

Southern California Association of Governments

# OVERALL WORK PROGRAM FISCAL YEAR 2025-26 *Quarter 2*

October-December 2025



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### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

**OBJECTIVE:** PROJECT MANAGER: WARREN WHITEAKER

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of Connect SoCal (RTP/SCS) as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Monitor, manage, update, and maintain list of RTP/SCS transportation projects and programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Process amendments to the RTP/SCS as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP/SCS Amendments (as needed).	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50

**STATUS:** IN PROGRESS

#### Accomplishments:

Initiated work for Connect SoCal 2024 Amendment 2 and Connect SoCal 2050 development. Connect SoCal Amendment 2 is planned to synch with the 2027 FTIP approval process.

#### Issues:

#### Resolution:

Comment:

Consultant information to be included in future quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,637	0	0	0	17,637
Benefits	12,940	0	0	0	12,940
Indirect Cost	42,063	0	0	0	42,063
Travel	6,000	0	0	0	6,000
In-Kind Commits	10,189	0	0	0	10,189
<b>Total</b>	<b>\$88,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,829</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	78,640	0	0	0	78,640
In-Kind Commits	10,189	0	0	0	10,189
<b>Total</b>	<b>\$88,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,829</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,262	7,896	31,366		
Consultant	25,730	25,730			
<b>Total</b>	<b>64,992</b>	<b>33,626</b>	<b>31,366</b>		

### 010.0170.09 PERFORMANCE-BASED PLANNING AND PROGRAMMING IMPROVEMENT

**OBJECTIVE:** PROJECT MANAGER: WARREN WHITEAKER

The SCAG project selection process for both the FTIP and the RTP/SCS have historically followed a “bottom-up” approach. The FTIP includes all regionally significant (i.e., using the transportation conformity definition) projects regardless of funding source, including projects solely funded by local and/or private sources. The CTCs along with local jurisdictions are responsible for the initial identification of projects that are consistent with the RTP/SCS & submitted to SCAG for recommended inclusion into the FTIP, with the exception of fund sources required to be selected by SCAG. SCAG adopted program guidelines for the competitive, performance-based selection of projects to be funded with CMAQ, CRP, & STBG.

The process for receiving federal and state dollars involves multiple steps before funds are awarded to a project and expended. The process generally begins at the CTC level where projects are nominated by local jurisdictions & CTCs. SCAG & the CTCs develop performance-based project selection criteria that prioritize projects which best enhance the transportation network and address the region’s goals of improving mobility and promoting sustainability, including making progress on federal performance measures. All CTCs in the SCAG region also have developed long-range transportation plans to guide their investment strategies. SCAG assesses transportation performance at the system level when developing the RTP/SCS & FTIP consistency amendments. Local agencies and CTCs in turn use the RTP/SCS goals and strategies to guide their project development and county-specific long-range transportation plans.

The effort under this work program is intended to explore how SCAG can improve on a regional, performance-based, uniform approach to prioritize and select project and improve the process for determining effectiveness in performance target realization. Since this work effort spans multiple departments within Planning Division, it requires significant staff effort.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Document current process(es) and outline improvement approach.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Conduct stakeholder engagement as appropriate.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, tech memos, and meeting materials as applicable.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 50**

**STATUS: IN PROGRESS**

#### Accomplishments:

Continued to work on updates to FTIP and plan project lists to better track alignment with federal performance measures. Federal performance measures key part of STBG/CMAQ project selection process.

#### Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	76,045	0	0	0	76,045
Benefits	55,791	0	0	0	55,791
Indirect Cost	181,359	0	0	0	181,359
In-Kind Commits	40,578	0	0	0	40,578
<b>Total</b>	<b>\$353,773</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$353,773</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	313,195	0	0	0	313,195
In-Kind Commits	40,578	0	0	0	40,578
<b>Total</b>	<b>\$353,773</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$353,773</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,060	17,736	30,324		
<b>Total</b>	<b>48,060</b>	<b>17,736</b>	<b>30,324</b>		



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	120,778	0	0	0	120,778
Benefits	88,610	0	0	0	88,610
Indirect Cost	288,043	0	0	0	288,043
Travel	10,000	0	0	0	10,000
In-Kind Commits	65,744	0	0	0	65,744
<b>Total</b>	<b>\$573,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$573,175</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	507,431	0	0	0	507,431
In-Kind Commits	65,744	0	0	0	65,744
<b>Total</b>	<b>\$573,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$573,175</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	246,329	158,441	87,888		
<b>Total</b>	<b>246,329</b>	<b>158,441</b>	<b>87,888</b>		

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**
**OBJECTIVE: PROJECT MANAGER: STEVEN MATEER**

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters, as applicable	06/30/2026	
2	FTIP CMP Project list	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50**
**STATUS: IN PROGRESS**
**Accomplishments:**

Developed template for CMP reporting in FTIP module. Completed research into potential CMP improvements. Submitted comment letter for OCTA's CMP Update.

**Issues:**
**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,994	0	0	0	12,994
Benefits	9,533	0	0	0	9,533
Indirect Cost	30,989	0	0	0	30,989
In-Kind Commits	6,934	0	0	0	6,934
<b>Total</b>	<b>\$60,450</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,450</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,516	0	0	0	53,516
In-Kind Commits	6,934	0	0	0	6,934
<b>Total</b>	<b>\$60,450</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,450</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,573	6,121	7,452		
<b>Total</b>	<b>13,573</b>	<b>6,121</b>	<b>7,452</b>		

**010.1631.08 TRANSPORTATION SYSTEM MANAGEMENT AND OPERATIONS**

**OBJECTIVE:** PROJECT MANAGER: STEVEN MATEER

Address the region's transportation system management and operations (TSMO) needs and monitor progress. Also, support meeting targets for congestion reduction and system reliability pursuant to federal requirements and builds local capacity for transportation system management efforts.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop regional TSMO Plan	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Convene regional TSMO working group to advance system management efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TSMO Plan	06/30/2026	
2	Staff reports, tech memos, and meeting materials	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Research TSMO Framework strategies for development. Developed content for upcoming TSMO Working Group.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,618	0	0	0	56,618
Benefits	41,538	0	0	0	41,538
Indirect Cost	135,027	0	0	0	135,027
In-Kind Commits	30,212	0	0	0	30,212
<b>Total</b>	<b>\$263,395</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$263,395</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	233,183	0	0	0	233,183
In-Kind Commits	30,212	0	0	0	30,212
<b>Total</b>	<b>\$263,395</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$263,395</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	141,830	70,007	71,823		
<b>Total</b>	<b>141,830</b>	<b>70,007</b>	<b>71,823</b>		



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,331	0	0	0	47,331
Benefits	34,725	0	0	0	34,725
Indirect Cost	112,879	0	0	0	112,879
In-Kind Commits	25,256	0	0	0	25,256
<b>Total</b>	<b>\$220,191</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,191</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	194,935	0	0	0	194,935
In-Kind Commits	25,256	0	0	0	25,256
<b>Total</b>	<b>\$220,191</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$220,191</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	96,655	44,278	52,377		
<b>Total</b>	<b>96,655</b>	<b>44,278</b>	<b>52,377</b>		

**015.0159.01 RTP FINANCIAL PLANNING**

**OBJECTIVE:** PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Perform stakeholder coordination to facilitate financial plan updates as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Continued updating documentation and inputs for financial model. Continued development of project list methodology for Connect SoCal 2050 supporting financial plan development. Continued coordination within the agency to ensure consistency of financial assumptions and documentation.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	137,961	0	0	0	137,961
Benefits	101,217	0	0	0	101,217
Indirect Cost	329,023	0	0	0	329,023
Travel	6,500	0	0	0	6,500
Other	12,500	0	0	0	12,500
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	76,079	0	0	0	76,079
<b>Total</b>	<b>\$663,280</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$763,280</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	587,201	0	0	0	587,201
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	76,079	0	0	0	76,079
<b>Total</b>	<b>\$663,280</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$763,280</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	275,232	132,659	142,573		
<b>Total</b>	<b>275,232</b>	<b>132,659</b>	<b>142,573</b>		

**015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT**

**OBJECTIVE:** PROJECT MANAGER: WARREN WHITEAKER

This task will focus on developing methodologies, tools, and analytics to assess progress of the RTP/SCS and support the development of transportation strategies in RTP/SCS updates.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify and track implementation actions associated with the RTP/SCS transportation strategies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Identify and track parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Continued to develop technical framework and analysis approach for amendments to Connect SoCal 2024 and Connect SoCal 2050.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,450	0	0	0	8,450
Benefits	6,199	0	0	0	6,199
Indirect Cost	20,151	0	0	0	20,151
In-Kind Commits	4,509	0	0	0	4,509
<b>Total</b>	<b>\$39,309</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$39,309</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	34,800	0	0	0	34,800
In-Kind Commits	4,509	0	0	0	4,509
<b>Total</b>	<b>\$39,309</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$39,309</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,181	1,719	1,462		
<b>Total</b>	<b>3,181</b>	<b>1,719</b>	<b>1,462</b>		

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**OBJECTIVE:** PROJECT MANAGER: KAREN CALDERON

As Lead Agency for SCAG projects and programs under the California Environmental Quality Act (CEQA), SCAG focuses on preparing environmental documentation for regulatory compliance with applicable environmental laws. Most notably, every four years, SCAG is the Lead Agency responsible for preparing the environmental document and public noticing for the Regional Transportation Plan/Sustainable Communities Plan (RTP/SCS), also known as Connect SoCal, and any related amendments. CEQA requirements for the RTP/SCS are met through the preparation of a program-level environmental impact report (PEIR). The PEIR conducts a region-wide assessment and discloses potential impacts of the RTP/SCS on the environment at a regional level. The PEIR also considers program-wide mitigation measures and broad policy alternatives. The PEIR provides a foundation for subsequent, project-specific environmental reviews that may be conducted by local implementation agencies serving as CEQA lead agencies for later projects with narrower scope. Staff works closely with local and regional agencies and stakeholders and conducts consultation and public outreach during the preparation of environmental documentation. Staff also oversees the environmental documentation and public noticing for any amendments to the RTP/SCS as well as other SCAG's projects and programs, as needed.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and file appropriate environmental documentation and public notices for the Connect SoCal 2024 Final PEIR, as needed	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Procurement process to obtain consultants support for environmental review and documentation for Connect SoCal 2028	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Ongoing support for SCAG's CEQA program, including preparing and filing appropriate CEQA documentation and public notices for SCAG's projects and programs, as needed	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental documentation and public notices for Connect SoCal 2024 Amendment(s), as needed	06/30/2026	
2	Procurement process and Request for Proposal for CEQA consultant and Legal consultant support for 2028 RTP/SCS, as needed	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

- Provided ongoing support and documentation for SCAG's CEQA program, including determining appropriate CEQA documentation and public notices for SCAG-led projects and programs, as needed.
- Funded and monitored outside Legal Counsel's current contract to ensure continued legal services for the Connect SoCal 2024 PEIR and subsequent addenda.
- Began procurement process for technical consultants and legal services in support of the Connect SoCal 2028 CEQA

documentation.

- Explored CEQA document options to support ongoing efforts of SB 375 framework reform.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	237,119	0	0	0	237,119
Benefits	173,964	0	0	0	173,964
Indirect Cost	565,503	0	0	0	565,503
Travel	12,000	0	0	0	12,000
Other	25,000	0	0	0	25,000
In-Kind Commits	128,082	0	0	0	128,082
<b>Total</b>	<b>\$1,141,668</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,141,668</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	988,586	0	0	0	988,586
TDA	25,000	0	0	0	25,000
In-Kind Commits	128,082	0	0	0	128,082
<b>Total</b>	<b>\$1,141,668</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,141,668</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	330,759	183,487	147,272		
<b>Total</b>	<b>330,759</b>	<b>183,487</b>	<b>147,272</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PC LAW GROUP

Start Date :	08/22/2022	End Date:	06/30/2026	Number:	22-059-C01
Total Award:	244,907	FY Value:	25,000	PY Expend:	132,376

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: RYAN BANUELOS

SCAG’s Intergovernmental Review (IGR) Program is responsible for providing informational resources to regionally significant projects pursuant to the California Environmental Quality Act (CEQA) Guidelines Section 15206 to facilitate consistency of these projects with SCAG’s adopted RTP/SCS, as determined by projects’ lead agencies. This program ensures that SCAG fulfills its function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents pursuant to Presidential Executive Order 12372. Reviews and logs CEQA notices submitted to SCAG and prepares and sends comment letters, as applicable, for regionally significant projects and provides informational resources and guidance, such as SCAG’s goals and strategies in the adopted RTP/SCS as amended, jurisdictional-level growth forecast, and mitigation measures contained in the certified Program Environmental Impact Report and its addendum(s), for lead agencies consideration during project development. Serves as a regional data resource by maintaining a database of CEQA projects in the SCAG region by logging CEQA notices submitted through SCAG’s mail, webform submission, and IGR email account. Maps location of regionally significant projects in a SCAG maintained GIS database. Prepares bi-monthly and annual IGR reports.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and record CEQA and Federal Grant documents submitted to SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects as applicable	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Prepare IGR Bi-Monthly Reports to share information about federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	40
4	Prepare one (1) IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2026	
2	IGR Annual Report	06/30/2026	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 47

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 95 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted 14 comment letters on regionally significant projects.
- Prepared and transmitted one Federal Grant letter for compliance with Executive Order 12372.
- Prepared the September-October 2025 Bi-Monthly Report.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	32,633	0	0	0	32,633
Benefits	23,942	0	0	0	23,942
Indirect Cost	77,827	0	0	0	77,827
In-Kind Commits	17,414	0	0	0	17,414
<b>Total</b>	<b>\$151,816</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$151,816</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	134,402	0	0	0	134,402
In-Kind Commits	17,414	0	0	0	17,414
<b>Total</b>	<b>\$151,816</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$151,816</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,858	13,443	17,415		
<b>Total</b>	<b>30,858</b>	<b>13,443</b>	<b>17,415</b>		

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG region so that projects may be implemented consistent with SCAG's approved Connect SoCal 2024 (2024 RTP/SCS).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2025 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the FTIP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Conduct interagency consultation process as required by state statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	20
4	Continue the development of the 2027 FTIP guidelines and 2027 FTIP by coordinating internally and with the CTCs.	07/01/2025	10/30/2025	07/01/2025	12/30/2025	Consultant	100
5	Assist in the continued coordination and implementation of the e-FTIP Database with the information technologies staff to improve its efficiency.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings that deal with transportation programming and planning.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2025 FTIP Amendments and Administrative Modifications.	06/30/2026	
2	Split Letters and number of grant concurrences issued.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 51

STATUS: IN PROGRESS

#### Accomplishments:

Continued to amend the Federal Transportation Improvement Program (FTIP) as needed to allow projects to move forward toward implementation.

The FTIP is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 2nd quarter of FY 2025/26, the 2025 FTIP has been amended four times (3 Administrative and 1 Formal Amendment). 2024-25 Annual listing of obligated projects was completed and posted on SCAG' FTIP website as federally required. Staff also prepared and issued split letters for FTA Sections 5307, 5337 and 5339 programs. Worked with transit agencies to revise their programming in order to meet requirements for FTA grant concurrence.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	467,292	0	0	0	467,292
Benefits	342,833	0	0	0	342,833
Indirect Cost	1,114,444	0	0	0	1,114,444
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	500,000	0	500,000
In-Kind Commits	250,644	0	0	0	250,644
<b>Total</b>	<b>\$2,185,213</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$2,685,213</b>
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	199,594	0	500,000	0	699,594
FTA 5303 C/O	1,734,975	0	0	0	1,734,975
In-Kind Commits	250,644	0	0	0	250,644
<b>Total</b>	<b>\$2,185,213</b>	<b>\$0</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$2,685,213</b>
Toll Credits/Not a revenue	0	0	57,350	0	57,350

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	995,108	530,755	464,353		
Consultant TC	172,180		172,180		
<b>Total</b>	<b>1,167,288</b>	<b>530,755</b>	<b>636,533</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	07/01/2024	End Date:	06/30/2026	Number:	24-027-C01
Total Award:	1,898,460	FY Value:	341,174	PY Expend:	500,000



Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	499,020	0	0	0	499,020
Benefits	366,110	0	0	0	366,110
Indirect Cost	1,190,113	0	0	0	1,190,113
Other	749,900	0	0	0	749,900
Consultant TC	0	0	213,465	0	213,465
In-Kind Commits	363,437	0	0	0	363,437
<b>Total</b>	<b>\$3,168,580</b>	<b>\$0</b>	<b>\$213,465</b>	<b>\$0</b>	<b>\$3,382,045</b>
Toll Credits/Not an Expenditure	0	0	24,485	0	24,485

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,558,802	0	0	0	1,558,802
FHWA PL C/O	1,246,341	0	0	0	1,246,341
FTA 5303	0	0	213,465	0	213,465
In-Kind Commits	363,437	0	0	0	363,437
<b>Total</b>	<b>\$3,168,580</b>	<b>\$0</b>	<b>\$213,465</b>	<b>\$0</b>	<b>\$3,382,045</b>
Toll Credits/Not a revenue	0	0	24,485	0	24,485

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,284,637	480,034	804,603		
<b>Total</b>	<b>1,284,637</b>	<b>480,034</b>	<b>804,603</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED                      VENDOR: BOOMTAX

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	79,262	PY Expends:	203,577

STATUS : CONTRACT COMPLETED                      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	153,425	PY Expends:	500,000

STATUS : CONTRACT EXECUTED                      VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2025	End Date:	06/30/2030	Number:	26-001-C01
Total Award:	2,838,000	FY Value:	406,000	PY Expends:	0

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: PING WANG

1. Enhance EGIS engagement in SCAG innovative planning and data-driven decision-making process.
2. Provide supports in GIS governance implementation and GIS workflow management.
3. Collaborate with Planning staff to identify and support GIS data and visualization needs in agency's programs and projects.
4. Collaborate to adopt and support GIS data tools and web applications for collaborative information sharing and data visualization.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct GIS data and visualization coordination and GIS/data needs assessment for SCAG's programs and projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Collaborate with IT on Enterprise GIS (EGIS), GIS governance and data curation, and Esri Advantage Program (AP).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Coordinate with cross-divisional stakeholders on web GIS application development and Enterprise Geodatabase (EGDB) maintenance, serving as a liaison between Planning and IT-GIS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Lead and coordinate GIS Power User Group (GISPUG) Planning Studio.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents of GIS governance, GIS data curation, and web GIS application coordination	06/30/2026	
2	Meeting materials and related documents of GISPUG Planning Studio, EGIS Steering Committee, and AP meetings	06/30/2026	

### PROGRESS

**PERCENTAGE COMPLETED: 50**

**STATUS: IN PROGRESS**

#### Accomplishments:

1. Provided metadata updates training to data owners/stewards; completed metadata updates; provided lists of datasets to the IT team for data actions, including data archiving and data deletion; completed data governance documents on metadata requirement standard and data schema requirement.
2. Coordinated and provided technical support for web GIS tool & data development, including but not limited to Data/Map Book, State of the Region, SB 79 Mapping Tool, Highways to Boulevards Regional Study, LA28 Games Region Map.
3. Coordinated internal & external GIS meetings such as GIS Steering Committee Meeting, GISPUG Monthly Meeting, Advantage Program Meeting and Planning-IT GIS Coordination Meeting.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	167,195	0	0	0	167,195
Benefits	122,664	0	0	0	122,664
Indirect Cost	398,744	0	0	0	398,744
In-Kind Commits	89,216	0	0	0	89,216
<b>Total</b>	<b>\$777,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$777,819</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	688,603	0	0	0	688,603
In-Kind Commits	89,216	0	0	0	89,216
<b>Total</b>	<b>\$777,819</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$777,819</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	488,859	232,825	256,034		
<b>Total</b>	<b>488,859</b>	<b>232,825</b>	<b>256,034</b>		

**045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT**

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide GIS technical supports on GIS data development, spatial analysis and visualization for various SCAG plan and program development.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data, analysis and visualization support for SCAG's programs and projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	51
2	Provide GIS technical assistance and support for external GIS requests.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	55

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's plans, programs and projects	06/30/2026	
2	GIS data, spatial analysis, maps and documentation for external GIS requests	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS**

**Accomplishments:**

1. Create project folder (digital and hard copy) for understanding of the SB 79 that includes statutes, assembly and senate analyses, GTFIS documentation, and relevant document to create SB 79 mapping (called TOD Explorer) as mandate by State of California.
2. Test Experience Builder software which will be used to build the application.
3. Examined the Enterprise and ArcGIS Online option for current project situation.
4. Data wrangled and engineered several data layers for the dynamic mapping app.
5. Issues several project questions that are needed to be operationalized.
6. Began building an app prototype.
7. Fulfilled external GIS & data requests.

**Issues:**

Issued several project questions that are needed to be operationalized the dynamic mapping app, but still waiting project parameters and related project specification, as other stakeholders like the City of Los Angeles. Began data wrangling and engineering several data layers; yet they may be incomplete until confirmation of the defined study area and clarification need.

**Resolution:**

Issue questions and informed my immediate supervisors of these challenges.

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	188,104	0	0	0	188,104
Benefits	138,004	0	0	0	138,004
Indirect Cost	448,608	0	0	0	448,608
In-Kind Commits	100,373	0	0	0	100,373
<b>Total</b>	<b>\$875,089</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$875,089</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	424,716	0	0	0	424,716
FHWA PL C/O	350,000	0	0	0	350,000
In-Kind Commits	100,373	0	0	0	100,373
<b>Total</b>	<b>\$875,089</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$875,089</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	408,059	229,659	178,400		
<b>Total</b>	<b>408,059</b>	<b>229,659</b>	<b>178,400</b>		

**045.0694.04 GIS MODELING AND ANALYTICS**
**OBJECTIVE:** PROJECT MANAGER: MENGDI LI

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	75
2	Update GIS base datasets for Connect SoCal 2028 Local Data Exchange Process and plan development.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	75
3	Update the Data/Map Books/StoryMaps for Connect SoCal 2028 Local Data Exchange (LDX) process.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	40
4	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Attend conferences to learn advanced GIS Programming, data analytics and geospatial technology and to present SCAG's best practices	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	30

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS data for Regional Land Use and Annual Land Use datasets	06/30/2026	
2	GIS base datasets for Connect SoCal 2028 and Local Data Exchange Process	06/30/2026	
3	Updated Data/Map Books for Connect SoCal 2028	06/30/2026	
4	Documentation, reports, programming scripts, GIS data and maps for GIS modeling, spatial and statistical analysis, and data visualization for various programs/projects/policy discussion	06/30/2026	
5	Conference/Training Materials	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 56**
**STATUS: IN PROGRESS**
**Accomplishments:**

1. Completed the 2024 regional land use dataset for Connect SoCal 2050, including general plan, specific plan, zoning and

existing land use.

2. Completed the prototype of the Data/Map Book StoryMaps and relevant templates, scripts, and web maps.

3. Updated the map templates and scripts for the PDF version of the Data/Map Book production.

4. Continued enhancements to GIS programming and automation to improve workflows related to GIS modeling, regional big data processing, spatial analysis, and the development of interactive tools.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	194,798	0	0	0	194,798
Benefits	142,915	0	0	0	142,915
Indirect Cost	464,572	0	0	0	464,572
Travel	11,500	0	0	0	11,500
Consultant TC	0	0	20,000	0	20,000
In-Kind Commits	105,435	0	0	0	105,435
<b>Total</b>	<b>\$919,220</b>	<b>\$0</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$939,220</b>
Toll Credits/Not an Expenditure	0	0	2,294	0	2,294

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	513,785	0	0	0	513,785
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	20,000	0	20,000
In-Kind Commits	105,435	0	0	0	105,435
<b>Total</b>	<b>\$919,220</b>	<b>\$0</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$939,220</b>
Toll Credits/Not a revenue	0	0	2,294	0	2,294

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	440,978	286,320	154,658		
<b>Total</b>	<b>440,978</b>	<b>286,320</b>	<b>154,658</b>		

**045.0694.07 AI / BIG DATA RESEARCH AND DEVELOPMENT, AI / BIG DATA READINESS RESEARCH**

**OBJECTIVE:** PROJECT MANAGER: AMANDA MCDANIEL

This project/task is to explore and leverage the cutting-edge AI and Big Data Analytics methods and techniques to establish innovative data processing, analytical and visualization workflow for regional planning and decision making.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct AI and big data landscape analysis	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Develop AI and Big Data potential whitepaper	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research materials and literature review of AI and big data analytics	06/30/2026	
2	AI and big data potential whitepaper	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS**

**Accomplishments:**

Ongoing research efforts  
 Collaboration with emerging tools planning studio  
 Leading development of AI-focused panel for 2026 GA

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,183	0	0	0	40,183
Benefits	29,481	0	0	0	29,481
Indirect Cost	95,832	0	0	0	95,832
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	22,090	0	0	0	22,090
<b>Total</b>	<b>\$192,586</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$242,586</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	170,496	0	50,000	0	220,496
In-Kind Commits	22,090	0	0	0	22,090
<b>Total</b>	<b>\$192,586</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$242,586</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	31,842	18,157	13,685		
<b>Total</b>	<b>31,842</b>	<b>18,157</b>	<b>13,685</b>		

**050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION (FY26)**
**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis, and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and Connect SoCal.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, inventory shared micromobility systems, expand upon mobility hubs analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Serve on the California Bike and Walk Technical Advisory Committee (TAC) and the State Active Transportation Program TAC.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2026	
2	CWBATAC and ATP TAC meeting materials.	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50**
**STATUS: IN PROGRESS**
**Accomplishments:**

Attended California Walk and Bike Technical Advisory Committee meeting on 11/13/2025. Attended State Active Transportation Program Technical Advisory Committee meeting on 12/9/2025. Submitted Caltrans Sustainable Transportation Planning Grant in November 2025 to develop a GIS-based regional inventory of active transportation infrastructure.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,556	0	0	0	74,556
Benefits	54,699	0	0	0	54,699
Indirect Cost	177,809	0	0	0	177,809
Other	2,596	0	0	0	2,596
In-Kind Commits	40,120	0	0	0	40,120
<b>Total</b>	<b>\$349,780</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$349,780</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	309,660	0	0	0	309,660
In-Kind Commits	40,120	0	0	0	40,120
<b>Total</b>	<b>\$349,780</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$349,780</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	96,854	50,075	46,779		
<b>Total</b>	<b>96,854</b>	<b>50,075</b>	<b>46,779</b>		

**050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM (FY26)**
**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with county transportation commissions and local jurisdictions to allocate funding and manage associated funding requests for projects funded through ATP regional program.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Monitor and track ATP project implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual report on ATP implementation status	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee). Attended ATP Cycle 8 workshops hosted by the California Transportation Commission. Began drafting Cycle 8 Regional ATP Guidelines.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,521	0	0	0	37,521
Benefits	27,527	0	0	0	27,527
Indirect Cost	89,482	0	0	0	89,482
In-Kind Commits	20,021	0	0	0	20,021
<b>Total</b>	<b>\$174,551</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$174,551</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	154,530	0	0	0	154,530
In-Kind Commits	20,021	0	0	0	20,021
<b>Total</b>	<b>\$174,551</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$174,551</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	101,963	48,916	53,047		
<b>Total</b>	<b>101,963</b>	<b>48,916</b>	<b>53,047</b>		

### 050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, inventory shared micromobility systems, expand upon mobility hubs analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Serve on the California Bike and Walk Technical Advisory Committee (TAC) and the State Active Transportation Program TAC.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts).	06/30/2026	
2	CWBTAC and ATP TAC meeting materials.	06/30/2026	

### PROGRESS

**PERCENTAGE COMPLETED:** 50      **STATUS:** IN PROGRESS

#### Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on 11/13/2025. Attended State Active Transportation Program Technical Advisory Committee meeting on 12/9/2025. Submitted Caltrans Sustainable Transportation Planning Grant in November 2025 to develop a GIS-based regional inventory of active transportation infrastructure.

#### Issues:

#### Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,815	0	0	0	15,815
Benefits	11,603	0	0	0	11,603
Indirect Cost	37,717	0	0	0	37,717
In-Kind Commits	8,439	0	0	0	8,439
<b>Total</b>	<b>\$73,574</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$73,574</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,135	0	0	0	65,135
In-Kind Commits	8,439	0	0	0	8,439
<b>Total</b>	<b>\$73,574</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$73,574</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,947	4,937	7,010		
<b>Total</b>	<b>11,947</b>	<b>4,937</b>	<b>7,010</b>		

**050.0169.11 ACTIVE TRANSPORTATION PROGRAM**
**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with county transportation commissions and local jurisdictions to allocate funding and manage associated funding requests for projects funded through ATP regional program.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Monitor and track ATP project implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual report on ATP implementation status	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee). Attended ATP Cycle 8 workshops hosted by the California Transportation Commission. Began drafting Cycle 8 Regional ATP Guidelines.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,073	0	0	0	1,073
Benefits	787	0	0	0	787
Indirect Cost	2,557	0	0	0	2,557
Travel	5,000	0	0	0	5,000
In-Kind Commits	1,221	0	0	0	1,221
<b>Total</b>	<b>\$10,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,638</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	9,417	0	0	0	9,417
In-Kind Commits	1,221	0	0	0	1,221
<b>Total</b>	<b>\$10,638</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,638</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,739	2,604	1,135		
<b>Total</b>	<b>3,739</b>	<b>2,604</b>	<b>1,135</b>		

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host an annual workshop and any additional convening to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	95
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	33

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshop(s).	06/30/2026	
2	Research presentations and/or reports conducted with university collaborators on priority RTP/SCS topics.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 75                      **STATUS:** IN PROGRESS

#### Accomplishments:

Hosted and completed 36th annual Southern California Demographic workshop on 10/1/2025. See [www.scag.ca.gov/demographics](http://www.scag.ca.gov/demographics). American Community Survey report released alongside workshop. Keynote presentation on demographic trends developed and presented on behalf of SCAG.

Follow-up presentations provided internally to staff and to SCAG's GLUE council. Additional demographic insights embedded into 2028 RTP/SCS projections, 2025 Economic Summit, and various media pitches.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,388	0	0	0	50,388
Benefits	36,967	0	0	0	36,967
Indirect Cost	120,169	0	0	0	120,169
Other	12,000	0	0	0	12,000
Consultant TC	0	0	90,000	0	90,000
In-Kind Commits	27,794	0	0	0	27,794
<b>Total</b>	<b>\$247,318</b>	<b>\$0</b>	<b>\$90,000</b>	<b>\$0</b>	<b>\$337,318</b>
Toll Credits/Not an Expenditure	0	0	10,323	0	10,323

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	214,524	0	0	0	214,524
FTA 5303	0	0	90,000	0	90,000
TDA	5,000	0	0	0	5,000
In-Kind Commits	27,794	0	0	0	27,794
<b>Total</b>	<b>\$247,318</b>	<b>\$0</b>	<b>\$90,000</b>	<b>\$0</b>	<b>\$337,318</b>
Toll Credits/Not a revenue	0	0	10,323	0	10,323

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,188	33,349	11,839		
<b>Total</b>	<b>45,188</b>	<b>33,349</b>	<b>11,839</b>		

**055.0704.02 REGION-WIDE DATA COORDINATION**
**OBJECTIVE:** PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Perform data analyses to support the planning activities of the agency	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Maintain SCAG's Census Data Center.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of data and subscriptions such as building permit, property transaction data, EDD, InfoUSA, and JAPA etc.	06/30/2026	
2	Report of data/information/GIS requests handled by staff.	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50**
**STATUS: IN PROGRESS**

Accomplishments:

FY26 Github subscription (for SPM)  
 FY26 CP&DR subscription (planning reports)  
 FY26 MOU with CDR (MOU between SCAG and California State University, Fullerton (CSUF) Auxiliary Services Corporation for the sponsorship of the Center for Demographic Research (CDR))

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,776	0	0	0	32,776
Benefits	24,047	0	0	0	24,047
Indirect Cost	78,167	0	0	0	78,167
Other	286,509	0	0	0	286,509
In-Kind Commits	17,490	0	0	0	17,490
<b>Total</b>	<b>\$438,989</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$438,989</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	134,990	0	0	0	134,990
TDA	286,509	0	0	0	286,509
In-Kind Commits	17,490	0	0	0	17,490
<b>Total</b>	<b>\$438,989</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$438,989</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	110,345	42,656	67,689		
<b>Total</b>	<b>110,345</b>	<b>42,656</b>	<b>67,689</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	145,297	PY Expends:	67,789

**055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY**
**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

To continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports.	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Staff/Consultant	100
2	Host and report out on the quarterly economic roundtable.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Economic Summit	06/30/2026	12/31/2025
2	Reports associated with the quarterly economic roundtable	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS**
**Accomplishments:**

Annual economic update held on December 4th. Briefing book, county-level economic reports, and staff-led LA28 Games economic impacts report developed, produced, and publicized.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,384	0	0	0	54,384
Benefits	39,899	0	0	0	39,899
Indirect Cost	129,700	0	0	0	129,700
Consultant TC	0	0	221,000	0	221,000
In-Kind Commits	29,020	0	0	0	29,020
<b>Total</b>	<b>\$253,003</b>	<b>\$0</b>	<b>\$221,000</b>	<b>\$0</b>	<b>\$474,003</b>
Toll Credits/Not an Expenditure	0	0	25,349	0	25,349

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	223,983	0	0	0	223,983
FTA 5303	0	0	221,000	0	221,000
In-Kind Commits	29,020	0	0	0	29,020
<b>Total</b>	<b>\$253,003</b>	<b>\$0</b>	<b>\$221,000</b>	<b>\$0</b>	<b>\$474,003</b>
Toll Credits/Not a revenue	0	0	25,349	0	25,349

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	70,241	17,416	52,825		
Consultant TC	8,550		8,550		
<b>Total</b>	<b>78,791</b>	<b>17,416</b>	<b>61,375</b>		

### CONTRACT STATUS

**STATUS :** CONTRACT COMPLETED      **VENDOR:** DAVID WELLS ROLAND HOLST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	6,397	PY Expend:	0

**STATUS :** CONTRACT COMPLETED      **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	95,325	FY Value:	15,489	PY Expend:	0

**STATUS :** CONTRACT COMPLETED      **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	9,806	PY Expend:	0

**STATUS :** CONTRACT COMPLETED      **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	9,934	PY Expend:	0

**STATUS :** CONTRACT COMPLETED      **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	7,081	PY Expend:	0

**STATUS :** CONTRACT COMPLETED      **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	5,881	PY Expend:	0

**STATUS :** CONTRACT EXECUTED      **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	81,825	FY Value:	24,000	PY Expend:	0

### 055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

**OBJECTIVE:** PROJECT MANAGER: HUIXIN ZHENG

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and refine the framework for the RTP/SCS Economic and Job Creation analysis and technical report.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	40
2	Maintain and develop economic impacts data and analytical capacity.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 58**

**STATUS: IN PROGRESS**

#### Accomplishments:

Reviewed existing publications of Olympic economic impact analysis. Assessed data sources and assumptions for Olympics economic impact analysis. Produced a draft forecast of the per capita visitor spending for LA28. Continued progress on contract extension to continue to support economic impact analysis.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	90,000	0	0	0	90,000
<b>Total</b>	<b>\$90,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	90,000	0	0	0	90,000
<b>Total</b>	<b>\$90,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,500	36,500			
<b>Total</b>	<b>36,500</b>	<b>36,500</b>			

**055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS**

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Complete growth forecast for 2024 RTP/SCS and preliminary data collection for the 2028 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2028 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host expert panelists to opine on the trajectory of regional population, household, and employment growth through the 2050s and develop a preliminary county-level forecast of the same.	07/01/2025	06/30/2026	07/01/2025	09/30/2025	Staff	100
2	Develop a preliminary county-level forecast of regional population, household, and employment growth through the 2050s.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	75
3	Develop a preliminary growth vision for the 2028 RTP/SCS to guide the allocation of growth at the sub-county level based on regional plan principles and goals.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	10

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Preliminary county and regional projections for the 2028 RTP/SCS.	06/30/2026	
2	Presentations on regional growth to stakeholders in support of the RTP/SCS.	06/30/2026	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS**

**Accomplishments:**

A preliminary county-level projection of population, households, and employment was completed on 12/24/2025 and is prepared for delivery to the small-area modeling team. An early version was shared at the November 2025 Technical Working Group Meeting, along with a narrative and documentation which should be finalized in April 2026.

**Issues:**

**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,898	0	0	0	76,898
Benefits	56,417	0	0	0	56,417
Indirect Cost	183,393	0	0	0	183,393
Travel	17,500	0	0	0	17,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	134,172	0	134,172
In-Kind Commits	43,300	0	0	0	43,300
<b>Total</b>	<b>\$387,508</b>	<b>\$0</b>	<b>\$134,172</b>	<b>\$0</b>	<b>\$521,680</b>
Toll Credits/Not an Expenditure	0	0	15,390	0	15,390

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	274,208	0	0	0	274,208
FTA 5303	60,000	0	134,172	0	194,172
TDA	10,000	0	0	0	10,000
In-Kind Commits	43,300	0	0	0	43,300
<b>Total</b>	<b>\$387,508</b>	<b>\$0</b>	<b>\$134,172</b>	<b>\$0</b>	<b>\$521,680</b>
Toll Credits/Not a revenue	0	0	15,390	0	15,390

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	175,257	79,064	96,193		
Consultant TC	29,721	14,431	15,290		
<b>Total</b>	<b>204,978</b>	<b>93,495</b>	<b>111,483</b>		

### CONTRACT STATUS

**STATUS :** CONTRACT EXECUTED      **VENDOR:** POPULATION REFERENCE BUREAU INC

Start Date :	07/03/2025	End Date:	06/30/2028	Number:	26-002-C01
Total Award:	182,190	FY Value:	79,980	PY Expend:	0

**STATUS :** CONTRACT EXECUTED      **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	07/07/2025	End Date:	06/30/2028	Number:	26-002-C02
Total Award:	76,288	FY Value:	0	PY Expend:	0

**055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION**
**OBJECTIVE: PROJECT MANAGER: KEVIN KANE**

To update, maintain, and communicate Census data and SCAG region economic data.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Participate in Census development operations and workshops.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Update and maintain SCAG economic data.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census and or related data updates.	06/30/2026	
2	Economic and demographic data repository and metadata. Contribute time and expertise to state agency meetings regarding Census and demographic data topics.	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS**
**Accomplishments:**

Additional Census data requests fulfilled using SCAG's Local Information Services Team. Economic trends tool updated. Participated in 10/2 DOF annual working meeting with LA stakeholders.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,196	0	0	0	23,196
Benefits	17,018	0	0	0	17,018
Indirect Cost	55,319	0	0	0	55,319
In-Kind Commits	12,378	0	0	0	12,378
<b>Total</b>	<b>\$107,911</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$107,911</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	95,533	0	0	0	95,533
In-Kind Commits	12,378	0	0	0	12,378
<b>Total</b>	<b>\$107,911</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$107,911</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,537	3,923	614		
<b>Total</b>	<b>4,537</b>	<b>3,923</b>	<b>614</b>		

**060.0124.01 MULTIMODAL CORRIDOR PLANNING**

**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

Continue to provide our stakeholders with input on major corridor studies. Support implementation of Connect SoCal's Streets and Freeways component. Work completed under this task will shape Connect SoCal's future locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies. Continue to explore partnerships and funding opportunities to support locals with reconnecting communities planning and implementation. SCAG has monitored and provided feedback on (note- some are ongoing): Long Beach - East Los Angeles Corridor Mobility Investment Plan; Orange County I-5 Managed Lanes Project; Los Angeles County I-405 Sepulveda Pass Project; I-15 Projects in Riverside and San Bernardino Counties; and PCH Master Plan Feasibility Study.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Provide project management support for the regional study to identify and evaluate urban corridors within the SCAG region, that may be potential candidates for conversion to city streets or capping projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Highways to Boulevards Study: Met with local stakeholders as part of Project Advisory Committee to advance conceptual design development for each project and scheduled walk audits for each agency. Planning for Main Streets Study: Consultant prepared draft existing conditions report, held first Community Advisory Committee and Technical Advisory Committee meetings, and held walk audits. LA Metro Multimodal Integration Planning (MIP) Coordination: SCAG staff completed an engagement survey administered by LA Metro MIP. RoseWood Complete Corridor Vision Plan: SCAG staff continued participation in the Technical Advisory Committee by attending October 2025 meeting.

**Issues:**

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,361	0	0	0	5,361
Benefits	3,933	0	0	0	3,933
Indirect Cost	12,784	0	0	0	12,784
Travel	2,000	0	0	0	2,000
In-Kind Commits	3,120	0	0	0	3,120
<b>Total</b>	<b>\$27,198</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$27,198</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	24,078	0	0	0	24,078
In-Kind Commits	3,120	0	0	0	3,120
<b>Total</b>	<b>\$27,198</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$27,198</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,551	3,516	5,035		
<b>Total</b>	<b>8,551</b>	<b>3,516</b>	<b>5,035</b>		

**065.4092.01 ADAPTATION ANALYSIS (FY26 SB 1 FORMULA)**
**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal’s policies and strategies to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Implement climate adaptation and mitigation strategies from Connect SoCal 2024.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend ICARP TAC Meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Provide technical assistance, trainings, and/or information resources to support implementation of Connect SoCal’s Climate Resilience, Natural & Agricultural Lands Preservation, and Resilience Policies and Strategies.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	ICARP TAC Meeting Agendas	06/30/2026	
2	Technical Assistance Materials	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS**
**Accomplishments:**

Staff attended the second quarterly meeting of the ICARP TAC in Allensworth, CA, and provided feedback on climate adaptation and mitigation strategies for State programs. SCAG also attended monthly meetings of the Los Angeles Regional Collaborative to support local jurisdictions with climate adaptation strategies, and link available resources to potential projects.

**Issues:**
**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,805	0	0	0	43,805
Benefits	32,138	0	0	0	32,138
Indirect Cost	104,470	0	0	0	104,470
Travel	2,000	0	0	0	2,000
Other	3,723	0	0	0	3,723
Consultant	0	160,000	0	0	160,000
In-Kind Commits	24,116	0	0	0	24,116
<b>Total</b>	<b>\$210,252</b>	<b>\$160,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,252</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	32,480	18,353	0	0	50,833
SB1 Formula	153,656	141,647	0	0	295,303
In-Kind Commits	24,116	0	0	0	24,116
<b>Total</b>	<b>\$210,252</b>	<b>\$160,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,252</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	109,739	61,841	47,898		
<b>Total</b>	<b>109,739</b>	<b>61,841</b>	<b>47,898</b>		

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This program is designed to support grant funding opportunities that are in alignment with the Sustainable Communities Strategy as part of Connect SoCal. SCAG develops letters of support for projects applying to the Affordable Housing and Sustainable Communities (AHSC) program. As an agency, we research the projects location to ensure that they are sited within Priority Development Areas as outlined in Connect SoCal. Projects within these areas are appropriate for development because they encourage shorter trips, reduced VMT, access to everyday destinations through our built environment, which ultimately leads to reduced GHG. Help ensure state Greenhouse Gas Reduction Fund Monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	65
2	Develop support letter and other materials for applicants where necessary.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Review and analyze funding patterns to identify future opportunities.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs.	06/30/2026	
2	Summary of known applications from member cities that applied for GGRF monies and their status.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

In Q2, staff reviewed awarded projects and prepared an analysis that highlighted awarded projects within the SCAG region. This analysis allowed us to understand how the full state budget was shared across MPOs throughout the state.

**Issues:**

Resolution:

Comment:

Actuals to be reflected next quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,199	0	0	0	2,199
Benefits	1,614	0	0	0	1,614
Indirect Cost	5,245	0	0	0	5,245
In-Kind Commits	1,174	0	0	0	1,174
<b>Total</b>	<b>\$10,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,232</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	9,058	0	0	0	9,058
In-Kind Commits	1,174	0	0	0	1,174
<b>Total</b>	<b>\$10,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,232</b>

**065.4858.01 REGIONAL RESILIENCY ANALYSIS (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: SEBASTIAN SHETTY

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region around complete communities, TOD/TOC, and supporting communities outside of PDAs to grow in a resilient and sustainable manner. Engage with regional stakeholders to implement regional resilience policies and strategies from Connect SoCal 2024, including those relating to resilience in natural (e.g. coastal habitats), built, economic, and social systems. Develop final resilience framework for integration into the 2028 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engagement and technical assistance materials from internal and external stakeholders to promote regional resilience.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	10
2	Finalize framework for integrating resilience considerations into the 2028 RTP/SCS	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	10

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Engagement and technical assistance materials for internal and external stakeholders to promote regional resilience	06/30/2026	
2	Final framework for integrating resilience considerations into the 2028 RTP/SCS	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS**

**Accomplishments:**

Staff has worked with the consultant team to support ongoing efforts on the Regional Resilience Toolkit, currently on track for public release in January 2026. Following release of the Resilience Toolkit, Staff are preparing to work with the consultant team to develop a set of related resources to assist jurisdictions with resilience planning, funding, and implementation. Additional work added to scope in contract amendment #8 will begin in March 2026.

**Issues:**

**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	80,161	0	0	0	80,161
Benefits	58,811	0	0	0	58,811
Indirect Cost	191,175	0	0	0	191,175
Travel	1,500	0	0	0	1,500
In-Kind Commits	42,969	0	0	0	42,969
<b>Total</b>	<b>\$374,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$374,616</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	24,361	0	0	0	24,361
SB1 Formula	307,286	0	0	0	307,286
In-Kind Commits	42,969	0	0	0	42,969
<b>Total</b>	<b>\$374,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$374,616</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	286,101	172,674	113,427		
<b>Total</b>	<b>286,101</b>	<b>172,674</b>	<b>113,427</b>		

**065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION**
**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Implement Connect SoCal 2024 Climate Resilience and Natural and Agricultural Lands Strategies, including to perform a study that will inform regional and local planning efforts to understand the value of preserving, restoring, and enhancing natural and agricultural lands.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Perform research and analysis on ecosystem services of natural and agricultural lands.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Support Implementation of Connect SoCal Climate Resilience and Natural and Agricultural Lands Policies and Strategies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meeting agendas	06/30/2026	
2	Research and analysis reports	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

Finalized Working Group approach and revised project timeline accordingly. Reviewed ecosystem valuation literature and populated bibliographic database with pertinent information and ecosystem services values from literature. Developed data dictionary. Researched and collected agriculture and ecosystem services data (crop budgets, non-market recreation values, urban parks and green space non-use values, etc.). Continued research and literature reviews related to public health.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	95,398	0	0	0	95,398
Benefits	69,990	0	0	0	69,990
Indirect Cost	227,515	0	0	0	227,515
Travel	5,000	0	0	0	5,000
Consultant	0	177,351	0	0	177,351
In-Kind Commits	51,553	0	0	0	51,553
<b>Total</b>	<b>\$449,456</b>	<b>\$177,351</b>	<b>\$0</b>	<b>\$0</b>	<b>\$626,807</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	397,903	0	0	0	397,903
TDA	0	177,351	0	0	177,351
In-Kind Commits	51,553	0	0	0	51,553
<b>Total</b>	<b>\$449,456</b>	<b>\$177,351</b>	<b>\$0</b>	<b>\$0</b>	<b>\$626,807</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	148,965	62,444	86,521		
<b>Total</b>	<b>148,965</b>	<b>62,444</b>	<b>86,521</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED                      VENDOR: GREENE ECONOMICS LLC

Start Date :	03/21/2025	End Date:	06/30/2027	Number:	25-011-C01
Total Award:	737,284	FY Value:	160,794	PY Expends:	0

**065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION (FY26 SB 1 FORMULA)**
**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities align with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning and complete communities. Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region to advance complete communities and transit-supportive planning around rail/transit stations and other transit facilities, and supporting communities within and outside of PDAs who are able to grow in a resilient and sustainable manner.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	25
2	Initiate work with consultant including laying out approach for establishing strategies and best practices for complete communities.	12/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft report outline	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

RFP released and will close in early Q3. Ongoing coordination on best practices on PDA strategy implementation

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	177,475	0	0	0	177,475
Benefits	130,206	0	0	0	130,206
Indirect Cost	423,260	0	0	0	423,260
Consultant	0	100,000	0	0	100,000
In-Kind Commits	94,702	0	0	0	94,702
<b>Total</b>	<b>\$825,643</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$925,643</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	36,035	11,470	0	0	47,505
SB1 Formula	694,906	88,530	0	0	783,436
In-Kind Commits	94,702	0	0	0	94,702
<b>Total</b>	<b>\$825,643</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$925,643</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	195,227	102,222	93,005		
<b>Total</b>	<b>195,227</b>	<b>102,222</b>	<b>93,005</b>		

**070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE**

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To ensure that SCAG's models remain up-to-date, we continuously update model inputs and parameters. We strive to enhance model procedures by incorporating new modeling methodologies, thereby improving SCAG's modeling capabilities. Additionally, we aim to boost the efficiency and quality of model operation by creating and enhancing operational tools and implementing QA measurements. To further enhance the accuracy and expand the capability of model data analysis, we regularly update the data processing tools. Our commitment extends to supporting various transportation planning activities, model calibration, and validation. This involves collecting and processing travel patterns and creating a traffic database for the 2028 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2026	
2	All data, technical memo, training materials, and project report	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

#### Accomplishments:

Continued the traffic assignment enhancement (DTA) project. Provided data and allocated hardware resource for consultant to work on a case study.  
 Continued the in-house validation for the updated Master network tool. Validated with 2035 year scenario. Working on horizon year 2050 validation.  
 Continued to build 2024 base year model network system for the 2028 RTP.  
 Started to collect and analyze HPMS 2024 data to develop VMT target for the new base year model.  
 Started to collect NPMRDS speed data for model enhancement.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	267,281	0	0	0	267,281
Benefits	196,093	0	0	0	196,093
Indirect Cost	637,439	0	0	0	637,439
Travel	7,500	0	0	0	7,500
Consultant	0	50,000	0	0	50,000
In-Kind Commits	142,622	0	0	0	142,622
<b>Total</b>	<b>\$1,250,935</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,300,935</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	450,813	0	0	0	450,813
FHWA PL C/O	650,000	0	0	0	650,000
TDA	7,500	50,000	0	0	57,500
In-Kind Commits	142,622	0	0	0	142,622
<b>Total</b>	<b>\$1,250,935</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,300,935</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	603,800	275,189	328,611		
Consultant	14,375	5,691	8,684		
<b>Total</b>	<b>618,175</b>	<b>280,880</b>	<b>337,295</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: TRAFFIQUIRE LLC

Start Date :	05/02/2024	End Date:	06/30/2026	Number:	24-031-C01
Total Award:	150,493	FY Value:	72,035	PY Expends:	27,288

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Conduct data collection and analysis - collect and analyze truck traffic and related data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Perform model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
4	Perform model implementation - software coding, testing, and fine tuning	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data analysis on truck traffic	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 50**

**STATUS: IN PROGRESS**

#### Accomplishments:

1. Organized weekly HDT team meetings and monthly Goods Movement team meetings to support the Heavy-Duty Truck (HDT) model enhancement project and Goods Movement model update.
2. Conducted the project kick-off meeting with the consulting team.
3. Revised model scripts and input data to update input parameters to 2024 dollar values.
4. Performed model tests to assess the impact of updated dollar values and script changes on model outputs.
5. Selected approximately 100 TAZs, collected LOCUS data, and integrated it with establishment data and SCAG SED data.
6. Refined the draft scope for the supply-chain and tour-based truck model.
7. Presented SCAG's key freight initiatives at the OMEGA(Objective Measurement/Monitoring/Mitigation of Emissions from Goods Movement and Impacts on Air Quality) workshop and participated in the group discussion.

#### Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	151,479	0	0	0	151,479
Benefits	111,134	0	0	0	111,134
Indirect Cost	361,262	0	0	0	361,262
Travel	5,000	0	0	0	5,000
Consultant	0	175,000	0	0	175,000
Consultant TC	0	0	125,000	0	125,000
In-Kind Commits	81,478	0	0	0	81,478
<b>Total</b>	<b>\$710,353</b>	<b>\$175,000</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$1,010,353</b>
Toll Credits/Not an Expenditure	0	0	14,338	0	14,338

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	628,875	154,927	125,000	0	908,802
TDA	0	20,073	0	0	20,073
In-Kind Commits	81,478	0	0	0	81,478
<b>Total</b>	<b>\$710,353</b>	<b>\$175,000</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$1,010,353</b>
Toll Credits/Not a revenue	0	0	14,338	0	14,338

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	437,767	223,630	214,137		
<b>Total</b>	<b>437,767</b>	<b>223,630</b>	<b>214,137</b>		

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

Prepare ABM for 2028 RTP/SCS. Continue ABM enhancement based on from peer review and internal evaluation. The improvement consists of 2 steps. In FY 25, i) Update key sub-models: vehicle ownership model, and mode choice, planning policy variable and ii) New household survey analyses and input data preparation

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Household survey processing, data prep	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	75
2	Data analysis, calibration, target development	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45
3	Conduct model estimation, refine sub-models	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	15
4	Update software	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Household survey files	06/30/2026	
2	Model input files	06/30/2026	
3	Updated software	06/30/2026	
4	Technical memo	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 34

**STATUS:** IN PROGRESS

#### Accomplishments:

- Completed survey data transformation
- Continue survey data quality check
- Continue collecting data for target development
- Completed post pandemic travel data analyses and presented at Future Mobility Conference

#### Issues:

#### Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	225,032	0	0	0	225,032
Benefits	165,097	0	0	0	165,097
Indirect Cost	536,678	0	0	0	536,678
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	121,050	0	0	0	121,050
<b>Total</b>	<b>\$1,055,357</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$1,355,357</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	434,307	0	300,000	0	734,307
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	121,050	0	0	0	121,050
<b>Total</b>	<b>\$1,055,357</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$1,355,357</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	487,004	249,215	237,789		
<b>Total</b>	<b>487,004</b>	<b>249,215</b>	<b>237,789</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	12/09/2025	End Date:	06/30/2028	Number:	26-008-C01
Total Award:	697,869	FY Value:	300,000	PY Expend:	0

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Provided modeling training to Caltrans D7. Provided support to Santa Clarita city model.

**Issues:**

**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,383	0	0	0	38,383
Benefits	28,160	0	0	0	28,160
Indirect Cost	91,539	0	0	0	91,539
In-Kind Commits	20,482	0	0	0	20,482
<b>Total</b>	<b>\$178,564</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$178,564</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	158,082	0	0	0	158,082
In-Kind Commits	20,482	0	0	0	20,482
<b>Total</b>	<b>\$178,564</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$178,564</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	53,852	9,324	44,528		
<b>Total</b>	<b>53,852</b>	<b>9,324</b>	<b>44,528</b>		

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	55
3	Participate in technical committees, conferences, and other technical forums.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-Monthly Modeling Task Force Meeting Agendas and presentation materials	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS**

**Accomplishments:**

1. Continued coordination with CARB on regional conformity testing using the updated EMFAC 2021 adjustment factors, including evaluation of potential implications from a proposed rollback of the CAFE standards.
2. Continued collaboration with the Big Four MPOs and San Joaquin Valley MPOs to address regional emissions conformity and SB 375-related concerns.
3. Continued coordination with CARB to establish Motor Vehicle Emissions Budgets for the South Coast Air Basin and Coachella Valley under the 70 ppb ozone standard.
4. Continued coordination with CARB to evaluate regional conformity under alternative Inspection and Maintenance adjustment factor assumptions in combination with the updated EMFAC 2021 adjustment factors.

**Issues:**

**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,827	0	0	0	77,827
Benefits	57,099	0	0	0	57,099
Indirect Cost	185,609	0	0	0	185,609
Travel	1,000	0	0	0	1,000
In-Kind Commits	41,659	0	0	0	41,659
<b>Total</b>	<b>\$363,194</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,194</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,535	0	0	0	321,535
In-Kind Commits	41,659	0	0	0	41,659
<b>Total</b>	<b>\$363,194</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$363,194</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	189,130	141,271	47,859		
<b>Total</b>	<b>189,130</b>	<b>141,271</b>	<b>47,859</b>		

**070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT**
**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data and technical advice to stakeholders	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

Received/coordinated 41 requests for SCAG model data, technical information and SCAG models. Finished and delivered 9 requests. Including: 20 requests for Key Analytics for TAZ and Forecast information in regional school districts (these will be closed in Q3). Consultant Barrera/Lochner (City of Walnut) and METRO requests for ABM and permission to use City of Santa Clarita input files, user and installation files RCTC Traffic Study- input and output files with installation files and model setups.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	144,396	0	0	0	144,396
Benefits	105,938	0	0	0	105,938
Indirect Cost	344,370	0	0	0	344,370
In-Kind Commits	77,051	0	0	0	77,051
<b>Total</b>	<b>\$671,755</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$671,755</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	594,704	0	0	0	594,704
In-Kind Commits	77,051	0	0	0	77,051
<b>Total</b>	<b>\$671,755</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$671,755</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	249,619	133,017	116,602		
<b>Total</b>	<b>249,619</b>	<b>133,017</b>	<b>116,602</b>		

**070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS**

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS**

**Accomplishments:**

1. Continued coordination with planning staff on the 2027 FTIP and 2024 RTP Amendment #2 workplan, required scenario years, schedule, and CTC project list following resolution of the conformity lockdown.
2. Updated the User Interface (UI) to generate EMFAC 2021 output files incorporating revised conformity-lockdown adjustment factors, enabling resumption of conformity analysis.
3. Completed the SCAG regional emissions conformity analysis using the updated EMFAC 2021 adjustment factors.
4. Ongoing collaboration with planning staff on development of the 2028 RTP/SCS workplan and overall modeling timeline.
5. Continued coordination with planning staff on preparation of the GHG Technical Methodology report and production of associated model outputs.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	228,718	0	0	0	228,718
Benefits	167,801	0	0	0	167,801
Indirect Cost	545,468	0	0	0	545,468
In-Kind Commits	122,045	0	0	0	122,045
<b>Total</b>	<b>\$1,064,032</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,064,032</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	941,987	0	0	0	941,987
In-Kind Commits	122,045	0	0	0	122,045
<b>Total</b>	<b>\$1,064,032</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,064,032</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	365,763	195,905	169,858		
<b>Total</b>	<b>365,763</b>	<b>195,905</b>	<b>169,858</b>		

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. Coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners and update policy input, methodology development	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45
2	Review and update transportation strategy methodology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	60
3	Explore new data and conduct data analyses on emerging technology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	45
4	Update technical methodology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	20

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and planning analyses for internal and external applications	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS**

Accomplishments:

- Collected post pandemic travel data and conducted data analyses
- Continue collect data for planning analyses
- Coordinated with planners on transportation strategy for 28RTP
- Continue literature review

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,862	0	0	0	74,862
Benefits	54,923	0	0	0	54,923
Indirect Cost	178,537	0	0	0	178,537
In-Kind Commits	39,947	0	0	0	39,947
<b>Total</b>	<b>\$348,269</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,269</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	308,322	0	0	0	308,322
In-Kind Commits	39,947	0	0	0	39,947
<b>Total</b>	<b>\$348,269</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$348,269</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	139,637	71,420	68,217		
<b>Total</b>	<b>139,637</b>	<b>71,420</b>	<b>68,217</b>		

**070.2665.01 SCENARIO PLANNING AND MODELING**

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

Maintain and enhance the current SPM system and analysis models to support scenario creation and performance analysis. Coordinate and collaborate on supporting the analytic needs of the various planning programs in the agency.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate model enhancements	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Prepare key model data and assumptions set	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Perform SPM maintenance and monitoring	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model enhancement plan	06/30/2026	
2	Model input data and assumptions set	06/30/2026	
3	SPM system maintenance and monitoring	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

- Staff worked on the review and update of a regional bike network for the SPM accessibility module
- Staff developed a suitability surface to inform Priority Development Areas (PDAs) for the region
- Staff continued with an assessment of the existing model parameters and assumptions in preparation for the Connect SoCal 2050.
- Staff continued managing the SPM transportation model enhancement project, including the review and testing of the VMT application and other final deliverables.
- Staff performed responsibilities connected to the SPM land conservation model update RFP (26-022) process.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	237,676	0	0	0	237,676
Benefits	174,373	0	0	0	174,373
Indirect Cost	566,833	0	0	0	566,833
Travel	3,000	0	0	0	3,000
In-Kind Commits	127,214	0	0	0	127,214
<b>Total</b>	<b>\$1,109,096</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,109,096</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	981,882	0	0	0	981,882
In-Kind Commits	127,214	0	0	0	127,214
<b>Total</b>	<b>\$1,109,096</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,109,096</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	327,045	184,468	142,577		
<b>Total</b>	<b>327,045</b>	<b>184,468</b>	<b>142,577</b>		



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	550,274	0	0	0	550,274
Benefits	403,713	0	0	0	403,713
Indirect Cost	1,312,347	0	0	0	1,312,347
Travel	9,000	0	0	0	9,000
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	294,794	0	0	0	294,794
<b>Total</b>	<b>\$2,570,128</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$2,645,128</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	967,988	0	0	0	967,988
FHWA PL C/O	1,307,346	0	0	0	1,307,346
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	294,794	0	0	0	294,794
<b>Total</b>	<b>\$2,570,128</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$2,645,128</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,285,934	684,046	601,888		
<b>Total</b>	<b>1,285,934</b>	<b>684,046</b>	<b>601,888</b>		

**080.0153.04 REGIONAL ASSESSMENT**

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquisition, processing, and analysis of data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Collection, analysis, and processing of local jurisdictional data in support of Local Profiles database update process, including information related to demographics, transportation, housing, education, and economic indicators.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Manage annual regional jurisdictional HPMS data collection and outreach efforts. Coordinate with Caltrans on development and distribution of HPMS program information and data collection updates to local agencies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Coordination with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the annual HPMS data collection effort.	06/30/2026	
2	Local Profiles dataset available for download from the SCAG website providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2026	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2026	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

#### Accomplishments:

Ongoing acquisition of updated jurisdictional and regional demographic, transportation, economic, and housing data to support development of SCAG Local Profiles reporting database. A baseline dataset has been established to support development of Connect SoCal 2050 and the 2026 State of the Region report. The State of the Region report will serve as a communications tool for regional performance reporting and as a resource for Connect SoCal 2050.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	86,927	0	0	0	86,927
Benefits	63,775	0	0	0	63,775
Indirect Cost	207,312	0	0	0	207,312
Travel	3,000	0	0	0	3,000
In-Kind Commits	46,774	0	0	0	46,774
<b>Total</b>	<b>\$407,788</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$407,788</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	361,014	0	0	0	361,014
In-Kind Commits	46,774	0	0	0	46,774
<b>Total</b>	<b>\$407,788</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$407,788</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	214,635	114,595	100,040		
<b>Total</b>	<b>214,635</b>	<b>114,595</b>	<b>100,040</b>		

**080.0153.05 ENVIRONMENTAL ANALYSIS OUTREACH AND POLICY COORDINATION**

**OBJECTIVE:** PROJECT MANAGER: **ANNALEIGH EKMAN**

SCAG staff will provide on-going outreach opportunities with local jurisdictions, SCAG stakeholders, and underserved and vulnerable communities to showcase best practices, and shape SCAG’s analytical approaches for Connect SoCal performance measures. SCAG staff will use these outreach opportunities to monitor implementation of SCAG’s regional vision and assist local jurisdictions, SCAG stakeholders and underserved and vulnerable communities that may benefit from SCAG’s wide range of analysis and data. Lastly, SCAG staff will build connections with other state and regional partners to understand and improve outreach and policy practices.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with stakeholders on community and regional concerns as they relate to transportation planning as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Monitor and assess regional and community concerns in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Continue to coordinate with local jurisdictions and stakeholders through the Regional Planning Working Group to showcase tools and best practices	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Continue to monitor and advance ANALYSIS efforts around the region with regular updates and maintenance of tools and resources.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Continue to further enhance SCAG's performance analysis for Connect SoCal through internal and external discussions.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional Planning Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2026	
2	Memo describing progress on performance analysis for Connect SoCal.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Staff continued to build relationships with staff from other MPOs through the Big 4 MPO + Caltrans working group and the MPO EWG. Staff monitored progress on federal and state efforts by attending various committee and commission meetings related to AB32 and interagency efforts in transportation. Staff is working internally on Title VI and related requirements for Connect SoCal

2050.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,649	0	0	0	189,649
Benefits	139,138	0	0	0	139,138
Indirect Cost	452,293	0	0	0	452,293
Travel	6,000	0	0	0	6,000
In-Kind Commits	101,975	0	0	0	101,975
<b>Total</b>	<b>\$889,055</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$889,055</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	787,080	0	0	0	787,080
In-Kind Commits	101,975	0	0	0	101,975
<b>Total</b>	<b>\$889,055</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$889,055</b>

**ACTUALS**

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	192,725	111,814	80,911		
<b>Total</b>	<b>192,725</b>	<b>111,814</b>	<b>80,911</b>		

**090.0148.01 PUBLIC INFORMATION AND COMMUNICATION**

**OBJECTIVE:** PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce video showcasing agency programs, plans, policies and services.	07/25/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Write, edit, design and distribute newsletters.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Write, edit, design and distribute event promotion and content, and other agency outreach/informational materials.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
4	Maintain and enhance website content.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plans, policies and services.	06/30/2026	
2	Website with information about SCAG programs, plans, policies and services as well as interactive web maps and other services.	06/30/2026	
3	Email newsletters	06/30/2026	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50**

**STATUS: IN PROGRESS**

**Accomplishments:**

Maintained event calendar of public meetings and agency events on SCAG website; planned, wrote, reviewed and published weekly Update newsletter and monthly Spotlight newsletter; planned, promoted and executed annual Economic Update event; prepared and published news items on FTIP guidelines, PPP update, FTIP amendment, Future Leaders Initiative, new pedestrian safety data modeling tool, STBG/CMAQ awards; executed annual Demographic Workshop event and published event information and follow ups.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	879,718	0	0	0	879,718
Benefits	645,412	0	0	0	645,412
Indirect Cost	2,098,039	0	0	0	2,098,039
Other	100,000	0	0	0	100,000
Consultant TC	0	0	315,000	0	315,000
In-Kind Commits	482,377	0	0	0	482,377
<b>Total</b>	<b>\$4,205,546</b>	<b>\$0</b>	<b>\$315,000</b>	<b>\$0</b>	<b>\$4,520,546</b>
Toll Credits/Not an Expenditure	0	0	36,131	0	36,131

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	1,512,858	0	315,000	0	1,827,858
FTA 5303 C/O	2,210,311	0	0	0	2,210,311
In-Kind Commits	482,377	0	0	0	482,377
<b>Total</b>	<b>\$4,205,546</b>	<b>\$0</b>	<b>\$315,000</b>	<b>\$0</b>	<b>\$4,520,546</b>
Toll Credits/Not a revenue	0	0	36,131	0	36,131

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,632,074	840,984	791,090		
Consultant TC	62,344	1,946	60,398		
<b>Total</b>	<b>1,694,418</b>	<b>842,930</b>	<b>851,488</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED                      VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2026	Number:	23-026-C01
Total Award:	497,688	FY Value:	120,000	PY Expend:	174,811

STATUS : CONTRACT EXECUTED                      VENDOR: ACCENT ON LANGUAGES INC

Start Date :	02/23/2024	End Date:	01/31/2027	Number:	24-017-C01
Total Award:	52,620	FY Value:	25,000	PY Expend:	11,234

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clip reports and generate coverage reports.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Develop media strategy, plans, talking points for SCAG and its various programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Write, edit and disseminate news releases, media advisories and op-eds, including translations when needed; respond to media inquiries.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2026	

#### PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

#### Accomplishments:

Facilitated interviews following annual Demographic Workshop on related ACS data analysis for Southern California; prepared and distributed press releases to announce STBG/CMAQ awards; pitched annual economic report and facilitated media interviews with local TV and radio stations; distributed news release on traffic safety grant award received; responded to media requests about SB79. Reviewed monthly monitoring reports with SCAG mentions.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	124,225	0	0	0	124,225
Benefits	91,139	0	0	0	91,139
Indirect Cost	296,265	0	0	0	296,265
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	66,287	0	0	0	66,287
<b>Total</b>	<b>\$582,916</b>	<b>\$0</b>	<b>\$236,000</b>	<b>\$0</b>	<b>\$818,916</b>
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	511,629	0	236,000	0	747,629
TDA	5,000	0	0	0	5,000
In-Kind Commits	66,287	0	0	0	66,287
<b>Total</b>	<b>\$582,916</b>	<b>\$0</b>	<b>\$236,000</b>	<b>\$0</b>	<b>\$818,916</b>
Toll Credits/Not a revenue	0	0	27,070	0	27,070

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	220,941	105,411	115,530		
Consultant TC	48,011	17,908	30,103		
<b>Total</b>	<b>268,952</b>	<b>123,319</b>	<b>145,633</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC DBA THE 20-20 NETWORK

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	109,871	PY Expend:	403,982

STATUS : CONTRACT EXECUTED

VENDOR: KMC SOCIAL IMPACT STRATEGIES INC

Start Date :	01/01/2026	End Date:	12/31/2028	Number:	26-011-C01
Total Award:	478,500	FY Value:	10,000	PY Expend:	0

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: ANA VALLIANATOS

To support the development and implementation of the Regional Transportation Plan, conduct outreach and engagement efforts to local governments, tribal governments, and members of various stakeholder groups, including but not limited to academia, business, community, and environmental organizations. Organize and execute presentations at standing meetings, workshops, public meetings, and public hearings to support and inform these outreach and engagement efforts. Conduct mobile workshops in different parts of the region to highlight regionally significant infrastructure projects and assets in the Regional Transportation Plan.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of the agency's Public Participation Plan.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Liaise with local and tribal governments and SCAG for general assistance in identifying and preparing local applications for state and federal funding opportunities to implement portions of the the RTP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Organize and execute outreach meetings, workshops, public hearings, and other activities to support any amendments to the adopted RTP and future iterations of the RTP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Conduct advance work to support the Executive Director and Planning Director in providing presentations and information on the RTP and how to implement the RTP's projects and programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meetings to support and promote effective implementation of the RTP.	06/30/2026	
2	Mobile Workshops to infrastructure assets in the region to support and promote effective implementation of the RTP.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50

**STATUS:** IN PROGRESS

#### Accomplishments:

Prepared and distributed biweekly "Money Monday" newsletter with information on upcoming and open funding calls; presented PPP update at Technical Working Group, reviewed comments at close of PPP comment period, incorporated comments into draft and circulated internally for review; created PowerPoint deck to support briefings on RTP/SCS implementation presentations; engaged with RTP/SCS steering committee to plan and prepare for next plan update cycle activities, including

preparation of outreach SOW; supported start of LDX process to support next plan cycle; supported work to release Tribal Data Needs Assessment study, including presentations at TASIN and via SCAG's Toolbox Tuesday.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,363	0	0	0	37,363
Benefits	27,412	0	0	0	27,412
Indirect Cost	89,107	0	0	0	89,107
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	305,300	0	305,300
In-Kind Commits	20,974	0	0	0	20,974
<b>Total</b>	<b>\$182,856</b>	<b>\$0</b>	<b>\$305,300</b>	<b>\$0</b>	<b>\$488,156</b>
Toll Credits/Not an Expenditure	0	0	35,018	0	35,018

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	161,882	0	305,300	0	467,182
In-Kind Commits	20,974	0	0	0	20,974
<b>Total</b>	<b>\$182,856</b>	<b>\$0</b>	<b>\$305,300</b>	<b>\$0</b>	<b>\$488,156</b>
Toll Credits/Not a revenue	0	0	35,018	0	35,018

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	65,155	24,854	40,301		
Consultant TC	1,161	736	425		
<b>Total</b>	<b>66,316</b>	<b>25,590</b>	<b>40,726</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	200,001	PY Expend:	136,048

**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

**OBJECTIVE:** PROJECT MANAGER: SHALINA KHANNA

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Implement year eight of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Intern cohort stats report	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Monitored weekly intern hours to remain in compliance. Initiated intern performance evaluation process for both supervisors and interns. Offboarded 3 interns due to voluntary resignations.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	312,207	0	0	0	312,207
Other	26,952	0	0	0	26,952
In-Kind Commits	69,854	0	0	0	69,854
<b>Total</b>	<b>\$609,013</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$609,013</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	539,159	0	0	0	539,159
In-Kind Commits	69,854	0	0	0	69,854
<b>Total</b>	<b>\$609,013</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$609,013</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,016		27,016		
<b>Total</b>	<b>27,016</b>		<b>27,016</b>		

**095.1633.01 PUBLIC INVOLVEMENT**

**OBJECTIVE:** PROJECT MANAGER: KEVIN GILHOOLEY

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, non-profit, business, and academic groups, as well as other interested parties. Public outreach efforts include presentations, workshops, district elections, information sharing at public meetings, representation, and sponsorship of partner events. Support Policy Committees and coordinate presentations at committee meetings with outside groups. Host public meetings on major SCAG initiatives to solicit feedback. Promote SCAG programs, initiatives, and funding opportunities with local agencies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Regional Offices and foster engagement with subregional partners and other diverse stakeholders by sponsoring events, hosting mobile workshops with SCAG leadership, representing SCAG at events, and providing regular updates at public meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Conduct and assist in the outreach efforts and public meetings related to major SCAG initiatives and programs, including but not limited to, Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation, Housing.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Prepare external communications, including creating presentations, briefing memos, agendas, newsletters, weekly reports, and coordinating onboarding and resource materials for new members to increase SCAG's visibility and value to its members.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups. Work with staff and Policy Committee Chairs on an agenda outlook and coordinate special presentations at committee meetings from outside groups.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agenda at which SCAG government relations staff provided SCAG updates to stakeholders or local elected officials in the region, copies of event flyers attended/participated in by SCAG government relations staff, summaries and memoranda of various meetings relevant to SCAG.	06/30/2026	
2	Memoranda with preparatory materials for executive team members' attendance and speaking roles at stakeholder events.	06/30/2026	
3	New Member Orientations, training materials for elected officials new to SCAG, SCAG 101 presentation materials for councilmembers and stakeholders in the region.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

#### Accomplishments:

Staff Government Affairs Officers operated the Regional Offices in Imperial, Orange, Riverside, and Ventura counties to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Government Affairs officers tracked meetings attended, events, and outreach conducted. Supporting materials included, presentations, agendas, meeting summaries, powerpoint presentations, briefing memos, fact sheets, monthly written reports, talking points, etc. The Government Affairs Officers also served as the link between SCAG and subregional stakeholders by representing SCAG at meetings throughout the region and facilitating the flow of information between SCAG and member jurisdictions. Stakeholder engagement was conducted between Government Affairs Officers and elected officials and their representatives, community based organizations, business and community leaders, subregional executive directors, city managers and planning leaders, and the general public.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	810,973	0	0	0	810,973
Benefits	594,977	0	0	0	594,977
Indirect Cost	1,934,089	0	0	0	1,934,089
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	437,143	0	0	0	437,143
<b>Total</b>	<b>\$3,811,182</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,811,182</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,333,522	0	0	0	1,333,522
FHWA PL C/O	1,305,984	0	0	0	1,305,984
FTA 5303	462,681	0	0	0	462,681
FTA 5303 C/O	271,852	0	0	0	271,852
In-Kind Commits	437,143	0	0	0	437,143
<b>Total</b>	<b>\$3,811,182</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,811,182</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,729,961	860,873	869,088		
<b>Total</b>	<b>1,729,961</b>	<b>860,873</b>	<b>869,088</b>		

**095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT**

**OBJECTIVE:** PROJECT MANAGER: KEVIN GILHOOLEY

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Tribal Government Engagement	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Develop and implement the tribal government consultant plan/strategy	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Creation of a Tribal Consultation Plan	06/30/2026	
2	Materials from outreach meetings, including flyers, agenda, sign-in sheets, presentations, and meeting summaries.	06/30/2026	
3	Establishment of SCAG tribal working group to provide feedback to SCAG initiatives. Contact list of all invited and active participants.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

Accomplishments:

SCAG gave a presentation on tribal data that was conducted on July 28, 2025 at the Tribal Alliance for Sovereign Indian Nations meeting.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,031	0	0	0	11,031
Benefits	8,093	0	0	0	8,093
Indirect Cost	26,308	0	0	0	26,308
Consultant	0	60,000	0	0	60,000
In-Kind Commits	5,887	0	0	0	5,887
<b>Total</b>	<b>\$51,319</b>	<b>\$60,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,319</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	45,432	53,118	0	0	98,550
TDA	0	6,882	0	0	6,882
In-Kind Commits	5,887	0	0	0	5,887
<b>Total</b>	<b>\$51,319</b>	<b>\$60,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,319</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	1,500	1,500			
Staff	2,274		2,274		
<b>Total</b>	<b>3,774</b>	<b>1,500</b>	<b>2,274</b>		

**100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING**
**OBJECTIVE:** PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS**
**Accomplishments:**

Staff continues to stay informed and engaged with ITS meetings relevant to the SCAG region.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,982	0	0	0	15,982
Benefits	11,726	0	0	0	11,726
Indirect Cost	38,116	0	0	0	38,116
In-Kind Commits	8,529	0	0	0	8,529
<b>Total</b>	<b>\$74,353</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,353</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,824	0	0	0	65,824
In-Kind Commits	8,529	0	0	0	8,529
<b>Total</b>	<b>\$74,353</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,353</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,651	3,703	7,948		
<b>Total</b>	<b>11,651</b>	<b>3,703</b>	<b>7,948</b>		

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**OBJECTIVE:** PROJECT MANAGER: STEVEN MATEER

SCAG is federally required to prepare and maintain the Regional ITS Architecture. Additionally, and per the request of county transportation commissions (CTCs), SCAG will assist willing CTCs with initiating an update to the county-level architecture covering their jurisdictions.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Collect data and update architecture inventory as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Prepare updated Regional ITS Architectures	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

#### Accomplishments:

Developed quarterly newsletter. Developed architecture update strategy for Fiscal Year.

#### Issues:

#### Resolution:

#### Comment:

Initiating update to regional architecture for Imperial and Ventura Counties.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,283	0	0	0	21,283
Benefits	15,615	0	0	0	15,615
Indirect Cost	50,758	0	0	0	50,758
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	11,487	0	0	0	11,487
<b>Total</b>	<b>\$100,143</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$250,143</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	88,656	0	0	0	88,656
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	11,487	0	0	0	11,487
<b>Total</b>	<b>\$100,143</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$250,143</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	6,363	3,136	3,227		
<b>Total</b>	<b>6,363</b>	<b>3,136</b>	<b>3,227</b>		

### 100.4901.01 BROADBAND PLANNING

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPS and other stakeholders to align broadband work efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	95
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	95
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital access initiatives and technical studies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	95
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2025	06/30/2026	07/01/2025	09/30/2025	Staff	100
5	Perform other technical analysis to support other SCAG programs (2028 Connect SoCal Plan, Telework and Smart Cities)	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	80

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations.	06/30/2026	
2	Grant applications or other documentation supporting funding opportunities for stakeholders.	06/30/2026	
3	Secure funding for our local jurisdictions to deploy broadband infrastructure and advance other digital divide related initiatives.	06/30/2026	
4	Technical studies, memorandums and strategies that support broadband initiatives.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 97

STATUS: IN PROGRESS

Accomplishments:

- Strategic Services Project Complete
- Permit Streamlining Project Complete
- Support letters for CASF and CPUC Grants
- Presentations to stakeholders/board as needed.
- General stakeholders meeting.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	71,357	0	0	0	71,357
Benefits	52,352	0	0	0	52,352
Indirect Cost	170,179	0	0	0	170,179
Travel	7,500	0	0	0	7,500
Other	50,000	0	0	0	50,000
In-Kind Commits	38,076	0	0	0	38,076
<b>Total</b>	<b>\$389,464</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$389,464</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	293,888	0	0	0	293,888
TDA	7,500	0	0	0	7,500
In-Kind Commits	38,076	0	0	0	38,076
Cash/Local Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$389,464</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$389,464</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	207,209	111,664	95,545		
<b>Total</b>	<b>207,209</b>	<b>111,664</b>	<b>95,545</b>		

**100.4911.01 SMART CITIES STRATEGIC PLAN**
**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	20
2	Conduct procurement and contract management efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	90
3	Develop strategic plan (CRP Funded)	07/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	5
4	Develop implementation program (CRP Funded)	07/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	5
5	Explore partnerships, grant funding opportunities, and collaborative groups to foster smart cities innovation and coordination.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff	0
6	Manage any consultant contracts related to the Vision Plan or any applicable research studies.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff	0
7	Draft and develop SCAG's Vision Plan for smart cities and emerging technology.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management and contract documentations	06/30/2026	
2	Strategic Plan (CRP Funded)	12/31/2026	
3	Implementation Program (CRP Funded)	12/31/2026	
4	Materials related to any coordination/assistance, stakeholder meetings, and presentations.	06/30/2026	
5	SCAG's Vision Plan and any relevant findings or materials related to the Plan.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 14

STATUS: IN PROGRESS

Accomplishments:

Staff completed the procurement process and executed a consultant contract to lead the Strategic Plan, issuing a notice to proceed. Staff actively provides administrative and programming support to advance the project and will formally kickoff Strategic Plan efforts in Q3 of the fiscal year.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	135,026	0	0	0	135,026
Benefits	99,063	0	0	0	99,063
Indirect Cost	322,022	0	0	0	322,022
Travel	3,000	0	0	0	3,000
Other	1,049,875	0	0	0	1,049,875
Consultant	0	349,997	0	0	349,997
Consultant TC	0	0	841,458	0	841,458
In-Kind Commits	51,656	0	0	0	51,656
<b>Total</b>	<b>\$1,660,642</b>	<b>\$349,997</b>	<b>\$841,458</b>	<b>\$0</b>	<b>\$2,852,097</b>
Toll Credits/Not an Expenditure	0	0	192,589	0	192,589





Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,800	0	0	0	52,800
Benefits	38,738	0	0	0	38,738
Indirect Cost	125,923	0	0	0	125,923
Other	202,832	0	0	0	202,832
Consultant	0	100,000	0	0	100,000
In-Kind Commits	28,175	0	0	0	28,175
<b>Total</b>	<b>\$448,468</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$548,468</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	217,461	0	0	0	217,461
Federal Other	179,567	88,530	0	0	268,097
TDA	23,265	11,470	0	0	34,735
In-Kind Commits	28,175	0	0	0	28,175
<b>Total</b>	<b>\$448,468</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$548,468</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,644	24,731	19,913		
<b>Total</b>	<b>44,644</b>	<b>24,731</b>	<b>19,913</b>		

**100.4911.03 SB743 MITIGATION SUPPORT**
**OBJECTIVE:** PROJECT MANAGER: JAIMEE LEDERMAN

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries exploring and identifying potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners and supporting best practice approaches to VMT analyses for transportation projects under SB 743.	06/30/2026	
2	Regional VMT Mitigation Feasibility Study Final Report (CRP Funded)	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50**
**STATUS: IN PROGRESS**

Accomplishments:

Developed procurement packet for RFP.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	60,140	0	0	0	60,140
Benefits	44,122	0	0	0	44,122
Indirect Cost	143,426	0	0	0	143,426
Other	1,582	0	0	0	1,582
Consultant	0	200,000	0	0	200,000
In-Kind Commits	32,091	0	0	0	32,091
<b>Total</b>	<b>\$281,361</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$481,361</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	247,688	0	0	0	247,688
Federal Other	1,399	177,060	0	0	178,459
TDA	183	22,940	0	0	23,123
In-Kind Commits	32,091	0	0	0	32,091
<b>Total</b>	<b>\$281,361</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$481,361</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	75,179	38,932	36,247		
<b>Total</b>	<b>75,179</b>	<b>38,932</b>	<b>36,247</b>		

**100.4911.05 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: WARREN WHITEAKER

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
2	Coordinate meetings with regional and state partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries addressing updates to the Regional Express Lanes Network Concept of Operations, as needed, and associated research to facilitate the buildout of the planned express lane system and conduct related managed lanes and value pricing research.	06/30/2026	
2	Regional Express Lane Network: Concept of Operations Update (CRP Funded)	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**

**Accomplishments:**

Continued to conduct research and outreach to support regional managed lanes strategy.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,751	0	0	0	7,751
Benefits	5,687	0	0	0	5,687
Indirect Cost	18,485	0	0	0	18,485
Other	25,863	0	0	0	25,863
Consultant	0	96,188	0	0	96,188
In-Kind Commits	4,136	0	0	0	4,136
<b>Total</b>	<b>\$61,922</b>	<b>\$96,188</b>	<b>\$0</b>	<b>\$0</b>	<b>\$158,110</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	31,923	0	0	0	31,923
Federal Other	22,896	85,155	0	0	108,051
TDA	2,967	11,033	0	0	14,000
In-Kind Commits	4,136	0	0	0	4,136
<b>Total</b>	<b>\$61,922</b>	<b>\$96,188</b>	<b>\$0</b>	<b>\$0</b>	<b>\$158,110</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,814	3,438	2,376		
<b>Total</b>	<b>5,814</b>	<b>3,438</b>	<b>2,376</b>		

**115.4912.01 CLEAN TECHNOLOGY PROGRAM (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This task is to implement commitments from Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and technical assistance for stakeholders	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	30
2	Support Connect SoCal strategies and implementation	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	30

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach presentations and materials	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS**

**Accomplishments:**

Staff has continued to provide support to align Connect SoCal strategies with the agency's current clean technology priorities and monitor progress in anticipation of the upcoming RTP/SCS cycle. Additionally SCAG staff continues to support inquiries from stakeholders related to clean technology programs, funding opportunities, and potential partnerships.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	78,669	0	0	0	78,669
Benefits	57,717	0	0	0	57,717
Indirect Cost	187,618	0	0	0	187,618
In-Kind Commits	41,979	0	0	0	41,979
<b>Total</b>	<b>\$365,983</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$365,983</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	324,004	0	0	0	324,004
In-Kind Commits	41,979	0	0	0	41,979
<b>Total</b>	<b>\$365,983</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$365,983</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	124,822	44,030	80,792		
<b>Total</b>	<b>124,822</b>	<b>44,030</b>	<b>80,792</b>		

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	66
2	Develop and submit OWP Quarterly Progress Reports to Caltrans	07/01/2025	04/30/2026	07/01/2025	06/30/2026	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA	07/01/2025	05/31/2026	07/01/2025	05/08/2026	Staff	40
4	Attend Annual OWP Development and Coordination meeting	07/01/2025	01/31/2026	10/21/2025	01/15/2026	Staff	50
5	Collect and submit Final OWP Work Products and Year-End package to Caltrans	07/01/2025	08/31/2025	07/01/2025	08/31/2025	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2025-26 OWP Quarter Progress Reports	04/30/2026	
2	FY 2025-26 OWP Amendments	06/30/2026	
3	FY 2026-27 Draft OWP Budget	03/01/2026	
4	FY 2026-27 Final OWP Budget	05/15/2026	
5	FY 2024-25 Final OWP Work Products and Year-End Package	08/31/2025	08/31/2025

#### PROGRESS

**PERCENTAGE COMPLETED: 57**

**STATUS: IN PROGRESS**

Accomplishments:

Q2:

- Submitted FY26 OWP 1st Quarterly Progress Report and provided responses to comments.
- Submitted FY26 OWP Amendment 2 to Caltrans, primarily to include the carryover funds
- Developing FY27 Draft OWP as part of the annual budget development process
- Attended the FY27 Statewide OWP Coordination meeting

Q1:

- Submitted FY25 OWP 4th Quarterly Progress Report, Preliminary/Final Expenditures and Year-End Package.
- Submitted FY25 OWP Final Products
- Submitted FY26 OWP Amendment 1 to include the \$7M in FHWA PL grant funding

- Currently working on FY26 OWP Amendment 2 to update the carryover funds
- Started collecting FY26 OWP 1st Quarter Progress Report updates
- Developing FY27 Draft OWP as part of the annual budget development process

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	354,607	0	0	0	354,607
Benefits	260,161	0	0	0	260,161
Indirect Cost	845,702	0	0	0	845,702
Other	2,367,143	0	0	0	2,367,143
In-Kind Commits	494,991	0	0	0	494,991
<b>Total</b>	<b>\$4,322,604</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,322,604</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,831,272	0	0	0	1,831,272
FTA 5303	1,989,260	0	0	0	1,989,260
TDA	7,081	0	0	0	7,081
In-Kind Commits	494,991	0	0	0	494,991
<b>Total</b>	<b>\$4,322,604</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,322,604</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	717,607	396,072	321,535		
<b>Total</b>	<b>717,607</b>	<b>396,072</b>	<b>321,535</b>		

**130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION**
**OBJECTIVE:** PROJECT MANAGER: RYAN LAWS

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene and lead quarterly coordination meetings with Caltrans including Headquarters and Districts.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Convene and lead quarterly coordination meetings with SCAG regional partners, support stakeholder engagement across local jurisdictions and communities and other freight stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas, meeting summaries, completed work efforts supporting meeting needs and tasks.	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

SCAG continued its coordination with key partners through the Goods Movement Regional Partner Agency meetings with local seaports, County Transportation Commissions, and meetings with Caltrans Headquarters and Districts. This quarter, meetings were held on November 6th (Caltrans) and December 16th (Regional Partners).

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,251	0	0	0	23,251
Benefits	17,058	0	0	0	17,058
Indirect Cost	55,451	0	0	0	55,451
In-Kind Commits	12,407	0	0	0	12,407
<b>Total</b>	<b>\$108,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$108,167</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	95,760	0	0	0	95,760
In-Kind Commits	12,407	0	0	0	12,407
<b>Total</b>	<b>\$108,167</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$108,167</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,153	15,805	8,348		
<b>Total</b>	<b>24,153</b>	<b>15,805</b>	<b>8,348</b>		



Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	414,399	0	0	0	414,399
Benefits	304,027	0	0	0	304,027
Indirect Cost	988,299	0	0	0	988,299
Travel	10,000	0	0	0	10,000
Other	63,000	0	0	0	63,000
In-Kind Commits	230,194	0	0	0	230,194
<b>Total</b>	<b>\$2,009,919</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,009,919</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	60,000	0	0	0	60,000
FTA 5303	1,716,725	0	0	0	1,716,725
TDA	3,000	0	0	0	3,000
In-Kind Commits	230,194	0	0	0	230,194
<b>Total</b>	<b>\$2,009,919</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,009,919</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	985,779	452,682	533,097		
<b>Total</b>	<b>985,779</b>	<b>452,682</b>	<b>533,097</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	52,362	PY Expend:	75,780



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	1,000,000	0	1,000,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$1,000,000</b>
Toll Credits/Not an Expenditure	0	0	114,700	0	114,700

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	1,000,000	0	1,000,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$1,000,000</b>
Toll Credits/Not a revenue	0	0	114,700	0	114,700

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state, and federal transit studies and forums. Incorporate performance measures into existing conditions analyses.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Manage consultant technical studies, including review of deliverables, progress reports and invoices.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meeting agendas and materials	06/30/2026	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process.	06/30/2026	

### PROGRESS

**PERCENTAGE COMPLETED:** 50

**STATUS:** IN PROGRESS

#### Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in October, and shared updates on the CalSTA Transit Transformation Task Force, MTS PRONTO Open Loop Payment System, Metrolink Reimagined, SCAG's Innovative Clean Transit Regional Assessment Study, City of Santa Monica Big Blue Bus (BBB) Bus Lane Enforcement Program, SCAG's Transportation Data Analysis Technical Assistance Program and High Quality Transit Corridors (HQTCs) and Major Transit Stop (MTS) Update. Staff continues to share updates

on federal rulemaking, innovative transit projects, transit operations, ridership updates, funding, and relevant resources with the regional transit agencies. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports to the SCAG Transportation Committee on the CalSTA Transit Transformation Task Force and regional transportation trends, which includes transit ridership updates. Staff continued to work to implement the Transit strategies outlined in the Connect SoCal 2024 Mobility Technical Report.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	123,522	0	0	0	123,522
Benefits	90,623	0	0	0	90,623
Indirect Cost	294,587	0	0	0	294,587
Travel	5,000	0	0	0	5,000
In-Kind Commits	66,560	0	0	0	66,560
<b>Total</b>	<b>\$580,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$580,292</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	513,732	0	0	0	513,732
In-Kind Commits	66,560	0	0	0	66,560
<b>Total</b>	<b>\$580,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$580,292</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	284,125	142,238	141,887		
<b>Total</b>	<b>284,125</b>	<b>142,238</b>	<b>141,887</b>		

**140.0121.02 PASSENGER RAIL PLANNING**

**OBJECTIVE:** PROJECT MANAGER: ALEXIS MURILLO FELIX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support regionwide and statewide passenger rail planning efforts. Participate in the LOSSAN JPA and other related LOSSAN efforts (e.g., addressing SB 1128 requirements), the Metrolink Board and TAC, California High-Speed Rail (e.g., reviewing forthcoming EIR/EIS documents, Coachella Valley Rail Planning, exploring Brightline West connections), and other related passenger rail planning activities (e.g., CalSTA's Transit Transformation Task Force and Technical Working Group, LA28 Olympic and Paralympic Games discussions relating to planning for transit/rail).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Provide technical analysis and support for passenger rail studies and plans (e.g., OCTA's Coastal Rail Resiliency Study, CalSTA's Transit Transformation Task Force and Technical Working Group, etc.) and to support implementation of Connect SoCal, the RTP/SCS. This includes considering alignment with regional and statewide plans.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Coordinate with rail agencies to improve the functioning of passenger rail service (e.g., partnering on pilot projects to improve service, such as open loop payment and mobility hubs projects, evaluating opportunities to advance Metrolink's SCORE Program and Station Planning and Connectivity Study).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and notes from regional and state passenger rail planning efforts.	06/30/2026	
2	Agendas, memos, and other documentation related to pilot projects and other efforts to advance Connect SoCal rail strategies.	06/30/2026	
3	Technical reports, memoranda, and presentation materials related to passenger rail studies and plans.	06/30/2026	

### PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff coordinated multiple monthly one-on-one meetings with Metrolink and attended Metrolink Board meetings. SCAG also engaged with the LOSSAN Technical Advisory Committee and attended LOSSAN Agency Board meetings. Staff also attended LA28 Rail Subcommittee meetings focused on planning efforts for the 2028 Olympic and Paralympic Games. Additionally, staff engaged in coordination meetings related to the High-Quality Transit Corridor (HQTC) mapping updates and Senate Bill (SB) 79 implementation with various internal staff teams and regional stakeholders. SCAG staff has also engaged in internal discussion related to Connect SoCal RTP/SCS data collection and plan development.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	90,382	0	0	0	90,382
Benefits	66,310	0	0	0	66,310
Indirect Cost	215,552	0	0	0	215,552
In-Kind Commits	48,229	0	0	0	48,229
<b>Total</b>	<b>\$420,473</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,473</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	372,244	0	0	0	372,244
In-Kind Commits	48,229	0	0	0	48,229
<b>Total</b>	<b>\$420,473</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$420,473</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	136,088	66,688	69,400		
<b>Total</b>	<b>136,088</b>	<b>66,688</b>	<b>69,400</b>		



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,798	0	0	0	16,798
Benefits	12,324	0	0	0	12,324
Indirect Cost	40,061	0	0	0	40,061
Consultant	0	126,505	0	0	126,505
In-Kind Commits	8,964	0	0	0	8,964
<b>Total</b>	<b>\$78,147</b>	<b>\$126,505</b>	<b>\$0</b>	<b>\$0</b>	<b>\$204,652</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	69,183	0	0	0	69,183
TDA	0	126,505	0	0	126,505
In-Kind Commits	8,964	0	0	0	8,964
<b>Total</b>	<b>\$78,147</b>	<b>\$126,505</b>	<b>\$0</b>	<b>\$0</b>	<b>\$204,652</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	20,988	11,496	9,492		
<b>Total</b>	<b>20,988</b>	<b>11,496</b>	<b>9,492</b>		

**145.4956.01 SOUTHERN CALIFORNIA AIRPORT PASSENGER SURFACE TRANSPORTATION STUDY**

**OBJECTIVE:** PROJECT MANAGER: ALEXIS MURILLO FELIX

By conducting the study and survey, the airports and transportation agencies/commissions will be better able to address congestion in and around the airports by having a more thorough understanding of the surface transportation behavior and preferences of the airport passengers and employees coming to and leaving from the airports. Many of the airports, including Los Angeles International, Ontario International, and Hollywood Burbank, are currently in the process of developing landside access modernization, replacement terminal, people mover, and other facilities and infrastructure projects that will include airport ground access elements, which would benefit from additional airport passenger data and information.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Task 01 (Caltrans Cost & Schedule): Project Administration: SCAG planning division, and budget and grants, staff will administer the project and Caltrans grant.	11/24/2024	06/30/2027	11/24/2024	06/30/2027	Staff	30
2	Task 02 (Caltrans Cost & Schedule): Consultant Procurement: SCAG staff will procure the services of a third-party consulting firm to design, administer, implement, and monitor, the passenger survey. Third-party contract management will be administered by SCAG contracts staff.	11/24/2024	05/31/2025	11/24/2024	11/30/2025	Staff/Consultant	100
3	Task 1 (Caltrans Cost & Schedule): Existing Conditions: SCAG staff will conduct research on the inventory of commercial service, reliever, and general aviation airports in the region, including the landside facilities (e.g., parking, curbside drop-off/pickup, transit stops) at each airport.	03/01/2025	08/31/2025	12/01/2025	04/30/2026	Staff/Consultant	10
4	Task 2 (Caltrans Cost & Schedule): Survey and Analysis: The third-party consulting firm, working with SCAG staff, will design, administer, and analyze, survey results of passengers and employees at the commercial airports with scheduled passenger service, and select reliever airports with the potential for commercial service, in the SCAG region.	04/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	10
5	Task 3 (Caltrans Cost & Schedule): Public Outreach: SCAG staff will hold quarterly meetings with the airports and transportation agencies beginning in the winter of calendar year 2024 until study completion in 2027. SCAG staff will also provide study updates at Aviation Technical Advisory Committee and Transportation Committee meetings.	08/01/2025	03/31/2027	01/02/2026	03/31/2027	Staff/Consultant	0

6	Task 4 (Caltrans Cost & Schedule): Advisory Committee Meetings: SCAG staff will provide regular updates to our airport partners, Caltrans, the transportation agencies, and the federal agencies, at the quarterly Aviation Technical Advisory Committee meetings.	02/01/2025	03/31/2027	01/02/2026	03/31/2027	Staff	0
7	Task 5 (Caltrans Cost & Schedule): Draft and Final Plan Study: SCAG staff will summarize survey data into write-ups and reports, which will be provided to Caltrans and other stakeholders. The draft plan/study will be provided to Caltrans and the stakeholders throughout the process.	03/01/2025	05/31/2027	01/02/2026	05/31/2027	Staff	0
8	Task 6 (Caltrans Cost & Schedule): Board Review/Approval: SCAG staff will make a final presentation and update to the SCAG Transportation Committee and Regional Council for approval of the project and final study/plan.	04/01/2027	05/31/2027	01/02/2026	05/31/2027	Staff	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes and documentation from kick-off meeting with Caltrans, quarterly invoices and QPRs, DBE reporting	06/30/2027	
2	Current approved version of the SCAG Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant; a copy of the Request for Proposal/Qualifications; a copy of the contract between consultant and SCAG; copies of all amendments to the consultant contract; and notes from meetings with the third-party consultant, including project kick-off; and all other third-party contract related documents	05/31/2025	11/30/2025
3	Summary of existing conditions, including an inventory of the airports in the region and detailed information on the surface transportation network connecting the airports; a literature review of previous studies of airport passenger surveys conducted in the Southern California region; and a map of airports in the region, including the surface transportation network connecting the airports	08/31/2025	
4	The survey instrument, tabulated survey results, a summary of analysis, and reports of findings	12/31/2026	
5	PowerPoint Presentations, flyers, website announcements, and sign-in sheets	03/31/2027	
6	Agendas, meeting notes, and a list of attendees from SCAG ATAC meetings	03/31/2027	

### PROGRESS

PERCENTAGE COMPLETED: 7

STATUS: IN PROGRESS

#### Accomplishments:

Staff selected ICF International as the prime consultant and Ebony Marketing Systems as the subconsultant for the Southern California Airport Passenger Surface Transportation Study. The contract finalized November 2025. A project kick-off meeting was held December 2025. Coordination meetings with airports in the study were schedule for December 2025 through

February 2026. Ongoing discussions with consultant include survey development and survey implementation timeline.

**Issues:**

Products #2 and #3 have not been completed due to contract delays.

**Resolution:**

Project is still scheduled to be completed on time.

**Comment:**

Actuals to be reflected next quarter. Delivery Dates for Steps 2-3 to be updated in FY26 Amendment 3.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,230	0	0	0	3,230
Benefits	2,370	0	0	0	2,370
Indirect Cost	7,703	0	0	0	7,703
Consultant	0	555,223	0	0	555,223
<b>Total</b>	<b>\$13,303</b>	<b>\$555,223</b>	<b>\$0</b>	<b>\$0</b>	<b>\$568,526</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	485,342	0	0	485,342
TDA	13,303	69,881	0	0	83,184
<b>Total</b>	<b>\$13,303</b>	<b>\$555,223</b>	<b>\$0</b>	<b>\$0</b>	<b>\$568,526</b>

### 145.4957.01 PLANNING FOR MAIN STREETS

**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

Caltrans recently updated Main Street, California: A Guide for People-Centered State Highway Main Streets, which is shaped by five guiding principles that reflect the state's strategic goals and forms the basis of the Planning for Main Streets project. SCAG, in partnership with Caltrans Headquarters and Districts 7, 8, 11, and 12, identified several state highways in the SCAG region that function as main streets, which are defined as state highways that are community streets, given their existing and planned land uses, related projects, and community priorities. SCAG is partnering with Caltrans Districts 7, 8, 11, and 12 and local jurisdictions to implement Caltrans' Main Street principles and planning processes for several state highway main streets corridors in the SCAG region: State Route (SR) 1 in District 7 from Pennsylvania Avenue in the City of Lomita to Harbor Avenue/I-710 ramps in the City of Long Beach (approximately 6.5 miles); SR 18 in District 8 from Arrowhead Road to 30th Street in the City of San Bernardino (approximately 2 miles); SR 86 in District 11 from Las Flores Drive to Legion Road in the City of Brawley (approximately 2 miles); and SR 39 in District 12 from Starr Street in the City of Stanton to Hazard Avenue in the City of Westminster (approximately 4.5 miles). The Planning for Main Streets project assesses existing conditions, engages with communities to define each corridor's vision and corridor priorities, and develops conceptual plans and associated cost estimates for sustainable transportation improvements to position Caltrans and local jurisdictions for future grant funding opportunities and/or incorporation into future workplans with the goal of implementing improvements.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Task 01 (Caltrans Cost & Schedule): Perform Project Administration: SCAG will administer the project and Caltrans grant.	11/01/2024	06/30/2027	11/01/2024	06/30/2027	Staff	25
2	Task 02 (Caltrans Cost & Schedule): Consultant Procurement: SCAG will procure a consultant, consistent with state and federal requirements and utilize their current approved Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant, Local Assistance Procedures Manual for procuring non- Architectural and Engineering consultants, the Grant Application Guide, Regional Planning Handbook, and the executed grant contract between Caltrans and SCAG.	12/01/2024	02/28/2025	12/01/2024	06/05/2025	Staff/Consultant	100
3	Task 1 (Caltrans Cost & Schedule): Literature Review and Existing Conditions Report: The Consultant will develop a Project Management Plan, conduct a literature review, and assess existing conditions.	03/01/2025	09/30/2025	06/09/2025	12/05/2025	Consultant	100
4	Task 2 (Caltrans Cost & Schedule): Public Outreach: The Consultant will provide Project engagement materials, facilitate advisory committee meetings, and lead engagement workshops.	09/01/2025	06/30/2026	09/01/2025	06/30/2026	Consultant	20
5	Task 3 (Caltrans Cost & Schedule): Corridor Conceptual Designs and Recommendations: The consultant will develop sustainable transportation project recommendations for each State highway main street corridor based on feedback gathered from Caltrans, local jurisdictions, CAC, TAC, and other relevant stakeholders.	01/02/2026	01/31/2027	09/30/2025	01/31/2027	Consultant	10
6	Task 4 (Caltrans Cost & Schedule): Draft and Final Report: The consultant will prepare a Draft and Final Report.	08/01/2025	05/31/2027	01/02/2026	05/31/2027	Consultant	0
7	Task 5 (Caltrans Cost & Schedule): Board Review/Approval: The Consultant shall present the draft and final corridor recommendations to SCAG's Transportation Committee/Regional Council as well as the respective corridor jurisdictions governing bodies.	03/01/2027	06/30/2027	03/01/2027	06/30/2027	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Kick-off meeting notes, QPRs, DBE reporting	06/30/2027	
2	Copy of RFP, copy of executed Consultant contract, copy of MOUs with local jurisdictions	02/28/2025	06/05/2025
3	Project management plan; Literature Review Memo; Existing conditions report, Raw data files	09/30/2025	12/05/2025
4	Project webpage content; Meeting materials for Community Advisory and three Technical Advisory Committee meetings; Walk audits materials, intercept survey results and photos; Surveys and summarized survey results; Community workshop materials; Go Human Kit activation plans and summary reports; Presentations to stakeholder groups	06/30/2026	
5	Presentations of conceptual designs and recommendations and associated stakeholder comments and responses matrix; Priority Projects Conceptual Designs and Recommendations Memo including conceptual designs (up to 30%), GIS maps, and shapefiles, and implementation steps	01/31/2027	
6	Stakeholder report review comments and responses matrix; Draft report; final report; corridor fact sheets	05/31/2027	

### PROGRESS

PERCENTAGE COMPLETED: 27

STATUS: IN PROGRESS

#### Accomplishments:

Consultant completed collecting data for existing conditions and drafted existing conditions report; held first Community Advisory Committee and Technical Advisory Committee; and held walk audits for each jurisdiction.

#### Issues:

#### Resolution:

#### Comment:

Product 3 is now complete but will take some time to finalize deliverables as community engagement (Task 2) will inform final Task 1 deliverables.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,433	0	0	0	6,433
Benefits	4,719	0	0	0	4,719
Indirect Cost	15,340	0	0	0	15,340
Other	3,677	0	0	0	3,677
Consultant	0	578,498	0	0	578,498
<b>Total</b>	<b>\$30,169</b>	<b>\$578,498</b>	<b>\$0</b>	<b>\$0</b>	<b>\$608,667</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	24,135	462,798	0	0	486,933
TDA	6,034	115,700	0	0	121,734
<b>Total</b>	<b>\$30,169</b>	<b>\$578,498</b>	<b>\$0</b>	<b>\$0</b>	<b>\$608,667</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,489	4,919	5,570		
Consultant	105,160	13,876	91,284		
<b>Total</b>	<b>115,649</b>	<b>18,795</b>	<b>96,854</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: NN ENGINEERING INC

Start Date :	06/20/2025	End Date:	06/30/2027	Number:	25-025-C01
Total Award:	577,750	FY Value:	574,998	PY Expend:	2,752

**156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN**
**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	06/30/2028	01/02/2024	06/30/2028	Staff/Consultant	40
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	04/30/2026	01/02/2024	06/30/2028	Staff/Consultant	40

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	06/30/2028	
2	Adaptation Strategies and Adaptation Plan	06/30/2028	

**PROGRESS**
**PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS**
**Accomplishments:**

The consultant portion of the Adaptation Plan kicked off and SCAG provided instructions on future billing procedures from the Finance Division. SCAG secured an extension for the project from Caltrans until June 2028, and included necessary changes in OWP Amendment #2 for FY 26. Soboba submitted Invoices #3 and #4 for SCAG's review and reimbursement. SCAG staff reviewed the invoices, processed the payments, and monitored the project's progress.

**Issues:**
**Resolution:**
**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,429	0	0	0	7,429
Benefits	5,451	0	0	0	5,451
Indirect Cost	17,717	0	0	0	17,717
Consultant	0	284,918	0	0	284,918
<b>Total</b>	<b>\$30,597</b>	<b>\$284,918</b>	<b>\$0</b>	<b>\$0</b>	<b>\$315,515</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	30,597	0	0	0	30,597
SHA	0	284,918	0	0	284,918
<b>Total</b>	<b>\$30,597</b>	<b>\$284,918</b>	<b>\$0</b>	<b>\$0</b>	<b>\$315,515</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,027	8,027			
<b>Total</b>	<b>8,027</b>	<b>8,027</b>			

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SOBOBA BAND OF LUISENO INDIANS

Start Date :	07/25/2024	End Date:	03/30/2026	Number:	M-013-24
Total Award:	299,959	FY Value:	284,918	PY Expends:	15,041

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

In fiscal year 2026, the aviation program will: continue implementing Connect SoCal 2024, including working with the airports and other stakeholders on updating airport landside ground access projects on the respective project lists; explore new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration, the airports, and other transportation partners on potential grant applications and studies, and continuing work on the Caltrans Strategic Partnerships-Transit grant and airport passenger study; engage and collaborate with aviation, transportation, and travel and tourism, stakeholders on different committees and working groups, such as the Transportation Research Board; manage and convene the SCAG Aviation Technical Advisory Committee and the Southern California Advanced Air Mobility Working Group; gather, maintain, and share aviation and transportation data and information, including publishing reports and other products as needed; and continue ongoing data collection for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028 and beyond.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2024	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee and Southern California Advanced Air Mobility Working Group, and collaborate with transportation, aviation, and airport partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
3	Ongoing data collection and analyses for aviation and airport ground access related research projects and Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Begin planning and drafting for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Support the airport passenger surface transportation Caltrans grant and study	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups	06/30/2026	
2	Updated aviation data and statistics	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS**

Accomplishments:

Staff continued work in support of the Aviation Technical Advisory Committee (ATAC), including meeting preparation and coordination with regional stakeholders. In addition, staff has continued to coordinate and integrate information into a work plan for the Aviation Technical Report to be included in the upcoming Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS).

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,189	0	0	0	135,189
Benefits	99,183	0	0	0	99,183
Indirect Cost	322,412	0	0	0	322,412
In-Kind Commits	72,138	0	0	0	72,138
<b>Total</b>	<b>\$628,922</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$628,922</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	556,784	0	0	0	556,784
In-Kind Commits	72,138	0	0	0	72,138
<b>Total</b>	<b>\$628,922</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$628,922</b>

**235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE**

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	80
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Monitor and management the performance of technical assistance services	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	50
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	30

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for the implementation of the 2024 RTP/SCS	06/30/2026	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2026	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2026	
4	Training curriculum on different planning topics	06/30/2026	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2026	

**PROGRESS**



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

PERCENTAGE COMPLETED: 51

STATUS: IN PROGRESS

**Accomplishments:**

Refined the project work plan to include detailed outreach and communication strategies as well as LDX 1-on-1 meeting timeline. Presented project update at TWG, OCCOG TAC, and subregional executive director meetings. Developed pre-LDX outreach materials in collaboration with MPA. Continued coordination with data owners and GIS team to finalize GIS data, visualization, and Data/Map Book content. On track to complete the first draft of Data/Map Book by the end of January 2026. Collected internal feedback for LDX survey refinement. Managed and responded to 30 technical assistance requests from local jurisdictions and stakeholders.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	89,309	0	0	0	89,309
Benefits	65,522	0	0	0	65,522
Indirect Cost	212,991	0	0	0	212,991
Travel	15,000	0	0	0	15,000
Other	10,000	0	0	0	10,000
Consultant TC	0	0	125,000	0	125,000
In-Kind Commits	50,895	0	0	0	50,895
<b>Total</b>	<b>\$443,717</b>	<b>\$0</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$568,717</b>
Toll Credits/Not an Expenditure	0	0	14,338	0	14,338

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	392,822	0	125,000	0	517,822
In-Kind Commits	50,895	0	0	0	50,895
<b>Total</b>	<b>\$443,717</b>	<b>\$0</b>	<b>\$125,000</b>	<b>\$0</b>	<b>\$568,717</b>
Toll Credits/Not a revenue	0	0	14,338	0	14,338

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	215,761	115,691	100,070		
<b>Total</b>	<b>215,761</b>	<b>115,691</b>	<b>100,070</b>		



Resolution:

N/A

Comment:

Planned delivery date to be updated to 4/30/2026 in FY26 A2.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Travel	350	0	0	0	350
Other	125,676	0	0	0	125,676
Consultant	0	963,608	0	0	963,608
In-Kind Commits	16,283	0	0	0	16,283
<b>Total</b>	<b>\$142,309</b>	<b>\$963,608</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,105,917</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	350	110,526	0	0	110,876
SB1 Formula	125,676	853,082	0	0	978,758
In-Kind Commits	16,283	0	0	0	16,283
<b>Total</b>	<b>\$142,309</b>	<b>\$963,608</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,105,917</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	37,473	37,473			
Consultant	317,020	64,114	252,906		
<b>Total</b>	<b>354,493</b>	<b>101,587</b>	<b>252,906</b>		

### CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**                      **VENDOR: CENTRAL CITY NEIGHBORHOOD PARTNERS**

Start Date :	12/09/2024	End Date:	04/30/2026	Number:	M-015-24
Total Award:	100,301	FY Value:	85,115	PY Expends:	15,186

**STATUS : CONTRACT COMPLETED**                      **VENDOR: KIMLEY-HORN AND ASSOCIATES**

Start Date :	10/31/2024	End Date:	11/30/2025	Number:	24-043-C01
Total Award:	226,854	FY Value:	31,818	PY Expends:	195,036

**STATUS : CONTRACT EXECUTED**                      **VENDOR: ITERIS, INC.**

Start Date :	10/28/2024	End Date:	02/28/2026	Number:	24-042-C01
Total Award:	477,077	FY Value:	305,520	PY Expends:	171,557

**STATUS : CONTRACT EXECUTED**                      **VENDOR: FULCRUM ARTS**

Start Date :	12/26/2024	End Date:	02/28/2026	Number:	M-036-24
Total Award:	335,440	FY Value:	228,506	PY Expends:	106,934

**STATUS : CONTRACT EXECUTED**                      **VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC**

Start Date :	12/19/2024	End Date:	04/30/2026	Number:	24-051-C01
Total Award:	359,987	FY Value:	202,691	PY Expends:	157,296

**STATUS : CONTRACT EXECUTED**                      **VENDOR: SOMOS GROUP LLC**

Start Date :	06/05/2025	End Date:	02/28/2026	Number:	25-023-C01
Total Award:	118,300	FY Value:	110,058	PY Expends:	8,243



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	564,780	0	0	564,780
<b>Total</b>	<b>\$0</b>	<b>\$564,780</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,780</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	64,780	0	0	64,780
SB1 Formula	0	500,000	0	0	500,000
<b>Total</b>	<b>\$0</b>	<b>\$564,780</b>	<b>\$0</b>	<b>\$0</b>	<b>\$564,780</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



Resolution:

None

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,876	0	0	0	40,876
Benefits	29,989	0	0	0	29,989
Indirect Cost	97,484	0	0	0	97,484
Other	247,628	0	0	0	247,628
Consultant	0	500,000	0	0	500,000
In-Kind Commits	53,895	0	0	0	53,895
<b>Total</b>	<b>\$469,872</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$969,872</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	57,350	0	0	57,350
SB1 Formula	415,977	442,650	0	0	858,627
In-Kind Commits	53,895	0	0	0	53,895
<b>Total</b>	<b>\$469,872</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$969,872</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	161,838	90,771	71,067		
<b>Total</b>	<b>161,838</b>	<b>90,771</b>	<b>71,067</b>		

**275.4966.01 RECONNECTING COMMUNITIES COMMUNITY DEVELOPMENT STRATEGY (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: VICTOR NEGRETE

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. SCAG will procure consultant services to explore relevant tax increment financing strategies and develop resources to inform local implementation by jurisdictions with the goal of improving mobility, land use integration and community development, promoting resilience, and strengthening the region’s communities.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	5
2	Research Tax Increment Financing strategies, including Climate Resilience Districts, EIFDs, and others	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff/Consultant	10
3	Develop draft report outline	11/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft report outline	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 2 STATUS: IN PROGRESS**

**Accomplishments:**

Presented preliminary findings of TIF feasibility study to LA City and LA County; drafted scope of work for TIF Program Implementation; staff presented at California Forward's Climate Resilience District session at the 2025 California Economic Summit.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	94,212	0	0	0	94,212
Benefits	69,120	0	0	0	69,120
Indirect Cost	224,686	0	0	0	224,686
Other	9,940	0	0	0	9,940
Consultant	0	875,000	0	0	875,000
In-Kind Commits	51,560	0	0	0	51,560
<b>Total</b>	<b>\$449,518</b>	<b>\$875,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,324,518</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	188,893	0	0	188,893
SB1 Formula	397,958	686,107	0	0	1,084,065
In-Kind Commits	51,560	0	0	0	51,560
<b>Total</b>	<b>\$449,518</b>	<b>\$875,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,324,518</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	180,482	78,230	102,252		
Consultant	10,000		10,000		
<b>Total</b>	<b>190,482</b>	<b>78,230</b>	<b>112,252</b>		

**280.4832.08 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY25 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This project is to support the planning tool and geospatial data development in Regional Data Platform (RDP). RDP offers access to regional and local data and visualization tool, enabling jurisdictions to make informed decisions that support sustainable land use and transportation planning. Also, RDP enhances local planning capacity by offering user-friendly interfaces and technical assistance for SCAG's stakeholders. SCAG’s use of SB1 Sustainable Communities Formula funding to support the RDP is a key strategy in achieving the broader goals of sustainable and environmentally sound regional development. The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP featured application enhancements based on user feedback, (2) data monitoring and updates for RDP Content Library and other RDP applications, and (3) collaboration with project managers and IT staff for the new RDP tool development and integration. SCAG staff is developing the scope and the goal is to have the Consultant on board by early FY26.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance existing RDP tools, modules and data.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	88
2	Support the new RDP tools and data development.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	90

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and related materials of RDP tool/data development & enhancement.	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS**

**Accomplishments:**

1. Proactively monitored the RDP Content Library and maintained its quality by removing or updating nonfunctional and outdated items.
2. Collaborated with Planning and IT staff to assess to initiate the retirement process for web GIS tools that were no longer in use.
3. Partnered with IT to identify and remove inactive or unnecessary accounts.

**Issues:**

**Resolution:**

**Comment:**

Please note that dates and work type has been changed in FY26 Budget Amendment 2 and will be reflected in the next quarterly report. Actuals to be reflected next quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	21,680	0	0	0	21,680
Consultant	0	75,000	0	0	75,000
In-Kind Commits	2,809	0	0	0	2,809
<b>Total</b>	<b>\$24,489</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$99,489</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,602	0	0	8,602
SB1 Formula	21,680	66,398	0	0	88,078
In-Kind Commits	2,809	0	0	0	2,809
<b>Total</b>	<b>\$24,489</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$99,489</b>

**290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process. The final Greenprint tool will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities. The subrecipient for this project is Arup. They are responsible for developing the data list, the tool, its technical infrastructure, and conducting stakeholder outreach.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Develop technical infrastructure for tool.	07/01/2025	02/28/2026	01/01/2024	02/28/2026	Consultant	90
3	Develop tool	07/01/2025	02/28/2026	01/01/2024	06/30/2026	Consultant	90
4	Documentation of technical features	07/01/2025	02/28/2026	01/01/2024	06/30/2024	Consultant	100
5	Tool updates	07/01/2025	02/28/2026	01/01/2024	02/28/2026	Consultant	95
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders to help implement Connect SoCal 2024	07/01/2025	02/28/2026	01/01/2024	06/30/2026	Consultant	5
7	Stakeholder outreach	07/01/2025	02/28/2026	07/01/2024	06/30/2026	Staff/Consultant	50
8	Support implementation of Connect SoCal's Climate Resilience and Natural and Agricultural Lands Preservation Policies and Strategies	07/01/2025	02/28/2026	11/01/2025	06/30/2026	Consultant	10

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots of Tool	02/28/2026	
2	Document with guide to technical features	02/28/2026	
3	Implementation report	02/28/2026	
4	Training materials	02/28/2026	
5	Outreach materials and presentations from outreach sessions to help implement Connect SoCal 2024	02/28/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS**

**Accomplishments:**

Staff worked on contract amendment that would expand the consultant's role to hosting both the data and application for a period of six months

**Issues:**

Lack of progress in steps 5 and 6 due to project being delayed significantly in FY 2025.

**Resolution:**

Contract amendment is in progress and work is set to start again in quarter 3.

**Comment:**

Actuals to be reflected next quarter.

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	159,724	0	0	0	159,724
Consultant	0	147,890	0	0	147,890
In-Kind Commits	19,399	0	0	0	19,399
<b>Total</b>	<b>\$179,123</b>	<b>\$147,890</b>	<b>\$0</b>	<b>\$0</b>	<b>\$327,013</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,000	16,963	0	0	26,963
SB1 Formula	149,724	130,927	0	0	280,651
In-Kind Commits	19,399	0	0	0	19,399
<b>Total</b>	<b>\$179,123</b>	<b>\$147,890</b>	<b>\$0</b>	<b>\$0</b>	<b>\$327,013</b>

**CONTRACT STATUS**

**STATUS : CONTRACT EXECUTED                      VENDOR: ARUP US INC**

Start Date :	07/01/2023	End Date:	02/28/2026	Number:	23-040-C01
Total Award:	451,307	FY Value:	44,797	PY Expend:	354,152

**290.4862.05 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY25 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Provide technical assistance to support Regional Advanced Mitigation (RAMP) in the region & host convenings to help connect nascent RAMP efforts. The Regional Advance Mitigation Program (RAMP) is a strategy included in SCAG’s 2024 RTP/SCS (“Connect SoCal”) that would provide opportunities to identify potential environmental impacts from transportation projects early in the planning process and work with regulatory agencies to improve certainty, expedite project delivery and reduce permitting costs. The SCAG RAMP program would specifically help agencies identify and prioritize lands for conservation based on scientific data. Conservation of natural lands, as facilitated through RAMP prevents GHGs that would be generated by induced VMT should these lands be developed. This aligns with SB1 Sustainable Communities Grant objectives a) encourage local and regional multimodal and land use planning that furthers the region’s RTP/SCS and b) contributes to the State’s GHG reduction targets.

Subrecipient has not been identified yet.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host convenings to demonstrate the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	30
2	Provide technical assistance to support Regional Advance Mitigation Programs	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	30
3	Develop long-term maintenance plan for the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	25
4	Conduct outreach to identify partnerships to support Regional Advance Mitigation and maintain the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	50
5	Support implementation of Connect SoCal's Climate Resilience and Natural and Agricultural Lands Preservation Policies and Strategies	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	20

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Convenings and technical assistance materials	06/30/2026	
2	Long-term maintenance plan for the SoCal Greenprint Tool	06/30/2026	
3	Summaries of outreach to support Regional Advance Mitigation and use of the SoCal Greenprint Tool	06/30/2026	
4	Summaries of implementation milestones related to fulfillment of Connect SoCal 2024 strategies	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 31**

**STATUS: IN PROGRESS**

Accomplishments:

No work performed this quarter but work is set to start again in 3rd quarter.

Issues:

Project has been delayed so no new work this quarter.

Resolution:

Work is set to resume upon finalization of contract amendment in 3rd quarter of FY 26.

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,805	0	0	0	43,805
Benefits	32,138	0	0	0	32,138
Indirect Cost	104,470	0	0	0	104,470
Travel	2,000	0	0	0	2,000
Other	1,151	0	0	0	1,151
Consultant	0	191,352	0	0	191,352
In-Kind Commits	23,524	0	0	0	23,524
<b>Total</b>	<b>\$207,088</b>	<b>\$191,352</b>	<b>\$0</b>	<b>\$0</b>	<b>\$398,440</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	72,165	21,949	0	0	94,114
SB1 Formula	111,399	169,403	0	0	280,802
In-Kind Commits	23,524	0	0	0	23,524
<b>Total</b>	<b>\$207,088</b>	<b>\$191,352</b>	<b>\$0</b>	<b>\$0</b>	<b>\$398,440</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	111,376	58,115	53,261		
<b>Total</b>	<b>111,376</b>	<b>58,115</b>	<b>53,261</b>		



Resolution:

Comment:

Although SCAG participated in a few meetings, no percentage increase. Anticipating that work will substantially increase in Quarter 3 as Connect SoCal ramps up.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,450	0	0	0	65,450
Benefits	48,018	0	0	0	48,018
Indirect Cost	156,091	0	0	0	156,091
Other	316,056	0	0	0	316,056
In-Kind Commits	75,873	0	0	0	75,873
<b>Total</b>	<b>\$661,488</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$661,488</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	585,615	0	0	0	585,615
In-Kind Commits	75,873	0	0	0	75,873
<b>Total</b>	<b>\$661,488</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$661,488</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	141,761	74,225	67,536		
<b>Total</b>	<b>141,761</b>	<b>74,225</b>	<b>67,536</b>		

**290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	90
3	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 plan development, and support Connect SoCal 2024 implementation	07/01/2025	02/28/2026	07/01/2022	09/30/2025	Consultant	100
4	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	80

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	02/28/2026	
2	Summary of stakeholder outreach	02/28/2026	
3	Exploratory scenarios and narrative	02/28/2026	
4	Summary of regional scenario planning workshop outcomes	02/28/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS**

**Accomplishments:**

Staff has worked with the consultant team to support ongoing efforts on the Regional Resilience Toolkit, currently on track for public release in January 2026. Following release of the Resilience Toolkit, Staff are preparing to work with the consultant team to develop a set of related resources to assist jurisdictions with resilience planning, funding, and implementation.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	86,759	0	0	0	86,759
Consultant	0	36,392	0	0	36,392
In-Kind Commits	11,241	0	0	0	11,241
<b>Total</b>	<b>\$98,000</b>	<b>\$36,392</b>	<b>\$0</b>	<b>\$0</b>	<b>\$134,392</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	4,175	0	0	4,175
SB1 Formula	86,759	32,217	0	0	118,976
In-Kind Commits	11,241	0	0	0	11,241
<b>Total</b>	<b>\$98,000</b>	<b>\$36,392</b>	<b>\$0</b>	<b>\$0</b>	<b>\$134,392</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	26,332	6,897	19,435		
Staff	8,498		8,498		
<b>Total</b>	<b>34,830</b>	<b>6,897</b>	<b>27,933</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	06/30/2026	Number:	21-047-MRFP-14
Total Award:	612,657	FY Value:	115,728	PY Expend:	287,148

STATUS : CONTRACT EXECUTED      VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	02/28/2026	Number:	23-040-C01
Total Award:	451,307	FY Value:	12,937	PY Expend:	29,421

**290.4896.03 REGIONAL RESILIENCY ANALYSIS (FY25 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024 and Connect SoCal 2028. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 development	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	80
2	Support implementation of Connect SoCal 2024 strategies	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	50
3	Provide technical assistance to help implementing agencies address pressing issues and potential near-and long-term disruptions that may impact the SCAG region	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2026	
2	Regional Resilience Forum meeting materials	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 56 STATUS: IN PROGRESS**

**Accomplishments:**

Staff has worked with the consultant team to support ongoing efforts on the Regional Resilience Toolkit, currently on track for public release in January 2026. Following release of the Resilience Toolkit, Staff are preparing to work with the consultant team to develop a set of related resources to assist jurisdictions with resilience planning, funding, and implementation. Additional work added to scope in contract amendment #8 will begin in March 2026.

**Issues:**

**Resolution:**

Comment:

Staff actuals to be reflected next quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	11,336	0	0	0	11,336
In-Kind Commits	1,469	0	0	0	1,469
<b>Total</b>	<b>\$12,805</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,805</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	11,336	0	0	0	11,336
In-Kind Commits	1,469	0	0	0	1,469
<b>Total</b>	<b>\$12,805</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,805</b>

**290.4913.03 CIVIC SPARK CLIMATE FELLOWS (FY25 SB 1 FORMULA)**
**OBJECTIVE:** PROJECT MANAGER: SEBASTIAN SHETTY

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution and Water Action Resolution. Civic Spark Fellows will be providing staffing resource support to help advance the goals of Connect SoCal—primarily in the areas of climate change mitigation and adaptation, resilience, and resource conservation. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaptation and mitigation work	07/01/2025	06/30/2026	08/01/2024	09/30/2025	Consultant	100
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders.	07/01/2025	06/30/2026	08/01/2024	09/30/2025	Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Informational resources for local agencies’ climate adaptation and mitigation work	06/30/2026	09/30/2025
2	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2026	09/30/2025

**PROGRESS**
**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**
**Accomplishments:**

With the completion of the recent fellowship term in September 2025, SCAG's participation in the CivicSpark fellowship program has ended.

**Issues:**
**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	42,998	0	0	0	42,998
Consultant	0	15,850	0	0	15,850
In-Kind Commits	5,571	0	0	0	5,571
<b>Total</b>	<b>\$48,569</b>	<b>\$15,850</b>	<b>\$0</b>	<b>\$0</b>	<b>\$64,419</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	1,818	0	0	1,818
SB1 Formula	42,998	14,032	0	0	57,030
In-Kind Commits	5,571	0	0	0	5,571
<b>Total</b>	<b>\$48,569</b>	<b>\$15,850</b>	<b>\$0</b>	<b>\$0</b>	<b>\$64,419</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	6,288		6,288		
<b>Total</b>	<b>6,288</b>		<b>6,288</b>		

### CONTRACT STATUS

STATUS : CONTRACT COMPLETED      VENDOR: CIVIC WELL

Start Date :	11/21/2024	End Date:	08/31/2025	Number:	M-001-25
Total Award:	39,000	FY Value:	15,850	PY Expends:	23,150



Issues:

Resolution:

Comment:

Staff actuals to be reflected next quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	213,807	0	0	0	213,807
Consultant	0	56,478	0	0	56,478
In-Kind Commits	27,701	0	0	0	27,701
<b>Total</b>	<b>\$241,508</b>	<b>\$56,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$297,986</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,478	0	0	6,478
SB1 Formula	213,807	50,000	0	0	263,807
In-Kind Commits	27,701	0	0	0	27,701
<b>Total</b>	<b>\$241,508</b>	<b>\$56,478</b>	<b>\$0</b>	<b>\$0</b>	<b>\$297,986</b>



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	500,017	0	0	500,017
<b>Total</b>	<b>\$0</b>	<b>\$500,017</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,017</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	57,352	0	0	57,352
SB1 Formula	0	442,665	0	0	442,665
<b>Total</b>	<b>\$0</b>	<b>\$500,017</b>	<b>\$0</b>	<b>\$0</b>	<b>\$500,017</b>

**290.4931.03 SCAG REGIONAL TRAVEL SURVEY (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: YANG WANG

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The SCAG Regional Travel Survey is a multi-year project starting from FY24 to FY26. The budget for FY26 requires a new task to be eligible for FY26 SB-1 fund. The goal in FY26 is to implement the final year of this project by (1) analyzing survey samples collected in FY25, (2) reviewing and revising survey instrument prepared for FY26 data collection, (3) conducting survey collection for FY26, (4) post-processing the FY26 survey samples and applying weighting on all the samples collected from FY24 to FY26, and (5) preparing final project documentation and presentations.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze survey samples collected in FY25	07/01/2025	12/31/2025	07/01/2025	06/30/2026	Staff/Consultant	65
2	Review/revise survey instrument for FY26 data collection	07/01/2025	08/31/2025	07/01/2025	06/30/2026	Staff/Consultant	75
3	FY26 main survey data collection	09/01/2025	03/31/2026	07/01/2025	06/30/2026	Consultant	75
4	Post-process FY26 survey data and apply weighting on data collected from FY24 to FY26	01/01/2026	06/30/2026	10/01/2025	06/30/2026	Consultant	10
5	Prepare final project documentation and presentations/workshops	04/01/2026	06/30/2026	02/01/2026	06/30/2026	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Post-processed FY25 data collection	12/31/2025	12/31/2025
2	Post-processed FY26 data collection	06/30/2026	
3	Weighted and Expanded FY24-FY26 survey data	06/30/2026	
4	Final project reports/scripts, presentations/workshops	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS**

**Accomplishments:**

Successfully finished the Wave 3 data collection and exceeded the target sample size set for the Wave 3. Received the deliverable of the Wave 3 data collection. Reviewed and finalized the survey sampling plan for the Wave 4 data collection. Started working on developing targets for calibrating SCAG ABM sub-models by using the combination of Wave 1, Wave 2, and Wave 3 data collection.

Continued reviewing the project deliverables of Wave 1, Wave 2, and Wave 3 data collection. Working with the project partner

LA Metro to develop supplemental survey email invitation through LA Metro’s transit user email lists. Working with the consultant and ABM project consultant to jointly review and finalize the survey record weighting procedure.

**Issues:**

The project team continues to observe from the Wave 3 data collection that survey response rates were lower than expected (similar to Wave 1 and Wave 2). This is a national trend of declining response rate to household travel surveys and to survey in general.

**Resolution:**

The project team plans to continue the outreach strategies that were in place for the Wave 3 data collection that is believed to at least maintain the level of response rates in future waves.

The project team adjusted expected survey response rates of the fourth wave of data collection by referencing the observation from the first, second, and third wave of data collection. The project team continues to deploy an all-Spanish version of the survey invitation materials specifically for Imperial County due to low response rates observed in Wave 1, Wave 2, and Wave 3 in that county. The project team also continues to deploy a two-postcard invitation strategy that is different from the combination of invitation letter inside an envelop plus a reminder postcard used in Wave 1 and Wave 2 data collection. This is to make our invitation materials more accessible and visible to mail recipients.

The project team continues to exclude census block groups where majority of buildings were damaged by the recent wildfires from being sampled for survey participation. The impact of the recent wildfires on this project is believed to be very minimal at this stage.

**Comment:**

Due to the lower-than-expected response rates observed from the first, second, and third wave of survey data collection, the project team adjusted the response rate assumption in the fourth wave of data collection based on the real-world observation. More survey invitations will be ordered for printing and mailing. This drives up the project cost.

Actuals to be reflected next quarter.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,034	0	0	0	49,034
Benefits	35,974	0	0	0	35,974
Indirect Cost	116,939	0	0	0	116,939
Travel	1,000	0	0	0	1,000
Other	8,064	0	0	0	8,064
Consultant	0	387,104	0	0	387,104
In-Kind Commits	27,339	0	0	0	27,339
<b>Total</b>	<b>\$238,350</b>	<b>\$387,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$625,454</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	22,940	0	0	22,940
SB1 Formula	211,011	177,060	0	0	388,071
In-Kind Commits	27,339	0	0	0	27,339
Cash/Local Other	0	187,104	0	0	187,104
<b>Total</b>	<b>\$238,350</b>	<b>\$387,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$625,454</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	110,680	60,908	49,772		
<b>Total</b>	<b>110,680</b>	<b>60,908</b>	<b>49,772</b>		

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	197,315	PY Expends:	0



### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
<b>Total</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
<b>Total</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

**290.4947.01 REGIONAL PARTNER AGENCY COLLABORATION (FY25 SB 1 FORMULA)**
**OBJECTIVE:** PROJECT MANAGER: RYAN LAWS

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system. Key steps and products will involve SCAG staff leading efforts in unison with consultant work. Subrecipient (SCAG Consultant) will be leading coordination and collaboration across the region including quarterly meetings with Caltrans Headquarters and Districts and regional partners including the six county transportation commissions and three seaports, among other efforts with local/regional/state freight stakeholders.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene and lead quarterly coordination meetings with Caltrans including Headquarters and Districts.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Consultant	50
2	Convene and lead quarterly coordination meetings with SCAG regional partners, support stakeholder engagement across local jurisdictions and communities and other freight stakeholders.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas, meeting summaries, completed work efforts supporting meeting needs and tasks.	06/30/2026	

**PROGRESS**
**PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS**
**Accomplishments:**

SCAG continued its coordination with key partners through the Goods Movement Regional Partner Agency meetings with local seaports, County Transportation Commissions, and meetings with Caltrans Headquarters and Districts. This quarter, meetings were held on November 6th (Caltrans) and December 16th (Regional Partners).

**Issues:**
**Resolution:**

Comment:

Actuals to be reflected next quarter.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	53,232	0	0	53,232
<b>Total</b>	<b>\$0</b>	<b>\$53,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$53,232</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,106	0	0	6,106
SB1 Formula	0	47,126	0	0	47,126
<b>Total</b>	<b>\$0</b>	<b>\$53,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$53,232</b>

**290.4948.01 SCENARIO PLANNING AND MODELING (FY25 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities of this task aligns with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning to advance sustainability and support the State’s GHG reduction targets. Enhance Scenario Planning Model (SPM)’s analysis modules with improved rigor and validity in performing regional and local level analysis to ensure model performance with the latest data and trends. This project also aims to assure and advance SCAG’s role in leading planning analysis by providing a cutting-edge tool that supports informed analysis and decision making. A consultant will work on improving the sensitivity of neighborhood level land use changes on Vehicle Miles Traveled (VMT). This project will also support the enhancement of land conservation model.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize model validation	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Consultant	100
2	Enhance user workflow and interface	07/01/2025	06/30/2026	07/25/2024	12/31/2025	Consultant	100
4	Model operation training	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model validation report	06/30/2026	12/31/2025
2	VMT application with update	06/30/2026	12/31/2025
3	Training materials	06/30/2026	12/31/2025

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

**Accomplishments:**

Consultant worked on the preparation and submission of the final deliverables for the SPM Transportation model update project (24-041). Consultant provided four 1.5-hour training sessions of the updated SPM model and VMT application to SCAG staff. Consultant refined the user interface and workflow of the VMT application and installed a final deployment

**Issues:**

**Resolution:**

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	10,544	0	0	10,544
<b>Total</b>	<b>\$0</b>	<b>\$10,544</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,544</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	1,210	0	0	1,210
SB1 Formula	0	9,334	0	0	9,334
<b>Total</b>	<b>\$0</b>	<b>\$10,544</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,544</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	10,539	2,890	7,649		
<b>Total</b>	<b>10,539</b>	<b>2,890</b>	<b>7,649</b>		

### CONTRACT STATUS

**STATUS :** CONTRACT COMPLETED      **VENDOR:** HBA SPECTO INC

<b>Start Date :</b>	07/18/2024	<b>End Date:</b>	12/31/2025	<b>Number:</b>	24-041-C01
<b>Total Award:</b>	122,896	<b>FY Value:</b>	10,538	<b>PY Expend:</b>	100,365



### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	35,000	0	0	0	35,000
Consultant	0	350,000	0	0	350,000
In-Kind Commits	2,980	0	0	0	2,980
<b>Total</b>	<b>\$37,980</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$387,980</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	12,000	40,145	0	0	52,145
SB1 Formula	23,000	309,855	0	0	332,855
In-Kind Commits	2,980	0	0	0	2,980
<b>Total</b>	<b>\$37,980</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$387,980</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ARUP US INC

Start Date :	08/04/2025	End Date:	06/30/2027	Number:	25-036-C01
Total Award:	338,927	FY Value:	200,000	PY Expend:	0

**290.4951.01 CBO STRATEGY (FY25 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ALISHA JAMES

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Secure a consultant and develop a strategy to improve technical and administrative systems that need to be established to support collaboration with community partners. The core focus is to improve system's that support SCAG's core planning work. Consultant/subrecipient TBD once selected and procured.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	11
2	Conduct best practices research to improve collaboration with Community Based Organizations and Tribal Nations at SCAG to advance Connect SoCal.	10/01/2025	06/30/2026	02/01/2026	06/30/2026	Staff/Consultant	0
3	Conduct internal and external engagement to inform the final report.	10/01/2025	06/30/2026	02/01/2026	06/30/2026	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Report Outline	06/30/2026	
2	Summary of Best Practices Research	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS**

Accomplishments:

FY26 Q2: Procurement almost complete, in contract negotiations. Anticipated Kick-off is March. 10% complete

Issues:

No Issues.

Resolution:

N/A

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	107,927	0	0	0	107,927
Consultant	0	250,000	0	0	250,000
In-Kind Commits	11,392	0	0	0	11,392
<b>Total</b>	<b>\$119,319</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$369,319</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	20,000	28,675	0	0	48,675
SB1 Formula	87,927	221,325	0	0	309,252
In-Kind Commits	11,392	0	0	0	11,392
<b>Total</b>	<b>\$119,319</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$369,319</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	55,169	39,801	15,368		
<b>Total</b>	<b>55,169</b>	<b>39,801</b>	<b>15,368</b>		

**290.4951.02 CBO STRATEGY (FY24 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ALISHA JAMES

Provide funding for program development costs — the Community and Tribal Nations Partnership Strategy outlines a set of actionable and implementable recommendations for SCAG in the short to long term to build the necessary capacity internally and externally to effectively pursue partnerships with CBOs and Tribal nations.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate procurement and onboarding	11/01/2025	06/30/2026	12/01/2025	06/30/2026	Staff	60
2	Cross-division coordination and reporting	11/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff	0
3	Initial Project Set-up	02/01/2026	06/30/2026	01/02/2026	06/30/2026	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Member roster and supporting documents	06/30/2026	
2	Consultant contract	06/30/2026	
3	Quarterly reports	06/30/2026	
4	Workplan, schedules, and planning documents	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS**

Accomplishments:

Consultant selected; currently in contract negotiations. Kick-off anticipated in March. 10% complete.

Issues:

No issues

Resolution:

N/A

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	26,035	0	0	0	26,035
Consultant	0	56,479	0	0	56,479
In-Kind Commits	3,374	0	0	0	3,374
<b>Total</b>	<b>\$29,409</b>	<b>\$56,479</b>	<b>\$0</b>	<b>\$0</b>	<b>\$85,888</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,479	0	0	6,479
SB1 Formula	26,035	50,000	0	0	76,035
In-Kind Commits	3,374	0	0	0	3,374
<b>Total</b>	<b>\$29,409</b>	<b>\$56,479</b>	<b>\$0</b>	<b>\$0</b>	<b>\$85,888</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,284		1,284		
<b>Total</b>	<b>1,284</b>		<b>1,284</b>		

**290.4963.01 SCENARIO PLANNING AND MODELING (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities of this task aligns with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning to advance sustainability and support the State’s GHG reduction targets. Update and enhance Scenario Planning Model (SPM)’s analysis modules and their parameters with improved rigor and validity in preparation for the upcoming Regional Transportation Plan and Sustainable Communities Strategy. This project also aims to support informed and data-driven decision making by providing analysis of the impacts of different land use scenarios on transportation, resource consumption, public health and more. Specifically, a consultant will work on improving the sensitivity of growth on land conservation modeling in broad themes of carbon, habitat, water, and agriculture.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and prepare model input data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	30
2	Update model parameters	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	30
3	Develop and evaluate sample scenarios	07/01/2025	06/30/2026	03/02/2026	06/30/2026	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated input dataset	06/30/2026	
2	Updated model parameters	06/30/2026	
3	Technical report on scenario evaluation	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS**

**Accomplishments:**

Consultant deployed the final/updated SPM transportation model and web-based VMT application to the SCAG server. Following the PRC’s recommendation of a consultant for the SPM land conservation model update project (26-022), a Public Interest Finding (PIF) was submitted to Caltrans in December for approval.

**Issues:**

Even after the 2-week extension of the proposal submission of RFP for SPM land conservation model update project (26-022), no additional proposals were received. The PRC recommended a consultant for selection.

**Resolution:**

A Public Interest Finding (PIF) was submitted to Caltrans in December for approval.

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	150,000	0	0	150,000
<b>Total</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
<b>Total</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	8,610		8,610		
<b>Total</b>	<b>8,610</b>		<b>8,610</b>		

### CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/18/2024	End Date:	12/31/2025	Number:	24-041-C01
Total Award:	122,896	FY Value:	15,696	PY Expend:	0

**290.4965.01 CLEAN AND RESILIENT INFRASTRUCTURE REGIONAL ANALYSIS (FY26 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: RYAN WOLFE

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region’s RTP SCS/APS (where applicable), contribute to the State’s GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Through the Clean and Resilient Infrastructure Regional Analysis SCAG will explore regional utility infrastructure capacity and needs. This effort will focus its analysis on areas identified for priority growth (which may include in and around PGAs) to support SCS implementation and achieve GHG reductions, the types and scale of utilities needed to support anticipated growth in a resilient manner in these priority areas, expansion of charging infrastructure and ensuring a reliable power supply, resilience of transportation infrastructure and existing communities, and implementation pathways and resources. This aligns with Connect SoCal’s objectives to focus growth in a sustainable manner.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with partner agencies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	4
2	Assess priority investment areas and utilities	07/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff/Consultant	0
3	Assess approaches for integrating resilience and climate adaptation factors into priority investment areas and utilities	07/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff/Consultant	0
4	Analyze utility capacity and needs	07/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff/Consultant	0
5	Assess funding and implementation approaches	07/01/2025	06/30/2026	01/02/2026	06/30/2026	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Priority investment area and utility assessment	06/30/2026	
2	Utility capacity and needs analysis	06/30/2026	
3	Funding and implementation assessment	06/30/2026	

**PROGRESS**

**PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS**

Accomplishments:

Working on procurement; internal work to get the RFP out.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	41,036	0	0	0	41,036
Benefits	30,107	0	0	0	30,107
Indirect Cost	97,866	0	0	0	97,866
Other	94,190	0	0	0	94,190
Consultant	0	750,000	0	0	750,000
In-Kind Commits	34,101	0	0	0	34,101
<b>Total</b>	<b>\$297,300</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,047,300</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	86,025	0	0	86,025
SB1 Formula	263,199	663,975	0	0	927,174
In-Kind Commits	34,101	0	0	0	34,101
<b>Total</b>	<b>\$297,300</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,047,300</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	55,201	27,933	27,268		
<b>Total</b>	<b>55,201</b>	<b>27,933</b>	<b>27,268</b>		

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: CAMILLE GUIRIBA

The objective for this task is to organize internal coordination to produce the 2028 RTP/SCS. For this stage in the cycle, the focus will be on internal coordination, of both policy and data, and preparing for external engagement

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene regular Connect SoCal Development internal meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Host stakeholder and working group meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
3	Update and maintain project management schedule	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Prepare a workplan including process and required data need.	07/01/2025	06/30/2026	02/01/2025	09/01/2025	Staff	100
5	Develop a stakeholder engagement approach for each phase of development.	07/01/2025	06/30/2026	06/02/2025	06/30/2026	Staff	75
6	Prepare overall approach and work plan for 2028 RTP/SCS development including schedule, process improvements and resources needed.	07/01/2025	06/30/2026	02/01/2025	08/29/2025	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Scope of Work	06/30/2026	
2	External Plan Development Schedule	06/30/2026	
3	2028 RTP/SCS Work Plan and Schedule	06/30/2026	
4	Stakeholder Matrix	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 45** STATUS: IN PROGRESS

#### Accomplishments:

Roadshow presentations to subregional agencies, organizations, and other stakeholders continued into the Fall. The roadshow presentation highlights implementation accomplishments of Connect SoCal 2024.

Internal meetings: The Steering Committee and Staff Working Group continued to meet monthly.

The updated Subregional SCS Framework and Guidelines were adopted by the Regional Council in November.

Staff is finalizing the Outreach and Engagement Scope of Work in preparation for procurement of a consultant. Procurement is expected to begin next quarter.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	513,857	0	0	0	513,857
Benefits	376,995	0	0	0	376,995
Indirect Cost	1,225,496	0	0	0	1,225,496
Travel	12,000	0	0	0	12,000
Other	50,000	0	0	0	50,000
Consultant	0	30,000	0	0	30,000
In-Kind Commits	275,750	0	0	0	275,750
<b>Total</b>	<b>\$2,454,098</b>	<b>\$30,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,484,098</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,055,392	0	0	0	1,055,392
FHWA PL C/O	500,000	0	0	0	500,000
FTA 5303	572,956	0	0	0	572,956
TDA	50,000	30,000	0	0	80,000
In-Kind Commits	275,750	0	0	0	275,750
<b>Total</b>	<b>\$2,454,098</b>	<b>\$30,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,484,098</b>

### ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,038,469	422,783	615,686		
<b>Total</b>	<b>1,038,469</b>	<b>422,783</b>	<b>615,686</b>		

### 310.4874.02 CONNECT SOCAL 2024 IMPLEMENTATION STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: CAMILLE GUIRIBA

This task will lead the agencywide tracking of Implementation Strategies related to Connect SoCal 2024 by working with Planning Division staff as well as the Public Affairs department. This will ensure that projects such as research, stakeholder outreach and grant funding programs remain aligned with the Implementation Strategies identified in Connect SoCal 2024 and provide a method to regularly report to SCAG’s Policy Committees and stakeholders in a coherent fashion that showcases how SCAG’s many individual projects work to implement Connect SoCal 2024.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain roles and responsibilities for Connect SoCal 2024 Implementation Strategies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Prepare regular reporting structure to track progress of Implementation Strategies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Implementation Strategies Work Plan and Tracking Sheet	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 39 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff provided a November 2025 update to Policy Committees about plan implementation.

#### Issues:

N/A

#### Resolution:

N/A

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	112,560	0	0	0	112,560
Benefits	82,581	0	0	0	82,581
Indirect Cost	268,444	0	0	0	268,444
In-Kind Commits	60,063	0	0	0	60,063
<b>Total</b>	<b>\$523,648</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$523,648</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	463,585	0	0	0	463,585
In-Kind Commits	60,063	0	0	0	60,063
<b>Total</b>	<b>\$523,648</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$523,648</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	58,130	32,368	25,762		
<b>Total</b>	<b>58,130</b>	<b>32,368</b>	<b>25,762</b>		

### 310.4874.03 PLANNING STUDIOS

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and host internal working groups to develop technical research and analysis skills.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Develop and execute work plans for Planning Studios to coordinate and improve staff capacity for cross-cutting policy and practice topics.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
3	Present and exchange findings with staff, stakeholder groups, and at research-oriented meetings and conferences.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2026	
2	Documentation of findings for planning studios and agendas for stakeholder and research-oriented exchanges.	06/30/2026	

### PROGRESS

**PERCENTAGE COMPLETED: 50**

**STATUS: IN PROGRESS**

#### Accomplishments:

1. Emerging Tools Planning Studio: Held kickoff meeting with sponsors and co-leads. Developing draft work plan and materials for kickoff meeting with collaborators to be held in late October.
2. GIS Power Users Group (GISPUG) Planning Studio: Supported staff development by coordinating participation in the 2025 Esri User Conference, where GISPUG members gained advanced skills in GIS programming, data analytics, and geospatial technology. Successfully organized a two-day virtual Esri instructor-led Python training (September 15–16, 2025) with 14 participants.
3. Immersive and Experiential Learning Planning Studio: Kicked off Immersive Planning Studio with sponsors and preparing to schedule kickoff with collaborators in Q2.
4. Resilience Planning Studio: SCAG staff leads met with the sponsoring managers for the Resilience Planning Studio and received sign-off on the proposed steps, deliverables, and timeline for work associated with the Studio. Kickoff is scheduled with

the full team on Wednesday, October 15, 2025.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	271,840	0	0	0	271,840
Benefits	199,438	0	0	0	199,438
Indirect Cost	648,311	0	0	0	648,311
In-Kind Commits	145,055	0	0	0	145,055
<b>Total</b>	<b>\$1,264,644</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,264,644</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,119,589	0	0	0	1,119,589
In-Kind Commits	145,055	0	0	0	145,055
<b>Total</b>	<b>\$1,264,644</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,264,644</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	179,690	78,438	101,252		
<b>Total</b>	<b>179,690</b>	<b>78,438</b>	<b>101,252</b>		

### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

This task will focus on the identification of key regional performance metrics in support of Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support implementation of Connect SoCal 2024 by identifying new metrics and new tools that may be utilized to facilitate achievement of the goals and objectives of the new plan and monitor regional progress after plan adoption. Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support Connect SoCal 2024 implementation. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in Connect SoCal 2024.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and analysis of data in support of regional performance targets in compliance federal transportation performance management and reporting requirements.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
2	Procurement and analysis of regional data to support a comprehensive regional performance monitoring system to assess local implementation of Connect SoCal 2024.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation related to regional transportation system performance target-setting and reporting in compliance with federal transportation performance management program requirements and provision of relevant information for updates of the SCAG Federal Transportation Improvement Program (FTIP).	06/30/2026	
2	Reports related to Connect SoCal 2024 regional performance monitoring and reporting, including planning activities related to the development of a web-based Regional Performance Monitoring Dashboard application.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50

**STATUS:** IN PROGRESS

#### Accomplishments:

Annual PM1 SCAG regional transportation safety performance targets for calendar year 2026 have been developed and will be presented for approval by the SCAG Regional Council in February 2026. Procured technical consultant team to support development of a regional performance-based planning programming (PBPP) framework to guide development of Connect

SoCal 2050.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	133,871	0	0	0	133,871
Benefits	98,215	0	0	0	98,215
Indirect Cost	319,267	0	0	0	319,267
In-Kind Commits	71,434	0	0	0	71,434
<b>Total</b>	<b>\$622,787</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,787</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	551,353	0	0	0	551,353
In-Kind Commits	71,434	0	0	0	71,434
<b>Total</b>	<b>\$622,787</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$622,787</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	263,255	150,705	112,550		
<b>Total</b>	<b>263,255</b>	<b>150,705</b>	<b>112,550</b>		

### 310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY (FY26)

**OBJECTIVE:** PROJECT MANAGER: RACHEL OM

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Coordinate with Caltrans on development of annual statewide and regional safety targets in support of federal transportation performance management and reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2026 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	5
2	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
3	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
4	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Participate in the Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2026 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2026	
2	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2026	
3	SASWG agendas and meeting materials	06/30/2026	
4	Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams meeting materials.	06/30/2026	

#### PROGRESS

**PERCENTAGE COMPLETED: 28 STATUS: IN PROGRESS**

#### Accomplishments:

Hosted Safe and Active Streets Working Group meeting on 1/14/2026. Attended Strategic Highway Safety Plan (SHSP) Steering Committee meetings on 10/16/2025, 11/20/2025, and 12/18/2025. Co-lead and co-organized the AMPO Safety

Webinar held on November 18th attracting 100 registrants and 52 live participants, demonstrating strong national interest and reinforcing SCAG's leadership role within the AMPO safety community.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,655	0	0	0	35,655
Benefits	26,159	0	0	0	26,159
Indirect Cost	85,034	0	0	0	85,034
Other	2,276	0	0	0	2,276
In-Kind Commits	19,321	0	0	0	19,321
<b>Total</b>	<b>\$168,445</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,445</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	149,124	0	0	0	149,124
In-Kind Commits	19,321	0	0	0	19,321
<b>Total</b>	<b>\$168,445</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,445</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	118,843	41,690	77,153		
<b>Total</b>	<b>118,843</b>	<b>41,690</b>	<b>77,153</b>		



Steering Committee meetings on 10/16/2025, 11/20/2025, and 12/18/2025. Co-lead and co-organized the AMPO Safety Webinar held on November 18th attracting 100 registrants and 52 live participants, demonstrating strong national interest and reinforcing SCAG's leadership role within the AMPO safety community.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,935	0	0	0	90,935
Benefits	66,715	0	0	0	66,715
Indirect Cost	216,870	0	0	0	216,870
Travel	4,000	0	0	0	4,000
In-Kind Commits	49,042	0	0	0	49,042
<b>Total</b>	<b>\$427,562</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$427,562</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	378,520	0	0	0	378,520
In-Kind Commits	49,042	0	0	0	49,042
<b>Total</b>	<b>\$427,562</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$427,562</b>

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,335	18,140	34,195		
<b>Total</b>	<b>52,335</b>	<b>18,140</b>	<b>34,195</b>		



Forum on, planning for the third Regional TDM Forum, and meeting one-on-one with key partners. Developed a report summarizing key takeaways from the one-on-one meetings with key stakeholders.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	102,276	0	0	0	102,276
Benefits	75,035	0	0	0	75,035
Indirect Cost	243,916	0	0	0	243,916
Other	1,240,372	0	0	0	1,240,372
Consultant TC	0	0	8,000,000	0	8,000,000
<b>Total</b>	<b>\$1,661,599</b>	<b>\$0</b>	<b>\$8,000,000</b>	<b>\$0</b>	<b>\$9,661,599</b>
Toll Credits/Not an Expenditure	0	0	1,108,186	0	1,108,186

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	6,000,000	0	6,000,000
Federal Other	1,661,599	0	2,000,000	0	3,661,599
<b>Total</b>	<b>\$1,661,599</b>	<b>\$0</b>	<b>\$8,000,000</b>	<b>\$0</b>	<b>\$9,661,599</b>
Toll Credits/Not a revenue	0	0	1,108,186	0	1,108,186

### ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	179,209	96,139	83,070		
Consultant TC	32,872		32,872		
<b>Total</b>	<b>212,081</b>	<b>96,139</b>	<b>115,942</b>		



# OWP Quarterly Progress Report

## SECOND QUARTER FY 2025 - 2026

### CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	09/02/2025	End Date:	09/30/2028	Number:	25-030-C01
Total Award:	2,596,383	FY Value:	1,000,000	PY Expend:	0



#### MAIN OFFICE

900 Wilshire Blvd., Ste. 1700,  
Los Angeles, CA 90017  
Tel: (213) 236-1800

#### REGIONAL OFFICES

##### IMPERIAL COUNTY

1503 North Imperial Ave., Ste. 104  
El Centro, CA 92243  
Tel: (213) 236-1967

##### ORANGE COUNTY

OCTA Building  
600 South Main St., Ste. 741  
Orange, CA 92868  
Tel: (213) 236-1997

##### RIVERSIDE COUNTY

3403 10th St., Ste. 805  
Riverside, CA 92501  
Tel: (951) 784-1513

##### SAN BERNARDINO COUNTY

Santa Fe Depot  
1170 West 3rd St., Ste. 140  
San Bernardino, CA 92418  
Tel: (213) 236-1925

##### VENTURA COUNTY

4001 Mission Oaks Blvd., Ste. L  
Ventura, CA 93012  
Tel: (213) 236-1960

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