



FINAL  
**OVERALL WORK PROGRAM**  
FISCAL YEAR 2021–2022

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Quarter 4  
April-June 2022  
Final Expenditures

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### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

**OBJECTIVE:** PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Management and coordination of Project Listing.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Coordination and communication with stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2022	06/30/2022
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2022	06/30/2022
3	Staff reports, memos, applicable technical documents etc.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

RTP Amendment 2 was approved for draft release by the SCAG TC. Public notices have been released, two public listening sessions are scheduled, and the amendment is expected to be brought before the SCAG RC in Fall 2022. Amendment 3 is currently being developed.

#### Issues:

None

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

Resolution:

Comment:

Some concerns about A3 due to the ongoing issues with the CARB EMFAC model and the transportation conformity lockdown.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	96,592	0	0	0	96,592
Benefits	74,794	0	0	0	74,794
Indirect Cost	247,917	0	0	0	247,917
Travel	6,000	0	0	0	6,000
Other	656	0	0	0	656
In-Kind Commits	55,188	0	0	0	55,188
<b>Total</b>	<b>\$481,147</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$481,147</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	416,454	0	0	0	416,454
FHWA PL C/O	9,505	0	0	0	9,505
In-Kind Commits	55,188	0	0	0	55,188
<b>Total</b>	<b>\$481,147</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$481,147</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	432,887	179,303	103,803	60,673	89,108
Consultant	51,460				51,460
<b>Total</b>	<b>484,347</b>	<b>179,303</b>	<b>103,803</b>	<b>60,673</b>	<b>140,568</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED                      VENDOR: CALCOG**

Start Date:	4/28/2021	End Date:	12/31/2024	Number:	
Total Award:	51,460	FY Value:	51,460	PY Expends:	0

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Refine and update TDM Toolbox on new SCAG website.	06/30/2022	06/30/2022
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

SCAG staff continued project management of two consultant studies under Task 010.1631.06 during the 4th Qtr. For the TDM Data Standards project, the consultant team completed a draft tech memo on incentives for TDM data sharing and clearinghouse usage. For the TDM Trainings project, the last of the six TDM "Deep Dive" training sessions were held and the project and contract have been completed as of 6/30/22.



### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

Issues:

None.

Resolution:

N/A

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	64,258	0	0	0	64,258
Benefits	49,757	0	0	0	49,757
Indirect Cost	164,928	0	0	0	164,928
Travel	1,000	0	0	0	1,000
In-Kind Commits	36,270	0	0	0	36,270
<b>Total</b>	<b>\$316,213</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,213</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	279,943	0	0	0	279,943
In-Kind Commits	36,270	0	0	0	36,270
<b>Total</b>	<b>\$316,213</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,213</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	294,107	69,855	65,563	96,650	62,039
<b>Total</b>	<b>294,107</b>	<b>69,855</b>	<b>65,563</b>	<b>96,650</b>	<b>62,039</b>

**010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Staff performed ongoing review of county State of California congestion management programs as they are submitted to SCAG in the 4th Qtr. Also, staff reviewed the Draft 2023 FTIP for SOV capacity-increasing projects to verify the projects include documentation that demonstrates TSM/TDM or other operational management strategies were considered and/or incorporated into the projects in accordance with the federal Congestion Management process.

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

Issues:

None

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,226	0	0	0	3,226
Benefits	2,498	0	0	0	2,498
Indirect Cost	8,280	0	0	0	8,280
In-Kind Commits	1,815	0	0	0	1,815
<b>Total</b>	<b>\$15,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,819</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,004	0	0	0	14,004
In-Kind Commits	1,815	0	0	0	1,815
<b>Total</b>	<b>\$15,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,819</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,093	1,563	3,547	3,983	5,000
<b>Total</b>	<b>14,093</b>	<b>1,563</b>	<b>3,547</b>	<b>3,983</b>	<b>5,000</b>

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute TDM training sessions to be held around the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2021	06/30/2022	07/01/2021	06/30/2023	Staff/Consultant	65

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2022	06/30/2022
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 83 **STATUS:** IN PROGRESS

#### Accomplishments:

For the TDM Training project, staff and the consultant team concluded the TDM "Deep Dive" series of six training sessions, each one covering different TDM subject matter, in the 4th Qtr. The project and contract have now ended as of 06/30/22. For the TDM Data Standards project, a draft tech memo was completed on incentives for TDM data sharing and data clearinghouse usage by TDM stakeholders.

#### Issues:

Product 2 is near completion but more time is needed to hold additional meetings and collect research.

#### Resolution:

Project/Task is progressing along well, and contract ends in February 23, 2023. Consultant team is engaged in careful research and needed to meet with the project TAC for the third meeting which was held in July 2022, and an additional working group of select TAC members will meet in September 2022 to further refine and agree on data

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

standards and data clearinghouse architecture.

Comment:

Task will carry forward into FY23.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	366,000	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not an Expenditure	0	0	41,981	0	41,981

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	366,000	0	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not a revenue	0	0	41,981	0	41,981

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	298,181	15,338	74,397	69,859	138,587
<b>Total</b>	<b>298,181</b>	<b>15,338</b>	<b>74,397</b>	<b>69,859</b>	<b>138,587</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT COMPLETED      **VENDOR:** STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	04/25/2021	End Date:	06/30/2022	Number:	20-045-C01
Total Award:	149,535	FY Value:	137,666	PY Expends:	11,869

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	310,244	PY Expends:	27,394

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time. Worked in partnership with Caltrans to develop the CA Transportation Asset Management Plan. Reviewed the Performance Target Analysis Tool (PTAT) and concluded no changes to MPO performance target at this time. Will revisit during the mid-performance period.

#### Issues:

#### Resolution:

N/A





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,604	0	0	0	18,604
Benefits	14,406	0	0	0	14,406
Indirect Cost	47,749	0	0	0	47,749
In-Kind Commits	10,464	0	0	0	10,464
<b>Total</b>	<b>\$91,223</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,223</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	80,759	0	0	0	80,759
In-Kind Commits	10,464	0	0	0	10,464
<b>Total</b>	<b>\$91,223</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,223</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	91,052	34,874	37,308	14,827	4,043
<b>Total</b>	<b>91,052</b>	<b>34,874</b>	<b>37,308</b>	<b>14,827</b>	<b>4,043</b>

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:	End Date:	Number:	
Total Award:	FY Value:	PY Expend:	

### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Met with partner agencies; collected financial data; conducted technical analyses. Continued updating documentation and inputs for financial model, continued analysis of impact of alternative fuel vehicles on gas tax revenues. Continued collaborations to update the CTC template for project list inputs for the RTP /SCS. Began initial revenue modelling and analysis.

#### Issues:

015.0159.01 RTP FINANCIAL PLANNING

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	72,329	0	0	0	72,329
Benefits	56,006	0	0	0	56,006
Indirect Cost	185,642	0	0	0	185,642
Printing	2,500	0	0	0	2,500
Travel	4,900	0	0	0	4,900
Other	288,978	0	0	0	288,978
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	79,078	0	0	0	79,078
<b>Total</b>	<b>\$689,433</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$739,433</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**015.0159.01 RTP FINANCIAL PLANNING**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	331,377	0	0	0	331,377
FTA 5303	45,125	0	50,000	0	95,125
FTA 5303 C/O	233,853	0	0	0	233,853
In-Kind Commits	79,078	0	0	0	79,078
<b>Total</b>	<b>\$689,433</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$739,433</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	447,282	119,067	98,950	120,721	108,544
<b>Total</b>	<b>447,282</b>	<b>119,067</b>	<b>98,950</b>	<b>120,721</b>	<b>108,544</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Development of strategic framework for a transportation user fee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Continuing to engage with stakeholders and updating financial analysis. Key elements of core financial model framework updated; continuing coordination meetings with partner agencies.

**Issues:**

**Resolution:**

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,438	0	0	0	12,438
Benefits	9,632	0	0	0	9,632
Indirect Cost	31,925	0	0	0	31,925
Other	45,125	0	0	0	45,125
Consultant	0	57,000	0	0	57,000
Consultant TC	0	0	293,000	0	293,000
In-Kind Commits	12,843	0	0	0	12,843
<b>Total</b>	<b>\$111,963</b>	<b>\$57,000</b>	<b>\$293,000</b>	<b>\$0</b>	<b>\$461,963</b>
Toll Credits/Not an Expenditure	0	0	33,608	0	33,608

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,995	0	0	0	53,995
FTA 5303	45,125	0	293,000	50,462	388,587
TDA	0	0	0	6,538	6,538
In-Kind Commits	12,843	0	0	0	12,843
<b>Total</b>	<b>\$111,963</b>	<b>\$0</b>	<b>\$293,000</b>	<b>\$57,000</b>	<b>\$461,963</b>
Toll Credits/Not a revenue	0	0	33,608	0	33,608



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**015.0159.02      TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	69,534	16,405	28,706	19,626	4,797
Consultant TC	220,602		42,149	171,763	6,690
<b>Total</b>	<b>290,136</b>	<b>16,405</b>	<b>70,855</b>	<b>191,389</b>	<b>11,487</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:      CONTRACT COMPLETED                  VENDOR:      SYSTEM METRICS GROUP INC**

Start Date:	11/15/2018	End Date:	01/31/2022	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	220,601	PY Expends:	0

### 015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

\*This task is fully funded with local funds.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Pilot Research, Technology & Interface Design	04/01/2022	12/30/2023	04/01/2022	12/30/2023	Staff	3
2	Project Documentation & Reporting	11/01/2023	06/30/2024	11/01/2023	06/30/2024	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot Design Report & Presentations	06/30/2024	

#### PROGRESS

**PERCENTAGE COMPLETED:** 2 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff is currently working with SACOG and SANDAG to finalize scope and RFP for a joint procurement effort. An RFP was initially issued under SACOG and then revised to be issued as a joint procurement. Planning staff has been working with legal and contract staff from SCAG and partner agencies to finalize RFP to be reissued.

#### Issues:

#### Resolution:



**015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS**

**Comment:**

Multi-year project initiated in FY22 Amendment 3; 4th quarter of FY22 complete; 1st quarter of FY23 in progress.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,438	0	0	0	12,438
Benefits	9,632	0	0	0	9,632
Indirect Cost	31,925	0	0	0	31,925
<b>Total</b>	<b>\$53,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$53,995</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	53,995	0	0	0	53,995
<b>Total</b>	<b>\$53,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$53,995</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,878				9,878
<b>Total</b>	<b>9,878</b>				<b>9,878</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

Under this task SCAG will initiate the upcoming 2024 RTP/SCS Program Environmental Impact Report (PEIR)

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2021	06/30/2022	09/29/2021	06/30/2022	Staff/Consultant	100
4	Develop CEQA Streamlining Guidance document	07/01/2021	06/30/2022	01/03/2022	06/30/2022	Consultant	100
5	Initiate 2024 RTP/SCS PEIR	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2022	06/30/2022
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2022	06/30/2022
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2022	06/30/2022
4	2024 RTP/SCS PEIR	06/30/2022	06/30/2022
5	CEQA Streamlining Guidance Document	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

1. Reviewed and filed two 3rd tier level CEQA documentation (Categorical Exemptions) for SCAG's existing programs
2. Prepared and received RC certification of Connect SoCal PEIR Addendum #2 for Connect SoCal Plan Amendment #1 on November 4, 2021
3. Prepared Draft Connect SoCal PEIR Addendum #3 for Connect SoCal Plan Amendment #2
4. Procured a CEQA Consultant for the CEQA Streamlining Project
5. Developed and published a new CEQA homepage
6. Developed, released, and circulated CEQA Streamlining Questionnaire to local jurisdictions to identify barriers to CEQA streamlining across the region; received 163 responses
7. Consultant (in collaboration with SCAG review) prepared a Report of Findings and Recommendations summarizing the responses to CEQA Streamlining Questionnaire
8. Reviewed draft materials for CEQA streamlining workshops and guidance materials
9. Initiated development of the 2024 Connect SoCal PEIR alternatives
10. Procured a CEQA Consultant for the Connect SoCal 2024 PEIR
11. Procured Outside Legal Counsel for the Connect SoCal 2024 PEIR
12. Developed three-year work plan.

Issues:

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

Resolution:

Comment:

Consultant effort for CEQA streamlining occurred in the 4th quarter under task 300.4890.02. The project will carry forward into FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,041	0	0	0	164,041
Benefits	127,021	0	0	0	127,021
Indirect Cost	421,035	0	0	0	421,035
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	530,953	0	0	0	530,953
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	162,217	0	0	0	162,217
<b>Total</b>	<b>\$1,414,267</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$1,564,267</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	968,901	0	0	0	968,901
FTA 5303	0	0	150,000	0	150,000
FTA 5303 C/O	283,149	0	0	0	283,149
In-Kind Commits	162,217	0	0	0	162,217
<b>Total</b>	<b>\$1,414,267</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$1,564,267</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	595,537	191,187	179,955	149,886	74,509
<b>Total</b>	<b>595,537</b>	<b>191,187</b>	<b>179,955</b>	<b>149,886</b>	<b>74,509</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: **ANNALEIGH EKMAN**

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2021	06/30/2022	01/01/2022	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2022	06/30/2022
2	Annual clearinghouse report	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Staff has reviewed 404 CEQA notices and Federal Grant requests submitted to IGR for review and commented on regionally significant projects as needed. Staff has sent out 52 IGR weekly reports to other staff to request for further review or comment as needed. Staff has transmitted 85 comment letters on regionally significant projects.

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

Staff has developed a three year work plan to guide work for the IGR Program. Staff has developed six IGR Bi-Monthly Reports and the FY22 Annual Report.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,330	0	0	0	29,330
Benefits	22,711	0	0	0	22,711
Indirect Cost	75,280	0	0	0	75,280
In-Kind Commits	16,496	0	0	0	16,496
<b>Total</b>	<b>\$143,817</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$143,817</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	127,321	0	0	0	127,321
In-Kind Commits	16,496	0	0	0	16,496
<b>Total</b>	<b>\$143,817</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$143,817</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	105,447	16,370	29,618	32,928	26,531
<b>Total</b>	<b>105,447</b>	<b>16,370</b>	<b>29,618</b>	<b>32,928</b>	<b>26,531</b>

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Equity Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Equity Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting summaries, meeting materials, etc.).	06/30/2022	06/30/2022
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Staff has convened four Equity Working Group meetings to provide a platform for EJ and equity stakeholders to information share on ways to further advance equity within the SCAG region through presentations on equity tools, equity in action at local jurisdictions and environmental justice element development processes. Staff has also developed a new methodology encompassing more equity into the proposed Equity Analysis for Connect SoCal 2024 based on the extensive research on other MPO EJ methodologies and input from internal and external stakeholders. Staff is committed to keep EEC informed of EJ and equity policy development and decisions and the development of the Connect SoCal 2024.

Issues:

Resolution:

Comment:



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,332	0	0	0	127,332
Benefits	98,597	0	0	0	98,597
Indirect Cost	326,817	0	0	0	326,817
Other	200,433	0	0	0	200,433
In-Kind Commits	97,583	0	0	0	97,583
<b>Total</b>	<b>\$850,762</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$850,762</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	753,179	0	0	0	753,179
In-Kind Commits	97,583	0	0	0	97,583
<b>Total</b>	<b>\$850,762</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$850,762</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	517,218	153,926	144,616	131,297	87,379
<b>Total</b>	<b>517,218</b>	<b>153,926</b>	<b>144,616</b>	<b>131,297</b>	<b>87,379</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2021	04/30/2022	10/01/2021	03/31/2022	Staff	100
4	Present air quality issues to policy committees and task forces.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2022	06/30/2022	07/01/2021	06/30/2022	Staff	100
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2022	06/30/2022
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2022	06/30/2022
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2022	06/30/2022
4	CMAQ funded project reporting documentation.	04/30/2022	03/31/2022

### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

- Held 11 monthly TCWG meetings, processed 18 PM hot spot/exemption interagency review forms, and facilitated interagency consultation on determining exemption status of three projects and regional significance status of one project.
- Prepared and received RC adoption of Final Conformity Analysis of Connect SoCal A#1 and 2021 FTIP Consistency A#21-05.
- Prepared conformity analyses of Draft 2023 FTIP and Draft Connect SoCal Amendment No 2 for public release.
- Prepared and received federal approval of conformity analyses for additional four 2021 FTIP Amendments.
- Participated in monthly MSRC and MSRC-TAC meetings, provided staff support to SCAG Representative and Alternate on MSRC, prepared monthly MSRC-TAC meeting summaries, and facilitated SCAG application for MSRC funding for Phase I and II of last-mile freight delivery program (in progress).
- Participated in South Coast AQMP Advisory Group meetings.
- Prepared Draft 2022 South Coast AQMP Appendix IV-C and received RC approval of its transmittal to South Coast AQMD for public release as part of Draft 2022 AQMP.
- Completed evaluation of EMFAC2021 and EMFAC2017 off-model adjustment factors in collaboration with modeling staff.
- Collaborated with Caltrans, ARB, South Coast AQMD, EPA, and FHWA staff to address address regional transportation conformity lockdown due to EMFAC2017 (in progress).

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

10. Collaborated with five CTCs to resolve issues related to timely implementation of committed TCMs ; RC adoption of two OCTA TCM substitutions.
11. Compiled, reviewed, approved, and uploaded annual reporting for 45 CMAQ funded projects.
12. Monitored monthly meetings of governing boards of ARB and five local air districts in the SCAG region for critical air quality and conformity issues.
13. Prepared and/or presented staff reports to RC and Policy Committees on important air quality & conformity issues/topics.
14. Developed three-year work plan.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,308	0	0	0	122,308
Benefits	94,707	0	0	0	94,707
Indirect Cost	313,922	0	0	0	313,922
In-Kind Commits	68,789	0	0	0	68,789
<b>Total</b>	<b>\$599,726</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,726</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	530,937	0	0	0	530,937
In-Kind Commits	68,789	0	0	0	68,789
<b>Total</b>	<b>\$599,726</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,726</b>

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	553,872	169,832	106,962	123,629	153,449
<b>Total</b>	<b>553,872</b>	<b>169,832</b>	<b>106,962</b>	<b>123,629</b>	<b>153,449</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Continue with the development and approve the 2023 FTIP guidelines by coordinating internally and with the county transportation commissions. And, seek to adopt the new guidelines before initiating the call for the 2023 FTIP.	07/01/2021	10/02/2022	07/01/2021	10/02/2021	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100



### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
7	Begin the development of the 2023 FTIP by working closely with County Transportation Commission staff	01/03/2022	06/30/2022	01/03/2022	06/30/2022	Staff	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Guidelines	06/30/2022	10/07/2021
2	2021 FTIP Amendments and Administrative Modifications	06/30/2022	06/30/2022

### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the fourth quarter of FY 2021/22, the 2021 FTIP has been amended 17 times ( 6 Amendments and 11 Administrative Modifications). SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments and Administrative Modifications.

SCAG has also completed the development of the Draft 2023 FTIP projects submittal which began on January 6, 2022. Document is ready for the Transportation Committee to approve the release of the document for a 30 day public review in July, 2022.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

#### Issues:

#### Resolution:

#### Comment:

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	460,666	0	0	0	460,666
Benefits	356,707	0	0	0	356,707
Indirect Cost	1,182,369	0	0	0	1,182,369
Other	22,728	0	0	0	22,728
In-Kind Commits	262,033	0	0	0	262,033
<b>Total</b>	<b>\$2,284,503</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,284,503</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	742,274	0	0	0	742,274
FTA 5303	99,886	0	0	0	99,886
FTA 5303 C/O	1,180,310	0	0	0	1,180,310
In-Kind Commits	262,033	0	0	0	262,033
<b>Total</b>	<b>\$2,284,503</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,284,503</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,214,076	568,672	555,909	553,807	535,688
<b>Total</b>	<b>2,214,076</b>	<b>568,672</b>	<b>555,909</b>	<b>553,807</b>	<b>535,688</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Maintain annual support for software tools and technical support services.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Performed quarterly renewal assessment, analyzing the budget, confirming needed renewals and prioritizing renewal efforts. Completed renewal for Geo Jobe ArcGIS Connector.

#### Issues:

#### Resolution:

#### Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,970	0	0	0	3,970
Benefits	3,074	0	0	0	3,074
Indirect Cost	10,188	0	0	0	10,188
Other	150,000	0	0	0	150,000
In-Kind Commits	21,667	0	0	0	21,667
<b>Total</b>	<b>\$188,899</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,899</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	167,232	0	0	0	167,232
In-Kind Commits	21,667	0	0	0	21,667
<b>Total</b>	<b>\$188,899</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,899</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,636	29,864	18,192	3,580	2,000
<b>Total</b>	<b>53,636</b>	<b>29,864</b>	<b>18,192</b>	<b>3,580</b>	<b>2,000</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Perform the databases maintenance, enhancement, and support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Build and deploy custom developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Train users and write up user manuals and online help.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	06/30/2022
2	Test cases, user manual, and training materials.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

- Updated Green Region Resource Areas in the "about panel" for the LDX
- Decommissioned old HIN StoryMaps
- Reviewed and provide appropriate level of access for user on the RDP survey 123 application
- Add a link to the LDX Website
- Provided access to geostatistical analysis and imagery analysis extensions to ArcGIS Pro
- Loaded 2021 Local Profile Data in RDP HUB
- Modified ArcGIS Enterprise user role
- Set proper ownership for certain story map in ArcGIS
- Upgraded GeoJobe license for on-prem environment

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Exported SoCal Atlas Dashboards  
 Maintained GIS servers and geodatabases in Always On availability group  
 Managed user access to geodatabases and ArcGIS Enterprise Portal  
 Set up AWS backup plan for RDP production environment  
 Established data strategy for ArcGIS Enterprise, ArcGIS Online, and Regional Data Platform (RDP) systems  
 Prepared quarterly EGDB performance reports, presentation, and led the EGDB review-panel discussions on same  
 Performed EGDB performance tuning based on monitoring info  
 Enriched and updated existing EGDB datasets  
 Supported RDP Local Data Exchange (LDX) by delivering timely the Green Region Resource Areas (GRRRA) and the SCAG Socio-Economic and Demographic (SED) forecasts  
 Supported Data Governance by developing the Application Compatibility Assessment matrix as means to align application functionality with LDX 1.0

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	162,433	0	0	0	162,433
Benefits	125,777	0	0	0	125,777
Indirect Cost	416,909	0	0	0	416,909
Other	625,487	0	0	0	625,487
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	172,395	0	0	0	172,395
<b>Total</b>	<b>\$1,503,001</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,603,001</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	760,453	0	0	0	760,453
FHWA PL C/O	570,153	0	0	0	570,153
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	172,395	0	0	0	172,395
<b>Total</b>	<b>\$1,503,001</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,603,001</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	746,594	136,691	124,280	400,043	85,580
Consultant TC	60,042			50,558	9,484
<b>Total</b>	<b>806,636</b>	<b>136,691</b>	<b>124,280</b>	<b>450,601</b>	<b>95,064</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST**

Start Date:	10/21/2021	End Date:	10/20/2022	Number:	22-024-C01
Total Award:	453,220	FY Value:	95,400	PY Expend:	0

**STATUS: CONTRACT COMPLETED      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST**

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	178,431	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: 22ND CENTURY TECHNOLOGIES, INC.**

Start Date:	01/15/2020	End Date:	12/31/2022	Number:	19-052-C04
Total Award:	103,515	FY Value:	63,403	PY Expend:	0

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Deploy new applications on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	06/30/2022
2	Business requirements documentation and user manuals.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Modified IGR code to fix issue in working with Azure AD. Tested and deployed to production.  
 Development, Testing, and deployment testing of Transportation Safety Dashboard  
 Uploaded 2021 Local Profiles Data  
 Performed initial project planning and technical design of updated 2024 Comment Response System  
 Developed technical scope of work for RDP phase II  
 Reviewed Data Governance Architecture as part of AP program  
 Addressed system upgrade testing and issue resolutions  
 Developed and documented the "ACCEPT" standard that establishes comprehensive requirements for technical knowledge-transfer workshops.



**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

Completed 16-hour Location Analytics Using ArcGIS Insights ESRI training  
Completed 4-hour ArcGIS Workflow Manager ESRI training

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	211,020	0	0	0	211,020
Benefits	163,399	0	0	0	163,399
Indirect Cost	541,614	0	0	0	541,614
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	118,682	0	0	0	118,682
<b>Total</b>	<b>\$1,034,715</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,129,355</b>
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

045.0142.22 PLANNING SYSTEM DEVELOPMENT

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	666,033	0	0	0	666,033
FHWA PL C/O	250,000	0	0	0	250,000
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	118,682	0	0	0	118,682
<b>Total</b>	<b>\$1,034,715</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,129,355</b>
Toll Credits/Not a revenue	0	0	10,856	0	10,856

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	731,120	163,587	144,316	204,071	219,146
Consultant TC	10,970			9,237	1,733
<b>Total</b>	<b>742,090</b>	<b>163,587</b>	<b>144,316</b>	<b>213,308</b>	<b>220,879</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: 22ND CENTURY TECHNOLOGIES, INC.

Start Date:	01/15/2020	End Date:	12/31/2022	Number:	19-052-C04
Total Award:	103,515	FY Value:	11,583	PY Expends:	0

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Conduct QA processes for the developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Developed, tested and deployed a SCAG Composite Geocoding Service to improve geocoding results, assist planners and eliminate the usage of ESRI credits for address geocoding.  
 Performed Green Regions data review and performed data cleansing for RDP integration  
 Performed SED data review for RDP integration  
 Developed integration and features that incorporate Green Region Data and SED Layers into the LDX process of the RDP

#### Issues:

#### Resolution:

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,996	0	0	0	146,996
Benefits	113,824	0	0	0	113,824
Indirect Cost	377,288	0	0	0	377,288
Other	300,650	0	0	0	300,650
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	121,627	0	0	0	121,627
<b>Total</b>	<b>\$1,060,385</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$1,105,385</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	938,758	0	0	0	938,758
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	121,627	0	0	0	121,627
<b>Total</b>	<b>\$1,060,385</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$1,105,385</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	469,624	110,717	86,951	117,821	154,135
Consultant TC	27,016			22,749	4,267
<b>Total</b>	<b>496,640</b>	<b>110,717</b>	<b>86,951</b>	<b>140,570</b>	<b>158,402</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: 22ND CENTURY TECHNOLOGIES, INC.**

Start Date:	01/15/2020	End Date:	12/31/2022	Number:	19-052-C04
Total Award:	103,515	FY Value:	28,529	PY Expends:	0

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2021	06/30/2022	07/01/2021	09/30/2021	Staff/Consultant	100
2	Support and maintain data in production system support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2022	06/30/2022
2	Updated user help guides.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

1. Eco continues to assist with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents.
2. Eco has uploaded amendments 21-21 to 21-24
3. Eco continues to add fund sources and RTP IDs per SCAG's request.
4. FTIP staff continues to work with Eco on refinement of design and fields on the public website .
5. Eco continues to address CTC staff's questions on issues they run into with the eFTIP.
6. The application has been stabilized in the production environment. The business operations as well as the application support, maintenance were successfully completed this quarter.

### 045.0142.25 FTIP SYSTEM

Issues:

Resolution:

N/A

Comment:

The application has been stabilized in the production environment. The business operations as well as the application support, maintenance were successfully completed this quarter.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,980	0	0	0	10,980
Benefits	8,502	0	0	0	8,502
Indirect Cost	28,181	0	0	0	28,181
Other	272,870	0	0	0	272,870
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	41,529	0	0	0	41,529
<b>Total</b>	<b>\$362,062</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$762,238</b>
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	320,533	0	0	0	320,533
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	41,529	0	0	0	41,529
<b>Total</b>	<b>\$362,062</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$762,238</b>
Toll Credits/Not a revenue	0	0	45,901	0	45,901

045.0142.25 FTIP SYSTEM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	269,720	44,100	66,790	22,690	136,140
<b>Total</b>	<b>269,720</b>	<b>44,100</b>	<b>66,790</b>	<b>22,690</b>	<b>136,140</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2022	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	272,280	PY Expends:	729,189



### 045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Deploy new enhancements on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	06/30/2022
2	Business requirements documentation and user manuals.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

1. Developed approach for updating/removing dataset that is changing as part of other project work
2. Met teams regarding updated timing of ATDB transition outside of SCAG
3. Biweekly meeting with the stakeholder, to understand, assess and replicate any issues reported.
4. Assisted SCAG users, in password resets

#### Issues:

### 045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

Resolution:

Comment:

The larger efforts with ATDB are anticipated to occur later in the FY as we work toward transitioning the system to be hosted and supported outside of SCAG

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,358	0	0	0	42,358
Benefits	32,799	0	0	0	32,799
Indirect Cost	108,719	0	0	0	108,719
In-Kind Commits	23,824	0	0	0	23,824
<b>Total</b>	<b>\$207,700</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$207,700</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	183,876	0	0	0	183,876
In-Kind Commits	23,824	0	0	0	23,824
<b>Total</b>	<b>\$207,700</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$207,700</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	114,551	78,808	18,303	16,352	1,088
<b>Total</b>	<b>114,551</b>	<b>78,808</b>	<b>18,303</b>	<b>16,352</b>	<b>1,088</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Coordinate with IT to meet GIS needs in planning	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Collect and update GIS datasets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2022	06/30/2022
2	New and updated GIS datasets	06/30/2022	06/30/2022
3	GIS meeting material and related documents	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Completed coordination with IT and ESRI for SCAG's Data Governance development through AP program; Completed ESRI 's instructor-led ArcGIS Insights training; Completed GIS/data advance support on REAP program including delivered 20+ static maps and interactive web mapping tool for REAP 2.0 eligible geography; Conducted

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

development of a regional broadband deployment index analysis partnered with SANDAG for Broadband grant; Continued coordination for Transportation Safety/HIN Dashboard development; Continued GIS Power User group and four (4) committee monthly meetings; Continued providing GIS services to external GIS data and map requests; continued attending Advanced Program (AP), EGIS, GISPUG, and planning/IT monthly meetings.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,122	0	0	0	92,122
Benefits	71,333	0	0	0	71,333
Indirect Cost	236,444	0	0	0	236,444
In-Kind Commits	51,812	0	0	0	51,812
<b>Total</b>	<b>\$451,711</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$451,711</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	399,899	0	0	0	399,899
In-Kind Commits	51,812	0	0	0	51,812
<b>Total</b>	<b>\$451,711</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$451,711</b>

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	496,767	138,345	62,203	104,677	191,542
<b>Total</b>	<b>496,767</b>	<b>138,345</b>	<b>62,203</b>	<b>104,677</b>	<b>191,542</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Provide GIS trainings and GIS spatial analysis	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
6	Conduct meetings with local jurisdictions	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2022	06/30/2022
2	GIS information products.	06/30/2022	06/30/2022
3	GIS training work plans.	06/30/2022	06/30/2022
4	GIS training and related materials.	06/30/2022	06/30/2022

**045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

During FY 21-22, SCAG GIS Unit has provided professional GIS technical supports for SCAG member jurisdictions, stakeholders, researchers/universities, general public as well as SCAG programs and projects. The GIS services provided includes GIS data development, GIS data sharing, spatial analysis and visualization. In addition, SCAG has begun to reevaluate/reassess its GIS training services to better engage local jurisdictions which was slowed down during the pandemic. Staff has worked on the work plan for post-pandemic GIS training services, to provide GIS training services for local jurisdiction both in-person and virtual training options.

Issues:

Resolution:

Comment:

While the pandemic has slowed down SCAG GIS training services, SCAG has provided numerous GIS services of GIS data, analysis and visualization for local jurisdictions, stakeholders, researchers/universities and general public, upon request.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,045	0	0	0	34,045
Benefits	26,362	0	0	0	26,362
Indirect Cost	87,381	0	0	0	87,381
In-Kind Commits	19,148	0	0	0	19,148
<b>Total</b>	<b>\$166,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$166,936</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	147,788	0	0	0	147,788
In-Kind Commits	19,148	0	0	0	19,148
<b>Total</b>	<b>\$166,936</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$166,936</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	131,817	19,002	34,564	34,708	43,543
<b>Total</b>	<b>131,817</b>	<b>19,002</b>	<b>34,564</b>	<b>34,708</b>	<b>43,543</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS MODELING AND ANALYTICS

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop GIS base datasets for the next RTP/SCS development process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Develop the preliminary Data/Map Books for the next RTP/SCS local input process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Continue to utilize GIS modeling and programming to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
6	Attend conferences to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**045.0694.04 GIS MODELING AND ANALYTICS**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS dataset of regional land information, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands	06/30/2022	06/30/2022
2	GIS base datasets for the next RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2022	06/30/2022
3	Preliminary Data/Map Books for the next RTP/SCS local input process	06/30/2022	05/23/2022
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for various programs/projects/policy discussions	06/30/2022	06/30/2022
5	Conference presentation materials	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

1. Completed the development of the preliminary 2019 regional land use dataset (general plan land use, specific plan land use, zoning and existing land use).
2. Completed the development of the base year geospatial land information dataset for Connect SoCal 2024 Local Data Exchange (LDX) process, including but not limited to land use, transportation, resource areas, geographic boundaries and growth.
3. Produced and released the May 2022 version of Data/Map Books by incorporating the Green Region Resource Areas (GRRRA) layers and socioeconomic data (SED) for Connect SoCal 2024 LDX process.
4. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
5. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.

Issues:

Resolution:

045.0694.04 GIS MODELING AND ANALYTICS

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,203	0	0	0	118,203
Benefits	91,528	0	0	0	91,528
Indirect Cost	303,385	0	0	0	303,385
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	66,480	0	0	0	66,480
<b>Total</b>	<b>\$579,596</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$729,596</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	513,116	0	0	0	513,116
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	66,480	0	0	0	66,480
<b>Total</b>	<b>\$579,596</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$729,596</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	595,088	119,912	119,423	192,952	162,801
<b>Total</b>	<b>595,088</b>	<b>119,912</b>	<b>119,423</b>	<b>192,952</b>	<b>162,801</b>

045.0694.04 GIS MODELING AND ANALYTICS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, and complete streets as funding strategy. Research housing affordability impacts of active transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2022	06/30/2022
2	Active Transportation Working Group meeting materials	06/30/2022	06/30/2022

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Reviewed the off-model strategies for Bike, Ped, SRTS, and Micro-Mobility. Researched new data availability. Convened the Safe and Active Streets Working Group.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	81,510	0	0	0	81,510
Benefits	63,116	0	0	0	63,116
Indirect Cost	209,208	0	0	0	209,208
In-Kind Commits	45,843	0	0	0	45,843
<b>Total</b>	<b>\$399,677</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,677</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	353,834	0	0	0	353,834
In-Kind Commits	45,843	0	0	0	45,843
<b>Total</b>	<b>\$399,677</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,677</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Staff</b>	<b>303,132</b>	<b>59,370</b>	<b>90,804</b>	<b>76,923</b>	<b>76,035</b>
<b>Total</b>	<b>303,132</b>	<b>59,370</b>	<b>90,804</b>	<b>76,923</b>	<b>76,035</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

ATP Cycle 6 Regional Guidelines was adopted by RC, submitted to CTC, and adopted by CTC. Facilitated the submission of ATP Cycle 6 applications. Met monthly with the county transportation commission staff. Supported legislative efforts to increase funding to the program.

#### Issues:

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,929	0	0	0	67,929
Benefits	52,599	0	0	0	52,599
Indirect Cost	174,349	0	0	0	174,349
Travel	2,000	0	0	0	2,000
In-Kind Commits	38,464	0	0	0	38,464
<b>Total</b>	<b>\$335,341</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$335,341</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	196,877	0	0	0	196,877
FTA 5303 C/O	100,000	0	0	0	100,000
In-Kind Commits	38,464	0	0	0	38,464
<b>Total</b>	<b>\$335,341</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$335,341</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	299,716	89,276	61,491	91,968	56,981
<b>Total</b>	<b>299,716</b>	<b>89,276</b>	<b>61,491</b>	<b>91,968</b>	<b>56,981</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

**OBJECTIVE:** PROJECT MANAGER: HINA CHANCHLANI

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to the CTCs and local jurisdictions to collect input into the enhancement of tools used for bicycle and pedestrian data collection. Train staff at local jurisdictions on use of the Active Transportation Database and conduct technical assistance to support their use of the tool.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Update Active Transportation Database geodata layers.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata	06/30/2022	06/30/2022
2	Updated Active Transportation Database Training Materials	06/30/2022	06/30/2022

### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

SCAG continued to support stakeholders on training and use of the SCAG Active Transportation Database (ATDB) and update geodata layers as needed. SCAG continued to coordinate and support Caltrans/ Active Transportation Resource Center (ATRC) on the migration of the SCAG ATDB to Caltrans for development into a Statewide ATDB. Work included ongoing discussions with Caltrans/ATRC and its consultant UC Berkeley, which the state selected to develop and host the Statewide ATDB, and initial work on a Memorandum of Understanding among the parties involved. The transfer of the SCAG ATDB to Caltrans and UC Berkeley will be effective June 30, 2022.

050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)

Issues:

NA

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,465	0	0	0	33,465
Benefits	25,913	0	0	0	25,913
Indirect Cost	85,892	0	0	0	85,892
In-Kind Commits	18,822	0	0	0	18,822
<b>Total</b>	<b>\$164,092</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$164,092</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	145,270	0	0	0	145,270
In-Kind Commits	18,822	0	0	0	18,822
<b>Total</b>	<b>\$164,092</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$164,092</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,155	30,745	8,410		
<b>Total</b>	<b>39,155</b>	<b>30,745</b>	<b>8,410</b>		



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.08 PUBLIC HEALTH FELLOWSHIPS

**OBJECTIVE:** PROJECT MANAGER: MEGAN DEARING

Support Public Health Fellowships and Research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2021	06/30/2022	09/27/2021	06/30/2022	Staff/Consultant	100
2	Convene quarterly Equity Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Maintain California Public Health Model	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group agendas and materials.	06/30/2022	06/30/2022
2	Convene quarterly Equity Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	06/30/2022	06/30/2022
3	California Public Health Assessment Model methodology documentation	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

SCAG continued to work with Partners for Better Health to administer the Public Health & Policy Fellowship Program. Fellows are increasing capacity in low-resourced jurisdictions by providing staff support. Currently funding Public Health & Policy Fellows in a variety of jurisdictions, including Eastvale, Fontana, Los Angeles, Montclair, and Riverside, as well as hosting three (3) fellows at SCAG. Fellows have finished close-out work for this year, and have completed with their assignments by June 2022.

**050.0169.08 PUBLIC HEALTH FELLOWSHIPS**

Issues:

NA

Resolution:

NA

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,204	0	0	0	3,204
Benefits	2,481	0	0	0	2,481
Indirect Cost	8,222	0	0	0	8,222
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	1,802	0	0	0	1,802
<b>Total</b>	<b>\$15,709</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$115,709</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	13,907	0	0	0	13,907
TDA	0	0	0	100,000	100,000
In-Kind Commits	1,802	0	0	0	1,802
<b>Total</b>	<b>\$15,709</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$115,709</b>



**050.0169.08 PUBLIC HEALTH FELLOWSHIPS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,433	21,261			172
Non-Profits/IHL	90,250				90,250
<b>Total</b>	<b>111,683</b>	<b>21,261</b>			<b>90,422</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: PARTNERS FOR BETTER HEALTH**

Start Date:	09/22/2021	End Date:	06/30/2022	Number:	M-002-22
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

### 050.0169.09 COMMUNITY BASED ORGANIZATION

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

The Community Ambassador Safety Cohort will support community engagement, planning and safety efforts across three primary counties, San Bernardino, Imperial and Ventura, to develop community leaders through training and safety engagements/activations.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete management of trainings, planning and activations across each cohort.	07/01/2021	09/30/2021	07/01/2021	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for planning and engagement activations.	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Coordinate with Community Based Organizations regarding Active Transportation.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 050.0169.09 COMMUNITY BASED ORGANIZATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	9,625	9,625			
<b>Total</b>	<b>9,625</b>	<b>9,625</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	9,625	PY Expends:	15,000

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP /SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	70
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	65

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2022	
2	Research reports on the research on the selected topic areas	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 68 **STATUS:** IN PROGRESS

**Accomplishments:**

Successful procurement for consultant to support 2022-2024 Demographic Workshops. 2022 workshop set for September 2022; major program elements developed and communications begun. Procurement scoped for additional research project covering transportation mode choice.

**Issues:**

For this fiscal year, all previous procurements servicing this task had expired. A 3-year contract to support annual demographic workshops and additional university partnerships. This extended timeline for completion pushed the 2022 demographic workshop from June 2022 to September 2022, and thus into FY22-23. An additional research project covering transportation mode choice has also been delayed due to lack of clarity over Federal & State procurement guidelines indicating whether it may be best completed using a grant or a procurement.

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

Resolution:

Large portion of budgeted amount has been carried over into FY23 to support these activities.

Comment:

Work type for Steps 1 & 2 has been updated to Staff/ Consultant in Amendment 3.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,339	0	0	0	29,339
Benefits	22,718	0	0	0	22,718
Indirect Cost	75,302	0	0	0	75,302
Other	3,464	0	0	0	3,464
Consultant TC	0	0	245,380	0	245,380
In-Kind Commits	16,950	0	0	0	16,950
<b>Total</b>	<b>\$147,773</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$393,153</b>
Toll Credits/Not an Expenditure	0	0	28,146	0	28,146

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,823	0	0	0	130,823
FTA 5303	0	0	245,380	0	245,380
In-Kind Commits	16,950	0	0	0	16,950
<b>Total</b>	<b>\$147,773</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$393,153</b>
Toll Credits/Not a revenue	0	0	28,146	0	28,146

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	90,847	14,745	25,031	26,515	24,556
<b>Total</b>	<b>90,847</b>	<b>14,745</b>	<b>25,031</b>	<b>26,515</b>	<b>24,556</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, JAPA.	06/30/2022	06/30/2022
2	Report of data/information/GIS requests handled by staff	06/30/2022	06/30/2022

055.0704.02 REGION-WIDE DATA COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Renewed Oxford Economics subscription for FY 21-22
- Purchased SCAG region parcel data from First American
- Renewed CP& DP subscription for FY 21-22
- Renewed GitHub subscription for FY 21-22
- Submitted a request for Transportation Research Record subscription for FY 21-22
- Provided Inland Empire housing data
- Provided SANDAG equity index data and method
- Provided economic indicators to CARB regarding SB 150
- MOU with CDR
- APA CM Annual Registration
- Tree Planting Suitability Data Purchase
- FY22 CoStar Renewal
- FY22 CIRB Data Subscription Renewal
- FY22 Imperial County Aerial Imagery
- FY22 SCAG Scenario Planning Model System Upgrade
- FY22 Ventura County Ariel Imagery
- FY22 RDP Phase II

Issues:

Resolution:

Comment:

Expenditure was posted under consultant category in error; the expenditure will be moved to staff category in Q4.



### 055.0704.02 REGION-WIDE DATA COORDINATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,006	0	0	0	28,006
Benefits	21,686	0	0	0	21,686
Indirect Cost	71,880	0	0	0	71,880
Other	500,000	0	0	0	500,000
In-Kind Commits	80,532	0	0	0	80,532
<b>Total</b>	<b>\$702,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,104</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	291,572	0	0	0	291,572
FTA 5303 C/O	330,000	0	0	0	330,000
In-Kind Commits	80,532	0	0	0	80,532
<b>Total</b>	<b>\$702,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,104</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	443,152	146,117	39,540	113,658	143,837
Consultant	1		27,595	27,595	-55,189
<b>Total</b>	<b>443,153</b>	<b>146,117</b>	<b>67,135</b>	<b>141,253</b>	<b>88,648</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: COSTAR REALTY INFORMATION INC

Start Date:	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	22,896	PY Expends:	0

STATUS: CONTRACT COMPLETED      VENDOR: FIRST AMERICAN DATA CO LLC

Start Date:	06/29/2021	End Date:	06/30/2022	Number:	21-049-C01
Total Award:	34,500	FY Value:	34,501	PY Expends:	0

**055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY**
**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Develop Southern California Economic Summit program and reports	07/01/2021	06/30/2022	07/01/2021	12/01/2021	Staff/Consultant	100
3	Support SCAG Inclusive Economic Recovery Strategy	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2022	06/30/2022
2	Reports, convenings, and presentations related to SCAG's Inclusive Economic Recovery Strategy	06/30/2022	06/30/2022

**PROGRESS**
**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Economic summit briefing book scoped, developed, and completed. 2021 Economic summit completed. Work plan developed and procurement nearly complete for the next 3 years' worth of procurement for economic support, including summit, RTP impacts, and economic data dashboard. Continued work & management on collaborative economic equity project. Conducted economic analysis of 2022 FTIP. Dashboard mock-up completed. Draft completed of economic equity analysis with UC-Riverside.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	103,257	0	0	0	103,257
Benefits	79,955	0	0	0	79,955
Indirect Cost	265,024	0	0	0	265,024
Travel	1,600	0	0	0	1,600
Other	814	0	0	0	814
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	58,387	0	0	0	58,387
<b>Total</b>	<b>\$509,037</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$809,037</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	450,650	0	0	0	450,650
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	58,387	0	0	0	58,387
<b>Total</b>	<b>\$509,037</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$809,037</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	328,646	119,295	70,524	60,587	78,240
Consultant TC	221,260		63,606	2,025	155,629
<b>Total</b>	<b>549,906</b>	<b>119,295</b>	<b>134,130</b>	<b>62,612</b>	<b>233,869</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2022	Number:	17-002-C4
Total Award:	156,930	FY Value:	24,750	PY Expends:	45,383

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2022	Number:	17-002-C10
Total Award:	272,875	FY Value:	58,500	PY Expends:	170,754

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2022	Number:	17-002-C9
Total Award:	120,000	FY Value:	15,360	PY Expends:	36,680

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2022	Number:	17-002-C2
Total Award:	88,646	FY Value:	14,967	PY Expends:	45,163

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**OBJECTIVE:** PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Analyzed the employment impacts of FTIP projects using the REMI model and prepared a summary analysis of this analysis for FTIP executive summary. Coordinated a panel at the General Assembly on investment in the Southern California Economy. Collected, organized and analyzed economic indicators data as part of implementing of the dynamic economic indicators dashboard that is replacing the monthly economic indicators chartbook.

**Issues:**



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,130	0	0	0	26,130
Benefits	20,233	0	0	0	20,233
Indirect Cost	67,066	0	0	0	67,066
In-Kind Commits	14,696	0	0	0	14,696
<b>Total</b>	<b>\$128,125</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$128,125</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	113,429	0	0	0	113,429
In-Kind Commits	14,696	0	0	0	14,696
<b>Total</b>	<b>\$128,125</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$128,125</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	153,839	5,278	52,726	53,969	41,866
<b>Total</b>	<b>153,839</b>	<b>5,278</b>	<b>52,726</b>	<b>53,969</b>	<b>41,866</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**055.1531.02      ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports on preliminary region/county growth forecast	06/30/2022	06/30/2022
2	Presentation materials on growth forecast and various planning topics conducted by staff/consultants.	06/30/2022	06/30/2022

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Regional and county forecasts allocated to city and transportation analysis zone levels for review by local jurisdictions using new GHG-goal oriented approach. Work presented to policy committees and technical working group. Technical working group meetings run and held. Managed and integrated 2020 Census data. Continued stakeholder outreach process for Connect SoCal 2024 including updates to Regional Data Platform architecture.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	126,935	0	0	0	126,935
Benefits	98,289	0	0	0	98,289
Indirect Cost	325,797	0	0	0	325,797
Travel	8,000	0	0	0	8,000
Other	12,985	0	0	0	12,985
Consultant TC	0	0	152,000	0	152,000
In-Kind Commits	74,110	0	0	0	74,110
<b>Total</b>	<b>\$646,116</b>	<b>\$0</b>	<b>\$152,000</b>	<b>\$0</b>	<b>\$798,116</b>
Toll Credits/Not an Expenditure	0	0	17,435	0	17,435



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	572,006	0	0	0	572,006
FTA 5303	0	0	152,000	0	152,000
In-Kind Commits	74,110	0	0	0	74,110
<b>Total</b>	<b>\$646,116</b>	<b>\$0</b>	<b>\$152,000</b>	<b>\$0</b>	<b>\$798,116</b>
Toll Credits/Not a revenue	0	0	17,435	0	17,435

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	697,073	239,844	157,284	169,865	130,080
Consultant TC	89,946	9,766	38,375	24,307	17,498
<b>Total</b>	<b>787,019</b>	<b>249,610</b>	<b>195,659</b>	<b>194,172</b>	<b>147,578</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	06/09/2021	End Date:	12/31/2022	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expend:	9,985

**STATUS:** CONTRACT EXECUTED      **VENDOR:** POPULATION REFERENCE BUREAU INC

Start Date:	06/17/2021	End Date:	12/31/2022	Number:	21-052-C02
Total Award:	96,357	FY Value:	86,721	PY Expend:	540



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: TOM VO

The purpose of this program is to (1) enhance staff planning knowledge and technical capabilities, (2) improve collaboration between planning departments (3) promote SCAG available products (e.g. HELPR tool, local profiles, vulnerability indicators, equity indicators, transportation variables, sensitive environmental layers, etc.) and (4) provide personalized (one-on-one) technical assistance to local jurisdictions to optimize their planning processes.

Furthermore, this program supports outreach to local jurisdictions in the development of the 2024 RTP/SCS, including software trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS. In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g. Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2021	06/30/2022	07/12/2021	06/30/2022	Staff	100
3	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	100
4	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	100
5	Monitor and management the performance of technical assistance services	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
6	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	12/01/2021	12/31/2021	07/01/2021	06/30/2022	Staff	100
7	Develop staff report and presentation to discuss the performance of the program	06/01/2022	06/30/2022	07/01/2021	06/30/2022	Staff	100

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2022	06/30/2022
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2022	06/30/2022
3	Technical assistance services related to policies, data, and tools training on different planning topics (e.g. Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2022	06/30/2022
4	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2022	06/30/2022
5	Training curriculum on different planning topics	06/30/2022	06/30/2022
6	Outreach strategy and appointments with the requested local jurisdictions	06/30/2022	06/30/2022
7	Staff report and presentation to report the performance of the program	06/30/2022	06/30/2022

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

\*\*Activity for this task has been transferred to 235.4901.01 – LIST.

- 1) Conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates
- 2) Providing Safety Element Technical Assistance
- 3) Working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical assistance to our local jurisdictions in the upcoming months

#### Issues:

Work activity for this project continued in task 235.4901.01 - LIST after Amendment 2. Activity was reduce to minimal in the final two quarter in FY22 and the remaining work was completed in 235.4901.01.

#### Resolution:

Task will end in FY22 and will carry forward in task 235.4901.01 - List in FY23.

#### Comment:

Under this project is the Local Information Services Team (LIST), which was formed to provide insightful resources to local jurisdictions through close collaboration and one-on-one technical assistance. LIST has conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates. The team is currently focused on providing Safety Element Technical Assistance. Concurrently, LIST is working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

assistance to our local jurisdictions in the upcoming months. The steps 2-6 and products 2-6 were moved to 235.4901.01(List) but steps and products were not update before the last amendment of FY22.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,538	0	0	0	74,538
Benefits	57,717	0	0	0	57,717
Indirect Cost	191,313	0	0	0	191,313
Other	8,764	0	0	0	8,764
In-Kind Commits	43,058	0	0	0	43,058
<b>Total</b>	<b>\$375,390</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$375,390</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	332,332	0	0	0	332,332
In-Kind Commits	43,058	0	0	0	43,058
<b>Total</b>	<b>\$375,390</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$375,390</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	207,669	78,357	71,843	30,228	27,241
<b>Total</b>	<b>207,669</b>	<b>78,357</b>	<b>71,843</b>	<b>30,228</b>	<b>27,241</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing local financing mechanisms and streamlining (e.g. tax increment financing districts and CEQA streamlining districts ) to spur sustainable infrastructure, affordable housing, climate adaptation infrastructure, and transit-oriented growth. Support development of local financing strategies for the 2024 RTP/SCS, and implement land use strategy in Connect SoCal to support local jurisdictions in the establishment of EIFDs, CRIAS, or other tax increment or value capture tools to finance sustainable infrastructure and development projects including parks and open space.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Develop framework for utilization of self-help financing strategies in the 2024 Regional Transportation Plan and Sustainable Communities Strategy (RTP/SCS).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2022	06/30/2022
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2022	06/30/2022
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2022	06/30/2022





# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

SCAG staff held informational sessions with the County Administrator for the County of Imperial on the basics of tax increment financing, and developed a SOW for an expanded Enhanced Infrastructure Financing District (EIFD) feasibility study for the potential Salton Sea Area EIFD. SCAG staff also met with Go-BIZ and the City of Barstow for an informational session on Community Revitalization Investment Authorities (CRIAs). Staff also provided a letter of support for the City of Barstow to attain state funding; further, staff secured funding to pursue an expanded district formation study for the County of Imperial EIFD, as well as a pilot study for the City of Barstow CRIA. Staff engaged with both entities to finalize a SOW for consultant support. Procurement has been initiated and is anticipated to be finalized in Q1 of FY 2023, and is being funded through REAP 1.0. Staff for this project provided resource support and expertise to initiate the procurement. Staff also developed a framework for inclusion of tax increment financing considerations in the 2024 RTP/SCS, including an approximation of future funding through pilot district formation.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,904	0	0	0	8,904
Benefits	6,895	0	0	0	6,895
Indirect Cost	22,854	0	0	0	22,854
Travel	2,500	0	0	0	2,500
Consultant	0	45,340	0	0	45,340
In-Kind Commits	5,332	0	0	0	5,332
<b>Total</b>	<b>\$46,485</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,825</b>

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	41,153	0	0	0	41,153
FTA 5303	0	40,140	0	0	40,140
TDA	0	5,200	0	0	5,200
In-Kind Commits	5,332	0	0	0	5,332
<b>Total</b>	<b>\$46,485</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,825</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,569	19,876	3,553	942	2,198
<b>Total</b>	<b>26,569</b>	<b>19,876</b>	<b>3,553</b>	<b>942</b>	<b>2,198</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: HINA CHANCLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Submitted the scope of work and grant application for Highways to Blvd. Regional study. Program Highway to Blvds earmark funded project into FTIP.

Continue to participate at multiple local, state and regional corridor study meetings - SR-1 Corridor Plan Technical Advisory Committee Meeting #1,2,3 and 4 SR-91 CMCP Project Development Team Meeting, Caltrans D12: SR 57 CMCP Stakeholder Meeting, I-405 CMCP Advisory Committee #3, I-5 CMCP PDT MEETING and I-110 & US101 Advocacy Meeting. Provided input on the surveys for on going Caltrans CMCP studies and participated at the Caltrans Interregional Corridor Stakeholder Meetings. Participated in Caltrans Stakeholder Meeting: Central Valley North/South Corridor, Caltrans Stakeholder Meeting: Central Valley East/West Corridor, I-15 Mobility Alliance Discussion of California Project Priorities, SR-60 & SR-91 Advocacy Meeting

#### Issues:

None

#### Resolution:

NA

**060.0124.01 CORRIDOR PLANNING**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,660	0	0	0	27,660
Benefits	21,418	0	0	0	21,418
Indirect Cost	70,993	0	0	0	70,993
In-Kind Commits	15,557	0	0	0	15,557
<b>Total</b>	<b>\$135,628</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$135,628</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	120,071	0	0	0	120,071
In-Kind Commits	15,557	0	0	0	15,557
<b>Total</b>	<b>\$135,628</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$135,628</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	89,898	28,192	12,742	18,384	30,580
<b>Total</b>	<b>89,898</b>	<b>28,192</b>	<b>12,742</b>	<b>18,384</b>	<b>30,580</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

**OBJECTIVE:** PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create shared calendar of training sessions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar.	06/30/2022	06/30/2022
2	Toolbox Tuesday training presentations, registration rosters, and announcements.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

- Training staff for transition from Sustainability department to Planning Strategy department
- Developed internal survey to collect potential TT topics from SCAG staff
- Developed external participatory survey to collect feedback about the attendees
- Developed TT checklist spreadsheet to systematically manage the TT program
- Developed internal TT quarterly email and presentation to report to the Planning Division
- Hosted eight TT sessions about equity, safety element, regional data platform, and Census ACS
- Coordinated with CALCOG staff on an article about SCAG and Toolbox Tuesday

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Issues:

Resolution:

Comment:

Since July 2021, the Local Information Services Team (LIST) has taken over the Toolbox Tuesday program. We have been working with SCAG staff to coordinate and setup more than eight innovative training sessions for local stakeholders throughout fiscal year 2021-2022. The sessions cover from equity tools, housing element, safety element, data science, regional data platform, and many others.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,167	0	0	0	19,167
Benefits	14,841	0	0	0	14,841
Indirect Cost	49,193	0	0	0	49,193
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$88,201</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,201</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	88,201	0	0	0	88,201
<b>Total</b>	<b>\$88,201</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,201</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	72,076	6,506	2,410	27,817	35,343
<b>Total</b>	<b>72,076</b>	<b>6,506</b>	<b>2,410</b>	<b>27,817</b>	<b>35,343</b>

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2021	12/31/2022	09/01/2021	12/31/2021	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2021	03/31/2022	12/01/2021	03/31/2022	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2022	04/30/2022	02/01/2022	06/30/2022	Staff	100
4	Hold recognition awards ceremony.	04/01/2022	06/30/2022	04/01/2022	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Held the awards ceremony during the General Assembly and Annual Conference on 5/5/2022. More than 600 attendees participated in the ceremony/luncheon.

Trophies were awarded and videos displayed at the conference.



**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

Issues:

Resolution:

No issue

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,050	0	0	0	7,050
Benefits	5,459	0	0	0	5,459
Indirect Cost	18,094	0	0	0	18,094
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$35,603</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,603</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	35,603	0	0	0	35,603
<b>Total</b>	<b>\$35,603</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,603</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,944	560	8,013	18,146	18,225
<b>Total</b>	<b>44,944</b>	<b>560</b>	<b>8,013</b>	<b>18,146</b>	<b>18,225</b>

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Facilitate implementation of Electric Vehicle (EV) Strategies in the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, data collection and analysis, and outreach to support strategies to promote ZEVs and ZEV infrastructure in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2023	Staff	70
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2021	06/30/2022	10/01/2021	06/30/2023	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach events, materials, and documentation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

Under direction from SCAG staff, consultant made progress on stakeholder outreach and the suitability analysis for the Electric Vehicle Charging Station Study. SCAG continued to conduct outreach and stakeholder support for electric vehicles, including responding to inquiries about electric vehicle funding opportunities, providing letters of support for clean fuel projects, supporting the US Department of Energy Clean Cities cooperative agreement, conducting outreach for electric vehicle charging station permit streamlining, and implementing a work plan for SCAG's Accelerated Electrification strategy.

#### Issues:

Task is closed out in FY22 and product was not complete, however, effort will forward in another task in FY23.

#### Resolution:

Work will continue under task 115.4912.01 - Clean Technology Program.

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

Comment:

The work effort for this task will carry over in task 115.4912.01 in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,478	0	0	0	13,478
Benefits	10,436	0	0	0	10,436
Indirect Cost	34,591	0	0	0	34,591
Travel	2,500	0	0	0	2,500
<b>Total</b>	<b>\$61,005</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,005</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	61,005	0	0	0	61,005
<b>Total</b>	<b>\$61,005</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,005</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,257	3,787		20,041	14,429
<b>Total</b>	<b>38,257</b>	<b>3,787</b>		<b>20,041</b>	<b>14,429</b>

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance to local agencies to integrate climate change adaptation and mitigation in planning initiatives	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Communication & coordination with stakeholders and working group	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Implement Connect SoCal and Regional Climate Adaptation Framework, and provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Participate in the Integrated Climate Adaptation and Resilience Program (ICARP) from the Governor's Office of Planning and Research (OPR)	07/01/2021	06/30/2022	07/01/2022	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2022	06/30/2022
2	Climate adaptation and mitigation analysis to support development of the 2024 RTP/SCS	06/30/2022	06/30/2022
3	Summary of technical assistance provided to local jurisdictions to integrate climate adaptation and mitigation strategies in local planning initiatives	06/30/2022	06/30/2022

065.4092.01 ADAPTATION ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff recently launched a new climate vulnerability web mapping tool to help local agencies develop climate vulnerability assessments for SB 379 compliant Safety Elements, Climate Action Plans, Local Hazard Mitigation Plans, and Climate Action & Adaptation Plans. This tool walks users through the steps needed to conduct a vulnerability assessment, and includes relevant data, maps, and outreach templates needed for the analysis. To roll-out this resource, SCAG staff have continued one-on-one technical assistance with several local jurisdictions to roll-out the resources to help local compliance with SB 379, which necessitates the update of General Plan Safety Elements to include climate adaptation and resilience strategies addressing local vulnerabilities. Staff attended each quarterly meeting of the Integrated Climate Adaptation and Resilience Program for the State of California, and also provided quarterly updates to SCAG's Energy & Environment Committee on the progress in implementing the Regional Council's unanimously adopted Climate Action Resolution of January 2021. Staff also hosted multiple meetings of the Sustainable & Resilient Communities Regional Planning Working Group to link SCAG's resources to local needs.

Issues:

Resolution:

Comment:

065.4092.01 ADAPTATION ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	34,416	0	0	0	34,416
Benefits	26,649	0	0	0	26,649
Indirect Cost	88,333	0	0	0	88,333
Travel	4,000	0	0	0	4,000
Other	25,442	0	0	0	25,442
Consultant	0	50,000	0	0	50,000
In-Kind Commits	23,171	0	0	0	23,171
<b>Total</b>	<b>\$202,011</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,011</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	178,840	0	0	0	178,840
FTA 5303	0	44,265	0	0	44,265
TDA	0	5,735	0	0	5,735
In-Kind Commits	23,171	0	0	0	23,171
<b>Total</b>	<b>\$202,011</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,011</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	187,351	85,189	56,313	36,902	8,947
<b>Total</b>	<b>187,351</b>	<b>85,189</b>	<b>56,313</b>	<b>36,902</b>	<b>8,947</b>

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop support letter and other materials for applicants where necessary	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Review and analyze funding patterns to identify future opportunities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2022	06/30/2022
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Monitored updates to the AHSC guidelines and program.

Participated in two listening sessions to provide feedback on program.

#### Issues:

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,070	0	0	0	2,070
Benefits	1,603	0	0	0	1,603
Indirect Cost	5,312	0	0	0	5,312
In-Kind Commits	1,165	0	0	0	1,165
<b>Total</b>	<b>\$10,150</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,150</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	8,985	0	0	0	8,985
In-Kind Commits	1,165	0	0	0	1,165
<b>Total</b>	<b>\$10,150</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,150</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,642	4,201	765	2,294	382
<b>Total</b>	<b>7,642</b>	<b>4,201</b>	<b>765</b>	<b>2,294</b>	<b>382</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: YANG WANG

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Manage stakeholder outreach	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Perform survey analysis and develop planning strategies	07/01/2021	06/30/2022	07/01/2021	07/31/2021	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

The survey and analysis were completed in FY21. Caltrans provided SANDAG with an extension to submit the final report. The SCAG PM continues to review and participate in research projects proposed and carried out by the three university research teams. The staff provided the survey data to one of the research teams.

**Issues:**

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

Resolution:

Comment:

We are still working with SANDAG in completing the final report. The draft report will be submitted to Caltrans in lieu of the final report if the final report cannot be completed by 8/30.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,726	0	0	0	1,726
Benefits	1,337	0	0	0	1,337
Indirect Cost	4,429	0	0	0	4,429
<b>Total</b>	<b>\$7,492</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,492</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	7,492	0	0	0	7,492
<b>Total</b>	<b>\$7,492</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,492</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,921	666		1,240	1,015
<b>Total</b>	<b>2,921</b>	<b>666</b>		<b>1,240</b>	<b>1,015</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	08/31/2022	Staff	95
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	07/01/2021	09/30/2022	Staff	75
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	07/01/2021	02/28/2023	Staff	35

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 67 **STATUS:** IN PROGRESS

#### Accomplishments:

- SCAG staff continued to collaborate on how to integrate early Regional Resilience Framework deliverables into Connect SoCal 2024 plan development
- Reconvened the SCAG Resilience Policy Lab to discuss the FY23 work plan, key deliverables, and potential staff roles
- Provided internal SCAG resilience work products to the Regional Resilience Framework consultant team to support project efforts

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**Issues:**

The Regional Resilience Framework kicked off in Quarter 4 rather than Quarter 3, as originally anticipated, and delayed progress on Steps and Products.

**Resolution:**

SCAG staff will continue to collaborate with the Resilience Policy Lab and Regional Resilience Framework project team on engaging with key stakeholders and integrating resilience strategies into Connect SoCal 2024. Work will be carried into FY23.

**Comment:**

This task will carry forward into FY23.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,381	0	0	0	57,381
Benefits	44,432	0	0	0	44,432
Indirect Cost	147,276	0	0	0	147,276
Travel	1,500	0	0	0	1,500
In-Kind Commits	32,467	0	0	0	32,467
<b>Total</b>	<b>\$283,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$283,056</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	250,589	0	0	0	250,589
In-Kind Commits	32,467	0	0	0	32,467
<b>Total</b>	<b>\$283,056</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$283,056</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	173,743	33,875	33,349	38,694	67,825
<b>Total</b>	<b>173,743</b>	<b>33,875</b>	<b>33,349</b>	<b>38,694</b>	<b>67,825</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**065.4876.01 PRIORITY AGRICULTURAL LANDS**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff	100
2	Identify partners	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2022	06/30/2022
2	Status report.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Engaged with stakeholders on workplan and SALC grants. Attended SALC workshops, hosted presentations from CA Department of Conservation and SALC grantees at SCAG's working group, and shared SALC opportunities through outreach channels. Provided technical assistance to SALC grantee. Completed resilience landscape analysis.

**Issues:**

**Resolution:**

**Comment:**

**065.4876.01 PRIORITY AGRICULTURAL LANDS**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,752	0	0	0	23,752
Benefits	18,392	0	0	0	18,392
Indirect Cost	60,963	0	0	0	60,963
Travel	500	0	0	0	500
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	13,424	0	0	0	13,424
<b>Total</b>	<b>\$117,031</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$167,031</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	103,607	0	0	0	103,607
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	13,424	0	0	0	13,424
<b>Total</b>	<b>\$117,031</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$167,031</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	41,299	16,653	2,849	4,278	17,519
Non-Profits/IHL	17,617		7,702		9,915
<b>Total</b>	<b>58,916</b>	<b>16,653</b>	<b>10,551</b>	<b>4,278</b>	<b>27,434</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CLIMATE RESOLVE

Start Date:	06/28/2021	End Date:	03/31/2022	Number:	21-046-C01
Total Award:	27,618	FY Value:	17,619	PY Expends:	0

**065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2022	06/30/2022
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Held next natural and farm lands conservation working group on May 19. Completed draft regional advance mitigation policy framework consistent with Connect SoCal to help implement the plan's natural and farm lands conservation strategies. Continued engaging with Regional Advance Mitigation Planning Advisory Task Group (consisting of 5 members of SCAG's Regional Council) and stakeholder to finalize the regional advance mitigation policy framework.

**Issues:**

Work delayed due to complications with SoCal Greenprint (290.4862.03 Open Space Strategic Plan)

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Resolution:

Work has begun this quarter, but meeting was delayed into next quarter.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,702	0	0	0	18,702
Benefits	14,481	0	0	0	14,481
Indirect Cost	48,000	0	0	0	48,000
In-Kind Commits	10,519	0	0	0	10,519
<b>Total</b>	<b>\$91,702</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,702</b>

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	81,183	0	0	0	81,183
In-Kind Commits	10,519	0	0	0	10,519
<b>Total</b>	<b>\$91,702</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$91,702</b>

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	80,618	13,479	21,188	29,620	16,331
<b>Total</b>	<b>80,618</b>	<b>13,479</b>	<b>21,188</b>	<b>29,620</b>	<b>16,331</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.

To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.

To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.

To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools .

To support a variety of transportation planning activities and model calibration and validation by collecting /processing travel pattern and creating traffic database for 2019 base year.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and tools software	06/30/2022	06/30/2022
2	All data, technical memo, training materials, and final report	06/30/2022	06/30/2022

**PROGRESS**

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Finalized consultant justification for the Master network development tool update to address Caltrans' review.  
 Processed traffic data from Streetlight database to create screenline count targets and external trip distributions .  
 Updated base year network with new zone system.  
 Updated the truck speed formula to improve the simulation of the heavy duty truck.  
 Developed HPMS based VMT targets for base year 2019 scenario (draft version).

Issues:

Resolution:

Comment:



### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	156,804	0	0	0	156,804
Benefits	121,418	0	0	0	121,418
Indirect Cost	402,460	0	0	0	402,460
Consultant TC	0	0	235,000	0	235,000
In-Kind Commits	88,190	0	0	0	88,190
<b>Total</b>	<b>\$768,872</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$1,003,872</b>
Toll Credits/Not an Expenditure	0	0	26,955	0	26,955

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	680,682	0	0	0	680,682
FTA 5303	0	0	235,000	0	235,000
In-Kind Commits	88,190	0	0	0	88,190
<b>Total</b>	<b>\$768,872</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$1,003,872</b>
Toll Credits/Not a revenue	0	0	26,955	0	26,955

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	786,247	243,956	274,088	129,264	138,939
Consultant TC	16,838		16,838		
<b>Total</b>	<b>803,085</b>	<b>243,956</b>	<b>290,926</b>	<b>129,264</b>	<b>138,939</b>

**070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: WARNER TRANSPORTATION CONSULTING IN**

Start Date:	09/29/2020	End Date:	09/30/2021	Number:	20-053-C01
Total Award:	29,438	FY Value:	16,840	PY Expends:	12,598

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
5	Model implementation - software coding, testing, and fine tuning	07/01/2021	06/30/2022	10/15/2021	06/30/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2022	06/30/2022
2	HDT model development summary report	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project.
2. Continued collect, analyze and summarize truck GPS probe data, VMT and traffic data from various sources and prepare validation targets for 2024 RTP/SCS
3. Continued coordinate with Goods Movements department for data, workplan and related policies that will be used for HDT model enhancements.
4. Continued analyze California Vehicle inventory and use survey and develop conversion factors for Caltrans axel-based and SCAG's truck classifications.
5. Began to analyze HDT trip generation rates and trip origin-destination pattern for truck trip calibration and

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

validation purpose.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,657	0	0	0	136,657
Benefits	105,818	0	0	0	105,818
Indirect Cost	350,751	0	0	0	350,751
Other	123,267	0	0	0	123,267
Consultant TC	0	0	342,500	0	342,500
In-Kind Commits	92,830	0	0	0	92,830
<b>Total</b>	<b>\$809,323</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,151,823</b>
Toll Credits/Not an Expenditure	0	0	39,285	0	39,285

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	716,493	0	0	0	716,493
FTA 5303	0	0	342,500	0	342,500
In-Kind Commits	92,830	0	0	0	92,830
<b>Total</b>	<b>\$809,323</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,151,823</b>
Toll Credits/Not a revenue	0	0	39,285	0	39,285



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	769,524	176,483	169,557	191,538	231,946
Consultant TC	281,255			134,022	147,233
<b>Total</b>	<b>1,050,779</b>	<b>176,483</b>	<b>169,557</b>	<b>325,560</b>	<b>379,179</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** FEHR AND PEERS

Start Date:	11/08/2021	End Date:	07/30/2023	Number:	21-058-C01
Total Award:	303,747	FY Value:	191,477	PY Expends:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** STREETLIGHT DATA INC

Start Date:	01/31/2022	End Date:	04/30/2022	Number:	22-039-C01
Total Award:	100,000	FY Value:	100,000	PY Expends:	0

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

**ABM Enhancement:**

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project will begin in FY21-22. Main tasks included are: (i) Re-estimation of key sub-models from SCAG survey; (ii) Incorporate policy input; (iii) Model validation and peer review; and (iv) Model testing

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; Identify a list of sub-models and parameters to be enhanced Identify a list of new components to be added	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Model refinement: Sub-model refinement	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Model extension: Incorporate policy elements	07/01/2021	06/30/2022	10/15/2021	06/30/2022	Staff/Consultant	100
4	Update model document; provide training	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
5	Household Travel Survey-memo on survey methodology	07/01/2021	06/30/2022	12/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2022	06/30/2022
2	Updated model software	06/30/2022	06/30/2022

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

- Completed sub-model estimation and integrated into ABM model system
- Testing 2019 Socio-Economic, Network inputs
- Updating zonal attribute input at new TAZ level: bike lane density, parking cost, land use and built environment
- Coordinating with planners on e-commerce, online activity input and assumption
- Started model calibration and validation for base year (sub-model level)-Implemented at-home activity new sub-models
- Continued updating model summary R scripts
- Continued testing model with new updates
- Continued model run time improvements: reviewing the codes and updating source code

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,609	0	0	0	142,609
Benefits	110,426	0	0	0	110,426
Indirect Cost	366,027	0	0	0	366,027
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	80,207	0	0	0	80,207
<b>Total</b>	<b>\$699,269</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,049,269</b>
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT**
**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	619,062	0	0	0	619,062
FTA 5303	0	0	350,000	0	350,000
In-Kind Commits	80,207	0	0	0	80,207
<b>Total</b>	<b>\$699,269</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,049,269</b>
Toll Credits/Not a revenue	0	0	40,145	0	40,145

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	751,286	231,680	134,982	262,320	122,304
Consultant TC	197,640		26,687	44,334	126,619
<b>Total</b>	<b>948,926</b>	<b>231,680</b>	<b>161,669</b>	<b>306,654</b>	<b>248,923</b>

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: CONTRACT EXECUTED      VENDOR: WSP USA INC**

Start Date:	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	619,236	FY Value:	300,000	PY Expend:	2,238



### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Continued to work with SBCTA and their consultant on their SBTAM model's update. Attended their project meeting and provided advise. Provided data to support their project.

Worked with Caltrans D11 on ICTM model's update. Attended project meeting and provided advise.

Attended ICTC TAC meeting for regional long range plan update and continued to worked with their consultant on data support.

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,211	0	0	0	33,211
Benefits	25,717	0	0	0	25,717
Indirect Cost	85,241	0	0	0	85,241
In-Kind Commits	18,679	0	0	0	18,679
<b>Total</b>	<b>\$162,848</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,848</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	144,169	0	0	0	144,169
In-Kind Commits	18,679	0	0	0	18,679
<b>Total</b>	<b>\$162,848</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,848</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	173,822	21,634	44,691	32,731	74,766
<b>Total</b>	<b>173,822</b>	<b>21,634</b>	<b>44,691</b>	<b>32,731</b>	<b>74,766</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Participate in technical committees, conferences, and other technical forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

1. Hosted Modeling Task Force Meetings.
2. Continued coordinate with CARB staff and discussed the SCAG region HDT activity for 2024 RTP/SCS preparation.
3. Continued coordinated with CARB staff for regional conformity analysis testing and mitigate transportation conformity lockdown; regional emission conformity analysis for 2023 FTIP.
4. Continued coordinate with CARB staff, test and troubleshoot technical issues from update version of EMFAC2021, specifically for the SCAG region.

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,859	0	0	0	52,859
Benefits	40,930	0	0	0	40,930
Indirect Cost	135,669	0	0	0	135,669
In-Kind Commits	29,729	0	0	0	29,729
<b>Total</b>	<b>\$259,187</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$259,187</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	229,458	0	0	0	229,458
In-Kind Commits	29,729	0	0	0	29,729
<b>Total</b>	<b>\$259,187</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$259,187</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	237,070	14,592	40,845	82,208	99,425
<b>Total</b>	<b>237,070</b>	<b>14,592</b>	<b>40,845</b>	<b>82,208</b>	<b>99,425</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Track and monitor model and data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Received/coordinated 25 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 20 requests.

#### Issues:

#### Resolution:

#### Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,028	0	0	0	127,028
Benefits	98,362	0	0	0	98,362
Indirect Cost	326,036	0	0	0	326,036
In-Kind Commits	71,444	0	0	0	71,444
<b>Total</b>	<b>\$622,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,870</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	551,426	0	0	0	551,426
In-Kind Commits	71,444	0	0	0	71,444
<b>Total</b>	<b>\$622,870</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,870</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	721,097	139,620	173,583	88,494	319,400
<b>Total</b>	<b>721,097</b>	<b>139,620</b>	<b>173,583</b>	<b>88,494</b>	<b>319,400</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

1. Continued coordinate with planning staff for project list, network coding and model runs schedule for the 2020 RTP Amendment 3.
2. Updated and delivered updated regional emission conformity analysis for the 2023 FTIP and 2020 PEIR Addendum #3
3. Continued test regional emission conformity from 2023 FTIP using updated version of EMFAC2021.

### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

4. Continued coordinate with Connect SoCal working group and planning staff for 2024 RTP/SCS model schedule, work plan and off-model analysis workplan.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,352	0	0	0	142,352
Benefits	110,228	0	0	0	110,228
Indirect Cost	365,368	0	0	0	365,368
In-Kind Commits	80,062	0	0	0	80,062
<b>Total</b>	<b>\$698,010</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$698,010</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	617,948	0	0	0	617,948
In-Kind Commits	80,062	0	0	0	80,062
<b>Total</b>	<b>\$698,010</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$698,010</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	614,640	187,945	95,491	137,240	193,964
<b>Total</b>	<b>614,640</b>	<b>187,945</b>	<b>95,491</b>	<b>137,240</b>	<b>193,964</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Review and model assumptions and input data.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

- Completed initial model run of System Dynamic , discussed the finding and refinement with planners and consultants
- System Dynamic pilot project –started preparing for ITS conference
- Begin meeting with planners on SCS transportation strategy input, data and assumption for GHG quantification



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

- Analyses on 2019 base-year external cordon counts for both LM and HDT
- Literature review on land use sensitivity
- Network coding for dedicated lane- pilot project
- Exploring online shopping data

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,984	0	0	0	49,984
Benefits	38,704	0	0	0	38,704
Indirect Cost	128,291	0	0	0	128,291
In-Kind Commits	28,112	0	0	0	28,112
<b>Total</b>	<b>\$245,091</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,091</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	216,979	0	0	0	216,979
In-Kind Commits	28,112	0	0	0	28,112
<b>Total</b>	<b>\$245,091</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$245,091</b>

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	247,542	45,314	59,962	40,524	101,742
<b>Total</b>	<b>247,542</b>	<b>45,314</b>	<b>59,962</b>	<b>40,524</b>	<b>101,742</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

Continue to maintain and monitor Scenario Planning Model (SPM) systems to better support regional as well as local application. Update a system codebase and workflow, and assess and calibrate analysis modules in preparation for the next regional plan. Also, develop and implement a technical assistance program for local planners and SCAG staff, including training.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2021	06/30/2022	09/16/2021	07/31/2022	Staff/Consultant	95
2	Update and calibrate SPM analysis modules	07/01/2021	06/30/2022	07/01/2021	03/31/2023	Staff/Consultant	80
3	SPM system maintenance and technical assistance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2022	
2	Updated/calibrated SPM analysis modules	06/30/2022	
3	SPM system maintenance and technical assistance	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 87 **STATUS:** IN PROGRESS

#### Accomplishments:

- Consultant for No. 21-063, SCAG Scenario Planning Model (SPM) System Upgrade project upgraded SPM codebase to Python 3 and deployed Ansible script with flexible options
- Staff continued to work on updating SPM's key model assumptions
- Staff continued to work on the development and update of SPM input variables for the 2019 existing condition
- Staff worked on an RFP process and selected a consultant for SPM Transportation Module Update project ( No. 22-036)
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM

### 070.2665.01 SCENARIO PLANNING AND MODELING

**Issues:**

- SCAG SPM System Upgrade project (No. 21-063) encountered an issue while moving from Python 2 to Python 3 which required additional considerations to improve data processing efficiency and error reporting .
- A consultant for SPM Transportation Module Update project (No. 22-036) was selected in early April but we experienced a delay in a negotiation and consequent approval process.

**Resolution:**

- No. 21-063 has been amended with expanded work items to address the found issues. The project is now scheduled to complete by July 31, 2022.
- A Notice to Proceed for No. 22-036 is anticipated to issue around mid-July.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	202,246	0	0	0	202,246
Benefits	156,605	0	0	0	156,605
Indirect Cost	519,093	0	0	0	519,093
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	113,747	0	0	0	113,747
<b>Total</b>	<b>\$991,691</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,191,691</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940



**070.2665.01 SCENARIO PLANNING AND MODELING**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	518,737	0	0	0	518,737
FHWA PL C/O	359,207	0	0	0	359,207
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	113,747	0	0	0	113,747
<b>Total</b>	<b>\$991,691</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,191,691</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	902,052	212,697	131,745	274,947	282,663
Consultant TC	63,303			38,252	25,051
<b>Total</b>	<b>965,355</b>	<b>212,697</b>	<b>131,745</b>	<b>313,199</b>	<b>307,714</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: HBA SPECTO INC**

Start Date:	09/16/2021	End Date:	12/31/2022	Number:	21-063-C01
Total Award:	77,244	FY Value:	59,819	PY Expends:	0

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and projections for 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic growth estimates and projections for 2024RTP/SCS local review process.	06/30/2022	06/30/2022
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2022	06/30/2022
3	TAZ level socioeconomic data for transportation modeling	06/30/2022	06/30/2022



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Successfully developed the preliminary jurisdictional level and TAZ level growth forecast including population , households and employment.

**Issues:**

**Resolution:**

**Comment:**

Successfully developed the preliminary growth forecast for the 2024 RTP/SCS. All the local jurisdictions in the region are reviewing and commenting this growth forecasting for a shared vision.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	373,404	0	0	0	373,404
Benefits	289,137	0	0	0	289,137
Indirect Cost	958,397	0	0	0	958,397
In-Kind Commits	210,010	0	0	0	210,010
<b>Total</b>	<b>\$1,830,948</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,830,948</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	720,938	0	0	0	720,938
FTA 5303 C/O	900,000	0	0	0	900,000
In-Kind Commits	210,010	0	0	0	210,010
<b>Total</b>	<b>\$1,830,948</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,830,948</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,730,842	569,688	490,022	517,087	154,045
<b>Total</b>	<b>1,730,842</b>	<b>569,688</b>	<b>490,022</b>	<b>517,087</b>	<b>154,045</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments. Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff/Consultant	100
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff/Consultant	100
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	100
4	Confirm the infrastructure is optimized.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2022	06/30/2022
2	Documentation of RDP systems.	06/30/2022	11/01/2021
3	Deployment of RDP supporting systems in the cloud.	06/30/2022	12/01/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Continued to monitor, maintain, and optimize the environments.

**070.4851.01 CLOUD INFRASTRUCTURE**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,016	0	0	0	49,016
Benefits	37,955	0	0	0	37,955
Indirect Cost	125,807	0	0	0	125,807
Consultant	0	350,000	0	0	350,000
In-Kind Commits	27,568	0	0	0	27,568
<b>Total</b>	<b>\$240,346</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$590,346</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	212,778	0	0	0	212,778
FTA 5303	0	309,855	0	0	309,855
TDA	0	40,145	0	0	40,145
In-Kind Commits	27,568	0	0	0	27,568
<b>Total</b>	<b>\$240,346</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$590,346</b>

**070.4851.01 CLOUD INFRASTRUCTURE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	520,020	28,362	139,761	134,678	217,219
Consultant	38,325				38,325
<b>Total</b>	<b>558,345</b>	<b>28,362</b>	<b>139,761</b>	<b>134,678</b>	<b>255,544</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: DLT SOLUTIONS LLC**

Start Date:	02/01/2021	End Date:	01/31/2024	Number:	21-030-C01
Total Award:	753,000	FY Value:	397,960	PY Expends:	0

### 080.0153.04 REGIONAL ASSESSMENT

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	100
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	100
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100



**080.0153.04 REGIONAL ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2022	06/30/2022
2	Local Profiles reports (201 local jurisdictions)	05/06/2022	05/06/2022
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2022	06/30/2022
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Completed jurisdictional data acquisition to maintain the Local Profiles database. Developed Scope of Work for a web-based 'dashboard' application to enhance public communication of regional and jurisdictional level performance information. Completed Proof of Concept exercise to evaluate options for the most effective data platform for the proposed application. The proposed dashboard application will be integrated into the SCAG Regional Data Platform (RDP) to facilitate accessibility by local jurisdictions and regional stakeholders. Completed local jurisdictional outreach effort in support of the annual HPMS data collection process. Reviewed and analyzed average vehicle occupancy (AVO) data provided for for two Orange County toll lane facilities and prepared letters of concurrence in support of that effort. Continued collaborative effort with LADOT on data development related to SB 743 local implementation and VMT mitigation assessment.

**Issues:**

**Resolution:**

**Comment:**



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 080.0153.04 REGIONAL ASSESSMENT

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,653	0	0	0	23,653
Benefits	18,315	0	0	0	18,315
Indirect Cost	60,709	0	0	0	60,709
Non-Profits/IHL	0	0	0	12,000	12,000
In-Kind Commits	13,303	0	0	0	13,303
<b>Total</b>	<b>\$115,980</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$127,980</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	102,677	0	0	0	102,677
TDA	0	0	0	12,000	12,000
In-Kind Commits	13,303	0	0	0	13,303
<b>Total</b>	<b>\$115,980</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$127,980</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	289,139	62,251	45,058	89,749	92,081
Non-Profits/IHL	2,829			2,829	
<b>Total</b>	<b>291,968</b>	<b>62,251</b>	<b>45,058</b>	<b>92,578</b>	<b>92,081</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	09/11/2021	Number:	M-003-13
Total Award:	300,000	FY Value:	2,890	PY Expends:	13,987

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2022	06/30/2022
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2022	06/30/2022

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

Finalized evaluation plans for four primary SCAG program areas, and established applicable sets of quantitative performance metrics. Working with SCAG IT staff on development of a regional performance monitoring dashboard to enhance public communication regarding on-going Connect SoCal performance. Completed draft 'Regional Existing Conditions Report' in support of federal performance management requirements for infrastructure condition (PM 2) and NHS System Performance/CMAQ (PM 3), establishing baseline datasets and compiling current performance data in support of the regional and statewide PM 2 and PM 3 target update assessment process. Developed draft sets of performance measures for the 2024 RTP/SCS through coordinated outreach with various SCAG program teams to ensure the measures effectively represent current regional priorities, and SCAG modeling staff to assess the forecasting feasibility of new or revised metrics.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,835	0	0	0	37,835
Benefits	29,297	0	0	0	29,297
Indirect Cost	97,108	0	0	0	97,108
Travel	5,000	0	0	0	5,000
In-Kind Commits	21,927	0	0	0	21,927
<b>Total</b>	<b>\$191,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$191,167</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	169,240	0	0	0	169,240
In-Kind Commits	21,927	0	0	0	21,927
<b>Total</b>	<b>\$191,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$191,167</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	168,826	49,235	83,152	36,439	
<b>Total</b>	<b>168,826</b>	<b>49,235</b>	<b>83,152</b>	<b>36,439</b>	

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: HOUSTON LANEY

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Write, edit, design and disseminate periodic newsletters.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
4	Enhance and maintain website content.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2022	06/30/2022
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2022	06/30/2022
3	Electronic newsletters.	06/30/2022	06/30/2022
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2022	06/30/2022

**090.0148.01 PUBLIC INFORMATION AND COMMUNICATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Recorded, streamed and provided archive videos of working group meetings, training opportunities, and other meetings on website; Produced and distributed the monthly Spotlight and SCAG Update electronic newsletters; Produced and distributed Go Human, Housing, and other electronic newsletters; Provided marketing and communications support for Go Human campaign, Regional Planning Working Groups, Toolbox Tuesday training webinars, and other SCAG programs and projects; Produced annual Year in Review video highlighting major agency accomplishments; Produced suite of videos showcasing the winning projects of the 2022 SCAG Sustainability Awards; Continued content development work on the new SCAG main website.

Issues:

Resolution:

Comment:

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	556,701	0	0	0	556,701
Benefits	431,069	0	0	0	431,069
Indirect Cost	1,428,856	0	0	0	1,428,856
Other	304,233	0	0	0	304,233
Consultant	0	98,629	0	0	98,629
Consultant TC	0	0	209,371	0	209,371
In-Kind Commits	352,517	0	0	0	352,517
<b>Total</b>	<b>\$3,073,376</b>	<b>\$98,629</b>	<b>\$209,371</b>	<b>\$0</b>	<b>\$3,381,376</b>
Toll Credits/Not an Expenditure	0	0	24,015	0	24,015

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	204,233	0	0	0	204,233
FTA 5303	74,730	0	209,371	0	284,101
FTA 5303 C/O	2,441,896	0	0	0	2,441,896
TDA	0	98,629	0	0	98,629
In-Kind Commits	352,517	0	0	0	352,517
<b>Total</b>	<b>\$3,073,376</b>	<b>\$98,629</b>	<b>\$209,371</b>	<b>\$0</b>	<b>\$3,381,376</b>
Toll Credits/Not a revenue	0	0	35,328	0	35,328





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,314,463	596,489	543,241	576,762	597,971
Consultant TC	18,953	3,000	4,306	3,308	8,339
<b>Total</b>	<b>2,333,416</b>	<b>599,489</b>	<b>547,547</b>	<b>580,070</b>	<b>606,310</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2023	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,765	PY Expends:	3,260

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Developed media plans and distributed press releases announcing the 2022 SCAG Sustainability Awards, the ascendance of Jan Harnik to the role of President of SCAG, the winners of the 2022 SCAG Scholarships, and other initiatives. Developed talking points and responded to press inquiries on SCAG planning and data programs and services. Prepared media materials and held initial meetings for long-term messaging planning about the development of the 2024 Connect SoCal plan.

#### Issues:

**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	100,453	0	0	0	100,453
Benefits	77,783	0	0	0	77,783
Indirect Cost	257,826	0	0	0	257,826
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	57,145	0	0	0	57,145
<b>Total</b>	<b>\$498,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$598,207</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	441,062	0	0	0	441,062
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	57,145	0	0	0	57,145
<b>Total</b>	<b>\$498,207</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$598,207</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**
**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	150,819	27,604	25,982	30,678	66,555
Consultant TC	44,781	7,079	8,307	4,660	24,735
<b>Total</b>	<b>195,600</b>	<b>34,683</b>	<b>34,289</b>	<b>35,338</b>	<b>91,290</b>

**CONTRACT STATUS (IF APPLICABLE)**
**STATUS: CONTRACT EXECUTED      VENDOR: LAMBERT 20-20 COMMUNICATIONS INC**

Start Date:	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	80,000	PY Expends:	218,334

**STATUS: CONTRACT EXECUTED      VENDOR: PRESSRELATIONS INC**

Start Date:	02/01/2020	End Date:	01/31/2023	Number:	20-006-C01
Total Award:	37,798	FY Value:	4,660	PY Expends:	16,000

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables and development of workplan in accordance with Public Participation Plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff/Consultant	0
3	Assist with the coordination and execution of meetings, workshops, webinars, telephone townhalls, webinars and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2022	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2022	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2022	

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

#### PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

#### Accomplishments:

On April 7, SCAG's Regional Council adopted the 2022 Public Participation Plan, following a public comment period and updates to reflect input from stakeholders and the public.

#### Issues:

Due to the delays on Connect SoCal 2020, ongoing Public Participation Plan Update and planning division reorganization, this scope of work was paused to reevaluate organizational needs. RFP was released on February 3, 2022 for 1 month. However, only two proposals were received that did not meet the qualifications to perform the work or were not within our budget.

#### Resolution:

- Staff rescoped the SOW and held a preproposal conference to solicit improved proposals .
- For the second RFP (posted Apr. 6), SCAG only received 1 proposal and submitted a PIF (public interest finding) from Caltrans on 5/19 which was approved on 7/5
- SCAG is now proceeding with final negotiations with the selected proposer.

#### Comment:

Project will carry over to FY23

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,255	0	0	0	68,255
Benefits	52,852	0	0	0	52,852
Indirect Cost	175,186	0	0	0	175,186
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	39,425	0	0	0	39,425
<b>Total</b>	<b>\$343,718</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$710,018</b>
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015

**095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	304,293	0	0	0	304,293
FTA 5303	0	0	366,300	0	366,300
In-Kind Commits	39,425	0	0	0	39,425
<b>Total</b>	<b>\$343,718</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$710,018</b>
Toll Credits/Not a revenue	0	0	42,015	0	42,015

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	140,478	48,835	21,892	52,772	16,979
<b>Total</b>	<b>140,478</b>	<b>48,835</b>	<b>21,892</b>	<b>52,772</b>	<b>16,979</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Implement year four of the intern program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Initiated intern recruitment to onboard 12 interns across multiple departments and successfully onboarded all interns November 2021. Hosted an intern mixer on January 27th with a leadership panel, staff q&a, and additional team-building activities.

Extended 5 intern assignments for FY23 and began intern recruitment to hire 15 interns in Q1 of FY23.

#### Issues:



**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	348,386	0	0	0	348,386
Other	40,839	0	0	0	40,839
In-Kind Commits	51,825	0	0	0	51,825
<b>Total</b>	<b>\$641,050</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,050</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303 C/O	400,000	0	0	0	400,000
TDA	189,225	0	0	0	189,225
In-Kind Commits	51,825	0	0	0	51,825
<b>Total</b>	<b>\$641,050</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,050</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	204,533	16,078	43,809	81,772	62,874
<b>Total</b>	<b>204,533</b>	<b>16,078</b>	<b>43,809</b>	<b>81,772</b>	<b>62,874</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Community Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2022	06/30/2022

095.1633.01 PUBLIC INVOLVEMENT

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

This quarter, successful regional outreach was conducted through various public workshops and meetings as it pertains to SCAG programs, including but not limited to, the Regional Data Platform and Local Data Exchange program, Regional Advance Mitigation Planning Efforts, RHNA Reform, Connect SoCal Subcommittee Outreach, Broadband opportunities, Tribal Engagement and the REAP program. The Regional Affairs officers also staffed the Board President and Executive team at multiple events by supplying talking points and presentations to further provide information to our stakeholders.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	593,710	0	0	0	593,710
Benefits	459,726	0	0	0	459,726
Indirect Cost	1,523,845	0	0	0	1,523,845
Travel	20,000	0	0	0	20,000
Other	515,083	0	0	0	515,083
In-Kind Commits	403,240	0	0	0	403,240
<b>Total</b>	<b>\$3,515,604</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,515,604</b>

095.1633.01 PUBLIC INVOLVEMENT

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	501,083	0	0	0	501,083
FTA 5303	289,034	0	0	0	289,034
FTA 5303 C/O	2,322,247	0	0	0	2,322,247
In-Kind Commits	403,240	0	0	0	403,240
<b>Total</b>	<b>\$3,515,604</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,515,604</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,767,319	700,376	718,297	696,119	652,527
<b>Total</b>	<b>2,767,319</b>	<b>700,376</b>	<b>718,297</b>	<b>696,119</b>	<b>652,527</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Released RFP package to initiate consultant procurement for on-call ITS architecture maintenance services.

**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**

Issues:

None.

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,848	0	0	0	19,848
Benefits	15,369	0	0	0	15,369
Indirect Cost	50,942	0	0	0	50,942
In-Kind Commits	11,163	0	0	0	11,163
<b>Total</b>	<b>\$97,322</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$97,322</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	86,159	0	0	0	86,159
In-Kind Commits	11,163	0	0	0	11,163
<b>Total</b>	<b>\$97,322</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$97,322</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	85,198	24,211	31,318	22,810	6,859
<b>Total</b>	<b>85,198</b>	<b>24,211</b>	<b>31,318</b>	<b>22,810</b>	<b>6,859</b>

**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Maintain the multi-county Regional ITS Architecture (RITSA) and update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Additionally, assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with initiating an update to the county level architecture covering the Inland Empire.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2021	06/30/2022	07/01/2021	01/31/2023	Consultant	50
2	Collect data and update architecture inventory.	07/01/2021	06/30/2022	07/01/2021	05/31/2023	Consultant	3
3	Prepare updated Regional ITS Architectures.	01/01/2022	06/30/2022	01/01/2023	06/30/2023	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

Included County and Regional ITS Arch Updates in medium-term work plans.

#### Issues:

Coordination needed with county stakeholders on architecture update - delays due to pandemic and related issues resulting in this project given lower priority. This remained the case going into Q4. However, some narrowing of goals have clarified things.

#### Resolution:

Riverside and San Bernardino Counties have opted to forego their updates, so we can refocus on Imperial and Ventura Counties, a more manageable task. We can accomplish this in FY23.

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**Comment:**

This is multi-year project and work will carry forward into FY23. Consultant invoice is expected to be incurred in the next fiscal year.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not an Expenditure	0	0	25,969	0	25,969

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not a revenue	0	0	25,969	0	25,969

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KIMLEY-HORN AND ASSOCIATES

Start Date:	06/24/2022	End Date:	12/31/2022	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	26,322	PY Expends:	0

### 100.4901.01 BROADBAND PLANNING

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

The objectives of this task are to develop a gap assessment which will assess existing conditions and find potential opportunities for dig once/dig smart efficiencies; collect and analyze data on broadband availability, access and affordability including GIS mapping; explore partnerships for grant funding opportunities; and conduct technical studies which evaluate the effects of broadband implementation throughout the region .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, ISPs, and stakeholders regarding regional broadband efforts.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff	40
2	Collect and analyze broadband data and determine opportunity zones.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	30
3	Initiate broadband technical studies, which would assist in developing regional broadband policies, practices, determine opportunity areas, and assess its economic benefits to region.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	15
4	Explore partnerships and assist in securing grant funding opportunities for broadband implementation.	02/01/2022	06/30/2022	02/01/2022	06/30/2022	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations.	06/30/2022	
2	Baseline report and distribution to member/sister agencies and external stakeholders.	06/30/2022	
3	Collect and analyze broadband data, develop broadband maps, and provide technical assistance to external stakeholders.	06/30/2022	

100.4901.01 BROADBAND PLANNING

PROGRESS

PERCENTAGE COMPLETED: 34 STATUS: IN PROGRESS

Accomplishments:

Overall program continues to make progress. SCAG has conducted the following:

1. Released the joint (SCAG/SANDAG) Request for Qualifications for Broadband Partnerships and selected a pool of applicants. Assuming SCAG/SANDAG qualify for Fed/State Funds (CPUC/NTIA Grants), SCAG will assist local jurisdictions by providing funding to implement broadband infrastructure.
2. Tribal Coordination - SCAG has bolstered it's relationship with Tribes and have provided technical assistance
3. Regional Affordable Connectivity Program - SCAG has conducted outreach, communicated with elected officials and have worked with stakeholders to design marketing materials
4. Re-released RFP for Streamlining Report and Strategic Services.
5. Developed methodology to pin-point broadband opportunity zones.
6. Hosted and participated in several broadband related workshops.
7. Support letters for Regional Broadband Consortia's and other stakeholders.
8. Response/Comments to CPUC/NTIA/other legislative actions.
9. Developing Digital Equity Plan (In-progress)

Issues:

Overall program continues to make progress, however securing a consultant (funded by CETF grant and SCAG funds) have been delayed, due to limited applicant pool. RFPs affect 2 reports: (1) Permit Streamlining Report (2) Broadband Strategic Services.

Resolution:

SCAG re-released the RFP on July of 2022, and will secure consultant services to support work efforts beginning of FY 23.

Comment:

Ongoing and task is being carried over to FY23.

100.4901.01 BROADBAND PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	63,066	0	0	0	63,066
Benefits	48,834	0	0	0	48,834
Indirect Cost	161,868	0	0	0	161,868
Other	14,870	0	0	0	14,870
Consultant	0	250,000	0	0	250,000
Consultant TC	0	0	221,092	0	221,092
In-Kind Commits	37,397	0	0	0	37,397
<b>Total</b>	<b>\$326,035</b>	<b>\$250,000</b>	<b>\$221,092</b>	<b>\$0</b>	<b>\$797,127</b>
Toll Credits/Not an Expenditure	0	0	25,360	0	25,360

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	288,638	0	0	0	288,638
FTA 5303	0	0	221,092	0	221,092
In-Kind Commits	37,397	0	0	0	37,397
Cash/Local Other	0	250,000	0	0	250,000
<b>Total</b>	<b>\$326,035</b>	<b>\$250,000</b>	<b>\$221,092</b>	<b>\$0</b>	<b>\$797,127</b>
Toll Credits/Not a revenue	0	0	25,360	0	25,360

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	243,088				243,088
<b>Total</b>	<b>243,088</b>				<b>243,088</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 100.4901.01 BROADBAND PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY**

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and modeling efforts underway to define travel behaviors and charging needs of regional MD/HD fleets.	04/07/2022	03/30/2024	07/08/2022	03/30/2024	Consultant	0
2	Development of model to forecast MD/HD infra needs and locations.	04/07/2022	03/30/2024	07/08/2022	03/30/2024	Consultant	0
3	Application of model to forecast MD/HD infra needs and locations. Validation of selection through continued stakeholder outreach.	04/07/2022	03/30/2024	07/08/2022	03/30/2024	Consultant	0
4	Initiate identification of priority sites and selection of 8-10 sites for in depth infra planning	04/07/2022	03/30/2024	07/08/2022	03/30/2024	Consultant	0
5	Manage and coordinate staff and consultant work activities and associated deliverable.	04/07/2022	03/30/2024	05/26/2022	03/30/2024	Staff	10

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model to forecast MD/HD ZE fueling demand	03/30/2024	
2	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure.	03/30/2024	

**PROGRESS**

**PERCENTAGE COMPLETED:** 1 **STATUS:** IN PROGRESS

Accomplishments:

There are two projects under this OWP code:

### 115.4912.02

### SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

1. RHETTA/EPRI - Supporting Infrastructure for Med/Hvy Duty ZEVs (CEC) grant
2. EV charging station study

For the ZEV Study, SCAG has almost completed finalizing the SoW and for both the EPRI/RHETTA and GNA (Consultant) contracts.

Internally SCAG has been working on prioritizing workflow, identifying sites and developing methodology.

For the EV Charging Study - Overall study has been progressing. Site planning templates and workshops/secession plans are also in progress and complete. SCAG and it's consultant have been processing GIS data to develop a webtool which would assist local jurisdictions in finding potential suitable areas to build EV charging stations.

**Issues:**

For the ZEV Study, staff ran into issues with contracts due to the complexity of the CEC (California Energy Commission) and kick-off has been delayed.

**Resolution:**

For the ZEV Study Staff working on finalizing the contract (High-Priority) and kick-off to occur July 2022. We expect to make significant process as work will be expedited.

**Comment:**

Ongoing and task is being carried over to FY23.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	13,234	0	0	0	13,234
Benefits	10,247	0	0	0	10,247
Indirect Cost	33,966	0	0	0	33,966
Consultant	0	600,048	0	0	600,048
Consultant TC	0	0	366,000	0	366,000
In-Kind Commits	7,443	0	0	0	7,443
<b>Total</b>	<b>\$64,890</b>	<b>\$600,048</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$1,030,938</b>
Toll Credits/Not an Expenditure	0	0	41,981	0	41,981





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	4,341	0	0	0	4,341
FTA 5303	0	0	366,000	0	366,000
FTA 5303 C/O	53,106	0	0	0	53,106
State Other	0	600,048	0	0	600,048
In-Kind Commits	7,443	0	0	0	7,443
<b>Total</b>	<b>\$64,890</b>	<b>\$600,048</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$1,030,938</b>
Toll Credits/Not a revenue	0	0	41,981	0	41,981

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,210				16,210
<b>Total</b>	<b>16,210</b>				<b>16,210</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**115.4912.03 AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT**

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California-Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide administrative support for reporting needs, meeting coordination, and preparing presentations.	04/07/2022	12/31/2024	07/08/2022	06/30/2023	Staff	0
2	Conduct listening sessions with residents and transportation stakeholders.	04/07/2022	12/31/2024	07/08/2022	06/30/2023	Staff	0
3	Develop and disseminate outreach materials on key project details and results.	04/07/2022	12/31/2024	07/08/2022	06/30/2023	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Listening session documentation and materials	12/31/2024	
2	Outreach materials on key project details and findings	12/31/2024	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

**Accomplishments:**

This is grant funded by the University of California Irvine. Staff is finalizing the contract process. Project is on track. Upon contract completion, SCAG will oversee the development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California- Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition.

**Issues:**

115.4912.03 AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT

Resolution:

Comment:

Work start 7/8/22.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	942	0	0	0	942
Benefits	730	0	0	0	730
Indirect Cost	2,418	0	0	0	2,418
Other	5,910	0	0	0	5,910
<b>Total</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	10,000	0	0	0	10,000
<b>Total</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**115.4912.03     AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2021	02/01/2022	01/01/2022	02/01/2022	Staff	100
5	Collect and submit final OWP work products to Caltrans.	07/01/2021	09/30/2021	07/01/2021	08/31/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2021-22 OWP Quarterly Progress Reports.	06/30/2022	04/30/2022
2	FY 2021-22 OWP Amendments.	06/30/2022	05/09/2022
3	FY 2022-23 Draft OWP Budget.	03/15/2022	03/01/2022
4	FY 2022-23 Final OWP Budget.	05/15/2022	05/13/2022
5	FY 2020-2021 Final OWP Work Products	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

FY22 Q4 Update: Staff completed FY22 OWP 3rd Quarterly Progress Report (April 2022). Staff also finalized FY22 OWP Amendment 03 and FY23 Final OWP, and successfully obtained Caltrans approval for both. Further, the



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

team continued to work on monitoring the OWP projects progress and budget, and provided technical assistance to the SCAG project managers throughout the quarter.

FY22 Q3 Update: Staff completed FY22 OWP 2nd Quarterly Progress Report (Jan 2022) and submitted FY23 Draft OWP to Caltrans for review and approval in March. The staff also worked on preparing FY22 OWP Amendment 03 and FY23 Final OWP during this quarter, which would be submitted to Caltrans for review and approval in Q4.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	259,548	0	0	0	259,548
Benefits	200,975	0	0	0	200,975
Indirect Cost	666,168	0	0	0	666,168
Other	501,083	0	0	0	501,083
In-Kind Commits	210,896	0	0	0	210,896
<b>Total</b>	<b>\$1,838,670</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,838,670</b>

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	501,083	0	0	0	501,083
FTA 5303	303,390	0	0	0	303,390
FTA 5303 C/O	823,301	0	0	0	823,301
In-Kind Commits	210,896	0	0	0	210,896
<b>Total</b>	<b>\$1,838,670</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,838,670</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,042,468	244,852	290,315	272,425	234,876
<b>Total</b>	<b>1,042,468</b>	<b>244,852</b>	<b>290,315</b>	<b>272,425</b>	<b>234,876</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: KANA SATO-NGUYEN

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Attend grant workshops, program updates, and project meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

FY22 Q4 Update: Staff worked on the risk assessment, cost analysis and MOU development for 26 Mini Grant MOUs, has been in process of 12 MOU Amendments to increase the award amount and extend the term, and is currently drafting 22 MOUs to support the last mile freight program implementation. Also the staff continued to support project managers for various grant funded projects by attending project meetings, providing technical assistance on grant guidelines interpretation, as well as providing administrative oversight and compliance monitoring.



### 120.0175.02 GRANT ADMINISTRATION

FY22 Q3 Update: Staff received approval on SHA grant project extension requests using SB 1 funds. Following the approval, the staff worked on MOU & contract amendments to extend the agreement term accordingly. Also the staff attended FY 2023-24 Sustainable Transportation Planning Grant Application Guide workshop in May to prepare for the next round of call for projects. Finally the staff continued to support project managers for various grant funded projects by attending project meetings, providing technical assistance on grant guidelines interpretation, as well as providing administrative oversight and compliance monitoring.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,119	0	0	0	64,119
Benefits	49,649	0	0	0	49,649
Indirect Cost	164,571	0	0	0	164,571
Other	7,174	0	0	0	7,174
<b>Total</b>	<b>\$285,513</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$285,513</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	285,513	0	0	0	285,513
<b>Total</b>	<b>\$285,513</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$285,513</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 120.0175.02 GRANT ADMINISTRATION

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	368,525	124,227	90,572	73,100	80,626
<b>Total</b>	<b>368,525</b>	<b>124,227</b>	<b>90,572</b>	<b>73,100</b>	<b>80,626</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Coordinated with regional partners through monthly meetings and workshops for the development of the TCEP target methodology development for Cycle 3. Developed an LA-IE Freight Corridor Issue Paper and consolidated comment letter approved and signed by regional partners that was submitted to the CA Transportation Commission

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

staff regarding the draft TCEP target methodology for Cycle 3. Coordination meetings have continued regarding TCEP and the California Transportation Commission's SB 671 work efforts Supported the development through regional coordination for a southern California freight listening session in partnership with CalSTA regarding the Governor's Budget and identified supply chain funding. Continued coordination work on federal and state funding opportunities.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,038	0	0	0	8,038
Benefits	6,224	0	0	0	6,224
Indirect Cost	20,630	0	0	0	20,630
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	4,521	0	0	0	4,521
<b>Total</b>	<b>\$39,413</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$89,413</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	34,892	0	0	0	34,892
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	4,521	0	0	0	4,521
<b>Total</b>	<b>\$39,413</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$89,413</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,139	1,601	2,401	9,159	6,978
<b>Total</b>	<b>20,139</b>	<b>1,601</b>	<b>2,401</b>	<b>9,159</b>	<b>6,978</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Provide further research on the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
3	Further develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updates to Final report assessing the financial capacity for public-private partnerships.	06/30/2022	06/30/2022

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Task Amendment has been completed to perform further data collection for rail infrastructure and operations . Rail consultant is performing data collection and analysis efforts and has provided a final database with accompanying documentation of the data collection effort, as part of the Final Report submission.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,514	0	0	0	17,514
Benefits	13,562	0	0	0	13,562
Indirect Cost	44,953	0	0	0	44,953
Other	2,733	0	0	0	2,733
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	10,205	0	0	0	10,205
<b>Total</b>	<b>\$88,967</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$163,967</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	78,762	0	0	0	78,762
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	10,205	0	0	0	10,205
<b>Total</b>	<b>\$88,967</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$163,967</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	57,584	11,401	23,304	14,592	8,287
Consultant TC	75,000			54,371	20,629
<b>Total</b>	<b>132,584</b>	<b>11,401</b>	<b>23,304</b>	<b>68,963</b>	<b>28,916</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	75,000	PY Expends:	0



### 130.0162.18 GOODS MOVEMENT PLANNING

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	100
3	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2022	06/30/2022
2	Strategies for Electrical Vehicle Charging for Freight	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Consultant contract for infrastructure charging/fueling strategy is near-completion, though may be modified to align program management with CEC Grant. Resolution approved to receive grant funding from EPRI on behalf of CEC. This is multi-year project and will continue in FY23 with Kick-off expected August 2022.

CoStar & E-commerce data acquisitions were completed and databases have been developed for analysis purposes. Final report and technical memos have been provided by the consultant for the Integrated Passenger & Freight Rail Forecast regarding existing and future conditions analysis, socioeconomic analysis, goods movement forecast, intermodal-passenger rail facility capacity analysis, and identification of modeling assumptions, as well as for preliminary cost estimates and shared-use restrictions. Wilmington Freight Mitigation Study has been completed including final report.

**130.0162.18 GOODS MOVEMENT PLANNING**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	231,737	0	0	0	231,737
Benefits	179,441	0	0	0	179,441
Indirect Cost	594,789	0	0	0	594,789
Printing	2,500	0	0	0	2,500
Other	279,536	0	0	0	279,536
Consultant TC	0	0	234,000	0	234,000
In-Kind Commits	166,875	0	0	0	166,875
<b>Total</b>	<b>\$1,454,878</b>	<b>\$0</b>	<b>\$234,000</b>	<b>\$0</b>	<b>\$1,688,878</b>
Toll Credits/Not an Expenditure	0	0	26,840	0	26,840

**130.0162.18 GOODS MOVEMENT PLANNING**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	870,595	0	0	0	870,595
FTA 5303	0	0	234,000	0	234,000
FTA 5303 C/O	417,408	0	0	0	417,408
In-Kind Commits	166,875	0	0	0	166,875
<b>Total</b>	<b>\$1,454,878</b>	<b>\$0</b>	<b>\$234,000</b>	<b>\$0</b>	<b>\$1,688,878</b>
Toll Credits/Not a revenue	0	0	26,840	0	26,840

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,023,404	342,076	188,768	213,290	279,270
Consultant TC	6,999				6,999
<b>Total</b>	<b>1,030,403</b>	<b>342,076</b>	<b>188,768</b>	<b>213,290</b>	<b>286,269</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IHS GLOBAL INC**

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	1	PY Expends:	1,866

**STATUS: CONTRACT COMPLETED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	7,000	PY Expends:	58,659

**130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS**

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

\*This task is fully funded with other federal funds.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Staff will participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2024	01/01/2025	04/12/2022	01/01/2025	Staff	12
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects, including the Last Mile Freight Program, Last Mile Freight Delivery Study, and Curb Space Management Study.	06/01/2022	04/01/2024	06/01/2022	04/01/2024	Staff	4
3	Public dissemination of project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	10/01/2022	01/01/2025	10/01/2022	01/01/2025	Staff	0
4	Will engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	04/07/2022	01/01/2025	07/01/2022	01/01/2025	Staff	0

**130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	01/01/2025	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	01/01/2025	

**PROGRESS**

**PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS**

**Accomplishments:**

SCAG staff have participated in all Technical Committee meetings to discuss data sources for modeling and simulation efforts. SCAG staff have shared resources and work products from the Curb Space Management Study with project partners to support the development of a TNC and Delivery Driver Survey. In June, SCAG staff initiated the Curb Space Data Collection and Inventory Study (Curb Bundle) – this match project will officially kick off in July.

**Issues:**

The project kick off was delayed from an anticipated October 2021 start date to January 2022.

**Resolution:**

Despite the project kick off being pushed back project deliverable dates have not been changed.

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,264	0	0	0	6,264
Benefits	4,850	0	0	0	4,850
Indirect Cost	16,076	0	0	0	16,076
Other	211,787	0	0	0	211,787
<b>Total</b>	<b>\$238,977</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$238,977</b>

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	238,977	0	0	0	238,977
<b>Total</b>	<b>\$238,977</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$238,977</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,046				4,046
<b>Total</b>	<b>4,046</b>				<b>4,046</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**140.0121.01 TRANSIT PLANNING**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2022	06/30/2022
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process . Staff organized Regional Transit TAC meetings in June and provided updates on consultant studies , the upcoming 2024 Connect SoCal, federal rulemaking, and relevant resources. Engaged the transit operators through the SCAG regional discussion forum to address some of the challenges from the COVID-19 pandemic and other relevant topics. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the RTTAC and SCAG policy Committees on federal rulemaking, resources and Consultant studies. Staff provided presentation to relevant stakeholders and organizations on SCAG research.

**Issues:**

**Resolution:**

**Comment:**

Ongoing



### 140.0121.01 TRANSIT PLANNING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	79,701	0	0	0	79,701
Benefits	61,715	0	0	0	61,715
Indirect Cost	204,563	0	0	0	204,563
Travel	2,000	0	0	0	2,000
In-Kind Commits	45,085	0	0	0	45,085
<b>Total</b>	<b>\$393,064</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$393,064</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	347,979	0	0	0	347,979
In-Kind Commits	45,085	0	0	0	45,085
<b>Total</b>	<b>\$393,064</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$393,064</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	393,556	74,266	91,228	117,344	110,718
<b>Total</b>	<b>393,556</b>	<b>74,266</b>	<b>91,228</b>	<b>117,344</b>	<b>110,718</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Staff attended Metrolink, LOSSAN and CHSRA technical advisory and board meetings during the 4th Qtr.

#### Issues:

**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,953	0	0	0	48,953
Benefits	37,906	0	0	0	37,906
Indirect Cost	125,644	0	0	0	125,644
In-Kind Commits	27,533	0	0	0	27,533
<b>Total</b>	<b>\$240,036</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$240,036</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	204,405	0	0	0	204,405
FHWA PL C/O	8,098	0	0	0	8,098
In-Kind Commits	27,533	0	0	0	27,533
<b>Total</b>	<b>\$240,036</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$240,036</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	230,045	83,600	92,730	24,569	29,146
<b>Total</b>	<b>230,045</b>	<b>83,600</b>	<b>92,730</b>	<b>24,569</b>	<b>29,146</b>

**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management. Task is ongoing.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held monthly status meetings and provided monthly progress reports. Consultant provided one-on-one training sessions to transit agencies and responded to critical concerns and inquiries about the TransAM portal.

#### Issues:

#### Resolution:

#### Comment:

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Other	138,299	0	0	0	138,299
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	22,186	0	0	0	22,186
<b>Total</b>	<b>\$193,424</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$293,424</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	171,238	0	0	0	171,238
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	22,186	0	0	0	22,186
<b>Total</b>	<b>\$193,424</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$293,424</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,640	3,888	9,251	10,617	7,884
Consultant TC	94,248		23,562	23,562	47,124
<b>Total</b>	<b>125,888</b>	<b>3,888</b>	<b>32,813</b>	<b>34,179</b>	<b>55,008</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	12/04/2020	End Date:	06/30/2023	Number:	21-009-C01
Total Award:	389,650	FY Value:	97,412	PY Expends:	47,124

### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2021	06/30/2022	07/01/2021	03/31/2023	Consultant	70
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2021	12/31/2021	10/01/2021	06/30/2022	Consultant	100
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2022	06/30/2022	09/01/2021	03/31/2023	Consultant	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2021	06/30/2022
2	Best practices and existing conditions report	01/01/2022	06/30/2022
3	Corridor identification report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 79 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant hosted 3rd TAC meeting for the study and discussed corridor screening list for TAC and stakeholder feedback. Worked with stakeholders outside the TAC Finalized Tasks 3.1 and 3.2, best practices and existing conditions reports. Consultant finalized sensitivity testing and corridor screening to advance proposed corridors to the evaluation and prioritization phase to complete task 4.

#### Issues:



### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

Resolution:

Comment:

Task will be carried over and has been included in FY23 OWP. Contract has been extended through to next fiscal year, March 31, 2023 to allow more time to complete the products.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Consultant TC	0	0	277,855	0	277,855
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$315,062</b>
Toll Credits/Not an Expenditure	0	0	31,870	0	31,870

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,939	0	0	0	32,939
FTA 5303	0	0	277,855	0	277,855
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$315,062</b>
Toll Credits/Not a revenue	0	0	31,870	0	31,870

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,365	22,223	6,412	1,156	3,574
Consultant TC	247,368		25,002	147,881	74,485
<b>Total</b>	<b>280,733</b>	<b>22,223</b>	<b>31,414</b>	<b>149,037</b>	<b>78,059</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/15/2021	End Date:	03/31/2023	Number:	21-037-C01
Total Award:	277,854	FY Value:	277,854	PY Expends:	0

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2021	12/31/2021	09/01/2021	06/30/2022	Consultant	100
2	Identify key challenges and opportunities for implementing MaaS	12/01/2021	04/01/2022	12/01/2021	05/31/2022	Consultant	100
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2022	06/30/2022	09/01/2021	06/30/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Consultant facilitated biweekly project status meetings. Consultant conducted final Advisory group meeting. Consultant developed final reports and deliverables all tasks including the final report and StoryMap for the study.

#### Issues:

#### Resolution:

#### Comment:

140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,876	0	0	0	5,876
Indirect Cost	19,475	0	0	0	19,475
Consultant TC	0	0	176,052	0	176,052
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$176,052</b>	<b>\$0</b>	<b>\$213,259</b>
Toll Credits/Not an Expenditure	0	0	20,194	0	20,194

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,939	0	0	0	32,939
FTA 5303	0	0	176,052	0	176,052
In-Kind Commits	4,268	0	0	0	4,268
<b>Total</b>	<b>\$37,207</b>	<b>\$0</b>	<b>\$176,052</b>	<b>\$0</b>	<b>\$213,259</b>
Toll Credits/Not a revenue	0	0	20,194	0	20,194

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,978	22,362	5,571	946	4,099
Consultant TC	157,185		92,700	23,417	41,068
<b>Total</b>	<b>190,163</b>	<b>22,362</b>	<b>98,271</b>	<b>24,363</b>	<b>45,167</b>

**140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	06/01/2021	End Date:	06/30/2022	Number:	21-038-C01
Total Award:	176,052	FY Value:	157,184	PY Expends:	18,868

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	75
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	75
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2020	06/30/2023	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	12/31/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	12/31/2020	11/30/2020
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

Update of the MSP list complete.

#### Issues:

Project is currently on hold. Project will continue to update the MSP list for the WSCCOG in Q3/Q4.

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**Resolution:**

Project meetings have resumed in Q3

**Comment:**

Multi-year project carried over from FY21 and Caltrans grant portion is completed. Project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	998	0	0	0	998
Benefits	773	0	0	0	773
Indirect Cost	2,562	0	0	0	2,562
Consultant	0	56,896	0	0	56,896
<b>Total</b>	<b>\$4,333</b>	<b>\$56,896</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,229</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,333	0	0	0	4,333
Cash/Local Other	0	56,896	0	0	56,896
<b>Total</b>	<b>\$4,333</b>	<b>\$56,896</b>	<b>\$0</b>	<b>\$0</b>	<b>\$61,229</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	8,028				8,028
<b>Total</b>	<b>8,028</b>				<b>8,028</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	56,896	PY Expends:	38,093



### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: STEPHEN SUNGSU YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2021	04/01/2019	01/31/2021	Staff/Consultant	100
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	11/30/2021	04/01/2019	11/30/2021	Consultant	100
3	Develop and execute data collection plan	04/01/2019	05/31/2021	04/01/2019	05/31/2021	Consultant	100
4	Existing and future conditions analysis	04/01/2019	09/27/2021	04/01/2019	09/27/2021	Consultant	100
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	12/31/2021	10/01/2020	12/31/2021	Consultant	100
6	Develop final report	07/01/2019	12/31/2021	09/06/2021	12/31/2021	Consultant	100
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	100

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	12/31/2021	12/31/2021
2	Stakeholder and public engagement plan Meeting materials	12/31/2021	12/31/2021
3	Data Collection Plan Existing and future conditions analysis	12/31/2021	12/31/2021
4	Project Invoices and Meeting Materials	12/31/2021	12/31/2021
5	Mitigation measures report	12/31/2021	12/31/2021
6	Final report	12/31/2021	12/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

Project completed. Had PDT meeting regularly (total of 16 PDY meetings + one kick-off meeting. Updated PDT team members with Caltrans' updated project schedule.

Proceeded with community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Completed first round of focus group engagement (business owners and residents) along with summary report

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data

Completed traffic counts at select locations with truck classifications

Developed preliminary conceptual mitigation measures based on community feedback.

Completed Community Meeting #1 and summary

Completed second round of focus group engagement (business owner interviews) and summary

Completed Community Pop-Up Event (CicLAVia) and summary

Completed Existing and Future Traffic Analysis – volume development, level of service analysis, and signal warrant analysis

Developed mitigation measures based on traffic analysis and signal warrants

Reviewed mitigation measures with Technical Working Group

Conducted Community Meeting #2 (online briefing)

Completed context-sensitive mitigation packages

Identified funding sources and opportunities (matrix)

Completed Draft Wilmington Freight Mitigation Study

Completed Responses to PDT comments on Draft Report

Completed Final Wilmington Freight Mitigation Study

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	927	0	0	0	927
Benefits	718	0	0	0	718
Indirect Cost	2,378	0	0	0	2,378
Other	12,000	0	0	0	12,000
Consultant	0	49,169	0	0	49,169
Cash/Local Other	0	9,219	0	0	9,219
<b>Total</b>	<b>\$16,023</b>	<b>\$58,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,411</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	9,600	49,169	0	0	58,769
TDA	6,423	0	0	0	6,423
Cash/Local Other	0	9,219	0	0	9,219
<b>Total</b>	<b>\$16,023</b>	<b>\$58,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,411</b>

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,034		4,757	4,309	968
Consultant	36,841		26,897	9,944	
<b>Total</b>	<b>46,875</b>		<b>31,654</b>	<b>14,253</b>	<b>968</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: IBI GROUP**

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	36,841	PY Expends:	133,231

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2021	Staff/Consultant	100
2	Public Outreach plan development and execution	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	100
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	100
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	12/31/2021	12/31/2021
2	Outreach plan and meeting materials.	12/31/2021	12/31/2021
3	Final report	12/31/2021	12/31/2021
4	Project invoices and meeting materials	12/31/2021	12/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Presentation and final report completed. Project concluded.

Issues:

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Comment:

Project complete.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	3,205	0	0	0	3,205
Consultant	0	9,623	0	0	9,623
<b>Total</b>	<b>\$3,205</b>	<b>\$9,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,828</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	497	7,630	0	0	8,127
TDA	2,708	0	0	0	2,708
Cash/Local Other	0	1,993	0	0	1,993
<b>Total</b>	<b>\$3,205</b>	<b>\$9,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,828</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	836		400	436	
Consultant	5,320		5,320		
<b>Total</b>	<b>6,156</b>		<b>5,720</b>	<b>436</b>	

**145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: ITERIS, INC.**

Start Date:	10/10/2019	End Date:	12/31/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	5,320	PY Expends:	134,377

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2021	04/30/2021	11/03/2021	01/30/2022	Consultant	100
2	Development and execution of methodology to identify focus locations.	05/01/2021	11/01/2021	11/03/2021	06/30/2022	Consultant	100
3	Development and execution of outreach process.	08/30/2021	01/30/2022	11/03/2021	09/30/2022	Consultant	85
4	Conduct Literature Review.	09/01/2021	03/01/2022	01/01/2022	09/30/2022	Consultant	97
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	09/01/2021	03/01/2022	05/01/2022	09/30/2022	Consultant	65
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	01/01/2022	03/30/2022	06/01/2022	09/30/2022	Consultant	65
7	Perform project management activities	03/01/2020	09/30/2022	11/03/2021	09/30/2022	Staff/Consultant	80



**145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	09/30/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	09/30/2022	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2022	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2022	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	09/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS**

**Accomplishments:**

Community identification process was completed and CAC meetings along with multiple focus groups were conducted. The Toolkit Storymap, engagement tools like a video challenge, and supporting materials are under development.

**Issues:**

The delays due to COVID-19, changes with scope of work to incorporate current challenges of goods movement community and related approvals pushed the timeline to start the project. Due to high interest in study, community identification process was longer than expected. The study remains on a tight timeline. However, work process has been reestablished and is placed on high-priority.

**Resolution:**

Study was kicked off in November. Community identification process was completed and CAC meetings along with multiple focus groups were conducted. The Toolkit Storymap is under development. The study is on track for completion but remains on a tight schedule.

**Comment:**

Multi-year project carried over from FY21. All products will be completed by September 2022. Caltrans approved term extension for 9/30/2022.

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,476	0	0	0	8,476
Benefits	6,564	0	0	0	6,564
Indirect Cost	21,755	0	0	0	21,755
Other	3,785	0	0	0	3,785
Consultant	0	239,520	0	0	239,520
<b>Total</b>	<b>\$40,580</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,100</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	32,464	191,616	0	0	224,080
TDA	8,116	47,904	0	0	56,020
<b>Total</b>	<b>\$40,580</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,100</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,096			21,363	14,733
Consultant	202,136			7,819	194,317
<b>Total</b>	<b>238,232</b>			<b>29,182</b>	<b>209,050</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	11/02/2021	End Date:	09/30/2022	Number:	21-064-C01
Total Award:	239,419	FY Value:	239,419	PY Expends:	0

### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project examines current conditions in the East San Gabriel Valley Planning Area, review projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	100
2	Develop and execute Community Engagement Plan	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	100
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Consultant	100
4	Develop Mobility Plan	01/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	06/30/2022
2	Community Engagement Plan, engagement and outreach materials, and summary report of engagements.	06/30/2022	06/30/2022
3	Existing Conditions Analysis Report	06/30/2022	06/30/2022
4	Draft and Final Plan	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Completed project by 06/30/2022. Accomplishments this quarter include finishing up focus/work groups, finishing up project meetings, summary of engagement activities, final touches on final draft, and plan presentation to County Regional Planning Commission.

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,110	0	0	0	5,110
Benefits	3,957	0	0	0	3,957
Indirect Cost	13,114	0	0	0	13,114
Other	525	0	0	0	525
Consultant	0	287,345	0	0	287,345
<b>Total</b>	<b>\$22,706</b>	<b>\$287,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$310,051</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	420	229,876	0	0	230,296
TDA	22,286	0	0	0	22,286
Cash/Local Other	0	57,469	0	0	57,469
<b>Total</b>	<b>\$22,706</b>	<b>\$287,345</b>	<b>\$0</b>	<b>\$0</b>	<b>\$310,051</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,563	545	1,155	2,600	2,263
Consultant	255,764	42,016	28,069	56,921	128,758
<b>Total</b>	<b>262,327</b>	<b>42,561</b>	<b>29,224</b>	<b>59,521</b>	<b>131,021</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: IBI GROUP

Start Date:	02/18/2021	End Date:	06/30/2022	Number:	21-007-C01
Total Award:	377,907	FY Value:	267,752	PY Expends:	110,155

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	04/01/2021	06/30/2022	08/01/2021	06/30/2022	Staff/Consultant	100
2	Agency & Stakeholder Coordination	05/30/2021	04/30/2022	08/01/2021	06/30/2022	Staff/Consultant	100
3	Existing Conditions Analysis & Site Location Recommendations	09/30/2021	01/31/2022	08/01/2021	01/31/2022	Consultant	100
4	Site Location Data Collection & Analyses	01/31/2022	03/31/2022	02/01/2022	05/31/2022	Consultant	100
5	Implementation Plan & Next Steps	04/30/2021	05/31/2022	03/01/2022	05/31/2022	Consultant	100
6	Final Report	10/01/2021	06/30/2022	04/01/2022	06/30/2022	Staff/Consultant	100

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	06/30/2022
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	06/30/2022
3	Existing conditions report, defined curb space report & site recommendations	01/31/2022	06/30/2022
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	06/30/2022
5	Strategies & recommendations report, pilot project work plan	05/31/2022	06/30/2022
6	Final report, executive summary, fact sheet & presentations	05/31/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

Consultant completed all public meetings/workshops, PACs and CATs. The consultant completed the final report and executive summary. The report includes project overview, methodology, process, analysis. Additional resources include stakeholder profiles, problem statements, pilot project examples and estimates, and workplan template. All the data from the CurbiQ platform is also compiled into a deliverable for future use.

#### Issues:

#### Resolution:

NA

#### Comment:

145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,401	0	0	0	9,401
Benefits	7,280	0	0	0	7,280
Indirect Cost	24,129	0	0	0	24,129
Other	3,823	0	0	0	3,823
Consultant	0	625,171	0	0	625,171
<b>Total</b>	<b>\$44,633</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$669,804</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	3,260	447,784	0	0	451,044
TDA	41,373	177,387	0	0	218,760
<b>Total</b>	<b>\$44,633</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$669,804</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,769	10,761	15,852	4,971	9,185
Consultant	578,258		20,922	39,210	518,126
<b>Total</b>	<b>619,027</b>	<b>10,761</b>	<b>36,774</b>	<b>44,181</b>	<b>527,311</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	08/02/2021	End Date:	06/30/2022	Number:	21-044-C01
Total Award:	613,868	FY Value:	613,868	PY Expends:	0



### 145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	01/31/2022	04/01/2021	03/01/2022	Consultant	100
2	Develop Recommended Strategy	01/01/2021	06/30/2022	10/01/2021	10/31/2022	Consultant	60
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	03/31/2023	Consultant	75
4	Develop Final Plan	01/01/2021	03/31/2023	07/01/2022	03/31/2023	Consultant	0
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

**145.4885.01 I-710 NORTH MOBILITY HUBS PLAN**

**PROGRESS**

**PERCENTAGE COMPLETED: 67 STATUS: IN PROGRESS**

**Accomplishments:**

The project team developed a draft of existing conditions and needs analysis in FY22 Q2 and finalized in FY22 Q3. The team completed an engagement plan in FY22 Q3 and is held the second round of public workshops and pop-up outreach activities in FY22 Q4, aligned with the development of hub typologies and refinement of locations. The first phase of outreach is was completed in FY22 Q2 and Q3 to promote the public survey. The team also completed the mobility hub methodology for siting initial locations in FY22 Q3. The team is currently working on draft concept designs for each mobility hub site option, as well as first and last mile improvements in the project area, with plans to begin a third and final round of public engagement in FY23 Q1 and Q2.

Staff are actively participating in monthly Working Group meetings with project partners and stakeholders to guide the plan development. The Working Group meetings are planned to be ongoing throughout the life of the project .

**Issues:**

**Resolution:**

**Comment:**

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,750	0	0	0	7,750
Benefits	6,002	0	0	0	6,002
Indirect Cost	19,892	0	0	0	19,892
Other	10,613	0	0	0	10,613
Consultant	0	458,995	0	0	458,995
<b>Total</b>	<b>\$44,257</b>	<b>\$458,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,252</b>

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	8,490	367,196	0	0	375,686
TDA	35,767	0	0	0	35,767
Cash/Local Other	0	91,799	0	0	91,799
<b>Total</b>	<b>\$44,257</b>	<b>\$458,995</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,252</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,261	2,612	8,411	10,303	10,935
Consultant	287,254	54,092	35,105	82,417	115,640
<b>Total</b>	<b>319,515</b>	<b>56,704</b>	<b>43,516</b>	<b>92,720</b>	<b>126,575</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	378,960	PY Expend:	21,005

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal. \*Project will continue under 290-4904.01.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	100
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	100
3	Assess existing conditions identify data needs and collect data	02/01/2021	05/31/2021	01/01/2021	11/30/2021	Consultant	100
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	04/01/2021	02/28/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	02/28/2022
2	Community engagement and input reports	02/28/2022	02/28/2022
3	Data and analysis findings reports and maps	02/28/2022	02/28/2022
4	Draft and final versions of report	02/28/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Drafted final report, overview, survey findings and focus group overview.

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**Issues:**

Project was behind due to a variety of issues stemming from the pandemic.

**Resolution:**

Extension was granted and new work plan implemented. Project has been completed and final work delivered to Caltrans and stakeholders.

**Comment:**

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 6/30/22 under SB1 task 290.4904.01. Products are partially completed in accordance with the approved timeline from Caltrans and remaining work for product deliverables will be completed by 6/30/22 from SB1 funding.

The CETF MOU term extension to 6/30/22 was executed in Q3 and the information is reflected in this next quarter.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,342	0	0	0	5,342
Benefits	4,136	0	0	0	4,136
Indirect Cost	13,709	0	0	0	13,709
Other	2,209	0	0	0	2,209
Consultant	0	420,282	0	0	420,282
Cash/Local Other	0	25,939	0	0	25,939
<b>Total</b>	<b>\$25,396</b>	<b>\$446,221</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,617</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	23,440	0	0	0	23,440
SHA	1,956	395,672	0	0	397,628
Cash/Local Other	0	50,549	0	0	50,549
<b>Total</b>	<b>\$25,396</b>	<b>\$446,221</b>	<b>\$0</b>	<b>\$0</b>	<b>\$471,617</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,240	8,737	11,333	5,000	1,170
Consultant	401,004		114,024	286,980	
<b>Total</b>	<b>427,244</b>	<b>8,737</b>	<b>125,357</b>	<b>291,980</b>	<b>1,170</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: CALIFORNIA EMERGING TECHNOLOGY FUND**

Start Date:	09/25/2020	End Date:	06/30/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	265,961	PY Expends:	60,346

**STATUS: CONTRACT COMPLETED      VENDOR: MAGELLAN ADVISORS LLC**

Start Date:	05/10/2021	End Date:	06/30/2022	Number:	21-035-C01
Total Award:	174,808	FY Value:	149,744	PY Expends:	25,064

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region. \*Project will continue under 290-4905.01.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	07/01/2021	12/31/2021	Staff/Consultant	100
2	Establish Program Criteria	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	100
3	Define Program Alternatives	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	100
4	Develop Program Technical Justification	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	100
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	100
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	01/01/2022	02/28/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	02/28/2022	
2	Preferred Program Alternative Memorandum	02/28/2022	
3	Technical Justification Report/Nexus	02/28/2022	
4	Framework of Pilot Demonstration Project	02/28/2022	
5	Final Program Technical Guidance Report	02/28/2022	

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

On-going collaboration with LADOT on the develop of a regional VMT mitigation banking or exchange demonstration program in support of SB 743 implementation. Conducted project Technical Advisory Group (TAG) meetings including hosting of four 'Deep Dive' informational sessions focused on specific topics related to VMT mitigation . Continued work with the project consultant team on development of the technical and policy parameters for the demonstration program. Initiated work on identification of alternative approaches to regional VMT mitigation program administration. Led consultant work on development of technical justification for establishment of a regional VMT mitigation program. This is a multi-year project that will continue through August, 2023.

#### Issues:

#### Resolution:

#### Comment:

Multi-year project and carried over from FY21. Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 8/31/23 under SB1 task 290.4905.01. Products are partially completed in accordance with the approved timeline from Caltrans and remaining work for product deliverables will be completed by 8/31/23 from SB1 funding.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,506	0	0	0	9,506
Benefits	7,361	0	0	0	7,361
Indirect Cost	24,398	0	0	0	24,398
Other	1,092	0	0	0	1,092
Consultant	0	516,106	0	0	516,106
<b>Total</b>	<b>\$42,357</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$558,463</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	41,390	59,197	0	0	100,587
SHA	967	456,909	0	0	457,876
<b>Total</b>	<b>\$42,357</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$558,463</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	22,521	8,279	6,507	5,034	2,701
Consultant	110,989		40,576	70,413	
<b>Total</b>	<b>133,510</b>	<b>8,279</b>	<b>47,083</b>	<b>75,447</b>	<b>2,701</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** FEHR AND PEERS

Start Date:	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	365,128	PY Expend:	0

**225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	100
2	Initiate and execute Go Human efforts	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	02/27/2021	02/27/2021
2	Go Human event programs and reports	12/30/2021	12/31/2021
3	Final Report	12/30/2021	12/31/2021

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

All tasks and deliverables completed.

Issues:

Resolution:

Comment:

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,991	0	0	0	4,991
Benefits	3,865	0	0	0	3,865
Indirect Cost	12,809	0	0	0	12,809
Consultant	0	348,818	0	0	348,818
<b>Total</b>	<b>\$21,665</b>	<b>\$348,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,483</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,665	0	0	0	21,665
State Other	0	348,818	0	0	348,818
<b>Total</b>	<b>\$21,665</b>	<b>\$348,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,483</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,676	7,699	15,977		
Consultant	125,320		125,320		
<b>Total</b>	<b>148,996</b>	<b>7,699</b>	<b>141,297</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CITY OF LONG BEACH

Start Date:	06/04/2020	End Date:	12/31/2021	Number:	M-004-20
Total Award:	126,500	FY Value:	125,320	PY Expends:	1,180



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	93
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

225.3564.11

**SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

**PROGRESS**

**PERCENTAGE COMPLETED: 99 STATUS: IN PROGRESS**

**Accomplishments:**

Imperial County Safe Routes to School continues to progress with project meetings, coordination and school events.

**Issues:**

No issues.

**Resolution:**

No issues.

**Comment:**

PM updated to Hina Chanchlani and will be reflected in FY23.



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

225.3564.11

### SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,188	0	0	0	12,188
Benefits	9,438	0	0	0	9,438
Indirect Cost	31,281	0	0	0	31,281
Consultant	0	308,713	0	0	308,713
Cash/Local Other	0	81,660	0	0	81,660
<b>Total</b>	<b>\$52,907</b>	<b>\$390,373</b>	<b>\$0</b>	<b>\$0</b>	<b>\$443,280</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	308,320	0	0	308,320
TDA	52,907	393	0	0	53,300
Cash/Local Other	0	81,660	0	0	81,660
<b>Total</b>	<b>\$52,907</b>	<b>\$390,373</b>	<b>\$0</b>	<b>\$0</b>	<b>\$443,280</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,896	6,031	8,865		
Consultant	9,974		3,267	1,211	5,496
<b>Total</b>	<b>24,870</b>	<b>6,031</b>	<b>12,132</b>	<b>1,211</b>	<b>5,496</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date:	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	77,947	PY Expends:	122,446

**225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE**
**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/15/2023	10/01/2019	02/01/2023	Staff	65
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2022	06/30/2020	02/01/2023	Staff/Consultant	75
3	Implement and evaluate Quick Build projects	01/01/2020	02/15/2023	06/30/2020	02/01/2023	Staff/Consultant	15

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	02/15/2023	

**PROGRESS**
**PERCENTAGE COMPLETED: 49 STATUS: IN PROGRESS**
**Accomplishments:**

Consultant contract 21-015 including four local jurisdiction partners kicked off in FY22 Q1. The project team completed community engagement plans in FY22 Q2 and are continuing to convene steering committee meetings for each jurisdiction. Concept design plans for each city were complete in FY22 Q3 and work continued to refine the project designs in Q4. Implementation of the projects is slated to begin in FY23 Q1/Q2. Staff also executed an MOU with the City of Long Beach, and work on the project is kicking off in FY23 Q1. Project is ongoing with no issues. Work under contract 21-008 is in progress with no issues. The project team held an activation in the City of El Monte in FY22 Q2, the City of Cathedral City in FY22 Q3, and the Cities of Pasadena and Azusa in FY22 Q4. An activation in Buena Park is currently in the planning phase. Work on the Kit of Parts playbook was completed in FY22 Q4. Work under contract 20-037 is in progress with no issues. The project team completed an advertising campaign for Cathedral City in FY22 Q3, with an additional campaign to occur in FY23 Q1/Q2. Contract 20-016 is currently ongoing with no issues and the contract was extended through December, 2022 to align with the initiation of permanent construction of the demonstration.

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Issues:

Resolution:

Comment:

Product 1 plan delivery date has been updated in the OWP Budget Amend #3 to align with project end date.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,500	0	0	0	20,500
Benefits	15,874	0	0	0	15,874
Indirect Cost	52,617	0	0	0	52,617
Other	30,589	0	0	0	30,589
Consultant	0	1,956,508	0	0	1,956,508
<b>Total</b>	<b>\$119,580</b>	<b>\$1,956,508</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,076,088</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,314	0	0	0	57,314
State Other	62,266	1,956,508	0	0	2,018,774
<b>Total</b>	<b>\$119,580</b>	<b>\$1,956,508</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,076,088</b>





# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	79,251	15,111	26,921	21,028	16,191
Consultant	462,250	1,551	65,091	58,574	337,034
<b>Total</b>	<b>541,501</b>	<b>16,662</b>	<b>92,012</b>	<b>79,602</b>	<b>353,225</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CIVILIAN INC

Start Date:	03/24/2020	End Date:	12/31/2022	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	80,255	PY Expends:	103,280

STATUS: CONTRACT EXECUTED      VENDOR: THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	12/31/2022	Number:	20-016-C01
Total Award:	428,884	FY Value:	56,722	PY Expends:	372,162

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	01/19/2021	End Date:	12/31/2022	Number:	21-008-C01
Total Award:	390,652	FY Value:	179,999	PY Expends:	63,451

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	09/22/2021	End Date:	01/31/2023	Number:	21-015-C01
Total Award:	1,246,863	FY Value:	1,246,863	PY Expends:	0

### 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2021.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Staff	100
2	Plan and implement and mini grant program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
3	Plan and implement the Community Ambassador Safety Training program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
4	Host sub-regional safety peer exchanges.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
5	Manage and deploy the Kit of Parts.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation	09/30/2021	09/30/2021
2	Community Ambassador Safety Training Program Final Report and documentation	09/30/2021	09/30/2021
3	Sub-regional safety peer exchanges Final Report and documentation	09/30/2021	09/30/2021
4	Kit of Parts Overview and documentation	09/30/2021	09/30/2021

**225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Project complete. All deliverables submitted.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,721	0	0	0	54,721
Benefits	42,372	0	0	0	42,372
Indirect Cost	140,450	0	0	0	140,450
Travel	2,899	0	0	0	2,899
Other	26,044	0	0	0	26,044
Consultant	0	680,790	0	0	680,790
Non-Profits/IHL	0	0	0	86,297	86,297
<b>Total</b>	<b>\$266,486</b>	<b>\$680,790</b>	<b>\$0</b>	<b>\$86,297</b>	<b>\$1,033,573</b>

**225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM**

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	38,228	680,790	0	86,297	805,315
TDA	228,258	0	0	0	228,258
<b>Total</b>	<b>\$266,486</b>	<b>\$680,790</b>	<b>\$0</b>	<b>\$86,297</b>	<b>\$1,033,573</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	258,707	137,055	109,189	12,463	0
Consultant	680,789	673,245	7,544		
Non-Profits/IHL	29,784	9,346	20,438		
<b>Total</b>	<b>969,280</b>	<b>819,646</b>	<b>137,171</b>	<b>12,463</b>	<b>0</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/09/2021	End Date:	08/31/2021	Number:	21-026-C01
Total Award:	148,022	FY Value:	45,624	PY Expends:	102,398

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	151,528	PY Expends:	184,097

**STATUS:** CONTRACT COMPLETED      **VENDOR:** KOA CORPORATION

Start Date:	03/30/2021	End Date:	09/30/2021	Number:	21-028-C01
Total Award:	228,069	FY Value:	512,146	PY Expends:	86,417

**STATUS:** CONTRACT COMPLETED      **VENDOR:** RADIOWAVE MARKETING AND PROMO LLC

Start Date:	07/16/2021	End Date:	06/30/2022	Number:	21-067-C01
Total Award:	16,000	FY Value:	16,000	PY Expends:	0

### 225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2022.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant.	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Staff	55
2	Plan and implement mini-grants program, co-branding and story telling strategies	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Consultant	50
3	Manage and deploy the kit of parts.	10/01/2021	09/30/2022	10/01/2021	09/30/2022	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation.	09/30/2022	
2	Co-Branding Report and documentation.	09/30/2022	
3	Kit of Parts overview and documentation.	09/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 52 **STATUS:** IN PROGRESS

#### Accomplishments:

Q3: Contract NTP and project initiation. Kick off and initial planning for all strategies.

Q4: Contract tasks continued, including Mini Grant program development, outreach, proposal submission, evaluation and selection; cobranding with community and agency partners; deployment of the Kit of Parts for demonstration projects; Steering Committee coordination and meeting.

#### Issues:

#### Resolution:

225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

Comment:

The amendment for M-006-22 was prepared in Q3 and updates are reflected this quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	56,218	0	0	0	56,218
Benefits	43,531	0	0	0	43,531
Indirect Cost	144,290	0	0	0	144,290
Travel	2,000	0	0	0	2,000
Other	69,171	0	0	0	69,171
Consultant	0	1,134,349	0	0	1,134,349
<b>Total</b>	<b>\$315,210</b>	<b>\$1,134,349</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,449,559</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	138,151	1,111,849	0	0	1,250,000
TDA	177,059	0	0	0	177,059
State Other	0	22,500	0	0	22,500
<b>Total</b>	<b>\$315,210</b>	<b>\$1,134,349</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,449,559</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	334,442		63,256	140,042	131,144
Consultant	133,440				133,440
<b>Total</b>	<b>467,882</b>		<b>63,256</b>	<b>140,042</b>	<b>264,584</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT COMPLETED      **VENDOR:** SUNLINE TRANSIT AGENCY

Start Date:	09/28/2021	End Date:	10/07/2021	Number:	22-023-C01
Total Award:	28,508	FY Value:	28,508	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF SANTA ANA

Start Date:	02/16/2022	End Date:	07/29/2022	Number:	M-006-22
Total Award:	22,500	FY Value:	22,501	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** TOOLE DESIGN GROUP INC

Start Date:	02/24/2022	End Date:	09/30/2022	Number:	22-020-C01
Total Award:	615,518	FY Value:	615,518	PY Expends:	0

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2023	04/01/2020	12/10/2022	Consultant	90
2	Develop active transportation plans.	02/28/2019	02/24/2023	02/28/2019	12/31/2022	Consultant	90
3	Develop safe routes to school plans.	04/01/2020	02/24/2023	04/27/2020	02/25/2023	Consultant	75
4	Manage the projects.	12/05/2019	02/24/2023	12/05/2019	02/25/2023	Staff	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2023	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2023	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 84 **STATUS:** IN PROGRESS

#### Accomplishments:

Project continues with coordination, project management & programming. San Bernardino project complete, ready for close out next quarter.

#### Issues:

Due to COVID -19 and difficulty coordinating with schools for City of La Puente & San Gabriel SRTS projects project has been delayed.



**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

**Resolution:**

San Bernardino (7/31/22), Soboba (12/31/22), San Gabriel (2/25/23), and La Puente (2/24/23) extended.

**Comment:**

Steps and Products dates have been extended in the FY22 OWP Budget Amend #3. PM has changed to Cory Wilkerson and will be reflected in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,603	0	0	0	8,603
Benefits	6,662	0	0	0	6,662
Indirect Cost	22,081	0	0	0	22,081
Other	7,956	0	0	0	7,956
Consultant	0	738,857	0	0	738,857
Cash/Local Other	0	169,566	0	0	169,566
<b>Total</b>	<b>\$45,302</b>	<b>\$908,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$953,725</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	37,346	0	0	0	37,346
State Other	7,956	731,601	0	0	739,557
Cash/Local Other	0	176,822	0	0	176,822
<b>Total</b>	<b>\$45,302</b>	<b>\$908,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$953,725</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,007	12,441	9,734	4,860	972
Consultant	567,038	8,570	219,780	180,605	158,083
<b>Total</b>	<b>595,045</b>	<b>21,011</b>	<b>229,514</b>	<b>185,465</b>	<b>159,055</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date:	04/23/2020	End Date:	12/31/2021	Number:	20-018-C01
Total Award:	346,924	FY Value:	61,527	PY Expend:	120,905

STATUS: CONTRACT COMPLETED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/28/2020	End Date:	06/30/2022	Number:	20-028-C01
Total Award:	149,977	FY Value:	82,158	PY Expend:	67,819

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	10/14/2020	End Date:	02/25/2023	Number:	20-052-C01
Total Award:	239,944	FY Value:	185,801	PY Expend:	54,143

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	10/12/2020	End Date:	07/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	88,756	PY Expend:	99,252

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	03/02/2021	End Date:	02/25/2023	Number:	20-054-C01
Total Award:	194,993	FY Value:	174,515	PY Expend:	20,478

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	01/04/2021	End Date:	12/31/2022	Number:	20-044-C01
Total Award:	161,792	FY Value:	140,599	PY Expend:	21,193

### 225.4839.01 DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Objective Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project.	07/01/2021	09/20/2021	07/01/2021	09/30/2021	Staff/Consultant	100
2	Develop final reports.	07/01/2021	09/30/2021	07/01/2020	09/30/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report for each city	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Project completed. Toolkit finalized, inclusive of manual, toolkit and resources. Seven final, adopted AT Plans submitted.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**225.4839.01 DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	542		542		
<b>Total</b>	<b>542</b>		<b>542</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/11/2019	End Date:	09/30/2021	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	542	PY Expend:	16,918

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	30
2	Hold community meetings and workshops	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	30
3	Develop the program	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	50
4	Implement the program	06/01/2020	05/13/2023	10/01/2021	05/13/2023	Consultant	10
5	Prepare a final report	06/01/2020	05/13/2023	07/01/2022	05/13/2023	Consultant	0
6	Manage the project	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/13/2023	
2	Program Implementation Plan	05/13/2023	
3	Final Report	05/13/2023	



**225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,723	685	8,019	8,019	
Consultant	36,426		7,391	8,196	20,839
<b>Total</b>	<b>53,149</b>	<b>685</b>	<b>15,410</b>	<b>16,215</b>	<b>20,839</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION**

Start Date:	05/14/2020	End Date:	05/13/2023	Number:	M-006-20
Total Award:	224,000	FY Value:	194,065	PY Expends:	27,955

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

**OBJECTIVE:** PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2021	12/31/2022	07/01/2021	06/30/2022	Staff	100
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2021	12/31/2022	07/01/2021	06/30/2022	Staff	100
3	Participate in G2U National Conference to share research and best practices.	10/01/2021	12/31/2022	07/01/2022	12/31/2022	Staff	0
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	12/31/2022	04/01/2022	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work .	12/31/2022	
3	Webinars with other G2U sites.	12/31/2022	



**225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)**

**PROGRESS**

**PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS**

Accomplishments:

- 1) Charted the path for a public sector Internship Portal which is now being explored at the Volcker Alliance level across all G2U's. This concept was charted by SoCalG2U Steering Committee members, Jonathan Gereige and Daniel Allen.
- 2) Successfully created a six part career exploration series about Careers in Public Service led by Steering Committee members, Kathrene Hansen and Dr. Thomas Norman. monthly sessions happened through 9/30/21.
- 3) Nearing completion of a joint research project between RAND Pardee Graduate School and SCAG led by RAND Pardee Graduate School team Charles Goldman and Tepring Piquado about Recruiting and Hiring a Diverse and Talented Public Sector Workforce including videos of various leaders in public service talking about their careers .
- 4) Developed our newest program, a six part Doctoral Research Showcase series hosting a series of online seminars showcasing research from doctoral candidates in the Southern California area that may influence the future of work in the public sector. Each session will be offered via Zoom and include representatives from graduate programs with research specializing in the listed areas. Pardee RAND Graduate School.

Issues:

Resolution:

Comment:

Speaker series has delivered monthly sessions.  
Research project is 90% complete and will be finished in the next quarter and published.  
Steering committees continues.  
RAND MOU amendment was executed in Q2 and updates have been reflected.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Non-Profits/IHL	10,000				10,000
<b>Total</b>	<b>10,000</b>				<b>10,000</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: THE RAND CORPORATION**

Start Date:	12/24/2020	End Date:	12/31/2022	Number:	M-021-21
Total Award:	50,000	FY Value:	10,000	PY Expends:	0

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research in aviation systems planning, engage and collaborate with aviation and transportation stakeholders, manage and convene the SCAG Aviation Technical Advisory Committee, gather and maintain aviation and transportation data and information, communicate and share data and research with stakeholders and partners, and continue long-term planning and data collection for updating the Aviation Element of the 2024 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2022	06/30/2022
2	Updated aviation data and statistics	06/30/2022	06/30/2022

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

During the fourth quarter of fiscal year 2021-2022 (FY2022), the SCAG Aviation Program: gathered and analyzed aviation, transportation, and airport data and information for the purposes of internal analyses, data sharing, external reporting, and Connect SoCal implementation and preparation; held an Aviation Technical Advisory Committee (ATAC) meeting on May 3, 2022; collaborated and met with stakeholders and partners from government, academia, and industry; and continued to explore and cultivate opportunities for research projects. Throughout the fourth quarter of FY2022, I gathered and analyzed data and information on regional, domestic, and international aviation activity and trends, and emerging planning issues and technologies, from various sources (e.g. airport activity reports, Federal Aviation Administration/FAA, Bureau of Transportation Statistics, academic reports). Of note, during the fourth quarter of FY 2022, I began conducting research, including holding discussions with officials from the FAA, for a white paper that will look at how urban air mobility might be implemented in and impact the SCAG region. As part of the Aviation Program's ongoing collaborative planning efforts, on May 3, 2022, the ATAC met virtually and in-person at Ontario International Airport. In addition to the ATAC, during the fourth quarter of FY2022, the Aviation Program continued working with our planning stakeholders and partners in government, academia, and industry. Of note, I met virtually with John Wayne Airport on April 28, 2022, Palm Springs International Airport on May 27, 2022, Long Beach Airport on June 13, 2022, and Ventura County Airports on June 23, 2022. Finally, as part of the ongoing effort to identify and cultivate research opportunities for the Aviation Program, I continued participating on a Transportation Research Board oversight panel for a research project looking at intermodal transportation facilities and infrastructure.

**Issues:**

There were no issues that required resolution in the fourth quarter of FY2022

**Resolution:**

There were no issues that required resolution in the fourth quarter of FY2022

**Comment:**

No comment



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	79,647	0	0	0	79,647
Benefits	61,673	0	0	0	61,673
Indirect Cost	204,424	0	0	0	204,424
In-Kind Commits	44,795	0	0	0	44,795
<b>Total</b>	<b>\$390,539</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$390,539</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	345,744	0	0	0	345,744
In-Kind Commits	44,795	0	0	0	44,795
<b>Total</b>	<b>\$390,539</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$390,539</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	368,775	106,072	84,972	90,174	87,557
<b>Total</b>	<b>368,775</b>	<b>106,072</b>	<b>84,972</b>	<b>90,174</b>	<b>87,557</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**OBJECTIVE:** PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including software trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS. In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	100
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	100
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	100
4	Monitor and management the performance of technical assistance services.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	100
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance.	02/01/2022	06/30/2022	01/04/2022	06/30/2022	Staff	100

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS.	06/30/2022	06/30/2022
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.).	06/30/2022	06/30/2022
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions.	06/30/2022	06/30/2022
4	Training curriculum on different planning topics.q	06/30/2022	06/30/2022
5	Outreach strategy and appointments with the requested local jurisdictions.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

- Developed a work plan to manage and operate LIST support for Regional Data Platform and the Local Data Exchange process
- Coordinated with Planning Departments to seek input and assistance in enrolling their staff as a LIST member
- Coordinated with SCAG subject matter experts to develop training curriculums and materials to train LIST members
- Conducted three internal training, seven office hours, and one recap sessions with LIST members to prepare for RDP and LDX meetings
- Collaborated with SCAG subject matter experts and Regional Affairs Officers to prepare and present at various subregional meetings to promote RDP and LDX
- Coordinated with LIST members to prepare materials for SCAG General Assembly
- Coordinated with LDX, RAOs, and Communication Specialist to remind jurisdictions to register for 1:1 LDX meetings
- Coordinated and assigned LIST members to lead 1:1 LDX meetings

**Issues:**

N/A

**Resolution:**

N/A

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,264	0	0	0	74,264
Benefits	57,505	0	0	0	57,505
Indirect Cost	190,608	0	0	0	190,608
Other	208,443	0	0	0	208,443
In-Kind Commits	68,774	0	0	0	68,774
<b>Total</b>	<b>\$599,594</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,594</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	511,129	0	0	0	511,129
FTA 5303 C/O	19,691	0	0	0	19,691
In-Kind Commits	68,774	0	0	0	68,774
<b>Total</b>	<b>\$599,594</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$599,594</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	131,596			53,943	77,653
<b>Total</b>	<b>131,596</b>			<b>53,943</b>	<b>77,653</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Conduct feasibility analysis and outreach.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

**Accomplishments:**

Continued to meet and refine report with CTC, FHWA, Caltrans to finalize updated Regional Express Lanes ConOps. Final report under completed.

**Issues:**

**Resolution:**

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,438	0	0	0	12,438
Benefits	9,632	0	0	0	9,632
Indirect Cost	31,925	0	0	0	31,925
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$110,991</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,995	0	0	0	53,995
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	6,996	0	0	0	6,996
<b>Total</b>	<b>\$60,991</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$110,991</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	53,215	16,870	12,125	18,986	5,234
<b>Total</b>	<b>53,215</b>	<b>16,870</b>	<b>12,125</b>	<b>18,986</b>	<b>5,234</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2022	03/15/2022	01/01/2022	03/31/2022	Staff	100
5	Conduct outreach and education activities to keep stakeholders informed	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100
6	Expand the Clean Cities stakeholders	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas, notes, and/or recordings.	03/31/2022	03/31/2022
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2022	03/31/2022

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff prepared the Quarterly Alternative Fuels Price Report, and Quarterly Report narrative, submitted in January. Staff attended regular Clean Cities meetings, responded to stakeholder inquiries, participated in a technical advisory group, and collaborated on DOE grant proposals. Staff and consultant team held listening sessions with local jurisdictions focused on electric vehicle permit streamlining and barriers to adopting electric vehicle infrastructure. Staff worked with consultant (micropurchase) to complete Task 2.5, and initiated the Annual Survey.

Issues:

Resolution:

Comment:

New grant starts on 4/1/22 and task will be carried into FY23.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,416	0	0	0	21,416
Benefits	16,583	0	0	0	16,583
Indirect Cost	54,966	0	0	0	54,966
Travel	3,999	0	0	0	3,999
Other	113,501	0	0	0	113,501
<b>Total</b>	<b>\$210,465</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$210,465</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	191,702	0	0	0	191,702
TDA	18,763	0	0	0	18,763
<b>Total</b>	<b>\$210,465</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$210,465</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	100,922	17,235	17,434	53,138	13,115
<b>Total</b>	<b>100,922</b>	<b>17,235</b>	<b>17,434</b>	<b>53,138</b>	<b>13,115</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff/Consultant	100
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2)	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)**

Completed as of September 30.

Issues:

Resolution:

Comment:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.

Completed as of September 30.

Expenditures for Q 2, 3, and 4 Actuals were funded with non-SB1.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,714	0	0	0	1,714
Benefits	1,327	0	0	0	1,327
Indirect Cost	4,397	0	0	0	4,397
Travel	1,000	0	0	0	1,000
Consultant	0	98,617	0	0	98,617
<b>Total</b>	<b>\$8,438</b>	<b>\$98,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$107,055</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	8,438	8,451	0	0	16,889
Cash/Local Other	0	90,166	0	0	90,166
<b>Total</b>	<b>\$8,438</b>	<b>\$98,617</b>	<b>\$0</b>	<b>\$0</b>	<b>\$107,055</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	698	698			
Consultant	78,469		60,719	17,750	
<b>Total</b>	<b>79,167</b>	<b>698</b>	<b>60,719</b>	<b>17,750</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: GRUEN ASSOCIATES

Start Date:	09/08/2020	End Date:	10/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	78,468	PY Expends:	1,532

### 275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	08/21/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff/Consultant	100
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	08/31/2021	08/31/2021



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

### Accomplishments:

Task complete. During this quarter, the following closed:

San Bernardino County Transportation Authority SB743 (within Task, to continue in separate Task 275-4823.05), San Fernando, LB/Pasadena/Pasadena.

Beaumont closed February 2021.

### Issues:

NA

### Resolution:

NA

### Comment:

This task closed as of Q1.

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	690	0	0	0	690
Benefits	535	0	0	0	535
Indirect Cost	1,771	0	0	0	1,771
Travel	1,000	0	0	0	1,000
Consultant	0	3,478	0	0	3,478
<b>Total</b>	<b>\$3,996</b>	<b>\$3,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,474</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,996	1,794	0	0	5,790
Cash/Local Other	0	1,684	0	0	1,684
<b>Total</b>	<b>\$3,996</b>	<b>\$3,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,474</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	912	912			
<b>Total</b>	<b>912</b>	<b>912</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	1,216	PY Expends:	10,823

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Underway: Costa Mesa (to end December 2021) & Yucaipa (to end February 2022).  
LA Metro underway. 2 projects to be completed this FY.

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Q2: Costa Mesa moving forward. Yucaipa moving forward. Both to be completed by June 2022.

Q3: Costa Mesa plan adoption anticipated in June 2022/Q4. Yucaipa extended through end of FY (Q4) to address COVID impacts.

Q4: Final deliverables submitted. Work completed for Yucaipa and Costa Mesa.

Issues:

NA

Resolution:

NA

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,257	0	0	0	5,257
Benefits	4,071	0	0	0	4,071
Indirect Cost	13,492	0	0	0	13,492
Other	7,632	0	0	0	7,632
Consultant	0	432,124	0	0	432,124
<b>Total</b>	<b>\$30,452</b>	<b>\$432,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$462,576</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	326,023	0	0	326,023
TDA	30,452	42,240	0	0	72,692
Cash/Local Other	0	63,861	0	0	63,861
<b>Total</b>	<b>\$30,452</b>	<b>\$432,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$462,576</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,749	8,310	2,217	573	649
Consultant	177,476		41,777	53,481	82,218
<b>Total</b>	<b>189,225</b>	<b>8,310</b>	<b>43,994</b>	<b>54,054</b>	<b>82,867</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: IBI GROUP**

Start Date:	01/03/2020	End Date:	10/10/2021	Number:	19-029-C01
Total Award:	267,659	FY Value:	18,541	PY Expends:	7,366

**STATUS: CONTRACT COMPLETED      VENDOR: KOA CORPORATION**

Start Date:	03/16/2020	End Date:	06/30/2022	Number:	20-030-C01
Total Award:	194,467	FY Value:	63,860	PY Expends:	5,607

**STATUS: CONTRACT COMPLETED      VENDOR: PLACEWORKS INC**

Start Date:	03/05/2021	End Date:	06/30/2022	Number:	21-006-C01
Total Award:	181,180	FY Value:	107,969	PY Expends:	59,111



### 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	100
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	100
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	02/28/2022
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	02/28/2022

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

8 projects underway. Palmdale, Avalon, Azusa, El Monte, Imperial, OmniTrans, Pasadena, Indio.

Q2: Projects moving forward with development of final planning deliverables.

Q3: Projects completed, final reports submitted ~ Avalon, El Monte, OmniTrans, Azusa, Indio, Pasadena, Imperial County, Banning.

**Issues:**

**Resolution:**

**Comment:**

Q4 Expenditures were funded with non SB1 funds.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,575	0	0	0	10,575
Benefits	8,188	0	0	0	8,188
Indirect Cost	27,140	0	0	0	27,140
Consultant	0	1,146,723	0	0	1,146,723
<b>Total</b>	<b>\$45,903</b>	<b>\$1,146,723</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,192,626</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	45,903	135,956	0	0	181,859
SB1 Formula	0	1,010,767	0	0	1,010,767
<b>Total</b>	<b>\$45,903</b>	<b>\$1,146,723</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,192,626</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	79,097	9,474	35,644	32,035	1,944
Consultant	1,052,617	90,321	529,999	427,794	4,503
<b>Total</b>	<b>1,131,714</b>	<b>99,795</b>	<b>565,643</b>	<b>459,829</b>	<b>6,447</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: KOA CORPORATION**

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	32,124	PY Expends:	17,125

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	07/07/2020	End Date:	01/31/2022	Number:	20-047-C01
Total Award:	249,395	FY Value:	41,055	PY Expends:	207,459

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	09/30/2020	End Date:	02/28/2022	Number:	20-050-C01
Total Award:	232,784	FY Value:	120,552	PY Expends:	112,232

**STATUS: CONTRACT COMPLETED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	04/28/2022	Number:	20-074-C01
Total Award:	224,753	FY Value:	100,837	PY Expends:	123,916

**STATUS: CONTRACT COMPLETED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	10/12/2020	End Date:	02/28/2022	Number:	20-076-C01
Total Award:	336,684	FY Value:	165,901	PY Expends:	170,783

**STATUS: CONTRACT COMPLETED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	08/20/2020	End Date:	07/31/2021	Number:	20-034-C01
Total Award:	300,211	FY Value:	31,761	PY Expends:	56,139

**STATUS: CONTRACT COMPLETED      VENDOR: LSA ASSOCIATES, INC.**

Start Date:	10/16/2020	End Date:	02/28/2022	Number:	20-073-C01
Total Award:	149,948	FY Value:	58,578	PY Expends:	35,983

**STATUS: CONTRACT COMPLETED      VENDOR: SAPPHOS ENVIRONMENTAL, INC.**



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)**

Start Date:	09/18/2020	End Date:	02/28/2022	Number:	20-007-C01
Total Award:	129,942	FY Value:	32,834	PY Expends:	45,629

**STATUS: CONTRACT COMPLETED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	01/04/2021	End Date:	01/31/2022	Number:	21-001-C01
Total Award:	108,650	FY Value:	53,094	PY Expends:	54,764

**STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS**

Start Date:	12/07/2020	End Date:	01/31/2022	Number:	21-003-C01
Total Award:	129,993	FY Value:	60,421	PY Expends:	69,572

**STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS**

Start Date:	11/02/2020	End Date:	10/31/2021	Number:	20-055-C01
Total Award:	199,821	FY Value:	56,291	PY Expends:	28,038

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	01/19/2021	End Date:	12/31/2022	Number:	21-008-C01
Total Award:	390,652	FY Value:	116,604	PY Expends:	19,539

**STATUS: CONTRACT COMPLETED      VENDOR: KTU&A**

Start Date:	03/08/2021	End Date:	02/28/2022	Number:	21-016-C01
Total Award:	246,986	FY Value:	208,116	PY Expends:	38,870

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

To support the Sustainable Communities Program 2018 Call for Projects.

This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	09/30/2022	Staff/Consultant	80
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	03/31/2022	Consultant	100
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	10/01/2021	09/30/2022	Consultant	70
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	80
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	09/30/2022	Consultant	80
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2022	09/30/2022	Consultant	30
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	05/31/2021	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	02/28/2023	Consultant	80

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

**PROGRESS**

**PERCENTAGE COMPLETED: 81 STATUS: IN PROGRESS**

**Accomplishments:**

For the EV Charging Study - Overall study has been progressing. Site planning templates and workshops/secession plans are also in progress and complete. SCAG and its consultant have been processing GIS data to develop a webtool which would assist local jurisdictions in finding potential suitable areas to build EV charging stations.

For Cathedral AT project, Consultant completed the existing conditions report, including integrating the audit report findings. The consultant carried out additional stakeholder engagement and began final report writing.

**Issues:**

Work for Cathedral City ATP not yet final.

**Resolution:**

Contract for the Cathedral City ATP is through Feb 2023.

**Comment:**

Task will be carried over and has been included in FY23 OWP.



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,015	0	0	0	11,015
Benefits	8,529	0	0	0	8,529
Indirect Cost	28,270	0	0	0	28,270
Consultant	0	556,767	0	0	556,767
<b>Total</b>	<b>\$47,814</b>	<b>\$556,767</b>	<b>\$0</b>	<b>\$0</b>	<b>\$604,581</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	47,814	63,862	0	0	111,676
SB1 Formula	0	492,905	0	0	492,905
<b>Total</b>	<b>\$47,814</b>	<b>\$556,767</b>	<b>\$0</b>	<b>\$0</b>	<b>\$604,581</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,419	7,649	964	17,816	14,990
Consultant	369,020		76,737	164,303	127,980
<b>Total</b>	<b>410,439</b>	<b>7,649</b>	<b>77,701</b>	<b>182,119</b>	<b>142,970</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: WILLDAN ENGINEERING**

Start Date:	11/02/2020	End Date:	12/31/2022	Number:	20-057-C01
Total Award:	492,989	FY Value:	361,328	PY Expends:	131,661

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	195,439	PY Expends:	0

**275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	07/01/2022	02/28/2023	Staff	0
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2023	07/01/2022	02/28/2023	Staff/Consultant	0
3	Close out contract and project	02/28/2023	03/31/2023	07/01/2022	02/28/2023	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

**Accomplishments:**

Buena Park delayed due to limited capacity of recipient.  
Q4. RFP released in June. Proposal evaluation and selection anticipated in Q1.

**Issues:**

NA



**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

Task extended/carried over to next year due to Call 4 projects being carried over. Funding source needed to be identified.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	02/28/2022	07/01/2020	12/31/2021	Staff	100
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2021	02/28/2022	07/01/2021	12/31/2021	Staff	100
3	Administer the Calls for Applications for each programmatic category.	07/01/2021	01/30/2022	07/01/2021	12/31/2021	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	02/28/2022	12/31/2021
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2022	12/31/2021



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Project Award Lists developed, approved by RC, and awarded to jurisdictions, for each Call.

Call 1: 39 applications received, 11 projects awarded.

Call 2: 26 applications received, 26 projects awarded.

Call 3: 21 applications received, 8 projects awarded.

**Issues:**

**Resolution:**

**Comment:**

Took recommended project list for Call 3 in July 2021.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,418	0	0	0	26,418
Benefits	20,457	0	0	0	20,457
Indirect Cost	67,806	0	0	0	67,806
Other	3,834	0	0	0	3,834
<b>Total</b>	<b>\$118,515</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$118,515</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	115,121	0	0	0	115,121
SB1 Formula	3,394	0	0	0	3,394
<b>Total</b>	<b>\$118,515</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$118,515</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	132,066	116,477	15,589		
<b>Total</b>	<b>132,066</b>	<b>116,477</b>	<b>15,589</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: EDUARDO RIVERA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	100
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	100
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	06/30/2022	06/30/2022

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

FY22 Q4: New PM was assigned and continued to facilitate project delivery in Q4. SCP team has successfully completed 3 projects since Q3 and continuing to develop new tools for project delivery. PM is continuing to assist SCP team for successful program delivery.

FY22 Q3: There was a change in staffing as the previous PM moved to another position within SCAG. Procurement delivery continued, but the reporting tools have not been updated. With a new PM that process will resume, and the PM will continue to assist staff in program delivery.

FY22 Q2: The staff continued to facilitate project delivery process in Q2 and the team successfully completed four more projects from prior SCP cycles (including 1 ATP project) in Q2. The team continued to brainstorm and develop the tools for the project delivery process.

FY22 Q1: The staff continued to facilitate project delivery process in Q1 and the team successfully completed four more projects from prior SCP cycles in Q1. For 2020 SCP cycle, the team is meeting on a weekly basis to keep new projects moving forward, removing any roadblocks, and creating new tools based on the feedback and the lessons learned. The team also drafted report relating to SCAG's local assistance investments which could inform the future allocation of resources.

FY21 Q4: The staff continued to facilitate project delivery process in Q4 and successfully completed seven more projects under Program 275. During Q4, the staff worked closely with the Call for Projects team to go through iterations of program guidelines development and project delivery schedule refinement for the 2020 SCP Program. Also, additional resources and tools for project delivery have been developed and shared with project stakeholders.

**Issues:**

**Resolution:**

**Comment:**





**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	10
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

### PROGRESS

**PERCENTAGE COMPLETED:** 5 **STATUS:** IN PROGRESS

#### Accomplishments:

- Q1: Secured project awardee commitments.
- Q2: Continued scope of work development for 3 projects.
  - \*Santa Ana
  - \*Montebello
  - \*Duarte
- Q3: Projects moved in Pre procurement and RFP development.
- Q4: Procurement continued, including evaluation and negotiations.

**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

**Issues:**

Multi-year projects. Scope of work in development. Shift to approach with contracting due to capacity. Utilizing Transportation Planning bench to streamline contracting process.

**Resolution:**

PM to utilize the Transportation Planning bench to address challenges.

**Comment:**

Task will be carried over and has been included in FY23 OWP

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,812	0	0	0	29,812
Benefits	23,084	0	0	0	23,084
Indirect Cost	76,515	0	0	0	76,515
Consultant	0	300,000	0	0	300,000
In-Kind Commits	16,767	0	0	0	16,767
<b>Total</b>	<b>\$146,178</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$446,178</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	34,410	0	0	34,410
SB1 Formula	129,411	265,590	0	0	395,001
In-Kind Commits	16,767	0	0	0	16,767
<b>Total</b>	<b>\$146,178</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$446,178</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	202,310	66,233	36,992	25,337	73,748
<b>Total</b>	<b>202,310</b>	<b>66,233</b>	<b>36,992</b>	<b>25,337</b>	<b>73,748</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	12/30/2025	Staff	19
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	07/01/2022	06/30/2025	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

#### PROGRESS

**PERCENTAGE COMPLETED:** 10 **STATUS:** IN PROGRESS

#### Accomplishments:

- Q1. Secured awardee commitments, initiated scope of work development.
- Q2. Developed scopes of work for awarded projects.
- Q3. Continued scope of work development, pre procurement and RFP development and release. All ATP funded projects programming and Plans/NI allocations completed at March 2022 CTC meeting. Santa Monica Quick-build anticipated allocation at the May CTC meeting.
- Q4. Continued scope of work development, procurement, and prepared for board approvals for ready projects.

#### Issues:

No issue.



**275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	01/01/2022	03/31/2022	07/01/2022	08/30/2022	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	02/01/2022	05/31/2022	07/01/2022	10/30/2022	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	04/01/2022	06/30/2022	09/01/2022	06/30/2023	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Delay in project scope development.

Resolution:

Project scope development in progress.





### 275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region. Funding partially in FY22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	15
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	04/01/2022	02/28/2024	Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

#### PROGRESS

**PERCENTAGE COMPLETED:** 9 **STATUS:** IN PROGRESS

#### Accomplishments:

Q1: Took recommended Project List for Call 3 in July. Secured Project Award commitment letters. Initiated scope of work development.

Q2: 4 Projects in RFP Development, 3 RFPs Released, 1 RFP Selection/Evaluation.

Q3: Projects moved forward through RFP process, selection and evaluation. Laguna Woods, Rialto, Curb Bundle & Parking Bundle anticipate Q4 NTPs. SGVCOG RFP extended through Q4.



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

**Q4:**

Laguna Woods: Project work underway.

Rialto: Project kicked off. Project work underway.

Curb bundle: Contract finalization.

Parking bundle: Contract finalization.

SGVCOG: Consultant evaluation.

**Issues:**

Multi-year program.

**Resolution:**

RFP efforts moving forward.

**Comment:**

Task will be carried over and has been included in FY23 OWP

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,432	0	0	0	18,432
Benefits	14,273	0	0	0	14,273
Indirect Cost	47,308	0	0	0	47,308
Consultant	0	1,000,000	0	0	1,000,000
In-Kind Commits	10,367	0	0	0	10,367
<b>Total</b>	<b>\$90,380</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,090,380</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	114,700	0	0	114,700
SB1 Formula	80,013	885,300	0	0	965,313
In-Kind Commits	10,367	0	0	0	10,367
<b>Total</b>	<b>\$90,380</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,090,380</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,514	9,113	19,205	21,209	13,987
Consultant	11,283				11,283
<b>Total</b>	<b>74,797</b>	<b>9,113</b>	<b>19,205</b>	<b>21,209</b>	<b>25,270</b>

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	04/11/2022	End Date:	06/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	100,001	PY Expends:	0

**275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

Task extended/carried over to next year due to Call 4 projects being carried over. Funding source needed to be identified.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) Call 4.	01/01/2022	02/28/2024			Staff	
2	Develop the Call for Applications Guidelines, applications, scoring criteria and lists of evaluators.	01/01/2022	02/28/2024			Staff	
3	Administer the Call for Applications for Call 4	01/01/2022	02/28/2022			Staff	

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Update program website, presentations and other documentation of outreach activities to potential applicants.	02/28/2024	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2024	



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED:**

**STATUS:**

Accomplishments:

Issues:

Funds are being repurposed in FY23.

Resolution:

Funds are being repurposed in FY23.

Comment:

Expenditures are being switched to REAP 2.0 task. Expenditures will be removed in Final 4th QPR.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,480	0	0	0	31,480
Benefits	24,376	0	0	0	24,376
Indirect Cost	80,798	0	0	0	80,798
In-Kind Commits	17,705	0	0	0	17,705
<b>Total</b>	<b>\$154,359</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$154,359</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	136,654	0	0	0	136,654
In-Kind Commits	17,705	0	0	0	17,705
<b>Total</b>	<b>\$154,359</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$154,359</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**275.4903.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY22 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	0			23,258	-23,258
<b>Total</b>	<b>0</b>			<b>23,258</b>	<b>-23,258</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

\*Step 3 and Product 4 are funded by non-SB1 funds\*

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	06/30/2022	07/01/2019	06/30/2023	Staff/Consultant	75
2	Evaluate projects and prepare final report	07/01/2020	06/30/2022	07/01/2020	06/30/2023	Staff/Consultant	70
3	Complete final report for MSRC	07/01/2020	06/30/2022	07/01/2020	06/30/2023	Staff/Consultant	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects	06/30/2022	08/30/2021
2	Final report, presentations, and other documentation of project conclusions	06/30/2022	08/30/2021
3	Key findings memorandum to provide synopsis of overall project	06/30/2022	08/30/2021
4	Final report findings for MSRC	06/30/2022	

### PROGRESS

PERCENTAGE COMPLETED: 71 STATUS: IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work, data collection, and key performance analysis continues. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

between individual pilot communities and the overall evaluation consultant team. Project work under this program continues within 280.4824.03. Some pilots have concluded and are focusing on final reports and disseminating final results.

Issues:

Resolution:

No issues to report in this period.

Comment:

Previous work produced in 280.4824.01 has been continued in this OWP number (280.4824.02) but only has remaining special grant funds for FY21-22 (no SB1 funds). Additional SB1 funds were allocated to complete the program and are contained within OWP number 280.4824.03. Remaining products for MSRC will be completed by new project end date, given the recent 9-month extension approved by the special grantor.

Task will be carried over and has been included in FY23 OWP. Q 2, 3, and 4 Expenditures were funded with non SB1 funds.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,479	0	0	0	65,479
Benefits	50,702	0	0	0	50,702
Indirect Cost	168,060	0	0	0	168,060
Consultant	0	1,628,312	0	0	1,628,312
Cash/Local Other	0	593,462	0	0	593,462
<b>Total</b>	<b>\$284,241</b>	<b>\$2,221,774</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,506,015</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	284,241	46,869	0	0	331,110
State Other	0	1,431,214	0	0	1,431,214
Cash/Local Other	0	743,691	0	0	743,691
<b>Total</b>	<b>\$284,241</b>	<b>\$2,221,774</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,506,015</b>



280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	268,162	39,317	44,048	105,762	79,035
Consultant	275,255	521	21,512	150,254	102,968
<b>Total</b>	<b>543,417</b>	<b>39,838</b>	<b>65,560</b>	<b>256,016</b>	<b>182,003</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE**

Start Date:	11/19/2019	End Date:	06/30/2024	Number:	19-058-C01
Total Award:	149,123	FY Value:	535	PY Expend:	3,051

**STATUS: CONTRACT COMPLETED      VENDOR: ROUTEWARE INC**

Start Date:	08/13/2020	End Date:	03/31/2022	Number:	20-010-C01
Total Award:	51,125	FY Value:	16,334	PY Expend:	34,791

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF ANAHEIM**

Start Date:	02/19/2020	End Date:	02/28/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF MONROVIA**

Start Date:	05/13/2021	End Date:	08/31/2022	Number:	M-001-20
Total Award:	300,000	FY Value:	300,000	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: TOOLE DESIGN GROUP INC**

Start Date:	08/28/2020	End Date:	03/31/2023	Number:	20-062-C01
Total Award:	297,194	FY Value:	149,948	PY Expend:	17,206

**STATUS: CONTRACT EXECUTED      VENDOR: HR GREEN PACIFIC INC**

Start Date:	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	132,287	PY Expend:	31,976

**STATUS: CONTRACT COMPLETED      VENDOR: SAN BERNARDINO COUNTY**

Start Date:	01/11/2022	End Date:	04/30/2022	Number:	M-022-21
Total Award:	46,851	FY Value:	46,851	PY Expend:	0

### 280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings	07/01/2021	06/30/2022	07/01/2021	06/30/2023	Consultant	55

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 55 **STATUS:** IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work, data collection, and key performance analysis continues. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues between individual pilot communities and the overall evaluation consultant team. Some pilots have concluded and are focusing on final reports and disseminating final results.

#### Issues:

#### Resolution:

No issues in this reporting period.

#### Comment:

Task being carried over into FY23 OWP.



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	98,500	0	0	98,500
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	11,297	0	0	11,297
SB1 Formula	0	87,203	0	0	87,203
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	8,210		1,081	5,543	1,586
<b>Total</b>	<b>8,210</b>		<b>1,081</b>	<b>5,543</b>	<b>1,586</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE**

Start Date:	11/19/2019	End Date:	06/30/2024	Number:	19-058-C01
Total Award:	149,123	FY Value:	98,402	PY Expends:	0

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

The project was delayed to adjust work due to the pandemic and social distancing guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	08/31/2021	07/01/2018	02/28/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	08/31/2021	04/01/2021	08/31/2021	Staff/Consultant	100

**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	08/31/2021	10/01/2020	02/28/2021	Staff/Consultant	100
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**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	08/31/2021	08/31/2021
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	08/31/2021	08/31/2021
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	08/31/2021	08/31/2021
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	08/31/2021	08/31/2021
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	08/31/2021	08/31/2021

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

All project deliverables have been submitted including the project close-out.

Issues:

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Resolution:

Comment:

Q 2, 3, and 4 Expenditures were funded with non SB1 funds.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,514	0	0	0	92,514
Benefits	71,636	0	0	0	71,636
Indirect Cost	237,450	0	0	0	237,450
Consultant	0	148,563	0	0	148,563
<b>Total</b>	<b>\$401,600</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$550,163</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	401,600	148,563	0	0	550,163
<b>Total</b>	<b>\$401,600</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$550,163</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	394,832	164,725	80,339	93,192	56,576
Consultant	33,104				33,104
<b>Total</b>	<b>427,936</b>	<b>164,725</b>	<b>80,339</b>	<b>93,192</b>	<b>89,680</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	





# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	12/31/2021	Staff/Consultant	100
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	100

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	02/28/2022
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	02/28/2022
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	02/28/2022

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Completed testing of 8 major tools of the RDP with approximately 70 testers from local jurisdictions and SCAG staff. SCAG launched the RDP 2/23/22. All project deliverables have been submitted including the project close-out.

Issues:

Resolution:

Comment:

Full launch the week of 2/14/22. Q4 Expenditures were funded with non SB1 funds.

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,617	0	0	0	30,617
Benefits	23,707	0	0	0	23,707
Indirect Cost	78,581	0	0	0	78,581
Other	159	0	0	0	159
Consultant	0	287,012	0	0	287,012
<b>Total</b>	<b>\$133,064</b>	<b>\$287,012</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,076</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	15,264	32,921	0	0	48,185
SB1 Formula	117,800	254,091	0	0	371,891
<b>Total</b>	<b>\$133,064</b>	<b>\$287,012</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,076</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	143,211	96,612	46,599		
Consultant	190,069		177,509		12,560
<b>Total</b>	<b>333,280</b>	<b>96,612</b>	<b>224,108</b>		<b>12,560</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT COMPLETED      **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	177,510	PY Expends:	549,896

### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	100
2	Enhance Local Data Exchange (LDX) module	04/01/2022	12/31/2022	09/01/2022	02/28/2023	Consultant	
3	Enhance and update RDP modules and data	07/01/2022	12/31/2022	09/01/2022	02/28/2023	Consultant	
4	Refine and test RDP Modules	10/01/2022	02/28/2023	09/01/2022	02/28/2023	Staff/Consultant	
5	Conduct local support to RTP/SCS	05/01/2022	02/28/2023	09/01/2022	02/28/2023	Staff/Consultant	



280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	73,129	0	0	0	73,129
Benefits	56,626	0	0	0	56,626
Indirect Cost	187,697	0	0	0	187,697
Other	68,303	0	0	0	68,303
Consultant	0	936,068	0	0	936,068
<b>Total</b>	<b>\$385,755</b>	<b>\$936,068</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,321,823</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	53,100	169,339	0	0	222,439
SB1 Formula	332,655	766,729	0	0	1,099,384
<b>Total</b>	<b>\$385,755</b>	<b>\$936,068</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,321,823</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	472,904		105,389	189,320	178,195
Consultant	284,959		41,847	62,322	180,790
<b>Total</b>	<b>757,863</b>		<b>147,236</b>	<b>251,642</b>	<b>358,985</b>

**280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST**

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	226,656	PY Expends:	0

**STATUS: CONTRACT COMPLETED      VENDOR: DLT SOLUTIONS LLC**

Start Date:	03/09/2021	End Date:	06/30/2022	Number:	21-054-C01
Total Award:	120,000	FY Value:	102,277	PY Expends:	0

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	100
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	100
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff	100
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff/Consultant	100
5	Develop Training materials	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	12/31/2021





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

Received data from LA County, Orange County, and Riverside County. We have received, reviewed, and are use all data sets from 3 counties. The latter includes disseminating user accounts for hosting service to partner agencies and internal staff along with user materials. All projects are closed out and deliverables have been submitted to Caltrans.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,327	0	0	0	20,327
Benefits	15,740	0	0	0	15,740
Indirect Cost	52,171	0	0	0	52,171
Consultant	0	465,719	0	0	465,719
<b>Total</b>	<b>\$88,238</b>	<b>\$465,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$553,957</b>

# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	88,238	35,800	0	0	124,038
SB1 Formula	0	276,315	0	0	276,315
Cash/Local Other	0	153,604	0	0	153,604
<b>Total</b>	<b>\$88,238</b>	<b>\$465,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$553,957</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	109,880	84,877	22,065	2,938	
Consultant	461,801		349,963	111,838	
<b>Total</b>	<b>571,681</b>	<b>84,877</b>	<b>372,028</b>	<b>114,776</b>	

### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT COMPLETED      **VENDOR:** PICTOMETRY INTERNATIONAL CORP

Start Date:	06/25/2020	End Date:	06/30/2022	Number:	19-066-C01
Total Award:	383,603	FY Value:	191,802	PY Expend:	191,802

**STATUS:** CONTRACT COMPLETED      **VENDOR:** COUNTY OF LOS ANGELES INTERNAL SVC D

Start Date:	03/09/2021	End Date:	06/30/2022	Number:	19-066-C02
Total Award:	250,000	FY Value:	1	PY Expend:	221,325

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF RIVERSIDE DEPT OF INFO TECH

Start Date:	03/02/2021	End Date:	09/02/2022	Number:	19-066-C03
Total Award:	270,000	FY Value:	270,000	PY Expend:	0

### 280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	100
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	100
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	100
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Staff	100
5	Develop training materials	07/01/2020	02/28/2023	07/01/2020	06/30/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	06/30/2022
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	06/30/2022
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	06/30/2022
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	06/30/2022



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

SCAG has reviewed and processed imagery from San Bernardino and Imperial counties. SCAG signed a sole source contract with Ventra a few weeks ago upon Caltrans approved. Currently, we are processing Ventura County imagery and waiting on the building outlies and hosting services.

**Issues:**

Building outlines for Ventura County not completed.

**Resolution:**

Task is completed and 100% complete with the exception of the building outlines for Ventura County which will not be completed.

**Comment:**

Remaining funds are being repurposed in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	51,925	0	0	0	51,925
Benefits	40,207	0	0	0	40,207
Indirect Cost	133,273	0	0	0	133,273
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$225,405</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$975,405</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	155,287	86,025	0	0	241,312
SB1 Formula	70,118	663,975	0	0	734,093
<b>Total</b>	<b>\$225,405</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$975,405</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)**

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	259,196	20,620	118,416	101,835	18,325
Consultant	675,001		150,000	150,000	375,001
<b>Total</b>	<b>934,197</b>	<b>20,620</b>	<b>268,416</b>	<b>251,835</b>	<b>393,326</b>

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT COMPLETED      VENDOR: COUNTY OF IMPERIAL**

Start Date:	04/11/2022	End Date:	06/30/2022	Number:	19-066-C06
Total Award:	300,000	FY Value:	300,000	PY Expends:	0

**STATUS: CONTRACT COMPLETED      VENDOR: COUNTY OF SB DEPT OF INNOVATION AND T**

Start Date:	05/06/2021	End Date:	12/31/2021	Number:	19-066-C05
Total Award:	300,000	FY Value:	300,000	PY Expends:	0

**STATUS: CONTRACT COMPLETED      VENDOR: CIRGIS COLLABORATIVE**

Start Date:	06/03/2022	End Date:	06/30/2022	Number:	19-066-C04
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
3	Analyze survey results and travel trends	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Task completed in Q1.

Issues:

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Resolution:

Comment:

Post project completion activities in Q 2, 3, and 4 were funded with non-SB1 funds.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,872	0	0	0	27,872
Benefits	21,583	0	0	0	21,583
Indirect Cost	71,538	0	0	0	71,538
Consultant	0	128,000	0	0	128,000
Non-Profits/IHL	0	0	0	44,985	44,985
<b>Total</b>	<b>\$120,993</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$293,978</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	120,993	128,000	0	44,985	293,978
<b>Total</b>	<b>\$120,993</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$293,978</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,242	22,529	929	6,154	14,630
Non-Profits/IHL	60,000		2,538		57,462
<b>Total</b>	<b>104,242</b>	<b>22,529</b>	<b>3,467</b>	<b>6,154</b>	<b>72,092</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS**

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	250,000	FY Value:	60,000	PY Expends:	84,400



**290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies . This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	07/01/2021	06/30/2022	07/01/2021	02/28/2024	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	07/01/2021	06/30/2022	04/01/2022	02/28/2024	Consultant	100
3	Analyze survey results travel trends	07/01/2021	06/30/2022	04/01/2022	02/28/2024	Consultant	100
4	Develop Draft/Final Report	07/01/2021	06/30/2022	10/01/2021	02/28/2024	Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	06/30/2022	06/30/2022

### PROGRESS

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

#### Accomplishments:

Completed additional analysis of second round survey results along with presentation materials and developed draft and final report.

#### Issues:



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	440,000	0	0	440,000
Non-Profits/IHL	0	0	0	60,000	60,000
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	50,468	0	6,882	57,350
SB1 Formula	0	389,532	0	53,118	442,650
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Non-Profits/IHL	60,000		60,000		
<b>Total</b>	<b>60,000</b>		<b>60,000</b>		

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT COMPLETED      **VENDOR:** UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	250,000	FY Value:	60,000	PY Expends:	0

### 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research strategies for inclusive equity-driven research design	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Engage stakeholders on equity inclusive strategies	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Complete background work for equity-driven research design. Complete collection of equity baseline data. Conduct analysis on changes in travel behavior by demographics.

#### Issues:

#### Resolution:

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

Post project completion activities in Q 2, 3, and 4 were funded with non-SB1 funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,801	0	0	0	8,801
Benefits	6,815	0	0	0	6,815
Indirect Cost	22,589	0	0	0	22,589
Consultant	0	150,000	0	0	150,000
Non-Profits/IHL	0	0	0	43,228	43,228
<b>Total</b>	<b>\$38,205</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$231,433</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	38,205	150,000	0	43,228	231,433
<b>Total</b>	<b>\$38,205</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$231,433</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,832	9,622	1,858	6,502	6,850
Non-Profits/IHL	11,004		11,004		
<b>Total</b>	<b>35,836</b>	<b>9,622</b>	<b>12,862</b>	<b>6,502</b>	<b>6,850</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT COMPLETED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS**

Start Date:	12/28/2020	End Date:	06/30/2022	Number:	21-024-C01
Total Award:	250,000	FY Value:	11,004	PY Expends:	41,593

### 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

Dates have been extended to reflect extension of work effort and extension of contract.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	07/01/2021	12/31/2021	07/01/2021	02/28/2022	Consultant	100
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2021	10/31/2021	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2021	02/28/2022	Consultant	100
4	Develop Cost Estimate and Funding Strategy	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	100
5	Develop Shared Use Strategy and Corridor Identification	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	100
6	Develop Final Report	07/01/2021	12/31/2021	10/01/2021	02/28/2022	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	06/30/2021	01/15/2022
2	Cost estimates, methodology, and fund strategies report	12/31/2021	01/15/2022
3	Shared use strategy report	12/31/2021	12/31/2021
4	Strategic corridor report	12/31/2021	01/15/2022
5	Final Report and presentation materials	12/31/2021	02/28/2022



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

The consultant team has completed the final report and all deliverables. The project is completed and the consultant contract has ended effective February 28, 2022.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	933	0	0	0	933
Benefits	723	0	0	0	723
Indirect Cost	2,395	0	0	0	2,395
Consultant	0	229,305	0	0	229,305
<b>Total</b>	<b>\$4,051</b>	<b>\$229,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,356</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,051	26,302	0	0	30,353
SB1 Formula	0	203,003	0	0	203,003
<b>Total</b>	<b>\$4,051</b>	<b>\$229,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,356</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

290.4829.02    INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,346		3,139	1,207	
Consultant	229,304		82,532	146,772	
<b>Total</b>	<b>233,650</b>		<b>85,671</b>	<b>147,979</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS:    CONTRACT COMPLETED                      VENDOR:    AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2022	Number:	19-034-C01
Total Award:	926,284	FY Value:	229,304	PY Expend:	306,321



### 290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Identify potential strategies and tools to expedite the production of housing by further investigating opportunities and barriers to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation and consistent with recommendations included in the completed housing opportunities and barriers study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions to address barriers and opportunities to housing production in transit rich areas	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100
2	Monitor and advance the recommendations of the housing opportunities and barriers study with jurisdictions and stakeholders	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

This project identified and developed strategies for use in 2024 Connect SoCal/SCS; assisted cities in expediting housing, meeting RHNA obligations, and reducing VMT as required by SB 375; outreach activities included interviewing key city staff, housing developers, planners and other stakeholders, as well as conducting 2 regional stakeholder surveys to develop an equity focus; a current literature review on transit-oriented development and other infill housing was completed; and a draft and Final Report were prepared. Presentations on the project were made to SCAGs Regional Council. This project is helping implement the 2020 RTP/SCS and is informing grant applications and the strategies needed for the 2024 RTP/SCS .

**290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

Remaining funds are being repurposed in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,697	0	0	0	21,697
Benefits	16,801	0	0	0	16,801
Indirect Cost	55,688	0	0	0	55,688
<b>Total</b>	<b>\$94,186</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$94,186</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	10,804	0	0	0	10,804
SB1 Formula	83,382	0	0	0	83,382
<b>Total</b>	<b>\$94,186</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$94,186</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	93,598	59,496	7,072	13,696	13,334
<b>Total</b>	<b>93,598</b>	<b>59,496</b>	<b>7,072</b>	<b>13,696</b>	<b>13,334</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 19 million people in 2016, currently features about 6 million households and 7.5 million jobs. By 2040, the 2020 RTP/SCS projects that these figures will increase by about 3.5 million people, with nearly 2 million more homes and 2.5 million more jobs. The 2020 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's Priority Growth Areas, such as High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A series of pilot projects developed best practices that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings. This project will take lessons learned from the pilots to link housing production, equity outcomes, job center access, and inclusive economic recovery strategies.

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTAs is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	06/30/2022	08/01/2021	02/28/2022	Staff/Consultant	100
2	Provide technical assistance as needed to member jurisdictions to advance the HQTAs policies and programs developed in the pilots	08/01/2019	06/30/2022	08/01/2021	02/28/2022	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable	06/30/2022	06/30/2022



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

This project identified and developed strategies for the City of San Clemente (Orange County) to develop a mixed use TOD vision and district plan for the one-mile area surrounding the downtown Metrolink rail station; building housing near major transit facilities and rail stations is a key strategy in SCAGs 2020 Connect SoCal/SCS; this plan assists the city in expediting housing, meeting RHNA obligations, and reducing VMT as required by SB 375; outreach activities included interviewing key city staff, planners, local property owners and business owners and other stakeholders, as well as holding a public workshop; a review of recent planning documents and developments in San Clemente was conducted in order to reimagine a future transit-oriented development district; and a draft and Final Report were prepared. Presentations on the project were made to San Clemente City Council and SCAGs Regional Council. This project is helping implement SCAGs 2020 RTP/SCS as well as helping the City complete their 2022 Housing Element update.

#### Issues:

#### Resolution:

#### Comment:

Q4 Expenditures were funded with non SB1 funds.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,302	0	0	0	6,302
Benefits	4,880	0	0	0	4,880
Indirect Cost	16,175	0	0	0	16,175
Consultant	0	152,306	0	0	152,306
<b>Total</b>	<b>\$27,357</b>	<b>\$152,306</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,663</b>



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	27,357	17,470	0	0	44,827
SB1 Formula	0	134,836	0	0	134,836
<b>Total</b>	<b>\$27,357</b>	<b>\$152,306</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,663</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,565	4,032	20,016	21,433	3,084
Consultant	46,139		12,667	33,472	
<b>Total</b>	<b>94,704</b>	<b>4,032</b>	<b>32,683</b>	<b>54,905</b>	<b>3,084</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	12/31/2021	Number:	17-024-C1
Total Award:	382,026	FY Value:	46,139	PY Expends:	40,524

**290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

The steps and product end dates were extended because Caltrans approved to extend the match funding to August 31st.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
2	Draft tool wireframe and mock-ups	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
3	Finalize data inventory	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	08/31/2021	08/31/2021
2	Draft and Final Data Inventory	08/31/2021	08/31/2021
3	Kick-off meeting agenda and materials	08/31/2021	08/31/2021
4	Screenshots of wireframe and mock-ups	08/31/2021	08/31/2021



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Kick-off meeting and draft wire-frame tool completed.

Issues:

Resolution:

Comment:

Q 2 and 3 expenditures were funded with non SB1 funds.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,026	0	0	0	17,026
Benefits	13,184	0	0	0	13,184
Indirect Cost	43,700	0	0	0	43,700
Other	8,800	0	0	0	8,800
Non-Profits/IHL	0	0	0	15,000	15,000
<b>Total</b>	<b>\$82,710</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$97,710</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	82,710	0	0	15,000	97,710
<b>Total</b>	<b>\$82,710</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$97,710</b>





# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	120,011	107,954	12,957	-900	
<b>Total</b>	<b>120,011</b>	<b>107,954</b>	<b>12,957</b>	<b>-900</b>	

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

OBJECTIVE:

PROJECT MANAGER: EMILY ROTMAN

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	02/28/2023	03/01/2021	06/30/2022	Staff/Consultant	95
2	Perform the tool development	03/01/2021	02/28/2023	03/01/2021	06/30/2022	Staff/Consultant	50
3	Draft the implementation reports	03/01/2021	02/28/2023	03/01/2021	06/30/2022	Staff/Consultant	100
5	Support SCAG conservation efforts through collaboration and engagement with SCAG staff and stakeholders	07/01/2021	02/28/2023			Staff/Consultant	0
6	Provide research support on SCAG Open Space Strategic Plan goals and growth strategies	07/01/2021	02/28/2023			Staff/Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	02/28/2023	
2	Screenshots of Greenprint website	02/28/2023	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	02/28/2023	
5	Summary of engagement activities with SCAG staff and conservation stakeholders	02/28/2023	
6	Summary of research and analysis supporting SCAG conservation and growth priorities	02/28/2023	

### PROGRESS

**PERCENTAGE COMPLETED: 83 STATUS: IN PROGRESS**

#### Accomplishments:

Held two meetings of the RAMP-ATG in April 2022, and revised RAMP Policy Framework with stakeholder input. Continued engagement with stakeholders on RAMP Policy Framework, including stakeholder meetings and presentations to SCAG's working groups. Completed contract amendment for Greenprint to be consistent with project direction from SCAG's Regional Council.

#### Issues:

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. Scope of work and timeline have been amended to be responsive to Regional Council direction. SCAG is changing direction of project and will modify in a carryover amendment.

#### Resolution:

SCAG is changing direction of project and will modify in a carryover amendment. Task is in FY23 OWP.

#### Comment:

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. Scope of work and timeline have been amended to be responsive to Regional Council direction. SCAG is changing direction of project and will modify in a carryover amendment.

**290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	120,398	0	0	0	120,398
Benefits	93,228	0	0	0	93,228
Indirect Cost	309,019	0	0	0	309,019
Other	70,800	0	0	0	70,800
Non-Profits/IHL	0	0	0	252,399	252,399
<b>Total</b>	<b>\$593,445</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,399</b>	<b>\$845,844</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	593,445	0	0	61,043	654,488
SB1 Formula	0	0	0	191,356	191,356
<b>Total</b>	<b>\$593,445</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,399</b>	<b>\$845,844</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	363,437	72,457	150,140	105,549	35,291
Non-Profits/IHL	129,662		60,456	36,374	32,832
Consultant	8,250				8,250
<b>Total</b>	<b>501,349</b>	<b>72,457</b>	<b>210,596</b>	<b>141,923</b>	<b>76,373</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: THE NATURE CONSERVANCY**

Start Date:	12/14/2019	End Date:	09/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	216,148	PY Expends:	238,625

**STATUS: CONTRACT COMPLETED      VENDOR: LOCAL GOVERNMENT COMMISSION**

Start Date:	09/18/2020	End Date:	08/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	8,250	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL**

Start Date:	09/14/2021	End Date:	06/30/2023	Number:	22-018-C01
Total Award:	65,600	FY Value:	65,600	PY Expends:	0



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Stakeholder feedback events and launch Greenprint	03/01/2021	06/30/2022	07/01/2022	09/30/2022	Consultant	0
2	Perform the tool development	03/01/2021	06/30/2022	07/01/2022	09/30/2022	Consultant	0
3	Draft the implementation reports	03/01/2021	06/30/2022	07/01/2022	09/30/2022	Consultant	0

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots from Greenprint website	06/30/2022	
3	Final Report on Regional Advance Mitigation Program	06/30/2022	



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

#### Accomplishments:

Held two meetings of the RAMP-ATG in April 2022, and revised RAMP Policy Framework with stakeholder input. Continued engagement with stakeholders on RAMP Policy Framework, including stakeholder meetings and presentations to SCAG's working groups. Completed contract amendment for Greenprint to be consistent with project direction from SCAG's Regional Council.

#### Issues:

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. Scope of work and timeline have been amended to be responsive to Regional Council direction. SCAG is changing direction of project and will modify in a carryover amendment.

#### Resolution:

SCAG is changing direction of project and will modify in a carryover amendment.

#### Comment:

Project timeline and deliverables changed per Regional Council and executive team direction. Development of tool is postponed pending Regional Council action. Scope of work and timeline have been amended to be responsive to Regional Council direction. SCAG is changing direction of project and will modify in a carryover amendment.

Task will be carried over and has been included in FY23 OWP

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	64,000	0	0	0	64,000
Non-Profits/IHL	0	0	0	78,113	78,113
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	0	0	8,959	8,959
SB1 Formula	64,000	0	0	69,154	133,154
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	06/30/2022
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

In FY22 the Junior Planner cohort continues to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Accelerated Electrification, Environmental Justice & Equity, Go Human, Goods Movement, Modeling, Performance Monitoring, and Priority Growth Area programs.

Same as Q1 work is ongoing.

Same as Q2 work is ongoing in Q3. Projects that staff are working on are getting nearer to final deliverables, and

**290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)**

Jr. staff continue to play a role in supporting projects and conducting basic research & analysis.

Staff finalized FY22 work on assigned projects and prepared final deliverables.

Issues:

Resolution:

Comment:

Remaining funds are being repurposed in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,649	0	0	0	88,649
Benefits	68,644	0	0	0	68,644
Indirect Cost	227,530	0	0	0	227,530
Other	40,755	0	0	0	40,755
In-Kind Commits	55,139	0	0	0	55,139
<b>Total</b>	<b>\$480,717</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$480,717</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	425,578	0	0	0	425,578
In-Kind Commits	55,139	0	0	0	55,139
<b>Total</b>	<b>\$480,717</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$480,717</b>

290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	425,413	320,190	105,223		
<b>Total</b>	<b>425,413</b>	<b>320,190</b>	<b>105,223</b>		

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4871.02 CONNECT SOCAL IMPLEMENTATION (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task supports cross-functional work that touches on many other Connect SoCal related areas of the OWP. With the increased oversight being exercised by the California Air Resources Board, it is more important than ever to ensure that SCAG's work is not limited to silos by transportation mode, or by whether the work generates data analysis or policy development. The Connect SoCal Implementation framework and staff report presented to the Regional Council in September 2020 identifies how the Core Vision and Key Connections elements of the plan will be implemented through various studies, projects, and pilot programs. For example, the Accelerating Electrification Key Connection is implemented in the area of medium and heavy duty vehicles through the Last Mile Freight Program (22-315.4898.01), and in the passenger vehicle area through the Electric Vehicle (EV) Program Readiness Strategies (22-065.0137.12). This task provides resources to coordinate those efforts, and many others, in meeting the objectives of Connect SoCal. This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	40
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	40
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	

**290.4871.02 CONNECT SOCAL IMPLEMENTATION (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS**

Accomplishments:

In FY22 the Junior Planner cohort continues to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Accelerated Electrification, Environmental Justice & Equity, Go Human, Goods Movement, Modeling, Performance Monitoring, and Priority Growth Area programs.

Same as Q1&Q2 work is ongoing in Q3. Projects that staff are working on are getting hearer to final deliverables, and Jr. staff continue to play a role in supporting projects and conducting basic research & analysis.

Staff finalize work under projects to which they are assigned and prepare final deliverables.

Issues:

Resolution:

Comment:

Task will be carried over and has been included in FY23 OWP

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	269,861	0	0	0	269,861
Benefits	208,961	0	0	0	208,961
Indirect Cost	692,639	0	0	0	692,639
Other	555,199	0	0	0	555,199
In-Kind Commits	223,708	0	0	0	223,708
<b>Total</b>	<b>\$1,950,368</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,950,368</b>

**290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,726,660	0	0	0	1,726,660
In-Kind Commits	223,708	0	0	0	223,708
<b>Total</b>	<b>\$1,950,368</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,950,368</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,648,369	124,017	443,471	567,236	513,645
<b>Total</b>	<b>1,648,369</b>	<b>124,017</b>	<b>443,471</b>	<b>567,236</b>	<b>513,645</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)**
**OBJECTIVE:** PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	06/30/2023	Staff/Consultant	85
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	10/01/2021	06/30/2023	Staff/Consultant	65
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	10/01/2021	06/30/2023	Staff/Consultant	15

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

**PROGRESS**
**PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS**
**Accomplishments:**

- Regional Resilience Framework project kicked off in June 2022 with project work continuing through the end of FY22 and continuing into FY23
- Continued engagement with internal SCAG staff to coordinate on integration of early Regional Resilience Framework deliverables with Connect SoCal 2024 plan development

### 290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

**Issues:**

Delays with initiating procurement to select and onboard a Consultant within FY22 Quarter 2 due to additional interview review of the project scope of work.

**Resolution:**

Transitioned from releasing an Request for Proposals (RFP) through SCAG's regular solicitation procurement process to SCAG's On-Call Services (OCS) bench of consultants to expedite the procurement process. Review and approval of materials was completed by end of Quarter 2, and the RFP was released at the start of Quarter 3. Consultant was selected within Quarter 3. The project kicked off and is in progress as of Quarter 4.

**Comment:**

Task will be carried over and has been included in FY23 OWP. All product dates have been changed to 6/30/23.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	167,960	0	0	0	167,960
Consultant	0	250,000	0	0	250,000
In-Kind Commits	21,761	0	0	0	21,761
<b>Total</b>	<b>\$189,721</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$439,721</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	167,960	221,325	0	0	389,285
In-Kind Commits	21,761	0	0	0	21,761
<b>Total</b>	<b>\$189,721</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$439,721</b>



290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	166,998	31,629	30,117	38,309	66,943
Consultant	5,718				5,718
<b>Total</b>	<b>172,716</b>	<b>31,629</b>	<b>30,117</b>	<b>38,309</b>	<b>72,661</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	504,954	PY Expends:	0

**290.4904.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal. \*The project was continued from 155-4863.01.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with community	01/01/2021	06/30/2022	01/01/2021	03/31/2022	Consultant	100
2	Draft and finalize study report and determine implementation next steps	01/01/2021	06/30/2022	02/01/2022	06/30/2022	Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Community engagement and input reports	06/30/2022	06/30/2022
2	Draft and final versions of report	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 100                      **STATUS:** COMPLETED

**Accomplishments:**

In the last quarter, the draft and final reports were completed, reviewed by the project team and stakeholders, and finalized. The final report introduction and main takeaways were written, and then the final report was sent to Caltrans as well as community stakeholders.

**Issues:**

Project was delayed due to various issues related to the pandemic.

**Resolution:**

Caltrans extended deadline to 6/30/22. Project was completed and final work products delivered to Caltrans and stakeholders.

**290.4904.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG (FY22 SB 1 FORMULA)**

**Comment:**

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 6/30/22 from task 155.4863.01. The product deliverables will be completed by 6/30/22 from SB1 funding. Remaining funds are being repurposed in FY23.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	76,512	0	0	76,512
Cash/Local Other	0	131	0	0	131
<b>Total</b>	<b>\$0</b>	<b>\$76,643</b>	<b>\$0</b>	<b>\$0</b>	<b>\$76,643</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,710	0	0	8,710
SB1 Formula	0	67,219	0	0	67,219
Cash/Local Other	0	714	0	0	714
<b>Total</b>	<b>\$0</b>	<b>\$76,643</b>	<b>\$0</b>	<b>\$0</b>	<b>\$76,643</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	17,669				17,669
<b>Total</b>	<b>17,669</b>				<b>17,669</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4904.01    TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG (FY22 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:    CONTRACT COMPLETED                      VENDOR:    CALIFORNIA EMERGING TECHNOLOGY FUND**

Start Date:	09/25/2020	End Date:	06/30/2022	Number:	M-010-20
Total Award:	319,593	FY Value:	2,969	PY Expends:	0

**STATUS:    CONTRACT COMPLETED                      VENDOR:    MAGELLAN ADVISORS LLC**

Start Date:	05/10/2021	End Date:	06/30/2022	Number:	21-035-C01
Total Award:	174,808	FY Value:	14,700	PY Expends:	0

### 290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region. \*The project was continued from 155-4864.01.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	08/31/2023	Consultant	75
5	Implement Pilot Demonstration Program	01/01/2022	02/28/2023	03/01/2022	08/31/2023	Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	
2	Preferred Program Alternative Memorandum	06/30/2022	
3	Technical Justification Report/Nexus	09/30/2022	
4	Framework of Pilot Demonstration Project	12/31/2022	
5	Final Program Technical Guidance Report	02/28/2023	



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Continued collaboration with LADOT on development of a regional VMT mitigation banking/exchange demonstration program. This is a multi-year project that will continue through August, 2023.

**Issues:**

**Resolution:**

**Comment:**

Caltrans approved the extension on 1/21/22 to continue the project activities after 2/28/22 thru 8/31/23 from task 155.4864.01. The product deliverables will be completed by 8/31/23 from SB1 funding.

Task will be carried over and has been included in FY23 OWP.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	403,987	0	0	403,987
<b>Total</b>	<b>\$0</b>	<b>\$403,987</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,987</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	46,338	0	0	46,338
SB1 Formula	0	357,649	0	0	357,649
<b>Total</b>	<b>\$0</b>	<b>\$403,987</b>	<b>\$0</b>	<b>\$0</b>	<b>\$403,987</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	43,829				43,829
<b>Total</b>	<b>43,829</b>				<b>43,829</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS**

Start Date:	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	206,392	PY Expends:	0

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 50                      **STATUS:** IN PROGRESS

**Accomplishments:**

10 scopes of work completed

**Issues:**

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

**Resolution:**

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

**Comment:**



300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	145,784	0	0	0	145,784
Benefits	112,884	0	0	0	112,884
Indirect Cost	374,175	0	0	0	374,175
Other	25,839	0	0	0	25,839
Consultant	0	6,055,000	0	0	6,055,000
<b>Total</b>	<b>\$658,682</b>	<b>\$6,055,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,713,682</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	658,682	5,625,000	0	0	6,283,682
Cash/Local Other	0	430,000	0	0	430,000
<b>Total</b>	<b>\$658,682</b>	<b>\$6,055,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$6,713,682</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	567,108	95,734	164,914	116,357	190,103
Consultant	1,366,340		2,570	230,000	1,133,770
<b>Total</b>	<b>1,933,448</b>	<b>95,734</b>	<b>167,484</b>	<b>346,357</b>	<b>1,323,873</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	10/05/2021	End Date:	10/30/2022	Number:	21-047-MRFP-03
Total Award:	546,676	FY Value:	546,676	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: WOODSONG ASSOCIATES LLC**

Start Date:	11/18/2021	End Date:	12/31/2022	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	533,965	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KOSMONT COMPANIES**

Start Date:	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	582,638	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: KOSMONT COMPANIES**

Start Date:	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	228,950	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: HR AND A ADVISORS INC**

Start Date:	01/21/2022	End Date:	03/31/2023	Number:	21-047-MRFP-11
Total Award:	219,584	FY Value:	219,584	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: WSP USA INC**

Start Date:	01/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-15
Total Award:	239,394	FY Value:	239,394	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: WSP USA INC**

Start Date:	01/24/2022	End Date:	06/30/2023	Number:	21-047-MRFP-16
Total Award:	467,604	FY Value:	467,604	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO**



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

Start Date:	02/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-18
Total Award:	583,057	FY Value:	583,057	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: WSP USA INC**

Start Date:	05/18/2022	End Date:	06/30/2023	Number:	21-047-MRFP-20
Total Award:	654,549	FY Value:	579,758	PY Expends:	0

**STATUS: CONTRACT COMPLETED      VENDOR: LOCAL GOVERNMENT COMMISSION**

Start Date:	09/18/2020	End Date:	8/31/2021	Number:	21-011-C01
Total Award:	159,000	FY Value:	7,650	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: WOODSONG ASSOCIATES LLC**

Start Date:	06/14/2022	End Date:	12/30/2022	Number:	21-047-MRFP-38
Total Award:	128,615	FY Value:	128,615	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: HR GREEN PACIFIC INC**

Start Date:	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	197,258	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: LOCAL GOVERNMENT COMMISSION**

Start Date:	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	95,500	PY Expends:	0

### 300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG and Metro will enter into a Transit Oriented Development/Transit Oriented Communities (TOD/TOC) partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	06/30/2022	Staff	100
2	Develop TOD/TOC Framework	09/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	TOD/TOC Framework	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75 **STATUS:** IN PROGRESS

#### Accomplishments:

All three of the Metro Task Orders have been executed. Project has begun for Parts A and C.

#### Issues:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Resolution:

The drop in percentage from last quarter is because it was miscalculated and initially based off of one year rather than the life of the grant.

#### Comment:

The original LA Metro Project was split into three task orders (A,B,C), which were procured separately through SCAG's On Call Services Bench. Procurement was successful and has been completed for all three task orders.



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

Work has kicked off for two of the three task orders A&B).

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,654	0	0	0	22,654
Benefits	17,542	0	0	0	17,542
Indirect Cost	58,145	0	0	0	58,145
Consultant	0	1,650,000	0	0	1,650,000
<b>Total</b>	<b>\$98,341</b>	<b>\$1,650,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,748,341</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	98,341	1,650,000	0	0	1,748,341
<b>Total</b>	<b>\$98,341</b>	<b>\$1,650,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,748,341</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	69,187	30,093	10,550	13,230	15,314
Consultant	29,233				29,233
<b>Total</b>	<b>98,420</b>	<b>30,093</b>	<b>10,550</b>	<b>13,230</b>	<b>44,547</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** RAIMI + ASSOCIATES, INC.

Start Date:	04/28/2022	End Date:	06/30/2023	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	332,812	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HR AND A ADVISORS INC.

Start Date:	05/02/2022	End Date:	06/30/2023	Number:	21-047-MRFP-21
Total Award:	350,736	FY Value:	350,736	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LA METRO

Start Date:	01/31/2022	End Date:	06/30/2023	Number:	M-004-22
Total Award:	500,684	FY Value:	500,684	PY Expend:	0

### 300.4887.03 TOD & PGA WORK PROGRAMS - SCRRRA (METROLINK) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG and SCRRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink's network and around its stations.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	08/31/2022	Staff/Consultant	50
2	Develop Station Area Development Framework	09/01/2021	06/30/2022	09/01/2021	06/30/2023	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	Station Area Development Framework	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Metrolink SOW completed; procurement completed

#### Issues:

#### Resolution:

#### Comment:

300.4887.03 TOD & PGA WORK PROGRAMS - SCRR (METROLINK) (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	49,822	0	0	0	49,822
Benefits	38,579	0	0	0	38,579
Indirect Cost	127,875	0	0	0	127,875
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$216,276</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$966,276</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	216,276	750,000	0	0	966,276
<b>Total</b>	<b>\$216,276</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$966,276</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	176,170	34,446	37,605	42,648	61,471
Consultant	17,640				17,640
<b>Total</b>	<b>193,810</b>	<b>34,446</b>	<b>37,605</b>	<b>42,648</b>	<b>79,111</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: BAE URBAN ECONOMICS INC

Start Date:	05/13/2022	End Date:	06/30/2023	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	717,444	PY Expends:	0

**300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

Accomplishments:

Report completed

Issues:

Resolution:

Comment:



### 300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	51,623	0	0	0	51,623
Benefits	39,973	0	0	0	39,973
Indirect Cost	132,497	0	0	0	132,497
Consultant	0	795,000	0	0	795,000
<b>Total</b>	<b>\$224,093</b>	<b>\$795,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,019,093</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	224,093	795,000	0	0	1,019,093
<b>Total</b>	<b>\$224,093</b>	<b>\$795,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,019,093</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	244,185	42,763	68,232	84,890	48,300
Consultant	7,043		4,874	2,169	
<b>Total</b>	<b>251,228</b>	<b>42,763</b>	<b>73,106</b>	<b>87,059</b>	<b>48,300</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	12/31/2021	Number:	20-027-C01
Total Award:	267,200	FY Value:	7,044	PY Expends:	0

### 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	12/31/2022	10/01/2021	12/31/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	12/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** DELAYED

Accomplishments:

Issues:

HCD has not yet started statewide engagement on RHNA reform per AB 101.

Resolution:

SCAG will start its outreach for RHNA reform in FY23Q1. Deadline for HCD's report to legislature on RHNA reform was extended by another year to December 2023.

Comment:



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	106,054	0	0	0	106,054
Benefits	82,121	0	0	0	82,121
Indirect Cost	272,203	0	0	0	272,203
Other	324,258	0	0	0	324,258
<b>Total</b>	<b>\$784,636</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$784,636</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	784,636	0	0	0	784,636
<b>Total</b>	<b>\$784,636</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$784,636</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	213,992	34,053	82,874	43,951	53,114
<b>Total</b>	<b>213,992</b>	<b>34,053</b>	<b>82,874</b>	<b>43,951</b>	<b>53,114</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2023	Number:	18-002-SS1
Total Award:	561,950	FY Value:	85,845	PY Expend:	0

STATUS: CONTRACT EXECUTED      VENDOR: MEYERS NAVE A PROFESSIONAL CORP

Start Date:	07/05/2021	End Date:	06/30/2023	Number:	21-051-C01
Total Award:	190,000	FY Value:	95,000	PY Expend:	0

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	90
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	25
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2023	
2	Deliverables from Subregions for each approved activity	06/30/2023	
3	Reports with metrics from Subregions	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 32 **STATUS:** IN PROGRESS

##### Accomplishments:

MOUs signed with all subregional COGs. Many projects have kicked off. Held two peer to peer exchanges with subregional partners and other jurisdictions to discuss common challenges and solutions. All but 3 projects out of more than 60 have kicked off.

##### Issues:

Subregions had various levels of resources to conduct procurements for work under this program. Three projects out of approximately 60 have not yet kicked off.

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

**Resolution:**

NTPs for the remaining 3 projects are anticipated for kickoff by August 2022. REAP 1.0 expenditure deadline was extended until 2024, allowing for additional time to complete projects with meaningful deliverables.

\*Project steps have been reweighted.\*

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	116,035	0	0	0	116,035
Benefits	89,850	0	0	0	89,850
Indirect Cost	297,822	0	0	0	297,822
Other	26,044	0	0	0	26,044
Consultant	0	23,003,270	0	0	23,003,270
<b>Total</b>	<b>\$529,751</b>	<b>\$23,003,270</b>	<b>\$0</b>	<b>\$0</b>	<b>\$23,533,021</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	529,751	23,003,270	0	0	23,533,021
<b>Total</b>	<b>\$529,751</b>	<b>\$23,003,270</b>	<b>\$0</b>	<b>\$0</b>	<b>\$23,533,021</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	924,926	286,086	185,888	210,796	242,156
Consultant	7,903,602	21,588	420,894	1,985,319	5,475,801
<b>Total</b>	<b>8,828,528</b>	<b>307,674</b>	<b>606,782</b>	<b>2,196,115</b>	<b>5,717,957</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** BLACK AND VEATCH CORPORATION

Start Date:	04/06/2022	End Date:	06/30/2023	Number:	21-047-MRFP-12
Total Award:	201,224	FY Value:	201,224	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** LESAR DEVELOPMENT CONSULTANTS

Start Date:	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	202,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ARUP US INC

Start Date:	01/19/2022	End Date:	06/30/2023	Number:	21-047-MRFP-04
Total Award:	148,513	FY Value:	148,513	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ARUP US INC

Start Date:	03/03/2022	End Date:	11/30/2022	Number:	21-047-MRFP-17
Total Award:	198,742	FY Value:	198,742	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ECONOMIC CONSULTANTS OREGON LTD

Start Date:	04/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-22
Total Award:	105,519	FY Value:	105,519	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF RIVERSIDE

Start Date:	8/18/2021	End Date:	6/30/2023	Number:	M-014-21
Total Award:	720,000	FY Value:	720,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA COMMUNITY FOUNDATION

Start Date:	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	750,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** VENTURA COUNCIL OF GOVERNMENTS



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

Start Date:	03/18/2021	End Date:	06/30/2023	Number:	M-018-21
Total Award:	432,000	FY Value:	402,759	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ORANGE COUNTY COUNCIL OF GOVERNMENT

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-013-21
Total Award:	3,245,000	FY Value:	3,019,386	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** WESTERN RIVERSIDE COG- WRCOG

Start Date:	03/25/2021	End Date:	06/30/2023	Number:	M-020-21
Total Award:	1,678,000	FY Value:	1,477,362	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SAN BERNARDINO ASSOCIATION OF GOVT

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-015-21
Total Award:	2,563,390	FY Value:	1,865,533	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LOS ANGELES DEPT OF CITY PLANNING

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	6,726,618	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF LA DEPT OF REG PLANNING

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-011-21
Total Award:	1,591,819	FY Value:	1,575,917	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date:	05/24/2021	End Date:	06/30/2023	Number:	21-050-C01
Total Award:	499,999	FY Value:	200,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** GATEWAY CITIES COG

Start Date:	05/14/2021	End Date:	06/30/2023	Number:	M-007-21
Total Award:	1,316,000	FY Value:	1,204,889	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LA HOUSING AND COMMUNITY INVESTMENT



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	1,030,425	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SAN FERNANDO VALLEY COUNCIL OF GOV

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-029-21
Total Award:	395,000	FY Value:	55,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COACHELLA VALLEY ASSN OF GOV

Start Date:	09/03/2020	End Date:	06/30/2023	Number:	M-006-21
Total Award:	588,000	FY Value:	558,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SAN GABRIEL VALLEY COG

Start Date:	6/8/2021	End Date:	06/30/2023	Number:	M-016-21
Total Award:	1,581,508	FY Value:	1,581,508	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** SOUTH BAY CITIES COG

Start Date:	6/8/2021	End Date:	06/30/2023	Number:	M-017-21
Total Award:	604,171	FY Value:	604,171	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** WESTSIDE CITIES COG

Start Date:	10/29/2021	End Date:	06/30/2023	Number:	M-019-21
Total Award:	340,000	FY Value:	340,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COUNTY OF IMPERIAL

Start Date:	9/13/2021	End Date:	06/30/2023	Number:	M-008-21
Total Award:	282,703	FY Value:	282,703	PY Expend:	0



### 300.4889.02 CALL FOR COLLABORATION (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

SCAG is partnering with the California Community foundation, joined by the Irvine Foundation, Chan Zuckerberg Initiative and other funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	01/31/2022	01/01/2021	06/30/2023	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	12/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Grant awardees have begun their projects

Q4: Grantees performed outreach and program implementation to support project goals and objectives.

#### Issues:

Grant awardees have had some issues with expending funds. Others have had some delay due to delays in local housing element adoption.

#### Resolution:

SCAG staff and CCF reviewed progress of grantees and met with grantees that were determined to have a significant gap between invoicing and work completed. The grantee is updating their project scope and timeline to ensure meaningful work.

#### Comment:

### 300.4889.02 CALL FOR COLLABORATION (AB 101)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	14,287	0	0	0	14,287
Benefits	11,063	0	0	0	11,063
Indirect Cost	36,670	0	0	0	36,670
Consultant	0	1,000,000	0	0	1,000,000
<b>Total</b>	<b>\$62,020</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,062,020</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	62,020	1,000,000	0	0	1,062,020
<b>Total</b>	<b>\$62,020</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,062,020</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	59,030	33,762	1,926	9,993	13,349
<b>Total</b>	<b>59,030</b>	<b>33,762</b>	<b>1,926</b>	<b>9,993</b>	<b>13,349</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: CALIFORNIA COMMUNITY FOUNDATION

Start Date:	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	750,000	PY Expend:	0

### 300.4889.03 LEADERSHIP ACADEMY (AB 101)

**OBJECTIVE:** PROJECT MANAGER: ALISHA JAMES

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	12/31/2023	01/01/2021	12/31/2023	Consultant	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

Held first policy forum in November 2021. Developing training curriculum and launched academy in February 2022.

Q2: focused on development of forum and leadership academy.

Q3: Leadership Academy program commenced the 10-week program for 8 cohorts. SCAG hosted the first two trainings for all co-horts.

Q4: Leadership Academy program continued the 10-week program for 8 cohorts. SCAG began planning 3rd forum.

#### Issues:

#### Resolution:

Q4: Leadership Academy program continued the 10-week program for 8 cohorts. SCAG began planning 3rd forum.



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**300.4889.03 LEADERSHIP ACADEMY (AB 101)**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,094	0	0	0	30,094
Benefits	23,303	0	0	0	23,303
Indirect Cost	77,240	0	0	0	77,240
Other	17,363	0	0	0	17,363
Consultant	0	613,823	0	0	613,823
<b>Total</b>	<b>\$148,000</b>	<b>\$613,823</b>	<b>\$0</b>	<b>\$0</b>	<b>\$761,823</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	148,000	613,823	0	0	761,823
<b>Total</b>	<b>\$148,000</b>	<b>\$613,823</b>	<b>\$0</b>	<b>\$0</b>	<b>\$761,823</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	155,737	47,650	20,850	62,879	24,358
Consultant	593,367		57,863	216,805	318,699
<b>Total</b>	<b>749,104</b>	<b>47,650</b>	<b>78,713</b>	<b>279,684</b>	<b>343,057</b>

### CONTRACT STATUS (IF APPLICABLE)

**STATUS: CONTRACT EXECUTED      VENDOR: LESAR DEVELOPMENT CONSULTANTS**

Start Date:	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	613,823	PY Expends:	0

### 300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.	03/31/2021	02/01/2022	10/01/2021	06/30/2023	Consultant	5
2	Launch and manage campaign	01/31/2022	12/31/2023	07/01/2022	06/30/2023	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Campaign materials	01/31/2022	
2	Targeted messages in support of housing production	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 2 **STATUS:** DELAYED

#### Accomplishments:

Met with non-profit partners in Q2 to discuss their market research and how to potentially align efforts.

#### Issues:

Project on hold until at least FYQ1.

#### Resolution:

Working with a non-profit partner to determine intersectionality of efforts. REAP 1.0 expenditure deadline extended to 2024.

#### Comment:

300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,695	0	0	0	11,695
Benefits	9,056	0	0	0	9,056
Indirect Cost	30,017	0	0	0	30,017
Consultant	0	350,000	0	0	350,000
<b>Total</b>	<b>\$50,768</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$400,768</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	50,768	350,000	0	0	400,768
<b>Total</b>	<b>\$50,768</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$400,768</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,696	9,805	1,462	1,429	
Consultant	29,813			21,928	7,885
<b>Total</b>	<b>42,509</b>	<b>9,805</b>	<b>1,462</b>	<b>23,357</b>	<b>7,885</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date:	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	47,758	PY Expends:	0







300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies and presentations which link policy to measurable housing production	06/30/2023	06/30/2022

### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Final "other-to-residential" project deliverables completed with the exception of one presentation to the Housing Working Group which will be completed as part of next fiscal year. Project presented and forum held at June 2022 policy committee meeting.

#### Issues:

#### Resolution:

#### Comment:

SCAG is working on an Other-to-Residential Toolkit Project in collaboration with students at the University of Southern California's Sol Price School of Public Policy to expand opportunities for students to engage with planning practitioners and real-world examples. The project will consider the potential conversion of underutilized non-residential sites to residential use in the SCAG region. The final deliverable of this project will be an Other-to-Residential Toolkit including sample policies and ordinances, with an accompanying Design Guidelines Look Book.



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

300.4890.02

RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

Task Orders: Ascent Environmental = \$355,899; RDC S111 Inc DBA Retail Design Collaborative = \$137,740

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,684	0	0	0	86,684
Benefits	67,122	0	0	0	67,122
Indirect Cost	222,487	0	0	0	222,487
Other	34,725	0	0	0	34,725
Consultant	0	689,159	0	0	689,159
<b>Total</b>	<b>\$411,018</b>	<b>\$689,159</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,100,177</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	411,018	689,159	0	0	1,100,177
<b>Total</b>	<b>\$411,018</b>	<b>\$689,159</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,100,177</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	606,724	118,083	211,975	159,524	117,142
Consultant	245,382		868	56,548	187,966
<b>Total</b>	<b>852,106</b>	<b>118,083</b>	<b>212,843</b>	<b>216,072</b>	<b>305,108</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ASCENT ENVIRONMENTAL INC**

Start Date:	09/27/2021	End Date:	06/30/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	337,738	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: RDC S111 INC DBA RETAIL DESIGN COLLABO**

Start Date:	09/27/2021	End Date:	07/31/2022	Number:	21-047-MRFP-05
Total Award:	137,740	FY Value:	137,740	PY Expends:	0

### 300.4891.01 REPORTING AND INVOICING (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Conduct administrative work on AB 101 REAP grant program

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	45
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	45

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 45 **STATUS:** IN PROGRESS

#### Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded project

#### Issues:

A lot of delay in project procurement was experienced in FY22 Q3 and Q4.

#### Resolution:

The REAP 1.0 expenditure deadline was extended one year until 2024.

#### Comment:

### 300.4891.01 REPORTING AND INVOICING (AB 101)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,145	0	0	0	10,145
Benefits	7,855	0	0	0	7,855
Indirect Cost	26,037	0	0	0	26,037
Other	2,874,990	0	0	0	2,874,990
<b>Total</b>	<b>\$2,919,027</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,919,027</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,919,027	0	0	0	2,919,027
<b>Total</b>	<b>\$2,919,027</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,919,027</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,501	13,892	15,514	12,676	8,419
<b>Total</b>	<b>50,501</b>	<b>13,892</b>	<b>15,514</b>	<b>12,676</b>	<b>8,419</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 300.4891.02 REAP GRANT PROGRAM MANAGEMENT

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	30
2	Close out REAP grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	30
3	REAP Project Management	01/03/2022	12/31/2023	07/01/2022	12/31/2023	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2023	
2	Grant close-out form	12/31/2023	
3	REAP Program Final Disposition (Project recap)	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 30 **STATUS:** DELAYED

Accomplishments:

Issues:

A lot of projects did not finish procurement until FY22 Q3 and Q4, delaying management of a lot of projects.

Resolution:

SB 197 extended the REAP 1.0 expenditure deadline one year to 2024, which will allow for more time to manage projects and ensure completion with meaningful deliverables.

**300.4891.02 REAP GRANT PROGRAM MANAGEMENT**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	226,897	0	0	0	226,897
Benefits	175,693	0	0	0	175,693
Indirect Cost	582,364	0	0	0	582,364
Other	20,000	0	0	0	20,000
<b>Total</b>	<b>\$1,004,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,004,954</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,004,954	0	0	0	1,004,954
<b>Total</b>	<b>\$1,004,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,004,954</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	320,647	2,134	64,578	124,226	129,709
<b>Total</b>	<b>320,647</b>	<b>2,134</b>	<b>64,578</b>	<b>124,226</b>	<b>129,709</b>

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	100
4	Coordinate with State partners and other California MPOs ( MTC, SACOG, and SANDAG) about process improvements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and resources to support staff production of Connect SoCal	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Continued internal staff working group and steering committee meetings (monthly); selected an outreach consultant. Developed a proposed Technical Report Structure with a timeline and set draft release date. Began meeting with SCAG's IT team to update the Comment/Response System; developing a refined list of technical requirements and enhancements. Developed a workplan for staff for the SCS Technical Methodology Development



**310.4874.01 CONNECT SOCIAL DEVELOPMENT**

and submittal. Met with other MPO staff and legislative staff on SB 375 reform.

Issues:

None.

Resolution:

N/A

Comment:

While this phase of the project is completed along with the products, this work will continue on through similar task steps through the adoption of Connect SoCal in April 2024.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	361,395	0	0	0	361,395
Benefits	279,838	0	0	0	279,838
Indirect Cost	927,574	0	0	0	927,574
Other	1,415,141	0	0	0	1,415,141
In-Kind Commits	360,690	0	0	0	360,690
<b>Total</b>	<b>\$3,344,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,344,638</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	817,539	0	0	0	817,539
FHWA PL C/O	1,214,784	0	0	0	1,214,784
FTA 5303 C/O	751,625	0	0	0	751,625
TDA	200,000	0	0	0	200,000
In-Kind Commits	360,690	0	0	0	360,690
<b>Total</b>	<b>\$3,344,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,344,638</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,388,146	232,570	379,987	397,534	378,055
<b>Total</b>	<b>1,388,146</b>	<b>232,570</b>	<b>379,987</b>	<b>397,534</b>	<b>378,055</b>

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2022	06/30/2022
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Ongoing critical efforts to align smart city, sustainability, housing, and transportation programming continue as the team researched and defined major policy initiatives to support Connect SoCal 2020 and 2024. The upcoming initiatives shall integrate the connected planning themes into one cohesive approach for upcoming fiscal year implementation work. The team continues to build partnerships and establish the implementation projects affiliated with each initiative, and explores digital content and technical resources to support these efforts. The following Key Connections Strategy teams activities occurred in Q4: Work continues on several Future Communities Pilot Projects including with the Cities of Cerritos, Glendale, Anaheim, Ontario, Riverside, Monrovia, LADOT and the

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

County of San Bernardino. The Mobility as a Service (MaaS) work is being developed through task 140.0121.10 and those findings will inform future work on this Key Connection (whitepaper completed). Finally the Go Zone and pricing, and the Housing Supportive Infrastructure teams continue to do early preparation work to reassess these strategies for Connect SoCal 2024, including meeting with the Connect SoCal Development PM on the GHG analysis for these strategies.

Issues:

N/A

Resolution:

N/A

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	166,118	0	0	0	166,118
Benefits	128,630	0	0	0	128,630
Indirect Cost	426,367	0	0	0	426,367
Other	29,805	0	0	0	29,805
In-Kind Commits	97,290	0	0	0	97,290
<b>Total</b>	<b>\$848,210</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$848,210</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	750,920	0	0	0	750,920
In-Kind Commits	97,290	0	0	0	97,290
<b>Total</b>	<b>\$848,210</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$848,210</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	432,182	101,497	139,834	85,629	105,222
<b>Total</b>	<b>432,182</b>	<b>101,497</b>	<b>139,834</b>	<b>85,629</b>	<b>105,222</b>

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.03 PLANNING STUDIOS

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2022	06/30/2022
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2022	06/30/2022
3	White papers and other research products.	06/30/2022	06/30/2022

### 310.4874.03 PLANNING STUDIOS

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

Planning Studios currently underway include: Equity Work Group and Education and Engagement Work Group (EEPS). The Equity Work Group is finalizing training modules on the equity toolkit. It continues to schedule quarterly Toolbox Tuesday trainings for practitioners on equity-related topics. This quarter SCAG held a Toolbox Tuesday training on equity action plans.

The EEPS held seven Collaborator Meetings this Fiscal Year, supporting robust discussion and collaboration on timely topics in engagement and education across the Planning and Government & Public Affairs Divisions. In FY22 Q4, EEPS held three Collaborator Meetings including, Topic Round-Up & Collaborative Discussion, Engagement with Tribal Governments Part II, and FY22 In Review & FY23 Look Ahead. A summary of Collaborator Meetings held in FY22 is included below. Staff facilitated robust discussions and provided key takeaways to support shared learning across departments.

#### Summary of FY22 EEPS Topics & Year-End Deliverable:

- o 9/22/2021 Re-Introduction to EEPS Work Plan – Look Ahead
- o 10/27/2021 Topic 1: Public Participation Plans (PPP) - Practices from other MPOs
- o 12/1/2021 Topic 2: Collaboration & Engagement with Tribal Governments Part I
- o 1/26/2022 Topic 3: Understanding Language and Terms
- o 3/23/2022 Topic 4: Planning in Plain Language
- o 4/20/2022 Topic 5: Topic Round-up and Collaborative Discussion
- o 5/24/2022 Topic 6: Collaboration & Engagement with Tribal Governments Part II
- o 6/29/2022 Topic 7: EEPS FY22 Review & FY23 Look Ahead
- o FY2022 Report. The EEPS co-leads are currently completing a summary report of FY2022, anticipated to be complete in FY23 Q1. The co-leads will also provide support to transition new EEPS co-leads for FY23, with the leadership of co-sponsoring managers, by holding an orientation for the new co-leads in FY23 Q1.

#### Issues:

#### Resolution:

#### Comment:

310.4874.03 PLANNING STUDIOS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	199,943	0	0	0	199,943
Benefits	154,821	0	0	0	154,821
Indirect Cost	513,183	0	0	0	513,183
Other	24,923	0	0	0	24,923
In-Kind Commits	115,681	0	0	0	115,681
<b>Total</b>	<b>\$1,008,551</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,008,551</b>

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	528,680	0	0	0	528,680
FHWA PL C/O	364,190	0	0	0	364,190
In-Kind Commits	115,681	0	0	0	115,681
<b>Total</b>	<b>\$1,008,551</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,008,551</b>

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	490,669	114,680	132,280	132,309	111,400
<b>Total</b>	<b>490,669</b>	<b>114,680</b>	<b>132,280</b>	<b>132,309</b>	<b>111,400</b>

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	06/01/2022	06/30/2022	Staff	100

### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2022	06/30/2022
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2022	06/30/2022
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2022	06/30/2022
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2022	06/30/2022
5	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	06/30/2022

#### PROGRESS

**PERCENTAGE COMPLETED:** 100      **STATUS:** COMPLETED

#### Accomplishments:

Developed draft performance measures for plan evaluation and ongoing monitoring. Conducted outreach to stakeholders (i.e., Regional Planning Working Groups, Technical Working Group). Drafted staff report and corresponding presentation to share with policymakers at the July 7 meetings. In partnership with IT, refined scope of work for performance dashboard and developed proof of concept. Finalized existing conditions report for federal PM2/PM3 target setting efforts. Developed recommendations for EJ methodology update for next plan. Presented recommendations to stakeholders (Equity Working Group, Technical Working Group, & Energy & Environment Committee). Identified new indicators for inclusion in the next equity baseline conditions report. Anticipated release has been pushed to this summer due to the delayed release of federal data.

#### Issues:

Continuing to refine the scope work for a visualization tool for performance measuring/monitoring to be integrated with SCAG's Regional Data Platform. Developed proof of concept. Identifying funding sources for full development in FY 23.

#### Resolution:

Seeking additional funding supports for this work via REAP.

#### Comment:



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	173,270	0	0	0	173,270
Benefits	134,168	0	0	0	134,168
Indirect Cost	444,723	0	0	0	444,723
Other	310,897	0	0	0	310,897
In-Kind Commits	137,731	0	0	0	137,731
<b>Total</b>	<b>\$1,200,789</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,200,789</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	763,997	0	0	0	763,997
FTA 5303 C/O	299,061	0	0	0	299,061
In-Kind Commits	137,731	0	0	0	137,731
<b>Total</b>	<b>\$1,200,789</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,200,789</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	515,635	107,961	98,782	144,453	164,439
<b>Total</b>	<b>515,635</b>	<b>107,961</b>	<b>98,782</b>	<b>144,453</b>	<b>164,439</b>

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**310.4874.06 CONNECT SOCIAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	07/01/2022	06/30/2023	Consultant	0
2	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	07/01/2022	06/30/2023	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

**Accomplishments:**

Finalized language for inclusion in RFP for consultant support to evaluate GHG reduction strategies . Awaiting issuance of RFP (anticipated release summer 2022). Staff initiated evaluation of GHG strategies.

**Issues:**

Finalized language for inclusion in RFP. Awaiting issuance of RFP for consultant support. Anticipated summer 2022.



### 310.4883.01 TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2022 safety targets and utilize updated safety models/visualization tools	08/01/2021	02/28/2022	10/01/2021	02/28/2022	Staff/Consultant	100
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2021	06/30/2022	10/01/2021	02/28/2022	Staff	100
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	09/09/2021	06/30/2022	Staff	100
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100
5	Develop and maintain regional high injury network	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation and visualization tool	02/28/2022	02/28/2022
2	Transportation Safety Working Group agendas and materials	06/30/2022	06/30/2022
3	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2022	06/30/2022

### 310.4883.01 TRANSPORTATION SAFETY

#### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

#### Accomplishments:

SCAG hosted the quarterly Safe and Active Streets Working Group meeting on June 23, bringing together stakeholders to learn more about Imperial County's efforts to advance active transportation. Presentations were also shared on upcoming funding opportunities (Safe Streets & Roads 4 All, Highway Safety Improvement Program, & SCAG's Sustainable Communities Program), the updated regional High Injury Network, and SCAG's Go Human program efforts (e.g., kit of parts partnership with the state and mini-grants). SCAG staff completed an update of the regional high injury network using recently released data. SCAG staff continued to develop a transportation safety dashboard. SCAG participated in meetings of the SHSP Steering Committee.

#### Issues:

NA

#### Resolution:

NA

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,016	0	0	0	30,016
Benefits	23,243	0	0	0	23,243
Indirect Cost	77,041	0	0	0	77,041
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	16,882	0	0	0	16,882
<b>Total</b>	<b>\$147,182</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$347,182</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

**310.4883.01 TRANSPORTATION SAFETY**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,300	0	0	0	130,300
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	16,882	0	0	0	16,882
<b>Total</b>	<b>\$147,182</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$347,182</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	159,243	51,226	35,079	42,360	30,578
<b>Total</b>	<b>159,243</b>	<b>51,226</b>	<b>35,079</b>	<b>42,360</b>	<b>30,578</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2022	01/01/2022	06/30/2023	Staff/Consultant	65
2	Prepare progress reports and final report.	07/01/2021	10/31/2022	07/01/2022	06/30/2023	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Report	10/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 62      **STATUS:** IN PROGRESS

#### Accomplishments:

Contract Agreement was completed in May 2021. The call-for-projects was initially opened in May 2021 and reopened in August of 2021. The LMFP Review Panel evaluated and scored all the projects during the summer and fall of 2021. The 26 selected projects for \$10 million in fund awards were approved at both SCAG and MSRC policy meetings in November 2021. Per MSRC direction in November, SCAG staff presented a recommendation to further award funds totaling \$6.75 million for the contingency list at the MSRC TAC Last Mile Subcommittee meeting in December 2021, which was approved. The MSRC approved the subcommittee's recommendation to award funds totaling \$6.75 million for the contingency list at their January 2022 meeting. SCAG staff continues to work directly with each project on the finalization of MOUs prior to implementation kick-off, with expectation for summer 2022.

#### Issues:

Program Call-for-Projects was initially launched in May, and re-opened in August 2021.

### 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

**Resolution:**

Review Panel has made a determination on initial applications received. MSRC Last Mile Subcommittee has made a recommendation to move forward based on the Review Panel determination on initial applications.

**Comment:**

The program end date has been updated to 6/30/23 in the FY23 OWP Final Budget, including the dates for Steps and Products. Descriptions for Step1 and Step 2 will be further clarified in the next amendment opportunity.

Completion percentage for this quarter has been restated to the appropriate progress level.

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,776	0	0	0	12,776
Benefits	9,893	0	0	0	9,893
Indirect Cost	32,792	0	0	0	32,792
Consultant	0	16,751,000	0	0	16,751,000
<b>Total</b>	<b>\$55,461</b>	<b>\$16,751,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,806,461</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	55,461	0	0	0	55,461
State Other	0	16,751,000	0	0	16,751,000
<b>Total</b>	<b>\$55,461</b>	<b>\$16,751,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,806,461</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,984	500	34,135	16,137	12,212
<b>Total</b>	<b>62,984</b>	<b>500</b>	<b>34,135</b>	<b>16,137</b>	<b>12,212</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

**OBJECTIVE:** PROJECT MANAGER: JENNA HORNSTOCK

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	12/31/2024	07/01/2022	12/31/2024	Staff/Consultant	
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	12/31/2024	07/01/2022	12/31/2024	Staff/Consultant	
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	12/31/2024	07/01/2022	12/31/2024	Staff/Consultant	
4	Provide regional data to support inclusive economic recovery.	01/01/2022	12/31/2024	04/05/2022	12/31/2024	Staff/Consultant	10
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	12/31/2024	07/01/2022	12/31/2024	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	12/31/2024	
2	Best practice toolkits (2).	12/31/2024	
3	Recommendations for training programs.	12/31/2024	
4	Sets of regional data identified in the IERS.	12/31/2024	
5	Report: how to increase access to training and employment.	12/31/2024	



# OWP Quarterly Progress Report

FOURTH QUARTER FY 2021 - 2022

## 320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

### PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS

#### Accomplishments:

Hired Manager of Inclusive Economic Growth and initiated recruitment for Associate Regional Planner (Inclusive Economic Growth).

#### Issues:

SCAG did not receive the draft grant documents from the State (granting entity) until March 2022. We have processed and signed the agreements and are waiting for the executed agreements to come back.

#### Resolution:

SCAG has made offers to two candidates that will be grant funded and will lead the tasks and deliverables for this grant. We have also asked for an extension of the grant timeline to June 2024 and the State has indicated they will process that request through their budget process, anticipated in Summer 2022.

Task will be carried over and has been included in FY23 OWP

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	122,943	0	0	0	122,943
Benefits	95,199	0	0	0	95,199
Indirect Cost	315,552	0	0	0	315,552
Travel	2,500	0	0	0	2,500
Other	1,805,366	0	0	0	1,805,366
Consultant	0	1,158,440	0	0	1,158,440
<b>Total</b>	<b>\$2,341,560</b>	<b>\$1,158,440</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,500,000</b>



# OWP Quarterly Progress Report

## FOURTH QUARTER FY 2021 - 2022

**320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	2,341,560	1,158,440	0	0	3,500,000
<b>Total</b>	<b>\$2,341,560</b>	<b>\$1,158,440</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,500,000</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	129,791				129,791
<b>Total</b>	<b>129,791</b>				<b>129,791</b>

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at [scag.ca.gov](http://scag.ca.gov).



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### RIVERSIDE COUNTY

3403 10th St., Ste. 805  
Riverside, CA 92501  
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### SAN BERNARDINO COUNTY

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