120,790 |

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 07/05/2018 | End Date: | 06/30/2020 | Number: | 18-020-C01 |
| Total Award: | 412,966 | FY Value: | 36,442 | PY Expend: | 359,329 |

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF BUENA PARK

| | | | | | |
|--------------|------------|-----------|------------|------------|----------|
| Start Date: | 07/26/2019 | End Date: | 02/28/2020 | Number: | M-018-18 |
| Total Award: | 140,000 | FY Value: | 140,000 | PY Expend: | 0 |

STATUS: CONTRACT EXECUTED **VENDOR:** COMMUNITY PARTNERS

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 04/24/2019 | End Date: | 12/31/2020 | Number: | 19-020-C01 |
| Total Award: | 358,953 | FY Value: | 123,129 | PY Expend: | 38,824 |

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 04/22/2019 | End Date: | 06/30/2020 | Number: | 19-019-C01 |
| Total Award: | 267,819 | FY Value: | 39,980 | PY Expend: | 1,234 |

STATUS: CONTRACT COMPLETED **VENDOR:** COMMUNITY PARTNERS

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 03/22/2019 | End Date: | 12/31/2019 | Number: | 19-041-C01 |
| Total Award: | 71,524 | FY Value: | 71,524 | PY Expend: | 24,015 |

STATUS: CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 07/25/2019 | End Date: | 09/30/2020 | Number: | 19-040-C01 |
| Total Award: | 299,975 | FY Value: | 100,000 | PY Expend: | 0 |

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE:

PROJECT MANAGER: RYE BAERG

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Perform Imperial County Safe Routes to School Project | 10/01/2018 | 09/30/2020 | 09/01/2018 | 09/30/2020 | Consultant | 65 |
| 2 | Perform San Bernardino County Safe Routes to School Project | 07/01/2018 | 12/30/2019 | 02/27/2018 | 06/30/2020 | Consultant | 90 |
| 3 | Perform LADOT Vision Zero | 07/01/2018 | 12/30/2019 | 01/21/2018 | 06/30/2020 | Consultant | 75 |
| 4 | Perform Santa Ana Pedestrian and Bicyclist Education Campaign | 10/01/2018 | 12/30/2019 | 10/17/2018 | 06/30/2020 | Consultant | 85 |
| 5 | Perform various Go Human Events | 01/01/2019 | 11/30/2020 | 04/15/2019 | 11/30/2020 | Consultant | 80 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Imperial County Safe Routes to School Project | 09/30/2020 | |
| 2 | San Bernardino County Safe Routes to School Project | 12/30/2019 | |
| 3 | LADOT Vision Zero Education Campaign Media Development | 06/30/2019 | |
| 4 | City of Santa Ana - Pedestrian and Bicyclist Education Campaign | 12/30/2019 | |
| 5 | LADOT Vision Zero Education | 12/30/2019 | |
| 6 | South El Monte Open Streets | 02/28/2020 | |
| 7 | Greater El Monte Go Human Bike Friendly Business Program | 11/30/2020 | |

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PROGRESS

PERCENTAGE COMPLETED: 79 STATUS: IN PROGRESS

Accomplishments:

Imperial County SRTS continues to move forward with school events and community outreach .
 Santa Ana Encouragement Campaign has held safety classes at schools , bicycle safety classes in the community, and is prepared for media campaign.
 San Bernardino SRTS project is moving forward with implementing events in the new school year at all school sites.
 City of LA Vision zero is in planning stages.
 El Monte and South El Monte Projects are underway and the demonstration event were held in FY20 Q2.

Issues:

LADOT project has encountered issues with scheduling and may require a new contract .

Resolution:

SCAG has been repeatedly in contact with LADOT over the past quarter to resolve the issue but recent LADOT staff turnover has made progress difficult .

Comment:

This is a multi-year grant project. LADOT Vision Zero Media Campaign has been completed in FY19. The Project Manager information has been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval. The updates will be reflected on the report starting FY20 OWP Q3 Report. The step work type and product 2, 4, and 5 end dates will be updated through the next available OWP Amendment opportunity or FY 20-21 OWP development.



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225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,000,000 | 0 | 0 | 1,000,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 332,623 | 0 | 0 | 332,623 |
| Total | \$0 | \$1,332,623 | \$0 | \$0 | \$1,332,623 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 1,000,000 | 0 | 0 | 1,000,000 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 332,623 | 0 | 0 | 332,623 |
| Total | \$0 | \$1,332,623 | \$0 | \$0 | \$1,332,623 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|---------------|-------------------|-------------------|-------------------|-------------------|
| Consultant | 88,017 | 23,548 | 64,469 | | |
| Staff | 938 | | 938 | | |
| Total | 88,955 | 23,548 | 65,407 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/28/2018 | End Date: | 06/30/2020 | Number: | 18-001-B50 |
| Total Award: | 526,522 | FY Value: | 272,370 | PY Expends: | 99,526 |

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/20/2018 | End Date: | 06/30/2020 | Number: | 18-001-B38 |
| Total Award: | 198,811 | FY Value: | 191,506 | PY Expends: | 7,305 |

STATUS: CONTRACT COMPLETED VENDOR: CITY OF SANTA ANA

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 08/16/2019 | End Date: | 12/31/2019 | Number: | M-025-18 |
| Total Award: | 28,480 | FY Value: | 28,480 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF IMPERIAL

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 12/13/2018 | End Date: | 09/30/2020 | Number: | M-032-18 |
| Total Award: | 200,000 | FY Value: | 148,117 | PY Expends: | 51,883 |

STATUS: CONTRACT EXECUTED VENDOR: LATINO HEALTH ACCESS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/17/2018 | End Date: | 06/30/2020 | Number: | 18-034-C01 |
| Total Award: | 382,554 | FY Value: | 282,221 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: COMMUNITY PARTNERS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/24/2019 | End Date: | 12/31/2020 | Number: | 19-020-C01 |
| Total Award: | 358,953 | FY Value: | 177,490 | PY Expends: | 19,510 |

STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/03/2019 | End Date: | 12/31/2019 | Number: | 19-031-C01 |
| Total Award: | 197,438 | FY Value: | 158,315 | PY Expends: | 39,123 |

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

OBJECTIVE: PROJECT MANAGER: SARAH JEPSON

Initially launched in Fall 2015, the Go Human Ad campaign promotes walk/bike safety across Southern California through a traditional and social media ad campaign, community outreach partnerships, and regional coordination/collaboration of local safety and vision zero campaigns. The FY 19 grant which will be completed in FY 20 extends the life of the campaign and enhances local outreach and messaging around reducing speeds to the benefits of all roadways users, while also more closely tying the campaign and outreach with policy development process of the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|-------------------------------------|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Carryout local community engagement | 07/01/2019 | 09/30/2019 | 01/01/2019 | 09/30/2019 | Staff/Consultant | 100 |
| 2 | Evaluate the project | 07/01/2019 | 09/30/2019 | 09/01/2019 | 09/30/2019 | Staff/Consultant | 100 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---------------------------------------|--------------------|-----------------------|
| 1 | subregional outreach materials | 09/30/2019 | 09/30/2019 |
| 2 | local community engagement strateiges | 09/30/2019 | 09/30/2019 |
| 3 | final report | 09/30/2019 | 09/30/2019 |

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Regional Safety Workshops and Webinars were held in four counties. The Kit of Parts (2) was developed and deployed at community events. SCAG partnered with more than 20 agencies this quarter to distribute safety messaging materials. Additional partners signed on the Safety Pledge.

Issues:

Selected co-branding Consultant, Orchest8 could not fulfill contract requirements and deliverables.

Resolution:

Through a sole source procurement, Civilian was contracted to lead the co-branding efforts.

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

Comment:

This is a multi-year grant project which was completed on 9/30/19. The FY20 Q2 staff expenditure was charged to this task in error. It will be reclassified during FY20 Q3.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 18,038 | 0 | 0 | 0 | 18,038 |
| 02. Benefits | 14,341 | 0 | 0 | 0 | 14,341 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 40,375 | 0 | 0 | 0 | 40,375 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 500 | 0 | 0 | 0 | 500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 200,000 | 0 | 0 | 200,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$73,254 | \$200,000 | \$0 | \$0 | \$273,254 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 11,923 | 200,000 | 0 | 0 | 211,923 |
| 08. TDA | 61,331 | 0 | 0 | 0 | 61,331 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$73,254 | \$200,000 | \$0 | \$0 | \$273,254 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|----------------|--------------|------------|------------|
| Staff | 71,957 | 65,643 | 6,314 | | |
| Consultant | 320,636 | 320,636 | | | |
| Total | 392,593 | 386,279 | 6,314 | | |



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225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** ESTOLANO ADVISORS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/18/2019 | End Date: | 09/20/2019 | Number: | 19-027-C01 |
| Total Award: | 136,915 | FY Value: | 64,556 | PY Expends: | 72,359 |

STATUS: CONTRACT COMPLETED **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/25/2019 | End Date: | 09/30/2019 | Number: | 19-015-C01 |
| Total Award: | 199,950 | FY Value: | 154,852 | PY Expends: | 45,007 |

STATUS: CONTRACT COMPLETED **VENDOR:** COLLEEN MAHON DBA ORCHESTR8

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/09/2019 | End Date: | 09/30/2019 | Number: | 19-022-C01 |
| Total Award: | 89,750 | FY Value: | 89,750 | PY Expends: | 0 |

STATUS: CONTRACT COMPLETED **VENDOR:** CIVILIAN INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/19/2019 | End Date: | 09/23/2019 | Number: | 19-022-C02 |
| Total Award: | 102,980 | FY Value: | 102,980 | PY Expends: | 0 |

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: RYE BAERG

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Procure and manage consultant. | 10/01/2019 | 06/30/2021 | 01/01/2020 | 10/31/2022 | Staff | 0 |
| 2 | Deployment of Go Human Ads and kit of Parts Resources. | 01/01/2020 | 06/30/2021 | 01/01/2020 | 10/31/2022 | Staff/Consultant | 0 |
| 3 | Implement and evaluate Quick Build projects. | 01/01/2020 | 06/30/2021 | 01/01/2020 | 10/31/2022 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|----------------------------------|--------------------|-----------------------|
| 1 | Final Reports from each project. | 06/30/2021 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

An RFP for the Ojai project was released.
Other projects are in SOW development.

Issues:

Resolution:

Comment:

This is a multi-year grant project. The project was approved by CTC for allocation. The Project Manager information has been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval. The updates

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

will be reflected on the report starting FY20 OWP Q3 Report.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 94,000 | 0 | 0 | 0 | 94,000 |
| 08. Consultant | 0 | 2,505,000 | 0 | 0 | 2,505,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$94,000 | \$2,505,000 | \$0 | \$0 | \$2,599,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 94,000 | 2,505,000 | 0 | 0 | 2,599,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$94,000 | \$2,505,000 | \$0 | \$0 | \$2,599,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, expansion of the Kit of Parts and the Go Human website by September 30, 2020.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts. | 10/01/2019 | 09/30/2020 | 03/01/2020 | 09/30/2020 | Consultant | 0 |
| 2 | Conduct safety advertising campaign and develop new campaign creative. | 10/01/2019 | 09/30/2020 | 03/01/2020 | 09/30/2020 | Consultant | 0 |
| 3 | Conduct partnership development through co-branding and printing. | 10/01/2019 | 09/30/2020 | 03/01/2020 | 09/30/2020 | Consultant | 0 |
| 4 | Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects. | 10/01/2019 | 09/30/2020 | 02/01/2020 | 09/30/2020 | Consultant | 0 |
| 5 | Update and refresh the Go Human website. | 10/01/2019 | 09/30/2020 | 09/30/2019 | 09/30/2020 | Consultant | 0 |
| 6 | Manage the project and consultants | 10/01/2019 | 09/30/2020 | 09/30/2019 | 09/30/2020 | Staff | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Local Community Engagement Final Report and documentation | 09/30/2020 | |
| 2 | Advertising Campaign Final Report, invoices and new creative | 09/30/2020 | |
| 3 | Co-Branding Final Report, invoices | 09/30/2020 | |
| 4 | Kit of Parts Final Report, documentation | 09/30/2020 | |
| 5 | Go Human Website Final Report/Overview | 09/30/2020 | |

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

During this period, SCAG prepared RFPs for Consultants to assist with implementation of the Advertising Campaign, co-branding and printing, local community engagement, the Kit of Parts development and Open Streets Technical Assistance. SCAG supported 14 events with use of the Kit of Parts, reaching over 8500 attendees; had a major presence at the internationally attended CoMotion LA showcasing the Kit of Parts parklet to over 5,000 attendees; supported eight partners and 13 Walk to School events with Go Human advertising materials, social media and press outreach reaching over 1,000 total attendees. SCAG partnered with Latino Health Access in Santa Ana to develop 64 Bus Shelters and 80 streetlight banner installations which generated 1,048,594 and 390,969 impressions, respectively. Finally, Go Human's Kit of Parts Demonstration Project, as a best practice and model, was selected for inclusion in the National American Planning Association's State of Transportation Planning Publication for 2020.

Issues:

A request was made to OTS to remove the Website Refresh strategy since SCAG is conducting an agency-wide website update. The associated step will need to be removed.

Resolution:

SCAG is working with OTS to reallocate the Website budget to Advertising task.

Comment:

Consultants NTP is slated to occur in March. The step 5 and pertinent product information will be removed once the reallocation of the funds is approved by OTS.

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|-----------------|------------------|---------------|-----------------|--------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 56,000 | 0 | 0 | 0 | 56,000 |
| 08. Consultant | 0 | 944,000 | 0 | 0 | 944,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$56,000 | \$944,000 | \$0 | \$0 | \$1,000,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 56,000 | 944,000 | 0 | 0 | 1,000,000 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$56,000 | \$944,000 | \$0 | \$0 | \$1,000,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 8,627 | | 8,627 | | |
| Total | 8,627 | | 8,627 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: RYE BAERG

Develop Active Transportation Plans, Complete Streets Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe)

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--------------------------------------|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Develop complete streets plan. | 10/01/2018 | 06/30/2020 | 07/01/2019 | 06/30/2021 | Consultant | 25 |
| 2 | Develop active transportation plans. | 10/01/2018 | 06/30/2020 | 02/28/2019 | 06/30/2021 | Consultant | 35 |
| 3 | Develop safe routes to school plans. | 10/01/2018 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Consultant | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Fullerton Complete Streets plan. | 06/30/2020 | |
| 2 | Soboba, Montclair, San Bernardino Active Transportation Plans. | 06/30/2020 | |
| 3 | San Gabriel, La Puente, Palm Springs Safe Routes to School Plans. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

Montclair AT Plan has continued monthly meetings, community outreach and completed the needs assessment.
 The Palm Springs SRTS plan was released for procurement.
 The San Bernardino AT Plan was released for procurement.
 The remaining plans will be released for procurement in the next quarter.

Issues:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Resolution:

Comment:

This is a multi-year grant project. The project management step was added back and the Project Manager information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval. The updates will be reflected on the report starting FY20 OWP Q3 report. Also the step 1~3 end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development.

The consultant expenditure for FY20 Q1 and Q2 effort will be reported through FY20 OWP Q3 report, as the consultant invoices were just submitted to SCAG in December.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------|--------------------|---------------|-----------------|--------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,250,000 | 0 | 0 | 1,250,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 295,308 | 0 | 0 | 295,308 |
| Total | \$0 | \$1,545,308 | \$0 | \$0 | \$1,545,308 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 1,250,000 | 0 | 0 | 1,250,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 295,308 | 0 | 0 | 295,308 |
| Total | \$0 | \$1,545,308 | \$0 | \$0 | \$1,545,308 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|--------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 3,751 | | 3,751 | | |
| Total | 3,751 | | 3,751 | | |



OWP Quarterly Progress Report

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225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/25/2019 | End Date: | 07/31/2020 | Number: | 19-032-C01 |
| Total Award: | 184,987 | FY Value: | 117,487 | PY Expends: | 30,992 |

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Procure consultant services and hire consultant | 07/01/2019 | 12/01/2019 | 07/01/2019 | 12/30/2019 | Staff | 100 |
| 2 | Manage and provide oversight of the project | 01/01/2020 | 01/01/2022 | 01/01/2020 | 01/01/2022 | Staff/Consultant | 0 |
| 3 | Perform pedestrian safety awareness campaign | 03/01/2020 | 12/01/2021 | 01/01/2020 | 01/01/2022 | Consultant | 0 |
| 4 | Develop safety study | 03/01/2020 | 12/01/2021 | 01/01/2020 | 06/01/2022 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---------------------------|--------------------|-----------------------|
| 1 | Safety awareness campaign | 01/01/2022 | |
| 2 | Safety study | 01/01/2022 | |

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

During Q2, SCAG PM completed the procurement process and selected a consultant. The kick-off meeting is scheduled for early Q3.

Issues:

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN
(PHASE 2)

Resolution:

Comment:

This is a multi-year grant project.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 2,825 | 0 | 0 | 0 | 2,825 |
| 02. Benefits | 2,246 | 0 | 0 | 0 | 2,246 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 6,323 | 0 | 0 | 0 | 6,323 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 4,606 | 0 | 0 | 0 | 4,606 |
| 08. Consultant | 0 | 331,582 | 0 | 0 | 331,582 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 55,000 | 0 | 0 | 55,000 |
| Total | \$16,000 | \$386,582 | \$0 | \$0 | \$402,582 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 16,000 | 303,382 | 0 | 0 | 319,382 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 83,200 | 0 | 0 | 83,200 |
| Total | \$16,000 | \$386,582 | \$0 | \$0 | \$402,582 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 284 | 274 | 10 | | |
| Total | 284 | 274 | 10 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 12/24/2019 | End Date: | 12/31/2020 | Number: | 20-015-C01 |
| Total Award: | 330,044 | FY Value: | 330,043 | PY Expends: | 0 |

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop six (6) active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Manage and provide oversight of the project | 07/01/2019 | 06/30/2020 | 10/30/2018 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Develop Existing Conditions Analysis | 01/01/2019 | 08/02/2019 | 10/30/2018 | 06/30/2020 | Staff/Consultant | 95 |
| 3 | Determine Proposed Improvements | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 5 |
| 4 | Develop 6 final reports | 01/01/2020 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------------|--------------------|-----------------------|
| 1 | Existing conditions report | 06/30/2020 | |
| 2 | Draft recommendations report | 06/30/2020 | |
| 3 | Final report for each city | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 51 **STATUS:** IN PROGRESS

Accomplishments:

Monthly coordination meetings continued, and community engagement continued, including Community Advisory Committee meetings. Calipatria was approved to be added as a 7th DAC. CBO outreach and procurement initiated.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

Issues:

Caltrans approved the addition of a 7th DAC. A contract amendment is pending to add the 7th DAC and extend timeline to 12/30/20.

Resolution:

Resolved.

Comment:

This is a multi-year grant project. The steps and product end dates will be extended in accordance with the upcoming contract amendment. The consultant expenditure for FY20 Q1 and Q2 effort were paid in Q3 and will be reported through FY20 OWP Q3.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 39,305 | 0 | 0 | 0 | 39,305 |
| 02. Benefits | 31,250 | 0 | 0 | 0 | 31,250 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 87,979 | 0 | 0 | 0 | 87,979 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,500 | 0 | 0 | 0 | 1,500 |
| 07. Other | 60,000 | 0 | 0 | 0 | 60,000 |
| 08. Consultant | 0 | 820,000 | 0 | 0 | 820,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$220,034 | \$820,000 | \$0 | \$0 | \$1,040,034 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 220,034 | 20,000 | 0 | 0 | 240,034 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 800,000 | 0 | 0 | 800,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$220,034 | \$820,000 | \$0 | \$0 | \$1,040,034 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 27,379 | 2,668 | 24,711 | | |
| Total | 27,379 | 2,668 | 24,711 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 02/11/2019 | End Date: | 06/30/2020 | Number: | 19-002-C01 |
| Total Award: | 1,029,962 | FY Value: | 862,397 | PY Expends: | 167,565 |

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct outreach, engagement, and advertising. | 06/01/2020 | 05/30/2022 | | | Consultant | |
| 2 | Hold community meetings and workshops. | 06/01/2020 | 05/30/2022 | | | Consultant | |
| 3 | Develop the program. | 06/01/2020 | 05/30/2022 | | | Consultant | |
| 4 | Implement the program. | 06/01/2020 | 05/30/2022 | | | Consultant | |
| 5 | Prepare a final report. | 06/01/2020 | 05/30/2022 | | | Consultant | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------------|--------------------|-----------------------|
| 1 | Outreach and Engagement Plan | 05/30/2022 | |
| 2 | Program Implementation Plan | 05/30/2022 | |
| 3 | Final Report | 05/30/2022 | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

During Q2 staff completed the funding allocation from the CTC. Execution of an MOU is in progress with the managing agency with project kick off to begin in late Q3.

Issues:

Resolution:

Comment:

This is a multi-year grant project. A project management step will be added through the next available OWP Amendment opportunity or FY20-21 OWP development.

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 224,000 | 0 | 0 | 224,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$224,000 | \$0 | \$0 | \$224,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 224,000 | 0 | 0 | 224,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$224,000 | \$0 | \$0 | \$224,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 142 | | 142 | | |
| Total | 142 | | 142 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Form and facilitate advisory committee. | 01/15/2020 | 06/30/2021 | | | Consultant | |
| 2 | Conduct outreach, engagement, and advertising. | 01/15/2020 | 06/30/2021 | | | Consultant | |
| 3 | Gather existing conditions and data. | 01/15/2020 | 06/30/2021 | | | Consultant | |
| 4 | Plan and implement Greenway Network Plan. | 01/15/2020 | 06/30/2021 | | | Consultant | |
| 5 | Conduct survey and develop a funding plan. | 01/15/2020 | 06/30/2021 | | | Consultant | |
| 6 | Draft a final report. | 01/15/2020 | 06/30/2021 | | | Consultant | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|------------------------------|--------------------|-----------------------|
| 1 | Outreach and Engagement Plan | 06/30/2021 | |
| 2 | Existing Conditions Report | 06/30/2021 | |
| 3 | Draft Plan | 06/30/2021 | |
| 4 | Final Plan | 06/30/2021 | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

During Q2 staff completed the funding allocation from the CTC. Procurement is currently in development to procure a consultant, with project kick-off to begin in early Q4.

Issues:

Resolution:

Comment:

This is a multi-year grant project. A project management step will be added through the next available OWP Amendment opportunity or FY20-21 OWP development.

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 200,000 | 0 | 0 | 200,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$200,000 | \$0 | \$0 | \$200,000 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 200,000 | 0 | 0 | 200,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$200,000 | \$0 | \$0 | \$200,000 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|------------|------------|------------|------------|------------|
| Staff | 142 | | 142 | | |
| Total | 142 | | 142 | | |

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2016 RTP/SCS Aviation Program and support policies and actions, including promotion of regionalization at airports within the region, and prepare for updating the Regional Aviation Element in the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Support Implementation of the Aviation Element of the 2016 RTP/SCS, including identification and assessment of action steps needed to support the regionalization of commercial airports | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Provide staff support for the Aviation Technical Advisory Committee (ATAC) and the Aviation Task Force (ATF) as needed | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Gather and analyze data, and draft narrative, for the aviation element of the 2020 RTP/SCS. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Support/monitor the progress of airport ground access improvements from the 2016 RTP/SCS, including updating the 2020 RTP/SCS ground access project list based on the most current information provided by the airport authorities and the transportation agencies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 5 | Research and apply to aviation planning and research related grants and funding opportunities. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated aviation data and statistics | 06/30/2020 | |
| 2 | Agendas, memos, meetings notes, technical papers, reports, presentations, etc. associated with Regional Aviation System Planning. | 06/30/2020 | |

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

The second quarter of FY 2019-2020 focused primarily on completing the research, analysis, and writing for the November 2019 public release of the 2020-2045 Regional Transportation Plan (Connect SoCal). A significant part of this effort focused on the collaborative working relationships with the airports, transportation agencies and commissions, academia, and other stakeholders involved in regional aviation and surface transportation planning. As part of the collaboration and outreach, the aviation program presented at the December 4, 2019 Valley Industry Commerce Association Aviation Committee meeting. Finally, in order to build off of the work conducted for Connect SoCal, the aviation program continued outreach and research for future aviation and surface transportation related projects.

Issues:

There were no significant issues during the second quarter of FY 2019-2020

Resolution:

No resolution was needed.

Comment:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 80,720 | 0 | 0 | 0 | 80,720 |
| 02. Benefits | 64,176 | 0 | 0 | 0 | 64,176 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 180,681 | 0 | 0 | 0 | 180,681 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 42,182 | 0 | 0 | 0 | 42,182 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$367,759 | \$0 | \$0 | \$0 | \$367,759 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 325,577 | 0 | 0 | 0 | 325,577 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 42,182 | 0 | 0 | 0 | 42,182 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$367,759 | \$0 | \$0 | \$0 | \$367,759 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|----------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 195,046 | 98,299 | 96,747 | | |
| Total | 195,046 | 98,299 | 96,747 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Provide project management, support and administration. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 0 |
| 2 | Conduct feasibility analysis and outreach. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** CANCELED

Accomplishments:

Continuing to coordinate with regional partners to update key segments.

Issues:

Project completed in FY19.

Resolution:

Task will be deleted.

Comment:

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|-----------------|
| 01. Salary | 12,206 | 0 | 0 | 0 | 12,206 |
| 02. Benefits | 9,705 | 0 | 0 | 0 | 9,705 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,321 | 0 | 0 | 0 | 27,321 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$0 | \$0 | \$0 | \$49,232 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 49,232 | 0 | 0 | 0 | 49,232 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$0 | \$0 | \$0 | \$49,232 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

266.0715.01 LOCAL TRANSPORTATION PLANNING

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Provide TDA funds for local transportation planning projects in the region .

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Review scopes of work and determine eligibility for local transportation planning funds. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2019 | Staff | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-------------|--------------------|-----------------------|
| | | | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

In 2017 SCAG entered into an agreement with the MPO partners and CALCOG for RTP/SCS coordinator services. In August 2019 amendment 1 to the agreement with the MPO partners and CALCOG was approved to increase funding for the RTP/SCS Coordinator in the amount of \$66,936 in calendar year 2020.

Issues:

Resolution:

Comment:

266.0715.01 LOCAL TRANSPORTATION PLANNING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|-----------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 9,318 | 0 | 0 | 0 | 9,318 |
| 02. Benefits | 7,408 | 0 | 0 | 0 | 7,408 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 20,856 | 0 | 0 | 0 | 20,856 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 100,000 | 0 | 0 | 100,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$37,582 | \$100,000 | \$0 | \$0 | \$137,582 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

266.0715.01 LOCAL TRANSPORTATION PLANNING

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 37,582 | 100,000 | 0 | 0 | 137,582 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$37,582 | \$100,000 | \$0 | \$0 | \$137,582 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|------------|------------|------------|
| Consultant | 29,285 | 29,285 | | | |
| Total | 29,285 | 29,285 | | | |

266.0715.01 LOCAL TRANSPORTATION PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 2 | Complete and update the quarterly Alternative Fuels report and submit results to DOE. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 3 | Participate in required Clean Cities conferences, seminars and training sessions. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 75 |
| 4 | Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 5 | Conduct outreach and education activities to keep stakeholders informed | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 6 | Expand the Clean Cities stakeholders | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | SCAG Clean Cities Coalition meeting agendas | 06/30/2020 | |
| 2 | Documentation required by the Clean Cities Program, including annual survey, annual operating plan, and biannual Coalition newsletter | 06/30/2020 | |

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

Accomplishments:

SCAG supported the Clean Cities program this quarter by completing regular deliverables. This included submitting the Alternative Fuels Price Report in October, helping plan and sponsor the AltCar Expo in Riverside that took place in October, submitting a quarterly report, sharing information on several zero emission vehicle webinars and trainings with stakeholder mailing lists, tracking the new Sustainable Transportation Equity Project from the California Air Resources Board by attending workgroup calls, and by attending Clean Cities regional coalition calls. SCAG also respond to stakeholder inquiries about alternative fuels. One example was helping a San Bernardino County supervisor's office identify funds for electric vehicle charging. SCAG staff also presented information on tools and resources for supporting electric vehicle infrastructure to a climate change and public health event hosted by the Clean Power Alliance and Local Government Commission.

Issues:

Resolution:

Comment:

This is a multi-year continuation grant project.

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 30,215 | 0 | 0 | 0 | 30,215 |
| 02. Benefits | 24,023 | 0 | 0 | 0 | 24,023 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 67,632 | 0 | 0 | 0 | 67,632 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 4,824 | 0 | 0 | 0 | 4,824 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$131,694 | \$0 | \$0 | \$0 | \$131,694 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 67,500 | 0 | 0 | 0 | 67,500 |
| 08. TDA | 64,194 | 0 | 0 | 0 | 64,194 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$131,694 | \$0 | \$0 | \$0 | \$131,694 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 51,227 | 28,432 | 22,795 | | |
| Total | 51,227 | 28,432 | 22,795 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies. | 07/01/2019 | 02/28/2020 | 07/01/2018 | 06/30/2020 | Consultant | 85 |
| 2 | Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance | 07/01/2019 | 04/30/2020 | 07/01/2018 | 06/30/2020 | Staff | 80 |
| 3 | Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule | 07/01/2019 | 04/30/2020 | 07/01/2018 | 06/30/2020 | Staff | 85 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated program website(s), presentations and other documentation of outreach activities. | 04/30/2020 | |
| 2 | Project materials for Sustainability Planning projects. | 04/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 80 **STATUS:** IN PROGRESS

Accomplishments:

SCAG continued to be engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city/agency

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In FY20 Q1, 10 projects were underway, and 13 projects were completed.

In FY20 Q2, 2 more projects were completed.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB1 Formula grant.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 28,485 | 0 | 0 | 0 | 28,485 |
| 02. Benefits | 22,647 | 0 | 0 | 0 | 22,647 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 63,760 | 0 | 0 | 0 | 63,760 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 2,000 | 0 | 0 | 0 | 2,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,172,593 | 0 | 0 | 1,172,593 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$116,892 | \$1,172,593 | \$0 | \$0 | \$1,289,485 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 116,892 | 125,753 | 0 | 0 | 242,645 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 1,038,096 | 0 | 0 | 1,038,096 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 8,744 | 0 | 0 | 8,744 |
| Total | \$116,892 | \$1,172,593 | \$0 | \$0 | \$1,289,485 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|----------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 57,828 | 22,205 | 35,623 | | |
| Consultant | 180,926 | 9,232 | 171,694 | | |
| Total | 238,754 | 31,437 | 207,317 | | |



OWP Quarterly Progress Report

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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 02/12/2018 | End Date: | 06/30/2020 | Number: | 18-001-B52 |
| Total Award: | 197,033 | FY Value: | 19,033 | PY Expend: | 128,169 |

STATUS: CONTRACT COMPLETED VENDOR: MOORE IACOFANO GOLTSMAN, INC.

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 09/21/2018 | End Date: | 09/30/2019 | Number: | 18-001-B09 |
| Total Award: | 149,835 | FY Value: | 49,590 | PY Expend: | 109,478 |

STATUS: CONTRACT COMPLETED VENDOR: IBI GROUP

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 08/31/2018 | End Date: | 12/31/2019 | Number: | 18-001-B15 |
| Total Award: | 59,993 | FY Value: | 30,175 | PY Expend: | 26,398 |

STATUS: CONTRACT EXECUTED VENDOR: CITY OF SANTA ANA

| | | | | | |
|--------------|------------|-----------|------------|------------|----------|
| Start Date: | 05/23/2018 | End Date: | 06/30/2020 | Number: | M-011-18 |
| Total Award: | 325,000 | FY Value: | 207,012 | PY Expend: | 117,988 |

STATUS: CONTRACT EXECUTED VENDOR: CITY OF GLENDALE

| | | | | | |
|--------------|------------|-----------|------------|------------|----------|
| Start Date: | 02/22/2019 | End Date: | 05/31/2020 | Number: | M-013-18 |
| Total Award: | 200,000 | FY Value: | 177,897 | PY Expend: | 22,103 |

STATUS: CONTRACT COMPLETED VENDOR: KTU&A

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 05/04/2018 | End Date: | 12/31/2019 | Number: | 18-001-B17 |
| Total Award: | 149,518 | FY Value: | 62,164 | PY Expend: | 87,354 |

STATUS: CONTRACT EXECUTED VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC

| | | | | | |
|--------------|------------|-----------|------------|------------|------------|
| Start Date: | 07/17/2019 | End Date: | 06/30/2020 | Number: | 18-001-B24 |
| Total Award: | 74,995 | FY Value: | 74,995 | PY Expend: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: CITY OF PALMDALE



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 05/23/2019 | End Date: | 02/28/2020 | Number: | M-003-19 |
| Total Award: | 150,000 | FY Value: | 150,000 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: CITY OF ANAHEIM

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 03/18/2019 | End Date: | 02/28/2020 | Number: | M-006-19 |
| Total Award: | 225,000 | FY Value: | 176,988 | PY Expends: | 48,012 |

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 04/22/2019 | End Date: | 06/30/2020 | Number: | 19-019-C01 |
| Total Award: | 267,819 | FY Value: | 199,286 | PY Expends: | 27,319 |

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/24/2019 | End Date: | 06/30/2020 | Number: | 19-050-C01 |
| Total Award: | 374,994 | FY Value: | 100,000 | PY Expends: | 0 |

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies. | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Staff/Consultant | 70 |
| 2 | Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule. | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Staff | 57 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Project materials for Sustainability Planning Grant projects. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 8 projects are in scope of work and/or RFP development, 6 projects have released RFPs, 1 projects is under way, and no projects have been completed. In Q2, staff continued to work on the procurement process.

Issues:

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).

Also the step and product dates will be updated through the next available OWP Amendment opportunity or FY 20-21 OWP development. This task will be carried over to FY20-21 OWP.



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 14,570 | 0 | 0 | 0 | 14,570 |
| 02. Benefits | 11,584 | 0 | 0 | 0 | 11,584 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 32,614 | 0 | 0 | 0 | 32,614 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,605,000 | 0 | 0 | 1,605,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$58,768 | \$1,605,000 | \$0 | \$0 | \$1,663,768 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|--------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 287,723 | 0 | 0 | 287,723 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 58,768 | 160,580 | 0 | 0 | 219,348 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 951,697 | 0 | 0 | 951,697 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 205,000 | 0 | 0 | 205,000 |
| Total | \$58,768 | \$1,605,000 | \$0 | \$0 | \$1,663,768 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 53,314 | 6,372 | 46,942 | | |
| Consultant | 20,499 | | 20,499 | | |
| Total | 73,813 | 6,372 | 67,441 | | |



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SECOND QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/24/2019 | End Date: | 06/30/2020 | Number: | 19-050-C01 |
| Total Award: | 374,994 | FY Value: | 150,000 | PY Expends: | 0 |

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 02/28/2021 | Staff/Consultant | 50 |
| 2 | Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 02/28/2021 | Staff/Consultant | 50 |
| 3 | Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 02/28/2021 | Staff | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Updated program website(s), presentations and other documentation of outreach activities | 06/30/2020 | |
| 2 | Project materials for Sustainability Planning projects. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

In Q1, 10 projects are in scope of work and/or RFP development, and no projects have been completed. In Q2, staff continued to work on the procurement process.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).

The steps and products end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development. This task will be carried over to FY20-21 OWP.



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 29,249 | 0 | 0 | 0 | 29,249 |
| 02. Benefits | 23,254 | 0 | 0 | 0 | 23,254 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 65,469 | 0 | 0 | 0 | 65,469 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 2,500 | 0 | 0 | 0 | 2,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,500,000 | 0 | 0 | 1,500,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$120,472 | \$1,500,000 | \$0 | \$0 | \$1,620,472 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|--------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 120,472 | 172,050 | 0 | 0 | 292,522 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 1,327,950 | 0 | 0 | 1,327,950 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$120,472 | \$1,500,000 | \$0 | \$0 | \$1,620,472 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 95,417 | 13,889 | 81,528 | | |
| Total | 95,417 | 13,889 | 81,528 | | |



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct outreach and develop partnerships for Sustainability Planning Grant projects and other technical assistance. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 3 | Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 4 | Partner with non-profits to deliver Go Human projects. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 25 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Updated program website(s), presentations and other documentation of outreach activities | 06/30/2020 | |



OWP Quarterly Progress Report

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275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 1 project is in scope of work and/or RFP development, and 1 projects has been completed. In Q2, 2 projects were completed and staff continued to work on the procurement process for the remaining projects .

Issues:

Resolution:

Comment:

This task was previously 150.4590.01. The contract PY values are not showing up due to the glitch. This will be fixed through the next Quarterly Report.

This task will be carried-over to FY20-21 OWP.

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 34,121 | 0 | 0 | 0 | 34,121 |
| 02. Benefits | 27,128 | 0 | 0 | 0 | 27,128 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 76,376 | 0 | 0 | 0 | 76,376 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 2,083,054 | 0 | 0 | 2,083,054 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$142,625 | \$2,083,054 | \$0 | \$0 | \$2,225,679 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 1,268,683 | 0 | 0 | 1,268,683 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 142,625 | 814,371 | 0 | 0 | 956,996 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$142,625 | \$2,083,054 | \$0 | \$0 | \$2,225,679 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|---------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 22,379 | 4,382 | 17,997 | | |
| Consultant | 73,127 | | 73,127 | | |
| Total | 95,506 | 4,382 | 91,124 | | |

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CITY OF LONG BEACH

| | | | | | |
|--------------|------------|-----------|------------|-------------|----------|
| Start Date: | 12/21/2017 | End Date: | 12/31/2019 | Number: | M-003-18 |
| Total Award: | 193,000 | FY Value: | 87,685 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: MICHAEL BAKER INTERNATIONAL INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 09/04/2018 | End Date: | 06/30/2020 | Number: | 18-001-B28 |
| Total Award: | 49,608 | FY Value: | 11,415 | PY Expends: | 0 |

STATUS: CONTRACT COMPLETED VENDOR: KTU&A

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 12/11/2018 | End Date: | 12/31/2019 | Number: | 18-001-B29 |
| Total Award: | 29,863 | FY Value: | 21,697 | PY Expends: | 0 |

STATUS: CONTRACT COMPLETED VENDOR: DESIGN WORKSHOP INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/16/2018 | End Date: | 09/30/2019 | Number: | 18-001-B22 |
| Total Award: | 186,485 | FY Value: | 34,519 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: RINCON CONSULTANTS, INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 03/25/2019 | End Date: | 09/30/2020 | Number: | 18-001-B14 |
| Total Award: | 99,915 | FY Value: | 97,157 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 06/24/2019 | End Date: | 12/31/2020 | Number: | 18-001-B07 |
| Total Award: | 192,170 | FY Value: | 130,000 | PY Expends: | 0 |

STATUS: CONTRACT EXECUTED VENDOR: CHEN RYAN ASSOCIATES INC

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/25/2019 | End Date: | 09/30/2020 | Number: | 19-040-C01 |
| Total Award: | 299,975 | FY Value: | 100,000 | PY Expends: | 0 |

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

To support the Sustainable Communities Program 2018 Call for Projects.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 2 | Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 3 | Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 25 |
| 4 | Procure and manage consultant. | 10/01/2019 | 06/30/2021 | 01/01/2020 | 06/30/2021 | Staff | 0 |
| 5 | Deployment of Go Human Ads and Kit of Parts Resources. | 01/01/2020 | 06/30/2021 | 01/01/2020 | 06/30/2021 | Staff/Consultant | 0 |
| 6 | Implement and evaluate Quick Build projects. | 01/01/2020 | 06/30/2021 | 01/01/2020 | 06/30/2021 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Updated program website(s), presentations and other documentation of outreach activities. | 06/30/2020 | |
| 2 | Project materials for Sustainability Planning projects. | 06/30/2020 | |
| 3 | Final Repots from each project. | 06/30/2021 | |



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Currently work has focused on projects funded with FY18, and FY19 SB1 funds. Projects funded with FY20 SB1 funds will begin development in Q3.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB1 Formula grant.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).

Also the steps #5 and #6 have been removed as they were included in error.

The steps and products end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development. This task will be carried-over to FY20-21 OWP.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 23,362 | 0 | 0 | 0 | 23,362 |
| 02. Benefits | 18,574 | 0 | 0 | 0 | 18,574 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 52,292 | 0 | 0 | 0 | 52,292 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 3,000,000 | 0 | 0 | 3,000,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$94,228 | \$3,000,000 | \$0 | \$0 | \$3,094,228 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|--------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 94,228 | 344,100 | 0 | 0 | 438,328 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 2,655,900 | 0 | 0 | 2,655,900 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$94,228 | \$3,000,000 | \$0 | \$0 | \$3,094,228 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 23,951 | 8,806 | 15,145 | | |
| Total | 23,951 | 8,806 | 15,145 | | |



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SECOND QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---------------------------|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Implement pilot projects. | 07/01/2019 | 02/28/2020 | 04/18/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-----------------------|--------------------|-----------------------|
| 1 | Quarterly Reports (4) | 04/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Following the Call for Projects, the team has reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The Memorandum of Understanding (MOU) documents have entered adoption stages and kickoff meetings are scheduled to occur in the coming weeks. In addition, SCAG has selected and begun work with the Evaluation Consultant, which will guide the eight communities with proper data policies, analyses, and evaluation.

Issues:

Resolution:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY18 SB 1.

Prior steps, research and call for proposal guidelines, have been completed. The consultant expenditure for FY20 Q2 effort will be reported through FY20 Q3 report.

The products information has been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products between 280.4824.01 (FY18 SB1) and 280.4824.02 (FY19 SB1).

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 7,211 | 0 | 0 | 0 | 7,211 |
| 02. Benefits | 5,733 | 0 | 0 | 0 | 5,733 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 16,141 | 0 | 0 | 0 | 16,141 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 224,934 | 0 | 0 | 224,934 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$29,085 | \$224,934 | \$0 | \$0 | \$254,019 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 29,085 | 25,800 | 0 | 0 | 54,885 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 199,134 | 0 | 0 | 199,134 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$29,085 | \$224,934 | \$0 | \$0 | \$254,019 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|---------------|------------|------------|
| Staff | 125,331 | 62,815 | 62,516 | | |
| Total | 125,331 | 62,815 | 62,516 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/19/2019 | End Date: | 02/28/2021 | Number: | 19-058-C01 |
| Total Award: | 149,123 | FY Value: | 40,000 | PY Expends: | 0 |

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Implement pilot projects | 07/01/2019 | 12/31/2020 | 07/01/2019 | 04/30/2021 | Staff/Consultant | 20 |
| 2 | Evaluate projects and prepare final report | 07/01/2020 | 12/31/2020 | 01/01/2020 | 04/30/2021 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|-----------------------|--------------------|-----------------------|
| 1 | Quarterly reports (4) | 06/30/2020 | |
| 2 | Final Report | 12/31/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 10 **STATUS:** IN PROGRESS

Accomplishments:

Following the Call for Projects, the team has reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The Memorandum of Understanding (MOU) documents have entered adoption stages and kickoff meetings are scheduled to occur in the coming weeks. In addition, SCAG has selected and begun work with the Evaluation Consultant, which will guide the eight communities with proper data policies, analyses, and evaluation.

Issues:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. The consultant effort funded by this task will start in a few quarters.

The product information has been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products between 280.4824.01 (FY18 SB1) and 280.4824.02 (FY19 SB1). This task will be carried-over to FY20-21 OWP.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 92,183 | 0 | 0 | 0 | 92,183 |
| 02. Benefits | 73,290 | 0 | 0 | 0 | 73,290 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 206,340 | 0 | 0 | 0 | 206,340 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 3,000 | 0 | 0 | 0 | 3,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 2,802,109 | 0 | 0 | 2,802,109 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 924,367 | 0 | 0 | 924,367 |
| Total | \$374,813 | \$3,726,476 | \$0 | \$0 | \$4,101,289 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|--------------------|-----------------|---------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 374,813 | 71,688 | 0 | 0 | 446,501 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 553,312 | 0 | 0 | 553,312 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 2,000,000 | 0 | 0 | 2,000,000 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 1,101,476 | 0 | 0 | 1,101,476 |
| Total | \$374,813 | \$3,726,476 | \$0 | \$0 | \$4,101,289 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 26,632 | 16,315 | 10,317 | | |
| Total | 26,632 | 16,315 | 10,317 | | |



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SECOND QUARTER FY 2019 - 2020

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 11/19/2019 | End Date: | 02/28/2021 | Number: | 19-058-C01 |
| Total Award: | 149,123 | FY Value: | 35,000 | PY Expends: | 0 |

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To inform the 2020 RTP/SCS, SCAG will conduct analyses to understand emerging social, technological, and organizational trends impacting the workplace which have the potential to alter the time, distance, and location of commute trips in the region. An emphasis will be placed on analyzing the future of several varieties of "working from home." The study will include a literature review, analysis of future home-working by several dimensions, and front-end research on how automation, contract employment, and residential location changes may impact commute patterns. The findings will inform Transportation Demand Management (TDM) assumptions and strategies in the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct review of existing and previous research. | 07/01/2019 | 02/28/2020 | 10/01/2018 | 03/30/2019 | Consultant | 100 |
| 2 | Conduct original research using innovative data approaches. | 07/01/2019 | 02/28/2020 | 10/01/2018 | 03/30/2019 | Consultant | 100 |
| 3 | Develop research-supported policy recommendations. | 07/01/2019 | 02/28/2020 | 10/01/2018 | 09/30/2019 | Consultant | 100 |
| 4 | Provide project administration oversight. | 07/01/2019 | 02/28/2020 | 07/01/2019 | 03/31/2020 | Staff | 85 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Final report | 04/30/2020 | |
| 2 | Presentation to SCAG working group, event, or policy committee. | 04/30/2020 | 09/30/2019 |

PROGRESS

PERCENTAGE COMPLETED: 99 **STATUS:** IN PROGRESS

Accomplishments:

Consultant studies fully completed. Work integrated into draft RTP/SCS, which was released Nov. 2019. April 2020 conference identified & proposal accepted for final external presentation on this topic.

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

Issues:

None

Resolution:

None needed

Comment:

This is a multi-year grant project funded by FY18 SB 1.

Consultant work has been completed and outstanding invoices were paid during this quarter.

Final work product is being used to support finalization of 2020 RTP/SCS. Presentation is scheduled to be made at April 2020 conference to conclude dissemination of study.

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|-----------------|-----------------|---------------|-----------------|-----------------|
| 01. Salary | 3,709 | 0 | 0 | 0 | 3,709 |
| 02. Benefits | 2,949 | 0 | 0 | 0 | 2,949 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 8,301 | 0 | 0 | 0 | 8,301 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 75,000 | 0 | 0 | 75,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$14,959 | \$75,000 | \$0 | \$0 | \$89,959 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|-----------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 14,959 | 8,603 | 0 | 0 | 23,562 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 66,397 | 0 | 0 | 66,397 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$14,959 | \$75,000 | \$0 | \$0 | \$89,959 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 4,221 | 3,134 | 1,087 | | |
| Consultant | 15,234 | | 15,234 | | |
| Total | 19,455 | 3,134 | 16,321 | | |



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280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CAMBRIDGE SYSTEMATICS INC.

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 07/31/2018 | End Date: | 09/30/2019 | Number: | 18-016-C01 |
| Total Award: | 249,881 | FY Value: | 22,447 | PY Expends: | 227,434 |

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Implement upgrades to SCAG's data system architecture to support a data-driven local general plan tool | 07/01/2019 | 02/28/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 15 |
| 2 | Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. | 07/01/2019 | 02/28/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 15 |
| 3 | Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders | 07/01/2019 | 02/28/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 15 |

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Implementation of upgrade to SCAG's data system architecture, including summary of actions taken. Monitoring of upgrade, including usage analytics. | 04/30/2020 | |
| 2 | Supporting documentation and user guides for interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. | 04/30/2020 | |
| 3 | Outreach Plan, training materials and attendance logs for Regional Data Platform | 04/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

SCAG received Regional Council Approval to expand the breadth of the work, and struck a contract with the selected consultant in October, with a kickoff of work under SCAG's Advantage Program with Esri and Enterprise License Agreement happening in the fall/winter.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB 1. The consultant expenditure for FY20 Q2 effort will be reported through FY20 Q3 report.

The product information has been updated through FY20 OWP Amendment 02, which is pending Caltrans approval, in order to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

The Project Manger information will be updated through FY20-21 OWP development to be consistent across all Regional Data Platform tasks.

In FY19 Q4, the cumulative percentage completed for this project was 36%. Subsequently, SCAG adjusted the steps and products to better reflect the multi-year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 was adjusted.

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|--------------------|----------------------|------------------------|--------------------|
| 01. Salary | 72,392 | 0 | 0 | 0 | 72,392 |
| 02. Benefits | 57,555 | 0 | 0 | 0 | 57,555 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 162,039 | 0 | 0 | 0 | 162,039 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 1,103,210 | 0 | 0 | 1,103,210 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$296,986 | \$1,103,210 | \$0 | \$0 | \$1,400,196 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|--------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 296,986 | 126,538 | 0 | 0 | 423,524 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 976,672 | 0 | 0 | 976,672 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$296,986 | \$1,103,210 | \$0 | \$0 | \$1,400,196 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 14,075 | 8,403 | 5,672 | | |
| Total | 14,075 | 8,403 | 5,672 | | |



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280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESRI

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/21/2019 | End Date: | 06/30/2022 | Number: | 18-040-C01 |
| Total Award: | 2,717,937 | FY Value: | 436,785 | PY Expends: | 0 |

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct regional needs assessment of integrated data platform, including data standardization needs | 07/01/2019 | 06/30/2020 | 10/01/2019 | 02/28/2021 | Staff/Consultant | 10 |
| 2 | Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Staff/Consultant | 30 |
| 3 | Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2021 | Staff/Consultant | |
| 4 | Develop web-based general plan update tool for local jurisdictions | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2021 | Staff/Consultant | |
| 5 | Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2021 | Staff/Consultant | |

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Regional Needs Assessment of Integrated Data Platform, including data standardization needs, implementation steps, timeline and engagement with regional stakeholders. | 06/30/2020 | |
| 2 | Completed upgrade to SCAG's data system architecture, including summary of actions taken. | 06/30/2020 | |
| 3 | Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 8 STATUS: IN PROGRESS

Accomplishments:

An RDP contract with ESRI was fully executed in Oct 2019; 100 ELA licenses were installed for ArcGIS Desktop software and extensions on GIS servers and tested for good functionality.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

The Project Manager information will be updated through FY20-21 OWP development.

In FY19 Q4, the cumulative percentage completed for this project was 11%.

Subsequently, SCAG adjusted the steps and products to better reflect the multi- year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 was adjusted.

The 3rd phase of the RDP project kickoff meeting is expected in March 2020.

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|--------------------|
| 01. Salary | 21,326 | 0 | 0 | 0 | 21,326 |
| 02. Benefits | 16,955 | 0 | 0 | 0 | 16,955 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 47,734 | 0 | 0 | 0 | 47,734 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 939,363 | 0 | 0 | 939,363 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$86,015 | \$939,363 | \$0 | \$0 | \$1,025,378 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|--------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 86,015 | 107,745 | 0 | 0 | 193,760 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 831,618 | 0 | 0 | 831,618 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$86,015 | \$939,363 | \$0 | \$0 | \$1,025,378 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|------------|---------------|------------|------------|
| Staff | 34,067 | | 34,067 | | |
| Total | 34,067 | | 34,067 | | |



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280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESRI

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/21/2019 | End Date: | 06/30/2022 | Number: | 18-040-C01 |
| Total Award: | 2,717,937 | FY Value: | 85,000 | PY Expends: | 0 |

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans— including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Conduct regional needs assessment of integrated data platform, including data standardization needs. | 07/01/2019 | 06/30/2020 | 12/01/2019 | 02/28/2022 | Staff/Consultant | 10 |
| 2 | Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 02/28/2022 | Staff/Consultant | 35 |
| 3 | Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2022 | Staff/Consultant | |
| 4 | Develop web-based general plan update tool for local jurisdictions. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2022 | Staff/Consultant | |
| 5 | Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 02/28/2022 | Staff/Consultant | |

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Regional Needs Assessment of Integrated Data Regional Needs Assessment of Integrated Data Platform, including data standardization needs, implementation steps, timeline and engagement with regional stakeholders. | 06/30/2020 | |
| 2 | Completed upgrade to SCAG's data system architecture, including summary of actions taken. | 06/30/2020 | |
| 3 | Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS

Accomplishments:

Signed the RDP contract with ESRI and fully executed; installed 100 ELA licenses for ArcGIS desktop software and extensions on GIS Servers and tested for good functionality.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

The product information was updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

The steps and product end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development.

The 3rd phase of the RDP project kick-off meeting is expected in March 2020

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 55,132 | 0 | 0 | 0 | 55,132 |
| 02. Benefits | 43,832 | 0 | 0 | 0 | 43,832 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 123,405 | 0 | 0 | 0 | 123,405 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 77,718 | 0 | 0 | 0 | 77,718 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$300,087 | \$0 | \$0 | \$0 | \$300,087 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 34,419 | 0 | 0 | 0 | 34,419 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 265,668 | 0 | 0 | 0 | 265,668 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$300,087 | \$0 | \$0 | \$0 | \$300,087 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 79,210 | 55,449 | 23,761 | | |
| Total | 79,210 | 55,449 | 23,761 | | |



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280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

This task Includes the development of a Policy Lab, Data Science Fellowship, Future Communities Forum, and the staffing of an Advisory Committee.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------------|----------------------|
| 1 | Develop policy lab/tool builder | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Staff | 75 |
| 2 | Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Non-Profits/IHL | 75 |
| 3 | Develop forums and trainings | 07/01/2019 | 06/30/2020 | 07/01/2018 | 02/28/2021 | Staff | 62 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Data mashups/studies | 06/30/2020 | |
| 2 | Final Report/presentations | 06/30/2020 | |
| 3 | Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 71 **STATUS:** IN PROGRESS

Accomplishments:

Data science fellows onboarded and have begun work. Continued outreach to data-oriented stakeholders including Data & Donuts and Data Science Federation.

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. The Non-Profit expenditure for FY20 Q2 effort will be reported through the next few quarters.

The consultant budget was moved to Non-Profit/IHL GL through FY20 OWP Amendment 01.

The steps and products end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development. This task will be carried-over to FY20-21 OWP.

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 44,299 | 0 | 0 | 0 | 44,299 |
| 02. Benefits | 35,220 | 0 | 0 | 0 | 35,220 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 99,157 | 0 | 0 | 0 | 99,157 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 50,000 | 50,000 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$178,676 | \$0 | \$0 | \$50,000 | \$228,676 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 178,676 | 0 | 5,735 | 0 | 184,411 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 44,265 | 0 | 44,265 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$178,676 | \$0 | \$50,000 | \$0 | \$228,676 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 20,244 | 8,729 | 11,515 | | |
| Total | 20,244 | 8,729 | 11,515 | | |



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280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PARTNERS FOR BETTER HEALTH

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/17/2019 | End Date: | 06/30/2020 | Number: | 20-013-C01 |
| Total Award: | 100,000 | FY Value: | 46,000 | PY Expends: | 0 |

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, obliques images, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other importation features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Establish a consortium(s) of stakeholders to defray project costs and data sharing. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 50 |
| 2 | Issue project charter and agreement(s) between stakeholders. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 25 |
| 3 | Monitor aerial acquisition and processing, including QA. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 4 | Data dissemination to all stakeholders. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff/Consultant | 0 |
| 5 | Training. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Project charters. | 06/30/2020 | |
| 2 | Orthogonal aerial with infrared. | 06/30/2020 | |
| 3 | Obliques with software. | 06/30/2020 | |
| 4 | Building foot outlines and elevations. | 06/30/2020 | |
| 5 | Training documentation. | 06/30/2020 | |



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS

Accomplishments:

We have met with representatives from Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura to acquire aerial imagery. We have made progress with Los Angeles, Orange, Riverside, and Ventura to make an agreement on the project.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

The steps and products end dates will be updated through the next available OWP Amendment opportunity or FY20-21 OWP development. This task will be carried over to FY20-21 OWP.

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 31,389 | 0 | 0 | 0 | 31,389 |
| 02. Benefits | 24,956 | 0 | 0 | 0 | 24,956 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 70,260 | 0 | 0 | 0 | 70,260 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 378 | 0 | 0 | 0 | 378 |
| 08. Consultant | 0 | 750,000 | 0 | 0 | 750,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$126,983 | \$750,000 | \$0 | \$0 | \$876,983 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)
TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 14,565 | 86,025 | 0 | 0 | 100,590 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 112,418 | 663,975 | 0 | 0 | 776,393 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$126,983 | \$750,000 | \$0 | \$0 | \$876,983 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 64,073 | 1,763 | 62,310 | | |
| Total | 64,073 | 1,763 | 62,310 | | |



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions | 10/01/2018 | 02/28/2020 | 07/01/2018 | 02/28/2020 | Staff/Consultant | 92 |
| 2 | Partner with Community Based Organizations to facilitate SCS development outreach | 01/01/2019 | 02/28/2020 | 01/01/2019 | 02/28/2020 | Staff/Consultant | 75 |
| 3 | Refine public facing scenario development tool | 01/01/2019 | 02/28/2020 | 01/01/2019 | 02/28/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings | 06/30/2019 | 06/30/2019 |
| 2 | Documentation/outputs and Manual for Scenario Development Outreach Tool | 02/28/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 85 **STATUS:** IN PROGRESS

Accomplishments:

SCAG has developed a preferred scenario for the Sustainable Communities Strategy in Connect SoCal, and was release it for public comment in November 2019. The input will be incorporated, and the SCS will be adjusted with respect to public comments and be finalized for an April 2020 adoption by SCAG's Regional Council.

SCAG used feedback from community based organizations (CBOs) directly in Connect SoCal. SCAG utilized the "best practices" guide for engaging with CBOs, by conducting an interactive webinar explaining how and where feedback was included in the draft plan, and where improvements can be made for future plans. SCAG's



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290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

consultant is assisting with finalizing the growth vision for Connect SoCal in preparation for the final Plan.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB 1.

The Project Manager as well as the product information was updated through FY20 OWP Amendment 02, which is pending Caltrans approval.

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 21,193 | 0 | 0 | 0 | 21,193 |
| 02. Benefits | 16,850 | 0 | 0 | 0 | 16,850 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 47,438 | 0 | 0 | 0 | 47,438 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 2,500 | 0 | 0 | 0 | 2,500 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 500,000 | 0 | 0 | 500,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$87,981 | \$500,000 | \$0 | \$0 | \$587,981 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 87,981 | 57,350 | 0 | 0 | 145,331 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 442,650 | 0 | 0 | 442,650 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$87,981 | \$500,000 | \$0 | \$0 | \$587,981 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|----------------|---------------|----------------|------------|------------|
| Staff | 116,925 | 29,747 | 87,178 | | |
| Consultant | 42,020 | | 42,020 | | |
| Total | 158,945 | 29,747 | 129,198 | | |



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290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 10/05/2018 | End Date: | 06/30/2020 | Number: | 18-031-C01 |
| Total Award: | 771,021 | FY Value: | 300,000 | PY Expends: | 358,122 |

290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 2 | Partner with Community Based Organizations to facilitate SCS development outreach. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings. | 06/30/2020 | 06/30/2020 |

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

In order to facilitate the timely spending of the SB 1 funds, this task was closed through FY20 OWP Amendment 02. For the relevant project update, please see 290.4826.01.

Issues:

Resolution:

290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY20 SB 1.

In order to facilitate the timely spending of the funds, the SB 1 budget has been re-allocated to other existing SB 1 projects. This task was closed through FY20 OWP Amendment 02. No FY20 SB 1 expenditure was incurred under this particular task. The expenditure recorded under this task was funded by local funds.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 27,404 | 0 | 0 | 0 | 27,404 |
| 02. Benefits | 21,787 | 0 | 0 | 0 | 21,787 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 61,339 | 0 | 0 | 0 | 61,339 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 100,000 | 0 | 0 | 100,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$110,530 | \$100,000 | \$0 | \$0 | \$210,530 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 110,530 | 11,470 | 0 | 0 | 122,000 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 88,530 | 0 | 0 | 88,530 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$110,530 | \$100,000 | \$0 | \$0 | \$210,530 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|--------------|------------|------------|
| Staff | 43,002 | 37,647 | 5,355 | | |
| Total | 43,002 | 37,647 | 5,355 | | |



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290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This task was originally funded by FY18 SB1. In order to facilitate the timely spending of FY18 SB1, the project funding has been swapped with Regional Data Platform (280-4832). This project is now fully funded by FY19 SB1 funds (280-4827.02). The task is being kept in the FY2019-2020 OWP for record-keeping purpose. Steps and Products dates have been adjusted to match 280-4827.02.

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Research & design of revealed preference demonstration experiment including technology assessment. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 06/30/2021 | Staff/Consultant | 0 |
| 2 | Recruitment & assessment of volunteer respondents. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 06/30/2021 | Staff/Consultant | |
| 3 | Execution, and analysis of revealed preference demonstration experiment. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 06/30/2021 | Staff/Consultant | |
| 4 | Develop Draft and Final Report. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 06/30/2021 | Staff/Consultant | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical issue papers, memorandum, and/or reports on revealed preference demonstration. | 02/28/2021 | |
| 2 | Revealed preference demonstration experience final report. | 02/28/2021 | |

290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Developing framework for RFI. This project is now funded under 290.4827.02. Please see the progress update reported under 290.4827.02.

Issues:

Resolution:

Comment:

To facilitate the timely expenditure of FY18 SB1, this project is now funded by FY19 SB1. The new task number is 290.4827.02. This task was closed through FY20 OWP Amendment 02.



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290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|--------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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290.4827.01

MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|------------|------------|-----------------|---------------|------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
 DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Research & design of revealed preference demonstration experiment including technology assessment. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 03/30/2020 | Staff/Consultant | 10 |
| 2 | Recruitment & assessment of volunteer respondents. | 07/01/2019 | 02/28/2021 | 01/01/2020 | 07/30/2020 | Staff/Consultant | 0 |
| 3 | Execution and analysis of revealed preference demonstration experiment. | 07/01/2019 | 02/28/2021 | 08/01/2020 | 02/28/2021 | Staff/Consultant | 0 |
| 4 | Develop Draft and Final Report. | 07/01/2019 | 02/28/2021 | 02/01/2021 | 02/28/2021 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Technical issue papers, memorandum, and/or reports on revealed preference demonstration. | 02/28/2021 | |
| 2 | Revealed preference demonstration experience final report. | 02/28/2021 | |

PROGRESS

PERCENTAGE COMPLETED: 3 **STATUS:** IN PROGRESS

Accomplishments:

Developing draft documentation to prepare for RFI.

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. This task will be carried over to FY20-21 OWP.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 12,206 | 0 | 0 | 0 | 12,206 |
| 02. Benefits | 9,705 | 0 | 0 | 0 | 9,705 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,321 | 0 | 0 | 0 | 27,321 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 350,000 | 0 | 0 | 350,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$350,000 | \$0 | \$0 | \$399,232 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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SECOND QUARTER FY 2019 - 2020

290.4827.02

MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 49,232 | 40,145 | 0 | 0 | 89,377 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 309,855 | 0 | 0 | 309,855 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$350,000 | \$0 | \$0 | \$399,232 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|------------|---------------|------------|------------|
| Staff | 12,011 | | 12,011 | | |
| Total | 12,011 | | 12,011 | | |



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290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expend: | |

290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This task was originally funded by FY18 SB1. In order to facilitate the timely spending of FY18 SB1, the project funding has been swapped with Regional Data Platform (280-4832). This project is now fully funded by FY19 SB1 funds (280-4828.02). The task is being kept in the FY2019-2020 OWP for record-keeping purpose. Steps and Products dates have been adjusted to match 280-4828.02.

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Development and execution of equity analysis methodology. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 02/28/2021 | Staff/Consultant | 0 |
| 2 | Stakeholder engagement on consensus driven equity program. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 02/28/2021 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandum, and/or reports on equity analysis and community engagement. | 02/28/2021 | |
| 2 | Final report on consensus driven equity program. | 02/28/2021 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Drafting framework for RFI development. This project is now funded under 290.4828.02. Please see the progress update reported under 290.4828.02.

Issues:

290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

Resolution:

Comment:

To facilitate the timely expenditure of FY18 SB1, this project is now funded by FY19 SB1. The new task number is 290.4828.02. This task was closed through FY20 OWP Amendment 02.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|--------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|--------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Development and execution of equity analysis methodology. | 07/01/2019 | 02/28/2021 | 10/01/2019 | 02/28/2021 | Staff/Consultant | 10 |
| 2 | Stakeholder engagement on consensus driven equity program. | 07/01/2019 | 02/28/2021 | 01/01/2020 | 02/28/2021 | Staff/Consultant | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Technical issue papers, memorandum, and/or reports on equity analysis and community engagement. | 02/28/2021 | |
| 2 | Final report on consensus driven equity program. | 02/28/2021 | |

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Continuing development of draft RFI.

Issues:

Resolution:

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY19 SB 1. This task will be carried over to FY20-21 OWP.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 12,206 | 0 | 0 | 0 | 12,206 |
| 02. Benefits | 9,705 | 0 | 0 | 0 | 9,705 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,321 | 0 | 0 | 0 | 27,321 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 350,000 | 0 | 0 | 350,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$350,000 | \$0 | \$0 | \$399,232 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 49,232 | 40,145 | 0 | 0 | 89,377 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 309,855 | 0 | 0 | 309,855 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$49,232 | \$350,000 | \$0 | \$0 | \$399,232 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|--------------|------------|--------------|------------|------------|
| Staff | 7,416 | | 7,416 | | |
| Total | 7,416 | | 7,416 | | |



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290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct agency coordination. | 07/01/2019 | 02/28/2020 | 09/01/2019 | 06/30/2020 | Consultant | 5 |
| 2 | Collect data and conduct baseline assessment. | 07/01/2019 | 09/30/2019 | 09/01/2019 | 06/30/2020 | Consultant | 25 |
| 3 | Develop integrated passenger and freight rail forecast and identify potential capital improvements to address demand. | 07/01/2019 | 02/28/2020 | 02/01/2020 | 06/30/2020 | Consultant | 0 |
| 4 | Provide project management, support and administration. | 07/01/2019 | 02/28/2020 | 09/01/2019 | 06/30/2020 | Staff | 15 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Existing conditions and baseline technical report. | 09/30/2019 | |
| 2 | Forecast methodology technical report and forecasting tool. | 12/31/2019 | |
| 3 | Prep Final Report | 02/28/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 12 **STATUS:** IN PROGRESS

Accomplishments:

Task 3, Existing and Future Conditions Analysis was underway in the 2nd Qtr.

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

Issues:

This project is slightly delayed due to data collection efforts with the freight railroads .

Resolution:

SCAG is developing solutions with the consultant to obtain data from the freight railroads.

Comment:

This is a multi-year grant project funded by FY18 SB 1. The consultant expenditure for FY20 Q1 and Q2 effort will be reported through FY20 Q3 report.

The products information/dates have been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products between 290.4829.01 (FY18 SB1) and 280.4829.02 (FY20 SB1).



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290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-----------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 12,132 | 0 | 0 | 0 | 12,132 |
| 02. Benefits | 9,645 | 0 | 0 | 0 | 9,645 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 27,155 | 0 | 0 | 0 | 27,155 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 250,000 | 0 | 0 | 250,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$48,932 | \$250,000 | \$0 | \$0 | \$298,932 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 48,932 | 28,675 | 0 | 0 | 77,607 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 221,325 | 0 | 0 | 221,325 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$48,932 | \$250,000 | \$0 | \$0 | \$298,932 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|--------------|------------|------------|
| Staff | 14,575 | 5,429 | 9,146 | | |
| Total | 14,575 | 5,429 | 9,146 | | |



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290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** AECOM TECHNICAL SERVICES, INC. CALIFO

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/14/2019 | End Date: | 02/28/2021 | Number: | 19-034-C01 |
| Total Award: | 785,625 | FY Value: | 250,000 | PY Expends: | 0 |

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------|----------------------|
| 1 | Conduct agency coordination. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |
| 2 | Collect data and conduct baseline assessment. | 07/01/2019 | 09/30/2019 | 10/01/2019 | 06/30/2020 | Consultant | 25 |
| 3 | Develop integrated passenger and freight rail forecast and identify potential capital improvements. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Consultant | 0 |
| 4 | Provide project management, support and administration. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 15 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Existing conditions and baseline technical report. | 09/30/2019 | |
| 2 | Forecast methodology technical report and forecasting tool. | 12/31/2019 | |
| 3 | Final Report. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 10 **STATUS:** IN PROGRESS

Accomplishments:

Task 3, Existing and Future Conditions Analysis was underway in the 2nd Qtr.

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

Issues:

This project is slightly delayed due to data collection efforts with the freight railroads .

Resolution:

SCAG is working on solutions with the consultant to obtain data from the freight railroads.

Comment:

This is a multi-year grant project funded by FY20 SB 1. The consultant expenditure for FY20 Q1 and Q2 effort will be reported through FY20 Q3 report.

The products information have been updated through FY20 OWP Amendment 02, which is currently pending Caltrans approval, in order to differentiate the products between 290.4829.01 (FY18 SB1) and 280.4829.02 (FY20 SB1). Also the product dates have been updated.



OWP Quarterly Progress Report

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290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|----------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 897 | 0 | 0 | 0 | 897 |
| 02. Benefits | 714 | 0 | 0 | 0 | 714 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 2,008 | 0 | 0 | 0 | 2,008 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 500,000 | 0 | 0 | 500,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$3,619 | \$500,000 | \$0 | \$0 | \$503,619 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|----------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 3,619 | 57,350 | 0 | 0 | 60,969 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 442,650 | 0 | 0 | 442,650 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$3,619 | \$500,000 | \$0 | \$0 | \$503,619 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** AECOM TECHNICAL SERVICES, INC. CALIFO

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 08/14/2019 | End Date: | 02/28/2021 | Number: | 19-034-C01 |
| Total Award: | 785,625 | FY Value: | 500,000 | PY Expends: | 0 |

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MAAYN JOHNSON

This task is anticipated to be completed in FY2018-2019 OWP. The task is being kept in the FY2019-2020 OWP for the purpose of FY18 SB1 work products collection which is scheduled for April 2020.

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Integrate local planning factor and fair housing strategies information and input with RHNA | 07/01/2019 | 06/30/2019 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 2 | Analysis of draft RHNA allocation in relation to adopted SCS | 07/01/2019 | 06/30/2019 | 01/01/2020 | 06/30/2020 | Staff | 0 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Recommendations on integration of RHNA and SCS implementation at the local level | 06/30/2019 | |

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

This task currently does not have any budget or expenditure. Please see the comment for the prior accomplishments as well as the plan for the next quarter.

Issues:

Resolution:

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

Comment:

The previously proposed steps were completed in FY19; therefore, the project was reported as completed in FY19. Subsequently based on the strategic budget review result, SCAG decided to allocate additional FY18 SB1 funds to this task in an effort to support the project needs and to facilitate the timely spending of the funds . The update was reflected through FY20 OWP Amendment 02, which is currently pending Caltrans approval. Additionally the product information has been updated to differentiate the products between 290.4830.01 (FY18 SB1) and 290.4830.02 (FY20 SB1).

In the meantime, staff reviewed public comments on the RHNA proposed methodology and reviewed different planning constraints and opportunities to help ensure that the eventually completed RHNA allocation will be consistent with the development pattern of the SCS. Based on this review, the recommended draft methodology includes new components of job accessibility and access to fair housing, which has a basis in SCAG's SCS development.

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|--------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|--------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MAAYN JOHNSON

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Integrate local planning factor and fair housing strategies information and input with RHNA. | 07/01/2019 | 02/28/2022 | 07/01/2019 | 02/28/2022 | Staff | 75 |
| 2 | Analysis of draft RHNA allocation in relation to adopted SCS. | 07/01/2019 | 02/28/2022 | 01/01/2020 | 02/28/2022 | Staff | |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Recommendations on integration of RHNA and SCS. | 02/28/2022 | |

PROGRESS

PERCENTAGE COMPLETED: 49 **STATUS:** IN PROGRESS

Accomplishments:

Based on comments received on the proposed RHNA methodology, SCAG staff developed a recommended draft methodology that incorporates factors such as job accessibility and transit accessibility to further strengthen the regional objectives of Connect SoCal (RTP/SCS). The draft methodology will be reviewed and submitted to HCD in late 2019 for further review before adoption of the final methodology. Staff is also developing various materials to better communicate to stakeholders and the public on the linkage between RHNA and the SCS.

The draft RHNA methodology was amended to further the objectives of the Connect SoCal Plan, particularly in strengthening linkage between transit and job access, promoting infill development, and furthering fair housing objectives. The draft methodology was submitted in November 2019 for their review. Comments are expected in January 2020.

Issues:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

The products information has been updated through FY20 OWP Amendment 02 to differentiate the products between 290.4830.01 (FY18 SB1) and 290.4830.02 (FY19 SB1).

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|------------------|------------|---------------|-----------------|------------------|
| 01. Salary | 50,277 | 0 | 0 | 0 | 50,277 |
| 02. Benefits | 39,972 | 0 | 0 | 0 | 39,972 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 112,537 | 0 | 0 | 0 | 112,537 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 605 | 0 | 0 | 0 | 605 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$203,391 | \$0 | \$0 | \$0 | \$203,391 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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SECOND QUARTER FY 2019 - 2020

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)
TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 23,329 | 0 | 0 | 0 | 23,329 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 180,062 | 0 | 0 | 0 | 180,062 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$203,391 | \$0 | \$0 | \$0 | \$203,391 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 69,761 | 17,355 | 52,406 | | |
| Total | 69,761 | 17,355 | 52,406 | | |



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SECOND QUARTER FY 2019 - 2020

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task is anticipated to be completed in FY2018-2019 OWP. The task is being kept in FY2019-2020 OWP for the purpose of FY18 SB1 Work Products collection which is scheduled for April 2020.

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Meet with ARB and other stakeholders to discuss and develop strategies | 07/01/2019 | 06/30/2019 | 07/01/2018 | 06/30/2020 | Staff | 76 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal. | 06/30/2019 | |

PROGRESS

PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

SCAG has continued to meet with stakeholders which include local government planning directors, Council of Government Directors, and Sustainable Communities Working Group members (which consists of local jurisdiction staff level city planners, transit agency staff, non-profit and advocacy organizations representing environmental and social justice issues, public utility representatives and some university representatives.)

In addition to continuing to meet with local stakeholders SCAG staff have corresponded with ARB SCS scenarios, and on strategies that will require off-model calculations. Staff continued to refine the off-model methodologies memo submitted to ARB staff.

SCAG continues to refine RTP/SCS strategies and continue to correspond with ARB staff.

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project. This task was reported as 100% completed in FY19; however a small portion of the carry-over budget has been identified. Therefore, the percent complete has been adjusted. The carry-over balance was added through FY20 OWP Amendment 02, which is currently pending Caltrans approval.

Also, the products information has been updated to differentiate the products between 290.4841.01 (FY19 SB1) and 290.4841.02 (FY20 SB1), and the project manager information has been updated through FY20 OWP Amendment 02 as well.



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SECOND QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|-------------|-------------------|----------------------|------------------------|--------------|
| 01. Salary | 0 | 0 | 0 | 0 | 0 |
| 02. Benefits | 0 | 0 | 0 | 0 | 0 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 0 | 0 | 0 | 0 | 0 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 0 | 0 | 0 | 0 | 0 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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SECOND QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|-------------|-------------------|------------------------|----------------------|--------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 0 | 0 | 0 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 0 | 0 | 0 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|-------|------------|------------|------------|------------|
| | | | | | |
| Total | | | | | |



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SECOND QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Meet with ARB and other stakeholders to discuss and develop strategies. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff | 40 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

SCAG has continued to meet with stakeholders which include local government planning directors, Council of Government Directors, and Sustainable Communities Working Group members (which consists of local jurisdiction staff level city planners, transit agency staff, non-profit and advocacy organizations representing environmental and social justice issues, public utility representatives and some university representatives.)

In addition to continuing to meet with local stakeholders SCAG staff have corresponded with ARB SCS scenarios, and on strategies that will require off-model calculations. Staff continued to refine the off-model methodologies memo submitted to ARB staff.

SCAG continues to refine RTP/SCS strategies and continue to correspond with ARB staff.

Issues:



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

The products information has been updated through FY20 OWP Amendment 02 to differentiate the products between 290.4841.01 (FY19 SB1) and 290.4841.02 (FY20 SB1). The project manager information has been updated as well.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 40,095 | 0 | 0 | 0 | 40,095 |
| 02. Benefits | 31,877 | 0 | 0 | 0 | 31,877 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 89,747 | 0 | 0 | 0 | 89,747 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,000 | 0 | 0 | 0 | 1,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$162,719 | \$0 | \$0 | \$0 | \$162,719 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |



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SECOND QUARTER FY 2019 - 2020

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 18,664 | 0 | 0 | 0 | 18,664 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 144,055 | 0 | 0 | 0 | 144,055 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$162,719 | \$0 | \$0 | \$0 | \$162,719 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 81,597 | 59,686 | 21,911 | | |
| Total | 81,597 | 59,686 | 21,911 | | |



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290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTA is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|---|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Coordinate with jurisdictions. | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Staff/Consultant | 26 |
| 2 | Provide technical assistance as needed to member jurisdictions on HQTA policies and programs. | 07/01/2019 | 06/30/2020 | 08/01/2019 | 06/30/2020 | Staff/Consultant | 26 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Outreach records as applicable (e.g. agenda and materials) | 06/30/2020 | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS

Accomplishments:

SCAG initiated contact with cities.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| Category | SCAG | Consultant | Consultant TC | Non-Profits/IHL | Total |
|---------------------------------|-----------------|------------------|---------------|-----------------|------------------|
| 01. Salary | 17,968 | 0 | 0 | 0 | 17,968 |
| 02. Benefits | 14,286 | 0 | 0 | 0 | 14,286 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 40,219 | 0 | 0 | 0 | 40,219 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 1,000 | 0 | 0 | 0 | 1,000 |
| 07. Other | 215 | 0 | 0 | 0 | 215 |
| 08. Consultant | 0 | 175,000 | 0 | 0 | 175,000 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$73,688 | \$175,000 | \$0 | \$0 | \$248,688 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | SCAG | Consultant | Non-Profits/IHL | Consultant TC | Total |
|----------------------------|-----------------|------------------|-----------------|---------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 8,452 | 20,073 | 0 | 0 | 28,525 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 65,236 | 154,927 | 0 | 0 | 220,163 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$73,688 | \$175,000 | \$0 | \$0 | \$248,688 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|--------------|---------------|------------|------------|
| Staff | 21,900 | 7,468 | 14,432 | | |
| Total | 21,900 | 7,468 | 14,432 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES

| | | | | | |
|--------------|------------|-----------|------------|-------------|-----------|
| Start Date: | 06/14/2017 | End Date: | 06/30/2020 | Number: | 17-024-C1 |
| Total Award: | 368,309 | FY Value: | 75,912 | PY Expends: | 0 |

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To build internal staff capacity for analysis of regional planning topics which require a technical or research approach. Topics shall contribute to the RTP/SCS plan development, GHG reduction targets, address the needs of disadvantaged communities, or address other State goals such as those related to housing. REACH will expand staff's technical skills and participation in in-house research, foster state-of-the art regional planning studies, promote internal innovation in achieving the aforementioned goals, and engage with stakeholder and research communities to enhance SCAG's practices.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|-----------|----------------------|
| 1 | Conduct training and knowledge transfer. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 03/31/2020 | Staff | 25 |
| 2 | Conduct data-driven analyses or regional planning topics. | 07/01/2019 | 06/30/2020 | 01/01/2020 | 06/30/2020 | Staff | 0 |
| 3 | Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences. | 07/01/2019 | 06/30/2020 | 10/01/2019 | 06/30/2020 | Staff | 10 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|---|--------------------|-----------------------|
| 1 | Presentation of findings at stakeholder meetings, including but not limited to working groups, technical advisory meetings, policy committee meetings, or scenario outreach meetings as well as a final report. | 06/30/2020 | |
| 2 | Presentation of findings (including reports, papers, or other completed work) at research-oriented meetings or conferences. | 06/30/2020 | |

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

Research paper accepted for publication in the Journal of Transportation and Land Use.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

Issues:

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

Resolution:

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

Comment:

This is a multi-year grant project funded by FY20 SB 1. Schedule will be heavier toward the end of FY20, as agency's anticipated April 2020 release of the quadrennial RTP/SCS is the highest priority.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 101,998 | 0 | 0 | 0 | 101,998 |
| 02. Benefits | 81,093 | 0 | 0 | 0 | 81,093 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 228,310 | 0 | 0 | 0 | 228,310 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 25,000 | 0 | 0 | 0 | 25,000 |
| 07. Other | 12,000 | 0 | 0 | 0 | 12,000 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 0 | 0 |
| 11. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$448,401 | \$0 | \$0 | \$0 | \$448,401 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

TASK FUNDING SOURCES

| Fund Source | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 0 | 0 | 0 | 0 | 0 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 51,432 | 0 | 0 | 0 | 51,432 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 396,969 | 0 | 0 | 0 | 396,969 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 0 | 0 | 0 | 0 | 0 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$448,401 | \$0 | \$0 | \$0 | \$448,401 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| Work Type | Total | Q1 Actuals | Q2 Actuals | Q3 Actuals | Q4 Actuals |
|--------------|---------------|---------------|---------------|------------|------------|
| Staff | 42,732 | 15,445 | 27,287 | | |
| Total | 42,732 | 15,445 | 27,287 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

| | | | | | |
|--------------|--|-----------|--|-------------|--|
| Start Date: | | End Date: | | Number: | |
| Total Award: | | FY Value: | | PY Expends: | |

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

| No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
|-----|--|-----------------|---------------|--------------------|------------------|------------------|----------------------|
| 1 | Engage working group with partners and stakeholders. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 25 |
| 2 | Collect comments and suggestions. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 25 |
| 3 | Implement RTP/SCS Natural Lands (open space) component policy recommendations. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 50 |
| 4 | Develop regional Greenprint framework. | 07/01/2019 | 06/30/2020 | 07/01/2019 | 06/30/2020 | Staff/Consultant | 35 |

PRODUCTS

| No. | Description | Plan Delivery Date | Product Delivery Date |
|-----|--|--------------------|-----------------------|
| 1 | Regional open space maps. | 06/30/2020 | |
| 2 | Status report on 2016 RTP/SCS Natural Lands (open space) component implementation recommendations. | 06/30/2020 | |
| 3 | Working group and stakeholder outreach process records (agenda and materials). | 06/30/2020 | |

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

A contract was executed with nature conservancy.

Natural lands working group meeting was held on December 11th.

Regional Greenprint Kick-Off meetings are planned to be held on January 23rd.

Issues:

The Greenprint contract was executed later than expected so progress on the Greenprint is not at 50%.

Resolution:

A contract has been executed.

Comment:

This is a multi-year grant project funded by FY19 SB 1.



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

| <u>Category</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Consultant TC</u> | <u>Non-Profits/IHL</u> | <u>Total</u> |
|---------------------------------|------------------|-------------------|----------------------|------------------------|------------------|
| 01. Salary | 59,117 | 0 | 0 | 0 | 59,117 |
| 02. Benefits | 47,001 | 0 | 0 | 0 | 47,001 |
| 03. Temp Staff | 0 | 0 | 0 | 0 | 0 |
| 04. Indirect Cost | 132,326 | 0 | 0 | 0 | 132,326 |
| 05. Printing | 0 | 0 | 0 | 0 | 0 |
| 06. Travel | 5,000 | 0 | 0 | 0 | 5,000 |
| 07. Other | 0 | 0 | 0 | 0 | 0 |
| 08. Consultant | 0 | 0 | 0 | 0 | 0 |
| 09. Consultant TC | 0 | 0 | 0 | 0 | 0 |
| 10. Non-Profits/IHL | 0 | 0 | 0 | 325,000 | 325,000 |
| 11. In-Kind Commits | 31,541 | 0 | 0 | 0 | 31,541 |
| 12. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$274,985 | \$0 | \$0 | \$325,000 | \$599,985 |
| Toll Credits/Not an Expenditure | 0 | 0 | 0 | 0 | 0 |

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

TASK FUNDING SOURCES

| <u>Fund Source</u> | <u>SCAG</u> | <u>Consultant</u> | <u>Non-Profits/IHL</u> | <u>Consultant TC</u> | <u>Total</u> |
|----------------------------|------------------|-------------------|------------------------|----------------------|------------------|
| 01. FHWA PL | 243,444 | 0 | 0 | 0 | 243,444 |
| 02. FHWA PL C/O | 0 | 0 | 0 | 0 | 0 |
| 03. FTA 5303 | 0 | 0 | 0 | 0 | 0 |
| 04. FTA 5303 C/O | 0 | 0 | 0 | 0 | 0 |
| 05. FTA 5304 | 0 | 0 | 0 | 0 | 0 |
| 06. FHWA SP&R | 0 | 0 | 0 | 0 | 0 |
| 07. Federal Other | 0 | 0 | 0 | 0 | 0 |
| 08. TDA | 0 | 0 | 37,277 | 0 | 37,277 |
| 09. SB1 Adaptation | 0 | 0 | 0 | 0 | 0 |
| 10. SB1 Competitive | 0 | 0 | 0 | 0 | 0 |
| 11. SB1 Formula | 0 | 0 | 287,723 | 0 | 287,723 |
| 12. SHA | 0 | 0 | 0 | 0 | 0 |
| 13. State Other | 0 | 0 | 0 | 0 | 0 |
| 14. In-Kind Commits | 31,541 | 0 | 0 | 0 | 31,541 |
| 15. Cash/Local Other | 0 | 0 | 0 | 0 | 0 |
| Total | \$274,985 | \$0 | \$325,000 | \$0 | \$599,985 |
| Toll Credits/Not a revenue | 0 | 0 | 0 | 0 | 0 |

ACTUALS

| <u>Work Type</u> | <u>Total</u> | <u>Q1 Actuals</u> | <u>Q2 Actuals</u> | <u>Q3 Actuals</u> | <u>Q4 Actuals</u> |
|------------------|----------------|-------------------|-------------------|-------------------|-------------------|
| Staff | 178,818 | 63,095 | 115,723 | | |
| Total | 178,818 | 63,095 | 115,723 | | |



OWP Quarterly Progress Report

SECOND QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: NATURE CONSERVANCY

| | | | | | |
|--------------|------------|-----------|------------|-------------|------------|
| Start Date: | 12/14/2019 | End Date: | 06/30/2022 | Number: | 19-030-C01 |
| Total Award: | 705,601 | FY Value: | 325,000 | PY Expends: | 0 |

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.



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