

Southern California Association of Governments

OVERALL WORK PROGRAM FISCAL YEAR 2025-26

QUARTER 4
APRIL-JUNE 2026



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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of Connect SoCal (RTP/SCS) as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Monitor, manage, update, and maintain list of RTP/SCS transportation projects and programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
5	Process amendments to the RTP/SCS as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP/SCS Amendments (as needed).	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Connect SoCal 2024 Draft Amendment 2 prepared and continuing development of Connect SoCal 2050. Connect SoCal Amendment 2 is synched with the 2027 FTIP approval process.

Issues:

Resolution:

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,637	0	0	0	17,637
Benefits	12,940	0	0	0	12,940
Indirect Cost	42,063	0	0	0	42,063
Travel	6,000	0	0	0	6,000
Consultant	0	25,730	0	0	25,730
In-Kind Commits	10,189	0	0	0	10,189
Total	\$88,829	\$25,730	\$0	\$0	\$114,559

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	78,640	0	0	0	78,640
TDA	0	25,730	0	0	25,730
In-Kind Commits	10,189	0	0	0	10,189
Total	\$88,829	\$25,730	\$0	\$0	\$114,559

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	61,061	7,896	31,366	10,228	11,571
Consultant		25,730		(25,730)	
Total	61,061	33,626	31,366	(15,502)	11,571

010.0170.09 PERFORMANCE-BASED PLANNING AND PROGRAMMING IMPROVEMENT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

The SCAG project selection process for both the FTIP and the RTP/SCS have historically followed a “bottom-up” approach. The FTIP includes all regionally significant (i.e., using the transportation conformity definition) projects regardless of funding source, including projects solely funded by local and/or private sources. The CTCs along with local jurisdictions are responsible for the initial identification of projects that are consistent with the RTP/SCS & submitted to SCAG for recommended inclusion into the FTIP, with the exception of fund sources required to be selected by SCAG. SCAG adopted program guidelines for the competitive, performance-based selection of projects to be funded with CMAQ, CRP, & STBG.

The process for receiving federal and state dollars involves multiple steps before funds are awarded to a project and expended. The process generally begins at the CTC level where projects are nominated by local jurisdictions & CTCs. SCAG & the CTCs develop performance-based project selection criteria that prioritize projects which best enhance the transportation network and address the region’s goals of improving mobility and promoting sustainability, including making progress on federal performance measures. All CTCs in the SCAG region also have developed long-range transportation plans to guide their investment strategies. SCAG assesses transportation performance at the system level when developing the RTP/SCS & FTIP consistency amendments. Local agencies and CTCs in turn use the RTP/SCS goals and strategies to guide their project development and county-specific long-range transportation plans.

The effort under this work program is intended to explore how SCAG can improve on a regional, performance-based, uniform approach to prioritize and select project and improve the process for determining effectiveness in performance target realization. Since this work effort spans multiple departments within Planning Division, it requires significant staff effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Document current process(es) and outline improvement approach.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Conduct stakeholder engagement as appropriate.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, tech memos, and meeting materials as applicable.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued to work on updates to FTIP and plan project lists to better track alignment with federal performance measures. Federal performance measures key part of STBG/CMAQ project selection process.

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,045	0	0	0	76,045
Benefits	55,791	0	0	0	55,791
Indirect Cost	181,359	0	0	0	181,359
In-Kind Commits	40,578	0	0	0	40,578
Total	\$353,773	\$0	\$0	\$0	\$353,773

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	313,195	0	0	0	313,195
In-Kind Commits	40,578	0	0	0	40,578
Total	\$353,773	\$0	\$0	\$0	\$353,773

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	124,415	17,736	30,324	23,002	53,353
Total	124,415	17,736	30,324	23,002	53,353

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: TURNER LOTT

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and refine the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Convened monthly Olympic and Paralympic Games Mobility Executives (GME) TDM Subcommittee meetings. Developed the framework for the TDM Initiation Plan and Implementation Roadmap, which includes overarching goals and objectives, high-impact TDM strategies, and roles and responsibilities and was approved by SCAG's Regional Council in May. Continued stakeholder engagement, including hosting the fifth Regional TDM Forum and meeting one-on-one with key partners.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	120,778	0	0	0	120,778
Benefits	88,610	0	0	0	88,610
Indirect Cost	288,043	0	0	0	288,043
Travel	10,000	0	0	0	10,000
In-Kind Commits	65,744	0	0	0	65,744
Total	\$573,175	\$0	\$0	\$0	\$573,175

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	507,431	0	0	0	507,431
In-Kind Commits	65,744	0	0	0	65,744
Total	\$573,175	\$0	\$0	\$0	\$573,175

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	386,460	158,441	87,888	76,146	63,985
Total	386,460	158,441	87,888	76,146	63,985

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FOURTH QUARTER FY 2025 - 2026

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: STEVEN MATEER

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters, as applicable	06/30/2026	06/30/2026
2	FTIP CMP Project list	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed template for CMP reporting in FTIP module. Completed research into potential CMP improvements. Submitted comment letter for OCTA's CMP Update. Developing Congestion Management technical report for Connect SoCal 2050.

Issues:

Resolution:

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,994	0	0	0	12,994
Benefits	9,533	0	0	0	9,533
Indirect Cost	30,989	0	0	0	30,989
In-Kind Commits	6,934	0	0	0	6,934
Total	\$60,450	\$0	\$0	\$0	\$60,450

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,516	0	0	0	53,516
In-Kind Commits	6,934	0	0	0	6,934
Total	\$60,450	\$0	\$0	\$0	\$60,450

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,319	6,121	7,452	7,427	4,319
Total	25,319	6,121	7,452	7,427	4,319

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

010.1631.08 TRANSPORTATION SYSTEM MANAGEMENT AND OPERATIONS

OBJECTIVE: PROJECT MANAGER: STEVEN MATEER

Address the region's transportation system management and operations (TSMO) needs and monitor progress. Also, support meeting targets for congestion reduction and system reliability pursuant to federal requirements and builds local capacity for transportation system management efforts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop regional TSMO Plan	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Convene regional TSMO working group to advance system management efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TSMO Plan	06/30/2026	06/30/2026
2	Staff reports, tech memos, and meeting materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Research TSMO Framework strategies for development. Held TSMO Working Group. Developed TSMO framework for integration into Connect SoCal 2050.

Issues:

Resolution:

Comment:

Note that products are the TSMO framework and not a TSMO plan.

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,618	0	0	0	56,618
Benefits	41,538	0	0	0	41,538
Indirect Cost	135,027	0	0	0	135,027
In-Kind Commits	30,212	0	0	0	30,212
Total	\$263,395	\$0	\$0	\$0	\$263,395

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	233,183	0	0	0	233,183
In-Kind Commits	30,212	0	0	0	30,212
Total	\$263,395	\$0	\$0	\$0	\$263,395

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	261,372	70,007	71,823	75,712	43,830
Total	261,372	70,007	71,823	75,712	43,830

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010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: STEVEN MATEER

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the RTP/SCS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Establish new pavement and bridge condition targets.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pavement and bridge condition targets.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Submitted 2026 TAMP Performance Target for SCAG region. Participated in LSR Oversight Working Groups. Developing system management and preservation input into Connect SoCal 2050.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,331	0	0	0	47,331
Benefits	34,725	0	0	0	34,725
Indirect Cost	112,879	0	0	0	112,879
In-Kind Commits	25,256	0	0	0	25,256
Total	\$220,191	\$0	\$0	\$0	\$220,191

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	194,935	0	0	0	194,935
In-Kind Commits	25,256	0	0	0	25,256
Total	\$220,191	\$0	\$0	\$0	\$220,191

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	193,087	44,278	52,377	53,804	42,628
Total	193,087	44,278	52,377	53,804	42,628

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FOURTH QUARTER FY 2025 - 2026

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Perform stakeholder coordination to facilitate financial plan updates as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued updating documentation and inputs for financial model. Continued development of project list methodology for Connect SoCal 2050 supporting financial plan development. Continued coordination within the agency to ensure consistency of financial assumptions and documentation.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	137,961	0	0	0	137,961
Benefits	101,217	0	0	0	101,217
Indirect Cost	329,023	0	0	0	329,023
Travel	6,500	0	0	0	6,500
Other	12,500	0	0	0	12,500
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	76,079	0	0	0	76,079
Total	\$663,280	\$0	\$100,000	\$0	\$763,280
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	587,201	0	0	0	587,201
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	76,079	0	0	0	76,079
Total	\$663,280	\$0	\$100,000	\$0	\$763,280
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	555,214	132,659	142,573	138,762	141,220
Total	555,214	132,659	142,573	138,762	141,220

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015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will focus on developing methodologies, tools, and analytics to assess progress of the RTP/SCS and support the development of transportation strategies in RTP/SCS updates.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify and track implementation actions associated with the RTP/SCS transportation strategies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Identify and track parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued to develop technical framework and analysis approach for amendments to Connect SoCal 2024 and Connect SoCal 2050. This task will not continue into FY27.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,450	0	0	0	8,450
Benefits	6,199	0	0	0	6,199
Indirect Cost	20,151	0	0	0	20,151
In-Kind Commits	4,509	0	0	0	4,509
Total	\$39,309	\$0	\$0	\$0	\$39,309

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	34,800	0	0	0	34,800
In-Kind Commits	4,509	0	0	0	4,509
Total	\$39,309	\$0	\$0	\$0	\$39,309

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,071	1,719	1,462	4,428	1,462
Total	9,071	1,719	1,462	4,428	1,462

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

As Lead Agency for SCAG projects and programs under the California Environmental Quality Act (CEQA), SCAG focuses on preparing environmental documentation for regulatory compliance with applicable environmental laws. Most notably, every four years, SCAG is the Lead Agency responsible for preparing the environmental document and public noticing for the Regional Transportation Plan/Sustainable Communities Plan (RTP/SCS), also known as Connect SoCal, and any related amendments. CEQA requirements for the RTP/SCS are met through the preparation of a program-level environmental impact report (PEIR). The PEIR conducts a region-wide assessment and discloses potential impacts of the RTP/SCS on the environment at a regional level. The PEIR also considers program-wide mitigation measures and broad policy alternatives. The PEIR provides a foundation for subsequent, project-specific environmental reviews that may be conducted by local implementation agencies serving as CEQA lead agencies for later projects with narrower scope. Staff works closely with local and regional agencies and stakeholders and conducts consultation and public outreach during the preparation of environmental documentation. Staff also oversees the environmental documentation and public noticing for any amendments to the RTP/SCS as well as other SCAG's projects and programs, as needed.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and file appropriate environmental documentation and public notices for the Connect SoCal 2024 Final PEIR, as needed	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Procurement process to obtain consultants support for environmental review and documentation for Connect SoCal 2028	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Ongoing support for SCAG's CEQA program, including preparing and filing appropriate CEQA documentation and public notices for SCAG's projects and programs, as needed	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental documentation and public notices for Connect SoCal 2024 Amendment(s), as needed	06/30/2026	06/30/2026
2	Procurement process and Request for Proposal for CEQA consultant and Legal consultant support for 2028 RTP/SCS, as needed	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Provided ongoing support and documentation for SCAG's CEQA program, including determining appropriate CEQA documentation and public notices for SCAG-led projects and programs, as needed.
- Reviewed and evaluated Request for Proposal (RFP) proposals and selected a qualified CEQA technical consultant in support of the Connect SoCal 2050 CEQA documentation.

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- Completed the procurement process and issued a fully executed contract for legal services in support of the Connect SoCal 2050 CEQA documentation.
- Initiated preparation of draft CEQA documentation for Connect SoCal Amendment 2 and supporting staff report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	237,119	0	0	0	237,119
Benefits	173,964	0	0	0	173,964
Indirect Cost	565,503	0	0	0	565,503
Travel	12,000	0	0	0	12,000
Other	25,000	0	0	0	25,000
In-Kind Commits	128,082	0	0	0	128,082
Total	\$1,141,668	\$0	\$0	\$0	\$1,141,668

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	988,586	0	0	0	988,586
TDA	25,000	0	0	0	25,000
In-Kind Commits	128,082	0	0	0	128,082
Total	\$1,141,668	\$0	\$0	\$0	\$1,141,668

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	678,643	183,487	147,272	171,629	176,255
Total	678,643	183,487	147,272	171,629	176,255

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: PC LAW GROUP

Start Date :	08/22/2022	End Date:	06/30/2026	Number:	22-059-C01
Total Award:	244,907	FY Value:	1,665	PY Expends:	137,461

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020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: RYAN BANUELOS

SCAG's Intergovernmental Review (IGR) Program is responsible for providing informational resources to regionally significant projects pursuant to the California Environmental Quality Act (CEQA) Guidelines Section 15206 to facilitate consistency of these projects with SCAG's adopted RTP/SCS, as determined by projects' lead agencies. This program ensures that SCAG fulfills its function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents pursuant to Presidential Executive Order 12372. Reviews and logs CEQA notices submitted to SCAG and prepares and sends comment letters, as applicable, for regionally significant projects and provides informational resources and guidance, such as SCAG's goals and strategies in the adopted RTP/SCS as amended, jurisdictional-level growth forecast, and mitigation measures contained in the certified Program Environmental Impact Report and its addendum(s), for lead agencies consideration during project development. Serves as a regional data resource by maintaining a database of CEQA projects in the SCAG region by logging CEQA notices submitted through SCAG's mail, webform submission, and IGR email account. Maps location of regionally significant projects in a SCAG maintained GIS database. Prepares bi-monthly and annual IGR reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and record CEQA and Federal Grant documents submitted to SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects as applicable	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Prepare IGR Bi-Monthly Reports to share information about federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Prepare one (1) IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2026	06/30/2026
2	IGR Annual Report	06/30/2026	06/30/2026
3	IGR Grant Acknowledgement and Comment Letters	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

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- Reviewed 174 CEQA notices and Federal Grant requests submitted to IGR for review.
- Prepared and transmitted 22 comment letters on regionally significant projects.
- Prepared and transmitted one Federal Grant letter for compliance with Executive Order 12372.
- Prepared the March - April 2026 Bi-Monthly Report and the May – June 2026 Bi-Monthly Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,633	0	0	0	32,633
Benefits	23,942	0	0	0	23,942
Indirect Cost	77,827	0	0	0	77,827
In-Kind Commits	17,414	0	0	0	17,414
Total	\$151,816	\$0	\$0	\$0	\$151,816

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	134,402	0	0	0	134,402
In-Kind Commits	17,414	0	0	0	17,414
Total	\$151,816	\$0	\$0	\$0	\$151,816

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	73,746	13,443	17,415	20,107	22,781
Total	73,746	13,443	17,415	20,107	22,781

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FOURTH QUARTER FY 2025 - 2026

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG region so that projects may be implemented consistent with SCAG's approved Connect SoCal 2024 (2024 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2025 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the FTIP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Conduct interagency consultation process as required by state statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Continue the development of the 2027 FTIP guidelines and 2027 FTIP by coordinating internally and with the CTCs.	07/01/2025	10/30/2025	07/01/2025	12/30/2025	Consultant	100
5	Assist in the continued coordination and implementation of the e-FTIP Database with the information technologies staff to improve its efficiency.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings that deal with transportation programming and planning.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2025 FTIP Amendments and Administrative Modifications.	06/30/2026	06/30/2026
2	Split Letters and number of grant concurrences issued.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Continued to amend the Federal Transportation Improvement Program (FTIP) as needed to allow projects to move forward toward implementation.

The FTIP is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Staff also prepared and issued split letters for FTA Sections 5307, 5337 and 5339 programs, FY 2026 World Cup Formula Funding Apportionment and FY 2026 Olympic and Paralympic Formula Funding Apportionment to the Los Angeles County Metropolitan Transportation Authority as the recipient agency. Worked with transit agencies to revise their programming in order to meet requirements for FTA grant concurrence. Staff developed the draft 2027 FTIP for public review starting in July 2026.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	467,292	0	0	0	467,292
Benefits	342,833	0	0	0	342,833
Indirect Cost	1,114,444	0	0	0	1,114,444
Travel	10,000	0	0	0	10,000
Consultant TC	0	0	500,000	0	500,000
In-Kind Commits	250,644	0	0	0	250,644
Total	\$2,185,213	\$0	\$500,000	\$0	\$2,685,213
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	939,461	0	500,000	0	1,439,461
FTA 5303 C/O	995,108	0	0	0	995,108
In-Kind Commits	250,644	0	0	0	250,644
Total	\$2,185,213	\$0	\$500,000	\$0	\$2,685,213
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,283,499	530,755	464,353	574,459	713,932
Consultant TC	341,174		172,180	72,426	96,568
Total	2,624,673	530,755	636,533	646,885	810,500

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

Start Date :	07/01/2024	End Date:	06/30/2027	Number:	24-027-C01
Total Award:	1,898,460	FY Value:	341,174	PY Expends:	500,000

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045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Perform geodatabase maintenance, updates, enhancements, and support.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Develop and deploy regular GIS application enhancements	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
4	Perform GIS application testing	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
5	Train users and provide documentation for GIS applications	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2026	06/30/2026
2	Test cases, user manual, and training materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Data Map Book Story Map: Completed functional testing, defect validation, post go-live verification, application publishing, StoryMap integration, and LDX dataset (for Connect SoCal 2050 release) preparation and publishing for RDP release.

State of the Region Report: Completed RDP integration, content library publishing, application gallery placement, featured application configuration, testing, and post go-live validation.

ArcGIS Enterprise Upgrade (RDP & On-Prem): Completed ArcGIS Pro 3.5.6 rollout, infrastructure upgrades, removal of retired components (Workflow Manager and Data Reviewer), and post-upgrade platform modernization activities.

Environment Simplification Project: Defined migration strategy and target architecture, completed inventory and requirements analysis, established user roles and account migration automation, created RDP-UAT geodatabases, migrated Data Warehouse data and metadata, validated data integrity, and implemented bulk publishing capabilities.

SB 79 TOD: Completed scope definition, requirements development, data governance review, dataset migration, Enterprise publishing, application testing, production deployment readiness, data updates, metadata synchronization, UAT replication, and

implementation of post-publication enhancements.

Technical Assistance Survey123: Workflow and routing improvements

HELPR 3.0: Improvements

Completed ArcGIS Enterprise patching across RDP and On-Prem environments, resolved Enterprise Dashboard data source incidents, Update GIS data disclaimer, archived and decommissioned COVID-19 Dashboard services and datasets, decommissioned Web GIS applications (AB2 CRIA Criteria, Arriving Home Safe, JARPD) and improved platform stability and security. Activated ArcGIS Pro Extension, Network Analyst, Image Analyst, location referencing, and Business Analyst. Updated Annual Safety Targets on the Transportation Safety Resources Hub and the Transportation Safety Webpage.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	499,020	0	0	0	499,020
Benefits	366,110	0	0	0	366,110
Indirect Cost	1,190,113	0	0	0	1,190,113
Other	749,900	0	0	0	749,900
Consultant TC	0	0	213,465	0	213,465
In-Kind Commits	363,437	0	0	0	363,437
Total	\$3,168,580	\$0	\$213,465	\$0	\$3,382,045
Toll Credits/Not an Expenditure	0	0	24,485	0	24,485

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,558,802	0	0	0	1,558,802
FHWA PL C/O	1,246,341	0	0	0	1,246,341
FTA 5303	0	0	213,465	0	213,465
In-Kind Commits	363,437	0	0	0	363,437
Total	\$3,168,580	\$0	\$213,465	\$0	\$3,382,045
Toll Credits/Not a revenue	0	0	24,485	0	24,485

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,614,663	480,034	804,603	870,031	459,995
Total	2,614,663	480,034	804,603	870,031	459,995

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: BOOMTAX

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	79,262	PY Expends:	203,577

STATUS : CONTRACT COMPLETED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	153,425	PY Expends:	500,000

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2025	End Date:	06/30/2030	Number:	26-001-C01
Total Award:	2,838,000	FY Value:	812,000	PY Expends:	0

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045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

1. Enhance EGIS engagement in SCAG innovative planning and data-driven decision-making process.
2. Provide supports in GIS governance implementation and GIS workflow management.
3. Collaborate with Planning staff to identify and support GIS data and visualization needs in agency's programs and projects.
4. Collaborate to adopt and support GIS data tools and web applications for collaborative information sharing and data visualization.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct GIS data and visualization coordination and GIS/data needs assessment for SCAG's programs and projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Collaborate with IT on Enterprise GIS (EGIS), GIS governance and data curation, and Esri Advantage Program (AP).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Coordinate with cross-divisional stakeholders on web GIS application development and Enterprise Geodatabase (EGDB) maintenance, serving as a liaison between Planning and IT-GIS.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Lead and coordinate GIS Power User Group (GISPUG) Planning Studio.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents of GIS governance, GIS data curation, and web GIS application coordination	06/30/2026	06/30/2026
2	Meeting materials and related documents of GISPUG Planning Studio, EGIS Steering Committee, and AP meetings	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Completed data curation work plan for the next phase of FY26-27.
2. Completed update of GIS data disclaimer new language across the enterprise GIS system (including RDP and geodatabases).
3. Continued data review (such as collision, seaport, urban areas, etc.).
4. Coordinated and provided technical support for web GIS tool & data development, including but not limited to Data/Map Book, SB 79 TOD Map, and Highways to Boulevards Regional Study.
5. Coordinated internal & external GIS meetings such as GIS Steering Committee Meeting, GISPUG Monthly Meeting, Advantage Program Meeting and Planning-IT GIS Coordination Meeting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	167,195	0	0	0	167,195
Benefits	122,664	0	0	0	122,664
Indirect Cost	398,744	0	0	0	398,744
In-Kind Commits	89,216	0	0	0	89,216
Total	\$777,819	\$0	\$0	\$0	\$777,819

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	688,603	0	0	0	688,603
In-Kind Commits	89,216	0	0	0	89,216
Total	\$777,819	\$0	\$0	\$0	\$777,819

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	784,299	232,825	256,034	176,822	118,618
Total	784,299	232,825	256,034	176,822	118,618

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045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide GIS technical supports on GIS data development, spatial analysis and visualization for various SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data, analysis and visualization support for SCAG's programs and projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Provide GIS technical assistance and support for external GIS requests.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's plans, programs and projects	06/30/2026	06/30/2026
2	GIS data, spatial analysis, maps and documentation for external GIS requests	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Completed the development of the SB 79 TOD Map tool and GIS datasets and coordinated to publish the tool and datasets via RDP Content Library.
2. Updated the enterprise GIS datasets such as urban area boundaries and major ports.
3. Fulfilled external GIS & data requests by performing spatial and statistical analyses, including but not limited to: 2027 FTIP map updates, City of Artesia land data request, and City of Colton mapping request.

Issues:

N/A

Resolution:

N/A

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	188,104	0	0	0	188,104
Benefits	138,004	0	0	0	138,004
Indirect Cost	448,608	0	0	0	448,608
In-Kind Commits	100,373	0	0	0	100,373
Total	\$875,089	\$0	\$0	\$0	\$875,089

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	424,716	0	0	0	424,716
FHWA PL C/O	350,000	0	0	0	350,000
In-Kind Commits	100,373	0	0	0	100,373
Total	\$875,089	\$0	\$0	\$0	\$875,089

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	788,636	229,659	178,400	155,630	224,947
Total	788,636	229,659	178,400	155,630	224,947

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045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: MENGDI LI

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Update GIS base datasets for Connect SoCal 2028 Local Data Exchange Process and plan development.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Update the Data/Map Books/StoryMaps for Connect SoCal 2028 Local Data Exchange (LDX) process.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
5	Attend conferences to learn advanced GIS Programming, data analytics and geospatial technology and to present SCAG's best practices	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS data for Regional Land Use and Annual Land Use datasets	06/30/2026	06/30/2026
2	GIS base datasets for Connect SoCal 2028 and Local Data Exchange Process	06/30/2026	06/30/2026
3	Updated Data/Map Books for Connect SoCal 2028	06/30/2026	06/30/2026
4	Documentation, reports, programming scripts, GIS data and maps for GIS modeling, spatial and statistical analysis, and data visualization for various programs/projects/policy discussion	06/30/2026	06/30/2026
5	Conference/Training Materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Published Local Data Exchange(LDX) datasets comprising 25 GIS data layers of land use, transportation, priority

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- development, green region resource areas, geographical boundaries, and growth forecast in support of the Connect SoCal 2050 LDX process.
2. Published and maintained preliminary 197 Data/Map Book StoryMaps and PDF documents to support Connect SoCal 2050 plan development and outreach.
 3. Continued enhancements to GIS programing and automation to improve workflows related to GIS modeling, regional big data processing, spatial analysis, and the development of interactive tools.
 4. Developed and prepared a presentation for the 2026 Esri User Conference to demonstrate SCAG's automated GIS workflows, highlighting innovative approaches to supporting local engagement, data sharing, and regional planning efforts.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	194,798	0	0	0	194,798
Benefits	142,915	0	0	0	142,915
Indirect Cost	464,572	0	0	0	464,572
Travel	11,500	0	0	0	11,500
Consultant TC	0	0	20,000	0	20,000
In-Kind Commits	105,435	0	0	0	105,435
Total	\$919,220	\$0	\$20,000	\$0	\$939,220
Toll Credits/Not an Expenditure	0	0	2,294	0	2,294

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	513,785	0	0	0	513,785
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	20,000	0	20,000
In-Kind Commits	105,435	0	0	0	105,435
Total	\$919,220	\$0	\$20,000	\$0	\$939,220
Toll Credits/Not a revenue	0	0	2,294	0	2,294



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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	773,173	286,320	154,658	188,404	143,791
Total	773,173	286,320	154,658	188,404	143,791

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045.0694.07 AI / BIG DATA RESEARCH AND DEVELOPMENT, AI / BIG DATA READINESS RESEARCH

OBJECTIVE: PROJECT MANAGER: AMANDA MCDANIEL

This project/task is to explore and leverage the cutting-edge AI and Big Data Analytics methods and techniques to establish innovative data processing, analytical and visualization workflow for regional planning and decision making.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct AI and big data landscape analysis	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Develop AI and Big Data potential whitepaper	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research materials and literature review of AI and big data analytics	06/30/2026	06/30/2026
2	AI and big data potential whitepaper	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Ongoing research efforts and collaboration with public agencies and academic institutions.
Continued collaboration with emerging tools planning studio for research and potential pilot project selection.
Published AI White Paper that was previously developed.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,183	0	0	0	40,183
Benefits	29,481	0	0	0	29,481
Indirect Cost	95,832	0	0	0	95,832
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	22,090	0	0	0	22,090
Total	\$192,586	\$0	\$50,000	\$0	\$242,586
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	170,496	0	50,000	0	220,496
In-Kind Commits	22,090	0	0	0	22,090
Total	\$192,586	\$0	\$50,000	\$0	\$242,586
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,974	18,157	13,685	8,654	24,478
Total	64,974	18,157	13,685	8,654	24,478

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION (FY26)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis, and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, inventory shared micromobility systems, expand upon mobility hubs analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Serve on the California Bike and Walk Technical Advisory Committee (TAC) and the State Active Transportation Program TAC.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts)	06/30/2026	06/30/2026
2	CWBTAC and ATP TAC meeting materials.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Participated in the State Active Transportation Program Technical Advisory Committee meeting on 4/21/2026. Participated in the California Walk and Bike Technical Advisory Committee meeting on 5/14/2026. Continued coordinating with local jurisdictions on accessing shared micromobility data to understand regional trends.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,556	0	0	0	74,556
Benefits	54,699	0	0	0	54,699
Indirect Cost	177,809	0	0	0	177,809
Other	2,596	0	0	0	2,596
In-Kind Commits	40,120	0	0	0	40,120
Total	\$349,780	\$0	\$0	\$0	\$349,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	309,660	0	0	0	309,660
In-Kind Commits	40,120	0	0	0	40,120
Total	\$349,780	\$0	\$0	\$0	\$349,780

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	309,606	50,075	46,779	107,697	105,055
Total	309,606	50,075	46,779	107,697	105,055

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050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM (FY26)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with county transportation commissions and local jurisdictions to allocate funding and manage associated funding requests for projects funded through ATP regional program.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Monitor and track ATP project implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual report on ATP implementation status	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee). Shared updates about ATP Cycle 8 resources and application deadlines with stakeholders through Regional Planning Working Group. The California Transportation Commission (CTC) adopted SCAG's 2027 (Cycle 8) Regional ATP Guidelines at the June 2026 CTC meeting.

Issues:

Resolution:

Comment:

Complete Streets project will be added back in upcoming FY27 Amendment #1.

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,521	0	0	0	37,521
Benefits	27,527	0	0	0	27,527
Indirect Cost	89,482	0	0	0	89,482
Other	42,877	0	0	0	42,877
In-Kind Commits	25,577	0	0	0	25,577
Total	\$222,984	\$0	\$0	\$0	\$222,984

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	197,407	0	0	0	197,407
In-Kind Commits	25,577	0	0	0	25,577
Total	\$222,984	\$0	\$0	\$0	\$222,984

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	145,727	48,916	53,047	43,499	265
Total	145,727	48,916	53,047	43,499	265

050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Connect SoCal strategies refinement, e.g., conduct SRTS Program assessment, inventory shared micromobility systems, expand upon mobility hubs analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Serve on the California Bike and Walk Technical Advisory Committee (TAC) and the State Active Transportation Program TAC.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal Active Transportation Strategies Refinement (memo summarizing efforts).	06/30/2026	06/30/2026
2	CWBTAC and ATP TAC meeting materials.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Attended California Walk and Bike Technical Advisory Committee meeting on 5/14/2026. Attended State Active Transportation Program Technical Advisory Committee meeting on 4/21/2026. Continued coordinating with local jurisdictions on accessing shared micromobility data to understand regional trends.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,815	0	0	0	15,815
Benefits	11,603	0	0	0	11,603
Indirect Cost	37,717	0	0	0	37,717
In-Kind Commits	8,439	0	0	0	8,439
Total	\$73,574	\$0	\$0	\$0	\$73,574

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,135	0	0	0	65,135
In-Kind Commits	8,439	0	0	0	8,439
Total	\$73,574	\$0	\$0	\$0	\$73,574

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	55,860	4,937	7,010	1,061	42,852
Total	55,860	4,937	7,010	1,061	42,852

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050.0169.11 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with county transportation commissions and local jurisdictions to allocate funding and manage associated funding requests for projects funded through ATP regional program.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Monitor and track ATP project implementation using a combination of the Caltrans CalSmart database and the RDP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual report on ATP implementation status	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued monthly check-in meetings with county transportation commission leads (ATP Subcommittee). Shared updates about ATP Cycle 8 resources and application deadlines with stakeholders through Regional Planning Working Group. The California Transportation Commission (CTC) adopted SCAG's 2027 (Cycle 8) Regional ATP Guidelines at the June 2026 CTC meeting.

Issues:

Resolution:

Comment:

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,073	0	0	0	1,073
Benefits	787	0	0	0	787
Indirect Cost	2,557	0	0	0	2,557
Travel	5,000	0	0	0	5,000
In-Kind Commits	1,221	0	0	0	1,221
Total	\$10,638	\$0	\$0	\$0	\$10,638

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	9,417	0	0	0	9,417
In-Kind Commits	1,221	0	0	0	1,221
Total	\$10,638	\$0	\$0	\$0	\$10,638

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,941	2,604	1,135	530	(328)
Total	3,941	2,604	1,135	530	(328)

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host an annual workshop and any additional convening to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff/Consultant	100
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshop(s).	06/30/2026	05/31/2026
2	Research presentations and/or reports conducted with university collaborators on priority RTP/SCS topics.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed and hosted a webinar on "de-growth" with the Association of MPOs (AMPO) on 6/23. Developed a SCAG Toolbox Tuesday session in May 2026 with Census Bureau representatives to complete the "workshop" portion of the 2025 Demographic workshop which had been postponed due to federal government shutdowns. Submitted a revised manuscript to the peer-reviewed journal "Reaching Regions" on the outcomes & outlook for SCS planning in SoCal.

Issues:

Resolution:

Comment:

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,388	0	0	0	50,388
Benefits	36,967	0	0	0	36,967
Indirect Cost	120,169	0	0	0	120,169
Other	12,000	0	0	0	12,000
Consultant TC	0	0	90,000	0	90,000
In-Kind Commits	27,794	0	0	0	27,794
Total	\$247,318	\$0	\$90,000	\$0	\$337,318
Toll Credits/Not an Expenditure	0	0	10,323	0	10,323

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	214,524	0	0	0	214,524
FTA 5303	0	0	90,000	0	90,000
TDA	5,000	0	0	0	5,000
In-Kind Commits	27,794	0	0	0	27,794
Total	\$247,318	\$0	\$90,000	\$0	\$337,318
Toll Credits/Not a revenue	0	0	10,323	0	10,323

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	57,939	33,349	11,839	2,587	10,164
Consultant	36,955				36,955
Consultant TC	44,011				44,011
Total	138,905	33,349	11,839	2,587	91,130

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2026	Number:	22-037-C01
Total Award:	219,269	FY Value:	80,967	PY Expends:	138,303

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Perform data analyses to support the planning activities of the agency	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Maintain SCAG's Census Data Center.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of data and subscriptions such as building permit, property transaction data, EDD, InfoUSA, and JAPA etc.	06/30/2026	06/30/2026
2	Report of data/information/GIS requests handled by staff.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

FY26 Github subscription (for SPM)
 FY26 CP&DR subscription (planning reports)
 FY26 MOU with CDR (MOU between SCAG and California State University, Fullerton (CSUF) Auxiliary Services Corporation for the sponsorship of the Center for Demographic Research (CDR)
 FY26 EDD (Employment Development Department) Data Purchase
 FY26 Heavy-Duty Truck Count Data Purchase
 FY26 Parking Inventory Data Purchase

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,776	0	0	0	32,776
Benefits	24,047	0	0	0	24,047
Indirect Cost	78,167	0	0	0	78,167
Other	236,509	0	0	0	236,509
In-Kind Commits	17,490	0	0	0	17,490
Total	\$388,989	\$0	\$0	\$0	\$388,989

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	134,990	0	0	0	134,990
TDA	236,509	0	0	0	236,509
In-Kind Commits	17,490	0	0	0	17,490
Total	\$388,989	\$0	\$0	\$0	\$388,989

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	369,844	42,656	67,689	63,950	195,549
Total	369,844	42,656	67,689	63,950	195,549

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	145,297	PY Expends:	67,789

STATUS : CONTRACT EXECUTED

VENDOR: NATIONAL DATA & SURVEYING SERVICES INC

Start Date :	05/15/2026	End Date:	11/30/2026	Number:	26-055-C01
Total Award:	49,920	FY Value:	49,920	PY Expends:	0

STATUS : CONTRACT EXECUTED

VENDOR: INRIX, INC.

Start Date :	06/30/2026	End Date:	06/30/2027	Number:	27-007-C01
Total Award:	43,500	FY Value:	37,615	PY Expends:	5,885

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports.	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Staff/Consultant	100
2	Host and report out on the quarterly economic roundtable.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Economic Summit	06/30/2026	12/31/2025
2	Reports associated with the quarterly economic roundtable	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed procurement for new 3-year round of contracts for SCAG's Economic Roundtable. Developed work plan & guidelines for first 2-3 roundtable meetings to take place in FY27. Identified and hosted an external economist to present at 6/4 Regional Council to fill the gap left by the previous roundtable. Developed and nearly completed an RFP for a consultant to assess the economic impacts of Connect SoCal 2050, to replace reduced staffing.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,384	0	0	0	54,384
Benefits	39,899	0	0	0	39,899
Indirect Cost	129,700	0	0	0	129,700
Consultant TC	0	0	221,000	0	221,000
In-Kind Commits	29,020	0	0	0	29,020
Total	\$253,003	\$0	\$221,000	\$0	\$474,003
Toll Credits/Not an Expenditure	0	0	25,349	0	25,349

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	223,983	0	0	0	223,983
FTA 5303	0	0	221,000	0	221,000
In-Kind Commits	29,020	0	0	0	29,020
Total	\$253,003	\$0	\$221,000	\$0	\$474,003
Toll Credits/Not a revenue	0	0	25,349	0	25,349

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	134,543	17,416	52,825	14,076	50,226
Consultant TC	93,674		8,550	45,966	39,158
Total	228,217	17,416	61,375	60,042	89,384

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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: DAVID WELLS ROLAND HOLST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	6,397	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	95,325	FY Value:	15,382	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	9,037	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	15,053	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	5,024	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	5,881	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	81,825	FY Value:	52,874	PY Expend:	26,451

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FOURTH QUARTER FY 2025 - 2026

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Complete growth forecast for 2024 RTP/SCS and preliminary data collection for the 2028 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host expert panelists to opine on the trajectory of regional population, household, and employment growth through the 2050s and develop a preliminary county-level forecast of the same.	07/01/2025	06/30/2026	07/01/2025	09/30/2025	Staff	100
2	Develop a preliminary county-level forecast of regional population, household, and employment growth through the 2050s.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Develop a preliminary growth vision for the 2028 RTP/SCS to guide the allocation of growth at the sub-county level based on regional plan principles and goals.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Preliminary county and regional projections for the 2028 RTP/SCS.	06/30/2026	04/09/2026
2	Presentations on regional growth to stakeholders in support of the RTP/SCS.	06/30/2026	04/09/2026
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The preliminary county-level projection of population, households, and employment was publicly presented at the April 2026 Joint Policy Committee meeting as part of the kickoff of Connect SoCal 2050. On this same date, the disaggregated forecast or "growth vision" was released for local review in the "Local Data Exchange" process. This vision was custom-refined for LA city and LA county thereafter. In late May, major modifications and corrections were made, including development of an .html-based webmap, due to identification of a prior coding error. Consultant PRB made substantial progress on a work-from-home survey + targeted interview project. PRB also onboarded a subcontractor to backfill a prior staff vacancy. Staff presented SCAG's spatial data practices on a panel at the 2026 American Association of Geographers' conference. Finally, staff made extensive progress scoping the Regional Housing Needs determination for the 7th cycle, culminating in an internal estimate of the state's determination.

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Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,898	0	0	0	76,898
Benefits	56,417	0	0	0	56,417
Indirect Cost	183,393	0	0	0	183,393
Travel	17,500	0	0	0	17,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	134,172	0	134,172
In-Kind Commits	43,300	0	0	0	43,300
Total	\$387,508	\$0	\$134,172	\$0	\$521,680
Toll Credits/Not an Expenditure	0	0	15,390	0	15,390

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	274,208	0	0	0	274,208
FTA 5303	60,000	0	134,172	0	194,172
TDA	10,000	0	0	0	10,000
In-Kind Commits	43,300	0	0	0	43,300
Total	\$387,508	\$0	\$134,172	\$0	\$521,680
Toll Credits/Not a revenue	0	0	15,390	0	15,390

OWP Quarterly Progress Report

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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	305,460	79,064	96,193	72,464	57,739
Consultant TC	123,588	14,431	15,290	46,173	47,694
Total	429,048	93,495	111,483	118,637	105,433

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	07/03/2025	End Date:	06/30/2028	Number:	26-002-C01
Total Award:	182,190	FY Value:	79,980	PY Expends:	0

STATUS : CONTRACT EXECUTED

VENDOR: CALIFORNIA ECONOMIC FORECAST

Start Date :	07/07/2025	End Date:	06/30/2028	Number:	26-002-C02
Total Award:	76,288	FY Value:	53,402	PY Expends:	0

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FOURTH QUARTER FY 2025 - 2026

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update, maintain, and communicate Census data and SCAG region economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	75
2	Participate in Census development operations and workshops.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Update and maintain SCAG economic data.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census and or related data updates.	06/30/2026	06/30/2026
2	Economic and demographic data repository and metadata. Contribute time and expertise to state agency meetings regarding Census and demographic data topics.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 92 **STATUS:** COMPLETED

Accomplishments:

Updated SCAG economic trends tool in advance of June 4, 2026 Regional Council meeting.

Issues:

Due to shifting agency priorities, leadership has limited capacity to dedicate staff time toward step 1: updating and maintaining Census data as a regional resource. As a result, product 1 cannot be fully completed by end of FY26.

Resolution:

External stakeholders will continue to use an out-of-date tool. Future work items in FY27 and beyond may undertake projects to substitute for this shortcoming.

Comment: Due to higher priority agency needs that required staff resources, Product 1 could not be fully completed by the end of FY26.

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,196	0	0	0	23,196
Benefits	17,018	0	0	0	17,018
Indirect Cost	55,319	0	0	0	55,319
In-Kind Commits	12,378	0	0	0	12,378
Total	\$107,911	\$0	\$0	\$0	\$107,911

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	95,533	0	0	0	95,533
In-Kind Commits	12,378	0	0	0	12,378
Total	\$107,911	\$0	\$0	\$0	\$107,911

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,754	3,923	614	2,303	4,914
Total	11,754	3,923	614	2,303	4,914

060.0124.01 MULTIMODAL CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue to provide our stakeholders with input on major corridor studies. Support implementation of Connect SoCal's Streets and Freeways component. Work completed under this task will shape Connect SoCal's future locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies. Continue to explore partnerships and funding opportunities to support locals with reconnecting communities planning and implementation. SCAG has monitored and provided feedback on (note- some are ongoing): Long Beach - East Los Angeles Corridor Mobility Investment Plan; Orange County I-5 Managed Lanes Project; Los Angeles County I-405 Sepulveda Pass Project; I-15 Projects in Riverside and San Bernardino Counties; and PCH Master Plan Feasibility Study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Provide project management support for the regional study to identify and evaluate urban corridors within the SCAG region, that may be potential candidates for conversion to city streets or capping projects.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Multimodal Corridor meeting materials, notes, and presentations.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Highways to Boulevards Study: Conceptual designs were drafted and shared with stakeholders across the region based on walk audit discussions. SCAG and the consultant team held Project Advisory Committee 2.2 meeting with stakeholders to confirm the overall direction on conceptual designs. Planning for Main Streets Study: Held seven community workshops in April and May 2026 and second Technical Advisory Committee and Community Advisory Committee meetings in June 2026. LA Metro Multimodal Integration Planning (MIP) Coordination: SCAG staff completed reviewing and provided feedback on the Draft MIP Methodology Report. RoseWood Complete Corridor Vision Plan: SCAG staff reviewed the draft RoseWood Vision Plan, which was finalized in June 2026.

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,361	0	0	0	5,361
Benefits	3,933	0	0	0	3,933
Indirect Cost	12,784	0	0	0	12,784
Travel	2,000	0	0	0	2,000
In-Kind Commits	3,120	0	0	0	3,120
Total	\$27,198	\$0	\$0	\$0	\$27,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	24,078	0	0	0	24,078
In-Kind Commits	3,120	0	0	0	3,120
Total	\$27,198	\$0	\$0	\$0	\$27,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,620	3,516	5,035	3,448	3,621
Total	15,620	3,516	5,035	3,448	3,621

065.4092.01 ADAPTATION ANALYSIS (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policies and strategies to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Implement climate adaptation and mitigation strategies from Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend ICARP TAC Meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	75
2	Provide technical assistance, trainings, and/or information resources to support implementation of Connect SoCal's Climate Resilience, Natural & Agricultural Lands Preservation, and Resilience Policies and Strategies.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ICARP TAC Meeting Agendas	06/30/2026	
2	Technical Assistance Materials	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 63 **STATUS:** DELAYED

Accomplishments:

SCAG helped host a special workshop on extreme weather and sea level rise with LARC and USC, and participated on a panel discussing funding and financing challenges for climate adaptation infrastructure. Staff also attended the fourth quarterly meeting of the ICARP TAC in Sacramento and provided feedback on climate adaptation and mitigation strategies for State programs. SCAG staff continues to attend monthly meetings of the Los Angeles Regional Collaborative (LARC) Leadership Council as well as quarterly meetings of the larger LARC network to support local jurisdictions with climate adaptation strategies, and link available resources to potential projects.

Issues:

The delay in this can be attributed to meeting planning and execution delays. There are limits to how frequently the ICARP meets and how frequent technical trainings can be held.

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Resolution:

Moving forward we anticipate working to hold these meetings at a more condensed cadence. Project and contract will be carryover to next fiscal year.

Comment:

Task will carryover into FY27 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,805	0	0	0	43,805
Benefits	32,138	0	0	0	32,138
Indirect Cost	104,470	0	0	0	104,470
Travel	2,000	0	0	0	2,000
Other	3,723	0	0	0	3,723
Consultant	0	160,000	0	0	160,000
In-Kind Commits	24,116	0	0	0	24,116
Total	\$210,252	\$160,000	\$0	\$0	\$370,252

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	32,480	18,353	0	0	50,833
SB1 Formula	153,656	141,647	0	0	295,303
In-Kind Commits	24,116	0	0	0	24,116
Total	\$210,252	\$160,000	\$0	\$0	\$370,252

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	155,872	61,841	47,898	46,133	
Total	155,872	61,841	47,898	46,133	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SPATIAL INFORMATICS GROUP

Start Date :	04/09/2026	End Date:	10/31/2027	Number:	26-022-C01
Total Award:	203,896	FY Value:	56,566	PY Expends:	0

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065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This program is designed to support grant funding opportunities that are in alignment with the Sustainable Communities Strategy as part of Connect SoCal. SCAG develops letters of support for projects applying to the Affordable Housing and Sustainable Communities (AHSC) program. As an agency, we research the projects location to ensure that they are sited within Priority Development Areas as outlined in Connect SoCal. Projects within these areas are appropriate for development because they encourage shorter trips, reduced VMT, access to everyday destinations through our built environment, which ultimately leads to reduced GHG. Help ensure state Greenhouse Gas Reduction Fund Monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	100
2	Develop support letter and other materials for applicants where necessary.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Review and analyze funding patterns to identify future opportunities.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs.	06/30/2026	06/30/2026
2	Summary of known applications from member cities that applied for GGRF monies and their status.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

In Q4, staff worked and supported the development of letters of support for 20 AHSC projects for the 10th Cycle of AHSC. These completed letters of support were sent to the developers to complete their application. The deadline to submit proposals to the Strategic Growth Council was in May 2026. Selected projects are anticipated to be announced in December 2026.

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,199	0	0	0	2,199
Benefits	1,614	0	0	0	1,614
Indirect Cost	5,245	0	0	0	5,245
In-Kind Commits	1,174	0	0	0	1,174
Total	\$10,232	\$0	\$0	\$0	\$10,232

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	9,058	0	0	0	9,058
In-Kind Commits	1,174	0	0	0	1,174
Total	\$10,232	\$0	\$0	\$0	\$10,232

065.4858.01 REGIONAL RESILIENCY ANALYSIS (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region around complete communities, TOD/TOC, and supporting communities outside of PDAs to grow in a resilient and sustainable manner. Engage with regional stakeholders to implement regional resilience policies and strategies from Connect SoCal 2024, including those relating to resilience in natural (e.g. coastal habitats), built, economic, and social systems. Develop final resilience framework for integration into the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engagement and technical assistance materials from internal and external stakeholders to promote regional resilience.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Finalize framework for integrating resilience considerations into the 2028 RTP/SCS	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Engagement and technical assistance materials for internal and external stakeholders to promote regional resilience	06/30/2026	06/30/2026
2	Final framework for integrating resilience considerations into the 2028 RTP/SCS	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG's Regional Resilience Toolkit was published in February 2026 and broadly disseminated through announcements at the Regional Council, presentations at the Energy & Environment Committee in March, and email newsletters to local jurisdictions and stakeholders across the region. The Toolkit provides practical implementation guidance to help cities, counties, and public agencies of all sizes integrate resilience into existing planning processes, including general plans, hazard mitigation plans, and capital improvement programs. It will serve as a foundational element in developing the framework for integrating resilience into Connect SoCal 2050. Additional work added to scope through contract amendment #8 commenced in March 2026, including development of a series of resilience planning quick guides for specific plan types.

Issues:

N/A

Resolution:

N/A

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	80,161	0	0	0	80,161
Benefits	58,811	0	0	0	58,811
Indirect Cost	191,175	0	0	0	191,175
Travel	1,500	0	0	0	1,500
In-Kind Commits	42,969	0	0	0	42,969
Total	\$374,616	\$0	\$0	\$0	\$374,616

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	24,361	0	0	0	24,361
SB1 Formula	307,286	0	0	0	307,286
In-Kind Commits	42,969	0	0	0	42,969
Total	\$374,616	\$0	\$0	\$0	\$374,616

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	307,271	172,674	113,427	16,673	4,497
Total	307,271	172,674	113,427	16,673	4,497

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065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Implement Connect SoCal 2024 Climate Resilience and Natural and Agricultural Lands Strategies, including to perform a study that will inform regional and local planning efforts to understand the value of preserving, restoring, and enhancing natural and agricultural lands.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Perform research and analysis on ecosystem services of natural and agricultural lands.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Support Implementation of Connect SoCal Climate Resilience and Natural and Agricultural Lands Policies and Strategies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meeting agendas	06/30/2026	06/30/2026
2	Research and analysis reports	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Finalized Public Health Impacts Analysis. Staff conducted interdepartmental-coordination with Housing department to strategize review methodology for Farmworker Housing Memo. Finalized review of Land Conversion Analysis.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	95,398	0	0	0	95,398
Benefits	69,990	0	0	0	69,990
Indirect Cost	227,515	0	0	0	227,515
Travel	5,000	0	0	0	5,000
Other	4,950	0	0	0	4,950
Consultant	0	172,401	0	0	172,401
In-Kind Commits	51,553	0	0	0	51,553
Total	\$454,406	\$172,401	\$0	\$0	\$626,807

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	397,903	0	0	0	397,903
TDA	0	177,351	0	0	177,351
In-Kind Commits	51,553	0	0	0	51,553
Total	\$449,456	\$177,351	\$0	\$0	\$626,807

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	391,421	62,444	86,521	91,118	151,338
Consultant	75,734				75,734
Total	467,155	62,444	86,521	91,118	227,072

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: GREENE ECONOMICS LLC

Start Date :	03/21/2025	End Date:	06/30/2027	Number:	25-011-C01
Total Award:	737,284	FY Value:	160,794	PY Expends:	0

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065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities align with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning and complete communities. Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region to advance complete communities and transit-supportive planning around rail/transit stations and other transit facilities, and supporting communities within and outside of PDAs who are able to grow in a resilient and sustainable manner.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	60
2	Initiate work with consultant including laying out approach for establishing strategies and best practices for complete communities.	12/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft report outline	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 35 STATUS: IN PROGRESS

Accomplishments:

In Q4 the final negotiations with the selected consultant were executed and the project kicked-off in June 2026. A bulk of the remainder of the work will be carried over into FY27.

Issues:

Since the time the consultant proposed on the project, this consultant was acquired by a different company.

Resolution:

SCAG legal team is currently reviewing the contract/purchase agreement from the previous company to ensure there are no issues with executing the contract. As of 4/9/2026, SCAG's legal team has not found any issues with executing the contract with the selected consultant.

Comment:

Task will carryover into FY27 OWP.

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	177,475	0	0	0	177,475
Benefits	130,206	0	0	0	130,206
Indirect Cost	423,260	0	0	0	423,260
Consultant	0	100,000	0	0	100,000
In-Kind Commits	94,702	0	0	0	94,702
Total	\$825,643	\$100,000	\$0	\$0	\$925,643

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	36,035	11,470	0	0	47,505
SB1 Formula	694,906	88,530	0	0	783,436
In-Kind Commits	94,702	0	0	0	94,702
Total	\$825,643	\$100,000	\$0	\$0	\$925,643

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	343,277	102,222	93,005	58,489	89,561
Total	343,277	102,222	93,005	58,489	89,561

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	06/04/2026	End Date:	11/30/2027	Number:	26-036-C01
Total Award:	498,940	FY Value:	92,462	PY Expends:	0

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure that SCAG's models remain up-to-date, we continuously update model inputs and parameters. We strive to enhance model procedures by incorporating new modeling methodologies, thereby improving SCAG's modeling capabilities. Additionally, we aim to boost the efficiency and quality of model operation by creating and enhancing operational tools and implementing QA measurements. To further enhance the accuracy and expand the capability of model data analysis, we regularly update the data processing tools. Our commitment extends to supporting various transportation planning activities, model calibration, and validation. This involves collecting and processing travel patterns and creating a traffic database for the 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2026	06/30/2026
2	All data, technical memo, training materials, and project report	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Finished Dynamic Traffic Assignment (DTA) enhancement project.
 Developed draft version of 2024 base-year model network for the 2028 Regional Transportation Plan (RTP).
 Developed model network development for the 2027 FTIP / 2024 RTP a2.
 Developed draft version speed profile table for base year validation.
 Conducted model testing for the updated modeling software environment.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	267,281	0	0	0	267,281
Benefits	196,093	0	0	0	196,093
Indirect Cost	637,439	0	0	0	637,439
Travel	7,500	0	0	0	7,500
Consultant	0	72,035	0	0	72,035
In-Kind Commits	142,622	0	0	0	142,622
Total	\$1,250,935	\$72,035	\$0	\$0	\$1,322,970

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	450,813	0	0	0	450,813
FHWA PL C/O	650,000	0	0	0	650,000
TDA	7,500	72,035	0	0	79,535
In-Kind Commits	142,622	0	0	0	142,622
Total	\$1,250,935	\$72,035	\$0	\$0	\$1,322,970

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,146,796	275,189	328,611	282,128	260,868
Consultant	72,035	5,691	8,684	24,172	33,488
Total	1,218,831	280,880	337,295	306,300	294,356

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: TRAFFIQUIRE LLC

Start Date :	05/02/2024	End Date:	06/30/2026	Number:	24-031-C01
Total Award:	150,493	FY Value:	72,035	PY Expends:	27,288

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: JOHN CHO

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Conduct data collection and analysis - collect and analyze truck traffic and related data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Perform model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
4	Perform model implementation - software coding, testing, and fine tuning	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data analysis on truck traffic	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Organized weekly Heavy-Duty Truck (HDT) project team meetings and monthly Goods Movement coordination meetings to support the HDT model enhancement project and the development of a long-range, comprehensive "On the Move" Goods Movement Scope of Work (SOW).
2. Developed a methodology to divide the SCAG region into five clusters for estimating truck trip rates by industry sector and truck class.
3. Collected additional field truck count data at selected locations throughout the SCAG region.
4. Processed and prepared Geotab data for use in truck trip generation model development and validation.
5. Analyzed field truck count data and Geotab sample data to estimate expansion factors for selected Traffic Analysis Zones (TAZs).

6. Developed regression models to estimate truck trip generation by truck class and industry sector using expanded Geotab data and LOCUS data.
7. Revised the truck model GISDK scripts to incorporate six distinct trip-rate categories in both the trip-rate tables and socioeconomic data (SED) inputs.
8. Tested and validated the revised GISDK scripts, confirming that the truck model performed as expected with the updated input files.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	151,479	0	0	0	151,479
Benefits	111,134	0	0	0	111,134
Indirect Cost	361,262	0	0	0	361,262
Travel	5,000	0	0	0	5,000
Consultant	0	225,000	0	0	225,000
Consultant TC	0	0	125,000	0	125,000
In-Kind Commits	81,478	0	0	0	81,478
Total	\$710,353	\$225,000	\$125,000	\$0	\$1,060,353
Toll Credits/Not an Expenditure	0	0	14,338	0	14,338

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	628,875	154,927	125,000	0	908,802
TDA	0	70,073	0	0	70,073
In-Kind Commits	81,478	0	0	0	81,478
Total	\$710,353	\$225,000	\$125,000	\$0	\$1,060,353
Toll Credits/Not a revenue	0	0	14,338	0	14,338

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	654,612	223,630	214,137	178,941	37,904
Consultant	88,813				88,813
Consultant TC	125,000				125,000
Total	868,425	223,630	214,137	178,941	251,717

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	10/22/2025	End Date:	06/30/2027	Number:	25-028-C01
Total Award:	399,913	FY Value:	300,000	PY Expends:	0

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070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

Prepare ABM for 2028 RTP/SCS. Continue ABM enhancement based on from peer review and internal evaluation. The improvement consists of 2 steps. In FY 25, i) Update key sub-models: vehicle ownership model, and mode choice, planning policy variable and ii) New household survey analyses and input data preparation

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Household survey processing, data prep	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Data analysis, calibration, target development	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Conduct model estimation, refine sub-models	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
4	Update software	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Household survey files	06/30/2026	06/30/2026
2	Model input files	06/30/2026	06/15/2026
3	Updated software	06/30/2026	06/30/2026
4	Technical memo	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Household Survey and data development:
 Completed household survey processing with revised weights
 Completed model calibration data development
 Completed model calibration target development
 Completed model estimation : vehicle type choice model , work arrangement , telecommute, daily activity pattern, work and school location, taintenance activity frequency
 Completed model software update
 Completed model version upgrade from Transcad 8 to 10
 Continued model testing

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	225,032	0	0	0	225,032
Benefits	165,097	0	0	0	165,097
Indirect Cost	536,678	0	0	0	536,678
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	121,050	0	0	0	121,050
Total	\$1,055,357	\$0	\$300,000	\$0	\$1,355,357
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	434,307	0	300,000	0	734,307
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	121,050	0	0	0	121,050
Total	\$1,055,357	\$0	\$300,000	\$0	\$1,355,357
Toll Credits/Not a revenue	0	0	34,410	0	34,410

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	894,003	249,215	237,789	212,201	194,798
Consultant TC	235,855			35,217	200,638
Total	1,129,858	249,215	237,789	247,418	395,436

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	12/09/2025	End Date:	06/30/2028	Number:	26-008-C01
Total Award:	697,869	FY Value:	300,000	PY Expends:	0

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070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Supported LA metro on updating their model to post-pandemic conditions.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,383	0	0	0	38,383
Benefits	28,160	0	0	0	28,160
Indirect Cost	91,539	0	0	0	91,539
In-Kind Commits	20,482	0	0	0	20,482
Total	\$178,564	\$0	\$0	\$0	\$178,564

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	158,082	0	0	0	158,082
In-Kind Commits	20,482	0	0	0	20,482
Total	\$178,564	\$0	\$0	\$0	\$178,564

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	161,753	9,324	44,528	48,100	59,801
Total	161,753	9,324	44,528	48,100	59,801

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070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Participate in technical committees, conferences, and other technical forums.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-Monthly Modeling Task Force Meeting Agendas and presentation materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Facilitated the April 2026 Modeling Task Force meetings.
2. Continued coordination with SCAQMD and CARB to establish draft Motor Vehicle Emission Budgets for PM2.5 and PM10 in the SCAB
3. Completed and coordinated with CARB to test proposed 70 ppb Ozone conformity budgets and conducted conformity budgets tests with 2027FTIP/2024 RTP/SCS Amendment#2 travel activity
4. Completed test proposed 70 ppb Ozone conformity budgets with Waiver Disapproval and latest Inspection and Maintenance (I/M) EMFAC 2021 adjustment factors
5. Coordinated with OCTA on airport related activity

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	77,827	0	0	0	77,827
Benefits	57,099	0	0	0	57,099
Indirect Cost	185,609	0	0	0	185,609
Travel	1,000	0	0	0	1,000
In-Kind Commits	41,659	0	0	0	41,659
Total	\$363,194	\$0	\$0	\$0	\$363,194

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,535	0	0	0	321,535
In-Kind Commits	41,659	0	0	0	41,659
Total	\$363,194	\$0	\$0	\$0	\$363,194

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	314,752	141,271	47,859	53,565	72,057
Total	314,752	141,271	47,859	53,565	72,057

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data and technical advice to stakeholders	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Received/coordinated 18 requests for SCAG model data, technical information and SCAG models. Finished and delivered 18 requests.

Including:

Key Analytics Multi School Districts TAZ Data requests (20 different districts)

Cambridge Systematics/LOCUS Data for City of Artesia Climate Action and Adaption Plan
Data for the Metro Phase 2 model including 2050 PL, NB and PL scenario inputs

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	144,396	0	0	0	144,396
Benefits	105,938	0	0	0	105,938
Indirect Cost	344,370	0	0	0	344,370
In-Kind Commits	77,051	0	0	0	77,051
Total	\$671,755	\$0	\$0	\$0	\$671,755

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	594,704	0	0	0	594,704
In-Kind Commits	77,051	0	0	0	77,051
Total	\$671,755	\$0	\$0	\$0	\$671,755

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	563,558	133,017	116,602	131,173	182,766
Total	563,558	133,017	116,602	131,173	182,766

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070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAH

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Completed network coding, prepared model inputs and model runs for all required model years for the 2027FTIP/2024RTP Amendment#2
 2. Completed model output analyses and delivered model output data for the 2027FTIP/2024RTP Amendment#2 to all planning staff
 3. Completed regional emissions conformity analyses and delivered all emissions related outputs for the 2027FTIP/2024RTP Amendment#2
 4. Completed GHG per capita reduction analysis for SB375 purpose
 5. Updated the EMFAC 2021 user interface (UI) to generate output files incorporating Waiver Disapproval and updated Inspection and Maintenance (I/M) adjustment factors.
 6. Continued collaboration with planning staff on development of the 2028 RTP/SCS workplan and potential updates to the modeling timeline.
 7. Continued coordination with planning staff on preparation of new GHG per capita reduction target settings.
- Continued review potential impacts from new/update emissions conformity budgets

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	228,718	0	0	0	228,718
Benefits	167,801	0	0	0	167,801
Indirect Cost	545,468	0	0	0	545,468
In-Kind Commits	122,045	0	0	0	122,045
Total	\$1,064,032	\$0	\$0	\$0	\$1,064,032

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	941,987	0	0	0	941,987
In-Kind Commits	122,045	0	0	0	122,045
Total	\$1,064,032	\$0	\$0	\$0	\$1,064,032

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	927,385	195,905	169,858	250,433	311,189
Total	927,385	195,905	169,858	250,433	311,189

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070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. Coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners and update policy input, methodology development	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Review and update transportation strategy methodology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Explore new data and conduct data analyses on emerging technology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Update technical methodology	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and planning analyses for internal and external applications	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Coordinated with planners on off model strategy methodologies
- Completed literature review on EV policy integration with ABM
- Collected CPI data fuel price, non-fuel data
- Conducted data analyses on WHF, AOC
- Participated Connect So Cal group meetings
- Continued research collaboration with UC Davis

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,862	0	0	0	74,862
Benefits	54,923	0	0	0	54,923
Indirect Cost	178,537	0	0	0	178,537
In-Kind Commits	39,947	0	0	0	39,947
Total	\$348,269	\$0	\$0	\$0	\$348,269

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	308,322	0	0	0	308,322
In-Kind Commits	39,947	0	0	0	39,947
Total	\$348,269	\$0	\$0	\$0	\$348,269

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	322,492	71,420	68,217	89,138	93,717
Total	322,492	71,420	68,217	89,138	93,717

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070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Maintain and enhance the current SPM system and analysis models to support scenario creation and performance analysis. Coordinate and collaborate on supporting the analytic needs of the various planning programs in the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate model enhancements	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Prepare key model data and assumptions set	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Perform SPM maintenance and monitoring	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model enhancement plan	06/30/2026	06/30/2026
2	Model input data and assumptions set	06/30/2026	06/30/2026
3	SPM system maintenance and monitoring	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Developed an integrated walk/bike/transit network to support SPM accessibility modeling and enhanced the legacy modeling framework.
- Conducted project management for the SPM transportation modernization procurement, including proposal reviews and consultant interviews, and initiated and managed the land conservation update project, including kickoff and early project management activities this quarter.
- Prepared, tested, and delivered an internal webinar on the updated transportation model and VMT application, including development of presentation materials and demonstration workflows.
- Continued assessment of model parameters, assumptions, and input data, and initiated data development for the preparation of Connect SoCal 2050.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	237,676	0	0	0	237,676
Benefits	174,373	0	0	0	174,373
Indirect Cost	566,833	0	0	0	566,833
Travel	3,000	0	0	0	3,000
In-Kind Commits	127,214	0	0	0	127,214
Total	\$1,109,096	\$0	\$0	\$0	\$1,109,096

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	981,882	0	0	0	981,882
In-Kind Commits	127,214	0	0	0	127,214
Total	\$1,109,096	\$0	\$0	\$0	\$1,109,096

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	653,552	184,468	142,577	132,291	194,216
Total	653,552	184,468	142,577	132,291	194,216

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and incorporate zonal boundaries and socioeconomic data, encompassing demographic and economic information, to formulate the 2028 RTP/SCS base-year socioeconomic estimates.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish regional base year housing inventory database	07/01/2025	06/30/2026	10/01/2025	03/31/2026	Staff	100
2	Collaborate and develop draft base year SED data sets for RTP/SCS 2028	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Review and feasibility test run of household evolution model	07/01/2025	06/30/2026	12/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing inventory database (with household characteristics, where available)	06/30/2026	06/30/2026
2	Draft base year (2024) small area socio-economic data table, and individual household records for regional modeling	06/30/2026	06/30/2026
3	Draft technical memo regarding feasibility of operating the DEMOS (a household evolution model)	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- * Collaborated with other units for the release of the forecast.
- * Finalized the MOU extension with the National Laboratory of Rockies for DEMOS test run.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	550,274	0	0	0	550,274
Benefits	403,713	0	0	0	403,713
Indirect Cost	1,312,347	0	0	0	1,312,347
Travel	9,000	0	0	0	9,000
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	294,794	0	0	0	294,794
Total	\$2,570,128	\$0	\$75,000	\$0	\$2,645,128
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	967,988	0	0	0	967,988
FHWA PL C/O	1,307,346	0	0	0	1,307,346
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	294,794	0	0	0	294,794
Total	\$2,570,128	\$0	\$75,000	\$0	\$2,645,128
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,457,263	684,046	601,888	594,166	577,163
Total	2,457,263	684,046	601,888	594,166	577,163

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquisition, processing, and analysis of data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Collection, analysis, and processing of local jurisdictional data in support of Local Profiles database update process, including information related to demographics, transportation, housing, education, and economic indicators.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Manage annual regional jurisdictional HPMS data collection and outreach efforts. Coordinate with Caltrans on development and distribution of HPMS program information and data collection updates to local agencies.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Coordination with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the annual HPMS data collection effort.	06/30/2026	06/30/2026
2	Local Profiles dataset available for download from the SCAG website providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2026	06/30/2026
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2026	06/30/2026
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

All tasks related to the acquisition and analysis of jurisdictional and regional demographic, transportation, economic, and housing data to support the ongoing maintenance and update of the SCAG Local Profiles reporting database has been completed for FY26. The 2026 SCAG State of the Region report has been completed and released in FY26. The State of the Region report will serve as a communications tool for regional performance reporting and as a resource to support development of Connect SoCal 2050. All tasks related to the annual AVO reporting and HPMS local data collection processes have been completed in FY26.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	86,927	0	0	0	86,927
Benefits	63,775	0	0	0	63,775
Indirect Cost	207,312	0	0	0	207,312
Travel	3,000	0	0	0	3,000
In-Kind Commits	46,774	0	0	0	46,774
Total	\$407,788	\$0	\$0	\$0	\$407,788

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	361,014	0	0	0	361,014
In-Kind Commits	46,774	0	0	0	46,774
Total	\$407,788	\$0	\$0	\$0	\$407,788

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	389,010	114,595	100,040	148,017	26,358
Total	389,010	114,595	100,040	148,017	26,358

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080.0153.05 ENVIRONMENTAL ANALYSIS OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANNALEIGH EKMAN

SCAG staff will provide on-going outreach opportunities with local jurisdictions, SCAG stakeholders, and underserved and vulnerable communities to showcase best practices, and shape SCAG's analytical approaches for Connect SoCal performance measures. SCAG staff will use these outreach opportunities to monitor implementation of SCAG's regional vision and assist local jurisdictions, SCAG stakeholders and underserved and vulnerable communities that may benefit from SCAG's wide range of analysis and data. Lastly, SCAG staff will build connections with other state and regional partners to understand and improve outreach and policy practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with stakeholders on community and regional concerns as they relate to transportation planning as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Monitor and assess regional and community concerns in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Continue to coordinate with local jurisdictions and stakeholders through the Regional Planning Working Group to showcase tools and best practices	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Continue to monitor and advance ANALYSIS efforts around the region with regular updates and maintenance of tools and resources.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
5	Continue to further enhance SCAG's performance analysis for Connect SoCal through internal and external discussions.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional Planning Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2026	04/16/2026
2	Memo describing progress on performance analysis for Connect SoCal.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff continued to build relationships with staff from other MPOs through the Big 4 MPO + Caltrans engagement working group and the MPO EWG. Staff monitored progress on federal and state efforts by attending various committee and commission meetings related to AB32 and interagency efforts in transportation. Staff developed a Title VI analysis for 2027 FTIP and is

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working internally on developing an approach to meet Title VI and related requirements for Connect SoCal 2050. Staff presented the State of the Region report at a Regional Planning Working Group meeting (April 16, 2026) and Toolbox Tuesday (June 9, 2026). Staff continue to support the Local Data Exchange process, an extensive local engagement and coordination effort, for Connect SoCal 2050.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	189,649	0	0	0	189,649
Benefits	139,138	0	0	0	139,138
Indirect Cost	452,293	0	0	0	452,293
Travel	6,000	0	0	0	6,000
In-Kind Commits	101,975	0	0	0	101,975
Total	\$889,055	\$0	\$0	\$0	\$889,055

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	787,080	0	0	0	787,080
In-Kind Commits	101,975	0	0	0	101,975
Total	\$889,055	\$0	\$0	\$0	\$889,055

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	576,245	111,814	80,911	131,172	252,348
Total	576,245	111,814	80,911	131,172	252,348

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090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce video showcasing agency programs, plans, policies and services.	07/25/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Write, edit, design and distribute newsletters.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Write, edit, design and distribute event promotion and content, and other agency outreach/informational materials.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
4	Maintain and enhance website content.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plans, policies and services.	06/30/2026	06/30/2026
2	Website with information about SCAG programs, plans, policies and services as well as interactive web maps and other services.	06/30/2026	06/30/2026
3	Email newsletters	06/30/2026	06/30/2026
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Maintained event calendar of public meetings and agency events on SCAG website; planned, wrote, reviewed and published weekly Update newsletter and monthly Spotlight newsletter; planned, promoted and executed annual Economic Update event; prepared and published news items on REAP project milestones, SB79 map development and finalization, Toolbox Tuesday webinars, Future Leaders Initiative program, AI and Big Data white paper, SoCal Greenprint release, RHNA subcommittee formation, annual General Assembly event recaps, FTIP amendment, and Federal Recertification comment period, SCAG State of the Region Report and LDX process.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	879,718	0	0	0	879,718
Benefits	645,412	0	0	0	645,412
Indirect Cost	2,098,039	0	0	0	2,098,039
Other	100,000	0	0	0	100,000
Consultant TC	0	0	315,000	0	315,000
In-Kind Commits	482,377	0	0	0	482,377
Total	\$4,205,546	\$0	\$315,000	\$0	\$4,520,546
Toll Credits/Not an Expenditure	0	0	36,131	0	36,131

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	1,512,858	0	315,000	0	1,827,858
FTA 5303 C/O	2,210,311	0	0	0	2,210,311
In-Kind Commits	482,377	0	0	0	482,377
Total	\$4,205,546	\$0	\$315,000	\$0	\$4,520,546
Toll Credits/Not a revenue	0	0	36,131	0	36,131

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,394,794	840,984	791,090	857,341	905,379
Consultant TC	297,669	1,946	60,398	40,773	194,552
Total	3,692,463	842,930	851,488	898,114	1,099,931

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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2026	Number:	23-026-C01
Total Award:	497,688	FY Value:	145,000	PY Expends:	199,373

STATUS : CONTRACT EXECUTED VENDOR: ACCENT ON LANGUAGES INC

Start Date :	02/23/2024	End Date:	01/31/2027	Number:	24-017-C01
Total Award:	52,620	FY Value:	3,106	PY Expends:	11,234

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	03/24/2026	End Date:	12/31/2028	Number:	26-003-C01
Total Award:	946,891	FY Value:	145,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	04/14/2026	End Date:	06/30/2029	Number:	26-035-C01
Total Award:	322,274	FY Value:	25,000	PY Expends:	0

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090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clip reports and generate coverage reports.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Develop media strategy, plans, talking points for SCAG and its various programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Write, edit and disseminate news releases, media advisories and op-eds, including translations when needed; respond to media inquiries.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Responded to media inquiries and facilitated interviews on topics of SB79 mapping process and timeline, LA 28 Olympics preparation and transportation improvements, LA County population decline, autonomous vehicle policies and car ownership in LA County. Prepared and implemented proactive media outreach on REAP program funded project accomplishments, Sustainability Award Winners, SCAG scholarship program recipients, and the 2026 Regional Conference and FTIP and Connect SoCal Amendment 2. Prepared partnership with UCLA Housing Voice podcast to showcase REAP program strategies and accomplishments.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	124,225	0	0	0	124,225
Benefits	91,139	0	0	0	91,139
Indirect Cost	296,265	0	0	0	296,265
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	66,287	0	0	0	66,287
Total	\$582,916	\$0	\$236,000	\$0	\$818,916
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	511,629	0	236,000	0	747,629
TDA	5,000	0	0	0	5,000
In-Kind Commits	66,287	0	0	0	66,287
Total	\$582,916	\$0	\$236,000	\$0	\$818,916
Toll Credits/Not a revenue	0	0	27,070	0	27,070

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	481,146	105,411	115,530	133,864	126,341
Consultant TC	91,971	17,908	30,103	16,535	27,425
Total	573,117	123,319	145,633	150,399	153,766

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC DBA THE 20-20 NETWORK

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	58,023	PY Expends:	403,982

STATUS : CONTRACT EXECUTED

VENDOR: KAIROS IMPACT STRATEGIES

Start Date :	01/01/2026	End Date:	12/31/2028	Number:	26-011-C01
Total Award:	478,500	FY Value:	120,000	PY Expends:	0

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095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

To support the development and implementation of the Regional Transportation Plan, conduct outreach and engagement efforts to local governments, tribal governments, and members of various stakeholder groups, including but not limited to academia, business, community, and environmental organizations. Organize and execute presentations at standing meetings, workshops, public meetings, and public hearings to support and inform these outreach and engagement efforts. Conduct mobile workshops in different parts of the region to highlight regionally significant infrastructure projects and assets in the Regional Transportation Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of the agency's Public Participation Plan.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Liaise with local and tribal governments and SCAG for general assistance in identifying and preparing local applications for state and federal funding opportunities to implement portions of the the RTP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Organize and execute outreach meetings, workshops, public hearings, and other activities to support any amendments to the adopted RTP and future iterations of the RTP.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Conduct advance work to support the Executive Director and Planning Director in providing presentations and information on the RTP and how to implement the RTP's projects and programs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach meetings to support and promote effective implementation of the RTP.	06/30/2026	06/30/2026
2	Mobile Workshops to infrastructure assets in the region to support and promote effective implementation of the RTP.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Prepared and distributed biweekly "Money Monday" newsletter with information on upcoming and open funding calls; submitted adopted PPP to FTA and prepared internal communications plan to inform staff about updates; completed project managing statistical survey to inform early stages of RTP/SCS development, including production of a final summary report of findings; support LDX outreach to SCAG jurisdictions to set up 1:1 meetings to collect data needed for early stages of RTP/SCS

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development; prepared for draft comment period for CSC Amendment 2 public comment period in July; prepared outline for tactical plan for CSC 2050 development process; support executive speaking engagements promoting SCAG programs that support RTP/SCS implementation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,363	0	0	0	37,363
Benefits	27,412	0	0	0	27,412
Indirect Cost	89,107	0	0	0	89,107
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	305,300	0	305,300
In-Kind Commits	20,974	0	0	0	20,974
Total	\$182,856	\$0	\$305,300	\$0	\$488,156
Toll Credits/Not an Expenditure	0	0	35,018	0	35,018

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	161,882	0	305,300	0	467,182
In-Kind Commits	20,974	0	0	0	20,974
Total	\$182,856	\$0	\$305,300	\$0	\$488,156
Toll Credits/Not a revenue	0	0	35,018	0	35,018

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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	156,082	24,854	40,301	56,780	34,147
Consultant TC	78,836	736	425		77,675
Total	234,918	25,590	40,726	56,780	111,822

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	200,001	PY Expends:	136,048

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095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: SHALINA KHANNA

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Implement year eight of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Intern cohort stats report	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Monitored weekly FY26 intern hours to remain in compliance. Initiated second round of FY26 intern performance evaluations for both supervisors and interns. Initiated offboarding for 11 FY26 interns. Reviewed intern applications, facilitated interviews, extended offers, and conducted background check screenings for 15 FY27 intern positions. Initiated onboarding for 13 FY27 interns.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	312,207	0	0	0	312,207
Other	26,952	0	0	0	26,952
In-Kind Commits	69,854	0	0	0	69,854
Total	\$609,013	\$0	\$0	\$0	\$609,013

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	539,159	0	0	0	539,159
In-Kind Commits	69,854	0	0	0	69,854
Total	\$609,013	\$0	\$0	\$0	\$609,013

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	176,145		27,016	86,443	62,686
Total	176,145		27,016	86,443	62,686

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: **PROJECT MANAGER:** KEVIN GILHOOLEY

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, non-profit, business, and academic groups, as well as other interested parties. Public outreach efforts include presentations, workshops, district elections, information sharing at public meetings, representation, and sponsorship of partner events. Support Policy Committees and coordinate presentations at committee meetings with outside groups. Host public meetings on major SCAG initiatives to solicit feedback. Promote SCAG programs, initiatives, and funding opportunities with local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Regional Offices and foster engagement with subregional partners and other diverse stakeholders by sponsoring events, hosting mobile workshops with SCAG leadership, representing SCAG at events, and providing regular updates at public meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Conduct and assist in the outreach efforts and public meetings related to major SCAG initiatives and programs, including but not limited to, Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation, Housing.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Prepare external communications, including creating presentations, briefing memos, agendas, newsletters, weekly reports, and coordinating onboarding and resource materials for new members to increase SCAG's visibility and value to its members.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups. Work with staff and Policy Committee Chairs on an agenda outlook and coordinate special presentations at committee meetings from outside groups.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agenda at which SCAG government relations staff provided SCAG updates to stakeholders or local elected officials in the region, copies of event flyers attended/participated in by SCAG government relations staff, summaries and memoranda of various meetings relevant to SCAG.	06/30/2026	06/30/2026
2	Memoranda with preparatory materials for executive team members' attendance and speaking roles at stakeholder events.	06/30/2026	06/30/2026
3	New Member Orientations, training materials for elected officials new to SCAG, SCAG 101 presentation materials for councilmembers and stakeholders in the region.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Staff Government Affairs Officers operated the Regional Offices in Imperial, Orange, Riverside, and Ventura counties to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Government Affairs officers tracked meetings attended, events, and outreach conducted. Supporting materials included, presentations, agendas, meeting summaries, powerpoint presentations, briefing memos, fact sheets, monthly written reports, talking points, etc. The Government Affairs Officers also served as the link between SCAG and subregional stakeholders by representing SCAG at meetings throughout the region and facilitating the flow of information between SCAG and member jurisdictions. Stakeholder engagement was conducted between Government Affairs Officers and elected officials and their representatives, community based organizations, business and community leaders, subregional executive directors, city managers and planning leaders, and the general public. SCAG Government Affairs Team supported members in their assigned regions and conducted meaningful engagement. Government Affairs Officers conducted outreach and attended events, workshops, and meetings of regional partners.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	810,973	0	0	0	810,973
Benefits	594,977	0	0	0	594,977
Indirect Cost	1,934,089	0	0	0	1,934,089
Travel	20,000	0	0	0	20,000
Other	16,000	0	0	0	16,000
In-Kind Commits	437,143	0	0	0	437,143
Total	\$3,813,182	\$0	\$0	\$0	\$3,813,182

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,333,522	0	0	0	1,333,522
FHWA PL C/O	1,305,984	0	0	0	1,305,984
FTA 5303	728,663	0	0	0	728,663
FTA 5303 C/O	5,870	0	0	0	5,870
TDA	2,000	0	0	0	2,000
In-Kind Commits	437,143	0	0	0	437,143
Total	\$3,813,182	\$0	\$0	\$0	\$3,813,182

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,404,108	860,873	869,088	834,101	840,046
Total	3,404,108	860,873	869,088	834,101	840,046

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FOURTH QUARTER FY 2025 - 2026

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: KEVIN GILHOOLEY

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Tribal Government Engagement	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Develop and implement the tribal government consultant plan/strategy	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Creation of a Tribal Consultation Plan	06/30/2026	
2	Materials from outreach meetings, including flyers, agenda, sign-in sheets, presentations, and meeting summaries.	06/30/2026	06/30/2026
3	Establishment of SCAG tribal working group to provide feedback to SCAG initiatives. Contact list of all invited and active participants.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 88 **STATUS:** IN PROGRESS

Accomplishments:

Tribal engagement and outreach continued throughout the fiscal year:

1. Ongoing Tribal Engagement through participating at numerous Tribal Alliance of Sovereign Indian Nations (TASIN) meetings.
2. Continue to revise Tribal Engagement Scope for release as Sole Source contact with TASIN.
3. Ongoing support for various Tribal opportunities through REAP 2, Sustainable Communities Strategy, and other planning grant support.

Issues:

Resolution:

Comment:

Project task is carrying over to FY27.

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,031	0	0	0	11,031
Benefits	8,093	0	0	0	8,093
Indirect Cost	26,308	0	0	0	26,308
Consultant	0	60,000	0	0	60,000
In-Kind Commits	5,887	0	0	0	5,887
Total	\$51,319	\$60,000	\$0	\$0	\$111,319

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	45,432	53,118	0	0	98,550
TDA	0	6,882	0	0	6,882
In-Kind Commits	5,887	0	0	0	5,887
Total	\$51,319	\$60,000	\$0	\$0	\$111,319

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	1,500	1,500			
Staff	25,014		2,274	9,854	12,886
Total	26,514	1,500	2,274	9,854	12,886

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FOURTH QUARTER FY 2025 - 2026

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff continues to stay informed and engaged with ITS meetings relevant to the SCAG region.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,982	0	0	0	15,982
Benefits	11,726	0	0	0	11,726
Indirect Cost	38,116	0	0	0	38,116
In-Kind Commits	8,529	0	0	0	8,529
Total	\$74,353	\$0	\$0	\$0	\$74,353

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	65,824	0	0	0	65,824
In-Kind Commits	8,529	0	0	0	8,529
Total	\$74,353	\$0	\$0	\$0	\$74,353

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,508	3,703	7,948	11,460	4,397
Total	27,508	3,703	7,948	11,460	4,397

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100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: STEVEN MATEER

SCAG is federally required to prepare and maintain the Regional ITS Architecture. Additionally, and per the request of county transportation commissions (CTCs), SCAG will assist willing CTCs with initiating an update to the county-level architecture covering their jurisdictions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Collect data and update architecture inventory as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
3	Prepare updated Regional ITS Architectures	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed quarterly newsletter. Met with Imperial and Ventura County stakeholders to discuss ITS Architecture updates. Developed projects and programs for inclusion in ITS Architecture, including updates to ITS Architecture website.

Issues:

Resolution:

Comment:

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,283	0	0	0	21,283
Benefits	15,615	0	0	0	15,615
Indirect Cost	50,758	0	0	0	50,758
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	11,487	0	0	0	11,487
Total	\$100,143	\$0	\$150,000	\$0	\$250,143
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	88,656	0	0	0	88,656
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	11,487	0	0	0	11,487
Total	\$100,143	\$0	\$150,000	\$0	\$250,143
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,707	3,136	3,227	3,479	7,865
Consultant TC	46,051			606	45,445
Total	63,758	3,136	3,227	4,085	53,310

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	06/30/2026	Number:	21-048-MRFP 02
Total Award:	95,369	FY Value:	65,257	PY Expends:	29,120

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPS and other stakeholders to align broadband work efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital access initiatives and technical studies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2025	06/30/2026	07/01/2025	09/30/2025	Staff	100
5	Perform other technical analysis to support other SCAG programs (2028 Connect SoCal Plan, Telework and Smart Cities)	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations.	06/30/2026	06/30/2026
2	Grant applications or other documentation supporting funding opportunities for stakeholders.	06/30/2026	06/30/2026
3	Secure funding for our local jurisdictions to deploy broadband infrastructure and advance other digital divide related initiatives.	06/30/2026	06/30/2026
4	Technical studies, memorandums and strategies that support broadband initiatives.	06/30/2026	06/30/2026

PROGRESS

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PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Strategic Services Project Complete
- Permit Streamlining Project Complete
- Support letters for CASF and CPUC Grants Complete
- Presentations to stakeholders/board as needed, Complete
- General stakeholders meeting - Complete

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	71,357	0	0	0	71,357
Benefits	52,352	0	0	0	52,352
Indirect Cost	170,179	0	0	0	170,179
Travel	7,500	0	0	0	7,500
Other	50,000	0	0	0	50,000
In-Kind Commits	38,076	0	0	0	38,076
Total	\$389,464	\$0	\$0	\$0	\$389,464

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	293,888	0	0	0	293,888
TDA	7,500	0	0	0	7,500
In-Kind Commits	38,076	0	0	0	38,076
Cash/Local Other	50,000	0	0	0	50,000
Total	\$389,464	\$0	\$0	\$0	\$389,464



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FOURTH QUARTER FY 2025 - 2026

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	309,056	111,664	95,545	44,297	57,550
Total	309,056	111,664	95,545	44,297	57,550

100.4911.01 SMART CITIES STRATEGIC PLAN

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Conduct procurement and contract management efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Develop strategic plan (CRP Funded)	07/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	40
4	Develop implementation program (CRP Funded)	07/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	15
5	Explore partnerships, grant funding opportunities, and collaborative groups to foster smart cities innovation and coordination.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff	100
6	Manage any consultant contracts related to the Vision Plan or any applicable research studies.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff	100
7	Draft and develop SCAG's Vision Plan for smart cities and emerging technology.	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management and contract documentations	06/30/2026	06/30/2026
2	Strategic Plan (CRP Funded)	12/31/2026	
3	Implementation Program (CRP Funded)	12/31/2026	
4	Materials related to any coordination/assistance, stakeholder meetings, and presentations.	06/30/2026	06/30/2026
5	SCAG's Vision Plan and any relevant findings or materials related to the Plan.	06/30/2026	06/30/2026

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PROGRESS

PERCENTAGE COMPLETED: 57

STATUS: IN PROGRESS

Accomplishments:

Consultant team and staff have completed Task 1 and 2 for existing conditions and research tasks, as well as completing the majority of Task 3, holding three of 5-6 planned Technical Advisory Committee (TAC) meetings and collecting sector-specific survey input for analyses. Staff actively provides administrative and programming support to otherwise advance the project internally and externally.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,026	0	0	0	135,026
Benefits	99,063	0	0	0	99,063
Indirect Cost	322,022	0	0	0	322,022
Travel	3,000	0	0	0	3,000
Other	1,049,875	0	0	0	1,049,875
Consultant	0	350,000	0	0	350,000
Consultant TC	0	0	841,458	0	841,458
In-Kind Commits	51,656	0	0	0	51,656
Total	\$1,660,642	\$350,000	\$841,458	\$0	\$2,852,100
Toll Credits/Not an Expenditure	0	0	192,589	0	192,589

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	398,698	0	0	0	398,698
Federal Other	1,167,542	309,855	841,458	0	2,318,855
TDA	42,746	40,145	0	0	82,891
In-Kind Commits	51,656	0	0	0	51,656
Total	\$1,660,642	\$350,000	\$841,458	\$0	\$2,852,100
Toll Credits/Not a revenue	0	0	192,589	0	192,589

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	394,197	99,624	126,142	51,798	116,633
Consultant	158,343			3,287	155,056
Total	552,540	99,624	126,142	55,085	271,689

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	01/13/2026	End Date:	06/30/2028	Number:	26-012-C01
Total Award:	389,620	FY Value:	389,621	PY Expends:	0

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FOURTH QUARTER FY 2025 - 2026

100.4911.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

Continue assessment of low-income travel and impacts of user fee mechanisms specific to Southern California context. Research, development, and engagement to support implementation of user fee mechanisms included in Connect SoCal. Consider efforts outside the region for their application in the Southern California context.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Conduct procurement and contract management efforts	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	80
3	Develop outreach and research (CRP Funded)	07/01/2024	06/30/2027	07/01/2026	06/30/2029	Consultant	0
4	Develop final report and policy brief (CRP Funded)	07/01/2024	06/30/2027	07/01/2026	06/30/2029	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management and contract documents	06/30/2026	
2	Outreach and research report (CRP Funded).	06/30/2027	
3	Policy brief (CRP Funded).	06/30/2027	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Completed SOW for RFP and solicited proposals. Continuing consultant selection into FY27.

Issues:

Resolution:

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FOURTH QUARTER FY 2025 - 2026

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,800	0	0	0	52,800
Benefits	38,738	0	0	0	38,738
Indirect Cost	125,923	0	0	0	125,923
Other	202,832	0	0	0	202,832
Consultant	0	100,000	0	0	100,000
In-Kind Commits	28,175	0	0	0	28,175
Total	\$448,468	\$100,000	\$0	\$0	\$548,468

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	217,461	0	0	0	217,461
Federal Other	179,567	88,530	0	0	268,097
TDA	23,265	11,470	0	0	34,735
In-Kind Commits	28,175	0	0	0	28,175
Total	\$448,468	\$100,000	\$0	\$0	\$548,468

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	90,296	24,731	19,913	21,385	24,267
Total	90,296	24,731	19,913	21,385	24,267

100.4911.03 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2025	06/30/2026	07/01/2025	10/30/2028	Staff/Consultant	30
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2025	06/30/2026	07/01/2025	10/30/2028	Staff/Consultant	30
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2025	06/30/2026	07/01/2025	10/30/2028	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries exploring and identifying potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners and supporting best practice approaches to VMT analyses for transportation projects under SB 743.	06/30/2026	
2	Regional VMT Mitigation Feasibility Study Final Report (CRP Funded)	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 30

STATUS: IN PROGRESS

Accomplishments:

Consultant contract executed and study underway and continuing into FY27.

Issues:

Resolution:

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Comment:

Percent complete reflect current FY effort but work and deliverables will continue beyond this FY. New completion dates reflect executed contract.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	60,140	0	0	0	60,140
Benefits	44,122	0	0	0	44,122
Indirect Cost	143,426	0	0	0	143,426
Other	1,582	0	0	0	1,582
Consultant	0	200,000	0	0	200,000
In-Kind Commits	32,091	0	0	0	32,091
Total	\$281,361	\$200,000	\$0	\$0	\$481,361

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	247,688	0	0	0	247,688
Federal Other	1,399	177,060	0	0	178,459
TDA	183	22,940	0	0	23,123
In-Kind Commits	32,091	0	0	0	32,091
Total	\$281,361	\$200,000	\$0	\$0	\$481,361

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,020	38,932	36,247	37,038	28,803
Consultant	39,889				39,889
Total	180,909	38,932	36,247	37,038	68,692

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	02/05/2026	End Date:	02/29/2028	Number:	26-021-C01
Total Award:	0	FY Value:	199,927	PY Expends:	0

100.4911.05 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

This task includes CRP - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2025	06/30/2026	07/01/2025	06/30/2028	Staff/Consultant	33
2	Coordinate meetings with regional and state partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2028	Staff/Consultant	33

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries addressing updates to the Regional Express Lanes Network Concept of Operations, as needed, and associated research to facilitate the buildout of the planned express lane system and conduct related managed lanes and value pricing research.	06/30/2026	
2	Regional Express Lane Network: Concept of Operations Update (CRP Funded)	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:

Continued to conduct research and outreach to support regional managed lanes strategy. Continuing consultant selection into FY27.

Issues:

Resolution:

Comment:

Work will continue beyond this FY. New completion dates will reflect consultant contract to be executed in FY27.

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,751	0	0	0	7,751
Benefits	5,687	0	0	0	5,687
Indirect Cost	18,485	0	0	0	18,485
Other	25,863	0	0	0	25,863
Consultant	0	96,188	0	0	96,188
In-Kind Commits	4,136	0	0	0	4,136
Total	\$61,922	\$96,188	\$0	\$0	\$158,110

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	31,923	0	0	0	31,923
Federal Other	22,896	85,155	0	0	108,051
TDA	2,967	11,033	0	0	14,000
In-Kind Commits	4,136	0	0	0	4,136
Total	\$61,922	\$96,188	\$0	\$0	\$158,110

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	12,158	3,438	2,376	3,419	2,925
Total	12,158	3,438	2,376	3,419	2,925

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115.4912.01 CLEAN TECHNOLOGY PROGRAM (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This task is to implement commitments from Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and technical assistance for stakeholders	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Support Connect SoCal strategies and implementation	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach presentations and materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff has continued to provide ongoing support to review, develop, and align draft and proposed strategies for 2028 Connect SoCal (the upcoming RTP/SCS) with the agency's current clean technology priorities and the upcoming Sustainable Communities Program (SCP) "Call for Projects" cycle for emerging mobility and clean transportation technologies. SCAG staff continues to explore external inquiries from stakeholders related to clean technology programs, funding opportunities, and potential partnerships.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	78,669	0	0	0	78,669
Benefits	57,717	0	0	0	57,717
Indirect Cost	187,618	0	0	0	187,618
In-Kind Commits	41,979	0	0	0	41,979
Total	\$365,983	\$0	\$0	\$0	\$365,983

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	324,004	0	0	0	324,004
In-Kind Commits	41,979	0	0	0	41,979
Total	\$365,983	\$0	\$0	\$0	\$365,983

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	323,974	44,030	80,792	141,988	57,164
Total	323,974	44,030	80,792	141,988	57,164

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120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans	07/01/2025	04/30/2026	07/01/2025	06/30/2026	Staff	100
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA	07/01/2025	05/31/2026	07/01/2025	05/08/2026	Staff	100
4	Attend Annual OWP Development and Coordination meeting	07/01/2025	01/31/2026	10/21/2025	01/15/2026	Staff	100
5	Collect and submit Final OWP Work Products and Year-End package to Caltrans	07/01/2025	08/31/2025	07/01/2025	08/31/2025	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2025-26 OWP Quarter Progress Reports	04/30/2026	04/30/2026
2	FY 2025-26 OWP Amendments	06/30/2026	04/30/2026
3	FY 2026-27 Draft OWP Budget	03/01/2026	02/27/2026
4	FY 2026-27 Final OWP Budget	05/15/2026	05/08/2026
5	FY 2024-25 Final OWP Work Products and Year-End Package	08/31/2025	08/31/2025

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Q4:
- Submitted FY26 OWP Amendment 3 to Caltrans/FTA/FHWA review and approval
 - Submitted FY26 3rd Quarter Progress Report to Caltrans and addressed their comments
 - Submitted FY27 FINAL OWP to Caltrans/FTA/FHWA review and approval
 - Submitted FY27 ICRP to FTA (Cognizant Agency) for review and approval
 - Submitted FY27 FINAL OWP In-Kind Match package to Caltrans
 - Started developing the FY26 4th Quarter Progress Report to be submitted in FY27 Q1

- Q3:
- Attended the FY27 OWP Coordination meeting in January.

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- Submitted FY26 OWP 2nd Quarterly Progress Report and provided responses to comments.
- Submitted Draft FY27 OWP to Caltrans for comments and addressing comments for Final FY27 OWP.
- Developing FY26 OWP Amendment 3; to be submitted to Caltrans in Q4 (April) following RC approval.

Q2:

- Submitted FY26 OWP 1st Quarterly Progress Report and provided responses to comments.
- Submitted FY26 OWP Amendment 2 to Caltrans, primarily to include the carryover funds
- Developing FY27 Draft OWP as part of the annual budget development process
- Attended the FY27 Statewide OWP Coordination meeting

Q1:

- Submitted FY25 OWP 4th Quarterly Progress Report, Preliminary/Final Expenditures and Year-End Package.
- Submitted FY25 OWP Final Products
- Submitted FY26 OWP Amendment 1 to include the \$7M in FHWA PL grant funding
- Currently working on FY26 OWP Amendment 2 to update the carryover funds
- Started collecting FY26 OWP 1st Quarter Progress Report updates
- Developing FY27 Draft OWP as part of the annual budget development process

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	354,607	0	0	0	354,607
Benefits	260,161	0	0	0	260,161
Indirect Cost	845,702	0	0	0	845,702
Other	4,280,568	0	0	0	4,280,568
In-Kind Commits	742,895	0	0	0	742,895
Total	\$6,483,933	\$0	\$0	\$0	\$6,483,933

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	3,503,467	0	0	0	3,503,467
FTA 5303	2,230,490	0	0	0	2,230,490
TDA	7,081	0	0	0	7,081
In-Kind Commits	742,895	0	0	0	742,895
Total	\$6,483,933	\$0	\$0	\$0	\$6,483,933

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,190,264	396,072	321,535	297,466	175,191
Total	1,190,264	396,072	321,535	297,466	175,191

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130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene and lead quarterly coordination meetings with Caltrans including Headquarters and Districts.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Convene and lead quarterly coordination meetings with SCAG regional partners, support stakeholder engagement across local jurisdictions and communities and other freight stakeholders.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas, meeting summaries, completed work efforts supporting meeting needs and tasks.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG continued its coordination with key partners including Caltrans, local seaports, and local County Transportation Commissions. Multiple meetings were held during the fiscal year with Caltrans Headquarters and Districts and SCAG regional partners to provide updates on each agencies' goods movement projects and activities. SCAG is coordinating internally and with its partners to schedule meetings with Caltrans and regional goods movement stakeholders next quarter.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,251	0	0	0	23,251
Benefits	17,058	0	0	0	17,058
Indirect Cost	55,451	0	0	0	55,451
In-Kind Commits	12,407	0	0	0	12,407
Total	\$108,167	\$0	\$0	\$0	\$108,167

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	95,760	0	0	0	95,760
In-Kind Commits	12,407	0	0	0	12,407
Total	\$108,167	\$0	\$0	\$0	\$108,167

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	79,447	15,805	8,348	12,843	42,451
Total	79,447	15,805	8,348	12,843	42,451

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130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate across state and federal plans and programs, enhance planning and technical analysis across goods movement systems, infrastructure and facilities supporting planning and modeling needs, and support local jurisdictions and regional partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Develop recommendations, implementation strategies, and key initiatives to inform policy decisions and position the region for funding opportunities.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete technical memos, reports and supporting documents, database and product tools, brochures, fact sheets, stakeholder engagement processes and lists.	06/30/2026	06/30/2026
2	Complete elements and components of state and federal plan and program documents, participate in workgroups and sessions to develop guidelines and policies.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG continues collaborating with regional partners, including CTCs, local jurisdictions, ports, and Caltrans on multiple regional freight topics - freight trends, legislations, policies and plans. Multiple work efforts are progressing on comprehensive planning efforts, including technical collaboration and data management plan development with completion of a draft goods movement strategic data plan. Staff have provided feedback into the TCEP Guidelines process including coordination across regional partners to support project nomination applications.

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	414,399	0	0	0	414,399
Benefits	304,027	0	0	0	304,027
Indirect Cost	988,299	0	0	0	988,299
Travel	10,000	0	0	0	10,000
Other	63,000	0	0	0	63,000
In-Kind Commits	230,194	0	0	0	230,194
Total	\$2,009,919	\$0	\$0	\$0	\$2,009,919

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	60,000	0	0	0	60,000
FTA 5303	710,876	0	0	0	710,876
FTA 5303 C/O	1,005,849	0	0	0	1,005,849
TDA	3,000	0	0	0	3,000
In-Kind Commits	230,194	0	0	0	230,194
Total	\$2,009,919	\$0	\$0	\$0	\$2,009,919

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,781,036	452,682	533,097	474,888	320,369
Total	1,781,036	452,682	533,097	474,888	320,369

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	52,362	PY Expends:	75,780

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130.0162.23 RESILIENCY/READINESS PLANNING STUDY (2025-26 PL GRANT)

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Products and steps are being added as part of a new set of tasks for SCAG's joint study with Caltrans on "Resiliency/Readiness Planning."

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify and assess routes for military access.	01/01/2026	06/30/2027	07/01/2026	06/30/2027	Consultant	0
2	Develop recommendations and draft final report.	07/01/2027	06/30/2028	07/01/2027	06/30/2028	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos, fact sheet, stakeholder engagement sessions, and other documented efforts.	06/30/2027	
2	Draft and Final report and other supporting documents.	06/30/2028	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Staff has completed the scope of work and the RFP process will be initiated in July 2026.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	1,000,000	0	1,000,000
Total	\$0	\$0	\$1,000,000	\$0	\$1,000,000
Toll Credits/Not an Expenditure	0	0	114,700	0	114,700

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	1,000,000	0	1,000,000
Total	\$0	\$0	\$1,000,000	\$0	\$1,000,000
Toll Credits/Not a revenue	0	0	114,700	0	114,700

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state, and federal transit studies and forums. Incorporate performance measures into existing conditions analyses.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Manage consultant technical studies, including review of deliverables, progress reports and invoices.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meeting agendas and materials	06/30/2026	06/30/2026
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in April, and shared updates on the FTA Transportation Management Area Certification, Transit Asset Management (TAM) TransAM Overview, Metro/LADOT Mobility Wallet Update, Observations from 2026 Winter Olympic Games in Milan and California Integrated Travel Program (CalITP) updates. Staff also provided updates on SB 79, the Innovative Clean Transit (ICT) Regional Assessment Study, Connect SoCal 2050 and the High Quality Transit Corridor (HQTC)/Major Transit

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Stops to the Regional Transit TAC. Staff continues to share updates on federal rulemaking, innovative transit projects, transit operations, ridership updates, funding, and relevant resources with the regional transit agencies. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports to the SCAG Transportation Committee transit program, and regional transportation trends, which includes transit ridership updates. Staff continued to work to implement the Transit strategies outlined in the Connect SoCal 2024 Mobility Technical Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	123,522	0	0	0	123,522
Benefits	90,623	0	0	0	90,623
Indirect Cost	294,587	0	0	0	294,587
Travel	5,000	0	0	0	5,000
In-Kind Commits	66,560	0	0	0	66,560
Total	\$580,292	\$0	\$0	\$0	\$580,292

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	513,732	0	0	0	513,732
In-Kind Commits	66,560	0	0	0	66,560
Total	\$580,292	\$0	\$0	\$0	\$580,292

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	516,065	142,238	141,887	109,303	122,637
Total	516,065	142,238	141,887	109,303	122,637

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140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: ALEXIS MURILLO FELIX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support regionwide and statewide passenger rail planning efforts. Participate in the LOSSAN JPA and other related LOSSAN efforts (e.g., addressing SB 1128 requirements), the Metrolink Board and TAC, California High-Speed Rail (e.g., reviewing forthcoming EIR/EIS documents, Coachella Valley Rail Planning, exploring Brightline West connections), and other related passenger rail planning activities (e.g., CalSTA's Transit Transformation Task Force and Technical Working Group, LA28 Olympic and Paralympic Games discussions relating to planning for transit/rail).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Provide technical analysis and support for passenger rail studies and plans (e.g., OCTA's Coastal Rail Resiliency Study, CalSTA's Transit Transformation Task Force and Technical Working Group, etc.) and to support implementation of Connect SoCal, the RTP/SCS. This includes considering alignment with regional and statewide plans.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Coordinate with rail agencies to improve the functioning of passenger rail service (e.g., partnering on pilot projects to improve service, such as open loop payment and mobility hubs projects, evaluating opportunities to advance Metrolink's SCORE Program and Station Planning and Connectivity Study).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and notes from regional and state passenger rail planning efforts.	06/30/2026	06/30/2026
2	Agendas, memos, and other documentation related to pilot projects and other efforts to advance Connect SoCal rail strategies.	06/30/2026	06/30/2026
3	Technical reports, memoranda, and presentation materials related to passenger rail studies and plans.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

SCAG staff coordinated multiple monthly one-on-one meetings with Metrolink and attended Metrolink Board meetings. SCAG also engaged with the LOSSAN Technical Advisory Committee and attended LOSSAN Agency Board meetings. Staff engaged stakeholders in Senate Bill 1098 coordination meetings, with a focus on LOSSAN Corridor issues. Staff also attended LA28 Rail Subcommittee meetings focused on planning efforts for the 2028 Olympic and Paralympic Games. Additionally, staff engaged in coordination meetings related to the High-Quality Transit Corridor (HQTC) mapping updates and Senate Bill 79 implementation with various internal staff teams and regional stakeholders. SCAG staff also engaged in internal discussion related to Connect SoCal RTP/SCS data collection and plan development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	90,382	0	0	0	90,382
Benefits	66,310	0	0	0	66,310
Indirect Cost	215,552	0	0	0	215,552
In-Kind Commits	48,229	0	0	0	48,229
Total	\$420,473	\$0	\$0	\$0	\$420,473

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	372,244	0	0	0	372,244
In-Kind Commits	48,229	0	0	0	48,229
Total	\$420,473	\$0	\$0	\$0	\$420,473

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	273,583	66,688	69,400	77,322	60,173
Total	273,583	66,688	69,400	77,322	60,173

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140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
2	Develop transit performance dashboard.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files.	06/30/2026	06/30/2026
2	Transit performance dashboard	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Consultant provided support and maintenance for the SCAG Transit Asset Management TransAM database, including releases on new features and bug fixes as required. Consultant hosted and facilitated monthly progress meetings, and provided monthly progress reports. Consultant provided an overview of the TransAM database portal to the Regional Transit TAC. Staff finalized a Consultant contract through an RFP process to continue the ongoing support and maintenance, and to facilitate the selection of the regional TAM and transit safety targets to be included in Connect SoCal 2050.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,798	0	0	0	16,798
Benefits	12,324	0	0	0	12,324
Indirect Cost	40,061	0	0	0	40,061
Consultant	0	126,505	0	0	126,505
In-Kind Commits	8,964	0	0	0	8,964
Total	\$78,147	\$126,505	\$0	\$0	\$204,652

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	69,183	0	0	0	69,183
TDA	0	126,505	0	0	126,505
In-Kind Commits	8,964	0	0	0	8,964
Total	\$78,147	\$126,505	\$0	\$0	\$204,652

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,124	11,496	9,492	7,440	7,696
Consultant	29,892			17,232	12,660
Total	66,016	11,496	9,492	24,672	20,356

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2026	Number:	21-009-C01
Total Award:	389,650	FY Value:	17,232	PY Expends:	59,784

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145.4956.01 SOUTHERN CALIFORNIA AIRPORT ACCESS AND MOBILITY STUDY (SOCAL AIRPORT ACCESS AND MOBILITY STUDY)

OBJECTIVE: PROJECT MANAGER: ALEXIS MURILLO FELIX

By conducting the study and survey, the airports and transportation agencies/commissions will be better able to address congestion in and around the airports by having a more thorough understanding of the surface transportation behavior and preferences of the airport passengers and employees coming to and leaving from the airports. Many of the airports, including Los Angeles International, Ontario International, and Hollywood Burbank, are currently in the process of developing landside access modernization, replacement terminal, people mover, and other facilities and infrastructure projects that will include airport ground access elements, which would benefit from additional airport passenger data and information.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Task 01 (Caltrans Cost & Schedule): Project Administration: SCAG planning division, and budget and grants, staff will administer the project and Caltrans grant.	11/24/2024	06/30/2027	11/24/2024	06/30/2027	Staff	60
2	Task 02 (Caltrans Cost & Schedule): Consultant Procurement: SCAG staff will procure the services of a third-party consulting firm to design, administer, implement, and monitor, the passenger survey. Third-party contract management will be administered by SCAG contracts staff.	11/24/2024	11/30/2025	11/24/2024	11/30/2025	Staff/Consultant	100
3	Task 1 (Caltrans Cost & Schedule): Existing Conditions: SCAG staff will conduct research on the inventory of commercial service, reliever, and general aviation airports in the region, including the landside facilities (e.g., parking, curbside drop-off/pickup, transit stops) at each airport.	12/01/2025	04/30/2026	12/01/2025	12/31/2026	Staff/Consultant	90
4	Task 2 (Caltrans Cost & Schedule): Survey and Analysis: The third-party consulting firm, working with SCAG staff, will design, administer, and analyze, survey results of passengers and employees at the commercial airports with scheduled passenger service, and select reliever airports with the potential for commercial service, in the SCAG region.	04/01/2025	12/31/2026	10/01/2025	12/31/2026	Staff/Consultant	60
5	Task 3 (Caltrans Cost & Schedule): Public Outreach: SCAG staff will hold quarterly meetings with the airports and transportation agencies beginning in the winter of calendar year 2024 until study completion in 2027. SCAG staff will also provide study updates at Aviation Technical Advisory Committee and Transportation Committee meetings.	08/01/2025	03/31/2027	01/02/2026	03/31/2027	Staff/Consultant	50

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6	Task 4 (Caltrans Cost & Schedule): Advisory Committee Meetings: SCAG staff will provide regular updates to our airport partners, Caltrans, the transportation agencies, and the federal agencies, at the quarterly Aviation Technical Advisory Committee meetings.	02/01/2025	03/31/2027	01/02/2026	03/31/2027	Staff	40
7	Task 5 (Caltrans Cost & Schedule): Draft and Final Plan Study: SCAG staff will summarize survey data into write-ups and reports, which will be provided to Caltrans and other stakeholders. The draft plan/study will be provided to Caltrans and the stakeholders throughout the process.	03/01/2025	05/31/2027	07/01/2026	05/31/2027	Staff	0
8	Task 6 (Caltrans Cost & Schedule): Board Review/Approval: SCAG staff will make a final presentation and update to the SCAG Transportation Committee and Regional Council for approval of the project and final study/plan.	04/01/2027	05/31/2027	07/01/2026	05/31/2027	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes and documentation from kick-off meeting with Caltrans, quarterly invoices and QPRs, DBE reporting	06/30/2027	
2	Current approved version of the SCAG Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant; a copy of the Request for Proposal/Qualifications; a copy of the contract between consultant and SCAG; copies of all amendments to the consultant contract; and notes from meetings with the third-party consultant, including project kick-off; and all other third-party contract related documents	11/30/2025	11/30/2025
3	Summary of existing conditions, including an inventory of the airports in the region and detailed information on the surface transportation network connecting the airports; a literature review of previous studies of airport passenger surveys conducted in the Southern California region; and a map of airports in the region, including the surface transportation network connecting the airports	04/30/2026	
4	The survey instrument, tabulated survey results, a summary of analysis, and reports of findings	12/31/2026	
5	PowerPoint Presentations, flyers, website announcements, and sign-in sheets	03/31/2027	
6	Agendas, meeting notes, and a list of attendees from SCAG ATAC meetings	03/31/2027	

PROGRESS

PERCENTAGE COMPLETED: 38

STATUS: IN PROGRESS

Accomplishments:

SCAG and ICF established a stakeholder coordination outreach plan with airport stakeholders and initiated airport coordination, including outreach to commercial and reliever airports. Team identified airport points of contact and reached out to airports included in the study to discuss requirements for access, badging, and logistics (e.g., LOIs, secure area access). SCAG and

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ICF have made significant headway with Task 1 (Existing Conditions Report), Task 2 (Survey Development and Implementation), and Task 3 (Outreach).

Issues:

Regarding Step 3 and Product 3, the consultant has completed a draft of the existing conditions report, however, refinements are ongoing and pending airport feedback.

Resolution:

Completion of Step 3 is expected by December 2026.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,230	0	0	0	3,230
Benefits	2,370	0	0	0	2,370
Indirect Cost	7,703	0	0	0	7,703
Consultant	0	555,223	0	0	555,223
Total	\$13,303	\$555,223	\$0	\$0	\$568,526

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	0	485,342	0	0	485,342
TDA	13,303	69,881	0	0	83,184
Total	\$13,303	\$555,223	\$0	\$0	\$568,526

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	29,142			4,092	25,050
Consultant	357,305				357,305
Total	386,447			4,092	382,355



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ICF INCORPORATED LLC

Start Date :	11/19/2025	End Date:	06/30/2027	Number:	26-006-C01
Total Award:	547,988	FY Value:	554,988	PY Expends:	0

145.4957.01 PLANNING FOR MAIN STREETS

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Caltrans recently updated Main Street, California: A Guide for People-Centered State Highway Main Streets, which is shaped by five guiding principles that reflect the state's strategic goals and forms the basis of the Planning for Main Streets project. SCAG, in partnership with Caltrans Headquarters and Districts 7, 8, 11, and 12, identified several state highways in the SCAG region that function as main streets, which are defined as state highways that are community streets, given their existing and planned land uses, related projects, and community priorities. SCAG is partnering with Caltrans Districts 7, 8, 11, and 12 and local jurisdictions to implement Caltrans' Main Street principles and planning processes for several state highway main streets corridors in the SCAG region: State Route (SR) 1 in District 7 from Pennsylvania Avenue in the City of Lomita to Harbor Avenue/I-710 ramps in the City of Long Beach (approximately 6.5 miles); SR 18 in District 8 from Arrowhead Road to 30th Street in the City of San Bernardino (approximately 2 miles); SR 86 in District 11 from Las Flores Drive to Legion Road in the City of Brawley (approximately 2 miles); and SR 39 in District 12 from Starr Street in the City of Stanton to Hazard Avenue in the City of Westminster (approximately 4.5 miles). The Planning for Main Streets project assesses existing conditions, engages with communities to define each corridor's vision and corridor priorities, and develops conceptual plans and associated cost estimates for sustainable transportation improvements to position Caltrans and local jurisdictions for future grant funding opportunities and/or incorporation into future workplans with the goal of implementing improvements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Task 01 (Caltrans Cost & Schedule): Perform Project Administration: SCAG will administer the project and Caltrans grant.	11/01/2024	06/30/2027	11/01/2024	06/30/2027	Staff	50
2	Task 02 (Caltrans Cost & Schedule): Consultant Procurement: SCAG will procure a consultant, consistent with state and federal requirements and utilize their current approved Procurement and Contracts Manual and any interim Procurement and Contracts document(s) which may affect procurement procedures of this grant, Local Assistance Procedures Manual for procuring non- Architectural and Engineering consultants, the Grant Application Guide, Regional Planning Handbook, and the executed grant contract between Caltrans and SCAG.	12/01/2024	02/28/2025	12/01/2024	06/05/2025	Staff/Consultant	100
3	Task 1 (Caltrans Cost & Schedule): Literature Review and Existing Conditions Report: The Consultant will develop a Project Management Plan, conduct a literature review, and assess existing conditions.	03/01/2025	09/30/2025	06/09/2025	12/05/2025	Consultant	100
4	Task 2 (Caltrans Cost & Schedule): Public Outreach: The Consultant will provide Project engagement materials, facilitate advisory committee meetings, and lead engagement workshops.	09/01/2025	06/30/2026	09/01/2025	09/30/2026	Consultant	50
5	Task 3 (Caltrans Cost & Schedule): Corridor Conceptual Designs and Recommendations: The consultant will develop sustainable transportation project recommendations for each State highway main street corridor based on feedback gathered from Caltrans, local jurisdictions, CAC, TAC, and other relevant stakeholders.	01/02/2026	01/31/2027	09/30/2025	01/31/2027	Consultant	50
6	Task 4 (Caltrans Cost & Schedule): Draft and Final Report: The consultant will prepare a Draft and Final Report.	08/01/2025	05/31/2027	01/02/2026	05/31/2027	Consultant	10
7	Task 5 (Caltrans Cost & Schedule): Board Review/Approval: The Consultant shall present the draft and final corridor recommendations to SCAG's Transportation Committee/Regional Council as well as the respective corridor jurisdictions governing bodies.	03/01/2027	06/30/2027	03/01/2027	06/30/2027	Consultant	0

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PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Kick-off meeting notes, QPRs, DBE reporting	06/30/2027	
2	Copy of RFP, copy of executed Consultant contract, copy of MOUs with local jurisdictions	02/28/2025	06/05/2025
3	Project management plan; Literature Review Memo; Existing conditions report, Raw data files	09/30/2025	12/05/2025
4	Project webpage content; Meeting materials for Community Advisory and three Technical Advisory Committee meetings; Walk audits materials, intercept survey results and photos; Surveys and summarized survey results; Community workshop materials; Go Human Kit activation plans and summary reports; Presentations to stakeholder groups	06/30/2026	06/30/2026
5	Presentations of conceptual designs and recommendations and associated stakeholder comments and responses matrix; Priority Projects Conceptual Designs and Recommendations Memo including conceptual designs (up to 30%), GIS maps, and shapefiles, and implementation steps	01/31/2027	
6	Stakeholder report review comments and responses matrix; Draft report; final report; corridor fact sheets	05/31/2027	

PROGRESS

PERCENTAGE COMPLETED: 52

STATUS: IN PROGRESS

Accomplishments:

Held seven community workshops in April and May 2026. Held second Technical Advisory Committee and Community Advisory Committee meetings in June 2026. Prepared draft recommendations for each study corridor.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,433	0	0	0	6,433
Benefits	4,719	0	0	0	4,719
Indirect Cost	15,340	0	0	0	15,340
Other	3,677	0	0	0	3,677
Consultant	0	578,498	0	0	578,498
Total	\$30,169	\$578,498	\$0	\$0	\$608,667

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	24,135	462,798	0	0	486,933
TDA	6,034	115,700	0	0	121,734
Total	\$30,169	\$578,498	\$0	\$0	\$608,667

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,141	4,919	5,570	1,591	1,061
Consultant	376,876	13,876	91,284	137,445	134,271
Total	390,017	18,795	96,854	139,036	135,332

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: NN ENGINEERING INC

Start Date :	06/20/2025	End Date:	06/30/2027	Number:	25-025-C01
Total Award:	577,750	FY Value:	574,998	PY Expends:	2,752

156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	06/30/2028	01/02/2024	06/30/2028	Staff/Consultant	45
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	04/30/2026	01/02/2024	06/30/2028	Staff/Consultant	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	06/30/2028	
2	Adaptation Strategies and Adaptation Plan	06/30/2028	

PROGRESS

PERCENTAGE COMPLETED: 45 **STATUS:** IN PROGRESS

Accomplishments:

The project has been progressing and work on the climate vulnerability assessment is advancing. Caltrans, Soboba, and the project consultant met and decided that the consultant did not need to complete an ICAP, and instead that SCAG can approve the consultant's fully-burdened hourly rates. SCAG completed a review and approved the rates. Staff are working to approve Invoices #5 and #6 based on this development.

Issues:

Resolution:

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,429	0	0	0	7,429
Benefits	5,451	0	0	0	5,451
Indirect Cost	17,717	0	0	0	17,717
Consultant	0	284,918	0	0	284,918
Total	\$30,597	\$284,918	\$0	\$0	\$315,515

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	30,597	0	0	0	30,597
SHA	0	284,918	0	0	284,918
Total	\$30,597	\$284,918	\$0	\$0	\$315,515

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,265	8,027			11,238
Consultant	85,983			3,616	82,367
Total	105,248	8,027		3,616	93,605

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SOBOBA BAND OF LUISENO INDIANS

Start Date :	07/25/2024	End Date:	06/30/2028	Number:	M-013-24
Total Award:	299,959	FY Value:	284,918	PY Expends:	15,041

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230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

In fiscal year 2026, the aviation program will: continue implementing Connect SoCal 2024, including working with the airports and other stakeholders on updating airport landside ground access projects on the respective project lists; explore new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration, the airports, and other transportation partners on potential grant applications and studies, and continuing work on the Caltrans Strategic Partnerships-Transit grant and airport passenger study; engage and collaborate with aviation, transportation, and travel and tourism, stakeholders on different committees and working groups, such as the Transportation Research Board; manage and convene the SCAG Aviation Technical Advisory Committee and the Southern California Advanced Air Mobility Working Group; gather, maintain, and share aviation and transportation data and information, including publishing reports and other products as needed; and continue ongoing data collection for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028 and beyond.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2024	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee and Southern California Advanced Air Mobility Working Group, and collaborate with transportation, aviation, and airport partners.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	25
3	Ongoing data collection and analyses for aviation and airport ground access related research projects and Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
4	Begin planning and drafting for the aviation and airport ground access, and travel and tourism, elements of Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50
5	Support the airport passenger surface transportation Caltrans grant and study	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups	06/30/2026	
2	Updated aviation data and statistics	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

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Staff continued work in support of the Aviation Technical Advisory Committee (ATAC), including meeting preparation and coordination with regional stakeholders. In addition, staff has completed an update to the Advanced Air Mobility White Paper that will be used to coordinate and integrate information into a work plan for the Aviation Technical Report to be included in the upcoming Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). A draft scope of work has been completed for the aviation forecast and an RFP will be initiated in the summer.

Issues:

Resolution:

Comment:

Project will carryover to FY27.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,189	0	0	0	135,189
Benefits	99,183	0	0	0	99,183
Indirect Cost	322,412	0	0	0	322,412
In-Kind Commits	72,138	0	0	0	72,138
Total	\$628,922	\$0	\$0	\$0	\$628,922

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	556,784	0	0	0	556,784
In-Kind Commits	72,138	0	0	0	72,138
Total	\$628,922	\$0	\$0	\$0	\$628,922

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	74,942			26,315	48,627
Total	74,942			26,315	48,627

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	100
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff/Consultant	100
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Monitor and management the performance of technical assistance services	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	100
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for the implementation of the 2024 RTP/SCS	06/30/2026	06/30/2026
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2026	06/30/2026
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2026	06/30/2026
4	Training curriculum on different planning topics	06/30/2026	06/30/2026
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2026	06/30/2026

PROGRESS

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FOURTH QUARTER FY 2025 - 2026

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Launched SCAG's Connect SoCal 2050 Local Data Exchange process including all data, StoryMaps, team coordination, and external scheduling. Developed a standardized response for (recurring) questions on per-capita VMT data. Conducted 62 one-on-one meetings with local jurisdictions in support of Connect SoCal 2050 local data exchange. Began receiving first inputs from this process.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	89,309	0	0	0	89,309
Benefits	65,522	0	0	0	65,522
Indirect Cost	212,991	0	0	0	212,991
Travel	15,000	0	0	0	15,000
Other	10,000	0	0	0	10,000
Consultant TC	0	0	125,000	0	125,000
In-Kind Commits	50,895	0	0	0	50,895
Total	\$443,717	\$0	\$125,000	\$0	\$568,717
Toll Credits/Not an Expenditure	0	0	14,338	0	14,338

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	392,822	0	125,000	0	517,822
In-Kind Commits	50,895	0	0	0	50,895
Total	\$443,717	\$0	\$125,000	\$0	\$568,717
Toll Credits/Not a revenue	0	0	14,338	0	14,338



OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	396,431	115,691	100,070	118,632	62,038
Total	396,431	115,691	100,070	118,632	62,038

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

275.4823.08 CONNECT SOCIAL IMPLEMENTATION CALL FOR PROJECTS (SCP CALL 4) (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULES LIPPE-KLEIN

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. To support the Sustainable Communities Program Connect Social 2024 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The SCP provides jurisdictions with resources to develop and update local plans and other programs and activities that support State priorities, reduce vehicle miles traveled (VMT), and advance the region's Sustainable Communities Strategy (SCS). Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report. Subrecipients include: Moreno Valley, LADOT, StreetsLA, LA County DPW, SBCTA.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for SCP CEEJ projects including preparation of scope of work, monitoring project budget and schedule.	07/01/2025	04/30/2026	07/01/2024	06/30/2026	Staff	100
2	Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2025	04/30/2026	07/01/2024	06/30/2026	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for 2020 Sustainable Communities Program Call 4 / SB 1.	04/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

FY26 Q1: All 4 projects (Moreno Valley Pedestrian Access Plan, Reconnecting MacArthur Park, Linking Warner Center, and East LA Moves) are in progress.

FY26 Q2:

- ~ 1 project (Moreno Valley Ped Access Plan) completed in November
- ~ 3 projects in final phases of work (Warner Center, East LA Moves, and Reconnecting MacArthur Park)

FY26 Q3:

- ~ Warner Center Active Transportation Hub project completed in February
- ~ East LA Moves project in progress, extended to allow for assessment of concept plans. Anticipated completion in Q4.
- ~ Reconnecting MacArthur Park project in progress, anticipated completion in Q4.

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FY26 Q4:

~ All four projects have completed work.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Travel	350	0	0	0	350
Other	125,676	0	0	0	125,676
Consultant	0	963,708	0	0	963,708
In-Kind Commits	16,283	0	0	0	16,283
Total	\$142,309	\$963,708	\$0	\$0	\$1,106,017

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	450	110,526	0	0	110,976
SB1 Formula	125,676	853,082	0	0	978,758
In-Kind Commits	16,283	0	0	0	16,283
Total	\$142,409	\$963,608	\$0	\$0	\$1,106,017

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	37,473	37,473			
Consultant	958,593	64,114	252,906	482,558	159,015
Total	996,066	101,587	252,906	482,558	159,015

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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CENTRAL CITY NEIGHBORHOOD PARTNERS

Start Date :	12/09/2024	End Date:	04/30/2026	Number:	M-015-24
Total Award:	100,301	FY Value:	85,115	PY Expends:	15,186

STATUS : CONTRACT COMPLETED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	10/31/2024	End Date:	11/30/2025	Number:	24-043-C01
Total Award:	226,854	FY Value:	31,818	PY Expends:	195,036

STATUS : CONTRACT COMPLETED

VENDOR: ITERIS, INC.

Start Date :	10/28/2024	End Date:	02/28/2026	Number:	24-042-C01
Total Award:	477,077	FY Value:	305,176	PY Expends:	171,557

STATUS : CONTRACT COMPLETED

VENDOR: FULCRUM ARTS

Start Date :	12/26/2024	End Date:	06/30/2026	Number:	M-036-24
Total Award:	335,440	FY Value:	228,506	PY Expends:	106,934

STATUS : CONTRACT COMPLETED

VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC

Start Date :	12/19/2024	End Date:	04/30/2026	Number:	24-051-C01
Total Award:	359,987	FY Value:	202,691	PY Expends:	157,296

STATUS : CONTRACT COMPLETED

VENDOR: SOMOS GROUP LLC

Start Date :	06/05/2025	End Date:	06/30/2026	Number:	25-023-C01
Total Award:	118,300	FY Value:	110,058	PY Expends:	8,243

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

275.4823.09 2024 SUSTAINABLE COMMUNITIES PROGRAM (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Develop and implement a Call for Projects in alignment with the goals and policy direction of the adopted Connect SoCal to support implementation of shared regional planning goals and meet the needs of local communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for 2024 SCP Call, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026			Consultant	0
2	Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2025	06/30/2026			Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for 2024 SCP Call.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

FY26 Q1: Drafted a process to streamline SCP calls and presented the concept to the deputy directors for review.
FY26 Q2: Staff outlined a timeline to create a standard operating procedure for calls for applications through calendar year 2026.
FY26 Q3: Project team kicked off standard operating procedure development and developed work plan.
FY26 Q4: Project team developed standard guidelines template and began draft policies. Project team also held internal kick off for upcoming SCP Call (Mobility Innovations / Smart Cities).

Issues:

None

Resolution:

None

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Comment:

No actuals for this task. SB1 funds will be reallocated in FY27 Final OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	564,780	0	0	564,780
Total	\$0	\$564,780	\$0	\$0	\$564,780

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	64,780	0	0	64,780
SB1 Formula	0	500,000	0	0	500,000
Total	\$0	\$564,780	\$0	\$0	\$564,780

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

275.4823.10 2024 SUSTAINABLE COMMUNITIES PROGRAM (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Develop and implement a Call for Projects in alignment with the goals and policy direction of the adopted Connect SoCal to support implementation of shared regional planning goals and meet the needs of local communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for 2025 SCP Call, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Coordinate with staff and stakeholders to develop programmatic objectives and program materials for Connect SoCal 2024 SCP Calls.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Materials for the SCP Calls	06/30/2026	06/30/2026
2	Project support documentation for SCP Call projects	06/30/2026	06/30/2026
3	Connect SoCal 2024 SCP Program Framework Materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

FY26 Q1: Developed draft concept for future streamlined SCP calls and presented concept to deputy directors.
FY26 Q2: Staff outlined a timeline to create a standard operating procedure for calls for applications through calendar year 2026.
FY26 Q3: Project team kicked off standard operating procedure development and developed work plan.
FY26 Q4: Project team developed standard template for call guidelines and began draft policies. Project team also held internal kick off for upcoming SCP Call (Mobility Innovations / Smart Cities).

Issues:

None

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Resolution:

None

Comment:

Remaining SB1 funds will be reallocated in FY27 Final OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	40,876	0	0	0	40,876
Benefits	29,989	0	0	0	29,989
Indirect Cost	97,484	0	0	0	97,484
Other	247,628	0	0	0	247,628
Consultant	0	500,000	0	0	500,000
In-Kind Commits	53,895	0	0	0	53,895
Total	\$469,872	\$500,000	\$0	\$0	\$969,872

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	57,350	0	0	57,350
SB1 Formula	415,977	442,650	0	0	858,627
In-Kind Commits	53,895	0	0	0	53,895
Total	\$469,872	\$500,000	\$0	\$0	\$969,872

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	191,815	90,771	71,067	2,971	27,006
Total	191,815	90,771	71,067	2,971	27,006

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

275.4966.01 RECONNECTING COMMUNITIES COMMUNITY DEVELOPMENT STRATEGY (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. SCAG will procure consultant services to explore relevant tax increment financing strategies and develop resources to inform local implementation by jurisdictions with the goal of improving mobility, land use integration and community development, promoting resilience, and strengthening the region's communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	25
2	Research Tax Increment Financing strategies, including Climate Resilience Districts, EIFDs, and others	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff/Consultant	15
3	Develop draft report outline	11/01/2025	06/30/2026	04/01/2026	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft report outline	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 68 STATUS: IN PROGRESS

Accomplishments:

Selected consultant; Contracts team working on consultant agreement.

Issues:

Resolution:

Comment:

Task will be carried over into FY27.

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FOURTH QUARTER FY 2025 - 2026

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	94,212	0	0	0	94,212
Benefits	69,120	0	0	0	69,120
Indirect Cost	224,686	0	0	0	224,686
Travel	2,703	0	0	0	2,703
Other	16,829	0	0	0	16,829
Consultant	0	926,044	0	0	926,044
In-Kind Commits	52,453	0	0	0	52,453
Total	\$460,003	\$926,044	\$0	\$0	\$1,386,047

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	2,703	193,145	0	0	195,848
SB1 Formula	404,847	732,899	0	0	1,137,746
In-Kind Commits	52,453	0	0	0	52,453
Total	\$460,003	\$926,044	\$0	\$0	\$1,386,047

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	332,407	78,230	102,252	72,089	79,836
Consultant	10,000		10,000		
Total	342,407	78,230	112,252	72,089	79,836

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

280.4832.08 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This project is to support the planning tool and geospatial data development in Regional Data Platform (RDP). RDP offers access to regional and local data and visualization tool, enabling jurisdictions to make informed decisions that support sustainable land use and transportation planning. Also, RDP enhances local planning capacity by offering user-friendly interfaces and technical assistance for SCAG's stakeholders. SCAG's use of SB1 Sustainable Communities Formula funding to support the RDP is a key strategy in achieving the broader goals of sustainable and environmentally sound regional development. The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP featured application enhancements based on user feedback, (2) data monitoring and updates for RDP Content Library and other RDP applications, and (3) collaboration with project managers and IT staff for the new RDP tool development and integration. SCAG staff is developing the scope and the goal is to have the Consultant on board by early FY26.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance existing RDP tools, modules and data.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100
2	Support the new RDP tools and data development.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and related materials of RDP tool/data development & enhancement.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Maintained and enhanced the quality of the RDP Content Library through ongoing monitoring, updating outdated content, and removing nonfunctional items to ensure data reliability and accessibility.
2. Partnered with Planning and IT staff to streamline the Regional Data Platform by identifying and decommissioning outdated web GIS applications that were no longer in use, improving platform efficiency and governance.
3. Published and maintained key enterprise GIS datasets through the RDP Content Library, including the Connect SoCal 2050 Local Data Exchange (LDX) datasets and the SB 79 Transit-Oriented Development (TOD) Map datasets, expanding access to critical planning and geospatial resources.

Issues:

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FOURTH QUARTER FY 2025 - 2026

Resolution:

Comment:

RDP enhancement task has been handled by internal staff. No consultant involvement was required.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	21,680	0	0	0	21,680
Consultant	0	75,000	0	0	75,000
In-Kind Commits	2,809	0	0	0	2,809
Total	\$24,489	\$75,000	\$0	\$0	\$99,489

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,602	0	0	8,602
SB1 Formula	21,680	66,398	0	0	88,078
In-Kind Commits	2,809	0	0	0	2,809
Total	\$24,489	\$75,000	\$0	\$0	\$99,489

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,673				21,673
Total	21,673				21,673

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290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process. The final Greenprint tool will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities. The subrecipient for this project is Arup. They are responsible for developing the data list, the tool, its technical infrastructure, and conducting stakeholder outreach.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Develop infrastructure for tool	07/01/2025	06/30/2026	01/01/2024	06/30/2026	Consultant	100
3	Develop tool	07/01/2025	06/30/2026	01/01/2024	06/30/2026	Consultant	100
4	Documentation of technical features	07/01/2025	06/30/2026	01/01/2024	06/30/2024	Consultant	100
5	Tool updates	07/01/2025	06/30/2026	01/01/2024	06/30/2026	Consultant	100
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders to help implement Connect SoCal 2024	07/01/2025	06/30/2026	01/01/2024	06/30/2026	Consultant	100
7	Stakeholder outreach	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100
8	Support implementation of Connect SoCal's Climate Resilience and Natural and Agricultural Lands Preservation Policies and Strategies	07/01/2025	02/28/2026	11/01/2025	06/30/2026	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots of Tool	06/30/2026	06/30/2026
2	Document with guide to technical features	06/30/2026	06/30/2026
3	Implementation report	06/30/2026	06/30/2026
4	Training materials	06/30/2026	06/30/2026
5	Outreach materials and presentations from outreach sessions to help implement Connect SoCal 2024	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

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Accomplishments:

Consultant updated application based on Beta Testing and final SCAG comments, developed and administered onboarding process for tool launch, and provided presentation of Greenprint Tool to Energy and Environment Committee.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	159,724	0	0	0	159,724
Consultant	0	147,890	0	0	147,890
In-Kind Commits	19,399	0	0	0	19,399
Total	\$179,123	\$147,890	\$0	\$0	\$327,013

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	10,000	16,963	0	0	26,963
SB1 Formula	149,724	130,927	0	0	280,651
In-Kind Commits	19,399	0	0	0	19,399
Total	\$179,123	\$147,890	\$0	\$0	\$327,013

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	149,667			133,269	16,398
Consultant	138,165			16,617	121,548
Total	287,832			149,886	137,946

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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2026	Number:	21-047-MRFP-14
Total Award:	806,270	FY Value:	78,093	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	12/31/2026	Number:	23-040-C01
Total Award:	499,980	FY Value:	44,797	PY Expends:	354,152

STATUS : CONTRACT EXECUTED VENDOR: SPATIAL INFORMATICS GROUP

Start Date :	04/09/2026	End Date:	10/31/2027	Number:	26-022-C01
Total Award:	203,896	FY Value:	25,000	PY Expends:	0

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290.4862.05 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Provide technical assistance to support Regional Advanced Mitigation (RAMP) in the region & host convenings to help connect nascent RAMP efforts. The Regional Advance Mitigation Program (RAMP) is a strategy included in SCAG's 2024 RTP/SCS ("Connect SoCal") that would provide opportunities to identify potential environmental impacts from transportation projects early in the planning process and work with regulatory agencies to improve certainty, expedite project delivery and reduce permitting costs. The SCAG RAMP program would specifically help agencies identify and prioritize lands for conservation based on scientific data. Conservation of natural lands, as facilitated through RAMP prevents GHGs that would be generated by induced VMT should these lands be developed. This aligns with SB1 Sustainable Communities Grant objectives a) encourage local and regional multimodal and land use planning that furthers the region's RTP/SCS and b) contributes to the State's GHG reduction targets.

Subrecipient has not been identified yet.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host convenings to demonstrate the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	90
2	Provide technical assistance to support Regional Advance Mitigation Programs	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100
3	Develop long-term maintenance plan for the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100
4	Conduct outreach to identify partnerships to support Regional Advance Mitigation and maintain the SoCal Greenprint Tool	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100
5	Support implementation of Connect SoCal's Climate Resilience and Natural and Agricultural Lands Preservation Policies and Strategies	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Convenings and technical assistance materials	06/30/2026	
2	Long-term maintenance plan for the SoCal Greenprint Tool	06/30/2026	06/30/2026
3	Summaries of outreach to support Regional Advance Mitigation and use of the SoCal Greenprint Tool	06/30/2026	06/30/2026
4	Summaries of implementation milestones related to fulfillment of Connect SoCal 2024 strategies	06/30/2026	06/30/2026

PROGRESS

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PERCENTAGE COMPLETED: 98

STATUS: IN PROGRESS

Accomplishments:

Consultant completed beta testing and tool updates. Long Term Maintenance Plan between SCAG and Consultant was finalized.

Issues:

Task 1 is not 100% complete because Consultant will host a Toolbox Tuesday in September 2026. A contract amendment was completed to extend the contract to December 30th 2026.

Resolution:

Project will carryover into FY27 and task will be completed in FY27 Quarter 1.

Comment:

Project will carryover to FY27.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	43,805	0	0	0	43,805
Benefits	32,138	0	0	0	32,138
Indirect Cost	104,470	0	0	0	104,470
Travel	2,000	0	0	0	2,000
Other	1,151	0	0	0	1,151
Consultant	0	191,352	0	0	191,352
In-Kind Commits	23,524	0	0	0	23,524
Total	\$207,088	\$191,352	\$0	\$0	\$398,440

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	72,165	21,949	0	0	94,114
SB1 Formula	111,399	169,403	0	0	280,802
In-Kind Commits	23,524	0	0	0	23,524
Total	\$207,088	\$191,352	\$0	\$0	\$398,440

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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	110,925	58,115	53,261		(451)
Consultant	31,134				31,134
Total	142,059	58,115	53,261		30,683

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2026	Number:	21-047-MRFP-14
Total Award:	806,270	FY Value:	104,246	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	12/31/2026	Number:	23-040-C01
Total Award:	499,980	FY Value:	48,672	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: SPATIAL INFORMATICS GROUP

Start Date :	04/09/2026	End Date:	10/31/2027	Number:	26-022-C01
Total Award:	203,896	FY Value:	38,434	PY Expends:	0

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290.4871.05 CONNECT SOCIAL IMPLEMENTATION (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This task will enable staff to support implementation of the 2024 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaptation; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with SCAG program leads and external stakeholders to further develop Connect SoCal 2024 implementation strategies.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff	75
2	Create workplans that support cross functional delivery of implementation actions for Connect SoCal 2024.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff	60
3	Conduct analysis and project support activities that supports Connect SoCal 2024 implementation projects and lays a foundation for early research in support of Connect SoCal 2028.	07/01/2025	06/30/2026	07/01/2024	06/30/2026	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for identifying new implementation priorities for the approved Connect SoCal 2024 (SCS) and development of Connect SoCal 2028	06/30/2026	
2	Connect SoCal 2024 implementation support projects and Connect SoCal 2028 (SCS) development projects (research, datasets, white papers, GIS products, and working group agendas)	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 71 STATUS: IN PROGRESS

Accomplishments:

Staff utilized findings from the previous SCP Smart Cities and Mobility Innovations call for projects to inform the development of the next upcoming SCP cycle. Staff participated in internal Connect SoCal 2028 meetings and supported the development of Connect SoCal 2028 strategies. Staff supported the launch of the Smart Cities Strategic Plan and its Technical Advisory Committee (TAC) in Q3 and Q4 and will continue to advance these efforts in alignment with Connect SoCal 2028 development.

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Issues:

Resolution:

Comment:

Project will carryover to FY27.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,450	0	0	0	65,450
Benefits	48,018	0	0	0	48,018
Indirect Cost	156,091	0	0	0	156,091
Other	316,056	0	0	0	316,056
In-Kind Commits	75,873	0	0	0	75,873
Total	\$661,488	\$0	\$0	\$0	\$661,488

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	585,615	0	0	0	585,615
In-Kind Commits	75,873	0	0	0	75,873
Total	\$661,488	\$0	\$0	\$0	\$661,488

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	417,485	74,225	67,536	149,445	126,279
Total	417,485	74,225	67,536	149,445	126,279

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290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	100
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	100
3	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 plan development, and support Connect SoCal 2024 implementation	07/01/2025	02/28/2026	07/01/2022	09/30/2025	Consultant	100
4	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2025	02/28/2026	07/01/2022	02/28/2026	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	02/28/2026	02/28/2026
2	Summary of stakeholder outreach	02/28/2026	02/28/2026
3	Exploratory scenarios and narrative	02/28/2026	02/28/2026
4	Summary of regional scenario planning workshop outcomes	02/28/2026	02/28/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG's Regional Resilience Toolkit was published in February 2026 and broadly disseminated through announcements at the Regional Council, presentations at the Energy & Environment Committee in March, and email newsletters to local jurisdictions and stakeholders across the region. The Toolkit provides practical implementation guidance to help cities, counties, and public agencies of all sizes integrate resilience into existing planning processes, including general plans, hazard mitigation plans, and capital improvement programs. It will serve as a foundational element in developing the framework for integrating resilience into Connect SoCal 2050. Additional work added to scope through contract amendment #8 commenced in March 2026, including development of a series of resilience planning quick guides for specific plan types.

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Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	86,759	0	0	0	86,759
Consultant	0	36,392	0	0	36,392
In-Kind Commits	11,241	0	0	0	11,241
Total	\$98,000	\$36,392	\$0	\$0	\$134,392

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	4,175	0	0	4,175
SB1 Formula	86,759	32,217	0	0	118,976
In-Kind Commits	11,241	0	0	0	11,241
Total	\$98,000	\$36,392	\$0	\$0	\$134,392

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	36,390	6,897	19,435	10,058	
Staff	86,745		8,498	78,247	
Total	123,135	6,897	27,933	88,305	

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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2026	Number:	21-047-MRFP-14
Total Award:	806,270	FY Value:	44,790	PY Expends:	287,148

STATUS : CONTRACT EXECUTED

VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	12/31/2026	Number:	23-040-C01
Total Award:	499,980	FY Value:	12,937	PY Expends:	29,421

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290.4896.03 REGIONAL RESILIENCY ANALYSIS (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024 and Connect SoCal 2028. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review exploratory scenarios and develop narratives in preparation for Connect SoCal 2028 development	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	100
2	Support implementation of Connect SoCal 2024 strategies	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	100
3	Provide technical assistance to help implementing agencies address pressing issues and potential near-and long-term disruptions that may impact the SCAG region	11/01/2025	06/30/2026	11/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2026	06/30/2026
2	Regional Resilience Forum meeting materials	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG's Regional Resilience Toolkit was published in February 2026 and broadly disseminated through announcements at the Regional Council, presentations at the Energy & Environment Committee in March, and email newsletters to local jurisdictions and stakeholders across the region. The Toolkit provides practical implementation guidance to help cities, counties, and public agencies of all sizes integrate resilience into existing planning processes, including general plans, hazard mitigation plans, and capital improvement programs. It will serve as a foundational element in developing the framework for integrating resilience into Connect SoCal 2050. Additional work added to scope through contract amendment #8 commenced in March 2026, including development of a series of resilience planning quick guides for specific plan types.

Issues:

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Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	11,336	0	0	0	11,336
In-Kind Commits	1,469	0	0	0	1,469
Total	\$12,805	\$0	\$0	\$0	\$12,805

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	11,336	0	0	0	11,336
In-Kind Commits	1,469	0	0	0	1,469
Total	\$12,805	\$0	\$0	\$0	\$12,805

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,322			11,322	
Total	11,322			11,322	

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290.4913.03 CIVIC SPARK CLIMATE FELLOWS (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution and Water Action Resolution. Civic Spark Fellows will be providing staffing resource support to help advance the goals of Connect SoCal—primarily in the areas of climate change mitigation and adaptation, resilience, and resource conservation. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency. Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the OWP progress report.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaptation and mitigation work	07/01/2025	06/30/2026	08/01/2024	09/30/2025	Consultant	100
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders.	07/01/2025	06/30/2026	08/01/2024	09/30/2025	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Informational resources for local agencies' climate adaptation and mitigation work	06/30/2026	09/30/2025
2	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2026	09/30/2025

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

With the completion of the recent fellowship term in September 2025, SCAG's participation in the CivicSpark fellowship program has ended.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	42,998	0	0	0	42,998
Consultant	0	15,850	0	0	15,850
In-Kind Commits	5,571	0	0	0	5,571
Total	\$48,569	\$15,850	\$0	\$0	\$64,419

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	1,818	0	0	1,818
SB1 Formula	42,998	14,032	0	0	57,030
In-Kind Commits	5,571	0	0	0	5,571
Total	\$48,569	\$15,850	\$0	\$0	\$64,419

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	6,288		6,288		
Staff	42,960			42,960	
Total	49,248		6,288	42,960	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CIVIC WELL

Start Date :	11/21/2024	End Date:	08/31/2025	Number:	M-001-25
Total Award:	39,000	FY Value:	6,288	PY Expends:	23,150

OWP Quarterly Progress Report

FOURTH QUARTER FY 2025 - 2026

290.4915.02 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities align with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning and complete communities. The Land Use Strategies task will allow staff to implement regional planning policies and implementation strategies for activities that support local adoption of best practices around complete communities to support communities across the region to utilize this concept and to inform the framing for a future call for projects. The land use strategies included in Connect SoCal, will promote efficient land use, such as improving multimodal services or access, as well as VMT or GHG reductions. A complete community is one in which you can access all of your most basic, day-to-day needs within a 15-minute walk or bike ride of your home. For SCAG's purposes, the complete community includes access to day to day needs through a range of mobility options that create opportunities to reduce single occupant vehicle trips. It is an aspirational framework for making our cities more inclusive and thereby more effective. The complete community concept has been included in Connect because the concept can apply broadly to many types of communities across the SCAG region and touches on a number of land use and policy goals integral to realizing the growth vision in Connect SoCal. SCAG staff is developing the scope and the goal is to have the Consultant on board by early FY26.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and update FY23 prospective land use strategies for development into final Connect SoCal 2024 land use strategies.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Consultant	100
2	Research/scan of active best practices and case studies to shape scope.	07/01/2025	06/30/2026	10/01/2025	12/31/2025	Staff	100
3	Initiate work product development including assessment of best practices and most relevant strategies for SCAG region.	07/01/2025	06/30/2026	10/01/2025	06/30/2026	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of land use strategies developed for ConnectSoCal 2024	06/30/2026	06/30/2026
2	Summary of research and interviews with organizations leading this work to better assess relevant strategies	06/30/2026	06/30/2026
3	Scan of SCAG region for opportunities and summary of relevant strategies	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

In Q4, staff continued to review and modify land use strategies from the previous plan and made modifications based on best practices of ongoing land use research.

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Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	213,807	0	0	0	213,807
Consultant	0	56,478	0	0	56,478
In-Kind Commits	27,701	0	0	0	27,701
Total	\$241,508	\$56,478	\$0	\$0	\$297,986

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,478	0	0	6,478
SB1 Formula	213,807	50,000	0	0	263,807
In-Kind Commits	27,701	0	0	0	27,701
Total	\$241,508	\$56,478	\$0	\$0	\$297,986

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	213,712			122,154	91,558
Consultant	12,516				12,516
Total	226,228			122,154	104,074

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	06/04/2026	End Date:	11/30/2027	Number:	26-036-C01
Total Award:	498,940	FY Value:	56,478	PY Expend:	0

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290.4915.03 CONNECT SOCIAL - DEVELOPMENT OF LAND USE STRATEGIES (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities align with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning and complete communities. Work activities will focus on research, interviews and scope development to bring on a consultant to develop strategies that SCAG can leverage for implementation at the local level and to secure additional resources for the region around complete communities, TOD/TOC, and supporting communities outside of PDAs who are able to grow in a resilient and sustainable. SCAG staff is developing the scope and the goal is to have the Consultant on board by early FY26.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	03/31/2025	Consultant	60
2	Initiate work with consultant including laying out approach for establishing strategies and best practices for complete communities.	12/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft report outline	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 35 STATUS: IN PROGRESS

Accomplishments:

In Q4, the consultant leading the work on Complete Communities kicked off the project in June 2026.

Issues:

Since the proposal was submitted to SCAG, the selected consultant was acquired by a different company.

Resolution:

SCAG's legal team is reviewing the purchase of the company to ensure there are no issues with executing a contract with the selected consultant. As of 4/9/2026 SCAG's legal team has not found any reason to not issue a contract with the selected consultant.

Comment:

Consultant actuals to be reflected next quarter. Project will carryover to FY27.

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	500,017	0	0	500,017
Total	\$0	\$500,017	\$0	\$0	\$500,017

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	57,352	0	0	57,352
SB1 Formula	0	442,665	0	0	442,665
Total	\$0	\$500,017	\$0	\$0	\$500,017

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	06/04/2026	End Date:	11/30/2027	Number:	26-036-C01
Total Award:	498,940	FY Value:	350,000	PY Expend:	0

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FOURTH QUARTER FY 2025 - 2026

290.4931.03 SCAG REGIONAL TRAVEL SURVEY (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: YANG WANG

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The SCAG Regional Travel Survey is a multi-year project starting from FY24 to FY26. The budget for FY26 requires a new task to be eligible for FY26 SB-1 fund. The goal in FY26 is to implement the final year of this project by (1) analyzing survey samples collected in FY25, (2) reviewing and revising survey instrument prepared for FY26 data collection, (3) conducting survey collection for FY26, (4) post-processing the FY26 survey samples and applying weighting on all the samples collected from FY24 to FY26, and (5) preparing final project documentation and presentations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze survey samples collected in FY25	07/01/2025	12/31/2025	07/01/2025	06/30/2026	Staff/Consultant	90
2	Review/revise survey instrument for FY26 data collection	07/01/2025	08/31/2025	07/01/2025	06/30/2026	Staff/Consultant	100
3	FY26 main survey data collection	09/01/2025	03/31/2026	07/01/2025	06/30/2026	Consultant	100
4	Post-process FY26 survey data and apply weighting on data collected from FY24 to FY26	01/01/2026	06/30/2026	10/01/2025	06/30/2026	Consultant	65
5	Prepare final project documentation and presentations/workshops	04/01/2026	06/30/2026	02/01/2026	06/30/2026	Consultant	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Post-processed FY25 data collection	12/31/2025	12/31/2025
2	Post-processed FY26 data collection	06/30/2026	
3	Weighted and Expanded FY24-FY26 survey data	06/30/2026	
4	Final project reports/scripts, presentations/workshops	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Completed the Wave 4 data collection.

Received a newer version of the deliverable of the weighted dataset (based on Wave 1 to 3 data collection), which is being used for SCAG ABM development.

Received the deliverable of the unweighted dataset of Wave 4.

Received the scripts that can partially perform the weighting procedure.

Completed developing targets for validating SCAG ABM sub-models by using the weighted Waves 1-3 data collection.

Worked closely with SCAG Contracts Department to successfully execute a contract amendment (No. 6).

Working closely with SCAG Budget and Grants Department to start the MOU amendment process.

The presentation proposal was accepted for California Association of MPO conference. Started presentation preparation and coordination with panelists.

Issues:

The FY26 carryover (FY27 Amendment 1) awaits approval from Caltrans (expected timeline is around-November of 2026).

Resolution:

The consultant has been instructed to be on pause from July 1 2026 to mid-November of 2026. Survey participant support related inquiry has been set up to route from the consultant to SCAG project manager during this period.

Comment:

The project will resume after the FY26 Carryover (FY27 Amendment 1) is approved to wrap up the remaining deliverables.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,034	0	0	0	49,034
Benefits	35,974	0	0	0	35,974
Indirect Cost	116,939	0	0	0	116,939
Travel	1,000	0	0	0	1,000
Other	8,064	0	0	0	8,064
Consultant	0	432,286	0	0	432,286
In-Kind Commits	27,339	0	0	0	27,339
Total	\$238,350	\$432,286	\$0	\$0	\$670,636

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,122	0	0	28,122
SB1 Formula	211,011	217,060	0	0	428,071
In-Kind Commits	27,339	0	0	0	27,339
Cash/Local Other	0	187,104	0	0	187,104
Total	\$238,350	\$432,286	\$0	\$0	\$670,636

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	181,396	60,908	49,772	33,095	37,621
Consultant	329,267			85,676	243,591
Total	510,663	60,908	49,772	118,771	281,212

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	02/28/2027	Number:	24-010-C01
Total Award:	1,139,676	FY Value:	364,315	PY Expends:	0

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FOURTH QUARTER FY 2025 - 2026

290.4946.01 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. This project will support development of a regional performance-based planning and programming (PBPP) framework to support development of Connect SoCal 2050. The project will also facilitate the identification of applicable regional performance metrics, performance monitoring and reporting resources, and tools that may be utilized to facilitate achievement of the goals of Connect SoCal 2024, support development of Connect SoCal 2050, and monitor regional progress toward achievement of regional objectives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of a regional performance-based planning and programming (PBPP) framework to guide development of Connect SoCal 2050.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report detailing a regional performance-based planning and programming (PBPP) framework to support development of Connect SoCal 2050 and other SCAG regional planning activities.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

The 2026 SCAG State of the Region Report has been completed and released, including development of all related graphics, data analysis, and StoryMap narratives. The kickoff meeting for the SCAG Performance-Based Planning and Programming (PBPP) Technical Assistance project (High Street Consulting Group) was held in April, 2026, with subsequent project management meetings held on a monthly basis. The project is conducting an assessment of PBPP best practices and develop a PBPP framework to guide development of Connect SoCal 2050. All PBPP Technical Assistance project tasks and deliverables scheduled for completion in FY2026 have been completed and the project will continue into FY 2027 with an expected completion date of December, 2027.

Issues:

Resolution:

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Comment:

The Performance-based Planning & Programming Technical Assistance project will be carried over into FY27, with completion expected by the end of December 2027.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	27,814				27,814
Total	27,814				27,814

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HIGH STREET CONSULTING GROUP, LLC

Start Date :	03/27/2026	End Date:	03/27/2027	Number:	26-020-C01
Total Award:	99,978	FY Value:	99,978	PY Expends:	0

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FOURTH QUARTER FY 2025 - 2026

290.4947.01 REGIONAL PARTNER AGENCY COLLABORATION (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California's role as a national leader and support the identified regional goods movement system. Key steps and products will involve SCAG staff leading efforts in unison with consultant work. Subrecipient (SCAG Consultant) will be leading coordination and collaboration across the region including quarterly meetings with Caltrans Headquarters and Districts and regional partners including the six county transportation commissions and three seaports, among other efforts with local/regional/state freight stakeholders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene and lead quarterly coordination meetings with Caltrans including Headquarters and Districts.	07/01/2025	06/30/2026			Consultant	0
2	Convene and lead quarterly coordination meetings with SCAG regional partners, support stakeholder engagement across local jurisdictions and communities and other freight stakeholders.	07/01/2025	06/30/2026			Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas, meeting summaries, completed work efforts supporting meeting needs and tasks.	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

SCAG continued its coordination with key partners including Caltrans, local seaports, and local County Transportation Commissions. A meeting with Caltrans was held on April 6, 2026 to provide updates on each agencies' goods movement projects and activities. SCAG is coordinating internally and with its partners to schedule meetings with Caltrans and regional goods movement stakeholders next quarter.

Issues:

Resolution:

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Comment:

Task will close in FY27 A1 and consultant funds will be reallocated.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	53,232	0	0	53,232
Total	\$0	\$53,232	\$0	\$0	\$53,232

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,106	0	0	6,106
SB1 Formula	0	47,126	0	0	47,126
Total	\$0	\$53,232	\$0	\$0	\$53,232

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290.4948.01 SCENARIO PLANNING AND MODELING (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities of this task aligns with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning to advance sustainability and support the State's GHG reduction targets. Enhance Scenario Planning Model (SPM)'s analysis modules with improved rigor and validity in performing regional and local level analysis to ensure model performance with the latest data and trends. This project also aims to assure and advance SCAG's role in leading planning analysis by providing a cutting-edge tool that supports informed analysis and decision making. A consultant will work on improving the sensitivity of neighborhood level land use changes on Vehicle Miles Traveled (VMT). This project will also support the enhancement of land conservation model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize model validation	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Consultant	100
2	Enhance user workflow and interface	07/01/2025	06/30/2026	07/25/2024	12/31/2025	Consultant	100
4	Model operation training	07/01/2025	06/30/2026	07/01/2025	12/31/2025	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model validation report	06/30/2026	12/31/2025
2	VMT application with update	06/30/2026	12/31/2025
3	Training materials	06/30/2026	12/31/2025

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Consultant worked on the preparation and submission of the final deliverables for the SPM Transportation model update project (24-041). Consultant provided four 1.5-hour training sessions of the updated SPM model and VMT application to SCAG staff. Consultant refined the user interface and workflow of the VMT application and installed a final deployment.

Issues:

Resolution:

N/A

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	10,544	0	0	10,544
Total	\$0	\$10,544	\$0	\$0	\$10,544

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	1,210	0	0	1,210
SB1 Formula	0	9,334	0	0	9,334
Total	\$0	\$10,544	\$0	\$0	\$10,544

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	10,539	2,890	7,649		
Total	10,539	2,890	7,649		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/18/2024	End Date:	12/31/2025	Number:	24-041-C01
Total Award:	122,896	FY Value:	10,538	PY Expend:	100,365

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290.4949.01 CONNECT SOCIAL DEVELOPMENT (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LESLIE CAYTON

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives.

The activities of this task align with the Sustainable Communities Grant Objectives for Sustainability and Innovation by using an emergent planning process to identify resilience to a number of external factors that could impact the region over the next RTP/SCS cycle. Consultant support to assist with plan development improvements. This is for SCAG to prepare a robust scenario development practice in advance of preparation of Connect SoCal 2028.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare draft scenarios	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Consultant	60
2	Facilitate stakeholder engagement for scenario development	07/01/2025	06/30/2026	08/01/2025	06/30/2026	Consultant	60
3	Outline quantitative outcomes and/or narratives	07/01/2025	06/30/2026	01/01/2026	06/30/2026	Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Scenarios	06/30/2026	
2	Stakeholder meeting agendas	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 56 STATUS: IN PROGRESS

Accomplishments:

Produced final trends report. Hosted second advisory group workshop and office hours. Drafted "prototype" scenario narratives.

Issues:

Received pushback from advisory group on the facilitation of the first workshop, necessitating a pivot in the second workshop and general engagement schedule.

Resolution:

Updated engagement strategy does not impact the overall schedule. The change garnered positive feedback from the advisory group making progress on scenario development.

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Comment:

Staff opted for a qualitative approach to explore future uncertainties that are difficult to model at this time.

Task will carryover to FY27.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	35,000	0	0	0	35,000
Consultant	0	350,000	0	0	350,000
In-Kind Commits	2,980	0	0	0	2,980
Total	\$37,980	\$350,000	\$0	\$0	\$387,980

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	12,000	40,145	0	0	52,145
SB1 Formula	23,000	309,855	0	0	332,855
In-Kind Commits	2,980	0	0	0	2,980
Total	\$37,980	\$350,000	\$0	\$0	\$387,980

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	142,745			54,638	88,107
Staff	10,546				10,546
Total	153,291			54,638	98,653

CONTRACT STATUS

STATUS : VENDOR: ARUP US INC

Start Date :	08/04/2025	End Date:	06/30/2027	Number:	25-036-C01
Total Award:	338,927	FY Value:	200,000	PY Expend:	0

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FOURTH QUARTER FY 2025 - 2026

290.4951.01 CBO STRATEGY (FY25 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Secure a consultant and develop a strategy to improve technical and administrative systems that need to be established to support collaboration with community partners. The core focus is to improve system's that support SCAG's core planning work. Consultant/subrecipient TBD once selected and procured.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including scope of work development, monitoring project budget and schedule.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	30
2	Conduct best practices research to improve collaboration with Community Based Organizations and Tribal Nations at SCAG to advance Connect SoCal.	10/01/2025	06/30/2026	04/01/2026	06/30/2026	Staff/Consultant	20
3	Conduct internal and external engagement to inform the final report.	10/01/2025	06/30/2026	04/01/2026	06/30/2026	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Report Outline	06/30/2026	
2	Summary of Best Practices Research	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

FY26 Q4: Consultant developed engagement plan and research approach memo. The team coordinated an Internal Working Group and conducted the first meeting. The team also hosted an open workshop for CBOs, and planned a workshop for tribal nations. The team coordinated the formation of focus groups. The team is also working towards the development of an Existing Conditions Report and Best Practices Report.

Issues:

No Issues.

Resolution:

N/A

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Comment:

Consultant actuals to be reflected in future quarter. Task will carryover in FY27.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	107,927	0	0	0	107,927
Consultant	0	250,000	0	0	250,000
In-Kind Commits	11,392	0	0	0	11,392
Total	\$119,319	\$250,000	\$0	\$0	\$369,319

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	20,000	28,675	0	0	48,675
SB1 Formula	87,927	221,325	0	0	309,252
In-Kind Commits	11,392	0	0	0	11,392
Total	\$119,319	\$250,000	\$0	\$0	\$369,319

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	84,217	39,801	15,368	6,435	22,613
Total	84,217	39,801	15,368	6,435	22,613

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SUTRA RESEARCH

Start Date :	02/25/2026	End Date:	02/25/2027	Number:	26-031-C01
Total Award:	249,833	FY Value:	193,355	PY Expend:	0

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290.4951.02 CBO STRATEGY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Provide funding for program development costs — the Community and Tribal Nations Partnership Strategy outlines a set of actionable and implementable recommendations for SCAG in the short to long term to build the necessary capacity internally and externally to effectively pursue partnerships with CBOs and Tribal nations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate procurement and onboarding	11/01/2025	06/30/2026	12/01/2025	06/30/2026	Staff	100
2	Cross-division coordination and reporting	11/01/2025	06/30/2026	04/01/2026	06/30/2026	Staff	100
3	Initial Project Set-up	02/01/2026	06/30/2026	04/01/2026	06/30/2026	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Member roster and supporting documents	06/30/2026	06/30/2026
2	Consultant contract	06/30/2026	06/30/2026
3	Quarterly reports	06/30/2026	06/30/2026
4	Workplan, schedules, and planning documents	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

FY26 Q4: Consultant developed engagement plan and research approach memo. The team coordinated an Internal Working Group and conducted the first meeting. The team also hosted an open workshop for CBOs, and planned a workshop for tribal nations. The team coordinated the formation of focus groups. The team is also working towards the development of an Existing Conditions Report and Best Practices Report.

Issues:

No issues

Resolution:

N/A

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	26,035	0	0	0	26,035
Consultant	0	56,479	0	0	56,479
In-Kind Commits	3,374	0	0	0	3,374
Total	\$29,409	\$56,479	\$0	\$0	\$85,888

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	6,479	0	0	6,479
SB1 Formula	26,035	50,000	0	0	76,035
In-Kind Commits	3,374	0	0	0	3,374
Total	\$29,409	\$56,479	\$0	\$0	\$85,888

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,985		1,284	18,360	6,341
Consultant	52,655				52,655
Total	78,640		1,284	18,360	58,996

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SUTRA RESEARCH

Start Date :	02/25/2026	End Date:	02/25/2027	Number:	26-031-C01
Total Award:	249,833	FY Value:	56,479	PY Expends:	0

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290.4963.01 SCENARIO PLANNING AND MODELING (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. The activities of this task aligns with the Sustainable Communities Grant Objectives as they further the integration of land use and transportation planning to advance sustainability and support the State's GHG reduction targets. Update and enhance Scenario Planning Model (SPM)'s analysis modules and their parameters with improved rigor and validity in preparation for the upcoming Regional Transportation Plan and Sustainable Communities Strategy. This project also aims to support informed and data-driven decision making by providing analysis of the impacts of different land use scenarios on transportation, resource consumption, public health and more. Specifically, a consultant will work on improving the sensitivity of growth on land conservation modeling in broad themes of carbon, habitat, water, and agriculture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and prepare model input data	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	70
2	Update model parameters	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Consultant	45
3	Develop and evaluate sample scenarios	07/01/2025	06/30/2026	04/01/2026	06/30/2026	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated input dataset	06/30/2026	
2	Updated model parameters	06/30/2026	
3	Technical report on scenario evaluation	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 51 **STATUS:** IN PROGRESS

Accomplishments:

- Following resolution of earlier procurement delays, the SPM Land Conservation Model Update project (#26-022) was kicked off in April. The consultant team initiated work on data inventory assessment, development of an update plan, and evaluation of the current model environment.
- For the SPM Transportation Modernization for Emerging Futures Project (#26-053), the Proposal Review Committee completed proposal evaluations and recommended a consultant for selection. The project is currently in contract execution and will be included in the upcoming FY27 OWP budget amendment; work will remain on hold pending Caltrans approval.

Issues:

Delays in the procurement processes for the following two projects : SPM Land Conservation Model Update project (#26-022) , SPM Transportation Modernization for Emerging Futures Project (#26-053).

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Resolution:

The Notice to Proceed (NTP) for Project #26-022 was issued on April 8, enabling project initiation. For Project #26-053, a consultant has been selected and the contract is currently under execution.

Comment:

Task will carryover in FY27 Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	150,000	0	0	150,000
Total	\$0	\$150,000	\$0	\$0	\$150,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Total	\$0	\$150,000	\$0	\$0	\$150,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	11,993		8,610	3,383	
Total	11,993		8,610	3,383	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/18/2024	End Date:	12/31/2025	Number:	24-041-C01
Total Award:	122,896	FY Value:	15,696	PY Expend:	0

STATUS : CONTRACT EXECUTED

VENDOR: SPATIAL INFORMATICS GROUP

Start Date :	04/09/2026	End Date:	10/31/2027	Number:	26-022-C01
Total Award:	203,896	FY Value:	75,000	PY Expend:	0

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290.4965.01 CLEAN AND RESILIENT INFRASTRUCTURE REGIONAL ANALYSIS (FY26 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: RYAN WOLFE

The purpose of the Sustainable Communities Formula is to fund local and regional multimodal transportation and land use planning projects that further the region's RTP SCS/APS (where applicable), contribute to the State's GHG reduction targets, and assist in achieving the Caltrans Mission and Grant Program Objectives. Through the Clean and Resilient Infrastructure Regional Analysis SCAG will explore regional utility infrastructure capacity and needs. This effort will focus its analysis on areas identified for priority growth (which may include in and around PGAs) to support SCS implementation and achieve GHG reductions, the types and scale of utilities needed to support anticipated growth in a resilient manner in these priority areas, expansion of charging infrastructure and ensuring a reliable power supply, resilience of transportation infrastructure and existing communities, and implementation pathways and resources. This aligns with Connect SoCal's objectives to focus growth in a sustainable manner.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with partner agencies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	6
2	Assess utility planning and infrastructure conditions	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff/Consultant	1
3	Analyze utility capacity and needs	07/01/2025	06/30/2026	04/01/2026	06/30/2026	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Preliminary engagement summary and engagement plan	06/30/2026	
2	Assessment of utility planning and infrastructure conditions	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

A consultant has been selected, the Contracts Administrator is in the process of finalizing the contract. Preliminary outreach to key stakeholders is currently underway, along with continued background research.

Issues:

Resolution:

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Comment:

As we have been focused on preliminary work and the procurement process, the majority of these steps will be undertaken in FY27. Coordinating with partner agencies and engaging with stakeholders (currently listed in FY27) will begin in this fiscal year and continue into FY27. We have begun background research on Step 2, Step 3 will begin once the consultant is onboard in the coming months.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,741	0	0	0	22,741
Benefits	16,684	0	0	0	16,684
Indirect Cost	54,233	0	0	0	54,233
Other	169,541	0	0	0	169,541
Consultant	0	750,000	0	0	750,000
In-Kind Commits	34,101	0	0	0	34,101
Total	\$297,300	\$750,000	\$0	\$0	\$1,047,300

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	86,025	0	0	86,025
SB1 Formula	263,199	663,975	0	0	927,174
In-Kind Commits	34,101	0	0	0	34,101
Total	\$297,300	\$750,000	\$0	\$0	\$1,047,300

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	246,372	27,933	27,268	86,836	104,335
Total	246,372	27,933	27,268	86,836	104,335

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310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: CAMILLE GUIRIBA

The objective for this task is to organize internal coordination to produce the 2028 RTP/SCS. For this stage in the cycle, the focus will be on internal coordination, of both policy and data, and preparing for external engagement

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene regular Connect SoCal Development internal meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Host stakeholder and working group meetings	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Update and maintain project management schedule	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Prepare a workplan including process and required data need.	07/01/2025	06/30/2026	07/01/2025	09/01/2025	Staff	100
5	Develop a stakeholder engagement approach for each phase of development.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
6	Prepare overall approach and work plan for 2028 RTP/SCS development including schedule, process improvements and resources needed.	07/01/2025	06/30/2026	07/01/2025	08/29/2025	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Scope of Work	06/30/2026	06/30/2026
2	External Plan Development Schedule	06/30/2026	06/30/2026
3	2028 RTP/SCS Work Plan and Schedule	06/30/2026	06/30/2026
4	Stakeholder Matrix	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff provided Board with several plan related items:

- April: The Joint Policy Committee (JPC) marked the formal launch of the Connect SoCal 2050 development process. Staff presented on regional trends and growth projections to provide context for considering policy and strategy updates for the coming cycle. The JPC took action to recommend the establishment of a new special Connect SoCal 2050 Subcommittee which would provide overarching policy leadership.
- May: The Regional Council took action to establish the Connect SoCal 2050 Subcommittee
- June: The Regional Council approved the Outreach and Engagement contract. At the EAC Retreat, SCAG President Marquez

appointed members to the Connect SoCal 2050 Subcommittee

Plan development items were presented to various stakeholders:

- Subregional agencies continued to receive presentations informing them of the launch of the LDX process (April and May) and informed about the Connect SoCal 2050 Subcommittee(June).
- Regional Transit Technical Advisory Committee (April) received a plan development update.
- Technical Working Group received an LDX update (May).
- Staff relaunched the Regional Planning Working Group (RPWG) in April and will be convening the group on a monthly basis throughout plan development. The RPWG received an overview of the Connect SoCal 2050 development process May)

For the Outreach and Engagement RFP, the PRC selected a consultant firm and formalized the contract for approval at the June Regional Council. The consultant is expected to begin work in Q1 of FY2027.

Planning and MPA staff with support of research consultant conducted a statistical survey to provide initial insight on issues, policies and strategies from people in the region. Over 3,100 responses were collected representative of the SCAG region population. The insights will help inform continued public engagement.

Internal meetings: The Steering Committee and Staff Working Group continued to meet monthly.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	513,857	0	0	0	513,857
Benefits	376,995	0	0	0	376,995
Indirect Cost	1,225,496	0	0	0	1,225,496
Travel	12,000	0	0	0	12,000
Other	50,000	0	0	0	50,000
Consultant	0	30,000	0	0	30,000
In-Kind Commits	275,750	0	0	0	275,750
Total	\$2,454,098	\$30,000	\$0	\$0	\$2,484,098

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SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,055,392	0	0	0	1,055,392
FHWA PL C/O	500,000	0	0	0	500,000
FTA 5303	572,956	0	0	0	572,956
TDA	50,000	30,000	0	0	80,000
In-Kind Commits	275,750	0	0	0	275,750
Total	\$2,454,098	\$30,000	\$0	\$0	\$2,484,098

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,149,354	422,783	615,686	570,864	540,021
Consultant	67,195			39,207	27,988
Total	2,216,549	422,783	615,686	610,071	568,009

310.4874.02 CONNECT SOCAL 2024 IMPLEMENTATION STRATEGIES

OBJECTIVE: PROJECT MANAGER: CAMILLE GUIRIBA

This task will lead the agencywide tracking of Implementation Strategies related to Connect SoCal 2024 by working with Planning Division staff as well as the Public Affairs department. This will ensure that projects such as research, stakeholder outreach and grant funding programs remain aligned with the Implementation Strategies identified in Connect SoCal 2024 and provide a method to regularly report to SCAG's Policy Committees and stakeholders in a coherent fashion that showcases how SCAG's many individual projects work to implement Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain roles and responsibilities for Connect SoCal 2024 Implementation Strategies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Prepare regular reporting structure to track progress of Implementation Strategies	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Implementation Strategies Work Plan and Tracking Sheet	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff provided a progress update to Policy Committees about Connect SoCal 2024 implementation in June 2026.

Issues:

N/A

Resolution:

N/A

Comment:

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SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	112,560	0	0	0	112,560
Benefits	82,581	0	0	0	82,581
Indirect Cost	268,444	0	0	0	268,444
In-Kind Commits	60,063	0	0	0	60,063
Total	\$523,648	\$0	\$0	\$0	\$523,648

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	463,585	0	0	0	463,585
In-Kind Commits	60,063	0	0	0	60,063
Total	\$523,648	\$0	\$0	\$0	\$523,648

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	243,577	32,368	25,762	97,331	88,116
Total	243,577	32,368	25,762	97,331	88,116

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and host internal working groups to develop technical research and analysis skills.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Develop and execute work plans for Planning Studios to coordinate and improve staff capacity for cross-cutting policy and practice topics.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Present and exchange findings with staff, stakeholder groups, and at research-oriented meetings and conferences.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2026	06/30/2026
2	Documentation of findings for planning studios and agendas for stakeholder and research-oriented exchanges.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Emerging Tools: The Emerging Tools Planning Studio held three meetings in Q3, in addition to meetings with sponsors and collaborators. Work plan deliverables were grouped into three sub-teams with each co-lead, and selected collaborators organized to support development and completion. Technology Demonstration Briefs and Peer Agency Case Compendium deliverable areas were highlighted and focused on providing key assignments and schedule information.

Immersive and Experiential Learning: The Immersive + Experiential Learning Planning Studio held three meetings in Q3, in addition to meeting with the sponsors. Held the first Lunch and Learn with Connor Dougherty to discuss housing planning across the United States. Held the first field trip, in partnership with LA Metro, to the new D-Line extension stations.

GISPUG: 2026 Esri User Conference Coordination: GISPUG coordinated preparation for the conference attendance, including attendee list, conference request, and travel authorization materials. **Planning GIS Project Updates:** GISPUG members shared key Planning GIS project updates, such as State of the Region, Data/Map Book StoryMaps, SB 79 TOD Map, and GIS Data

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Curation. • GIS Professional Development: Shared GIS professional development training and webinar opportunities on enterprise GIS, spatial data science, and map communication.

Resilience: The subcommittee split the original checklist into three deliverables targeting different use cases: a Connect SoCal support tool, a SCAG projects checklist, and a checklist for SCAG-funded implementation projects. Staff identified two key challenges: the checklist is too detailed for where the policies and strategies currently are, and there is an open question about integrating the equity toolkit. Based on sponsor feedback, the group is reorienting toward "guidance" rather than a prescriptive checklist, with technical reports as the primary vehicle for resilience integration and policies/strategies treated as a floor.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	271,840	0	0	0	271,840
Benefits	199,438	0	0	0	199,438
Indirect Cost	648,311	0	0	0	648,311
In-Kind Commits	145,055	0	0	0	145,055
Total	\$1,264,644	\$0	\$0	\$0	\$1,264,644

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,119,589	0	0	0	1,119,589
In-Kind Commits	145,055	0	0	0	145,055
Total	\$1,264,644	\$0	\$0	\$0	\$1,264,644

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	467,109	78,438	101,252	95,774	191,645
Total	467,109	78,438	101,252	95,774	191,645

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310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will focus on the identification of key regional performance metrics in support of Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support development of Connect SoCal 2050 by identifying new performance metrics that may be utilized to facilitate achievement of the goals and objectives of the plan and monitor regional progress over time. Coordination with Caltrans and local stakeholders on development of statewide and regional performance measures and targets in support of the federal transportation performance management program. Compile data resources and monitor regional performance relative to federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support Connect SoCal 2024 implementation. Develop opportunities to enhance the communication and reporting processes of on-going performance toward achievement of regional goals identified in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and analysis of data in support of regional performance targets in compliance federal transportation performance management and reporting requirements.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
2	Procurement and analysis of regional data to support a comprehensive regional performance monitoring system to assess local implementation of Connect SoCal 2024.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation related to regional transportation system performance target-setting and reporting in compliance with federal transportation performance management program requirements and provision of relevant information for updates of the SCAG Federal Transportation Improvement Program (FTIP).	06/30/2026	06/30/2026
2	Reports related to Connect SoCal 2024 regional performance monitoring and reporting, including planning activities related to the development of a performance-based planning and programming (PBPP) framework to support development of Connect SoCal 2050.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The annual SCAG regional transportation safety performance targets for calendar year 2026 were approved by the SCAG Regional Council on February 5, 2026 and the updated targets have been posted to the SCAG website. The technical consultant team (High Street Consulting Group) has been selected and is now under contract to support development of a regional performance-based planning programming (PBPP) framework to guide development of Connect SoCal 2050. The

PBPP Technical Assistance project will continue into FY27.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	133,871	0	0	0	133,871
Benefits	98,215	0	0	0	98,215
Indirect Cost	319,267	0	0	0	319,267
In-Kind Commits	71,434	0	0	0	71,434
Total	\$622,787	\$0	\$0	\$0	\$622,787

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	551,353	0	0	0	551,353
In-Kind Commits	71,434	0	0	0	71,434
Total	\$622,787	\$0	\$0	\$0	\$622,787

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	516,290	150,705	112,550	136,588	116,447
Total	516,290	150,705	112,550	136,588	116,447

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310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY (FY26)

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Coordinate with Caltrans on development of annual statewide and regional safety targets in support of federal transportation performance management and reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2026 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	100
2	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
5	Participate in the Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2026 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2026	02/05/2026
2	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2026	06/30/2026
3	SASWG agendas and meeting materials	06/30/2026	06/30/2026
4	Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams meeting materials.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Presented Safe and Active Streets Working Group topics at the Regional Planning Working Group meeting on 6/9/26. Attended Strategic Highway Safety Plan (SHSP) Steering Committee meetings on 5/7/26 and 6/18/26. Presented on SCAG's

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transportation safety tools at the AMPO Quarterly Safety webinar on 6/2/26. Began internal coordination to update the regional high injury network.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,655	0	0	0	35,655
Benefits	26,159	0	0	0	26,159
Indirect Cost	85,034	0	0	0	85,034
Other	2,276	0	0	0	2,276
In-Kind Commits	19,321	0	0	0	19,321
Total	\$168,445	\$0	\$0	\$0	\$168,445

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	149,124	0	0	0	149,124
In-Kind Commits	19,321	0	0	0	19,321
Total	\$168,445	\$0	\$0	\$0	\$168,445

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	149,094	41,690	77,153	30,251	
Total	149,094	41,690	77,153	30,251	

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310.4883.02 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 310-4883.01 to track FHWA PL separately)

This project is intended to separate out the portion funded regularly, separate from Complete Streets. Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2026 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2025	06/30/2026	07/01/2025	03/31/2026	Staff	100
2	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
3	Develop enhanced regional transportation safety data, modeling, and analysis resources.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
4	Host quarterly Safe and Active Streets Working Group (SASWG) meetings.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100
5	Participate in the Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams.	07/01/2025	06/30/2026	07/01/2025	06/30/2026	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2026 regional safety targets and presentation materials provided to the SCAG Regional Council.	06/30/2026	02/05/2026
2	Regional transportation safety data and resources in support of Connect SoCal 2024 implementation and performance monitoring.	06/30/2026	06/30/2026
3	SASWG agendas and meeting materials	06/30/2026	06/30/2026
4	Strategic Highway Safety Plan Steering Committee and Bike and Pedestrian Challenge Area Teams meeting materials.	06/30/2026	06/30/2026

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Presented Safe and Active Streets Working Group topics at the Regional Planning Working Group meeting on 6/9/26. Attended

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Strategic Highway Safety Plan (SHSP) Steering Committee meetings on 5/7/26 and 6/18/26. Presented on SCAG's transportation safety tools at the AMPO Quarterly Safety webinar on 6/2/26. Began internal coordination to update the regional high injury network.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,935	0	0	0	90,935
Benefits	66,715	0	0	0	66,715
Indirect Cost	216,870	0	0	0	216,870
Travel	4,000	0	0	0	4,000
In-Kind Commits	49,042	0	0	0	49,042
Total	\$427,562	\$0	\$0	\$0	\$427,562

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	378,520	0	0	0	378,520
In-Kind Commits	49,042	0	0	0	49,042
Total	\$427,562	\$0	\$0	\$0	\$427,562

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	183,785	18,140	34,195	47,830	83,620
Total	183,785	18,140	34,195	47,830	83,620

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400.4959.01 2028 GAMES TDM INITIATION PLAN AND IMPLEMENTATION (2025-26 PL GRANT)

OBJECTIVE: PROJECT MANAGER: TURNER LOTT

Develop a 2028 Games TDM Initiation Plan detailing recommended policies and programs to be deployed for upcoming events to complement the infrastructure and system upgrades being pursued by transportation agencies along with existing local TDM policies and programs. Integrate TDM initiatives into the larger transportation strategy for the 2028 Olympic and Paralympic Games, including other relevant workstreams such as freight TDM, mobility hubs, first/last mile, etc. Implementation activities will aim to fill gaps needed to realize a “car-free games,” reduce VMT during mega-events, and motivate enduring mode shifts resulting in emissions reduction. Create a comprehensive marketing and outreach plan to share information on the regional strategy for achieving car-free games, the roles and responsibilities of regional partners, opportunities for long-term impact in line with Connect SoCal 2024 and critical dates with public and private partners.

This task includes CMAQ - Other Federal funding and steps/products are reflecting the multi-year effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate development and implementation of TDM approach with LA28 and other regional stakeholders through regular working group meetings and convenings.	01/01/2025	08/31/2028	01/01/2025	06/30/2028	Staff	33
2	Develop TDM Initiation Plan	01/01/2025	12/31/2026	01/01/2025	12/31/2026	Consultant	80
3	Support the development, implementation, and evaluation of pilot projects and other regional initiatives (e.g., offering technical assistance, review of scopes of work, feedback on analytical data for evaluation purposes, etc.)	01/01/2025	08/31/2028	01/01/2025	06/30/2028	Staff/Consultant	33

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and notes, technical memoranda, presentation materials	08/31/2028	
2	TDM Initiation Plan	12/31/2026	
3	Summary of support (e.g., project listings) and associated reports on pilot projects	08/31/2028	

PROGRESS

PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS

Accomplishments:

Convened monthly Olympic and Paralympic Games Mobility Executives (GME) TDM Subcommittee and Communications and Outreach Subcommittee meetings. Developed the framework for the TDM Initiation Plan and Implementation Roadmap, which includes drafting goals and objectives, identifying high-impact TDM strategies, and outlining responsibilities among GME agencies and other partners and was approved by SCAG's Regional Council in May. The framework also highlights key factors

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and metrics to be considered when identifying projects to support. Staff and consultant team are now working with stakeholders to build on the framework and finalize the more comprehensive TDM Initiation Plan. Continued stakeholder engagement, including hosting the fifth Regional TDM Forum and meeting one-on-one with key partners. Launched the development of the regional communications and outreach strategy, including conducting a regionwide communications needs assessment.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	102,276	0	0	0	102,276
Benefits	75,035	0	0	0	75,035
Indirect Cost	243,916	0	0	0	243,916
Other	1,240,372	0	0	0	1,240,372
Consultant TC	0	0	8,000,000	0	8,000,000
Total	\$1,661,599	\$0	\$8,000,000	\$0	\$9,661,599
Toll Credits/Not an Expenditure	0	0	1,108,186	0	1,108,186

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	6,000,000	0	6,000,000
Federal Other	1,661,599	0	2,000,000	0	3,661,599
Total	\$1,661,599	\$0	\$8,000,000	\$0	\$9,661,599
Toll Credits/Not a revenue	0	0	1,108,186	0	1,108,186

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	371,099	96,139	83,070	92,346	99,544
Consultant TC	354,280		32,872		321,408
Total	725,379	96,139	115,942	92,346	420,952



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	09/02/2025	End Date:	09/30/2028	Number:	25-030-C01
Total Award:	2,596,383	FY Value:	1,000,000	PY Expends:	0



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