



FINAL  
**Overall Work  
Program**  
Fiscal Year 2020–2021

Quarter 2  
October - December 2020

# Table of Contents

Program	Project/Task Number	Project Name	Page
010	SYSTEM PLANNING		
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Amendments, Management and Coordination	1
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	4
	1631.04	Congestion Management Process (CMP)	7
	1631.06	TDM Strategic Plan Phase 2 - Implementation	10
	1631.07	Planning for the 2028 Olympics	12
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	14
015	TRANSPORTATION FINANCE		
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	16
	0159.02	Transportation User Fee - Planning Groundwork Project Phase II	19
020	ENVIRONMENTAL PLANNING		
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	22
	0161.05	Intergovernmental Review (IGR)	26
	0161.06	Environmental Justice Outreach and Policy Coordination	29
025	AIR QUALITY AND CONFORMITY		
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	33
030	FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)		
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	37

Program	Project/Task Number	Project Name	Page
045		<b>GEOGRAPHIC INFORMATION SYSTEM (GIS)</b>	
	<b>SCG0142</b>	<b>Application Development</b>	
	0142.05	Advanced Technical Support	41
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	43
	0142.22	Planning System Development	46
	0142.23	Enterprise GIS (EGIS) Implementation - Capitalized Software	49
	0142.25	FTIP System	52
	0142.26	Regional ATDB Development and Enhancements (Capitalized)	55
	<b>SCG0694</b>	<b>GIS Development and Applications</b>	
	0694.01	GIS Development and Applications	58
	0694.03	Professional GIS Services Program Support	61
	0694.04	GIS Programming and Automation	64
050		<b>ACTIVE TRANSPORTATION PLANNING</b>	
	<b>SCG0169</b>	<b>Active Transportation Planning</b>	
	0169.01	RTP/SCS Active Transportation Development & Implementation	67
	0169.06	Active Transportation Program	70
	0169.07	SCAG Regional Active Transportation Data Partnership Platform	73
	0169.08	Public Health	76
	0169.09	Community Based Organization	79
055		<b>REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL &amp; POLICY ANALYSIS</b>	
	<b>SCG0133</b>	<b>Integrated Growth Forecasts</b>	
	0133.06	University Partnership & Collaboration	82
	<b>SCG0704</b>	<b>Region Wide Data Collection &amp; Analysis</b>	
	0704.02	Region-Wide Data Coordination	85
	<b>SCG1531</b>	<b>Southern California Economic Growth Strategy</b>	
	1531.01	Southern California Economic Growth Strategy	89
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	92

Program	Project/Task Number	Project Name	Page
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	
	4856.01	Regional Growth and Policy Analysis	95
	4856.02	Outreach and Technical Collaboration	98
	4856.04	Tax Increment Financing for Sustainable Growth	100
060	CORRIDOR PLANNING		
	SCG0124	Corridor Planning	
	0124.01	Corridor Planning	103
065	SUSTAINABILITY PROGRAM		
	SCG0137	Sustainability Program	
	0137.07	Local Technical Assistance and Toolbox Tuesdays	105
	0137.08	Sustainability Recognition Awards	107
	0137.10	Civic Sparks Program	110
	0137.12	Electric Vehicle (EV) Program Readiness Strategies	113
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	115
	SCG4853	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	
	4853.01	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	118
	SCG4855	Mobility Innovations/Technology Study	
	4855.02	Ride Hailing Data Collection and Analysis (SANDAG Grant Partnership)	121
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	124
	SCG4876	Priority Agricultural Lands	
	4876.01	Priority Agricultural Lands	127
	SCG4878	Natural & Agricultural Lands Policy Development & Implementation	
	4878.01	Natural & Agricultural Lands Policy Development & Implementation	129



Program	Project/Task Number	Project Name	Page
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	131
	0130.12	Heavy Duty Truck (HDT) Model Update	135
	0130.13	Activity-Based Model (ABM) Development and Support	138
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	141
	0132.04	Regional Modeling Coordination and Modeling Task Force	144
	0132.08	Model Data Distribution and Support	147
	SCG0147	Model Application & Analysis	
	0147.01	RTP Modeling, Coordination and Analysis	149
	0147.02	FTIP Modeling, Coordination and Analysis	152
	0147.03	Special Planning Studies Modeling and Analysis	155
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	158
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	161
	SCG4851	Cloud Infrastructure	
	4851.01	Cloud Infrastructure	164
080	PERFORMANCE ASSESSMENT & MONITORING		
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	167
	SCG4854	RTP/SCS Performance Monitoring	
	4854.01	RTP/SCS Performance Monitoring	171
090	PUBLIC INFORMATION & COMMUNICATIONS		
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	174
	0148.02	Media Support for Planning Activities	177

Program	Project/Task Number	Project Name	Page
095		<b>REGIONAL OUTREACH AND PUBLIC PARTICIPATION</b>	
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	180
	1533.02	Regional Planning & Policy Intern Program	183
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	186
100		<b>INTELLIGENT TRANSPORTATION SYSTEM (ITS)</b>	
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	189
	1630.03	Regional ITS Strategic Plan Regional ITS Architecture Update	192
	1630.04	Regional ITS Architecture Update - Phase 2	194
120		<b>OWP DEVELOPMENT AND ADMINISTRATION</b>	
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	196
	0175.02	Grant Administration	199
130		<b>GOODS MOVEMENT</b>	
	SCG0162	Goods Movement	
	0162.02	Southern California National Freight Gateway Collaboration	202
	0162.13	Southern California P3 Financial Capacity Analysis and Business Case Development	205
	0162.18	Goods Movement Planning	208
140		<b>TRANSIT AND RAIL PLANNING</b>	
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	212
	0121.02	Regional High Speed Transport Program	215
	0121.08	Transit Asset Management (TAM) Planning	218
	0121.09	Regional Dedicated Transit Lanes Study	221
	0121.10	Mobility as a Service (MAAS) Feasibility White Paper	224

Program	Project/Task Number	Project Name	Page
	SCG4849	Transit Ridership Study Phase 2	
	4849.01	Transit Ridership Study Phase 2	227
145	SUSTAINABLE COMMUNITIES, STRATEGIC PARTNERSHIPS AND ADAPTATION PLANNING GRANT PROGRAM		
	SCG4815	Montclair Safe Routes to School Plan	
	4815.01	Montclair Safe Routes to School Plan	230
	SCG4817	Mobility Innovations and Pricing	
	4817.01	Mobility Innovations and Pricing	233
	SCG4818	Westside Mobility Study Update	
	4818.01	Westside Mobility Study Update	235
	SCG4834	Southern California Regional Climate Adaptation Framework	
	4834.01	Southern California Regional Climate Adaptation Framework (FY18 SB1 Competitive)	238
	SCG4835	ADA Paratransit Demand Forecast	
	4835.01	ADA Paratransit Demand Forecast (FY18 SB1 Competitive)	241
	SCG4844	U.S. 101 Multi-Modal Corridor Study	
	4844.01	U.S. 101 Multi-Modal Corridor Study	244
	SCG4845	Inland Empire Comprehensive Corridor Plans	
	4845.01	Inland Empire Comprehensive Corridor Plans	247
	SCG4846	Wilmington Freight Mitigation Project	
	4846.01	Wilmington Freight Mitigation Project	251
	SCG4847	Ventura County Freight Corridor Study	
	4847.01	Ventura County Freight Corridor Study	254
	SCG4865	Southern California Goods Movement Communities Freight Impact Assessment	
	4865.01	Southern California Goods Movement Communities Freight Impact Assessment	257
	SCG4866	East San Gabriel Valley Mobility Plan	
	4866.01	East San Gabriel Valley Mobility Plan	260
	SCG4867	Curb Space Management Study	
	4867.01	Curb Space Management Study	263

Program	Project/Task Number	Project Name	Page
	SCG4885	I-710 North Mobility Hubs Plan	
	4885.01	I-710 North Mobility Hubs Plan	266
155	SUSTAINABLE COMMUNITIES PLANNING GRANT PROGRAM		
	SCG4863	Transportation Broadband Strategies To Reduct VMT and GHG	
	4863.01	Transportation Broadband Strategies To Reduct VMT and GHG	269
	SCG4864	SB 743 VMT Mitigation Assistance Program	
	4864.01	SB 743 VMT Mitigation Assistance Program	272
225	SPECIAL GRANT PROJECTS		
	SCG3564	So. California Active Transportation Safety & Encourage Campaign	
	3564.10	Go Human - MSRC - Sustainability Planning Grants	275
	3564.11	SCAG 2017 Active Transportation Safety and Encouragement Campaign	278
	3564.14	2020 Go Human Campaign and Quick Builds (Cycle 4 ATP)	282
	3564.15	FY20 OTS - Pedestrian and Bicycle Safety Program	285
	SCG4837	SCAG 2017 Active Transportation Local Planning Initiative	
	4837.01	SCAG 2017 Active Transportation Local Planning Initiative	288
	SCG4838	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	
	4838.01	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	291
	SCG4839	SCAG Active Transportation Disadvantaged Communities Plans	
	4839.01	SCAG Active Transportation Disadvantaged Communities Plans	294
	SCG4868	Imperial County Project Ride, Walk, Learn	
	4868.01	Imperial County Project Ride, Walk, Learn	297
	SCG4869	San Gabriel Valley Greenway Network Implementation Plan	
	4869.01	San Gabriel Valley Greenway Network Implementation Plan	300
	SCG4884	Government to University Initiative (G2U)	
	4884.01	Government to University Initiative (G2U)	303
230	REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING		
	SCG0174	Aviation System Planning	
	0174.05	2016 RTP/SCS Regional Aviation Program Implementation and Preparation for the 2020 RTP/SCS	305



Program	Project/Task Number	Project Name	Page
265		<b>EXPRESS TRAVEL CHOICES PHASE III</b>	
	SCG2125	Express Travel Choices	
	2125.02	Express Travel Choices Phase III	308
267		<b>CLEAN CITIES PROGRAM</b>	
	SCG1241	Clean Cities Coalition	
	1241.04	SCAG and DOE/NETL Clean Cities Coalition Coordination	311
275		<b>SUSTAINABLE COMMUNITIES PROGRAM</b>	
	SCG4823	Sustainability Planning Grant Program	
	4823.01	Sustainability Planning Grant Program - 2016 Call (FY18 SB 1 Formula)	314
	4823.02	Sustainability Planning Grant Program - 2016 Call (FY19 SB 1 Formula)	317
	4823.03	Sustainable Communities Program - 2018 Call (FY19 SB 1 Formula)	322
	4823.04	Sustainable Planning Grant Program - 2016 Call (CPG)	326
	4823.05	Sustainable Communities Program - 2018 Call (FY20 SB 1 Formula)	331
	4823.06	Sustainable Communities Program - 2018 Call (FY21 SB 1 Formula)	335
	SCG4881	Sustainable Communities Program (SCP) - Call for Applications (FY20 SB 1 Formula)	
	4881.01	Sustainable Communities Program (SCP) - Call for Applications (FY20 SB 1 Formula)	338
	SCG4882	Sustainable Communities Program (SCP) - Project Delivery	
	4882.01	Sustainable Communities Program (SCP) - Project Delivery (FY21 SB 1 Formula)	341
280		<b>FUTURE COMMUNITIES INITIATIVE</b>	
	SCG4824	Future Communities Partnership Grant Program	
	4824.01	Future Communities Pilot Program (FY18 SB 1 Formula)	344
	4824.02	Future Communities Pilot Program (FY19 SB 1 Formula)	347
	SCG4832	Regional Data Platform	
	4832.01	Regional Data Platform (FY18 SB 1 Formula)	350
	4832.02	Regional Data Platform (FY19 SB 1 Formula)	353
	4832.03	Regional Data Platform (FY20 SB 1 Formula)	356
	4832.04	Regional Data Platform (FY21 SB 1 Formula)	359

Program	Project/Task Number	Project Name	Page
	SCG4840	Future Communities Framework	
	4840.01	Future Communities Framework (FY19 SB 1 Formula)	362
	SCG4859	Regional Aerial and Related Product Capture	
	4859.01	Regional Aerial and Related Product Capture (FY20 SB1 Formula)	365
	4859.02	Regional Aerial and Related Product Capture (FY21 SB1 Formula)	368
290		<b>RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES</b>	
	SCG4826	SCS Scenario Development & Outreach (FY18 SB 1 Formula)	
	4826.01	SCS Scenario Development & Outreach (FY18 SB 1 Formula)	371
	SCG4827	Mobility Innovations & Incentives - Revealed Preference Demonstration Study	
	4827.02	Mobility Innovations & Incentives - Revealed Preference Demonstration Study (FY19 SB 1 Formula)	373
	SCG4828	Mobility Innovations & Incentives - Equity Analysis	
	4828.02	Mobility Innovations & Incentives - Equity Analysis (FY19 SB 1 Formula)	376
	SCG4829	Integrated Passenger and Freight Rail Forecast	
	4829.02	Integrated Passenger and Freight Rail Forecast (FY20 SB 1 Formula)	378
	SCG4830	Housing Monitoring for SCS	
	4830.03	Housing Monitoring for SCS (FY21 SB 1 Formula)	381
	SCG4841	RTP/SCS Land Use Policy & Program Development (FY20 SB 1 Formula)	
	4841.02	RTP/SCS Land Use Policy & Program Development (FY20 SB 1 Formula)	383
	SCG4852	HQTA/Sustainable Communities Initiative	
	4852.01	HQTA/Sustainable Communities Initiative (FY20 SB 1 Formula)	385
	SCG4862	Open Space Strategic Plan	
	4862.01	Regional Planning for Open Space Strategic Plan (FY19 SB 1 Formula)	388
	4862.02	Regional Planning for Open Space Strategic Plan (FY21 SB 1 Formula)	391
300	SCG4871	Connect SoCal Implementation	
	4871.01	Connect SoCal Implementation (FY21 SB 1 Formula)	394

Program	Project/Task Number	Project Name	Page
<b>REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM</b>			
	<b>SCG4872</b>	<b>Regional Early Action Planning (REAP) Grants Program</b>	
	4872.01	Regional Early Action Planning (REAP) Grants Program (AB 101)	397
	4872.02	Regional Housing Needs Assessment (RHNA)	400
310	4872.03	Regional Early Action Planning (REAP) Grants Program (AB 101)	403
	4872.04	Regional Early Action Planning (REAP) Grants Program (SCS Integration)	405
<b>PLANNING STRATEGY DEVELOPMENT &amp; ADMINISTRATION</b>			
	<b>SCG4874</b>	<b>Planning Strategy Development and Implementation</b>	
	4874.01	Connect SoCal Development	407
	4874.02	Key Connections Strategy Team	410
	4874.03	Planning Studios	413
	4874.04	Connect SoCal Performance Measurement & Monitoring	416
	<b>SCG4883</b>	<b>Transportation Safety</b>	
	4883.01	Transportation Safety	419

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	50
2	Management and coordination of Project Listing.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Coordination and communication with stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Technical support to manage and amend RTP.	07/01/2020	06/30/2021	12/01/2021	06/30/2021	Consultant	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2021	
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2021	
3	Staff reports, memos, applicable technical documents etc.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 46 **STATUS:** IN PROGRESS

#### Accomplishments:

Initiated and established a schedule for Amendment No. 1 to Connect SoCal. Communicated the deadlines and procedures for submitting project changes through Amendment No. 1 to the County Transportation Commissions. Prepared and transmitted project data sets for the commissions to use in submitting their changes for consideration in the Amendment No. 1.

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,464	0	0	0	92,464
Benefits	73,787	0	0	0	73,787
Indirect Cost	217,762	0	0	0	217,762
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	51,049	0	0	0	51,049
<b>Total</b>	<b>\$445,062</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$545,062</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	394,013	0	0	0	394,013
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	51,049	0	0	0	51,049
<b>Total</b>	<b>\$445,062</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$545,062</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	218,992	116,727	102,265		
<b>Total</b>	<b>218,992</b>	<b>116,727</b>	<b>102,265</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC**

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	881,312	FY Value:	100,000	PY Expends:	350,577

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM toolbox and TDM resources posted on SCAG website	06/30/2021	
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued TDM planning work, including TDM Phase 2 and other implementations of the TDM Strategic Plan.

**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,045	0	0	0	59,045
Benefits	47,119	0	0	0	47,119
Indirect Cost	139,057	0	0	0	139,057
Travel	5,000	0	0	0	5,000
In-Kind Commits	32,419	0	0	0	32,419
<b>Total</b>	<b>\$282,640</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$282,640</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	250,221	0	0	0	250,221
In-Kind Commits	32,419	0	0	0	32,419
<b>Total</b>	<b>\$282,640</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$282,640</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	151,864	81,407	70,457		
<b>Total</b>	<b>151,864</b>	<b>81,407</b>	<b>70,457</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Worked with SCAG and Caltrans staff to monitor and review CMPs.



**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,048	0	0	0	3,048
Benefits	2,433	0	0	0	2,433
Indirect Cost	7,178	0	0	0	7,178
In-Kind Commits	1,641	0	0	0	1,641
<b>Total</b>	<b>\$14,300</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,300</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	12,659	0	0	0	12,659
In-Kind Commits	1,641	0	0	0	1,641
<b>Total</b>	<b>\$14,300</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,300</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,687	4,326	3,361		
<b>Total</b>	<b>7,687</b>	<b>4,326</b>	<b>3,361</b>		

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM training sessions to be held around the region.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0
2	Develop data collection best practices and user needs for a potential data clearinghouse.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2021	
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed RFPs for TDM Trainings and TDM Data Standards projects.

#### Issues:

Consultants need to be selected and contracts executed.

#### Resolution:

Consultants have been selected and are in budget negotiation.



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	500,000	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$500,000</b>
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	500,000	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$500,000</b>
Toll Credits/Not a revenue	0	0	57,350	0	57,350

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.07 PLANNING FOR THE 2028 OLYMPICS

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

Develop a coordinated regional approach to managing transportation demand during the 2028 Olympics, with a focus on regional inter-county transit and transportation, transportation demand management (TDM), outreach and education to the public, employers, and businesses, and freight delivery strategies. This multi-year project will begin in FY2020-21 and is expected to conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices from strategies employed during previous large scale events including Olympics.	09/01/2020	12/31/2020	01/31/2021	06/30/2021	Consultant	0
2	Engage with key stakeholders including local jurisdictions, transportation providers and representatives of employers and businesses.	09/01/2020	06/30/2021	01/31/2021	04/30/2021	Consultant	0
3	Develop TDM strategies for multi-modal inter-county travel and urban freight delivery	01/01/2021	06/30/2021	06/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Best practices technical memorandum	01/01/2021	
2	Stakeholder engagement strategy technical report	10/31/2020	
3	Draft Strategies Identification Report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Study is on hold due to COVID-19 impacts limiting resources and availability of agencies and local jurisdictions.



### 010.1631.07 PLANNING FOR THE 2028 OLYMPICS

Resolution:

Timeline to be reassessed in early 2021 pending status of pandemic recovery.

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	350,000	0	350,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$350,000</b>
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	350,000	0	350,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$350,000</b>
Toll Credits/Not a revenue	0	0	40,145	0	40,145

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 20 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time.

#### Issues:

Relevant pavement rehabilitation projects are in progress or in the pipeline and yet to be completed.

#### Resolution:

Once those projects are completed we expect to see improvement toward the target. Given project planning, design and construction timeframes involved, improved performance may fall outside the 2 and 4-year window.

#### Comment:

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,712	0	0	0	16,712
Benefits	13,336	0	0	0	13,336
Indirect Cost	39,357	0	0	0	39,357
In-Kind Commits	8,993	0	0	0	8,993
<b>Total</b>	<b>\$78,398</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,398</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	69,405	0	0	0	69,405
In-Kind Commits	8,993	0	0	0	8,993
<b>Total</b>	<b>\$78,398</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,398</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,540	11,883	7,657		
<b>Total</b>	<b>19,540</b>	<b>11,883</b>	<b>7,657</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2021	06/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Completed RTP/SCS financial forecast and associated documentation, including development of response documents for CARB.

#### Issues:

#### Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,605	0	0	0	74,605
Benefits	59,536	0	0	0	59,536
Indirect Cost	175,702	0	0	0	175,702
Printing	2,500	0	0	0	2,500
Travel	7,500	0	0	0	7,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	42,735	0	0	0	42,735
<b>Total</b>	<b>\$372,578</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$422,578</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	329,843	0	0	0	329,843
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	42,735	0	0	0	42,735
<b>Total</b>	<b>\$372,578</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$422,578</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 015.0159.01 RTP FINANCIAL PLANNING

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	146,804	82,157	64,647		
<b>Total</b>	<b>146,804</b>	<b>82,157</b>	<b>64,647</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	881,312	FY Value:	50,001	PY Expends:	48,699

### 015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Development of strategic framework for a transportation user fee.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed contract amendment for the consultant and planning next steps for FY21. Preparation in place for scheduled convenings with stakeholders.

#### Issues:

#### Resolution:

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,623	0	0	0	11,623
Benefits	9,275	0	0	0	9,275
Indirect Cost	27,372	0	0	0	27,372
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,254	0	0	0	6,254
<b>Total</b>	<b>\$54,524</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$104,524</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	48,270	0	0	0	48,270
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	6,254	0	0	0	6,254
<b>Total</b>	<b>\$54,524</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$104,524</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,540	1,024	12,516		
<b>Total</b>	<b>13,540</b>	<b>1,024</b>	<b>12,516</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	20

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2021	
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2021	
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS**

**Accomplishments:**

Connect SoCal PEIR was approved/certified by the Regional Council on May 7, 2020  
 Connect SoCal PEIR Addendum 1 was approved by the Regional Council on September 3, 2020

**Issues:**

No issues - workload is currently on track.  
 Contract with Impact Sciences (for Connect SoCal PEIR/Addendum is no complete - Project closeout has been initiated.

**Resolution:**

Work will increase/continue in Q3 and Q4 of 2021

**Comment:**

1. Connect SoCal Final PEIR certified on May 7, 2020
2. Addendum PEIR #1 for Connect SoCal certified on September 2020
3. Upcoming PEIR Addendums are to be expected as County Transportation Commissions will likely request changes to the project list for Connect SoCal.
4. Additional CEQA services for SCAG programs (Go Human and other pilot programs) are to be expected
5. CEQA Program/MMRP implementation currently in progress
6. CEQA Streamlining/SCS consistency is currently in progress

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	108,512	0	0	0	108,512
Benefits	86,593	0	0	0	86,593
Indirect Cost	255,556	0	0	0	255,556
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	61,498	0	0	0	61,498
<b>Total</b>	<b>\$536,159</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$636,159</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	274,661	0	0	0	274,661
FHWA PL C/O	200,000	0	0	0	200,000
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	61,498	0	0	0	61,498
<b>Total</b>	<b>\$536,159</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$636,159</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	219,473	145,289	74,184		
Consultant TC	53,983		53,983		
<b>Total</b>	<b>273,456</b>	<b>145,289</b>	<b>128,167</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IMPACT SCIENCES INC**

Start Date:	09/13/2018	End Date:	12/31/2020	Number:	18-026-C01
Total Award:	770,818	FY Value:	100,001	PY Expend:	743,284



### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2021	
2	Annual clearinghouse report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 48 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed environmental documents submitted to SCAG, commented on regionally significant projects and prepared acknowledgement letters for federal grant applications. Staff has prepared weekly IGR reports summarizing all CEQA notices received in the week, three (3) out of six (6) Bi-monthly Inter-Governmental Review

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

(IGR) Clearinghouse Reports, and seven (7) comment letters on the Notices of Preparation for regionally significant projects. And IGR staff, along with IT staff, have developed and launched the updated IGR database application for internal use.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,033	0	0	0	21,033
Benefits	16,784	0	0	0	16,784
Indirect Cost	49,533	0	0	0	49,533
In-Kind Commits	11,318	0	0	0	11,318
<b>Total</b>	<b>\$98,668</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,668</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	87,350	0	0	0	87,350
In-Kind Commits	11,318	0	0	0	11,318
<b>Total</b>	<b>\$98,668</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,668</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	41,965	25,820	16,145		
<b>Total</b>	<b>41,965</b>	<b>25,820</b>	<b>16,145</b>		

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2021	
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS**

**Accomplishments:**

In the second quarter of FY 20-21, SCAG staff has continued to reach out to stakeholders to monitor stakeholders' concerns related to environmental justice, monitor potential changes to environmental justice requirements and policies and monitor and assess regional environmental justice issues. Staff also hosted an Environmental Justice Working Group meeting in November 2020 and will host another meeting in March 2021. A Public Health/Environmental Justice Fellow also initiated work on enhancing the EJ Toolbox and plans to present an updated Toolbox to stakeholders at the aforementioned March 2021 meeting.

**Issues:**

**Resolution:**

**Comment:**

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,580	0	0	0	32,580
Benefits	25,999	0	0	0	25,999
Indirect Cost	76,728	0	0	0	76,728
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	18,179	0	0	0	18,179
<b>Total</b>	<b>\$158,486</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$258,486</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	140,307	0	0	0	140,307
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	18,179	0	0	0	18,179
<b>Total</b>	<b>\$158,486</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$258,486</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	85,430	48,362	37,068		
<b>Total</b>	<b>85,430</b>	<b>48,362</b>	<b>37,068</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	60
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	52
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2020	04/30/2021	10/01/2020	04/30/2021	Staff	45
4	Present air quality issues to policy committees and task forces.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50



### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2021	06/30/2021	09/01/2020	06/30/2021	Consultant	30
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2021	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2021	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2021	
4	CMAQ funded project reporting documentation.	04/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS**

#### Accomplishments:

- Held five monthly TCWG meetings and processed eight PM hot spot interagency review forms.
- Prepared transportation conformity portion of Executive Summary and three Sections of Draft 2021 FTIP.
- Prepared and received federal approval of conformity analyses for three 2019 FTIP Amendments.
- Prepared one item for monthly ED report and one RC/Policy Committee staff report on significant air quality and conformity issues/topics.
- Finalized Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff.
- Participated in monthly MSRC and MSRC-TAC meetings and South Coast AQMP Advisory Group meetings.
- Participated in development of MSRC work program and evaluation of proposals in response to MSRC solicitations.
- Facilitated successful application for and award of \$15 million MSRC/SCAG Last-Mile Delivery Partnership.
- Coordinated data request from South Coast AQMD and ARB for development of upcoming AQMPs/SIPs (in progress).
- Received US EPA approval of new transportation conformity budgets for two nonattainment areas within SCAG region.
- Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs.

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	130,889	0	0	0	130,889
Benefits	104,451	0	0	0	104,451
Indirect Cost	308,257	0	0	0	308,257
Travel	8,000	0	0	0	8,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
<b>Total</b>	<b>\$623,063</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$673,063</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	251,597	0	0	0	251,597
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
<b>Total</b>	<b>\$623,063</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$673,063</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	314,498	149,587	164,911		
<b>Total</b>	<b>314,498</b>	<b>149,587</b>	<b>164,911</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2020	11/01/2020	07/01/2020	11/01/2020	Staff	95
3	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	0
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	90
5	Initiate release of Draft 2021 Federal Transportation Improvement Program for 30 day public review and obtain SCAG Board approval.	07/01/2020	10/02/2020	10/01/2020	10/02/2020	Staff	100
6	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	50
7	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

8	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/28/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
9	Initiate development of the 2023 FTIP Guidelines.	03/01/2021	06/30/2021	03/01/2021	06/30/2021	Staff	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final 2021 FTIP comprised of 3 volumes (Executive Summary, Project Listing, and Technical Appendix)	12/31/2020	
2	2019 FTIP Amendments and Administrative Modifications	11/01/2020	
3	2021 FTIP Amendments and Administrative Modifications	06/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED: 49 STATUS: IN PROGRESS**

#### Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. During Quarter 1 of FY 2020/21, the 2019 FTIP was updated with 2 Amendments and 2 Administrative Modifications.

SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments and Administrative Modifications.

During Quarter 2 of FY 2020/21, FTIP staff presented the Draft 2021 FTIP to the TC and EEC Committees for recommendation to the Regional Council to release the Draft for a 30-day public review. Two Public Hearings were held (Nov. 17 and Dec. 2, 2020) virtually through Zoom. Staff reviewed and addressed a total of 26 comments.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Staff continues to attend the California Federal Programming Group (CFPG - Quarterly), California Transportation Commission and RTPA bi-monthly meetings. Also, coordinate SCAG Roundtable meetings with County Transportation Commissions.

#### Issues:

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	458,005	0	0	0	458,005
Benefits	365,492	0	0	0	365,492
Indirect Cost	1,078,650	0	0	0	1,078,650
Travel	15,000	0	0	0	15,000
In-Kind Commits	248,387	0	0	0	248,387
<b>Total</b>	<b>\$2,165,534</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,165,534</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	248,231	0	0	0	248,231
FTA 5303	448,155	0	0	0	448,155
FTA 5303 C/O	1,220,761	0	0	0	1,220,761
In-Kind Commits	248,387	0	0	0	248,387
<b>Total</b>	<b>\$2,165,534</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,165,534</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,041,507	521,788	519,719		
<b>Total</b>	<b>1,041,507</b>	<b>521,788</b>	<b>519,719</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Maintain annual support for software tools and technical support services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Maintained support and license coverage for Geocortex. Submitted cases to ESRI and worked with their engineers to address the issues we had.

#### Issues:

#### Resolution:

#### Comment:



**045.0142.05    ADVANCED TECHNICAL SUPPORT**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,817	0	0	0	3,817
Benefits	3,046	0	0	0	3,046
Indirect Cost	8,988	0	0	0	8,988
Other	250,000	0	0	0	250,000
In-Kind Commits	34,444	0	0	0	34,444
<b>Total</b>	<b>\$300,295</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,295</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	265,851	0	0	0	265,851
In-Kind Commits	34,444	0	0	0	34,444
<b>Total</b>	<b>\$300,295</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,295</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	116,064	105,661	10,403		
<b>Total</b>	<b>116,064</b>	<b>105,661</b>	<b>10,403</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Perform the databases maintenance, enhancement, and support.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Develop and deploy developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Train users and write up user manuals and online help files.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	
2	Test cases, user manual, and training materials.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

- Maintained and supported GIS servers and geodatabases
- Managed user access to geodatabases and ArcGIS Online
- Automated geodatabase maintenance tasks using Python scripts
- Resolved all reported issues in the geodatabases based on Health Tool results
- Finalized SCAG Enterprise GIS Migration plan by working with Esri team
- Setup and troubleshooted ArcGIS Enterprise 10.8.1 environment
- GIS desktop upgrade to 10.8.1 rollout for both ArcMap and ArcPro throughout the agency machines and update the licensing for same
- Standardized and uploaded the Covid19 dashboard phase 2 data to the geodatabases

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Updated the 2016 Combined LU data into the SCAG enterprise GDB  
 Updated PEV Atlas application feature classes, and metadata in the geodatabase  
 Delivered a presentation of automated gis tools implementation for RTP Data Analysis , Cleanup and Development  
 Provided geodatabase support for hosting in AGOL the Annual Land Use data for the Housing Element Tool webapp, including calculation of parcel vertices and simplification, creation of file geodatabase , data restructure from regional to county scale, and development of individual County map project files  
 Updated the SCAG Enterprise Geodatabase Data Inventory for the Datawarehouse and Archive geodatabases  
 Processed the Connect SoCal datasets and made them available in the SCAG Open Data Portal and DataWarehouse geodatabase

Tested for COVID19 dashboard version2.0.

Tested for all EGIS application upgraded to https.

Tested for GIS desktop upgrade to 10.8.1.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,264	0	0	0	118,264
Benefits	94,376	0	0	0	94,376
Indirect Cost	278,524	0	0	0	278,524
Consultant TC	0	0	220,000	0	220,000
In-Kind Commits	63,636	0	0	0	63,636
<b>Total</b>	<b>\$554,800</b>	<b>\$0</b>	<b>\$220,000</b>	<b>\$0</b>	<b>\$774,800</b>
Toll Credits/Not an Expenditure	0	0	25,234	0	25,234



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	491,164	0	0	0	491,164
FTA 5303	0	0	220,000	0	220,000
In-Kind Commits	63,636	0	0	0	63,636
<b>Total</b>	<b>\$554,800</b>	<b>\$0</b>	<b>\$220,000</b>	<b>\$0</b>	<b>\$774,800</b>
Toll Credits/Not a revenue	0	0	25,234	0	25,234

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	104,779	42,358	62,421		
Consultant TC	17,680		17,680		
<b>Total</b>	<b>122,459</b>	<b>42,358</b>	<b>80,101</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expend:	90,273

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Conduct specific user acceptance test	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Deploy new applications on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	
2	Business requirements documentation and user manuals.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed in scope development for Intergovernmental Review (IGR) V 5.0 and deployed the code to production. Tested multiple sprints and created. UAT scenario document for end users to perform UAT. Performed an end to end and regression round of testing.

Built initial version of Transit Discussion Forum. Configured system based on user requirements. Started testing.

#### Issues:

**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	203,038	0	0	0	203,038
Benefits	162,026	0	0	0	162,026
Indirect Cost	478,176	0	0	0	478,176
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	109,251	0	0	0	109,251
<b>Total</b>	<b>\$952,491</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,047,131</b>
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	843,240	0	0	0	843,240
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	109,251	0	0	0	109,251
<b>Total</b>	<b>\$952,491</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,047,131</b>
Toll Credits/Not a revenue	0	0	10,856	0	10,856



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	371,015	273,668	97,347		
<b>Total</b>	<b>371,015</b>	<b>273,668</b>	<b>97,347</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Conduct QA processes for the developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

12 old and unsupported GIS apps decommissioned successfully  
 2016 Land Use data preparation and review for uploading on the data portal  
 COVID19 dashboard phase2 deployment on the production  
 HELPR application development and deployment  
 PEV atlas new data review and preparation in the test environment  
 Tested HELPR application and shared findings with team.  
 Tested or AP license set up.

#### Issues:

#### Resolution:



**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	97,791	0	0	0	97,791
Benefits	78,038	0	0	0	78,038
Indirect Cost	230,308	0	0	0	230,308
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	52,620	0	0	0	52,620
<b>Total</b>	<b>\$458,757</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$503,757</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	406,137	0	0	0	406,137
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	52,620	0	0	0	52,620
<b>Total</b>	<b>\$458,757</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$503,757</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	137,508	53,388	84,120		
Consultant TC	17,680		17,680		
<b>Total</b>	<b>155,188</b>	<b>53,388</b>	<b>101,800</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: IBUSINESS SOLUTIONS INC**

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expends:	0

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2020	06/30/2021	07/01/2020	09/30/2020	Staff/Consultant	98
2	Support and maintain data in production system support.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2021	
2	Updated user help guides.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 55 **STATUS:** IN PROGRESS

#### Accomplishments:

1. New Project Listing Report Enhancement
  - 1.1 The decimal removed on the TP Cost and Programming amounts e.g. From 24,844.00 to 24,844
  - 1.2 For limits, the actual PM fields on State Projects used
  - 1.3 The Public Project Listing report that does not include "Change Reason" and "Project Phase" created
2. FTIP Amendments until 12-01 processed successfully
3. Technical support tasks
  - 3.1 Modifying business rules supported by standard product requiring maximum effort level of 10 hours (e.g., adding message when TDC is chosen, marking projects as TCM Committed when certain criteria are met, showing ATP attributes if program code is ATP)
  - 3.2 Standard updates to reports currently in the system (e.g., adding new filters, adding new columns for existing data fields in system)
  - 3.3 Custom data query requests for reporting purposes (e.g., list of projects that meet certain criteria)
  - 3.4 Adding new fields that do not contain conditional logic on TIP Programming and Project ID tab as supported by standard product

**045.0142.25 FTIP SYSTEM**

3.5 Updates to Performance Measures questions

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,452	0	0	0	9,452
Benefits	7,543	0	0	0	7,543
Indirect Cost	22,259	0	0	0	22,259
Consultant TC	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
<b>Total</b>	<b>\$44,340</b>	<b>\$0</b>	<b>\$657,148</b>	<b>\$0</b>	<b>\$701,488</b>
Toll Credits/Not an Expenditure	0	0	75,375	0	75,375

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	39,254	0	0	0	39,254
FTA 5303	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
<b>Total</b>	<b>\$44,340</b>	<b>\$0</b>	<b>\$657,148</b>	<b>\$0</b>	<b>\$701,488</b>
Toll Credits/Not a revenue	0	0	75,375	0	75,375

045.0142.25 FTIP SYSTEM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,906	468	6,438		
Consultant	21,429	21,429			
Consultant TC	107,031		107,031		
<b>Total</b>	<b>135,366</b>	<b>21,897</b>	<b>113,469</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2021	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	286,029	PY Expends:	490,739

### 045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Conduct specific user acceptance test.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Deploy new enhancements on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
5	Support rollout to users.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	
2	Business requirements documentation and user manuals.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 26 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed and removed the test data.

Reported and Tested for the Eco counter API issue, coordinated with end user and dev. team

#### Issues:

Still working through details of agreement with Caltrans, work cannot progress until this agreement is signed by both parties.

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

Resolution:

Talks ongoing between SCAG and Caltrans.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,015	0	0	0	39,015
Benefits	31,134	0	0	0	31,134
Indirect Cost	91,883	0	0	0	91,883
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
<b>Total</b>	<b>\$183,025</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$383,025</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	162,032	0	0	0	162,032
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
<b>Total</b>	<b>\$183,025</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$383,025</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	59,963	30,999	28,964		
<b>Total</b>	<b>59,963</b>	<b>30,999</b>	<b>28,964</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Coordinate with IT to meet GIS needs in planning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Collect and update GIS datasets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2021	
2	New and updated GIS datasets	06/30/2021	
3	GIS meeting material and related documents	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Held monthly GIS power user group meetings and monthly four subcommittee meetings; developed GIS training plan; developed a GIS web applications collaboration form for planning staff; collaborated with IT to complete 13 GIS applications decommissions; attended monthly ESRI/SCAG AP and EGIS meetings; held weekly GIS group

**045.0694.01 GIS DEVELOPMENT AND APPLICATIONS**

meeting; made GIS data (such as PGAs) of Connect SoCal available in SCAG Geodatabase and SCAG Open Data Portal

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,376	0	0	0	59,376
Benefits	47,382	0	0	0	47,382
Indirect Cost	139,835	0	0	0	139,835
Travel	5,000	0	0	0	5,000
In-Kind Commits	32,597	0	0	0	32,597
<b>Total</b>	<b>\$284,190</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$284,190</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,593	0	0	0	251,593
In-Kind Commits	32,597	0	0	0	32,597
<b>Total</b>	<b>\$284,190</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$284,190</b>

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	130,538	81,409	49,129		
<b>Total</b>	<b>130,538</b>	<b>81,409</b>	<b>49,129</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Provide GIS trainings and GIS spatial analysis	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
6	Conduct meetings with local jurisdictions	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2021	
2	GIS information products.	06/30/2021	
3	GIS training work plans.	06/30/2021	
4	GIS training and related materials.	06/30/2021	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

#### PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

**Accomplishments:**

Staff has reached out to jurisdiction in Los Angeles, Orange, and Imperial regarding the collaboration in SCAG GIS projects. SCAG is evaluating system to better coordinate with local jurisdictions.

**Issues:**

**Resolution:**

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,000	0	0	0	54,000
Benefits	43,092	0	0	0	43,092
Indirect Cost	127,175	0	0	0	127,175
In-Kind Commits	29,057	0	0	0	29,057
<b>Total</b>	<b>\$253,324</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$253,324</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	224,267	0	0	0	224,267
In-Kind Commits	29,057	0	0	0	29,057
<b>Total</b>	<b>\$253,324</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$253,324</b>

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,894	67,773	66,121		
<b>Total</b>	<b>133,894</b>	<b>67,773</b>	<b>66,121</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS PROGRAMMING AND AUTOMATION

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to annual land use updates, inventory of publicly owned lands and inventory of suitable land for housing element update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	60
2	Develop preliminary base year geospatial datasets in preparation for 2045 RTP/SCS development process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45
3	Develop 2020 regional GIS transit network dataset for various transit-related regional policy analyses such as High Quality Transit Areas (HQTA) and Transit Priority Areas (TPA).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Enhanced Automated GIS (AGIS) to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
6	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

### 045.0694.04 GIS PROGRAMMING AND AUTOMATION

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of regional land information, including but not limited to 2020 Annual Land Use updates, publicly owned lands, suitable lands for housing development, potential infill sites	06/30/2021	
2	Preliminary base year GIS datasets for 2024 RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2021	
3	Preliminary 2020 regional GIS transit network data	06/30/2021	
4	Documentation, reports, programming scripts, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2021	
5	Conference presentation materials	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS**

#### Accomplishments:

1. Continued to develop the regional geospatial land information datasets, including the 2019 Annual Land Use, the 2019 Public-Owned Lands and other value-added land data at the parcel-level for Smart Land Information System and Housing Element Parcel (HELPE) tool development.
2. Continued to collect and develop the base year geospatial datasets in preparation for 2045 RTP/SCS development process.
3. Continued to develop the GIS-based methodology for base year High Quality Transit Areas (HQTA) and Transit Priority Areas (TPA) development process.
4. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
5. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
6. Prepared conference abstract and presentation materials on SCAG's best practices in advanced GIS programming, data analytics and geospatial technology.

#### Issues:

#### Resolution:



045.0694.04 GIS PROGRAMMING AND AUTOMATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	67,946	0	0	0	67,946
Benefits	54,222	0	0	0	54,222
Indirect Cost	160,020	0	0	0	160,020
Travel	5,000	0	0	0	5,000
In-Kind Commits	37,209	0	0	0	37,209
<b>Total</b>	<b>\$324,397</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$324,397</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	287,188	0	0	0	287,188
In-Kind Commits	37,209	0	0	0	37,209
<b>Total</b>	<b>\$324,397</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$324,397</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	123,075	69,949	53,126		
<b>Total</b>	<b>123,075</b>	<b>69,949</b>	<b>53,126</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2021	
2	Active Transportation Working Group meeting materials	06/30/2021	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

Organized AT Working Group meeting, finalized AT work plan, compiling a list of AT contacts for each local agency

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,279	0	0	0	43,279
Benefits	34,537	0	0	0	34,537
Indirect Cost	101,927	0	0	0	101,927
Travel	20,000	0	0	0	20,000
In-Kind Commits	25,879	0	0	0	25,879
<b>Total</b>	<b>\$225,622</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,622</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	199,743	0	0	0	199,743
In-Kind Commits	25,879	0	0	0	25,879
<b>Total</b>	<b>\$225,622</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,622</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,456	73,980	59,476		
<b>Total</b>	<b>133,456</b>	<b>73,980</b>	<b>59,476</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Served as ATP Cycle 5 evaluators, met with state agency staff in preparation for programming the MPO component, reviewed scope change request and provided letters of support where appropriate

#### Issues:

Covid 19 has caused delays in the delivery schedule of the ATP Cycle 5 program, as well as ATP projects

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**Resolution:**

Worked with CTCs to revise the ATP program schedule and ensure adoption of the Cycle 5 program. Worked with Caltrans to extend ATP project deadlines in accordance with Caltrans timely use of funds policies .

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	205,891	0	0	0	205,891
Benefits	164,303	0	0	0	164,303
Indirect Cost	484,895	0	0	0	484,895
In-Kind Commits	110,786	0	0	0	110,786
<b>Total</b>	<b>\$965,875</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$965,875</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	355,089	0	0	0	355,089
FTA 5303 C/O	500,000	0	0	0	500,000
In-Kind Commits	110,786	0	0	0	110,786
<b>Total</b>	<b>\$965,875</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$965,875</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	188,876	76,872	112,004		
<b>Total</b>	<b>188,876</b>	<b>76,872</b>	<b>112,004</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and training activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection and train on use of the Active Transportation Database.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Update Active Transportation Database geodata layers.	07/01/2020	06/30/2021	07/01/2020	10/01/2020	Staff	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata	06/30/2021	
2	Active Transportation Database Training Materials	06/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS**

#### Accomplishments:

During Q1 several agencies in the region set up new accounts to use the ATDB for their count programs. SCAG staff supported these regional agencies with technical assistance as needed. SCAG staff negotiated with Caltrans on the terms of the agreement for the next phase of ATDB development. Execution of the agreement is anticipated in Q2. Finally, SCAG staff worked to identify and resolve several minor bugs related to the mapping component.

During Q2 staff continued to coordinate with Caltrans on the details of the agreement as well as to provide regular support to local jurisdictions using the ATDB. Staff expanded available data on the ATDB by connecting EcoCounter automated counters for several jurisdictions. Finally, staff worked on an update and streamlining of the bikeway



**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

dataset. This bikeway data update is anticipated to be completed in Q3.

**Issues:**

Still working through details of agreement with Caltrans, work cannot progress until this agreement is signed by both parties.

**Resolution:**

Talks ongoing between SCAG and Caltrans.

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,549	0	0	0	29,549
Benefits	23,580	0	0	0	23,580
Indirect Cost	69,590	0	0	0	69,590
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	15,900	0	0	0	15,900
<b>Total</b>	<b>\$138,619</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$238,619</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	122,719	0	0	0	122,719
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	15,900	0	0	0	15,900
<b>Total</b>	<b>\$138,619</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$238,619</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,409	31,286	33,123		
Consultant TC	2,957		2,957		
<b>Total</b>	<b>67,366</b>	<b>31,286</b>	<b>36,080</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: AGREEYA SOLUTIONS, INC.**

Start Date:	09/01/2020	End Date:	08/31/2023	Number:	21-013-C01
Total Award:	10,688	FY Value:	2,969	PY Expends:	0

### 050.0169.08 PUBLIC HEALTH

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Develop appropriate Regional Transportation Plan performance measures for public health. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population via Go Human.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2020	06/30/2021	09/24/2020	06/30/2021	Staff/Consultant	35
2	Convene quarterly Public Health Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Maintain California Public Health Assessment Model and analyze local conditions (case studies)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on technical support to local and regional agencies through fellowship	06/30/2021	
2	Public Health Working Group agendas and materials	06/30/2021	
3	California Public Health Assessment Model methodology documentation and case studies documentation	06/30/2021	

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

Convened quarterly Public Health Working Group meeting in December and focused on connection between climate change and public health. Included presentations on the Climate Adaptation Toolkit, UCLA/Public Health Alliance's Extreme Heat Tool, and a primer presentation on extreme heat from SCAG's Civic Spark Fellow. Met with local jurisdictions (Anaheim and Riverside) to discuss using their plans to test and recalibrate the California Public Health Assessment model's capacity to conduct local level analysis. Kicked off work with SCAG Public Health & Policy Fellows - focused on building a Healthy Cities Toolbox, expanding the Environmental Justice Toolbox, and contributing to research one extreme heat and resilience.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,959	0	0	0	19,959
Benefits	15,927	0	0	0	15,927
Indirect Cost	47,004	0	0	0	47,004
Consultant	0	50,000	0	0	50,000
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	10,740	0	0	0	10,740
<b>Total</b>	<b>\$93,630</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$243,630</b>

**050.0169.08 PUBLIC HEALTH**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	82,890	0	0	0	82,890
FTA 5303	0	44,265	0	44,265	88,530
FTA 5303 C/O	0	0	0	44,265	44,265
TDA	0	5,735	0	11,470	17,205
In-Kind Commits	10,740	0	0	0	10,740
<b>Total</b>	<b>\$93,630</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$243,630</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,254	43,114	43,140		
<b>Total</b>	<b>86,254</b>	<b>43,114</b>	<b>43,140</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: PARTNERS FOR BETTER HEALTH**

Start Date:	09/18/2020	End Date:	06/30/2021	Number:	21-010-C01
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

### 050.0169.09 COMMUNITY BASED ORGANIZATION

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Increased involvement of Community Based Organizations and local community champions in the RTP/SCS planning process and programs

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess Community Based Organizations for RTP/SCS Active Transportation program implementation	07/01/2020	06/30/2021	11/01/2020	06/30/2021	Staff	0
2	Partner with Active Transportation Community Based Organizations for local community engagement.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0
3	Build local community capacity and knowledge	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Community Based Organization (CBO) engagement plan for 2024 Connect SoCal update.	06/30/2021	
2	Local Community capacity building for Connect SoCal participation.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Delayed

Issues:

Project scoping is delayed.

Resolution:

Conducting review and assessment of CBO engagement experience during Connect SoCal to clarify next steps and inform project scoping.

050.0169.09 COMMUNITY BASED ORGANIZATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,039	0	0	0	38,039
Benefits	30,355	0	0	0	30,355
Indirect Cost	89,584	0	0	0	89,584
Consultant	0	100,000	0	0	100,000
In-Kind Commits	20,468	0	0	0	20,468
<b>Total</b>	<b>\$178,446</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$278,446</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	157,978	0	0	0	157,978
TDA	0	100,000	0	0	100,000
In-Kind Commits	20,468	0	0	0	20,468
<b>Total</b>	<b>\$178,446</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$278,446</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,601	1,797	6,804		
<b>Total</b>	<b>8,601</b>	<b>1,797</b>	<b>6,804</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 050.0169.09 COMMUNITY BASED ORGANIZATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Conduct research on Big data, aerial photography, demographic/economic change, and regional transportation plan . Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2021	
2	Research reports on the research on the selected topic areas	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Received final report for "Big Data Research: A Machine Learning Approach to Forecasting Infill Housing Development" from CalPoly Pomona  
 Held a webinar to present "Big Data Research: A Machine Learning Approach to Forecasting Infill Housing Development"  
 Invited prof. Hipp at UCI to present "The effect of crime on commuting patterns in Southern California" at Regional Transit Technical Advisory Committee meeting  
 Received progress reports for 'Accessory Dwelling Unit' project

#### Issues:

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,073	0	0	0	21,073
Benefits	16,817	0	0	0	16,817
Indirect Cost	49,629	0	0	0	49,629
Printing	3,000	0	0	0	3,000
Travel	3,000	0	0	0	3,000
Other	3,000	0	0	0	3,000
Consultant TC	0	0	175,000	0	175,000
In-Kind Commits	12,506	0	0	0	12,506
<b>Total</b>	<b>\$109,025</b>	<b>\$0</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$284,025</b>
Toll Credits/Not an Expenditure	0	0	20,073	0	20,073

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	96,519	0	0	0	96,519
FTA 5303	0	0	175,000	0	175,000
In-Kind Commits	12,506	0	0	0	12,506
<b>Total</b>	<b>\$109,025</b>	<b>\$0</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$284,025</b>
Toll Credits/Not a revenue	0	0	20,073	0	20,073



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,448	23,387	25,061		
<b>Total</b>	<b>48,448</b>	<b>23,387</b>	<b>25,061</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CAL POLY POMONA FOUNDATION, INC.**

Start Date:	01/28/2020	End Date:	06/30/2021	Number:	19-049-C01
Total Award:	74,827	FY Value:	44,508	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CAL POLY POMONA FOUNDATION, INC.**

Start Date:	10/12/2020	End Date:	03/31/2021	Number:	20-079-C01
Total Award:	112,427	FY Value:	112,359	PY Expends:	0

### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

**055.0704.02 REGION-WIDE DATA COORDINATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2021	
2	Copy of street centerline file	06/30/2021	
3	Report of data/information/GIS requests handled by staff	06/30/2021	
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2021	
5	Copy of transportation data (HERE, INRIX)	06/30/2021	
6	Copy of land use database (parcel, parking, building footprint)	06/30/2021	
7	Expansion of SCAG's Open Data Portal with new data elements	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

- Purchased building footprint data for Imperial county
- Purchased Github license
- Renewed REMI-Transight license
- Renewed JAPA subscription
- Renewed CP&DR subscriptin
- Renewed UCLA Anderson Forecast subscription
- Renewed Social Explorer subscription
- Provided low income/ minority poverty data
- Provided senior mobility data
- Coordinated with EDD and CDR to renew a contract for QCEW data
- Purchased CoStar data
- Purchased CNDDDB annual subscription
- Purchased InfoUSA data for 2019

Issues:

Resolution:

Comment:

055.0704.02 REGION-WIDE DATA COORDINATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,338	0	0	0	36,338
Benefits	28,998	0	0	0	28,998
Indirect Cost	85,580	0	0	0	85,580
Travel	10,000	0	0	0	10,000
Other	550,000	0	0	0	550,000
Consultant	0	110,000	0	0	110,000
In-Kind Commits	92,107	0	0	0	92,107
<b>Total</b>	<b>\$803,023</b>	<b>\$110,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$913,023</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	310,916	0	0	0	310,916
FTA 5303	0	97,383	0	0	97,383
FTA 5303 C/O	400,000	0	0	0	400,000
TDA	0	12,617	0	0	12,617
In-Kind Commits	92,107	0	0	0	92,107
<b>Total</b>	<b>\$803,023</b>	<b>\$110,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$913,023</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	218,632	60,759	157,873		
<b>Total</b>	<b>218,632</b>	<b>60,759</b>	<b>157,873</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: COSTAR REALTY INFORMATION INC

Start Date:	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	22,896	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: INFO USA MARKETING, INC

Start Date:	09/29/2020	End Date:	09/28/2023	Number:	20-077-C01
Total Award:	74,025	FY Value:	74,025	PY Expends:	0

**055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY**

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Develop Southern California Economic Summit program and reports	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

**Accomplishments:**

- Collaborated and supported economist bench to develop county report and regional briefing book to be presented at the Economic Summit
- Supported public affairs and event staff to host the Economic Summit
- Held meetings and discussed with UCR and contract administrator to issue a task order
- Collaborated with USC National Equity Atlas team to analyze equity indicators
- Held meetings with regional economists to support Inclusive Economic Recovery Strategy

**Issues:**



055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,863	0	0	0	7,863
Benefits	6,275	0	0	0	6,275
Indirect Cost	18,517	0	0	0	18,517
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	4,231	0	0	0	4,231
<b>Total</b>	<b>\$36,886</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$336,886</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	32,655	0	0	0	32,655
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	4,231	0	0	0	4,231
<b>Total</b>	<b>\$36,886</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$336,886</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	116,017	17,832	98,185		
Consultant TC	15,826		15,826		
<b>Total</b>	<b>131,843</b>	<b>17,832</b>	<b>114,011</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C4
Total Award:	107,430	FY Value:	30,031	PY Expend:	20,550

**STATUS:** CONTRACT EXECUTED      **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C3
Total Award:	102,740	FY Value:	30,551	PY Expend:	28,667

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2021	Number:	17-002-C10
Total Award:	272,875	FY Value:	81,001	PY Expend:	89,754

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2021	Number:	17-002-C9
Total Award:	141,430	FY Value:	36,791	PY Expend:	12,500

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2021	Number:	17-002-C2
Total Award:	73,670	FY Value:	29,351	PY Expend:	20,463

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2021	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

- Collaborated and supported economist bench to develop county report and regional briefing book to be presented at the Economic Summit
- Supported public affairs and event staff to host the Economic Summit
- Held meetings and discussed with UCR and contract administrator to issue a task order
- Collaborated with USC National Equity Atlas team to analyze equity indicators
- Held meetings with regional economists to support Inclusive Economic Recovery Strategy



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,485	0	0	0	4,485
Benefits	3,579	0	0	0	3,579
Indirect Cost	10,561	0	0	0	10,561
Travel	2,000	0	0	0	2,000
Consultant	0	9,500	0	0	9,500
In-Kind Commits	2,673	0	0	0	2,673
<b>Total</b>	<b>\$23,298</b>	<b>\$9,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,798</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	20,625	0	0	0	20,625
FTA 5303	0	8,411	0	0	8,411
TDA	0	1,089	0	0	1,089
In-Kind Commits	2,673	0	0	0	2,673
<b>Total</b>	<b>\$23,298</b>	<b>\$9,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,798</b>

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	57,734	27,064	30,670		
<b>Total</b>	<b>57,734</b>	<b>27,064</b>	<b>30,670</b>		

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on conducted planning topics	06/30/2021	
2	Presentation materials on various planning topics conducted by staff/consultants.	06/30/2021	

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Developed and published July 2020 to December 2020 Monthly Economic Report to monitor growth pattern in the region

Developed RFP for 2024 RTP/SCS growth forecast and posted on Planet Bids  
Amended contract 18-012-C01: Big Data Research for Demographic Change

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	17,384	0	0	0	17,384
Benefits	13,873	0	0	0	13,873
Indirect Cost	40,940	0	0	0	40,940
Printing	5,000	0	0	0	5,000
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	10,974	0	0	0	10,974
<b>Total</b>	<b>\$95,671</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$295,671</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	84,697	0	0	0	84,697
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	10,974	0	0	0	10,974
<b>Total</b>	<b>\$95,671</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$295,671</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,546	36,795	27,751		
<b>Total</b>	<b>64,546</b>	<b>36,795</b>	<b>27,751</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF SOUTHERN CALIFORNIA

Start Date:	11/13/2018	End Date:	06/30/2021	Number:	18-012-C01
Total Award:	148,202	FY Value:	51,964	PY Expends:	43,786



### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions in the development of the 2024 RTP/SCS, including SPM trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2021	
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

During Quarter 2, SCAG staff sought feedback from stakeholders on the Technical Working Group on the Local Input Process, approach, survey instruments/data materials, and will utilize input to reformulate the engagement approach with local jurisdictions leading into the development of the 2024 RTP/SCS.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**055.4856.02 OUTREACH AND TECHNICAL COLLABORATION**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,294	0	0	0	30,294
Benefits	24,175	0	0	0	24,175
Indirect Cost	71,344	0	0	0	71,344
In-Kind Commits	16,301	0	0	0	16,301
<b>Total</b>	<b>\$142,114</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$142,114</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	125,813	0	0	0	125,813
In-Kind Commits	16,301	0	0	0	16,301
<b>Total</b>	<b>\$142,114</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$142,114</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,500	6,965	27,535		
<b>Total</b>	<b>34,500</b>	<b>6,965</b>	<b>27,535</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	60
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2021	
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2021	
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Tax increment financing draft pilot studies were completed for the West Santa Ana Branch Transit Corridor and the Vermont Transit Corridor. SCAG staff also met with Los Angeles County Supervisor District #1 planning staff for an information session on tax increment financing potential for the USC Hospital Healthy Villages Project. During Quarter 2, staff completed a contract amendment to continue work through FY 22. Work for the upcoming West Carson TOD Specific Plan EIFD is also underway, and anticipated for district establishment in Quarter 3 of FY 2021.

#### Issues:

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,754	0	0	0	13,754
Benefits	10,976	0	0	0	10,976
Indirect Cost	32,391	0	0	0	32,391
Travel	5,000	0	0	0	5,000
Consultant	0	61,000	0	0	61,000
In-Kind Commits	8,049	0	0	0	8,049
<b>Total</b>	<b>\$70,170</b>	<b>\$61,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$131,170</b>

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	62,121	0	0	0	62,121
FTA 5303	0	22,133	0	0	22,133
TDA	0	2,867	0	0	2,867
In-Kind Commits	8,049	0	0	0	8,049
Cash/Local Other	0	36,000	0	0	36,000
<b>Total</b>	<b>\$70,170</b>	<b>\$61,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$131,170</b>

**055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	83,909	29,069	54,840		
Consultant	24,053		24,053		
<b>Total</b>	<b>107,962</b>	<b>29,069</b>	<b>78,893</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KOSMONT COMPANIES**

Start Date:	01/05/2017	End Date:	12/31/2021	Number:	17-002-C8
Total Award:	430,929	FY Value:	45,340	PY Expends:	66,389

### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Continue to attend and monitor development related to corridor planning work. Some projects include South County Transportation needs assessment (OCTA), I-210 ICM, Platinum Triangle (I-5, SR-22, SR-57, I-15) ICM, Corridor in Riverside, North County Transportation Coalition, etc.

#### Issues:

#### Resolution:

#### Comment:

Virtual teleconference and phone meetings only due to COVID-19.

060.0124.01 CORRIDOR PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	15,906	0	0	0	15,906
Benefits	12,693	0	0	0	12,693
Indirect Cost	37,459	0	0	0	37,459
In-Kind Commits	8,559	0	0	0	8,559
<b>Total</b>	<b>\$74,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,617</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	66,058	0	0	0	66,058
In-Kind Commits	8,559	0	0	0	8,559
<b>Total</b>	<b>\$74,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,617</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	46,377	13,144	33,233		
<b>Total</b>	<b>46,377</b>	<b>13,144</b>	<b>33,233</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Toolbox Tuesdays training agendas, and presentation materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Training agendas, and presentation materials.	06/30/2021	
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Held double Toolbox Tuesday session on December 8th: Climate Adaptation Framework and Help Tool.  
 Planning and preparation for a slate of webinars in January, on Jan 12, 19th, and 26th.  
 Met with Planning Strategy Department to brainstorm ideas for future sessions.

#### Issues:



**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	24,410	0	0	0	24,410
Benefits	19,479	0	0	0	19,479
Indirect Cost	57,487	0	0	0	57,487
<b>Total</b>	<b>\$101,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$101,376</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	101,376	0	0	0	101,376
<b>Total</b>	<b>\$101,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$101,376</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	58,311	33,955	24,356		
<b>Total</b>	<b>58,311</b>	<b>33,955</b>	<b>24,356</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

o Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2020	12/31/2021	07/01/2020	12/31/2021	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2020	03/31/2021	01/01/2021	03/31/2021	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2021	04/30/2021	02/01/2021	04/30/2021	Staff	0
4	Hold recognition awards ceremony.	04/01/2021	06/30/2021	04/01/2021	06/30/2021	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff prepared a call for nominations to be released in early January 2021.

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

Issues:

The Awards this year will likely need to be held virtually due to COVID-19.

Resolution:

Staff will plan a virtual alternative for the awards ceremony.

Comment:

Task initiated in October 2020 and is on schedule.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,019	0	0	0	25,019
Benefits	19,966	0	0	0	19,966
Indirect Cost	58,922	0	0	0	58,922
Travel	500	0	0	0	500
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$109,407</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$109,407</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	109,407	0	0	0	109,407
<b>Total</b>	<b>\$109,407</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$109,407</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,685	6,567	8,118		
<b>Total</b>	<b>14,685</b>	<b>6,567</b>	<b>8,118</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.10 CIVIC SPARKS PROGRAM

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further adoption and implementation of Connect SoCal strategies and policies in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Support implementation of Regional Climate Adaptation Framework tools and recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2021	
2	Outreach logs and training materials for stakeholders in support of SCAG's long range planning initiatives	06/30/2021	
3	Findings from analysis on transportation impacts and sustainability efforts on regional community livability	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG successfully signed a new contract for three Civic Spark Climate Fellows, who began work in September 2020. Since that time, the Civic Spark Climate Fellows have assisted on conservation, climate adaptation, and tax increment financing efforts underway - including hosting regional convenings and trainings for local stakeholders.

**065.0137.10 CIVIC SPARKS PROGRAM**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,641	0	0	0	36,641
Benefits	29,240	0	0	0	29,240
Indirect Cost	86,292	0	0	0	86,292
Travel	2,000	0	0	0	2,000
Consultant	0	75,000	0	0	75,000
In-Kind Commits	19,975	0	0	0	19,975
<b>Total</b>	<b>\$174,148</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$249,148</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	154,173	0	0	0	154,173
TDA	0	75,000	0	0	75,000
In-Kind Commits	19,975	0	0	0	19,975
<b>Total</b>	<b>\$174,148</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$249,148</b>

**065.0137.10 CIVIC SPARKS PROGRAM**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,854	26,568	37,286		
Consultant	5,668	5,668			
<b>Total</b>	<b>69,522</b>	<b>32,236</b>	<b>37,286</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: LOCAL GOVERNMENT COMMISSION**

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	82,500	PY Expends:	0

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Plug-in Electric Vehicle planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach events, materials, and documentation	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

**Accomplishments:**

SCAG staff kicked off the Electric Vehicle Charging Station Study. SCAG conducted outreach and stakeholder support for electric vehicles, including responding to inquiries about electric vehicle funding opportunities, providing letters of support for clean fuel projects, supporting the US Department of Energy Clean Cities cooperative agreement, and developing a work plan for SCAG's Accelerated Electrification strategy.

**Issues:**

None to report.

**Resolution:**

Not applicable..

**Comment:**



065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,190	0	0	0	38,190
Benefits	30,476	0	0	0	30,476
Indirect Cost	89,940	0	0	0	89,940
Travel	5,000	0	0	0	5,000
In-Kind Commits	21,197	0	0	0	21,197
<b>Total</b>	<b>\$184,803</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$184,803</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	163,606	0	0	0	163,606
In-Kind Commits	21,197	0	0	0	21,197
<b>Total</b>	<b>\$184,803</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$184,803</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,252	21,633	27,619		
<b>Total</b>	<b>49,252</b>	<b>21,633</b>	<b>27,619</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies, member cities and ICARP/OPR	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Communication & coordination with stakeholders and working group	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Explore opportunities per Connect SoCal and Regional Climate Adaptation Framework	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG staff participated in this quarter's ICARP meeting, and also presented to OPR's Subregional Workshops for the Inland Empire and Los Angeles on the Climate Adaptation Framework. Further, staff rolled-out the Climate Adaptation Framework model general plan policies for local jurisdictions' Housing, Environmental Justice, and Safety Element updates to better align local planning with the regional goals of Connect SoCal. Additionally, staff hosted a regional webinar on how the Climate Adaptation Framework can be utilized for updating local safety elements to better account for the hazards from climate change, in accordance with the requirements of SB 35. Additionally, staff hosted another meeting of the Climate Adaptation Working Group to publicize materials available through the Climate Adaptation Framework.

#### Issues:

065.4092.01 ADAPTATION ANALYSIS

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,250	0	0	0	35,250
Benefits	28,130	0	0	0	28,130
Indirect Cost	83,017	0	0	0	83,017
Travel	7,500	0	0	0	7,500
In-Kind Commits	19,939	0	0	0	19,939
<b>Total</b>	<b>\$173,836</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$173,836</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	153,897	0	0	0	153,897
In-Kind Commits	19,939	0	0	0	19,939
<b>Total</b>	<b>\$173,836</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$173,836</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	162,609	75,063	87,546		
<b>Total</b>	<b>162,609</b>	<b>75,063</b>	<b>87,546</b>		

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
2	Develop support letter and other materials for applicants where necessary	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
3	Review and analyze past funding patterns to identify future opportunities	03/01/2021	06/30/2021	07/01/2020	06/30/2021	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2021	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2021	
3	Updated state Climate Change Investment analysis	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 31 **STATUS:** IN PROGRESS

#### Accomplishments:

Discussion with state officials and meeting attendance regarding AHSC Program Guidelines . Monitoring release of other GGRF funded programs, e.g. Urban Greening.

#### Issues:

Since guidelines and the associated application have been delayed by the State, local partners have not yet been able to apply.

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

Resolution:

Awaiting guidelines and application to be released by Strategic Growth Council.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,450	0	0	0	3,450
Benefits	2,753	0	0	0	2,753
Indirect Cost	8,123	0	0	0	8,123
In-Kind Commits	1,857	0	0	0	1,857
<b>Total</b>	<b>\$16,183</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,183</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,326	0	0	0	14,326
In-Kind Commits	1,857	0	0	0	1,857
<b>Total</b>	<b>\$16,183</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,183</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,347	4,812	3,535		
<b>Total</b>	<b>8,347</b>	<b>4,812</b>	<b>3,535</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Manage stakeholder outreach	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Perform survey analysis and develop planning strategie	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED:** 41 **STATUS:** IN PROGRESS

#### Accomplishments:

Participated in bi-weekly project conference calls with MPO project partners. Reviewed and prioritized research interests submitted by researchers. Selected and interviewed two research teams to initiate collaboration. Reviewed detailed research proposals submitted by two research teams. Drafted and legal reviewed the Non-Disclosure Agreements. Removed Personal Identifiable Information (PII) from survey data. Disseminated survey data to one of the research teams.

Approved and signed Non-Disclosure Agreement (NDA) with UC Davis to share TNC survey data. Participated in the UC Davis research progress briefing. Approved and signed NDA with a project partner, SFCTA, to share TNC survey data. Finalized NDA with UC Berkeley. Provided input data set to the consultant for refining TNC survey data (transit trip unlinking). Reviewed project deliverables of sub-task orders for refining TNC survey data. Continue



065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

discussion on the research collaboration with USC.

Issues:

More researchers showed interests in obtaining the survey data set.

Resolution:

Expressed our support and openness to share the data set to more researchers.  
Invited additional researchers to submit research proposals and interviewed.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,628	0	0	0	1,628
Benefits	1,299	0	0	0	1,299
Indirect Cost	3,834	0	0	0	3,834
<b>Total</b>	<b>\$6,761</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,761</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,761	0	0	0	6,761
<b>Total</b>	<b>\$6,761</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,761</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,390	3,645	3,745		
<b>Total</b>	<b>7,390</b>	<b>3,645</b>	<b>3,745</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish advisory committee	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Draft scope of work	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project scope of work	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed draft scope of work for larger Regional Resilience effort to begin in FY22. Developed smaller scope to procure assistance during FY21 from an academic partner to help hone project focus. Worked to form cross-departmental Resilience Policy Lab/Advisory Committee on potential definition of "resilience" and internal staff survey of resilience-related work.

#### Issues:

#### Resolution:

#### Comment:

065.4858.01 REGIONAL RESILIENCY ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	52,801	0	0	0	52,801
Benefits	42,136	0	0	0	42,136
Indirect Cost	124,352	0	0	0	124,352
Travel	1,500	0	0	0	1,500
Consultant TC	0	0	10,000	0	10,000
In-Kind Commits	28,606	0	0	0	28,606
<b>Total</b>	<b>\$249,395</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$259,395</b>
Toll Credits/Not an Expenditure	0	0	1,147	0	1,147

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	220,789	0	0	0	220,789
FTA 5303	0	0	10,000	0	10,000
In-Kind Commits	28,606	0	0	0	28,606
<b>Total</b>	<b>\$249,395</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$259,395</b>
Toll Credits/Not a revenue	0	0	1,147	0	1,147

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	76,207	34,985	41,222		
<b>Total</b>	<b>76,207</b>	<b>34,985</b>	<b>41,222</b>		

065.4858.01 REGIONAL RESILIENCY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Identify partners	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2021	
2	Status report.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 38 **STATUS:** IN PROGRESS

#### Accomplishments:

Research into best practices by other MPOs into conserving agriculture.  
Engagement with recipients of SGC Sustainable Agricultural Lands Conservation awards .

#### Issues:

scope/project design (task 1) to start in October 2020

#### Resolution:

work on task 1 started in October so not at 50%.

#### Comment:

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,286	0	0	0	4,286
Benefits	3,420	0	0	0	3,420
Indirect Cost	10,093	0	0	0	10,093
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	2,307	0	0	0	2,307
<b>Total</b>	<b>\$20,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$70,106</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	17,799	0	0	0	17,799
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	2,307	0	0	0	2,307
<b>Total</b>	<b>\$20,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$70,106</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,905	156	9,749		
<b>Total</b>	<b>9,905</b>	<b>156</b>	<b>9,749</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2021	
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

- Held natural lands working group meeting on 10/15/20.
- Planning and agenda development for natural lands working group on 2/25/21.
- Participation in Inter-Agency/Tri-County working group on 11/15.
- Participation in Connecting Wildlands & Communities Technical Advisory Group on 10/22.
- Participation in Caltrans/Regional Agencies Advance Mitigation Quarterly Coordination Call on 12/8.

**Issues:**

**Resolution:**



065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,243	0	0	0	9,243
Benefits	7,376	0	0	0	7,376
Indirect Cost	21,769	0	0	0	21,769
In-Kind Commits	4,974	0	0	0	4,974
<b>Total</b>	<b>\$43,362</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,362</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	38,388	0	0	0	38,388
In-Kind Commits	4,974	0	0	0	4,974
<b>Total</b>	<b>\$43,362</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,362</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	42,477	15,527	26,950		
<b>Total</b>	<b>42,477</b>	<b>15,527</b>	<b>26,950</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; sub-regional models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

**070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2021	
2	All data, technical memo, and final report	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

Continued the work for SCAG Trip Based TDM and SMDT Upgrade for TransCAD v8 platform.  
Continued the work to develop 2019 base year highway and transit network.  
Continued to collect, process, and analyze new traffic data for next model calibration and validation . including NPMRDS, HPMS, PeMS, and commercial big data resources.  
Worked on the scope of work to update the current master network tool .

Issues:

Resolution:

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	176,807	0	0	0	176,807
Benefits	141,093	0	0	0	141,093
Indirect Cost	416,398	0	0	0	416,398
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	95,137	0	0	0	95,137
<b>Total</b>	<b>\$829,435</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$1,079,435</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	434,298	0	0	0	434,298
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	95,137	0	0	0	95,137
<b>Total</b>	<b>\$829,435</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$1,079,435</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	494,213	322,997	171,216		
<b>Total</b>	<b>494,213</b>	<b>322,997</b>	<b>171,216</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: WARNER TRANSPORTATION CONSULTING IN

Start Date:	09/29/2020	End Date:	06/30/2021	Number:	20-053-C01
Total Award:	29,438	FY Value:	29,438	PY Expends:	0

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Model development plan - review other MPOs model structure and develop a model framework and methodology	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
5	Model implementation - software coding, testing, and fine tuning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2021	
2	HDT model development summary report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 39 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Coordinated with Goods Movement department for data, future workplan and scope of work for Heavy duty truck model update
2. Continued prepare truck related data purchase and Scope of Work

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

3. Continued collect and analyze HDT traffic data
4. Coordinated with Goods Movements and SANDAG on 2021 Freight Gateway study update
5. Coordinated with Caltrans for needs, uses and partnership possibilities for the statewide travel data

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,106	0	0	0	122,106
Benefits	97,441	0	0	0	97,441
Indirect Cost	287,571	0	0	0	287,571
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	65,703	0	0	0	65,703
<b>Total</b>	<b>\$572,821</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$772,821</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	507,118	0	0	0	507,118
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	65,703	0	0	0	65,703
<b>Total</b>	<b>\$572,821</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$772,821</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	163,878	45,611	118,267		
<b>Total</b>	<b>163,878</b>	<b>45,611</b>	<b>118,267</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

The objective of this project is to continue the model enhancement based on feedback from peer review and internal analyses/evaluation. The major tasks includes (i) updating model inputs and parameters, and (ii) model components enhancement. The model components, parameters and outputs will be analyzed to identify the key sub-models that needs re-estimation and re-calibration. The model enhancement will focus on:

- Incorporate new sub-models trip departure time of day (MDCEV) and in-home/out- of home activity generation
- To improve model sensitivities by adding new components- pricing, parking and land use

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; review and update model framework and specification.	07/01/2020	12/31/2020	10/01/2020	06/30/2021	Staff	50
2	Estimate main sub-models with SCAG household survey data; conduct validation test and sensitivity test	08/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0
3	Estimate added sub-models; conduct validation test and sensitivity test	10/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Update model document; provide training	04/01/2021	06/01/2021	07/01/2020	06/30/2021	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2021	
2	Updated model software	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed RFP development and released development of Vehicle ownership and Driver license targets  
 Analyses of DMV, 2019 ACS data and initial comparison with model outputs  
 Downloaded CA vehicle survey improvement plan for CARB evaluation review

Completed target

Mode /data

**070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	148,750	0	0	0	148,750
Benefits	118,704	0	0	0	118,704
Indirect Cost	350,322	0	0	0	350,322
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	80,040	0	0	0	80,040
<b>Total</b>	<b>\$697,816</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$897,816</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	317,776	0	0	0	317,776
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	80,040	0	0	0	80,040
<b>Total</b>	<b>\$697,816</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$897,816</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	313,408	101,358	212,050		
<b>Total</b>	<b>313,408</b>	<b>101,358</b>	<b>212,050</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Delivered VCTM base year model prototype to VCTC's consultant.  
Coordinated with WRCOG on the available new data for their model development.

#### Issues:

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,397	0	0	0	33,397
Benefits	26,651	0	0	0	26,651
Indirect Cost	78,653	0	0	0	78,653
In-Kind Commits	17,971	0	0	0	17,971
<b>Total</b>	<b>\$156,672</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,672</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,701	0	0	0	138,701
In-Kind Commits	17,971	0	0	0	17,971
<b>Total</b>	<b>\$156,672</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,672</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	69,364	14,444	54,920		
<b>Total</b>	<b>69,364</b>	<b>14,444</b>	<b>54,920</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Participate in technical committees, conferences, and other technical forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG coordinates with TMIP program of FHWA and RAND corporation for a research project on uncertainty analysis.

Continued Coordinated and responded to questions and comments from CARB in technical methodology to quantify off-model GG emission for SB375 purpose

Continued coordinated with CARB for VMT offset demonstration and future emission budgets for Western Mojave Area.

Coordinated and met with CARB and SCAQMD staff to further discussed SCAG region Heavy-duty truck activity and potential future model update.

Continued coordinated with SCAQMD on 2022 AQMP activity and discussed technical methodology.

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

Participated in SCAQMD AQMP Advisory group and Mobile Source Committee Meetings.  
 Participated in CARB's EMFAC202x model public workshop and tested both web-based and desktop version of EMFAC202x beta version.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	61,562	0	0	0	61,562
Benefits	49,127	0	0	0	49,127
Indirect Cost	144,983	0	0	0	144,983
Travel	16,000	0	0	0	16,000
In-Kind Commits	35,198	0	0	0	35,198
<b>Total</b>	<b>\$306,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$306,870</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	271,672	0	0	0	271,672
In-Kind Commits	35,198	0	0	0	35,198
<b>Total</b>	<b>\$306,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$306,870</b>





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	67,176	35,063	32,113		
<b>Total</b>	<b>67,176</b>	<b>35,063</b>	<b>32,113</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	55
2	Track and monitor model and data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	55

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 55 **STATUS:** IN PROGRESS

#### Accomplishments:

Received/coordinated 43 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 38 requests.

#### Issues:

#### Resolution:

#### Comment:

**070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	125,206	0	0	0	125,206
Benefits	99,915	0	0	0	99,915
Indirect Cost	294,872	0	0	0	294,872
In-Kind Commits	67,371	0	0	0	67,371
<b>Total</b>	<b>\$587,364</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$587,364</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	519,993	0	0	0	519,993
In-Kind Commits	67,371	0	0	0	67,371
<b>Total</b>	<b>\$587,364</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$587,364</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	196,384	83,067	113,317		
<b>Total</b>	<b>196,384</b>	<b>83,067</b>	<b>113,317</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 48 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Participated monthly RTP/SCS working group
2. Coordinated with planning staff on the respond to CARB SB375 SCS evaluation review and preparation for the next step
3. Continued coordinate with planning staff for update timeline, schedule and project list for the 2020 RTP Amendment

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

4. Continued review potential impacts from new/update conformity budgets
5. Tested potential impacts on conformity and GHG from updated EMFAC2017 and EMFAC202x emission model
6. Prepared and processed data for model Calibration and validation

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	117,798	0	0	0	117,798
Benefits	94,004	0	0	0	94,004
Indirect Cost	277,426	0	0	0	277,426
In-Kind Commits	63,385	0	0	0	63,385
<b>Total</b>	<b>\$552,613</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$552,613</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	489,228	0	0	0	489,228
In-Kind Commits	63,385	0	0	0	63,385
<b>Total</b>	<b>\$552,613</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$552,613</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	253,915	169,425	84,490		
<b>Total</b>	<b>253,915</b>	<b>169,425</b>	<b>84,490</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Continued coordinate with planning staff for update timeline and impacts from delay from Caltrans' plan to 2021 FTIP
2. Continued review potential impact from new/update conformity budgets
3. Tested potential conformity impacts on 2021 FTIP from the updated EMFAC2017 and EMFAC202x emission model
4. Continued the development of both highway and transit networks for base year and future years

**070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS**

5. Continued coordinate with planning staff in the future projects list

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,519	0	0	0	77,519
Benefits	61,861	0	0	0	61,861
Indirect Cost	182,566	0	0	0	182,566
In-Kind Commits	41,712	0	0	0	41,712
<b>Total</b>	<b>\$363,658</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,658</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,946	0	0	0	321,946
In-Kind Commits	41,712	0	0	0	41,712
<b>Total</b>	<b>\$363,658</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,658</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	120,776	19,851	100,925		
<b>Total</b>	<b>120,776</b>	<b>19,851</b>	<b>100,925</b>		



070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45
2	Review and model assumptions and input data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

- Review CARB comments on technical report .
- Continue coordination with DMDU .
- Continue coordination with Mobility wallet project on COVID 19 survey.
- Explore the data and methodology to improve off model analyses .

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,567	0	0	0	73,567
Benefits	58,707	0	0	0	58,707
Indirect Cost	173,257	0	0	0	173,257
In-Kind Commits	39,585	0	0	0	39,585
<b>Total</b>	<b>\$345,116</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$345,116</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	305,531	0	0	0	305,531
In-Kind Commits	39,585	0	0	0	39,585
<b>Total</b>	<b>\$345,116</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$345,116</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	111,267	66,522	44,745		
<b>Total</b>	<b>111,267</b>	<b>66,522</b>	<b>44,745</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff. Also assess and update enhance the existing SPM data management and scenario systems to better support regional as well as local application.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Feature enhancement for SPM.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Consultant	0
3	Maintenance for SPM system and training.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2021	
2	SPM system with feature enhancement	06/30/2021	
3	SPM system maintenance and training	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 35 **STATUS:** IN PROGRESS

#### Accomplishments:

- Staff drafted and released a Request for Information (RFI) for SPM system codebase update project and worked on Q&As. The RFI is due on Jan 18, 2021.
- Staff completed the update of SPM technical documentation
- Staff finished the setup of SPM output dashboard on ArcGIS dashboard platform
- Staff prepared for SPM Data Management systemwide database update
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system

**070.2665.01 SCENARIO PLANNING AND MODELING**

Issues:

Resolution:

Comment:

Request for Information # 21-029 was released on 12/15/20 and is due on 1/18/2021.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,696	0	0	0	189,696
Benefits	151,379	0	0	0	151,379
Indirect Cost	446,753	0	0	0	446,753
Travel	4,000	0	0	0	4,000
Consultant TC	0	0	210,000	0	210,000
In-Kind Commits	102,590	0	0	0	102,590
<b>Total</b>	<b>\$894,418</b>	<b>\$0</b>	<b>\$210,000</b>	<b>\$0</b>	<b>\$1,104,418</b>
Toll Credits/Not an Expenditure	0	0	24,087	0	24,087

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	791,828	0	0	0	791,828
FTA 5303	0	0	210,000	0	210,000
In-Kind Commits	102,590	0	0	0	102,590
<b>Total</b>	<b>\$894,418</b>	<b>\$0</b>	<b>\$210,000</b>	<b>\$0</b>	<b>\$1,104,418</b>
Toll Credits/Not a revenue	0	0	24,087	0	24,087

070.2665.01 SCENARIO PLANNING AND MODELING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	418,442	216,996	201,446		
<b>Total</b>	<b>418,442</b>	<b>216,996</b>	<b>201,446</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Build the most accurate socioeconomic estimates for 2020 to provide the foundation for the 2024 RTP growth forecast.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates for 2020 at county/jurisdiction/TAZ level.	06/30/2021	
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2021	
3	TAZ level socioeconomic data for transportation modeling	06/30/2021	



**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS**

Accomplishments:

Successfully completed the growth forecast refinement for the final ConectSoCal Plan adoption.

Issues:

The May 2020 RC meeting directed staff to make RTP/growth forecast refinement – the 120 days mission. During that time, Staff focused on the refinement and it resulted the successful ConectedSoCal adoption on 9/3/2020.

Resolution:

GIS staff are under Modeling & Forecasting following the Planning Division’s reorg. So we are getting GIS’s full support and making necessary technical adjustments to ensure we will be back on schedule as soon as possible.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	345,434	0	0	0	345,434
Benefits	275,659	0	0	0	275,659
Indirect Cost	813,534	0	0	0	813,534
Travel	8,000	0	0	0	8,000
In-Kind Commits	186,908	0	0	0	186,908
<b>Total</b>	<b>\$1,629,535</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,629,535</b>



### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments . Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2020	06/30/2021	07/01/2020	03/01/2021	Staff/Consultant	50
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2020	06/30/2021	03/01/2021	04/30/2021	Staff/Consultant	0
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	50
4	Confirm the infrastructure is optimized.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2021	
2	Documentation of RDP systems.	06/30/2021	
3	Deployment of RDP supporting systems in the cloud.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued monitoring and maintenance of the modeling environment. Began setup of the development RDP environment.

**070.4851.01 CLOUD INFRASTRUCTURE**

Issues:

Start and end dates for the steps were incorrect and had to be adjusted.

Resolution:

Step dates were adjusted. Step one is expected to be complete by next quarter with step two making progress as well.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	55,546	0	0	0	55,546
Benefits	44,326	0	0	0	44,326
Indirect Cost	130,815	0	0	0	130,815
Consultant	0	586,530	0	0	586,530
In-Kind Commits	29,888	0	0	0	29,888
<b>Total</b>	<b>\$260,575</b>	<b>\$586,530</b>	<b>\$0</b>	<b>\$0</b>	<b>\$847,105</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,687	0	0	0	230,687
FTA 5303	0	519,255	0	0	519,255
TDA	0	67,275	0	0	67,275
In-Kind Commits	29,888	0	0	0	29,888
<b>Total</b>	<b>\$260,575</b>	<b>\$586,530</b>	<b>\$0</b>	<b>\$0</b>	<b>\$847,105</b>

070.4851.01 CLOUD INFRASTRUCTURE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	95,111	25,243	69,868		
<b>Total</b>	<b>95,111</b>	<b>25,243</b>	<b>69,868</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	200,000	PY Expends:	472,514

### 080.0153.04 REGIONAL ASSESSMENT

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

**080.0153.04 REGIONAL ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2021	
2	Local Profiles reports (201 local jurisdictions)	05/06/2021	
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2021	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Continued coordination with consultant and SCAG staff on development of Local Profiles online "dashboard" application. On-going management of (5) SB 743 local implementation assistance projects in support of local jurisdictions throughout the SCAG region.

**Issues:**

**Resolution:**

**Comment:**

080.0153.04 REGIONAL ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	48,242	0	0	0	48,242
Benefits	38,498	0	0	0	38,498
Indirect Cost	113,615	0	0	0	113,615
Travel	10,000	0	0	0	10,000
Non-Profits/IHL	0	0	0	10,000	10,000
In-Kind Commits	27,254	0	0	0	27,254
<b>Total</b>	<b>\$237,609</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$247,609</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	210,355	0	0	0	210,355
FTA 5303	0	0	0	8,853	8,853
TDA	0	0	0	1,147	1,147
In-Kind Commits	27,254	0	0	0	27,254
<b>Total</b>	<b>\$237,609</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$247,609</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	134,683	65,562	69,121		
<b>Total</b>	<b>134,683</b>	<b>65,562</b>	<b>69,121</b>		



**080.0153.04 REGIONAL ASSESSMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2021	
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2021	

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Completed mid-term performance evaluation reporting activities in support of federal MAP-21 performance reporting requirements, including the development and submittal of the 2020 SCAG CMAQ Performance Plan. Provided performance monitoring update in support of the SCAG 2021 FTIP. On-going management of SCAG RTP/SCS performance monitoring program, including coordination with other SCAG staff on development of a regional performance monitoring framework.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,647	0	0	0	50,647
Benefits	40,417	0	0	0	40,417
Indirect Cost	119,278	0	0	0	119,278
Travel	6,000	0	0	0	6,000
In-Kind Commits	28,030	0	0	0	28,030
<b>Total</b>	<b>\$244,372</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$244,372</b>

080.4854.01 RTP/SCS PERFORMANCE MONITORING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	216,342	0	0	0	216,342
In-Kind Commits	28,030	0	0	0	28,030
<b>Total</b>	<b>\$244,372</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$244,372</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,267	60,626	72,641		
<b>Total</b>	<b>133,267</b>	<b>60,626</b>	<b>72,641</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Write, edit, design and disseminate periodic newsletters.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
4	Enhance and maintain website content.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2021	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2021	
3	Electronic newsletters.	06/30/2021	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2021	

**090.0148.01 PUBLIC INFORMATION AND COMMUNICATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Produced and distributed the monthly Spotlight and weekly SCAG Update electronic newsletters, and posted regular updates to social media channels; Assisted with communications for Go Human advertising campaign and demonstration events; Assisted with communications, engagement and community-building for various planning projects including the Sustainable Communities Program, the SoCal Greenprint, the Regional Data Platform and Housing.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	539,681	0	0	0	539,681
Benefits	430,670	0	0	0	430,670
Indirect Cost	1,271,005	0	0	0	1,271,005
Other	100,000	0	0	0	100,000
Consultant TC	0	0	308,000	0	308,000
In-Kind Commits	303,348	0	0	0	303,348
<b>Total</b>	<b>\$2,644,704</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$2,952,704</b>
Toll Credits/Not an Expenditure	0	0	35,328	0	35,328



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,041,356	0	0	0	1,041,356
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	308,000	0	308,000
FTA 5303 C/O	1,000,000	0	0	0	1,000,000
In-Kind Commits	303,348	0	0	0	303,348
<b>Total</b>	<b>\$2,644,704</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$2,952,704</b>
Toll Credits/Not a revenue	0	0	35,328	0	35,328

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	962,286	437,267	525,019		
Consultant TC	118,415		118,415		
<b>Total</b>	<b>1,080,701</b>	<b>437,267</b>	<b>643,434</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ROBERT WALL CONSULTING LLC

Start Date:	11/03/2016	End Date:	06/30/2021	Number:	17-012-C1
Total Award:	563,925	FY Value:	135,000	PY Expends:	153,926

**STATUS:** CONTRACT EXECUTED      **VENDOR:** GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2022	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,355	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COMPUTER AID INC

Start Date:	01/02/2020	End Date:	12/31/2022	Number:	19-052-C05
Total Award:	142,454	FY Value:	83,606	PY Expends:	0

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed media plans and distributed press releases for major SCAG activities including the release of the first/last mile study, the Southern California Economic Summit and its accompanying publication of a comprehensive economic outlook report. Arranged media appearances for executives in support of media messaging around those items, developed talking points and responded to press inquiries on SCAG planning and data programs and services.

#### Issues:



**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	94,648	0	0	0	94,648
Benefits	75,530	0	0	0	75,530
Indirect Cost	222,906	0	0	0	222,906
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
<b>Total</b>	<b>\$449,661</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$549,661</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	398,084	0	0	0	398,084
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
<b>Total</b>	<b>\$449,661</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$549,661</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	52,633	24,870	27,763		
Consultant TC	43,910	15,017	28,893		
<b>Total</b>	<b>96,543</b>	<b>39,887</b>	<b>56,656</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	85,017	PY Expends:	124,408

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PRESSRELATIONS INC

Start Date:	02/01/2020	End Date:	01/31/2021	Number:	20-006-C01
Total Award:	37,798	FY Value:	6,615	PY Expends:	4,725

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff	50
2	Assist with public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff/Consultant	50
3	Assist with the coordination and execution of meetings, workshops, webinars, tele townhalls and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2021	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2021	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2021	

**095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH**

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

Completed revisions to tasks related to assessing SCAG's current outreach requirements and current Public Participation Plan, including assessment of current communications methods and audiences. Conducted additional outreach to stakeholder and key audiences due to Connect SoCal adoption delay. Completed analysis of new adaptive tools of communication for future public outreach. Completed Final Report and Final Recommendations.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,312	0	0	0	64,312
Benefits	51,322	0	0	0	51,322
Indirect Cost	151,462	0	0	0	151,462
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
<b>Total</b>	<b>\$310,738</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$635,738</b>
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

**095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	275,096	0	0	0	275,096
FTA 5303	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
<b>Total</b>	<b>\$310,738</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$635,738</b>
Toll Credits/Not a revenue	0	0	37,278	0	37,278

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	188,193	149,415	38,778		
<b>Total</b>	<b>188,193</b>	<b>149,415</b>	<b>38,778</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: JAMARAH HAYNER DBA JKH CONSULTING**

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-043-C01
Total Award:	777,605	FY Value:	116,769	PY Expends:	615,149

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer the the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Implement year three of the program for interns.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Intern recruitment to begin in Winter due to onboarding of 11 Junior Planners in January 2021.

#### Issues:

#### Resolution:

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	400,000	0	0	0	400,000
Indirect Cost	630,923	0	0	0	630,923
Other	81,678	0	0	0	81,678
In-Kind Commits	93,455	0	0	0	93,455
<b>Total</b>	<b>\$1,206,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,206,056</b>

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	177,060	0	0	0	177,060
FTA 5303 C/O	544,265	0	0	0	544,265
TDA	391,276	0	0	0	391,276
In-Kind Commits	93,455	0	0	0	93,455
<b>Total</b>	<b>\$1,206,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,206,056</b>

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	58,960	44,705	14,255		
<b>Total</b>	<b>58,960</b>	<b>44,705</b>	<b>14,255</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2020	07/01/2021	07/01/2020	06/30/2021	Staff	50
2	Conduct and assist in the outreach efforts related to major SCAG initiatives, including, not limited to, Connect SoCal (RTP/SCS), Sustainability Program, Active Transportation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2021	

### 095.1633.01 PUBLIC INVOLVEMENT

#### PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

#### Accomplishments:

Staff operated a Regional Office (Virtual) in every county including Los Angeles, Imperial, Orange, Riverside, San Bernardino, and Ventura. Through this effort, SCAG engaged an extensive group of stakeholders in its planning and programming processes by facilitating meetings, virtual workshops, public hearings and other convenings. The Regional Affairs Officers also represented SCAG at stakeholder meetings and events throughout the region, facilitating the flow of information between SCAG and its member jurisdictions and stakeholders. Additional regional outreach was also conducted including, virtual county tours, community based organization engagement meetings, and other presentations for implementation of Connect SoCal and other related activities and Board Resolutions.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	557,600	0	0	0	557,600
Benefits	444,969	0	0	0	444,969
Indirect Cost	1,313,207	0	0	0	1,313,207
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	304,439	0	0	0	304,439
<b>Total</b>	<b>\$2,654,215</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,654,215</b>

**095.1633.01 PUBLIC INVOLVEMENT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	883,853	0	0	0	883,853
FTA 5303 C/O	1,465,923	0	0	0	1,465,923
In-Kind Commits	304,439	0	0	0	304,439
<b>Total</b>	<b>\$2,654,215</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,654,215</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,158,749	531,004	627,745		
<b>Total</b>	<b>1,158,749</b>	<b>531,004</b>	<b>627,745</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents.	06/30/2021	
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	



**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	94,249	49,450	44,799		
<b>Total</b>	<b>94,249</b>	<b>49,450</b>	<b>44,799</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture. Work in FY21 is for the consultant to finish hosting the website then port it over to the SCAG website for us to host in perpetuity. This is the essential last step in finalizing the Architecture Update, thus making it available to our member agencies and the public to use.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2021	07/01/2019	06/30/2021	Consultant	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 95 **STATUS:** IN PROGRESS

#### Accomplishments:

Received Executive Summary and are working toward porting to the main SCAG website.

#### Issues:

SCAG IT needs to purchase new storage before we can port website over to our website.

#### Resolution:

Storage will be purchased in the spring.

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	5,000	0	5,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,000</b>	<b>\$0</b>	<b>\$5,000</b>
Toll Credits/Not an Expenditure	0	0	573	0	573

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	5,000	0	5,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,000</b>	<b>\$0</b>	<b>\$5,000</b>
Toll Credits/Not a revenue	0	0	573	0	573

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant TC	2,609		2,609		
<b>Total</b>	<b>2,609</b>		<b>2,609</b>		

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: CONTRACT EXECUTED      VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2021	Number:	17-036-C1
Total Award:	344,161	FY Value:	5,000	PY Expends:	288,345



### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with updating the county level architecture covering the two counties.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2020	12/31/2020	01/01/2021	12/31/2020	Consultant	0
2	Collect data and update architecture inventory.	10/01/2020	03/31/2021	01/01/2021	03/31/2021	Consultant	0
3	Prepare updated Regional ITS Architectures.	01/01/2021	06/30/2021	01/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture for the Inland Empire covering Riverside and San Bernardino Counties.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared to port website from consultant website to main SCAG website. Received executive summary of ITS Arch Update from consultant. Continued conversations between regional stakeholders.

#### Issues:

Need SBCTA and RCTC to join effort.

#### Resolution:

Working with SBCTA and RCTC to get started. Work Plan has been identified.

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	245,000	0	245,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,000</b>	<b>\$0</b>	<b>\$245,000</b>
Toll Credits/Not an Expenditure	0	0	28,102	0	28,102

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	245,000	0	245,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,000</b>	<b>\$0</b>	<b>\$245,000</b>
Toll Credits/Not a revenue	0	0	28,102	0	28,102

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	50
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	50
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	50
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2020	02/01/2021	01/21/2021	01/21/2021	Staff	0
5	Collect and submit final OWP work products to Caltrans.	07/01/2020	09/30/2020	07/01/2020	09/30/2020	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2020-21 OWP Quarterly Progress Reports.	06/30/2021	
2	FY 2020-21 OWP Amendments.	06/30/2021	
3	FY 2021-22 Draft OWP Budget.	03/15/2021	
4	FY 2021-22 Final OWP Budget.	05/15/2021	
5	FY 2019-2020 Final OWP Work Products	09/30/2020	09/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

- Submitted FY21 Caltrans 1st Quarterly Progress Report
- FY21 OWP Formal Amendment #2 submitted and approved

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- Prepared FY21 OWP Formal Amendment #3 for Regional Council approval in January

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,537	0	0	0	163,537
Benefits	130,504	0	0	0	130,504
Indirect Cost	385,147	0	0	0	385,147
In-Kind Commits	87,997	0	0	0	87,997
<b>Total</b>	<b>\$767,185</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$767,185</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	477,703	0	0	0	477,703
FTA 5303	201,485	0	0	0	201,485
In-Kind Commits	87,997	0	0	0	87,997
<b>Total</b>	<b>\$767,185</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$767,185</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	295,793	141,076	154,717		
<b>Total</b>	<b>295,793</b>	<b>141,076</b>	<b>154,717</b>		

**120.0175.01 OWP DEVELOPMENT & ADMINISTRATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Attend grant workshops, program updates, and project meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff prepared MOU & amendments for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

120.0175.02 GRANT ADMINISTRATION

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	106,555	0	0	0	106,555
Benefits	85,031	0	0	0	85,031
Indirect Cost	250,947	0	0	0	250,947
<b>Total</b>	<b>\$442,533</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$442,533</b>

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	442,533	0	0	0	442,533
<b>Total</b>	<b>\$442,533</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$442,533</b>

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	235,483	145,160	90,323		
<b>Total</b>	<b>235,483</b>	<b>145,160</b>	<b>90,323</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 120.0175.02 GRANT ADMINISTRATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	50
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	50
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

**Accomplishments:**

Continued outreach and engagement with public agency partners. TCEP applications submitted. Coordinating for Cycle 3 Target setting.

**Issues:**

**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,559	0	0	0	21,559
Benefits	17,204	0	0	0	17,204
Indirect Cost	50,773	0	0	0	50,773
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	11,601	0	0	0	11,601
<b>Total</b>	<b>\$101,137</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$151,137</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	89,536	0	0	0	89,536
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	11,601	0	0	0	11,601
<b>Total</b>	<b>\$101,137</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$151,137</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735



**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2021	
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant presented internally for SCAG Executive Team and at the Emerging Technology Committee Meeting in September to provide update on the SCAG region broadband assessment project.

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,288	0	0	0	16,288
Benefits	12,998	0	0	0	12,998
Indirect Cost	38,360	0	0	0	38,360
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
<b>Total</b>	<b>\$76,411</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$151,411</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	67,646	0	0	0	67,646
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
<b>Total</b>	<b>\$76,411</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$151,411</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,680	11,324	6,356		
<b>Total</b>	<b>17,680</b>	<b>11,324</b>	<b>6,356</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.18 GOODS MOVEMENT PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
3	Evaluate and Recommend Improvements to the SCAG Heavy-Duty Truck Model.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
4	Heavy Duty Truck Model Enhancement and Validation.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
5	Evaluation of the Goods Movement Element of the 2020 RTP.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
6	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	50
7	Evaluate and Recommend Strategies for Electrical Vehicle Charging for Freight.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	50

**130.0162.18 GOODS MOVEMENT PLANNING**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2021	
2	Updated Heavy Duty Truck Model	06/30/2021	
3	Evaluation of the 2020 RTP.	06/30/2021	
4	Recommendations for Enhancing the Performance of the Regional Goods Movement System	06/30/2021	
5	Strategies for Electrical Vehicle Charging for Freight	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

Finalized development of SOW for infrastructure charging/fueling strategy; in the process of issuing the RFP. CoStar & E-commerce data acquisition.

Issues:

Resolution:

Comment:



130.0162.18 GOODS MOVEMENT PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	321,421	0	0	0	321,421
Benefits	256,497	0	0	0	256,497
Indirect Cost	756,981	0	0	0	756,981
Printing	2,500	0	0	0	2,500
Other	50,000	0	0	0	50,000
Consultant TC	0	0	900,000	0	900,000
In-Kind Commits	179,753	0	0	0	179,753
<b>Total</b>	<b>\$1,567,152</b>	<b>\$0</b>	<b>\$900,000</b>	<b>\$0</b>	<b>\$2,467,152</b>
Toll Credits/Not an Expenditure	0	0	103,230	0	103,230

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	787,399	0	0	0	787,399
FHWA PL C/O	600,000	0	0	0	600,000
FTA 5303	0	0	900,000	0	900,000
In-Kind Commits	179,753	0	0	0	179,753
<b>Total</b>	<b>\$1,567,152</b>	<b>\$0</b>	<b>\$900,000</b>	<b>\$0</b>	<b>\$2,467,152</b>
Toll Credits/Not a revenue	0	0	103,230	0	103,230

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	643,262	327,437	315,825		
<b>Total</b>	<b>643,262</b>	<b>327,437</b>	<b>315,825</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 130.0162.18 GOODS MOVEMENT PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IHS GLOBAL INC

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	7,000	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** VERTICAL WEB MEDIA LLC DBA INTERNET R

Start Date:	11/10/2020	End Date:	06/30/2021	Number:	20-080-C01
Total Award:	20,000	FY Value:	20,000	PY Expends:	0

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

### 140.0121.01 TRANSIT PLANNING

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2021	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

#### Accomplishments:

Scheduled briefings with Transit operators to discuss the California Integrated Travel Project (Cal-ITP)  
 Scheduled and prepared meeting materials and speakers for January RTTAC meeting  
 Coordinated with transit operators in the region on issues related to the public health crisis  
 Convened July and September Regional Transit TAC meetings  
 Prepared staff reports to update the RTTAC members on federal performance measures , such as Transit Asset Management, Public Transportation Agency Safety Plan and SCAG's draft Federal Transportation Improvement Program (FTIP)  
 Provided an update on COVID-19 service planning changes information sharing forum  
 Managed various Consultant studies

#### Issues:

#### Resolution:

#### Comment:

**140.0121.01 TRANSIT PLANNING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	87,054	0	0	0	87,054
Benefits	69,470	0	0	0	69,470
Indirect Cost	205,021	0	0	0	205,021
Travel	10,000	0	0	0	10,000
In-Kind Commits	48,138	0	0	0	48,138
<b>Total</b>	<b>\$419,683</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$419,683</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	371,545	0	0	0	371,545
In-Kind Commits	48,138	0	0	0	48,138
<b>Total</b>	<b>\$419,683</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$419,683</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	326,919	190,073	136,846		
<b>Total</b>	<b>326,919</b>	<b>190,073</b>	<b>136,846</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	



**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	154,266	77,627	76,639		
<b>Total</b>	<b>154,266</b>	<b>77,627</b>	<b>76,639</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Provided support to transit agencies using the portal  
 Monthly status meetings with Consultant  
 The Consultant conducted NTD reporting using the TransAM database portal  
 Released new updates to the portal mid-September

#### Issues:

#### Resolution:

#### Comment:

**140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
<b>Total</b>	<b>\$37,218</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$137,218</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
<b>Total</b>	<b>\$37,218</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$137,218</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,242	1,964	2,278		
<b>Total</b>	<b>4,242</b>	<b>1,964</b>	<b>2,278</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/04/2019	End Date:	12/31/2020	Number:	19-007-C01
Total Award:	404,308	FY Value:	79,035	PY Expends:	346,228

### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Consultant	0
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2020	12/31/2020	01/01/2021	01/30/2021	Consultant	0
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2021	06/30/2021	01/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2020	
2	Best practices and existing conditions report	01/01/2021	
3	Corridor identification report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Consultant procurement has not started.

Resolution:

Consultant procurement is expected to begin in the third quarter.

**140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
<b>Total</b>	<b>\$37,218</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$287,218</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
<b>Total</b>	<b>\$37,218</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$287,218</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,105	4,610	7,495		
<b>Total</b>	<b>12,105</b>	<b>4,610</b>	<b>7,495</b>		

**140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2020	12/31/2020	04/01/2021	06/30/2021	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS	12/01/2020	04/01/2021	04/01/2021	06/30/2021	Consultant	0
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2021	06/30/2021	04/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Consultant procurement has not started.

Resolution:

Consultant procurement is expected to begin in the third quarter.

Comment:

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,967	0	0	0	3,967
Benefits	3,166	0	0	0	3,166
Indirect Cost	9,342	0	0	0	9,342
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
<b>Total</b>	<b>\$18,610</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$93,610</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	16,475	0	0	0	16,475
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
<b>Total</b>	<b>\$18,610</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$93,610</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,896	4,439	5,457		
<b>Total</b>	<b>9,896</b>	<b>4,439</b>	<b>5,457</b>		





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct mail survey of neighborhood residents and analyze results	07/01/2020	12/31/2020	04/01/2021	06/30/2021	Consultant	0
2	Prepare final report and presentation	09/01/2020	12/31/2020	04/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final Report and presentation	12/31/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

COVID-19 has impacted the ability to conduct Task 3 of study, requiring a survey of neighborhood residents and travel behavior.

Resolution:

Contract amendment was executed in Q2 to fund purchase of migration data from third party vendor, allowing for Task 3 completion. Schedule has been extended to Q3 but will likely need another extension to end of Q4.

Comment:

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,946	0	0	0	5,946
Benefits	4,745	0	0	0	4,745
Indirect Cost	14,003	0	0	0	14,003
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
<b>Total</b>	<b>\$27,894</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$102,894</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	24,694	0	0	0	24,694
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
<b>Total</b>	<b>\$27,894</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$102,894</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,774	4,620	5,154		
<b>Total</b>	<b>9,774</b>	<b>4,620</b>	<b>5,154</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE REGENTS OF THE UNIVERSITY OF CALIF

Start Date:	05/17/2019	End Date:	03/30/2021	Number:	19-024-C01
Total Award:	120,033	FY Value:	74,898	PY Expends:	44,955

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	12/31/2020	01/02/2019	12/31/2020	Consultant	100
2	Develop SRTS Plan	01/01/2019	12/31/2020	09/01/2019	12/31/2020	Consultant	100
3	Develop Final SRTS Plan	03/31/2019	12/31/2020	10/01/2020	12/31/2020	Consultant	100
4	Provide project administration oversight	07/01/2018	12/31/2020	01/10/2019	12/31/2020	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final SRTS Plan	12/31/2020	12/31/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

FY21 Q1: Finalized Outreach Strategy to align with COVID-19. Created Draft Outreach online engagement form. Developed short project video (English & Spanish) for community engagement and data collection. Prepared draft chapters and cost estimates. Defined short and long term projects and drafted implementation chapter. Prepared prioritization criteria and engineering chapter, among others.

FY21: Q2 Project Completed 12/30.

**145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN**

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Ends 12/30/20.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	10,000	0	0	10,000
Cash/Local Other	0	1,506	0	0	1,506
<b>Total</b>	<b>\$0</b>	<b>\$11,506</b>	<b>\$0</b>	<b>\$0</b>	<b>\$11,506</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	10,000	0	0	10,000
Cash/Local Other	0	1,506	0	0	1,506
<b>Total</b>	<b>\$0</b>	<b>\$11,506</b>	<b>\$0</b>	<b>\$0</b>	<b>\$11,506</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,891	1,513	2,378		
Consultant	18,089		18,089		
<b>Total</b>	<b>21,980</b>	<b>1,513</b>	<b>20,467</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS

Start Date:	01/10/2019	End Date:	12/31/2020	Number:	18-029-C01
Total Award:	178,566	FY Value:	33,834	PY Expends:	144,733

### 145.4817.01 MOBILITY INNOVATIONS AND PRICING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Conduct engagement events with CBOs and community members, and prepare supporting materials and technical analysis.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	12/31/2020	07/01/2019	12/30/2020	Staff	100
2	Conduct engagement with communities and prepare supporting technical analysis.	07/01/2019	12/31/2020	07/01/2019	12/30/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Report on engagement efforts and technical analysis.	12/31/2020	12/31/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Project completed.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.



**145.4817.01 MOBILITY INNOVATIONS AND PRICING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	300,000	0	0	300,000
<b>Total</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	240,000	0	0	240,000
TDA	0	60,000	0	0	60,000
<b>Total</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,591	27,018	13,573		
<b>Total</b>	<b>40,591</b>	<b>27,018</b>	<b>13,573</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS**

Start Date:	11/19/2019	End Date:	12/31/2020	Number:	20-003-C01
Total Award:	497,487	FY Value:	229,344	PY Expends:	268,144

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	60
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	60
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2020	06/30/2023	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	12/31/2020	11/30/2020
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 65 **STATUS:** IN PROGRESS

#### Accomplishments:

Finalized community outreach and plan development. Moved on to MSP project list development with WSCCOG agencies. Finalized draft MSP project list and submitted to Metro for review. Caltrans grant portion of project is 100% complete.

#### Issues:

Covid 19 impacted project deliver and scope.

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**Resolution:**

Secured extension from Caltrans to deliver project. Caltrans grant portion of project is 100% complete.

**Comment:**

Multi-year project carried over from FY20. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023. The project scope includes three annual updates of the Westside project list with a separate funding source.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	998	0	0	0	998
Benefits	797	0	0	0	797
Indirect Cost	2,351	0	0	0	2,351
Consultant	0	107,989	0	0	107,989
Cash/Local Other	0	1,684	0	0	1,684
<b>Total</b>	<b>\$4,146</b>	<b>\$109,673</b>	<b>\$0</b>	<b>\$0</b>	<b>\$113,819</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	0	13,000	0	0	13,000
TDA	4,146	0	0	0	4,146
Cash/Local Other	0	96,673	0	0	96,673
<b>Total</b>	<b>\$4,146</b>	<b>\$109,673</b>	<b>\$0</b>	<b>\$0</b>	<b>\$113,819</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,462	5,053	409		
Consultant	50,938		50,938		
<b>Total</b>	<b>56,400</b>	<b>5,053</b>	<b>51,347</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	149,850	PY Expends:	167,519

**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	12/31/2020	07/01/2019	02/28/2021	Staff/Consultant	95
2	Develop communication and outreach strategy	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	100
3	Perform analysis and develop general plan integration	07/01/2019	12/31/2020	07/01/2019	02/28/2021	Staff/Consultant	96
4	Develop vulnerability assessment and financing	07/01/2019	12/31/2020	07/01/2019	02/28/2021	Staff/Consultant	96
5	Develop metrics and monitoring mechanism	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	95

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management reports and invoices	12/31/2020	
2	Communication and outreach reports	12/31/2020	12/31/2020
3	Analysis reports, toolkits and guide	12/31/2020	
4	Assessment framework, maps, and finance report	12/31/2020	
5	Metrics, toolkits, and case studies	12/31/2020	

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

SCAG has completed most components of the Climate Adaptation Framework, and recently released several deliverables from the effort online, including the SoCal Climate Adaptation Planning Guide, model policies for local jurisdictions, model policies for local coastal plans. To advertise these resources, SCAG presented to SCAG's Energy and Environment Committee and Regional Council in November 2020 and also made presentations at several subregional organizations. SCAG also hosted webinars, and a meeting of the Climate Adaptation Working Group.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Caltrans granted extension to use SCAG's local funds to complete additional analysis. Complete package of deliverables will be submitted by end of March 2021.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	49,514	0	0	0	49,514
Consultant	0	190,388	0	0	190,388
<b>Total</b>	<b>\$49,514</b>	<b>\$190,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$239,902</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	5,684	21,857	0	0	27,541
SB1 Adaptation	43,830	168,531	0	0	212,361
<b>Total</b>	<b>\$49,514</b>	<b>\$190,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$239,902</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	02/05/2019	End Date:	02/28/2021	Number:	19-001-C01
Total Award:	1,112,795	FY Value:	217,382	PY Expends:	895,413

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	04/25/2019	09/30/2020	04/25/2019	09/30/2020	Staff/Consultant	100
2	Engage stakeholders	05/25/2019	09/30/2020	05/25/2019	09/30/2020	Consultant	100
3	Collect data	05/05/2019	06/30/2020	05/05/2019	06/30/2020	Consultant	100
4	Develop Forecast	08/01/2019	09/30/2020	08/01/2019	09/30/2020	Consultant	100
5	Prepare Final Report	05/01/2020	09/30/2020	05/01/2020	09/30/2020	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	06/30/2020
2	Demographic profile technical memorandum	06/30/2020	06/30/2020
3	Travel demand forecast methodology technical memorandum	09/30/2020	09/30/2020
4	Final report	09/30/2020	09/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

The grant and the contract are concluded as of Sep. 30.



**145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)**

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	794	0	0	0	794
Benefits	634	0	0	0	634
Indirect Cost	1,869	0	0	0	1,869
Consultant	0	102,000	0	0	102,000
<b>Total</b>	<b>\$3,297</b>	<b>\$102,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,297</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,297	11,699	0	0	14,996
SB1 Competitive	0	90,301	0	0	90,301
<b>Total</b>	<b>\$3,297</b>	<b>\$102,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,297</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,097	5,293	804		
Consultant	97,087		97,087		
<b>Total</b>	<b>103,184</b>	<b>5,293</b>	<b>97,891</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: HDR ENGINEERING**

Start Date:	04/30/2019	End Date:	09/30/2020	Number:	18-033-C01
Total Award:	300,344	FY Value:	97,087	PY Expends:	199,114

### 145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	12/31/2020	12/01/2018	12/31/2020	Staff/Consultant	100
2	Implement public participation.	04/15/2019	08/31/2020	04/15/2019	12/31/2020	Consultant	100
3	Develop existing and future conditions assessment.	05/01/2019	01/31/2020	05/01/2019	12/31/2020	Consultant	100
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	12/31/2020	08/01/2019	12/31/2020	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	12/31/2020	12/31/2020
2	Meeting materials, survey, and summary report.	08/31/2020	12/31/2020
3	Existing and future conditions report.	01/31/2020	12/31/2020
4	Draft and final plan.	12/31/2020	12/31/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

NTP issued and Kick-off meeting was on 7/2/19.

Completed: Draft and final public outreach plan, digital public outreach activities, public hearings, analysis of public comments, draft existing conditions report, draft future conditions report, and project list. Developed second public outreach plan (virtual). This study has also been presented at VCTC meetings and SCAG's Transportation Committee. Lastly, the draft final report has been delivered.

Project completed as of 12/04/2020.

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Issues:

Resolution:

Comment:

Project is multi-year carried over from FY20. Product delivery dates have been extended to align with contract extension. Project completed as of 12/04/2020.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,475	0	0	0	2,475
Benefits	1,975	0	0	0	1,975
Indirect Cost	5,828	0	0	0	5,828
Other	1,118	0	0	0	1,118
Consultant	0	80,641	0	0	80,641
<b>Total</b>	<b>\$11,396</b>	<b>\$80,641</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,037</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	345	24,813	0	0	25,158
TDA	10,278	0	0	0	10,278
Cash/Local Other	773	55,828	0	0	56,601
<b>Total</b>	<b>\$11,396</b>	<b>\$80,641</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,037</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,179	4,696	5,483		
Consultant	25,058		25,058		
<b>Total</b>	<b>35,237</b>	<b>4,696</b>	<b>30,541</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.**

Start Date:	06/10/2019	End Date:	12/31/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	29,189	PY Expends:	265,846

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	12/30/2020	11/01/2018	12/31/2020	Staff/Consultant	100
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	08/31/2019	05/07/2019	12/31/2020	Consultant	100
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	12/31/2019	06/01/2019	12/31/2020	Consultant	100
4	Outreach to Stakeholders.	05/07/2019	08/31/2020	05/07/2019	12/31/2020	Consultant	100
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	06/30/2020	08/01/2019	12/31/2020	Consultant	100
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	12/31/2020	11/01/2019	12/31/2020	Consultant	100

**145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	12/31/2020	12/31/2020
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	12/31/2019	12/31/2020
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	08/31/2020	12/31/2020
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	06/30/2020	12/31/2020
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	12/31/2020	12/31/2020

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Project completed as of 12/15/2020.

Issues:

Resolution:

Comment:

Project is multi-year. Task has been included in FY21 OWP. Product delivery dates have been extended to align with contract extension. Project completed as of 12/15/2020.

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	1,856	0	0	0	1,856
Benefits	1,481	0	0	0	1,481
Indirect Cost	4,371	0	0	0	4,371
Other	1,818	0	0	0	1,818
Consultant	0	125,613	0	0	125,613
Cash/Local Other	0	7,649	0	0	7,649
<b>Total</b>	<b>\$9,526</b>	<b>\$133,262</b>	<b>\$0</b>	<b>\$0</b>	<b>\$142,788</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	8,429	117,931	0	0	126,360
TDA	1,097	0	0	0	1,097
Cash/Local Other	0	15,331	0	0	15,331
<b>Total</b>	<b>\$9,526</b>	<b>\$133,262</b>	<b>\$0</b>	<b>\$0</b>	<b>\$142,788</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,710	4,353	4,357		
Consultant	15,342		15,342		
<b>Total</b>	<b>24,052</b>	<b>4,353</b>	<b>19,699</b>		





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/27/2019	End Date:	12/31/2020	Number:	19-038-C01
Total Award:	513,874	FY Value:	15,342	PY Expends:	498,532

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: STEPHEN YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2020	04/01/2019	01/31/2021	Staff/Consultant	94
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	09/30/2021	04/01/2019	09/30/2021	Consultant	33
3	Develop and execute data collection plan	04/01/2019	03/31/2020	04/01/2019	03/31/2021	Consultant	25
4	Existing and future conditions analysis	04/01/2019	03/31/2021	04/01/2019	03/31/2021	Consultant	39
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	04/01/2021	10/01/2020	04/01/2021	Consultant	2
6	Develop final report	07/01/2019	12/31/2021	01/01/2021	12/31/2021	Consultant	0
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	75

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	11/30/2021	
2	Stakeholder and public engagement plan Meeting materials	09/30/2021	
3	Data Collection Plan Existing and future conditions analysis	03/31/2021	
4	Project Invoices and Meeting Materials	12/31/2021	
5	Mitigation measures report	05/31/2021	
6	Final report	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

Project underway. Had PDT meeting regularly. Update PDT team members with Caltrans' update project schedule. Proceed community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data

Issues:

Still expecting delay for on-site traffic count survey and survey data from more business owners and residents . Also expect to develop alternative approach to filter out non-representative truck/vehicle travel patterns resulting from COVID-19

Resolution:

PDT group will continuously discuss to provide ideal approach to collect and analyze collected count data from multiple sources.

Comment:

Multi-year project carried over from FY20.

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,322	0	0	0	20,322
Benefits	16,217	0	0	0	16,217
Indirect Cost	47,860	0	0	0	47,860
Consultant	0	140,000	0	0	140,000
Cash/Local Other	0	26,250	0	0	26,250
<b>Total</b>	<b>\$84,399</b>	<b>\$166,250</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,649</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	140,000	0	0	140,000
TDA	84,399	0	0	0	84,399
Cash/Local Other	0	26,250	0	0	26,250
<b>Total</b>	<b>\$84,399</b>	<b>\$166,250</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,649</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,855	3,970	4,885		
Consultant	6,779		6,779		
<b>Total</b>	<b>15,634</b>	<b>3,970</b>	<b>11,664</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	144,952	PY Expends:	37,011

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: PRITHVI DEORE

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2021	Staff/Consultant	99
2	Public Outreach plan development and execution	04/30/2019	12/31/2020	04/30/2019	12/31/2021	Consultant	85
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	20
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Staff/Consultant	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	03/01/2020	
2	Outreach plan and meeting materials.	12/31/2020	
3	Final report	12/31/2021	
4	Project invoices and meeting materials	12/31/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 67 **STATUS:** IN PROGRESS

#### Accomplishments:

The work plan and schedule were updated. Existing Conditions Report was updated as per team review. Outreach through interviews underway with additional stakeholder meetings plan is under development. Truck counts data collection planning initiated.

#### Issues:

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Comment:

Multi-year project carried over from FY20. Truck counts are not yet started due to COVID-19. Truck counts data collection planning is initiated. The study is up for completion as per schedule.

Work plan document (Product #1) is complete with minor changes are expected as the study progresses due to COVID-19. Other products are expected to be completed with the completion of the study.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,196	0	0	0	6,196
Benefits	4,944	0	0	0	4,944
Indirect Cost	14,591	0	0	0	14,591
Other	621	0	0	0	621
Consultant	0	99,000	0	0	99,000
<b>Total</b>	<b>\$26,352</b>	<b>\$99,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,352</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	60,000	0	0	60,497
TDA	25,855	0	0	0	25,855
Cash/Local Other	0	39,000	0	0	39,000
<b>Total</b>	<b>\$26,352</b>	<b>\$99,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,352</b>

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,103	666	437		
Consultant	44,844		44,844		
<b>Total</b>	<b>45,947</b>	<b>666</b>	<b>45,281</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	06/30/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	118,661	PY Expends:	47,336

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2020	04/30/2020	03/01/2021	03/30/2022	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2020	11/01/2020	05/01/2021	03/30/2022	Consultant	0
3	Development and execution of outreach process.	12/01/2020	08/30/2021	08/30/2021	03/30/2022	Consultant	0
4	Conduct Literature Review.	12/01/2020	03/01/2021	09/01/2021	03/30/2022	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	03/01/2021	09/01/2021	09/01/2021	03/30/2022	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	09/01/2021	03/30/2022	02/01/2022	03/30/2022	Consultant	0
7	Perform project management activities	03/01/2020	03/20/2022	03/01/2020	03/30/2022	Staff/Consultant	5



**145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	03/20/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	09/30/2020	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2021	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2020	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	12/31/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS**

**Accomplishments:**

Reviewed relevant documents on workforce development and modified scope of work.

**Issues:**

Need to revise SOW to modify outreach components due to Covid-19. Additional SOW modifications needed to incorporate additional community workforce development needs in response to changing economic conditions of Covid-19.

**Resolution:**

SOW modifications currently underway. Doing initial outreach to partners for greater understanding of community needs. We expect to review modified SOW with Caltrans prior to RFP release.

**Comment:**

Multi-year project carried over from FY20. Products dates will be updated accordingly after a consultant is secured.

145.4865.01

**SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,709	0	0	0	4,709
Benefits	3,758	0	0	0	3,758
Indirect Cost	11,090	0	0	0	11,090
Other	40,323	0	0	0	40,323
Consultant	0	239,520	0	0	239,520
<b>Total</b>	<b>\$59,880</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$299,400</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	47,904	191,616	0	0	239,520
TDA	11,976	47,904	0	0	59,880
<b>Total</b>	<b>\$59,880</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$299,400</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,376	3,406	2,970		
<b>Total</b>	<b>6,376</b>	<b>3,406</b>	<b>2,970</b>		

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	12
2	Develop and execute Community Engagement Plan	01/01/2020	11/30/2021	04/01/2021	06/30/2022	Staff/Consultant	0
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2021	04/01/2021	06/30/2022	Consultant	0
4	Develop Mobility Plan	01/01/2020	06/30/2022	04/01/2021	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan, engagement and outreach materials, and website	11/30/2021	
3	Existing Conditions Analysis Report	06/30/2021	
4	Draft and Final Plan	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 4 **STATUS:** IN PROGRESS

#### Accomplishments:

Released and closed RFP period, scored proposals, conducted consultant interviews, selected a consultant, pending SCAG board approval of contract (last step before project kick-off with consultant).

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Still in procurement phase. All delivery dates should be 06/30/2022.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,094	0	0	0	3,094
Benefits	2,469	0	0	0	2,469
Indirect Cost	7,285	0	0	0	7,285
Other	7,152	0	0	0	7,152
Consultant	0	397,500	0	0	397,500
<b>Total</b>	<b>\$20,000</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,500</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	318,000	0	0	334,000
TDA	4,000	0	0	0	4,000
Cash/Local Other	0	79,500	0	0	79,500
<b>Total</b>	<b>\$20,000</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,500</b>

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,060	14,764	6,296		
<b>Total</b>	<b>21,060</b>	<b>14,764</b>	<b>6,296</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	05/01/2020	06/30/2022	05/01/2020	06/30/2022	Staff/Consultant	10
2	Agency & Stakeholder Coordination	07/01/2020	04/30/2022	10/01/2020	04/30/2022	Staff/Consultant	10
3	Existing Conditions Analysis & Site Location Recommendations	09/01/2020	03/31/2021	01/01/2021	03/31/2021	Consultant	0
4	Site Location Data Collection & Analyses	01/06/2021	03/31/2022	01/01/2021	03/31/2022	Consultant	0
5	Implementation Plan & Next Steps	10/01/2021	03/31/2022	10/01/2021	03/31/2022	Consultant	0
6	Final Report	12/01/2021	05/31/2022	12/01/2021	05/31/2022	Staff/Consultant	0

**145.4867.01 CURB SPACE MANAGEMENT STUDY**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	03/31/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	
5	Strategies & recommendations report, pilot project work plan	03/31/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS**

**Accomplishments:**

Held pre-procurement meetings and processing documents before procurement. Submitted all procurement documentation to prepare for RFP.

**Issues:**

**Resolution:**

**Comment:**

Multi-year project carried over from FY20. Scope of work is now ready for internal review.

145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,730	0	0	0	8,730
Benefits	6,967	0	0	0	6,967
Indirect Cost	20,560	0	0	0	20,560
Other	3,272	0	0	0	3,272
Consultant	0	625,171	0	0	625,171
<b>Total</b>	<b>\$39,529</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$664,700</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	33,704	447,784	0	0	481,488
TDA	5,825	177,387	0	0	183,212
<b>Total</b>	<b>\$39,529</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$664,700</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,745	2,347	13,398		
<b>Total</b>	<b>15,745</b>	<b>2,347</b>	<b>13,398</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	01/31/2022	01/01/2021	01/31/2022	Consultant	0
2	Develop Recommended Strategy	01/01/2021	06/30/2022	01/01/2021	06/30/2022	Consultant	0
3	Conduct Public Workshops	01/01/2021	03/31/2023	01/01/2021	03/31/2023	Consultant	0
4	Develop Final Plan	01/01/2021	03/31/2023	01/01/2021	03/31/2023	Consultant	0
5	Provide Project Management Support and Administration	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	2

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Caltrans issued the Notice to Proceed to SCAG in October, 2020. SCAG staff is currently finalizing an RFP to release in FY21 Q3.

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

Issues:

Resolution:

Comment:

Project is currently on track.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	20,000	0	0	0	20,000
Consultant	0	480,000	0	0	480,000
<b>Total</b>	<b>\$20,000</b>	<b>\$480,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	384,000	0	0	400,000
TDA	4,000	0	0	0	4,000
Cash/Local Other	0	96,000	0	0	96,000
<b>Total</b>	<b>\$20,000</b>	<b>\$480,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	541		541		
<b>Total</b>	<b>541</b>		<b>541</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	85
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	5
3	Assess existing conditions identify data needs and collect data	04/01/2020	05/31/2021	01/01/2021	05/31/2021	Consultant	0
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	01/01/2021	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	02/28/2022	
4	Draft and final versions of report	02/28/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared for project kickoff, executed project MOU. Devised new progress payment system. IERBC reached out to stakeholders in the Los Angeles region to discuss opportunities and strategy for community engagement and to identify outreach methods consistent with Public Health Department orders during the COVID-19 pandemic.

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

Issues:

None

Resolution:

Project has begun.

Comment:

Multi-year project carried over from FY20. The kick-off project date was on 10/13/20.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,810	0	0	0	4,810
Benefits	3,838	0	0	0	3,838
Indirect Cost	11,327	0	0	0	11,327
Other	7,025	0	0	0	7,025
Consultant	0	400,000	0	0	400,000
Cash/Local Other	0	25,065	0	0	25,065
<b>Total</b>	<b>\$27,000</b>	<b>\$425,065</b>	<b>\$0</b>	<b>\$0</b>	<b>\$452,065</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,097	0	0	0	3,097
SHA	23,903	376,310	0	0	400,213
Cash/Local Other	0	48,755	0	0	48,755
<b>Total</b>	<b>\$27,000</b>	<b>\$425,065</b>	<b>\$0</b>	<b>\$0</b>	<b>\$452,065</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,703	345	3,358		
Consultant	33,487		33,487		
<b>Total</b>	<b>37,190</b>	<b>345</b>	<b>36,845</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND**

Start Date:	09/25/2020	End Date:	02/28/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	329,276	PY Expends:	0

**155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM**

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Staff/Consultant	0
2	Establish Program Criteria	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Staff/Consultant	0
3	Define Program Alternatives	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Consultant	0
4	Develop Program Technical Justification	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Consultant	0
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Staff/Consultant	0
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	04/01/2021	06/30/2021	Consultant	0
7	Perform project management activities	01/01/2020	02/28/2022	10/01/2020	06/30/2021	Staff/Consultant	50

**155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	09/30/2020	
2	Preferred Program Alternative Memorandum	11/30/2020	
3	Technical Justification Report/Nexus	02/28/2021	
4	Framework of Pilot Demonstration Project	04/30/2021	
5	Final Program Technical Guidance Report	02/28/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS**

**Accomplishments:**

Continued coordination with City of Los Angeles Department of Transportation (LADOT) and project consultant on project development and regularly scheduled status updates. On-going coordination with LADOT partners on project development. Initiated RFP process for LADOT VMT Mitigation Program Pilot project.

**Issues:**

No issues, just delayed.

**Resolution:**

Project is now initiated.

**Comment:**

Steps and Products dates will be updated accordingly after a consultant is secured.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,161	0	0	0	15,161
Benefits	12,099	0	0	0	12,099
Indirect Cost	35,705	0	0	0	35,705
Consultant	0	516,106	0	0	516,106
<b>Total</b>	<b>\$62,965</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$579,071</b>



155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	26,452	59,197	0	0	85,649
SHA	36,513	456,909	0	0	493,422
<b>Total</b>	<b>\$62,965</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$579,071</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	37,617	27,202	10,415		
<b>Total</b>	<b>37,617</b>	<b>27,202</b>	<b>10,415</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	04/30/2021	07/01/2018	04/30/2021	Staff/Consultant	90
2	Initiate and execute Go Human efforts	07/01/2018	04/30/2021	07/01/2018	04/30/2021	Staff/Consultant	94

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	02/27/2021	
2	Go Human event programs and reports	04/30/2021	
3	Final Report	04/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 93 **STATUS:** IN PROGRESS

**Accomplishments:**

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; project to be completed in FY21 Q2 & Q3.

LADOT SRTS: No progress was made due to COVID-19; final event with Westminster Elementary to be held in FY21 Q3.

Wildomar: The grant extension will allow the demonstration event to be held in FY21 Q3 as a result of COVID-19.

Long Beach: Demonstration event to be hosted in FY21 Q2. SBCTA SRTS: Activities paused during FY21 Q1 due to the pandemic. MSRC grant extension was granted in FY20 Q4.

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; the project to be completed by FY21 Q2.

Q2: Grant extension requested during Q2 based on restrictions related to the pandemic.

Baldwin Park: Final deliverables complete as of FY21 Q2.

LADOT SRTS: Pending approval from the requested grant extension, the event will occur in FY22 Q1.

Wildomar: Pending approval from the requested grant extension, the event will occur in FY22 Q1.

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Long Beach: Pending approval from the requested grant extension, the event will occur in FY22 Q1.

**Issues:**

Final events postponed due to COVID 19.

**Resolution:**

Grant extension to allow for projects to be implemented in FY21 Q2 & Q3.

**Comment:**

Product #1 delivery is delayed due to Covid-19 and date will be updated once known (contingent per public health guidance).

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,008	0	0	0	4,008
Benefits	3,198	0	0	0	3,198
Indirect Cost	9,438	0	0	0	9,438
Consultant	0	162,000	0	0	162,000
<b>Total</b>	<b>\$16,644</b>	<b>\$162,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$178,644</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	16,644	0	0	0	16,644
State Other	0	162,000	0	0	162,000
<b>Total</b>	<b>\$16,644</b>	<b>\$162,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$178,644</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,999	2,338	5,661		
Consultant	17,692		17,692		
<b>Total</b>	<b>25,691</b>	<b>2,338</b>	<b>23,353</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	02/28/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	1	PY Expend:	56,090

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KENYON WOODS

Start Date:	07/05/2018	End Date:	03/30/2021	Number:	18-020-C01
Total Award:	404,359	FY Value:	21,019	PY Expend:	374,753

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	17,431	PY Expend:	144,522

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LONG BEACH

Start Date:	06/04/2020	End Date:	03/15/2021	Number:	M-004-20
Total Award:	126,500	FY Value:	126,500	PY Expend:	0

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	02/27/2021	09/01/2018	02/27/2021	Consultant	90
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	95
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	85
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2019	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	02/27/2021	Staff	90

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	02/27/2021	
2	San Bernardino County Safe Routes to School Project	02/27/2021	
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	03/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	
6	South El Monte Open Streets	12/31/2019	12/30/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 94 STATUS: IN PROGRESS

Accomplishments:

In FY 21, staff managed consultant education and encouragement programs in Imperial County, San Bernardino County, and City of Los Angeles. In FY 20, education and encouragement programs were completed in Santa Ana, El Monte, South El Monte, and across SCAG region.

Issues:

Resolution:

Comment:

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	205,000	0	0	205,000
Cash/Local Other	0	103,642	0	0	103,642
<b>Total</b>	<b>\$28,650</b>	<b>\$308,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$337,292</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	205,000	0	0	205,000
TDA	28,650	0	0	0	28,650
Cash/Local Other	0	103,642	0	0	103,642
<b>Total</b>	<b>\$28,650</b>	<b>\$308,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$337,292</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,293	3,700	4,593		
Consultant	133,879		133,879		
<b>Total</b>	<b>142,172</b>	<b>3,700</b>	<b>138,472</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/28/2018	End Date:	02/28/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	34,347	PY Expends:	281,653

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	11/20/2018	End Date:	02/28/2021	Number:	18-001-B38
Total Award:	198,811	FY Value:	138,632	PY Expends:	60,181

**STATUS: CONTRACT EXECUTED      VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.**

Start Date:	12/13/2018	End Date:	09/30/2020	Number:	M-032-18
Total Award:	200,000	FY Value:	92,019	PY Expends:	107,981

**STATUS: CONTRACT EXECUTED      VENDOR: COMM PARTNERS FOR PEOPLE FOR MOBIL**

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	16,572	PY Expends:	180,428



### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	12/31/2021	10/01/2019	02/28/2021	Staff	30
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2021	06/30/2020	02/01/2023	Staff/Consultant	5
3	Implement and evaluate Quick Build projects	01/01/2020	12/31/2021	06/30/2020	02/01/2023	Staff/Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 8 **STATUS:** IN PROGRESS

#### Accomplishments:

City of Ojai Quick Build contract in progress, implementation of quick build project completed in FY21 Q2. Project implementation planned for six months with ongoing evaluation.

Finalizing contract negotiations with selected consultant for the Cities of Calexico, El Monte, Pasadena, and Glendale quick build projects. Contract planned to kick off in FY21 Q3.

Finalizing contract and issuing notice to proceed for selected consultant to support Go Human advertising and Kit of Parts deployments. Contract planned to kick off in FY21 Q3

MOU development in progress for the City of Long Beach quick build project.

#### Issues:

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,046	0	0	0	11,046
Benefits	8,815	0	0	0	8,815
Indirect Cost	26,013	0	0	0	26,013
Other	43,568	0	0	0	43,568
Consultant	0	2,495,000	0	0	2,495,000
<b>Total</b>	<b>\$89,442</b>	<b>\$2,495,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,584,442</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	89,442	2,495,000	0	0	2,584,442
<b>Total</b>	<b>\$89,442</b>	<b>\$2,495,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,584,442</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,818	5,597	10,221		
Consultant	35,922		35,922		
<b>Total</b>	<b>51,740</b>	<b>5,597</b>	<b>46,143</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	183,535	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	08/31/2021	Number:	20-016-C01
Total Award:	428,884	FY Value:	239,031	PY Expends:	189,853

### 225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, and expansion of the Kit of Parts by September 30, 2020.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
2	Conduct safety advertising campaign and develop new campaign creative	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
3	Conduct partnership development through co-branding and printing	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
4	Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects	02/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
6	Manage the project and consultants	10/01/2019	09/30/2020	10/01/2019	09/30/2020	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Local Community Engagement Final Report and documentation	09/30/2020	09/30/2020
2	Advertising Campaign Final Report, invoices and new creative	09/30/2020	09/30/2020
3	Co-Branding Final Report, invoices	09/30/2020	09/30/2020
4	Kit of Parts Final Report, documentation	09/30/2020	09/30/2020



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

#### PROGRESS

**PERCENTAGE COMPLETED:** 100                      **STATUS:** COMPLETED

**Accomplishments:**

Exceeded contract deliverables. Reached 320M + impressions.

**Issues:**

**Resolution:**

**Comment:**

FY20 OTS grant term 9/30/20. Amendment 3 extends contract to execute additional co-branding efforts with ATP funding through 10/30/21.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,291	0	0	0	39,291
Benefits	31,355	0	0	0	31,355
Indirect Cost	92,535	0	0	0	92,535
Travel	1,016	0	0	0	1,016
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$164,197</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$664,197</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	16,862	500,000	0	0	516,862
TDA	147,335	0	0	0	147,335
<b>Total</b>	<b>\$164,197</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$664,197</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	117,702	108,439	9,263		
Consultant	831,667	830,572	1,095		
<b>Total</b>	<b>949,369</b>	<b>939,011</b>	<b>10,358</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	774,995	PY Expends:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/06/2020	End Date:	09/30/2020	Number:	20-046-C01
Total Award:	139,000	FY Value:	94,252	PY Expends:	24,748

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CICLAVIA

Start Date:	04/08/2020	End Date:	09/30/2020	Number:	20-038-C01
Total Award:	55,000	FY Value:	42,011	PY Expends:	6,536

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2022	04/01/2020	02/24/2022	Consultant	40
2	Develop active transportation plans.	02/28/2019	02/24/2022	02/28/2019	02/24/2022	Consultant	55
3	Develop safe routes to school plans.	04/01/2020	02/24/2022	04/27/2020	02/24/2022	Consultant	35
4	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/24/2022	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 43 **STATUS:** IN PROGRESS

#### Accomplishments:

As of Q2 FY 21, Work continues for Montclair Active Transportation Plan, Palm Springs SRTS, La Puente Safe Routes to School Plan, San Bernardino Active Transportation Plan, and Downtown Fullerton Active Transportation Plan. In Q2 FY 21, contract executed for San Jacinto (Soboba Tribe) Active Transportation Plan. Procurement continues for San Gabriel Safe Routes to School Plan.

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Issues:

Resolution:

Comment:

Alta Planning Contract No. 20-054-C01 pending execution.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,295	0	0	0	8,295
Benefits	6,619	0	0	0	6,619
Indirect Cost	19,534	0	0	0	19,534
Consultant	0	1,080,421	0	0	1,080,421
Cash/Local Other	0	279,223	0	0	279,223
<b>Total</b>	<b>\$34,448</b>	<b>\$1,359,644</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,394,092</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	34,448	0	0	0	34,448
State Other	0	1,030,421	0	0	1,030,421
Cash/Local Other	0	329,223	0	0	329,223
<b>Total</b>	<b>\$34,448</b>	<b>\$1,359,644</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,394,092</b>





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**
**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,027	3,920	6,107		
Consultant	52,743		52,743		
<b>Total</b>	<b>62,770</b>	<b>3,920</b>	<b>58,850</b>		

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS**

Start Date:	02/25/2019	End Date:	12/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	11,612	PY Expend:	173,376

**STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS**

Start Date:	04/23/2020	End Date:	06/30/2021	Number:	20-018-C01
Total Award:	183,737	FY Value:	163,187	PY Expend:	20,550

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	07/28/2020	End Date:	12/31/2021	Number:	20-028-C01
Total Award:	149,977	FY Value:	149,977	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	10/14/2020	End Date:	02/24/2022	Number:	20-052-C01
Total Award:	239,944	FY Value:	239,944	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS**

Start Date:	10/12/2020	End Date:	01/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	188,008	PY Expend:	0

**STATUS:      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:		End Date:		Number:	20-054-C01
Total Award:	194,993	FY Value:	194,993	PY Expend:	0

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

**OBJECTIVE:** PROJECT MANAGER: HANNAH KEYES

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	10/12/2020	12/24/2019	Staff	100
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	12/24/2019	06/30/2021	Staff/Consultant	75
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Consultant	50
4	Develop safety study	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Staff/Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	
2	Safety study	01/01/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 69 STATUS: IN PROGRESS**

**Accomplishments:**

Significant virtual public engagement and existing conditions analysis was conducted for both Beverly Hills and Hermosa Beach during Q1. These Q1 efforts will allow for final planning and partial implementation during Q2.

During Q2 the demonstration in Beverly Hills was implemented, and has received significant positive public feedback since implementation. Virtual public engagement events were held for both cities and details for the Hermosa Beach demonstration were fleshed out for implementation in Q3.



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,284	0	0	0	3,284
Benefits	2,620	0	0	0	2,620
Indirect Cost	7,733	0	0	0	7,733
Consultant	0	200,000	0	0	200,000
Cash/Local Other	0	33,113	0	0	33,113
<b>Total</b>	<b>\$13,637</b>	<b>\$233,113</b>	<b>\$0</b>	<b>\$0</b>	<b>\$246,750</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	13,637	0	0	0	13,637
State Other	0	183,022	0	0	183,022
Cash/Local Other	0	50,091	0	0	50,091
<b>Total</b>	<b>\$13,637</b>	<b>\$233,113</b>	<b>\$0</b>	<b>\$0</b>	<b>\$246,750</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,546	3,823	5,723		
Consultant	116,721		116,721		
<b>Total</b>	<b>126,267</b>	<b>3,823</b>	<b>122,444</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	12/24/2019	End Date:	06/30/2021	Number:	20-015-C01
Total Award:	330,044	FY Value:	239,592	PY Expends:	90,452

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	10/30/2018	12/30/2020	10/30/2018	03/30/2021	Staff/Consultant	80
2	Develop Existing Conditions Analysis	10/30/2018	03/30/2020	10/30/2018	03/30/2020	Staff/Consultant	100
3	Determine Proposed Improvements	07/01/2019	12/30/2020	07/01/2019	03/30/2021	Staff/Consultant	95
4	Develop final reports	01/01/2020	12/30/2020	07/01/2020	03/30/2021	Staff/Consultant	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	03/30/2020	03/30/2020
2	Draft recommendations report	10/30/2020	
3	Final report for each city	12/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 81 **STATUS:** IN PROGRESS

#### Accomplishments:

Q2: Active Transportation Plans adopted in the following jurisdictions: Perris, Calipatria and Adelanto

#### Issues:

Challenges due to COVID 19.

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

**Resolution:**

Community engagement efforts redesigned for alignment with public health guidance .

**Comment:**

Requesting extension in Q2 through Q3 to align Council approval and adoption schedule with the contract end date.  
Extend through Q3.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,316	0	0	0	20,316
Benefits	16,213	0	0	0	16,213
Indirect Cost	47,847	0	0	0	47,847
Other	15,000	0	0	0	15,000
Consultant	0	300,000	0	0	300,000
<b>Total</b>	<b>\$99,376</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,376</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	99,376	20,000	0	0	119,376
State Other	0	280,000	0	0	280,000
<b>Total</b>	<b>\$99,376</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,376</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,304	32,697	30,607		
Consultant	235,328		235,328		
<b>Total</b>	<b>298,632</b>	<b>32,697</b>	<b>265,935</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/11/2019	End Date:	03/31/2021	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	385,057	PY Expends:	782,404

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/30/2022	04/01/2021	05/30/2022	Consultant	0
2	Hold community meetings and workshops	06/01/2020	05/30/2022	04/01/2021	05/30/2022	Consultant	0
3	Develop the program	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	5
4	Implement the program	06/01/2020	05/30/2022	04/01/2021	05/30/2022	Consultant	0
5	Prepare a final report	06/01/2020	05/30/2022	04/01/2021	05/30/2022	Consultant	0
6	Manage the project	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Staff	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	







# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	207		207		
<b>Total</b>	<b>207</b>		<b>207</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION**

Start Date:	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	222,020	PY Expends:	0

### 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Consultant	0
2	Conduct outreach, engagement, and advertising	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Consultant	0
3	Gather existing conditions and data	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
4	Plan and implement Greenway Network Plan	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
5	Conduct survey and develop a funding plan	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
6	Draft a final report	01/15/2020	06/30/2022	10/31/2021	02/28/2023	Consultant	0
7	Manage the project	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	

### 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

#### PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

#### Accomplishments:

Staff released an RFP in FY20 Q3. After being subsequently contacted by LA County of a duplicative effort managed by the County, Staff is working to confirm cancellation of this project.

#### Issues:

After releasing an RFP in Q3 FY20, staff was contacted by LA County notifying of a duplicative effort managed by the County.

#### Resolution:

Staff worked with the LA County Public Works Department and the San Gabriel Valley COG to identify and draft a revised project scope and timeline to align with ongoing work efforts led by LA County Public Works . However, due to duplicative efforts currently ongoing by LA County , SCAG staff prepared a revised scope of work for review to reduce duplication and complement LACDPW's Plan . Specifically, the revised scope would develop conceptual design plans for priority segments identified in the LACDPW plan. However, given the current status of the County's Plan, the locations identified to produce concept designs were prematurely selected before a comprehensive assessment was completed. Upon review in coordination with local jurisdictions, SGVCOG, and the LACDPW, the revised project scope was found to be duplicative of separate efforts undertaken by each local jurisdiction . Given this, SCAG staff recommends a cancellation of the project, as the one-time extension request was already exercised, and no further time extension would be allowed according to the current ATP guidelines .

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	190,000	0	0	190,000
<b>Total</b>	<b>\$28,650</b>	<b>\$190,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$218,650</b>



### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

**OBJECTIVE:** PROJECT MANAGER: DEBRA DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	10/01/2020	01/01/2021	01/01/2021	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 48 **STATUS:** IN PROGRESS

#### Accomplishments:

The G2U Steering Committee continued guiding the the two Project Teams and they have been meeting regularly on their work products. A third team consisting of RAND, SCAG and Federal Executive Board resulted in an executed MOU between SCAG and RAND to proceed with research that supports the two project teams and some of SCAG's DEI initiative. The Steering Committee meets quarterly and the next meeting is on January 13, 2021. Work is underway to investigate developing an internship portal that SCAG may develop/host that will benefit SCAG members and other public agencies in Southern California as well as potential G2U sites. The research effort includes a collaboration of SCAG staff, RAND, and the Federal Executive Board staff as well as others on the Steering Committee.

**225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research on aviation systems planning, and begin long-term planning and data collection for updating the Aviation Element in the 2024 RTP/SCS.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2021	
2	Updated aviation data and statistics	06/30/2021	

### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Accomplishments for Quarter 2 of Fiscal Year 2020 - 2021 include: providing staff support for the implementation of the 2020-2045 Regional Transportation Plan/Sustainable Communities Strategy (Connect SoCal); facilitating SCAG outreach and engagement; and gathering, analyzing, and sharing aviation data. As part of the implementation of



### 230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

Connect SoCal, the Aviation Program has maintained ongoing communication with the airports and transportation agencies in the region regarding ongoing and developing airport ground access projects. Of note, SCAG Aviation Program staff met with the Los Angeles World Airports on October 6, 2020 to discuss updates to the Los Angeles International Airport, Airfield and Terminal Modernization Project. In addition to supporting the implementation of Connect SoCal, another critical function of the the SCAG Aviation Program is to foster working relationships with our transportation partners. As part of this effort to engage our stakeholders, the SCAG Aviation Program has continued to program and organize the Aviation Technical Advisory Committee (ATAC). The SCAG ATAC most recently met on November 10, 2020 of Quarter 2, with Long Beach Airport acting as the "virtual host" while SCAG managed the Zoom meeting. Furthermore, as part of this effort to collaborate with other airport and transportation agencies, the SCAG Aviation Program has been participating on the Caltrans California Aviation System Plan , Focused Steering Committee, which met most recently on October 22, 2020 of Quarter 2. Finally, the Aviation Program continued to gather and analyze aviation activity data (e.g. passenger activity, cargo) for internal analyses and data sharing purposes.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,571	0	0	0	77,571
Benefits	61,903	0	0	0	61,903
Indirect Cost	182,688	0	0	0	182,688
In-Kind Commits	41,740	0	0	0	41,740
<b>Total</b>	<b>\$363,902</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,902</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	322,162	0	0	0	322,162
In-Kind Commits	41,740	0	0	0	41,740
<b>Total</b>	<b>\$363,902</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,902</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	185,577	90,287	95,290		
<b>Total</b>	<b>185,577</b>	<b>90,287</b>	<b>95,290</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Conduct feasibility analysis and outreach.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	40

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2021	06/30/2021

**PROGRESS**

**PERCENTAGE COMPLETED:** 43 **STATUS:** IN PROGRESS

**Accomplishments:**

Draft issue paper completed. Preparations underway for convenings with regional stakeholders.

**Issues:**

**Resolution:**

**Comment:**

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,378	0	0	0	22,378
Benefits	17,858	0	0	0	17,858
Indirect Cost	52,702	0	0	0	52,702
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
<b>Total</b>	<b>\$104,980</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$204,980</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	92,938	0	0	0	92,938
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
<b>Total</b>	<b>\$104,980</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$204,980</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,296	1,471	4,825		
<b>Total</b>	<b>6,296</b>	<b>1,471</b>	<b>4,825</b>		

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	881,312	FY Value:	100,000	PY Expends:	0

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	60
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	50
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2020	01/31/2021	04/01/2021	01/31/2021	Staff	0
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	50
6	Expand the Clean Cities stakeholders	07/01/2020	01/31/2021	04/01/2021	01/31/2021	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	01/31/2021	
2	Documentation required by the Clean Cities Program, including annual survey and annual operating (project management) plan	01/31/2021	

**267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG staff planned and scheduled outreach sessions in January with jurisdictions to promote electric vehicle permit streamlining. Staff planned and scheduled three webinars in January and February 2021 to highlight zero-emission transit fleets. Staff submitted the Quarterly Alternative Fuels Price Report in October. Staff attended regular Clean Cities meetings. Staff updated its transit fleet manager contact list.

**Issues:**

COVID-19 has made in-person events impossible.

**Resolution:**

Events have been held virtually through webinars.

**Comment:**

The contract for the next grant year will begin in April 2021 instead of February as in previous years.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,275	0	0	0	22,275
Benefits	17,775	0	0	0	17,775
Indirect Cost	52,459	0	0	0	52,459
Other	35,011	0	0	0	35,011
<b>Total</b>	<b>\$127,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$127,520</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	52,769	0	0	0	52,769
TDA	74,751	0	0	0	74,751
<b>Total</b>	<b>\$127,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$127,520</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	69,355	26,587	42,768		
<b>Total</b>	<b>69,355</b>	<b>26,587</b>	<b>42,768</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** JULIA LIPPE-KLEIN

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS). This task also includes Local Community Engagement Grant program, which allows community-based organizations to implement safety and resiliency projects and strategies that benefit people walking and biking.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Consultant	100
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	100
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff	100
4	Plan and conduct local community engagement strategies to increase the public’s awareness and knowledge on road safety and active transportation.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100
5	Evaluate the public engagement outcomes and develop best practices to be used for future transportation planning effort.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	12/31/2020
2	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 1)	12/31/2020	12/31/2020
3	Final report summarizing public engagement effort and best practices	12/31/2020	

**PROGRESS**

PERCENTAGE COMPLETED: 100 STATUS: IN PROGRESS

Accomplishments:

Work underway:

Arrow Highway Complete Street Demonstration  
Palmdale - Integrated Sustainability Strategy  
Riverside (Phase 2) FY19 SB1 + swapped FY18 SB1 from Anaheim & Palmdale

Q2: All 24 projects completed.

Products to be submitted to Caltrans by Feb 28, 2021.

Issues:

Resolution:

Comment:

24 total projects. All 24 projects complete.

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	188,000	0	0	188,000
<b>Total</b>	<b>\$0</b>	<b>\$188,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,000</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)**

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	21,564	0	0	21,564
SB1 Formula	0	166,436	0	0	166,436
<b>Total</b>	<b>\$0</b>	<b>\$188,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,000</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,076	1,557	519		
Consultant	167,531	167,531			
<b>Total</b>	<b>169,607</b>	<b>169,088</b>	<b>519</b>		

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF SANTA ANA**

Start Date:	05/23/2018	End Date:	09/30/2020	Number:	M-011-18
Total Award:	325,000	FY Value:	21,534	PY Expends:	303,466

**STATUS: CONTRACT EXECUTED      VENDOR: GLEN SHEPHERD**

Start Date:	05/23/2019	End Date:	12/31/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	143,125	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	04/22/2019	End Date:	02/28/2021	Number:	19-019-C01
Total Award:	267,819	FY Value:	37,741	PY Expends:	183,238

**STATUS: CONTRACT EXECUTED      VENDOR: CIVILIAN INC**

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	167,531	PY Expends:	0

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	86
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff	78

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2)	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 82 **STATUS:** IN PROGRESS

#### Accomplishments:

- 8 projects underway.
- Covina - First/Last Mile Transit Station Planning
- Irvine - Strategic Plan for Active Transportation
- Los Alamitos - Active Transportation Plan
- Paramount - North Paramount Blvd Gateway Plan



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

- Redlands - Sustainable Mobility Plan
- Riverside - Active Transportation Plan
- Rolling Hills Estates - General Plan Update - Sustainability Element
- Torrance - Signage and Wayfinding Plan

Q2: 1 additional project underway (Banning).

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2020-21 OWP.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,970	0	0	0	19,970
Benefits	15,936	0	0	0	15,936
Indirect Cost	47,030	0	0	0	47,030
Travel	5,000	0	0	0	5,000
Consultant	0	1,302,000	0	0	1,302,000
<b>Total</b>	<b>\$87,936</b>	<b>\$1,302,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,389,936</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	87,936	123,532	0	0	211,468
SB1 Formula	0	953,468	0	0	953,468
Cash/Local Other	0	225,000	0	0	225,000
<b>Total</b>	<b>\$87,936</b>	<b>\$1,302,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,389,936</b>

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	46,427	15,241	31,186		
Consultant	295,939		295,939		
<b>Total</b>	<b>342,366</b>	<b>15,241</b>	<b>327,125</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	07/24/2019	End Date:	06/30/2021	Number:	19-050-C01
Total Award:	374,994	FY Value:	19,470	PY Expend:	238,320

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	03/12/2020	End Date:	12/31/2020	Number:	20-023-C01
Total Award:	49,921	FY Value:	45,632	PY Expend:	4,290

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	04/23/2020	End Date:	02/28/2021	Number:	20-017-C01
Total Award:	125,000	FY Value:	96,288	PY Expend:	28,712

**STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS**

Start Date:	03/17/2020	End Date:	02/28/2021	Number:	19-051-C01
Total Award:	143,540	FY Value:	143,540	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	03/16/2020	End Date:	02/28/2021	Number:	20-024-C01
Total Award:	143,224	FY Value:	137,403	PY Expend:	5,821

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	09/02/2020	End Date:	08/31/2021	Number:	20-065-C01
Total Award:	141,528	FY Value:	125,295	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES**

Start Date:	09/08/2020	End Date:	08/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	130,559	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: LSA ASSOCIATES, INC.**



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

Start Date:	10/16/2020	End Date:	08/31/2021	Number:	20-073-C01
Total Award:	149,948	FY Value:	282,698	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: SAPPHOS ENVIRONMENTAL, INC.**

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	20-007-C01
Total Award:	129,942	FY Value:	244,980	PY Expends:	0



### 275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	25
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	02/28/2021	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 46 STATUS: IN PROGRESS

#### Accomplishments:

6 projects underway.

- Livable Corridor Plans - Fullerton (Rail District Specific Plan)
- Parking Management Plans - Beaumont
- Parking Management Plans - San Fernando
- Urban Heat Island Reduction Studies - Long Beach
- Urban Heat Island Reduction Studies - Pasadena - Holly Street
- Urban Heat Island Reduction Studies - Pasadena - Lincoln Ave

Q2: 8 projects underway as of Q2, including LA & SBCTA SB743 Project.

#### Issues:

There are delays in procurement process.

#### Resolution:

Staff is identifying prioritization strategy.

Comment: The step 2 end date was extended to 8/31/21 through FY21 OWP Amendment 03. Due to COVID-19, the project activities under this task experienced schedule delays. To overcome the challenge, Caltrans granted SCAG to use tapered match, which allows the project activities to continue through 8/31/21.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,155	0	0	0	27,155
Benefits	21,670	0	0	0	21,670
Indirect Cost	63,953	0	0	0	63,953
Travel	2,000	0	0	0	2,000
Consultant	0	775,000	0	0	775,000
<b>Total</b>	<b>\$114,778</b>	<b>\$775,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$889,778</b>



# OWP Quarterly Progress Report

SECOND QUARTER FY 2020 - 2021

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	114,778	86,025	0	0	200,803
SB1 Formula	0	663,975	0	0	663,975
Cash/Local Other	0	25,000	0	0	25,000
<b>Total</b>	<b>\$114,778</b>	<b>\$775,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$889,778</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	82,098	40,585	41,513		
Consultant	163,927		163,927		
<b>Total</b>	<b>246,025</b>	<b>40,585</b>	<b>205,440</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KENYON WOODS**

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	100,047	PY Expend:	15,252

**STATUS: CONTRACT EXECUTED      VENDOR: WALKER PARKING CONSULTANTS ENG INC**

Start Date:	05/28/2020	End Date:	02/28/2021	Number:	20-036-C01
Total Award:	99,125	FY Value:	98,019	PY Expend:	1,106

**STATUS: CONTRACT EXECUTED      VENDOR: PINNACLE BUSINESS SOLUTIONS INC**

Start Date:	08/04/2020	End Date:	02/28/2021	Number:	20-063-C01
Total Award:	174,999	FY Value:	174,999	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	265,777	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS**

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	86,028	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS**

Start Date:	11/02/2020	End Date:	06/30/2021	Number:	20-055-C01
Total Award:	199,821	FY Value:	176,902	PY Expend:	0

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	30
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 28 **STATUS:** IN PROGRESS

#### Accomplishments:

Projects continue to move towards completion.

Q2: Norwalk project initiated in Q2. SBCTA project completed in Q2.

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**Issues:**

Challenges with the contracting process.

**Resolution:**

Contracts prioritized.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,315	0	0	0	17,315
Benefits	13,817	0	0	0	13,817
Indirect Cost	40,777	0	0	0	40,777
Consultant	0	1,257,001	0	0	1,257,001
<b>Total</b>	<b>\$71,909</b>	<b>\$1,257,001</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,328,910</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	910,089	0	0	910,089
FTA 5303 C/O	0	44,265	0	0	44,265
TDA	71,909	227,647	0	0	299,556
Cash/Local Other	0	75,000	0	0	75,000
<b>Total</b>	<b>\$71,909</b>	<b>\$1,257,001</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,328,910</b>

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,678	13,366	10,312		
Consultant	63,057		63,057		
<b>Total</b>	<b>86,735</b>	<b>13,366</b>	<b>73,369</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** RINCON CONSULTANTS, INC.

Start Date:	03/25/2019	End Date:	12/31/2020	Number:	18-001-B14
Total Award:	107,228	FY Value:	56,566	PY Expend:	47,903

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	06/30/2021	Number:	18-001-B07
Total Award:	192,170	FY Value:	132,991	PY Expend:	51,242

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	06/30/2021	Number:	19-040-C01
Total Award:	307,894	FY Value:	63,553	PY Expend:	113,485

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IBI GROUP

Start Date:	01/03/2020	End Date:	12/30/2021	Number:	19-029-C01
Total Award:	267,659	FY Value:	172,939	PY Expend:	5,631

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PLACEWORKS, INC.

Start Date:	01/13/2020	End Date:	06/30/2021	Number:	20-004-C01
Total Award:	195,527	FY Value:	90,504	PY Expend:	105,024

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KENYON WOODS

Start Date:	03/16/2020	End Date:	06/30/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	185,297	PY Expend:	9,170

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	0	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE ARROYO GROUP





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Start Date:	10/12/2020	End Date:	06/30/2021	Number:	20-069-C01
Total Award:	99,992	FY Value:	99,992	PY Expends:	0

### 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	10
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	35
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS**

**Accomplishments:**

In Q1, activities included: scope of work development and finalization, RFP selection and evaluation, contract routing as part of procurement.

Two projects are currently underway.

Q2: Seven projects underway (El Monte, OmniTrans, Palmdale, LA County, Walnut Park, Avalon, Pasadena/Azusa). 2 in procurement (RCTC & Cathedral City).

**Issues:**

Projects are experiencing delays with Contracting process.

**Resolution:**

Projects are being prioritized based on upcoming funding deadlines and moving through the RFP process .

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,786	0	0	0	49,786
Benefits	39,729	0	0	0	39,729
Indirect Cost	117,250	0	0	0	117,250
Travel	5,000	0	0	0	5,000
Consultant	0	2,293,000	0	0	2,293,000
<b>Total</b>	<b>\$211,765</b>	<b>\$2,293,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,504,765</b>



# OWP Quarterly Progress Report

SECOND QUARTER FY 2020 - 2021

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	211,765	263,007	0	0	474,772
SB1 Formula	0	2,029,993	0	0	2,029,993
<b>Total</b>	<b>\$211,765</b>	<b>\$2,293,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,504,765</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	71,306	40,625	30,681		
Consultant	21,413		21,413		
<b>Total</b>	<b>92,719</b>	<b>40,625</b>	<b>52,094</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	07/07/2020	End Date:	10/31/2021	Number:	20-047-C01
Total Award:	249,395	FY Value:	249,395	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	09/30/2020	End Date:	02/28/2022	Number:	20-050-C01
Total Award:	232,784	FY Value:	116,393	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	12/31/2021	Number:	20-074-C01
Total Award:	224,753	FY Value:	224,753	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	02/28/2022	Number:	20-076-C01
Total Award:	336,684	FY Value:	336,684	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	01/04/2021	End Date:	12/31/2021	Number:	21-001-C01
Total Award:	108,650	FY Value:	108,650	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS**

Start Date:	12/07/2020	End Date:	12/31/2021	Number:	21-003-C01
Total Award:	129,993	FY Value:	129,993	PY Expend:	0

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

To support the Sustainable Communities Program 2018 Call for Projects.  
This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	09/30/2022	Staff/Consultant	5
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 1 STATUS:**

**Accomplishments:**

Contract executed and project kicked off.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	57,350	0	0	57,350
SB1 Formula	0	442,650	0	0	442,650
<b>Total</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,000</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: WILLDAN ENGINEERING**

Start Date:	11/02/2029	End Date:	06/30/2022	Number:	20-057-C01
Total Award:	499,421	FY Value:	280,000	PY Expends:	0



**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
3	Administer the Calls for Applications for each programmatic category.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	06/30/2021	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 30 **STATUS:** IN PROGRESS

**Accomplishments:**

2020 SCP Active Transportation & Safety Call for Applications approved by the Board and released in September 2020.

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

Guideline development for the Housing & Sustainable Development Call completed in Q1.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	119,327	0	0	0	119,327
Benefits	95,224	0	0	0	95,224
Indirect Cost	281,027	0	0	0	281,027
Other	5,151	0	0	0	5,151
<b>Total</b>	<b>\$500,729</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,729</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,434	0	0	0	57,434
SB1 Formula	443,295	0	0	0	443,295
<b>Total</b>	<b>\$500,729</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,729</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	257,115	112,919	144,196		
<b>Total</b>	<b>257,115</b>	<b>112,919</b>	<b>144,196</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with the SCP project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the SCP projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to SCP Program Budget and Schedule	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

FY21 Q2: Inventory of activities has been completed and program website has been set up. The staff continued to facilitate project delivery process through continuous monitoring and reporting, as well as streamlining the communications across multiple stakeholders.

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

FY21 Q1: Initiated program setup. Completed recruitment of Principal Management Analyst (PMA) to oversee and support the program. Prepared initial inventory of activities for all grant supported programs and projects.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	112,762	0	0	0	112,762
Benefits	89,985	0	0	0	89,985
Indirect Cost	265,565	0	0	0	265,565
<b>Total</b>	<b>\$468,312</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$468,312</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	53,715	0	0	0	53,715
SB1 Formula	414,597	0	0	0	414,597
<b>Total</b>	<b>\$468,312</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$468,312</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	182,581	36,216	146,365		
<b>Total</b>	<b>182,581</b>	<b>36,216</b>	<b>146,365</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	12/31/2020	02/28/2021
2	Consultant Findings, including research on best practices and key performance indicators.	06/30/2019	08/31/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Implementation efforts, as funded by FY18 SB1 funds, have concluded. Significant work was completed by consultant teams in Q2 in an effort to exhaust funds set to expire on 12/31/20. Project work continues in 280.4824.02 using other funding sources.

#### Issues:

Despite the 6-month timeline extension, there are a small portion of funds that were unable to be spent, given the profound pandemic-related impacts on project work.

#### Resolution:

Since project work continues in 280.4824.02, SCAG has requested a small portion of funds in FY21 to offset this loss.

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

**Comment:**

Caltrans approved a 6-month extension of these funds and the deadline to spend them was 12/31/20. However, the project continues with other funding sources and deadlines beyond 12/31/20. Updated planned delivery date for Product #2 to 12/31/20 and it will be reflected in FY21 A03.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	152,934	0	0	152,934
<b>Total</b>	<b>\$0</b>	<b>\$152,934</b>	<b>\$0</b>	<b>\$0</b>	<b>\$152,934</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,542	0	0	17,542
SB1 Formula	0	135,392	0	0	135,392
<b>Total</b>	<b>\$0</b>	<b>\$152,934</b>	<b>\$0</b>	<b>\$0</b>	<b>\$152,934</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,924	9,588	336		
Consultant	15,340		15,340		
<b>Total</b>	<b>25,264</b>	<b>9,588</b>	<b>15,676</b>		





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	27,156	PY Expend:	12,844

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	46,867	PY Expend:	15,134

**STATUS:** CONTRACT EXECUTED      **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	06/30/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	28,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HR GREEN INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	67,875	PY Expend:	0

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

\*Step 3 and Product 4 are funded by non-SB1 funds\*

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	02/28/2021	07/01/2019	08/31/2022	Staff/Consultant	30
2	Evaluate projects and prepare final report	07/01/2020	02/28/2021	07/01/2020	08/31/2022	Staff/Consultant	20
3	Complete final report for MSRC	07/01/2020	08/31/2021	04/01/2021	08/31/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects	02/28/2021	04/30/2021
2	Final report, presentations, and other documentation of project conclusions	02/28/2021	04/30/2021
3	Key findings memorandum to provide synopsis of overall project	02/28/2021	04/30/2021
4	Final report findings for MSRC	08/31/2021	10/31/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Pilot project implementation is underway. Pilot teams have acquired consultants, held kickoff meetings, and begun project work. Project teams are diligently working to advance pilots and exhaust grant funds expiring on 2/28/21.

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

**Issues:**

Caltrans approved a tapered match approach for use of these funds, with SB1 funds spent by 2/28/21 and TDA match to be spent by 6/30/21.

**Resolution:**

However, the project continues with other funding sources and deadlines beyond 6/30/21.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,114	0	0	0	65,114
Benefits	51,962	0	0	0	51,962
Indirect Cost	153,350	0	0	0	153,350
Consultant	0	2,802,109	0	0	2,802,109
Cash/Local Other	0	924,367	0	0	924,367
<b>Total</b>	<b>\$270,426</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,996,902</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	270,426	71,688	0	0	342,114
SB1 Formula	0	553,312	0	0	553,312
State Other	0	2,000,000	0	0	2,000,000
Cash/Local Other	0	1,101,476	0	0	1,101,476
<b>Total</b>	<b>\$270,426</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,996,902</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	124,620	50,547	74,073		
Consultant	66,056		66,056		
<b>Total</b>	<b>190,676</b>	<b>50,547</b>	<b>140,129</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	35,001	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ROUTEWARE INC

Start Date:	08/13/2020	End Date:	02/28/2021	Number:	20-010-C01
Total Award:	51,125	FY Value:	51,125	PY Expend:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CITY OF RIVERSIDE

Start Date:	01/22/2020	End Date:	11/30/2020	Number:	M-024-19
Total Award:	499,700	FY Value:	207,920	PY Expend:	291,780

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	201,780	PY Expend:	33,462

**STATUS:** CONTRACT EXECUTED      **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	06/30/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	252,537	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HR GREEN INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	240,513	PY Expend:	0

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	75
2	Develop long range planning tool initial prototyping	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	70
3	Implement updated Enterprise GIS system and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	60
4	Develop rollout and training plan for new GIS tools and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	50
5	Conduct pilot development and governance framework	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	50

**280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Plan	12/31/2020	
2	Long Range Planning Tool Initial Prototyping	12/31/2020	
3	Development, Test, and Production Enterprise GIS system deployed	12/31/2020	
4	Timeline and training plan identifying staff and resources needed	12/31/2020	
5	Production GIS 10.7 application developed and deployed	12/31/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS**

Accomplishments:

In the Regional Data Platform, we have accomplished the initial tool prototyping. In addition, we have completed interviews with jurisdictions to obtain work flow and feature desirability.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	150,000	0	0	150,000
<b>Total</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>

**280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
<b>Total</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,975	7,778	20,197		
Consultant	106,658		106,658		
<b>Total</b>	<b>134,633</b>	<b>7,778</b>	<b>126,855</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	86,675	PY Expends:	350,927

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COMPUTER AID INC

Start Date:	01/02/2020	End Date:	12/31/2022	Number:	19-052-C05
Total Award:	142,454	FY Value:	41,000	PY Expends:	17,848

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	80
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	90
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	50
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	50
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	02/28/2021	04/01/2021	02/28/2021	Staff/Consultant	0
6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	75



**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	02/28/2021	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	02/28/2021	
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	02/28/2021	
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	02/28/2021	
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	02/28/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 62 STATUS: IN PROGRESS**

Accomplishments:

Staff assessment of internal work flow have been almost completed. It include data orchestration, department work flows, and feature identification. In addition, system upgrades and knowledge transfers have on-going.

Issues:

Resolution:



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	100,574	0	0	0	100,574
Benefits	80,259	0	0	0	80,259
Indirect Cost	236,862	0	0	0	236,862
Consultant	0	1,443,428	0	0	1,443,428
<b>Total</b>	<b>\$417,695</b>	<b>\$1,443,428</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,861,123</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	417,695	165,561	0	0	583,256
SB1 Formula	0	1,277,867	0	0	1,277,867
<b>Total</b>	<b>\$417,695</b>	<b>\$1,443,428</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,861,123</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	381,131	132,635	248,496		
Consultant	350,026		350,026		
<b>Total</b>	<b>731,157</b>	<b>132,635</b>	<b>598,522</b>		

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: CONTRACT EXECUTED      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST**

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	1,443,428	PY Expends:	0

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	02/28/2022	Staff/Consultant	80
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff/Consultant	80
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	50
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	50
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	50

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 62 STATUS: IN PROGRESS**

Accomplishments:

SCAG is working with ESRI to update systems and coordinate documentation with IT and planning departments . We are obtaining system requirement from internal and external the organization . The latter require obtaining work flow from local jurisdictions.

Issues:

Resolution:

Comment:

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,088	0	0	0	23,088
Benefits	18,425	0	0	0	18,425
Indirect Cost	54,374	0	0	0	54,374
Consultant	0	836,907	0	0	836,907
<b>Total</b>	<b>\$95,887</b>	<b>\$836,907</b>	<b>\$0</b>	<b>\$0</b>	<b>\$932,794</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,998	95,993	0	0	106,991
SB1 Formula	84,889	740,914	0	0	825,803
<b>Total</b>	<b>\$95,887</b>	<b>\$836,907</b>	<b>\$0</b>	<b>\$0</b>	<b>\$932,794</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,183	21,613	9,570		
Consultant	113,310		113,310		
<b>Total</b>	<b>144,493</b>	<b>21,613</b>	<b>122,880</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	727,406	PY Expend:	0

### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 45 **STATUS:** IN PROGRESS

#### Accomplishments:

Planning and IT staff have been meeting to coordinate the cloud hosting and infrastructure for the RDP. The conversations are on-going. In addition, staff is in coordination with RDP vendor.

**280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,485	0	0	0	4,485
Benefits	3,579	0	0	0	3,579
Indirect Cost	10,561	0	0	0	10,561
Other	271,793	0	0	0	271,793
Consultant	0	1,535,500	0	0	1,535,500
<b>Total</b>	<b>\$290,418</b>	<b>\$1,535,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,825,918</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	33,310	264,652	0	0	297,962
SB1 Formula	257,108	1,270,848	0	0	1,527,956
<b>Total</b>	<b>\$290,418</b>	<b>\$1,535,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,825,918</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,174	19,086	7,088		
<b>Total</b>	<b>26,174</b>	<b>19,086</b>	<b>7,088</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

This task Includes engagement in the field of Civic Data Science to enhance SCAG's standing in this broader community and develop innovative studies and practices in the agency and across the region. It includes outreach and collaboration with established and emerging civic, nonprofit, and educational leaders (e.g. the LA City Data Science Federation and Data & Donuts) and providing education and training opportunities (e.g. the School of Data and/or Fellowships).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Staff	100
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	100
3	Develop forums and trainings	07/01/2018	02/28/2021	07/01/2018	06/30/2021	Staff	10
4	Conduct Data Science Community Outreach and Collaboration	07/01/2020	02/28/2021	07/01/2020	06/30/2021	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	02/28/2021	
2	Final Report/presentations	06/30/2020	06/30/2020
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 55 **STATUS:** IN PROGRESS

#### Accomplishments:

Beginning to assemble material for additional trainings and continuing contacts with regional data science community.

**280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,029	0	0	0	5,029
Benefits	4,013	0	0	0	4,013
Indirect Cost	11,843	0	0	0	11,843
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$25,885</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,885</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	21,459	0	0	0	21,459
SB1 Formula	4,426	0	0	0	4,426
<b>Total</b>	<b>\$25,885</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,885</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,178	2,531	6,647		
<b>Total</b>	<b>9,178</b>	<b>2,531</b>	<b>6,647</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	80
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	80
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	50
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	04/01/2021	02/28/2022	Staff/Consultant	0
5	Develop Training materials	10/01/2019	02/28/2022	04/01/2021	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

#### PROGRESS

PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

#### Accomplishments:

We have established a consortium in Orange County and partnerships in Los Angeles and Riverside counties . The data capture is completed in Los Angeles County and nearly completed in Orange County and Riverside counties .

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,613	0	0	0	29,613
Benefits	23,631	0	0	0	23,631
Indirect Cost	69,740	0	0	0	69,740
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$122,984</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$872,984</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	122,984	86,025	0	0	209,009
SB1 Formula	0	663,975	0	0	663,975
<b>Total</b>	<b>\$122,984</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$872,984</b>

**280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	132,457	33,752	98,705		
<b>Total</b>	<b>132,457</b>	<b>33,752</b>	<b>98,705</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	75
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	75
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	75
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	04/01/2021	02/28/2023	Staff	0
5	Develop training materials	07/01/2020	02/28/2023	04/01/2021	02/28/2023	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS**

**Accomplishments:**

We are establishing agreements with Imperial, Ventura, and San Bernardino counties. Imperial has issued an RFP, Ventura is nearly completed with data capture, and San Bernardino is updating current agreement for data capture.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,671	0	0	0	25,671
Benefits	20,486	0	0	0	20,486
Indirect Cost	60,457	0	0	0	60,457
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$106,614</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$856,614</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	106,614	86,025	0	0	192,639
SB1 Formula	0	663,975	0	0	663,975
<b>Total</b>	<b>\$106,614</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$856,614</b>





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,267	18,024	15,243		
<b>Total</b>	<b>33,267</b>	<b>18,024</b>	<b>15,243</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant strategies and techniques for scenario development facilitation and discussions	10/01/2018	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	06/30/2020	07/01/2020	09/30/2020	Staff/Consultant	100
3	Refine public facing scenario development tool	01/01/2019	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	06/30/2020
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	12/31/2020	09/30/2020

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

The Community Based Organization focus group memo was finalized and presented to the Regional Council as part of the Emerging Issues Framework for the next Connect SoCal. Work completed on the public facing visualizations and resources to communicate the plan that resulted from the scenario development process.

#### Issues:

**290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	10,000	0	0	10,000
<b>Total</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	1,147	0	0	1,147
SB1 Formula	0	8,853	0	0	8,853
<b>Total</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,401	17,779	622		
Consultant	6,804	6,504	300		
<b>Total</b>	<b>25,205</b>	<b>24,283</b>	<b>922</b>		

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: CONTRACT COMPLETED      VENDOR: ESTOLANO ADVISORS

Start Date:	10/05/2018	End Date:	09/30/2020	Number:	18-031-C01
Total Award:	643,745	FY Value:	10,001	PY Expend:	487,955

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	10/01/2019	08/30/2021	10/01/2019	06/30/2021	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	10/01/2019	08/30/2021	10/01/2019	06/30/2021	Staff/Consultant	50
3	Analyze survey results and travel trends	10/01/2019	08/30/2021	10/01/2019	06/30/2021	Staff/Consultant	
4	Develop Draft and Final Report	08/01/2020	02/28/2021			Staff/Consultant	

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/30/2021	
2	Revealed preference demonstration experience final report	02/28/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS**

**Accomplishments:**

Staff continue assessment of relevant technology. Survey construction completed and survey administration in progress. Data collection and continued analysis of baseline travel conditions.

**Issues:**

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Resolution:

Comment:

Steps and Products have been revised in Amendment 3 to reflect below:

REVISED

Step 1 Research and design for assessment of travel behavior and sentiment Staff/Consultant (10/01/2019-08/31/2021)

Step 2 Conduct travel behavior and sentiment survey Staff/Consultant 1(0/01/2019-08/31/2021)

Step 3 Analyze survey results and travel trends Staff/Consultant 1(0/01/2019-08/31/2021)

Step 4 Deleted

Product 1 Draft final report (8/31/2021)

Product 2 Deleted

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,731	0	0	0	46,731
Benefits	37,292	0	0	0	37,292
Indirect Cost	110,056	0	0	0	110,056
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$194,079</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$694,079</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	194,079	190,145	0	0	384,224
SB1 Formula	0	309,855	0	0	309,855
<b>Total</b>	<b>\$194,079</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$694,079</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
 DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,890	23,989	17,901		
<b>Total</b>	<b>41,890</b>	<b>23,989</b>	<b>17,901</b>		

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	08/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	25,584	PY Expends:	0

**290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research strategies for inclusive equity-driven research design	10/01/2019	08/30/2021	10/01/2019	02/28/2021	Staff/Consultant	50
2	Engage stakeholders on equity inclusive strategies	10/01/2019	08/30/2021	10/01/2020	02/28/2021	Staff/Consultant	

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/30/2021	
2	Final report on consensus driven equity program	02/28/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS**

**Accomplishments:**

Continue research on equity-driven research design, and begin collection of equity baseline data.

**Issues:**

**Resolution:**

**Comment:**

REVISED in budget amendment 2

### 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Step 1 Research strategies for inclusive equity-driven research design (10/01/2019-08/30/2021)

Step 2 Engage stakeholders on equity inclusive strategies (10/01/2019-08/30/2021)

Product: Draft Final Report (8/30/21)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,447	0	0	0	33,447
Benefits	26,691	0	0	0	26,691
Indirect Cost	78,771	0	0	0	78,771
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$138,909</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$638,909</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	138,909	190,145	0	0	329,054
SB1 Formula	0	309,855	0	0	309,855
<b>Total</b>	<b>\$138,909</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$638,909</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,911	27,163	14,748		
<b>Total</b>	<b>41,911</b>	<b>27,163</b>	<b>14,748</b>		

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	08/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	25,584	PY Expends:	0



290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	10/01/2019	04/30/2021	07/01/2020	06/30/2021	Consultant	30
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2020	12/31/2020	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2020	06/30/2021	Consultant	25
4	Provide project management, support and administration	10/01/2019	04/30/2021	07/01/2020	06/30/2021	Staff	50
5	Develop Cost Estimate and Funding Strategy	07/01/2020	10/31/2021	04/01/2021	06/30/2021	Consultant	0
6	Develop Shared Use Strategy and Corridor Identification	07/01/2020	01/31/2021	04/01/2021	06/30/2021	Consultant	0
7	Develop Final Report	07/01/2020	04/30/2021	04/01/2021	06/30/2021	Consultant	0

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	08/31/2020	
2	Cost estimates, methodology, and fund strategies report	10/31/2020	
3	Shared use strategy report	11/30/2020	
4	Strategic corridor report	01/31/2021	
5	Final Report and presentation materials	04/30/2021	

### PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff conducted project team meetings in the 2nd Qtr. Staff also started working on proposed draft rail simulation forecasting runs based on discussions with the CTCs in the 1st Qtr.

#### Issues:

#### Resolution:

#### Comment:

Project is waiting on further consultation with Caltrans in response to TAC kick-off meeting comments.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	897	0	0	0	897
Benefits	716	0	0	0	716
Indirect Cost	2,113	0	0	0	2,113
Consultant	0	425,000	0	0	425,000
<b>Total</b>	<b>\$3,726</b>	<b>\$425,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$428,726</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

290.4829.02    INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	3,726	48,748	0	0	52,474
SB1 Formula	0	376,252	0	0	376,252
<b>Total</b>	<b>\$3,726</b>	<b>\$425,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$428,726</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,368	5,049	4,319		
Consultant	60,731		60,731		
<b>Total</b>	<b>70,099</b>	<b>5,049</b>	<b>65,050</b>		

### CONTRACT STATUS (IF APPLICABLE)

STATUS:    CONTRACT EXECUTED                      VENDOR:    AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	844,283	FY Value:	447,720	PY Expends:	87,905

**290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

Identify potential strategies and tools to expedite the production of housing by investigating opportunities and barriers to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze barriers to housing production in transit rich areas	07/01/2020	12/30/2020	07/01/2020	12/31/2020	Staff/Consultant	75
2	Meet with stakeholders to discuss housing opportunities in HQTAs	07/01/2020	06/30/2021	10/01/2020	12/31/2020	Staff/Consultant	60

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report on housing barrier analysis and PowerPoint slide or video presentation on best practices in SCAG region	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS**

**Accomplishments:**

Stakeholder survey completed; Two Convenings held; Literature review completed; planning for third and last convening underway.

**Issues:**

**Resolution:**



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	41,887	0	0	0	41,887
Benefits	33,426	0	0	0	33,426
Indirect Cost	98,647	0	0	0	98,647
Consultant	0	200,000	0	0	200,000
<b>Total</b>	<b>\$173,960</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$373,960</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	19,953	22,940	0	0	42,893
SB1 Formula	154,007	177,060	0	0	331,067
<b>Total</b>	<b>\$173,960</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$373,960</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	116,876	110,698	6,178		
Consultant	25,276		25,276		
<b>Total</b>	<b>142,152</b>	<b>110,698</b>	<b>31,454</b>		

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS**

Start Date:	03/02/2020	End Date:	06/30/2021	Number:	20-027-C01
Total Award:	197,495	FY Value:	163,554	PY Expends:	0

**290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies	07/01/2019	09/30/2020	07/01/2020	09/30/2020	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revisions to strategies & rerunning of analysis, included in the draft release 2020 RTP/SCS, Connect SoCal for inclusion in the final adopted plan (Phase 2).	09/30/2020	09/30/2020

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Connect SoCal was adopted fully by SCAG's Regional Council, and the technical analysis for the Plan was updated to fulfill the final deliverables for this project. Staff also concluded working with ARB for the Plan and SCAG successfully secured certification of Connect SoCal from the agency.

**Issues:**

**Resolution:**

**Comment:**



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,260	2,433	3,827		
<b>Total</b>	<b>6,260</b>	<b>2,433</b>	<b>3,827</b>		

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region’s High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-serviced transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTAs is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	02/28/2022	01/01/2021	06/30/2021	Staff/Consultant	50
2	Provide technical assistance as needed to member jurisdictions on HQTAs policies and programs	08/01/2019	02/28/2022	04/01/2021	06/30/2021	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	02/28/2022	



290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

A client City was identified for the work. Work will commence in January 2021 and be complete by 6/30/21.

Issues:

During Covid, have not identified a City that has the capacity to participate in this study.

Resolution:

Continuing to reach out to potential Study partners/cities. A client City was located and consultant will start work in January 2021 and complete work by 6/30/21.

Comment:

Cities were unable to engage in work during 2020 due to Covid emergency, resulting in delay until January 2021.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,841	0	0	0	19,841
Benefits	15,834	0	0	0	15,834
Indirect Cost	46,727	0	0	0	46,727
Travel	3,000	0	0	0	3,000
Other	33,003	0	0	0	33,003
Consultant	0	185,000	0	0	185,000
<b>Total</b>	<b>\$118,405</b>	<b>\$185,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$303,405</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	89,187	21,220	0	0	110,407
SB1 Formula	29,218	163,780	0	0	192,998
<b>Total</b>	<b>\$118,405</b>	<b>\$185,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$303,405</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,620	7,761	11,859		
<b>Total</b>	<b>19,620</b>	<b>7,761</b>	<b>11,859</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	06/30/2021	Number:	17-024-C1
Total Award:	368,309	FY Value:	67,813	PY Expends:	8,100



# OWP Quarterly Progress Report

SECOND QUARTER FY 2020 - 2021

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	50
2	Draft tool wireframe and mock-ups	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	50
3	Finalize data inventory	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	50

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	02/28/2021	
2	Draft and Final Data Inventory	02/28/2021	
3	Kick-off meeting agenda and materials	02/28/2021	
4	Screenshots of wireframe and mock-ups	02/28/2021	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS

**Accomplishments:**

- Held weekly Project Management calls.
- Held Steering Committee Meetings on 10/8/20 and 11/19/20.
- Held Advisory Committee meeting on 12/2.
- Conducted Rapid Assessments.
- Developed text for Greenprint page on SCAG Website.
- Conducted powermapping exercise.
- Developed stakeholder-tracking database with SCAG RAOs.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,651	0	0	0	38,651
Benefits	30,844	0	0	0	30,844
Indirect Cost	91,028	0	0	0	91,028
Other	8,800	0	0	0	8,800
Non-Profits/IHL	0	0	0	165,000	165,000
<b>Total</b>	<b>\$169,323</b>	<b>\$0</b>	<b>\$0</b>	<b>\$165,000</b>	<b>\$334,323</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	169,323	18,926	0	0	188,249
SB1 Formula	0	146,074	0	0	146,074
<b>Total</b>	<b>\$169,323</b>	<b>\$165,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$334,323</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	148,196	82,479	65,717		
Non-Profits/IHL	68,718		68,718		
<b>Total</b>	<b>216,914</b>	<b>82,479</b>	<b>134,435</b>		

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	149,586	PY Expends:	138,137

**290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organization is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5
2	Perform the tool development	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5
3	Draft the implementation reports	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots of Greenprint website	06/30/2022	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	06/30/2022	



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS**

**Accomplishments:**

none. This is the second funding phase for 290.4862.02, where task steps will end on 2/28/21.

**Issues:**

task steps are not scheduled to begin until March 2021

**Resolution:**

tasks steps will begin in March 2021

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,583	0	0	0	19,583
Benefits	15,628	0	0	0	15,628
Indirect Cost	46,120	0	0	0	46,120
Other	5,200	0	0	0	5,200
Non-Profits/IHL	0	0	0	380,601	380,601
<b>Total</b>	<b>\$86,531</b>	<b>\$0</b>	<b>\$0</b>	<b>\$380,601</b>	<b>\$467,132</b>

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	86,531	43,655	0	0	130,186
SB1 Formula	0	336,946	0	0	336,946
<b>Total</b>	<b>\$86,531</b>	<b>\$380,601</b>	<b>\$0</b>	<b>\$0</b>	<b>\$467,132</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	22,867	5,007	17,860		
<b>Total</b>	<b>22,867</b>	<b>5,007</b>	<b>17,860</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	74,172	PY Expends:	0



### 290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	01/11/2021	06/30/2021	Staff	0
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	01/11/2021	06/30/2021	Staff	0
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	01/11/2021	06/30/2021	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

After an extensive, collaborative process HR and the planning program managers concluded the recruitment. SCAG received over 900 applications for the 11 open positions (3 of which are funded by AB101 State Housing Program funds. Jr. Planners started January 11 2021

#### Issues:

This project is intended to support Jr. Planners in the planning division. Jr. Planners are assistant planners who are on limited term 2 year assignments and the positions are targeted for staff who have recently graduated with their

### 290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)

nearest degree.

Resolution:

HR and planning staff have been closely coordinating on a recruitment process that will include a focus on implementing SCAG's Diversity, Equity and Inclusion program. Recruitment was finalized in December of Q2, and Jr. Planners began January 11, 2021

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	353,225	0	0	0	353,225
Benefits	281,876	0	0	0	281,876
Indirect Cost	831,881	0	0	0	831,881
Other	117,436	0	0	0	117,436
In-Kind Commits	205,279	0	0	0	205,279
<b>Total</b>	<b>\$1,789,697</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,789,697</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	1,584,418	0	0	0	1,584,418
In-Kind Commits	205,279	0	0	0	205,279
<b>Total</b>	<b>\$1,789,697</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,789,697</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,117	10,483	2,634		
<b>Total</b>	<b>13,117</b>	<b>10,483</b>	<b>2,634</b>		



### 300.4872.01 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

**OBJECTIVE:** PROJECT MANAGER: PING CHANG

To accelerate housing production region-wide, SCAG staff will develop a variety of programs to assist local jurisdictions, subregional partners, and stakeholders. The REAP grants program is intended to promote housing through planning, strategies, and best practices and SCAG staff will encourage the coordination of REAP funding directed toward jurisdictions with other Statewide funding sources directly provided to jurisdictions. The REAP grants program will provide education and technical assistance throughout the region to meet housing need.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop guidelines for housing-focused subregional contracts	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	50
2	Engage and educate leaders and stakeholders in increasing housing supply	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidelines and plan for subregional contracts	06/30/2021	
2	Materials for education and engagement with leaders, communities, and stakeholders	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 19 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Staff has not yet issued RFP for outreach/education consultant.

Resolution:

Staff will be developing the scope of work in Q2 for a consultant for outreach/education.

### 300.4872.01 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	328,826	0	0	0	328,826
Benefits	262,406	0	0	0	262,406
Indirect Cost	774,419	0	0	0	774,419
Other	815,194	0	0	0	815,194
Consultant	0	8,000,000	0	0	8,000,000
<b>Total</b>	<b>\$2,180,845</b>	<b>\$8,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,180,845</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	2,180,845	8,000,000	0	0	10,180,845
<b>Total</b>	<b>\$2,180,845</b>	<b>\$8,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,180,845</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	212,122	62,169	149,953		
Consultant	47,700		47,700		
<b>Total</b>	<b>259,822</b>	<b>62,169</b>	<b>197,653</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 300.4872.01 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KFORCE INC

Start Date:	06/11/2019	End Date:	06/30/2022	Number:	18-022-C07
Total Award:	125,000	FY Value:	125,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** RADGOV, INC.

Start Date:	05/24/2019	End Date:	06/30/2022	Number:	18-022-C08
Total Award:	30,250	FY Value:	30,250	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	76,500	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HR GREEN INC

Start Date:	12/01/2020	End Date:	02/28/2022	Number:	20-082-C01
Total Award:	463,684	FY Value:	100,000	PY Expend:	0

### 300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: PING CHANG

Complete the 6th cycle RHNA methodology and allocation process by October 2020.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Regional Housing Action Plan	01/01/2020	06/30/2021	01/01/2020	05/07/2021	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final RHNA Allocation Plan	06/30/2021	
2	Regional Housing Action Plan framework	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Draft RHNA allocation plan distributed in September 2020.

#### Issues:

#### Resolution:

#### Comment:

Will begin RHNA appeals process in Q3 Final RHNA allocation adoption scheduled for February 2021.

300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	196,285	0	0	0	196,285
Benefits	156,637	0	0	0	156,637
Indirect Cost	462,272	0	0	0	462,272
Travel	5,000	0	0	0	5,000
Other	80,000	0	0	0	80,000
Consultant	0	50,000	0	0	50,000
<b>Total</b>	<b>\$900,194</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$950,194</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	900,194	50,000	0	0	950,194
<b>Total</b>	<b>\$900,194</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$950,194</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	536,406	153,800	382,606		
<b>Total</b>	<b>536,406</b>	<b>153,800</b>	<b>382,606</b>		





# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2021	Number:	18-002-SS1
Total Award:	361,950	FY Value:	195,960	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	50,000	PY Expends:	0

### 300.4872.03 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

**OBJECTIVE:** PROJECT MANAGER: PING CHANG

To accelerate housing production region-wide, SCAG staff will develop a variety of programs to assist local jurisdictions, subregional partners, and stakeholders. The REAP grants program is intended to promote housing through planning, strategies, and best practices and SCAG staff will encourage the coordination of REAP funding directed toward jurisdictions with other Statewide funding sources directly provided to jurisdictions. The REAP grants program will provide education and technical assistance throughout the region to meet housing need.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop guidelines for housing-focused subregional contracts.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	50
2	Engage and educate leaders and stakeholders in increasing housing supply.	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidelines and plan for subregional contracts.	06/30/2021	
2	Materials for education and engagement with leaders, communities, and stakeholders.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 19 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG met with all subregional partners in 1Q and adopted program guidelines in September 2020.

#### Issues:

#### Resolution:

### 300.4872.03 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

**Comment:**

Will be developing agreements with all subregional partners in Q2 and start project monitoring. Work on education and outreach will begin in Q2.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	166,791	0	0	0	166,791
Benefits	133,101	0	0	0	133,101
Indirect Cost	392,810	0	0	0	392,810
Other	44,014	0	0	0	44,014
<b>Total</b>	<b>\$736,716</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$736,716</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	736,716	0	0	0	736,716
<b>Total</b>	<b>\$736,716</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$736,716</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	421,132	246,617	174,515		
<b>Total</b>	<b>421,132</b>	<b>246,617</b>	<b>174,515</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**300.4872.04 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)**

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

This project is intended to assist local jurisdictions with planning for increased housing production in alignment with Connect SoCal (2020) implementation. The analysis and tools created in this task will develop an expanded framework for housing in priority growth areas of the SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and tools to assist local jurisdictions.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

Sustainable Communities Strategy (SCS) Integration workplan completed to inform final REAP application to State. Sustainable Communities Program (SCP) guidelines/forms completed, approved by Regional Council, and Housing and Sustainable Development (HSD) call for applications underway. Transit Oriented Development (TOD) draft workplan complete, connections forged for potential joint work programs with LA Metro, Metrolink and other transportation agencies. One on one engagement with the subregions continued to review draft/final applications and projects for subregional allocation and program.

**Issues:**

**Resolution:**

**Comment:**



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

**300.4872.04 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	90,375	0	0	0	90,375
Benefits	72,120	0	0	0	72,120
Indirect Cost	212,841	0	0	0	212,841
In-Kind Commits	48,629	0	0	0	48,629
<b>Total</b>	<b>\$423,965</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,965</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	375,336	0	0	0	375,336
In-Kind Commits	48,629	0	0	0	48,629
<b>Total</b>	<b>\$423,965</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,965</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	164,937	62,139	102,798		
<b>Total</b>	<b>164,937</b>	<b>62,139</b>	<b>102,798</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	10
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	35
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	5
4	Coordinate with State partners and other California MPOs ( MTC, SACOG, and SANDAG) about process improvements	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal 2024 work plan	06/30/2021	
2	Outline of Connect SoCal strategies update	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 14 **STATUS:** DELAYED

#### Accomplishments:

During the pause or 120-period staff verified growth projections for entitled mega-projects, and applicability of Connect SoCal to post COVID-19 conditions. Since then SCAG has conducted debriefings and lessons learned with SCAG staff and external stakeholders. Additionally, SCAG started work on performance measurement and monitoring that will feed into policy development for the 2024 Connect SoCal. Finally staff has begun work on a

**310.4874.01 CONNECT SOCAL DEVELOPMENT**

plan development manual, framework, and broad schedule for the next Connect SoCal.

Issues:

Activity on this project task has been delayed by the 120 day delay in approval of the 2020 Connect SoCal, as most of the involved staff were engaged in ongoing work and outreach for the plan .

Resolution:

Work is scheduled to begin in Q2.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	211,989	0	0	0	211,989
Benefits	169,169	0	0	0	169,169
Indirect Cost	499,256	0	0	0	499,256
In-Kind Commits	114,067	0	0	0	114,067
<b>Total</b>	<b>\$994,481</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$994,481</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	880,414	0	0	0	880,414
In-Kind Commits	114,067	0	0	0	114,067
<b>Total</b>	<b>\$994,481</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$994,481</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	290,518	205,285	85,233		
<b>Total</b>	<b>290,518</b>	<b>205,285</b>	<b>85,233</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2021	
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 19 **STATUS:** IN PROGRESS

#### Accomplishments:

IN Q2, department managers, key connections team leads, and subject matter staff held kick off meetings, and began developing workplans, and schedules

#### Issues:

Major activity on this project task has been delayed by the 120 day delay in approval of the 2020 Connect SoCal, as most of the involved staff were engaged in ongoing work and outreach for the plan .

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

**Resolution:**

However, the project manager and department managers were able to finalize memberships and FTEs assigned to each of the Key Connections strategies, and staff were apprised of what their roles would be.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,781	0	0	0	136,781
Benefits	109,153	0	0	0	109,153
Indirect Cost	322,134	0	0	0	322,134
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	74,248	0	0	0	74,248
<b>Total</b>	<b>\$647,316</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$747,316</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	573,068	0	0	0	573,068
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	74,248	0	0	0	74,248
<b>Total</b>	<b>\$647,316</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$747,316</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	155,873	60,980	94,893		
<b>Total</b>	<b>155,873</b>	<b>60,980</b>	<b>94,893</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.03 PLANNING STUDIOS

**OBJECTIVE:** PROJECT MANAGER: FRANK WEN

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2021	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2021	
3	White papers and other research products.	06/30/2021	

**310.4874.03 PLANNING STUDIOS**

**PROGRESS**

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

1. Organized SCAG internal working group in Equity, Resilience, and education/engagement.
2. Staff President's Special Committee on Equity and Social Justice
3. Develop and evaluate SCAG internal work program from perspectives of equity and impacts on minority and low income
4. Update SCAG Title 6 report.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	177,198	0	0	0	177,198
Benefits	141,406	0	0	0	141,406
Indirect Cost	417,319	0	0	0	417,319
In-Kind Commits	95,347	0	0	0	95,347
<b>Total</b>	<b>\$831,270</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$831,270</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	735,923	0	0	0	735,923
In-Kind Commits	95,347	0	0	0	95,347
<b>Total</b>	<b>\$831,270</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$831,270</b>



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 310.4874.03 PLANNING STUDIOS

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	445,963	144,795	301,168		
<b>Total</b>	<b>445,963</b>	<b>144,795</b>	<b>301,168</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING**

**OBJECTIVE:** PROJECT MANAGER: FRANK WEN

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	50

**310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2021	
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2021	
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2021	
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2021	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

1. Evaluate SB150 and ARB requirements on evaluating Connect So Cal strategies.
2. Evaluate SB743 requirements and methodology in assessing VMT impacts and transportation analysis framework and development projects.

Issues:

Resolution:

Comment:



**310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	160,516	0	0	0	160,516
Benefits	128,093	0	0	0	128,093
Indirect Cost	378,031	0	0	0	378,031
In-Kind Commits	86,371	0	0	0	86,371
<b>Total</b>	<b>\$753,011</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$753,011</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	666,640	0	0	0	666,640
In-Kind Commits	86,371	0	0	0	86,371
<b>Total</b>	<b>\$753,011</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$753,011</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	210,472	112,982	97,490		
<b>Total</b>	<b>210,472</b>	<b>112,982</b>	<b>97,490</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4883.01 TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2021 safety targets	08/01/2020	02/28/2021	11/01/2020	02/28/2021	Staff	75
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2020	06/30/2021	11/01/2020	02/28/2021	Staff/Consultant	20
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	08/01/2020	06/30/2021	Staff	50
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
5	Develop and maintain regional high injury network	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation	02/28/2021	02/28/2021
2	Regional Transportation Safety Progress Report and Fact Sheets	06/30/2021	06/30/2021
3	Transportation Safety Working Group agendas and materials	06/30/2021	
4	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2021	06/30/2021
5	High injury network methodology and documentation	06/30/2021	06/30/2021

**310.4883.01 TRANSPORTATION SAFETY**

**PROGRESS**

**PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS**

Accomplishments:

Held quarterly Transportation Safety Working Group meeting in December where a representative from NACTO facilitated a workshop on guidance on speed setting in urban areas. SCAG staff also presented draft annual safety targets and sought feedback. Participated in Strategic Highway Safety Plan Steering Committee meetings. Held multiple SHSP Bike Challenge Area Team meetings (kicking off work on action items, brainstorming new action items). Held two meetings of the High Injury Network statewide team developing statewide guidance on HINs (SHSP action item). Kicked off work with FHWA/VHB on developing data driven safety target methodologies + safety models. Solicited applications for SCAG's safety call for projects and scored proposals. Worked with AAA to hold safety data webinar in November as a part of a two-part safety webinar series for stakeholders. Discussed pandemic safety data trends and policy implications. Issued RFP for OTS subregional peer exchanges. Currently negotiating contract (as of December).

Issues:

Resolution:

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Comment:

**310.4883.01 TRANSPORTATION SAFETY**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,783	0	0	0	22,783
Benefits	18,181	0	0	0	18,181
Indirect Cost	53,656	0	0	0	53,656
Travel	7,000	0	0	0	7,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
<b>Total</b>	<b>\$114,786</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$164,786</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	101,620	0	0	0	101,620
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
<b>Total</b>	<b>\$114,786</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$164,786</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	114,864	60,719	54,145		
<b>Total</b>	<b>114,864</b>	<b>60,719</b>	<b>54,145</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2020 - 2021

### 310.4883.01 TRANSPORTATION SAFETY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at [scag.ca.gov](http://scag.ca.gov).



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