



**SCAG**<sup>TM</sup>

INNOVATING FOR A BETTER TOMORROW

FINAL  
**OVERALL WORK PROGRAM**  
FISCAL YEAR 2021–2022

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Quarter 3  
January-March 2022

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### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Management and coordination of Project Listing.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Coordination and communication with stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2022	
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2022	
3	Staff reports, memos, applicable technical documents etc.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued coordination with the County Transportation Commissions on specific project updates. RC approved 2020 RTP Amendment #1/FTIP amendment #21-05. Federal Conformity Concurrence Approval of 2020 RTP Amendment #1/FTIP Amendment #21-05. Began the process for RTP Amendments #2 and #3/2023 FTIP. Currently updating future public notices, identifying potential hearing dates, and finalizing internal production schedule and content. Coordination for Amendment 3 is also underway with final schedule dependent upon 2021 EMFAC approval.

#### Issues:

None

**010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,212	0	0	0	92,212
Benefits	71,403	0	0	0	71,403
Indirect Cost	236,677	0	0	0	236,677
Travel	6,000	0	0	0	6,000
In-Kind Commits	52,640	0	0	0	52,640
<b>Total</b>	<b>\$458,932</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$458,932</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	406,292	0	0	0	406,292
In-Kind Commits	52,640	0	0	0	52,640
<b>Total</b>	<b>\$458,932</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$458,932</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	343,779	179,303	103,803	60,673	
<b>Total</b>	<b>343,779</b>	<b>179,303</b>	<b>103,803</b>	<b>60,673</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Refine and update TDM Toolbox on new SCAG website.	06/30/2022	
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG staff continues project management of two consultant studies under Task 010.1631, which are both making substantial progress and are on schedule. For the SCAG TDM Data Standards project, the TDM Technical Advisory Committee met two times during the 3rd Qtr. At the second TAC meeting, TAC members were asked to comment on the draft TDM Data Standards tech memo. For the TDM Trainings project, the first two TDM "Deep Dive" training sessions were held.



**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

Issues:

None.

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,788	0	0	0	70,788
Benefits	54,813	0	0	0	54,813
Indirect Cost	181,687	0	0	0	181,687
Travel	1,000	0	0	0	1,000
In-Kind Commits	39,942	0	0	0	39,942
<b>Total</b>	<b>\$348,230</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,230</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	308,288	0	0	0	308,288
In-Kind Commits	39,942	0	0	0	39,942
<b>Total</b>	<b>\$348,230</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,230</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	232,068	69,855	65,563	96,650	
<b>Total</b>	<b>232,068</b>	<b>69,855</b>	<b>65,563</b>	<b>96,650</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff performed ongoing review of county State of California congestion management programs as they are submitted to SCAG. OCTA adopted its Final 2021 State of California Congestion Management Program in late 2021 and SCAG sent an official letter to OCTA finding that its 2021 Congestion Management Program for Orange County is consistent with Connect SoCal and other county programs in the SCAG region.

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

Issues:

None

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,226	0	0	0	3,226
Benefits	2,498	0	0	0	2,498
Indirect Cost	8,280	0	0	0	8,280
In-Kind Commits	1,815	0	0	0	1,815
<b>Total</b>	<b>\$15,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,819</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,004	0	0	0	14,004
In-Kind Commits	1,815	0	0	0	1,815
<b>Total</b>	<b>\$15,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,819</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,093	1,563	3,547	3,983	
<b>Total</b>	<b>9,093</b>	<b>1,563</b>	<b>3,547</b>	<b>3,983</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute TDM training sessions to be held around the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2022	
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 68 **STATUS:** IN PROGRESS

#### Accomplishments:

For the TDM Training project, staff initiated the TDM "Deep Dive" series of six training sessions, each one covering different TDM subject matter, in the 3rd Qtr. For the TDM Data Standards project, the second TAC meeting was held and the draft Task 3.3 Data Standard Options tech memo was completed.

#### Issues:

None

#### Resolution:

N/A



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	366,000	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not an Expenditure	0	0	41,981	0	41,981

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	366,000	0	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not a revenue	0	0	41,981	0	41,981

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	159,594	15,338	74,397	69,859	
<b>Total</b>	<b>159,594</b>	<b>15,338</b>	<b>74,397</b>	<b>69,859</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE**

Start Date:	04/25/2021	End Date:	06/30/2022	Number:	20-045-C01
Total Award:	149,535	FY Value:	137,666	PY Expends:	11,869

**STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	310,244	PY Expends:	27,394

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time. Worked in partnership with Caltrans to develop the draft CA Transportation Asset Management Plan.

#### Issues:

#### Resolution:

N/A



### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,253	0	0	0	22,253
Benefits	17,232	0	0	0	17,232
Indirect Cost	57,116	0	0	0	57,116
In-Kind Commits	12,516	0	0	0	12,516
<b>Total</b>	<b>\$109,117</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$109,117</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	96,601	0	0	0	96,601
In-Kind Commits	12,516	0	0	0	12,516
<b>Total</b>	<b>\$109,117</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$109,117</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	87,009	34,874	37,308	14,827	
<b>Total</b>	<b>87,009</b>	<b>34,874</b>	<b>37,308</b>	<b>14,827</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Continued updating documentation and inputs for financial model, continued analysis of impact of alternative fuel vehicles on gas tax revenues. Continued collaborations to update the CTC template for project list inputs for the RTP/SCS. Began initial revenue modelling and analysis.

#### Issues:

015.0159.01 RTP FINANCIAL PLANNING

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	72,329	0	0	0	72,329
Benefits	56,006	0	0	0	56,006
Indirect Cost	185,642	0	0	0	185,642
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	43,141	0	0	0	43,141
<b>Total</b>	<b>\$376,118</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$426,118</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	332,977	0	0	0	332,977
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	43,141	0	0	0	43,141
<b>Total</b>	<b>\$376,118</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$426,118</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

015.0159.01 RTP FINANCIAL PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	338,738	119,067	98,950	120,721	
<b>Total</b>	<b>338,738</b>	<b>119,067</b>	<b>98,950</b>	<b>120,721</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Development of strategic framework for a transportation user fee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

**Accomplishments:**

Continuing to engage with stakeholders and updating financial analysis. Key elements of core financial model framework updated; continuing coordination meetings with partner agencies.

**Issues:**

**Resolution:**



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**015.0159.02      TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,438	0	0	0	12,438
Benefits	9,632	0	0	0	9,632
Indirect Cost	31,925	0	0	0	31,925
Consultant	0	57,000	0	0	57,000
Consultant TC	0	0	293,000	0	293,000
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$57,000</b>	<b>\$293,000</b>	<b>\$0</b>	<b>\$410,991</b>
Toll Credits/Not an Expenditure	0	0	33,608	0	33,608

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,995	0	0	0	53,995
FTA 5303	0	0	293,000	50,462	343,462
TDA	0	0	0	6,538	6,538
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$0</b>	<b>\$293,000</b>	<b>\$57,000</b>	<b>\$410,991</b>
Toll Credits/Not a revenue	0	0	33,608	0	33,608



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**015.0159.02      TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,737	16,405	28,706	19,626	
Consultant TC	213,912		42,149	171,763	
<b>Total</b>	<b>278,649</b>	<b>16,405</b>	<b>70,855</b>	<b>191,389</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:      CONTRACT COMPLETED                  VENDOR:      SYSTEM METRICS GROUP INC**

Start Date:	11/15/2018	End Date:	01/31/2022	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	259,519	PY Expends:	880,042



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

Under this task SCAG will initiate the upcoming 2024 RTP/SCS Program Environmental Impact Report (PEIR)

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2021	06/30/2022	09/29/2021	06/30/2022	Staff/Consultant	75
4	Develop CEQA Streamlining Guidance document	07/01/2021	06/30/2022	01/03/2022	06/30/2022	Consultant	50
5	Initiate 2024 RTP/SCS PEIR	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75



**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2022	
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2022	
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2022	
4	2024 RTP/SCS PEIR	06/30/2022	
5	CEQA Streamlining Guidance Document	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS**

Accomplishments:

1. Reviewed and filed two 3rd tier level CEQA documentation (Categorical Exemptions) for SCAG's existing programs
2. Prepared and received RC certification of Connect SoCal PEIR Addendum #2 for Connect SoCal Plan Amendment #1 on November 4, 2021
3. Began preparing Connect SoCal PEIR Addendum #3 for Connect SoCal Plan Amendment #2
4. Procured a CEQA Consultant for the CEQA Streamlining Project
5. Developed and published a new CEQA homepage
6. Developed, released, and circulated CEQA Streamlining Questionnaire to local jurisdictions to identify barriers to CEQA streamlining across the region; received 163 responses
7. Consultant (in collaboration with SCAG review) prepared a Report of Findings and Recommendations summarizing the responses to CEQA Streamlining Questionnaire
8. Initiated development of the 2024 Connect SoCal PEIR alternatives.
9. Developed scope of work and budget for the 2024 PEIR CEQA Consultant and Legal Services RFPs
10. Initiated procurement process for the 2024 PEIR CEQA Consultant RFP, including release of the RFP, PRC review of proposals, and interviews.
11. Developed three-year work plan.

Issues:

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,041	0	0	0	164,041
Benefits	127,021	0	0	0	127,021
Indirect Cost	421,035	0	0	0	421,035
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	95,370	0	0	0	95,370
<b>Total</b>	<b>\$831,467</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$981,467</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	452,948	0	0	0	452,948
FTA 5303	0	0	150,000	0	150,000
FTA 5303 C/O	283,149	0	0	0	283,149
In-Kind Commits	95,370	0	0	0	95,370
<b>Total</b>	<b>\$831,467</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$981,467</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	521,028	191,187	179,955	149,886	
<b>Total</b>	<b>521,028</b>	<b>191,187</b>	<b>179,955</b>	<b>149,886</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2021	06/30/2022	01/01/2022	06/30/2022	Staff	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2022	
2	Annual clearinghouse report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 72 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff has reviewed 300 CEQA notices submitted to IGR for review and commented on regionally significant projects as needed. Staff has sent out 39 IGR weekly reports to other staff to request for further review or comment as needed. Staff has transmitted 70 comment letters on regionally significant projects. Staff has developed a three

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

year work plan to guide work for the IGR Program. Staff has developed four out of six IGR Bi-Monthly Reports.

Issues:

Resolution:

Comment:

Product 2 plan delivery date is 6/30/2022 and will be changed during amendment 3.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,526	0	0	0	33,526
Benefits	25,960	0	0	0	25,960
Indirect Cost	86,048	0	0	0	86,048
In-Kind Commits	18,856	0	0	0	18,856
<b>Total</b>	<b>\$164,390</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$164,390</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	145,534	0	0	0	145,534
In-Kind Commits	18,856	0	0	0	18,856
<b>Total</b>	<b>\$164,390</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$164,390</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	78,916	16,370	29,618	32,928	
<b>Total</b>	<b>78,916</b>	<b>16,370</b>	<b>29,618</b>	<b>32,928</b>	

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2022	
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Staff has convened four Equity Working Group meetings to provide a platform for EJ and equity stakeholders to information share on ways to further advance equity within the SCAG region through presentations on equity tools, equity in action at local jurisdictions and environmental justice element development processes. Staff has also developed a proposed Equity Analysis for Connect SoCal 2024 based on the extensive research on other MPO EJ methodologies and input from internal and external stakeholders. Staff is committed to keep EEC informed of EJ and equity policy development and decisions and the development of the Connect SoCal 2024.

Issues:

Resolution:

Comment:





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,332	0	0	0	127,332
Benefits	98,597	0	0	0	98,597
Indirect Cost	326,817	0	0	0	326,817
In-Kind Commits	71,615	0	0	0	71,615
<b>Total</b>	<b>\$624,361</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$624,361</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	552,746	0	0	0	552,746
In-Kind Commits	71,615	0	0	0	71,615
<b>Total</b>	<b>\$624,361</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$624,361</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	429,839	153,926	144,616	131,297	
<b>Total</b>	<b>429,839</b>	<b>153,926</b>	<b>144,616</b>	<b>131,297</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	72
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2021	04/30/2022	10/01/2021	03/31/2022	Staff	100
4	Present air quality issues to policy committees and task forces.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2022	06/30/2022	07/01/2021	06/30/2022	Staff	80
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2022	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2022	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2022	
4	CMAQ funded project reporting documentation.	04/30/2022	03/31/2022

### PROGRESS

**PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS**

#### Accomplishments:

- Held eight monthly TCWG meetings, processed 14 PM hot spot/exemption interagency review forms, and facilitated interagency consultation on determining exemption status of three projects and regional significance status of one project.
- Prepared and received RC adoption of Final Conformity Analysis of Connect SoCal A#1 and 2021 FTIP Consistency A#21-05.
- Prepared and received federal approval of conformity analyses for two 2021 FTIP Amendments.
- Participated in monthly MSRC and MSRC-TAC meetings, provided staff support to SCAG Representative and Alternate on MSRC, prepared monthly MSRC-TAC meeting summaries, and facilitated SCAG application for MSRC funding for Phase I and II of last-mile freight delivery program (in progress).
- Participated in South Coast AQMP Advisory Group meetings.
- Prepared Draft 2022 South Coast AQMP Appendix IV-C and received RC approval of its transmittal to South Coast AQMD for public release as part of Draft 2022 AQMP.
- Completed evaluation of EMFAC2021 and EMFAC2017 off-model adjustment factors in collaboration with modeling staff.
- Collaborated with Caltrans, ARB, EPA, and FHWA staff to address address regional transportation conformity lockdown due to EMFAC2017 (in progress).
- Collaborated with five CTCs to resolve issues related to timely implementation of committed TCMs including

**025.0164.01 AIR QUALITY PLANNING AND CONFORMITY**

TCM substitution.

10. Compiled, reviewed, approved, and uploaded annual reporting for 45 CMAQ funded projects.

11. Monitored monthly meetings of governing boards of ARB and five local air districts in the SCAG region for critical air quality and conformity issues.

12. Developed three-year work plan.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,308	0	0	0	122,308
Benefits	94,707	0	0	0	94,707
Indirect Cost	313,922	0	0	0	313,922
In-Kind Commits	68,789	0	0	0	68,789
<b>Total</b>	<b>\$599,726</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,726</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	530,937	0	0	0	530,937
In-Kind Commits	68,789	0	0	0	68,789
<b>Total</b>	<b>\$599,726</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,726</b>

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	400,423	169,832	106,962	123,629	
<b>Total</b>	<b>400,423</b>	<b>169,832</b>	<b>106,962</b>	<b>123,629</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	90
4	Continue with the development and approve the 2023 FTIP guidelines by coordinating internally and with the county transportation commissions. And, seek to adopt the new guidelines before initiating the call for the 2023 FTIP.	07/01/2021	10/02/2022	07/01/2021	10/02/2021	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80
7	Begin the development of the 2023 FTIP by working closely with County Transportation Commission staff	01/03/2022	06/30/2022	01/03/2022	06/30/2022	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Guidelines	06/30/2022	
2	2021 FTIP Amendments and Administrative Modifications	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 74 STATUS: IN PROGRESS**

**Accomplishments:**

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. In the third quarter of FY 2021/22, the 2021 FTIP has been updated with 9 Amendments (Including Consistency Amendment #21-05), 11 Administrative Modifications. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments and Administrative Modifications.

SCAG has also completed the analysis of the 2023 FTIP projects submittal which began on January 6, 2022 and is now in the process of updating the draft documents for management review.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

**Issues:**

**Resolution:**



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	465,202	0	0	0	465,202
Benefits	360,219	0	0	0	360,219
Indirect Cost	1,194,011	0	0	0	1,194,011
In-Kind Commits	261,639	0	0	0	261,639
<b>Total</b>	<b>\$2,281,071</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,281,071</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	719,546	0	0	0	719,546
FTA 5303	99,886	0	0	0	99,886
FTA 5303 C/O	1,200,000	0	0	0	1,200,000
In-Kind Commits	261,639	0	0	0	261,639
<b>Total</b>	<b>\$2,281,071</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,281,071</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,678,388	568,672	555,909	553,807	
<b>Total</b>	<b>1,678,388</b>	<b>568,672</b>	<b>555,909</b>	<b>553,807</b>	





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Maintain annual support for software tools and technical support services.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed review of upcoming software renewals, including Geo Jobe ArcGIS.  
Performed quarterly renewal assessment, analyzing the budget, confirming needed renewals and prioritizing renewal efforts.

#### Issues:

#### Resolution:

#### Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,970	0	0	0	3,970
Benefits	3,074	0	0	0	3,074
Indirect Cost	10,188	0	0	0	10,188
Other	150,000	0	0	0	150,000
In-Kind Commits	21,667	0	0	0	21,667
<b>Total</b>	<b>\$188,899</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,899</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	167,232	0	0	0	167,232
In-Kind Commits	21,667	0	0	0	21,667
<b>Total</b>	<b>\$188,899</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,899</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,636	29,864	18,192	3,580	
<b>Total</b>	<b>51,636</b>	<b>29,864</b>	<b>18,192</b>	<b>3,580</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Perform the databases maintenance, enhancement, and support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Build and deploy custom developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Train users and write up user manuals and online help.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	
2	Test cases, user manual, and training materials.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Tested CRVAT (Climate Risk Vulnerability Assessment Tool), reported findings to Dev and end user team, in a shared document.

Maintained GIS servers and geodatabases in Always On availability group

Managed user access to geodatabases and ArcGIS Enterprise Portal

Reviewed and cleaned up RDP RDS environments

Resolved disk space issues on GIS database environment

Established data strategy for ArcGIS Enterprise, ArcGIS Online, and Regional Data Platform (RDP) systems

Developed an enhanced architecture for SCAG Enterprise GIS Databases (EGDBs)

Established EGDB health and performance metrics and implemented EGDB monitoring.

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Prepared a quarterly EGDB performance report and a presentation on , and led the EGDB review-panel discussions on same

Performed EGDB performance tuning based on monitoring info

Tested modules 1-9 of the RDP system

Implemented Phase I and II of the SCAG Enterprise GeoDatabases (EGDBs) New Architecture

Prepared and presented the second quarterly report on EGDB Architecture and Performance , and led the EGDB review panel-discussions on same.

Tested module 10 of the Regional Data Platform (RDP).

Attended three 16-hour ESRI professional training sessions and received completion certificates.

ArcGIS Enterprise maintenance and support

GIS apps maintenance and support

SCAG RDP Tech Transfer

RDP knowledge transfer (O&M and infrastructure) docs detailed review

Installed New Relic for RDP servers

Developed/deployed an automation tool that catalogs web application and map services data-sources.

Developed/deployed an automation tool to Inventory GDB FeatureSets and FeatureClasses

Prepared and presented the third quarterly report on EGDB Architecture and Performance , and led the EGDB review panel-discussions on same.

Verified RDP readiness by cleaning RDP/LDX Ms\_SQL databases, and user accounts.

Attended various ESRI RDP technical transfer sessions.

Enriched and updated existing EGDB datasets

Issues:

Resolution:

Comment:

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	162,433	0	0	0	162,433
Benefits	125,777	0	0	0	125,777
Indirect Cost	416,909	0	0	0	416,909
Other	400,000	0	0	0	400,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	143,180	0	0	0	143,180
<b>Total</b>	<b>\$1,248,299</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,348,299</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	708,869	0	0	0	708,869
FHWA PL C/O	396,250	0	0	0	396,250
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	143,180	0	0	0	143,180
<b>Total</b>	<b>\$1,248,299</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,348,299</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	661,014	136,691	124,280	400,043	
Consultant TC	50,558			50,558	
<b>Total</b>	<b>711,572</b>	<b>136,691</b>	<b>124,280</b>	<b>450,601</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2021	End Date:	10/20/2022	Number:	22-024-C01
Total Award:	453,220	FY Value:	95,400	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	178,431	PY Expends:	0

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** 22ND CENTURY TECHNOLOGIES

Start Date:	1/15/2020	End Date:	12/31/2024	Number:	19-052B-C04
Total Award:	163,269.60	FY Value:	100,000	PY Expends:	0

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Deploy new applications on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	
2	Business requirements documentation and user manuals.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Tested IGR application as a whole for ADFS to Azure AD.
- Developed workflow for handling versioned GIS data editing through the SCAG portal
- Drafted list of standard questions to support ServiceNow data requests
- Responded to IGR maintenance and support requests
- Performed technical direction and operationalization planning on RDP project
- Performed Planning / IT project governance and strategic planning
- Drafted list of recommended GIS data QA/QC processes
- Updated Bikeways GDB schema and data in support of RDP/LDX.
- Contributed content to the High Injury Network Application PowerPoint presentation. Updated related Story-Map



**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

data and schema.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	211,020	0	0	0	211,020
Benefits	163,399	0	0	0	163,399
Indirect Cost	541,614	0	0	0	541,614
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	118,682	0	0	0	118,682
<b>Total</b>	<b>\$1,034,715</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,129,355</b>
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	666,033	0	0	0	666,033
FHWA PL C/O	250,000	0	0	0	250,000
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	118,682	0	0	0	118,682
<b>Total</b>	<b>\$1,034,715</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,129,355</b>
Toll Credits/Not a revenue	0	0	10,856	0	10,856

045.0142.22 PLANNING SYSTEM DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	511,974	163,587	144,316	204,071	
Consultant TC	9,237			9,237	
<b>Total</b>	<b>521,211</b>	<b>163,587</b>	<b>144,316</b>	<b>213,308</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: 22ND CENTURY TECHNOLOGIES

Start Date:	1/15/2020	End Date:	12/31/2024	Number:	19-052B-C04
Total Award:	163,269.60	FY Value:	18,269.60	PY Expends:	0

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Conduct QA processes for the developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Developed prototype for SCAG's Transportation Safety Dashboard Project
- Performed Green Regions data review for RDP integration
- Provide regional HIN project user support and data review
- Migrated HELPR app to RDP environment
- Resolved issue with Go Human Safety Pledge Map for reported data editing
- Developed and deployed SCAG Climate Risk & Vulnerability Assessment Tool for production use

#### Issues:

#### Resolution:

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,996	0	0	0	146,996
Benefits	113,824	0	0	0	113,824
Indirect Cost	377,288	0	0	0	377,288
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	82,674	0	0	0	82,674
<b>Total</b>	<b>\$720,782</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$765,782</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	638,108	0	0	0	638,108
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	82,674	0	0	0	82,674
<b>Total</b>	<b>\$720,782</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$765,782</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	315,489	110,717	86,951	117,821	
Consultant TC	22,749			22,749	
<b>Total</b>	<b>338,238</b>	<b>110,717</b>	<b>86,951</b>	<b>140,570</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: 22ND CENTURY TECHNOLOGIES

Start Date:	1/15/2020	End Date:	12/31/2024	Number:	19-052B-C04
Total Award:	163,269.60	FY Value:	45,000	PY Expends:	0

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2021	06/30/2022	07/01/2021	09/30/2021	Staff/Consultant	100
2	Support and maintain data in production system support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2022	
2	Updated user help guides.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 78 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Eco continues to assist with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents.
2. Eco has uploaded amendments A21-17 - A21-20
3. Eco continues to add fund sources and RTP IDs per SCAG's request.
4. Eco assisted in adding additional transit modeling fields to eFTIP. Eco is also in the process of creating a modeling comparison report.
5. Eco completed the mapping component to the 2021 FTIP modeling projects.
6. Eco has assisted in adding a new fund category to eFTIP in order for staff to run the 2023 FTIP Financial Plan.

045.0142.25 FTIP SYSTEM

Issues:

Resolution:

N/A

Comment:

The application has been stabilized in the production environment. No major issue reported in this quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,980	0	0	0	10,980
Benefits	8,502	0	0	0	8,502
Indirect Cost	28,181	0	0	0	28,181
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	6,176	0	0	0	6,176
<b>Total</b>	<b>\$53,839</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$454,015</b>
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	47,663	0	0	0	47,663
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	6,176	0	0	0	6,176
<b>Total</b>	<b>\$53,839</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$454,015</b>
Toll Credits/Not a revenue	0	0	45,901	0	45,901

**045.0142.25 FTIP SYSTEM**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	133,580	44,100	66,790	22,690	
<b>Total</b>	<b>133,580</b>	<b>44,100</b>	<b>66,790</b>	<b>22,690</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC**

Start Date:	09/11/2018	End Date:	09/11/2022	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	272,280	PY Expends:	729,189



### 045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
4	Deploy new enhancements on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	
2	Business requirements documentation and user manuals.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

1. ATDB, replicated issue with non SCAG domain emails and worked with EK to get it fixed. Retested the fix and communicated to stakeholder.
2. ATDB, Trained stake holder on how to use the application, to further train the end users.
3. Biweekly meeting with the stakeholder, to understand, assess and replicate any issues reported.
4. Assisted Stakeholder, in resetting passwords for LA county users.

#### Issues:

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

Resolution:

Comment:

The larger efforts with ATDB are anticipated to occur later in the FY as we work toward transitioning the system to be hosted and supported outside of SCAG

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,358	0	0	0	42,358
Benefits	32,799	0	0	0	32,799
Indirect Cost	108,719	0	0	0	108,719
In-Kind Commits	23,824	0	0	0	23,824
<b>Total</b>	<b>\$207,700</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$207,700</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	183,876	0	0	0	183,876
In-Kind Commits	23,824	0	0	0	23,824
<b>Total</b>	<b>\$207,700</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$207,700</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	113,463	78,808	18,303	16,352	
<b>Total</b>	<b>113,463</b>	<b>78,808</b>	<b>18,303</b>	<b>16,352</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Coordinate with IT to meet GIS needs in planning	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Collect and update GIS datasets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2022	
2	New and updated GIS datasets	06/30/2022	
3	GIS meeting material and related documents	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed SCAG Data Architecture for GIS Data Governance; Coordinated Transportation Safety/HIN Dashboard development; Conducted composite address geocoding test for best practice of GIS data development; Continued GIS Power User group and four (4) committee monthly meetings; Continued enhancement of Coordination Form

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

for best practices of collaboration on GIS application development; continued providing GIS services to external GIS data and map requests; continued attending Advanced Program (AP), EGIS, GISPUG, and planning/IT monthly meetings.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,122	0	0	0	92,122
Benefits	71,333	0	0	0	71,333
Indirect Cost	236,444	0	0	0	236,444
In-Kind Commits	51,812	0	0	0	51,812
<b>Total</b>	<b>\$451,711</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$451,711</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	399,899	0	0	0	399,899
In-Kind Commits	51,812	0	0	0	51,812
<b>Total</b>	<b>\$451,711</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$451,711</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	305,225	138,345	62,203	104,677	
<b>Total</b>	<b>305,225</b>	<b>138,345</b>	<b>62,203</b>	<b>104,677</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	50
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	40
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Provide GIS trainings and GIS spatial analysis	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	50
6	Conduct meetings with local jurisdictions	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2022	
2	GIS information products.	06/30/2022	
3	GIS training work plans.	06/30/2022	
4	GIS training and related materials.	06/30/2022	

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

PROGRESS

PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS

Accomplishments:

SCAG has fulfilled a few GIS Services request and began to reassess its training programs to better engage local jurisdictions. The program is envision to include webinars and other virtual options.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	34,045	0	0	0	34,045
Benefits	26,362	0	0	0	26,362
Indirect Cost	87,381	0	0	0	87,381
In-Kind Commits	19,148	0	0	0	19,148
<b>Total</b>	<b>\$166,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$166,936</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	147,788	0	0	0	147,788
In-Kind Commits	19,148	0	0	0	19,148
<b>Total</b>	<b>\$166,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$166,936</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	88,274	19,002	34,564	34,708	
<b>Total</b>	<b>88,274</b>	<b>19,002</b>	<b>34,564</b>	<b>34,708</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	85
2	Develop GIS base datasets for the next RTP/SCS development process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	80
3	Develop the preliminary Data/Map Books for the next RTP/SCS local input process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	65
4	Continue to utilize GIS modeling and programming to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
6	Attend conferences to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	50

045.0694.04 GIS MODELING AND ANALYTICS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS dataset of regional land information, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands	06/30/2022	
2	GIS base datasets for the next RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2022	
3	Preliminary Data/Map Books for the next RTP/SCS local input process	06/30/2022	
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for various programs/projects/policy discussions	06/30/2022	
5	Conference presentation materials	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

1. Continued to coordinate with Planning and IT staff to configure LDX data load of the 2019 regional geospatial land information dataset.
2. Continued to coordinate with Planning staff to visualize the base year geospatial datasets in preparation for Connect SoCal 2024 LDX process, including but not limited to land use, transportation, resource areas, geographic boundaries and growth.
3. Released the Preliminary Data/Map Books in February 2022, and continued to coordinate with Connect SoCal 2024 LDX team to prepare for May 2022 release of the Draft Data/Map Books.
4. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
5. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.

Issues:

Resolution:

045.0694.04 GIS MODELING AND ANALYTICS

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,203	0	0	0	118,203
Benefits	91,528	0	0	0	91,528
Indirect Cost	303,385	0	0	0	303,385
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	66,480	0	0	0	66,480
<b>Total</b>	<b>\$579,596</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$729,596</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	513,116	0	0	0	513,116
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	66,480	0	0	0	66,480
<b>Total</b>	<b>\$579,596</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$729,596</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	432,287	119,912	119,423	192,952	
<b>Total</b>	<b>432,287</b>	<b>119,912</b>	<b>119,423</b>	<b>192,952</b>	

045.0694.04 GIS MODELING AND ANALYTICS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, and complete streets as funding strategy. Research housing affordability impacts of active transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2022	
2	Active Transportation Working Group meeting materials	06/30/2022	

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**PROGRESS**

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Reviewing the Active Transportation Technical Report from Connect SoCal 2020 in anticipation for developing a multi-modal technical report for Connect So Cal 2024. Convened the Safe and Active Streets Working Group.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,856	0	0	0	88,856
Benefits	68,804	0	0	0	68,804
Indirect Cost	228,061	0	0	0	228,061
In-Kind Commits	49,975	0	0	0	49,975
<b>Total</b>	<b>\$435,696</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$435,696</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	385,721	0	0	0	385,721
In-Kind Commits	49,975	0	0	0	49,975
<b>Total</b>	<b>\$435,696</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$435,696</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	227,097	59,370	90,804	76,923	
<b>Total</b>	<b>227,097</b>	<b>59,370</b>	<b>90,804</b>	<b>76,923</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

**Accomplishments:**

Provided comments on ATP Cycle 6 Statewide Guidelines. Drafted the ATP Cycle 6 Regional Guidelines in partnership with county transportation commission staff. Scheduled for adoption by RC in April and approval by CTC in June.

**Issues:**

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,092	0	0	0	69,092
Benefits	53,500	0	0	0	53,500
Indirect Cost	177,335	0	0	0	177,335
Travel	2,000	0	0	0	2,000
In-Kind Commits	39,118	0	0	0	39,118
<b>Total</b>	<b>\$341,045</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$341,045</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	201,927	0	0	0	201,927
FTA 5303 C/O	100,000	0	0	0	100,000
In-Kind Commits	39,118	0	0	0	39,118
<b>Total</b>	<b>\$341,045</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$341,045</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	242,735	89,276	61,491	91,968	
<b>Total</b>	<b>242,735</b>	<b>89,276</b>	<b>61,491</b>	<b>91,968</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

**OBJECTIVE:** PROJECT MANAGER: HINA CHANCHLANI

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to the CTCs and local jurisdictions to collect input into the enhancement of tools used for bicycle and pedestrian data collection. Train staff at local jurisdictions on use of the Active Transportation Database and conduct technical assistance to support their use of the tool.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Update Active Transportation Database geodata layers.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata	06/30/2022	
2	Updated Active Transportation Database Training Materials	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 63 **STATUS:** IN PROGRESS

**Accomplishments:**

SCAG continued to support stakeholders on training and use of the SCAG Active Transportation Database (ATDB) and update geodata layers as needed. SCAG continued to coordinate and support Caltrans/ Active Transportation Resource Center (ATRC) on the migration of the SCAG ATDB to Caltrans for development into a Statewide ATDB. Work included ongoing discussions with Caltrans/ATRC and its consultant UC Berkeley, which the state selected to develop and host the Statewide ATDB, and initial work on a Memorandum of Understanding among the parties involved. The transfer of the SCAG ATDB to Caltrans and UC Berkeley will be effective June 30, 2022.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,465	0	0	0	33,465
Benefits	25,913	0	0	0	25,913
Indirect Cost	85,892	0	0	0	85,892
Consultant TC	0	0	90,250	0	90,250
In-Kind Commits	18,822	0	0	0	18,822
<b>Total</b>	<b>\$164,092</b>	<b>\$0</b>	<b>\$90,250</b>	<b>\$0</b>	<b>\$254,342</b>
Toll Credits/Not an Expenditure	0	0	10,352	0	10,352

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	145,270	0	0	0	145,270
FTA 5303	0	0	90,250	0	90,250
In-Kind Commits	18,822	0	0	0	18,822
<b>Total</b>	<b>\$164,092</b>	<b>\$0</b>	<b>\$90,250</b>	<b>\$0</b>	<b>\$254,342</b>
Toll Credits/Not a revenue	0	0	10,352	0	10,352

050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,155	30,745	8,410		
<b>Total</b>	<b>39,155</b>	<b>30,745</b>	<b>8,410</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.08 PUBLIC HEALTH FELLOWSHIPS

**OBJECTIVE:** PROJECT MANAGER: MEGAN DEARING

Support Public Health Fellowships and Research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2021	06/30/2022	09/27/2021	06/30/2022	Staff/Consultant	75
2	Convene quarterly Public Health Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Maintain California Public Health Assessment Model	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on technical support to local and regional agencies through fellowship	06/30/2022	
2	Public Health Working Group agendas and materials	06/30/2022	
3	California Public Health Assessment Model methodology documentation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG continued to work with Partners for Better Health to administer the Public Health & Policy Fellowship Program. Fellows are increasing capacity in low-resourced jurisdictions by providing staff support. Currently funding Public Health & Policy Fellows in a variety of jurisdictions, including Eastvale, Fontana, Los Angeles, Montclair, and Riverside, as well as hosting three (3) fellows at SCAG. Fellows have begun close-out work for this year, and will be complete with their assignments by June 2022.

**050.0169.08 PUBLIC HEALTH FELLOWSHIPS**

Issues:

NA

Resolution:

NA

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,204	0	0	0	3,204
Benefits	2,481	0	0	0	2,481
Indirect Cost	8,222	0	0	0	8,222
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	1,802	0	0	0	1,802
<b>Total</b>	<b>\$15,709</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$115,709</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	13,907	0	0	0	13,907
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	55,735	55,735
In-Kind Commits	1,802	0	0	0	1,802
<b>Total</b>	<b>\$15,709</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$115,709</b>



050.0169.08 PUBLIC HEALTH FELLOWSHIPS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,261	21,261			
<b>Total</b>	<b>21,261</b>	<b>21,261</b>			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: PARTNERS FOR BETTER HEALTH

Start Date:	9/22/2021	End Date:	6/30/2022	Number:	M-002-22
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

### 050.0169.09 COMMUNITY BASED ORGANIZATION

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

The Community Ambassador Safety Cohort will support community engagement, planning and safety efforts across three primary counties, San Bernardino, Imperial and Ventura, to develop community leaders through training and safety engagements/activations.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete management of trainings, planning and activations across each cohort.	07/01/2021	09/30/2021	07/01/2021	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for planning and engagement activations.	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Coordinate with Community Based Organizations regarding Active Transportation.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 050.0169.09 COMMUNITY BASED ORGANIZATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	9,625	9,625			
<b>Total</b>	<b>9,625</b>	<b>9,625</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	9,625	PY Expends:	15,000

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP /SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	45
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2022	
2	Research reports on the research on the selected topic areas	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 45 **STATUS:** IN PROGRESS

#### Accomplishments:

Awaiting notice to proceed with selected consultant for 2022-2024 Demographic Workshop support contract. Procurement scoped for additional research project covering transportation mode choice.

#### Issues:

For this fiscal year, all previous procurements servicing this task had expired. A 3-year contract to support annual demographic workshops and additional university partnerships. This extended timeline for completion somewhat.

#### Resolution:

Procurements initiated. Demographic workshop expected in August 2022. This results in a down-scoping of FY22 activities, a corresponding increase in FY23, and the associated carryover budget. RFP developed for additional university partnership project.

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

Comment:

Work type for Steps 1 & 2 has been updated to Staff/ Consultant in Amendment 3.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,339	0	0	0	29,339
Benefits	22,718	0	0	0	22,718
Indirect Cost	75,302	0	0	0	75,302
Consultant TC	0	0	245,380	0	245,380
In-Kind Commits	16,501	0	0	0	16,501
<b>Total</b>	<b>\$143,860</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$389,240</b>
Toll Credits/Not an Expenditure	0	0	28,146	0	28,146

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	127,359	0	0	0	127,359
FTA 5303	0	0	245,380	0	245,380
In-Kind Commits	16,501	0	0	0	16,501
<b>Total</b>	<b>\$143,860</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$389,240</b>
Toll Credits/Not a revenue	0	0	28,146	0	28,146

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,291	14,745	25,031	26,515	
<b>Total</b>	<b>66,291</b>	<b>14,745</b>	<b>25,031</b>	<b>26,515</b>	



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## THIRD QUARTER FY 2021 - 2022

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, JAPA.	06/30/2022	
2	Report of data/information/GIS requests handled by staff	06/30/2022	

**055.0704.02 REGION-WIDE DATA COORDINATION**

**PROGRESS**

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

- Renewed Oxford Economics subscription for FY 21-22
- Purchased SCAG region parcel data from First American
- Renewed CP& DP subscription for FY 21-22
- Renewed GitHub subscription for FY 21-22
- Submitted a request for Transportation Research Record subscription for FY 21-22
- Provided Inland Empire housing data
- Provided SANDAG equity index data and method
- Provided economic indicators to CARB regarding SB 150
- MOU with CDR
- APA CM Annual Registration
- Tree Planting Suitability Data Purchase
- FY22 CoStar Renewal
- FY22 CIRB Data Subscription Renewal

Issues:

Resolution:

Comment:

Expenditure was posted under consultant category in error; the expenditure will be moved to staff category in Q4.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,006	0	0	0	28,006
Benefits	21,686	0	0	0	21,686
Indirect Cost	71,880	0	0	0	71,880
Other	500,000	0	0	0	500,000
In-Kind Commits	80,532	0	0	0	80,532
<b>Total</b>	<b>\$702,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,104</b>



055.0704.02 REGION-WIDE DATA COORDINATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	291,572	0	0	0	291,572
FTA 5303 C/O	330,000	0	0	0	330,000
In-Kind Commits	80,532	0	0	0	80,532
<b>Total</b>	<b>\$702,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,104</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	299,315	146,117	39,540	113,658	
Consultant	55,190		27,595	27,595	
<b>Total</b>	<b>354,505</b>	<b>146,117</b>	<b>67,135</b>	<b>141,253</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: COSTAR REALTY INFORMATION INC

Start Date:	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	22,896	PY Expend:	0

STATUS: CONTRACT EXECUTED      VENDOR: FIRST AMERICAN DATA CO LLC

Start Date:	06/29/2021	End Date:	06/30/2022	Number:	21-049-C01
Total Award:	34,500	FY Value:	34,501	PY Expend:	0

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	85
2	Develop Southern California Economic Summit program and reports	07/01/2021	06/30/2022	07/01/2021	12/01/2021	Staff/Consultant	100
3	Support SCAG Inclusive Economic Recovery Strategy	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2022	
2	Reports, convenings, and presentations related to SCAG's Inclusive Economic Recovery Strategy	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 87 **STATUS:** IN PROGRESS

#### Accomplishments:

Economic summit briefing book scoped, developed, and completed. 2021 Economic summit completed. Work plan developed and procurement initiated for the next 3 years' worth of procurement for economic support, including summit, RTP impacts, and economic data dashboard. Continued work & management on collaborative economic equity project.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	103,257	0	0	0	103,257
Benefits	79,955	0	0	0	79,955
Indirect Cost	265,024	0	0	0	265,024
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	58,074	0	0	0	58,074
<b>Total</b>	<b>\$506,310</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$806,310</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	448,236	0	0	0	448,236
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	58,074	0	0	0	58,074
<b>Total</b>	<b>\$506,310</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$806,310</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	250,406	119,295	70,524	60,587	
Consultant TC	65,631		63,606	2,025	
<b>Total</b>	<b>316,037</b>	<b>119,295</b>	<b>134,130</b>	<b>62,612</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2022	Number:	17-002-C4
Total Award:	156,930	FY Value:	24,750	PY Expend:	45,383

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2022	Number:	17-002-C10
Total Award:	272,875	FY Value:	58,500	PY Expend:	170,754

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2022	Number:	17-002-C9
Total Award:	120,000	FY Value:	15,360	PY Expend:	36,680

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2022	Number:	17-002-C2
Total Award:	88,646	FY Value:	14,967	PY Expend:	45,163

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

**Accomplishments:**

Prepared RFP for consulting economists supporting the Economic Summit and Regional Briefing Book.  
Designed, proposed and received approval for a dynamic economic indicators dashboard to replace the monthly economic chartbook.

**Issues:**

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,130	0	0	0	26,130
Benefits	20,233	0	0	0	20,233
Indirect Cost	67,066	0	0	0	67,066
In-Kind Commits	14,696	0	0	0	14,696
<b>Total</b>	<b>\$128,125</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$128,125</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	113,429	0	0	0	113,429
In-Kind Commits	14,696	0	0	0	14,696
<b>Total</b>	<b>\$128,125</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$128,125</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	111,973	5,278	52,726	53,969	
<b>Total</b>	<b>111,973</b>	<b>5,278</b>	<b>52,726</b>	<b>53,969</b>	



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055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	85
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	85
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports on preliminary region/county growth forecast	06/30/2022	
2	Presentation materials on growth forecast and various planning topics conducted by staff/consultants.	06/30/2022	



055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

Developed and delivered preliminary regional and county forecasts to policy committees in February 2022. Developed extensive strategy for integrating RTP/SCS policy into small area forecasting process. Managed and integrated 2020 Census data. Conducted Technical Working Group meetings, developed stakeholder outreach process for RTP/SCS forecast and integrated process into upcoming Regional Data Platform IT architecture .

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	126,935	0	0	0	126,935
Benefits	98,289	0	0	0	98,289
Indirect Cost	325,797	0	0	0	325,797
Travel	8,000	0	0	0	8,000
Other	10,000	0	0	0	10,000
Consultant TC	0	0	152,000	0	152,000
In-Kind Commits	73,723	0	0	0	73,723
<b>Total</b>	<b>\$642,744</b>	<b>\$0</b>	<b>\$152,000</b>	<b>\$0</b>	<b>\$794,744</b>
Toll Credits/Not an Expenditure	0	0	17,435	0	17,435

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	569,021	0	0	0	569,021
FTA 5303	0	0	152,000	0	152,000
In-Kind Commits	73,723	0	0	0	73,723
<b>Total</b>	<b>\$642,744</b>	<b>\$0</b>	<b>\$152,000</b>	<b>\$0</b>	<b>\$794,744</b>
Toll Credits/Not a revenue	0	0	17,435	0	17,435

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	566,993	239,844	157,284	169,865	
Consultant TC	72,448	9,766	38,375	24,307	
<b>Total</b>	<b>639,441</b>	<b>249,610</b>	<b>195,659</b>	<b>194,172</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	06/09/2021	End Date:	12/31/2022	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expend:	9,985

STATUS: CONTRACT EXECUTED      VENDOR: POPULATION REFERENCE BUREAU INC

Start Date:	06/17/2021	End Date:	06/30/2022	Number:	21-052-C02
Total Award:	96,357	FY Value:	86,721	PY Expend:	540

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: TOM VO

The purpose of this program is to (1) enhance staff planning knowledge and technical capabilities, (2) improve collaboration between planning departments (3) promote SCAG available products (e.g. HELPR tool, local profiles, vulnerability indicators, equity indicators, transportation variables, sensitive environmental layers, etc.) and (4) provide personalized (one-on-one) technical assistance to local jurisdictions to optimize their planning processes.

Furthermore, this program supports outreach to local jurisdictions in the development of the 2024 RTP/SCS, including software trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS. In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g. Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2021	06/30/2022	07/12/2021	06/30/2022	Staff	25
3	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	25
4	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	25
5	Monitor and management the performance of technical assistance services	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
6	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	12/01/2021	12/31/2021	07/01/2021	06/30/2022	Staff	25
7	Develop staff report and presentation to discuss the performance of the program	06/01/2022	06/30/2022	07/01/2021	06/30/2022	Staff	25

**055.4856.02 OUTREACH AND TECHNICAL COLLABORATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2022	
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2022	
3	Technical assistance services related to policies, data, and tools training on different planning topics (e.g. Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2022	
4	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2022	
5	Training curriculum on different planning topics	06/30/2022	
6	Outreach strategy and appointments with the requested local jurisdictions	06/30/2022	
7	Staff report and presentation to report the performance of the program	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

\*\*Activity for this task has been reduced and transferred to 235.4901.01 – LIST.

- 1) Conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates
- 2) Providing Safety Element Technical Assistance
- 3) Working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical assistance to our local jurisdictions in the upcoming months

**Issues:**

Task activity is reduced and will continue in 235.4901.01.

**Resolution:**

Task activity is reduced and will continue in 235.4901.01.

**Comment:**

Under this project is the Local Information Services Team (LIST), which was formed to provide insightful resources to local jurisdictions through close collaboration and one-on-one technical assistance. LIST has conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates. The team is currently focused on providing Safety Element Technical Assistance. Concurrently, LIST is working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

assistance to our local jurisdictions in the upcoming months.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,538	0	0	0	74,538
Benefits	57,717	0	0	0	57,717
Indirect Cost	191,313	0	0	0	191,313
In-Kind Commits	41,922	0	0	0	41,922
<b>Total</b>	<b>\$365,490</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$365,490</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	323,568	0	0	0	323,568
In-Kind Commits	41,922	0	0	0	41,922
<b>Total</b>	<b>\$365,490</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$365,490</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	180,428	78,357	71,843	30,228	
<b>Total</b>	<b>180,428</b>	<b>78,357</b>	<b>71,843</b>	<b>30,228</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing local financing mechanisms and streamlining (e.g. tax increment financing districts and CEQA streamlining districts) to spur sustainable infrastructure, affordable housing, climate adaptation infrastructure, and transit-oriented growth. Support development of local financing strategies for the 2024 RTP/SCS, and implement land use strategy in Connect SoCal to support local jurisdictions in the establishment of EIFDs, CRIAS, or other tax increment or value capture tools to finance sustainable infrastructure and development projects including parks and open space.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	65
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	65
3	Develop framework for utilization of self-help financing strategies in the 2024 Regional Transportation Plan and Sustainable Communities Strategy (RTP/SCS).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2022	
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2022	
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2022	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

#### PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff held informational sessions with the County Administrator for the County of Imperial on the basics of tax increment financing, and developed a SOW for an expanded Enhanced Infrastructure Financing District (EIFD) feasibility study for the potential Salton Sea Area EIFD. SCAG staff also met with Go-BIZ and the City of Barstow for an informational session on Community Revitalization Investment Authorities (CRIAs). Staff also provided a letter of support for the City of Barstow to attain state funding; further, staff secured funding to pursue an expanded district formation study for the County of Imperial EIFD, as well as a pilot study for the City of Barstow CRIA. Staff engaged with both entities to finalize a SOW for consultant support. Procurement anticipated to begin before the end of the FY 22 fiscal year.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,904	0	0	0	8,904
Benefits	6,895	0	0	0	6,895
Indirect Cost	22,854	0	0	0	22,854
Travel	2,500	0	0	0	2,500
Consultant	0	45,340	0	0	45,340
In-Kind Commits	5,332	0	0	0	5,332
<b>Total</b>	<b>\$46,485</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,825</b>

**055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	41,153	0	0	0	41,153
FTA 5303	0	40,140	0	0	40,140
TDA	0	5,200	0	0	5,200
In-Kind Commits	5,332	0	0	0	5,332
<b>Total</b>	<b>\$46,485</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,825</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,371	19,876	3,553	942	
<b>Total</b>	<b>24,371</b>	<b>19,876</b>	<b>3,553</b>	<b>942</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: HINA CHANCLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Submitted the scope of work and grant application for Highways to Blvd. Regional study  
Continue to participate at multiple local, state and regional corridor study meetings - SR-1 Corridor Plan Technical Advisory Committee Meeting #1, SR-91 CMCP Project Development Team Meeting, Caltrans D12: SR 57 CMCP Stakeholder Meeting, I-405 CMCP Advisory Committee #3, I-5 CMCP PDT MEETING and I-110 & US101 Advocacy Meeting. Provided input on the surveys for on going Caltrans CMCP studies and participated at the Caltrans Interregional Corridor Stakeholder Meetings.

#### Issues:

None

#### Resolution:

NA

**060.0124.01 CORRIDOR PLANNING**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,660	0	0	0	27,660
Benefits	21,418	0	0	0	21,418
Indirect Cost	70,993	0	0	0	70,993
In-Kind Commits	15,557	0	0	0	15,557
<b>Total</b>	<b>\$135,628</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$135,628</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	120,071	0	0	0	120,071
In-Kind Commits	15,557	0	0	0	15,557
<b>Total</b>	<b>\$135,628</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$135,628</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	59,318	28,192	12,742	18,384	
<b>Total</b>	<b>59,318</b>	<b>28,192</b>	<b>12,742</b>	<b>18,384</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

**OBJECTIVE:** PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create shared calendar of training sessions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar.	06/30/2022	
2	Toolbox Tuesday training presentations, registration rosters, and announcements.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Training staff for transition from Sustainability department to Planning Strategy department
- Developed internal survey to collect potential TT topics from SCAG staff
- Developed external participatory survey to collect feedback about the attendees
- Developed TT checklist spreadsheet to systematically manage the TT program
- Developed internal TT quarterly email and presentation to report to the Planning Division
- Hosted four TT sessions about equity, safety element, regional data platform, and Census ACS

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

Issues:

Resolution:

Comment:

This program is now led by Tom Vo.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,167	0	0	0	19,167
Benefits	14,841	0	0	0	14,841
Indirect Cost	49,193	0	0	0	49,193
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$88,201</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,201</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	88,201	0	0	0	88,201
<b>Total</b>	<b>\$88,201</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,201</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,733	6,506	2,410	27,817	
<b>Total</b>	<b>36,733</b>	<b>6,506</b>	<b>2,410</b>	<b>27,817</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2021	12/31/2022	09/01/2021	12/31/2021	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2021	03/31/2022	12/01/2021	03/31/2022	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2022	04/30/2022	02/01/2022	04/30/2022	Staff	66
4	Hold recognition awards ceremony.	04/01/2022	06/30/2022	04/01/2022	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 67 **STATUS:** IN PROGRESS

#### Accomplishments:

Held Jury Day in Q3, where they selected the award winners for the 2022 program.

Ongoing General Assembly and Annual Conference Coordination

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

Trophies were ordered and are currently being manufactured.

Issues:

Resolution:

No issue

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,050	0	0	0	7,050
Benefits	5,459	0	0	0	5,459
Indirect Cost	18,094	0	0	0	18,094
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$35,603</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,603</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	35,603	0	0	0	35,603
<b>Total</b>	<b>\$35,603</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,603</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,719	560	8,013	18,146	
<b>Total</b>	<b>26,719</b>	<b>560</b>	<b>8,013</b>	<b>18,146</b>	



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Facilitate implementation of Electric Vehicle (EV) Strategies in the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, data collection and analysis, and outreach to support strategies to promote ZEVs and ZEV infrastructure in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	65
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	65

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach events, materials, and documentation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 65 **STATUS:** IN PROGRESS

#### Accomplishments:

Under direction from SCAG staff and consultants under task 275-4823.06 made progress on stakeholder outreach and the suitability analysis for the Electric Vehicle Charging Station Study. SCAG continued to conduct outreach and stakeholder support for electric vehicles, including responding to inquiries about electric vehicle funding opportunities, providing letters of support for clean fuel projects, supporting the US Department of Energy Clean Cities cooperative agreement, conducting outreach for electric vehicle charging station permit streamlining, and implementing a work plan for SCAG's Accelerated Electrification strategy.

#### Issues:

#### Resolution:

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,361	0	0	0	15,361
Benefits	11,895	0	0	0	11,895
Indirect Cost	39,426	0	0	0	39,426
Travel	2,500	0	0	0	2,500
<b>Total</b>	<b>\$69,182</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$69,182</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	69,182	0	0	0	69,182
<b>Total</b>	<b>\$69,182</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$69,182</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	23,828	3,787		20,041	
<b>Total</b>	<b>23,828</b>	<b>3,787</b>		<b>20,041</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance to local agencies to integrate climate change adaptation and mitigation in planning initiatives	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Communication & coordination with stakeholders and working group	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Implement Connect SoCal and Regional Climate Adaptation Framework, and provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Participate in the Integrated Climate Adaptation and Resilience Program (ICARP) from the Governor's Office of Planning and Research (OPR)	07/01/2021	06/30/2022	07/01/2022	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2022	
2	Climate adaptation and mitigation analysis to support development of the 2024 RTP/SCS	06/30/2022	
3	Summary of technical assistance provided to local jurisdictions to integrate climate adaptation and mitigation strategies in local planning initiatives	06/30/2022	

### 065.4092.01 ADAPTATION ANALYSIS

#### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Staff recently launched a new climate vulnerability web mapping tool to help local agencies develop climate vulnerability assessments for SB 379 compliant Safety Elements, Climate Action Plans, Local Hazard Mitigation Plans, and Climate Action & Adaptation Plans. This tool walks users through the steps needed to conduct a vulnerability assessment, and includes relevant data, maps, and outreach templates needed for the analysis. To roll-out this resource, SCAG staff have continued one-on-one technical assistance with several local jurisdictions to roll-out the resources to help local compliance with SB 379, which necessitates the update of General Plan Safety Elements to include climate adaptation and resilience strategies addressing local vulnerabilities.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,416	0	0	0	34,416
Benefits	26,649	0	0	0	26,649
Indirect Cost	88,333	0	0	0	88,333
Travel	4,000	0	0	0	4,000
Other	25,442	0	0	0	25,442
Consultant	0	50,000	0	0	50,000
In-Kind Commits	23,171	0	0	0	23,171
<b>Total</b>	<b>\$202,011</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,011</b>

065.4092.01 ADAPTATION ANALYSIS

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	178,840	0	0	0	178,840
FTA 5303	0	44,265	0	0	44,265
TDA	0	5,735	0	0	5,735
In-Kind Commits	23,171	0	0	0	23,171
<b>Total</b>	<b>\$202,011</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,011</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	178,404	85,189	56,313	36,902	
<b>Total</b>	<b>178,404</b>	<b>85,189</b>	<b>56,313</b>	<b>36,902</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Develop support letter and other materials for applicants where necessary	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Review and analyze funding patterns to identify future opportunities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2022	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed selection for cycle 6 of AHSC

Prepared an executive summary for cycle 6 of AHSC

#### Issues:

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,070	0	0	0	2,070
Benefits	1,603	0	0	0	1,603
Indirect Cost	5,312	0	0	0	5,312
In-Kind Commits	1,165	0	0	0	1,165
<b>Total</b>	<b>\$10,150</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,150</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	8,985	0	0	0	8,985
In-Kind Commits	1,165	0	0	0	1,165
<b>Total</b>	<b>\$10,150</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,150</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,260	4,201	765	2,294	
<b>Total</b>	<b>7,260</b>	<b>4,201</b>	<b>765</b>	<b>2,294</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: YANG WANG

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	96
2	Manage stakeholder outreach	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	98
3	Perform survey analysis and develop planning strategies	07/01/2021	06/30/2022	07/01/2021	07/31/2021	Staff	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED:** 99 **STATUS:** IN PROGRESS

#### Accomplishments:

The survey and analysis were completed in FY21. Caltrans provided SANDAG with an extension to submit the final report. The SCAG PM continues to review and participate in research projects proposed and carried out by the three university research teams. The staff provided the survey data to one of the research teams.

#### Issues:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,726	0	0	0	1,726
Benefits	1,337	0	0	0	1,337
Indirect Cost	4,429	0	0	0	4,429
<b>Total</b>	<b>\$7,492</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,492</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	7,492	0	0	0	7,492
<b>Total</b>	<b>\$7,492</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,492</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,906	666		1,240	
<b>Total</b>	<b>1,906</b>	<b>666</b>		<b>1,240</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	95
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	60
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 60 **STATUS:** IN PROGRESS

#### Accomplishments:

- Completed worked on the Regional Resilience Landscape Analysis, an analysis of resilience planning efforts across the SCAG region
- RFP materials for the Regional Resilience Framework underwent procurement via SCAG's On-Call Services consultant planning bench under the Sustainable and Resilient Communities Discipline
- SCAG received four proposals for the Regional Resilience Framework through the consultant bench and conducted interviews with three of the four proposers with a Proposal Review Committee consisting of SCAG staff

**065.4858.01 REGIONAL RESILIENCY ANALYSIS**

- The Regional Resilience Framework contract is anticipated to be finalized by April 2022
- SCAG staff continue to collaborate on integration of the Regional Resilience work into overlapping Connect SoCal 2024 effort

Issues:

Resolution:

No issues or resolutions to report

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,381	0	0	0	57,381
Benefits	44,432	0	0	0	44,432
Indirect Cost	147,276	0	0	0	147,276
Travel	1,500	0	0	0	1,500
In-Kind Commits	32,467	0	0	0	32,467
<b>Total</b>	<b>\$283,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$283,056</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	250,589	0	0	0	250,589
In-Kind Commits	32,467	0	0	0	32,467
<b>Total</b>	<b>\$283,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$283,056</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	105,918	33,875	33,349	38,694	
<b>Total</b>	<b>105,918</b>	<b>33,875</b>	<b>33,349</b>	<b>38,694</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff	100
2	Identify partners	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2022	
2	Status report.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed draft external work plan, internal tasks, and developed timeline. Attended SALC workshops on draft guidelines and identified potential partnership and technical assistance opportunities.

#### Issues:

#### Resolution:

#### Comment:

065.4876.01 PRIORITY AGRICULTURAL LANDS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,752	0	0	0	23,752
Benefits	18,392	0	0	0	18,392
Indirect Cost	60,963	0	0	0	60,963
Travel	500	0	0	0	500
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	13,424	0	0	0	13,424
<b>Total</b>	<b>\$117,031</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$167,031</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	103,607	0	0	0	103,607
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	13,424	0	0	0	13,424
<b>Total</b>	<b>\$117,031</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$167,031</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,780	16,653	2,849	4,278	
Non-Profits/IHL	7,702		7,702		
<b>Total</b>	<b>31,482</b>	<b>16,653</b>	<b>10,551</b>	<b>4,278</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CLIMATE RESOLVE

Start Date:	06/28/2021	End Date:	03/31/2022	Number:	21-046-C01
Total Award:	27,618	FY Value:	17,619	PY Expends:	0



### 065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2022	
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

The natural and farm lands conservation working group was held on January 20. The next natural and farm lands conservation working group will be held on May 19. A policy framework for regional advance mitigation is being developed.

#### Issues:

Work delayed due to complications with SoCal Greenprint (290.4862.03 Open Space Strategic Plan)

#### Resolution:

Work has begun this quarter, but meeting was delayed into next quarter.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	18,702	0	0	0	18,702
Benefits	14,481	0	0	0	14,481
Indirect Cost	48,000	0	0	0	48,000
In-Kind Commits	10,519	0	0	0	10,519
<b>Total</b>	<b>\$91,702</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,702</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	81,183	0	0	0	81,183
In-Kind Commits	10,519	0	0	0	10,519
<b>Total</b>	<b>\$91,702</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,702</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,287	13,479	21,188	29,620	
<b>Total</b>	<b>64,287</b>	<b>13,479</b>	<b>21,188</b>	<b>29,620</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.

To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.

To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.

To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools .

To support a variety of transportation planning activities and model calibration and validation by collecting /processing travel pattern and creating traffic database for 2019 base year.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and tools software	06/30/2022	
2	All data, technical memo, training materials, and final report	06/30/2022	

**PROGRESS**

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Worked on RFP for Master network development tool update.  
 Processed traffic data from Streetlight database to support model calibration and validation.  
 Updated 2019 base year highway network draft to address additional feedback.  
 Developed 2019 base year transit network.

Issues:

Resolution:

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	156,804	0	0	0	156,804
Benefits	121,418	0	0	0	121,418
Indirect Cost	402,460	0	0	0	402,460
Consultant TC	0	0	235,000	0	235,000
In-Kind Commits	88,190	0	0	0	88,190
<b>Total</b>	<b>\$768,872</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$1,003,872</b>
Toll Credits/Not an Expenditure	0	0	26,955	0	26,955

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	680,682	0	0	0	680,682
FTA 5303	0	0	235,000	0	235,000
In-Kind Commits	88,190	0	0	0	88,190
<b>Total</b>	<b>\$768,872</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$1,003,872</b>
Toll Credits/Not a revenue	0	0	26,955	0	26,955

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	647,308	243,956	274,088	129,264	
Consultant TC	16,838		16,838		
<b>Total</b>	<b>664,146</b>	<b>243,956</b>	<b>290,926</b>	<b>129,264</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: WARNER TRANSPORTATION CONSULTING IN

Start Date:	09/29/2020	End Date:	09/30/2021	Number:	20-053-C01
Total Award:	29,438	FY Value:	16,840	PY Expends:	12,598

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	70
5	Model implementation - software coding, testing, and fine tuning	07/01/2021	06/30/2022	10/15/2021	06/30/2022	Consultant	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2022	
2	HDT model development summary report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project.
2. Continued analyze acquired truck GPS probe data and HDT traffic data.
3. Continued analyze HDT VMT and fleet composition from various national and regional data sources.
4. Continued coordinate with Goods Movements department for data, workplan and related policies that will be used for HDT model enhancements.
5. Began to analyze HDT fleet data and develop cross table and conversion factors for Caltrans axel-based and ARB's vehicle weight-based truck classification.

**070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,657	0	0	0	136,657
Benefits	105,818	0	0	0	105,818
Indirect Cost	350,751	0	0	0	350,751
Consultant TC	0	0	342,500	0	342,500
In-Kind Commits	76,859	0	0	0	76,859
<b>Total</b>	<b>\$670,085</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,012,585</b>
Toll Credits/Not an Expenditure	0	0	39,285	0	39,285

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	593,226	0	0	0	593,226
FTA 5303	0	0	342,500	0	342,500
In-Kind Commits	76,859	0	0	0	76,859
<b>Total</b>	<b>\$670,085</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,012,585</b>
Toll Credits/Not a revenue	0	0	39,285	0	39,285



### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	537,578	176,483	169,557	191,538	
Consultant TC	134,022			134,022	
<b>Total</b>	<b>671,600</b>	<b>176,483</b>	<b>169,557</b>	<b>325,560</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** FEHR AND PEERS

Start Date:	11/08/2021	End Date:	07/30/2023	Number:	21-058-C01
Total Award:	303,747	FY Value:	191,477	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** STREETLIGHT DATA INC

Start Date:	01/31/2022	End Date:	04/30/2022	Number:	22-039-C01
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

**ABM Enhancement:**

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project will begin in FY21-22. Main tasks included are: (i) Re-estimation of key sub-models from SCAG survey; (ii) Incorporate policy input; (iii) Model validation and peer review; and (iv) Model testing

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; Identify a list of sub-models and parameters to be enhanced Identify a list of new components to be added	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	90
2	Model refinement: Sub-model refinement	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	85
3	Model extension: Incorporate policy elements	07/01/2021	06/30/2022	10/15/2021	06/30/2022	Staff/Consultant	40
4	Update model document; provide training	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	50
5	Household Travel Survey-memo on survey methodology	07/01/2021	06/30/2022	12/01/2021	06/30/2022	Staff/Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2022	
2	Updated model software	06/30/2022	

**070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT**

**PROGRESS**

PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

- Continued model refinements : completed school location model estimation by grade, completed activity duration model implementation and testing, developed technical memos
- Continued software update. continued working on run time improvement
- Reviewed accessibility measures and updated size term
- Incorporated On-Board survey into model estimation data and re-estimated choice model

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,609	0	0	0	142,609
Benefits	110,426	0	0	0	110,426
Indirect Cost	366,027	0	0	0	366,027
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	80,207	0	0	0	80,207
<b>Total</b>	<b>\$699,269</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,049,269</b>
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	619,062	0	0	0	619,062
FTA 5303	0	0	350,000	0	350,000
In-Kind Commits	80,207	0	0	0	80,207
<b>Total</b>	<b>\$699,269</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,049,269</b>
Toll Credits/Not a revenue	0	0	40,145	0	40,145

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	628,982	231,680	134,982	262,320	
Consultant TC	71,021		26,687	44,334	
<b>Total</b>	<b>700,003</b>	<b>231,680</b>	<b>161,669</b>	<b>306,654</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: WSP USA INC

Start Date:	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	619,236	FY Value:	300,000	PY Expend:	2,238

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed Glendale model validation report and provided feedback.  
 Attended ICTC TAC meeting for regional long range plan update and provide data to support the plan development .

#### Issues:

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,211	0	0	0	33,211
Benefits	25,717	0	0	0	25,717
Indirect Cost	85,241	0	0	0	85,241
In-Kind Commits	18,679	0	0	0	18,679
<b>Total</b>	<b>\$162,848</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,848</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	144,169	0	0	0	144,169
In-Kind Commits	18,679	0	0	0	18,679
<b>Total</b>	<b>\$162,848</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,848</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	99,056	21,634	44,691	32,731	
<b>Total</b>	<b>99,056</b>	<b>21,634</b>	<b>44,691</b>	<b>32,731</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Participate in technical committees, conferences, and other technical forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

- Continued coordinate with CARB staff and discussed the SCAG region HDT activity.
- Coordinated with SCAQMD staff for additional scenario years and data of 2022 AQMP.
- Coordinated with CARB staff for regional conformity analysis testing using EMFAC2021.
- Coordinated with CARB staff and tested emissions trends for Western Mojave area using different versions of EMFACs.
- Continued coordinate with CARB staff to mitigate transportation conformity lockdown; regional emission conformity analysis for 2021 FTIP Amendment/2023 FTIP.
- Continued coordinate with CARB staff, tested and troubleshot both desktop and web version of EMFAC2021, specifically for the SCAG region.



**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

7. Hosted Modeling Task Force Meetings.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,859	0	0	0	52,859
Benefits	40,930	0	0	0	40,930
Indirect Cost	135,669	0	0	0	135,669
In-Kind Commits	29,729	0	0	0	29,729
<b>Total</b>	<b>\$259,187</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$259,187</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	229,458	0	0	0	229,458
In-Kind Commits	29,729	0	0	0	29,729
<b>Total</b>	<b>\$259,187</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$259,187</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	137,645	14,592	40,845	82,208	
<b>Total</b>	<b>137,645</b>	<b>14,592</b>	<b>40,845</b>	<b>82,208</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80
2	Track and monitor model and data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 80 **STATUS:** IN PROGRESS

#### Accomplishments:

Received/coordinated 27 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 22 requests.

#### Issues:

#### Resolution:

#### Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,028	0	0	0	127,028
Benefits	98,362	0	0	0	98,362
Indirect Cost	326,036	0	0	0	326,036
In-Kind Commits	71,444	0	0	0	71,444
<b>Total</b>	<b>\$622,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,870</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	551,426	0	0	0	551,426
In-Kind Commits	71,444	0	0	0	71,444
<b>Total</b>	<b>\$622,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,870</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	401,697	139,620	173,583	88,494	
<b>Total</b>	<b>401,697</b>	<b>139,620</b>	<b>173,583</b>	<b>88,494</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 72 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Continued coordinate with planning staff for the 2023 FTIP modeling and emission data delivery.
2. Coordinated with planning staff for project list and modeling schedule for the 2020 RTP Amendment 3.
3. Continued test potential impacts on regional emissions conformity from EMFAC2021 using 2020 RTP activity and speed profile.
4. Continued review potential impacts from new and update conformity budgets from CARB.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

5. Continued coordinate with Connect SoCal working group and planning staff for 2024 RTP /SCS overall schedule, modeling input and work plan.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	142,352	0	0	0	142,352
Benefits	110,228	0	0	0	110,228
Indirect Cost	365,368	0	0	0	365,368
In-Kind Commits	80,062	0	0	0	80,062
<b>Total</b>	<b>\$698,010</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$698,010</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	617,948	0	0	0	617,948
In-Kind Commits	80,062	0	0	0	80,062
<b>Total</b>	<b>\$698,010</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$698,010</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	420,676	187,945	95,491	137,240	
<b>Total</b>	<b>420,676</b>	<b>187,945</b>	<b>95,491</b>	<b>137,240</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70
2	Review and model assumptions and input data.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	53
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	65

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 64 **STATUS:** IN PROGRESS

#### Accomplishments:

- Participated weekly Connect SoCal project team meeting- discussed Technical Report Structure, Transportation Strategy Quantification- policy inputs, assumption and data
- Continued coordinating with WSP on System Dynamic tool-model framework, assumption, feedback loop discussion on Road charge, Equity , Telework and Electric Vehicle



### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

- Continue exploring data and methodology to move Off model analyses to on model
- Conducted literature review and data analyses on household level electric vehicle ownership and e- Vehicle Miles Traveled
- Conducted accessibility analyses - accessibility & per capita VMT relationship

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,984	0	0	0	49,984
Benefits	38,704	0	0	0	38,704
Indirect Cost	128,291	0	0	0	128,291
In-Kind Commits	28,112	0	0	0	28,112
<b>Total</b>	<b>\$245,091</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,091</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	216,979	0	0	0	216,979
In-Kind Commits	28,112	0	0	0	28,112
<b>Total</b>	<b>\$245,091</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,091</b>

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	145,800	45,314	59,962	40,524	
<b>Total</b>	<b>145,800</b>	<b>45,314</b>	<b>59,962</b>	<b>40,524</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

Continue to maintain and monitor Scenario Planning Model (SPM) systems to better support regional as well as local application. Update a system codebase and workflow, and assess and calibrate analysis modules in preparation for the next regional plan. Also, develop and implement a technical assistance program for local planners and SCAG staff, including training.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2021	06/30/2022	09/16/2021	04/30/2022	Staff/Consultant	90
2	Update and calibrate SPM analysis modules	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	65
3	SPM system maintenance and technical assistance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2022	
2	Updated/calibrated SPM analysis modules	06/30/2022	
3	SPM system maintenance and technical assistance	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 74 **STATUS:** IN PROGRESS

#### Accomplishments:

- Consultant for No. 21-063, SCAG Scenario Planning Model (SPM) System Upgrade project upgraded operating system and database server and worked on codebase upgrade to the latest secure and compatible version
- Staff worked on updating the collection of SPM's current assumptions
- Staff worked on the development and update of SPM input variables
- Staff drafted a Scope of Work for SPM Transportation Module Update project ( No. 22-036) and RFP was released in February. This project is anticipated to start in the beginning of 4th Quarter.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM

### 070.2665.01 SCENARIO PLANNING AND MODELING

**Issues:**

An RFP for SPM transportation module update project was issued in February but we had to extend the due date as we didn't receive any proposals.

**Resolution:**

A Consultant was selected in early April and we will be able to kick-off this project later this month.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	202,246	0	0	0	202,246
Benefits	156,605	0	0	0	156,605
Indirect Cost	519,093	0	0	0	519,093
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	113,747	0	0	0	113,747
<b>Total</b>	<b>\$991,691</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,191,691</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	518,737	0	0	0	518,737
FHWA PL C/O	359,207	0	0	0	359,207
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	113,747	0	0	0	113,747
<b>Total</b>	<b>\$991,691</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,191,691</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

070.2665.01 SCENARIO PLANNING AND MODELING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	619,389	212,697	131,745	274,947	
Consultant TC	38,252			38,252	
<b>Total</b>	<b>657,641</b>	<b>212,697</b>	<b>131,745</b>	<b>313,199</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: HBA SPECTO INC

Start Date:	09/16/2021	End Date:	06/30/2022	Number:	21-063-C01
Total Award:	59,818	FY Value:	59,819	PY Expends:	0

### 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and projections for 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	55
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	85
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic growth estimates and projections for 2024RTP/SCS local review process.	06/30/2022	
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2022	
3	TAZ level socioeconomic data for transportation modeling	06/30/2022	



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**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 77 STATUS: IN PROGRESS**

Accomplishments:

Developed preliminary jurisdictional level growth forecast.

Issues:

Resolution:

Comment:

Continue to collaborate internally and externally to develop the draft 2024 RTP/SCS growth forecast for starting the local review process.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	373,404	0	0	0	373,404
Benefits	289,137	0	0	0	289,137
Indirect Cost	958,397	0	0	0	958,397
In-Kind Commits	210,010	0	0	0	210,010
<b>Total</b>	<b>\$1,830,948</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,830,948</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	720,938	0	0	0	720,938
FTA 5303 C/O	900,000	0	0	0	900,000
In-Kind Commits	210,010	0	0	0	210,010
<b>Total</b>	<b>\$1,830,948</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,830,948</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,576,797	569,688	490,022	517,087	
<b>Total</b>	<b>1,576,797</b>	<b>569,688</b>	<b>490,022</b>	<b>517,087</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments. Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff/Consultant	100
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff/Consultant	100
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	75
4	Confirm the infrastructure is optimized.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2022	
2	Documentation of RDP systems.	06/30/2022	11/01/2021
3	Deployment of RDP supporting systems in the cloud.	06/30/2022	12/01/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 90 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued to monitor, maintain, and optimize the environments.

**070.4851.01 CLOUD INFRASTRUCTURE**

Issues:

Resolution:

Comment:

Q3 consultant invoices will be processed in Q4.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,016	0	0	0	49,016
Benefits	37,955	0	0	0	37,955
Indirect Cost	125,807	0	0	0	125,807
Consultant	0	350,000	0	0	350,000
In-Kind Commits	27,568	0	0	0	27,568
<b>Total</b>	<b>\$240,346</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$590,346</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	212,778	0	0	0	212,778
FTA 5303	0	309,855	0	0	309,855
TDA	0	40,145	0	0	40,145
In-Kind Commits	27,568	0	0	0	27,568
<b>Total</b>	<b>\$240,346</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$590,346</b>

070.4851.01 CLOUD INFRASTRUCTURE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	302,801	28,362	139,761	134,678	
<b>Total</b>	<b>302,801</b>	<b>28,362</b>	<b>139,761</b>	<b>134,678</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: DLT SOLUTIONS LLC

Start Date:	02/01/2021	End Date:	01/31/2024	Number:	21-030-C01
Total Award:	753,000	FY Value:	386,437	PY Expends:	0

### 080.0153.04 REGIONAL ASSESSMENT

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	80
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	64
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	80
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	60

**080.0153.04 REGIONAL ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2022	
2	Local Profiles reports (201 local jurisdictions)	05/06/2022	
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2022	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Completed jurisdictional data acquisition to maintain the Local Profiles database. Developed a draft Scope of Work for a proposed web-based 'dashboard' application to enhance public communication of regional and jurisdictional level performance information including Local Profiles data. Initiated local jurisdictional outreach effort in support of the annual HPMS data collection process. Quarterly acquisition and analysis of average vehicle occupancy (AVO) data for two Orange County toll lane facilities. Continued collaboration with LADOT on data development related to SB 743 local implementation and VMT mitigation assessment.

Issues:

Resolution:

Comment:

**080.0153.04 REGIONAL ASSESSMENT**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,653	0	0	0	23,653
Benefits	18,315	0	0	0	18,315
Indirect Cost	60,709	0	0	0	60,709
Non-Profits/IHL	0	0	0	12,000	12,000
In-Kind Commits	13,303	0	0	0	13,303
<b>Total</b>	<b>\$115,980</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$127,980</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	102,677	0	0	0	102,677
TDA	0	0	0	12,000	12,000
In-Kind Commits	13,303	0	0	0	13,303
<b>Total</b>	<b>\$115,980</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$127,980</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	197,058	62,251	45,058	89,749	
Non-Profits/IHL	2,829			2,829	
<b>Total</b>	<b>199,887</b>	<b>62,251</b>	<b>45,058</b>	<b>92,578</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	09/11/2021	Number:	M-003-13
Total Award:	300,000	FY Value:	2,890	PY Expends:	13,987

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2022	
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2022	

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Finalized development of evaluation plans for four primary SCAG program areas, and established applicable sets of quantitative performance metrics. Working with SCAG IT and Regional Data Platform (RDP) staff on development of a regional performance monitoring dashboard to enhance public communication regarding on-going Connect SoCal performance. Completed draft 'Regional Existing Conditions Report' in support of federal MAP-21 performance management requirements for PM 2 and PM 3, with focus on establishing baseline data for regional performance target update assessment. Developing performance measures for the 2024 RTP/SCS through coordinated outreach with various SCAG program teams and modeling staff.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,835	0	0	0	37,835
Benefits	29,297	0	0	0	29,297
Indirect Cost	97,108	0	0	0	97,108
Travel	5,000	0	0	0	5,000
In-Kind Commits	21,927	0	0	0	21,927
<b>Total</b>	<b>\$191,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$191,167</b>



080.4854.01 RTP/SCS PERFORMANCE MONITORING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	169,240	0	0	0	169,240
In-Kind Commits	21,927	0	0	0	21,927
<b>Total</b>	<b>\$191,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$191,167</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	168,826	49,235	83,152	36,439	
<b>Total</b>	<b>168,826</b>	<b>49,235</b>	<b>83,152</b>	<b>36,439</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: HOUSTON LANEY

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Write, edit, design and disseminate periodic newsletters.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
4	Enhance and maintain website content.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2022	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2022	
3	Electronic newsletters.	06/30/2022	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2022	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Recorded, streamed and provided archive videos of working group meetings, training opportunities, and other meetings on website; Produced and distributed the monthly Spotlight and SCAG Update electronic newsletters; Produced and distributed Go Human, Housing, and other electronic newsletters; Provided marketing and communications support for Go Human campaign, Regional Planning Working Groups, Toolbox Tuesday training webinars, Traffic Safety Peer Exchange series; Assisted with communications for Go Human advertising campaign and demonstration events; Continued content development work on the new SCAG main website.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	556,701	0	0	0	556,701
Benefits	431,069	0	0	0	431,069
Indirect Cost	1,428,856	0	0	0	1,428,856
Other	100,000	0	0	0	100,000
Consultant TC	0	0	308,000	0	308,000
In-Kind Commits	326,056	0	0	0	326,056
<b>Total</b>	<b>\$2,842,682</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$3,150,682</b>
Toll Credits/Not an Expenditure	0	0	35,328	0	35,328



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	674,730	0	308,000	0	982,730
FTA 5303 C/O	1,841,896	0	0	0	1,841,896
In-Kind Commits	326,056	0	0	0	326,056
<b>Total</b>	<b>\$2,842,682</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$3,150,682</b>
Toll Credits/Not a revenue	0	0	35,328	0	35,328

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,716,492	596,489	543,241	576,762	
Consultant TC	10,614	3,000	4,306	3,308	
<b>Total</b>	<b>1,727,106</b>	<b>599,489</b>	<b>547,547</b>	<b>580,070</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2023	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,765	PY Expend:	3,260

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 67 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed media plans and distributed press releases for SCAG's Last-Mile Freight Program, the mobility innovations and pricing report, SCAG's receipt of funding for highway conversion study, Connect SoCal implementation and other initiatives. Developed talking points and responded to press inquiries on SCAG planning and data programs and services. Prepared media materials and held initial meetings for General Assembly programs including the 2022 Sustainability Awards.

#### Issues:

**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	100,453	0	0	0	100,453
Benefits	77,783	0	0	0	77,783
Indirect Cost	257,826	0	0	0	257,826
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	57,145	0	0	0	57,145
<b>Total</b>	<b>\$498,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$598,207</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	441,062	0	0	0	441,062
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	57,145	0	0	0	57,145
<b>Total</b>	<b>\$498,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$598,207</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	84,264	27,604	25,982	30,678	
Consultant TC	20,046	7,079	8,307	4,660	
<b>Total</b>	<b>104,310</b>	<b>34,683</b>	<b>34,289</b>	<b>35,338</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LAMBERT 20-20 COMMUNICATIONS INC

Start Date:	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	80,000	PY Expends:	218,334

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PRESSRELATIONS INC

Start Date:	02/01/2020	End Date:	01/31/2023	Number:	20-006-C01
Total Award:	37,798	FY Value:	4,660	PY Expends:	16,000

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables and development of workplan in accordance with Public Participation Plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	15
2	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff/Consultant	0
3	Assist with the coordination and execution of meetings, workshops, webinars, telephone townhalls, webinars and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2022	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2022	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2022	



095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

Issues:

Due to the delays on Connect SoCal 2020, ongoing Public Participation Plan Update and planning division reorganization, this scope of work was paused to reevaluate organizational needs. RFP was released on February 3, 2022 for 1 month. However, only two proposals were received that did not meet the qualifications to perform the work or were not within our budget.

Resolution:

During the evaluation of the proposals, it was decided in coordination with SCAG's contracts staff to re-release the RFP and to hold a pre-proposal conference to garner more interest from other firms and answer questions. The pre-proposal meeting was held on April 12th.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	68,255	0	0	0	68,255
Benefits	52,852	0	0	0	52,852
Indirect Cost	175,186	0	0	0	175,186
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	39,425	0	0	0	39,425
<b>Total</b>	<b>\$343,718</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$710,018</b>
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	304,293	0	0	0	304,293
FTA 5303	0	0	366,300	0	366,300
In-Kind Commits	39,425	0	0	0	39,425
<b>Total</b>	<b>\$343,718</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$710,018</b>
Toll Credits/Not a revenue	0	0	42,015	0	42,015

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	123,499	48,835	21,892	52,772	
<b>Total</b>	<b>123,499</b>	<b>48,835</b>	<b>21,892</b>	<b>52,772</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Implement year four of the intern program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Initiated intern recruitment to onboard 12 interns across multiple departments. Successfully completed onboarding all interns November 2021. Hosted an intern mixer on January 27th with a leadership panel, staff q&a, and additional team-building activities.

#### Issues:

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	348,386	0	0	0	348,386
Other	40,839	0	0	0	40,839
In-Kind Commits	51,825	0	0	0	51,825
<b>Total</b>	<b>\$641,050</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,050</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303 C/O	400,000	0	0	0	400,000
TDA	189,225	0	0	0	189,225
In-Kind Commits	51,825	0	0	0	51,825
<b>Total</b>	<b>\$641,050</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,050</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,659	16,078	43,809	81,772	
<b>Total</b>	<b>141,659</b>	<b>16,078</b>	<b>43,809</b>	<b>81,772</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Community Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2022	

### 095.1633.01 PUBLIC INVOLVEMENT

#### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Staff operated a Regional Office (Virtual and In-person) in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. SCAG continues to engage an extensive group of stakeholders in its planning and programming processes by facilitating meetings, workshops, public hearings and other events at the Regional Offices and facilitating video conferencing and other virtual activities between the SCAG Main Office and the Regional Offices. The Regional Affairs Officers also represented SCAG at stakeholder meetings throughout the region, facilitating the flow of information between SCAG and its member jurisdictions and diverse stakeholders, including elected officials, community based organizations, business and community leaders, and the general public. This quarter, successful regional outreach was conducted through various public workshops and meetings as it pertains to SCAG programs, including but not limited to, the Regional Data Platform and Local Data Exchange program, Goods Movement Freight Impacts Assessment, Curb Space Management and Regional Advance Mitigation Planning Efforts. SCAG staff also completed an update to the Public Participation Plan (PPP) which was approved by the Regional Council on April 7. This effort required several stakeholder and public participation input, including an enterprise survey and a Draft Release for public comment of 45 days. SCAG also convened regional stakeholders for the 12th Annual Economic Summit. SCAG hosted various listening sessions with subregional executive directors, state and federal officials, stakeholders that allowed SCAG to learn more about regional and funding priorities and begin identifying potential opportunities for partnerships.

#### Issues:

#### Resolution:

#### Comment:

095.1633.01 PUBLIC INVOLVEMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	593,710	0	0	0	593,710
Benefits	459,726	0	0	0	459,726
Indirect Cost	1,523,845	0	0	0	1,523,845
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	338,320	0	0	0	338,320
<b>Total</b>	<b>\$2,949,601</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,949,601</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	689,034	0	0	0	689,034
FTA 5303 C/O	1,922,247	0	0	0	1,922,247
In-Kind Commits	338,320	0	0	0	338,320
<b>Total</b>	<b>\$2,949,601</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,949,601</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,114,792	700,376	718,297	696,119	
<b>Total</b>	<b>2,114,792</b>	<b>700,376</b>	<b>718,297</b>	<b>696,119</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Released RFP package to initiate consultant procurement for on-call ITS architecture maintenance services.

**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**

Issues:

None.

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,848	0	0	0	19,848
Benefits	15,369	0	0	0	15,369
Indirect Cost	50,942	0	0	0	50,942
In-Kind Commits	11,163	0	0	0	11,163
<b>Total</b>	<b>\$97,322</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$97,322</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	86,159	0	0	0	86,159
In-Kind Commits	11,163	0	0	0	11,163
<b>Total</b>	<b>\$97,322</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$97,322</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	78,339	24,211	31,318	22,810	
<b>Total</b>	<b>78,339</b>	<b>24,211</b>	<b>31,318</b>	<b>22,810</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Maintain the multi-county Regional ITS Architecture (RITSA) and update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Additionally, assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with initiating an update to the county level architecture covering the Inland Empire.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	13
2	Collect data and update architecture inventory.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	3
3	Prepare updated Regional ITS Architectures.	01/01/2022	06/30/2022	06/01/2022	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 6 **STATUS:** IN PROGRESS

#### Accomplishments:

Included County and Regional ITS Arch Updates in medium-term work plans.

#### Issues:

Coordination needed with county stakeholders on architecture update - delays due to pandemic and related issues resulting in this project given lower priority. This remains the case going into Q4.

#### Resolution:

Continue to engage with stakeholders regarding partnership on county architecture update. Attempt to build consensus to re-prioritize this as the pandemic restrictions begin to ease.

**100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not an Expenditure	0	0	25,969	0	25,969

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not a revenue	0	0	25,969	0	25,969

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 110.4901.01 BROADBAND PLANNING

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

The objectives of this task are to develop a gap assessment which will assess existing conditions and find potential opportunities for dig once/dig smart efficiencies; collect and analyze data on broadband availability, access and affordability including GIS mapping; explore partnerships for grant funding opportunities; and conduct technical studies which evaluate the effects of broadband implementation throughout the region .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, ISPs, and stakeholders regarding regional broadband efforts.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff	15
2	Collect and analyze broadband data and determine opportunity zones.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	25
3	Initiate broadband technical studies, which would assist in developing regional broadband policies, practices, determine opportunity areas, and assess its economic benefits to region.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	15
4	Explore partnerships and assist in securing grant funding opportunities for broadband implementation.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations.	06/30/2022	
2	Baseline report and distribution to member/sister agencies and external stakeholders.	06/30/2022	
3	Collect and analyze broadband data, develop broadband maps, and provide technical assistance to external stakeholders.	06/30/2022	

**110.4901.01 BROADBAND PLANNING**

**PROGRESS**

PERCENTAGE COMPLETED: 21 STATUS: IN PROGRESS

Accomplishments:

- Working with SANDAG and stakeholders to collect broadband mapping data
- Released RFQ for Broadband Partnerships (Broadband 4 All and IJJA Funding)
- Released RFP for Permit Streamlining Report
- Stakeholder coordination in progress
- Website/Story Maps - Complete and in progress.

Issues:

RFP for Permit Streamlining will have to be issued and workload/kick off carry over to FY 23

Resolution:

Permit Streamlining RFP will be re-issued as agency/stakeholder priorities have shifted and SoW revisions are required. Anticipated kick-off date to occur in July 2022 (FY 23).

Comment:

This project was programmed under WE110 initially but will be moved to WE100 in Amendment 03. Tasks to be carried over to FY 23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,066	0	0	0	64,066
Benefits	49,608	0	0	0	49,608
Indirect Cost	164,435	0	0	0	164,435
Consultant TC	0	0	221,092	0	221,092
In-Kind Commits	36,032	0	0	0	36,032
<b>Total</b>	<b>\$314,141</b>	<b>\$0</b>	<b>\$221,092</b>	<b>\$0</b>	<b>\$535,233</b>
Toll Credits/Not an Expenditure	0	0	25,360	0	25,360



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 110.4901.01 BROADBAND PLANNING

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	278,109	0	0	0	278,109
FTA 5303	0	0	221,092	0	221,092
In-Kind Commits	36,032	0	0	0	36,032
<b>Total</b>	<b>\$314,141</b>	<b>\$0</b>	<b>\$221,092</b>	<b>\$0</b>	<b>\$535,233</b>
Toll Credits/Not a revenue	0	0	25,360	0	25,360

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2021	02/01/2022	01/01/2022	02/01/2022	Staff	100
5	Collect and submit final OWP work products to Caltrans.	07/01/2021	09/30/2021	07/01/2021	08/31/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2021-22 OWP Quarterly Progress Reports.	06/30/2022	
2	FY 2021-22 OWP Amendments.	06/30/2022	
3	FY 2022-23 Draft OWP Budget.	03/15/2022	03/01/2022
4	FY 2022-23 Final OWP Budget.	05/15/2022	
5	FY 2020-2021 Final OWP Work Products	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff completed FY22 OWP 2nd Quarterly Progress Report (Jan 2022) and submitted FY23 Draft OWP to Caltrans for review and approval in March. The staff also worked on preparing FY22 OWP Amendment 03 and FY23 Final

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OWP during this quarter, which would be submitted to Caltrans for review and approval in Q4.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	268,002	0	0	0	268,002
Benefits	207,521	0	0	0	207,521
Indirect Cost	687,866	0	0	0	687,866
In-Kind Commits	150,730	0	0	0	150,730
<b>Total</b>	<b>\$1,314,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,314,119</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	513,389	0	0	0	513,389
FTA 5303 C/O	650,000	0	0	0	650,000
In-Kind Commits	150,730	0	0	0	150,730
<b>Total</b>	<b>\$1,314,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,314,119</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	807,592	244,852	290,315	272,425	
<b>Total</b>	<b>807,592</b>	<b>244,852</b>	<b>290,315</b>	<b>272,425</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Attend grant workshops, program updates, and project meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff received approval on SHA grant project extension requests using SB 1 funds. Following the approval, the staff worked on MOU & contract amendments to extend the agreement term accordingly. Also the staff continued to support project managers for various grant funded projects by attending project meetings, providing technical

**120.0175.02 GRANT ADMINISTRATION**

assistance on grant guidelines interpretation, as well as providing administrative oversight and compliance monitoring.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,337	0	0	0	49,337
Benefits	38,203	0	0	0	38,203
Indirect Cost	126,631	0	0	0	126,631
Other	7,174	0	0	0	7,174
<b>Total</b>	<b>\$221,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$221,345</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	221,345	0	0	0	221,345
<b>Total</b>	<b>\$221,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$221,345</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	287,899	124,227	90,572	73,100	
<b>Total</b>	<b>287,899</b>	<b>124,227</b>	<b>90,572</b>	<b>73,100</b>	

**120.0175.02 GRANT ADMINISTRATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Coordinated with regional partners through monthly meetings and workshops for the development of the TCEP target methodology development for Cycle 3. Developed an LA-IE Freight Corridor Issue Paper and consolidated comment letter approved and signed by regional partners that was submitted to the CA Transportation Commission

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

staff regarding the draft TCEP target methodology for Cycle 3. Coordination meetings have continued regarding TCEP and the California Transportation Commission's SB 671 work efforts Supported the development through regional coordination for a southern California freight listening session in partnership with CalSTA regarding the Governor's Budget and identified supply chain funding.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,038	0	0	0	8,038
Benefits	6,224	0	0	0	6,224
Indirect Cost	20,630	0	0	0	20,630
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	4,521	0	0	0	4,521
<b>Total</b>	<b>\$39,413</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$89,413</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	34,892	0	0	0	34,892
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	4,521	0	0	0	4,521
<b>Total</b>	<b>\$39,413</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$89,413</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,161	1,601	2,401	9,159	
<b>Total</b>	<b>13,161</b>	<b>1,601</b>	<b>2,401</b>	<b>9,159</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Provide further research on the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
3	Further develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updates to Final report assessing the financial capacity for public-private partnerships.	06/30/2022	



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Task Amendment has been completed to perform further data collection for rail infrastructure and operations . Rail consultant is performing data collection and analysis efforts and has provided a final database with accompanying documentation of the data collection effort.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,514	0	0	0	17,514
Benefits	13,562	0	0	0	13,562
Indirect Cost	44,953	0	0	0	44,953
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	9,851	0	0	0	9,851
<b>Total</b>	<b>\$85,880</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$160,880</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	76,029	0	0	0	76,029
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	9,851	0	0	0	9,851
<b>Total</b>	<b>\$85,880</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$160,880</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	49,297	11,401	23,304	14,592	
Consultant TC	54,371			54,371	
<b>Total</b>	<b>103,668</b>	<b>11,401</b>	<b>23,304</b>	<b>68,963</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	75,000	PY Expends:	0

### 130.0162.18 GOODS MOVEMENT PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	75
3	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2022	
2	Strategies for Electrical Vehicle Charging for Freight	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant contract for infrastructure charging/fueling strategy is finalized, though may be modified to align program management with CEC Grant. Resolution approved to receive grant funding from EPRI on behalf of CEC. Kick-off expected June 2022.

CoStar & E-commerce data acquisitions were completed and databases have been developed for analysis purposes. Final report and technical memos have been provided by the consultant for the Integrated Passenger & Freight Rail Forecast regarding existing and future conditions analysis, socioeconomic analysis, goods movement forecast, intermodal-passenger rail facility capacity analysis, and identification of modeling assumptions, as well as for preliminary cost estimates and shared-use restrictions. Wilmington Freight Mitigation Study has been completed including final report.

**130.0162.18 GOODS MOVEMENT PLANNING**

Issues:

Resolution:

Comment:

Consultant expenditure will be posted in Q4.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	249,292	0	0	0	249,292
Benefits	193,034	0	0	0	193,034
Indirect Cost	639,845	0	0	0	639,845
Printing	2,500	0	0	0	2,500
Other	30,000	0	0	0	30,000
Consultant TC	0	0	600,000	0	600,000
In-Kind Commits	144,418	0	0	0	144,418
<b>Total</b>	<b>\$1,259,089</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$1,859,089</b>
Toll Credits/Not an Expenditure	0	0	68,820	0	68,820

130.0162.18 GOODS MOVEMENT PLANNING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	621,059	0	0	0	621,059
FTA 5303	0	0	600,000	0	600,000
FTA 5303 C/O	493,612	0	0	0	493,612
In-Kind Commits	144,418	0	0	0	144,418
<b>Total</b>	<b>\$1,259,089</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$1,859,089</b>
Toll Credits/Not a revenue	0	0	68,820	0	68,820

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	744,134	342,076	188,768	213,290	
<b>Total</b>	<b>744,134</b>	<b>342,076</b>	<b>188,768</b>	<b>213,290</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IHS GLOBAL INC

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	1	PY Expends:	1,866

STATUS: CONTRACT COMPLETED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	7,000	PY Expends:	58,659

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75



**140.0121.01 TRANSIT PLANNING**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2022	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process . Staff organized Regional Transit TAC meetings in January and March and provided updates on consultant studies , 2024 Connect SoCal, federal rulemaking, and relevant resources. Engaged the transit operators through the SCAG regional discussion forum to address some of the challenges from the COVID-19 pandemic and other relevant topics. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the RTTAC and SCAG policy Committees on federal rulemaking, resources and Consultant studies.

Issues:

Resolution:

Comment:

Ongoing

**140.0121.01 TRANSIT PLANNING**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	79,701	0	0	0	79,701
Benefits	61,715	0	0	0	61,715
Indirect Cost	204,563	0	0	0	204,563
Travel	2,000	0	0	0	2,000
In-Kind Commits	45,085	0	0	0	45,085
<b>Total</b>	<b>\$393,064</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$393,064</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	347,979	0	0	0	347,979
In-Kind Commits	45,085	0	0	0	45,085
<b>Total</b>	<b>\$393,064</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$393,064</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	282,838	74,266	91,228	117,344	
<b>Total</b>	<b>282,838</b>	<b>74,266</b>	<b>91,228</b>	<b>117,344</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff attended Metrolink, LOSSAN and CHSRA technical advisory and board meetings during the 3rd Qtr. Staff also completed the SCAG Integrated Passenger and Freight Rail Forecast project in the 3rd Qtr., and attended IJJA Intercity Rail Working Group meetings.

#### Issues:

**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,558	0	0	0	40,558
Benefits	31,405	0	0	0	31,405
Indirect Cost	104,097	0	0	0	104,097
In-Kind Commits	22,811	0	0	0	22,811
<b>Total</b>	<b>\$198,871</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$198,871</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	176,060	0	0	0	176,060
In-Kind Commits	22,811	0	0	0	22,811
<b>Total</b>	<b>\$198,871</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$198,871</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	200,899	83,600	92,730	24,569	
<b>Total</b>	<b>200,899</b>	<b>83,600</b>	<b>92,730</b>	<b>24,569</b>	



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### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management. Task is ongoing.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	85

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held monthly status meetings and provided monthly progress reports. Consultant provided one-on-one training sessions to transit agencies and responded to critical concerns and inquiries about the TransAM portal.

#### Issues:

#### Resolution:

#### Comment:

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$137,207</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	32,939	0	0	0	32,939
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$137,207</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,756	3,888	9,251	10,617	
Consultant TC	47,124		23,562	23,562	
<b>Total</b>	<b>70,880</b>	<b>3,888</b>	<b>32,813</b>	<b>34,179</b>	



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## THIRD QUARTER FY 2021 - 2022

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	65
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2021	12/31/2021	10/01/2021	06/30/2022	Consultant	70
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2022	06/30/2022	09/01/2021	06/30/2022	Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2021	
2	Best practices and existing conditions report	01/01/2022	
3	Corridor identification report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 61 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant hosted the study Transportation Agency kickoff meeting, county meetings for all six counties to understand needs and concerns related to improving transit speed and reliability. Consultant also organized the first study Technical Advisory Committee (TAC) meeting. Consultant conducted and reviewed best practices. Consultant also started the first phase of the corridor selection process by conducting sensitivity tests.

#### Issues:

**140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY**

Resolution:

Comment:

Products 1 and 2 delayed to Q4. Contract has been extended through to next fiscal year, March 31, 2023

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Consultant TC	0	0	277,855	0	277,855
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$315,062</b>
Toll Credits/Not an Expenditure	0	0	31,870	0	31,870

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,939	0	0	0	32,939
FTA 5303	0	0	277,855	0	277,855
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$315,062</b>
Toll Credits/Not a revenue	0	0	31,870	0	31,870

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,791	22,223	6,412	1,156	
Consultant TC	172,883		25,002	147,881	
<b>Total</b>	<b>202,674</b>	<b>22,223</b>	<b>31,414</b>	<b>149,037</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/15/2021	End Date:	03/31/2023	Number:	21-037-C01
Total Award:	277,854	FY Value:	277,854	PY Expends:	0

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2021	12/31/2021	09/01/2021	06/30/2022	Consultant	85
2	Identify key challenges and opportunities for implementing MaaS	12/01/2021	04/01/2022	12/01/2021	05/31/2022	Consultant	70
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2022	06/30/2022	09/01/2021	06/30/2022	Consultant	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant facilitated biweekly project status meetings. Consultant conducted third Advisory group meeting. Consultant developed draft reports for literature review and case studies analysis, challenges and opportunities, vendor survey, and developed draft key strategies, and implementation guide. Consultant finalized the existing conditions analysis, and goals and objectives for the study. Consultant also developed draft StoryMap for review.

#### Issues:

#### Resolution:

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Consultant TC	0	0	176,052	0	176,052
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$176,052</b>	<b>\$0</b>	<b>\$213,259</b>
Toll Credits/Not an Expenditure	0	0	20,194	0	20,194

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,939	0	0	0	32,939
FTA 5303	0	0	176,052	0	176,052
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$176,052</b>	<b>\$0</b>	<b>\$213,259</b>
Toll Credits/Not a revenue	0	0	20,194	0	20,194

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,879	22,362	5,571	946	
Consultant TC	116,117		92,700	23,417	
<b>Total</b>	<b>144,996</b>	<b>22,362</b>	<b>98,271</b>	<b>24,363</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	06/01/2021	End Date:	06/30/2022	Number:	21-038-C01
Total Award:	176,052	FY Value:	157,184	PY Expends:	18,868

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	75
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	75
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2020	06/30/2023	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	11/30/2020	11/30/2020
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Ongoing maintenance/update of Metro subregional project list. Consultant is meeting with local agency staff to update the Metro MSP list.

#### Issues:

Project is currently on hold. Project will continue to update the MSP list for the WSCCOG in Q3/Q4.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Resolution:

Project meetings have resumed in Q3

Comment:

Multi-year project carried over from FY21 and Caltrans grant portion is completed. Project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	998	0	0	0	998
Benefits	773	0	0	0	773
Indirect Cost	2,562	0	0	0	2,562
Consultant	0	56,896	0	0	56,896
<b>Total</b>	<b>\$4,333</b>	<b>\$56,896</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,229</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,333	0	0	0	4,333
Cash/Local Other	0	56,896	0	0	56,896
<b>Total</b>	<b>\$4,333</b>	<b>\$56,896</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,229</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	56,896	PY Expends:	38,093

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: STEPHEN SUNGSU YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2020	04/01/2019	01/31/2021	Staff/Consultant	100
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	09/30/2021	04/01/2019	11/30/2021	Consultant	100
3	Develop and execute data collection plan	04/01/2019	03/31/2020	04/01/2019	05/31/2021	Consultant	100
4	Existing and future conditions analysis	04/01/2019	03/31/2021	04/01/2019	09/27/2021	Consultant	100
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	04/01/2021	10/01/2020	12/31/2021	Consultant	100
6	Develop final report	07/01/2019	12/31/2021	09/06/2021	12/31/2021	Consultant	100
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	100

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	11/30/2021	12/31/2021
2	Stakeholder and public engagement plan Meeting materials	09/30/2021	12/31/2021
3	Data Collection Plan Existing and future conditions analysis	03/31/2021	12/31/2021
4	Project Invoices and Meeting Materials	12/31/2021	12/31/2021
5	Mitigation measures report	05/31/2021	12/31/2021
6	Final report	12/31/2021	12/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

Project completed. Had PDT meeting regularly (total of 16 PDY meetings + one kick-off meeting. Updated PDT team members with Caltrans' updated project schedule.

Proceeded with community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Completed first round of focus group engagement (business owners and residents) along with summary report

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data

Completed traffic counts at select locations with truck classifications

Developed preliminary conceptual mitigation measures based on community feedback.

Completed Community Meeting #1 and summary

Completed second round of focus group engagement (business owner interviews) and summary

Completed Community Pop-Up Event (CicLAVia) and summary

Completed Existing and Future Traffic Analysis – volume development, level of service analysis, and signal warrant analysis

Developed mitigation measures based on traffic analysis and signal warrants

Reviewed mitigation measures with Technical Working Group

Conducted Community Meeting #2 (online briefing)

Completed context-sensitive mitigation packages

Identified funding sources and opportunities (matrix)

Completed Draft Wilmington Freight Mitigation Study

Completed Responses to PDT comments on Draft Report

Completed Final Wilmington Freight Mitigation Study

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	927	0	0	0	927
Benefits	718	0	0	0	718
Indirect Cost	2,378	0	0	0	2,378
Other	12,000	0	0	0	12,000
Consultant	0	49,169	0	0	49,169
Cash/Local Other	0	9,219	0	0	9,219
<b>Total</b>	<b>\$16,023</b>	<b>\$58,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,411</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	9,600	49,169	0	0	58,769
TDA	6,423	0	0	0	6,423
Cash/Local Other	0	9,219	0	0	9,219
<b>Total</b>	<b>\$16,023</b>	<b>\$58,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,411</b>

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,066		4,757	4,309	
Consultant	36,841		26,897	9,944	
<b>Total</b>	<b>45,907</b>		<b>31,654</b>	<b>14,253</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: IBI GROUP**

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	36,841	PY Expends:	133,231

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2021	Staff/Consultant	100
2	Public Outreach plan development and execution	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	100
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	100
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	12/31/2021	12/31/2021
2	Outreach plan and meeting materials.	12/31/2021	12/31/2021
3	Final report	12/31/2021	12/31/2021
4	Project invoices and meeting materials	12/31/2021	12/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Presentation and final report completed. Project concluded.

Issues:

**145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY**

Resolution:

Comment:

Project complete.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	3,205	0	0	0	3,205
Consultant	0	9,623	0	0	9,623
<b>Total</b>	<b>\$3,205</b>	<b>\$9,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,828</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	7,630	0	0	8,127
TDA	2,708	0	0	0	2,708
Cash/Local Other	0	1,993	0	0	1,993
<b>Total</b>	<b>\$3,205</b>	<b>\$9,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,828</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	836		400	436	
Consultant	5,320		5,320		
<b>Total</b>	<b>6,156</b>		<b>5,720</b>	<b>436</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	12/31/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	5,320	PY Expends:	134,377



145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2021	04/30/2021	11/03/2021	01/30/2022	Consultant	100
2	Development and execution of methodology to identify focus locations.	05/01/2021	11/01/2021	11/03/2021	04/15/2022	Consultant	97
3	Development and execution of outreach process.	08/30/2021	01/30/2022	11/03/2021	09/01/2022	Consultant	20
4	Conduct Literature Review.	09/01/2021	03/01/2022	01/01/2022	04/15/2022	Consultant	97
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	09/01/2021	03/01/2022	05/01/2022	06/01/2022	Consultant	10
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	01/01/2022	03/30/2022	06/01/2022	07/01/2022	Consultant	0
7	Perform project management activities	03/01/2020	09/30/2022	11/03/2021	09/01/2022	Staff/Consultant	30

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	03/20/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	12/20/2021	
3	Public Engagement Plan and Outreach materials and summaries.	01/30/2022	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	03/01/2022	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	03/01/2022	

#### PROGRESS

PERCENTAGE COMPLETED: 49

STATUS: IN PROGRESS

#### Accomplishments:

Community identification process was explained during the first workshop in January. This was followed by gathering interest from the local jurisdictions and communities. Draft public engagement plan was prepared along with draft literature review and preliminary plans for the toolkit were discussed.

#### Issues:

The delays due to COVID-19, changes with scope of work to incorporate current challenges of goods movement community and related approvals pushed the timeline to start the project. Due to high interest in study, community identification process was longer than expected. The study remains on a tight timeline.

#### Resolution:

Study was kicked off in November. Community identification process will be finalized at April Planning Strategy meeting.

#### Comment:

Multi-year project carried over from FY21. All products will be completed by September 2022.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

145.4865.01

## SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,476	0	0	0	8,476
Benefits	6,564	0	0	0	6,564
Indirect Cost	21,755	0	0	0	21,755
Other	3,785	0	0	0	3,785
Consultant	0	239,520	0	0	239,520
<b>Total</b>	<b>\$40,580</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,100</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	32,464	191,616	0	0	224,080
TDA	8,116	47,904	0	0	56,020
<b>Total</b>	<b>\$40,580</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,100</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,363			21,363	
Consultant	7,819			7,819	
<b>Total</b>	<b>29,182</b>			<b>29,182</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	11/02/2021	End Date:	09/30/2022	Number:	21-064-C01
Total Award:	239,419	FY Value:	239,419	PY Expends:	0

### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project examines current conditions in the East San Gabriel Valley Planning Area, review projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	75
2	Develop and execute Community Engagement Plan	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	70
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Consultant	76
4	Develop Mobility Plan	01/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan, engagement and outreach materials, and summary report of engagements.	06/30/2022	
3	Existing Conditions Analysis Report	06/30/2022	
4	Draft and Final Plan	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 60 **STATUS:** IN PROGRESS

#### Accomplishments:

Conducted project status meetings on 1/4, 1/18, 2/1, 2/15, 3/1, and 3/15. Continued planning for round 2 community engagement efforts, coordination with County on installation for MAPlibs and Identification and Analysis of Mobility Gaps. Identified candidate pop-up events and submitted list to County for review and comment. Initiated planning with Safe Routes Schools National Partnership. Completed posting of project overview videos in digital foyer and development of draft survey for round 2 events. Implemented social media distribution of Learning Academy materials. Conducted West Covina pop-up workshop in March 2022. Initiated development and implemented Learning Academy social media posts.

### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Initiated work to outline contents and sections for Summary Report, corridor recommendations for renderings and vignettes, development of cross-sections and corridor profiles, develop implementation actions, development of outline for final plan

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,110	0	0	0	5,110
Benefits	3,957	0	0	0	3,957
Indirect Cost	13,114	0	0	0	13,114
Other	525	0	0	0	525
Consultant	0	287,345	0	0	287,345
<b>Total</b>	<b>\$22,706</b>	<b>\$287,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$310,051</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	420	229,876	0	0	230,296
TDA	22,286	0	0	0	22,286
Cash/Local Other	0	57,469	0	0	57,469
<b>Total</b>	<b>\$22,706</b>	<b>\$287,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$310,051</b>

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,300	545	1,155	2,600	
Consultant	127,006	42,016	28,069	56,921	
<b>Total</b>	<b>131,306</b>	<b>42,561</b>	<b>29,224</b>	<b>59,521</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	02/18/2021	End Date:	06/30/2022	Number:	21-007-C01
Total Award:	377,907	FY Value:	267,752	PY Expends:	110,155

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	04/01/2021	06/30/2022	08/01/2021	06/30/2022	Staff/Consultant	75
2	Agency & Stakeholder Coordination	05/30/2021	04/30/2022	08/01/2021	06/30/2022	Staff/Consultant	75
3	Existing Conditions Analysis & Site Location Recommendations	09/30/2021	03/31/2021	08/01/2021	01/31/2022	Consultant	100
4	Site Location Data Collection & Analyses	01/31/2022	03/31/2022	02/01/2022	05/31/2022	Consultant	10
5	Implementation Plan & Next Steps	04/30/2021	03/31/2022	03/01/2022	05/31/2022	Consultant	5
6	Final Report	10/01/2021	05/31/2022	04/01/2022	06/30/2022	Staff/Consultant	0

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	09/30/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	
5	Strategies & recommendations report, pilot project work plan	03/31/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS**

#### Accomplishments:

Consultant completed all public and private stakeholder interviews. The consultant also executed the second Project Advisory Committee (PAC) meeting. Data collection plan along with site selection process for the four cities was completed. The project is on track for completion in June 2022.

#### Issues:

The project was impacted due to COVID-19 delays, preliminary assessment of county/city-level target areas, coordination with other curb space-related programs, and procurement and contract approval thereafter.

#### Resolution:

The contract was executed and project is on track for completion as per schedule. There is a strong ongoing coordination with the consultant, sub-consultant, and cities to track the progress and complete the project.

#### Comment:

All products are set to be complete by 6/30/22.



145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,401	0	0	0	9,401
Benefits	7,280	0	0	0	7,280
Indirect Cost	24,129	0	0	0	24,129
Other	3,823	0	0	0	3,823
Consultant	0	625,171	0	0	625,171
<b>Total</b>	<b>\$44,633</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$669,804</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	3,260	447,784	0	0	451,044
TDA	41,373	177,387	0	0	218,760
<b>Total</b>	<b>\$44,633</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$669,804</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,584	10,761	15,852	4,971	
Consultant	60,132		20,922	39,210	
<b>Total</b>	<b>91,716</b>	<b>10,761</b>	<b>36,774</b>	<b>44,181</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	08/02/2021	End Date:	06/30/2022	Number:	21-044-C01
Total Award:	613,868	FY Value:	613,868	PY Expends:	0

### 145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	01/31/2022	04/01/2021	03/01/2022	Consultant	100
2	Develop Recommended Strategy	01/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	50
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	03/31/2023	Consultant	25
4	Develop Final Plan	01/01/2021	03/31/2023	07/01/2022	03/31/2023	Consultant	0
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

### 145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

#### PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

#### Accomplishments:

The project team developed a draft of existing conditions and needs analysis in FY22 Q2 and finalized in FY22 Q3. The team completed an engagement plan in FY22 Q3 and is preparing to hold the second round of public workshops and pop-up outreach activities in FY22 Q4, aligned with the development of hub typologies and refinement of locations. The first phase of outreach is was completed in FY22 Q2 and Q3 to promote the public survey. The team also completed the mobility hub methodology for siting initial locations in FY22 Q3.

Staff are actively participating in monthly Working Group meetings with project partners and stakeholders to guide the plan development. The Working Group meetings are planned to be ongoing throughout the life of the project .

#### Issues:

#### Resolution:

#### Comment:

Multi-year project carried over from FY21.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,750	0	0	0	7,750
Benefits	6,002	0	0	0	6,002
Indirect Cost	19,892	0	0	0	19,892
Other	10,613	0	0	0	10,613
Consultant	0	458,995	0	0	458,995
<b>Total</b>	<b>\$44,257</b>	<b>\$458,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,252</b>

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	8,490	367,196	0	0	375,686
TDA	35,767	0	0	0	35,767
Cash/Local Other	0	91,799	0	0	91,799
<b>Total</b>	<b>\$44,257</b>	<b>\$458,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,252</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,326	2,612	8,411	10,303	
Consultant	171,614	54,092	35,105	82,417	
<b>Total</b>	<b>192,940</b>	<b>56,704</b>	<b>43,516</b>	<b>92,720</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	378,960	PY Expend:	21,005

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	100
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	100
3	Assess existing conditions identify data needs and collect data	02/01/2021	05/31/2021	01/01/2021	11/30/2021	Consultant	100
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	04/01/2021	02/28/2022	Consultant	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	02/28/2022
2	Community engagement and input reports	02/28/2022	02/28/2022
3	Data and analysis findings reports and maps	02/28/2022	02/28/2022
4	Draft and final versions of report	02/28/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 98 **STATUS:** IN PROGRESS

Accomplishments:

Drafted final report, overview, survey findings and focus group overview.

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**Issues:**

Project was behind due to a variety of issues stemming from the pandemic.

**Resolution:**

Extension was granted and new work plan implemented. We are on track to finish soon.

**Comment:**

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 6/30/22 under SB1 task 290.4904.01. Products are partially completed in accordance with the approved timeline from Caltrans and remaining work for product deliverables will be completed by 6/30/22 from SB1 funding.

The CETF MOU term extension to 6/30/22 was executed in Q3 and the information will be reflected in the next quarter.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,342	0	0	0	5,342
Benefits	4,136	0	0	0	4,136
Indirect Cost	13,709	0	0	0	13,709
Other	2,209	0	0	0	2,209
Consultant	0	420,865	0	0	420,865
Cash/Local Other	0	26,070	0	0	26,070
<b>Total</b>	<b>\$25,396</b>	<b>\$446,935</b>	<b>\$0</b>	<b>\$0</b>	<b>\$472,331</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	23,440	0	0	0	23,440
SHA	1,956	395,672	0	0	397,628
Cash/Local Other	0	51,263	0	0	51,263
<b>Total</b>	<b>\$25,396</b>	<b>\$446,935</b>	<b>\$0</b>	<b>\$0</b>	<b>\$472,331</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,070	8,737	11,333	5,000	
Consultant	401,004		114,024	286,980	
<b>Total</b>	<b>426,074</b>	<b>8,737</b>	<b>125,357</b>	<b>291,980</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND**

Start Date:	09/25/2020	End Date:	02/28/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	268,930	PY Expends:	60,346

**STATUS: CONTRACT EXECUTED      VENDOR: MAGELLAN ADVISORS LLC**

Start Date:	05/10/2021	End Date:	06/30/2022	Number:	21-035-C01
Total Award:	174,808	FY Value:	149,744	PY Expends:	25,064

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	07/01/2021	12/31/2021	Staff/Consultant	100
2	Establish Program Criteria	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	100
3	Define Program Alternatives	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	90
4	Develop Program Technical Justification	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	100
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	84
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	01/01/2022	02/28/2022	Consultant	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	02/28/2022	
2	Preferred Program Alternative Memorandum	02/28/2022	
3	Technical Justification Report/Nexus	02/28/2022	
4	Framework of Pilot Demonstration Project	02/28/2022	
5	Final Program Technical Guidance Report	02/28/2022	



### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

#### PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

#### Accomplishments:

Continued collaboration with LADOT on the develop of a regional VMT mitigation banking or exchange demonstration program in support of SB 743 implementation. Conducted project Technical Advisory Group (TAG) meetings including hosting of four 'Deep Dive' informational sessions focused on specific topics related to VMT mitigation. Continued work with the project consultant team on development of the technical and policy parameters for the demonstration program. Initiated work on identification of alternative approaches to regional VMT mitigation program administration. Led consultant work on development of technical justification for establishment of a regional VMT mitigation program,

#### Issues:

#### Resolution:

#### Comment:

Multi-year project and carried over from FY21. Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 8/31/23 under SB1 task 290.4905.01. Products are partially completed in accordance with the approved timeline from Caltrans and remaining work for product deliverables will be completed by 8/31/23 from SB1 funding.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,506	0	0	0	9,506
Benefits	7,361	0	0	0	7,361
Indirect Cost	24,398	0	0	0	24,398
Other	1,092	0	0	0	1,092
Consultant	0	516,106	0	0	516,106
<b>Total</b>	<b>\$42,357</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$558,463</b>

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	41,390	59,197	0	0	100,587
SHA	967	456,909	0	0	457,876
<b>Total</b>	<b>\$42,357</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$558,463</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,820	8,279	6,507	5,034	
Consultant	110,989		40,576	70,413	
<b>Total</b>	<b>130,809</b>	<b>8,279</b>	<b>47,083</b>	<b>75,447</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	469,109	FY Value:	469,110	PY Expends:	0

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	100
2	Initiate and execute Go Human efforts	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	02/27/2021	02/27/2021
2	Go Human event programs and reports	12/30/2021	12/31/2021
3	Final Report	12/30/2021	12/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

All tasks and deliverables completed.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,991	0	0	0	4,991
Benefits	3,865	0	0	0	3,865
Indirect Cost	12,809	0	0	0	12,809
Consultant	0	348,818	0	0	348,818
<b>Total</b>	<b>\$21,665</b>	<b>\$348,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,483</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,665	0	0	0	21,665
State Other	0	348,818	0	0	348,818
<b>Total</b>	<b>\$21,665</b>	<b>\$348,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,483</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,676	7,699	15,977		
Consultant	125,320		125,320		
<b>Total</b>	<b>148,996</b>	<b>7,699</b>	<b>141,297</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CITY OF LONG BEACH

Start Date:	06/04/2020	End Date:	12/31/2021	Number:	M-004-20
Total Award:	126,500	FY Value:	125,320	PY Expends:	1,180



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	90
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 98 STATUS: IN PROGRESS

Accomplishments:

Imperial County Safe Routes to School continues to progress with project meetings, coordination and school events.

Issues:

No issues.

Resolution:

No issues.

Comment:

PM updated to Hina Chanchlani and will be reflected in FY23.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

225.3564.11

### SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,188	0	0	0	12,188
Benefits	9,438	0	0	0	9,438
Indirect Cost	31,281	0	0	0	31,281
Consultant	0	308,713	0	0	308,713
Cash/Local Other	0	81,660	0	0	81,660
<b>Total</b>	<b>\$52,907</b>	<b>\$390,373</b>	<b>\$0</b>	<b>\$0</b>	<b>\$443,280</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	308,320	0	0	308,320
TDA	52,907	393	0	0	53,300
Cash/Local Other	0	81,660	0	0	81,660
<b>Total</b>	<b>\$52,907</b>	<b>\$390,373</b>	<b>\$0</b>	<b>\$0</b>	<b>\$443,280</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,896	6,031	8,865		
Consultant	4,478		3,267	1,211	
<b>Total</b>	<b>19,374</b>	<b>6,031</b>	<b>12,132</b>	<b>1,211</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date:	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	77,947	PY Expends:	122,446

**225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE**
**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	12/31/2021	10/01/2019	02/01/2023	Staff	60
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2021	06/30/2020	06/30/2022	Staff/Consultant	65
3	Implement and evaluate Quick Build projects	01/01/2020	12/31/2021	06/30/2020	02/01/2023	Staff/Consultant	15

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

**PROGRESS**
**PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS**
**Accomplishments:**

Consultant contract 21-015 including four local jurisdiction partners kicked off in FY22 Q1. The project team completed community engagement plans in FY22 Q2 and are continuing to convene steering committee meetings for each jurisdiction. Concept design plans for each city were complete in FY22 Q3 and work continues to refine the project designs. Project is ongoing with no issues. Work under contract 21-008 is in progress with no issues. The project team held an activation in the City of El Monte in FY22 Q2, and held an activation in the City of Cathedral City in FY22 Q3, with two activations in the Cities of Pasadena and Azusa planned for FY22 Q4. Work on the Kit of Parts playbook resource is underway, anticipated to complete in FY22 Q4. Work under contract 20-037 is in progress with no issues. The project team completed one advertising campaign for Cathedral City in FY22 Q3, with an additional campaign to occur in FY23. Contract 20-016 is currently ongoing with no issues and is in the process of an extension through FY23 Q2 to align with the initiation of permanent construction of the demonstration.



225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Issues:

Resolution:

Comment:

Product 1 plan delivery date has been updated in the OWP Budget Amend #3 to align with project end date.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,500	0	0	0	20,500
Benefits	15,874	0	0	0	15,874
Indirect Cost	52,617	0	0	0	52,617
Other	30,589	0	0	0	30,589
Consultant	0	1,956,508	0	0	1,956,508
<b>Total</b>	<b>\$119,580</b>	<b>\$1,956,508</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,076,088</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,314	0	0	0	57,314
State Other	62,266	1,956,508	0	0	2,018,774
<b>Total</b>	<b>\$119,580</b>	<b>\$1,956,508</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,076,088</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,060	15,111	26,921	21,028	
Consultant	125,216	1,551	65,091	58,574	
<b>Total</b>	<b>188,276</b>	<b>16,662</b>	<b>92,012</b>	<b>79,602</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	06/30/2022	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	80,255	PY Expend:	103,280

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	12/31/2022	Number:	20-016-C01
Total Award:	428,884	FY Value:	56,722	PY Expend:	372,162

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KOA CORPORATION

Start Date:	01/19/2021	End Date:	06/30/2022	Number:	21-008-C01
Total Award:	390,652	FY Value:	179,999	PY Expend:	63,451

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KOA CORPORATION

Start Date:	09/22/2021	End Date:	01/31/2023	Number:	21-015-C01
Total Award:	1,246,863	FY Value:	1,246,863	PY Expend:	0

### 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2021.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Staff	100
2	Plan and implement and mini grant program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
3	Plan and implement the Community Ambassador Safety Training program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
4	Host sub-regional safety peer exchanges.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
5	Manage and deploy the Kit of Parts.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation	09/30/2021	09/30/2021
2	Community Ambassador Safety Training Program Final Report and documentation	09/30/2021	09/30/2021
3	Sub-regional safety peer exchanges Final Report and documentation	09/30/2021	09/30/2021
4	Kit of Parts Overview and documentation	09/30/2021	09/30/2021



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

**Accomplishments:**

Project complete. All deliverables submitted.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,581	0	0	0	27,581
Benefits	21,357	0	0	0	21,357
Indirect Cost	70,790	0	0	0	70,790
Travel	3,000	0	0	0	3,000
Other	10,044	0	0	0	10,044
Consultant	0	225,651	0	0	225,651
Non-Profits/IHL	0	0	0	557,436	557,436
<b>Total</b>	<b>\$132,772</b>	<b>\$225,651</b>	<b>\$0</b>	<b>\$557,436</b>	<b>\$915,859</b>

**225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	22,228	225,651	0	557,436	805,315
TDA	110,544	0	0	0	110,544
<b>Total</b>	<b>\$132,772</b>	<b>\$225,651</b>	<b>\$0</b>	<b>\$557,436</b>	<b>\$915,859</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	258,707	137,055	109,189	12,463	
Consultant	680,789	673,245	7,544		
Non-Profits/IHL	29,784	9,346	20,438		
<b>Total</b>	<b>969,280</b>	<b>819,646</b>	<b>137,171</b>	<b>12,463</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	02/09/2021	End Date:	08/31/2021	Number:	21-026-C01
Total Award:	148,022	FY Value:	45,624	PY Expends:	102,398

**STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA WALKS**

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	151,528	PY Expends:	184,097

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	03/30/2021	End Date:	09/30/2021	Number:	21-028-C01
Total Award:	228,069	FY Value:	512,146	PY Expends:	86,417

**STATUS: CONTRACT COMPLETED      VENDOR: RADIOWAVE MARKETING AND PROMO LLC**

Start Date:	07/16/2021	End Date:	06/30/2022	Number:	21-067-C01
Total Award:	16,000	FY Value:	16,000	PY Expends:	0

### 225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2022.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant.	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Staff	15
2	Plan and implement mini-grants program, co-branding and story telling strategies	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Consultant	10
3	Manage and deploy the kit of parts.	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation.	09/30/2022	
2	Co-Branding Report and documentation.	09/30/2022	
3	Kit of Parts overview and documentation.	09/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 12 **STATUS:** IN PROGRESS

#### Accomplishments:

Q3: Contract NTP and project initiation. Kick off and initial planning for all strategies.

#### Issues:

#### Resolution:

225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

Comment:

The amendment for M-006-22 was prepared in Q3 and updates will be reflected next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	76,624	0	0	0	76,624
Benefits	59,332	0	0	0	59,332
Indirect Cost	196,667	0	0	0	196,667
Travel	2,000	0	0	0	2,000
Other	40,562	0	0	0	40,562
Consultant	0	1,140,357	0	0	1,140,357
<b>Total</b>	<b>\$375,185</b>	<b>\$1,140,357</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,515,542</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	109,643	1,140,357	0	0	1,250,000
TDA	265,542	0	0	0	265,542
<b>Total</b>	<b>\$375,185</b>	<b>\$1,140,357</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,515,542</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	203,298		63,256	140,042	
<b>Total</b>	<b>203,298</b>		<b>63,256</b>	<b>140,042</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SUNLINE TRANSIT AGENCY

Start Date:	09/28/2021	End Date:	10/07/2021	Number:	22-023-C01
Total Award:	28,508	FY Value:	28,508	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF SANTA ANA

Start Date:	02/16/2022	End Date:	07/29/2022	Number:	M-006-22
Total Award:	22,500	FY Value:	22,501	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** TOOLE DESIGN GROUP

Start Date:	03/08/2022	End Date:	09/30/2022	Number:	22-020-C01
Total Award:	615,518	FY Value:	615,518	PY Expends:	0



### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2022	04/01/2020	12/10/2022	Consultant	80
2	Develop active transportation plans.	02/28/2019	02/24/2022	02/28/2019	12/31/2022	Consultant	80
3	Develop safe routes to school plans.	04/01/2020	02/24/2022	04/27/2020	02/25/2023	Consultant	60
4	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/25/2023	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 69 **STATUS:** IN PROGRESS

#### Accomplishments:

Project continues with coordination, project management & programming. Extensions completed for San Bernardino, Soboba, San Gabriel, and La Puente

#### Issues:

Due to COVID -19 and difficulty coordinating with schools for City of La Puente & San Gabriel SRTS projects project has been delayed.

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

**Resolution:**

San Bernardino (7/31/22), Soboba (12/31/22), San Gabriel (2/25/23), and La Puente (2/24/23) extended.

**Comment:**

Steps and Products dates have been extended in the FY22 OWP Budget Amend #3. PM has changed to Cory Wilkerson and will be reflected in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,266	0	0	0	11,266
Benefits	8,723	0	0	0	8,723
Indirect Cost	28,914	0	0	0	28,914
Other	7,956	0	0	0	7,956
Consultant	0	738,857	0	0	738,857
Cash/Local Other	0	169,566	0	0	169,566
<b>Total</b>	<b>\$56,859</b>	<b>\$908,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$965,282</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	48,903	0	0	0	48,903
State Other	7,956	731,601	0	0	739,557
Cash/Local Other	0	176,822	0	0	176,822
<b>Total</b>	<b>\$56,859</b>	<b>\$908,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$965,282</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,035	12,441	9,734	4,860	
Consultant	408,955	8,570	219,780	180,605	
<b>Total</b>	<b>435,990</b>	<b>21,011</b>	<b>229,514</b>	<b>185,465</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: KOA CORPORATION**

Start Date:	04/23/2020	End Date:	12/31/2021	Number:	20-018-C01
Total Award:	346,924	FY Value:	62,832	PY Expend:	120,905

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	07/28/2020	End Date:	06/30/2022	Number:	20-028-C01
Total Award:	149,977	FY Value:	82,158	PY Expend:	67,819

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	10/14/2020	End Date:	02/25/2023	Number:	20-052-C01
Total Award:	239,944	FY Value:	185,801	PY Expend:	54,143

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	10/12/2020	End Date:	07/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	88,756	PY Expend:	99,252

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	03/02/2021	End Date:	02/25/2023	Number:	20-054-C01
Total Award:	194,993	FY Value:	174,515	PY Expend:	20,478

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	01/04/2021	End Date:	12/31/2022	Number:	20-044-C01
Total Award:	161,792	FY Value:	140,599	PY Expend:	21,193

### 225.4839.01 DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Objective Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project.	07/01/2021	09/20/2021	07/01/2021	09/30/2021	Staff/Consultant	100
2	Develop final reports.	07/01/2021	09/30/2021	07/01/2020	09/30/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report for each city	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Project completed. Toolkit finalized, inclusive of manual, toolkit and resources. Seven final, adopted AT Plans submitted.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**225.4839.01    DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	542		542		
<b>Total</b>	<b>542</b>		<b>542</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:    CONTRACT EXECUTED                      VENDOR:    ALTA PLANNING + DESIGN, INC.**

Start Date:	02/11/2019	End Date:	09/30/2021	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	542	PY Expend:	16,918

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	30
2	Hold community meetings and workshops	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	30
3	Develop the program	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	30
4	Implement the program	06/01/2020	05/30/2022	10/01/2021	05/30/2022	Consultant	10
5	Prepare a final report	06/01/2020	05/30/2022	04/01/2022	05/30/2022	Consultant	0
6	Manage the project	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

#### PROGRESS

PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS

**Accomplishments:**

Project continues with school engagement, programs and coordination.

**Issues:**

**Resolution:**

**Comment:**

Steps and Products date has been extended in FY22 OWP Budget Amend #3. PM team is in the process of extending MOU by 12 months to allow more time due to COVID19 impact. PM has changed to Nancy Lo and will be updated in FY23.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,438	0	0	0	4,438
Benefits	3,437	0	0	0	3,437
Indirect Cost	11,390	0	0	0	11,390
Consultant	0	194,065	0	0	194,065
<b>Total</b>	<b>\$19,265</b>	<b>\$194,065</b>	<b>\$0</b>	<b>\$0</b>	<b>\$213,330</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	19,265	0	0	0	19,265
State Other	0	194,065	0	0	194,065
<b>Total</b>	<b>\$19,265</b>	<b>\$194,065</b>	<b>\$0</b>	<b>\$0</b>	<b>\$213,330</b>

# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,723	685	8,019	8,019	
Consultant	15,587		7,391	8,196	
<b>Total</b>	<b>32,310</b>	<b>685</b>	<b>15,410</b>	<b>16,215</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION**

Start Date:	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	194,065	PY Expends:	27,955



### 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee	01/15/2020	06/30/2022			Consultant	
2	Conduct outreach, engagement, and advertising	01/15/2020	06/30/2022			Consultant	
3	Gather existing conditions and data	01/15/2020	06/30/2022			Consultant	
4	Plan and implement Greenway Network Plan	01/15/2020	06/30/2022			Consultant	
5	Conduct survey and develop a funding plan	01/15/2020	06/30/2022			Consultant	
6	Draft a final report	01/15/2020	06/30/2022			Consultant	
7	Manage the project	01/15/2020	06/30/2022			Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	

**225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN**

**PROGRESS**

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

Issues:

After releasing an RFP in Q3 FY20, staff was contacted by LA County notifying of a duplicative effort managed by the County.

Resolution:

Project is cancelled due to aforementioned issues in previous quarterly reports. This project will be removed from the OWP in the next amendment cycle.

Comment:

Project is cancelled due to aforementioned issues in previous quarterly reports. This project will be removed from the OWP in the next amendment cycle.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**225.4869.01    SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

**OBJECTIVE:** PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
3	Participate in G2U National Conference to share research and best practices.	10/01/2021	10/01/2022	04/01/2022	10/01/2022	Staff	0
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	06/30/2022	04/01/2022	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work .	06/30/2022	
3	Webinars with other G2U sites.	06/30/2022	

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

- 1) Charted the path for a public sector Internship Portal which is now being explored at the Volcker Alliance level across all G2U's. This concept was charted by SoCalG2U Steering Committee members, Jonathan Gereige and Daniel Allen.
- 2) Successfully created a six part career exploration series about Careers in Public Service led by Steering Committee members, Kathrene Hansen and Dr. Thomas Norman. monthly sessions happened through 9/30/21
- 3) Nearing completion of a joint research project between RAND Pardee Graduate School and SCAG led by RAND Pardee Graduate School team Charles Goldman and Tepring Piquado about Recruiting and Hiring a Diverse and Talented Public Sector Workforce including videos of various leaders in public service talking about their careers ;
- 4) Developed our newest program, a six part Doctoral Research Showcase series hosting a series of online seminars showcasing research from doctoral candidates in the Southern California area that may influence the future of work in the public sector. Each session will be offered via Zoom and include representatives from graduate programs with research specializing in the listed areas. Pardee RAND Graduate School.

#### Issues:

#### Resolution:

#### Comment:

Speaker series has delivered monthly sessions.  
 Research project is 90% complete and will be finished in the next quarter and published.  
 Steering committees continue next one was 10/27/21.  
 RAND MOU amendment was executed in Q2 and updates will be reflected in the next quarter.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research in aviation systems planning, engage and collaborate with aviation and transportation stakeholders, manage and convene the SCAG Aviation Technical Advisory Committee, gather and maintain aviation and transportation data and information, communicate and share data and research with stakeholders and partners, and continue long-term planning and data collection for updating the Aviation Element of the 2024 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2022	
2	Updated aviation data and statistics	06/30/2022	

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

**Accomplishments:**

During the third quarter of fiscal year 2021-2022 (FY2022), the SCAG Aviation Program: gathered and analyzed aviation, transportation, and airport data for the purposes of internal analyses, data sharing, and Connect SoCal implementation and preparation; provided ongoing support to the Aviation Technical Advisory Committee (ATAC); collaborated and met with stakeholders and partners from government, academia, and industry; and continued to explore and cultivate opportunities for research projects. Throughout the third quarter of FY2022, I gathered and analyzed data on regional, domestic, and international aviation activity and trends from various sources (e.g. airport activity reports, Federal Aviation Administration, Bureau of Transportation Statistics). Of note, during the third quarter of FY 2022, I obtained 2021 air cargo data from Palm Springs International Airport for the purpose of internal analyses and shared that data with Los Angeles World Airports (LAWA). As part of the Aviation Program's ongoing collaborative planning efforts, on February 1, 2022, the ATAC met virtually, with guest presentations from Ontario International Airport and the Caltrans Division of Aeronautics. In addition to the ATAC, during the third quarter of FY2022, the Aviation Program continued working with our planning stakeholders and partners in government, academia, and industry. Of note, I attended the Valley Industry Commerce Association, Aviation Committee, meeting on January 18, 2022, and met with Hollywood Burbank Airport on March 1 and March 10, 2022, and LAWA on March 29, 2022. Finally, as part of the ongoing effort to identify and cultivate research opportunities for the Aviation Program, I began participating on a Transportation Research Board oversight panel for a research project looking at intermodal transportation facilities and infrastructure, including ways to incorporate new technology and modes of travel.

**Issues:**

There were no issues that required resolution in the third quarter of FY2022

**Resolution:**

There were no issues that required resolution in the third quarter of FY2022

**Comment:**

No comment





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	83,668	0	0	0	83,668
Benefits	64,786	0	0	0	64,786
Indirect Cost	214,745	0	0	0	214,745
In-Kind Commits	47,057	0	0	0	47,057
<b>Total</b>	<b>\$410,256</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,256</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	363,199	0	0	0	363,199
In-Kind Commits	47,057	0	0	0	47,057
<b>Total</b>	<b>\$410,256</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,256</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	281,218	106,072	84,972	90,174	
<b>Total</b>	<b>281,218</b>	<b>106,072</b>	<b>84,972</b>	<b>90,174</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**OBJECTIVE:** PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including software trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS. In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	85
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	75
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	75
4	Monitor and management the performance of technical assistance services.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	75
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	75

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS.	06/30/2022	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.).	06/30/2022	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions.	06/30/2022	
4	Training curriculum on different planning topics.q	06/30/2022	
5	Outreach strategy and appointments with the requested local jurisdictions.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 77 STATUS: IN PROGRESS**

**Accomplishments:**

- Develop a work plan to manage and operate LIST support for Regional Data Platform and the Local Data Exchange process
- Coordinate with Planning Departments to seek input and assistance in enrolling their staff as a LIST member
- Coordinate with SCAG subject matter experts to develop training curriculums and materials to train LIST members
- Conduct two internal training, seven office hours, and one recap sessions with LIST members to prepare for RDP and LDX meetings
- Collaborate with SCAG subject matter experts and Regional Affairs Officers to prepare and present at various subregional meetings to promote RDP and LDX
- Coordinate with LIST members to prepare materials for SCAG General Assembly

**Issues:**

- Delayed subregional presentation to post-GA (mid-May 2022)

**Resolution:**

- May extend the 1-on-1 meeting period beyond September to account for the delay

**Comment:**



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	55,614	0	0	0	55,614
Benefits	43,064	0	0	0	43,064
Indirect Cost	142,741	0	0	0	142,741
In-Kind Commits	31,279	0	0	0	31,279
<b>Total</b>	<b>\$272,698</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$272,698</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	241,419	0	0	0	241,419
In-Kind Commits	31,279	0	0	0	31,279
<b>Total</b>	<b>\$272,698</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$272,698</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,943			53,943	
<b>Total</b>	<b>53,943</b>			<b>53,943</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	90
2	Conduct feasibility analysis and outreach.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	90

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 79 **STATUS:** IN PROGRESS

**Accomplishments:**

Continuing to meet with CTC, FHWA, Caltrans to finalize updated Regional Express Lanes ConOps. Final report under internal review.

**Issues:**

**Resolution:**

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,438	0	0	0	12,438
Benefits	9,632	0	0	0	9,632
Indirect Cost	31,925	0	0	0	31,925
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$110,991</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,995	0	0	0	53,995
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$110,991</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,981	16,870	12,125	18,986	
<b>Total</b>	<b>47,981</b>	<b>16,870</b>	<b>12,125</b>	<b>18,986</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2022	03/15/2022	01/01/2022	03/31/2022	Staff	100
5	Conduct outreach and education activities to keep stakeholders informed	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
6	Expand the Clean Cities stakeholders	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas, notes, and/or recordings.	03/31/2022	03/31/2022
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2022	03/31/2022



267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff prepared the Quarterly Alternative Fuels Price Report, and Quarterly Report narrative, submitted in January. Staff attended regular Clean Cities meetings, responded to stakeholder inquiries, participated in a technical advisory group, and collaborated on DOE grant proposals. Staff and consultant team held listening sessions with local jurisdictions focused on electric vehicle permit streamlining and barriers to adopting electric vehicle infrastructure. Staff worked with consultant (micropurchase) to complete Task 2.5, and initiated the Annual Survey.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,416	0	0	0	21,416
Benefits	16,583	0	0	0	16,583
Indirect Cost	54,966	0	0	0	54,966
Travel	3,999	0	0	0	3,999
Other	6,001	0	0	0	6,001
<b>Total</b>	<b>\$102,965</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,965</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	84,202	0	0	0	84,202
TDA	18,763	0	0	0	18,763
<b>Total</b>	<b>\$102,965</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,965</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	87,807	17,235	17,434	53,138	
<b>Total</b>	<b>87,807</b>	<b>17,235</b>	<b>17,434</b>	<b>53,138</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff/Consultant	100
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2)	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

Completed as of September 30.

Issues:

Resolution:

Comment:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.

Completed as of September 30.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,714	0	0	0	1,714
Benefits	1,327	0	0	0	1,327
Indirect Cost	4,397	0	0	0	4,397
Travel	4,000	0	0	0	4,000
Consultant	0	98,617	0	0	98,617
<b>Total</b>	<b>\$11,438</b>	<b>\$98,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$110,055</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	11,438	8,451	0	0	19,889
Cash/Local Other	0	90,166	0	0	90,166
<b>Total</b>	<b>\$11,438</b>	<b>\$98,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$110,055</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	698	698			
Consultant	78,469		60,719	17,750	
<b>Total</b>	<b>79,167</b>	<b>698</b>	<b>60,719</b>	<b>17,750</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT COMPLETED      VENDOR: GRUEN ASSOCIATES**

Start Date:	09/08/2020	End Date:	10/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	78,468	PY Expends:	1,532

### 275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	08/21/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff/Consultant	100
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	08/31/2021	08/31/2021

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Task complete. During this quarter, the following closed:

SBCTA SB743 (within Task, to continue in separate Task 275-4823.05), San Fernando, LB/Pasadena/Pasadena.

Beaumont closed February 2021.

Issues:

NA

Resolution:

NA

Comment:

This task closed as of Q1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	690	0	0	0	690
Benefits	535	0	0	0	535
Indirect Cost	1,771	0	0	0	1,771
Travel	1,000	0	0	0	1,000
Consultant	0	3,478	0	0	3,478
<b>Total</b>	<b>\$3,996</b>	<b>\$3,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,474</b>



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,996	1,794	0	0	5,790
Cash/Local Other	0	1,684	0	0	1,684
<b>Total</b>	<b>\$3,996</b>	<b>\$3,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,474</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	912	912			
<b>Total</b>	<b>912</b>	<b>912</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	1,216	PY Expends:	10,823



### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	85
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	85

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

Underway: Costa Mesa (to end December 2021) & Yucaipa (to end February 2022).  
LA Metro underway. 2 projects to be completed this FY.

**275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)**

Q2: Costa Mesa moving forward. Yucaipa moving forward. Both to be completed by June 2022.

Q3: Costa Mesa plan adoption anticipated in June 2022/Q4. Yucaipa extended through end of FY (Q4) to address COVID impacts.

Issues:

LA Metro Project canceled, anticipated to be re-scoped in Q3. LA Metro seeks to cancel altogether.

Resolution:

Seeking resolution.

Comment:

Seeking guidance on LA Metro's inclination to cancel all together.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,257	0	0	0	5,257
Benefits	4,071	0	0	0	4,071
Indirect Cost	13,492	0	0	0	13,492
Other	12,721	0	0	0	12,721
Consultant	0	432,124	0	0	432,124
<b>Total</b>	<b>\$35,541</b>	<b>\$432,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$467,665</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	326,023	0	0	326,023
TDA	35,541	42,240	0	0	77,781
Cash/Local Other	0	63,861	0	0	63,861
<b>Total</b>	<b>\$35,541</b>	<b>\$432,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$467,665</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,100	8,310	2,217	573	
Consultant	95,258		41,777	53,481	
<b>Total</b>	<b>106,358</b>	<b>8,310</b>	<b>43,994</b>	<b>54,054</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	01/03/2020	End Date:	10/10/2021	Number:	19-029-C01
Total Award:	267,659	FY Value:	18,541	PY Expends:	7,366

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	03/16/2020	End Date:	06/30/2022	Number:	20-030-C01
Total Award:	194,467	FY Value:	63,860	PY Expends:	5,607

### 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	100
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	100
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	02/28/2022
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	02/28/2022



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

### Accomplishments:

8 projects underway. Palmdale, Avalon, Azusa, El Monte, Imperial, OmniTrans, Pasadena, Indio.

Q2: Projects moving forward with development of final planning deliverables.

Q3: Projects completed, final reports submitted ~ Avalon, El Monte, OmniTrans, Azusa, Indio, Pasadena, Imperial County, Banning.

### Issues:

### Resolution:

### Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,575	0	0	0	10,575
Benefits	8,188	0	0	0	8,188
Indirect Cost	27,140	0	0	0	27,140
Travel	2,000	0	0	0	2,000
Consultant	0	1,141,723	0	0	1,141,723
<b>Total</b>	<b>\$47,903</b>	<b>\$1,141,723</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,189,626</b>



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	47,903	130,956	0	0	178,859
SB1 Formula	0	1,010,767	0	0	1,010,767
<b>Total</b>	<b>\$47,903</b>	<b>\$1,141,723</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,189,626</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	77,153	9,474	35,644	32,035	
Consultant	1,048,114	90,321	529,999	427,794	
<b>Total</b>	<b>1,125,267</b>	<b>99,795</b>	<b>565,643</b>	<b>459,829</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: KOA CORPORATION**

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	32,124	PY Expends:	17,125

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	07/07/2020	End Date:	01/31/2022	Number:	20-047-C01
Total Award:	249,395	FY Value:	41,055	PY Expends:	207,459

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	09/30/2020	End Date:	02/28/2022	Number:	20-050-C01
Total Award:	232,784	FY Value:	120,552	PY Expends:	112,232

**STATUS: CONTRACT EXECUTED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	04/28/2022	Number:	20-074-C01
Total Award:	224,753	FY Value:	100,837	PY Expends:	123,916

**STATUS: CONTRACT COMPLETED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	02/28/2022	Number:	20-076-C01
Total Award:	336,684	FY Value:	165,901	PY Expends:	170,783

**STATUS: CONTRACT COMPLETED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	31,761	PY Expends:	56,139

**STATUS: CONTRACT COMPLETED      VENDOR: LSA ASSOCIATES, INC.**

Start Date:	10/16/2020	End Date:	02/28/2022	Number:	20-073-C01
Total Award:	149,948	FY Value:	78,594	PY Expends:	35,983

**STATUS: CONTRACT COMPLETED      VENDOR: SAPPHOS ENVIRONMENTAL, INC.**



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

Start Date:	09/18/2020	End Date:	02/28/2022	Number:	20-007-C01
Total Award:	129,942	FY Value:	32,834	PY Expends:	45,629

**STATUS: CONTRACT COMPLETED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	01/04/2021	End Date:	01/31/2022	Number:	21-001-C01
Total Award:	108,650	FY Value:	53,094	PY Expends:	54,764

**STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS**

Start Date:	12/07/2020	End Date:	01/31/2022	Number:	21-003-C01
Total Award:	129,993	FY Value:	60,421	PY Expends:	69,572

**STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS**

Start Date:	11/02/2020	End Date:	10/31/2021	Number:	20-055-C01
Total Award:	199,821	FY Value:	56,291	PY Expends:	28,038

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	01/19/2021	End Date:	06/30/2022	Number:	21-008-C01
Total Award:	390,652	FY Value:	116,604	PY Expends:	19,539

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	03/08/2021	End Date:	02/28/2022	Number:	21-016-C01
Total Award:	246,986	FY Value:	208,116	PY Expends:	38,870



275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

To support the Sustainable Communities Program 2018 Call for Projects.

This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	09/30/2022	Staff/Consultant	75
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	03/31/2022	Consultant	100
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	10/01/2021	09/30/2022	Consultant	35
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	75
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	09/30/2022	Consultant	75
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2022	09/30/2022	Consultant	0
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	05/31/2021	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	02/28/2023	Consultant	24

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

### PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

#### Accomplishments:

Project is on track. Consultant developed the suitability analysis methodology and is working with SCAG IT on a plan for completing the regionwide suitability analysis. Consultant began initial identification for site evaluations, continued to draft and finalize policy memos, and drafted EV guide for jurisdictions. Outreach is continuing.

For Cathedral AT project, Consultant made progress on the existing conditions report, including integrating the audit report findings. The consultant updated the project webpage and promoted the online survey plus engaged residents at community events (Taste of Jalisco and Butterfly Festival). Consultant also prepared a preliminary list of projects.

#### Issues:

#### Resolution:

#### Comment:

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,015	0	0	0	11,015
Benefits	8,529	0	0	0	8,529
Indirect Cost	28,270	0	0	0	28,270
Consultant	0	556,767	0	0	556,767
<b>Total</b>	<b>\$47,814</b>	<b>\$556,767</b>	<b>\$0</b>	<b>\$0</b>	<b>\$604,581</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	47,814	63,862	0	0	111,676
SB1 Formula	0	492,905	0	0	492,905
<b>Total</b>	<b>\$47,814</b>	<b>\$556,767</b>	<b>\$0</b>	<b>\$0</b>	<b>\$604,581</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,429	7,649	964	17,816	
Consultant	241,040		76,737	164,303	
<b>Total</b>	<b>267,469</b>	<b>7,649</b>	<b>77,701</b>	<b>182,119</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: WILLDAN ENGINEERING**

Start Date:	11/02/2020	End Date:	06/30/2022	Number:	20-057-C01
Total Award:	492,989	FY Value:	361,328	PY Expends:	131,661

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	195,439	PY Expends:	0

### 275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	04/01/2022	02/28/2023	Staff	0
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2023	04/01/2022	02/28/2023	Staff/Consultant	0
3	Close out contract and project	02/28/2023	03/31/2023	04/01/2022	02/28/2023	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments: Buena Park delayed due to limited capacity of recipient.

Issues: Buena Park delayed due to limited capacity of recipient. Buena Park: City Staff had limited capacity given the impacts of the pandemic and has since been able to move forward. Aiming to release RFP and secure proposals in Q4, with NTP in August.

**275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)**

Resolution:

Delayed. Project planned to initiate in Q4.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	250,000	0	0	250,000
<b>Total</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
<b>Total</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

Task extended/carried over to next year due to Call 4 projects being carried over. Funding source needed to be identified.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	02/28/2022	07/01/2020	12/31/2021	Staff	100
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2021	02/28/2022	07/01/2021	12/31/2021	Staff	100
3	Administer the Calls for Applications for each programmatic category.	07/01/2021	01/30/2022	07/01/2021	12/31/2021	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	02/28/2022	12/31/2021
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2022	12/31/2021



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Project Award Lists developed, approved by RC, and awarded to jurisdictions, for each Call. Call 1: 39 applications received, 11 projects awarded. Call 3: 21 applications received, 8 projects awarded.

**Issues:**

**Resolution:**

**Comment:**

Took recommended project list for Call 3 in July 2021.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,418	0	0	0	26,418
Benefits	20,457	0	0	0	20,457
Indirect Cost	67,806	0	0	0	67,806
Other	3,834	0	0	0	3,834
<b>Total</b>	<b>\$118,515</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$118,515</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	115,121	0	0	0	115,121
SB1 Formula	3,394	0	0	0	3,394
<b>Total</b>	<b>\$118,515</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$118,515</b>





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	132,066	116,477	15,589		
<b>Total</b>	<b>132,066</b>	<b>116,477</b>	<b>15,589</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: KANA SATO-NGUYEN

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	92
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	92
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	92

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	06/30/2022	



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: IN PROGRESS

#### Accomplishments:

FY22 Q3: There was a change in staffing as the previous PM moved to another position within SCAG. Procurement delivery continued, but the reporting tools have not been updated. With a new PM that process will resume, and the PM will continue to assist staff in program delivery.

FY22 Q2: The staff continued to facilitate project delivery process in Q2 and the team successfully completed four more projects from prior SCP cycles (including 1 ATP project) in Q2. The team continued to brainstorm and develop the tools for the project delivery process.

FY22 Q1: The staff continued to facilitate project delivery process in Q1 and the team successfully completed four more projects from prior SCP cycles in Q1. For 2020 SCP cycle, the team is meeting on a weekly basis to keep new projects moving forward, removing any roadblocks, and creating new tools based on the feedback and the lessons learned. The team also drafted report relating to SCAG's local assistance investments which could inform the future allocation of resources.

FY21 Q4: The staff continued to facilitate project delivery process in Q4 and successfully completed seven more projects under Program 275. During Q4, the staff worked closely with the Call for Projects team to go through iterations of program guidelines development and project delivery schedule refinement for the 2020 SCP Program. Also, additional resources and tools for project delivery have been developed and shared with project stakeholders.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	136,807	0	0	0	136,807
Benefits	105,934	0	0	0	105,934
Indirect Cost	351,135	0	0	0	351,135
<b>Total</b>	<b>\$593,876</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$593,876</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	68,118	0	0	0	68,118
SB1 Formula	525,758	0	0	0	525,758
<b>Total</b>	<b>\$593,876</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$593,876</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	280,245	141,296	85,635	53,314	
<b>Total</b>	<b>280,245</b>	<b>141,296</b>	<b>85,635</b>	<b>53,314</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:	End Date:	Number:	
Total Award:	FY Value:	PY Expends:	

**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	8
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	04/01/2022	02/28/2024	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

**PROGRESS**

**PERCENTAGE COMPLETED:** 4 **STATUS:** IN PROGRESS

**Accomplishments:**

- Q1: Secured project awardee commitments.
- Q2: Continued scope of work development for 3 projects.
  - \*Santa Ana
  - \*Montebello
  - \*Duarte
- Q3: Projects moved in Pre procurement and RFP development.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

275.4892.01

## SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)

**Issues:**

Multi-year projects. Scope of work in development. Shift to approach with contracting due to capacity. Multi-year projects. Scope of work in development. Shift to approach with contracting due to capacity. Utilizing Transportation Planning bench to streamline contracting process.

**Resolution:**

PM to utilize the Transportation Planning bench to address challenges.

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,812	0	0	0	29,812
Benefits	23,084	0	0	0	23,084
Indirect Cost	76,515	0	0	0	76,515
Consultant	0	300,000	0	0	300,000
In-Kind Commits	16,767	0	0	0	16,767
<b>Total</b>	<b>\$146,178</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$446,178</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	34,410	0	0	34,410
SB1 Formula	129,411	265,590	0	0	395,001
In-Kind Commits	16,767	0	0	0	16,767
<b>Total</b>	<b>\$146,178</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$446,178</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	128,562	66,233	36,992	25,337	
<b>Total</b>	<b>128,562</b>	<b>66,233</b>	<b>36,992</b>	<b>25,337</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	12/30/2025	Staff	15
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	04/01/2022	06/30/2025	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

#### PROGRESS

**PERCENTAGE COMPLETED:** 8 **STATUS:** IN PROGRESS

#### Accomplishments:

- Q1. Secured awardee commitments, initiated scope of work development.
- Q2. Developed scopes of work for awarded projects.
- Q3. Continued scope of work development, pre procurement and RFP development and and release. All ATP funded projects programming and Plans/NI allocations completed at March 2022 CTC meeting. Santa Monica Quick-build anticipated allocation at the May CTC meeting.

#### Issues:

No issue.





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)**

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	4,670,000	0	0	4,670,000
<b>Total</b>	<b>\$0</b>	<b>\$4,670,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,670,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	0	4,670,000	0	0	4,670,000
<b>Total</b>	<b>\$0</b>	<b>\$4,670,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,670,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	01/01/2022	03/31/2022	04/01/2022	04/30/2022	Consultant	
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	02/01/2022	05/31/2022	04/01/2022	05/31/2022	Consultant	
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	04/01/2022	06/30/2022	04/01/2022	06/30/2022	Consultant	

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Delay in project scope development.

Resolution:

Project scope development in progress.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 22 SB 1 FORMULA)**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	225,000	0	0	225,000
<b>Total</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	25,807	0	0	25,807
SB1 Formula	0	199,193	0	0	199,193
<b>Total</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:	End Date:	Number:	
Total Award:	FY Value:	PY Expends:	



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region. Funding partially in FY22.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	10
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	04/01/2022	02/28/2024	Consultant	0

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

## PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

### Accomplishments:

Q1: Took recommended Project List for Call 3 in July. Secured Project Award commitment letters. Initiated scope of work development.

Q2: 4 Projects in RFP Development, 3 RFPs Released, 1 RFP Selection/Evaluation.

Q3: Projects moved forward through RFP process, selection and evaluation. Laguna Woods, Rialto, Curb Bundle & Parking Bundle anticipate Q4 NTPs. SGVCOG RFP extended through Q4.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)**

Issues:

Multi-year program.

Resolution:

RFP efforts moving forward.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,432	0	0	0	18,432
Benefits	14,273	0	0	0	14,273
Indirect Cost	47,308	0	0	0	47,308
Consultant	0	1,000,000	0	0	1,000,000
In-Kind Commits	10,367	0	0	0	10,367
<b>Total</b>	<b>\$90,380</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,090,380</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	114,700	0	0	114,700
SB1 Formula	80,013	885,300	0	0	965,313
In-Kind Commits	10,367	0	0	0	10,367
<b>Total</b>	<b>\$90,380</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,090,380</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,527	9,113	19,205	21,209	
<b>Total</b>	<b>49,527</b>	<b>9,113</b>	<b>19,205</b>	<b>21,209</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

Task extended/carried over to next year due to Call 4 projects being carried over. Funding source needed to be identified.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) Call 4.	01/01/2022	02/28/2024			Staff	
2	Develop the Call for Applications Guidelines, applications, scoring criteria and lists of evaluators.	01/01/2022	02/28/2024			Staff	
3	Administer the Call for Applications for Call 4	01/01/2022	02/28/2022			Staff	

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Update program website, presentations and other documentation of outreach activities to potential applicants.	02/28/2024	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2024	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED:**

**STATUS:**

Accomplishments:

Issues:

Funds are being repurposed in FY23.

Resolution:

Funds are being repurposed in FY23.

Comment:

Expenditures are being switched to REAP 2.0 task.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,480	0	0	0	31,480
Benefits	24,376	0	0	0	24,376
Indirect Cost	80,798	0	0	0	80,798
In-Kind Commits	17,705	0	0	0	17,705
<b>Total</b>	<b>\$154,359</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$154,359</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	136,654	0	0	0	136,654
In-Kind Commits	17,705	0	0	0	17,705
<b>Total</b>	<b>\$154,359</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$154,359</b>



275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,258			23,258	
<b>Total</b>	<b>23,258</b>			<b>23,258</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

\*Step 3 and Product 4 are funded by non-SB1 funds\*

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	06/30/2022	07/01/2019	12/31/2022	Staff/Consultant	70
2	Evaluate projects and prepare final report	07/01/2020	06/30/2022	07/01/2020	05/31/2023	Staff/Consultant	60
3	Complete final report for MSRC	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects	06/30/2022	09/30/2021
2	Final report, presentations, and other documentation of project conclusions	06/30/2022	09/30/2021
3	Key findings memorandum to provide synopsis of overall project	06/30/2022	09/30/2021
4	Final report findings for MSRC	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 64 **STATUS:** IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work, data collection, and key performance analysis continues. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

between individual pilot communities and the overall evaluation consultant team. Project work under this program continues within 280.4824.03.

**Issues:**

Some pilots continue to experience pandemic-related delays, particularly regarding capacity constraints and supply chain issues that impact implementation. Despite these delays, the FCPP is still in progress.

**Resolution:**

In partnership with the FCPP local agencies, SCAG requested a 9-month extension from the grantor and funding agency (MSRC) in March of 2022 and it was approved, thereby granting additional time to impacted pilots and extending the end date for deliverables.

**Comment:**

Previous work produced in 280.4824.01 has been continued in this OWP number (280.4824.02) but only has remaining special grant funds for FY21-22 (no SB1 funds). Additional SB1 funds were allocated to complete the program and are contained within OWP number 280.4824.03. Remaining products for MSRC will be completed by project end date.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,479	0	0	0	65,479
Benefits	50,702	0	0	0	50,702
Indirect Cost	168,060	0	0	0	168,060
Consultant	0	1,628,312	0	0	1,628,312
Cash/Local Other	0	593,462	0	0	593,462
<b>Total</b>	<b>\$284,241</b>	<b>\$2,221,774</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,506,015</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	284,241	46,869	0	0	331,110
State Other	0	1,431,214	0	0	1,431,214
Cash/Local Other	0	743,691	0	0	743,691
<b>Total</b>	<b>\$284,241</b>	<b>\$2,221,774</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,506,015</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	189,127	39,317	44,048	105,762	
Consultant	172,287	521	21,512	150,254	
<b>Total</b>	<b>361,414</b>	<b>39,838</b>	<b>65,560</b>	<b>256,016</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2022	Number:	19-058-C01
Total Award:	149,123	FY Value:	535	PY Expend:	3,051

**STATUS:** CONTRACT COMPLETED      **VENDOR:** ROUTEWARE INC

Start Date:	08/13/2020	End Date:	03/31/2022	Number:	20-010-C01
Total Award:	51,125	FY Value:	16,334	PY Expend:	34,791

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF ANAHEIM

Start Date:	02/19/2020	End Date:	04/30/2022	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF MONROVIA

Start Date:	05/13/2021	End Date:	04/30/2022	Number:	M-001-20
Total Award:	300,000	FY Value:	300,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	08/28/2020	End Date:	06/30/2022	Number:	20-062-C01
Total Award:	297,194	FY Value:	149,948	PY Expend:	17,206

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HR GREEN PACIFIC INC

Start Date:	12/01/2020	End Date:	05/31/2022	Number:	20-082-C01
Total Award:	535,726	FY Value:	132,287	PY Expend:	31,976

### 280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings	07/01/2021	06/30/2022	07/01/2021	06/30/2023	Consultant	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 45 **STATUS:** IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work, data collection, and key performance analysis continues. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues between individual pilot communities and the overall evaluation consultant team.

#### Issues:

Some pilots continue to experience pandemic-related delays, particularly regarding capacity constraints and supply chain issues that impact implementation. Despite these delays, the FCPP is still in progress.

#### Resolution:

In partnership with the FCPP local agencies, SCAG requested a 9-month extension from the grantor and funding agency (MSRC) in March of 2022 and it was approved, thereby granting additional time to impacted pilots and extending the end date for deliverables.

#### Comment:



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	98,500	0	0	98,500
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	11,297	0	0	11,297
SB1 Formula	0	87,203	0	0	87,203
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	6,624		1,081	5,543	
<b>Total</b>	<b>6,624</b>		<b>1,081</b>	<b>5,543</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2022	Number:	19-058-C01
Total Award:	149,123	FY Value:	98,402	PY Expends:	0

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

The project was delayed to adjust work due to the pandemic and social distancing guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	08/31/2021	07/01/2018	02/28/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	08/31/2021	04/01/2021	08/31/2021	Staff/Consultant	100

**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	08/31/2021	10/01/2020	02/28/2021	Staff/Consultant	100
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**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	08/31/2021	08/31/2021
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	08/31/2021	08/31/2021
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	08/31/2021	08/31/2021
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	08/31/2021	08/31/2021
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	08/31/2021	08/31/2021

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Completed testing on several major tools.

Issues:



**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	92,514	0	0	0	92,514
Benefits	71,636	0	0	0	71,636
Indirect Cost	237,450	0	0	0	237,450
Consultant	0	148,563	0	0	148,563
<b>Total</b>	<b>\$401,600</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$550,163</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	401,600	148,563	0	0	550,163
<b>Total</b>	<b>\$401,600</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$550,163</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	338,256	164,725	80,339	93,192	
<b>Total</b>	<b>338,256</b>	<b>164,725</b>	<b>80,339</b>	<b>93,192</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	12/31/2021	Staff/Consultant	100
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	02/28/2022
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	02/28/2022
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	02/28/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Completed testing of 8 major tools of the RDP with approximately 70 testers from local jurisdictions and SCAG staff. SCAG launched the RDP 2/23/22.

Issues:

Resolution:

Comment:

Full launch the week of 2/14/22.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,617	0	0	0	30,617
Benefits	23,707	0	0	0	23,707
Indirect Cost	78,581	0	0	0	78,581
Other	159	0	0	0	159
Consultant	0	287,012	0	0	287,012
<b>Total</b>	<b>\$133,064</b>	<b>\$287,012</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,076</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	15,264	32,921	0	0	48,185
SB1 Formula	117,800	254,091	0	0	371,891
<b>Total</b>	<b>\$133,064</b>	<b>\$287,012</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,076</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	143,211	96,612	46,599		
Consultant	177,509		177,509		
<b>Total</b>	<b>320,720</b>	<b>96,612</b>	<b>224,108</b>		

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	177,510	PY Expends:	549,896

### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	92

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 92 **STATUS:** IN PROGRESS

#### Accomplishments:

Team is working to develop cloud hosting infrastructure to support the Regional Data Platform tool development. RDP launched. We are completing knowledge transfer.

**280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

FY22 OWP Budget Amendment 2 added additional steps and products for a potential ESRI extension. Task is still on track to complete on-time.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,129	0	0	0	73,129
Benefits	56,626	0	0	0	56,626
Indirect Cost	187,697	0	0	0	187,697
Other	58,303	0	0	0	58,303
Consultant	0	946,068	0	0	946,068
<b>Total</b>	<b>\$375,755</b>	<b>\$946,068</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,321,823</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	43,100	179,339	0	0	222,439
SB1 Formula	332,655	766,729	0	0	1,099,384
<b>Total</b>	<b>\$375,755</b>	<b>\$946,068</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,321,823</b>

### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	294,709		105,389	189,320	
Consultant	104,169		41,847	62,322	
<b>Total</b>	<b>398,878</b>		<b>147,236</b>	<b>251,642</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	226,656	PY Expends:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** DLT SOLUTIONS LLC

Start Date:	03/09/2021	End Date:	03/31/2022	Number:	21-054-C01
Total Award:	120,000	FY Value:	102,277	PY Expends:	0

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	100
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	100
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff	100
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff/Consultant	100
5	Develop Training materials	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021





# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

Received data from LA County, Orange County, and Riverside County. We have received, reviewed, and are use all data sets from 3 counties. Latter includes disseminating user accounts for hosting service to partner agencies and internal staff along with user materials.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,327	0	0	0	20,327
Benefits	15,740	0	0	0	15,740
Indirect Cost	52,171	0	0	0	52,171
Consultant	0	465,719	0	0	465,719
<b>Total</b>	<b>\$88,238</b>	<b>\$465,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$553,957</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	88,238	35,800	0	0	124,038
SB1 Formula	0	276,315	0	0	276,315
Cash/Local Other	0	153,604	0	0	153,604
<b>Total</b>	<b>\$88,238</b>	<b>\$465,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$553,957</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	109,880	84,877	22,065	2,938	
Consultant	461,801		349,963	111,838	
<b>Total</b>	<b>571,681</b>	<b>84,877</b>	<b>372,028</b>	<b>114,776</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PICTOMETRY INTERNATIONAL CORP

Start Date:	06/25/2020	End Date:	06/24/2022	Number:	19-066-C01
Total Award:	383,603	FY Value:	191,802	PY Expend:	191,802

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF LOS ANGELES INTERNAL SVC D

Start Date:	03/09/2021	End Date:	06/30/2022	Number:	19-066-C02
Total Award:	250,000	FY Value:	1	PY Expend:	221,325

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF RIVERSIDE DEPT OF INFO TECH

Start Date:	03/02/2021	End Date:	09/02/2022	Number:	19-066-C03
Total Award:	270,000	FY Value:	270,000	PY Expend:	0

### 280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	100
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	97
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	95
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	97
5	Develop training materials	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Consultant	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS**

**Accomplishments:**

ISCAG has reviewed and processed imagery from San Bernardino County. We are in the process of reviewing imagery data from Imperial County. Lastly, Caltrans has just approved the sole contract to obtain imagery data from Ventura County. Ventura County data has already been flown and it is ready for SCAG's purposes. We are now waiting on the contract execution to acquire the imagery data.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	51,925	0	0	0	51,925
Benefits	40,207	0	0	0	40,207
Indirect Cost	133,273	0	0	0	133,273
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$225,405</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$975,405</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	155,287	86,025	0	0	241,312
SB1 Formula	70,118	663,975	0	0	734,093
<b>Total</b>	<b>\$225,405</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$975,405</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	240,871	20,620	118,416	101,835	
Consultant	300,000		150,000	150,000	
<b>Total</b>	<b>540,871</b>	<b>20,620</b>	<b>268,416</b>	<b>251,835</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: COUNTY OF SB DEPT OF INNOVATION AND T

Start Date:	05/06/2021	End Date:	12/31/2021	Number:	19-066-C05
Total Award:	300,000	FY Value:	300,000	PY Expends:	0

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
3	Analyze survey results and travel trends	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Issues:

290.4827.02

### MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,872	0	0	0	27,872
Benefits	21,583	0	0	0	21,583
Indirect Cost	71,538	0	0	0	71,538
Consultant	0	128,000	0	0	128,000
Non-Profits/IHL	0	0	0	44,985	44,985
<b>Total</b>	<b>\$120,993</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$293,978</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	120,993	128,000	0	44,985	293,978
<b>Total</b>	<b>\$120,993</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$293,978</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,612	22,529	929	6,154	
Non-Profits/IHL	2,538		2,538		
<b>Total</b>	<b>32,150</b>	<b>22,529</b>	<b>3,467</b>	<b>6,154</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS**

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	130,000	FY Value:	60,000	PY Expend:	84,400



### 290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff/Consultant	50
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	04/01/2022	02/28/2024	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	04/01/2022	02/28/2024	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

#### PROGRESS

**PERCENTAGE COMPLETED:** 6 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed second round of data collection on travel behavior by geography and demographic group. Conducted analysis of first-round survey results and developed draft report based on first round data. Completed analysis of second round survey results and updated draft report outline. Reviewed and summarized Request for Information responses to evaluate application of existing technologies for demonstration study.

#### Issues:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	440,000	0	0	440,000
Non-Profits/IHL	0	0	0	60,000	60,000
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	50,468	0	6,882	57,350
SB1 Formula	0	389,532	0	53,118	442,650
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Non-Profits/IHL	60,000		60,000		
<b>Total</b>	<b>60,000</b>		<b>60,000</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	130,000	FY Value:	60,000	PY Expends:	0

### 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research strategies for inclusive equity-driven research design	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Engage stakeholders on equity inclusive strategies	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Complete background work for equity-driven research design. Complete collection of equity baseline data. Conduct analysis on changes in travel behavior by demographics.

#### Issues:

#### Resolution:

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,239	0	0	0	21,239
Benefits	16,446	0	0	0	16,446
Indirect Cost	54,513	0	0	0	54,513
Consultant	0	150,000	0	0	150,000
Non-Profits/IHL	0	0	0	43,228	43,228
<b>Total</b>	<b>\$92,198</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$285,426</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	92,198	150,000	0	43,228	285,426
<b>Total</b>	<b>\$92,198</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$285,426</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,982	9,622	1,858	6,502	
Non-Profits/IHL	11,004		11,004		
<b>Total</b>	<b>28,986</b>	<b>9,622</b>	<b>12,862</b>	<b>6,502</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	130,000	FY Value:	11,004	PY Expend:	41,593

### 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

Dates have been extended to reflect extension of work effort and extension of contract.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	07/01/2021	12/31/2021	07/01/2021	02/28/2022	Consultant	100
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2021	10/31/2021	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2021	02/28/2022	Consultant	100
4	Develop Cost Estimate and Funding Strategy	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	100
5	Develop Shared Use Strategy and Corridor Identification	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	100
6	Develop Final Report	07/01/2021	12/31/2021	10/01/2021	02/28/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	06/30/2021	01/15/2022
2	Cost estimates, methodology, and fund strategies report	12/31/2021	01/15/2022
3	Shared use strategy report	12/31/2021	12/31/2021
4	Strategic corridor report	12/31/2021	01/15/2022
5	Final Report and presentation materials	12/31/2021	02/28/2022



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

The consultant team has completed the final report and all deliverables. The project is completed and the consultant contract has ended effective February 28, 2022.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	933	0	0	0	933
Benefits	723	0	0	0	723
Indirect Cost	2,395	0	0	0	2,395
Consultant	0	229,305	0	0	229,305
<b>Total</b>	<b>\$4,051</b>	<b>\$229,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,356</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,051	26,302	0	0	30,353
SB1 Formula	0	203,003	0	0	203,003
<b>Total</b>	<b>\$4,051</b>	<b>\$229,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,356</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,346		3,139	1,207	
Consultant	229,304		82,532	146,772	
<b>Total</b>	<b>233,650</b>		<b>85,671</b>	<b>147,979</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	229,304	PY Expends:	306,321



### 290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Identify potential strategies and tools to expedite the production of housing by further investigating opportunities and barriers

to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation and consistent with recommendations included in the completed housing opportunities and barriers study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions to address barriers and opportunities to housing production in transit rich areas	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	98
2	Monitor and advance the recommendations of the housing opportunities and barriers study with jurisdictions and stakeholders	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	99

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 99 **STATUS:** IN PROGRESS

#### Accomplishments:

Developing strategies for use in SCS

#### Issues:



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	21,697	0	0	0	21,697
Benefits	16,801	0	0	0	16,801
Indirect Cost	55,688	0	0	0	55,688
<b>Total</b>	<b>\$94,186</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$94,186</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,804	0	0	0	10,804
SB1 Formula	83,382	0	0	0	83,382
<b>Total</b>	<b>\$94,186</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$94,186</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	80,264	59,496	7,072	13,696	
<b>Total</b>	<b>80,264</b>	<b>59,496</b>	<b>7,072</b>	<b>13,696</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:	End Date:	Number:	
Total Award:	FY Value:	PY Expends:	

### 290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 19 million people in 2016, currently features about 6 million households and 7.5 million jobs. By 2040, the 2020 RTP/SCS projects that these figures will increase by about 3.5 million people, with nearly 2 million more homes and 2.5 million more jobs. The 2020 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's Priority Growth Areas, such as High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A series of pilot projects developed best practices that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings. This project will take lessons learned from the pilots to link housing production, equity outcomes, job center access, and inclusive economic recovery strategies.

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTA is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTC High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	06/30/2022	08/01/2021	02/28/2022	Staff/Consultant	100
2	Provide technical assistance as needed to member jurisdictions to advance the HQTA policies and programs developed in the pilots	08/01/2019	06/30/2022	08/01/2021	02/28/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable	06/30/2022	06/30/2022



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

One workshop completed.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,302	0	0	0	6,302
Benefits	4,880	0	0	0	4,880
Indirect Cost	16,175	0	0	0	16,175
Consultant	0	152,306	0	0	152,306
<b>Total</b>	<b>\$27,357</b>	<b>\$152,306</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,663</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	27,357	17,470	0	0	44,827
SB1 Formula	0	134,836	0	0	134,836
<b>Total</b>	<b>\$27,357</b>	<b>\$152,306</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,663</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,481	4,032	20,016	21,433	
Consultant	46,139		12,667	33,472	
<b>Total</b>	<b>91,620</b>	<b>4,032</b>	<b>32,683</b>	<b>54,905</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: GRUEN ASSOCIATES**

Start Date:	06/14/2017	End Date:	12/31/2021	Number:	17-024-C1
Total Award:	382,026	FY Value:	46,139	PY Expends:	40,524

**290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

The steps and product end dates were extended because Caltrans approved to extend the match funding to August 31st.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
2	Draft tool wireframe and mock-ups	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
3	Finalize data inventory	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	08/31/2021	08/31/2021
2	Draft and Final Data Inventory	08/31/2021	08/31/2021
3	Kick-off meeting agenda and materials	08/31/2021	08/31/2021
4	Screenshots of wireframe and mock-ups	08/31/2021	08/31/2021



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

**PROGRESS**

**PERCENTAGE COMPLETED:** 100                      **STATUS:** COMPLETED

Accomplishments:

Kick-off meeting and draft wire-frame tool completed.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,026	0	0	0	17,026
Benefits	13,184	0	0	0	13,184
Indirect Cost	43,700	0	0	0	43,700
Other	8,800	0	0	0	8,800
Non-Profits/IHL	0	0	0	15,000	15,000
<b>Total</b>	<b>\$82,710</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$97,710</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	82,710	0	0	15,000	97,710
<b>Total</b>	<b>\$82,710</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$97,710</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	120,011	107,954	12,957	-900	
<b>Total</b>	<b>120,011</b>	<b>107,954</b>	<b>12,957</b>	<b>-900</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**OBJECTIVE:**

**PROJECT MANAGER:** INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	90
2	Perform the tool development	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	50
3	Draft the implementation reports	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	90

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots of Greenprint website	06/30/2022	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	06/30/2022	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS**

**Accomplishments:**

Held two meetings of the RAMP-ATG, with two additional meetings scheduled in April 2022. Held stakeholder outreach workshops and stakeholder meetings on RAMP Policy Framework. Completed draft of RAMP white paper.

**Issues:**

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. One of implementation reports has been removed from the SOW to free up more funding.

**Resolution:**

SCAG is changing direction of project and will modify in FY23 Amendment 1.

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	120,398	0	0	0	120,398
Benefits	93,228	0	0	0	93,228
Indirect Cost	309,019	0	0	0	309,019
Other	5,200	0	0	0	5,200
Consultant	0	20,000	0	0	20,000
Non-Profits/IHL	0	0	0	216,149	216,149
<b>Total</b>	<b>\$527,845</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$216,149</b>	<b>\$763,994</b>



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	527,845	20,000	0	24,793	572,638
SB1 Formula	0	0	0	191,356	191,356
<b>Total</b>	<b>\$527,845</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$216,149</b>	<b>\$763,994</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	328,146	72,457	150,140	105,549	
Non-Profits/IHL	96,830		60,456	36,374	
<b>Total</b>	<b>424,976</b>	<b>72,457</b>	<b>210,596</b>	<b>141,923</b>	

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	216,148	PY Expends:	238,625

STATUS: CONTRACT EXECUTED      VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL

Start Date:	09/14/2021	End Date:	06/30/2023	Number:	22-018-C01
Total Award:	65,600	FY Value:	20,000	PY Expends:	0

290.4862.03

REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE:

PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Stakeholder feedback events and launch Greenprint	03/01/2021	06/30/2022	05/01/2022	06/30/2022	Consultant	0
2	Perform the tool development	03/01/2021	06/30/2022	05/01/2022	06/30/2022	Consultant	0
3	Draft the implementation reports	03/01/2021	06/30/2022	05/01/2022	06/30/2022	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots from Greenprint website	06/30/2022	
3	Final Report on Regional Advance Mitigation Program	06/30/2022	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS**

**Accomplishments:**

Held two meetings of the RAMP-ATG, with two additional meetings scheduled in April 2022. Held stakeholder outreach workshops and stakeholder meetings on RAMP Policy Framework. Completed draft of RAMP white paper.

**Issues:**

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. One of implementation reports has been removed from the SOW to free up more funding.

**Resolution:**

SCAG is changing direction of project.

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	64,000	0	0	0	64,000
Non-Profits/IHL	0	0	0	78,113	78,113
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	0	0	8,959	8,959
SB1 Formula	64,000	0	0	69,154	133,154
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	70
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	70
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

In FY22 the Junior Planner cohort continues to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Accelerated Electrification, Environmental Justice & Equity, Go Human, Goods Movement, Modeling, Performance Monitoring, and Priority Growth Area programs.

Same as Q1 work is ongoing.

Same as Q2 work is ongoing in Q3. Projects that staff are working on are getting nearer to final deliverables, and

### 290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

Jr. staff continue to play a role in supporting projects and conducting basic research & analysis.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,649	0	0	0	88,649
Benefits	68,644	0	0	0	68,644
Indirect Cost	227,530	0	0	0	227,530
Other	40,755	0	0	0	40,755
In-Kind Commits	55,139	0	0	0	55,139
<b>Total</b>	<b>\$480,717</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$480,717</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	425,578	0	0	0	425,578
In-Kind Commits	55,139	0	0	0	55,139
<b>Total</b>	<b>\$480,717</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$480,717</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	425,413	320,190	105,223		
<b>Total</b>	<b>425,413</b>	<b>320,190</b>	<b>105,223</b>		





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4871.02 CONNECT SOCAL IMPLEMENTATION (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task supports cross-functional work that touches on many other Connect SoCal related areas of the OWP. With the increased oversight being exercised by the California Air Resources Board, it is more important than ever to ensure that SCAG's work is not limited to silos by transportation mode, or by whether the work generates data analysis or policy development. The Connect SoCal Implementation framework and staff report presented to the Regional Council in September 2020 identifies how the Core Vision and Key Connections elements of the plan will be implemented through various studies, projects, and pilot programs. For example, the Accelerating Electrification Key Connection is implemented in the area of medium and heavy duty vehicles through the Last Mile Freight Program (22-315.4898.01), and in the passenger vehicle area through the Electric Vehicle (EV) Program Readiness Strategies (22-065.0137.12). This task provides resources to coordinate those efforts, and many others, in meeting the objectives of Connect SoCal. This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	25
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	25
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4871.02 CONNECT SOCAL IMPLEMENTATION (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

In FY22 the Junior Planner cohort continues to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Accelerated Electrification, Environmental Justice & Equity, Go Human, Goods Movement, Modeling, Performance Monitoring, and Priority Growth Area programs.

Same as Q1&Q2 work is ongoing in Q3. Projects that staff are working on are getting hearer to final deliverables , and Jr. staff continue to play a role in supporting projects and conducting basic research & analysis.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	269,861	0	0	0	269,861
Benefits	208,961	0	0	0	208,961
Indirect Cost	692,639	0	0	0	692,639
Other	555,199	0	0	0	555,199
In-Kind Commits	223,708	0	0	0	223,708
<b>Total</b>	<b>\$1,950,368</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,950,368</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	1,726,660	0	0	0	1,726,660
In-Kind Commits	223,708	0	0	0	223,708
<b>Total</b>	<b>\$1,950,368</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,950,368</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,134,724	124,017	443,471	567,236	
<b>Total</b>	<b>1,134,724</b>	<b>124,017</b>	<b>443,471</b>	<b>567,236</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	75
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff/Consultant	50
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff/Consultant	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 16 **STATUS:** IN PROGRESS

#### Accomplishments:

- Completed work on the Regional Resilience Landscape Analysis, an analysis of resilience planning efforts across the SCAG region
- Engaged with internal SCAG staff for coordination of Regional Resilience Framework timeline and deliverables to align with 2024 RTP/SCS plan and growth vision development
- Received four proposals for the Regional Resilience Framework project through SCAG's On-Call Services consultant bench and held interviews with three of the four proposers



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

- Work on the Regional Resilience Framework is anticipated to begin in April 2022 with the selected consultant

**Issues:**

Delays with initiating procurement to select and onboard a Consultant within Quarter 2 due to additional interview review of the project scope of work.

**Resolution:**

Transitioned from releasing an Request for Proposals (RFP) through SCAG's regular solicitation procurement process to SCAG's On-Call Services (OCS) bench of consultants to expedite the procurement process. Review and approval of materials was completed by end of Quarter 2, and the RFP was released at the start of Quarter 3. Consultant was selected within Quarter 3, and progress on the project is anticipated to be made within Quarter 4.

**Comment:**

Steps 1-3 Work Type will be switched from Consultant to Staff/Consultant in amendment 2.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	167,960	0	0	0	167,960
Consultant	0	250,000	0	0	250,000
In-Kind Commits	21,761	0	0	0	21,761
<b>Total</b>	<b>\$189,721</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$439,721</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	28,675	0	0	28,675
SB1 Formula	167,960	221,325	0	0	389,285
In-Kind Commits	21,761	0	0	0	21,761
<b>Total</b>	<b>\$189,721</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$439,721</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	100,055	31,629	30,117	38,309	
<b>Total</b>	<b>100,055</b>	<b>31,629</b>	<b>30,117</b>	<b>38,309</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4904.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with community	01/01/2021	06/30/2022	01/01/2021	03/31/2022	Consultant	100
2	Draft and finalize study report and determine implementation next steps	01/01/2021	06/30/2022	02/01/2022	06/30/2022	Consultant	90

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Community engagement and input reports	06/30/2022	
2	Draft and final versions of report	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 93 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Project was delayed due to various issues related to the pandemic.

Resolution:

Caltrans extended deadline to 6/30/22. New work plan was implemented, project is on track to finish on time.

Comment:

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 6/30/22 from task 155.4863.01. The product deliverables will be completed by 6/30/22 from SB1 funding.





# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**290.4904.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG (FY22 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	75,929	0	0	75,929
<b>Total</b>	<b>\$0</b>	<b>\$75,929</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,929</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,710	0	0	8,710
SB1 Formula	0	67,219	0	0	67,219
<b>Total</b>	<b>\$0</b>	<b>\$75,929</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,929</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND**

Start Date:	09/25/2020	End Date:	02/28/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	268,930	PY Expends:	60,346

**STATUS: CONTRACT EXECUTED      VENDOR: MAGELLAN ADVISORS LLC**

Start Date:	05/10/2021	End Date:	06/30/2022	Number:	21-035-C01
Total Award:	174,808	FY Value:	149,744	PY Expends:	25,064

### 290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	08/31/2023	Consultant	80
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	08/31/2023	Consultant	60
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	08/31/2023	Consultant	90
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	08/31/2023	Consultant	60
5	Implement Pilot Demonstration Program	01/01/2022	02/28/2023	03/01/2022	08/31/2023	Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	
2	Preferred Program Alternative Memorandum	06/30/2022	
3	Technical Justification Report/Nexus	09/30/2022	
4	Framework of Pilot Demonstration Project	12/31/2022	
5	Final Program Technical Guidance Report	02/28/2023	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS**

**Accomplishments:**

Continued collaboration with LADOT on development of a regional VMT mitigation banking/exchange demonstration program.

**Issues:**

**Resolution:**

**Comment:**

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 8/31/23 from task 155.4864.01. The product deliverables will be completed by 8/31/23 from SB1 funding.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	403,987	0	0	403,987
<b>Total</b>	<b>\$0</b>	<b>\$403,987</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,987</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	46,338	0	0	46,338
SB1 Formula	0	357,649	0	0	357,649
<b>Total</b>	<b>\$0</b>	<b>\$403,987</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,987</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS**

Start Date:	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	469,109	FY Value:	469,110	PY Expends:	0

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	35

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 35 **STATUS:** IN PROGRESS

**Accomplishments:**

10 scopes of work completed

**Issues:**

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

**Resolution:**

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

**Comment:**

Task orders: Kosmont Companies = \$228,950; AECOM = \$546,767; Woodsong Associates = \$533,965;

HR and A Advisors INC = 240,804; WSP USA Inc. = \$239,394

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	145,784	0	0	0	145,784
Benefits	112,884	0	0	0	112,884
Indirect Cost	374,175	0	0	0	374,175
Other	25,839	0	0	0	25,839
Consultant	0	5,430,000	0	0	5,430,000
<b>Total</b>	<b>\$658,682</b>	<b>\$5,430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,088,682</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	658,682	5,000,000	0	0	5,658,682
Cash/Local Other	0	430,000	0	0	430,000
<b>Total</b>	<b>\$658,682</b>	<b>\$5,430,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,088,682</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	377,005	95,734	164,914	116,357	
Consultant	232,570		2,570	230,000	
<b>Total</b>	<b>609,575</b>	<b>95,734</b>	<b>167,484</b>	<b>346,357</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**300.4887.01    2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:    CONTRACT EXECUTED                      VENDOR:    AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	06/14/2021	End Date:	12/31/2023	Number:	21-047-C01
Total Award:	583,057	FY Value:	583,057	PY Expend:	0

**STATUS:    CONTRACT EXECUTED                      VENDOR:    KOSMONT COMPANIES**

Start Date:	06/14/2021	End Date:	12/31/2023	Number:	21-047-C10
Total Award:	0	FY Value:	582,638	PY Expend:	0

**STATUS:    CONTRACT EXECUTED                      VENDOR:    HR GREEN PACIFIC INC**

Start Date:	12/01/2020	End Date:	05/31/2022	Number:	20-082-C01
Total Award:	535,726	FY Value:	197,258	PY Expend:	0

**STATUS:    CONTRACT EXECUTED                      VENDOR:    LOCAL GOVERNMENT COMMISSION**

Start Date:	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	95,500	PY Expend:	0

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED                      VENDOR: KOSMONT COMPANIES**

Start Date:	12/16/2021	End Date:	6/30/2023	Number:	21-047 MRFP-09
Total Award:	228,950	FY Value:	228,950	PY Expend:	0

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED                      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA**

Start Date:	10/1/2021	End Date:	10/30/2022	Number:	21-047-MRFP-03
Total Award:	546,676	FY Value:	546,676	PY Expend:	0

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED                      VENDOR: WOODSONG ASSOCIATES LLC**

Start Date:	11/18/2021	End Date:	12/31/2022	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	533,965	PY Expend:	0

### 300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG and Metro will enter into a Transit Oriented Development/Transit Oriented Communities (TOD/TOC) partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	06/30/2022	Staff	35
2	Develop TOD/TOC Framework	09/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	35

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	TOD/TOC Framework	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 35 **STATUS:** IN PROGRESS

#### Accomplishments:

Workshops completed; SOW completed; procurement completed

#### Issues:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Resolution:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Comment:



300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,654	0	0	0	22,654
Benefits	17,542	0	0	0	17,542
Indirect Cost	58,145	0	0	0	58,145
Consultant	0	2,000,000	0	0	2,000,000
<b>Total</b>	<b>\$98,341</b>	<b>\$2,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,098,341</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	98,341	2,000,000	0	0	2,098,341
<b>Total</b>	<b>\$98,341</b>	<b>\$2,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,098,341</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,873	30,093	10,550	13,230	
<b>Total</b>	<b>53,873</b>	<b>30,093</b>	<b>10,550</b>	<b>13,230</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 300.4887.03 TOD & PGA WORK PROGRAMS - SCRRRA (METROLINK) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG and SCRRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink's network and around its stations.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	08/31/2022	Staff/Consultant	40
2	Develop Station Area Development Framework	09/01/2021	06/30/2022	09/01/2021	06/30/2022	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	Station Area Development Framework	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Metrolink SOW completed; procurement completed

#### Issues:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Resolution:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Comment:



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

300.4887.03 TOD & PGA WORK PROGRAMS - SCRR (METROLINK) (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	49,822	0	0	0	49,822
Benefits	38,579	0	0	0	38,579
Indirect Cost	127,875	0	0	0	127,875
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$216,276</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$716,276</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	216,276	500,000	0	0	716,276
<b>Total</b>	<b>\$216,276</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$716,276</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	114,699	34,446	37,605	42,648	
<b>Total</b>	<b>114,699</b>	<b>34,446</b>	<b>37,605</b>	<b>42,648</b>	

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	35

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 35 **STATUS:** IN PROGRESS

#### Accomplishments:

Report completed

#### Issues:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Resolution:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Comment:

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	51,623	0	0	0	51,623
Benefits	39,973	0	0	0	39,973
Indirect Cost	132,497	0	0	0	132,497
Consultant	0	1,300,000	0	0	1,300,000
<b>Total</b>	<b>\$224,093</b>	<b>\$1,300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,524,093</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	224,093	1,300,000	0	0	1,524,093
<b>Total</b>	<b>\$224,093</b>	<b>\$1,300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,524,093</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	195,885	42,763	68,232	84,890	
Consultant	7,043		4,874	2,169	
<b>Total</b>	<b>202,928</b>	<b>42,763</b>	<b>73,106</b>	<b>87,059</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	12/31/2021	Number:	20-027-C01
Total Award:	267,200	FY Value:	7,044	PY Expends:	0

### 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	12/31/2022	10/01/2021	12/31/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	12/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Full work has not started on project.

Resolution:

Will continue working with HCD on the formation of a statewide group on RHNA reform per AB 101. SCAG staff is monitoring housing legislation and statewide housing activities while waiting for HCD to begin its process on RHNA reform per AB 101.

Comment:



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### 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	106,054	0	0	0	106,054
Benefits	82,121	0	0	0	82,121
Indirect Cost	272,203	0	0	0	272,203
Other	324,258	0	0	0	324,258
Consultant	0	20,000	0	0	20,000
<b>Total</b>	<b>\$784,636</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$804,636</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	784,636	20,000	0	0	804,636
<b>Total</b>	<b>\$784,636</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$804,636</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	160,878	34,053	82,874	43,951	
<b>Total</b>	<b>160,878</b>	<b>34,053</b>	<b>82,874</b>	<b>43,951</b>	

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2022	Number:	18-002-SS1
Total Award:	561,950	FY Value:	85,845	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** MEYERS NAVE A PROFESSIONAL CORP

Start Date:	07/05/2021	End Date:	06/30/2022	Number:	21-051-C01
Total Award:	190,000	FY Value:	95,000	PY Expends:	0

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	90
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	20
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2023	
2	Deliverables from Subregions for each approved activity	06/30/2023	
3	Reports with metrics from Subregions	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 38 **STATUS:** IN PROGRESS

#### Accomplishments:

MOUs signed with all subregional COGs. Many projects have kicked off. Held two peer to peer exchanges with subregional partners and other jurisdictions to discuss common challenges and solutions.

#### Issues:

Subregions had various levels of resources to conduct procurements for work under this program.



**300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)**

**Resolution:**

Almost all projects within this program have been procured and kicked off. The remaining projects will either have an NTP issued by the end of April 2022 or have had funds consolidated into other subregional projects.

**Comment:**

Task Orders: County of Riverside - TMLA = \$720,000; San Gabriel Valley COG = \$1,481,508; Westside Cities COG = \$79,063; South Bay Cities COG = \$604,171

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	116,035	0	0	0	116,035
Benefits	89,850	0	0	0	89,850
Indirect Cost	297,822	0	0	0	297,822
Other	26,044	0	0	0	26,044
Consultant	0	24,446,799	0	0	24,446,799
<b>Total</b>	<b>\$529,751</b>	<b>\$24,446,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,976,550</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	529,751	24,446,799	0	0	24,976,550
<b>Total</b>	<b>\$529,751</b>	<b>\$24,446,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,976,550</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	682,770	286,086	185,888	210,796	
Consultant	2,427,801	21,588	420,894	1,985,319	
<b>Total</b>	<b>3,110,571</b>	<b>307,674</b>	<b>606,782</b>	<b>2,196,115</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ARUP US INC

Start Date:	06/14/2021	End Date:	12/31/2023	Number:	21-047-C02
Total Award:	0	FY Value:	198,742	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LESAR DEVELOPMENT CONSULTANTS

Start Date:	4/11/22	End Date:	6/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	202,000	PY Expend:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** LOCAL GOVERNMENT COMMISSION

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	7,650	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA COMMUNITY FOUNDATION

Start Date:	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	750,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** VENTURA COUNCIL OF GOVERNMENTS

Start Date:	03/18/2021	End Date:	06/30/2023	Number:	M-018-21
Total Award:	432,000	FY Value:	402,759	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY COUNCIL OF GOVERNMENT

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-013-21
Total Award:	3,245,000	FY Value:	3,019,386	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** WESTERN RIVERSIDE COG- WRCOG

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-020-21
Total Award:	1,678,000	FY Value:	1,477,362	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SAN BERNARDINO ASSOCIATION OF GOVT



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-015-21
Total Award:	2,441,324	FY Value:	1,865,533	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LOS ANGELES DEPT OF CITY PLANN

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	6,726,618	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF LA DEPT OF REG PLANNING

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-011-21
Total Award:	1,591,819	FY Value:	1,575,917	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SOUTHERN CA ASSOC OF NONPROFIT HOUS

Start Date:	05/24/2021	End Date:	06/30/2023	Number:	21-050-C01
Total Award:	499,999	FY Value:	200,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** GATEWAY CITIES COG

Start Date:	05/14/2021	End Date:	06/30/2023	Number:	M-007-21
Total Award:	1,316,000	FY Value:	1,204,889	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LA HOUSING AND COMMUNITY INV D

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	1,030,425	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SAN FERNANDO VALLEY COUNCIL OF GOV

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-029-21
Total Award:	395,000	FY Value:	55,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COACHELLA VALLEY ASSN OF GOV

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-006-21
Total Award:	588,000	FY Value:	558,000	PY Expend:	0

**300.4889.02 CALL FOR COLLABORATION (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

SCAG is partnering with the California Community foundation, joined by the Irvine Foundation, Chan Zuckerberg Initiative and other funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	01/31/2022	01/01/2021	06/30/2023	Staff	40

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	12/31/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

**Accomplishments:**

Grant awardees have begun their projects

Q3: Grantees performed outreach and program implementation to support project goals and objectives.

**Issues:**

Grant awardees have had some issues with expending funds

**Resolution:**

Main grantee and the technical assistance consultant will host monthly check-in meetings with grantees to identify challenges and issues. Starting in February 2022, they will also host technical assistance sessions by topic areas.

**Comment:**



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

300.4889.02 CALL FOR COLLABORATION (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	14,287	0	0	0	14,287
Benefits	11,063	0	0	0	11,063
Indirect Cost	36,670	0	0	0	36,670
Consultant	0	1,000,000	0	0	1,000,000
<b>Total</b>	<b>\$62,020</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,062,020</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	62,020	1,000,000	0	0	1,062,020
<b>Total</b>	<b>\$62,020</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,062,020</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,681	33,762	1,926	9,993	
<b>Total</b>	<b>45,681</b>	<b>33,762</b>	<b>1,926</b>	<b>9,993</b>	

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 300.4889.03 LEADERSHIP ACADEMY (AB 101)

**OBJECTIVE:** PROJECT MANAGER: ALISHA JAMES

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	12/31/2023	01/01/2021	12/31/2023	Consultant	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

Held first policy forum in November 2021. Developing training curriculum and launched campaign to promote applications.

Q3: Leadership Academy program commenced the 10-week program for 8 cohorts. SCAG hosted the first two trainings for all co-horts.

#### Issues:

Q2 focused on development of forum and leadership academy.

#### Resolution:

The leadership academy will kick off in February 2022 and 3 forums will be held in 2022.

300.4889.03 LEADERSHIP ACADEMY (AB 101)

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,094	0	0	0	30,094
Benefits	23,303	0	0	0	23,303
Indirect Cost	77,240	0	0	0	77,240
Other	17,363	0	0	0	17,363
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$148,000</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$898,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	148,000	750,000	0	0	898,000
<b>Total</b>	<b>\$148,000</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$898,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	131,379	47,650	20,850	62,879	
Consultant	274,668		57,863	216,805	
<b>Total</b>	<b>406,047</b>	<b>47,650</b>	<b>78,713</b>	<b>279,684</b>	

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: CONTRACT EXECUTED      VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date:	4/11/22	End Date:	6/30/23	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	613,823	PY Expends:	0

**300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.	03/31/2021	02/01/2022	10/01/2021	06/30/2023	Consultant	5
2	Launch and manage campaign	01/31/2022	12/31/2023	04/01/2022	06/30/2023	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Campaign materials	01/31/2022	
2	Targeted messages in support of housing production	12/31/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 2 **STATUS:** DELAYED

**Accomplishments:**

Met with non-profit partners in Q2 to discuss their market research and how to potentially align efforts.

**Issues:**

Project on hold until at least Q2.

**Resolution:**

Working with a non-profit partner to determine intersectionality of efforts

**Comment:**



300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,695	0	0	0	11,695
Benefits	9,056	0	0	0	9,056
Indirect Cost	30,017	0	0	0	30,017
Consultant	0	250,000	0	0	250,000
<b>Total</b>	<b>\$50,768</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,768</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	50,768	250,000	0	0	300,768
<b>Total</b>	<b>\$50,768</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,768</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,696	9,805	1,462	1,429	
Consultant	21,928			21,928	
<b>Total</b>	<b>34,624</b>	<b>9,805</b>	<b>1,462</b>	<b>23,357</b>	

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date:	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	47,758	PY Expends:	0

### 300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	75
2	Develop housing data resources	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	
2	Additional housing data and guidance	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Explored possible internal and external avenues for scoping ADU supportive project. Continued to service SCAG's HELPR and other online housing-supportive tools. Scope of Work for ADU Application Support Tool was developed but direction was provided to complete this task in future fiscal years to better align with long-term organizational strategy.

#### Issues:

Needs for maintaining/servicing existing tools were lower than expected. Development of an additional tool is being paired with a larger spatial data project; however, as of March 2022, direction was provided to complete this task in future fiscal years to better align with long-term organizational strategy.

#### Resolution:

Due to the direction to reduce the scope of this project for FY22, percent complete has increased. It is anticipated that additional work scoping and procurement will entail remaining FY22 tasks, in addition to maintaining currently existing tools.



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,239	0	0	0	23,239
Benefits	17,995	0	0	0	17,995
Indirect Cost	59,645	0	0	0	59,645
Other	173,625	0	0	0	173,625
Consultant	0	232,255	0	0	232,255
<b>Total</b>	<b>\$274,504</b>	<b>\$232,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$506,759</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	274,504	232,255	0	0	506,759
<b>Total</b>	<b>\$274,504</b>	<b>\$232,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$506,759</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	256,178	85,917	101,876	68,385	
<b>Total</b>	<b>256,178</b>	<b>85,917</b>	<b>101,876</b>	<b>68,385</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	41

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies and presentations which link policy to measurable housing production	06/30/2023	

### PROGRESS

PERCENTAGE COMPLETED: 41 STATUS: IN PROGRESS

#### Accomplishments:

Consultant has completed USC student collaboration, which including final student design project for 10 case study sites. The consultant is drafting the Design Guidelines "Lookbook". Consultant has completed drafts of the Summary of Environmental Considerations and Research Memorandum on Summary of other to residential conversion opportunities and risks.

#### Issues:

#### Resolution:

#### Comment:

SCAG is working on an Other-to-Residential Toolkit Project in collaboration with students at the University of Southern California's Sol Price School of Public Policy to expand opportunities for students to engage with planning practitioners and real-world examples. The project will consider the potential conversion of underutilized non-residential sites to residential use in the SCAG region. The final deliverable of this project will be an Other-to-Residential Toolkit including sample policies and ordinances, with an accompanying Design Guidelines



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

Look Book.

Task Orders: Ascent Environmental = \$355,899; RDC S111 Inc DBA Retail Design Collaborative = \$137,740

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,684	0	0	0	86,684
Benefits	67,122	0	0	0	67,122
Indirect Cost	222,487	0	0	0	222,487
Other	34,725	0	0	0	34,725
Consultant	0	470,000	0	0	470,000
<b>Total</b>	<b>\$411,018</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$881,018</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	411,018	470,000	0	0	881,018
<b>Total</b>	<b>\$411,018</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$881,018</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	489,582	118,083	211,975	159,524	
Consultant	57,416		868	56,548	
<b>Total</b>	<b>546,998</b>	<b>118,083</b>	<b>212,843</b>	<b>216,072</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: Contract Executed

VENDOR: ASCENT ENVIRONMENTAL INC

Start Date:	9/27/2021	End Date:	6/30/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	337,738	PY Expends:	0

### 300.4891.01 REPORTING AND INVOICING (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Conduct administrative work on AB 101 REAP grant program

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	40
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded project

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

## 300.4891.01 REPORTING AND INVOICING (AB 101)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,145	0	0	0	10,145
Benefits	7,855	0	0	0	7,855
Indirect Cost	26,037	0	0	0	26,037
Other	2,132,188	0	0	0	2,132,188
<b>Total</b>	<b>\$2,176,225</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,176,225</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,176,225	0	0	0	2,176,225
<b>Total</b>	<b>\$2,176,225</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,176,225</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	42,082	13,892	15,514	12,676	
<b>Total</b>	<b>42,082</b>	<b>13,892</b>	<b>15,514</b>	<b>12,676</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 300.4891.02 REAP GRANT PROGRAM MANAGEMENT

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	30
2	Close out REAP grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	30
3	REAP Project Management	01/03/2022	12/31/2023			Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2023	
2	Grant close-out form	12/31/2023	
3	REAP Program Final Disposition (Project recap)	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 30 **STATUS:** DELAYED

Accomplishments:

Issues:

Task not yet started

Resolution:

Most work will begin after wind down of REAP projects in late 2022 and early 2023.





# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**300.4891.02 REAP GRANT PROGRAM MANAGEMENT**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	226,897	0	0	0	226,897
Benefits	175,693	0	0	0	175,693
Indirect Cost	582,364	0	0	0	582,364
Other	20,000	0	0	0	20,000
<b>Total</b>	<b>\$1,004,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,004,954</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,004,954	0	0	0	1,004,954
<b>Total</b>	<b>\$1,004,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,004,954</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	190,938	2,134	64,578	124,226	
<b>Total</b>	<b>190,938</b>	<b>2,134</b>	<b>64,578</b>	<b>124,226</b>	

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	75
4	Coordinate with State partners and other California MPOs ( MTC, SACOG, and SANDAG) about process improvements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and resources to support staff production of Connect SoCal	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 76 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued internal staff working group and steering committee meetings (monthly); held Joint Policy Committee meeting in February with an external speaker panel to outline key plan development issues for policymakers. Issued RFP for outreach consultant. Started CARB Technical Methodology staff coordination and drafting Technical Report structure. Met with other MPO staff on SB 375 reform efforts.

**310.4874.01 CONNECT SOCIAL DEVELOPMENT**

Issues:

None.

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	363,584	0	0	0	363,584
Benefits	281,534	0	0	0	281,534
Indirect Cost	933,194	0	0	0	933,194
Other	376,917	0	0	0	376,917
In-Kind Commits	227,409	0	0	0	227,409
<b>Total</b>	<b>\$2,182,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,182,638</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	540,445	0	0	0	540,445
FHWA PL C/O	1,214,784	0	0	0	1,214,784
TDA	200,000	0	0	0	200,000
In-Kind Commits	227,409	0	0	0	227,409
<b>Total</b>	<b>\$2,182,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,182,638</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,010,091	232,570	379,987	397,534	
<b>Total</b>	<b>1,010,091</b>	<b>232,570</b>	<b>379,987</b>	<b>397,534</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	60
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2022	
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 38 **STATUS:** IN PROGRESS

#### Accomplishments:

The following Key Connections Strategy teams activities occurred in Q3: The Smart Cities team have multiple transportation analyses underway or recently completed to prioritize geographic areas for future funding, identify demonstrated funding needs, define smart city programming, and provide technical resources for member agencies in overlapping topic areas. The analyses additionally shall align regional transportation initiatives with housing supportive policy and infrastructure to advance a portfolio of projects for fiscal year 2022-2023.

For the Accelerating Electrification team, the Last Mile Freight Program was awarded an additional \$6.75 million by the MSRC, equating to 31 projects totaling \$16.75 million in near-zero and zero-emission vehicles and supporting

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

infrastructure. MOU negotiation with each project has begun and has been ongoing through the quarter, once finalized, each project will kick-off implementation. The Mobility as a Service (MaaS) work is being developed through task 140.0121.10 and those findings will inform future work on this Key Connection. Finally the Go Zone and pricing, and the Housing Supportive Infrastructure teams continue to do early preparation work to reassess these strategies for Connect SoCal 2024.

**Issues:**

Several Key Connections are waiting on broader Connect SoCal development to progress before further developing related strategies.

**Resolution:**

Staff have been in discussion about the Technical Reports for the next plan and will be able to make swift progress in the 4th quarter.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	166,118	0	0	0	166,118
Benefits	128,630	0	0	0	128,630
Indirect Cost	426,367	0	0	0	426,367
Other	25,442	0	0	0	25,442
In-Kind Commits	96,725	0	0	0	96,725
<b>Total</b>	<b>\$843,282</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$843,282</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	746,557	0	0	0	746,557
In-Kind Commits	96,725	0	0	0	96,725
<b>Total</b>	<b>\$843,282</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$843,282</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	326,960	101,497	139,834	85,629	
<b>Total</b>	<b>326,960</b>	<b>101,497</b>	<b>139,834</b>	<b>85,629</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.03 PLANNING STUDIOS

**OBJECTIVE:** PROJECT MANAGER: FRANK WEN

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2022	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2022	
3	White papers and other research products.	06/30/2022	



**310.4874.03 PLANNING STUDIOS**

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS**

Accomplishments:

Planning Studios currently underway include: Equity Work Group and Education and Engagement Work Group (EEPS). The Equity Work Group is applying final edits to an equity toolkit for Planning Division use. It continues to schedule quarterly Toolbox Tuesday trainings for practitioners on equity-related topics. This quarter SCAG held a Toolbox Tuesday training on equity tools. The Equity Work Group also developed and published an Equity Resource Guide for local practitioners.

The EEPS held five Collaborator Meetings, with plans to hold three additional meetings in Q4. In Q3, EEPS held two collaborator meetings with staff from both the Planning and Government and Public Affairs Divisions in attendance to discuss key topics in engagement. Topics included Understanding Language and Terms and Planning in Plain Language. Staff facilitated robust discussions and provided key takeaways to support shared learning and collaboration across departments.

Summary of FY22 EEPS Topics & Year-End Deliverable:

- o 9/22/2021. Re-Introduction to EEPS Work Plan – Look Ahead
- o 10/27/2021. Topic 1: Public Participation Plans (PPP) - Practices from other MPOs
- o 12/1/2021. Topic 2: Collaboration & Engagement with Tribal Governments Part I
- o 1/26/2022. Topic 3: Understanding Language and Terms
- o 3/23/2022. Topic 4. Planning in Plain Language
- o 4/20/2022 (anticipated). Topic 5: Topic Round-up and Collaborative Discussion
- o May 2022 (anticipated). Topic 6: Collaboration & Engagement with Tribal Governments Part II
- o June 2022 (anticipated). Topic 7: FY2022 Review
- o FY2022 Report. The EEPS co-leads anticipate completing a summary report of FY2022 activities in July 2022, or earlier at direction of co-sponsoring managers.

Issues:

Resolution:

Comment:

**310.4874.03 PLANNING STUDIOS**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	201,808	0	0	0	201,808
Benefits	156,266	0	0	0	156,266
Indirect Cost	517,971	0	0	0	517,971
In-Kind Commits	113,501	0	0	0	113,501
<b>Total</b>	<b>\$989,546</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$989,546</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	503,757	0	0	0	503,757
FHWA PL C/O	372,288	0	0	0	372,288
In-Kind Commits	113,501	0	0	0	113,501
<b>Total</b>	<b>\$989,546</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$989,546</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	379,269	114,680	132,280	132,309	
<b>Total</b>	<b>379,269</b>	<b>114,680</b>	<b>132,280</b>	<b>132,309</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	95
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff	0

**310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2022	
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2022	
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2022	
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2022	
5	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 62 STATUS: IN PROGRESS**

**Accomplishments:**

Developed performance packages for major program areas (e.g., transit/rail, active transportation, goods movement, housing, etc.) to consider in developing the 2024 RTP/SCS. Each package details the current goals, performance measures, equity/EJ indicators, any associated federal performance requirements, and recommendations for new measures or changes. Prepared presentation + survey re: performance measures for the next plan. Used materials to conduct outreach to stakeholders (i.e., Regional Planning Working Groups, Technical Working Group). Developed scope of work for performance dashboard. Drafted existing conditions report for federal PM2/PM3 target setting efforts. Developed recommendations for EJ methodology update for next plan. Presented recommendations to stakeholders (Equity Working Group, Technical Working Group, & Energy & Environment Committee). Identified new indicators for inclusion in the next equity baseline conditions report. Anticipated release has been pushed to this summer due to the delayed release of federal data.

**Issues:**

Continuing to scope work for a visualization tool for performance measuring/monitoring to be integrated with SCAG's Regional Data Platform. Due to funding constraints, may not be fully developed by end of FY22.

**Resolution:**

Seeking additional funding supports for this work via REAP.

**Comment:**

### 310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	173,270	0	0	0	173,270
Benefits	134,168	0	0	0	134,168
Indirect Cost	444,723	0	0	0	444,723
In-Kind Commits	97,451	0	0	0	97,451
<b>Total</b>	<b>\$849,612</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$849,612</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	752,161	0	0	0	752,161
In-Kind Commits	97,451	0	0	0	97,451
<b>Total</b>	<b>\$849,612</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$849,612</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	351,196	107,961	98,782	144,453	
<b>Total</b>	<b>351,196</b>	<b>107,961</b>	<b>98,782</b>	<b>144,453</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Consultant	0
2	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

**Accomplishments:**

Continued to refine draft language for inclusion in RFP for consultant support. Awaiting issuance of RFP.

**Issues:**

Prepared RFP language. Awaiting issuance of RFP for consultant support.



# OWP Quarterly Progress Report

THIRD QUARTER FY 2021 - 2022

**310.4874.06 CONNECT SOCIAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)**

Resolution:

Work should start next quarter.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
<b>Total</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
<b>Total</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4883.01 TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2022 safety targets and utilize updated safety models/visualization tools	08/01/2021	02/28/2022	10/01/2021	02/28/2022	Staff/Consultant	100
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2021	06/30/2022	10/01/2021	02/28/2022	Staff	100
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	09/09/2021	06/30/2022	Staff	75
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
5	Develop and maintain regional high injury network	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation and visualization tool	02/28/2022	
2	Transportation Safety Working Group agendas and materials	06/30/2022	
3	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2022	



## 310.4883.01 TRANSPORTATION SAFETY

### PROGRESS

PERCENTAGE COMPLETED: 83 STATUS: IN PROGRESS

#### Accomplishments:

SCAG hosted the quarterly Safe and Active Streets Working Group meeting on March 10, bringing together stakeholders to discuss and share innovations and best practices for increasing safe mobility across the region. Presentations were shared regarding recently completed plans- Avalon's Active Transportation Plan and El Monte's Vision Zero Action Plan; the regional high injury network, Go Human's 2022 Look Ahead, and SCAG's long-range plan draft goals and performance measures. SCAG staff worked on updating the regional high injury network using recently released data. SCAG staff kicked off work on a transportation safety dashboard. SCAG participated in meetings of the SHSP Executive Leadership and Steering Committees. SCAG submitted its Calendar Year 2022 safety targets to Caltrans.

#### Issues:

NA

#### Resolution:

NA

#### Comment:

Product 1 Delivery Date delayed to Q4.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,016	0	0	0	30,016
Benefits	23,243	0	0	0	23,243
Indirect Cost	77,041	0	0	0	77,041
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	16,882	0	0	0	16,882
<b>Total</b>	<b>\$147,182</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$347,182</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**310.4883.01 TRANSPORTATION SAFETY**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,300	0	0	0	130,300
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	16,882	0	0	0	16,882
<b>Total</b>	<b>\$147,182</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$347,182</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	128,665	51,226	35,079	42,360	
<b>Total</b>	<b>128,665</b>	<b>51,226</b>	<b>35,079</b>	<b>42,360</b>	

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2022	01/01/2022	06/30/2023	Staff/Consultant	60
2	Prepare progress reports and final report.	07/01/2021	10/31/2022	04/01/2022	06/30/2023	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Report	10/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 57 **STATUS:** IN PROGRESS

#### Accomplishments:

Contract Agreement was completed in May 2021. The call-for-projects was initially opened in May 2021 and reopened in August of 2021. The LMFP Review Panel evaluated and scored all the projects during the summer and fall of 2021. The 26 selected projects for \$10 million in fund awards were approved at both SCAG and MSRC policy meetings in November 2021. Per MSRC direction in November, SCAG staff presented a recommendation to further award funds totaling \$6.75 million for the contingency list at the MSRC TAC Last Mile Subcommittee meeting in December 2021, which was approved. The MSRC approved the subcommittee's recommendation to award funds totaling \$6.75 million for the contingency list at their January 2022 meeting. SCAG staff continues to work directly with each project on the finalization of MOUs prior to implementation kick-off.

#### Issues:

Program Call-for-Projects was initially launched in May, and re-opened in August 2021.

### 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

**Resolution:**

Review Panel has made a determination on initial applications received. MSRC Last Mile Subcommittee has made a recommendation to move forward based on the Review Panel determination on initial applications.

**Comment:**

The program end date has been updated to 6/30/23 in the FY23 OWP Final Budget, including the dates for Steps and Products. Descriptions for Step1 and Step 2 will be further clarified in the next amendment opportunity.

Completion percentage for this quarter has been restated to the appropriate progress level.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,776	0	0	0	12,776
Benefits	9,893	0	0	0	9,893
Indirect Cost	32,792	0	0	0	32,792
Consultant	0	10,000,000	0	0	10,000,000
<b>Total</b>	<b>\$55,461</b>	<b>\$10,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,055,461</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	55,461	0	0	0	55,461
State Other	0	10,000,000	0	0	10,000,000
<b>Total</b>	<b>\$55,461</b>	<b>\$10,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,055,461</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,772	500	34,135	16,137	
<b>Total</b>	<b>50,772</b>	<b>500</b>	<b>34,135</b>	<b>16,137</b>	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

320.4902.01

### INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

**OBJECTIVE:**

**PROJECT MANAGER:** JENNA HORNSTOCK

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	
4	Provide regional data to support inclusive economic recovery.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	12/31/2024	
2	Best practice toolkits (2).	12/31/2024	
3	Recommendations for training programs.	12/31/2024	
4	Sets of regional data identified in the IERS.	12/31/2024	
5	Report: how to increase access to training and employment.	12/31/2024	



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT**

**PROGRESS**

**PERCENTAGE COMPLETED: STATUS: DELAYED**

Accomplishments:

Issues:

SCAG did not receive the draft grant documents from the State (granting entity) until March 2024. We have processed and signed the agreements and are waiting for the executed agreements to come back.

Resolution:

SCAG has made offers to two candidates that will be grant funded and will lead the tasks and deliverables for this grant. We have also asked for an extension of the grant timeline to June 2024 and the State has indicated they will process that request through their budget process, anticipated in Summer 2022.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	117,640	0	0	0	117,640
Benefits	91,092	0	0	0	91,092
Indirect Cost	301,940	0	0	0	301,940
Travel	2,500	0	0	0	2,500
Other	1,828,388	0	0	0	1,828,388
Consultant	0	1,158,440	0	0	1,158,440
<b>Total</b>	<b>\$2,341,560</b>	<b>\$1,158,440</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,500,000</b>



# OWP Quarterly Progress Report

## THIRD QUARTER FY 2021 - 2022

**320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	2,341,560	1,158,440	0	0	3,500,000
<b>Total</b>	<b>\$2,341,560</b>	<b>\$1,158,440</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,500,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



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