



FINAL
**Overall Work
Program**
Fiscal Year 2020–2021

Quarter 1
July - September 2020

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff	0
2	Management and coordination of Project Listing.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
3	Coordination and communication with stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Technical support to manage and amend RTP.	07/01/2020	06/30/2021	12/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2021	
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2021	
3	Staff reports, memos, applicable technical documents etc.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 14 **STATUS:** IN PROGRESS

Accomplishments:

Initiated coordination with the CTCs on the adopted Connect SoCal, projects included and how they are reflected. Reviewed Metro's LRTP and CTP 2050 (California Transportation Plan) for consistency with Connect SoCal.

Issues:



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FIRST QUARTER FY 2020 - 2021

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	92,464	0	0	0	92,464
Benefits	73,787	0	0	0	73,787
Indirect Cost	217,762	0	0	0	217,762
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	51,049	0	0	0	51,049
Total	\$445,062	\$0	\$100,000	\$0	\$545,062
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	394,013	0	0	0	394,013
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	51,049	0	0	0	51,049
Total	\$445,062	\$0	\$100,000	\$0	\$545,062
Toll Credits/Not a revenue	0	0	11,470	0	11,470



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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	116,727	116,727			
Total	116,727	116,727			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM toolbox and TDM resources posted on SCAG website	06/30/2021	
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Continued TDM planning work, including TDM Phase 2 and other implementations of the TDM Strategic Plan.

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,045	0	0	0	59,045
Benefits	47,119	0	0	0	47,119
Indirect Cost	139,057	0	0	0	139,057
Travel	5,000	0	0	0	5,000
In-Kind Commits	32,419	0	0	0	32,419
Total	\$282,640	\$0	\$0	\$0	\$282,640

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	250,221	0	0	0	250,221
In-Kind Commits	32,419	0	0	0	32,419
Total	\$282,640	\$0	\$0	\$0	\$282,640

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	81,407	81,407			
Total	81,407	81,407			



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010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Worked with SCAG and Caltrans staff to monitor and review CMPs.

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,048	0	0	0	3,048
Benefits	2,433	0	0	0	2,433
Indirect Cost	7,178	0	0	0	7,178
In-Kind Commits	1,641	0	0	0	1,641
Total	\$14,300	\$0	\$0	\$0	\$14,300

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	12,659	0	0	0	12,659
In-Kind Commits	1,641	0	0	0	1,641
Total	\$14,300	\$0	\$0	\$0	\$14,300

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,326	4,326			
Total	4,326	4,326			

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM training sessions to be held around the region.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0
2	Develop data collection best practices and user needs for a potential data clearinghouse.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2021	
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Completed RFPs for TDM Trainings and TDM Data Standards projects.

Issues:

Consultants needed to be procured and selected.

Resolution:

Consultant bids have been procured and are in the process of being selected.



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010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.07 PLANNING FOR THE 2028 OLYMPICS

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

Develop a coordinated regional approach to managing transportation demand during the 2028 Olympics, with a focus on regional inter-county transit and transportation, transportation demand management (TDM), outreach and education to the public, employers, and businesses, and freight delivery strategies. This multi-year project will begin in FY2020-21 and is expected to conclude in FY2021-22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices from strategies employed during previous large scale events including Olympics.	09/01/2020	12/31/2020	01/31/2021	06/30/2021	Consultant	0
2	Engage with key stakeholders including local jurisdictions, transportation providers and representatives of employers and businesses.	09/01/2020	06/30/2021	01/31/2021	04/30/2021	Consultant	0
3	Develop TDM strategies for multi-modal inter-county travel and urban freight delivery	01/01/2021	06/30/2021	06/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Best practices technical memorandum	01/01/2021	
2	Stakeholder engagement strategy technical report	10/31/2020	
3	Draft Strategies Identification Report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Study is on hold due to COVID-19 impacts limiting resources and availability of agencies and local jurisdictions.

010.1631.07 PLANNING FOR THE 2028 OLYMPICS

Resolution:

Timeline to be reassessed in early 2021 pending status of pandemic recovery.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	350,000	0	350,000
Total	\$0	\$0	\$350,000	\$0	\$350,000
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	350,000	0	350,000
Total	\$0	\$0	\$350,000	\$0	\$350,000
Toll Credits/Not a revenue	0	0	40,145	0	40,145

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 **STATUS:** IN PROGRESS

Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time.

Issues:

Relevant pavement rehabilitation projects are in progress or in the pipeline and yet to be completed.

Resolution:

Once those projects are completed we expect to see improvement toward the target. Given project planning, design and construction timeframes involved, improved performance may fall outside the 2 and 4-year window.

Comment:

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,712	0	0	0	16,712
Benefits	13,336	0	0	0	13,336
Indirect Cost	39,357	0	0	0	39,357
In-Kind Commits	8,993	0	0	0	8,993
Total	\$78,398	\$0	\$0	\$0	\$78,398

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	69,405	0	0	0	69,405
In-Kind Commits	8,993	0	0	0	8,993
Total	\$78,398	\$0	\$0	\$0	\$78,398

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,883	11,883			
Total	11,883	11,883			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	35
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 18 **STATUS:** IN PROGRESS

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Completed RTP/SCS financial forecast and associated documentation, including development of response documents for CARB.

Issues:

Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,605	0	0	0	74,605
Benefits	59,536	0	0	0	59,536
Indirect Cost	175,702	0	0	0	175,702
Printing	2,500	0	0	0	2,500
Travel	7,500	0	0	0	7,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	42,735	0	0	0	42,735
Total	\$372,578	\$0	\$50,000	\$0	\$422,578
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	329,843	0	0	0	329,843
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	42,735	0	0	0	42,735
Total	\$372,578	\$0	\$50,000	\$0	\$422,578
Toll Credits/Not a revenue	0	0	5,735	0	5,735

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015.0159.01 RTP FINANCIAL PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	82,157	82,157			
Total	82,157	82,157			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Development of strategic framework for a transportation user fee.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 **STATUS:** IN PROGRESS

Accomplishments:

Completed contract amendment for the consultant and planning next steps for FY21.

Issues:

Resolution:

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,623	0	0	0	11,623
Benefits	9,275	0	0	0	9,275
Indirect Cost	27,372	0	0	0	27,372
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,254	0	0	0	6,254
Total	\$54,524	\$0	\$50,000	\$0	\$104,524
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	48,270	0	0	0	48,270
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	6,254	0	0	0	6,254
Total	\$54,524	\$0	\$50,000	\$0	\$104,524
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,024	1,024			
Total	1,024	1,024			



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015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	5

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2021	
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2021	
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS

Accomplishments:

Connect SoCal PEIR Addendum 1 was approved by the Regional Council on September 3, 2020

Issues:

Connect SoCal PEIR Addendum 1 was approved by the Regional Council on September 3, 2020

Resolution:

Work will increase in Q2.

Comment:

- Upcoming PEIR Addendums are to be expected as County Transportation Commissions will likely request changes to the project list for Connect SoCal.
- Additional CEQA services for SCAG programs (Go Human and other pilot programs) are to be expected
- CEQA Program currently in progress

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	108,512	0	0	0	108,512
Benefits	86,593	0	0	0	86,593
Indirect Cost	255,556	0	0	0	255,556
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	61,498	0	0	0	61,498
Total	\$536,159	\$0	\$100,000	\$0	\$636,159
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	274,661	0	0	0	274,661
FHWA PL C/O	200,000	0	0	0	200,000
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	61,498	0	0	0	61,498
Total	\$536,159	\$0	\$100,000	\$0	\$636,159
Toll Credits/Not a revenue	0	0	11,470	0	11,470

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020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	145,289	145,289			
Total	145,289	145,289			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2021	
2	Annual clearinghouse report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

For the first quarter of FY20-21, SCAG staff continued to review environmental documents submitted to SCAG, comment on regionally significant projects and prepare acknowledgement letters for federal grant applications. Staff has prepared one (1) out of six (6) Bi-monthly Inter-Governmental Review (IGR) Clearinghouse Reports. And

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

IGR staff, along with IT staff, have developed and will launch the updated IGR database application for internal use in October 2020.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,033	0	0	0	21,033
Benefits	16,784	0	0	0	16,784
Indirect Cost	49,533	0	0	0	49,533
In-Kind Commits	11,318	0	0	0	11,318
Total	\$98,668	\$0	\$0	\$0	\$98,668

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	87,350	0	0	0	87,350
In-Kind Commits	11,318	0	0	0	11,318
Total	\$98,668	\$0	\$0	\$0	\$98,668

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,820	25,820			
Total	25,820	25,820			

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2021	
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

In the first quarter of FY 20-21, SCAG staff has continued to reach out to stakeholders to monitor stakeholders concerns related to environmental justice, monitor potential changes to environmental justice requirements and policies and monitor and assess regional environmental justice issues. Staff also hosted an Environmental Justice Working Group meeting in September 2020 and will host another meeting in November 2020.

Issues:

Resolution:

Comment:

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,580	0	0	0	32,580
Benefits	25,999	0	0	0	25,999
Indirect Cost	76,728	0	0	0	76,728
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	18,179	0	0	0	18,179
Total	\$158,486	\$0	\$100,000	\$0	\$258,486
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	140,307	0	0	0	140,307
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	18,179	0	0	0	18,179
Total	\$158,486	\$0	\$100,000	\$0	\$258,486
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,362	48,362			
Total	48,362	48,362			



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020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	27
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2020	04/30/2021	10/01/2020	04/30/2021	Staff	0
4	Present air quality issues to policy committees and task forces.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2021	06/30/2021	09/01/2020	06/30/2021	Consultant	15
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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2021	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2021	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2021	
4	CMAQ funded project reporting documentation.	04/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

1. Held three monthly TCWG meetings and processed five PM hot spot interagency review forms .
2. Prepared transportation conformity portion of Executive Summary and three Sections of Draft 2021 FTIP.
3. Prepared and received federal approval of conformity analyses for two 2019 FTIP Amendments.
4. Prepared one item for monthly ED report on significant air quality and conformity issues/topics.
5. Further refined Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff (in progress).
6. Participated in monthly MSRC and MSRC-TAC meetings and South Coast AQMP Advisory Group meetings.
7. Participated in development of MSRC work program and evaluation of proposals in response to MSRC solicitations.
8. Facilitated successful application for and award of \$15 million MSRC/SCAG Last-Mile Delivery Partnership.
9. Coordinated data request from South Coast AQMD and ARB for development of upcoming AQMPs/SIPs (in progress).
10. Received US EPA approval of new transportation conformity budgets for two nonattainment areas within SCAG region.
11. Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMS.

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	130,889	0	0	0	130,889
Benefits	104,451	0	0	0	104,451
Indirect Cost	308,257	0	0	0	308,257
Travel	8,000	0	0	0	8,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
Total	\$623,063	\$0	\$50,000	\$0	\$673,063
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	251,597	0	0	0	251,597
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	71,466	0	0	0	71,466
Total	\$623,063	\$0	\$50,000	\$0	\$673,063
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	149,587	149,587			
Total	149,587	149,587			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2020	11/01/2020	07/01/2020	11/01/2020	Staff	75
3	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
5	Initiate release of Draft 2021 Federal Transportation Improvement Program for 30 day public review and obtain SCAG Board approval.	07/01/2020	10/02/2020	10/01/2020	10/02/2020	Staff	0
6	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
7	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

8	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/28/2020	06/30/2021	07/01/2020	06/30/2021	Staff	80
9	Initiate development of the 2023 FTIP Guidelines.	03/01/2021	06/30/2021	03/01/2021	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final 2021 FTIP comprised of 3 volumes (Executive Summary, Project Listing, and Technical Appendix)	12/31/2020	
2	2019 FTIP Amendments and Administrative Modifications	11/01/2020	
3	2021 FTIP Amendments and Administrative Modifications	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS

Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. During Quarter 1 of FY 2020/21, the 2019 FTIP was updated with 3 Amendments and 3 Administrative Modifications.

SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments and Administrative Modifications.

During Quarter 1 of FY 2020/21, FTIP staff has continued the process of completing the Draft 2021 FTIP for Management Review.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Staff continues to attend California Transportation Commission and RTPA bi-monthly meetings. Also, coordinate SCAG Roundtable meetings with County Transportation Commissions.

Issues:

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	458,005	0	0	0	458,005
Benefits	365,492	0	0	0	365,492
Indirect Cost	1,078,650	0	0	0	1,078,650
Travel	15,000	0	0	0	15,000
In-Kind Commits	248,387	0	0	0	248,387
Total	\$2,165,534	\$0	\$0	\$0	\$2,165,534

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	248,231	0	0	0	248,231
FTA 5303	448,155	0	0	0	448,155
FTA 5303 C/O	1,220,761	0	0	0	1,220,761
In-Kind Commits	248,387	0	0	0	248,387
Total	\$2,165,534	\$0	\$0	\$0	\$2,165,534

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	521,788	521,788			
Total	521,788	521,788			



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030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.05 ADVANCED TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Maintain annual support for software tools and technical support services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Maintained support and license coverage for NLOGIT, New Relic, SAP, SAS, Bing Maps, IBM SPSS, Caliper and Citilabs software. Submitted cases to ESRI and worked with their engineers to address the issues we had.

Issues:

Resolution:

Comment:



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045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,817	0	0	0	3,817
Benefits	3,046	0	0	0	3,046
Indirect Cost	8,988	0	0	0	8,988
Other	250,000	0	0	0	250,000
In-Kind Commits	34,444	0	0	0	34,444
Total	\$300,295	\$0	\$0	\$0	\$300,295

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	265,851	0	0	0	265,851
In-Kind Commits	34,444	0	0	0	34,444
Total	\$300,295	\$0	\$0	\$0	\$300,295

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	105,661	105,661			
Total	105,661	105,661			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Perform the databases maintenance, enhancement, and support.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Develop and deploy developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Train users and write up user manuals and online help files.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	
2	Test cases, user manual, and training materials.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Maintained and supported GIS servers and geodatabases.
 Performed geodatabase regular maintenance plans such as database integrity check, index rebuild, and statistics update.
 Resolved all reported issues in the geodatabases and applications
 Managed user access to geodatabases and ArcGIS Online
 Attended and contributed in ArcGIS enterprise architecture review and discussion meetings with ESRI
 Worked with Esri team to establish Online and Hub sites for RDP project
 Attended Web GIS knowledge transfer sessions
 Updated the SCAG Enterprise Geodatabase Data Inventory for the Datawarehouse, and Archive geodatabases



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045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Reviewed the "Publicly-Owned Properties" dataset, developed metadata, and uploaded to SCAG production and test geodatabases

Updated the PEV Atlas data and metadata, processed new PEV datasets and uploaded all datasets to the SCAG production and test geodatabases

Performed GRI-4 data and metadata update and GRI application development support

Reviewed and negotiated new data for COVID-19 Dashboard Phase 2

Esri/SCAG HIN Project for the GIS governance

AGOL HTTPS change and post change review

ArcGIS Monitor internal Demo

Regional Data Platform Weekly Team Meeting

GRI V4 production deployment and testing

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,264	0	0	0	118,264
Benefits	94,376	0	0	0	94,376
Indirect Cost	278,524	0	0	0	278,524
Consultant TC	0	0	220,000	0	220,000
In-Kind Commits	63,636	0	0	0	63,636
Total	\$554,800	\$0	\$220,000	\$0	\$774,800
Toll Credits/Not an Expenditure	0	0	25,234	0	25,234

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	491,164	0	0	0	491,164
FTA 5303	0	0	220,000	0	220,000
In-Kind Commits	63,636	0	0	0	63,636
Total	\$554,800	\$0	\$220,000	\$0	\$774,800
Toll Credits/Not a revenue	0	0	25,234	0	25,234

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,358	42,358			
Total	42,358	42,358			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expends:	90,273

045.0142.22 PLANNING SYSTEM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Conduct specific user acceptance test	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Deploy new applications on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	
2	Business requirements documentation and user manuals.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

Completed in scope development for Intergovernmental Review (IGR) V 5.0 and deployed the code in test and pre prod environments. Tested multiple sprints and created UAT scenario document for end users to perform UAT . Performed an end to end and regression round of testing.
RFP 20-048 regional TDM data PRC review and consultant interview
Transit discussion forum requirements discussion

Issues:

045.0142.22 PLANNING SYSTEM DEVELOPMENT

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	203,038	0	0	0	203,038
Benefits	162,026	0	0	0	162,026
Indirect Cost	478,176	0	0	0	478,176
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	109,251	0	0	0	109,251
Total	\$952,491	\$0	\$94,640	\$0	\$1,047,131
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	843,240	0	0	0	843,240
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	109,251	0	0	0	109,251
Total	\$952,491	\$0	\$94,640	\$0	\$1,047,131
Toll Credits/Not a revenue	0	0	10,856	0	10,856

045.0142.22 PLANNING SYSTEM DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	273,668	273,668			
Total	273,668	273,668			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Conduct QA processes for the developed application(s).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Tested for GRI4.0
 ATDB mapping component platform upgrade.
 Tested COVID19 Dashboardv1.1 and updated findings in shared document covid19 dashboard phase 2
 Hosuing elements app development
 maptiks demo for the web map analytics
 HTTPS update for the SCAG data portal portal
 Esri/SCAG Environments Discussion for enterprise 10.8.1 setup
 EGIS meeting
 GIS power user group meetings

Issues:

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	97,791	0	0	0	97,791
Benefits	78,038	0	0	0	78,038
Indirect Cost	230,308	0	0	0	230,308
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	52,620	0	0	0	52,620
Total	\$458,757	\$0	\$45,000	\$0	\$503,757
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	406,137	0	0	0	406,137
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	52,620	0	0	0	52,620
Total	\$458,757	\$0	\$45,000	\$0	\$503,757
Toll Credits/Not a revenue	0	0	5,162	0	5,162



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045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,388	53,388			
Total	53,388	53,388			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	39,100	PY Expends:	0

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2020	06/30/2021	07/01/2020	09/30/2020	Staff/Consultant	90
2	Support and maintain data in production system support.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2021	
2	Updated user help guides.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 42 **STATUS:** IN PROGRESS

Accomplishments:

1. Project data entry screens enhanced:
 - 1.1 Total cost in project listing
 - 1.2 break out by Prior, TIP Years, Beyond, & Total in Programmed by Fund report
 - 1.3 tagged projects to CMP per new business rules
 - 1.4 CTC able to deny project now
 - 1.5 Group Denial Feature

2. Enhance reporting and analytics
 - 2.1 Improving performance on Performance Measure report when filters outside of default are selected
 - 2.2 Add funding info to Advanced Search Excel Export
 - 2.3 Adding column for 'fund id' to Fund Name Report

3. Update system logic to match new TDC and TOLL credit rules
 - 3.1 Toll Credit and TDC message logic on Project Sheet/Listing/Public Listing reports
 - 3.2 Logic: Toll Credit and Transportation Development Credit message should only show funding that is programmed in current years of the TIP cycle

045.0142.25 FTIP SYSTEM

3.3 If 'Toll Credit' fund type is used, add an additional message that says 'Toll credit funding years must be included in description.'

3.4 If 'Transportation Development Credit' fund type is used, add an additional message that says 'Transportation Development Credit fund type and fiscal year must be included in description.'

3.5 If SYSTEM= Local Hwy, State Hwy, then 'Transportation Development Credit' CANNOT be selected as a fund type.

3.6 If SYSTEM= Transit, then 'Toll Credit' CANNOT be selected as a fund type.

4. Enhanced project workflow - remove un-submit button for CTCs once they've submitted to SCAG

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,452	0	0	0	9,452
Benefits	7,543	0	0	0	7,543
Indirect Cost	22,259	0	0	0	22,259
Consultant TC	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
Total	\$44,340	\$0	\$657,148	\$0	\$701,488
Toll Credits/Not an Expenditure	0	0	75,375	0	75,375

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045.0142.25 FTIP SYSTEM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	39,254	0	0	0	39,254
FTA 5303	0	0	657,148	0	657,148
In-Kind Commits	5,086	0	0	0	5,086
Total	\$44,340	\$0	\$657,148	\$0	\$701,488
Toll Credits/Not a revenue	0	0	75,375	0	75,375

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	468	468			
Consultant	21,429	21,429			
Total	21,897	21,897			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2021	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	21,429	PY Expend:	22,931

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Conduct comprehensive testing, update user manuals and online help	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Conduct specific user acceptance test.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Deploy new enhancements on production servers	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Support rollout to users.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2021	
2	Business requirements documentation and user manuals.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Developed new SQL tables and data refresh process for ATDB mapping platform upgrade, performed the testing, and deployed the upgrade (from 10.3 to 10.5.1)

Upgraded ATDB database to the new version

Reviewed the requirements of ATDB data download button



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045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,015	0	0	0	39,015
Benefits	31,134	0	0	0	31,134
Indirect Cost	91,883	0	0	0	91,883
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
Total	\$183,025	\$0	\$200,000	\$0	\$383,025
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	162,032	0	0	0	162,032
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	20,993	0	0	0	20,993
Total	\$183,025	\$0	\$200,000	\$0	\$383,025
Toll Credits/Not a revenue	0	0	22,940	0	22,940



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045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,999	30,999			
Total	30,999	30,999			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
3	Coordinate with IT to meet GIS needs in planning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Collect and update GIS datasets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2021	
2	New and updated GIS datasets	06/30/2021	
3	GIS meeting material and related documents	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

held kickoff GIS power user group meeting; completed workplan for GIS program; collaborated with IT in GIS system update and GIS needs for planning; attended AP and EGIS meetings and provided recommendations and insights of spatial technology implementation and activities in SCAG planning process; held GIS weekly meeting;

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

oversaw and collaborated GIS projects (RDP, Aerial Imagery, Land Use data development) with planning staff

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,376	0	0	0	59,376
Benefits	47,382	0	0	0	47,382
Indirect Cost	139,835	0	0	0	139,835
Travel	5,000	0	0	0	5,000
In-Kind Commits	32,597	0	0	0	32,597
Total	\$284,190	\$0	\$0	\$0	\$284,190

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,593	0	0	0	251,593
In-Kind Commits	32,597	0	0	0	32,597
Total	\$284,190	\$0	\$0	\$0	\$284,190

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	81,409	81,409			
Total	81,409	81,409			

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Provide GIS trainings and GIS spatial analysis	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
6	Conduct meetings with local jurisdictions	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2021	
2	GIS information products.	06/30/2021	
3	GIS training work plans.	06/30/2021	
4	GIS training and related materials.	06/30/2021	



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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Staff has reached out to jurisdiction in Los Angeles, Orange, and Imperial regarding the collaboration in SCAG GIS projects. SCAG is evaluating system to better coordinate with local jurisdictions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,000	0	0	0	54,000
Benefits	43,092	0	0	0	43,092
Indirect Cost	127,175	0	0	0	127,175
In-Kind Commits	29,057	0	0	0	29,057
Total	\$253,324	\$0	\$0	\$0	\$253,324

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	224,267	0	0	0	224,267
In-Kind Commits	29,057	0	0	0	29,057
Total	\$253,324	\$0	\$0	\$0	\$253,324



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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	67,773	67,773			
Total	67,773	67,773			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.04 GIS PROGRAMMING AND AUTOMATION

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to annual land use updates, inventory of publicly owned lands and inventory of suitable land for housing element update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Develop preliminary base year geospatial datasets in preparation for 2045 RTP/SCS development process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
3	Develop 2020 regional GIS transit network dataset for various transit-related regional policy analyses such as High Quality Transit Areas (HQTA) and Transit Priority Areas (TPA).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
4	Enhanced Automated GIS (AGIS) to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
6	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5

045.0694.04 GIS PROGRAMMING AND AUTOMATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of regional land information, including but not limited to 2020 Annual Land Use updates, publicly owned lands, suitable lands for housing development, potential infill sites	06/30/2021	
2	Preliminary base year GIS datasets for 2024 RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2021	
3	Preliminary 2020 regional GIS transit network data	06/30/2021	
4	Documentation, reports, programming scripts, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2021	
5	Conference presentation materials	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS

Accomplishments:

1. Developed the regional geospatial land information datasets, including the draft 2019 Annual Land Use, the draft 2019 Public-Owned Lands and other value-added land data at the parcel-level for Smart Land Information System and Housing Element Update Technical Assistance.
2. Initiated the inventory of base year geospatial datasets in preparation for 2045 RTP/SCS development process.
3. Initiated the methodology development for base year regional GIS dataset of High Quality Transit Areas (HQTAs) and Transit Priority Areas (TPA) development process.
4. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
5. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
6. Prepared conference abstract and presentation materials on SCAG's best practices in advanced GIS programming, data analytics and geospatial technology.

Issues:

Resolution:

Comment:

045.0694.04 GIS PROGRAMMING AND AUTOMATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	67,946	0	0	0	67,946
Benefits	54,222	0	0	0	54,222
Indirect Cost	160,020	0	0	0	160,020
Travel	5,000	0	0	0	5,000
In-Kind Commits	37,209	0	0	0	37,209
Total	\$324,397	\$0	\$0	\$0	\$324,397

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	287,188	0	0	0	287,188
In-Kind Commits	37,209	0	0	0	37,209
Total	\$324,397	\$0	\$0	\$0	\$324,397

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	69,949	69,949			
Total	69,949	69,949			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2021	
2	Active Transportation Working Group meeting materials	06/30/2021	



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050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Conducted ATWG meeting with Go Human and Safety, Connect So Cal adoption, develop AT Work Plan, pursue ATP grants to implement RTP/SCS strategies, work with local agencies in the development of ATP plans

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,279	0	0	0	43,279
Benefits	34,537	0	0	0	34,537
Indirect Cost	101,927	0	0	0	101,927
Travel	20,000	0	0	0	20,000
In-Kind Commits	25,879	0	0	0	25,879
Total	\$225,622	\$0	\$0	\$0	\$225,622

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	199,743	0	0	0	199,743
In-Kind Commits	25,879	0	0	0	25,879
Total	\$225,622	\$0	\$0	\$0	\$225,622



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050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	73,980	73,980			
Total	73,980	73,980			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	09/01/2020	End Date:	08/31/2023	Number:	21-013-C01
Total Award:	10,688	FY Value:	2,969	PY Expends:	0

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Revised MPO component delivery schedule to match the revised CTC Cycle 5 schedule. Conducted one on one meetings with local jurisdictions on grant writing best practices. Partnered with local agencies in the region to submit a quickbuild application. Partnered with agencies statewide to submit a Go Human Kit of parts statewide expansion non-infrastructure application.

Issues:

Covid 19 has caused delays in the delivery schedule of the ATP Cycle 5 program, as well as ATP projects

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

Resolution:

Worked with CTCs to revise the ATP program schedule and ensure adoption of the Cycle 5 program. Worked with Caltrans to extend ATP project deadlines in accordance with Caltrans timely use of funds policies .

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	205,891	0	0	0	205,891
Benefits	164,303	0	0	0	164,303
Indirect Cost	484,895	0	0	0	484,895
In-Kind Commits	110,786	0	0	0	110,786
Total	\$965,875	\$0	\$0	\$0	\$965,875

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	355,089	0	0	0	355,089
FTA 5303 C/O	500,000	0	0	0	500,000
In-Kind Commits	110,786	0	0	0	110,786
Total	\$965,875	\$0	\$0	\$0	\$965,875

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	76,872	76,872			
Total	76,872	76,872			



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050.0169.06 ACTIVE TRANSPORTATION PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM
(NON-CAPITALIZED)**

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and training activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection and train on use of the Active Transportation Database.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Update Active Transportation Database geodata layers.	07/01/2020	06/30/2021	07/01/2020	10/01/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata	06/30/2021	
2	Active Transportation Database Training Materials	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 33 STATUS: IN PROGRESS

Accomplishments:

During Q1 several agencies in the region set up new accounts to use the ATDB for their count programs. SCAG staff supported these regional agencies with technical assistance as needed. SCAG staff negotiated with Caltrans on the terms of the agreement for the next phase of ATDB development. Execution of the agreement is anticipated in Q2. Finally, SCAG staff worked to identify and resolve several minor bugs related to the mapping component.

Issues:

Still working through details of agreement with Caltrans, work cannot progress until this agreement is signed by both parties.



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050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM (NON-CAPITALIZED)

Resolution:

Talks ongoing between SCAG and Caltrans, anticipate Q2 execution of agreement.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,549	0	0	0	29,549
Benefits	23,580	0	0	0	23,580
Indirect Cost	69,590	0	0	0	69,590
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	15,900	0	0	0	15,900
Total	\$138,619	\$0	\$100,000	\$0	\$238,619
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	122,719	0	0	0	122,719
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	15,900	0	0	0	15,900
Total	\$138,619	\$0	\$100,000	\$0	\$238,619
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM
(NON-CAPITALIZED)**

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,286	31,286			
Total	31,286	31,286			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

050.0169.08 PUBLIC HEALTH

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Develop appropriate Regional Transportation Plan performance measures for public health. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population via Go Human.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2020	06/30/2021	09/24/2020	06/30/2021	Staff/Consultant	10
2	Convene quarterly Public Health Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Maintain California Public Health Assessment Model and analyze local conditions (case studies)	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on technical support to local and regional agencies through fellowship	06/30/2021	
2	Public Health Working Group agendas and materials	06/30/2021	
3	California Public Health Assessment Model methodology documentation and case studies documentation	06/30/2021	

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 21 STATUS: IN PROGRESS

Accomplishments:

Convened quarterly Public Health Working Group meeting where the National Equity Atlas and Public Health Alliance's COVID-19 tools were shared, along with information on Equity In Action (local equity efforts). Met with local jurisdictions (Anaheim and Santa Ana) to discuss using their plans to test and recalibrate the California Public Health Assessment model's capacity to conduct local level analysis. Executed contract with Partners for Better Health to fund work of up to 15 Public Health Fellows at local organizations throughout the region. Fellows are anticipated to start work in October.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,959	0	0	0	19,959
Benefits	15,927	0	0	0	15,927
Indirect Cost	47,004	0	0	0	47,004
Consultant	0	50,000	0	0	50,000
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	10,740	0	0	0	10,740
Total	\$93,630	\$50,000	\$0	\$100,000	\$243,630



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050.0169.08 PUBLIC HEALTH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	82,890	0	0	0	82,890
FTA 5303	0	44,265	0	44,265	88,530
FTA 5303 C/O	0	0	0	44,265	44,265
TDA	0	5,735	0	11,470	17,205
In-Kind Commits	10,740	0	0	0	10,740
Total	\$93,630	\$50,000	\$0	\$100,000	\$243,630

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	43,114	43,114			
Total	43,114	43,114			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PARTNERS FOR BETTER HEALTH

Start Date:	09/18/2020	End Date:	06/30/2021	Number:	21-010-C01
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

050.0169.09 COMMUNITY BASED ORGANIZATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Increased involvement of Community Based Organizations and local community champions in the RTP/SCS planning process and programs

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess Community Based Organizations for RTP/SCS Active Transportation program implementation	07/01/2020	06/30/2021	11/01/2020	06/30/2021	Staff	0
2	Partner with Active Transportation Community Based Organizations for local community engagement.	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0
3	Build local community capacity and knowledge	07/01/2020	06/30/2021	01/01/2021	06/30/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Community Based Organization (CBO) engagement plan for 2024 Connect SoCal update.	06/30/2021	
2	Local Community capacity building for Connect SoCal participation.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Project scoping is delayed.

Resolution:

Conducting review and assessment of CBO engagement experience during Connect SoCal to clarify next steps and inform project scoping.

050.0169.09 COMMUNITY BASED ORGANIZATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,039	0	0	0	38,039
Benefits	30,355	0	0	0	30,355
Indirect Cost	89,584	0	0	0	89,584
Consultant	0	100,000	0	0	100,000
In-Kind Commits	20,468	0	0	0	20,468
Total	\$178,446	\$100,000	\$0	\$0	\$278,446

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	157,978	0	0	0	157,978
TDA	0	100,000	0	0	100,000
In-Kind Commits	20,468	0	0	0	20,468
Total	\$178,446	\$100,000	\$0	\$0	\$278,446

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,797	1,797			
Total	1,797	1,797			



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050.0169.09 COMMUNITY BASED ORGANIZATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Conduct research on Big data, aerial photography, demographic/economic change, and regional transportation plan . Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2021	
2	Research reports on the research on the selected topic areas	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Received progress report 7 for "Big Data Research: A Machine Learning Approach to Forecasting Infill Housing Development" from CalPoly Pomona
 Reviewed "The effect of crime on commuting patterns in Southern California" produced by UCI and further discussed with Mobility Planning Management Department

Issues:

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,073	0	0	0	21,073
Benefits	16,817	0	0	0	16,817
Indirect Cost	49,629	0	0	0	49,629
Printing	3,000	0	0	0	3,000
Travel	3,000	0	0	0	3,000
Other	3,000	0	0	0	3,000
Consultant TC	0	0	175,000	0	175,000
In-Kind Commits	12,506	0	0	0	12,506
Total	\$109,025	\$0	\$175,000	\$0	\$284,025
Toll Credits/Not an Expenditure	0	0	20,073	0	20,073

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	96,519	0	0	0	96,519
FTA 5303	0	0	175,000	0	175,000
In-Kind Commits	12,506	0	0	0	12,506
Total	\$109,025	\$0	\$175,000	\$0	\$284,025
Toll Credits/Not a revenue	0	0	20,073	0	20,073



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055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,387	23,387			
Total	23,387	23,387			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date:	10/12/2020	End Date:	12/31/2020	Number:	20-079-C01
Total Award:	112,427	FY Value:	112,359	PY Expends:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

055.0704.02 REGION-WIDE DATA COORDINATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2021	
2	Copy of street centerline file	06/30/2021	
3	Report of data/information/GIS requests handled by staff	06/30/2021	
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2021	
5	Copy of transportation data (HERE, INRIX)	06/30/2021	
6	Copy of land use database (parcel, parking, building footprint)	06/30/2021	
7	Expansion of SCAG's Open Data Portal with new data elements	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Purchased building footprint data for Imperial county
- Purchased Github license
- Renewed REMI-Transight license
- Renewed JAPA subscription
- Renewed CP&DR subscriptin
- Renewed UCLA Anderson Forecast subscription
- Renewed Social Explorer subscription
- Provided low income/ minority poverty data
- Provided senior mobility data

Issues:

Resolution:

Comment:

055.0704.02 REGION-WIDE DATA COORDINATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,338	0	0	0	36,338
Benefits	28,998	0	0	0	28,998
Indirect Cost	85,580	0	0	0	85,580
Travel	10,000	0	0	0	10,000
Other	550,000	0	0	0	550,000
Consultant	0	110,000	0	0	110,000
In-Kind Commits	92,107	0	0	0	92,107
Total	\$803,023	\$110,000	\$0	\$0	\$913,023

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	310,916	0	0	0	310,916
FTA 5303	0	97,383	0	0	97,383
FTA 5303 C/O	400,000	0	0	0	400,000
TDA	0	12,617	0	0	12,617
In-Kind Commits	92,107	0	0	0	92,107
Total	\$803,023	\$110,000	\$0	\$0	\$913,023

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,759	60,759			
Total	60,759	60,759			



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055.0704.02 REGION-WIDE DATA COORDINATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: COSTAR REALTY INFORMATION INC

Start Date:	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	22,896	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: INFO USA MARKETING, INC

Start Date:	09/29/2020	End Date:	09/28/2023	Number:	20-077-C01
Total Award:	74,025	FY Value:	74,025	PY Expends:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Develop Southern California Economic Summit program and reports	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 **STATUS:** IN PROGRESS

Accomplishments:

- Drafted scope of works to hire each county's economist in the region
- Coordinated with contract administrators to issue task orders
- Drafted a scope of work to hire equity economist
- Monitored economic indicators including employments, taxable sales, housing development

Issues:

Resolution:

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,863	0	0	0	7,863
Benefits	6,275	0	0	0	6,275
Indirect Cost	18,517	0	0	0	18,517
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	4,231	0	0	0	4,231
Total	\$36,886	\$0	\$300,000	\$0	\$336,886
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,655	0	0	0	32,655
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	4,231	0	0	0	4,231
Total	\$36,886	\$0	\$300,000	\$0	\$336,886
Toll Credits/Not a revenue	0	0	34,410	0	34,410

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,832	17,832			
Total	17,832	17,832			



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055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2021	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Drafted scope of works to hire each county's economist in the region
- Coordinated with contract administrators to issue task orders
- Drafted a scope of work to hire equity economist
- Monitored economic indicators including employments, taxable sales, housing development



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055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,485	0	0	0	4,485
Benefits	3,579	0	0	0	3,579
Indirect Cost	10,561	0	0	0	10,561
Travel	2,000	0	0	0	2,000
Consultant	0	9,500	0	0	9,500
In-Kind Commits	2,673	0	0	0	2,673
Total	\$23,298	\$9,500	\$0	\$0	\$32,798

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	20,625	0	0	0	20,625
FTA 5303	0	8,411	0	0	8,411
TDA	0	1,089	0	0	1,089
In-Kind Commits	2,673	0	0	0	2,673
Total	\$23,298	\$9,500	\$0	\$0	\$32,798



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055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,064	27,064			
Total	27,064	27,064			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on conducted planning topics	06/30/2021	
2	Presentation materials on various planning topics conducted by staff/consultants.	06/30/2021	



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055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Developed and published July, August, September Monthly Economic Report to monitor growth pattern in the region
- Drafted a scope of work to hire a consultant to start 2024 RTP/SCS growth forecast
- Amended contract 18-012-C01: Big Data Research for Demographic Change

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,384	0	0	0	17,384
Benefits	13,873	0	0	0	13,873
Indirect Cost	40,940	0	0	0	40,940
Printing	5,000	0	0	0	5,000
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	10,974	0	0	0	10,974
Total	\$95,671	\$0	\$200,000	\$0	\$295,671
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940



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055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	84,697	0	0	0	84,697
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	10,974	0	0	0	10,974
Total	\$95,671	\$0	\$200,000	\$0	\$295,671
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,795	36,795			
Total	36,795	36,795			

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions in the development of the 2024 RTP/SCS, including SPM trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2021	
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 3 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Due to reorganization of SCAG's Planning Department and resource constraints, the start date has been slightly delayed.

Resolution:

Task will begin second quarter of FY21.



OWP Quarterly Progress Report

FIRST QUARTER FY 2020 - 2021

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,294	0	0	0	30,294
Benefits	24,175	0	0	0	24,175
Indirect Cost	71,344	0	0	0	71,344
In-Kind Commits	16,301	0	0	0	16,301
Total	\$142,114	\$0	\$0	\$0	\$142,114

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	125,813	0	0	0	125,813
In-Kind Commits	16,301	0	0	0	16,301
Total	\$142,114	\$0	\$0	\$0	\$142,114

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,965	6,965			
Total	6,965	6,965			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	40
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2021	
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2021	
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 28 **STATUS:** IN PROGRESS

Accomplishments:

Tax increment financing draft pilot studies were completed for the West Santa Ana Branch Transit Corridor and the Vermont Transit Corridor. SCAG staff also met with Los Angeles County Supervisor District #1 planning staff for an information session on tax increment financing potential for the East 3rd Street Specific Plan area. Work for the upcoming West Carson TOD Specific Plan EIFD is also underway, and anticipated for district establishment in Quarter 3 of FY 2021.

Issues:



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055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,754	0	0	0	13,754
Benefits	10,976	0	0	0	10,976
Indirect Cost	32,391	0	0	0	32,391
Travel	5,000	0	0	0	5,000
Consultant	0	61,000	0	0	61,000
In-Kind Commits	8,049	0	0	0	8,049
Total	\$70,170	\$61,000	\$0	\$0	\$131,170

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	62,121	0	0	0	62,121
FTA 5303	0	22,133	0	0	22,133
TDA	0	2,867	0	0	2,867
In-Kind Commits	8,049	0	0	0	8,049
Cash/Local Other	0	36,000	0	0	36,000
Total	\$70,170	\$61,000	\$0	\$0	\$131,170



OWP Quarterly Progress Report

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055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,069	29,069			
Total	29,069	29,069			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C8
Total Award:	421,084	FY Value:	45,340	PY Expends:	66,389

060.0124.01 CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: NANCY LO

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

On-going work on corridor studies and participates in other regional efforts such as South County Transportation needs assessment (OCTA), I-210 ICM, Platinum Triangle (I-5, SR-22, SR-57, I-15) ICM, Corridor in Riverside, North County Transportation Coalition, etc.

Issues:

Resolution:

Comment:

Virtual teleconference and phone meetings only due to COVID-19.

060.0124.01 CORRIDOR PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	15,906	0	0	0	15,906
Benefits	12,693	0	0	0	12,693
Indirect Cost	37,459	0	0	0	37,459
In-Kind Commits	8,559	0	0	0	8,559
Total	\$74,617	\$0	\$0	\$0	\$74,617

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	66,058	0	0	0	66,058
In-Kind Commits	8,559	0	0	0	8,559
Total	\$74,617	\$0	\$0	\$0	\$74,617

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,144	13,144			
Total	13,144	13,144			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Toolbox Tuesdays training agendas, and presentation materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Training agendas, and presentation materials.	06/30/2021	
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Held Toolbox Tuesday sessions on 7/21/20 (Measuring the Region's Progress with the Green Region Initiative Sustainability Indicators Map) and 9/21/20 (Up to Code: Hydrogen Station Permitting, Market Trends and Zero-Emission Fleets).

Developed workplan for FY21

Created and disseminated survey to participants for future project topics.

Issues:

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	24,410	0	0	0	24,410
Benefits	19,479	0	0	0	19,479
Indirect Cost	57,487	0	0	0	57,487
Total	\$101,376	\$0	\$0	\$0	\$101,376

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	101,376	0	0	0	101,376
Total	\$101,376	\$0	\$0	\$0	\$101,376

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,955	33,955			
Total	33,955	33,955			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

o Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2020	12/31/2021	07/01/2020	12/31/2021	Staff	5
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2020	03/31/2021	12/01/2020	03/31/2021	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2021	04/30/2021	02/01/2021	04/30/2021	Staff	0
4	Hold recognition awards ceremony.	04/01/2021	06/30/2021	04/01/2021	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 2 **STATUS:** IN PROGRESS

Accomplishments:

None to date. This task will kick off in October 2020.

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

Issues:

The Awards this year will likely need to be held virtually due to COVID-19.

Resolution:

This will be resolved later this year when planning begins.

Comment:

This task will kick off in October 2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,019	0	0	0	25,019
Benefits	19,966	0	0	0	19,966
Indirect Cost	58,922	0	0	0	58,922
Travel	500	0	0	0	500
Other	5,000	0	0	0	5,000
Total	\$109,407	\$0	\$0	\$0	\$109,407

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	109,407	0	0	0	109,407
Total	\$109,407	\$0	\$0	\$0	\$109,407

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,567	6,567			
Total	6,567	6,567			

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.10 CIVIC SPARKS PROGRAM

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further adoption and implementation of Connect SoCal strategies and policies in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	15
2	Support implementation of Regional Climate Adaptation Framework tools and recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	15
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	15
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2021	
2	Outreach logs and training materials for stakeholders in support of SCAG's long range planning initiatives	06/30/2021	
3	Findings from analysis on transportation impacts and sustainability efforts on regional community livability	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

SCAG successfully signed a new contract for three Civic Spark Climate Fellows, who began work in September 2020.

065.0137.10 CIVIC SPARKS PROGRAM

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,641	0	0	0	36,641
Benefits	29,240	0	0	0	29,240
Indirect Cost	86,292	0	0	0	86,292
Travel	2,000	0	0	0	2,000
Consultant	0	75,000	0	0	75,000
In-Kind Commits	19,975	0	0	0	19,975
Total	\$174,148	\$75,000	\$0	\$0	\$249,148

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	154,173	0	0	0	154,173
TDA	0	75,000	0	0	75,000
In-Kind Commits	19,975	0	0	0	19,975
Total	\$174,148	\$75,000	\$0	\$0	\$249,148

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065.0137.10 CIVIC SPARKS PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,568	26,568			
Consultant	5,668	5,668			
Total	32,236	32,236			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	82,500	PY Expends:	0

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Plug-in Electric Vehicle planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Plug-in Electric Vehicle Readiness studies.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 20 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff successfully completed a procurement for an Electric Vehicle Charging Station Study which resulted in a contract approved by the SCAG board at the October 1st Regional Council meeting. SCAG conducted outreach with stakeholders to plan electric vehicle education and promotion events which included SCAG staff helping plan and speaking at a virtual Drive Electric Week event.

Issues:

Resolution:

Comment:

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,190	0	0	0	38,190
Benefits	30,476	0	0	0	30,476
Indirect Cost	89,940	0	0	0	89,940
Travel	5,000	0	0	0	5,000
Consultant	0	400,000	0	0	400,000
In-Kind Commits	21,197	0	0	0	21,197
Total	\$184,803	\$400,000	\$0	\$0	\$584,803

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	163,606	0	0	0	163,606
TDA	0	400,000	0	0	400,000
In-Kind Commits	21,197	0	0	0	21,197
Total	\$184,803	\$400,000	\$0	\$0	\$584,803

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,633	21,633			
Total	21,633	21,633			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies, member cities and ICARP/OPR	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	35
2	Communication & coordination with stakeholders and working group	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
3	Explore opportunities per Connect SoCal and Regional Climate Adaptation Framework	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 24 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff participated in this quarter's ICARP meeting, and also presented to OPR's Subregional Workshops for the Inland Empire and Los Angeles on the Climate Adaptation Framework. Further, staff drafted a proposal for a technical assistance toolbox to roll-out the Climate Adaptation Framework model general plan policies for local jurisdictions' Housing, Environmental Justice, and Safety Element updates to better align local planning with the regional goals of Connect SoCal.

Issues:

Resolution:

065.4092.01 ADAPTATION ANALYSIS

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,250	0	0	0	35,250
Benefits	28,130	0	0	0	28,130
Indirect Cost	83,017	0	0	0	83,017
Travel	7,500	0	0	0	7,500
In-Kind Commits	19,939	0	0	0	19,939
Total	\$173,836	\$0	\$0	\$0	\$173,836

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	153,897	0	0	0	153,897
In-Kind Commits	19,939	0	0	0	19,939
Total	\$173,836	\$0	\$0	\$0	\$173,836

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	75,063	75,063			
Total	75,063	75,063			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Develop support letter and other materials for applicants where necessary	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
3	Review and analyze past funding patterns to identify future opportunities	03/01/2021	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2021	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2021	
3	Updated state Climate Change Investment analysis	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 22 **STATUS:** IN PROGRESS

Accomplishments:

The Housing and Sustainable Development Guidelines have been a key deliverable for the 1st Quarter. The guidelines, resource material, and web application have been the prime focus of this past quarter's work. The guidelines will be presented at the Community, Economic, and Housing Development committee on November 5th for board approval.

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,450	0	0	0	3,450
Benefits	2,753	0	0	0	2,753
Indirect Cost	8,123	0	0	0	8,123
In-Kind Commits	1,857	0	0	0	1,857
Total	\$16,183	\$0	\$0	\$0	\$16,183

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,326	0	0	0	14,326
In-Kind Commits	1,857	0	0	0	1,857
Total	\$16,183	\$0	\$0	\$0	\$16,183

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,812	4,812			
Total	4,812	4,812			



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065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Manage stakeholder outreach	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Perform survey analysis and develop planning strategie	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 STATUS: IN PROGRESS

Accomplishments:

Participated in bi-weekly project conference calls with MPO project partners. Reviewed and prioritized research interests submitted by researchers. Selected and interviewed two research teams to initiate collaboration. Reviewed detailed research proposals submitted by two research teams. Drafted and legal reviewed the Non-Disclosure Agreements. Removed Personal Identifiable Information (PII) from survey data. Disseminated survey data to one of the research teams.

Issues:

More researchers showed interests in obtaining the survey data set.

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

Resolution:

Expressed our support and openness to share the data set to more researchers.
Invited additional researchers to submit research proposals and interviewed.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,628	0	0	0	1,628
Benefits	1,299	0	0	0	1,299
Indirect Cost	3,834	0	0	0	3,834
Total	\$6,761	\$0	\$0	\$0	\$6,761

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,761	0	0	0	6,761
Total	\$6,761	\$0	\$0	\$0	\$6,761

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,645	3,645			
Total	3,645	3,645			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish advisory committee	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
2	Draft scope of work	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project scope of work	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 14 **STATUS:** IN PROGRESS

Accomplishments:

Researched and reviewed recent resilience planning efforts and documents which helped inform the Resilience Policy Lab kick-off; Started work on a scope of work; Collaborating with the Resilience Policy Lab to work with internal SCAG staff

Issues:

Resolution:

.

Comment:

065.4858.01 REGIONAL RESILIENCY ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,801	0	0	0	52,801
Benefits	42,136	0	0	0	42,136
Indirect Cost	124,352	0	0	0	124,352
Travel	1,500	0	0	0	1,500
Consultant TC	0	0	10,000	0	10,000
In-Kind Commits	28,606	0	0	0	28,606
Total	\$249,395	\$0	\$10,000	\$0	\$259,395
Toll Credits/Not an Expenditure	0	0	1,147	0	1,147

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	220,789	0	0	0	220,789
FTA 5303	0	0	10,000	0	10,000
In-Kind Commits	28,606	0	0	0	28,606
Total	\$249,395	\$0	\$10,000	\$0	\$259,395
Toll Credits/Not a revenue	0	0	1,147	0	1,147

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,985	34,985			
Total	34,985	34,985			

065.4858.01 REGIONAL RESILIENCY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
2	Identify partners	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2021	
2	Status report.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 15 **STATUS:** IN PROGRESS

Accomplishments:

Meetings with Inland Empire Resource Conservation District (IERCD) and Ventura County on their respective Sustainable SALC applications.

Wrote letter of support for IERCD's Sustainable Agricultural Lands Conservation Program.

Issues:

scope/project design (task 1) to start in October 2020

Resolution:

work on task 1 will start in October.

Comment:

065.4876.01 PRIORITY AGRICULTURAL LANDS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,286	0	0	0	4,286
Benefits	3,420	0	0	0	3,420
Indirect Cost	10,093	0	0	0	10,093
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	2,307	0	0	0	2,307
Total	\$20,106	\$0	\$0	\$50,000	\$70,106

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	17,799	0	0	0	17,799
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	2,307	0	0	0	2,307
Total	\$20,106	\$0	\$0	\$50,000	\$70,106

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	156	156			
Total	156	156			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2021	
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Coordination with Caltrans to research wildlife crossing infrastructure on existing and planned transportation projects.

Preparation for natural lands working group meeting on 10/15/20.

Issues:

Resolution:



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065.4878.01

NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,243	0	0	0	9,243
Benefits	7,376	0	0	0	7,376
Indirect Cost	21,769	0	0	0	21,769
In-Kind Commits	4,974	0	0	0	4,974
Total	\$43,362	\$0	\$0	\$0	\$43,362

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	38,388	0	0	0	38,388
In-Kind Commits	4,974	0	0	0	4,974
Total	\$43,362	\$0	\$0	\$0	\$43,362

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,527	15,527			
Total	15,527	15,527			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; sub-regional models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	30
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2021	
2	All data, technical memo, and final report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Started a new project, SCAG Trip Based TDM and SMDT Upgrade for TransCAD v8 platform. Project kickoff and initializing technical meetings.

Delivered activity-based model technical report and user guides.

Started to develop 2019 base year highway and transit network.

Started to collect, process, and analyze new traffic data for next model calibration and validation . including NPMRDS, HPMS, PeMS, and commercial big data resources.

Reviewed the current master network tool and identified necessary functions to upgrade for SCAG model network development.

Issues:

Resolution:

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	176,807	0	0	0	176,807
Benefits	141,093	0	0	0	141,093
Indirect Cost	416,398	0	0	0	416,398
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	95,137	0	0	0	95,137
Total	\$829,435	\$0	\$250,000	\$0	\$1,079,435
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	434,298	0	0	0	434,298
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	95,137	0	0	0	95,137
Total	\$829,435	\$0	\$250,000	\$0	\$1,079,435
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	322,997	322,997			
Total	322,997	322,997			



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070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: WARNER TRANSPORTATION CONSULTING IN

Start Date:	09/29/2020	End Date:	06/30/2021	Number:	20-053-C01
Total Award:	29,438	FY Value:	29,438	PY Expends:	0

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20
2	Model development plan - review other MPOs model structure and develop a model framework and methodology	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	10
5	Model implementation - software coding, testing, and fine tuning	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2021	
2	HDT model development summary report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 18 **STATUS:** IN PROGRESS

Accomplishments:

1. Coordinated with Goods Movement department to obtain update commodity flow data.
2. Coordinated with CalTrans to obtain California Statewide Freight Forecasting model (CSFFM) output.
3. Started research on other MPOs Heavy Duty truck model.

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

4. Started to collect latest heavy duty truck traffic data.
Conducted test model runs on truck fuel efficiency.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,106	0	0	0	122,106
Benefits	97,441	0	0	0	97,441
Indirect Cost	287,571	0	0	0	287,571
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	65,703	0	0	0	65,703
Total	\$572,821	\$0	\$200,000	\$0	\$772,821
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	507,118	0	0	0	507,118
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	65,703	0	0	0	65,703
Total	\$572,821	\$0	\$200,000	\$0	\$772,821
Toll Credits/Not a revenue	0	0	22,940	0	22,940

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070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,611	45,611			
Total	45,611	45,611			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

The objective of this project is to continue the model enhancement based on feedback from peer review and internal analyses/evaluation. The major tasks includes (i) updating model inputs and parameters, and (ii) model components enhancement. The model components, parameters and outputs will be analyzed to identify the key sub-models that needs re-estimation and re-calibration. The model enhancement will focus on:

- Incorporate new sub-models trip departure time of day (MDCEV) and in-home/out- of home activity generation
- To improve model sensitivities by adding new components- pricing, parking and land use

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; review and update model framework and specification.	07/01/2020	12/31/2020	10/01/2020	06/30/2021	Staff	0
2	Estimate main sub-models with SCAG household survey data; conduct validation test and sensitivity test	08/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0
3	Estimate added sub-models; conduct validation test and sensitivity test	10/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	15
4	Update model document; provide training	04/01/2021	06/01/2021	07/01/2020	06/30/2021	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2021	
2	Updated model software	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 20 **STATUS:** IN PROGRESS

Accomplishments:

Review model parameters and outputs
 Review peer review comments, and other ABMs enhancement
 Participated Learning session TRB webinars: ActivitySim, Travel Data
 Develop Model Enhancement Plan

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

SOW development

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	148,750	0	0	0	148,750
Benefits	118,704	0	0	0	118,704
Indirect Cost	350,322	0	0	0	350,322
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	80,040	0	0	0	80,040
Total	\$697,816	\$0	\$200,000	\$0	\$897,816
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	317,776	0	0	0	317,776
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	80,040	0	0	0	80,040
Total	\$697,816	\$0	\$200,000	\$0	\$897,816
Toll Credits/Not a revenue	0	0	22,940	0	22,940



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070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	101,358	101,358			
Total	101,358	101,358			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Coordinated with VCTC consultant on VCTM model base year update.
 Started to create the base year model prototype for VCTM update.
 Coordinated with Caltrans D11 on ICTM update.

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,397	0	0	0	33,397
Benefits	26,651	0	0	0	26,651
Indirect Cost	78,653	0	0	0	78,653
In-Kind Commits	17,971	0	0	0	17,971
Total	\$156,672	\$0	\$0	\$0	\$156,672

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,701	0	0	0	138,701
In-Kind Commits	17,971	0	0	0	17,971
Total	\$156,672	\$0	\$0	\$0	\$156,672

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,444	14,444			
Total	14,444	14,444			



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070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Participate in technical committees, conferences, and other technical forums.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Hosted July and September Modeling Task Force Meetings. Explored the potential of using big data for model validation and calibration. Discussed the base year for next RTP (2024), issue and alternatives.

SCAG coordinates with TMIP program of FHWA and RAND corporation for a research project on uncertainty analysis.

Continued Coordinated and responded to questions and comments from CARB in technical methodology to quantify off-model GG emission for SB375 purpose

Continued coordinated with CARB for VMT offset demonstration and future emission budgets for Western Mojave Area.

Coordinated with CARB for SCAG region Heavy-duty truck activity and discussed on SCAG's calibration, validation



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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

process and potential future collaboration on the model update.
 Continued coordinated with SCAQMD on 2022 AQMP activity and Socio-economic data.
 Participated in SCAQMD AQMP Advisory group and Mobile Source Committee Meetings.
 Participated in CARB's EMFAC202x Model public workshop.
 Participated in CARB's META tool testing.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	61,562	0	0	0	61,562
Benefits	49,127	0	0	0	49,127
Indirect Cost	144,983	0	0	0	144,983
Travel	16,000	0	0	0	16,000
In-Kind Commits	35,198	0	0	0	35,198
Total	\$306,870	\$0	\$0	\$0	\$306,870

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	271,672	0	0	0	271,672
In-Kind Commits	35,198	0	0	0	35,198
Total	\$306,870	\$0	\$0	\$0	\$306,870



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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,063	35,063			
Total	35,063	35,063			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Track and monitor model and data requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

Provided SCAG model data, technical support, and SCAG models for 30 requests

Issues:

Resolution:

Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	125,206	0	0	0	125,206
Benefits	99,915	0	0	0	99,915
Indirect Cost	294,872	0	0	0	294,872
In-Kind Commits	67,371	0	0	0	67,371
Total	\$587,364	\$0	\$0	\$0	\$587,364

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	519,993	0	0	0	519,993
In-Kind Commits	67,371	0	0	0	67,371
Total	\$587,364	\$0	\$0	\$0	\$587,364

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	83,067	83,067			
Total	83,067	83,067			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 29 **STATUS:** IN PROGRESS

Accomplishments:

1. Coordinated with other departments on the 120 days extension of 2020 RTP/SCS on modeling schedule and schedule for model output delivery.
2. Developed social economic input for the extension.
3. Prepared model run input and conducted 3 model runs, processed output data and summary for the 120 days extension.

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

4. Modified and updated methodology for off-model GHG reduction calculation, summarized findings and discussed with planning staff.
 5. Analyzed and provided updated 2020, 2035 and 2045 both on- and off-model GHG estimation result to planning staff.
 6. Updated SB375 SCS technical report based on CARB comments and provided modeling related comments.
 7. Conducted 12 emission model run and analyzed output data for the extension scenarios.
 8. Performed emission conformity analysis and provided conformity output for the extension scenarios.
- Analyzed potential impact on both transportation and emission analysis output for the PEIR and Environmental Justice.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	117,798	0	0	0	117,798
Benefits	94,004	0	0	0	94,004
Indirect Cost	277,426	0	0	0	277,426
In-Kind Commits	63,385	0	0	0	63,385
Total	\$552,613	\$0	\$0	\$0	\$552,613

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	489,228	0	0	0	489,228
In-Kind Commits	63,385	0	0	0	63,385
Total	\$552,613	\$0	\$0	\$0	\$552,613



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070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	169,425	169,425			
Total	169,425	169,425			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

1. Continued coordinate with planning staff in update timeline and schedule for documentation write-up.
2. Completed and delivered updated travel demand model and regional emission analysis section in the Transportation Conformity Analysis Technical Report.
3. Continued coordinated with planning staff for potential impacts from Caltrans' plan to delay of the 2021 FTIP.

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,519	0	0	0	77,519
Benefits	61,861	0	0	0	61,861
Indirect Cost	182,566	0	0	0	182,566
In-Kind Commits	41,712	0	0	0	41,712
Total	\$363,658	\$0	\$0	\$0	\$363,658

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,946	0	0	0	321,946
In-Kind Commits	41,712	0	0	0	41,712
Total	\$363,658	\$0	\$0	\$0	\$363,658

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	19,851	19,851			
Total	19,851	19,851			



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070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20
2	Review and model assumptions and input data.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 17 **STATUS:** IN PROGRESS

Accomplishments:

Sensitivity output review-elasticity calculation and added references from TBM, other MPO and literatures.
 Review Off Model analyses methodologies and data
 Participated TMIP-EMAT Webinar (Incorporating DMDU Approaches in Transportation Planning Activities)
 Coordination with DMDU
 Coordination with Good Movement Department on Mobility Wallet project , COVID 19 survey

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,567	0	0	0	73,567
Benefits	58,707	0	0	0	58,707
Indirect Cost	173,257	0	0	0	173,257
In-Kind Commits	39,585	0	0	0	39,585
Total	\$345,116	\$0	\$0	\$0	\$345,116

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	305,531	0	0	0	305,531
In-Kind Commits	39,585	0	0	0	39,585
Total	\$345,116	\$0	\$0	\$0	\$345,116

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,522	66,522			
Total	66,522	66,522			



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070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff. Also assess and update enhance the existing SPM data management and scenario systems to better support regional as well as local application.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Feature enhancement for SPM.	07/01/2020	06/30/2021	12/01/2020	06/30/2021	Consultant	0
3	Maintenance for SPM system and training.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2021	
2	SPM system with feature enhancement	06/30/2021	
3	SPM system maintenance and training	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 18 **STATUS:** IN PROGRESS

Accomplishments:

- Staff processed refined Connect SoCal datasets and performed final mode runs to provide estimated impact of the final plan on environment, public health, resource consumption and more.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system
- Staff worked on drafting work scopes for system enhancement and model upgrade plan
- Staff worked on the development of SPM output dashboard and documentation

Issues:

070.2665.01 SCENARIO PLANNING AND MODELING

Resolution:

Comment:

Request for Information will be issued

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,696	0	0	0	189,696
Benefits	151,379	0	0	0	151,379
Indirect Cost	446,753	0	0	0	446,753
Travel	4,000	0	0	0	4,000
Consultant TC	0	0	210,000	0	210,000
In-Kind Commits	102,590	0	0	0	102,590
Total	\$894,418	\$0	\$210,000	\$0	\$1,104,418
Toll Credits/Not an Expenditure	0	0	24,087	0	24,087

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	791,828	0	0	0	791,828
FTA 5303	0	0	210,000	0	210,000
In-Kind Commits	102,590	0	0	0	102,590
Total	\$894,418	\$0	\$210,000	\$0	\$1,104,418
Toll Credits/Not a revenue	0	0	24,087	0	24,087

070.2665.01 SCENARIO PLANNING AND MODELING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	216,996	216,996			
Total	216,996	216,996			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Build the most accurate socioeconomic estimates for 2020 to provide the foundation for the 2024 RTP growth forecast.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	10
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates for 2020 at county/jurisdiction/TAZ level.	06/30/2021	
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2021	
3	TAZ level socioeconomic data for transportation modeling	06/30/2021	

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 8 STATUS: IN PROGRESS

Accomplishments:

Successfully completed the growth forecast refinement for the final ConectSoCal Plan adoption.

Issues:

The May 2020 RC meeting directed staff to make RTP/growth forecast refinement – the 120 days mission. During that time, Staff focused on the refinement and it resulted the successful ConectedSoCal adoption on 9/3/2020.

Resolution:

GIS staff are under Modeling & Forecasting following the Planning Division’s reorg. So we are getting GIS’s full support and making necessary technical adjustments to ensure we will be back on schedule as soon as possible.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	345,434	0	0	0	345,434
Benefits	275,659	0	0	0	275,659
Indirect Cost	813,534	0	0	0	813,534
Travel	8,000	0	0	0	8,000
In-Kind Commits	186,908	0	0	0	186,908
Total	\$1,629,535	\$0	\$0	\$0	\$1,629,535



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070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	342,627	0	0	0	342,627
FTA 5303 C/O	1,100,000	0	0	0	1,100,000
In-Kind Commits	186,908	0	0	0	186,908
Total	\$1,629,535	\$0	\$0	\$0	\$1,629,535

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	403,450	403,450			
Total	403,450	403,450			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.4851.01 CLOUD INFRASTRUCTURE

OBJECTIVE: PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments. Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2020	06/30/2021	07/01/2020	03/01/2021	Staff/Consultant	10
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2020	06/30/2021	03/01/2021	04/30/2021	Staff/Consultant	0
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	25
4	Confirm the infrastructure is optimized.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2021	
2	Documentation of RDP systems.	06/30/2021	
3	Deployment of RDP supporting systems in the cloud.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 14 **STATUS:** IN PROGRESS

Accomplishments:

Begun monitoring and maintenance of the modeling environment. Also begun discussions on the setup of the RDP architecture.

070.4851.01 CLOUD INFRASTRUCTURE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	55,546	0	0	0	55,546
Benefits	44,326	0	0	0	44,326
Indirect Cost	130,815	0	0	0	130,815
Consultant	0	586,530	0	0	586,530
In-Kind Commits	29,888	0	0	0	29,888
Total	\$260,575	\$586,530	\$0	\$0	\$847,105

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,687	0	0	0	230,687
FTA 5303	0	519,255	0	0	519,255
TDA	0	67,275	0	0	67,275
In-Kind Commits	29,888	0	0	0	29,888
Total	\$260,575	\$586,530	\$0	\$0	\$847,105



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070.4851.01 CLOUD INFRASTRUCTURE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,243	25,243			
Total	25,243	25,243			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	200,000	PY Expends:	472,514

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

080.0153.04 REGIONAL ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2021	
2	Local Profiles reports (201 local jurisdictions)	05/06/2021	
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2021	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Initiated data acquisition and analysis process in support of development of the 2021 Local Profile reports. On-going coordination with SCAG IT staff on technical and programming elements of Local Profiles project development. On-going management of various SB 743 local implementation assistance projects in support of local jurisdictions throughout the SCAG region.

Issues:

Resolution:

Comment:

080.0153.04 REGIONAL ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,242	0	0	0	48,242
Benefits	38,498	0	0	0	38,498
Indirect Cost	113,615	0	0	0	113,615
Travel	10,000	0	0	0	10,000
Non-Profits/IHL	0	0	0	10,000	10,000
In-Kind Commits	27,254	0	0	0	27,254
Total	\$237,609	\$0	\$0	\$10,000	\$247,609

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	210,355	0	0	0	210,355
FTA 5303	0	0	0	8,853	8,853
TDA	0	0	0	1,147	1,147
In-Kind Commits	27,254	0	0	0	27,254
Total	\$237,609	\$0	\$0	\$10,000	\$247,609

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	65,562	65,562			
Total	65,562	65,562			

080.0153.04 REGIONAL ASSESSMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

080.4854.01 RTP/SCS PERFORMANCE MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2021	
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2021	

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed mid-term performance evaluation reporting activities in support of federal MAP-21 performance reporting requirements, including the development and submittal of the 2020 SCAG CMAQ Performance Plan. Provided required mid-term notification to Caltrans in regard to the continuation of the SCAG regional MAP-21 four-year performance targets. Provided performance monitoring update in support of the SCAG 2021 FTIP. On-going management of SCAG RTP/SCS performance monitoring program.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,647	0	0	0	50,647
Benefits	40,417	0	0	0	40,417
Indirect Cost	119,278	0	0	0	119,278
Travel	6,000	0	0	0	6,000
In-Kind Commits	28,030	0	0	0	28,030
Total	\$244,372	\$0	\$0	\$0	\$244,372



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080.4854.01 RTP/SCS PERFORMANCE MONITORING

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	216,342	0	0	0	216,342
In-Kind Commits	28,030	0	0	0	28,030
Total	\$244,372	\$0	\$0	\$0	\$244,372

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,626	60,626			
Total	60,626	60,626			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Write, edit, design and disseminate periodic newsletters.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2021	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2021	
3	Electronic newsletters.	06/30/2021	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2021	

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Produced and distributed the monthly Spotlight and weekly SCAG Update electronic newsletters, and posted regular updates to social media channels; Assisted with communications for Go Human advertising campaign and demonstration events; Assisted with communications, engagement and community-building for various planning projects including the Sustainable Communities Program, the SoCal Greenprint, the Regional Data Platform and Housing. Published and promoted new study on transportation impacts of COVID-19.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	539,681	0	0	0	539,681
Benefits	430,670	0	0	0	430,670
Indirect Cost	1,271,005	0	0	0	1,271,005
Other	100,000	0	0	0	100,000
Consultant TC	0	0	308,000	0	308,000
In-Kind Commits	303,348	0	0	0	303,348
Total	\$2,644,704	\$0	\$308,000	\$0	\$2,952,704
Toll Credits/Not an Expenditure	0	0	35,328	0	35,328



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090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,041,356	0	0	0	1,041,356
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	308,000	0	308,000
FTA 5303 C/O	1,000,000	0	0	0	1,000,000
In-Kind Commits	303,348	0	0	0	303,348
Total	\$2,644,704	\$0	\$308,000	\$0	\$2,952,704
Toll Credits/Not a revenue	0	0	35,328	0	35,328

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	437,267	437,267			
Total	437,267	437,267			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2022	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,355	PY Expends:	0

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Developed media plans and distributed press releases for major SCAG activities including the historic resolution on racial equity, the final adoption of Connect SoCal, and the launch of major funding programs such as the first/last mile freight program and the subregional partnership program. Arranged media appearances for executives in support of media messaging around those items, developed talking points and responded to press inquiries on SCAG planning and data programs and services.

Issues:

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	94,648	0	0	0	94,648
Benefits	75,530	0	0	0	75,530
Indirect Cost	222,906	0	0	0	222,906
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
Total	\$449,661	\$0	\$100,000	\$0	\$549,661
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	398,084	0	0	0	398,084
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	51,577	0	0	0	51,577
Total	\$449,661	\$0	\$100,000	\$0	\$549,661
Toll Credits/Not a revenue	0	0	11,470	0	11,470



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090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,870	24,870			
Consultant TC	15,017	15,017			
Total	39,887	39,887			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	15,017	PY Expends:	139,425

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff	25
2	Assist with public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff/Consultant	25
3	Assist with the coordination and execution of meetings, workshops, webinars, tele townhalls and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2020	06/30/2021	07/01/2019	12/31/2020	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2021	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2021	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2021	

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed revisions to tasks related to assessing SCAG's current outreach requirements and current Public Participation Plan, including assessment of current communications methods and audiences. Conducted additional outreach to stakeholder and key audiences due to Connect SoCal adoption delay. Completed analysis of new adaptive tools of communication for future public outreach.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,312	0	0	0	64,312
Benefits	51,322	0	0	0	51,322
Indirect Cost	151,462	0	0	0	151,462
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
Total	\$310,738	\$0	\$325,000	\$0	\$635,738
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	275,096	0	0	0	275,096
FTA 5303	0	0	325,000	0	325,000
In-Kind Commits	35,642	0	0	0	35,642
Total	\$310,738	\$0	\$325,000	\$0	\$635,738
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	149,415	149,415			
Total	149,415	149,415			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer the the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Implement year three of the program for interns.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Intern recruitment to begin in Winter due to onboarding of 11 Junior Planners in October/November 2020.

Issues:

Resolution:



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095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	400,000	0	0	0	400,000
Indirect Cost	630,923	0	0	0	630,923
Other	81,678	0	0	0	81,678
In-Kind Commits	93,455	0	0	0	93,455
Total	\$1,206,056	\$0	\$0	\$0	\$1,206,056

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	177,060	0	0	0	177,060
FTA 5303 C/O	544,265	0	0	0	544,265
TDA	391,276	0	0	0	391,276
In-Kind Commits	93,455	0	0	0	93,455
Total	\$1,206,056	\$0	\$0	\$0	\$1,206,056

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,705	44,705			
Total	44,705	44,705			

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2020	07/01/2021	07/01/2020	06/30/2021	Staff	25
2	Conduct and assist in the outreach efforts related to major SCAG initiatives, including, not limited to, Connect SoCal (RTP/SCS), Sustainability Program, Active Transportation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2021	

095.1633.01 PUBLIC INVOLVEMENT

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Staff operated a Regional Office (Virtual) in every county including Los Angeles, Imperial, Orange, Riverside, San Bernardino, and Ventura. Through this effort, SCAG engaged an extensive group of stakeholders in its planning and programming processes by facilitating meetings, virtual workshops, public hearings and other convenings. The Regional Affairs Officers also represented SCAG at stakeholder meetings and events throughout the region, facilitating the flow of information between SCAG and its member jurisdictions and stakeholders. Additional regional outreach was also conducted including, virtual county tours, community based organization engagement meetings, and other presentations that led to the final adoption of SCAG's Connect SoCal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	557,600	0	0	0	557,600
Benefits	444,969	0	0	0	444,969
Indirect Cost	1,313,207	0	0	0	1,313,207
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	304,439	0	0	0	304,439
Total	\$2,654,215	\$0	\$0	\$0	\$2,654,215

095.1633.01 PUBLIC INVOLVEMENT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	883,853	0	0	0	883,853
FTA 5303 C/O	1,465,923	0	0	0	1,465,923
In-Kind Commits	304,439	0	0	0	304,439
Total	\$2,654,215	\$0	\$0	\$0	\$2,654,215

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	531,004	531,004			
Total	531,004	531,004			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents.	06/30/2021	
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Continued maintenance of ITS in the region, as well as coordinated conversations between county stakeholders.

Issues:

Inland Empire Arch needs to be updated.

Resolution:

Working with RCTC and SBCTA to update Inland Empire Arch.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,999	0	0	0	27,999
Benefits	22,344	0	0	0	22,344
Indirect Cost	65,940	0	0	0	65,940
Travel	3,000	0	0	0	3,000
In-Kind Commits	15,455	0	0	0	15,455
Total	\$134,738	\$0	\$0	\$0	\$134,738

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	119,283	0	0	0	119,283
In-Kind Commits	15,455	0	0	0	15,455
Total	\$134,738	\$0	\$0	\$0	\$134,738

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,450	49,450			
Total	49,450	49,450			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture. Work in FY21 is for the consultant to finish hosting the website then port it over to the SCAG website for us to host in perpetuity. This is the essential last step in finalizing the Architecture Update, thus making it available to our member agencies and the public to use.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2021	07/01/2019	06/30/2021	Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 95 **STATUS:** IN PROGRESS

Accomplishments:

Received Executive Summary and are working toward porting to the main SCAG website.

Issues:

Need new SCAG website to be updated before we can port over ITS website.

Resolution:

SCAG website update almost complete.



OWP Quarterly Progress Report

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100.1630.03

REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	5,000	0	5,000
Total	\$0	\$0	\$5,000	\$0	\$5,000
Toll Credits/Not an Expenditure	0	0	573	0	573

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	5,000	0	5,000
Total	\$0	\$0	\$5,000	\$0	\$5,000
Toll Credits/Not a revenue	0	0	573	0	573

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2021	Number:	17-036-C1
Total Award:	344,161	FY Value:	5,000	PY Expends:	288,345

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with updating the county level architecture covering the two counties.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2020	12/31/2020	07/01/2020	12/31/2020	Consultant	0
2	Collect data and update architecture inventory.	10/01/2020	03/31/2021	10/01/2020	03/31/2021	Consultant	0
3	Prepare updated Regional ITS Architectures.	01/01/2021	06/30/2021	01/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture for the Inland Empire covering Riverside and San Bernardino Counties.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Prepared to port website from consultant website to main SCAG website. Received executive summary of ITS Arch Update from consultant. Continued conversations between regional stakeholders.

Issues:

Need SBCTA and RCTC to join effort.

Resolution:

Working with SBCTA and RCTC to get started.



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100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	245,000	0	245,000
Total	\$0	\$0	\$245,000	\$0	\$245,000
Toll Credits/Not an Expenditure	0	0	28,102	0	28,102

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	245,000	0	245,000
Total	\$0	\$0	\$245,000	\$0	\$245,000
Toll Credits/Not a revenue	0	0	28,102	0	28,102

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

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120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	25
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2020	06/30/2021	07/01/2020	06/30/2020	Staff	25
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2020	02/01/2021	11/01/2020	02/01/2021	Staff	0
5	Collect and submit final OWP work products to Caltrans.	07/01/2020	09/30/2020	07/01/2020	09/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2020-21 OWP Quarterly Progress Reports.	06/30/2021	
2	FY 2020-21 OWP Amendments.	06/30/2021	
3	FY 2021-22 Draft OWP Budget.	03/15/2021	
4	FY 2021-22 Final OWP Budget.	05/15/2021	
5	FY 2019-2020 Final OWP Work Products	09/30/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 28 **STATUS:** IN PROGRESS

Accomplishments:

- Collected and submitted FY20 OWP work products to Caltrans
- Submitted FY21 Caltrans 4th Quarterly Progress Report with final expenditures to Caltrans



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FIRST QUARTER FY 2020 - 2021

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- FY21 OWP Administrative Amendment #1 submitted and approved
- FY21 OWP Formal Amendment #2 submitted

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,537	0	0	0	163,537
Benefits	130,504	0	0	0	130,504
Indirect Cost	385,147	0	0	0	385,147
In-Kind Commits	87,997	0	0	0	87,997
Total	\$767,185	\$0	\$0	\$0	\$767,185

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	477,703	0	0	0	477,703
FTA 5303	201,485	0	0	0	201,485
In-Kind Commits	87,997	0	0	0	87,997
Total	\$767,185	\$0	\$0	\$0	\$767,185

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120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,076	141,076			
Total	141,076	141,076			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Attend grant workshops, program updates, and project meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Staff prepared and submitted a revised SOW, timeline and required documents for the FY20-21 Sustainable Communities grant project. The I-710 N Mobility Hub project was programmed in OWP through Amendment 02.

120.0175.02 GRANT ADMINISTRATION

Also, staff prepared MOUs for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	106,555	0	0	0	106,555
Benefits	85,031	0	0	0	85,031
Indirect Cost	250,947	0	0	0	250,947
Total	\$442,533	\$0	\$0	\$0	\$442,533

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	442,533	0	0	0	442,533
Total	\$442,533	\$0	\$0	\$0	\$442,533

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	145,160	145,160			
Total	145,160	145,160			

120.0175.02 GRANT ADMINISTRATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Continued outreach and engagement with public agency partners.

Issues:

More time was focused on Goods Movement Planning task 130.0162.18 this quarter.

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

Resolution:

Work will ramp up in quarter 2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,559	0	0	0	21,559
Benefits	17,204	0	0	0	17,204
Indirect Cost	50,773	0	0	0	50,773
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	11,601	0	0	0	11,601
Total	\$101,137	\$0	\$50,000	\$0	\$151,137
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	89,536	0	0	0	89,536
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	11,601	0	0	0	11,601
Total	\$101,137	\$0	\$50,000	\$0	\$151,137
Toll Credits/Not a revenue	0	0	5,735	0	5,735



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130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	50
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2021	
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 5 **STATUS:** IN PROGRESS

Accomplishments:

Consultant presented internally for SCAG Executive Team and at the Emerging Technology Committee Meeting in September to provide update on the SCAG region broadband assessment project.

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Issues:

Steps and Products need to be revised.

Resolution:

Steps and Products will be amended in budget amendment 3.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,288	0	0	0	16,288
Benefits	12,998	0	0	0	12,998
Indirect Cost	38,360	0	0	0	38,360
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
Total	\$76,411	\$0	\$75,000	\$0	\$151,411
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	67,646	0	0	0	67,646
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	8,765	0	0	0	8,765
Total	\$76,411	\$0	\$75,000	\$0	\$151,411
Toll Credits/Not a revenue	0	0	8,603	0	8,603

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,324	11,324			
Total	11,324	11,324			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	35
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
3	Evaluate and Recommend Improvements to the SCAG Heavy-Duty Truck Model.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
4	Heavy Duty Truck Model Enhancement and Validation.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
5	Evaluation of the Goods Movement Element of the 2020 RTP.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
6	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
7	Evaluate and Recommend Strategies for Electrical Vehicle Charging for Freight.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	10

130.0162.18 GOODS MOVEMENT PLANNING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2021	
2	Updated Heavy Duty Truck Model	06/30/2021	
3	Evaluation of the 2020 RTP.	06/30/2021	
4	Recommendations for Enhancing the Performance of the Regional Goods Movement System	06/30/2021	
5	Strategies for Electrical Vehicle Charging for Freight	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS

Accomplishments:

Finalized development of SOW for infrastructure charging/fueling strategy; in the process of issuing the RFP. CoStar & E-commerce data acquisition.

Issues:

Resolution:

Comment:

130.0162.18 GOODS MOVEMENT PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	321,421	0	0	0	321,421
Benefits	256,497	0	0	0	256,497
Indirect Cost	756,981	0	0	0	756,981
Printing	2,500	0	0	0	2,500
Other	50,000	0	0	0	50,000
Consultant TC	0	0	900,000	0	900,000
In-Kind Commits	179,753	0	0	0	179,753
Total	\$1,567,152	\$0	\$900,000	\$0	\$2,467,152
Toll Credits/Not an Expenditure	0	0	103,230	0	103,230

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	787,399	0	0	0	787,399
FHWA PL C/O	600,000	0	0	0	600,000
FTA 5303	0	0	900,000	0	900,000
In-Kind Commits	179,753	0	0	0	179,753
Total	\$1,567,152	\$0	\$900,000	\$0	\$2,467,152
Toll Credits/Not a revenue	0	0	103,230	0	103,230

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	327,437	327,437			
Total	327,437	327,437			



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130.0162.18 GOODS MOVEMENT PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IHS GLOBAL INC

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	7,000	PY Expend:	0

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	30

140.0121.01 TRANSIT PLANNING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2021	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

- Convened July and September Regional Transit TAC meetings
- Prepared staff reports to update the RTTAC members on federal performance measures , such as Transit Asset Management, Public Transportation Agency Safety Plan and SCAG's draft Federal Transportation Improvement Program (FTIP)
- Provided an update on COVID-19 service planning changes information sharing forum
- Managed various Consultant studies

Issues:

Resolution:

Comment:

140.0121.01 TRANSIT PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,054	0	0	0	87,054
Benefits	69,470	0	0	0	69,470
Indirect Cost	205,021	0	0	0	205,021
Travel	10,000	0	0	0	10,000
In-Kind Commits	48,138	0	0	0	48,138
Total	\$419,683	\$0	\$0	\$0	\$419,683

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	371,545	0	0	0	371,545
In-Kind Commits	48,138	0	0	0	48,138
Total	\$419,683	\$0	\$0	\$0	\$419,683

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	190,073	190,073			
Total	190,073	190,073			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2021	

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG staff participated in LOSSAN Agency and Metrolink TAC and Board meetings in the 1st Qtr. Staff also reviewed various rail planning and environmental documents such as the CHSRA project segment EISs/EIRs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,187	0	0	0	64,187
Benefits	51,222	0	0	0	51,222
Indirect Cost	151,167	0	0	0	151,167
In-Kind Commits	34,538	0	0	0	34,538
Total	\$301,114	\$0	\$0	\$0	\$301,114

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	266,576	0	0	0	266,576
In-Kind Commits	34,538	0	0	0	34,538
Total	\$301,114	\$0	\$0	\$0	\$301,114

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,627	77,627			
Total	77,627	77,627			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

Provided support to transit agencies using the portal
 Monthly status meeting with Consultant
 The Consultant conducted NTD reporting using the TransAM database portal
 Released new updates to the portal mid-September

Issues:

Resolution:

Comment:

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$100,000	\$0	\$137,218
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$100,000	\$0	\$137,218
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,964	1,964			
Total	1,964	1,964			



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140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/04/2019	End Date:	12/31/2020	Number:	19-007-C01
Total Award:	404,308	FY Value:	79,035	PY Expends:	346,228

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Consultant	0
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2020	12/31/2020	10/01/2020	12/31/2020	Consultant	0
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2021	06/30/2021	01/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2020	
2	Best practices and existing conditions report	01/01/2021	
3	Corridor identification report	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Currently developing Scope of Work.

Resolution:

Consultant procurement is expected to begin in the second quarter.

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,934	0	0	0	7,934
Benefits	6,331	0	0	0	6,331
Indirect Cost	18,684	0	0	0	18,684
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$250,000	\$0	\$287,218
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,949	0	0	0	32,949
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	4,269	0	0	0	4,269
Total	\$37,218	\$0	\$250,000	\$0	\$287,218
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,610	4,610			
Total	4,610	4,610			

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2020	12/31/2020	10/01/2020	12/31/2020	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS	12/01/2020	04/01/2021	12/01/2020	04/01/2020	Consultant	0
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2021	06/30/2021	04/01/2021	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Scope of work is in development.

Resolution:

Consultant project will begin next quarter.

Comment:

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,967	0	0	0	3,967
Benefits	3,166	0	0	0	3,166
Indirect Cost	9,342	0	0	0	9,342
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
Total	\$18,610	\$0	\$75,000	\$0	\$93,610
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	16,475	0	0	0	16,475
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	2,135	0	0	0	2,135
Total	\$18,610	\$0	\$75,000	\$0	\$93,610
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,439	4,439			
Total	4,439	4,439			



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140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct mail survey of neighborhood residents and analyze results	07/01/2020	12/31/2020	11/02/2020	12/31/2020	Consultant	0
2	Prepare final report and presentation	09/01/2020	12/31/2020	01/01/2021	03/31/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final Report and presentation	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

COVID-19 has impacted the ability to conduct Task 3 of study, requiring a survey of neighborhood residents and travel behavior.

Resolution:

Pursuing contract amendment in Q2 to collect migration data from third party vendor, allowing for Task 3 completion. Schedule to be extended as a consequence.

Comment:

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,946	0	0	0	5,946
Benefits	4,745	0	0	0	4,745
Indirect Cost	14,003	0	0	0	14,003
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
Total	\$27,894	\$0	\$75,000	\$0	\$102,894
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	24,694	0	0	0	24,694
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	3,200	0	0	0	3,200
Total	\$27,894	\$0	\$75,000	\$0	\$102,894
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,620	4,620			
Total	4,620	4,620			



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140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	12/30/2020	01/02/2019	12/31/2020	Consultant	90
2	Develop SRTS Plan	01/01/2019	12/30/2020	09/01/2019	12/31/2020	Consultant	90
3	Develop Final SRTS Plan	03/31/2019	12/30/2020	10/01/2020	12/31/2020	Consultant	0
4	Provide project administration oversight	07/01/2018	12/30/2020	01/10/2019	12/31/2020	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final SRTS Plan	12/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 86 **STATUS:** IN PROGRESS

Accomplishments:

FY21 Q1: Finalized Outreach Strategy to align with COVID-19. Created Draft Outreach online engagement form. Developed short project video (English & Spanish) for community engagement and data collection. Prepared draft chapters and cost estimates. Defined short and long term projects and drafted implementation chapter. Prepared prioritization criteria and engineering chapter, among others.

Issues:



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145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

Resolution:

Comment:

Multi-year project carried over from FY20. Ends 12/30/20.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	10,000	0	0	10,000
Cash/Local Other	0	1,506	0	0	1,506
Total	\$0	\$11,506	\$0	\$0	\$11,506

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	0	10,000	0	0	10,000
Cash/Local Other	0	1,506	0	0	1,506
Total	\$0	\$11,506	\$0	\$0	\$11,506

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,513	1,513			
Total	1,513	1,513			

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4817.01 MOBILITY INNOVATIONS AND PRICING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Develop an implementation plan for value pricing, including assessment of Mobility Pricing Pilot program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	12/30/2020	07/01/2019	12/30/2020	Staff	85
2	Conduct Mobility Pricing Pilot analysis and outreach.	07/01/2019	12/30/2020	07/01/2019	12/30/2020	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on analysis for a Mobility Pricing Pilot program.	12/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 85 **STATUS:** IN PROGRESS

Accomplishments:

Completed engagement events and technical analysis. Developing draft final report.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.

REVISED Description: Step #2 Provide project management, support, and administration. (Submitted in FY21 A02)

REVISED Description: Product #1 Final Report on engagement efforts and technical analysis. (Submitted in FY21 A02)

145.4817.01 MOBILITY INNOVATIONS AND PRICING

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	300,000	0	0	300,000
Total	\$0	\$300,000	\$0	\$0	\$300,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	240,000	0	0	240,000
TDA	0	60,000	0	0	60,000
Total	\$0	\$300,000	\$0	\$0	\$300,000

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,018	27,018			
Total	27,018	27,018			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	80
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	80
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2020	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	12/31/2020	
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 65 **STATUS:** IN PROGRESS

Accomplishments:

Finalized community outreach and plan development. Moved on to MSP project list development with WSCCOG agencies.

Issues:

Covid 19 impacted project deliver and scope

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Resolution:

Secured extension from Caltrans to deliver project

Comment:

Multi-year project carried over from FY20. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	998	0	0	0	998
Benefits	797	0	0	0	797
Indirect Cost	2,351	0	0	0	2,351
Consultant	0	107,989	0	0	107,989
Cash/Local Other	0	1,684	0	0	1,684
Total	\$4,146	\$109,673	\$0	\$0	\$113,819

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	0	13,000	0	0	13,000
TDA	4,146	0	0	0	4,146
Cash/Local Other	0	96,673	0	0	96,673
Total	\$4,146	\$109,673	\$0	\$0	\$113,819

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,053	5,053			
Total	5,053	5,053			



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145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	149,850	PY Expends:	167,519

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	90
2	Develop communication and outreach strategy	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	90
3	Perform analysis and develop general plan integration	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	90
4	Develop vulnerability assessment and financing	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	90
5	Develop metrics and monitoring mechanism	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management reports and invoices	12/31/2020	
2	Communication and outreach reports	12/31/2020	
3	Analysis reports, toolkits and guide	12/31/2020	
4	Assessment framework, maps, and finance report	12/31/2020	
5	Metrics, toolkits, and case studies	12/31/2020	



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145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 88 STATUS: IN PROGRESS

Accomplishments:

SCAG has completed most components of the Climate Adaptation Framework, and recently released the Climate Talks Outreach Toolkit for local stakeholders' use. The next upcoming roll-out will be the SoCal Climate Adaptation Planning Guide, which will be released in October, and presented to SCAG's Energy and Environment Committee in November 2020.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	49,514	0	0	0	49,514
Consultant	0	190,388	0	0	190,388
Total	\$49,514	\$190,388	\$0	\$0	\$239,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	5,684	21,857	0	0	27,541
SB1 Adaptation	43,830	168,531	0	0	212,361
Total	\$49,514	\$190,388	\$0	\$0	\$239,902

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	04/25/2019	09/30/2020	04/25/2019	09/30/2020	Staff/Consultant	95
2	Engage stakeholders	05/25/2019	09/30/2020	05/25/2019	09/30/2020	Consultant	100
3	Collect data	05/05/2019	06/30/2020	05/05/2019	06/30/2020	Consultant	100
4	Develop Forecast	08/01/2019	09/30/2020	08/01/2019	09/30/2020	Consultant	100
5	Prepare Final Report	05/01/2020	09/30/2020	05/01/2020	09/30/2020	Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	06/30/2020
2	Demographic profile technical memorandum	06/30/2020	06/30/2020
3	Travel demand forecast methodology technical memorandum	09/30/2020	
4	Final report	09/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 90 **STATUS:** IN PROGRESS

Accomplishments:

The grant and the contract are concluded as of Sep. 30.

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Final deliverables will be sent soon.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	794	0	0	0	794
Benefits	634	0	0	0	634
Indirect Cost	1,869	0	0	0	1,869
Consultant	0	102,000	0	0	102,000
Total	\$3,297	\$102,000	\$0	\$0	\$105,297

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,297	11,699	0	0	14,996
SB1 Competitive	0	90,301	0	0	90,301
Total	\$3,297	\$102,000	\$0	\$0	\$105,297

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,293	5,293			
Total	5,293	5,293			



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145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: NANCY LO

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	12/31/2020	12/01/2018	12/31/2020	Staff/Consultant	99
2	Implement public participation.	04/15/2019	08/31/2020	04/15/2019	12/31/2020	Consultant	85
3	Develop existing and future conditions assessment.	05/01/2019	01/31/2020	05/01/2019	12/31/2020	Consultant	99
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	12/31/2020	08/01/2019	12/31/2020	Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	12/31/2020	
2	Meeting materials, survey, and summary report.	08/31/2020	
3	Existing and future conditions report.	01/31/2020	
4	Draft and final plan.	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 86 **STATUS:** IN PROGRESS

Accomplishments:

NTP issued and Kick-off meeting was on 7/2/19.

Completed: Draft and final public outreach plan, digital public outreach activities, public hearings, analysis of public comments, draft existing conditions report, draft future conditions report, and project list. Developed second public outreach plan (virtual). This study has also been presented at VCTC meetings and SCAG's Transportation Committee. Lastly, the draft final report has been delivered.

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Issues:

Resolution:

Comment:

Project is multi-year carried over from FY20. Product delivery dates have been extended to align with contract extension. Contract expires on 12/31/2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,475	0	0	0	2,475
Benefits	1,975	0	0	0	1,975
Indirect Cost	5,828	0	0	0	5,828
Other	1,118	0	0	0	1,118
Consultant	0	80,641	0	0	80,641
Total	\$11,396	\$80,641	\$0	\$0	\$92,037

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	345	24,813	0	0	25,158
TDA	10,278	0	0	0	10,278
Cash/Local Other	773	55,828	0	0	56,601
Total	\$11,396	\$80,641	\$0	\$0	\$92,037



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145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,696	4,696			
Total	4,696	4,696			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date:	06/10/2019	End Date:	12/31/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	29,189	PY Expends:	265,846

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	12/30/2020	11/01/2018	12/31/2020	Staff/Consultant	90
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	08/31/2019	05/07/2019	12/31/2020	Consultant	98
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	12/31/2019	06/01/2019	12/31/2020	Consultant	98
4	Outreach to Stakeholders.	05/07/2019	08/31/2020	05/07/2019	12/31/2020	Consultant	90
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	06/30/2020	08/01/2019	12/31/2020	Consultant	90
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	12/31/2020	11/01/2019	12/31/2020	Consultant	90

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	12/31/2020	
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	12/31/2019	
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	08/31/2020	
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	06/30/2020	
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

NTP was on 06/27/2019. Project kick off meeting held on 07/11/2019.

The following have been completed. Note that each task is comprised of multiple sub-tasks. Project is at final stages.

- Parts of Task 1 : Kick off Meeting notes, monthly project meeting notes, and monthly invoices
- Parts of Task 2: Evaluated existing conditions
- Parts of Task 3 : Drafted outline, drafted technical memorandum
- Parts of Task 4: Continued regular stakeholder meetings, online public outreach, analyzed public outreach input, compiled list from stakeholder agencies, drafted chapter for outreach task, and presented at RCTC TAC brief and Caltrans briefing. Compiled sub-corridor project lists.
- Parts of Task 5: Drafted methodology for project evaluation and criteria for evaluation and recommended development of performance measures. Completed full project list with assessment, received and incorporated comments to report, completed executive summary, delivered report in early Oct.

Issues:

Resolution:

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

Comment:

Project is multi-year. Task has been included in FY21 OWP. Product delivery dates have been extended to align with contract extension. Contract expires on 12/31/2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,856	0	0	0	1,856
Benefits	1,481	0	0	0	1,481
Indirect Cost	4,371	0	0	0	4,371
Other	1,818	0	0	0	1,818
Consultant	0	125,613	0	0	125,613
Cash/Local Other	0	7,649	0	0	7,649
Total	\$9,526	\$133,262	\$0	\$0	\$142,788

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	8,429	117,931	0	0	126,360
TDA	1,097	0	0	0	1,097
Cash/Local Other	0	15,331	0	0	15,331
Total	\$9,526	\$133,262	\$0	\$0	\$142,788

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,353	4,353			
Total	4,353	4,353			



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145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

OBJECTIVE: PROJECT MANAGER: STEPHEN YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2020	04/01/2019	01/31/2021	Staff/Consultant	94
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	09/30/2021	04/01/2019	09/30/2021	Consultant	32
3	Develop and execute data collection plan	04/01/2019	03/31/2020	04/01/2019	03/31/2021	Consultant	20
4	Existing and future conditions analysis	04/01/2019	03/31/2021	04/01/2019	03/31/2021	Consultant	31
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	04/01/2021	10/01/2020	04/01/2021	Consultant	0
6	Develop final report	07/01/2019	12/31/2021	10/01/2020	12/31/2021	Consultant	0
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	60

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	11/30/2021	
2	Stakeholder and public engagement plan Meeting materials	09/30/2021	
3	Data Collection Plan Existing and future conditions analysis	03/31/2021	
4	Project Invoices and Meeting Materials	12/31/2021	
5	Mitigation measures report	05/31/2021	
6	Final report	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 13 STATUS: IN PROGRESS

Accomplishments:

Project underway. Had PDT meeting regularly. Update PDT team members with Caltrans' update project schedule. Proceed community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data

Issues:

Still expecting delay for on-site traffic count survey and survey data from more business owners and residents . Also expect to develop alternative approach to filter out non-representative truck/vehicle travel patterns resulting from COVID-19

Resolution:

PDT group will continuously discuss to provide ideal approach to collect and analyze collected count data from multiple sources.

Comment:

Multi-year project carried over from FY20.

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,322	0	0	0	20,322
Benefits	16,217	0	0	0	16,217
Indirect Cost	47,860	0	0	0	47,860
Consultant	0	140,000	0	0	140,000
Cash/Local Other	0	26,250	0	0	26,250
Total	\$84,399	\$166,250	\$0	\$0	\$250,649

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	140,000	0	0	140,000
TDA	84,399	0	0	0	84,399
Cash/Local Other	0	26,250	0	0	26,250
Total	\$84,399	\$166,250	\$0	\$0	\$250,649

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,970	3,970			
Total	3,970	3,970			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	144,951	PY Expends:	37,011

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: PRITHVI DEORE

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2020	Staff/Consultant	95
2	Public Outreach plan development and execution	04/30/2019	12/31/2020	04/30/2019	12/31/2020	Consultant	75
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	06/30/2021	Consultant	10
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	06/30/2021	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	03/01/2020	
2	Outreach plan and meeting materials.	12/31/2020	
3	Final report	12/31/2021	
4	Project invoices and meeting materials	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 57 **STATUS:** IN PROGRESS

Accomplishments:

The work plan and schedule were updated for contract amendment and contract amendment was completed for FY21. The Draft Existing Report was circulated for review in the team for inputs.

Issues:

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Comment:

Multi-year project carried over from FY20. Truck counts are not yet started due to COVID-19. Waiting for truck traffic to reach close to the normal. Traffic around Port of Hueneme is more stable and comparable to pre-COVID-19 and points closer to it might be used in for the truck counts.

Work plan document (Product #1) is complete with minor changes are expected as the study progresses due to COVID-19. Other products are expected to be completed with the completion of the study.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,196	0	0	0	6,196
Benefits	4,944	0	0	0	4,944
Indirect Cost	14,591	0	0	0	14,591
Other	621	0	0	0	621
Consultant	0	99,000	0	0	99,000
Total	\$26,352	\$99,000	\$0	\$0	\$125,352

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	60,000	0	0	60,497
TDA	25,855	0	0	0	25,855
Cash/Local Other	0	39,000	0	0	39,000
Total	\$26,352	\$99,000	\$0	\$0	\$125,352



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145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	666	666			
Total	666	666			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	06/30/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	118,661	PY Expends:	47,336

145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2020	04/30/2020	02/01/2021	03/30/2022	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2020	11/01/2020	02/01/2021	03/30/2022	Consultant	0
3	Development and execution of outreach process.	12/01/2020	08/30/2021	02/01/2021	03/30/2022	Consultant	0
4	Conduct Literature Review.	12/01/2020	03/01/2021	02/01/2021	03/30/2022	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	03/01/2021	09/01/2021	02/01/2021	03/30/2022	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	09/01/2021	03/30/2022	02/01/2021	03/30/2022	Consultant	0
7	Perform project management activities	03/01/2020	03/20/2022	05/27/2020	03/30/2022	Staff/Consultant	5

145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	03/20/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	09/30/2020	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2021	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2020	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED:

1

STATUS:

IN PROGRESS

Accomplishments:

Revising and detailing out the scope of work and preparing documents for RFP

Issues:

Need to revise SOW to modify outreach components due to Covid-19. Additional SOW modifications needed to incorporate additional community workforce development needs in response to changing economic conditions of Covid-19.

Resolution:

SOW modifications currently underway. Doing initial outreach to partners for greater understanding of community needs. We expect to review modified SOW with Caltrans prior to RFP release.

Comment:

Multi-year project carried over from FY20. Products dates will be updated accordingly after a consultant is secured.



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145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,709	0	0	0	4,709
Benefits	3,758	0	0	0	3,758
Indirect Cost	11,090	0	0	0	11,090
Other	40,323	0	0	0	40,323
Consultant	0	239,520	0	0	239,520
Total	\$59,880	\$239,520	\$0	\$0	\$299,400

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	47,904	191,616	0	0	239,520
TDA	11,976	47,904	0	0	59,880
Total	\$59,880	\$239,520	\$0	\$0	\$299,400

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,406	3,406			
Total	3,406	3,406			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	10
2	Develop and execute Community Engagement Plan	01/01/2020	11/30/2021	10/01/2020	06/30/2022	Staff/Consultant	0
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2021	10/01/2020	06/30/2022	Consultant	0
4	Develop Mobility Plan	01/01/2020	06/30/2022	10/01/2020	06/30/2022	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan, engagement and outreach materials, and website	11/30/2021	
3	Existing Conditions Analysis Report	06/30/2021	
4	Draft and Final Plan	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 3 **STATUS:** IN PROGRESS

Accomplishments:

Released and closed RFP period, scored proposals, conducted consultant interviews and tentatively selected a consultant (audit and negotiations pending).

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

COVID-19 delayed procurement. May require more time to finish project due to COVID-19 impact on schedule.

Resolution:

Trying to work as fast possible to procure consultant and start project.

Comment:

Multi-year project carried over from FY20. Still in procurement phase. All delivery dates should be 06/30/2022.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,094	0	0	0	3,094
Benefits	2,469	0	0	0	2,469
Indirect Cost	7,285	0	0	0	7,285
Other	7,152	0	0	0	7,152
Consultant	0	397,500	0	0	397,500
Total	\$20,000	\$397,500	\$0	\$0	\$417,500

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	318,000	0	0	334,000
TDA	4,000	0	0	0	4,000
Cash/Local Other	0	79,500	0	0	79,500
Total	\$20,000	\$397,500	\$0	\$0	\$417,500



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145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,764	14,764			
Total	14,764	14,764			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4867.01 CURB SPACE MANAGEMENT STUDY

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	05/01/2020	06/30/2022	05/01/2020	06/30/2022	Staff/Consultant	2
2	Agency & Stakeholder Coordination	07/01/2020	04/30/2022	01/01/2021	04/30/2022	Staff/Consultant	0
3	Existing Conditions Analysis & Site Location Recommendations	09/01/2020	03/31/2021	01/01/2021	03/31/2021	Consultant	0
4	Site Location Data Collection & Analyses	01/06/2021	03/31/2022	01/01/2021	03/31/2022	Consultant	0
5	Implementation Plan & Next Steps	10/01/2021	03/31/2022	10/01/2021	03/31/2022	Consultant	0
6	Final Report	12/01/2021	05/31/2022	12/01/2021	05/31/2022	Staff/Consultant	0

145.4867.01 CURB SPACE MANAGEMENT STUDY

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	03/31/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	
5	Strategies & recommendations report, pilot project work plan	03/31/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Held pre-procurement meetings and processing documents before procurement.

Issues:

Resolution:

Comment:

Multi-year project carried over from FY20. Scope of work is now ready for internal review. RFP expected to go out in Quarter 2 of FY21.

145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,730	0	0	0	8,730
Benefits	6,967	0	0	0	6,967
Indirect Cost	20,560	0	0	0	20,560
Other	3,272	0	0	0	3,272
Consultant	0	625,171	0	0	625,171
Total	\$39,529	\$625,171	\$0	\$0	\$664,700

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	33,704	447,784	0	0	481,488
TDA	5,825	177,387	0	0	183,212
Total	\$39,529	\$625,171	\$0	\$0	\$664,700

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,347	2,347			
Total	2,347	2,347			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	40
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	5
3	Assess existing conditions identify data needs and collect data	04/01/2020	05/31/2021	11/01/2020	05/31/2021	Consultant	0
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	01/01/2021	02/28/2022	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	02/28/2022	
4	Draft and final versions of report	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 9 **STATUS:** IN PROGRESS

Accomplishments:

Prepared for project kickoff, executed project MOU. Devised new progress payment system.

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

Issues:

Contracting took longer than usual due to unusual circumstances around funding structure.

Resolution:

We worked with Caltrans to come up with a progress payment system that will work well for this project . There should be no more delays.

Comment:

Multi-year project carried over from FY20.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,810	0	0	0	4,810
Benefits	3,838	0	0	0	3,838
Indirect Cost	11,327	0	0	0	11,327
Other	7,025	0	0	0	7,025
Consultant	0	400,000	0	0	400,000
Cash/Local Other	0	25,065	0	0	25,065
Total	\$27,000	\$425,065	\$0	\$0	\$452,065

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,097	0	0	0	3,097
SHA	23,903	376,310	0	0	400,213
Cash/Local Other	0	48,755	0	0	48,755
Total	\$27,000	\$425,065	\$0	\$0	\$452,065



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155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	345	345			
Total	345	345			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND

Start Date:	09/25/2020	End Date:	02/28/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	329,276	PY Expends:	0

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Staff/Consultant	0
2	Establish Program Criteria	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Staff/Consultant	0
3	Define Program Alternatives	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Consultant	0
4	Develop Program Technical Justification	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Consultant	0
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Staff/Consultant	0
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	10/01/2020	02/28/2020	Consultant	0
7	Perform project management activities	01/01/2020	02/28/2022	01/01/2020	02/28/2020	Staff/Consultant	25

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	09/30/2020	
2	Preferred Program Alternative Memorandum	11/30/2020	
3	Technical Justification Report/Nexus	02/28/2021	
4	Framework of Pilot Demonstration Project	04/30/2021	
5	Final Program Technical Guidance Report	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

Released consultant RFP, reviewed submitted project proposals and budgets, and selected project consultant. On-going coordination with City of Los Angeles Department of Transportation (LADOT) partners on project development.

Issues:

Resolution:

Comment:

Steps and Products dates will be updated accordingly after a consultant is secured.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	15,161	0	0	0	15,161
Benefits	12,099	0	0	0	12,099
Indirect Cost	35,705	0	0	0	35,705
Consultant	0	516,106	0	0	516,106
Total	\$62,965	\$516,106	\$0	\$0	\$579,071



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155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	26,452	59,197	0	0	85,649
SHA	36,513	456,909	0	0	493,422
Total	\$62,965	\$516,106	\$0	\$0	\$579,071

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,202	27,202			
Total	27,202	27,202			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	10/31/2020	07/01/2020	12/30/2020	Staff/Consultant	88
2	Initiate and execute Go Human efforts	07/01/2018	10/31/2020	07/01/2018	12/30/2020	Staff/Consultant	94

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	06/30/2020	
2	Go Human event programs and reports	10/31/2020	
3	Final Report	10/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 93 **STATUS:** IN PROGRESS

Accomplishments:

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; project to be completed in FY21 Q2 & Q3.

LADOT SRTS: No progress was made due to COVID-19; final event with Westminster Elementary to be held in Q3.

Wildomar: The grant extension will allow the demonstration event to be held in Q3 as a result of COVID-19.

Long Beach: Demonstration event to be hosted in Q2. SBCTA SRTS: Activities paused during Q1 due to the pandemic. MSRC grant extension was granted in Q4.

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; the project to be completed by Q2.

Issues:

Final events postponed due to COVID 19.

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Resolution:

Grant extension to allow for projects to be implemented in FY21 Q2 & Q3.

Comment:

Product #1 delivery date will be pushed out.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,008	0	0	0	4,008
Benefits	3,198	0	0	0	3,198
Indirect Cost	9,438	0	0	0	9,438
Consultant	0	162,000	0	0	162,000
Total	\$16,644	\$162,000	\$0	\$0	\$178,644

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	16,644	0	0	0	16,644
State Other	0	162,000	0	0	162,000
Total	\$16,644	\$162,000	\$0	\$0	\$178,644

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,338	2,338			
Total	2,338	2,338			



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225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	07/05/2018	End Date:	03/30/2021	Number:	18-020-C01
Total Award:	404,359	FY Value:	21,018	PY Expend:	374,753

STATUS: CONTRACT EXECUTED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	17,431	PY Expend:	144,522

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF LONG BEACH

Start Date:	06/04/2020	End Date:	03/15/2021	Number:	M-004-20
Total Award:	126,500	FY Value:	126,500	PY Expend:	0

OBJECTIVE:

PROJECT MANAGER: HANNAH BRUNELLE

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	09/30/2020	09/01/2018	02/27/2021	Consultant	90
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	06/30/2020	02/27/2018	02/27/2021	Consultant	95
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/28/2021	01/21/2018	02/27/2021	Consultant	85
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2019	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	02/27/2021	Staff	90

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	09/30/2020	
2	San Bernardino County Safe Routes to School Project	06/30/2020	
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	03/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/28/2021	
6	South El Monte Open Streets	12/31/2019	12/30/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 94 STATUS: IN PROGRESS

Accomplishments:

In FY 21, staff managed consultant education and encouragement programs in Imperial County , San Bernardino County, and City of Los Angeles. In FY 20, education and encouragement programs were completed in Santa Ana , El Monte, South El Monte, and across SCAG region.

Issues:

Resolution:

Comment:

Products #1 & 2 delivery date should be 2/27/21.

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	205,000	0	0	205,000
Cash/Local Other	0	103,642	0	0	103,642
Total	\$28,650	\$308,642	\$0	\$0	\$337,292

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	205,000	0	0	205,000
TDA	28,650	0	0	0	28,650
Cash/Local Other	0	103,642	0	0	103,642
Total	\$28,650	\$308,642	\$0	\$0	\$337,292

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,700	3,700			
Total	3,700	3,700			



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225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date:	12/13/2018	End Date:	09/30/2020	Number:	M-032-18
Total Award:	200,000	FY Value:	92,019	PY Expends:	107,981

STATUS: CONTRACT EXECUTED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	16,572	PY Expends:	180,428

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	12/31/2021	10/01/2019	02/28/2021	Staff	30
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2021	06/30/2020	02/01/2023	Staff/Consultant	1
3	Implement and evaluate Quick Build projects	01/01/2020	12/31/2021	06/30/2020	02/01/2023	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 7 **STATUS:** IN PROGRESS

Accomplishments:

City of Ojai Quick Build contract in progress, with quick build implementation planned to begin in Q2
 RFP released to procure consultant support for the Cities of Calexico, El Monte, Pasadena, and Glendale quick build projects
 RFP released to procure consultant support for Go Human advertising and Kit of Parts deployments
 MOU development for the City of Long Beach quick build project

Issues:

Resolution:



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225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,046	0	0	0	11,046
Benefits	8,815	0	0	0	8,815
Indirect Cost	26,013	0	0	0	26,013
Other	43,568	0	0	0	43,568
Consultant	0	2,495,000	0	0	2,495,000
Total	\$89,442	\$2,495,000	\$0	\$0	\$2,584,442

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	89,442	2,495,000	0	0	2,584,442
Total	\$89,442	\$2,495,000	\$0	\$0	\$2,584,442

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,597	5,597			
Total	5,597	5,597			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, and expansion of the Kit of Parts by September 30, 2020.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
2	Conduct safety advertising campaign and develop new campaign creative	03/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
3	Conduct partnership development through co-branding and printing	03/01/2020	09/30/2020	10/01/2019	10/31/2021	Consultant	50
4	Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects	02/01/2020	09/30/2020	10/01/2019	09/30/2020	Consultant	100
6	Manage the project and consultants	10/01/2019	09/30/2020	10/01/2019	10/31/2021	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Local Community Engagement Final Report and documentation	09/30/2020	09/30/2020
2	Advertising Campaign Final Report, invoices and new creative	09/30/2020	09/30/2020
3	Co-Branding Final Report, invoices	09/30/2020	
4	Kit of Parts Final Report, documentation	09/30/2020	09/30/2020



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225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 93 STATUS: IN PROGRESS

Accomplishments:

Exceeded contract deliverables. Reached 320M + impressions.

Issues:

Resolution:

Comment:

FY20 OTS grant term 9/30/20. Amendment 3 extends contract to execute additional co-branding efforts with ATP funding through 10/30/21. Product #3 delivery date will be pushed out.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,291	0	0	0	39,291
Benefits	31,355	0	0	0	31,355
Indirect Cost	92,535	0	0	0	92,535
Travel	1,016	0	0	0	1,016
Consultant	0	500,000	0	0	500,000
Total	\$164,197	\$500,000	\$0	\$0	\$664,197

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	16,862	500,000	0	0	516,862
TDA	147,335	0	0	0	147,335
Total	\$164,197	\$500,000	\$0	\$0	\$664,197



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225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	108,439	108,439			
Consultant	830,572	830,572			
Total	939,011	939,011			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	942,531	FY Value:	775,000	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/06/2020	End Date:	09/30/2020	Number:	20-046-C01
Total Award:	139,000	FY Value:	94,252	PY Expends:	24,748

STATUS: CONTRACT EXECUTED VENDOR: CICLAVIA

Start Date:	04/08/2020	End Date:	09/30/2020	Number:	20-038-C01
Total Award:	55,000	FY Value:	48,464	PY Expends:	6,536

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2022	04/01/2020	02/24/2022	Consultant	25
2	Develop active transportation plans.	02/28/2019	02/24/2022	02/28/2019	02/24/2022	Consultant	50
3	Develop safe routes to school plans.	04/01/2020	02/24/2022	04/27/2020	02/24/2022	Consultant	30
4	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/24/2022	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2022	

PROGRESS

PERCENTAGE COMPLETED: 37 **STATUS:** IN PROGRESS

Accomplishments:

As of Q1 FY 21, Work continues for Montclair Active Transportation Plan. In Q4 FY 20, Palm Springs SRTS contract executed. Q1 FY 21, Downtown Fullerton Active Transportation Plan contract executed. Procurement process continues for San Gabriel Safe Routes to School Plan, La Puente Safe Routes to School Plan, San Bernardino Active Transportation Plan and San Jacinto (Soboba Tribe) Active Transportation Plan.



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225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,295	0	0	0	8,295
Benefits	6,619	0	0	0	6,619
Indirect Cost	19,534	0	0	0	19,534
Consultant	0	1,080,421	0	0	1,080,421
Cash/Local Other	0	279,223	0	0	279,223
Total	\$34,448	\$1,359,644	\$0	\$0	\$1,394,092

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	34,448	0	0	0	34,448
State Other	0	1,030,421	0	0	1,030,421
Cash/Local Other	0	329,223	0	0	329,223
Total	\$34,448	\$1,359,644	\$0	\$0	\$1,394,092



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225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,920	3,920			
Total	3,920	3,920			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	02/25/2019	End Date:	12/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	11,611	PY Expends:	173,376

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/28/2020	End Date:	12/31/2021	Number:	20-028-C01
Total Award:	149,977	FY Value:	149,977	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	10/14/2020	End Date:	02/24/2022	Number:	20-052-C01
Total Award:	239,944	FY Value:	239,944	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	10/12/2020	End Date:	01/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	188,008	PY Expends:	0

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	10/12/2020	12/24/2019	Staff	100
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	12/24/2019	06/30/2021	Staff/Consultant	50
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Consultant	25
4	Develop safety study	03/01/2020	12/01/2021	12/24/2019	06/30/2021	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	
2	Safety study	01/01/2022	

PROGRESS

PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS

Accomplishments:

Significant virtual public engagement and existing conditions analysis was conducted for both Beverly Hills and Hermosa Beach during Q1. These Q1 efforts will allow for final planning and partial implementation during Q2.

Issues:



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225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,284	0	0	0	3,284
Benefits	2,620	0	0	0	2,620
Indirect Cost	7,733	0	0	0	7,733
Consultant	0	200,000	0	0	200,000
Cash/Local Other	0	33,113	0	0	33,113
Total	\$13,637	\$233,113	\$0	\$0	\$246,750

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	13,637	0	0	0	13,637
State Other	0	183,022	0	0	183,022
Cash/Local Other	0	50,091	0	0	50,091
Total	\$13,637	\$233,113	\$0	\$0	\$246,750

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,823	3,823			
Total	3,823	3,823			



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225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	12/24/2019	End Date:	06/30/2021	Number:	20-015-C01
Total Award:	330,044	FY Value:	239,592	PY Expends:	90,452

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	10/30/2018	12/30/2020	10/30/2018	12/30/2020	Staff/Consultant	75
2	Develop Existing Conditions Analysis	10/30/2018	03/30/2020	10/30/2018	03/30/2020	Staff/Consultant	100
3	Determine Proposed Improvements	07/01/2019	12/30/2020	07/01/2019	12/30/2020	Staff/Consultant	90
4	Develop final reports	01/01/2020	12/30/2020	07/01/2020	12/30/2020	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	03/30/2020	03/30/2020
2	Draft recommendations report	10/30/2020	
3	Final report for each city	12/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 76 **STATUS:** IN PROGRESS

Accomplishments:

- Held CAC meetings with each community.
- Hosted alternative engagement strategies (Virtual Office Hours).
- Hosted project websites as engagement tool.
- Completed work on the Public Health Toolkit.
- Toolkit refined.
- Draft plans further refined.

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

Issues:

Challenges due to COVID 19.

Resolution:

Community engagement efforts redesigned for alignment with public health guidance .

Comment:

Requesting extension in Q2 through Q3 to align Council approval and adoption schedule with the contract end date.
Extend through Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,316	0	0	0	20,316
Benefits	16,213	0	0	0	16,213
Indirect Cost	47,847	0	0	0	47,847
Other	15,000	0	0	0	15,000
Consultant	0	300,000	0	0	300,000
Total	\$99,376	\$300,000	\$0	\$0	\$399,376

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	99,376	20,000	0	0	119,376
State Other	0	280,000	0	0	280,000
Total	\$99,376	\$300,000	\$0	\$0	\$399,376

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,697	32,697			
Total	32,697	32,697			



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225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/30/2022	10/01/2020	05/30/2022	Consultant	0
2	Hold community meetings and workshops	06/01/2020	05/30/2022	10/01/2020	05/30/2022	Consultant	0
3	Develop the program	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	5
4	Implement the program	06/01/2020	05/30/2022	10/01/2020	05/30/2022	Consultant	0
5	Prepare a final report	06/01/2020	05/30/2022	10/01/2010	05/30/2022	Consultant	0
6	Manage the project	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

MOU was executed and Project commenced in Q4 2020.

Issues:

The project recently started and is in background research stage. Some delays were due to COVID with school.

Resolution:

The project is making progress after a slower start.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,148	0	0	0	4,148
Benefits	3,310	0	0	0	3,310
Indirect Cost	9,767	0	0	0	9,767
Consultant	0	214,000	0	0	214,000
Total	\$17,225	\$214,000	\$0	\$0	\$231,225

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	17,225	0	0	0	17,225
State Other	0	214,000	0	0	214,000
Total	\$17,225	\$214,000	\$0	\$0	\$231,225



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225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date:	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	222,020	PY Expends:	0

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Consultant	0
2	Conduct outreach, engagement, and advertising	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Consultant	0
3	Gather existing conditions and data	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
4	Plan and implement Greenway Network Plan	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
5	Conduct survey and develop a funding plan	01/15/2020	06/30/2022	01/31/2021	02/28/2023	Consultant	0
6	Draft a final report	01/15/2020	06/30/2022	10/31/2021	02/28/2023	Consultant	0
7	Manage the project	01/15/2020	06/30/2022	01/01/2021	02/28/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	



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225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Staff is working to confirm cancellation of this project, after being notified by LA County of a duplicative effort managed by the County

Issues:

After releasing an RFP in Q3 FY20, staff was contacted by LA County notifying of a duplicative effort managed by the County.

Resolution:

Staff is working with the LA County Public Works Dept. and the San Gabriel Valley COG to adjust the project scope and timeline to align with ongoing work efforts led by LA County Public Works. Staff anticipates releasing an RFP in Q2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,899	0	0	0	6,899
Benefits	5,505	0	0	0	5,505
Indirect Cost	16,246	0	0	0	16,246
Consultant	0	190,000	0	0	190,000
Total	\$28,650	\$190,000	\$0	\$0	\$218,650

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	28,650	0	0	0	28,650
State Other	0	190,000	0	0	190,000
Total	\$28,650	\$190,000	\$0	\$0	\$218,650

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

OBJECTIVE: PROJECT MANAGER: DEBRA DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	10/01/2020	10/01/2020	10/01/2020	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 24 **STATUS:** IN PROGRESS

Accomplishments:

The G2U Steering Committee met once this quarter and the two Project Teams have been meeting regularly on their work products. A third team consisting of RAND, SCAG and Federal Executive Board received notification of a funding award from the Volcker Alliance to partially fund a research project that supports the two project teams. The Steering Committee meets quarterly and the next meeting is on December 9th, 10:30-12:00. Work is underway to investigate developing an internship portal that SCAG may develop/host that will benefit SCAG members and other public agencies in Southern California.

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	50,000	0	0	0	50,000
Total	\$50,000	\$0	\$0	\$0	\$50,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	50,000	0	0	0	50,000
Total	\$50,000	\$0	\$0	\$0	\$50,000

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research on aviation systems planning, and begin long-term planning and data collection for updating the Aviation Element in the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2021	
2	Updated aviation data and statistics	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Accomplishments for Quarter 1 of Fiscal Year 2020 - 2021 include: providing staff support for the final approval of the 2020-2045 Regional Transportation Plan/Sustainable Communities Strategy (Connect SoCal); gathering, analyzing, and publishing updated aviation data, including information on COVID-19 related transportation impacts;

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

and facilitating SCAG outreach and engagement. To assist in the final approval of Connect SoCal, the Aviation Program provided information on COVID-19 related impacts on regional aviation activity for the staff report presented to the SCAG Joint Policy Committee and Regional Council. In addition to providing support for Connect SoCal, the Aviation Program continued to gather and analyze aviation activity data, including working with the Goods Movement and Transit/Passenger Rail Programs on a report "Snapshot" highlighting COVID-19 related impacts on transportation demand in the SCAG region. The Snapshot was published in August 2020, and Kome Ajise, SCAG Executive Director, presented talking points from the Snapshot at the Mobility 21 Conference and other public meetings. Finally, the SCAG Aviation Program continued to support outreach and collaborative working relationships with our transportation partners and the general public. The Aviation Technical Advisory Committee (ATAC) met on August 4, 2020, with John Wayne Airport acting as the "virtual host" while SCAG managed the Zoom meeting. In addition to the ATAC meeting, the SCAG Aviation Program has been participating on the Caltrans California Aviation System Plan, Focused Steering Committee, which met recently on September 29, 2020 of Quarter 1. Finally, the Aviation Program worked with the SCAG Public Affairs and Media Department to update the SCAG aviation website, including updated descriptions of the SCAG Aviation Program and ATAC. The SCAG website is an important information resource for our transportation partners and the general public.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,571	0	0	0	77,571
Benefits	61,903	0	0	0	61,903
Indirect Cost	182,688	0	0	0	182,688
In-Kind Commits	41,740	0	0	0	41,740
Total	\$363,902	\$0	\$0	\$0	\$363,902



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230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	322,162	0	0	0	322,162
In-Kind Commits	41,740	0	0	0	41,740
Total	\$363,902	\$0	\$0	\$0	\$363,902

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	90,287	90,287			
Total	90,287	90,287			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	20
2	Conduct feasibility analysis and outreach.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 9 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Completed contract amendment for the consultant.

Resolution:

Planning next steps for Quarter 2 of FY21.

Comment:

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,378	0	0	0	22,378
Benefits	17,858	0	0	0	17,858
Indirect Cost	52,702	0	0	0	52,702
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
Total	\$104,980	\$0	\$100,000	\$0	\$204,980
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	92,938	0	0	0	92,938
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	12,042	0	0	0	12,042
Total	\$104,980	\$0	\$100,000	\$0	\$204,980
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,471	1,471			
Total	1,471	1,471			



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265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	10
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2020	01/31/2021	10/01/2020	01/31/2021	Staff	0
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2020	01/31/2021	07/01/2020	01/31/2021	Staff	15
6	Expand the Clean Cities stakeholders	07/01/2020	01/31/2021	10/01/2020	01/31/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	01/31/2021	
2	Documentation required by the Clean Cities Program, including annual survey and annual operating (project management) plan	01/31/2021	

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG hosted a training webinar on hydrogen as a transportation fuel in September. SCAG submitted the Quarterly Alternative Fuels Price Report in July. SCAG staff attended the Annual Coordinator Workshop.

Issues:

COVID-19 has made in-person events impossible.

Resolution:

Events have been held virtually through webinars.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,275	0	0	0	22,275
Benefits	17,775	0	0	0	17,775
Indirect Cost	52,459	0	0	0	52,459
Other	35,011	0	0	0	35,011
Total	\$127,520	\$0	\$0	\$0	\$127,520

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	52,769	0	0	0	52,769
TDA	74,751	0	0	0	74,751
Total	\$127,520	\$0	\$0	\$0	\$127,520



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267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,587	26,587			
Total	26,587	26,587			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

OBJECTIVE:

PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS). This task also includes Local Community Engagement Grant program, which allows community-based organizations to implement safety and resiliency projects and strategies that benefit people walking and biking.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Consultant	90
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	100
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff	90
4	Plan and conduct local community engagement strategies to increase the public’s awareness and knowledge on road safety and active transportation.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100
5	Evaluate the public engagement outcomes and develop best practices to be used for future transportation planning effort.	07/07/2020	12/31/2020	07/07/2020	09/30/2020	Consultant	100

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	
2	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 1)	12/31/2020	
3	Final report summarizing public engagement effort and best practices	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 94 STATUS: IN PROGRESS

Accomplishments:

Work underway:

Arrow Highway Complete Street Demonstration

Palmdale - Integrated Sustainability Strategy

Riverside (Phase 2) FY19 SB1 + swapped FY18 SB1 from Anaheim & Palmdale

Issues:

Resolution:

Comment:

24 total projects.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	188,000	0	0	188,000
Total	\$0	\$188,000	\$0	\$0	\$188,000



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275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	21,564	0	0	21,564
SB1 Formula	0	166,436	0	0	166,436
Total	\$0	\$188,000	\$0	\$0	\$188,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,557	1,557			
Consultant	167,531	167,531			
Total	169,088	169,088			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CITY OF SANTA ANA

Start Date:	05/23/2018	End Date:	09/30/2020	Number:	M-011-18
Total Award:	325,000	FY Value:	21,534	PY Expends:	303,466

STATUS: CONTRACT EXECUTED VENDOR: CITY OF PALMDALE

Start Date:	05/23/2019	End Date:	12/31/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	143,125	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	942,531	FY Value:	167,531	PY Expends:	0

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	84
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff	74

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2)	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 79 **STATUS:** IN PROGRESS

Accomplishments:

- 8 projects underway.
- Covina - First/Last Mile Transit Station Planning
- Irvine - Strategic Plan for Active Transportation
- Los Alamitos - Active Transportation Plan
- Paramount - North Paramount Blvd Gateway Plan



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

- Redlands - Sustainable Mobility Plan
- Riverside - Active Transportation Plan
- Rolling Hills Estates - General Plan Update - Sustainability Element
- Torrance - Signage and Wayfinding Plan

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,970	0	0	0	19,970
Benefits	15,936	0	0	0	15,936
Indirect Cost	47,030	0	0	0	47,030
Travel	5,000	0	0	0	5,000
Consultant	0	1,302,000	0	0	1,302,000
Total	\$87,936	\$1,302,000	\$0	\$0	\$1,389,936

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	87,936	123,532	0	0	211,468
SB1 Formula	0	953,468	0	0	953,468
Cash/Local Other	0	225,000	0	0	225,000
Total	\$87,936	\$1,302,000	\$0	\$0	\$1,389,936



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275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,241	15,241			
Total	15,241	15,241			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	12/31/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	19,469	PY Expends:	105,525

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/12/2020	End Date:	12/31/2020	Number:	20-023-C01
Total Award:	49,921	FY Value:	45,632	PY Expends:	4,290

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/16/2020	End Date:	02/28/2021	Number:	20-024-C01
Total Award:	143,224	FY Value:	108,449	PY Expends:	6,742

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	09/02/2020	End Date:	08/31/2021	Number:	20-065-C01
Total Award:	141,528	FY Value:	125,295	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES

Start Date:	09/08/2020	End Date:	08/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	130,559	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: SAPPHOS ENVIRONMENTAL, INC.

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	20-007-C01
Total Award:	129,942	FY Value:	129,942	PY Expends:	0

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	20
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	02/28/2021	



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

Accomplishments:

6 projects underway.

- Livable Corridor Plans - Fullerton (Rail District Specific Plan)
- Parking Management Plans - Beaumont
- Parking Management Plans - San Fernando
- Urban Heat Island Reduction Studies - Long Beach
- Urban Heat Island Reduction Studies - Pasadena - Holly Street
- Urban Heat Island Reduction Studies - Pasadena - Lincoln Ave

Issues:

There are delays in procurement process.

Resolution:

Staff is identifying prioritization strategy.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,155	0	0	0	27,155
Benefits	21,670	0	0	0	21,670
Indirect Cost	63,953	0	0	0	63,953
Travel	2,000	0	0	0	2,000
Consultant	0	775,000	0	0	775,000
Total	\$114,778	\$775,000	\$0	\$0	\$889,778



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275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	114,778	86,025	0	0	200,803
SB1 Formula	0	663,975	0	0	663,975
Cash/Local Other	0	25,000	0	0	25,000
Total	\$114,778	\$775,000	\$0	\$0	\$889,778

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,585	40,585			
Total	40,585	40,585			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date:	05/28/2020	End Date:	02/28/2021	Number:	20-036-C01
Total Award:	99,125	FY Value:	98,019	PY Expends:	1,106

STATUS: CONTRACT EXECUTED VENDOR: JOHN KALISKI ARCHITECTS INC

Start Date:	08/04/2020	End Date:	02/28/2021	Number:	20-063-C01
Total Award:	174,999	FY Value:	174,999	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	265,777	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	86,028	PY Expends:	0

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Projects continue to move towards completion.

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Issues:

Challenges with the contracting process.

Resolution:

Contracts prioritized.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,315	0	0	0	17,315
Benefits	13,817	0	0	0	13,817
Indirect Cost	40,777	0	0	0	40,777
Consultant	0	1,257,001	0	0	1,257,001
Total	\$71,909	\$1,257,001	\$0	\$0	\$1,328,910

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	910,089	0	0	910,089
FTA 5303 C/O	0	44,265	0	0	44,265
TDA	71,909	227,647	0	0	299,556
Cash/Local Other	0	75,000	0	0	75,000
Total	\$71,909	\$1,257,001	\$0	\$0	\$1,328,910



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275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,366	13,366			
Total	13,366	13,366			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	06/30/2021	Number:	18-001-B07
Total Award:	192,170	FY Value:	132,991	PY Expends:	51,242

STATUS: CONTRACT EXECUTED **VENDOR:** PLACEWORKS, INC.

Start Date:	01/13/2020	End Date:	12/31/2020	Number:	20-004-C01
Total Award:	195,527	FY Value:	90,503	PY Expends:	105,024

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	03/16/2020	End Date:	06/30/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	185,297	PY Expends:	9,170

STATUS: CONTRACT EXECUTED **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	10/31/2021	Number:	20-037-C01
Total Award:	942,531	FY Value:	1,885,062	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** THE ARROYO GROUP

Start Date:	10/12/2020	End Date:	06/30/2021	Number:	20-069-C01
Total Award:	99,992	FY Value:	99,992	PY Expends:	0

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	5
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	30
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 21 STATUS: IN PROGRESS

Accomplishments:

In Q1, activities included: scope of work development and finalization, RFP selection and evaluation, contract routing as part of procurement.

Two projects are currently underway:

Issues:

Projects are experiencing delays with Contracting process.

Resolution:

Projects are being prioritized based on upcoming funding deadlines and moving through the RFP process .

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,786	0	0	0	49,786
Benefits	39,729	0	0	0	39,729
Indirect Cost	117,250	0	0	0	117,250
Travel	5,000	0	0	0	5,000
Consultant	0	2,293,000	0	0	2,293,000
Total	\$211,765	\$2,293,000	\$0	\$0	\$2,504,765



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275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	211,765	263,007	0	0	474,772
SB1 Formula	0	2,029,993	0	0	2,029,993
Total	\$211,765	\$2,293,000	\$0	\$0	\$2,504,765

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,625	40,625			
Total	40,625	40,625			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	07/07/2020	End Date:	10/31/2021	Number:	20-047-C01
Total Award:	249,395	FY Value:	249,395	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	09/30/2020	End Date:	02/28/2022	Number:	20-050-C01
Total Award:	232,784	FY Value:	116,393	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	10/12/2020	End Date:	12/31/2021	Number:	20-074-C01
Total Award:	224,753	FY Value:	224,753	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	10/12/2020	End Date:	02/28/2022	Number:	20-076-C01
Total Award:	336,684	FY Value:	336,684	PY Expends:	0

275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15
3	Administer the Calls for Applications for each programmatic category.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	06/30/2021	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

2020 SCP Active Transportation & Safety Call for Applications approved by the Board and released in September 2020.



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275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

Guideline development for the Housing & Sustainable Development Call completed in Q1.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	119,327	0	0	0	119,327
Benefits	95,224	0	0	0	95,224
Indirect Cost	281,027	0	0	0	281,027
Other	5,151	0	0	0	5,151
Total	\$500,729	\$0	\$0	\$0	\$500,729

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,434	0	0	0	57,434
SB1 Formula	443,295	0	0	0	443,295
Total	\$500,729	\$0	\$0	\$0	\$500,729

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	112,919	112,919			
Total	112,919	112,919			



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275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with the SCP project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the SCP projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to SCP Program Budget and Schedule	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Initiated program setup. Completed recruitment of Principal Management Analyst (PMA) to oversee and support the program. Prepared initial inventory of activities for all grant supported programs and projects.



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275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	112,762	0	0	0	112,762
Benefits	89,985	0	0	0	89,985
Indirect Cost	265,565	0	0	0	265,565
Total	\$468,312	\$0	\$0	\$0	\$468,312

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	53,715	0	0	0	53,715
SB1 Formula	414,597	0	0	0	414,597
Total	\$468,312	\$0	\$0	\$0	\$468,312

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,216	36,216			
Total	36,216	36,216			



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275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	12/31/2020	
2	Consultant Findings, including research on best practices and key performance indicators.	06/30/2019	

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

Implementation continues for the pilots. Kickoff meetings have been held, and the beginning stages of implementation are underway.

Issues:

Resolution:

Comment:

Caltrans approved a 6-month extension of these funds and they must be spent by 12/31/20. However, the project continues with other funding sources and deadlines beyond 12/31/20.



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280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	152,934	0	0	152,934
Total	\$0	\$152,934	\$0	\$0	\$152,934

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	17,542	0	0	17,542
SB1 Formula	0	135,392	0	0	135,392
Total	\$0	\$152,934	\$0	\$0	\$152,934

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,588	9,588			
Total	9,588	9,588			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	27,156	PY Expends:	12,844

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	46,867	PY Expends:	15,134

STATUS: CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	06/30/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	28,000	PY Expends:	0

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

Step 3 and Product 4 are funded by non-SB1 funds

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	02/28/2021	07/01/2019	08/31/2021	Staff/Consultant	5
2	Evaluate projects and prepare final report	07/01/2020	02/28/2021	10/01/2020	08/31/2021	Staff/Consultant	0
3	Complete final report for MSRC	07/01/2020	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects	02/28/2021	
2	Final report, presentations, and other documentation of project conclusions	02/28/2021	
3	Key findings memorandum to provide synopsis of overall project	02/28/2021	
4	Final report findings for MSRC	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 4 **STATUS:** IN PROGRESS

Accomplishments:

Pilot project implementation is underway. Pilot teams have acquired consultants, held kickoff meetings, and begun project work.

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

Issues:

Caltrans approved a tapered match approach for use of these funds, with SB1 funds spent by 2/28/21 and TDA match to be spent by 6/30/21.

Resolution:

However, the project continues with other funding sources and deadlines beyond 6/30/21.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,114	0	0	0	65,114
Benefits	51,962	0	0	0	51,962
Indirect Cost	153,350	0	0	0	153,350
Consultant	0	2,802,109	0	0	2,802,109
Cash/Local Other	0	924,367	0	0	924,367
Total	\$270,426	\$3,726,476	\$0	\$0	\$3,996,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	270,426	71,688	0	0	342,114
SB1 Formula	0	553,312	0	0	553,312
State Other	0	2,000,000	0	0	2,000,000
Cash/Local Other	0	1,101,476	0	0	1,101,476
Total	\$270,426	\$3,726,476	\$0	\$0	\$3,996,902



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280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,547	50,547			
Total	50,547	50,547			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	35,000	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** ROUTEWARE INC

Start Date:	08/13/2020	End Date:	02/28/2021	Number:	20-010-C01
Total Award:	51,125	FY Value:	51,125	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** CITY OF RIVERSIDE

Start Date:	01/22/2020	End Date:	11/30/2020	Number:	M-024-19
Total Award:	499,700	FY Value:	207,920	PY Expends:	291,780

STATUS: CONTRACT EXECUTED **VENDOR:** COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	201,780	PY Expends:	33,462

STATUS: CONTRACT EXECUTED **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	06/30/2021	Number:	20-062-C01
Total Award:	297,194	FY Value:	252,537	PY Expends:	0

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	50
2	Develop long range planning tool initial prototyping	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff/Consultant	50
3	Implement updated Enterprise GIS system and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	40
4	Develop rollout and training plan for new GIS tools and workflows	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	0
5	Conduct pilot development and governance framework	04/02/2020	12/31/2020	04/02/2020	12/31/2020	Staff	0

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Plan	12/31/2020	
2	Long Range Planning Tool Initial Prototyping	12/31/2020	
3	Development, Test, and Production Enterprise GIS system deployed	12/31/2020	
4	Timeline and training plan identifying staff and resources needed	12/31/2020	
5	Production GIS 10.7 application developed and deployed	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 28 STATUS: IN PROGRESS

Accomplishments:

In the Regional Data Platform, we have accomplished the initial tool prototyping. In addition, we have interviewed 5 local jurisdiction to obtain work flow and feature desirability.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	150,000	0	0	150,000
Total	\$0	\$150,000	\$0	\$0	\$150,000



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280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Total	\$0	\$150,000	\$0	\$0	\$150,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,778	7,778			
Total	7,778	7,778			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESRI INC

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	76,734	PY Expends:	310,675

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	80
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	90
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	0
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	0
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	0
6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	0

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	02/28/2021	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	02/28/2021	
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	02/28/2021	
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	02/28/2021	
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 34 STATUS: IN PROGRESS

Accomplishments:

Staff assessment of internal work flow have been almost completed. It include data orchestration, department work flows, and feature identification. In addition, system upgrades and knowledge transfers have on-going.

Issues:

Resolution:



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280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	100,574	0	0	0	100,574
Benefits	80,259	0	0	0	80,259
Indirect Cost	236,862	0	0	0	236,862
Consultant	0	1,443,428	0	0	1,443,428
Total	\$417,695	\$1,443,428	\$0	\$0	\$1,861,123

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	417,695	165,561	0	0	583,256
SB1 Formula	0	1,277,867	0	0	1,277,867
Total	\$417,695	\$1,443,428	\$0	\$0	\$1,861,123

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	132,635	132,635			
Total	132,635	132,635			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESRI INC

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	1,443,428	PY Expends:	0

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	02/28/2022	Staff/Consultant	80
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff/Consultant	80
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	0
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	0
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	0

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS

Accomplishments:

SCAG is working with ESRI to update systems and coordinate documentation with IT and planning departments . We are obtaining system requirement from internal and external the organization . The latter require obtaining work flow from local jurisdictions.

Issues:

Resolution:

Comment:

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,088	0	0	0	23,088
Benefits	18,425	0	0	0	18,425
Indirect Cost	54,374	0	0	0	54,374
Consultant	0	836,907	0	0	836,907
Total	\$95,887	\$836,907	\$0	\$0	\$932,794

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,998	95,993	0	0	106,991
SB1 Formula	84,889	740,914	0	0	825,803
Total	\$95,887	\$836,907	\$0	\$0	\$932,794

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,613	21,613			
Total	21,613	21,613			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESRI INC

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	741,874	PY Expends:	0

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 20 **STATUS:** IN PROGRESS

Accomplishments:

Planning and IT staff have been meeting to coordinate the cloud hosting and infrastructure for the RDP. The conversations are on-going.

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,485	0	0	0	4,485
Benefits	3,579	0	0	0	3,579
Indirect Cost	10,561	0	0	0	10,561
Other	271,793	0	0	0	271,793
Consultant	0	1,535,500	0	0	1,535,500
Total	\$290,418	\$1,535,500	\$0	\$0	\$1,825,918

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	33,310	264,652	0	0	297,962
SB1 Formula	257,108	1,270,848	0	0	1,527,956
Total	\$290,418	\$1,535,500	\$0	\$0	\$1,825,918

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	19,086	19,086			
Total	19,086	19,086			



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280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

This task Includes engagement in the field of Civic Data Science to enhance SCAG's standing in this broader community and develop innovative studies and practices in the agency and across the region. It includes outreach and collaboration with established and emerging civic, nonprofit, and educational leaders (e.g. the LA City Data Science Federation and Data & Donuts) and providing education and training opportunities (e.g. the School of Data and/or Fellowships).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Staff	100
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2018	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	100
3	Develop forums and trainings	07/01/2018	02/28/2021	07/01/2018	06/30/2021	Staff	10
4	Conduct Data Science Community Outreach and Collaboration	07/01/2020	02/28/2021	07/01/2020	06/30/2021	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	02/28/2021	
2	Final Report/presentations	06/30/2020	06/30/2020
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 55 **STATUS:** IN PROGRESS

Accomplishments:

Beginning to assemble material for additional trainings and continuing contacts with regional data science community.

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,029	0	0	0	5,029
Benefits	4,013	0	0	0	4,013
Indirect Cost	11,843	0	0	0	11,843
Other	5,000	0	0	0	5,000
Total	\$25,885	\$0	\$0	\$0	\$25,885

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	21,459	0	0	0	21,459
SB1 Formula	4,426	0	0	0	4,426
Total	\$25,885	\$0	\$0	\$0	\$25,885

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,531	2,531			
Total	2,531	2,531			



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280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	50
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	50
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff	20
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	0
5	Develop Training materials	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

We have established a consortium in Orange County and partnerships in Los Angeles and Riverside counties . The data capture is completed in Los Angeles County and nearly completed in Orange County and Riverside counties .

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,613	0	0	0	29,613
Benefits	23,631	0	0	0	23,631
Indirect Cost	69,740	0	0	0	69,740
Consultant	0	750,000	0	0	750,000
Total	\$122,984	\$750,000	\$0	\$0	\$872,984

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	122,984	86,025	0	0	209,009
SB1 Formula	0	663,975	0	0	663,975
Total	\$122,984	\$750,000	\$0	\$0	\$872,984



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280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,752	33,752			
Total	33,752	33,752			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	50
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	50
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	25
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	10/01/2020	02/28/2023	Staff	0
5	Develop training materials	07/01/2020	02/28/2023	10/01/2020	02/28/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	



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280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

We are establishing agreements with Imperial, Ventura, and San Bernardino counties. Imperial has issued an RFP, Ventura is nearly completed with data capture, and San Bernardino is updating current agreement for data capture.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	25,671	0	0	0	25,671
Benefits	20,486	0	0	0	20,486
Indirect Cost	60,457	0	0	0	60,457
Consultant	0	750,000	0	0	750,000
Total	\$106,614	\$750,000	\$0	\$0	\$856,614

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	106,614	86,025	0	0	192,639
SB1 Formula	0	663,975	0	0	663,975
Total	\$106,614	\$750,000	\$0	\$0	\$856,614

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,024	18,024			
Total	18,024	18,024			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant strategies and techniques for scenario development facilitation and discussions	10/01/2018	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	06/30/2020	07/01/2020	09/30/2020	Staff/Consultant	100
3	Refine public facing scenario development tool	01/01/2019	12/31/2020	07/01/2020	09/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	06/30/2020
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	12/31/2020	09/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The Community Based Organization focus group memo was finalized and presented to the Regional Council as part of the Emerging Issues Framework for the next Connect SoCal. Work completed on the public facing visualizations and resources to communicate the plan that resulted from the scenario development process.

Issues:



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290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	10,000	0	0	10,000
Total	\$0	\$10,000	\$0	\$0	\$10,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	1,147	0	0	1,147
SB1 Formula	0	8,853	0	0	8,853
Total	\$0	\$10,000	\$0	\$0	\$10,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,779	17,779			
Consultant	6,504	6,504			
Total	24,283	24,283			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	10/05/2018	End Date:	09/30/2020	Number:	18-031-C01
Total Award:	643,745	FY Value:	10,000	PY Expend:	487,955

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design including beta testing	10/01/2019	02/28/2021	10/01/2019	06/30/2021	Staff/Consultant	75
2	Conduct recruitment & assessment of volunteer respondents	10/01/2019	02/28/2021	10/01/2019	06/30/2021	Consultant	
3	Perform execution and analysis of revealed preference demonstration experiment	08/01/2020	02/28/2021	10/01/2019	06/30/2021	Consultant	
4	Develop Draft and Final Report	08/01/2020	02/28/2021			Staff/Consultant	

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on revealed preference demonstration	02/28/2021	
2	Revealed preference demonstration experience final report	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 23 **STATUS:** IN PROGRESS

Accomplishments:

Staff developed draft RFI and began assessment of relevant technology. Data collection and initial analysis of baseline travel conditions.



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290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

Steps and Products have been revised in Amendment 2 to reflect below:

REVISED

Step 1 Research and design for assessment of travel behavior and sentiment Staff/Consultant (10/01/2019-08/30/2021)

Step 2 Conduct travel behavior and sentiment survey Staff/Consultant 1(0/01/2019-08/30/2021)

Step 3 Analyze survey results and travel trends Staff/Consultant 1(0/01/2019-08/30/2021)

Step 4 Deleted

Product: Draft final report (8/30/2021)

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,731	0	0	0	46,731
Benefits	37,292	0	0	0	37,292
Indirect Cost	110,056	0	0	0	110,056
Consultant	0	500,000	0	0	500,000
Total	\$194,079	\$500,000	\$0	\$0	\$694,079

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	194,079	190,145	0	0	384,224
SB1 Formula	0	309,855	0	0	309,855
Total	\$194,079	\$500,000	\$0	\$0	\$694,079

290.4827.02

**MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,989	23,989			
Total	23,989	23,989			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute equity analysis methodology	10/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	35
2	Engage stakeholders on consensus driven equity program	10/01/2019	02/28/2021	10/01/2020	02/28/2021	Staff/Consultant	

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports	02/28/2021	
2	Final report on consensus driven equity program	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS

Accomplishments:

Completed draft of RFI and began research on equity-driven recruitment.

Issues:

Resolution:

Comment:

REVISED in budget amendment 2



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290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Step 1 Research strategies for inclusive equity-driven research design (10/01/2019-08/30/2021)

Step 2 Engage stakeholders on equity inclusive strategies (10/01/2019-08/30/2021)

Product: Draft Final Report (8/30/21)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,447	0	0	0	33,447
Benefits	26,691	0	0	0	26,691
Indirect Cost	78,771	0	0	0	78,771
Consultant	0	500,000	0	0	500,000
Total	\$138,909	\$500,000	\$0	\$0	\$638,909

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	138,909	190,145	0	0	329,054
SB1 Formula	0	309,855	0	0	309,855
Total	\$138,909	\$500,000	\$0	\$0	\$638,909

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,163	27,163			
Total	27,163	27,163			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4829.02

INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

OBJECTIVE:

PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	10/01/2019	04/30/2021	07/01/2020	06/30/2021	Consultant	25
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2020	06/30/2021	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2020	06/30/2021	Consultant	20
4	Provide project management, support and administration	10/01/2019	04/30/2021	07/01/2020	06/30/2021	Staff	40
5	Develop Cost Estimate and Funding Strategy	07/01/2020	10/31/2021	10/01/2020	06/30/2021	Consultant	0
6	Develop Shared Use Strategy and Corridor Identification	07/01/2020	01/31/2021	10/01/2020	06/30/2021	Consultant	0
7	Develop Final Report	07/01/2020	04/30/2021	10/01/2020	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	08/31/2020	
2	Cost estimates, methodology, and fund strategies report	10/31/2020	
3	Shared use strategy report	11/30/2020	
4	Strategic corridor report	01/31/2021	
5	Final Report and presentation materials	04/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS

Accomplishments:

SCAG staff met with the county transportation commissions (CTCs) for coordination on the rail forecasting simulations and responded to CTC comments from the TAC Kick-Off meeting at the end of June. Also, the consultant performed a rail simulation for the base case scenario.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	897	0	0	0	897
Benefits	716	0	0	0	716
Indirect Cost	2,113	0	0	0	2,113
Consultant	0	425,000	0	0	425,000
Total	\$3,726	\$425,000	\$0	\$0	\$428,726



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290.4829.02

INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	3,726	48,748	0	0	52,474
SB1 Formula	0	376,252	0	0	376,252
Total	\$3,726	\$425,000	\$0	\$0	\$428,726

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,049	5,049			
Total	5,049	5,049			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Identify potential strategies and tools to expedite the production of housing by investigating opportunities and barriers to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze barriers to housing production in transit rich areas	07/01/2020	12/30/2020	07/01/2020	12/31/2020	Staff/Consultant	75
2	Meet with stakeholders to discuss housing opportunities in HQTA	07/01/2020	06/30/2021	10/01/2020	12/31/2020	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report on housing barrier analysis and stakeholder input on housing opportunities in HQTA	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 57 **STATUS:** IN PROGRESS

Accomplishments:

Stakeholder survey completed; Convenings planning underway; Literature review almost completed

Issues:

Resolution:



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290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	41,887	0	0	0	41,887
Benefits	33,426	0	0	0	33,426
Indirect Cost	98,647	0	0	0	98,647
Consultant	0	200,000	0	0	200,000
Total	\$173,960	\$200,000	\$0	\$0	\$373,960

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	19,953	22,940	0	0	42,893
SB1 Formula	154,007	177,060	0	0	331,067
Total	\$173,960	\$200,000	\$0	\$0	\$373,960

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	110,698	110,698			
Total	110,698	110,698			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	06/30/2021	Number:	20-027-C01
Total Award:	197,495	FY Value:	163,554	PY Expends:	0

290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTA is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTC High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	02/28/2022	10/01/2020	12/31/2020	Staff/Consultant	0
2	Provide technical assistance as needed to member jurisdictions on HQTA policies and programs	08/01/2019	02/28/2022	10/01/2020	12/31/2020	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	02/28/2022	



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290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Issues:

During Covid, have not identified a City that has the capacity to participate in this study

Resolution:

Continuing to reach out to potential Study partners/cities

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,841	0	0	0	19,841
Benefits	15,834	0	0	0	15,834
Indirect Cost	46,727	0	0	0	46,727
Travel	3,000	0	0	0	3,000
Other	33,003	0	0	0	33,003
Consultant	0	185,000	0	0	185,000
Total	\$118,405	\$185,000	\$0	\$0	\$303,405



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290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	89,187	21,220	0	0	110,407
SB1 Formula	29,218	163,780	0	0	192,998
Total	\$118,405	\$185,000	\$0	\$0	\$303,405

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,761	7,761			
Total	7,761	7,761			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	50
2	Draft tool wireframe and mock-ups	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	25
3	Finalize data inventory	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	02/28/2021	
2	Draft and Final Data Inventory	02/28/2021	
3	Kick-off meeting agenda and materials	02/28/2021	
4	Screenshots of wireframe and mock-ups	02/28/2021	



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290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

- Held weekly Project Management calls.
- Held Steering Committee Meetings 7/28/20 and 8/25/20.
- Identified suggested data for housing needs assessment, identified data processing methods for rapid assessments.
- Finalized themes
- Created surveys for power mapping exercise on 10/8/20.
- Preparation for Advisory committee meeting on 11/5/20.
- Outreach to transportation, housing and development stakeholders for rapid assessments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,651	0	0	0	38,651
Benefits	30,844	0	0	0	30,844
Indirect Cost	91,028	0	0	0	91,028
Travel	1,350	0	0	0	1,350
Other	7,450	0	0	0	7,450
Non-Profits/IHL	0	0	0	165,000	165,000
Total	\$169,323	\$0	\$0	\$165,000	\$334,323



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290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	169,323	18,926	0	0	188,249
SB1 Formula	0	146,074	0	0	146,074
Total	\$169,323	\$165,000	\$0	\$0	\$334,323

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	82,479	82,479			
Total	82,479	82,479			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organization is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5
2	Perform the tool development	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5
3	Draft the implementation reports	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots of Greenprint website	06/30/2022	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	06/30/2022	

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

none. This is the second funding phase for 290.4862.02, where task steps will end on 2/28/21.

Issues:

task steps are not scheduled to begin until March 2021

Resolution:

tasks steps will begin in March 2021

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,583	0	0	0	19,583
Benefits	15,628	0	0	0	15,628
Indirect Cost	46,120	0	0	0	46,120
Travel	600	0	0	0	600
Other	4,600	0	0	0	4,600
Non-Profits/IHL	0	0	0	380,601	380,601
Total	\$86,531	\$0	\$0	\$380,601	\$467,132



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290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	86,531	43,655	0	0	130,186
SB1 Formula	0	336,946	0	0	336,946
Total	\$86,531	\$380,601	\$0	\$0	\$467,132

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,007	5,007			
Total	5,007	5,007			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	10/01/2020	06/30/2021	Staff	0
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	10/01/2020	06/30/2021	Staff	0
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	10/01/2020	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

This project is intended to support Jr. Planners in the planning division. Jr. Planners are assistant planners who are on limited term 2 year assignments and the positions are targeted for staff who have recently graduated with their nearest degree.

290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)

Resolution:

HR and planning staff have been closely coordinating on a recruitment process that will include a focus on implementing SCAG's Diversity, Equity and Inclusion program.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	353,225	0	0	0	353,225
Benefits	281,876	0	0	0	281,876
Indirect Cost	831,881	0	0	0	831,881
Other	428,867	0	0	0	428,867
In-Kind Commits	245,628	0	0	0	245,628
Total	\$2,141,477	\$0	\$0	\$0	\$2,141,477

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,895,849	0	0	0	1,895,849
In-Kind Commits	245,628	0	0	0	245,628
Total	\$2,141,477	\$0	\$0	\$0	\$2,141,477

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,483	10,483			
Total	10,483	10,483			



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290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

300.4872.01 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: PING CHANG

To accelerate housing production region-wide, SCAG staff will develop a variety of programs to assist local jurisdictions, subregional partners, and stakeholders. The REAP grants program is intended to promote housing through planning, strategies, and best practices and SCAG staff will encourage the coordination of REAP funding directed toward jurisdictions with other Statewide funding sources directly provided to jurisdictions. The REAP grants program will provide education and technical assistance throughout the region to meet housing need.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop guidelines for housing-focused subregional contracts	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	50
2	Engage and educate leaders and stakeholders in increasing housing supply	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidelines and plan for subregional contracts	06/30/2021	
2	Materials for education and engagement with leaders, communities, and stakeholders	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 19 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Staff has not yet issued RFP for outreach/education consultant.

Resolution:

Staff will be developing the scope of work in Q2 for a consultant for outreach/education.



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300.4872.01 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	328,826	0	0	0	328,826
Benefits	262,406	0	0	0	262,406
Indirect Cost	774,419	0	0	0	774,419
Other	815,194	0	0	0	815,194
Consultant	0	8,000,000	0	0	8,000,000
Total	\$2,180,845	\$8,000,000	\$0	\$0	\$10,180,845

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,180,845	8,000,000	0	0	10,180,845
Total	\$2,180,845	\$8,000,000	\$0	\$0	\$10,180,845

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,169	62,169			
Total	62,169	62,169			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	76,500	PY Expend:	0

300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: PING CHANG

Complete the 6th cycle RHNA methodology and allocation process by October 2020.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Regional Housing Action Plan	01/01/2020	06/30/2021	01/01/2020	05/07/2021	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final RHNA Allocation Plan	06/30/2021	
2	Regional Housing Action Plan framework	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Draft RHNA allocation plan distributed in September 2020.

Issues:

Resolution:

Comment:

Will begin RHNA appeals process in Q3 Final RHNA allocation adoption scheduled for February 2021.



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300.4872.02 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	196,285	0	0	0	196,285
Benefits	156,637	0	0	0	156,637
Indirect Cost	462,272	0	0	0	462,272
Travel	5,000	0	0	0	5,000
Other	80,000	0	0	0	80,000
Consultant	0	50,000	0	0	50,000
Total	\$900,194	\$50,000	\$0	\$0	\$950,194

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	900,194	50,000	0	0	950,194
Total	\$900,194	\$50,000	\$0	\$0	\$950,194

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	153,800	153,800			
Total	153,800	153,800			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	50,000	PY Expends:	0

300.4872.03 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: PING CHANG

To accelerate housing production region-wide, SCAG staff will develop a variety of programs to assist local jurisdictions, subregional partners, and stakeholders. The REAP grants program is intended to promote housing through planning, strategies, and best practices and SCAG staff will encourage the coordination of REAP funding directed toward jurisdictions with other Statewide funding sources directly provided to jurisdictions. The REAP grants program will provide education and technical assistance throughout the region to meet housing need.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop guidelines for housing-focused subregional contracts.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	50
2	Engage and educate leaders and stakeholders in increasing housing supply.	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidelines and plan for subregional contracts.	06/30/2021	
2	Materials for education and engagement with leaders, communities, and stakeholders.	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 19 **STATUS:** IN PROGRESS

Accomplishments:

SCAG met with all subregional partners in 1Q and adopted program guidelines in September 2020.

Issues:

Resolution:



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300.4872.03 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (AB 101)

Comment:

Will be developing agreements with all subregional partners in Q2 and start project monitoring. Work on education and outreach will begin in Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	166,791	0	0	0	166,791
Benefits	133,101	0	0	0	133,101
Indirect Cost	392,810	0	0	0	392,810
Other	44,014	0	0	0	44,014
Total	\$736,716	\$0	\$0	\$0	\$736,716

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	736,716	0	0	0	736,716
Total	\$736,716	\$0	\$0	\$0	\$736,716

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	246,617	246,617			
Total	246,617	246,617			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

300.4872.04 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

This project is intended to assist local jurisdictions with planning for increased housing production in alignment with Connect SoCal (2020) implementation. The analysis and tools created in this task will develop an expanded framework for housing in priority growth areas of the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and tools to assist local jurisdictions.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

One on one engagement with the subregions occurred over the past quarter to ensure goals of the subregions are being met through REAP program. Preliminary applications have been submitted and are currently being reviewed. Final applications will be due in the coming weeks to determine project priorities of the REAP program .

Issues:

Resolution:

Comment:



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300.4872.04 REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM (SCS INTEGRATION)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	90,375	0	0	0	90,375
Benefits	72,120	0	0	0	72,120
Indirect Cost	212,841	0	0	0	212,841
In-Kind Commits	48,629	0	0	0	48,629
Total	\$423,965	\$0	\$0	\$0	\$423,965

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	375,336	0	0	0	375,336
In-Kind Commits	48,629	0	0	0	48,629
Total	\$423,965	\$0	\$0	\$0	\$423,965

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,139	62,139			
Total	62,139	62,139			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff/Consultant	0
4	Coordinate with State partners and other California MPOs (MTC, SACOG, and SANDAG) about process improvements	07/01/2020	06/30/2021	10/01/2020	06/30/2021	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal 2024 work plan	06/30/2021	
2	Outline of Connect SoCal strategies update	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

310.4874.01 CONNECT SOCIAL DEVELOPMENT

Issues:

Activity on this project task has been delayed by the 120 day delay in approval of the 2020 Connect SoCal, as most of the involved staff were engaged in ongoing work and outreach for the plan .

Resolution:

Work is scheduled to begin in Q2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	211,989	0	0	0	211,989
Benefits	169,169	0	0	0	169,169
Indirect Cost	499,256	0	0	0	499,256
In-Kind Commits	114,067	0	0	0	114,067
Total	\$994,481	\$0	\$0	\$0	\$994,481

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	880,414	0	0	0	880,414
In-Kind Commits	114,067	0	0	0	114,067
Total	\$994,481	\$0	\$0	\$0	\$994,481

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	205,285	205,285			
Total	205,285	205,285			



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310.4874.01 CONNECT SOCIAL DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	15
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	5
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2021	
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 8 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Major activity on this project task has been delayed by the 120 day delay in approval of the 2020 Connect SoCal, as most of the involved staff were engaged in ongoing work and outreach for the plan.

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

Resolution:

However, the project manager and department managers were able to finalize memberships and FTEs assigned to each of the Key Connections strategies, and staff were apprised of what their roles would be.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,781	0	0	0	136,781
Benefits	109,153	0	0	0	109,153
Indirect Cost	322,134	0	0	0	322,134
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	74,248	0	0	0	74,248
Total	\$647,316	\$0	\$100,000	\$0	\$747,316
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	573,068	0	0	0	573,068
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	74,248	0	0	0	74,248
Total	\$647,316	\$0	\$100,000	\$0	\$747,316
Toll Credits/Not a revenue	0	0	11,470	0	11,470



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310.4874.02 KEY CONNECTIONS STRATEGY TEAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,980	60,980			
Total	60,980	60,980			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: FRANK WEN

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2021	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2021	
3	White papers and other research products.	06/30/2021	

310.4874.03 PLANNING STUDIOS

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

1. Organized SCAG internal working group in Equity, Resilience, and education/engagement.
2. Staff President's Special Committee on Equity and Social Justice
3. Develop and evaluate SCAG internal work program from perspectives of equity and impacts on minority and low income
4. Update SCAG Title 6 report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	177,198	0	0	0	177,198
Benefits	141,406	0	0	0	141,406
Indirect Cost	417,319	0	0	0	417,319
In-Kind Commits	95,347	0	0	0	95,347
Total	\$831,270	\$0	\$0	\$0	\$831,270

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	735,923	0	0	0	735,923
In-Kind Commits	95,347	0	0	0	95,347
Total	\$831,270	\$0	\$0	\$0	\$831,270

310.4874.03 PLANNING STUDIOS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	144,795	144,795			
Total	144,795	144,795			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: FRANK WEN

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2021	
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2021	
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2021	
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

1. Evaluate SB150 and ARB requirements on evaluating Connect So Cal strategies.
2. Evaluate SB743 requirements and methodology in assessing VMT impacts and transportation analysis framework and development projects.

Issues:

Resolution:

Comment:

310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	160,516	0	0	0	160,516
Benefits	128,093	0	0	0	128,093
Indirect Cost	378,031	0	0	0	378,031
In-Kind Commits	86,371	0	0	0	86,371
Total	\$753,011	\$0	\$0	\$0	\$753,011

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	666,640	0	0	0	666,640
In-Kind Commits	86,371	0	0	0	86,371
Total	\$753,011	\$0	\$0	\$0	\$753,011

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	112,982	112,982			
Total	112,982	112,982			

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

310.4883.01 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2021 safety targets	08/01/2020	02/28/2021	11/01/2020	02/28/2021	Staff	0
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2020	06/30/2021	11/01/2020	02/28/2021	Staff/Consultant	10
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2020	06/30/2021	08/01/2020	06/30/2021	Staff	25
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	25
5	Develop and maintain regional high injury network	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation	02/28/2021	
2	Regional Transportation Safety Progress Report and Fact Sheets	06/30/2021	
3	Transportation Safety Working Group agendas and materials	06/30/2021	
4	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2021	
5	High injury network methodology and documentation	06/30/2021	

310.4883.01 TRANSPORTATION SAFETY

PROGRESS

PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS

Accomplishments:

Held quarterly Transportation Safety Working Group meeting in August where a panel discussed the Safe Routes framework and the evolving role of enforcement. Participated in Strategic Highway Safety Plan Steering Committee meetings and volunteered for the SHSP Charter Working Group. Participated in federal and state meetings on safety setting methodologies. Developed guidelines for a regionwide solicitation for safety planning projects. -

Participated in SCAG meetings with ESRI on developing a High Injury Network dashboard. Ensured SCAG's elected officials were aware of statewide safety efforts via policy committee presentations from Caltrans Chief Safety Officer, Rachel Carpenter, on the state's safe systems approach. Initiated work with Auto Club and NACTO to hold stakeholder workshops on safety in the fall/winter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,783	0	0	0	22,783
Benefits	18,181	0	0	0	18,181
Indirect Cost	53,656	0	0	0	53,656
Travel	7,000	0	0	0	7,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
Total	\$114,786	\$0	\$50,000	\$0	\$164,786
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735



OWP Quarterly Progress Report

FIRST QUARTER FY 2020 - 2021

310.4883.01 TRANSPORTATION SAFETY

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	101,620	0	0	0	101,620
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	13,166	0	0	0	13,166
Total	\$114,786	\$0	\$50,000	\$0	\$164,786
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,719	60,719			
Total	60,719	60,719			

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.



SCAG™

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