MEMO

To: Community, Economic, and Human Development Committee

From: Lynn Harris, Manager, Community Development Division, (213) 236-1875, harris@scag.ca.gov

Date: September 2, 2004

RE: Community Development Overall Work Program for Fiscal Year 2004-05

RECOMMENDATION: Information Only

SUMMARY: Lynn Harris will review the annual work program for the Community Development Division.

BACKGROUND: On an annual basis, the Community Development Division reviews its Overall Work Program with CEHD Committee. Highlights for the 2004-2005 fiscal year include:

- Growth Vision Implementation
- Preparation of a Draft Regional Comprehensive Plan
- Preliminary preparations for the 2007 Regional Transportation Plan forecast
- Two conferences (Economic Forecast Conference, Housing Summit)

ATTACHMENTS:

Work Program Items 05-035, 05-050, 05-055

05-035 Regional Comprehensive Plan and Guide

Budget $706,634

Manager: Harris

Fund Source Budget	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
FHWA Planning	625,583	625,583	0	0	0
FTA 5303	0	0	0	0	0
FHWA SP&R	0	0	0	0	0
5313 (b)	0	0	0	0	0
Federal - Other	0	0	0	0	0
TDA	0	0	0	0	0
State - Other	0	0	0	0	0
Cash Match	0	0	0	0	0
3rd Party Commitments (In-Kind Services)	81,051	81,051	0	0	0
Local - Other	0	0	0	0	0
Total(s)	**706,634**	**706,634**	**0**	**0**	**0**

Funds Application	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
Salaries & Fringe Benefits	296,162	296,162	0	0	0
Temporary Employees	0	0	0	0	0
Indirect costs	329,421	329,421	0	0	0
Printing	0	0	0	0	0
Travel	0	0	0	0	0
SCAG Consultant	0	0	0	0	0
Subregion	0	0	0	0	0
Subregion Consultant	0	0	0	0	0
Other Direct Costs	0	0	0	0	0
3rd Party Commitments (In-Kind Services)	81,051	81,051	0	0	0
Total(s)	**706,634**	**706,634**	**0**	**0**	**0**

Program Objective:

The purpose of the Regional Comprehensive Plan is to implement and promote policy objectives of the Regional Council, fulfill the new organizational Strategic Plan, and serve to assist outside parties in working within regional plans. As such, the Regional Comprehensive Plan utilizes SCAG's other, on-going planning efforts, notably, the Regional Transportation Plan (RTP) along with the RTP Program Environmental Impact Report (PEIR), Regional Transportation Improvement Plan, and Southern California COMPASS. The RCP serves to consolidate and translate those efforts to promote external, independent action. The RCP is also the primary tool for implementing mitigation measures identified in the RRP PEIR. The RCP effort for 04-05 will produce a draft plan; subsequent public process and adoption of final plan is anticipated for FY 05-06.

Program Accomplishments:

There was no Regional Comprehensive Plan activity in FY03-04. The last update of the plan (then called the Regional Comprehensive Plan and Guide) was in 1996. At that time, a guide was prepared and published with chapters for each of several specific planning topics including transportation, housing, energy, and the environment. In the interim, periodic chapter updates have been prepared, including the Energy chapter in FY 2000 and the Economy Chapter in FY 2002. During FY 03-04, the Regional Council, at the recommendation of the Strategic Plan Task Force, directed the preparation of a new RCP.

05-035.SCGS1 Regional Comprehensive Plan and Guide Staff

Budget $706,634	
Funds Source	
FHWA Planning:	**$625,583**
3rd Party:	**$81,051**

Manager: Harris

Steps:

1. SCAG will review existing plans and programs, including but not limited to the 2004 RTP, COMPASS, the RTP PEIR, RTIP, and Legislative Program in order to create a comprehensive list of agency policies and implementation measures. This list will be widely circulated for comment and to ensure completeness. SCAG, at the request of the Regional Council, may also create new policies for the purpose of inclusion in the RCP. (July 2004 - Sept. 2004)

2. Based upon the list of policies and measures, SCAG will prepare an outline framework for the RCP, including chapter organization around logical groupings of issues. The outline will be circulated for comment. (July 2004 - Oct. 2004)

3. SCAG intends to involve outside entities, particularly local governments, transportation commissions, and special purpose government authorities to participate in the preparation of the RCP. As such, SCAG will design a process to communicate between and among stakeholders regarding goals, emphasis and usability for the plan. This will likely take the form of a working group or task force, but may include other efforts such as web-based outreach. (July 2004 - June 2005)

4. SCAG staff will conduct research and prepare plan chapters, each of which will contain the following sections:

General discussion and existing conditions
SCAG policies, programs and measures
Responsiveness to Growth Vision principles
Recommended actions/menu of options for outside parties. (July 2004 - June 2005)

5. SCAG will circulate a draft among the Regional Council, policy committees, stakeholders and the public in order to begin consideration on adoption (anticipated for FY 05-06). June 2005

6. Provide coordination and oversight for environmental review process. (March 2005 – June 2005)

Products:

- Consolidated list of policy and program objectives, implementation measures. (Sept. 2004) (PEA:1,2,3,4,5; PF: 1,2,3,4,5,6,7)
- Plan Outline. (Oct.2004) (PEA:1,2,3,4,5; PF: 1,2,3,4,5,6,7)
- Draft Environmental Review Report. (June 2005) (PEA:1,2,3,4,5; PF: 1,2,3,4,5,6,7)
- Participation and outreach record. (June 2005) (PEA:1,2,3,4,5; PF: 1,2,3,4,5,6,7)
- Draft Regional Comprehensive Plan. (June 2005) (PEA:1,2,3,4,5; PF: 1,2,3,4,5,6,7)

Planning Emphasis Areas Addressed (PEA): 1,2,3,4,5

Planning Factors Addressed (PF): 1,2,3,4,5,6,7

FY 05-06 Continuing Activities: None

03-04 Work Element Number: New Project

05-050 **Growth Visioning** **Budget $2,237,349**

Manager: Harris

Fund Source Budget	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
FHWA Planning	1,208,401	1,208,401	0	0	0
FTA 5303	772,321	0	265,590	408,201	98,530
FHWA SP&R	0	0	0	0	0
5313 (b)	0	0	0	0	0
Federal - Other	0	0	0	0	0
TDA	34,410	0	34,410	0	0
State - Other	0	0	0	0	0
Cash Match	29,375	0	0	28,079 C03	1,296 C04
3rd Party Commitments (In-Kind Services)	192,842	156,562	0	24,810	11,470
Local - Other	0	0	0	0	0
Total(s)	**2,237,349**	**1,364,963**	**300,000**	**461,090**	**111,296**

C03 GATEWAY/WRCOG/CVAG
C04 CVAG

Funds Application	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
Salaries & Fringe Benefits	572,078	572,078	0	0	0
Temporary Employees	0	0	0	0	0
Indirect costs	636,323	636,323	0	0	0
Printing	0	0	0	0	0
Travel	0	0	0	0	0
SCAG Consultant	300,000	0	300,000	0	0
Subregion	436,280	0	0	436,280	0
Subregion Consultant	99,826	0	0	0	99,826
Other Direct Costs	0	0	0	0	0
3rd Party Commitments (In-Kind Services)	192,842	156,562	0	24,810	11,470
Total(s)	**2,237,349**	**1,364,963**	**300,000**	**461,090**	**111,296**

Program Objectives:

The primary goals of the program are the implementation of the Regional Growth Vision included in the Regional Transportation Plan (RTP) adopted in April 2004. The implementation of the growth vision entails a collaborative strategy developed with all of our partners, including County Transportation Commissions (CTCs), subregions, counties, cities, and other stakeholders. The Growth Visioning Implementation Program will be designed for both short-term and long-term in the first part of the fiscal year. Implementation will continue over this and subsequent OWP cycles. The goals of the Growth Planning Implementation program include ensuring that the measures are in place to realize the regional land use assumptions adopted in the 2004 Regional Transportation Plan (RTP) for 2010 and beyond and developing a monitoring program to objectively measure our progress.

The OWP is organized by planning issue areas, and is consistent with agency reorganization to promote efficiency of effort. Portions of this WBS are continuations of effort from other areas in past OWPs. Revisions to the Draft OWP in past accomplishments, step descriptions, and product descriptions will provide additional clarity. This work is Phase 1 of the Growth Vision implementation effort. All phases of the earlier effort (Growth Vision Development) are complete.

Program Accomplishments:

The single most important accomplishment was instituting and gaining consensus around a growth vision as a preferred Regional Transportation Plan (RTP) alternative in the 2004 RTP. The adoption of a final Compass Growth Vision report and evaluation, development of a privately financed economic strategy and updated forecasts of population, households and employment supported this achievement.

In FY03-04, the Growth Visioning program focused on public outreach and public input leading to the development and evaluation of numerous growth alternatives, one of which was selected and adopted as the preferred growth strategy for the SCAG region in the 2004 RTP. Several key milestones in producing a consensus growth vision were met. SCAG hosted 13 public Growth Visioning workshops throughout the region. The staff developed and analyzed numerous growth-forecast alternatives. A methodology and criteria for testing and evaluating alternatives were developed. Staff developed and analyzed the 2004 RTP Preferred Plan Alternative and hosted a series of 11 subregional review sessions to determine feasibility of and refine the Regional Growth Vision. SCAG adopted the Regional Growth Vision and finalized a Regional Growth Vision report. This report's Executive Summary was distributed to nearly 5000 regional agencies and stakeholders. The Compass team hosted a series of policy forums to develop the framework for FY04-05 OWP Growth Visioning Implementation program. Additional outreach accomplishments included the development and maintenance of the Compass, Livable Places and Housing Southern Californians websites.

05-050.SCGS1 **Growth Visioning Staff**

Manager: Harris

Budget $1,364,963	
Funds Source	
FHWA Planning:	**$1,208,401**
3rd Party:	**$156,562**

Steps:

1. Engage a Compass resource team in a multi-jurisdictional communications effort. The team will make itself available to sub-regions, counties and cities. It will solicit web-based feedback, and target stakeholder groups for outreach. The Compass team will also identify and define measures, benchmarks or indicators that objectively evaluate implementation progress. (July 2004 - Jan. 2005)
2. Develop a Growth Visioning Implementation and Monitoring program (as Phase 3 of the Growth Visioning effort started in 2000); include subregions in defining roles, expectations and responsibilities for the short and long term RTP Vision implementation. This program puts forth short- and long-term strategies for all stakeholders. The program purpose is to ensure that measures are in place to realize the regional land use assumptions adopted in the 2004 Regional Transportation Plan (RTP) for 2010 and beyond. (July 2004 – June 2005)
3. Work with the County Transportation Commissions (CTCs) to promote adoption of integrated land use/transportation criteria and transportation incentive awards to local governments for projects that meet regional growth visioning goals, by participating on committees as invited, and through 1:1 meetings with staff and CTC boards. (July 2004 - June 2005)
4. Consult and coordinate with other California Metropolitan Planning Organizations (MPOs) which are also integrating land use and transportation strategies to develop a cohesive statewide approach to achieve federal acceptance of these measures in crediting progress toward air quality conformity, and meeting mobility goals. (July 2004 - June 2005)

Products:

- A Policy Paper calling for a cohesive statewide approach and strategy for California MPOs to better integrate land use and transportation efforts and decision-making at local, state and federal levels (Jan. 2005) (PEA: 2,3,4,5; PF: 4,5,7)
- Growth Visioning Implementation and Monitoring program for 2004 – 2010 (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- Completion of Phase I (FY 4-05) of the Growth Visioning Implementation and Monitoring program (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- Partnership agreements with the County Transportation Commissions promoting the use of integrated land use/ transportation criteria for projects that meet regional growth visioning goals in their awards to local governments (June 2005) (PEA: 2,3,4,5; PF: 4,5,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6,7

FY 05-06 Continuing Activities: Growth Visioning Implementation and Monitoring

03-04 Work Element Numbers:

Completed:

04-050.SCGS1: Growth Planning

05-050.SCGC1 **GV Consensus Building**

Budget $250,000	
Funds Source	
FTA 5303:	**$221,325**
TDA:	**$28,675**

Manager: Harris

Consultant: TBD

Contract Number: TBD

Contract Amount: TBD

Previous Accomplishments: None

Steps:

1. Design consensus building process to promote the preferred Regional Growth Vision and solicit input related to its expanded content and implications. This process should include SCAG, the subregions, County Transportation Commissions (CTCs), local governments, and a host of other regional stakeholders. (July 2004 – Dec. 2004)
2. Align the expanded Regional Growth Vision with the elements to be included in the Updated Region Comprehensive Plan. This crucial step will codify the Vision into SCAG's long-range regional policy. (July 2004 - June 2005)
3. Building upon the strategies identified in the "Policy Dialogues" conducted in FY03-04, work with SCAG and its subregional partners to develop a comprehensive Regional Growth Vision Implementation and Monitoring program that achieves both short- and long-term goals and quantifies measures of success for land use implementation. (July 2004 - June 2005)
4. Implement the consensus building process designed in step one. The goal is to introduce the Regional Growth Vision to a wider audience, increase local governmental consensus, and expand the Vision's content to include the multiple physical, social, environmental and economic dimensions of the SCAG region. (Jan. 2005 - June 2005)
5. Develop a progress guide for each fiscal year leading to the adoption of the 2007 Regional Transportation Plan (RTP). This progress guide should include goals and strategies that ensure the implementation framework is in place to realize the land use assumptions in the 2004 RTP targeted for 2010 and beyond. (Jan. 2005 - June 2005)

Products:

- Extensive multi-media consensus building process design to promote the preferred Regional Growth Vision and solicit input related to its expanded content and implications (Dec. 2004) (PEA: 2,3,4,5; PF: 1,3,4,5,7)
- Report documenting FY04-05 achievements of consensus building process. This may include, but is not limited to workshops, conferences, media campaign, etc. (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,7)
- Identification of Regional Growth Vision refinements for the Updated Region Comprehensive Plan (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,7)

- Growth Visioning Implementation and Monitoring program for 2004 – 2010 (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- Strategic plan for each fiscal year leading to the adoption of the 2007 Regional Transportation Plan (RTP) (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 1,2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities:

1. Develop a "suite of services," including model codes and ordinances, that support implementation of the 2004 RTP land use vision through incentive based initiatives and technical assistance intended to create change within local jurisdictions planning activities to meet the objectives in the 2004 RTP targeted for 2010 and beyond. (July 2005 – June 2006)
2. Assist SCAG in the development and marketing of a technical resource pool including the mapping of land use opportunity areas for each subregion to provide information and assistance to agencies and others in support of implementation of the Regional Growth Vision. (July 2005 – June 2006)
3. Develop process to track and account for current planning efforts, development projects, and stakeholder activities in the region that meet the Regional Growth Vision's objectives. (July 2005 – June 2006)

03-04 Work Element Numbers: New Project

05-050.SCGC2 **Water Demand Analysis**

Budget $50,000	
Funds Source	
FTA 5303:	**$44,265**
TDA:	**$5,735**

Manager: Harris

Consultant: TBD

Contract Number: TBD

Contract Amount: TBD

Previous Accomplishments: None

Steps:

1. Collect and update the digital boundary files for all water supply districts in the SCAG region. (Jan. 2005)
2. Calculate the growth projections by water supply districts and estimate the population, employment, multi-family households, single-family households, and other appropriate variables for each water agency in the horizon year and appropriate increments. (Jan. 2005)
3. Compare the expected growth projection for each water agency with their planned supply and demand using the agency's Urban Water Management Plan (we have many of these on file; however, nearly all of these plans fall short of the 2030 horizon year and considerations are necessary). (March 2005)
4. Initiate discussions with each water agency regarding the findings that the planned supply may or may not meet the demand expected by the Growth Vision. (March 2005)
5. Assess the water supply effects that would result from the imposition of higher water quality standards on future wastewater and stormwater discharges in the region's watersheds. The application of more restrictive standards to regional discharges may require higher levels of water treatment/reclamation to produce water then clean enough to be considered a new, usable water supply. (March 2005)
6. Make recommendation to address potential shortages. (June 2005)
7. Design a modeling tool to duplicate this analysis for refinements to the Growth Vision and future updates to the growth forecast. (June 2005)
8. Analysis will be incorporated into the Regional Comprehensive Plan and Guide's (RCPG). (June 2005)

Products:

- Digital boundary files for all water supply districts in the SCAG region (Jan. 2005) (PEA: 2,3,4,5; PF: 1,4,6)
- Calculations of water supply vs. demand for the Growth Vision Alternative in 2030 and appropriate interim years (Jan. 2005) (PEA: 2,3,4,5; PF: 1,4,6)
- Comparisons of the expected growth projection by each water agency with their planned supply and demand (March 2005) (PEA: 2,3,4,5; PF: 1,4,6)
- Assessment of the effect of potential future water policy and regulation issues (March 2005) (PEA: 2,3,4,5; PF: 1,4,6)
- Recommendations to address potential shortages (June 2005) (PEA: 2,3,4,5; PF: 1,4,6)

- Modeling tool to duplicate this analysis for future updates (June 2005) (PEA: 2,3,4,5; PF: 1,4,6)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,4,6

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.CVGS1 **Growth Visioning**

Budget $5,648	
Funds Source	
FTA 5303:	**$5,000**
Cash:	**$648**

Manager: Harris

Steps:

1. Conduct Selection Process. (Aug. 2004 – Oct. 2004)
2. Working with consultant, develop workshop model, determine speakers and panels, secure workshop location site, develop workshop materials, mailing lists and invitations, workshop marketing. (Oct. 2004 – May 2005)
3. With consultant, fine tune the workshop details, send invitations, coordinate responses, complete workshop agendas, confirm speakers and panelists. Complete and confirm all workshop details. (Jan. 2005 – May 2005)
4. Hold four workshops. (Feb. 2005 – May 2005)
5. Review workshop outcomes, participant surveys and write project summary report. (Feb. 2005 – June 2005)

Products:

- Summary report of all four workshops, with attendees' comments regarding the quality of the workshops, the speakers, and what they have learned from attending (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,6)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.GTWS1 **GTW Growth Visioning**

Budget $150,000	
Funds Source	
FTA 5303:	**$132,795**
Cash:	**$17,205**

Manager: Harris

Steps:

1. Develop consensus on land use patterns to implement a sub-regional vision for infill and transit oriented development. (July 2004 – June 2005)
2. Develop a multi-year implementation schedule by and for the sub-region (July 2004 – June 2005)
3. Develop a multi-cities funding strategy to promote and support plan implementation (July 2004 – June 2005)

Products:

- Policy Framework for Compass Implementation Action Plan (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 1,2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.OCGS1 **OCG Growth Visioning/Smart Growth**

Budget $120,000
FTA 5303: $106,236
3rd Party: $13,764

Manager: Harris

Steps:

1. Develop a multifaceted Growth Visioning implementation program with the consensus and cooperation of local jurisdictions in the county. (July 2004 - June 2005)
2. Conduct public outreach and research on Smart Growth issues and program strategies. (July 2004 - June 2005)

Products:

- A final report on Growth Visioning/Smart Growth Implementation in Orange County with findings and recommendations for local governments. (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.OCGS2 **OCG Homes for California Families Orange**

Budget $60,000
FTA 5303: $53,118
3rd Party: $6,882

Manager: Harris

Steps:

1. This initiative will foster public education and engagement on housing issues through conducting a series of daylong-facilitated dialogues (named ChoiceWork Dialogue) or public forums. (July 2004 - June 2005)
2. Support the production of a television program on growth and housing issues, shown first as a broadcast and available afterwards for groups to view on tape engaging in thoughtful dialogue. (Jan. 2005 - June 2005)
3. Review housing and infrastructure issues related to infill development, including Transit Oriented Development, and evaluate public policy issues and propose recommendations based on public forums, workshops, public dialogues and other outreach efforts. (July 2004 - June 2005)

Products:

- The broadcast-quality program and supporting materials featuring real people working through real tradeoffs related to growth and quality of life issues that effect workforce housing production will be made broadly available to the public (July 2004 - June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- A final report on study findings and recommendations prepared jointly with Western Riverside County. (Jan. 2005 - June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- A policy brief focusing on growth and workforce housing needs and potential solutions in the OCCOG subregion. (Jan. 2005 - June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- Conduct a public workshop on final recommendations and proposed actions. (Jan. 2005 - June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.SBCS1 **SBC Promote New Housing Staff**

Budget $25,000
FTA 5303: $22,132
3rd Party: $2,868

Manager: Harris

Steps:

1. Identify stakeholders and add them to the SBCCOG distribution list with an invitation to participate. (July 2004 – June 2005)

2. Assist with follow-up data collection. (July 2004-June 2005)

3. Work with South Bay cities to evaluate strategies and incentives concerning the establishment of more and/or mixed use housing in dense urban areas and a supportive transportation system. (July 2004 – June 2005)

4. Work with stakeholders and South Bay cities to build consensus. (July 2004 – June 2005)

Products:

- Minutes from SBCCOG regular and special meetings that discuss this study (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,6,7)
- Summary of the outreach process that will be included in the consultant's report (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,6,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.SGVS1 **SGV Growth Visioning**

Budget $11,296
FTA 5303: $10,000
3rd Party: $1,296

Manager: Harris

Steps:

1. Develop a Growth Visioning Implementation and Monitoring program; include the member cities and unincorporated areas in defining roles, expectations and responsibilities for the short and long term RTP Vision implementation. This program timeframes will put forth short- and long-term strategies for all stakeholders. The program purpose is to ensure that measures are in place to realize the regional land use assumptions adopted in the 2004 Regional Transportation Plan (RTP) for 2010 and beyond. (July 2004 – June 2005)
2. Identify for each of the five sub-planning areas within the San Gabriel Valley a set of development issues and implementation strategies to ensure the desired growth within each geographic area is realized by working with the Planning Directors and San Gabriel Valley Council of Governments Board members. (July 2004 - June 2005)
3. Participate with the Compass resource team in a multi-jurisdictional communications effort. to promote a consensus regional vision of future growth. (July 2004 - June 2005)

Products:

- A Growth Visioning Implementation Plan that identifies solutions to identified barriers to realizing desired growth and timeframes for implementation. (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,6,7)
- A monitoring program that includes objective measures, benchmarks or indicators that evaluate implementation progress in each San Gabriel Valley sub-area. (June 2005) (PEA: 2,3,4,5; PF: 1,3,4,5,6,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,67

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.WRCS1 **WRC Mixed Use Housing**

Budget $55,735	
Funds Source	
FTA 5303:	**$49,342**
Cash:	**$6,393**

Manager: Harris

Steps:

1. This initiative will foster public education and engagement on housing issues through conducting a series of daylong-facilitated dialogues (named ChoiceWork Dialogue) or public forums. (July 2004 to June 2005)
2. Support production of a television program on growth and housing issues, shown first as a broadcast and available afterwards for groups to view on tape engaging in thoughtful dialogue. (Jan. 2005 to June 2005)
3. Review housing and infrastructure issues related to infill development, including transit oriented development, and evaluate public policy issues and propose recommendations based on public forums, workshops, public dialogues and other outreach efforts. (July 2004 to June 2005)

Products:

- The broadcast-quality program and supporting materials featuring real people working through real tradeoffs related to growth and quality of life issues that effect workforce housing production will be made broadly available to the public (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- A final report on study findings and recommendations prepared jointly with Western Riverside County. (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- A policy brief focusing on growth and housing issues in the WRCOG subregion. (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.WRCS2 **WRC Homes for California Families Riverside**

Budget $33,411	
Funds Source	
FTA 5303:	**$29,578**
Cash:	**$3,833**

Manager: Harris

Steps:

1. This initiative will foster public education and engagement on housing issues through conducting a series of daylong-facilitated dialogues (named ChoiceWork Dialogue) or public forums. (July 2004 - June 2005)

2. Produce a television program on growth and housing issues, shown first as a broadcast and available afterwards for groups to view on tape engaging in thoughtful dialogue. (Jan. 2005 - June 2005)

Products:

- The broadcast-quality program and supporting materials featuring real people working through real tradeoffs related to growth and quality of life issues that effect workforce housing production will be made broadly available to the public (July 2004 - June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- A final report on study findings and recommendations prepared jointly with Western Riverside County. (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 1,2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.CVGC1 **CVG Growth Visioning Workshops**

Budget $11,296	
Funds Source	
FTA 5303:	**$10,000**
Cash:	**$1,296**

Manager: Harris

Consultant: TBD

Contract Number: TBD

Contract Amount: TBD

Previous Accomplishments: None

Steps:

1. Draft workshop framework and research topic for the Coachella Valley(Sept. 2004 – Dec. 2004)
2. Consult with CVAG, SCAG, UCR and other project stakeholders. (Sept. 2004 – May 2005)
3. Complete workshop framework and secure all speakers, project materials and invitations. (Nov. 2004 – Feb. 2005)
4. Organize and facilitate the four Growth Visioning workshops. (Feb. 2005 – May 2005)
5. Prepare a written project evaluation for Growth Visioning in the Coachella Valley and future steps needed for the C.V. to utilize this information for growth and development for this area. (May 2005 – June 2005)

Products:

- A summary report and evaluation of Growth Visioning for the Coachella Valley. (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,6)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-050.SBCC1 **SBC Promote New Housing**

Budget $100,000
Funds Source
FTA 5303: $88,530
3rd Party: $11,470

Manager: Harris

Consultant: TBD

Contract Number: TBD

Contract Amount: TBD

Previous Accomplishments:

Participated and conducted growth visioning workshops, and infill and redevelopment studies analyzing infrastructure needs and capacity in the subregion. The Phase I consultant study focussed on a quantitative evaluation of the South Bay's carrying capacity. The next step in Phase II is to conduct a qualitative analysis answering the question, "What does the current capacity level mean and how do we impact it, if necessary, to

Steps:

1. Analyze the South Bay area demographics and employment to estimate future housing demand, job/housing balance patterns, and special transit needs. This analysis should answer the question, "Who

2. Identify the type of housing products and densities which are needed to respond to future demand and the complementary transit needs. (July 2004 – June 2005)

3. Identify deficiencies for planned growth that exist in the areas already studied in phase I study – potentially including Housing, Roadways, Sewers, Storm drains, Public Transit, Schools, Parks and open space. (July 2004 – June 2005)

4. Identify, evaluate, and catalogue land use plans and infrastructure capacity using GIS to assess whether they address the jobs/housing balance of the subregion. (July 2004 – June 2005)

5. Develop possible strategies and identify potential sources of funding to address identified deficiencies and constraints. (July 2004 – June 2005)

Products:

- A comprehensive evaluation and review of the demographics and projected development capacity for future growth, including an inventory of housing opportunities and deficiencies, resources for program implementation and an evaluation of potential housing demand for South Bay Cities Subregion as well as the adequacy of the local transit services (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)
- Demographics and study results in spatial analysis (GIS), documentation (maps) and databases (June 2005) (PEA: 1,2,3,4,5; PF: 1,3,4,5,7)

Planning Emphasis Areas Addressed (PEA): 1,2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers: New Project

05-055 Regional Forecasting and Policy Analysis

Budget $1,270,678

Manager: Harris

Fund Source Budget	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
FHWA Planning	1,124,931	1,124,931	0	0	0
FTA 5303	0	0	0	0	0
FHWA SP&R	0	0	0	0	0
5313 (b)	0	0	0	0	0
Federal - Other	0	0	0	0	0
TDA	0	0	0	0	0
State - Other	0	0	0	0	0
Cash Match	0	0	0	0	0
3rd Party Commitments (In-Kind Services)	145,747	145,747	0	0	0
Local - Other	0	0	0	0	0
Total(s)	**1,270,678**	**1,270,678**	**0**	**0**	**0**

Funds Application	TOTAL	SCAG	SCAG Consultant	Subregion	Subregion Consultant
Salaries & Fringe Benefits	532,562	532,562	0	0	0
Temporary Employees	0	0	0	0	0
Indirect costs	592,369	592,369	0	0	0
Printing	0	0	0	0	0
Travel	0	0	0	0	0
SCAG Consultant	0	0	0	0	0
Subregion	0	0	0	0	0
Subregion Consultant	0	0	0	0	0
Other Direct Costs	0	0	0	0	0
3rd Party Commitments (In-Kind Services)	145,747	145,747	0	0	0
Total(s)	**1,270,678**	**1,270,678**	**0**	**0**	**0**

Program Objectives:

The purpose of the program is to develop socioeconomic data and analysis that will support the formulation of the Regional Comprehensive Plan and sustain critical planning initiatives of the agency. Chief among these planning and policy initiatives are Environmental Justice (EJ) refinement, Transportation Improvement Program (TIP) development, transportation and local government finance capacity analysis, aviation and air cargo projections, and goods movement and volume projections. It will also support land use capacity analysis, public and private infrastructure investment assessments, SCAG Regional Transportation Modeling System Validation and data requirements, economic policy development, job/ housing balance and residential infill strategy development and Regional Housing Needs Assessment (RHNA) methodology development and analysis. SCAG will continue to monitor, analyze, and seek new approaches to key regional economic development issues and provide technical information, analysis, and policy input related to the regional labor force, employment, income, and housing.

Program Accomplishments:

The 05-055.SCGS1 better represents the forecasting and policy analysis function performed by the Community Development Division since SCAG's reorganization completed in July of 2003. This Work Element consolidates many previous steps and products throughout other work programs, but now undertaken by Community Development Division. For example, the forecasting functions including preparing socioeconomic data set for growth planning, regional transportation modeling and validations are previously

under both WE 04-050 Growth Visioning and WE04-040 Data in FY 03-04. The analysis functions related to demographic and growth impacts are assessed and provided to many affected programs and contribute to numerous work products. Finally, the policy analyses related to housing, regional economy, subregional economic development, transportation investments, environmental justice, revenue and aviation forecasts, etc. are all previously under WE04-050. Following are itemized accomplishments previously under other work elements but attributable to this work program.

Developed socioeconomic data and forecasting information as required to complete the 2004 RTP/Growth Visioning and EIR. These information included: all EIR scenario data sets, socioeconomic data sets required by the regional transportation modeling system and heavy duty truck models, air cargo and passenger demand forecasts, economic impact analysis of RTP, and growth impacts from private sector investment. Previous accomplishments also included providing local transportation revenue forecasts for RTIP development guidelines, tracking demographic and economic trends and assessing impacts on regional transportation revenue and travel demand forecasts for the 2004 RTP. In addition, the program also completed the development of the Small Area Income Model to improve the quality of the variables required by transportation model and Environmental Justice analysis.

A new subregional economic strategy pilot program was developed for the Inland Empire, Gateway Cities and Imperial County. The implementation plan includes a written guide to economic development resources in each of the three subregions. Held the 7th Annual Economic Forecast Conference and evaluated the impact of private financing in support of key infrastructure projects of the 2004 RTP and the impact on international trade on goods movement in the region. The program and staff also developed a comprehensive and innovative EJ analysis and methodology for RTP, and maintained its leading position nationwide in this area since 1998. Moreover, the program also provided venture capital investment analysis, maintained Regional Economy, Housing, Livable Places web sites, and responsible for many critical data used in all previous and current State of the Region reports. Staff also initiated research on the problem of poverty facing the region and provided input-output economic impact analysis for major projects in the region. Other accomplishments included a well-attended Housing Summit, successful completion of an Inter-regional Partnership Grant for Job Housing Balance and the conclusion of a HOME technical assistance grant in support of local housing initiatives.

05-055.SCGS1 Regional Forecasting and Policy Analysis Staff

Budget $1,270,678
Funds Source
FHWA Planning: $1,124,931
3rd Party: $145,747

Manager: Harris

Steps:

1. Provide planning and policy implication and impact analysis supporting the development of the Regional Comprehensive Plan. This includes the development of a wide range of socioeconomic data for planning and policy analysis. This analysis will support Environmental Justice (EJ) refinement, Transportation Improvement Program (TIP) development, transportation and local government finance capacity analysis, aviation and air cargo projections, and goods movement and volume projections. It will also support land use capacity analysis, public and private infrastructure investment assessments, economic strategies development, job/ housing balance and residential infill strategy development and Regional Housing Needs Assessment (RHNA) methodology development and analysis. Track, monitor and analyze recent socioeconomic development trends on an ongoing basis. (July 2004 - June 2005)

2. Develop a new and improved growth-forecasting framework for the 2007 RTP. (July 2004 - June 2005)

3. Improve regional population, household, and employment forecasting models through enhancement of the Small Area Allocation Model (SAMM), application of the income model and conversion of current SIC employment data banks and projection models to NAICS data. Develop estimates of 2003 socioeconomic variables as required for validating regional transportation modeling system (July 2004 - June 2005)

4. Develop and market a technical resource pool to provide information and assistance to agencies and others in support of implementation of the Regional Growth Vision. (July 2004 - June 2005)

5. Develop and execute implementation plans to support the subregional economic development program. (July 2004 - June 2005)

6. Plan, organize and conduct the 8th annual Regional Economic Forecast Conference. (Dec. 2004 or June 2005)

7. Plan, organize and conduct a Housing Summit for elected officials. (July 2004 - March 2005)

8. Design the work program for updating general plan build-out capacity analysis. (March 2005 - June 2005)

Products:

- Growth forecasting framework and organization for 2007 RTP Growth Forecast process. Updated socioeconomic forecasting models (Sept. 2004) (PEA: 3,5; PF: 4,5,7)
- Organization plan of SCAG technical and policy resources and Marketing Plan to support implementation of the Regional Growth Vision (Oct. 2004) (PEA: 2,3,4,5; PF: 4,5,7)
- 8th Annual Regional Economic Forecast Conference and Summary Report (Nov. 2004) (PEA: 2,3,4,5; PF: 1,5,7)

- Annual Housing Summit for Elected Officials and Summary Report (April 2005) (PEA: 2,3,4,5; PF: 1,4,7)
- Database and thorough analysis of socio-economic trends to form the foundation of the Regional Comprehensive Plan and its common themes. This will be provided in a set of background papers on trends, issues and strategies (June 2005) (PEA: 2,5; PF: 1,2,3,4,5,6,7)
- Database for employment projections and reconfiguration of models to work with new industry NAICS data. Develop 2003 socioeconomic database as required for SCAG Regional Transportation Modeling System validation (June 2005) (PEA: 3,5; PF: 4,5,7)
- Various research, analysis, policy recommendations and reports relating to public and private financing for transportation infrastructure investments, venture capital investment trends, air cargo projections, financial forecast analysis, growth trends and forecasting, land use capacity and recent socioeconomic development trends. Report on the impact of poverty concentrations on local government expenditures and its implications for regional planning policy and the 2007 growth forecast. (July 2004 - June 2005) (PEA: 2,3,4,5; PF: 3,4,5,7)
- Summary and evaluation of results of first phase sub-regional economic development plan implementation (June 2005) (PEA: 3,4,5; PF: 4,5,7)
- Work program for updating general plan build-out capacity analysis in FY 05 – 06 (June 2005) (PEA: 2,3,4,5; PF: 5,6,7)

Planning Emphasis Areas Addressed (PEA): 2,3,4,5

Planning Factors Addressed (PF): 1,3,4,5,6,7

FY 05-06 Continuing Activities: None

03-04 Work Element Numbers:

Completed:
04-050.SCGS1: Growth Planning