# APRIL 2020 MONTHLY ECONOMIC REPORT

RESEARCH AND ANALYSIS DEPARTMENT





#### **ABOUT THIS REPORT**

This report serves to provide timely economic data on the SCAG region and each of the counties within the region – Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. It charts Southern California's economic pulse, giving scholars, agencies and cities insight into the economic health of the region. The information contained herein was compiled using recent data published by the California Employment Development Department, the U.S. Bureau of Labor Statistics and the Construction Industry Research Board.

## **ABOUT SCAG**

SCAG is the nation's largest metropolitan planning organization, representing six counties, 191 cities and more than 18 million residents. SCAG undertakes a variety of planning and policy initiatives to encourage a more sustainable Southern California now and in the future. For more information about SCAG, please visit www.scag.ca.gov.



For more information, please contact:

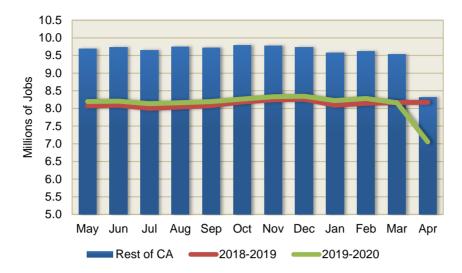
**John Cho** Senior Regional Planner Research and Analysis Department

Email: choj@scag.ca.gov

FIGURES 1-5 ARE BASED ON COMBINED TOTAL FOR THE REGION'S COUNTIES.

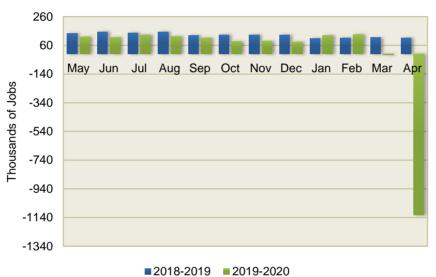
# FIGURE 1

# 2018-2020 Employment



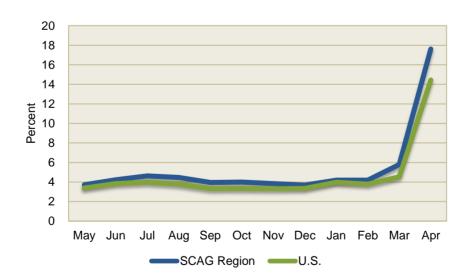
#### FIGURE 2

# **Change in Employment From Previous Year**



## FIGURE 3

Comparative Unemployment Rates SCAG Region vs. U.S. 2019-2020



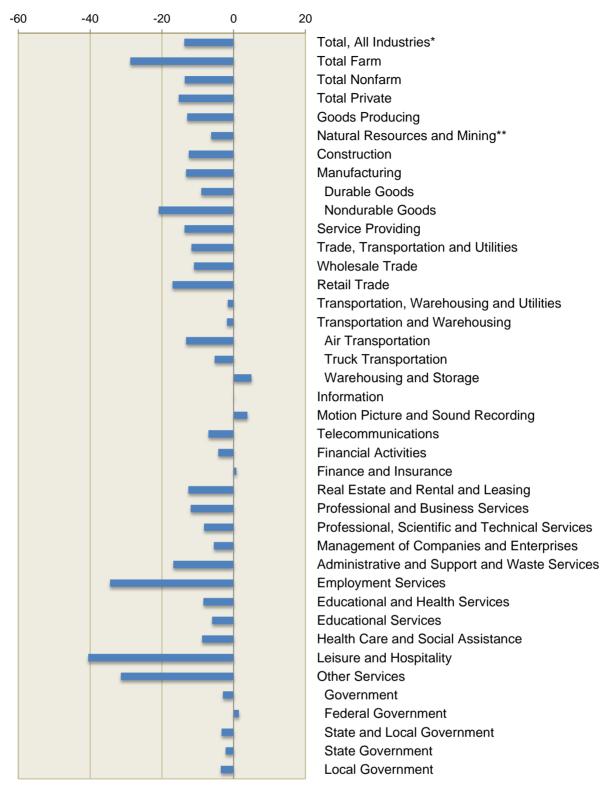
<sup>\*</sup> Not seasonally-adjusted

Percent

FIGURE 4

Percentage Change in Employment by Major Sector

(Apr. 2019 - Apr. 2020) SCAG Region



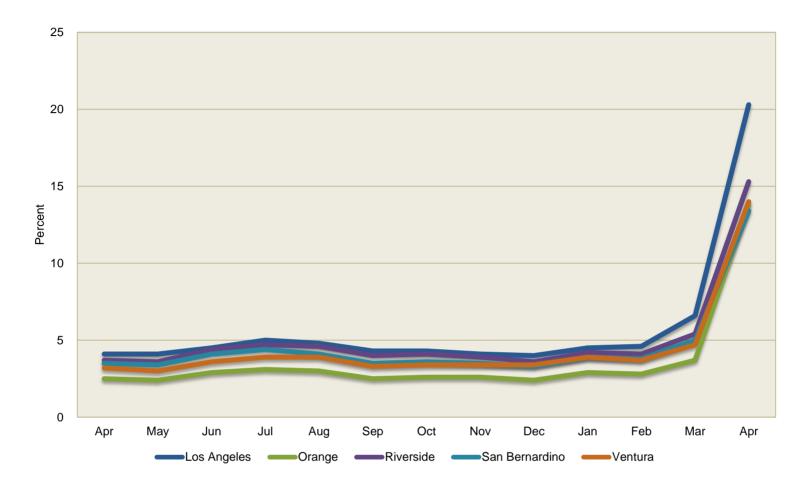
<sup>\*</sup> Excludes self employed, unpaid family members, household domestic workers, and workers on strike.

<sup>\*\*</sup> For Imperial County, includes construction.

FIGURE 5

2018-2020

Counties in SCAG Region 2019-2020



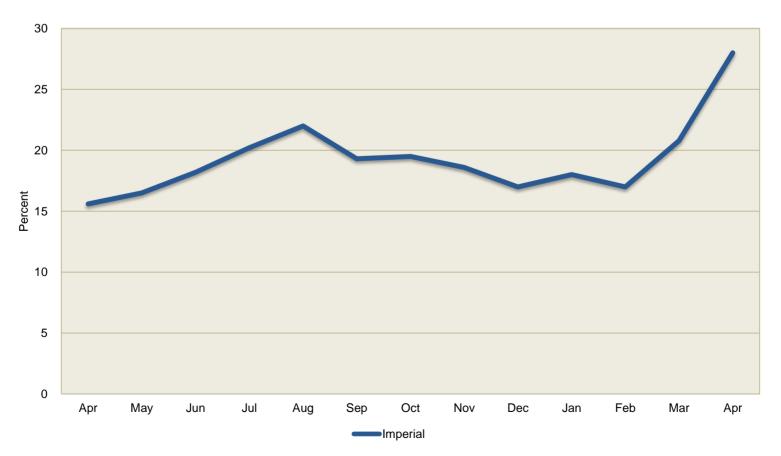


FIGURE 6-1 Imperial County Wage and Salary 2018-2020

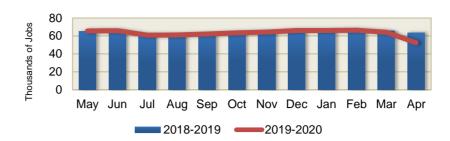


FIGURE 6-2 Imperial County Change in Employment From Previous month

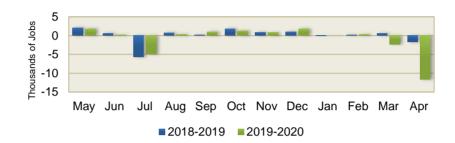


FIGURE 6-3 Imperial County Change in Employment

From Previous year

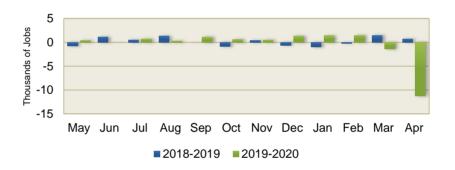


FIGURE 6-4 Imperial County Comparative Unemployment Rates 2019-2020

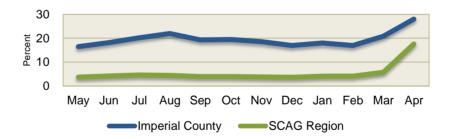


FIGURE 7-1 Los Angeles County Wage and Salary 2018-2020

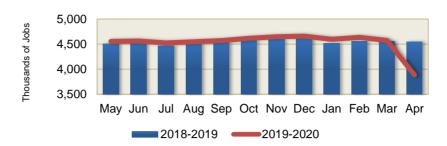


FIGURE 7-2
Los Angeles County
Change in Employment
From Previous month

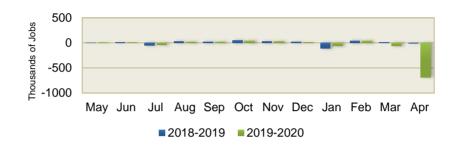


FIGURE 7-3
Los Angeles County
Change in Employment

**From Previous year** 

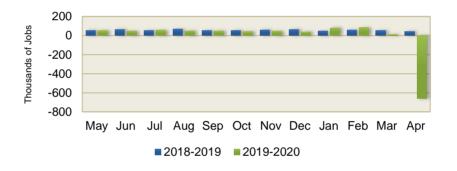


FIGURE 7-4
Los Angeles County
Comparative
Unemployment Rates
2019-2020

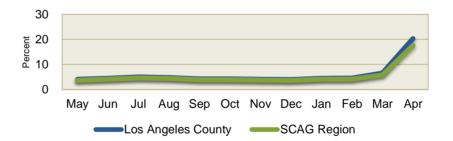


FIGURE 8-1
Orange County
Wage and Salary
2018-2020

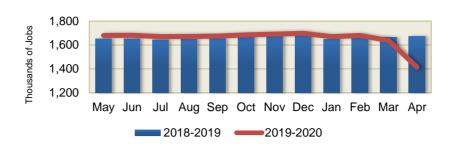


FIGURE 8-2
Orange County
Change in Employment
From Previous month

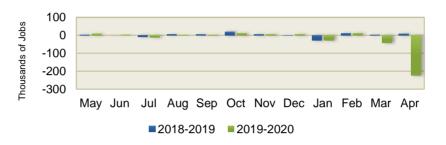


FIGURE 8-3
Orange County
Change in Employment
From Previous year

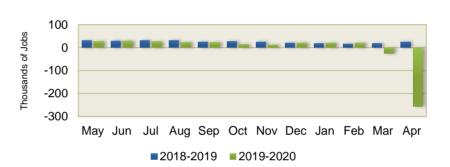


FIGURE 8-4
Orange County
Comparative
Unemployment Rates
2019-2020

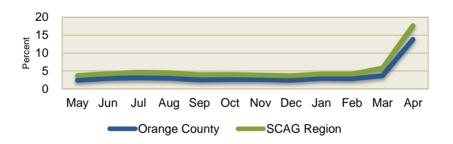


FIGURE 9-1
Riverside County
Wage and Salary
2018-2020

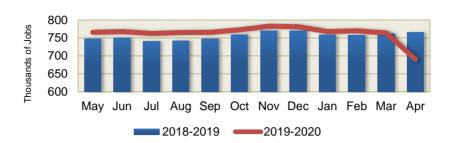


FIGURE 9-2
Riverside County
Change in Employment
From Previous month

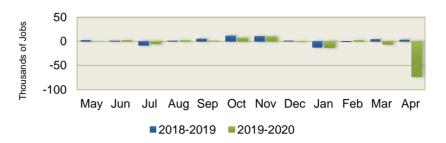


FIGURE 9-3
Riverside County
Change in Employment
From Previous year

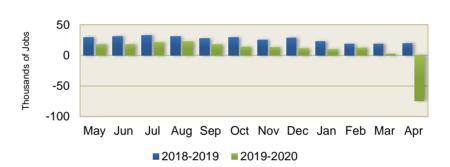


FIGURE 9-4
Riverside County
Comparative
Unemployment Rates
2019-2020



FIGURE 10-1 San Bernardino County Wage and Salary 2018-2020

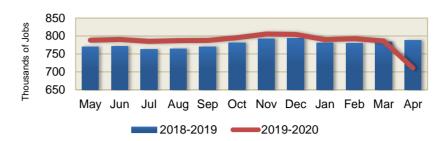


FIGURE 10-2
San Bernardino County
Change in Employment
From Previous month

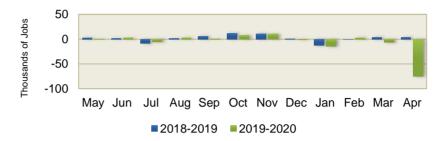


FIGURE 10-3
San Bernardino County
Change in Employment
From Previous year
(Thousands of Jobs)

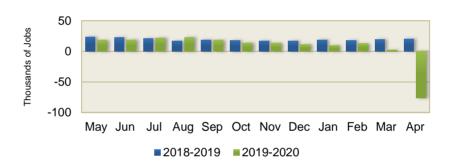


FIGURE 10-4
San Bernardino County
Comparative
Unemployment Rates
2019-2020



FIGURE 11-1 Ventura County Wage and Salary 2018-2020

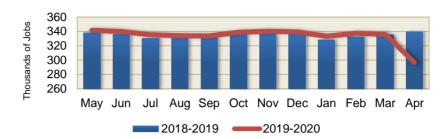


FIGURE 11-2
Ventura County
Change in Employment
From Previous month

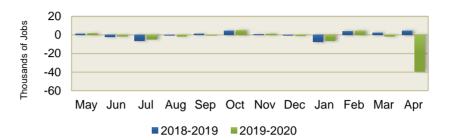


FIGURE 11-3 Ventura County Change in Employment From Previous year

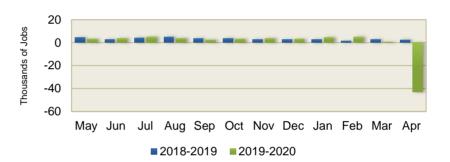


FIGURE 11-4 Ventura County Comparative Unemployment Rates 2019-2020

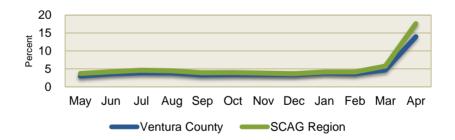


FIGURE 12

2018-2020 Single Family

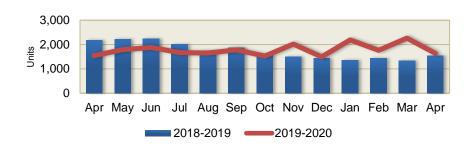


FIGURE 13

Building Permits Multi Family

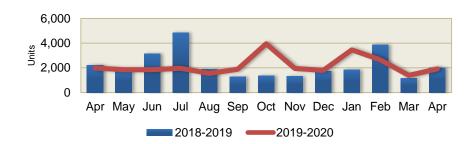
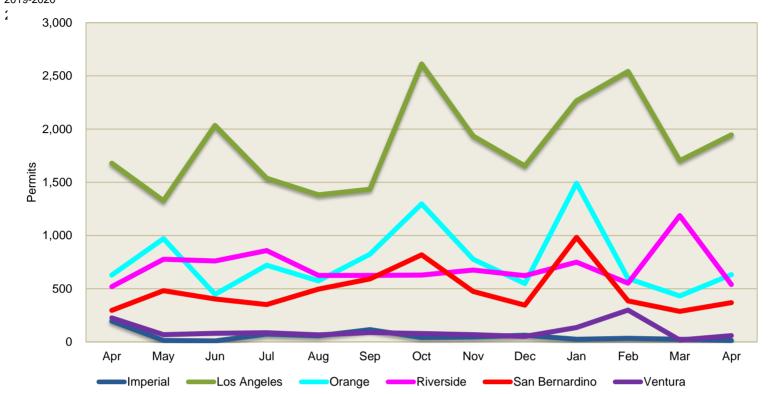


FIGURE 19

# Comparative Building Permits (Residential)

Southern California Association of Governments' Counties (Units) 2019-2020



**Monthly Economic Report April 2020** 

TABLE 1 WAGE AND SALARY EMPLOYMENT (THOUSAND JOBS) in SCAG REGION

COUNTY/MSA	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	% of Region Total Latest Month
IMPERIAL														
2018-2019	63.1	65.2	65.8	60.2	60.9	61.1	62.9	63.8	64.8	64.7	64.9	65.5	63.8	0.8%
2019-2020	63.8	65.6	65.8	60.9	61.2	62.2	63.5	64.3	66.1	66.1	66.4	64.1	52.5	0.7%
<b>LOS ANGELES</b> 2018-2019	4,503.7	4,504.5	4,514.4	4,466.0	4,497.2	4,522.1	4,572.8	4,602.3	4,621.5	4,514.3	4,553.6	4,560.2	4,548.4	55.6%
2019-2020	4.548.4	4.556.0	4.561.3	4.522.7	4.547.1	4.571.1	4.615.0	4.648.5	4.658.7	4.596.0	4.636.8	4.573.6	3.888.2	55.1%
<b>ORANGE</b> 2018-2019 2019-2020	1.647.9 1.672.1	1.651.7 1.679.8	1.651.7 1.680.9	1.643.0 1.669.5	1.647.5 1.671.3	1.652.3 1.674.9	1.671.5 1.684.7	1.678.1 1.690.9	1.676.8 1.697.3	1.648.7 1.669.8	1.659.5 1.679.6	1.662.9 1.637.7	1.672.1 1.415.2	20.4% 20.1%
<b>RIVERSIDE</b> 2018-2019 2019-2020	745.7 765.2	748.1 765.8	749.8 767.9	741.3 762.6	742.5 764.9	747.8 765.6	759.2 772.7	769.8 782.7	770.6 781.4	758.2 767.6	758.0 770.2	761.9 764.1	765.2 691.0	9.4% 9.8%
<b>SAN BERNARDINO</b> 2018-2019 2019-2020	767.5 787.6	770.0 788.2	771.7 790.4	762.9 784.9	764.1 787.2	769.6 787.9	781.3 795.2	792.2 805.5	793.1 804.3	780.4 790.1	780.1 792.7	784.2 786.4	787.6 711.1	9.6% 10.1%
<b>VENTURA</b> 2018-2019 2019-2020	337.2 339.6	338.4 341.5	336.3 339.9	330.2 335.3	330.1 333.9	331.2 333.6	335.6 338.7	336.4 340.1	336.1 339.2	328.5 333.1	332.5 337.4	335.0 335.8	339.6 296.8	4.2% 4.2%
SCAG REGION														
2018-2019 2019-2020	8,065.1 8,176.7	8,077.9 8,196.9	8,089.7 8,206.2	8,003.6 8,135.9	8,042.3 8,165.6	8,084.1 8,195.3	8,183.3 8,269.8	8,242.6 8,332.0	8,262.8 8,347.0	8,094.8 8,222.7	8,148.6 8,283.1	8,169.7 8,161.6	8,176.7 7,054.8	100.0% 100.0%
(12MMA)*	8,131.3	8,141.3	8,151.0	8,162.0	8,172.3	8,181.5	8,188.7	8,196.2	8,203.2	8,213.9	8,225.1	8,224.4	8,130.9	

\* 12 Month Moving Average (12MMA for April 2020)=Average of April 2019 through April 2020 Prepared by Research and Analysis Department Southern California Association of Governments (SCAG) Source: California Employment Development Department

TABLE 2 CHANGE IN EMPLOYMENT FROM PREVIOUS MONTH (THOUSAND JOBS)

COUNTY/MSA	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
IMPERIAL													
2018-2019	-0.9	2.1	0.6	-5.6	0.7	0.2	1.8	0.9	1.0	-0.1	0.2	0.6	-1.7
2019-2020	-1.7	1.8	0.2	-4.9	0.3	1.0	1.3	0.8	1.8	0.0	0.3	-2.3	-11.6
LOS ANGELES													
2018-2019	-2.1	0.8	9.9	-48.4	31.2	24.9	50.7	29.5	19.2	-107.2	39.3	6.6	-11.8
2019-2020	-11.8	7.6	5.3	-38.6	24.4	24.0	43.9	33.5	10.2	-62.7	40.8	-63.2	-685.4
ORANGE													
2018-2019	2.4	3.8	0.0	-8.7	4.5	4.8	19.2	6.6	-1.3	-28.1	10.8	3.4	9.2
2019-2020	9.2	7.7	1.1	-11.4	1.8	3.6	9.8	6.2	6.4	-27.5	9.8	-41.9	-222.5
RIVERSIDE													
2018-2019	2.5	2.4	1.7	-8.5	1.2	5.3	11.4	10.6	0.8	-12.3	-0.2	3.9	3.3
2019-2020	3.3	0.6	2.1	-5.3	2.3	0.7	7.1	10.0	-1.2	-13.8	2.6	-6.2	-73.1
SAN BERNARDINO													
2018-2019	2.6	2.5	1.7	-8.8	1.2	5.5	11.7	10.9	0.8	-12.7	-0.3	4.1	3.4
2019-2020	3.4	0.6	2.2	-5.5	2.3	0.7	7.3	10.3	-1.3	-14.2	2.6	-6.3	-75.2
VENTURA													
2018-2019	4.9	1.2	-2.1	-6.1	-0.1	1.1	4.4	0.8	-0.3	-7.6	4.0	2.5	4.6
2019-2020	4.6	1.9	-1.6	-4.6	-1.4	-0.3	5.1	1.4	-0.9	-6.1	4.3	-1.6	-39.0
SCAG REGION													
2018-2019	9.4	12.8	11.8	-86.1	38.7	41.8	99.2	59.3	20.2	-168.0	53.8	21.1	7.0
2019-2020	7.0	20.2	9.3	-70.3	29.7	29.7	74.5	62.2	15.0	-124.3	60.4	-121.5	-1,106.8

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TABLE 3 CHANGE IN EMPLOYMENT FROM YEAR EARLIER (THOUSAND JOBS)

COUNTY/MSA	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	% Change in Latest Month
IMPERIAL														
2018-2019	0.1	-0.8	1.1	0.5	1.3	0.0	-0.9	0.4	-0.6	-1.0	-0.2	1.5	0.7	
2019-2020	0.7	0.4	0.0	0.7	0.3	1.1	0.6	0.5	1.3	1.4	1.5	-1.4	-11.3	-17.7%
LOS ANGELES														
2018-2019	68.5	55.3	66.5	54.9	67.3	55.5	56.4	61.4	66.0	47.2	58.1	54.4	44.7	1.0%
2019-2020	44.7	51.5	46.9	56.7	49.9	49.0	42.2	46.2	37.2	81.7	83.2	13.4	-660.2	-14.5%
ORANGE														
2018-2019	37.0	30.7	28.7	32.0	32.0	25.3	28.2	25.4	20.0	19.1	16.7	17.4	24.2	1.5%
2019-2020	24.2	28.1	29.2	26.5	23.8	22.6	13.2	12.8	20.5	21.1	20.1	-25.2	-256.9	-15.4%
RIVERSIDE														
2018-2019	28.5	29.5	30.9	32.8	30.5	27.2	28.9	25.5	28.4	22.3	18.2	18.7	19.5	2.6%
2019-2020	19.5	17.7	18.1	21.3	22.4	17.8	13.5	12.9	10.9	9.4	12.2	2.1	-74.3	
SAN BERNARDINO														
2018-2019	28.6	23.8	22.8	20.9	17.1	18.5	17.8	17.2	16.8	19.0	17.8	19.3	20.1	2.6%
2019-2020	20.1	18.2	18.7	22.0	23.1	18.3	13.9	13.3	11.2	9.7	12.6	2.2	-76.4	-9.7%
VENTURA														
2018-2019	4.7	4.5	2.7	4.3	4.9	3.5	3.8	2.7	2.6	2.7	1.3	2.7	2.4	0.7%
2019-2020	2.4	3.1	3.6	5.1	3.8	2.4	3.1	3.7	3.1	4.6	4.9	0.8	-42.8	
SCAG REGION														
2018-2019	167.4	143.0	152.7	145.4	153.1	130.0	134.2	132.6	133.2	109.3	111.9	114.0	111.6	1.4%
2019-2020	111.6	119.0	116.5	132.3	123.3	111.2	86.5	89.4	84.2	127.9	134.5	-8.1	-1,121.9	-13.7%

Prepared by Research and Analysis Department Southern California Association of Governments (SCAG) Source: California Employment Development Department

TABLE 4 COMPARATIVE UNEMPLOYMENT RATES (PERCENT, NOT SEASONALLY ADJUSTED)

	2019									2020			
AREA	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
UNITED STATES	3.3	3.4	3.8	4.0	3.8	3.3	3.3	3.3	3.4	4.0	3.8	4.5	14.4
CALIFORNIA	3.8	3.6	4.1	4.4	4.2	3.6	3.7	3.7	3.7	4.3	4.3	5.8	16.1
SCAG REGION	3.7	3.7	4.2	4.6	4.5	4.0	4.0	3.8	3.7	4.2	4.2	5.8	17.6
IMPERIAL	15.6	16.5	18.2	20.2	22.0	19.3	19.5	18.6	17.0	18.0	17.0	20.8	28.0
LOS ANGELES	4.1	4.1	4.5	5.0	4.8	4.3	4.3	4.1	4.0	4.5	4.6	6.6	20.3
ORANGE	2.5	2.4	2.9	3.1	3.0	2.5	2.6	2.6	2.4	2.9	2.8	3.7	13.8
RIVERSIDE	3.7	3.6	4.4	4.7	4.6	4.0	4.1	3.9	3.6	4.2	4.1	5.4	15.3
SAN BERNARDINO	3.5	3.4	4.1	4.4	4.1	3.5	3.6	3.5	3.3	3.9	3.8	5.0	13.4
VENTURA	3.2	3.0	3.6	3.9	3.9	3.3	3.4	3.4	3.4	3.9	3.7	4.7	14.0
	·											·	
SCAG-US	0.4	0.3	0.4	0.7	0.7	0.6	0.6	0.5	0.3	0.2	0.4	1.3	3.2
Difference between	n SCAG and	d U.S. Une	mploymen	t Rate									

**Monthly Economic Report April 2020** 

TABLE 5 CURRENT EMPLOYMENT AND CHANGE IN EMPLOYMENT FROM YEAR EARLIER, BY MAJOR SECTOR \*

April, 2020

			Change in E		REGION TOTAL								
		Jobs by	Sector (Tho	•			Change in E	inployment from	i fear Earii	•	"	REGION IV	JIAL
				Riverside/						Riverside/			
				San						San			_
2016-2019	Imperial	Los Angeles	Orange	Bernardino	Ventura	TOTAL	Imperial	Los Angeles	Orange	Bernardino	Ventura	Thousands	Percent
Total. All Industries*	52.5	3,888.2	1,415.2	1,402.1	296.8	7,054.8	-11.3	-660.2	-256.9	-150.7	-42.8	-1,121.9	-13.7%
Total Farm	2.0	3.8	1,413.2		22.2	42.8	-8.6	-0.5	-0.4			-17.3	-28.8%
Total Nonfarm	50.5	3,884.4	1,413.6		274.6	7,012.0	-2.7	-659.7	-256.5			-1,104.6	-13.6%
Total Private	31.3	3,295.0	1,254.7	1,135.6	227.9	5,944.5	-2.4	-647.6	-248.5		-35.7	-1,071.9	-15.3%
Goods Producing	3.7	406.6	243.1	184.6	42.4	880.4	0.1	-83.7	-21.9			-130.6	-12.9%
Natural Resources and Mining**	1.8	1.8	0.4		0.9	6.0	-0.1	-0.1	-0.1	-0.1	0.0	-0.4	-6.3%
Construction	N/A	127.5	95.0		16.0	328.7	N/A	-21.2	-10.1			-46.9	-12.5%
Manufacturing	1.9	277.3	147.7		25.5	545.7	0.2	-62.4	-11.7	-8.6		-83.3	-13.2%
Durable Goods	0.5	174.6	111.7		18.8	367.8	0.0	-26.4	-6.3		-0.5	-36.3	-9.0%
Nondurable Goods	1.4	102.7	36.0		6.7	177.9	0.2	-36.0	-5.4			-47.0	-20.9%
Service Providing	46.8	3,477.8	1,170.5	1,204.3	232.2	6,131.6	-2.8	-576.0	-234.6	-125.2	-35.4	-974.0	-13.7%
Trade, Transportation and Utilities	11.2	713.1	223.3	368.5	50.4	1,366.5	-0.7	-128.6	-33.5	-11.6	-7.2	-181.6	-11.7%
Wholesale Trade	1.7	186.5	74.7	64.6	12.3	339.8	-0.1	-34.8	-4.6	-1.9	-0.8	-42.2	-11.0%
Retail Trade	7.3	326.1	122.1	162.4	32.2	650.1	-0.4	-84.4	-26.3	-16.0	-6.0	-133.1	-17.0%
Transportation, Warehousing and Utilities	2.2	200.5	26.5	141.5	5.9	376.6	-0.2	-9.4	-2.6	6.3	-0.4	-6.3	-1.6%
Transportation and Warehousing	N/A	188.2	23.4	136.7	5.0	353.3	N/A	-9.8	-2.7	6.1	-0.3	-6.7	-1.9%
Air Transportation	N/A	30.8	N/A	N/A	N/A	30.8	N/A	-4.7	N/A	N/A	N/A	-4.7	-13.2%
Truck Transportation	N/A	30.2	N/A	27.2	N/A	57.4	N/A	-3.0	N/A	-0.2	N/A	-3.2	-5.3%
Warehousing and Storage	N/A	20.4	4.6	76.1	N/A	101.1	N/A	0.1	-0.9	5.6	N/A	4.8	5.0%
Information	0.3	209.8	25.3	11.0	3.7	250.1	0.0	3.0	-0.9	-0.7	-1.2	0.2	0.1%
Motion Picture and Sound Recording	N/A	126.8	N/A		N/A	126.8	N/A	4.7	N/A			4.7	3.8%
Telecommunications	N/A	17.1	5.7		N/A	27.8	N/A	-1.3	-0.6			-2.1	-7.0%
Financial Activities	1.2	210.0	114.6	41.3	15.8	382.9	0.0	-13.3	-1.2	-2.7	0.0	-17.2	-4.3%
Finance and Insurance	N/A	136.6	77.0	24.1	11.3	249.0	N/A	1.4	0.5	0.3	-0.3	1.9	0.8%
Real Estate and Rental and Leasing	N/A	73.4	37.6		4.5	132.7	N/A	-14.7	-1.7			-19.1	-12.6%
Professional and Business Services	2.6	558.4	284.1	139.7	42.2	1,027.0	0.1	-78.8	-43.1	-16.3		-139.9	-12.0%
Professional. Scientific and Technical Services	N/A	273.2	124.7	37.3	17.7	452.9	N/A	-27.1	-7.3			-40.7	-8.2%
Management of Companies and Enterprises	N/A	58.3	37.4		7.8	112.0	N/A	-5.4	-1.2			-6.5	-5.5%
Administrative and Support and Waste Services	N/A	226.9	122.0		16.7	459.5	N/A	-46.3	-34.6		-2.2	-92.8	-16.8%
Employment Services	N/A	62.4	46.4	35.4	6.0	150.2	N/A	-37.8	-31.7	-7.1	-2.2	-78.8	-34.4%
Educational and Health Services	8.0	765.3	204.3	241.0	44.4	1,263.0	-0.8	-75.9	-28.2	-6.4	-5.0	-116.3	-8.4%
Educational Services	N/A	128.6	31.4	20.7	N/A	180.7	N/A	-10.2	-1.4	0.1	N/A	-11.5	-6.0%
Health Care and Social Assistance	N/A	636.7	172.9	220.3	N/A	1,029.9	N/A	-65.7	-26.8	-6.5	N/A	-99.0	-8.8%
Leisure and Hospitality	3.6	322.8	127.5	116.0	21.5	591.4	-0.8	-221.0	-100.5	-63.5	-16.7	-402.5	-40.5%
Other Services	0.7	109.0	32.5		7.5	183.2	-0.3	-49.3	-19.2			-84.0	-31.4%
Government	19.2	589.4	158.9		46.7	1,067.5	-0.3		-8.0		-1.2	-32.7	-3.0%
Federal Government	2.2	47.4	10.9		7.5	89.9	0.1	0.2	-0.2		0.2	1.3	1.5%
State and Local Government	17.0	542.0	148.0	231.4	39.2	977.6	-0.4	-12.3	-7.8	-12.1	-1.4	-34.0	-3.4%
State Government	2.8	89.6	33.7	31.6	3.1	160.8	0.0	-4.4	0.6		0.0	-3.7	-2.2%
Local Government	14.2	452.4	114.3		36.1	816.8		-7.9	-8.4			-30.3	-3.6%
Local Government Education	N/A	236.7	73.3	120.4	21.6	452.0	N/A	-1.7	-7.2	-10.0	-0.4	-19.3	-4.1%

Note: (N/A) Sector not shown separately in original EDD data for this county.

\* Excludes self employed, unpaid family members, household domestic workers, and workers on strike.

\*\* For Imperial County, includes construction.

Monthly Economic Report

April 2020

TABLE 6 COMPARATIVE UNEMPLOYMENT FOR SCAG REGION (Thousands of People, Rate in %, NOT SEASONALLY ADJUSTED)

		2019									2020			
AREA		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
UNITED STATES 2016-2019	Civilian Labor Force Civilian Employment Civilian Unemployment Civilian Unemployment Rate	162,097.0 156,710.0 5,387.0 3.3%	162,655.0 157,152.0 5,503.0 3.4%	164,120.0 157,828.0 6,292.0 3.8%	164,941.0 158,385.0 6,556.0 4.0%	164,019.0 157,816.0 6,203.0 3.8%	163,943.0 158,478.0 5,465.0 3.3%	164,576.0 159,067.0 5,510.0 3.3%	164,386.0 158,945.0 5,441.0 3.3%	164,007.0 158,504.0 5,503.0 3.4%	163,497.0 156,994.0 6,504.0 4.0%	164,235.0 158,017.0 6,218.0 3.8%	162,537.0 155,167.0 7,370.0 4.5%	155,830.0 133,326.0 22,504.0 14.4%
CALIFORNIA	Civilian Labor Force Civilian Employment Civilian Unemployment Civilian Unemployment Rate	19,238.9 18,505.2 733.8 3.8%	19,261.8 18,566.8 694.9 3.6%	19,325.5 18,530.7 794.8 4.1%	19,465.6 18,607.8 857.8 4.4%	19,428.9 18,620.5 808.4 4.2%	19,505.8 18,801.6 704.3 3.6%	19,538.3 18,812.4 725.9 3.7%	19,534.6 18,816.6 718.0 3.7%	19,470.1 18,758.9 711.2 3.7%	19,477.4 18,637.4 840.0 4.3%	19,528.5 18,686.1 842.4 4.3%	19,192.1 18,085.7 1,106.4 5.8%	18,519.4 15,530.2 2,989.2 16.1%
SCAG REGION	Civilian Labor Force Civilian Employment Civilian Unemployment Civilian Unemployment Rate	9,230.2 8,885.7 344.5 3.7%	9,224.0 8,880.6 343.2 3.7%	9,241.8 8,851.5 390.5 4.2%	9,324.2 8,892.4 432.1 4.6%	9,287.7 8,872.7 415.0 4.5%	9,349.4 8,980.0 369.7 4.0%	9,371.9 8,997.8 374.1 4.0%	9,400.7 9,039.7 361.0 3.8%	9,373.1 9,027.6 345.4 3.7%	9,382.8 8,989.8 393.0 4.2%	9,417.5 9,023.0 394.5 4.2%	9,142.4 8,613.3 529.0 5.8%	8,817.7 7,264.5 1,553.1 17.6%
SCAG share (%)	Civilian Labor Force Civilian Employment Civilian Unemployment	48.0% 48.0% 48.0% 46.9%	47.9% 47.8% 49.4%	47.8% 47.8% 47.8% 49.1%	47.9% 47.8% 50.4%	47.8% 47.7% 51.3%	47.9% 47.8% 52.5%	48.0% 48.0% 47.8% 51.5%	48.1% 48.0% 50.3%	48.1% 48.1% 48.6%	48.2% 48.2% 48.2% 46.8%	48.2% 48.3% 48.3% 46.8%	47.6% 47.6% 47.8%	47.6% 46.8% 52.0%
IMPERIAL	Civilian Labor Force Civilian Employment Civilian Unemployment	68.9 58.2 10.7	70.5 58.8 11.6	71.8 58.8 13.1	70.2 56.1 14.2	72.3 56.4 15.9	71.3 57.5 13.8	72.6 58.4 14.2	72.4 58.9 13.5	71.9 59.6 12.2	72.4 59.4 13.0	71.7 59.4 12.2	73.1 57.9 15.2	71.5 51.4 20.0
LOS ANGELES	Civilian Labor Force Civilian Employment Civilian Unemployment	5,077.1 4,871.2 205.9	5,074.6 4,866.7 207.9	5,079.1 4,851.4 227.7	5,130.2 4,874.2 256.0	5,112.5 4,868.2 244.3	5,152.4 4,929.8 222.7	5,157.9 4,936.2 221.7	5,177.1 4,963.4 213.7	5,158.2 4,951.1 207.1	5,189.2 4,956.9 232.2	5,222.8 4,984.6 238.2	4,996.6 4,669.1 327.5	4,759.8 3,791.4 968.4
ORANGE	Civilian Labor Force	1,610.8	1,611.4	1,613.7	1,626.5	1,617.6	1,629.5	1,632.0	1,630.1	1,631.1	1,622.1	1,623.9	1,587.7	1,529.6
	Civilian Employment Civilian Unemployment	1,570.2 40.6	1,572.3 39.1	1,566.4 47.3	1,575.8 50.7	1,569.5 48.1	1,588.5 41.0	1,589.0 43.0	1,588.3 41.8	1,592.0 39.1	1,575.5 46.6	1,578.4 45.5	1,528.6 59.0	1,317.8 211.8
RIVERSIDE	Civilian Labor Force Civilian Employment Civilian Unemployment	1,092.4 1,051.6 40.8	1,089.5 1,050.1 39.5	1,096.0 1,048.2 47.8	1,105.8 1,053.7 52.1	1,101.1 1,050.1 51.1	1,105.9 1,061.7 44.2	1,110.8 1,065.3 45.5	1,116.2 1,073.1 43.1	1,111.9 1,071.3 40.6	1,106.1 1,059.3 46.8	1,104.7 1,059.0 45.7	1,098.8 1,039.7 59.1	1,100.1 931.3 168.8
SAN BERNARDINO	Civilian Labor Force Civilian Employment Civilian Unemployment	958.5 925.3 33.2	955.7 923.3 32.5	959.9 920.5 39.4	968.6 925.9 42.7	964.4 925.0 39.4	968.9 935.1 33.9	973.3 938.1 35.2	978.9 944.7 34.2	975.5 943.3 32.2	970.0 932.1 37.9	969.7 932.6 37.0	964.1 915.9 48.2	947.4 820.7 126.7
VENTURA	Civilian Labor Force Civilian Employment Civilian Unemployment	422.5 409.2 13.3	422.2 409.5 12.7	421.4 406.2 15.2	422.9 406.6 16.4	419.7 403.5 16.2	421.4 407.4 14.1	425.3 410.8 14.5	426.0 411.3 14.7	424.5 410.3 14.2	423.0 406.6 16.4	424.7 409.0 15.8	422.1 402.1 20.0	409.3 351.9 57.4

#### TABLE 7 SCAG REGION RESIDENTIAL BUILDING PERMITS (UNITS, SINGLE FAMILY)

COUNTY/MSA	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	% of Region Total Latest Month
IMPERIAL 2016-2019 2019-2020	10 24	35 11	22 3	5 43	83 22	35 28	17 41	18 40	3 14	5 19	9 34	12 23	24 10	1.6% 0.6%
LOS ANGELES 2016-2019 2019-2020	619 457	518 474	662 585	547 477	335 422	448 445	383 429	454 549	482 412	427 544	465 592	386 579	457 461	29.6% 28.1%
ORANGE 2016-2019 2019-2020	468 236	314 352	525 285	256 192	274 293	377 271	337 211	218 346	265 214	189 261	240 193	223 305	236 291	15.3% 17.7%
<b>RIVERSIDE</b> 2016-2019 2019-2020	745 512	809 602	712 603	786 585	703 479	690 561	559 458	528 625	503 510	458 676	465 540	445 1170	512 533	33.1% 32.5%
<b>SAN BERNARDINO</b> 2016-2019 2019-2020	303 264	459 289	236 341	371 339	303 372	265 395	205 326	225 409	147 295	230 620	216 360	211 176	264 291	17.1% 17.7%
<b>VENTURA</b> 2016-2019 2019-2020	36 53	84 62	86 63	51 35	34 66	62 85	61 61	54 49	43 49	51 68	52 45	60 11	53 54	3.4% 3.3%
REGION														
2016-2019 2019-2020	2,181 1,546	2,219 1,790	2,243 1,880	2,016 1,671	1,732 1,654	1,877 1,785	1,562 1,526	1,497 2,018	1,443 1,494	1,360 2,188	1,447 1,764	1,337 2,264	1,546 1,640	100.0% 100.0%

Prepared by Research and Analysis Department Southern California Association of Governments (SCAG) Source: Construction Industry Research Board

TABLE 8 SCAG REGION RESIDENTIAL BUILDING PERMITS (UNITS, MULTI FAMILY)

COUNTY/MSA	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	% of Region Total Latest Month
IMPERIAL														
2016-2019	0	5	68	2	2	2	2	4	0	42	2	0	171	8.6%
2019-2020	171	2	6	31	35	88	0	6	48	5	0	2	3	0.2%
LOS ANGELES														
2016-2019	1626	1407	1823	4017	704	643	804	1131	875	1601	2175	577	1222	61.2%
2019-2020	1222	853	1449	1062	960	989	2183	1386	1243	1722	1951	1125	1485	
ORANGE														
2016-2019	247	155	763	229	517	493	480	61	532	66	999	81	392	19.6%
2019-2020	392	618	162	529	281	553	1086	430	334	1230	402	127	340	
DIVERSIDE.														
<b>RIVERSIDE</b> 2016-2019	00	00	000	200	000	00	40	0.4	000	•	F 47	04	-	0.4%
2019-2019	20	93 175	222 158	309 274	280 145	38 64	16 170	24 50	282 113	6 74	547 13	21 17	7 6	0.4%
2010 2020		173	130	2/4	143	04	170	30	113		13		U	0.070
SAN BERNARDINO														
2016-2019	241	145	266	134	313	55	42	13	44	81	55	236	33	1.7%
2019-2020	33	193	62	12	124	197	493	66	50	363	26	111	78	4.1%
VENTURA														
2016-2019	92	0	0	163	90	34	9	71	12	36	87	231	172	8.6%
2019-2020	172	6	17	52	0	3	18	19	3	68	254	7	6	0.3%
REGION														
2016-2019	2.226	1,805	3.142	4,854	1,906	1,265	1,353	1,304	1,745	1,832	3,865	1,146	1,997	100.0%
2019-2020	1,997	1,847	1,854	1,960	1,545	1,894	3,950	1,957	1,791	3,462	2,646	1,389	1,918	100.0%

Prepared by Research and Analysis Department Southern California Association of Governments (SCAG) Source: Construction Industry Research Board

FIGURE 23

Taxable Sales
Total All Outlets and Retail
2016-2019
(Billions of Dollars)



<sup>\*</sup> Figure 23 is based on combined total for the region's counties.

#### FIGURE 24

#### Taxable Sales (Total All Outlets )

Southern California Association of Governments' Counties

2016-2019 50,000 45,000 40,000 35,000 30,000 25,000 20,000 15,000 10,000 5,000 0 3Q 2Q 4Q 1Q 2Q 3Q 4Q 1Q 2Q 3Q 4Q 1Q 2Q 3Q 4Q 2016 2016 2016 2017 2017 2017 2018 2018 2018 2018 2019 2019 2019 2019

Imperial Los Angeles Orange Riverside San Bernardino Ventura



# **MAIN OFFICE**

#### **LOS ANGELES**

900 Wilshire Blvd., Ste. 1700 Los Angeles, CA 90017 T: (213) 236-1800

# **REGIONAL OFFICES**

#### **IMPERIAL**

1503 North Imperial Ave., Ste. 104 El Centro, CA 92243 T: (760) 353-7800

#### **ORANGE**

600 South Main St., Ste. 741 Orange, CA 92868 T: (714) 542-3687

#### **RIVERSIDE**

3403 10th St., Ste. 805 Riverside, CA 92501 T: (951) 784-1513

# **SAN BERNARDINO**

Santa Fe Depot 1170 West 3rd St., Ste. 140 San Bernardino, CA 92410 T: (909) 806-3556

#### **VENTURA**

4001 Mission Oaks Blvd., Ste. L Camarillo, CA 93012 T: (805) 642-2800