



Quarter 1 OVERALL WORK PROGRAM

Fiscal Year 2024-25

Quarter 1
July-September 2024

Table of Contents

Program	Project/Task Number	Project Name	Page
010	SYSTEM PLANNING		
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Amendments, Management and Coordination	1
	0170.09	Performance-Based Planning and Programming Improvement	3
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	5
	1631.04	Congestion Management Process (CMP)	7
	1631.08	Transportation System Management and Operations	9
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	11
015	TRANSPORTATION FINANCE		
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	13
	SCG4909	Regional Transportation Plan Technical Support	
	4909.01	Regional Transportation Plan Technical Support	15
020	ENVIRONMENTAL PLANNING		
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	17
	0161.05	Intergovernmental Review (IGR)	19
025	AIR QUALITY AND CONFORMITY		
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	21
030	FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)		
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	24

Program	Project/Task Number	Project Name	Page
045	GEOGRAPHIC INFORMATION SYSTEM (GIS)		
	SCG0142	Application Development	
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	28
	0142.26	Regional ATDB Development and Enhancements	31
	SCG0694	GIS Development and Applications	
	0694.01	GIS Development and Applications	33
	0694.03	Professional GIS Services Program Support	35
	0694.04	GIS Modeling and Analytics	37
050	ACTIVE TRANSPORTATION PLANNING		
	SCG0169	Active Transportation Planning	
	0169.01	Complete Streets: RTP/SCS Active Transportation Development & Implementation (FY25)	40
	0169.06	Complete Streets: Active Transportation Program (FY25)	42
	0169.10	RTP/SCS Active Transportation Development & Implementation	44
	0169.11	Active Transportation Program	46
	SCG4920	Go Human Planning & Engagement	
	4920.01	Go Human Evolution	48
055	REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL & POLICY ANALYSIS		
	SCG0133	Integrated Growth Forecasts	
	0133.06	University Partnership & Collaboration	50
	SCG0704	Region Wide Data Collection & Analysis	
	0704.02	Region-Wide Data Coordination	52
	SCG1531	Southern California Economic Growth Strategy	
	1531.01	Southern California Economic Growth Strategy	54
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	57
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	
	4856.01	Regional Growth and Policy Analysis	59

Program	Project/Task Number	Project Name	Page
	SCG4916	Census and Economic Data Coordination	
	4916.01	Census and Economic Data Coordination	61
060	CORRIDOR PLANNING		
	SCG0124	Corridor Planning	
	0124.01	Multimodal Corridor Planning	63
	0124.02	Multimodal Research and Planning Tools	65
065	SUSTAINABILITY PROGRAM		
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	67
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	69
	SCG4876	Priority Agricultural Lands	
	4876.01	Priority Agricultural Lands	71
	SCG4878	Natural & Agricultural Lands Policy Development & Implementation	
	4878.01	Natural & Agricultural Lands Policy Development & Implementation	73
	SCG4918	Priority Development Area Strategy Implementation	
	4918.01	Priority Development Area Strategy Implementation	75
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	77
	0130.12	Heavy Duty Truck (HDT) Model Update	80
	0130.13	Activity-Based Model (ABM) Development and Support	82
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	84
	0132.04	Regional Modeling Coordination and Modeling Task Force	86
	0132.08	Model Data Distribution and Support	88

Program	Project/Task Number	Project Name	Page
	SCG0147	Model Application & Analysis	
	0147.01	RTP/FTIP Modeling, Coordination and Analysis	90
	0147.03	Special Planning Studies Modeling and Analysis	92
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	94
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	96
080	PERFORMANCE ASSESSMENT, MONITORING & STRATEGY		
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	98
	0153.05	Environmental Justice Outreach and Policy Coordination	101
090	PUBLIC INFORMATION & COMMUNICATIONS		
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	103
	0148.02	Media Support for Planning Activities	106
095	REGIONAL OUTREACH AND PUBLIC PARTICIPATION		
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	108
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	111
	SCG4906	Tribal Government Engagement	
	4906.01	Tribal Government Engagement	114
100	INTELLIGENT TRANSPORTATION SYSTEM (ITS) AND SMART CITIES		
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	116
	1630.04	Regional ITS Architecture Update - Phase 2	118
	SCG4901	Broadband Program	

Program	Project/Task Number	Project Name	Page
	4901.01	Broadband Planning	120
	SCG4911	Smart Cities & Mobility Innovations	
	4911.01	Smart Cities Strategic Plan	123
	4911.02	Transportation User Fee - Planning Groundwork Project Phase II	125
	4911.03	SB743 Mitigation Support	127
	4911.04	Supporting Infrastructure for Zero-Emission Medium and Heavy-Duty Truck Study	129
115		CLEAN TECHNOLOGY PROGRAM	
	SCG4912	Clean Technology Program	
	4912.01	Clean Technology Program	131
120		OWP DEVELOPMENT AND ADMINISTRATION	
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	133
130		GOODS MOVEMENT	
	SCG0162	Goods Movement	
	0162.02	Regional Partner Agency Collaboration	135
	0162.18	Goods Movement Planning	137
140		TRANSIT AND RAIL PLANNING	
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	139
	0121.02	Passenger Rail Planning	141
	0121.08	Transit Performance Monitoring and Target Setting	144
156		CLIMATE ADAPTATION PLANNING	
	SCG4939	The Soboba Tribal Climate Change Adaptation Plan	
	4939.01	The Soboba Tribal Climate Change Adaptation Plan	146
230		REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING	

Program	Project/Task Number	Project Name	Page
	SCG0174	Aviation System Planning	
	0174.05	Regional Aviation Program Development and Implementation in Support of RTP/SCS	148
235	LOCAL INFORMATION SERVICES PROGRAM		
	SCG4900	Local Information Services Team (LIST)	
	4900.01	LIST - General Plan Technical Assistance, RDP Technical Assistance, or Local Data Exchange Technical Assistance	151
275	SUSTAINABLE COMMUNITIES PROGRAM		
	SCG4823	Sustainability Planning Grant Program	
	4823.08	Connect SoCal Implementation Call for Projects (SCP Call 4) (FY24 SB 1 Formula)	154
	4823.09	2024 Sustainable Communities Program (FY25 SB 1 Formula)	156
	SCG4882	Sustainable Communities Program (SCP) - Project Delivery	
	4882.03	Sustainable Communities Program (SCP) - Project Delivery (FY24 SB 1 Formula)	158
	4882.04	Sustainable Communities Program (SCP) - Project Delivery (FY25 SB 1 Formula)	160
	SCG4893	Mobility as a Service (MaaS) and Transit Pilot Feasibility (FY 23 SB 1 Formula)	
	4893.01	Mobility as a Service (MaaS) and Transit Pilot Feasibility (FY 23 SB 1 Formula)	162
	SCG4895	Sustainable Communities Program - 2020 Call 3	
	4895.02	Sustainable Communities Program - 2020 Call 3 (FY23 SB1 Formula)	164
	SCG4923	Highways to Boulevards Regional Study	
	4923.01	Highways to Boulevards Regional Study (FY23 SB 1 Formula)	166
280	FUTURE COMMUNITIES INITIATIVE		
	SCG4832	Regional Data Platform	
	4832.08	Regional Data Platform Management and Enhancement (FY25 SB 1 Formula)	168
	SCG4945	Activity-Based Model (ABM) Development and Support (FY25 SB 1 Formula)	
	4945.01	Activity-Based Model (ABM) Development and Support (FY25 SB 1 Formula)	170
290	RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES		

Program	Project/Task Number	Project Name	Page
	SCG4862	Open Space Strategic Plan	
	4862.04	Regional Planning for Open Space Strategic Plan (FY24 SB 1 Formula)	172
	4862.05	Regional Advance Mitigation and Conservation Planning (FY25 SB 1 Formula)	174
	SCG4871	Connect SoCal Implementation	
	4871.04	Connect SoCal Implementation (FY24 SB 1 Formula)	176
	4871.05	Connect SoCal Implementation (FY25 SB 1 Formula)	178
	SCG4896	Regional Resiliency Analysis	
	4896.02	Regional Resiliency Analysis (FY23 SB 1 Formula)	180
	4896.03	Regional Resiliency Analysis (FY23 SB 1 Formula)	182
	SCG4913	Civic Spark Climate Fellows	
	4913.02	Civic Spark Climate Fellows (FY24 SB 1 Formula)	184
	4913.03	Civic Spark Climate Fellows (FY25 SB 1 Formula)	186
	SCG4914	Land Use Alternatives Development	
	4914.01	Land Use Alternatives Development (FY23 SB 1 Formula)	188
	4914.02	Land Use Alternatives Development (FY25 SB 1 Formula)	190
	SCG4915	Connect SoCal - Development of Land Use Strategies	
	4915.02	Connect SoCal - Development of Land Use Strategies (FY24 SB 1 Formula)	192
	4915.03	Connect SoCal - Development of Land Use Strategies (FY25 SB 1 Formula)	194
	4915.04	Connect SoCal-Development of 15-Minute Community Strategies (FY23 SB 1 Formula)	196
	SCG4919	Regional Advanced Mitigation Program Development	
	4919.01	Regional Advanced Mitigation Program Development (FY23 SB 1 Formula)	198
	SCG4931	SCAG Regional Travel Survey	
	4931.01	SCAG Regional Travel Survey (FY24 SB1 Formula)	200
	4931.02	SCAG Regional Travel Survey (FY25 SB1 Formula)	203

Program	Project/Task Number	Project Name	Page
	SCG4946	Connect SoCal Performance Measurement & Monitoring (FY25 SB 1 Formula)	
	4946.01	Connect SoCal Performance Measurement & Monitoring (FY25 SB 1 Formula)	206
	SCG4947	Regional Partner Agency Collaboration (FY25 SB 1 Formula)	
	4947.01	Regional Partner Agency Collaboration (FY25 SB 1 Formula)	208
	SCG4948	Scenario Planning and Modeling (FY25 SB 1 Formula)	
	4948.01	Scenario Planning and Modeling (FY25 SB 1 Formula)	210
	SCG4949	Connect SoCal Development (FY25 SB 1 Formula)	
	4949.01	Connect SoCal Development (FY25 SB 1 Formula)	212
	SCG4951	CBO Strategy	
	4951.01	CBO Strategy (FY25 SB 1 Formula)	214
310	PLANNING STRATEGY DEVELOPMENT & ADMINISTRATION		
	SCG4874	Planning Strategy Development and Implementation	
	4874.01	Connect SoCal Development	216
	4874.02	Connect SoCal 2024 Implementation Strategies	218
	4874.03	Planning Studios	220
	4874.04	Connect SoCal Performance Measurement & Monitoring	222
	SCG4883	Transportation Safety	
	4883.01	Complete Streets: Transportation Safety (FY25)	224
	4883.02	Transportation Safety	227

010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of Connect SoCal (RTP/SCS) as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Monitor, manage, update, and maintain list of RTP/SCS transportation projects and programs.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Process amendments to the RTP/SCS as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee, other technical committees, and from public outreach.	06/30/2025	
2	RTP/SCS Amendments (as needed).	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Connect SoCal 2024 Amendment 1 approved by SCAG Regional Council on September 5, 2024.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR. Consultant expenditure is being paid with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,666	0	0	0	43,666
Benefits	28,399	0	0	0	28,399
Indirect Cost	107,065	0	0	0	107,065
Travel	6,000	0	0	0	6,000
Consultant	0	27,297	0	0	27,297
In-Kind Commits	23,209	0	0	0	23,209
Total	\$208,339	\$27,297	\$0	\$0	\$235,636

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	179,130	0	0	0	179,130
TDA	6,000	27,297	0	0	33,297
In-Kind Commits	23,209	0	0	0	23,209
Total	\$208,339	\$27,297	\$0	\$0	\$235,636

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	30,951	30,951			
Consultant	27,274	27,274			
Total	58,225	58,225			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

010.0170.09 PERFORMANCE-BASED PLANNING AND PROGRAMMING IMPROVEMENT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

The SCAG project selection process for both the FTIP and the RTP/SCS have historically followed a “bottom-up” approach. The FTIP includes all regionally significant (i.e., using the transportation conformity definition) projects regardless of funding source, including projects solely funded by local and/or private sources. The CTCs along with local jurisdictions are responsible for the initial identification of projects that are consistent with the RTP/SCS & submitted to SCAG for recommended inclusion into the FTIP, with the exception of fund sources required to be selected by SCAG. SCAG adopted program guidelines for the competitive, performance-based selection of projects to be funded with CMAQ, CRP, & STBG.

The process for receiving federal and state dollars involves multiple steps before funds are awarded to a project and expended. The process generally begins at the CTC level where projects are nominated by local jurisdictions & CTCs. SCAG & the CTCs develop performance-based project selection criteria that prioritize projects which best enhance the transportation network and address the region’s goals of improving mobility and promoting sustainability, including making progress on federal performance measures. All CTCs in the SCAG region also have developed long-range transportation plans to guide their investment strategies. SCAG assesses transportation performance at the system level when developing the RTP/SCS & FTIP consistency amendments. Local agencies and CTCs in turn use the RTP/SCS goals and strategies to guide their project development and county-specific long-range transportation plans.

The effort under this work program is intended to explore how SCAG can improve on a regional, performance-based, uniform approach to prioritize and select project and improve the process for determining effectiveness in performance target realization. Since this work effort spans multiple departments within Planning Division, it requires significant staff effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Document current process(es) and outline improvement approach.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Conduct stakeholder engagement as appropriate.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Assessment of current process(es) and framework for process improvements.	06/30/2025	
2	Staff reports, tech memos, and meeting materials as applicable.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Initiated updates to FTIP and plan project lists to better track alignment with federal performance measures.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	126,762	0	0	0	126,762
Benefits	82,440	0	0	0	82,440
Indirect Cost	310,809	0	0	0	310,809
In-Kind Commits	67,373	0	0	0	67,373
Total	\$587,384	\$0	\$0	\$0	\$587,384

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	520,011	0	0	0	520,011
In-Kind Commits	67,373	0	0	0	67,373
Total	\$587,384	\$0	\$0	\$0	\$587,384

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,308	36,308			
Total	36,308	36,308			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,898	0	0	0	57,898
Benefits	37,655	0	0	0	37,655
Indirect Cost	141,961	0	0	0	141,961
Travel	2,000	0	0	0	2,000
In-Kind Commits	30,773	0	0	0	30,773
Total	\$270,287	\$0	\$0	\$0	\$270,287

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	234,044	0	0	0	234,044
TDA	5,470	0	0	0	5,470
In-Kind Commits	30,773	0	0	0	30,773
Total	\$270,287	\$0	\$0	\$0	\$270,287

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,237	34,237			
Total	34,237	34,237			

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2025	
2	FTIP CMP Project list	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS
Accomplishments:

Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff reviewed FTIP projects for congestion management compliance.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,501	0	0	0	5,501
Benefits	3,578	0	0	0	3,578
Indirect Cost	13,488	0	0	0	13,488
In-Kind Commits	2,924	0	0	0	2,924
Total	\$25,491	\$0	\$0	\$0	\$25,491

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	22,567	0	0	0	22,567
In-Kind Commits	2,924	0	0	0	2,924
Total	\$25,491	\$0	\$0	\$0	\$25,491

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,442	6,442			
Total	6,442	6,442			

010.1631.08 TRANSPORTATION SYSTEM MANAGEMENT AND OPERATIONS

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

Address the region's transportation system management and operations needs and monitor progress. Also, support meeting targets for congestion reduction and system reliability pursuant to federal requirements and builds local capacity for transportation system management efforts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop regional TSMO Plan	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Convene regional TSMO working group to advance system management efforts	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TSMO Plan	06/30/2025	
2	Staff reports, tech memos, and meeting materials	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS

Accomplishments:

Initiated TSMO research.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,205	0	0	0	70,205
Benefits	45,658	0	0	0	45,658
Indirect Cost	172,135	0	0	0	172,135
In-Kind Commits	37,314	0	0	0	37,314
Total	\$325,312	\$0	\$0	\$0	\$325,312

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	287,998	0	0	0	287,998
In-Kind Commits	37,314	0	0	0	37,314
Total	\$325,312	\$0	\$0	\$0	\$325,312

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,252	39,252			
Total	39,252	39,252			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	64,480	0	0	0	64,480
Benefits	41,935	0	0	0	41,935
Indirect Cost	158,098	0	0	0	158,098
In-Kind Commits	34,271	0	0	0	34,271
Total	\$298,784	\$0	\$0	\$0	\$298,784

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	264,513	0	0	0	264,513
In-Kind Commits	34,271	0	0	0	34,271
Total	\$298,784	\$0	\$0	\$0	\$298,784

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	40,367	40,367			
Total	40,367	40,367			

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
3	Perform stakeholder coordination to facilitate financial plan updates as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed financial plan updates for Connect SoCal 2024 Amendment 1.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,045	0	0	0	67,045
Benefits	43,603	0	0	0	43,603
Indirect Cost	164,389	0	0	0	164,389
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant	0	100,000	0	0	100,000
In-Kind Commits	35,634	0	0	0	35,634
Total	\$329,671	\$100,000	\$0	\$0	\$429,671

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	275,037	0	0	0	275,037
TDA	19,000	100,000	0	0	119,000
In-Kind Commits	35,634	0	0	0	35,634
Total	\$329,671	\$100,000	\$0	\$0	\$429,671

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,150	66,150			
Total	66,150	66,150			

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will focus on developing methodologies, tools, and analytics to assess progress of the RTP/SCS and support the development of transportation strategies in RTP/SCS updates.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify and track implementation actions associated with the RTP/SCS transportation strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Identify and track parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Developing technical framework and analysis approach for amendments to Connect SoCal 2024 and Connect SoCal 2028.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,008	0	0	0	40,008
Benefits	26,020	0	0	0	26,020
Indirect Cost	98,096	0	0	0	98,096
Consultant	0	50,000	0	0	50,000
In-Kind Commits	21,265	0	0	0	21,265
Total	\$185,389	\$50,000	\$0	\$0	\$235,389

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	164,124	0	0	0	164,124
TDA	0	50,000	0	0	50,000
In-Kind Commits	21,265	0	0	0	21,265
Total	\$185,389	\$50,000	\$0	\$0	\$235,389

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	79,595	79,595			
Total	79,595	79,595			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	06/30/2025	Number:	21-048-MRFP-12
Total Award:	977,007	FY Value:	50,000	PY Expends:	0

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure compliance with applicable CEQA requirements and provide tools and services related to CEQA. SCAG serves as the Lead Agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addenda, and ensures completion of environmental documentation for SCAG's projects and programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and file Addendum(s) to the Connect SoCal 2024 Final PEIR, as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	35
2	Prepare and file appropriate CEQA documentation for SCAG's projects and programs, as needed.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff	0
3	Provide ongoing support for SCAG's CEQA program, as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to Connect SoCal 2024 Final PEIR, as needed.	06/30/2025	
2	Appropriate CEQA documentation such as Categorical Exemptions for SCAG's projects and programs, if needed.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 29

STATUS: IN PROGRESS

Accomplishments:

- SCAG staff conducted preliminary CEQA evaluation for Connect SoCal 2024 Amendment 1.
- SCAG staff prepared Addendum 1 to the Connect SoCal 2024 Final PEIR and published the proposed final version on SCAG's CEQA webpage.
- On September 5, 2024 SCAG's Energy & Environment Committee recommended that the Regional Council approve Addendum 1 to the Connect SoCal 2024 Final PEIR.
- On September 5, 2024 SCAG's Regional Council adopted Resolution No. 24-667-1 to approve Addendum 1 to the Connect SoCal 2024 Final PEIR before the adoption Connect SoCal 2024 Amendment 1.
- SCAG staff prepared and filed the Notice of Determination (NOD) with OPR and the six County Clerks in the SCAG region within five working days per the CEQA Guidelines which started the 30-day statute of limitations period.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	254,907	0	0	0	254,907
Benefits	165,779	0	0	0	165,779
Indirect Cost	625,007	0	0	0	625,007
In-Kind Commits	135,481	0	0	0	135,481
Total	\$1,181,174	\$0	\$0	\$0	\$1,181,174

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,045,693	0	0	0	1,045,693
In-Kind Commits	135,481	0	0	0	135,481
Total	\$1,181,174	\$0	\$0	\$0	\$1,181,174

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	251,904	251,904			
Total	251,904	251,904			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PC LAW GROUP

Start Date :	08/22/2022	End Date:	06/30/2025	Number:	22-059-C01
Total Award:	238,750	FY Value:	15,000	PY Expend:	119,580

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: RYAN BANUELOS

SCAG’s Intergovernmental Review (IGR) Program is responsible for providing informational resources to regionally significant projects pursuant to the California Environmental Quality Act (CEQA) Guidelines Section 15206 to facilitate consistency of these projects with SCAG’s adopted RTP/SCS, as determined by projects’ lead agencies. This program ensures that SCAG fulfills its function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents pursuant to Presidential Executive Order 12372. Reviews and logs CEQA notices received and prepares and submits comment letters, as applicable, for regionally significant projects and provides informational resources and guidance, such as SCAG’s goals and strategies in the adopted RTP/SCS as amended, jurisdictional-level growth forecast, and mitigation measures contained in the certified Program Environmental Impact Report and its addendum(s), for lead agencies consideration during project development. Serves as a regional data resource by maintaining a database of CEQA projects in the SCAG region by logging CEQA notices received through SCAG’s mail, webform submission, and IGR email account. Maps location of regionally significant projects in a SCAG maintained GIS database. Prepares bi-monthly and annual IGR reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2025	
2	IGR Annual Report	06/30/2025	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 24

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 72 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted seven comment letters on regionally significant projects.
- Prepared and transmitted 1 Federal Grant letter for compliance with Executive Order 12372.
- Prepared the FY24 IGR Annual Report.
- Prepared the July-August 2024 Bi-Monthly Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,586	0	0	0	50,586
Benefits	32,899	0	0	0	32,899
Indirect Cost	124,032	0	0	0	124,032
In-Kind Commits	26,887	0	0	0	26,887
Total	\$234,404	\$0	\$0	\$0	\$234,404

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	207,517	0	0	0	207,517
In-Kind Commits	26,887	0	0	0	26,887
Total	\$234,404	\$0	\$0	\$0	\$234,404

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,631	34,631			
Total	34,631	34,631			

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: LIJIN SUN

The Air Quality Planning and Conformity program oversees and performs regional transportation conformity determinations and related air quality planning, analysis, documentation, and policy implementation to help improve air quality in the SCAG region. Seven health-based National Ambient Air Quality Standards (NAAQS) for three different criteria air pollutants (ground-level ozone, particulate matter including PM2.5 and PM10, and carbon monoxide or CO) are applicable to the SCAG region. Twenty-six areas have been designated by the US. Environmental Protection Agency (EPA) as nonattainment or maintenance areas under these NAAQS within the SCAG region. This program ensures RTP/SCS, FTIP, and their amendments comply with the federal Clean Air Act, federal transportation conformity regulations, and other applicable federal and state air quality planning requirements. Identifies and proactively addresses significant regional air quality planning and transportation conformity issues. Facilitates and fulfills federally required inter-agency consultation via Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Updates and ensures timely implementation of transportation control measures (TCMs). Collaborates with the California Air Resources Board (ARB) and local air districts on development of air quality management plans/state implementation plans (AQMPs/SIPs). Fulfills federal and state air quality planning requirements for the SCAG portion of South Coast Air Quality Management Plans/State Implementation Plans (AQMPs/SIPs) (commonly known as Appendix IV-C). Tracks and reports on relevant air quality rule makings, policies, and issues. Represents SCAG in the development and implementation of Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs. Provides staff support to SCAG Representative and Alternate on MSRC.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with federal transportation conformity regulations. Periodic transportation conformity analyses and determinations for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	26
2	Facilitate interagency consultation via the Transportation Conformity Working Group (TCWG) meetings. Provide staff support to TCWG.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Identify and address significant regional air quality planning and transportation conformity issues.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	26
4	Monitor and participate in relevant technical and policy committees/working groups and discussions on air quality planning and regional transportation conformity.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Participates in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs. Provide staff support to SCAG Representative and Alternate on MSRC.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP, and/or their amendments.	06/30/2025	
2	TCWG meetings documentation, including maintaining PM hot spot interagency review/project-level conformity determination clearinghouse.	06/30/2025	
3	Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMPs/SIPs.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

1. Prepared responses to public comments for inclusion in the proposed final transportation conformity analyses for the proposed final 2025 FTIP and Connect SoCal 2024 Amendment 1.
2. SCAG Energy and Environment Committee and Regional Council respectively approved the proposed final transportation conformity analyses for the proposed final 2025 FTIP and Connect SoCal 2024 Amendment 1 on September 5, 2024.
3. Submitted the final transportation conformity analyses as part of the final 2025 FTIP and Connect SoCal 2024 Amendment 1 for federal review and approval. Final federal approval is expected in December 2024.
4. Prepared the draft transportation conformity analysis for the 2025 FTIP Amendment #25-1 to be included as part of the Caltrans' 2025 Federal Statewide Transportation Improvement Program (FSTIP) for public review.
5. Held three monthly TCWG meetings and processed six PM hotspot interagency review forms.
6. Processed two TCM delay requests, 11 TCM informal replacements, and one project correction from two County Transportation Commissions in the SCAG region.
7. The Coachella Valley Attainment Plan for 2008 8-hour ozone standard including SCAG's portion as related to transportation control measure reasonably available control measures analysis was adopted by the South Coast AQMD Governing Board on October 4, 2024 and was subsequently submitted to CARB for approval and submissions to U.S. EPA for inclusion in the State Implementation Plan.
8. Held and participated in intensive interagency consultation and multiagency collaboration across federal, state, and local levels that resulted in the withdrawal of South Coast AQMD's 2019 Contingency Measure Plan and avoided potential highway sanction impacts in the South Coast region.
9. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; participated in monthly MSRC-TAC meetings as SCAG Representative.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	179,930	0	0	0	179,930
Benefits	117,018	0	0	0	117,018
Indirect Cost	441,172	0	0	0	441,172
In-Kind Commits	95,632	0	0	0	95,632
Total	\$833,752	\$0	\$0	\$0	\$833,752

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	738,120	0	0	0	738,120
In-Kind Commits	95,632	0	0	0	95,632
Total	\$833,752	\$0	\$0	\$0	\$833,752

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	276,212	276,212			
Total	276,212	276,212			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG region so that projects may be implemented consistent with SCAG's approved Connect SoCal 2024 (2024 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2024	12/31/2024	07/01/2024	12/16/2024	Staff/Consultant	50
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the FTIP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Conduct interagency consultation process as required by State statute AB 1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Begin developing 2027 FTIP guidelines by coordinating internally and with the CTCs and other partner agencies.	02/01/2025	06/30/2025	02/01/2025	06/30/2025	Staff	0
5	Continue to implement the eFTIP database and enhance capabilities.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
8	Analyze and approve 2025 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	01/01/2025	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Amendments and Administrative Modifications.	12/31/2024	
2	2025 FTIP Amendments and Administrative Modifications.	06/30/2025	
3	Split Letters and number of grant concurrences issued.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continued to amend the FTIP as needed to allow projects to move forward toward implementation.

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 1st quarter of FY 2024/25, the 2023 FTIP has been amended six times (4 Administrative Modifications and 2 Formal Amendments). The 2025 FTIP was also approved by the SCAG Regional Council on September 5, 2024. Staff also submitted Amendment #25-01 to Caltrans on September 30, 2024 to be submitted to FHWA concurrently with the 2025 FTIP.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	516,701	0	0	0	516,701
Benefits	336,038	0	0	0	336,038
Indirect Cost	1,266,904	0	0	0	1,266,904
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	500,000	0	500,000
In-Kind Commits	274,623	0	0	0	274,623
Total	\$2,404,266	\$0	\$500,000	\$0	\$2,904,266
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	929,643	0	500,000	0	1,429,643
FTA 5303 C/O	1,190,000	0	0	0	1,190,000
TDA	10,000	0	0	0	10,000
In-Kind Commits	274,623	0	0	0	274,623
Total	\$2,404,266	\$0	\$500,000	\$0	\$2,904,266
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	487,679	487,679			
Consultant TC	46,696	46,696			
Total	534,375	534,375			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	07/01/2024	End Date:	06/30/2025	Number:	24-027-C01
Total Award:	1,898,460	FY Value:	280,176	PY Expend:	0

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Perform geodatabase maintenance, updates, enhancements, and support	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Develop and deploy regular GIS application enhancements	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
4	Perform GIS application testing	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
5	Train users and provide documentation for GIS applications	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2025	
2	Test cases, user manual, and training materials	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Projects

1 Broadband Story Map Project (In Progress)

Development: all new data was reviewed, finalized, uploaded to the Geodatabase, service was published, the story map was reviewed.

Testing: Functionality and standards were tested.

2 Community Safety Modeling Tool Project (In Progress)

Development: Environments (Test, UAT, Prod) and accounts were prepared and tested for the vendor; collaboration with the vendor on the code preparation, documentation was done; data was published to RDP-UAT.

3 HELPR 3.0 Project (In Progress)

Analysis: Requirements were clarified and investigated for viability.

Development: New functionality was coded; Annual Land Use Final data was reviewed and uploaded.

4 Highways to Boulevards Regional Study (In Progress)

Some user management was accomplished.

5 ArcGIS 11.1 Upgrade Project (Completed)

Development: Some Application and Architecture related updates were done.

Testing: All applications were tested.

Deploy: ARCGIS Enterprise was upgraded from 10.9.1 to 11.1.

6 Mobility as a Service Feasibility (Completed)

Testing: Story map testing and Sanity testing after deployment was done.

Deploy: Review and Deployment of the map was done.

7 Racial Equity Resource Hub Project (In Progress)

Analysis: Requirements were clarified and investigated for viability.

Development: POC preparation support; Data was Reviewed, Uploaded and Published.

8 Transportation Safety (Completed)

Some updates were done for the existing application like updating links to Transportation Safety County Factsheets, updating texts.

Process Improvements

Project Management, Requirements gathering and management, Agile procedures and processes are followed, collaborative workshops are done on the regular basis.

The framework for collaboration with the vendor in Azure Devops was defined, reviewed and finalized, security group for Ezri vendor in Azure Devops was created.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	513,056	0	0	0	513,056
Benefits	333,667	0	0	0	333,667
Indirect Cost	1,257,968	0	0	0	1,257,968
Other	613,900	0	0	0	613,900
Consultant	0	203,300	0	0	203,300
In-Kind Commits	272,686	0	0	0	272,686
Total	\$2,991,277	\$203,300	\$0	\$0	\$3,194,577

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	816,079	0	0	0	816,079
TDA	1,902,512	203,300	0	0	2,105,812
In-Kind Commits	272,686	0	0	0	272,686
Total	\$2,991,277	\$203,300	\$0	\$0	\$3,194,577

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	468,780	468,780			
Total	468,780	468,780			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	98,700	PY Expends:	203,577

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	653,425	PY Expends:	500,000



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Transition ATDB maintenance and hosting to Caltrans	07/01/2024	06/30/2025			Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATDB system migration and transition support completion confirmation.	06/30/2025	
2	ATDB application hosting and monitoring	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** CANCELED

Accomplishments:

Issues:

Resolution:

Comment:

Project task has ended and will be removed in FY25 amendment #1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	39,067	0	0	0	39,067
Benefits	25,408	0	0	0	25,408
Indirect Cost	95,789	0	0	0	95,789
In-Kind Commits	20,764	0	0	0	20,764
Total	\$181,028	\$0	\$0	\$0	\$181,028

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	160,264	0	0	0	160,264
In-Kind Commits	20,764	0	0	0	20,764
Total	\$181,028	\$0	\$0	\$0	\$181,028

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS
OBJECTIVE: PROJECT MANAGER: PING WANG

1. Enhance EGIS engagement in SCAG innovative planning and data-driven decision-making process.
2. Provide supports in GIS governance implementation and GIS workflow management.
3. Collaborate with Planning staff to identify and support GIS data and visualization needs in agency's programs and projects.
4. Collaborate to adopt and support GIS data tools and web applications for collaborative information sharing and data visualization.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct GIS data and visualization coordination and GIS/data needs assessment for SCAG's programs and projects.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
2	Collaborate with IT on Enterprise GIS (EGIS), GIS governance and data curation, and Esri Advantage Program (AP).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
3	Coordinate with cross-divisional stakeholders on web GIS application development and Enterprise Geodatabase (EGDB) maintenance, serving as a liaison between Planning and IT-GIS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Lead and coordinate GIS Power User Group (GISPUG) Planning Studio.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents of GIS governance, GIS data curation, and web GIS application coordination	06/30/2025	
2	Meeting materials and related documents of GISPUG Planning Studio, EGIS Steering Committee, and AP meetings	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 22 STATUS: DELAYED
Accomplishments:

1. Initiated an approval process for Data Curation Project Phase II, including the project workplan and business case development.
2. Coordinated with planning staff to review revised GIS datasets for Connect SoCal 2024 in compliance with SCAG's EGIS standards and USGD metadata requirements.
3. Continued to coordinate and provide technical support for web GIS tool & data development, including but not limited to Broadband StoryMap, Equity Data Hub, Goods Movement Communities Opportunities Assessment Toolkit, HELPR 3.0, Local Investment Dashboard, Highways to Boulevards Regional Study and Transportation Safety Predictive Modeling & Analysis Platform.

4. Coordinated internal & external GIS meetings such as GIS Steering Committee Meeting, GISPUG Monthly Meeting, Advantage Program Meeting and Planning-IT GIS Coordination Meeting.

Issues:

Interruption and delay of GIS coordination and EGIS implementation with IT due to IT's GIS supervisor left SCAG.

Resolution:

IT opened the position and selected a new IT GIS Application Supervisor.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	142,490	0	0	0	142,490
Benefits	92,669	0	0	0	92,669
Indirect Cost	349,372	0	0	0	349,372
In-Kind Commits	75,733	0	0	0	75,733
Total	\$660,264	\$0	\$0	\$0	\$660,264

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	584,531	0	0	0	584,531
In-Kind Commits	75,733	0	0	0	75,733
Total	\$660,264	\$0	\$0	\$0	\$660,264

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	204,470	204,470			
Total	204,470	204,470			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	175,776	0	0	0	175,776
Benefits	114,316	0	0	0	114,316
Indirect Cost	430,985	0	0	0	430,985
In-Kind Commits	93,424	0	0	0	93,424
Total	\$814,501	\$0	\$0	\$0	\$814,501

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	721,077	0	0	0	721,077
In-Kind Commits	93,424	0	0	0	93,424
Total	\$814,501	\$0	\$0	\$0	\$814,501

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	257,134	257,134			
Total	257,134	257,134			

045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: MENGDI LI

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Updated GIS parcel data of regional land use information	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	26
2	Initiate the geospatial data acquisition and development process in preparation for the next Connect SoCal plan development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	30
3	Enhance GIS modeling and analytics methods to streamline workflows of geospatial processing, big data analytics, and data visualization.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	28
4	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated GIS parcel data of regional land use information	06/30/2025	
2	GIS base dataset for the next Connect SoCal plan development	06/30/2025	
3	Documentations and programming scripts of GIS modeling and analytics	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 28 STATUS: IN PROGRESS

Accomplishments:

1. Developed regional geospatial land use information datasets, including the 2020 Annual Land Use for Smart Land Information System and Housing Element Parcel Tool (HELPRv3)
2. Continued developing 2024 preliminary general plan land use for Connect SoCal 2028
3. Continued developing 2022 Annual Land Use development
4. Initiated 2024 preliminary specific plan work plan and methodology updates, specific plan updating tool development and inventory development for Connect SoCal 2028.
5. Attended Esri MOOC spatial data and deep learning training sessions to learn the latest and advanced GIS technology.
6. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	162,156	0	0	0	162,156
Benefits	105,459	0	0	0	105,459
Indirect Cost	397,592	0	0	0	397,592
Travel	9,500	0	0	0	9,500
Consultant	0	40,000	0	0	40,000
In-Kind Commits	86,185	0	0	0	86,185
Total	\$760,892	\$40,000	\$0	\$0	\$800,892

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	665,207	0	0	0	665,207
TDA	9,500	40,000	0	0	49,500
In-Kind Commits	86,185	0	0	0	86,185
Total	\$760,892	\$40,000	\$0	\$0	\$800,892

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	214,430	214,430			
Total	214,430	214,430			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date :	10/12/2023	End Date:	08/30/2024	Number:	23-041-C01
Total Award:	60,294	FY Value:	19,419	PY Expend:	0

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION (FY25)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis, and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, develop sidewalks shapefile, expand upon mobility hubs analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
2	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Serve on the California Bike and Walk Technical Advisory Committee (TAC), the Active Transportation TAC, and the Strategic Highway Safety Plan Bike and Pedestrian Challenge Area Teams.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Support annual safety target setting (non-motorized).	07/01/2024	06/30/2025	09/10/2024	03/01/2025	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2025	
2	SASWG agendas and meeting materials	06/30/2025	
3	CA Bike and Walk TAC, ATP TAC, and SHSP Challenge Area Teams meeting materials	06/30/2025	
4	Annual safety targets (non-motorized)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS

Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on August 8, 2024. Hosted Safe and Active Streets Working Group on September 17, 2024. Began developing workplan for refining Connect SoCal strategies and conducted

research on data collection efforts for pedestrian infrastructure. Attended Caltrans Statewide MPO Outreach Safety Performance Targets Meeting on September 10, 2024 in preparation for developing annual safety targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	66,330	0	0	0	66,330
Benefits	43,138	0	0	0	43,138
Indirect Cost	162,634	0	0	0	162,634
In-Kind Commits	35,254	0	0	0	35,254
Total	\$307,356	\$0	\$0	\$0	\$307,356

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	272,102	0	0	0	272,102
In-Kind Commits	35,254	0	0	0	35,254
Total	\$307,356	\$0	\$0	\$0	\$307,356

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	58,929	58,929			
Total	58,929	58,929			

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM (FY25)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MPO ATP Program of Projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10
2	Monitor and track ATP implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Issue SCP AT&S Call for Projects, evaluate applications, develop project list.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ATP Regional Program of Projects	06/30/2025	
2	Annual report on implementation progress	06/30/2025	
3	SCP AT&S Guidelines and Program of Projects	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS

Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee) and distributed copy of ATP applications submitted for ATP Cycle 7. Facilitated Regional Council adoption of Amended Regional ATP Guidelines in September 2024 (to reflect ATP Cycle 7 budget cuts) and submitted amended guidelines to California Transportation Commission in September 2024. Coordinated with County Transportation Commission and county transportation commissions on ATP project implementation for the region. Facilitated 2024 Sustainable Communities Program Active Transportation and Safety call for applications with Regional Council adopting guidelines in June 2024 and opening the call from July to September 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,538	0	0	0	37,538
Benefits	24,413	0	0	0	24,413
Indirect Cost	92,040	0	0	0	92,040
In-Kind Commits	19,952	0	0	0	19,952
Total	\$173,943	\$0	\$0	\$0	\$173,943

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,991	0	0	0	153,991
In-Kind Commits	19,952	0	0	0	19,952
Total	\$173,943	\$0	\$0	\$0	\$173,943

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,114	45,114			
Total	45,114	45,114			

050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, develop sidewalks shapefile, expand upon mobility hubs analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
2	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Serve on the California Bike and Walk Technical Advisory Committee (TAC), the Active Transportation TAC, and the Strategic Highway Safety Plan Bike and Pedestrian Challenge Area Teams	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Support annual safety target setting (non-motorized).	07/01/2024	06/30/2025	09/10/2024	06/30/2025	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2025	
2	SASWG agendas and meeting materials	06/30/2025	
3	CA Bike and Walk TAC, ATP TAC, and SHSP Challenge Area Teams meeting materials	06/30/2025	
4	Annual safety targets (non-motorized)	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 17 STATUS: IN PROGRESS
Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on August 8, 2024. Hosted Safe and Active Streets Working Group on September 17, 2024. Began developing workplan for refining Connect SoCal strategies and conducted research on data collection efforts for pedestrian infrastructure. Attended Caltrans Statewide MPO Outreach Safety

Performance Targets Meeting on September 10, 2024 in preparation for developing annual safety targets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,366	0	0	0	26,366
Benefits	17,147	0	0	0	17,147
Indirect Cost	64,647	0	0	0	64,647
In-Kind Commits	14,014	0	0	0	14,014
Total	\$122,174	\$0	\$0	\$0	\$122,174

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	108,160	0	0	0	108,160
In-Kind Commits	14,014	0	0	0	14,014
Total	\$122,174	\$0	\$0	\$0	\$122,174

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,203	13,203			
Total	13,203	13,203			

050.0169.11 ACTIVE TRANSPORTATION PROGRAM
OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MPO ATP Program of Projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10
2	Monitor and track ATP implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Issue SCP AT&S Call for Projects, evaluate applications, develop project list.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ATP Regional Program of Projects	06/30/2025	
2	Annual report on implementation progress	06/30/2025	
3	SCP AT&S Guidelines and Program of Projects	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 19 STATUS: IN PROGRESS
Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee) and distributed copy of ATP applications submitted for ATP Cycle 7. Facilitated Regional Council adoption of Amended Regional ATP Guidelines in September 2024 (to reflect ATP Cycle 7 budget cuts) and submitted amended guidelines to California Transportation Commission in September 2024. Coordinated with County Transportation Commission and county transportation commissions on ATP project implementation for the region. Facilitated 2024 Sustainable Communities Program Active Transportation and Safety call for applications with Regional Council adopting guidelines in June 2024 and opening the call from July to September 2024.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,088	0	0	0	16,088
Benefits	10,463	0	0	0	10,463
Indirect Cost	39,446	0	0	0	39,446
Travel	5,000	0	0	0	5,000
In-Kind Commits	8,551	0	0	0	8,551
Total	\$79,548	\$0	\$0	\$0	\$79,548

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,997	0	0	0	65,997
TDA	5,000	0	0	0	5,000
In-Kind Commits	8,551	0	0	0	8,551
Total	\$79,548	\$0	\$0	\$0	\$79,548

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	19,384	19,384			
Total	19,384	19,384			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,145	0	0	0	31,145
Benefits	20,256	0	0	0	20,256
Indirect Cost	76,365	0	0	0	76,365
In-Kind Commits	16,554	0	0	0	16,554
Total	\$144,320	\$0	\$0	\$0	\$144,320

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	127,766	0	0	0	127,766
In-Kind Commits	16,554	0	0	0	16,554
Total	\$144,320	\$0	\$0	\$0	\$144,320

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,904	5,904			
Total	5,904	5,904			

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host an annual workshop and any additional convening to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	75
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshop(s).	10/31/2024	09/24/2024
2	Research presentations and/or reports conducted with university collaborators on priority RTP/SCS topics.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

2024 Demographic Workshop held on 9/24/24. See www.scag.ca.gov/demographics.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,042	0	0	0	36,042
Benefits	23,440	0	0	0	23,440
Indirect Cost	88,370	0	0	0	88,370
Other	5,000	0	0	0	5,000
Consultant	0	70,000	0	0	70,000
In-Kind Commits	19,156	0	0	0	19,156
Total	\$172,008	\$70,000	\$0	\$0	\$242,008

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	147,852	0	0	0	147,852
TDA	5,000	70,000	0	0	75,000
In-Kind Commits	19,156	0	0	0	19,156
Total	\$172,008	\$70,000	\$0	\$0	\$242,008

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	54,406	54,406			
Total	54,406	54,406			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	30,000	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,022	0	0	0	35,022
Benefits	22,777	0	0	0	22,777
Indirect Cost	85,869	0	0	0	85,869
Other	340,000	0	0	0	340,000
In-Kind Commits	18,614	0	0	0	18,614
Total	\$502,282	\$0	\$0	\$0	\$502,282

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	143,668	0	0	0	143,668
TDA	340,000	0	0	0	340,000
In-Kind Commits	18,614	0	0	0	18,614
Total	\$502,282	\$0	\$0	\$0	\$502,282

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,906	62,906			
Total	62,906	62,906			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	135,580	PY Expend:	62,433

STATUS : CONTRACT EXECUTED VENDOR: FIRST AMERICAN DATA

Start Date :	08/14/2024	End Date:	06/30/2025	Number:	24-050-C01
Total Award:	34,500	FY Value:	34,501	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports	07/01/2024	12/31/2024	07/01/2024	12/31/2024	Staff/Consultant	20
2	Host and report out on the quarterly economic roundtable.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Economic Summit.	12/31/2024	
2	Reports associated with the quarterly economic roundtable	06/30/2025	
3	Economic trends data visualization	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

Accomplishments:

3rd quarter roundtable held in July 2024. December Economic Summit work plan developed; initial data package prepared.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	58,273	0	0	0	58,273
Benefits	37,898	0	0	0	37,898
Indirect Cost	142,881	0	0	0	142,881
Consultant	0	160,000	0	0	160,000
In-Kind Commits	30,972	0	0	0	30,972
Total	\$270,024	\$160,000	\$0	\$0	\$430,024

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	239,052	0	0	0	239,052
TDA	0	160,000	0	0	160,000
In-Kind Commits	30,972	0	0	0	30,972
Total	\$270,024	\$160,000	\$0	\$0	\$430,024

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,804	17,804			
Total	17,804	17,804			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	16,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	82,536	FY Value:	27,584	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	12,187	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	32,279	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	8,169	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	13,897	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	17,001	PY Expend:	27,225

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and articulate economic and job creation benefits associated with the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	10/31/2024	Staff	67
2	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
3	Develop and refine framework for the RTP/SCS Economic and Job Creation analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Economic and Job Creation RTP/SCS report.	06/30/2025	
2	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 36 STATUS: IN PROGRESS

Accomplishments:

Continued outreach with REMI regarding potential Olympics economic impacts. Final report touch-up completed for 2025 FTIP.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,840	0	0	0	45,840
Benefits	29,812	0	0	0	29,812
Indirect Cost	112,395	0	0	0	112,395
Other	40,000	0	0	0	40,000
In-Kind Commits	24,364	0	0	0	24,364
Total	\$252,411	\$0	\$0	\$0	\$252,411

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	188,047	0	0	0	188,047
TDA	40,000	0	0	0	40,000
In-Kind Commits	24,364	0	0	0	24,364
Total	\$252,411	\$0	\$0	\$0	\$252,411

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,500	36,500			
Total	36,500	36,500			

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Complete growth forecast for 2024 RTP/SCS and preliminary data collection for the 2028 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct evaluation and data update following adoption of 2024 RTP/SCS forecast.	07/01/2024	12/31/2024	07/01/2024	06/30/2025	Staff/Consultant	15
2	Collect and analyze Census, DOF, and other socio-economic data for Connect SoCal and database maintenance.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	33

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated forecast documentation and technical methodology.	12/31/2024	
2	Presentations on regional growth to stakeholders in support of the RTP/SCS.	06/30/2025	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

Submit SB375-related land use/transportation manuscript for publication. Develop web mapping capability for VMT/capita data in SCAG region. Develop preliminary 2070 population projection.

Issues:
Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	103,171	0	0	0	103,171
Benefits	67,098	0	0	0	67,098
Indirect Cost	252,966	0	0	0	252,966
Travel	17,500	0	0	0	17,500
Other	2,500	0	0	0	2,500
Consultant	0	30,000	0	0	30,000
In-Kind Commits	54,835	0	0	0	54,835
Total	\$498,070	\$30,000	\$0	\$0	\$528,070

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	423,235	0	0	0	423,235
TDA	20,000	30,000	0	0	50,000
In-Kind Commits	54,835	0	0	0	54,835
Total	\$498,070	\$30,000	\$0	\$0	\$528,070

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	119,784	119,784			
Total	119,784	119,784			

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update, maintain, and communicate Census data and SCAG region economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Participate in Census development operations and workshops.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census and related data updates.	06/30/2025	
2	Economic and demographic data repository and metadata.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 34 STATUS: IN PROGRESS
Accomplishments:

ACS 2023 1-year data release completed; extensive consultation with DOF Demographic Research Unit regarding upcoming population projection.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,591	0	0	0	17,591
Benefits	11,440	0	0	0	11,440
Indirect Cost	43,130	0	0	0	43,130
In-Kind Commits	9,350	0	0	0	9,350
Total	\$81,511	\$0	\$0	\$0	\$81,511

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	72,161	0	0	0	72,161
In-Kind Commits	9,350	0	0	0	9,350
Total	\$81,511	\$0	\$0	\$0	\$81,511

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,799	42,799			
Total	42,799	42,799			

060.0124.01 MULTIMODAL CORRIDOR PLANNING
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

Continue to provide our stakeholders with input on major corridor studies. Support implementation of Connect SoCal's Streets and Freeways component. Work completed under this task will shape Connect SoCal's future locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies. Continue to explore partnerships and funding opportunities to support locals with reconnecting communities planning and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Provide project management support for the regional study to identify and evaluate urban corridors within the SCAG region, particularly those intersecting with Priority Equity Communities, that may be potential candidates for conversion to city streets or capping projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed reviews for prioritization criteria and top list of projects for Highways to Boulevards study.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,109	0	0	0	83,109
Benefits	54,050	0	0	0	54,050
Indirect Cost	203,775	0	0	0	203,775
Travel	2,000	0	0	0	2,000
In-Kind Commits	44,172	0	0	0	44,172
Total	\$387,106	\$0	\$0	\$0	\$387,106

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	340,934	0	0	0	340,934
TDA	2,000	0	0	0	2,000
In-Kind Commits	44,172	0	0	0	44,172
Total	\$387,106	\$0	\$0	\$0	\$387,106

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	72,226	72,226			
Total	72,226	72,226			

060.0124.02 MULTIMODAL RESEARCH AND PLANNING TOOLS
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

This project supports Multimodal Integration Business Unit activities for Connect SoCal, including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, collect data and develop performance assessment and implementation tracking tools.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance assessment and implementation tracking tools	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed Multimodal data and tools compendium and Draft Strategy assessment sheets.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,897	0	0	0	8,897
Benefits	5,786	0	0	0	5,786
Indirect Cost	21,814	0	0	0	21,814
In-Kind Commits	4,729	0	0	0	4,729
Total	\$41,226	\$0	\$0	\$0	\$41,226

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	36,497	0	0	0	36,497
In-Kind Commits	4,729	0	0	0	4,729
Total	\$41,226	\$0	\$0	\$0	\$41,226

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	20,223	20,223			
Total	20,223	20,223			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,002	0	0	0	40,002
Benefits	26,015	0	0	0	26,015
Indirect Cost	98,080	0	0	0	98,080
Travel	1,000	0	0	0	1,000
Consultant	0	20,000	0	0	20,000
In-Kind Commits	21,261	0	0	0	21,261
Total	\$186,358	\$20,000	\$0	\$0	\$206,358

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	164,097	0	0	0	164,097
TDA	1,000	20,000	0	0	21,000
In-Kind Commits	21,261	0	0	0	21,261
Total	\$186,358	\$20,000	\$0	\$0	\$206,358

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,233	53,233			
Total	53,233	53,233			

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Engage with regional stakeholders to implement regional resilience policies and strategies from Connect SoCal 2024, and research the potential degree of disruptions to the region resulting from natural hazards and other resilience factors. Create a resilience framework for integration into the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to implement resilience best practices, policies, and metrics	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Conduct research to explore regional resilience issues and opportunity areas	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Engagement materials from internal and external stakeholders to promote regional resilience	06/30/2025	
2	Recommended resilience approach for integrating resilience into Connect SoCal 2028	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, staff has worked with the consultant team to support ongoing efforts on the Regional Resilience Framework, currently carrying out the resilience exploratory scenario planning workshops (RXSP) with the resilience advisory committee (RAC). In Quarter 1 of FY 25, SCAG and the consultant completed the RXSP and developed a summary of findings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,038	0	0	0	69,038
Benefits	44,899	0	0	0	44,899
Indirect Cost	169,273	0	0	0	169,273
Travel	1,500	0	0	0	1,500
In-Kind Commits	36,693	0	0	0	36,693
Total	\$321,403	\$0	\$0	\$0	\$321,403

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	283,210	0	0	0	283,210
TDA	1,500	0	0	0	1,500
In-Kind Commits	36,693	0	0	0	36,693
Total	\$321,403	\$0	\$0	\$0	\$321,403

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	151,552	151,552			
Total	151,552	151,552			

065.4876.01 PRIORITY AGRICULTURAL LANDS
OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Conduct Economic and non-economic benefits study on value of agricultural and natural lands. Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer SALC grant	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Conduct outreach to engage stakeholders on agricultural and natural lands conservation strategy.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management plan	06/30/2025	
2	Records of stakeholder engagement	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

- Completed Scope of Work
- Completed materials for RFP including budget and timeline
- Developed Stakeholder Engagement Strategy
- Developed presentations

Issues:
Resolution:
Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,110	0	0	0	35,110
Benefits	22,834	0	0	0	22,834
Indirect Cost	86,085	0	0	0	86,085
Consultant	0	650,000	0	0	650,000
In-Kind Commits	18,661	0	0	0	18,661
Total	\$162,690	\$650,000	\$0	\$0	\$812,690

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	144,029	0	0	0	144,029
TDA	0	150,000	0	0	150,000
State Other	0	500,000	0	0	500,000
In-Kind Commits	18,661	0	0	0	18,661
Total	\$162,690	\$650,000	\$0	\$0	\$812,690

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	100,247	100,247			
Total	100,247	100,247			

Comment:

Steps were requested to be modified in budget amendment 1 to align with SALC grant. Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,224	0	0	0	34,224
Benefits	22,258	0	0	0	22,258
Indirect Cost	83,912	0	0	0	83,912
Consultant	0	40,000	0	0	40,000
Consultant TC	0	0	142,351	0	142,351
In-Kind Commits	18,190	0	0	0	18,190
Total	\$158,584	\$40,000	\$142,351	\$0	\$340,935
Toll Credits/Not an Expenditure	0	0	16,328	0	16,328

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	140,394	0	0	0	140,394
FTA 5303	0	0	142,351	0	142,351
TDA	0	40,000	0	0	40,000
In-Kind Commits	18,190	0	0	0	18,190
Total	\$158,584	\$182,351	\$0	\$0	\$340,935
Toll Credits/Not a revenue	0	0	16,328	0	16,328

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,141	28,141			
Total	28,141	28,141			

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

This will be a staff-directed study which will use the 2024 Connect SoCal Land Use Technical Report as a base to develop analysis and a set of new land-use strategies for communities in the region which are not in Priority Development Areas (aka non-PDAs).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop analysis, land-use strategies and report that supports polices to reduce VMT and development housing in non-PDA areas.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Prepare a report with land-use strategies to support housing in non-PDA areas.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: DELAYED

Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Initiated outline of key areas and research areas.

Issues:

Resolution:

Comment:

Project scope of work is changing during FY25 Amendment #1. The work has been delayed during the first quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,315	0	0	0	77,315
Benefits	50,282	0	0	0	50,282
Indirect Cost	189,568	0	0	0	189,568
In-Kind Commits	41,093	0	0	0	41,093
Total	\$358,258	\$0	\$0	\$0	\$358,258

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	317,165	0	0	0	317,165
In-Kind Commits	41,093	0	0	0	41,093
Total	\$358,258	\$0	\$0	\$0	\$358,258

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,993	8,993			
Total	8,993	8,993			

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure that SCAG's models remain up-to-date, we continuously update model inputs and parameters. We strive to enhance model procedures by incorporating new modeling methodologies, thereby improving SCAG's modeling capabilities. Additionally, we aim to boost the efficiency and quality of model operation by creating and enhancing operational tools and implementing QA measurements. To further enhance the accuracy and expand the capability of model data analysis, we regularly update the data processing tools. Our commitment extends to supporting various transportation planning activities, model calibration, and validation. This involves collecting and processing travel patterns and creating a traffic database for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2025	
2	All data, technical memo, training materials, and project report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Started in-house validation for the updated Master network tool.
 Continued the traffic assignment enhancement project
 Started model sensitivity tests to address the new GHG target setting.
 Data collection and analysis: 2023 PeMS and NPMRDS

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	256,091	0	0	0	256,091
Benefits	166,549	0	0	0	166,549
Indirect Cost	627,911	0	0	0	627,911
Travel	6,000	0	0	0	6,000
Consultant	0	75,000	0	0	75,000
In-Kind Commits	136,111	0	0	0	136,111
Total	\$1,192,662	\$75,000	\$0	\$0	\$1,267,662

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	525,276	0	0	0	525,276
FHWA PL C/O	525,275	0	0	0	525,275
TDA	6,000	75,000	0	0	81,000
In-Kind Commits	136,111	0	0	0	136,111
Total	\$1,192,662	\$75,000	\$0	\$0	\$1,267,662

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	397,974	397,974			
Total	397,974	397,974			

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform project management, support, and weekly discussion	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Conduct data collection and analysis - collect and analyze truck traffic and related data	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
3	Perform model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
4	perform model implementation - software coding, testing, and fine tuning	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data analysis on truck traffic	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

1. Coordinated and held monthly meetings with Goods Movement team for the heavy duty Truck model enhancements and workplan updates
 2. Continued collect and analyze truck related data for future calibration and validation purposes
 3. Reviewed and analyzed truck fleet by fuel type from EMFAC 202y
 4. Coordinated with SCAQMD, discussed and presented the updated SCAG region Heavy-duty truck activity data
 5. Participated in Caltrans Statewide Model Update 2022 Peer Advisory Committee Meetings
- Continued prepare SOW for HDT model enhancement project

Issues:

Resolution:

Comment:

Step 4 should be staff/consultant. Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	149,985	0	0	0	149,985
Benefits	97,543	0	0	0	97,543
Indirect Cost	367,749	0	0	0	367,749
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	79,716	0	0	0	79,716
Total	\$699,993	\$0	\$200,000	\$0	\$899,993
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	615,277	0	200,000	0	815,277
TDA	5,000	0	0	0	5,000
In-Kind Commits	79,716	0	0	0	79,716
Total	\$699,993	\$0	\$200,000	\$0	\$899,993

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	224,046	224,046			
Total	224,046	224,046			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	202,468	0	0	0	202,468
Benefits	131,676	0	0	0	131,676
Indirect Cost	496,434	0	0	0	496,434
Travel	3,000	0	0	0	3,000
In-Kind Commits	107,611	0	0	0	107,611
Total	\$941,189	\$0	\$0	\$0	\$941,189

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	228,419	0	0	0	228,419
FHWA PL C/O	602,159	0	0	0	602,159
TDA	3,000	0	0	0	3,000
In-Kind Commits	107,611	0	0	0	107,611
Total	\$941,189	\$0	\$0	\$0	\$941,189

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	187,437	187,437			
Total	187,437	187,437			

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Provided data and tech support to Caltrans D11 for Caltrans capital projects in Imperial County.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,323	0	0	0	36,323
Benefits	23,623	0	0	0	23,623
Indirect Cost	89,060	0	0	0	89,060
In-Kind Commits	19,306	0	0	0	19,306
Total	\$168,312	\$0	\$0	\$0	\$168,312

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	149,006	0	0	0	149,006
In-Kind Commits	19,306	0	0	0	19,306
Total	\$168,312	\$0	\$0	\$0	\$168,312

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,301	25,301			
Total	25,301	25,301			

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Participate in technical committees, conferences, and other technical forums.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-Monthly Modeling Task Force Meeting Agendas and presentation materials	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

1. Hosted September Modeling Task Force Meetings
2. Continued coordinate with Big4 MPOs and CALCOG for SB375 modeling assumptions and new target setting
3. Coordinated with SCAQMD and CARB and provided updated activity data and emission data for the PM2.5 budgets development of 9 micrograms standard
4. Continued coordinate with SANDAG for Heavy Duty Truck (HDT) activity data and model assumptions

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,835	0	0	0	67,835
Benefits	44,116	0	0	0	44,116
Indirect Cost	166,324	0	0	0	166,324
In-Kind Commits	36,054	0	0	0	36,054
Total	\$314,329	\$0	\$0	\$0	\$314,329

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	278,275	0	0	0	278,275
In-Kind Commits	36,054	0	0	0	36,054
Total	\$314,329	\$0	\$0	\$0	\$314,329

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,506	52,506			
Total	52,506	52,506			

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data and technical advice to stakeholders	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Received/coordinated 23 requests for SCAG model data, technical information and SCAG models. Finished and delivered 21 requests.

Including:

- Air Resource Board (CARB Dust Emission Inventory)
- City of LA (City widening project projections)
- Mesa Water District (SED data)
- Raju Associates (continued request for Port of LA)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,397	0	0	0	136,397
Benefits	88,706	0	0	0	88,706
Indirect Cost	334,432	0	0	0	334,432
In-Kind Commits	72,494	0	0	0	72,494
Total	\$632,029	\$0	\$0	\$0	\$632,029

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	559,535	0	0	0	559,535
In-Kind Commits	72,494	0	0	0	72,494
Total	\$632,029	\$0	\$0	\$0	\$632,029

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	94,634	94,634			
Total	94,634	94,634			

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS
Accomplishments:

1. Continued update GHG per capita reduction methodology, conducted model runs and analysis model output for SB375 purpose based on CARB comments and provided modeling related comments
2. Continued coordinate with planning staff on the GHG Technical methodology report and model sensitivity report
3. Developed methodology and updated User Interface to apply update vehicle fleet to EMFAC emission model inputs/outputs
4. Continued review potential impacts from new/update conformity budgets

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	206,653	0	0	0	206,653
Benefits	134,398	0	0	0	134,398
Indirect Cost	506,695	0	0	0	506,695
In-Kind Commits	109,835	0	0	0	109,835
Total	\$957,581	\$0	\$0	\$0	\$957,581

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	847,746	0	0	0	847,746
In-Kind Commits	109,835	0	0	0	109,835
Total	\$957,581	\$0	\$0	\$0	\$957,581

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	156,667	156,667			
Total	156,667	156,667			

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners and update technical report	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	18
2	Review and update transportation strategy methodology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20
3	Explore new data and conduct data analyses on emerging technology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
4	Update technical methodology	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and planning analyses for internal and external applications	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 17 STATUS: IN PROGRESS

Accomplishments:

- Conducted data analysis on work from home (ACS 2023, NHTS 22)
- Conducted literature review on land use impact on VMT
- Coordinated with planners on addressing CARB questions

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,056	0	0	0	73,056
Benefits	47,512	0	0	0	47,512
Indirect Cost	179,126	0	0	0	179,126
In-Kind Commits	38,829	0	0	0	38,829
Total	\$338,523	\$0	\$0	\$0	\$338,523

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	299,694	0	0	0	299,694
In-Kind Commits	38,829	0	0	0	38,829
Total	\$338,523	\$0	\$0	\$0	\$338,523

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	48,278	48,278			
Total	48,278	48,278			

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Maintain and enhance the current SPM system and analysis models for optimal system performance and analytic rigor. Also, research current and best practices on sketch planning tools and models to support analyzing regional issues and trends around reducing Vehicle Miles Traveled (VMT) with local and project level application.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess the existing analysis models for enhancement	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Research current and emerging methods and tools in sketch planning	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Perform SPM maintenance and monitoring	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Assessment report and enhancement plan	06/30/2025	
2	Technical report on sketch planning tools and models	06/30/2025	
3	SPM system maintenance and monitoring	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- Staff completed the updates of technical documents for all of the Scenario Planning Model's eight analysis modules.
- Staff organized a SPM webinar series which consists of seven 90 mins sessions covering SPM fundamentals and analytics. The series launched in September and will continue into November.
- Staff worked on developing materials for the SPM webinar series, including survey instruments and presentation slides.
- Staff worked on procurement for SPM transportation module enhancement project which kicked off in July and worked on managing the project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	214,916	0	0	0	214,916
Benefits	139,771	0	0	0	139,771
Indirect Cost	526,955	0	0	0	526,955
Travel	3,000	0	0	0	3,000
In-Kind Commits	114,227	0	0	0	114,227
Total	\$998,869	\$0	\$0	\$0	\$998,869

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	881,642	0	0	0	881,642
TDA	3,000	0	0	0	3,000
In-Kind Commits	114,227	0	0	0	114,227
Total	\$998,869	\$0	\$0	\$0	\$998,869

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	236,750	236,750			
Total	236,750	236,750			

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and incorporate zonal boundaries and socioeconomic data, encompassing demographic and economic information, to formulate the 2028 RTP/SCS base-year socioeconomic estimates

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and incorporated new zonal boundaries and survey data for establishing the minimum planning unit system.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	40
2	Review emerging method and update demographic projection module.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	10
3	Collaborate and develop the draft growth forecast for 2028 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Minimum Planning Unit system including new zonal boundaries and the latest socioeconomic estimates.	06/30/2025	
2	Revision of the method/module for projecting demographic characteristics.	06/30/2025	
3	The draft 2028 RTP/SCS growth forecast.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 28 STATUS: IN PROGRESS

Accomplishments:

To strengthen our socioeconomic projection methods, we have collaborated with the National Renewable Energy Laboratory (NREL) and are in the final stages of drafting an MOU to formalize this partnership. Through shared expertise, data, and rigorous testing, this collaboration aims to support the development of more accurate and dynamic socioeconomic projections, ultimately enhancing long-term forecasting for regional planning and downstream transportation simulations.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	510,920	0	0	0	510,920
Benefits	332,278	0	0	0	332,278
Indirect Cost	1,252,730	0	0	0	1,252,730
Travel	7,500	0	0	0	7,500
Consultant	0	75,000	0	0	75,000
In-Kind Commits	271,550	0	0	0	271,550
Total	\$2,374,978	\$75,000	\$0	\$0	\$2,449,978

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,518,517	0	0	0	1,518,517
TDA	584,911	75,000	0	0	659,911
In-Kind Commits	271,550	0	0	0	271,550
Total	\$2,374,978	\$75,000	\$0	\$0	\$2,449,978

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	687,161	687,161			
Total	687,161	687,161			

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquisition, processing, and analysis of data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Collection, analysis, and processing of local jurisdictional data in support of Local Profiles database update process, including information related to demographics, transportation, housing, education, and economic indicators.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Manage annual regional jurisdictional HPMS data collection and outreach efforts. Coordinate with Caltrans on development and distribution of HPMS program information and data collection updates to local agencies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Coordination with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the annual HPMS data collection effort.	06/30/2025	
2	Local Profiles dataset available for download from the SCAG website providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2025	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2025	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continued the ongoing acquisition and processing of local jurisdictional socio-economic, transportation, and economic performance data in support of Local Profiles and regional performance reporting. Developed biennial SCAG regional CMAQ Performance Plan and submitted the report to Caltrans in accord with federal Transportation Performance Management Program requirements.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	28,542	0	0	0	28,542
Benefits	18,562	0	0	0	18,562
Indirect Cost	69,981	0	0	0	69,981
In-Kind Commits	15,170	0	0	0	15,170
Total	\$132,255	\$0	\$0	\$0	\$132,255

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	117,085	0	0	0	117,085
In-Kind Commits	15,170	0	0	0	15,170
Total	\$132,255	\$0	\$0	\$0	\$132,255

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,694	11,694			
Total	11,694	11,694			

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: **ANNALEIGH EKMAN**

SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG’s wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG’s Policy Committees to further improve SCAG’s Connect SoCal 2024 Equity Analysis and the development of the Equity Dashboard.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Continue to advance equity efforts within the agency through the development of an Equity Dashboard.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2025	
2	Memo describing progress on Equity Dashboard	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Staff developed and published all data and applications required for the draft prototype of the Equity Data Hub. Staff conducted targeted outreach with regular attendees of the Equity Working Group (EWG) to confirm the purpose and trajectory of the

group, and then convened an EWG meeting on August 29th. Staff participated in ESRI's User Conference and Ventura County's Government and Disability Summit. Staff also hosted an MPO Equity Working Group focused on equity-oriented criteria in project prioritization. Staff continues to monitor progress on federal and state EJ and equity efforts by attending WHEJAC, NEJAC, USDOT Advisory Committee on Transportation Equity, MPO equity working groups, and California Interagency Transportation Equity Advisory Committee Meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	103,367	0	0	0	103,367
Benefits	67,225	0	0	0	67,225
Indirect Cost	253,447	0	0	0	253,447
In-Kind Commits	54,939	0	0	0	54,939
Total	\$478,978	\$0	\$0	\$0	\$478,978

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	424,039	0	0	0	424,039
In-Kind Commits	54,939	0	0	0	54,939
Total	\$478,978	\$0	\$0	\$0	\$478,978

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	125,718	125,718			
Total	125,718	125,718			

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos showcasing agency programs, plans, policies and services.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Write, edit, design and distribute newsletters.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Write, edit, design and distribute event and other agency outreach/informational materials.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plan, policies and services.	06/30/2025	
2	Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.	06/30/2025	
3	Email newsletters	06/30/2025	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Published weekly Update newsletter and monthly Spotlight newsletter; created report of new ACS data analysis for Southern California and other materials to support annual Demographic Workshop event; published newsfeed articles on CETF award, VMT expert panel and Clean Air Day; compiled and published monthly Executive Directors' report; reviewed and cleaned up webpages for ongoing programs and projects; prepared FTIP document and notices to circulate for public comment period.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	841,141	0	0	0	841,141
Benefits	547,038	0	0	0	547,038
Indirect Cost	2,062,403	0	0	0	2,062,403
Other	100,000	0	0	0	100,000
Consultant TC	0	0	542,000	0	542,000
In-Kind Commits	447,060	0	0	0	447,060
Total	\$3,997,642	\$0	\$542,000	\$0	\$4,539,642
Toll Credits/Not an Expenditure	0	0	62,168	0	62,168

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	1,718,878	0	542,000	0	2,260,878
FTA 5303 C/O	1,731,704	0	0	0	1,731,704
TDA	100,000	0	0	0	100,000
In-Kind Commits	447,060	0	0	0	447,060
Total	\$3,997,642	\$0	\$542,000	\$0	\$4,539,642
Toll Credits/Not a revenue	0	0	62,168	0	62,168

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	919,750	919,750			
Total	919,750	919,750			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C01
Total Award:	364,880	FY Value:	199,413	PY Expends:	130,868

STATUS : CONTRACT EXECUTED VENDOR: BUBBAS LA

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C02
Total Award:	588,898	FY Value:	53,815	PY Expends:	475,030

STATUS : CONTRACT EXECUTED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2025	Number:	23-026-C01
Total Award:	497,688	FY Value:	190,000	PY Expends:	109,086

STATUS : CONTRACT EXECUTED VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	125,000	PY Expends:	2,068

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clips and generate coverage reports.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
2	Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating as needed, and responding to media inquiries.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Prepared report on quarterly economic roundtable and shared with news media; pitched and facilitated media coverage of Demographic Workshop; planning and research to support media pitching on REAP projects; sharing VMT expert panel report with select media; prepared news release on \$50 million CPRG grant and distributed to media; prepared and published statement on conformity resolution.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	116,715	0	0	0	116,715
Benefits	75,906	0	0	0	75,906
Indirect Cost	286,175	0	0	0	286,175
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	62,034	0	0	0	62,034
Total	\$545,830	\$0	\$236,000	\$0	\$781,830
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	478,796	0	236,000	0	714,796
TDA	5,000	0	0	0	5,000
In-Kind Commits	62,034	0	0	0	62,034
Total	\$545,830	\$0	\$236,000	\$0	\$781,830

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	145,832	145,832			
Consultant TC	18,259	18,259			
Total	164,091	164,091			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	226,000	PY Expend:	278,630

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

To support the development and implementation of the Regional Transportation Plan, conduct outreach and engagement efforts to local governments, tribal governments, and members of various stakeholder groups, including but not limited to academia, business, community, and environmental organizations. Organize and execute presentations at standing meetings, workshops, public meetings, and public hearings to support and inform these outreach and engagement efforts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of the agency's Public Participation Plan.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Liaise with local and tribal governments and SCAG for general assistance in identifying and preparing local applications for state and federal funding opportunities to implement portions of the the RTP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
4	Organize and execute outreach meetings, workshops, public hearings, and other activities to support any amendments to the adopted RTP and future iterations of the RTP.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Conduct advance work to support the Executive Director and Planning Director in providing presentations and information on the RTP and how to implement the RTP's projects and programs.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meetings to support and promote effective implementation of the RTP.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

Completed kick off for PPP update with internal staff committee and kick off for PPP update with consultant for research portion, coordinated with Planning on presentation to Regional Council and Policy Committees with update on RTP implementation. Planned, organized and led mobile workshops in Imperial and Ventura Counties. Prepared executives for event appearances at Lake Arrowhead Symposium, ITS World Congress and Mobility 21, among others. Continued ongoing outreach to TASIN and tribal partners.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,100	0	0	0	56,100
Benefits	36,485	0	0	0	36,485
Indirect Cost	137,551	0	0	0	137,551
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	440,300	0	440,300
In-Kind Commits	29,817	0	0	0	29,817
Total	\$267,953	\$0	\$440,300	\$0	\$708,253
Toll Credits/Not an Expenditure	0	0	50,503	0	50,503

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	230,136	0	440,300	0	670,436
TDA	8,000	0	0	0	8,000
In-Kind Commits	29,817	0	0	0	29,817
Total	\$267,953	\$0	\$440,300	\$0	\$708,253

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	41,764	41,764			
Total	41,764	41,764			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	385,000	PY Expend:	0

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, non-profit, business, and academic groups, as well as other interested parties. Public outreach efforts include presentations, workshops, district elections, information sharing at public meetings, representation, and sponsorship of partner events. Support Policy Committees and coordinate presentations at committee meetings with outside groups. Host public meetings on major SCAG initiatives to solicit feedback. Promote SCAG programs, initiatives, and funding opportunities with local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Regional Offices and foster engagement with subregional partners and other diverse stakeholders by sponsoring events, hosting mobile workshops with SCAG leadership, representing SCAG at events, and providing regular updates at public meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Conduct and assist in the outreach efforts and public meetings related to major SCAG initiatives and programs, including but not limited to, Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation, Housing.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Prepare external communications, including creating presentations, briefing memos, agendas, newsletters, weekly reports, and coordinating onboarding and equity resource materials for new members to increase SCAG's visibility and value to its members.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups. Work with staff and Policy Committee Chairs on an agenda outlook and coordinate special presentations at committee meetings from outside groups.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2025	



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Mobile Tours were completed in Imperial and Ventura Counties. Government Affairs Officers attended State of City Addresses in each County.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	867,263	0	0	0	867,263
Benefits	564,027	0	0	0	564,027
Indirect Cost	2,126,452	0	0	0	2,126,452
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	460,944	0	0	0	460,944
Total	\$4,052,686	\$0	\$0	\$0	\$4,052,686

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	3,557,742	0	0	0	3,557,742
TDA	34,000	0	0	0	34,000
In-Kind Commits	460,944	0	0	0	460,944
Total	\$4,052,686	\$0	\$0	\$0	\$4,052,686

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	801,160	801,160			
Total	801,160	801,160			

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Tribal Government Engagement	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop and implement the tribal government consultant plan/strategy	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Each tribal government was given an opportunity to appoint one representative and alternate to the annual General Assembly. Additionally, engagement was done with tribal governments to appoint members to serve on SCAG Policy Committees.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,110	0	0	0	14,110
Benefits	9,177	0	0	0	9,177
Indirect Cost	34,596	0	0	0	34,596
Consultant	0	60,000	0	0	60,000
In-Kind Commits	7,500	0	0	0	7,500
Total	\$65,383	\$60,000	\$0	\$0	\$125,383

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	57,883	0	0	0	57,883
TDA	0	60,000	0	0	60,000
In-Kind Commits	7,500	0	0	0	7,500
Total	\$65,383	\$60,000	\$0	\$0	\$125,383

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	75
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Regional Architecture Update Complete Coordination with stakeholders and working groups Webpage updated.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,988	0	0	0	14,988
Benefits	9,748	0	0	0	9,748
Indirect Cost	36,748	0	0	0	36,748
In-Kind Commits	7,966	0	0	0	7,966
Total	\$69,450	\$0	\$0	\$0	\$69,450

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	61,484	0	0	0	61,484
In-Kind Commits	7,966	0	0	0	7,966
Total	\$69,450	\$0	\$0	\$0	\$69,450

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	23,504	23,504			
Total	23,504	23,504			

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2
OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, and per the request of county transportation commissions (CTC) SCAG will assist willing CTCs with initiating an update to the county level architecture covering their jurisdictions.

ITS work efforts and analysis will also be incorporated to current and upcoming RTP/SCS plans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2024	06/30/2025	09/01/2024	06/30/2025	Staff/Consultant	10
2	Collect data and update architecture inventory as needed.	07/01/2024	06/30/2025	09/01/2024	06/30/2025	Staff/Consultant	25
3	Prepare updated Regional ITS Architectures	09/01/2024	06/30/2025	09/01/2024	09/30/2024	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

Regional Architecture Update Complete.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,844	0	0	0	3,844
Benefits	2,500	0	0	0	2,500
Indirect Cost	9,425	0	0	0	9,425
Travel	1,000	0	0	0	1,000
Consultant	0	150,000	0	0	150,000
In-Kind Commits	2,044	0	0	0	2,044
Total	\$18,813	\$150,000	\$0	\$0	\$168,813

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	15,769	0	0	0	15,769
TDA	1,000	150,000	0	0	151,000
In-Kind Commits	2,044	0	0	0	2,044
Total	\$18,813	\$150,000	\$0	\$0	\$168,813

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,253	10,253			
Total	10,253	10,253			

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	50
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	80
5	Perform other technical analysis to support other SCAG programs (i.e 2028 Connect SoCal Plan, Environmental Justice, Racial Equity, Telework, Smart Cities, ETC	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations	06/30/2025	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2025	
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	06/30/2025	
4	Technical Studies, memorandum and strategies that support broadband initiatives (accessibility, affordability, literacy)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 64

STATUS: IN PROGRESS

Accomplishments:

Permit Streamlining Report Complete (09/03/2024)

Various presentations on Permit Streamlining to various stakeholders including: California Department of Technology, California Emerging Technology Fund, Regional Council, Transportation Committee, Imperial Valley Commission)

Steering Committee member for Coachella Valley Association of Governments, Los Angeles County, Los Angeles Economic Development Corporation.

Factsheets and one sheets for Permit Streamlining Report

GIS Story Maps near completion

Data Analysis for various jurisdictions in Los Angeles, Ventura, Orange County.

Applied to Federal Government Grants as a sub-prime to conduct broadband outreach in the SCAG region.

Issues:

None

Resolution:

None

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	110,488	0	0	0	110,488
Benefits	71,856	0	0	0	71,856
Indirect Cost	270,906	0	0	0	270,906
Travel	2,500	0	0	0	2,500
Consultant	0	300,000	0	0	300,000
In-Kind Commits	59,048	0	0	0	59,048
Total	\$514,798	\$300,000	\$0	\$0	\$814,798

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	453,250	0	0	0	453,250
TDA	2,500	100,000	0	0	102,500
In-Kind Commits	59,048	0	0	0	59,048
Cash/Local Other	0	200,000	0	0	200,000
Total	\$514,798	\$300,000	\$0	\$0	\$814,798

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	129,032	129,032			
Total	129,032	129,032			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2025	Number:	22-062-C01
Total Award:	291,597	FY Value:	104,532	PY Expend:	0

100.4911.01 SMART CITIES STRATEGIC PLAN

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore partnerships, grant funding opportunities, and collaborative groups to foster smart cities innovation and coordination.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff	10
2	Manage any consultant contracts related to the Vision Plan or any applicable research studies.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff	5
3	Draft and develop SCAG's Vision Plan for smart cities and emerging technology.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials related to any coordination/assistance, stakeholder meetings, and presentations.	06/30/2026	
2	SCAG's Vision Plan and any relevant findings or materials related to the Plan.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 11

STATUS: IN PROGRESS

Accomplishments:

Scope of work, timeline, independent cost estimate, and overall procurement package drafted and completed for the Strategic Plan. Procurement to begin in Q2.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	115,074	0	0	0	115,074
Benefits	74,839	0	0	0	74,839
Indirect Cost	282,151	0	0	0	282,151
Travel	3,000	0	0	0	3,000
Consultant	0	350,000	0	0	350,000
In-Kind Commits	31,729	0	0	0	31,729
Total	\$506,793	\$350,000	\$0	\$0	\$856,793

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	244,898	0	0	0	244,898
Federal Other	201,110	309,855	0	0	510,965
TDA	29,056	40,145	0	0	69,201
In-Kind Commits	31,729	0	0	0	31,729
Total	\$506,793	\$350,000	\$0	\$0	\$856,793

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,295	39,295			
Total	39,295	39,295			

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,286	0	0	0	35,286
Benefits	22,949	0	0	0	22,949
Temp Staff	81,600	0	0	0	81,600
Indirect Cost	207,751	0	0	0	207,751
Consultant	0	110,000	0	0	110,000
In-Kind Commits	18,754	0	0	0	18,754
Total	\$366,340	\$110,000	\$0	\$0	\$476,340

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	144,754	0	0	0	144,754
Federal Other	179,567	88,530	0	0	268,097
TDA	23,265	21,470	0	0	44,735
In-Kind Commits	18,754	0	0	0	18,754
Total	\$366,340	\$110,000	\$0	\$0	\$476,340

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,394	15,394			
Total	15,394	15,394			

100.4911.03 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2024	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries exploring and identifying potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners and supporting best practice approaches to VMT analyses for transportation projects under SB 743.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Conducted research on VMT mitigation strategies.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,225	0	0	0	48,225
Benefits	31,363	0	0	0	31,363
Indirect Cost	118,242	0	0	0	118,242
Consultant	0	200,000	0	0	200,000
In-Kind Commits	19,358	0	0	0	19,358
Total	\$217,188	\$200,000	\$0	\$0	\$417,188

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	149,414	0	0	0	149,414
Federal Other	42,861	177,060	0	0	219,921
TDA	5,555	22,940	0	0	28,495
In-Kind Commits	19,358	0	0	0	19,358
Total	\$217,188	\$200,000	\$0	\$0	\$417,188

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	19,142	19,142			
Total	19,142	19,142			

100.4911.04 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning. The primary Zero-Emission Technology Inventory (ZETI) study will be completed by 6/30/2024, but additional support studies will be completed in FY25 to expand on specific components of the primary ZETI study, such as grid readiness or additional charging/fueling station plans. As additional post-project needs are identified during the primary ZETI study or post-completion, they will be added to this OWP task.

This task includes Carbon Reduction Program (CRP) - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare existing conditions report on energy supply	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Consultant	0
2	Prepare station conceptual plans	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Consultant	0
3	Prepare additional supporting studies, training materials or support documents as needed to support the Regional Action Plan, local agency needs and the regional ZEV fleet transition process.	07/01/2024	06/30/2025	09/01/2024	06/30/2025	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing Conditions report on energy supply.	06/30/2025	
2	Station conceptual plans (final number of plans to be determined).	06/30/2025	
3	Additional studies, tools and training materials as needed.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS

Accomplishments:

Completed baseline and 4/5 scenario Heavy Duty Electric Vehicle Infrastructure - Load Operations and Deployment (HEVI-LOAD) runs for Battery Electric Vehicle (BEV) and hydrogen demand simulation. Started planning for final interview/focus group sessions. Completed planning for Technical Advisory Committee (TAC) #5, to be held 10/10/2024, with 35 participants registered to attend. Completed site selection and classification process; future charging/hydrogen fueling demand locations mapped; technical memo completed. Received draft of web-based parcel prioritization tool for SCAG and TAC member review. Site assessment template completed; number of site typology assessments increased from 10 to 24 (combinations of 2 energy types, 3 site sizes, 4 site use cases). Received draft outline for final report.

Issues:

Funding for original ZETI funding was fully utilized leaving no additional funds for the originally programmed steps/products.

Resolution:

Updated/new steps/products are in progress and will be revised and reflected in FY25 Amendment 1.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,944	0	0	0	40,944
Benefits	26,628	0	0	0	26,628
Indirect Cost	100,390	0	0	0	100,390
Consultant	0	300,000	0	0	300,000
In-Kind Commits	8,481	0	0	0	8,481
Total	\$176,443	\$300,000	\$0	\$0	\$476,443

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	65,455	0	0	0	65,455
Federal Other	90,750	177,060	0	0	267,810
TDA	11,757	22,940	0	0	34,697
State Other	0	100,000	0	0	100,000
In-Kind Commits	8,481	0	0	0	8,481
Total	\$176,443	\$300,000	\$0	\$0	\$476,443

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,142	31,142			
Total	31,142	31,142			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	01/03/2023	End Date:	12/31/2024	Number:	21-017-C01
Total Award:	1,153,538	FY Value:	305,100	PY Expend:	0

115.4912.01 CLEAN TECHNOLOGY PROGRAM
OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to implement commitments from Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development. Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and Technical Assistance with Stakeholders	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
2	Execute Connect So Cal Strategies	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach presentations	06/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS
Accomplishments:

Coordination internally underway on Connect SoCal strategy implementation. Approach for FY25 outreach and technical assistance drafted and scoped.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,914	0	0	0	91,914
Benefits	59,776	0	0	0	59,776
Indirect Cost	225,363	0	0	0	225,363
In-Kind Commits	48,852	0	0	0	48,852
Total	\$425,905	\$0	\$0	\$0	\$425,905

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	377,053	0	0	0	377,053
In-Kind Commits	48,852	0	0	0	48,852
Total	\$425,905	\$0	\$0	\$0	\$425,905

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	85,624	85,624			
Total	85,624	85,624			

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2024	04/30/2025	07/01/2024	06/30/2025	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2024	05/31/2025	10/01/2024	06/30/2025	Staff	0
4	Attend Annual OWP Development and Coordination Meeting.	07/01/2024	01/31/2025	10/01/2024	06/30/2025	Staff	0
5	Collect and submit final OWP work products and year-end package to Caltrans.	07/01/2024	08/31/2024	07/01/2024	08/31/2024	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2024-25 OWP Quarterly Progress Reports	04/30/2025	
2	FY 2024-25 OWP Amendments	06/30/2025	
3	FY 2025-26 Draft OWP Budget	03/01/2025	
4	FY 2025-26 Final OWP Budget	05/15/2025	
5	FY 2023-24 Final OWP Work Products and Year-End Package	08/31/2024	08/31/2024

PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

Accomplishments:

- Q1:
- Submitted FY24 OWP 4th Quarterly Progress Report, Preliminary and Final Expenditures.
 - Submitted FY24 OWP Final Work Products.
 - Developing FY25 OWP Formal Amendment 1.
 - Prepared FY26 OWP Budget Development kick-off materials.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	281,198	0	0	0	281,198
Benefits	182,878	0	0	0	182,878
Indirect Cost	689,471	0	0	0	689,471
Other	7,056	0	0	0	7,056
In-Kind Commits	149,455	0	0	0	149,455
Total	\$1,310,058	\$0	\$0	\$0	\$1,310,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	1,153,577	0	0	0	1,153,577
TDA	7,026	0	0	0	7,026
In-Kind Commits	149,455	0	0	0	149,455
Total	\$1,310,058	\$0	\$0	\$0	\$1,310,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	262,371	262,371			
Total	262,371	262,371			

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a database of key freight stakeholders and organize agenda materials for listening sessions, summits, working groups, and other engagement sessions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop collateral material including fact sheets, one-pagers, talking points, research, reports, story maps, among others.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete stakeholder working sessions, symposiums, listening sessions, and draft/final technical memos/reports, and collateral material.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG held two working group meetings including with Caltrans Headquarters and Districts and one with SCAG's regional partners including county transportation commissions and seaports. Additionally, SCAG staff completed two freight listening sessions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,617	0	0	0	21,617
Benefits	14,059	0	0	0	14,059
Indirect Cost	53,001	0	0	0	53,001
In-Kind Commits	11,490	0	0	0	11,490
Total	\$100,167	\$0	\$0	\$0	\$100,167

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	88,677	0	0	0	88,677
In-Kind Commits	11,490	0	0	0	11,490
Total	\$100,167	\$0	\$0	\$0	\$100,167

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,891	38,891			
Total	38,891	38,891			

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and perform technical analysis across goods movement systems, infrastructure and facilities supporting planning and modeling needs.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop recommendations, implementation strategies, and key initiatives to inform policy decisions and position the region for funding opportunities.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete technical memos, fact sheets, stakeholder lists, listening sessions/surveys/workshops.	06/30/2025	
2	Complete reports and supporting documents, databases, product tools, finalized fact sheets.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Completed the Goods Movement Framework and Regional Strategies Assessment, along with industry stakeholder engagement. SCAG is actively collaborating with regional partners, including CTCs, local jurisdictions, ports, and Caltrans, to support project nominations and ensure consistency for the 2024 TCEP funding opportunity. Multiple work efforts are progressing on the Goods Movement Comprehensive Plan, including scope and data management plan development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	230,891	0	0	0	230,891
Benefits	150,161	0	0	0	150,161
Indirect Cost	566,123	0	0	0	566,123
Travel	5,000	0	0	0	5,000
Other	60,000	0	0	0	60,000
In-Kind Commits	122,717	0	0	0	122,717
Total	\$1,134,892	\$0	\$0	\$0	\$1,134,892

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	947,175	0	0	0	947,175
TDA	65,000	0	0	0	65,000
In-Kind Commits	122,717	0	0	0	122,717
Total	\$1,134,892	\$0	\$0	\$0	\$1,134,892

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	249,148	249,148			
Total	249,148	249,148			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	14,559	PY Expends:	28,642

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state, and federal transit studies and forums. Incorporate performance measures into existing conditions analyses.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including the RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Manage consultant technical studies, including review of deliverables, progress reports and invoices.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meeting agendas and materials	06/30/2025	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including the RTP/SCS.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Hosted Regional Transit Technical Advisory Committee in July. Discussion items included CalSTA Transit Transformation Task Force updates, Riverside Transit Agency Go Micro updates, Metro Micro updates, Cal-ITP updates, and SCAG mobility hub updates. Hosted statewide meeting of the Transit Transformation Task Force in August. Discussions were focused on policy recommendations. At SCAG's September Regional Council meeting, had presentations from Metrolink and Riverside Transit Agency on transit recovery and technology.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,761	0	0	0	127,761
Benefits	83,090	0	0	0	83,090
Indirect Cost	313,257	0	0	0	313,257
Travel	5,000	0	0	0	5,000
In-Kind Commits	67,904	0	0	0	67,904
Total	\$597,012	\$0	\$0	\$0	\$597,012

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	524,108	0	0	0	524,108
TDA	5,000	0	0	0	5,000
In-Kind Commits	67,904	0	0	0	67,904
Total	\$597,012	\$0	\$0	\$0	\$597,012

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	117,156	117,156			
Total	117,156	117,156			

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support regional and statewide passenger rail planning efforts. Participate in the LOSSAN JPA (including working with FRA on corridor identification, developing a service plan, etc.) and other related LOSSAN efforts (e.g., potentially addressing SB 1128 requirements), the Metrolink Board and TAC, California High-Speed Rail (e.g., reviewing forthcoming EIR/EIS documents, exploring Brightline West connections), and other related passenger rail planning activities (e.g., CalSTA's Transit Transformation Task Force and Technical Working Group, LA28 Olympic and Paralympic Games discussions relating to planning for transit/rail).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Provide technical analysis and support for passenger rail studies and plans (e.g., OCTA's Coastal Rail Resiliency Study, CalSTA's Transit Transformation Task Force and Technical Working Group, etc.) and to support implementation of Connect SoCal, the RTP/SCS. This includes considering alignment with regional and statewide plans such as the California State Rail Plan (2023).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Coordinate with rail agencies to improve the functioning of passenger rail service (e.g., partnering on pilot projects to improve service, such as open loop payment and mobility hubs projects, evaluating opportunities to advance Metrolink's SCORE Program and Station Planning and Connectivity Study).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and notes from regional and state passenger rail planning efforts.	06/30/2025	
2	Technical reports, memoranda, and presentation materials related to passenger rail studies and plans.	06/30/2025	
3	Memoranda related to pilot projects and other efforts to advance Connect SoCal rail strategies.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for Metrolink. SCAG staff is engaged in CalSTA's Transit Transformation Task Force and corresponding Technical Working Group (focused on transit/rail). SCAG hosted the August meeting of the Transit Transformation Task Force. SCAG invited Metrolink to present on its transit recovery efforts at the September Regional Council meeting. Staff continued to work towards advancing the transit/rail strategies outlined in Connect SoCal 2024 and the Mobility Technical Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	101,827	0	0	0	101,827
Benefits	66,223	0	0	0	66,223
Indirect Cost	249,669	0	0	0	249,669
In-Kind Commits	54,120	0	0	0	54,120
Total	\$471,839	\$0	\$0	\$0	\$471,839

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	417,719	0	0	0	417,719
In-Kind Commits	54,120	0	0	0	54,120
Total	\$471,839	\$0	\$0	\$0	\$471,839

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,280	47,280			
Total	47,280	47,280			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	14,661	0	0	0	14,661
Benefits	9,535	0	0	0	9,535
Indirect Cost	35,946	0	0	0	35,946
Consultant	0	105,753	0	0	105,753
In-Kind Commits	7,793	0	0	0	7,793
Total	\$67,935	\$105,753	\$0	\$0	\$173,688

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	60,142	0	0	0	60,142
TDA	0	105,753	0	0	105,753
In-Kind Commits	7,793	0	0	0	7,793
Total	\$67,935	\$105,753	\$0	\$0	\$173,688

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,147	7,147			
Total	7,147	7,147			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	12/31/2024	Number:	21-009-C01
Total Award:	389,650	FY Value:	1	PY Expends:	0

156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	04/30/2026	01/02/2024	04/30/2026	Staff/Consultant	20
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	04/30/2026	01/02/2024	04/30/2026	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	04/30/2026	
2	Adaptation Strategies and Adaptation Plan	04/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, the Soboba Nation reviewed and signed off on the MOU. SCAG coordinating for project kickoff. Soboba will subsequently procure the consultant and SCAG will review deliverables and progress reports to Caltrans. In Quarter 1 of FY 25, SCAG reviewed the project's SOW, timeline, consultant selection criteria, and other materials for the RFP. SCAG signed off on the release of the RFP for procurement directly through the Soboba Nation. Given the late start for the project, which was necessitated by SCAG stepping in as a partner on the application (done at the request at Caltrans and Soboba), staff requested an extension on the project end date.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,487	0	0	0	1,487
Benefits	967	0	0	0	967
Indirect Cost	3,645	0	0	0	3,645
Consultant	0	299,959	0	0	299,959
Total	\$6,099	\$299,959	\$0	\$0	\$306,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,099	0	0	0	6,099
SHA	0	299,959	0	0	299,959
Total	\$6,099	\$299,959	\$0	\$0	\$306,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,279	3,279			
Total	3,279	3,279			

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2025, the aviation program will: begin implementing Connect SoCal 2024, including working with the airports and other stakeholders on updating airport landside ground access projects on the respective project lists; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration, the airports, and other transportation partners on potential grant applications and studies, such as the Caltrans Strategic Partnerships grant; engaging and collaborating with aviation, transportation, and travel and tourism, stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee and the Southern California Advanced Air Mobility Working Group; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and continue ongoing data collection for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028 and beyond.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation and tourism elements of the 2024 RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Ongoing data collection and analyses for aviation and tourism related research projects and the 2028 RTP/SCS.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25
3	Research and apply to aviation planning and research related grants and funding opportunities	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Provide staff support for the Aviation Technical Advisory Committee, Advanced Air Mobility Working Group, and potential travel and tourism working group.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Begin planning for the aviation and tourism elements of the 2028 RTP/SCS and beyond.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2025	
2	Updated aviation data and statistics.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

During the first quarter of fiscal year 2024-2025 (FY 2025), the SCAG Aviation and Airport Ground Access Program: continued

working with our transportation partners to implement Connect SoCal 2024; began research on travel and tourism, and continued ongoing data collection for aviation systems and airport ground access, trends and issues for Connect SoCal 2028 and other SCAG efforts and products; began the process of initiating the Caltrans Strategic Partnerships-Transit grant funded Southern California Airport Surface Transportation Study by meeting with Caltrans staff to discuss and confirm the conditions of award for the grant, and explored additional research opportunities and partnerships in airport ground access and aviation systems planning; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advanced Air Mobility Working Group meetings, which met on August 13, 2024, and featured an update and presentation from the Caltrans Division of Aeronautics, continued working with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and finalized work on a TRB research project oversight panel; planned, programmed, and hosted the spring quarter Aviation Technical Advisory Committee (ATAC) meeting held on August 6, 2024, which featured a presentation from San Bernardino International Airport; and began initial planning for the Aviation and Airport Ground Access, and Travel and Tourism, technical reports for Connect SoCal 2028.

Issues:

No issues.

Resolution:

No issues requiring resolution.

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,884	0	0	0	118,884
Benefits	77,317	0	0	0	77,317
Indirect Cost	291,492	0	0	0	291,492
Consultant	0	65,000	0	0	65,000
In-Kind Commits	63,186	0	0	0	63,186
Total	\$550,879	\$65,000	\$0	\$0	\$615,879

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	487,693	0	0	0	487,693
TDA	0	65,000	0	0	65,000
In-Kind Commits	63,186	0	0	0	63,186
Total	\$550,879	\$65,000	\$0	\$0	\$615,879

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	113,430	113,430			
Total	113,430	113,430			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Monitor and management the performance of technical assistance services	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for the implementation of the 2024 RTP/SCS	06/30/2025	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2025	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2025	
4	Training curriculum on different planning topics	06/30/2025	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

- Developed and presented the RDP LDX 2.0 Portal Enhancements Business Case to the GISPUG, Planning leadership, and GIS Steering Committee
- Presented RDP to the Governor’s Office of Land Use and Climate Innovation (LCI) (formerly known as Office of Planning and Research [OPR])
- Staffed SCAG booth at the 2024 APA CA conference to present SCAG's RDP, LDX, Connect SoCal, GoHuman, and other planning resources to local jurisdictions in the region and beyond
- Provided technical assistance sessions to 7 local jurisdictions, 2 subregional COGs, 6 other public agencies, 4 consultants, and 1 academic

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,158	0	0	0	92,158
Benefits	59,935	0	0	0	59,935
Indirect Cost	225,963	0	0	0	225,963
In-Kind Commits	48,982	0	0	0	48,982
Total	\$427,038	\$0	\$0	\$0	\$427,038

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	378,056	0	0	0	378,056
In-Kind Commits	48,982	0	0	0	48,982
Total	\$427,038	\$0	\$0	\$0	\$427,038

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	139,945	139,945			
Total	139,945	139,945			

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,433	0	0	0	7,433
Benefits	4,834	0	0	0	4,834
Indirect Cost	18,224	0	0	0	18,224
Consultant	0	1,800,000	0	0	1,800,000
In-Kind Commits	3,951	0	0	0	3,951
Total	\$34,442	\$1,800,000	\$0	\$0	\$1,834,442

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	30,491	206,460	0	0	236,951
SB1 Formula	0	1,593,540	0	0	1,593,540
In-Kind Commits	3,951	0	0	0	3,951
Total	\$34,442	\$1,800,000	\$0	\$0	\$1,834,442

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,117	5,117			
Total	5,117	5,117			

CONTRACT STATUS

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	564,780	0	0	564,780
Total	\$0	\$564,780	\$0	\$0	\$564,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	64,780	0	0	64,780
SB1 Formula	0	500,000	0	0	500,000
Total	\$0	\$564,780	\$0	\$0	\$564,780

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4882.03 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2025	Staff	95
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2023	06/30/2024	07/01/2023	06/30/2025	Staff	95
3	Manage execution of deliverables and schedule.	07/01/2023	06/30/2024	07/01/2023	06/30/2025	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

Created PowerPoint report for presentation to leadership. Began discussing structure of team to prepare new guidelines/policies for calls for projects.

Issues:

Resolution:

Comment:

Product Plan Delivery Date will be updated in FY25 A1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	250,000	0	0	0	250,000
In-Kind Commits	32,391	0	0	0	32,391
Total	\$282,391	\$0	\$0	\$0	\$282,391

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	250,000	0	0	0	250,000
In-Kind Commits	32,391	0	0	0	32,391
Total	\$282,391	\$0	\$0	\$0	\$282,391

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,365	38,365			
Total	38,365	38,365			

275.4882.04 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.03 and will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal 2024, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2024	06/30/2026			Staff	0
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2024	06/30/2026			Staff	0
3	Manage execution of deliverables and schedule.	07/01/2024	06/30/2026			Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCP project tracking across several calls, past and future, virtual mapping tool for stakeholder use, regular quarterly, annual, and other reports prepared for leadership and external parties as requested.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

Issues:

Resolution:

Comment:

Closed the task in FY25 Amendment 1 as the work is not anticipated for this FY anymore.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	95,258	0	0	0	95,258
Benefits	61,951	0	0	0	61,951
Indirect Cost	233,563	0	0	0	233,563
In-Kind Commits	50,629	0	0	0	50,629
Total	\$441,401	\$0	\$0	\$0	\$441,401

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	390,772	0	0	0	390,772
In-Kind Commits	50,629	0	0	0	50,629
Total	\$441,401	\$0	\$0	\$0	\$441,401

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREДУAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots (e.g., mobility hubs) within the SCAG region, including identification of challenges and opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices and policy and planning context. Consider case studies.	02/28/2024	06/30/2024	02/28/2024	02/28/2025	Consultant	95
2	Develop design and implementation guidance for mobility hubs.	05/01/2024	08/31/2024	05/01/2024	02/28/2025	Consultant	25
3	Provide training to locals on implementation guidance and consider priority projects for the region	08/01/2024	02/28/2025	10/01/2024	02/28/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mobility Hub Design and Implementation Guidance	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

Finished Best Practices in Mobility Hub Design Memo; developed criteria for prioritizing SCAG's Mobility Hub Network sites for conceptual design and implementation efforts; conducted five project meetings; reviewed early drafts of Design & Implementation Guidance.

Issues:

Resolution:

NA

Comment:

Consultant Actuals to be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	70,000	0	0	70,000
Total	\$0	\$70,000	\$0	\$0	\$70,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,029	0	0	8,029
SB1 Formula	0	61,971	0	0	61,971
Total	\$0	\$70,000	\$0	\$0	\$70,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date :	09/23/2021	End Date:	06/30/2025	Number:	21-048-C17
Total Award:	0	FY Value:	104,828	PY Expends:	0

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Staff/Consultant	95
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 93 STATUS: IN PROGRESS

Accomplishments:

Seven of eight projects completed and preparation underway for eventual dissemination of findings in Q3. One project remains active but will be completed in Q2 or Q3.

Issues:

Resolution:

Comment:

Consultant Actuals to be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	100,000	0	0	100,000
Total	\$0	\$100,000	\$0	\$0	\$100,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	11,470	0	0	11,470
SB1 Formula	0	88,530	0	0	88,530
Total	\$0	\$100,000	\$0	\$0	\$100,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	12/31/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	85,015	PY Expend:	201,750

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement	11/14/2023	02/15/2025	11/14/2023	06/30/2025	Consultant	40
2	Research best practices and policy & planning context (SB 1 Funded)	11/14/2023	03/29/2024	11/08/2023	03/30/2024	Consultant	100
3	Develop existing conditions assessment (SB 1 Funded)	01/01/2024	05/30/2024	01/01/2024	02/28/2025	Consultant	90
4	Identify and develop priority project recommendations.	04/01/2024	01/30/2025	04/01/2024	06/30/2025	Consultant	20
5	Develop local jurisdiction guidance.	09/02/2024	12/30/2024	10/01/2024	06/30/2025	Consultant	0
6	Develop draft and final report.	09/02/2024	04/30/2025	10/01/2024	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	02/14/2025	
2	Candidate corridor evaluation technical memorandum	01/30/2025	
3	Local jurisdiction guidance (menu of options)	12/30/2024	
4	Priority project analysis and concepts	01/30/2025	
5	Draft and Final Report	04/30/2025	
6	Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)	03/29/2024	

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

The project team submitted the drafts of the Existing Conditions deliverables, and drafted prioritization criteria for SCAG review.

Issues:



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

Resolution:

Comment:

Consultant Actuals to be reflected in FY25 A2. Products updated in FY25 OWP amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	396,000	0	0	396,000
Total	\$0	\$396,000	\$0	\$0	\$396,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	316,800	0	0	316,800
TDA	0	9,084	0	0	9,084
SB1 Formula	0	70,116	0	0	70,116
Total	\$0	\$396,000	\$0	\$0	\$396,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	11/13/2023	End Date:	06/30/2025	Number:	23-042-C01
Total Award:	599,421	FY Value:	411,474	PY Expend:	187,947

280.4832.08 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP featured application enhancements based on user feedback, (2) data monitoring and updates for RDP Content Library and other RDP applications, and (3) collaboration with project managers and IT staff for the new RDP tool development and integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance existing RDP tools, modules and data.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	20
2	Support the new RDP tools and data development.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and related materials of RDP tool/data development & enhancement	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

Accomplishments:

1. Coordinated to deploy the new interactive web GIS application (MaaS StoryMap) on RDP Apps & Maps.
2. Coordinated to make updates to key parcel data and tool configuration for RDP HELPR 3.0 enhancement.
3. Published the updated GIS dataset of administrative boundaries to RDP Content Library.
4. Coordinated to upload Connect SoCal 2024 key GIS layers to RDP Content Library.

Issues:

Resolution:

Comment:

Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,297	0	0	0	22,297
Benefits	14,501	0	0	0	14,501
Indirect Cost	54,670	0	0	0	54,670
Consultant	0	75,000	0	0	75,000
In-Kind Commits	11,851	0	0	0	11,851
Total	\$103,319	\$75,000	\$0	\$0	\$178,319

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,602	0	0	8,602
SB1 Formula	91,468	66,398	0	0	157,866
In-Kind Commits	11,851	0	0	0	11,851
Total	\$103,319	\$75,000	\$0	\$0	\$178,319

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,382	8,382			
Total	8,382	8,382			

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	75,000	0	0	75,000
Total	\$0	\$75,000	\$0	\$0	\$75,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,602	0	0	8,602
SB1 Formula	0	66,398	0	0	66,398
Total	\$0	\$75,000	\$0	\$0	\$75,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	10,312	10,312			
Total	10,312	10,312			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2025	Number:	21-033-C01
Total Award:	754,223	FY Value:	70,917	PY Expends:	0

290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Final Data Layer List	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	100
2	Perform the tool development	07/01/2023	06/30/2025	01/01/2024	02/28/2025	Consultant	75
3	Develop Tool	07/01/2023	06/30/2025	01/01/2024	02/28/2025	Consultant	5
4	Documentation of Technical Features	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Consultant	100
5	Tool Updates	07/01/2023	06/30/2025	01/01/2024	02/28/2025	Consultant	95
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders	07/01/2023	06/30/2025	10/01/2024	02/28/2025	Consultant	0
7	Stakeholder outreach	07/01/2023	06/30/2024	07/01/2024	02/28/2025	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots and link to tool URL	06/30/2025	
2	Document with guide to technical features	06/30/2025	
3	Implementation report of proposed updates	06/30/2025	
4	Training materials	06/30/2025	
5	Outreach materials and presentations from outreach sessions	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 72

STATUS: IN PROGRESS

Accomplishments:

Aside from some stakeholder outreach, work has mostly been paused on this project due to pending decisions by SCAG executive team about hosting.



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

Issues:

Resolution:

Comment:

Project steps were changed in Budget Amendment #3 in FY 24, and reaffirmed for revision in Budget Amendment #1 in FY 25. Steps here are out of date, due to the timing of step development for FY25 falling before Budget Amendment #3. Steps have been updated here to approximately match steps in Amendment 3.

Legal Services (Other Category) Actuals will be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	10,000	0	0	0	10,000
Consultant	0	50,000	0	0	50,000
Total	\$10,000	\$50,000	\$0	\$0	\$60,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,000	5,735	0	0	15,735
SB1 Formula	0	44,265	0	0	44,265
Total	\$10,000	\$50,000	\$0	\$0	\$60,000

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2025	Number:	18-002-SS1
Total Award:	783,910	FY Value:	10,000	PY Expends:	10,800

290.4862.05 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide technical assistance to support Regional Advanced Mitigation (RAMP) in the region & host convenings to help connect nascent RAMP efforts. The Regional Advance Mitigation Program (RAMP) is a strategy included in SCAG’s 2024 RTP/SCS (“Connect SoCal”) that would provide opportunities to identify potential environmental impacts from transportation projects early in the planning process and work with regulatory agencies to improve certainty, expedite project delivery and reduce permitting costs. The SCAG RAMP program would specifically help agencies identify and prioritize lands for conservation based on scientific data. Conservation of natural lands, as facilitated through RAMP prevents GHGs that would be generated by induced VMT should these lands be developed. This aligns with SB1 Sustainable Communities Grant objectives a) encourage local and regional multimodal and land use planning that furthers the region’s RTP/SCS and b) contributes to the State’s GHG reduction targets.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host convenings	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15
2	Provide technical assistance	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Convening and technical assistance summaries.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

Developed agenda and scheduled Natural and Farm Lands working group to be held in Quarter 2.

Engaged with stakeholders at California APA Conference.

Issues:

Resolution:

Comment:

Work on this project is low because of delay on Greenprint, which will be utilized for future stakeholder engagements.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	107,489	0	0	0	107,489
Benefits	69,906	0	0	0	69,906
Indirect Cost	263,552	0	0	0	263,552
In-Kind Commits	57,130	0	0	0	57,130
Total	\$498,077	\$0	\$0	\$0	\$498,077

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	440,947	0	0	0	440,947
In-Kind Commits	57,130	0	0	0	57,130
Total	\$498,077	\$0	\$0	\$0	\$498,077

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,125	16,125			
Total	16,125	16,125			

290.4871.04 CONNECT SOCIAL IMPLEMENTATION (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2024 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to assess successful implementation of Connect SoCal	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	42
2	Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	40
3	Conduct analysis to support Connect SoCal implementation projects	07/01/2023	02/28/2026	07/01/2024	06/30/2025	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for identifying new implementation priorities to connect approved Connect SoCal 2020, Connect SoCal 2024 (SCS) development and Connect SoCal visioning	02/28/2026	
2	Connect SoCal 2024 implementation support projects and Connect SoCal 2024 (SCS) development projects (research, datasets, white papers, GIS products, and working group agendas)	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 39 STATUS: IN PROGRESS

Accomplishments:

In Q1 Jr. Planners established their work plans and began supporting their assigned projects for this year. These projects range from project stakeholder coordination to data gathering and analysis.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	500,000	0	0	0	500,000
In-Kind Commits	64,781	0	0	0	64,781
Total	\$564,781	\$0	\$0	\$0	\$564,781

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	500,000	0	0	0	500,000
In-Kind Commits	64,781	0	0	0	64,781
Total	\$564,781	\$0	\$0	\$0	\$564,781

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	183,666	183,666			
Total	183,666	183,666			

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	284,346	0	0	0	284,346
Benefits	184,925	0	0	0	184,925
Indirect Cost	697,191	0	0	0	697,191
Other	157,931	0	0	0	157,931
In-Kind Commits	171,590	0	0	0	171,590
Total	\$1,495,983	\$0	\$0	\$0	\$1,495,983

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,324,393	0	0	0	1,324,393
In-Kind Commits	171,590	0	0	0	171,590
Total	\$1,495,983	\$0	\$0	\$0	\$1,495,983

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	231,800	231,800			
Total	231,800	231,800			

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	90
3	Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2024 & 2028 plan development	07/01/2022	02/28/2025	07/01/2022	02/28/2025	Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	02/28/2025	
2	Summary of stakeholder outreach	02/28/2025	
3	Final resilience data layers to be integrated into Connect SoCal 2024	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

Resilience Scenario Exploratory Planning (RSXP) process was conducted in early 2024, with the second and final workshop being completed in May 2024. The consultant team is now in the process of creating the Resilience Toolkit, which is the primary and final deliverable of the project. SCAG staff, alongside the consultant team, are in the process of planning for the Regional Resilience Forum, which will occur in February 2025, marking the end of the project.

Issues:

Resolution:

Comment:

Consultant contract information and actuals expected to be included in FY25 Q2 QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	170,000	0	0	170,000
Total	\$0	\$170,000	\$0	\$0	\$170,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	19,499	0	0	19,499
SB1 Formula	0	150,501	0	0	150,501
Total	\$0	\$170,000	\$0	\$0	\$170,000

290.4896.03 REGIONAL RESILIENCY ANALYSIS (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024 and Connect SoCal 2028. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2028 plan development	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	90
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	85
3	Engage with internal and external stakeholders to research and develop resilience best practices, policies, and metrics	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	80
4	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2025	
2	Summary of stakeholder outreach	06/30/2025	
3	Summary of regional scenario planning workshop outcomes	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Resilience Scenario Exploratory Planning (RSXP) process was conducted in early 2024, with the second and final workshop being completed in May 2024. The consultant team is now in the process of creating the Resilience Toolkit, which is the primary and final deliverable of the project. SCAG staff, alongside the consultant team, are in the process of planning for the Regional Resilience Forum, which will occur in February 2025, marking the end of the project.

Issues:

Resolution:

Comment:

Consultant contract information and actuals expected to be included in FY25 Q2 QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	800	0	0	0	800
Benefits	520	0	0	0	520
Indirect Cost	1,961	0	0	0	1,961
Consultant	0	143,000	0	0	143,000
In-Kind Commits	426	0	0	0	426
Total	\$3,707	\$143,000	\$0	\$0	\$146,707

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	16,402	0	0	16,402
SB1 Formula	3,281	126,598	0	0	129,879
In-Kind Commits	426	0	0	0	426
Total	\$3,707	\$143,000	\$0	\$0	\$146,707

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	469	469			
Total	469	469			

290.4913.02 CIVIC SPARK CLIMATE FELLOWS (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, Water Action Resolution, and Connect SoCal including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience. One activity will be providing staffing resource support to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop technical resources to support local agencies in climate adaptation and mitigation planning	07/01/2023	09/30/2024	07/01/2023	09/30/2024	Consultant	100
2	Conduct trainings and informational sessions on climate adaptation and mitigation tools and resources with SCAG staff and key stakeholders	07/01/2023	09/30/2024	07/01/2023	09/30/2024	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources for local agencies' climate adaptation and mitigation work	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The 2023-2024 CivicSpark Fellowship term ended in August 2024, and all required deliverables were completed. SCAG staff in the process of initiating the 2024-2025 Fellowship term, which has been delayed due to increased processing time of MOU.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	57,000	0	0	57,000
Total	\$0	\$57,000	\$0	\$0	\$57,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,537	0	0	6,537
SB1 Formula	0	50,463	0	0	50,463
Total	\$0	\$57,000	\$0	\$0	\$57,000

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CIVIC WELL

Start Date :	09/18/2023	End Date:	09/06/2024	Number:	M-001-24
Total Award:	67,000	FY Value:	12,207	PY Expend:	54,793

290.4913.03 CIVIC SPARK CLIMATE FELLOWS (FY25 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution and Water Action Resolution. Civic Spark Fellows will be providing staffing resource support to help advance the goals of Connect SoCal—primarily in the areas of climate change mitigation and adaptation, resilience, and resource conservation. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaptation and mitigation work	08/01/2024	09/30/2025	10/28/2024	09/30/2025	Staff/Consultant	0
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders.	08/01/2024	09/30/2025	10/28/2024	09/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources to support local agencies' climate adaptation and mitigation work and the implementation of SCAG's Climate Change Action Resolution.	09/30/2025	
2	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	09/30/2025	

PROGRESS
PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS
Accomplishments:

Beginning of 2024-25 fellowship term has been delayed due to increased processing time for MOU, resulting in change of CivicSpark administration moving from CivicWell to the Public Health Institute. Modified MOU is almost complete, and the Fellow is expected to start work for the term by the end of October.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,420	0	0	0	27,420
Benefits	17,833	0	0	0	17,833
Indirect Cost	67,230	0	0	0	67,230
Consultant	0	88,000	0	0	88,000
In-Kind Commits	14,574	0	0	0	14,574
Total	\$127,057	\$88,000	\$0	\$0	\$215,057

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	10,094	0	0	10,094
SB1 Formula	112,483	77,906	0	0	190,389
In-Kind Commits	14,574	0	0	0	14,574
Total	\$127,057	\$88,000	\$0	\$0	\$215,057

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,620	6,620			
Total	6,620	6,620			

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Engage with stakeholders to foster implementation and regional coordination on sustainable land use and transportation strategies identified in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge, conservation, water storage, and improved storm-water management. This project helps to fulfill SCAG's adopted Water Action Resolution.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	06/30/2024	11/01/2022	06/30/2024	Consultant	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	11/01/2022	02/28/2025	11/01/2022	02/28/2025	Consultant	90
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	11/01/2022	02/28/2025	11/01/2022	02/28/2025	Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	02/28/2025	
2	Technical assistance materials & engagement log	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 96 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4 of FY 24, SCAG held a kickoff with the consultant and finalized the project management plan, stakeholder outreach framework, data landscape analysis framework, and stakeholder interviewee invitations. In Quarter 1 of FY 25, SCAG and the consultant initiated stakeholder interviews with water agencies, flood control districts, community-based organizations, etc. These interviews helped to inform the data landscape analysis as well as the current and emerging issues assessment.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	300,000	0	0	300,000
Total	\$0	\$300,000	\$0	\$0	\$300,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	34,410	0	0	34,410
SB1 Formula	0	265,590	0	0	265,590
Total	\$0	\$300,000	\$0	\$0	\$300,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	23,809	23,809			
Total	23,809	23,809			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date :	04/01/2024	End Date:	02/28/2025	Number:	24-014-C01
Total Award:	187,329	FY Value:	134,215	PY Expend:	53,114

290.4914.02 LAND USE ALTERNATIVES DEVELOPMENT (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution. Overall, clean, safe, affordable, and reliable water supply is central to Southern California's people, economy, and natural systems and necessary to support the region's Forecasted Development Pattern at the center of Connect SoCal, and the associated sustainable transportation and land use strategies that help to reduce greenhouse gas emissions in accordance with requirements under SB 375. Further, SB 375 calls for reduced water usage and avoidance of flood hazards as a key requirement for transportation priority projects, and also that flood hazards (among other resource areas) shall be a factor in the development of SCAG's Sustainable Communities Strategy. Resilience of the region's water systems and supply is key to supporting the continuation of Southern California's quality of life, as well as the heartiness of current and future transportation investments that are often impacted by floods and extreme weather events, such as hurricanes or heavy downpours. This work will include interviews of transportation agencies and flood control districts, amongst others, to develop recommendations on SCAG's potential role to help address water issues in the context of sustainable and connected communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	07/01/2024	06/30/2025	07/01/2024	08/01/2024	Staff	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	5
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Sustainable land use and transportation strategies for water & VMT reduction	06/30/2025	
2	Technical assistance materials & engagement log.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 38

STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, Staff participated in stakeholder interviews with water agencies, flood control districts, community based organizations, and local jurisdictions. Information learned from these engagements will help to identify current and emerging issues that will form the basis of future technical assistance and cooperation efforts.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,983	0	0	0	23,983
Benefits	15,597	0	0	0	15,597
Indirect Cost	58,803	0	0	0	58,803
In-Kind Commits	12,747	0	0	0	12,747
Total	\$111,130	\$0	\$0	\$0	\$111,130

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	98,383	0	0	0	98,383
In-Kind Commits	12,747	0	0	0	12,747
Total	\$111,130	\$0	\$0	\$0	\$111,130

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	23,032	23,032			
Total	23,032	23,032			

Comment:

Steps and Products have been refined and will be reflected in FY25 Amendment 1. Consultant contract information and actuals expected to be included in FY25 Q2 QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	50,000	0	0	50,000
Total	\$0	\$50,000	\$0	\$0	\$50,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	5,735	0	0	5,735
SB1 Formula	0	44,265	0	0	44,265
Total	\$0	\$50,000	\$0	\$0	\$50,000



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

290.4915.03 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Development of non-PDA strategies, including designing a call-for-projects. This will be a staff-directed Consultant study which will use the 2024 Connect SoCal Land Use Technical Report and GHG modeling, as a base to develop a regional Call for Projects to give cities technical assistance, analysis and a set of new land-use strategies for communities in the region which are looking to reduce VMT while producing more housing. These goals are consistent with SB375 and SB1 objectives, and are consistent with the SCAG technical work over the past several RTP/SCS's.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of best planning practices for non-PDA areas, including design of a call-for-projects	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategic analysis/plan to help implement non-PDA strategies	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Initiated outline of key areas and research areas.

Issues:

Resolution:

Comment:

Steps and Products have been refined and will be reflected in FY25 Amendment 1. Contract information will be shown when available in upcoming QPR.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,737	0	0	0	118,737
Benefits	77,221	0	0	0	77,221
Indirect Cost	291,132	0	0	0	291,132
Consultant	0	200,000	0	0	200,000
In-Kind Commits	63,108	0	0	0	63,108
Total	\$550,198	\$200,000	\$0	\$0	\$750,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	487,090	177,060	0	0	664,150
In-Kind Commits	63,108	0	0	0	63,108
Total	\$550,198	\$200,000	\$0	\$0	\$750,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,162	25,162			
Total	25,162	25,162			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

290.4915.04 CONNECT SOCIAL-DEVELOPMENT OF 15-MINUTE COMMUNITY STRATEGIES (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Development of implementation strategies for 15-minute communities, as outlined in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop & refine strategies to help implement 15-minute communities	06/01/2024	02/28/2025	02/26/2025	06/30/2025	Staff/Consultant	0
2	Conduct outreach activities	06/01/2024	02/28/2025	01/01/2025	06/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on implementation strategies for 15 minute communities	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Refined approach to PDA program to align with broader land use and transportation planning work that includes Transit Oriented Communities, 15-minute communities and exploration of PDAs and beyond. Initiated outline of key areas and research areas.

Issues:

Resolution:

Comment:

Steps and Products have been refined and will be reflected in FY25 Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	181,981	0	0	181,981
Total	\$0	\$181,981	\$0	\$0	\$181,981

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	20,873	0	0	20,873
SB1 Formula	0	161,108	0	0	161,108
Total	\$0	\$181,981	\$0	\$0	\$181,981

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the current Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the future Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct Advisory Task Group for formation of SCAG's RAMP Program	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Facilitate RAMP Advisory Task Group	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework	07/01/2023	02/28/2025	10/01/2024	02/28/2025	Staff	0
5	Outreach on Greenprint tool development	07/01/2023	02/28/2025	07/01/2023	02/28/2025	Staff	85
6	Engage with elected officials to showcase and demonstrate tool	07/01/2023	02/28/2025	10/01/2024	02/28/2025	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	06/30/2023
2	RAMP Advisory Task Group Charter Document	06/30/2023	06/30/2023
3	Materials from RAMP Advisory Task Group meetings	02/28/2025	
4	Memo describing beta testing process, performance standards, and summary of findings	02/28/2025	
5	Outreach log of engagements with regional stakeholders	02/28/2025	
6	Materials from Policy Committee and Regional Council meetings	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 73

STATUS: DELAYED

Accomplishments:

Issues:

Resolution:

Comment:

No work has been performed during this quarter because the project has been put on hold due to pending decisions from SCAG leadership about hosting the final product.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,791	2,791			
Total	2,791	2,791			

290.4931.01 SCAG REGIONAL TRAVEL SURVEY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue an RFP, review proposals, and interview consultant(s). (SB1 funded)	07/01/2023	02/28/2026	07/01/2023	03/31/2024	Consultant	100
2	Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey. (SB1 funded)	10/01/2023	02/28/2026	03/01/2024	09/30/2024	Consultant	100
3	Conduct pilot survey, survey data collection and analysis. (SB1 funded)	01/01/2024	02/28/2026	07/01/2024	09/30/2024	Consultant	100
4	Refine survey instrument (if needed), conduct FY24 main survey. (SB1/LACMTA funded)	04/01/2024	02/28/2026	03/06/2024	02/28/2026	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot survey data collection. (SB1 funded)	02/28/2026	
2	Finalized survey instrument. (SB1/LACMTA funded)	02/28/2026	09/30/2024
3	FY24 main survey data collection. (SB1/LACMTA funded)	02/28/2026	

PROGRESS

PERCENTAGE COMPLETED: 84 STATUS: IN PROGRESS

Accomplishments:

Finalized the survey questionnaire after iterations of reviewing, editing, and pre-testing; programmed in all of the three survey modes, smartphone-app, website, and call center.

Worked closely with MPA to translate the survey materials (questionnaire, instrument menu/instructions, invitation materials) into four foreign languages. Reviewed internally by SCAG planning and modeling staff.

Worked closely with MPA to launch campaigns to increase awareness of the project and launch the project website.

Rolled out the first wave of survey data collection in three batches of invitation mail drops and reminder postcard drops.

Designed and launched the survey response live dashboard to monitor the progress of survey response.

Delivered a presentation in a SCAG Modeling Task Force meeting to brief subject matter experts in the region

Be invited to join a recurring group meeting with MPOs across the country to learn and share experiences in conducting regional household travel surveys.

Issues:

Learned from other two MPOs who are hiring the same consultant to conduct their regional travel surveys that their questionnaires do not capture trip diary of non-related household members (e.g., helper, roommate). This definition of household is different from the definition used by Census Bureau. The drawback is that for one-person households reported in the survey, it is not easy (but not impossible) to tell whether the household truly contains just one person or the case where there are multiple people living in the household but the rest of the household members are not related to each other. This makes the weighting procedure that relies on the Census Bureau's published statistics difficult.

Resolution:

The project team will observe the developing issue being addressed in other regions and evaluate the necessity to apply solutions learned from those regions to remedy the survey collection in our region. The project team will review our data collection and work with the consultant to make sure the issue is properly addressed if data in our region is also impacted by the same issue.

Comment:

The project team is also closely monitoring the progress of data collection through live dashboard (updated once per day) to determine whether the data collection is on track to reach target set for the first wave of data collection. We have additional data collection waves in quarter three of this fiscal year to capture more samples even if the first wave falls short in terms of data collection.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	650,000	0	0	650,000
Total	\$0	\$650,000	\$0	\$0	\$650,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Cash/Local Other	0	500,000	0	0	500,000
Total	\$0	\$650,000	\$0	\$0	\$650,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	29,596	29,596			
Total	29,596	29,596			



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	568,004	PY Expend:	101,996

290.4931.02 SCAG REGIONAL TRAVEL SURVEY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The SCAG Regional Travel Survey continues in FY25 (the second year of the three-year contract). The goal in FY25 includes analyzing pilot survey conducted in FY24, revising survey methodology (if needed), and conducting and analyzing the main survey collection for FY25.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct the first wave of the main survey, survey data process and analysis	07/01/2024	12/31/2024	07/01/2024	11/03/2024	Staff/Consultant	60
2	Revise survey instrument and methodology based on findings of the first wave of the main survey	01/01/2025	03/31/2025	01/01/2025	04/01/2025	Staff/Consultant	0
3	Conduct the second wave of the pilot survey, survey data process and analysis	04/01/2025	06/30/2025	03/01/2025	06/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Finalized Survey Instrument and Methodology for the First Wave of Main Survey	06/30/2025	
2	Collected Survey Records of the First Wave of Pilot Survey	06/30/2025	
3	Improved Survey Instrument and Methodology for the Second Wave of the Main Survey	06/30/2025	
4	Collected Survey Records of the Second Wave of Pilot Survey	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 24

STATUS: IN PROGRESS

Accomplishments:

Finalized the survey questionnaire after iterations of reviewing, editing, and pre-testing; programmed in all of the three survey modes, smartphone-app, website, and call center.

Worked closely with MPA to translate the survey materials (questionnaire, instrument menu/instructions, invitation materials) into four foreign languages. Reviewed internally by SCAG planning and modeling staff.

Worked closely with MPA to launch campaigns to increase awareness of the project and launch the project website.

Rolled out the first wave of survey data collection in three batches of invitation mail drops and reminder postcard drops.

Designed and launched the survey response live dashboard to monitor the progress of survey response.

Delivered a presentation in a SCAG Modeling Task Force meeting to brief subject matter experts in the region

Be invited to join a recurring group meeting with MPOs across the country to learn and share experiences in conducting regional household travel surveys.

Issues:

Learned from other two MPOs who are hiring the same consultant to conduct their regional travel surveys that their questionnaires do not capture trip diary of non-related household members (e.g., helper, roommate). This definition of household is different from the definition used by Census Bureau. The drawback is that for one-person households reported in the survey, it is not easy (but not impossible) to tell whether the household truly contains just one person or the case where there are multiple people living in the household but the rest of the household members are not related to each other. This makes the weighting procedure that relies on the Census Bureau's published statistics difficult.

Resolution:

The project team will observe the developing issue being addressed in other regions and evaluate the necessity to apply solutions learned from those regions to remedy the survey collection in our region. The project team will review our data collection and work with the consultant to make sure the issue is properly addressed if data in our region is also impacted by the same issue.

Comment:

The project team is also closely monitoring the progress of data collection through live dashboard (updated once per day) to determine whether the data collection is on track to reach target set for the first wave of data collection. We have additional data collection waves in quarter three of this fiscal year to capture more samples even if the first wave falls short in terms of data collection.

Consultant Actuals to be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	45,708	0	0	0	45,708
Benefits	29,727	0	0	0	29,727
Indirect Cost	112,072	0	0	0	112,072
Travel	1,000	0	0	0	1,000
Consultant	0	225,000	0	0	225,000
In-Kind Commits	24,424	0	0	0	24,424
Total	\$212,931	\$225,000	\$0	\$0	\$437,931

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	25,807	0	0	25,807
SB1 Formula	188,507	199,193	0	0	387,700
In-Kind Commits	24,424	0	0	0	24,424
Total	\$212,931	\$225,000	\$0	\$0	\$437,931

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	73,061	73,061			
Total	73,061	73,061			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	225,001	PY Expend:	0

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

290.4947.01 REGIONAL PARTNER AGENCY COLLABORATION (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California's role as a national leader and support the identified regional goods movement system. Key steps and products will involve SCAG staff leading efforts in unison with consultant work.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a database of key freight stakeholders and organize agenda materials for listening sessions, summits, working groups, and other engagement sessions.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	25
2	Develop collateral material including fact sheets, one-pagers, talking points, reports, story maps, among others.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete presentations, agendas, meeting notes/minutes, debriefs, and all collateral material.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

SCAG held two working group meetings including with Caltrans Headquarters and Districts and one with SCAG's regional partners including county transportation commissions and seaports. Additionally, SCAG staff completed two freight listening sessions.

Issues:

Resolution:

Comment:

Consultant Actuals will be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	100,000	0	0	100,000
Total	\$0	\$100,000	\$0	\$0	\$100,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	11,470	0	0	11,470
SB1 Formula	0	88,530	0	0	88,530
Total	\$0	\$100,000	\$0	\$0	\$100,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	09/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	46,769	PY Expends:	0

290.4948.01 SCENARIO PLANNING AND MODELING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Enhance SPM modeling components to improve their analytic rigor and relevance of model outputs in regional and local level analysis. Also maintain the current system to ensure optional performance. Update Scenario Planning Model (SPM)'s transportation analysis engine with the latest travel data from SCAG's regional model, accounting for various trip reduction policies and programs. Also, enhance its neighborhood level VMT analysis features to support local and regional level transportation and land use planning that promotes growth in Connect SoCal identified Priority Growth Areas to reduce Vehicle Miles Traveled (VMT) and transportation related Greenhouse Gas (GHG) emissions. Key deliverables include a web-based VMT analysis tool integrated with updated SPM transportation engine to assist in the analysis of the potential effects of land use and transportation decisions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess the existing analysis models	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	30
2	Perform model update and feature enhancement	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	25
3	SPM system maintenance and monitoring	07/01/2024	06/30/2025	07/25/2024	06/30/2025	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated analysis models	06/30/2025	
2	Technical summary report	06/30/2025	
3	System maintenance and monitoring	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- No. 24-041, SPM Transportation Module (TM) Enhancement project was kicked off on July 25
- Consultant analyzed the existing SCAG TM module and prepared estimation dataset based on the latest results from SCAG regional travel model (Activity Based Model)
- Consultant explored a process to develop a geographical connection in order to process 'Place Type' from SPM database
- Consultant reviewed and analyzed the background queue system of a web-based SPM VMT application

Issues:

Resolution:

Comment:

Consultant Actuals will be reflected in FY25 Q2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	75,000	0	0	75,000
Total	\$0	\$75,000	\$0	\$0	\$75,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,602	0	0	8,602
SB1 Formula	0	66,398	0	0	66,398
Total	\$0	\$75,000	\$0	\$0	\$75,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HBA SPECTO INC

Start Date :	07/18/2024	End Date:	06/30/2025	Number:	24-041-C01
Total Award:	94,903	FY Value:	58,995	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

290.4951.01 CBO STRATEGY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Secure a consultant and develop a funding strategy to improve collaboration with Community Based Organization partners and associated funding mechanisms to improve planning processes.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and develop a plan to improve collaboration with Community Based Organizations at SCAG to improve planning across the region.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final CBO Strategy Plan	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Q1: Efforts to initiate in Q2, given agency reorg.

Issues:

Resolution:

Comment:

CBO Strategy expanded to community leaders, youth, tribal leadership.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	250,000	0	0	250,000
Total	\$0	\$250,000	\$0	\$0	\$250,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
Total	\$0	\$250,000	\$0	\$0	\$250,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	615,053	0	0	0	615,053
Benefits	400,001	0	0	0	400,001
Indirect Cost	1,508,056	0	0	0	1,508,056
Travel	5,000	0	0	0	5,000
Other	69,278	0	0	0	69,278
In-Kind Commits	326,896	0	0	0	326,896
Total	\$2,924,284	\$0	\$0	\$0	\$2,924,284

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	2,523,110	0	0	0	2,523,110
TDA	74,278	0	0	0	74,278
In-Kind Commits	326,896	0	0	0	326,896
Total	\$2,924,284	\$0	\$0	\$0	\$2,924,284

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	455,410	455,410			
Total	455,410	455,410			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2025	Number:	18-002-SS1
Total Award:	783,910	FY Value:	69,278	PY Expend:	73,320

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	93,522	0	0	0	93,522
Benefits	60,822	0	0	0	60,822
Indirect Cost	229,307	0	0	0	229,307
In-Kind Commits	49,707	0	0	0	49,707
Total	\$433,358	\$0	\$0	\$0	\$433,358

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	383,651	0	0	0	383,651
In-Kind Commits	49,707	0	0	0	49,707
Total	\$433,358	\$0	\$0	\$0	\$433,358

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,334	17,334			
Total	17,334	17,334			

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and host internal working groups to develop technical research and analysis skills.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	5
2	Develop and execute work plans for Planning Studios to coordinate and improve staff capacity for cross-cutting policy and practice topics .	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	5
3	Present and exchange findings (a) with staff (b) stakeholder groups and (c) at research-oriented meetings and conferences.	07/01/2024	06/30/2025	10/01/2024	06/30/2025	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2025	
2	Documentation of findings for planning studios and agendas for stakeholder and research-oriented exchanges.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

Accomplishments:

In Q1, the Equity Planning Studio continued to make progress on training selected PMs on using the equity analysis tools to evaluate their projects. The Communications Planning Studio completed work on their Storytelling and Project Narrative fact sheets and staff training materials. The Big Data Planning Studio restarted after replacing one of the co-leads. The GIS Power Users Group continued to meet and following through on their training, research and project tracking initiatives. In Q2 the studio intends on meeting with other divisions at SCAG to discuss the goals of various Story Map projects planned for FY25. Finally, the Resilience Planning Studio has reformed and worked on their new workplan. It should be completed at the the beginning of Q2.



OWP Quarterly Progress Report

FIRST QUARTER FY 2024 - 2025

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	276,830	0	0	0	276,830
Benefits	180,037	0	0	0	180,037
Indirect Cost	678,761	0	0	0	678,761
Consultant	0	48,500	0	0	48,500
In-Kind Commits	147,133	0	0	0	147,133
Total	\$1,282,761	\$48,500	\$0	\$0	\$1,331,261

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,135,628	0	0	0	1,135,628
TDA	0	48,500	0	0	48,500
In-Kind Commits	147,133	0	0	0	147,133
Total	\$1,282,761	\$48,500	\$0	\$0	\$1,331,261

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	171,669	171,669			
Total	171,669	171,669			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CHARLES T BROWN DBA EQUITABLE CITIES LLC

Start Date :	05/23/2022	End Date:	06/30/2025	Number:	22-053-C01
Total Award:	100,000	FY Value:	48,500	PY Expend:	0

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	162,507	0	0	0	162,507
Benefits	105,687	0	0	0	105,687
Indirect Cost	398,452	0	0	0	398,452
In-Kind Commits	86,372	0	0	0	86,372
Total	\$753,018	\$0	\$0	\$0	\$753,018

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	666,646	0	0	0	666,646
In-Kind Commits	86,372	0	0	0	86,372
Total	\$753,018	\$0	\$0	\$0	\$753,018

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	113,013	113,013			
Total	113,013	113,013			

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY (FY25)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Coordinate with Caltrans on development of annual statewide and regional safety targets in support of federal transportation performance management and reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2025 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop and analyze regional transportation safety performance data and trends in support of Connect SoCal 2024.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Conduct quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG) to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Serve on the statewide Strategic Highway Safety Plan (SHSP) Steering Committee and the SHSP Bicycle and Pedestrian Challenge Area working groups to provide MPO perspective.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
6	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2025 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2025	
2	Safe and Active Streets Working Group (SASWG) meeting agendas and materials.	06/30/2025	
3	Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle/Pedestrian Challenge Area meeting agendas and materials.	06/30/2025	
4	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Hosted quarterly meeting of the SCAG Safe and Active Streets Working Group in September 2024. Initiated consultant led work on the development of a web-based Transportation Safety Predictive Modeling and Analysis Platform. Continued to represent statewide MPOs on the Caltrans Strategic Highway Safety Plan (SHSP) Steering Committee, including participation in monthly meetings. Ongoing monitoring of traffic safety performance in the SCAG region.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	41,812	0	0	0	41,812
Benefits	27,193	0	0	0	27,193
Indirect Cost	102,519	0	0	0	102,519
Other	7,417	0	0	0	7,417
In-Kind Commits	23,184	0	0	0	23,184
Total	\$202,125	\$0	\$0	\$0	\$202,125

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	178,941	0	0	0	178,941
In-Kind Commits	23,184	0	0	0	23,184
Total	\$202,125	\$0	\$0	\$0	\$202,125

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	37,088	37,088			
Total	37,088	37,088			

310.4883.02 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

(This is a duplicate project 310-4883.01 to track FHWA PL separately)

This project is intended to separate out the portion funded regularly, separate from Complete Streets. Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2025 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
2	Develop and analyze regional transportation safety performance data and trends in support of Connect SoCal 2024.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
3	Conduct quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG) to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
4	Serve on the statewide Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle and Pedestrian Challenge Area Working Groups to provide MPO perspective.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25
6	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2024	06/30/2025	07/01/2024	06/30/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2025 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2025	
2	Safe and Active Streets Working Group (SASWG) meeting agendas and materials.	06/30/2025	
3	Strategic Highway Safety Plan (SHSP) Steering Committee and SHSP Bicycle/Pedestrian Working Challenge Area Working Group meeting agendas and materials.	06/30/2025	
4	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continued work toward development of a web-based regional transportation safety predictive modeling and analysis platform. Represented MPOs at the monthly statewide Strategic Highway Safety Plan (SHSP) meetings. Administered quarterly meetings of the SCAG Safe and Active Streets Working Group (SASWG). Provided demonstrations of the SCAG Community Safety Modeling tool for SCAG staff. Updated regional traffic safety data in preparation for annual regional target-setting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,996	0	0	0	11,996
Benefits	7,802	0	0	0	7,802
Indirect Cost	29,413	0	0	0	29,413
Other	1,016	0	0	0	1,016
In-Kind Commits	6,508	0	0	0	6,508
Total	\$56,735	\$0	\$0	\$0	\$56,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	50,227	0	0	0	50,227
In-Kind Commits	6,508	0	0	0	6,508
Total	\$56,735	\$0	\$0	\$0	\$56,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	49,173	49,173			
Total	49,173	49,173			



900 Wilshire Blvd., Ste. 1700
Los Angeles, CA 90017
Tel: (213) 236-1800
scag.ca.gov

REGIONAL OFFICES

IMPERIAL COUNTY

1503 N. Imperial Ave., Ste. 104
El Centro, CA 92243
Tel: (213) 236-1967

ORANGE COUNTY

OCTA Building
600 S. Main St., Ste. 1143
Orange, CA 92868
Tel: (213) 630-1548

RIVERSIDE COUNTY

3403 10th St., Ste. 805
Riverside, CA 92501
Tel: (951) 784-1513

SAN BERNARDINO COUNTY

1170 W. Third St., Ste. 140
San Bernardino, CA 92410
Tel: (213) 630-1499

VENTURA COUNTY

4001 Mission Oaks Blvd., Ste. L
Camarillo, CA 93012
Tel: (213) 236-1960

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.