# Table of Contents

<table>
<thead>
<tr>
<th>Program</th>
<th>Project/Task Number</th>
<th>Project Name</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>010</td>
<td>SYSTEM PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0170</td>
<td>Regional Transportation Plan (RTP)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0170.01</td>
<td>RTP Amendments, Management and Coordination</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td>SCG1631</td>
<td>Congestion MGMT./Travel Demand MGMT.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1631.02</td>
<td>Transportation Demand Management (TDM) Planning</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>1631.04</td>
<td>Congestion Management Process (CMP)</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>SCG2106</td>
<td>System Management and Preservation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2106.02</td>
<td>System Management and Preservation</td>
<td>7</td>
</tr>
<tr>
<td>015</td>
<td>TRANSPORTATION FINANCE</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0159</td>
<td>Transportation Finance</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0159.01</td>
<td>RTP Financial Planning</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>0159.02</td>
<td>Transportation User Fee - Planning Groundwork Project Phase II</td>
<td>11</td>
</tr>
<tr>
<td></td>
<td>4907.01</td>
<td>Research Design Framework for Transportation Pricing and Incentive Pilots</td>
<td>13</td>
</tr>
<tr>
<td></td>
<td>4909.01</td>
<td>Regional Transportation Plan Technical Support</td>
<td>15</td>
</tr>
<tr>
<td></td>
<td>4910.01</td>
<td>SB743 Mitigation Support</td>
<td>17</td>
</tr>
<tr>
<td>020</td>
<td>ENVIRONMENTAL PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0161</td>
<td>Environmental Compliance</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0161.04</td>
<td>Environmental Compliance, Coordination &amp; Outreach</td>
<td>19</td>
</tr>
<tr>
<td></td>
<td>0161.05</td>
<td>Intergovernmental Review (IGR)</td>
<td>22</td>
</tr>
<tr>
<td>025</td>
<td>AIR QUALITY AND CONFORMITY</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0164</td>
<td>Air Quality Planning and Conformity</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0164.01</td>
<td>Air Quality Planning and Conformity</td>
<td>24</td>
</tr>
<tr>
<td>030</td>
<td>FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0146</td>
<td>Federal Transportation Improvement Program</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0146.02</td>
<td>Federal Transportation Improvement Program</td>
<td>27</td>
</tr>
<tr>
<td>Program</td>
<td>Project/Task Number</td>
<td>Project Name</td>
<td>Page</td>
</tr>
<tr>
<td>---------</td>
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<td>-------------------------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>045</td>
<td>0146.03</td>
<td>Federal Project Selection, Monitoring, and Management</td>
<td>31</td>
</tr>
<tr>
<td></td>
<td>045 GEOGRAPHIC INFORMATION SYSTEM (GIS)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0142</td>
<td>Application Development</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0142.12</td>
<td>Enterprise GIS (EGIS) Implementation - Maint. &amp; Support</td>
<td>33</td>
</tr>
<tr>
<td></td>
<td>0142.26</td>
<td>Regional ATDB Development and Enhancements (Capitalized)</td>
<td>36</td>
</tr>
<tr>
<td></td>
<td>SCG0694</td>
<td>GIS Development and Applications</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0694.01</td>
<td>GIS Development and Applications</td>
<td>38</td>
</tr>
<tr>
<td></td>
<td>0694.03</td>
<td>Professional GIS Services Program Support</td>
<td>40</td>
</tr>
<tr>
<td></td>
<td>0694.04</td>
<td>GIS Modeling and Analytics</td>
<td>42</td>
</tr>
<tr>
<td>050</td>
<td>050 ACTIVE TRANSPORTATION PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0169</td>
<td>Active Transportation Planning</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0169.01</td>
<td>Complete Streets: RTP/SCS Active Transportation Development &amp; Implementation</td>
<td>45</td>
</tr>
<tr>
<td></td>
<td>0169.06</td>
<td>Complete Streets: Active Transportation Program</td>
<td>47</td>
</tr>
<tr>
<td></td>
<td>4920.01</td>
<td>Go Human Evolution</td>
<td>49</td>
</tr>
<tr>
<td>055</td>
<td>055 REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL &amp; POLICY ANALYSIS</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0133</td>
<td>Integrated Growth Forecasts</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0133.06</td>
<td>University Partnership &amp; Collaboration</td>
<td>51</td>
</tr>
<tr>
<td></td>
<td>SCG0704</td>
<td>Region Wide Data Collection &amp; Analysis</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0704.02</td>
<td>Region-Wide Data Coordination</td>
<td>53</td>
</tr>
<tr>
<td></td>
<td>SCG1531</td>
<td>Southern California Economic Growth Strategy</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1531.01</td>
<td>Southern California Economic Growth Strategy</td>
<td>56</td>
</tr>
<tr>
<td></td>
<td>1531.02</td>
<td>Economic Analysis of Transportation Planning Activities &amp; Investments</td>
<td>59</td>
</tr>
<tr>
<td></td>
<td>SCG4856</td>
<td>Scenario Planning &amp; Local Input: Pathways to the 2020 RTP/SCS</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4856.01</td>
<td>Regional Growth and Policy Analysis</td>
<td>61</td>
</tr>
<tr>
<td></td>
<td>4916.01</td>
<td>Census and Economic Data Coordination</td>
<td>64</td>
</tr>
<tr>
<td>060</td>
<td>060 CORRIDOR PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program</td>
<td>Project/Task Number</td>
<td>Project Name</td>
<td>Page</td>
</tr>
<tr>
<td>---------</td>
<td>---------------------</td>
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<td>------</td>
</tr>
<tr>
<td>SCG0124</td>
<td>Corridor Planning</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0124.01 Multimodal Corridor Planning</td>
<td></td>
<td>66</td>
</tr>
<tr>
<td></td>
<td>0124.02 Multimodal Research and Planning Tools</td>
<td></td>
<td>68</td>
</tr>
<tr>
<td>065</td>
<td>SUSTAINABILITY PROGRAM</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0137</td>
<td>Sustainability Program</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0137.07 Local Technical Assistance and Toolbox Tuesdays</td>
<td></td>
<td>70</td>
</tr>
<tr>
<td></td>
<td>0137.08 Sustainability Recognition Awards</td>
<td></td>
<td>72</td>
</tr>
<tr>
<td>SCG4092</td>
<td>GHG Adaptation Framework</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4092.01 Adaptation Analysis</td>
<td></td>
<td>74</td>
</tr>
<tr>
<td>SCG4853</td>
<td>Greenhouse Gas Reduction Fund (GGRF) Technical Assistance</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4853.01 Greenhouse Gas Reduction Fund (GGRF) Technical Assistance</td>
<td></td>
<td>76</td>
</tr>
<tr>
<td>SCG4858</td>
<td>Regional Resiliency Analysis</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4858.01 Regional Resiliency Analysis</td>
<td></td>
<td>78</td>
</tr>
<tr>
<td>SCG4876</td>
<td>Priority Agricultural Lands</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4876.01 Priority Agricultural Lands</td>
<td></td>
<td>80</td>
</tr>
<tr>
<td>SCG4878</td>
<td>Natural &amp; Agricultural Lands Policy Development &amp; Implementation</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4878.01 Natural &amp; Agricultural Lands Policy Development &amp; Implementation</td>
<td></td>
<td>82</td>
</tr>
<tr>
<td>SCG4918</td>
<td>Priority Development Area Strategy Implementation</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4918.01 Priority Development Area Strategy Implementation</td>
<td></td>
<td>84</td>
</tr>
<tr>
<td>070</td>
<td>MODELING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0130</td>
<td>Regional Transp. Model Development and Maintenance</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0130.10 Model Enhancement and Maintenance</td>
<td></td>
<td>86</td>
</tr>
<tr>
<td></td>
<td>0130.12 Heavy Duty Truck (HDT) Model Update</td>
<td></td>
<td>89</td>
</tr>
<tr>
<td></td>
<td>0130.13 Activity-Based Model (ABM) Development and Support</td>
<td></td>
<td>92</td>
</tr>
<tr>
<td>SCG0132</td>
<td>Regional and Subregional Model Coordination/Outreach</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0132.01 Subregional Model Development, Coordination and Outreach</td>
<td></td>
<td>94</td>
</tr>
<tr>
<td>Program</td>
<td>Project/Task Number</td>
<td>Project Name</td>
<td>Page</td>
</tr>
<tr>
<td>---------</td>
<td>---------------------</td>
<td>-------------------------------------------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>0132.04</td>
<td>Regional Modeling Coordination and Modeling Task Force</td>
<td>96</td>
<td></td>
</tr>
<tr>
<td>0132.08</td>
<td>Model Data Distribution and Support</td>
<td>98</td>
<td></td>
</tr>
<tr>
<td>SCG0147</td>
<td>Model Application &amp; Analysis</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0147.01</td>
<td>RTP/FTIP Modeling, Coordination and Analysis</td>
<td>100</td>
<td></td>
</tr>
<tr>
<td>0147.03</td>
<td>Special Planning Studies Modeling and Analysis</td>
<td>102</td>
<td></td>
</tr>
<tr>
<td>SCG2665</td>
<td>Scenario Planning and Growth Forecasting</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2665.01</td>
<td>Scenario Planning and Modeling</td>
<td>104</td>
<td></td>
</tr>
<tr>
<td>2665.02</td>
<td>Growth Forecasting - Development, Outreach, and Collaboration</td>
<td>106</td>
<td></td>
</tr>
<tr>
<td>080</td>
<td>PERFORMANCE ASSESSMENT &amp; MONITORING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0153</td>
<td>Performance Assessment &amp; Monitoring</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0153.04</td>
<td>Regional Assessment</td>
<td>108</td>
<td></td>
</tr>
<tr>
<td>0153.05</td>
<td>Environmental Justice Outreach and Policy Coordination</td>
<td>111</td>
<td></td>
</tr>
<tr>
<td>090</td>
<td>PUBLIC INFORMATION &amp; COMMUNICATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0148</td>
<td>Public Information and Communication</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0148.01</td>
<td>Public Information and Communication</td>
<td>113</td>
<td></td>
</tr>
<tr>
<td>0148.02</td>
<td>Media Support for Planning Activities</td>
<td>116</td>
<td></td>
</tr>
<tr>
<td>095</td>
<td>REGIONAL OUTREACH AND PUBLIC PARTICIPATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG1533</td>
<td>Regional Transportation Plan Development Outreach</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1533.01</td>
<td>Regional Transportation Plan Outreach</td>
<td>118</td>
<td></td>
</tr>
<tr>
<td>1533.02</td>
<td>Regional Planning &amp; Policy Intern Program</td>
<td>121</td>
<td></td>
</tr>
<tr>
<td>SCG1633</td>
<td>Regional Outreach and Public Participation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1633.01</td>
<td>Public Involvement</td>
<td>123</td>
<td></td>
</tr>
<tr>
<td>SCG4906</td>
<td>Tribal Government Engagement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4906.01</td>
<td>Tribal Government Engagement</td>
<td>125</td>
<td></td>
</tr>
<tr>
<td>100</td>
<td>INTELLIGENT TRANSPORTATION SYSTEM (ITS)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG1630</td>
<td>Intelligent Transportation Systems Planning</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program</td>
<td>Project/Task</td>
<td>Project Name</td>
<td>Page</td>
</tr>
<tr>
<td>------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>115</td>
<td>CLEAN TECHNOLOGY PROGRAM</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG4912</td>
<td>Clean Technology Program</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4912.01</td>
<td>Clean Technology Program</td>
<td></td>
<td>136</td>
</tr>
<tr>
<td>4912.02</td>
<td>Supporting Infrastructure for Zero-Emission Medium and Heavy-Duty Truck Study</td>
<td></td>
<td>138</td>
</tr>
<tr>
<td>4912.03</td>
<td>AI-Based Mobility Monitoring System and Analytics Demonstration Pilot</td>
<td></td>
<td>140</td>
</tr>
<tr>
<td>120</td>
<td>OWP DEVELOPMENT AND ADMINISTRATION</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0175</td>
<td>OWP Development &amp; Administration</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0175.01</td>
<td>OWP Development &amp; Administration</td>
<td></td>
<td>142</td>
</tr>
<tr>
<td>130</td>
<td>GOODS MOVEMENT</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0162</td>
<td>Goods Movement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0162.02</td>
<td>Regional Partner Agency Collaboration</td>
<td></td>
<td>144</td>
</tr>
<tr>
<td>0162.18</td>
<td>Goods Movement Planning</td>
<td></td>
<td>147</td>
</tr>
<tr>
<td>0162.19</td>
<td>Curb Management &amp; Integrated Strategies to Catalyze Market Adoption of EVS</td>
<td></td>
<td>150</td>
</tr>
<tr>
<td>140</td>
<td>TRANSIT AND RAIL PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG0121</td>
<td>Transit and Rail Planning</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0121.01</td>
<td>Transit Planning</td>
<td></td>
<td>152</td>
</tr>
<tr>
<td>0121.02</td>
<td>Passenger Rail Planning</td>
<td></td>
<td>154</td>
</tr>
<tr>
<td>0121.08</td>
<td>Transit Performance Monitoring and Target Setting</td>
<td></td>
<td>156</td>
</tr>
<tr>
<td>225</td>
<td>SPECIAL GRANT PROJECTS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SCG3564</td>
<td>So. California Active Transportation Safety &amp; Encourage Campaign</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program</td>
<td>Project/Task Description</td>
<td>Page</td>
<td></td>
</tr>
<tr>
<td>------------------</td>
<td>--------------------------------------------------------------</td>
<td>------</td>
<td></td>
</tr>
<tr>
<td>230</td>
<td>REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG0174 Aviation System Planning</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>0174.05 Regional Aviation Program Implementation and Preparation for the 2020 RTP/SCS</td>
<td>165</td>
<td></td>
</tr>
<tr>
<td>235</td>
<td>LOCAL INFORMATION SERVICES TEAM (LIST)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG4900 Exchange Technical Assistance</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4900.01 Technical Assistance</td>
<td>168</td>
<td></td>
</tr>
<tr>
<td>265</td>
<td>EXPRESS TRAVEL CHOICES PHASE III</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG2125 Express Travel Choices</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>2125.02 Express Travel Choices Phase III</td>
<td>170</td>
<td></td>
</tr>
<tr>
<td>267</td>
<td>CLEAN CITIES PROGRAM</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG1241 Clean Cities Coalition</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1241.04 SCAG and DOE/NETL Clean Cities Coalition Coordination</td>
<td>172</td>
<td></td>
</tr>
<tr>
<td>275</td>
<td>SUSTAINABLE COMMUNITIES PROGRAM</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG4823 Sustainability Planning Grant Program</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4823.07 Sustainable Communities Program - 2018 Call (FY22 SB 1 Formula)</td>
<td>174</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4823.08 Connect SoCal Implementation Call for Projects (SCP Call 4) (FY24 SB 1 Formula)</td>
<td>176</td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG4882 Sustainable Communities Program (SCP) - Project Delivery</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4882.02 Sustainable Communities Program (SCP) - Project Delivery (FY23 SB 1 Formula)</td>
<td>178</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4882.03 Sustainable Communities Program (SCP) - Project Delivery (FY24 SB 1 Formula)</td>
<td>180</td>
<td></td>
</tr>
<tr>
<td></td>
<td>SCG4892 Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4892.01 Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)</td>
<td>182</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4892.02 Sustainable Communities Program - 2020 Call 1 (ATP CYCLE 5)</td>
<td>184</td>
<td></td>
</tr>
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**280 FUTURE COMMUNITIES INITIATIVE**

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### REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM

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</table>
010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

PROJECT MANAGER: MIKE JONES

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tr>
<td>1</td>
<td>Support outreach activities associated with the development and implementation of the 2024 RTP/SCS as needed.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<td>2</td>
<td>Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>3</td>
<td>Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<tr>
<td>4</td>
<td>Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<tr>
<td>5</td>
<td>Monitor, manage, update and maintain capital list of RTP/SCS projects.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<tr>
<td>6</td>
<td>Process amendments to the RTP/SCS as needed.</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<td>Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach</td>
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<td>06/30/2024</td>
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<tr>
<td>2</td>
<td>RTP/SCS Amendments (as needed)</td>
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PROGRESS

PERCENTAGE COMPLETED: 25  STATUS: IN PROGRESS

Accomplishments:
Continuing to support development of Connect SoCal 2024 and Amendment 1 to Connect SoCal 2024.

Issues:

Resolution:

Comment:
Consultant expenditure is being paid with local funds.

### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Consultant TC</th>
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OBJECTIVE: Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV).

**STEPS**

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<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tr>
<td>1</td>
<td>Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.</td>
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<td>06/30/2024</td>
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<td>2</td>
<td>Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts.</td>
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**PRODUCTS**

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<th>Product Delivery Date</th>
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<td>Refined and updated TDM Toolbox on SCAG TDM website</td>
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<td>Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:
Staff completed the draft TDM element of Connect SoCal 2024. Staff also continued work on implementing SCAG’s TDM Strategic Plan.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

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## ACTUALS

<table>
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<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<tbody>
<tr>
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<td>49,211</td>
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<td><strong>49,211</strong></td>
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</table>
OBJECTIVE: The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23 CFR 450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

PERCENTAGE COMPLETED: 25

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Monitor and review county Congestion Management Programs for consistency with state requirements.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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PRODUCTS

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<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>County Congestion Management Program comment letters</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>FTIP CMP Project list</td>
<td>06/30/2024</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:
Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff also finalized the draft Congestion Management technical report for Connect SoCal 2024.

Issues:
**SUMMARY OF PROJECT TASK EXPENDITURES**

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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<td>$22,772</td>
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**SUMMARY OF PROJECT TASK REVENUES**

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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**ACTUALS**

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<tr>
<th>Work type</th>
<th>Total</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td>1,489</td>
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</tbody>
</table>
# System Management and Preservation

**Objective:** Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to federal requirements.

## Steps

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop System Management and Preservation element of the Connect SoCal 2024 (2024 RTP/SCS)</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Monitor progress of the System Management and Preservation element of the RTP/SCS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Establish pavement and bridge condition targets for 2024 and 2026</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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## Products

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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Pavement and bridge condition targets</td>
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## Progress

**Percentage Completed:** 25  
**Status:** In progress

Accomplishments:

Continue to monitor regional NHS pavement and bridge conditions, including reporting in draft Connect SoCal 2024.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
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<tr>
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<td><strong>$395,082</strong></td>
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### ACTUALS

<table>
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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td><strong>112,107</strong></td>
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</tbody>
</table>
**OBJECTIVE:**

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate staff and consultant work activities.</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop RTP/SCS financial plan, including financial model updates.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Perform stakeholder coordination to facilitate financial plan updates.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
</tbody>
</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Documentation of financial plan development.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

Developed financial plan for draft Connect SoCal 2024.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>58,853</td>
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<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$182,797</strong></td>
<td><strong>$0</strong></td>
<td><strong>$695,897</strong></td>
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<tr>
<td>Toll Credits/Not an Expenditure</td>
<td>0</td>
<td>0</td>
<td>20,967</td>
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<td>20,967</td>
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</tbody>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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<td>182,797</td>
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<td>182,797</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>58,853</td>
<td>0</td>
<td>0</td>
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<td>58,853</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$513,100</strong></td>
<td><strong>$0</strong></td>
<td><strong>$182,797</strong></td>
<td><strong>$0</strong></td>
<td><strong>$695,897</strong></td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
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<td>20,967</td>
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<td>20,967</td>
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### ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td><strong>0</strong></td>
<td><strong>0</strong></td>
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</tbody>
</table>
OBJECTIVE: Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:
Integrated research into draft Connect SoCal 2024. Preparing post-Plan research.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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## SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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</tr>
<tr>
<td><strong>Total</strong></td>
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<td><strong>$10,000</strong></td>
<td><strong>$199,166</strong></td>
<td><strong>$0</strong></td>
<td><strong>$359,405</strong></td>
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## ACTUALS

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<th>Total</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td>20,886</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>20,886</strong></td>
<td><strong>20,886</strong></td>
<td></td>
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</table>
This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

**Steps**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct pilot research, technology &amp; interface design.</td>
<td>07/01/2023</td>
<td>12/30/2023</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Prepare project documentation and reporting.</td>
<td>11/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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</table>

**Products**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Pilot design report and presentations</td>
<td>06/30/2024</td>
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**Progress**

**Percentage Completed:** 25  
**Status:** IN PROGRESS

**Accomplishments:**
Continue to support interregional work.

**Issues:**

**Resolution:**

**Comment:**
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td><strong>15,863</strong></td>
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**OBJECTIVE:**

Mike Jones

**PROJECT MANAGER:**

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

**STEPS**

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<thead>
<tr>
<th>No.</th>
<th>Description</th>
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<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tr>
<td>1</td>
<td>Identify implementation actions associated with the RTP/SCS transportation strategies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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<tr>
<td>2</td>
<td>Identify parameters, metrics and data sources for monitoring RTP/SCS progress.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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**PRODUCTS**

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<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
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<tr>
<td>1</td>
<td>Technical issue papers, memorandums, presentations, and/or reports</td>
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<td>2</td>
<td>Implementation Strategy Plan</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

Develop technical analysis supporting draft Connect SoCal 2024.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
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<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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<td>$150,000</td>
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### ACTUALS

<table>
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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td>82,858</td>
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</tbody>
</table>
OBJECTIVE:
WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

PERCENTAGE COMPLETED: 25
IN PROGRESS

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Explore and identify potential programmatic VMT mitigation approaches and framework.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<td>25</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Technical memos, presentations, and/or reports.</td>
<td>06/30/2024</td>
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PROGRESS

PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS

Accomplishments:
Conduct Expert Panel on SB 743 and associated research.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>23,649</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$206,174</strong></td>
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<td><strong>$75,000</strong></td>
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<td><strong>$281,174</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</table>

Total

| Total     | 7,501 | 7,501      |            |            |            |
In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG serves as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensures completion of environmental documentation, such as Categorical Exemptions, for SCAG’s existing programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

PERCENTAGE COMPLETED: 27

STATUS: IN PROGRESS

Accomplishments:

1. Conducted ongoing outreach and engagement with stakeholders throughout the development of the 2024 Draft PEIR as follows:
   a. July 6, 2023, Energy and Environment Committee: Prepared presentation and presented on Stakeholder Outreach and Preliminary Outline of Draft Contents
   c. August 24, 2023, Joint Meeting of Sustainable and Resilient Communities / Natural and Farm Lands Conservation Working Groups: Prepared presentation and presented on Major Outreach, Approaches to Major Components, and Outline of Draft Contents
   d. September 7, 2023, Joint Regional Council and Policy Committee: Prepared CEQA Requirements and 2024 PEIR Status Update for inclusion in JPC staff report and presentation
   e. September 21, 2023, Technical Working Group: Prepared presentation and presented on Development, Major Components

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Prepare Addendum(s) for the Connect SoCal 2020 PEIR, as needed</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</tr>
<tr>
<td>2</td>
<td>Prepare Connect SoCal 2024 PEIR (multi-year)</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>30</td>
</tr>
<tr>
<td>3</td>
<td>Review and file Categorical Exemptions for SCAG's programs, as needed</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
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<tr>
<td>4</td>
<td>Provide ongoing support for SCAG's CEQA program, as needed</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Addendum(s) to Connect SoCal 2020 PEIR, if needed</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Draft PEIR, Final PEIR, and technical reports for Connect SoCal 2024</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Categorical Exemptions for SCAG's programs, if needed</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>
and Outline of Contents of the 2024 Draft PEIR
2. Prepared the administrative draft of the Connect SoCal 2024 Draft PEIR, including:
a. Sections that evaluate whether implementation of Plan policies and strategies have the potential to result in significant adverse impacts to each of the 20 environmental areas identified in Appendix G of the CEQA Guidelines
b. The executive summary, introduction, project description, alternatives, and other CEQA considerations sections
3. Prepared administrative drafts of Connect SoCal 2024 Draft PEIR technical reports and modeling runs including the Aviation Noise Technical Report, Assembly Bill 52 Consultation Summary Report, and draft CalEEMod Scenario runs and associated maps
4. Held public office hours for development streamlining project

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<td>120,000</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>101,474</td>
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<td><strong>Total</strong></td>
<td><strong>$884,688</strong></td>
<td><strong>$120,000</strong></td>
<td><strong>$493,551</strong></td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
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<tr>
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</tr>
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### CONTRACT STATUS

<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date: 08/22/2022</td>
<td>End Date: 06/30/2024</td>
</tr>
<tr>
<td>Total Award: 893,551</td>
<td>FY Value: 231,248</td>
</tr>
<tr>
<td>Number: 22-033-C01</td>
<td>PY Expend: 418,752</td>
</tr>
</tbody>
</table>
OBJECTIVE: Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG’s informational resources to facilitate consistency of regionally significant projects with SCAG’s adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG’s mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing internal weekly updates on regionally significant projects, as well as external bimonthly and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to support the Connect SoCal update and regional performance monitoring and assessment.

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>IGR Bi-Monthly Reports</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>IGR Annual Report</td>
<td>06/30/2024</td>
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<tr>
<td>3</td>
<td>IGR Grant Acknowledgement and Comment Letters</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

Accomplishments:
• Reviewed 45 CEQA notices and Federal Grant requests submitted to IGR for review.
• Prepared and transmitted five comment letters on regionally significant projects.
• Prepared the FY23 IGR Annual Report.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td>Indirect Cost</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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<td>12,100</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$105,492</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
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<td><strong>$105,492</strong></td>
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### ACTUALS

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<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
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<tr>
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<td>12,047</td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>12,047</strong></td>
<td><strong>12,047</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
OBJECTIVE: Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>27</td>
</tr>
<tr>
<td>2</td>
<td>Provide staff support to the Transportation Conformity Working Group (TCWG).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>26</td>
</tr>
<tr>
<td>3</td>
<td>Present and address regional air quality planning and transportation conformity issues.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>23</td>
</tr>
<tr>
<td>4</td>
<td>Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>5</td>
<td>Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>TCWG meeting documentation, including maintaining PM hot spot interagency review/determination clearinghouse.</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMP/SIP.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS
PERCENTAGE COMPLETED: 26  STATUS: IN PROGRESS

Accomplishments:

1. Prepared Draft 2024 Connect SoCal Transportation Conformity Analysis Technical Report for legal and management review; SCAG Joint Policy Committees approved a recommendation that Regional Council authorize the release of the draft transportation conformity analysis as part of the draft Connect SoCal 2024 for public review and comments;
2. Prepared the draft and final transportation conformity analysis for 2023 FTIP Amendment #23-14;
3. Prepared the Draft Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures for the South Coast AQMD’s 2024 PM2.5 State Implementation Plan for South Coast Air Basin; Received EEC and RC approval of transmittal to South Coast AQMD for inclusion in Draft 2024 PM2.5 SIP for public review;
4. Held three monthly TCWG meetings and processed two PM hot spot interagency review forms;
5. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
6. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
7. Held or participated in interagency collaboration/consultation/coordination to address 13 highway sanctions clocks and two resultant active lawsuits within the SCAG region that led to interim deferral of one highway sanction clock;
8. Processed on-going TCM delay and scope change requests from five County Transportation Commissions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>$850,561</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
<tr>
<td>FHWA PL C/O</td>
<td>753,001</td>
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### ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td>-------------</td>
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<tr>
<td>OBJECTIVE:</td>
<td>PROJECT MANAGER: PABLO GUTIERREZ</td>
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</tbody>
</table>

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).
<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>15</td>
</tr>
<tr>
<td>2</td>
<td>Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>15</td>
</tr>
<tr>
<td>3</td>
<td>Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>Continue the development of the 2025 FTIP guidelines and 2025 FTIP by coordinating internally and with the CTCs.</td>
<td>07/01/2023</td>
<td>10/30/2023</td>
<td>07/01/2023</td>
<td>10/31/2023</td>
<td>Staff</td>
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<tr>
<td>5</td>
<td>Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>15</td>
</tr>
<tr>
<td>6</td>
<td>Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>15</td>
</tr>
<tr>
<td>7</td>
<td>Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient’s project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>15</td>
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</table>
PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:
Continue to amend the FTIP as needed to allow projects to move forward toward implementation.

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 1st quarter of FY 2023/24, the 2023 FTIP has been amended four times (3-Admin Mods and 1 Regular Amendment). Staff also completed the analysis of Consistency Amendments #23-26 which will be released for public review along with Draft 2024 RTP/SCS. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for FTIP Amendment #23-14.

2025 FTIP Guidelines have been finalized and ready for Board Approval.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
<tr>
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</tr>
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<td><strong>$350,000</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
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<th>Consultant TC</th>
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<td>FTA 5303</td>
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<tr>
<td><strong>Total</strong></td>
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<td>Toll Credits/Not a revenue</td>
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### ACTUALS

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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
<td>Staff</td>
<td>587,584</td>
<td>587,584</td>
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<tr>
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<td>46,696</td>
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<td><strong>Total</strong></td>
<td><strong>634,280</strong></td>
<td><strong>634,280</strong></td>
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</table>

### CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** ECOINTERACTIVE LLC

<table>
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<tr>
<th>Start Date</th>
<th>09/11/2018</th>
<th>End Date</th>
<th>03/11/2024</th>
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<th>18-011-C01</th>
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<tr>
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<td>FY Value</td>
<td>173,916</td>
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</table>
OBJECTIVE: To select, monitor, and manage federally-funded projects under SCAG’s authority and to implement projects advancing Connect SoCal and associated performance targets.

Addresses corrective action for CMAQ and STBG programs identified in SCAG's 2022 Federal Certification Review. This task will house the program to manage federal project selection (CMAQ, STBG, and Carbon Reduction Program) and ongoing monitoring and management (use of OA, timely use of funds, loans, etc.).

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct regional project selection process.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Track programming and implementation of selection project and funding.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Revise program guidelines and process selection process as necessary.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Coordinate with partner agencies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
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</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>List of MPO-selected projects</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Revised program guidelines as applicable.</td>
<td></td>
<td>06/30/2024</td>
</tr>
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PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Developing program guidelines for CRP and call materials for CMAQ, STBG, and CRP. Continue to track OA and implementation of region's federally funded projects.

Staff has completed the following:

- Drafted CRP/CMAQ/STBG application
- CRP guidelines drafted and pending final review/approval
- Drafted CRP/CMAQ/STBG call for project nominations schedule and determined funding levels
- OA and apportionment tracking for FFY 2024 in development

Issues:
Resolution:

Comment:

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<th>Consultant TC</th>
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<td><strong>$0</strong></td>
<td><strong>$857,400</strong></td>
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ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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FIRST QUARTER FY 2023 - 2024

OWP Quarterly Progress Report

OBJECTIVE:  

PROJECT MANAGER:  JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage GIS applications' requirements backlog</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Perform geodatabase maintenance, updates, enhancements, and support</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop and deploy regular GIS application enhancements</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Train users and provide documentation for GIS applications</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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PRODUCTS

<table>
<thead>
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<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Applications, components, and tools specified in the project work scope</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Test cases, user manual, and training materials</td>
<td>06/30/2024</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED:  25  
STATUS: IN PROGRESS

Accomplishments:

1. ArcGIS Web AppBuilder to Experience Builder Migration (WAB to ExB) - PRJ0011929 [In-Progress]
   1.1. Four application assessed for required migration
       - AB2_CRIA_Criteria  https://maps.scag.ca.gov/AB2_CRIA_Criteria/
       - electric_vehicle  https://maps.scag.ca.gov/electric_vehicle/
       - GoHumanSafetyPledge  https://maps.scag.ca.gov/GoHumanSafetyPledge/
       - IGR  https://maps.scag.ca.gov/igr/
   1.2. Development of key migration elements - Customizations vs. Code.
       Also verified with ESRI on 9/25 that migration approach is on track.
   1.3. Draft prototype apps completed and sent for feedback.
   1.4. Application UAT Migrations have initial product owner acceptance
   1.5. Currently working through UI/UX verification

2. Socioeconomic Data Dashboard for TWG and BIA - RITM0015926 [Completed]
   2.1. Data migration from UAT to Production
   2.2. Application Standards assessment
   2.3 Deployment - Production data deployment and application verification of ArcGIS Dashboard and Experience Builder.

3. Greenprint IT Environment Preparation - PRJ0011921 [Completed]
3.1 Assessed ArcGIS Development and UAT Vendor requirements
3.2 Verify Vendor (ARUP) team access and needs and personnel list
3.3 Finalized Vendor account creation - AD Accounts (Infrastructure), ArcGIS Accounts (IT-GIS), and Jumpbox.
3.4. Greenprint technical specifications discussions with Planning Team and ARUP

4. GIS Environment Simplification - PRJ0011927 [In-Progress]
4.1. Meet with ESRI and establish overarching parameters for consolidating SCAG's 5 GIS Environments, for effective use and cost efficiency.
4.2. IT-GIS Team working on Data->Service->Application Inventory
4.3. Review of ESRI draft recommendations delivered week of 09/25/2023

5. Community Safety Model - PRJ0011932 [In-Progress]
5.1. Data standards and verification - In-Progress
5.2. Application standards assessment - completed

6. Regional Dedicated Transit Lanes
   - Data finalization - In-Progress

Issues:
None

Resolution:
None

Comment:
None

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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## SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td>In-Kind Commits</td>
<td>359,702</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$3,136,021</strong></td>
<td><strong>$0</strong></td>
<td><strong>$403,300</strong></td>
<td><strong>$0</strong></td>
<td><strong>$3,539,321</strong></td>
</tr>
</tbody>
</table>

| Toll Credits/Not a revenue | 0 | 0 | 46,259 | 0 | 46,259 |

## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
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<tr>
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<td>351,709</td>
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</tbody>
</table>
045.0142.26  REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS

OBJECTIVE:  PROJECT MANAGER:  JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Transition ATDB maintenance and hosting to Caltrans</td>
<td>07/01/2023</td>
<td>12/31/2023</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ATDB system migration and transition support completion confirmation.</td>
<td>12/31/2023</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED:  1  STATUS: DELAYED

Accomplishments:
Continued to track status of contract to transition ATDB application to Caltrans
Dependent contract was indicated as being signed

Issues:
Delay due to Caltrans kickoff meeting being delayed.

Resolution:
Project to continue once the kickoff meeting starts.

Comment:
Dependencies to start have been indicated to have cleared
Waiting on Caltrans to perform kick-off of transition
Product end date will be updated in the next available amendment
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>1,287</strong></td>
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</tbody>
</table>
OBJECTIVE: Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities.

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:
1. Coordinated cross departmental mapping task for Connect SoCal 2024 plan development.
2. Coordinated top 3 Planning-IT projects to monitor the progress and to provide GIS support.
3. Collaborated between Planning project managers and IT Division on web GIS application development to ensure the projects meet SCAG EGIS procedures and standard.
4. Provided technical support for web application configuration and prototype development.
5. Coordinated with EGIS committee to monitor the progress of Planning GIS application projects and to provide oversight of GIS application migration from Web AppBuilder to Experience Builder.

Issues:
Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>141,371</td>
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<tr>
<td>Benefits</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>560,365</td>
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<td>72,602</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$632,967</strong></td>
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### ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</tbody>
</table>
**OBJECTIVE:**

Utilize the established SCAG EGIS system with the latest GIS technology to provide GIS technical supports on GIS data development, spatial analysis and visualization for SCAG plan and program development.

**PERCENTAGE COMPLETED:** 27

**IN PROGRESS**

<table>
<thead>
<tr>
<th>STEPS</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Provide GIS data development, spatial analysis and visualization supports for SCAG’s programs and projects.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</tr>
<tr>
<td>2</td>
<td>Provide GIS technical support for Connect SoCal 2024 plan development.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>30</td>
</tr>
<tr>
<td>3</td>
<td>Provide GIS technical assistance and support for GIS data, analysis and visualization requests.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>GIS data, spatial analysis and maps for SCAG’s plans, programs and projects</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>GIS data, spatial analysis, maps and documentation for GIS requests</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 27  
**STATUS:** IN PROGRESS

Accomplishments:

1. Released the updated supervisorial boundary via RDP Content Library and ArcGIS Portal.
2. Coordinated with Government & Public Affairs staff to update GIS data of subregion and elected official administrative boundaries.
4. Completed 9 maps for Connect SoCal 2024 Transportation Conformity.
5. Provided GIS technical support for FTIP project digitization task.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
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<tr>
<td>In-Kind Commits</td>
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<td><strong>Total</strong></td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
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<td>110,253</td>
<td></td>
<td></td>
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<tr>
<td><strong>Total</strong></td>
<td>110,253</td>
<td>110,253</td>
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</tr>
</tbody>
</table>
OBJECTIVE:  

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
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<td>1</td>
<td>Develop and maintain the comprehensive regional land information database</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>15</td>
</tr>
<tr>
<td>2</td>
<td>Update GIS base datasets for Connect SoCal 2024 plan development.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>40</td>
</tr>
<tr>
<td>3</td>
<td>Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG’s best practices.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Updated GIS parcel data of regional land use information</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Updated GIS base datasets for Connect SoCal 2024 plan development</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG’s programs and projects</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>4</td>
<td>Conference/training materials</td>
<td>06/30/2024</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 27  
STATUS: IN PROGRESS

Accomplishments:

1. Developed draft LDX GIS dataset for Draft Connect SoCal 2024 plan development.
2. Completed the draft land use data development for Connect SoCal 2024 Local Data Exchange (LDX) process.
3. Migrated the templates and Python scripts for draft Data/Map Books production from ArcMap Desktop system to ArcGIS Pro system.
4. Produced over 6,000 maps for draft Data/Map Book production, using GIS automation workflow.
5. Attended 2023 Esri User Conference to present SCAG’s GIS best practices and to learn the latest and advanced GIS technology and GIS data analytics and visualization techniques.
Issues:

Consultant has been selected and the contract process is almost completed. The contract is awaiting final review from Cal Poly Pomona before contract execution.

Resolution:

Comment:

Consultant has been selected and the contract process is almost completed. The contract is awaiting final review from Cal Poly Pomona before contract execution.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>164,116</td>
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<td><strong>Total</strong></td>
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<td><strong>$120,000</strong></td>
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**Toll Credits/Not an Expenditure**

|                  | 0 | 0 | 13,764 | 0 | 13,764 |

### SUMMARY OF PROJECT TASK REVENUES

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<th>SCAG</th>
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<th>Consultant TC</th>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$745,535</strong></td>
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<td><strong>$120,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$865,535</strong></td>
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**Toll Credits/Not a revenue**

|                  | 0 | 0 | 13,764 | 0 | 13,764 |

### ACTUALS

<table>
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<tr>
<th>Work type</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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Page 43 of 286
OBJECTIVE:  
Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

PERCENTAGE COMPLETED: 61

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)</td>
<td>04/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Safe and Active Streets Working Group Meeting Agendas and Materials</td>
<td>06/30/2024</td>
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PROGRESS

PERCENTAGE COMPLETED: 61   STATUS: IN PROGRESS

Accomplishments:
Hosted Safe and Active Streets Working Group on September 12, 2023, and completed internal draft of Connect SoCal (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:

Resolution:

Comment:
Task Manager is being updated in FY24 Budget Amendment 1.
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
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<tr>
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<td>$0</td>
<td>$0</td>
<td>$497,085</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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### ACTUALS

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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</table>
Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Develop and adopt Regional ATP Guidelines</td>
<td>07/01/2023</td>
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<td>09/01/2023</td>
<td>04/30/2024</td>
<td>Staff</td>
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Accomplishments:
Met with County Transportation Commission leads to review ATP Cycle 7 workshop key takeaways, go over draft ATP Cycle 7 schedule, and issue award notifications to awardees. Attended California Transportation Commission-led working group for Quick Builds.

Issues:
Caltrans has not circulated a draft of their guidelines for SCAG to review which is delaying how SCAG develops the regional ATP guidelines.

Resolution:
Caltrans guidelines will be released during the Fall/Winter.

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
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</tbody>
</table>
# OWP Quarterly Progress Report

FIRST QUARTER FY 2023 - 2024

## 050.4920.01 GO HUMAN EVOLUTION

**OBJECTIVE:**
Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

**PROJECT MANAGER:** JULIA LIPPE-KLEIN

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Develop approach to conduct targeted engagement.</td>
<td>07/01/2023</td>
<td>03/30/2024</td>
<td>07/01/2023</td>
<td>03/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Manage consultant team to carry out program development and deliverables.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop local resource toolkit.</td>
<td>07/01/2023</td>
<td>03/30/2024</td>
<td>07/01/2023</td>
<td>03/30/2024</td>
<td>Staff/Consultant</td>
<td>50</td>
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<tr>
<td>4</td>
<td>Conduct pilot implementation and final report.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>10</td>
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### PRODUCTS

<table>
<thead>
<tr>
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<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Outreach and engagement materials.</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Final Plan</td>
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<td>06/30/2024</td>
</tr>
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</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

**Q1:**
~SCAG continued to refine prioritization methodology. SCAG identified 3 pilot areas to begin ACP outreach work. The 3 pilot areas are part of the match project part of the grant work. Each pilot area will serve as a proof of concept once the additional digital ambassadors are plugged into the program.

~SCAG released the RFP for the ad-buyer portion of our FCC ACP grant.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
<tr>
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<tr>
<td>Benefits</td>
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<tr>
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<td>60,969</td>
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<td>0</td>
<td>50,000</td>
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<td>13,656</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>13,656</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$119,053</strong></td>
<td><strong>$0</strong></td>
<td><strong>$50,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$169,053</strong></td>
</tr>
<tr>
<td>Toll Credits/Not an Expenditure</td>
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<td>5,735</td>
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## SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>FHWA PL</td>
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<td>0</td>
<td>155,397</td>
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<td>In-Kind Commits</td>
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<td>13,656</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$119,053</strong></td>
<td><strong>$0</strong></td>
<td><strong>$50,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$169,053</strong></td>
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<tr>
<td>Toll Credits/Not a revenue</td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
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<td>22,858</td>
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<td><strong>Total</strong></td>
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<td><strong>22,858</strong></td>
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## CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**

**VENDOR: COMMUNITY ACTION PARTNERSHIP OF OC**

<table>
<thead>
<tr>
<th>Start Date</th>
<th>04/10/2023</th>
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<tr>
<td>End Date</td>
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<td>Number</td>
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<td>FY Value</td>
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<tr>
<td>PY Expends</td>
<td>7,875</td>
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OBJECTIVE: Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

PROJECT MANAGER: KEVIN KANE

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>50</td>
</tr>
<tr>
<td>2</td>
<td>Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Proceeding, reports, and presentation materials from workshops and seminars.</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Research reports conducted with university collaborators on selected topic areas</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 42  STATUS: IN PROGRESS

Accomplishments:

Hosted 34th Annual Demographic Workshop. Generated preliminary model results for an analysis of trip patterns using Streetlight data which will be presented in November 2023.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td><strong>Total</strong></td>
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<td>$120,000</td>
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<td>$263,280</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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<tr>
<td>FTA 5303</td>
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<td>120,000</td>
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<tr>
<td>In-Kind Commits</td>
<td>16,435</td>
<td>0</td>
<td>0</td>
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<td>16,435</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$143,280</td>
<td>$0</td>
<td>$120,000</td>
<td>$0</td>
<td>$263,280</td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
<td>0</td>
<td>13,764</td>
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<td>13,764</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>32,428</td>
<td>32,428</td>
<td></td>
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<tr>
<td><strong>Total</strong></td>
<td>32,428</td>
<td>32,428</td>
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</table>

### CONTRACT STATUS

- **Status**: CONTRACT EXECUTED
- **Vendor**: REGENTS OF THE UNIVERSITY OF CA.
- **Start Date**: 10/11/2022
- **End Date**: 09/30/2025
- **Number**: 22-055-C09
- **Total Award**: 32,817
- **FY Value**: 10,939
- **PY Expends**: 6,525
OBJECTIVE: Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

MOU with CDR
REMI TranSight Subscription
Dynamic Traffic Assignment with SCAG RTDM
Github Subscription
Imperial County Accessor
Ventura County Accessor (Year 2020)
Ventura County Accessor (Year 2024)

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Collect data and information to support SCAG planning activities</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Perform data analyses to support the planning mandates and activities of the agency</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>5</td>
<td>Serve on the Enterprise GIS Steering Committee to integrate data with GIS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Report of data/information/GIS requests handled by staff</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>
Los Angeles County Accessor  
Orange County Accessor  
SCAG Regional Travel Survey  
CP&DR Subscription  

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
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<td>16,951</td>
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<td>Other</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>FHWA PL</td>
<td>380,157</td>
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<td>380,157</td>
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### ACTUALS

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<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td>10,999</td>
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<td></td>
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</tr>
<tr>
<td><strong>Total</strong></td>
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## CONTRACT STATUS

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<tbody>
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<td>End Date:</td>
<td>06/30/2026</td>
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<td>FY Value:</td>
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<tr>
<td>Number:</td>
<td>23-054-C01</td>
</tr>
<tr>
<td>PY Expends:</td>
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</tr>
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</table>

STATUS: CONTRACT EXECUTED

Total Award: 405,742

FY Value: 124,867
The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG’s planning efforts—chief amongst them RTP/SCS development and implementation.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop annual Southern California Economic Summit program and reports.</td>
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<td>12/31/2023</td>
<td>07/01/2023</td>
<td>12/31/2023</td>
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<td>33</td>
</tr>
<tr>
<td>2</td>
<td>Host quarterly SCAG economic roundtable.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>5</td>
</tr>
</tbody>
</table>

Accomplishments:

Developed materials, updated data, hosted, and reported out on 3rd quarter 2023 economic roundtable. Planning for 12/2023 economic summit - presentation material, equity research, coordination of roundtable economists’ contributions, and collaboration with comm's staff to develop in-person program.

Issues:

Resolution:

Comment:
SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tr>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$310,113</strong></td>
<td><strong>$0</strong></td>
<td><strong>$160,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$470,113</strong></td>
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<tr>
<td>Toll Credits/Not an Expenditure</td>
<td>0</td>
<td>0</td>
<td>18,352</td>
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<td>18,352</td>
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SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>FHWA PL</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$310,113</strong></td>
<td><strong>$0</strong></td>
<td><strong>$160,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$470,113</strong></td>
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<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
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<td>18,352</td>
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ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
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## CONTRACT STATUS

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<thead>
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</tr>
<tr>
<td>Total Award: 55,180</td>
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<tr>
<td>Number: 22-055-C01</td>
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<table>
<thead>
<tr>
<th>Status: CONTRACT EXECUTED</th>
<th>Vendor: CALIFORNIA ECONOMIC FORECAST</th>
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</thead>
<tbody>
<tr>
<td>Start Date: 10/10/2022</td>
<td>End Date: 12/31/2025</td>
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<tr>
<td>Total Award: 82,536</td>
<td>FY Value: 27,512</td>
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<td>Number: 22-055-C02</td>
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<table>
<thead>
<tr>
<th>Status: CONTRACT EXECUTED</th>
<th>Vendor: DEVELOPMENT MANAGEMENT GROUP, INC.</th>
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<tr>
<td>Start Date: 10/07/2022</td>
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<td>Start Date: 10/11/2022</td>
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<td>Total Award: 81,435</td>
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<tr>
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<td>End Date: 12/31/2025</td>
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<td>Total Award: 26,682</td>
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<table>
<thead>
<tr>
<th>Status: CONTRACT EXECUTED</th>
<th>Vendor: TECH COAST CONSULTING GRP LLC</th>
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</thead>
<tbody>
<tr>
<td>Start Date: 10/07/2022</td>
<td>End Date: 12/31/2025</td>
</tr>
<tr>
<td>Total Award: 45,975</td>
<td>FY Value: 7,500</td>
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<tr>
<td>Number: 22-055-C08</td>
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<tr>
<th>Status: CONTRACT EXECUTED</th>
<th>Vendor: TECH COAST CONSULTING GRP LLC</th>
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<tbody>
<tr>
<td>Start Date: 06/06/2023</td>
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<td>Number: 23-020-C01</td>
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</table>
# OWP Quarterly Progress Report
**FIRST QUARTER FY 2023 - 2024**

## OBJECTIVE:  
**PROJECT MANAGER: GIGI MORENO**

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Assess and articulate economic and job creation benefits associated with the RTP/SCS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>50</td>
</tr>
<tr>
<td>2</td>
<td>Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop and refine framework for the RTP/SCS Economic and Job Creation analysis</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>50</td>
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</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Draft Economic and Job Creation RTP/SCS report</td>
<td>12/31/2023</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED: 43**  
**STATUS: IN PROGRESS**

**Accomplishments:**

Developed economic impact analysis using the REMI model for Connect SoCal plan (TRP/SCS). We implemented the model and prepared a technical report documenting model assumptions, results, and interpretation. Results from REMI model are inputs in evaluating plan performance and explaining plan economic impacts to stakeholders. Delivered Economic Impact Technical Report for release of Draft Connect SoCal plan.

**Issues:**

**Resolution:**

**Comment:**
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>0</td>
<td>28,693</td>
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<tr>
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<td>In-Kind Commits</td>
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<tr>
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<td><strong>$0</strong></td>
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<td><strong>$191,502</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>169,536</td>
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<td>0</td>
<td>0</td>
<td>169,536</td>
</tr>
<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>21,966</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$191,502</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$191,502</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
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<td>49,874</td>
<td>49,874</td>
<td>49,874</td>
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<td><strong>Total</strong></td>
<td><strong>49,874</strong></td>
<td><strong>49,874</strong></td>
<td><strong>49,874</strong></td>
<td><strong>49,874</strong></td>
<td><strong>49,874</strong></td>
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</tbody>
</table>
OBJECTIVE: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Integrate preliminary forecast into Connect SoCal 2024</td>
<td>07/01/2023</td>
<td>04/30/2023</td>
<td>07/01/2023</td>
<td>04/30/2024</td>
<td>Staff/Consultant</td>
<td>35</td>
</tr>
<tr>
<td>2</td>
<td>Collect and analyze complete Census 2020 and additional socio-economic data</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>20</td>
</tr>
<tr>
<td></td>
<td>for Connect SoCal 2024 and database maintenance.</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Conduct research and analyses of the current and emerging urban and</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>20</td>
</tr>
<tr>
<td></td>
<td>transportation issues and to seek policy options to improve the integration</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>of growth, land use, and transportation.</td>
<td></td>
<td></td>
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</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Forecast documentation and technical methodology.</td>
<td>04/30/2024</td>
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<tr>
<td>2</td>
<td>Presentations on regional growth to stakeholders in support of the upcoming</td>
<td>04/30/2024</td>
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<tr>
<td></td>
<td>regional plan.</td>
<td></td>
<td></td>
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<tr>
<td>3</td>
<td>Conference presentations and papers covering innovative research on regional</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td></td>
<td>growth and related policy analysis.</td>
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<td></td>
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</tbody>
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PROGRESS

PERCENTAGE COMPLETED: 26  STATUS: IN PROGRESS

Accomplishments:

Complete draft RTP/SCS Demographics & Growth Forecast Technical Report and relevant sections of Land Use & Communities Technical report for Nov. 2023 release. Developed, communicated, and launched database and web mapping application corresponding to draft plan growth forecast at the Transportation Analysis Zone level. Integrated Census 2020 data (newly available 5/23/23) and detailed race/ethnicity data into forecast and SCAG’s demographic database. Completed updates to draft plan Co-working strategy.

Issues:
## OWP Quarterly Progress Report
FIRST QUARTER FY 2023 - 2024

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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<td>0</td>
<td>71,500</td>
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<td>Indirect Cost</td>
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<td>$0</td>
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<td>3,441</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tr>
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<td>FTA 5303</td>
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<tr>
<td>In-Kind Commits</td>
<td>57,328</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>57,328</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$499,804</td>
<td>$0</td>
<td>$30,000</td>
<td>$0</td>
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<tr>
<td>Toll Credits/Not a revenue</td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>88,694</td>
<td>88,694</td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>88,694</td>
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</tbody>
</table>
## CONTRACT STATUS

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<th>VENDOR: POPULATION REFERENCE BUREAU INC</th>
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<tr>
<td>Number: 21-052-C02</td>
<td>PY Expends: 77,531</td>
</tr>
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</table>
**055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION**

**OBJECTIVE:**

To update and maintain Census data and SCAG economic data.

**PROJECT MANAGER:** KEVIN KANE

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Update and maintain Census data as a regional resource.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>33</td>
</tr>
<tr>
<td>2</td>
<td>Participate in Census development operations and workshops.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>75</td>
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<tr>
<td>3</td>
<td>Update and maintain SCAG economic data.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>33</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Stakeholder-oriented reports on Census data updates.</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Data repository and metadata.</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 42  
**STATUS:** IN PROGRESS

Accomplishments:


Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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</table>
060.0124.01  MULTIMODAL CORRIDOR PLANNING

OBJECTIVE:  PROJECT MANAGER:  HINA CHANCHLANI

Continue to provide our stakeholders with input on major corridor studies. Develop Connect SoCal 2024 Streets and Highways content for the main plan and Mobility Technical Report. Work completed under this task will shape Connect SoCal's locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. Continue to explore partnerships and funding opportunities to support locals with highways to boulevards planning.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Draft and finalize Connect SoCal 2024 Streets and Highways content (main plan book and Mobility Technical Report), including strategies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>3</td>
<td>Provide project management support for regional study to identify and evaluate urban corridors within the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, that may be potential candidates for conversion to city streets or capping projects</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<td>1</td>
<td>Multimodal Corridor meeting materials, notes, and presentations.</td>
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<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Draft and Final Connect SoCal 2024 Streets and Highways content for main plan book and Mobility Technical Report.</td>
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<td>3</td>
<td>Highways to Boulevards solicitation</td>
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PROGRESS

PERCENTAGE COMPLETED: 25  STATUS: IN PROGRESS

Accomplishments:

Participated in various meetings for the Reconnecting Communities Program and provided notes and materials. Finalized content and data for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024. Participated in
corridor planning meetings across the region and provided comments.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

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<tr>
<th>Category</th>
<th>SCAG</th>
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<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>58,776</strong></td>
<td><strong>58,776</strong></td>
<td><strong>58,776</strong></td>
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</tbody>
</table>
**OBJECTIVE:** This project will support Multimodal Integration Business Unit activities for Connect SoCal 2024, including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

**PERCENTAGE COMPLETED:** 25

**IN PROGRESS**

**STEPS**

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<th>No.</th>
<th>Description</th>
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<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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**PRODUCTS**

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Connect SoCal multimodal-related content, including technical reports, memoranda, and presentations summarizing research conducted, case studies and best practices</td>
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<td>2</td>
<td>Performance assessment and implementation tracking tools</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

**Accomplishments:**

Gathered data using Streetlight to conduct and validate Bicycle and Pedestrian Volumes. Documented report outlining limitations for Streetlight Data for Active Transportation Modes. Drafted workplan for Multimodal Research and Planning Tools.

**Issues:**

**Resolution:**

**Comment:**
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
<th>SCAG</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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### ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>32,225</strong></td>
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</table>
OBJECTIVE: To build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region, the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS

Accomplishments:
- Successfully hosted three Toolbox Tuesday sessions on Extreme Heat Mitigation, Empowering Southern California With Big Data Analytics, and Planners as Therapists, Cities as Clients.

Issues:

Resolution:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
<th>SCAG</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>49,376</strong></td>
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</tbody>
</table>
OBJECTIVE: PLAN and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans’ Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

PERCENTAGE COMPLETED: 7

PERCENTAGE COMPLETED: 7  STATUS: IN PROGRESS

Accomplishments:
Briefing, updates, and planning for 2024 Sustainability Awards.

Issues:

Resolution:

Comment:
The majority of the work for this task, steps 2-4, will occur from December 2023 to April 2024.
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
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<tr>
<th>Category</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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<th>Q2 Actuals</th>
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</tbody>
</table>
OBJECTIVE: Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

PERCENTAGE COMPLETED: 30

<table>
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<tr>
<th>No.</th>
<th>Description</th>
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<th>Plan End Date</th>
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<th>Current End Date</th>
<th>Work Type</th>
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<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Host forum on wildfire risk &amp; hazard reduction strategies</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<td>0</td>
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<tr>
<td>3</td>
<td>Finalize best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>40</td>
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</tbody>
</table>

Accomplishments:

Climate adaptation and resilience policies and implementation strategies have been integrated into the draft Connect SoCal 2024 plan, and were presented to SCAG's Joint Policy Committee meeting in September 2023. Staff have also participated in the ICARP TAC.

Issues:

Resolution:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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<tr>
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<td><strong>$40,000</strong></td>
<td><strong>$0</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<td><strong>Total</strong></td>
<td><strong>$173,720</strong></td>
<td><strong>$40,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$213,720</strong></td>
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### ACTUALS

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<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td>45,062</td>
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<td><strong>45,062</strong></td>
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</tbody>
</table>
OBJECTIVE: Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

PERCENTAGE COMPLETED: 9

PRODUCTS

No. | Description                                                                 | Plan Delivery Date | Product Delivery Date |
---|-----------------------------------------------------------------------------|-------------------|----------------------|
1  | Letters of SCS consistency for GGRF applicants to applicable programs       | 06/30/2024        |                      |
2  | Summary of known applications from member cities that applied for GGRF monies and their status | 06/30/2024        |                      |

PROGRESS

PERCENTAGE COMPLETED: 9

ACCOMPLISHMENTS:
Analyzed 7th Cycle AHSC Funding.

ISSUES:

RESOLUTION:

COMMENT:
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<tr>
<th>Category</th>
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<th>Consultant TC</th>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
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**ACTUALS**

<table>
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<tr>
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<th>Q2 Actuals</th>
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<td>1,175</td>
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</table>
OBJECTIVE: Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

PROJECT MANAGER: KIMBERLY CLARK

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Engage with internal and external stakeholders to research and develop resilience best practices, policies, and metrics</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Finalize resilience policies and strategies for integration of resilience into Connect SoCal 2024</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

<table>
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<tr>
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<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Matrix of final resilience policies, strategies, or resources to be integrated into Connect SoCal 2024</td>
<td>06/30/2024</td>
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</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25        STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff worked further with Connect SoCal Technical Report Authors to integrate resilience strategies and implementation measures into the draft Connect SoCal 2024 plan, and assisted in making revisions to Technical Reports.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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</thead>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>SCAG</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>$287,906</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td>86,996</td>
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</table>
OBJECTIVE: ADVANCE PRIORITY AGRICULTURAL LANDS

PROJECT MANAGER: INDIA BROOKOVER

Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

**PERCENTAGE COMPLETED:** 19  
**STATUS:** IN PROGRESS

**PRODUCTS**

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<thead>
<tr>
<th>No.</th>
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<tbody>
<tr>
<td>1</td>
<td>Updated SOW for agricultural lands preservation study contract</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Records of stakeholder engagement and technical assistance</td>
<td>06/30/2024</td>
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</table>

**PROGRESS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Initiate study examining the benefits of agricultural lands preservation to support resource conservation and infill development strategies.</td>
</tr>
<tr>
<td>2</td>
<td>Engage stakeholders to provide feedback on agricultural lands preservation study.</td>
</tr>
<tr>
<td>3</td>
<td>Provide technical assistance to potential Sustainable Ag Lands Conservation grant applicants</td>
</tr>
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</table>

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
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<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Initiate study examining the benefits of agricultural lands preservation to support resource conservation and infill development strategies.</td>
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<td>06/30/2024</td>
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<td>2</td>
<td>Engage stakeholders to provide feedback on agricultural lands preservation study.</td>
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<td>06/30/2024</td>
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<td>3</td>
<td>Provide technical assistance to potential Sustainable Ag Lands Conservation grant applicants</td>
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<td>06/30/2024</td>
<td>Staff/Consultant</td>
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</tbody>
</table>

**ACCOMPLISHMENTS:**

- Developed SOW and submitted application for State SALC grant
- Engaged with Department of Conservation for guidance on SALC grant

**ISSUES:**

- 

**RESOLUTION:**

- 

**COMMENT:**

-
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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</tr>
</thead>
<tbody>
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## SUMMARY OF PROJECT TASK REVENUES

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<td>16,901</td>
</tr>
<tr>
<td><strong>Total</strong></td>
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<td><strong>$164,762</strong></td>
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<td><strong>$0</strong></td>
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## ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>21,317</strong></td>
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</table>
OBJECTIVE: Finalize and implement a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS, and launch wildlife corridor study. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

PERCENTAGE COMPLETED: 0

STATUS: DELAYED

Accomplishments:

Project is delayed due to staffing resource constraints and prioritization of other projects

Issues:

Delayed due to low staffing and prioritization of SoCal Greenprint and Connect SoCal

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
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</table>
OBJECTIVE:
Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

PROJECT MANAGER: GRIEG ASHER

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Refine strategies to align with Connect SoCal 2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Report on PDA strategy</td>
<td></td>
<td>06/30/2024</td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 90
STATUS: IN PROGRESS

Accomplishments:
Draft PDA/Land Use strategies technical report completed. Under CEQA review. Final technical report will be approved in April 2024

Issues:
RC adopted Draft Connect SoCal, and released for EIR

Resolution:
Final RTP/SCS and EIR will be adopted in April 2024

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>0</td>
<td>236,686</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
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### ACTUALS

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<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td>51,804</td>
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<td><strong>51,804</strong></td>
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</tr>
</tbody>
</table>
To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement. To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools. To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2024 RTP/SCS.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>02/29/2024</td>
<td>Staff/Consultant</td>
<td>30</td>
</tr>
<tr>
<td>2</td>
<td>Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Updated model software</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>All data, technical memo, training materials, and project report</td>
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<td>06/30/2024</td>
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</table>
FIRST QUARTER FY 2023 - 2024

OWP Quarterly Progress Report

PERCENTAGE COMPLETED: 26

STATUS: IN PROGRESS

Accomplishments:

Continued to work on the Master network tool enhancement project. finished contract amendment 1.
Continued to work with contract staff on traffic assignment module enhancement project. Finished SOW and Budget estimation.
Continued to test the updated travel demand model and analyzed the results and provided feedback for draft RTP.
Updated OMAK tool for 24RTP model output post process.
Developed special input sets for a variety of 2024RTP/SCS strategy tests.
Continued the induced travel demand analysis for 2024RTP/SCS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>100,000</td>
</tr>
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<td>In-Kind Commits</td>
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<td><strong>Total</strong></td>
<td><strong>$959,560</strong></td>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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### CONTRACT STATUS

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<td>End Date:</td>
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<tr>
<td>PY Expends:</td>
<td>50,635</td>
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</table>
Objective: SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

Steps:

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Coordinate RTP/SCS modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>2</td>
<td>Prepare and review HDT related model inputs including highway and transit networks, model assumptions, and parameters.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>30</td>
</tr>
<tr>
<td>3</td>
<td>Perform transportation model runs, evaluate model results and produce summary reports.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>35</td>
</tr>
<tr>
<td>4</td>
<td>Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG’s Air Quality staff.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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Products:

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<th>Description</th>
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<th>Product Delivery Date</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Model and Air quality results and summary reports</td>
<td></td>
<td>06/30/2024</td>
</tr>
</tbody>
</table>

Progress:

Percentage Completed: 30

Status: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project
2. Completed year 2045 analysis for update seaport truck trips from port of LA and Long Beach and prepared model input for all model interim years
3. Completed year 2050 airport ground access auto and truck trips analysis and prepared model input for all model interim years
4. Tested updated truck trip generation rates and prepared truck model input parameters for 2050 horizon year
5. Integrated updated HDT model for the draft 2024 RTP/SCS
6. Began to update Heavy duty truck chapter in the model validation report
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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## SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
<tr>
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<td>665,698</td>
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<td>FTA 5303</td>
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<tr>
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<td>86,249</td>
<td>0</td>
<td>0</td>
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<td>86,249</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$751,947</td>
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<td>$50,000</td>
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<td>$801,947</td>
</tr>
<tr>
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<td>5,735</td>
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## ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td>132,778</td>
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<tr>
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<td>132,778</td>
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</tbody>
</table>
## CONTRACT STATUS

<table>
<thead>
<tr>
<th>STATUS</th>
<th>CONTRACT EXECUTED</th>
<th>VENDOR: FEHR AND PEERS</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
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<td>FY Value: 50,000</td>
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<tr>
<td>Number</td>
<td>21-058-C01</td>
<td>PY Expends: 263,233</td>
</tr>
</tbody>
</table>
Modeling support for 24RTP/SCS: Prepare ABM for 2024 RTP/SCS. This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 23-24 is Modeling support for 2024 RTP/SCS (i) Enhance of model components for forecast years (ii) Improve model sensitivity; and (iii) Optimize model software and support software integration.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct literature review, conduct data analyses</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Improve model sensitivity</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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<tr>
<td>3</td>
<td>Develop new add-on components for future planning policy</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>09/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>15</td>
</tr>
<tr>
<td>4</td>
<td>Optimize model software, improve run time</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>15</td>
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<tr>
<td>5</td>
<td>Conduct model testing, summarize the outputs</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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**PRODUCTS**

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<th>Description</th>
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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Updated model software</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Technical memorandum for model enhancement</td>
<td>06/30/2024</td>
<td></td>
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<tr>
<td>3</td>
<td>Updated Model specification report, User's Guide</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 22  
**STATUS:** IN PROGRESS

Accomplishments:
- Continued model improvement, sensitivity improvements
- Updated source code with new improvements
- Contacted model testing
- Provided update to MTF meeting
- Drafting Model Validation Report

Issues:

Resolution:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>92,450</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$250,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,056,011</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>92,450</td>
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<td>92,450</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$806,011</strong></td>
<td><strong>$0</strong></td>
<td><strong>$250,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,056,011</strong></td>
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<td>Toll Credits/Not a revenue</td>
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<td>28,675</td>
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### ACTUALS

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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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### CONTRACT STATUS

**Status:** CONTRACT EXECUTED  
**Vendor:** WSP USA INC

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<tr>
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<th>05/17/2021</th>
<th>End Date:</th>
<th>06/30/2024</th>
<th>Number:</th>
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</table>
OBJECTIVE: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

PERCENTAGE COMPLETED: 25

IN PROGRESS

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Support member agencies developing and improving their models by assisting in the implementation of SCAG’s new Subregional Model Development Tool and by participating on modeling advisory committees.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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PRODUCTS

<table>
<thead>
<tr>
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<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Subregional model coordination and technical support</td>
<td>06/30/2024</td>
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PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- Worked with SBCTA's consultant to support the SBTAM model update project.
- Worked with SGVCOG's consultant to support their VMT tool update project.

Issues:

Resolution:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>182,208</td>
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<tr>
<td>In-Kind Commits</td>
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<td>23,607</td>
</tr>
<tr>
<td><strong>Total</strong></td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
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<td>37,149</td>
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<tr>
<td><strong>Total</strong></td>
<td>37,149</td>
<td>37,149</td>
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</tr>
</tbody>
</table>
**OBJECTIVE:**

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

**PERCENTAGE COMPLETED:** 25

**STATUS:** IN PROGRESS

## STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct outreach to SCAG members to educate and promote SCAG’s modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Participate in technical committees, conferences, and other technical forums</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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## PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Bi-monthly Modeling Task Force Meeting presentation materials</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

## PROGRESS

**PERCENTAGE COMPLETED:** 25

### Accomplishments:

1. Continued coordinate with Big 4 MPOs and CARB for update Auto Operating assumption and VMT elasticity to fuel cost and fuel economy for the 2024 RTP/SCS
2. Tested, provided comments and testing results to Big 4 MPOs and CARB for the draft AOC Calculator
3. Provided activity data and emission input files to CARB for the PM2.5 budgets development of 2012 Standard for SCAQMD

### Issues:

### Resolution:


### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant</th>
<th>Consultant TC</th>
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<td>$283,838</td>
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<td>$283,838</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td>32,867</td>
<td>32,867</td>
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</tr>
</tbody>
</table>
SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Provide technical assistance; model setups; model input data; model results; model documentation to member agencies and external stakeholders.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
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<th>Product Delivery Date</th>
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### PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

**Accomplishments:**

Received/coordinated 19 requests for SCAG model data, technical information and SCAG models. Finished and delivered 18 requests, including:
- LA METRO/HDR - Rosemead Bus Rapid Transit
- SBCTA/Cambridge Systematics - SBCTA Update
- RCTC/Stantec - RCTC Investment Grade Traffic and Revenue Study
- City of West Hollywood - City of Hollywood GHG Reduction project

**Issues:**

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td><strong>$0</strong></td>
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### ACTUALS

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<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</tbody>
</table>
OBJECTIVE: To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

PERCENTAGE COMPLETED: 39

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Model and Air quality results and summary reports</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 39

STATUS: IN PROGRESS

Accomplishments:

1. Completed network coding, prepared model inputs and model runs for all required model years for the Draft 2024 Connect SoCal
2. Completed model output analysis and delivered model output data for the draft 2024 Connect SoCal to all planning staff
3. Completed regional emission conformity analysis and delivered all emissions related outputs for the draft 2024 Connect SoCal, 2024 PEIR, and Equity
4. Completed GHG per Capita reduction analysis for SB375 purpose and CO2e estimation for the 2024 PEIR
5. Continued coordinate with planning staff on the off-model GHG estimation methodology, Technical methodology report and model sensitivity report
Continued coordinate with Connect SoCal working group and planning staff for the final Connect SoCal schedule and CTCs project lists
### Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,035,114</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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<tbody>
<tr>
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### ACTUALS

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<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td><strong>401,095</strong></td>
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</table>
**OBJECTIVE:**

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. Coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach.

**PERCENTAGE COMPLETED:** 41% IN PROGRESS

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Coordinate planners, collect policy inputs and assumption</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Review inputs of each strategy develop methodology</td>
<td>07/01/2023</td>
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<td>07/01/2023</td>
<td>06/30/2024</td>
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<td>Quantify the GHG reductions, provide summaries</td>
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<td>06/30/2024</td>
<td>Staff</td>
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<td>4</td>
<td>Develop draft technical methodology</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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**PRODUCTS**

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<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Modeling and other planning analyses for internal and external applications</td>
<td>06/30/2024</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 41% **STATUS:** IN PROGRESS

Accomplishments:

- Continued providing technical support on RTP/SCS planning analyses
- Exogenous planning assumption-work from home and telemedicine
- Collaborated with planners on Off model (OM) input and assumption
- Provided feedback to CARB question on Technical Methodology quantification for 24RTP/SCS
- Conducted OM quantifications
- Mobility hub (microtransit, micromobility and care share)
- Pedestrain infrastructure
- Electric vehicle
- Co-working
- Parking deregulation

Issues:

Resolution:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
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<tr>
<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>In-Kind Commits</td>
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<td>30,581</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
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## ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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</table>
OBJECTIVE: Continue to support Connect SoCal 2024 performance analysis activities with the operation of SPM model runs and technical support. Assess the performance and efficiency of modeling process and develop a plan for enhancement, including a recurring system maintenance and monitoring.

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>SPM performance outputs and reports</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>SPM feature assessment and update plan</td>
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<td>06/30/2024</td>
</tr>
<tr>
<td>3</td>
<td>SPM system maintenance and monitoring</td>
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<td>06/30/2024</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 40  STATUS: IN PROGRESS

Accomplishments:
- Staff completed SPM preparation and performed model runs for draft Connect SoCal 2024 co-benefit analysis.
- Staff finalized SPM web portal and released internally, containing Connect SoCal 2024 performance outputs.
- Completed No. 22-036, SPM Transportation Module Update project with final deliverables include updated SPM transportation module and web application for model operation.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

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<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>102,067</td>
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<tr>
<td><strong>Total</strong></td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td>FTA 5303</td>
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<td>60,000</td>
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<td>60,000</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>102,067</td>
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<td>0</td>
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<td>102,067</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$889,853</td>
<td>$0</td>
<td>$60,000</td>
<td>$0</td>
<td>$949,853</td>
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<tr>
<td><strong>Toll Credits/Not a revenue</strong></td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
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<td>202,166</td>
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## CONTRACT STATUS

**STATUS:** CONTRACT COMPLETED  
**VENDOR:** HBA SPECTO INC

<table>
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<th>Start Date</th>
<th>End Date</th>
<th>Number</th>
<th>Total Award</th>
<th>FY Value</th>
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</table>
Evaluate and finalize the growth forecast to provide the solid analytical foundation for 2024 RTP/SCS; Develop socioeconomic data for SCAG’s various transportation model runs; Provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

**OBJECTIVE:**

**PROJECT MANAGER:** YING ZHOU

**PERCENTAGE COMPLETED:**

**IN PROGRESS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Improve population and housing characteristics projection method to better align with emerging trends</td>
<td>07/03/2023</td>
<td>06/30/2024</td>
<td>07/03/2023</td>
<td>06/28/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Continue to calculate socioeconomic secondary variables (POP characteristics and employment sectors) to serve as input for ABM/TBM/SPM.</td>
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<td>07/03/2023</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>75</td>
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<tr>
<td>3</td>
<td>Start to develop planning data and build the socioeconomic estimate foundation for the 2028 RTP/SCS growth forecast</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2023</td>
<td>06/28/2024</td>
<td>Staff</td>
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</tr>
<tr>
<td>4</td>
<td>Continue to provide technical assistance and socioeconomic data to support regional planning activities</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2023</td>
<td>06/28/2024</td>
<td>Staff</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
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<td>Socioeconomic data sets</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Population and household characteristics projection report</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 27 **STATUS:** IN PROGRESS

**Accomplishments:**

- Completed all the SED development necessary for the 2024 RTP/SCS, and delivered to planning and modeling groups
- Get ready the official SED for 2024 RTP/SCS to release via Regional Data Platform.

**Issues:**

**Resolution:**
Comment:
Carryover products and steps will be added during formal amendment #1 process.

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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**ACTUALS**

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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**CONTRACT STATUS**

**STATUS : CONTRACT EXECUTED**

**VENUEP**
CAMBRIDGE SYSTEMATICS INC.

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<th>End Date:</th>
<th>06/30/2025</th>
<th>Number:</th>
<th>23-032-C01</th>
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<td>Total Award:</td>
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<td>FY Value:</td>
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<td>PY Expends:</td>
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</table>
**OBJECTIVE:** Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Acquire, process, and analyze data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Collect, analyze, and process local jurisdictional data in support of Local Profiles reporting, including data related to demographics, transportation, housing, education, and economic indicators.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information and data collection updates to local agencies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Coordinate with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities in Orange County. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS

Accomplishments:
Completed annual jurisdictional data collection and update.

Issues:

Resolution:

Comment:

PRODUCTS

<table>
<thead>
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<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the data collection effort.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Local Profiles dataset providing updated local performance information for 201 local jurisdictions in the SCAG region.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.</td>
<td>06/30/2024</td>
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</table>

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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<td>22,591</td>
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<td>Indirect Cost</td>
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<tr>
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<td>0</td>
<td>0</td>
<td>17,295</td>
</tr>
<tr>
<td>Total</td>
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<td>$0</td>
<td>$0</td>
<td>$150,780</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td>0</td>
<td>0</td>
<td>133,485</td>
</tr>
<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>17,295</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$150,780</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$150,780</strong></td>
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### ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>27,454</td>
<td>27,454</td>
<td></td>
<td></td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>27,454</strong></td>
<td><strong>27,454</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG’s wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG’s Policy Committees to further improve SCAG’s 2024 Connect SoCal EJ Analysis.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Continue to further enhance the Connect SoCal 2024 Equity Analysis (previously Environmental Justice Technical Analysis) through soliciting internal and external input.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>04/30/2024</td>
<td>Staff</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Memo describing progress on Connect SoCal 2024 Equity Analysis</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

| PERCENTAGE COMPLETED: | 37 | STATUS: IN PROGRESS |

Accomplishments:

Staff completed the Draft Equity Analysis for Connect SoCal 2024 and shared updates with EWG, TWG, and MPO convenings. Staff convened an Equity Working Group meeting on July 20th and are currently planning a second meeting in November. In
partnership with CivicSparks Fellows, staff developed a draft Climate Equity Compendium and are working to publish this resource on the SCAG website in the upcoming quarter. Staff participated in South Coast AQMD’s EJ Conference and the Esri UC to network and improve the knowledge and skills related to EJ.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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<tbody>
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<td>135,145</td>
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<tr>
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<tr>
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<tr>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>0</td>
<td>0</td>
<td>535,688</td>
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<tr>
<td>In-Kind Commits</td>
<td>69,405</td>
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<td>0</td>
<td>69,405</td>
</tr>
<tr>
<td>Total</td>
<td>$605,093</td>
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<td>$0</td>
<td>$0</td>
<td>$605,093</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td>122,691</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>122,691</td>
<td>122,691</td>
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</tr>
</tbody>
</table>
OBJECTIVE: Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitate the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Produce videos showcasing agency programs, plans, policies and services.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Write, edit, design and distribute newsletters.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Write, edit, design and distribute event and other agency outreach/informational materials.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Enhance and maintain website content.</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Consultant</td>
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PRODUCTS

<table>
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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Videos about agency programs, plan, policies and services.</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>3</td>
<td>Email newsletters</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>4</td>
<td>Fact sheets, new member orientation materials, brochures, advertisements and event handouts.</td>
<td></td>
<td>06/30/2024</td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS

Accomplishments:
Weekly publication of Update newsletter; monthly publication of Spotlight newsletter; planning for website migration; design and preparation of Connect SoCal draft main book plan publication; preparation for Connect SoCal draft main book plan release and circulation

Issues:
Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>419,765</td>
</tr>
<tr>
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<td>$0</td>
<td>$487,000</td>
<td>$0</td>
<td>$4,146,671</td>
</tr>
<tr>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
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<td></td>
<td></td>
</tr>
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<td></td>
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<td>------------</td>
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<td>----------</td>
<td>-------------</td>
<td>-----------</td>
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<td>364,880</td>
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<td>21-002-C01</td>
<td>9,750</td>
<td>7,255</td>
</tr>
</tbody>
</table>
OBJECTIVE: Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

PROJECT MANAGER: ANA VALLIANATOS

PERCENTAGE COMPLETED: 25

In Progress

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Monitor news mentions of SCAG, archive clips and generate coverage reports.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Write, edit and disseminate news releases, media advisories and op-ed.s, translating as needed, and responding to media inquiries.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
</tbody>
</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Media log, op-eds, news releases and media advisories intended for print and online media.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Responding to media inquiries about growth projections and affordability; issuing news releases related to REAP program application approval and awards for CTC partnership program; media invitation and servicing information from Demographic workshop; editorial board meeting with World Journal and Korea Times; media trainings for executives; releasing year's first quarter economic roundtable report.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tr>
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<tr>
<td>Indirect Cost</td>
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<tr>
<td>Consultant TC</td>
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<td>0</td>
<td>236,000</td>
<td>0</td>
<td>236,000</td>
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<tr>
<td>In-Kind Commits</td>
<td>55,838</td>
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<td>0</td>
<td>0</td>
<td>55,838</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$486,811</strong></td>
<td><strong>$0</strong></td>
<td><strong>$236,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$722,811</strong></td>
</tr>
<tr>
<td>Toll Credits/Not an Expenditure</td>
<td>0</td>
<td>0</td>
<td>27,070</td>
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<td>27,070</td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FTA 5303</td>
<td>430,973</td>
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<td>236,000</td>
<td>0</td>
<td>666,973</td>
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<tr>
<td>In-Kind Commits</td>
<td>55,838</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>55,838</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$486,811</strong></td>
<td><strong>$0</strong></td>
<td><strong>$236,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$722,811</strong></td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
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<td>27,070</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
<td>Staff</td>
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<td><strong>Total</strong></td>
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### CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDOR**: LAMBERT 20-20 COMMUNICATIONS INC

<table>
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<tr>
<th>Start Date</th>
<th>01/18/2023</th>
<th>End Date:</th>
<th>12/31/2025</th>
<th>Number:</th>
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<td>226,000</td>
<td>PY Expends:</td>
<td>81,655</td>
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</table>
Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
</tbody>
</table>

**Accomplishments:**

Consultants led workshops throughout the region including pop up events including 20 in-person workshops, 7 virtual, 20 popup events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. The SCAG consultant finalized the Public Participation Technical Report. Scheduled elected official briefings for draft release of Connect SoCal.
Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
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<td>53,107</td>
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<tr>
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<td>440,300</td>
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<td>440,300</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>28,310</td>
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<td>28,310</td>
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<tr>
<td>Total</td>
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<td>$0</td>
<td>$440,300</td>
<td>$0</td>
<td>$687,115</td>
</tr>
<tr>
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<td>0</td>
<td>50,503</td>
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<td>50,503</td>
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</tbody>
</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
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<td>440,300</td>
<td>0</td>
<td>658,805</td>
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<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>28,310</td>
</tr>
<tr>
<td>Total</td>
<td>$246,815</td>
<td>$0</td>
<td>$440,300</td>
<td>$0</td>
<td>$687,115</td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
<td>0</td>
<td>50,503</td>
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<td>50,503</td>
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</table>

### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>63,184</td>
<td>63,184</td>
<td>63,184</td>
<td>63,184</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>63,184</td>
<td>63,184</td>
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</tr>
</tbody>
</table>
## CONTRACT STATUS

<table>
<thead>
<tr>
<th>STATUS</th>
<th>CONTRACT EXECUTED</th>
<th>VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date</td>
<td>11/28/2022</td>
<td></td>
</tr>
<tr>
<td>Total Award</td>
<td>1,319,227</td>
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</tr>
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<td>End Date</td>
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</tr>
<tr>
<td>FY Value</td>
<td>237,696</td>
<td></td>
</tr>
<tr>
<td>Number</td>
<td>22-052-C01</td>
<td></td>
</tr>
<tr>
<td>PY Expends</td>
<td>306,080</td>
<td></td>
</tr>
</tbody>
</table>
To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG’s work plan and strategic goals.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Implement year six of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
</tbody>
</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Revamped program framework, and guidelines that are integrated with DEIB best practices.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Evaluation and revision of Supervisor Hiring Guidelines and Resources</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

**Accomplishments:**

Successfully hiring 16 interns, with all of them scheduled to be onboarded by mid - October. Improved engagement by introducing two new forms in Neogov, the Internship Expectation Form and the Intern Biography Questionnaire. Developed new intern mixer tentatively scheduled for October 24 and 25.

**Issues:**

**Resolution:**
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Temp Staff</td>
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<td>0</td>
<td>48,883</td>
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<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>76,498</td>
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<tr>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$666,936</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>0</td>
<td>0</td>
<td>76,498</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$666,936</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$666,936</strong></td>
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</tbody>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
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<td>48,740</td>
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</tr>
<tr>
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<td><strong>48,740</strong></td>
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</tbody>
</table>
**OBJECTIVE:**

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage the regional Offices, including coordinating special events and public outreach throughout the year.</td>
<td>06/30/2023</td>
<td>07/01/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.</td>
<td>06/30/2023</td>
<td>07/01/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG’s visibility and value to its members.</td>
<td>06/30/2023</td>
<td>07/01/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Monitor budget, prepare regular progress reports, &amp; provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups</td>
<td>06/30/2023</td>
<td>07/01/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
</tbody>
</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:
Assisted with demographics workshop outreach and logistics efforts. Continued to onboard new regional council and policy committee members. The Government Affairs team represented SCAG at numerous stakeholder events and meetings that included elected officials, community groups, business and community leaders, government staff, and the public. The Government Officers disseminated critical program information to these groups and meetings, including SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the 5 regional offices for both in-person and virtual meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>0</td>
<td>14,000</td>
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<tr>
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<td>443,362</td>
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<td><strong>$0</strong></td>
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<td><strong>$3,865,398</strong></td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FTA 5303 C/O</td>
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<td>3,422,036</td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
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<td>565,687</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>565,687</td>
<td>565,687</td>
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</tr>
</tbody>
</table>
**OBJECTIVE:**

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

**PROJECT MANAGER:** SARAH PATTERSON

---

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage the project and consultant</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop and implement the tribal government consultant plan/strategy</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Consultant</td>
<td>25</td>
</tr>
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</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Tribal Government Consultation Plan/Strategy</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

**PERCENTAGE COMPLETED: 25**

**STATUS: IN PROGRESS**

Accomplishments:

Sent out targeted emails announcing calls for applications.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>0</td>
<td>13,675</td>
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<td>Benefits</td>
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<td>9,174</td>
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<tr>
<td>Indirect Cost</td>
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<td>31,356</td>
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<tr>
<td>Consultant TC</td>
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<td>60,000</td>
<td>0</td>
<td>60,000</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>7,023</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>7,023</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$61,228</td>
<td>$0</td>
<td>$60,000</td>
<td>$0</td>
<td>$121,228</td>
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<tr>
<td>Toll Credits/Not an Expenditure</td>
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<td>6,882</td>
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<td>6,882</td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FTA 5303</td>
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<td>60,000</td>
<td>0</td>
<td>114,205</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>7,023</td>
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<td>7,023</td>
</tr>
<tr>
<td><strong>Total</strong></td>
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<td>$0</td>
<td>$60,000</td>
<td>$0</td>
<td>$121,228</td>
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<tr>
<td>Toll Credits/Not a revenue</td>
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<td>6,882</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
<td>Staff</td>
<td>14,334</td>
<td>14,334</td>
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<td></td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td>14,334</td>
<td>14,334</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
OBJECTIVE:

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

PERCENTAGE COMPLETED: 25

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Continue participation in statewide and county Regional ITS Architecture update efforts.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25

Managed, updated and stayed aware of needs regarding the SCAG Regional ITS Architecture.

Issues:
None

Resolution:
None

Comment:
Task Manager is being updated in FY24 Budget Amendment 1.
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>0</td>
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<td>5,203</td>
</tr>
<tr>
<td>Indirect Cost</td>
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<td>0</td>
<td>17,784</td>
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<tr>
<td>In-Kind Commits</td>
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<td><strong>$34,727</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>30,743</td>
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<td>0</td>
<td>0</td>
<td>30,743</td>
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<tr>
<td>In-Kind Commits</td>
<td>3,984</td>
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<td>0</td>
<td>3,984</td>
</tr>
<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$34,727</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td>10,721</td>
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</tbody>
</table>
SCAG is federally required to prepare and maintain the Regional ITS Architecture. Additionally, SCAG will assist willing county transportation commissions with initiating an update to the county level architecture covering their jurisdictions.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Solicit stakeholder participation and input on data and needs, including Interstate projects.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Collect data and update architecture inventory as needed.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Prepare updated Regional ITS Architectures</td>
<td>09/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Updated Regional ITS Architecture</td>
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<td>06/30/2024</td>
</tr>
</tbody>
</table>

### PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continued to manage the SCAG Regional ITS Architecture. Continued to attend relevant meetings regarding ITS updates to stay informed of possible updates to SCAG’s Regional ITS Architecture.

Issues:

None

Resolution:

None

Comment:

Task Manager is being updated in FY24 Budget Amendment 1.
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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<tbody>
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<td>$183,912</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>30,022</td>
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<td>0</td>
<td>0</td>
<td>30,022</td>
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<td>FTA 5303</td>
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<td>0</td>
<td>150,000</td>
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<td>150,000</td>
</tr>
<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>3,890</td>
</tr>
<tr>
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<td>$0</td>
<td>$150,000</td>
<td>$0</td>
<td>$183,912</td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
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<td>17,205</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
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<td>719</td>
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</table>

### CONTRACT STATUS

- **STATUS**: CONTRACT EXECUTED
- **VENDOR**: KIMLEY-HORN AND ASSOCIATES
- **Start Date**: 06/24/2022
- **End Date**: 12/31/2024
- **Number**: 21-048-MRFP-02
- **Total Award**: 95,369
- **FY Value**: 87,535
- **PY Expends**: 7,834
The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Collect and analyze broadband data, determine opportunity areas, and disseminate information</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>40</td>
</tr>
<tr>
<td>4</td>
<td>Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>30</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Broadband and tele-everything data, story maps, web applications, standard maps and databases/data inventory</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Technical Studies and Memos (Permit Streamlining Report, Strategic Services Memo, P3 Memo and others)</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Modeling, narrative and other technical support for 2024 Connect SoCal Plan, and implementation strategies/memo</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>
PROGRESS

PERCENTAGE COMPLETED: 37
STATUS: IN PROGRESS

Accomplishments:
- Permit Streamlining Project in progress (70% complete)
- Strategic Services Project in progress (50% complete) - currently conducting GIS work, securing grants, assisting with Connect SoCal and other data collection.
- Under this program and on March of 2023, SCAG won 500k from the FCC to promote the Affordable Connectivity Program (ACP). The ACP provides a 30 dollar/month subsidy to qualified households for broadband subscriptions. Work/cash will be programmed under Go-Human 2.0/Evolution for the FY24-A1.
- Under this program and on June of 2023, SCAG won approximately 1 million dollars from the CPUC under the Local Agency Technical Assistance Grant Program. With this grant we will assess and find 3 opportunity zones within the SCAG region for last mile implementation. The RFP for consultant services will be released mid-Oct 2023.

Issues:
None

Resolution:
N/A

Comment:
None

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>$1,102,287</td>
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<td>31,543</td>
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<td>31,543</td>
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</tbody>
</table>
### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>564,190</td>
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<tr>
<td>FTA 5303</td>
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<td>275,000</td>
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<td>275,000</td>
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<td>73,097</td>
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<td>73,097</td>
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<tr>
<td>Cash/Local Other</td>
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<td>190,000</td>
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<td>0</td>
<td>190,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$637,287</strong></td>
<td><strong>$190,000</strong></td>
<td><strong>$275,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,102,287</strong></td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
<td>0</td>
<td>31,543</td>
<td>0</td>
<td>31,543</td>
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</table>

### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>188,189</td>
<td>188,189</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Consultant TC</td>
<td>9,050</td>
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<td><strong>Total</strong></td>
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<td><strong>197,239</strong></td>
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</tr>
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</table>

### CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** HDR ENGINEERING

<table>
<thead>
<tr>
<th>Details</th>
<th>Value</th>
<th>Value</th>
<th>Value</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date</td>
<td>09/29/2022</td>
<td>End Date</td>
<td>06/30/2024</td>
<td>Number</td>
</tr>
<tr>
<td>Total Award</td>
<td>219,226</td>
<td>FY Value</td>
<td>169,460</td>
<td>PY Expends</td>
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</tbody>
</table>
The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, ‘FCPP’) and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Explore partnerships and pursue grant funding opportunities</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Initiate technical studies to evaluate technologies or innovations and define regional benefits, dependent on available funding.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Identify, plan, and advocate for potential pilot demonstrations which advance best practices and Connect SoCal strategies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Any agency and stakeholder coordination/assistance, stakeholder meetings, and presentations</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Reports, plans, or policy recommendations resulting from technical studies or internal planning efforts.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

Expanded and detailed the Vision Plan outline for the future smart cities policy framework and suggested technical studies. Explored and evaluated federal and state funding opportunities as needed and on an ongoing basis. Supported Connect SoCal 2024 draft.
Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
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<tr>
<td>In-Kind Commits</td>
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<td><strong>$410,427</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>363,351</td>
<td>0</td>
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<td>363,351</td>
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<tr>
<td>In-Kind Commits</td>
<td>47,076</td>
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<td><strong>$410,427</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>52,543</td>
<td>52,543</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>52,543</strong></td>
<td><strong>52,543</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE:   PROJECT MANAGER:   ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision.  This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.  Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Outreach and Technical Assistance with Stakeholders</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Clean Tech elements of Connect SoCal 2024, Compendium, Off Model and Associated work</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Updated Connect SoCal clean technology off-model strategies</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Clean Technology Compendium</td>
<td>06/30/2024</td>
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</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:
- Clean Technology Compendium almost complete (90 percent)
- General Connect SoCal Support (development of language and EV strategies)
- Support letters and grant assistance to local jurisdictions and sister agencies
- Internal research on EV charging tech and transition technology
- Staff reports, presentations, etc.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td><strong>$75,000</strong></td>
<td><strong>$0</strong></td>
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<td>8,603</td>
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## SUMMARY OF PROJECT TASK REVENUES

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<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>189,394</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>189,394</td>
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<td>FTA 5303</td>
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<td>75,000</td>
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<td>75,000</td>
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<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>24,539</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$213,933</strong></td>
<td><strong>$0</strong></td>
<td><strong>$75,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$288,933</strong></td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
<td>0</td>
<td>8,603</td>
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<td>8,603</td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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## CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** ICF INCORPORATED LLC  
**Start Date:** 01/23/2023  
**End Date:** 06/30/2024  
**Number:** 23-021-C01  
**Total Award:** 99,958  
**FY Value:** 35,699  
**PY Expends:** 0
**OBJECTIVE:**

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

**PROJECT MANAGER:** ALISON LINDER

---

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Classify and determine site locations and create maps</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Assess station development and create plans on 8-10 locations</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Create final report, action plan and associated materials</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
</tbody>
</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>A series of maps showing deployment of stations and how infrastructure may be phased in over time.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Assessment and action plan to develop stations on 8-10 sites.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Regional Action Plan, Final Report, Executive Summary, Factsheet and Primer describing local government actions.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

**Accomplishments:**
- Participated in weekly project management meetings
- Conducted all focus groups and completed 10 interviews between the months of July to October
- Distributed truck surveys to 500+ potential responders (in progress)
- TAC No 1 occurred on July 13, 2023
- TAC No 2 to occur on Oct 11, 2023
- Initiated technical analysis with consultant
- General presentations staff report and etc as needed.

**Issues:**

None
Resolution:
None

Comment:
Carryover products and steps will be added during formal amendment #1 process.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>53,924</td>
<td>0</td>
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<td>0</td>
<td>53,924</td>
</tr>
<tr>
<td>Benefits</td>
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<td>36,174</td>
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<tr>
<td>Indirect Cost</td>
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<td>27,693</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$241,437</strong></td>
<td><strong>$555,000</strong></td>
<td><strong>$556,000</strong></td>
<td>$0</td>
<td><strong>$1,352,437</strong></td>
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<tr>
<td>Toll Credits/Not an Expenditure</td>
<td>0</td>
<td>0</td>
<td>63,774</td>
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<td>63,774</td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>213,744</td>
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<td>213,744</td>
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<td>FTA 5303</td>
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<td>State Other</td>
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<td>In-Kind Commits</td>
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<td><strong>Total</strong></td>
<td><strong>$241,437</strong></td>
<td><strong>$555,000</strong></td>
<td><strong>$556,000</strong></td>
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<tr>
<td>Toll Credits/Not a revenue</td>
<td>0</td>
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<td>63,774</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
<td>Staff</td>
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<td>40,870</td>
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</tr>
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<td><strong>Total</strong></td>
<td><strong>40,870</strong></td>
<td><strong>40,870</strong></td>
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</tr>
</tbody>
</table>
115.4912.03  AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT

OBJECTIVE: ALISON LINDER

Development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California-Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition. This task is fully funded with other federal funds.

PERCENTAGE COMPLETED: 17

IN PROGRESS

<table>
<thead>
<tr>
<th>STEPS</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Provide administrative support for reporting needs, meeting coordination, and preparing presentations.</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Conduct listening sessions with residents and transportation stakeholders.</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop and disseminate outreach materials on key project details and results.</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
<td>04/07/2022</td>
<td>12/31/2024</td>
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<td>25</td>
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PRODUCTS

<table>
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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
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<tr>
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<td>Listening session documentation and materials</td>
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<td>12/31/2024</td>
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<tr>
<td>2</td>
<td>Outreach materials on key project details and findings</td>
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<td>12/31/2024</td>
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PROGRESS

PERCENTAGE COMPLETED: 17  STATUS: IN PROGRESS

Accomplishments:
Coordination meetings between SCAG and UCI during this quarter.
1 page summary detailing project goals complete.
Fact sheet finalized and distributed.
Virtual listening sessions for UCI

Issues:
Project is currently dormant and work is not anticipated to pick up until fall of 2024. This is due to the lack of PM (which we are currently hiring for) and lack of urgency from UCI (we conduct work at their request).

Resolution:
Will not be initiated till late fall of 2024 and by then we will be having a replacement PM to lead this effort.

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
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<tr>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$18,926</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$18,926</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>226</td>
<td>226</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>226</strong></td>
<td><strong>226</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop and submit OWP Amendments as needed.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop and submit OWP Quarterly Progress reports to Caltrans</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA</td>
<td>07/01/2023</td>
<td>05/15/2024</td>
<td>07/01/2023</td>
<td>05/15/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Attend Annual OWP Development and Coordination Meetings</td>
<td>11/01/2023</td>
<td>01/31/2024</td>
<td>10/01/2023</td>
<td>01/31/2024</td>
<td>Staff</td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>Collect and submit final OWP work products and Year-End Package to Caltrans</td>
<td>07/01/2023</td>
<td>08/31/2023</td>
<td>07/01/2023</td>
<td>08/31/2023</td>
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<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>FY 2023-24 OWP Quarterly Progress Reports</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>FY 2023-24 OWP Amendments</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>FY 2024-25 Draft OWP Budget</td>
<td>03/01/2024</td>
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</tr>
<tr>
<td>4</td>
<td>FY 2024-25 Final OWP Budget</td>
<td>05/15/2024</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>FY 2022-23 Final OWP Work Products and Year-End Package</td>
<td>08/31/2023</td>
<td>08/31/2023</td>
</tr>
</tbody>
</table>

Accomplishments:
- Developing FY24 OWP Formal Amendment 1.
- Completed FY23 OWP 4th Quarterly Progress Report, Preliminary and Final Expenditures.
- Completed FY23 OWP Final Work Products.
- Developing FY25 OWP Budget

Issues:
### OWP Quarterly Progress Report
FIRST QUARTER FY 2023 - 2024

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<tr>
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<td>0</td>
<td>7,000</td>
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<tr>
<td>In-Kind Commits</td>
<td>117,907</td>
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<td>0</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$1,564,560</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<tr>
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<td>TDA</td>
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<td>536,605</td>
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<tr>
<td>In-Kind Commits</td>
<td>117,907</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>117,907</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$1,564,560</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,564,560</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
<td>273,350</td>
<td>273,350</td>
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<tr>
<td><strong>Total</strong></td>
<td>273,350</td>
<td>273,350</td>
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</tbody>
</table>
To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

**OBJECTIVE:**

**PROJECT MANAGER:** SCOTT STRELECKI

---

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Project manage all components of work including coordination with regional partners, task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
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<td>Staff/Consultant</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.</td>
<td>06/30/2024</td>
<td>06/30/2024</td>
</tr>
</tbody>
</table>

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**PROGRESS**

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

SCAG continues to coordinate with its regional partners to ensure that competitive funding program projects are supported for the region, as well as through partnering on funding program opportunities.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>$282,286</td>
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SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
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<td>170,230</td>
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<td>22,056</td>
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<td>$90,000</td>
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<td>$282,286</td>
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ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
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</tr>
<tr>
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## CONTRACT STATUS

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<table>
<thead>
<tr>
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<th>End Date</th>
<th>Number</th>
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<td>06/30/2024</td>
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<table>
<thead>
<tr>
<th>PY Expends:</th>
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<tbody>
<tr>
<td>0</td>
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</tbody>
</table>
**OBJECTIVE:** Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

**PROJECT MANAGER:** SCOTT STRELECKI

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Project management and coordination.</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop/produce technical work and analysis of goods movement needs and strategies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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<tr>
<td>3</td>
<td>Develop recommendations for enhancing performance of the regional goods movement system.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

SCAG has developed a Draft Connect SoCal Goods Movement Technical Report, and continues to work towards completion of the draft document to be included in the Draft 2024 Connect SoCal release later this fall.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>SCAG</th>
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<th>Consultant TC</th>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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## CONTRACT STATUS

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<table>
<thead>
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<th>Number</th>
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<th>FY Value</th>
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OWP Quarterly Progress Report
FIRST QUARTER FY 2023 - 2024

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Staff will participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.</td>
<td>01/20/2022</td>
<td>12/31/2024</td>
<td>04/12/2022</td>
<td>12/31/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects, including the Last Mile Freight Program, Last Mile Freight Delivery Study, and Curb Space Management Study.</td>
<td>06/01/2022</td>
<td>03/31/2024</td>
<td>07/01/2022</td>
<td>03/31/2024</td>
<td>Staff</td>
<td>71</td>
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<tr>
<td>3</td>
<td>Will engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.</td>
<td>09/01/2022</td>
<td>12/31/2024</td>
<td>09/01/2022</td>
<td>12/31/2024</td>
<td>Staff</td>
<td>46</td>
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<tr>
<td>4</td>
<td>Public dissemination of project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.</td>
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<td>07/01/2023</td>
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<td>Staff</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.</td>
<td>12/31/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.</td>
<td>12/31/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

PERCENTAGE COMPLETED: 54
STATUS: IN PROGRESS

Accomplishments:
- SCAG staff attended and participated in regular Technical Committee meetings for the project.
- SCAG conducted outreach to SCAG partners and clean technology stakeholders to participate in the project’s national workshop in August 2023.
- SCAG staff conducted outreach to goods movement-related companies, trade associations, and business councils to recruit respondents for the project’s TNC and Delivery Driver Survey.

Issues:
Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:
The project team has submitted No-Cost Extension Request (requesting 6 additional months) to the Department of Energy. This extension is meant to account for delays on the project start and policy-related hurdles that the participating cities have experienced in implementing new curb management strategies. If this extension is granted it will impact percentage complete figures in our next progress report.

Comment:
Multi-year special grant task.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td><strong>$117,054</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>Federal Other</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$117,054</strong></td>
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<td><strong>$117,054</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
<td>7,348</td>
<td>7,348</td>
<td></td>
<td></td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>7,348</strong></td>
<td><strong>7,348</strong></td>
<td></td>
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</tr>
</tbody>
</table>
OBJECTIVE: Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS
Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in August, and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, ridership updates and relevant resources. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the Regional Transit TAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentations to relevant stakeholders and organizations on SCAG research and projects. Staff also continued to refine the draft content for the Connect SoCal 2024 Transit/Rail chapter.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant TC</th>
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### ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
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<tr>
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</table>
Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS and development of Connect SoCal 2024.</td>
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<td>06/30/2024</td>
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<td>06/30/2024</td>
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### PRODUCTS

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<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process</td>
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### PROGRESS

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for California High-Speed Rail Agency, the LOSSAN Agency and Metrolink. Staff also completed the draft passenger rail element of Connect SoCal 2024.

Issues:

Resolution:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
<th>SCAG</th>
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<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### ACTUALS

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<th>Work type</th>
<th>Total</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<tr>
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<td><strong>47,950</strong></td>
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</table>
OBJECTIVE: In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

PERCENTAGE COMPLETED: 35

IN PROGRESS

PRODUCTS

Accomplishments:
Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held and facilitated monthly progress meetings and provided monthly progress reports. Consultant hosted and facilitated monthly progress meetings. Consultant conducted stakeholder meetings with transit agencies including sharing final draft TAM and transit safety targets. Consultant developed final draft task 4 and drafts 5.1 and 5.2 technical memos. Consultant developed questions to monitor and track performance of TAM and transit safety targets through the Federal Transportation Improvement Program (FTIP), shared with CTCs for comments.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tr>
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<td>0</td>
<td>0</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td>$53,195</td>
<td>$0</td>
<td>$139,268</td>
<td>$0</td>
<td>$192,463</td>
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<tr>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
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<th>Consultant TC</th>
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<td>6,102</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$53,195</td>
<td>$0</td>
<td>$139,268</td>
<td>$0</td>
<td>$192,463</td>
</tr>
<tr>
<td>Toll Credits/Not a revenue</td>
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<td>15,975</td>
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### ACTUALS

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<tr>
<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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### CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDOR**: CAMBRIDGE SYSTEMATICS INC.

<table>
<thead>
<tr>
<th>Start Date</th>
<th>07/11/2022</th>
<th>End Date</th>
<th>06/30/2024</th>
<th>Number</th>
<th>21-048-MRFP-11</th>
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</thead>
<tbody>
<tr>
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OBJECTIVE: Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Procure and manage consultant</td>
<td>10/01/2019</td>
<td>02/29/2024</td>
<td>10/10/2019</td>
<td>02/29/2024</td>
<td>Staff</td>
<td>80</td>
</tr>
<tr>
<td>2</td>
<td>Deploy Go Human Ads and kit of Parts Resources</td>
<td>01/01/2020</td>
<td>02/29/2024</td>
<td>06/30/2020</td>
<td>02/29/2024</td>
<td>Staff/Consultant</td>
<td>99</td>
</tr>
<tr>
<td>3</td>
<td>Implement and evaluate Quick Build projects</td>
<td>01/01/2020</td>
<td>02/29/2024</td>
<td>06/30/2020</td>
<td>02/29/2024</td>
<td>Staff/Consultant</td>
<td>80</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Final Reports from each project</td>
<td></td>
<td>02/29/2024</td>
</tr>
</tbody>
</table>

**PERCENTAGE COMPLETED: 87**

**STATUS: IN PROGRESS**

Accomplishments:

In FY24 Q1, Cities of Glendale and El Monte issued a construction bid to implement projects. Outreach continued for Cities of Pasadena, Glendale, and El Monte. Anticipated construction dates are as follows: Pasadena – FY24 Q2, El Monte – FY24 Q2, and Glendale – FY24 Q3. City of Long Beach implemented their traffic calming and bikeway project on South Street in August 2023.

Issues:

City of El Monte received only one bid for construction and were concerned about complying with competitive bidding requirements.

Resolution:

City staff reached out to SCAG, and SCAG coordinated with Caltrans to confirm that the City needs to submit a Public Interest Finding document.

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
<tr>
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<td>1,099,632</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$49,332</strong></td>
<td><strong>$1,140,508</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$1,189,840</strong></td>
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</table>

## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
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<td><strong>Total</strong></td>
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</table>
## CONTRACT STATUS

### STATUS: CONTRACT EXECUTED  
**VENDOR:** CITY OF CALEXICO  
**Start Date:** 12/02/2022  
**End Date:** 01/31/2024  
**Number:** M-026-21  
**Total Award:** 40,555  
**FY Value:** 37,376  
**PY Expends:** 3,179

### STATUS: CONTRACT EXECUTED  
**VENDOR:** CITY OF LONG BEACH  
**Start Date:** 05/18/2022  
**End Date:** 02/20/2024  
**Number:** M-012-20  
**Total Award:** 150,000  
**FY Value:** 149,699  
**PY Expends:** 301

### STATUS: CONTRACT EXECUTED  
**VENDOR:** KOA CORPORATION  
**Start Date:** 01/19/2021  
**End Date:** 12/31/2023  
**Number:** 21-008-C01  
**Total Award:** 390,652  
**FY Value:** 28,282  
**PY Expends:** 215,384

### STATUS: CONTRACT EXECUTED  
**VENDOR:** KOA CORPORATION  
**Start Date:** 09/22/2021  
**End Date:** 01/31/2024  
**Number:** 21-015-C01  
**Total Award:** 1,226,353  
**FY Value:** 598,867  
**PY Expends:** 627,486

PROJECT MANAGER: ANDRES CARRASQUILLO

<table>
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<tr>
<th>STEPS</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Manage the project and consultants.</td>
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<td>09/30/2023</td>
<td>10/01/2022</td>
<td>09/30/2023</td>
<td>Staff</td>
<td>100</td>
</tr>
<tr>
<td>2</td>
<td>Plan and implement Community Hubs, co-branding, and storytelling strategies.</td>
<td>10/01/2022</td>
<td>09/30/2023</td>
<td>10/01/2022</td>
<td>09/30/2023</td>
<td>Consultant</td>
<td>100</td>
</tr>
<tr>
<td>3</td>
<td>Manage and deploy the kit of parts for complete streets demonstrations.</td>
<td>10/01/2022</td>
<td>09/30/2023</td>
<td>10/01/2022</td>
<td>09/30/2023</td>
<td>Staff/Consultant</td>
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PRODUCTS:

<table>
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<th>PRODUCTS</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Complete Streets Demonstrations and Co-Branding Final Report and Documentation.</td>
<td>09/30/2023</td>
<td>09/30/2023</td>
</tr>
<tr>
<td>2</td>
<td>Community Hubs and Storytelling Campaign Final Report and Documentation.</td>
<td>09/30/2023</td>
<td>09/30/2023</td>
</tr>
</tbody>
</table>

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

The project implementation concluded for eleven (11) Community Hubs funded projects. SCAG completed twenty-five (25) requests from local agencies and organizations to distribute co-branded pedestrian and bicycle safety advertisements. SCAG developed and facilitated twenty-five (25) storytelling opportunities for local partners to promote safety and mobility justice for people who walk and bike. SCAG utilized the Go Human Kit of Parts for twelve (12) temporary demonstrations of safety infrastructure.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>Salary</td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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## ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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## CONTRACT STATUS

**STATUS : CONTRACT COMPLETED**  
VENDOR: MARK THOMAS AND COMPANY  
Start Date : 03/13/2023  
End Date: 09/30/2023  
Number: 23-027-C01  
Total Award: 582,763  
FY Value: 396,726  
PY Expends: 186,036

**STATUS : CONTRACT COMPLETED**  
VENDOR: REACH OUT  
Start Date : 06/20/2023  
End Date: 09/08/2023  
Number: M-017-23  
Total Award: 70,000  
FY Value: 32,596  
PY Expends: 0
### OWP Quarterly Progress Report
FIRST QUARTER FY 2023 - 2024

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<tbody>
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<td>KOREATOWN YOUTH AND COMMUNITY CENTER INC</td>
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<tr>
<th>Status</th>
<th>Vendor Name</th>
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<tbody>
<tr>
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<td>SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.</td>
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<td><strong>End Date</strong></td>
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<tbody>
<tr>
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<th>Status</th>
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<tbody>
<tr>
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<td>HIGHLANDERS BOXING CLUB</td>
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<tr>
<td><strong>End Date</strong></td>
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<tr>
<th>Status</th>
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<tbody>
<tr>
<td>CONTRACT COMPLETED</td>
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<td><strong>Start Date</strong></td>
<td>06/05/2023</td>
</tr>
<tr>
<td><strong>End Date</strong></td>
<td>09/08/2023</td>
</tr>
<tr>
<td><strong>Number</strong></td>
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<tr>
<td><strong>Total Award</strong></td>
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<tr>
<td><strong>FY Value</strong></td>
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<tr>
<td><strong>PY Expends</strong></td>
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<table>
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<tr>
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<th>Vendor Name</th>
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<tbody>
<tr>
<td>CONTRACT COMPLETED</td>
<td>LOS ANGELES COUNTY BICYCLE COALITION</td>
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<tr>
<td><strong>Start Date</strong></td>
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</tr>
<tr>
<td><strong>End Date</strong></td>
<td>09/08/2023</td>
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<tr>
<td><strong>Number</strong></td>
<td>M-023-23</td>
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<td><strong>Total Award</strong></td>
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<tr>
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<td>YOUTH LEADERSHIP INSTITUTE</td>
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<tr>
<td><strong>Start Date</strong></td>
<td>06/05/2023</td>
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<tr>
<td><strong>End Date</strong></td>
<td>09/08/2023</td>
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<tr>
<td><strong>Number</strong></td>
<td>M-024-23</td>
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<tr>
<td><strong>End Date</strong></td>
<td>09/08/2023</td>
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### COMM PARTNERS FOR PEOPLE FOR MOBILITY JUSTICE

<table>
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<th>STATUS</th>
<th>VENDOR</th>
<th>Start Date</th>
<th>End Date</th>
<th>Number</th>
<th>Total Award</th>
<th>FY Value</th>
<th>PY Expends</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONTRACT COMPLETED</td>
<td>COMM PARTNERS FOR PEOPLE FOR MOBILITY JUSTICE</td>
<td>06/23/2023</td>
<td>09/08/2023</td>
<td>M-026-23</td>
<td>33,926</td>
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### YOLANDA DAVIS DBA YOLANDA DAVIS OS CONSULTING

<table>
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<tr>
<th>STATUS</th>
<th>VENDOR</th>
<th>Start Date</th>
<th>End Date</th>
<th>Number</th>
<th>Total Award</th>
<th>FY Value</th>
<th>PY Expends</th>
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</thead>
<tbody>
<tr>
<td>CONTRACT COMPLETED</td>
<td>YOLANDA DAVIS DBA YOLANDA DAVIS OS CONSULTING</td>
<td>06/13/2023</td>
<td>09/08/2023</td>
<td>M-027-23</td>
<td>36,479</td>
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</tr>
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</table>
In fiscal year 2024, the aviation program will: continue implementing Connect SoCal 2020, including working with the airports and other stakeholders on ground access projects as needed; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration (FAA), airports, and other transportation partners on potential grant applications and studies; engaging and collaborating with aviation and transportation stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and data collection and writing for the Aviation Element of Connect SoCal 2024.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Complete aviation element of the 2024 RTP/SCS (Connect SoCal 2024)</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Engage in ongoing data collection and analyses for aviation and airport ground access related research projects, and RTP/SCS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Support implementation of the RTP/SCS aviation element</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Provide staff support for the Aviation Technical Advisory Committee, and participate in technical working groups and committees.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>5</td>
<td>Research and apply to aviation planning and research related grants and funding opportunities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Updated aviation data and statistics</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

In the first quarter of fiscal year 2023-2024 (FY 2024), the SCAG Aviation and Airport Ground Access Program: continued working with our transportation partners to implement Connect SoCal 2020, which included working with Los Angeles World Airports, Los Angeles Metro, and SCAG project list, staff to add the Los Angeles International Airport, Airfield and Terminal
Modernization Project, to the Federal Transportation Improvement Program (FTIP) project list as part of a Transportation Infrastructure Finance and Innovation Act loan requirement; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including preparing the application narrative and obtaining letters of support for the FY 2025 Caltrans Strategic Partnerships-Transit grant; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advance Air Mobility Working Group meeting on August 7, 2023, which included an update from the Federal Aviation Administration Western-Pacific Region Office, and continuing work with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and a TRB research project oversight panel; planned, programmed, and hosted the summer quarter Aviation Technical Advisory Committee (ATAC) meeting held on August 1, 2023, which featured a presentation from World Energy Incorporated, a sustainable aviation fuel company with a plant located in Paramount, California; and completed the data collection and writing for the Aviation and Airport Ground Access, and Travel and Tourism, Technical Reports of the RTP/SCS update (Connect SoCal 2024).

Issues:
No Issues.

Resolution:
No Issues Requiring Resolution

Comment:
No Comment.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>114,342</td>
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<tr>
<td>Benefits</td>
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<td>0</td>
<td>76,705</td>
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<tr>
<td>Indirect Cost</td>
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<td>0</td>
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<td>0</td>
<td>262,182</td>
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<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>58,721</td>
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<tr>
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<td><strong>$511,950</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
<td>453,229</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>453,229</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>58,721</td>
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<td>0</td>
<td>0</td>
<td>58,721</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$511,950</strong></td>
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<td><strong>$0</strong></td>
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<td><strong>$511,950</strong></td>
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# ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>104,052</td>
<td>104,052</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Total</td>
<td>104,052</td>
<td>104,052</td>
<td></td>
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</tr>
</tbody>
</table>
LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Monitor and management the performance of technical assistance services</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>5</td>
<td>Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>6</td>
<td>Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/03/2024</td>
<td>06/28/2024</td>
<td>Staff</td>
<td>25</td>
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<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Strategy document for engagement with local jurisdictions on RDP tools and resources</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Personalized (one-on-one) technical assistance services to the requested local jurisdictions</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>4</td>
<td>Training curriculum on different planning topics</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Outreach strategy and appointments with the requested local jurisdictions</td>
<td>06/30/2024</td>
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</table>
OWP Quarterly Progress Report
FIRST QUARTER FY 2023 - 2024

PERCENTAGE COMPLETED: 25
STATUS: IN PROGRESS

Accomplishments:
- Update Local Information Services Workplan
- Hired two staff: Associate Planner and Intern
- Developed GIS Training Services SOW
- Developing RDP Project Charter
- Provide technical assistance on the Big Data Platform (Streetlight)
- Managed and responded to approximately 30 technical assistance requests from local jurisdictions and stakeholders

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>In-Kind Commits</td>
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<td><strong>$0</strong></td>
<td><strong>$546,781</strong></td>
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SUMMARY OF PROJECT TASK REVENUES

<table>
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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>484,065</td>
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<tr>
<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>62,716</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$546,781</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$546,781</strong></td>
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ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td><strong>Total</strong></td>
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<td><strong>83,559</strong></td>
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</tbody>
</table>
OBJECTIVE: To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

### STEPS

<table>
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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage project and consultant work activities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Coordinate meetings with regional and state partners.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Meeting notes, memoranda, presentations, etc.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>Toll Credits/Not an Expenditure</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
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### ACTUALS

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</table>
OBJECTIVE: Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

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<thead>
<tr>
<th>No.</th>
<th>Description</th>
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<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.</td>
<td>04/01/2022</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
<td>03/31/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Conduct a quarterly alternative fuels survey and submit results to DOE.</td>
<td>04/01/2022</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
<td>03/31/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Participate in required Clean Cities conferences, seminars and training sessions.</td>
<td>04/01/2022</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
<td>03/31/2024</td>
<td>Staff</td>
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<td>4</td>
<td>Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.</td>
<td>01/01/2023</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
<td>03/31/2024</td>
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<td>25</td>
</tr>
<tr>
<td>5</td>
<td>Conduct outreach and education activities to keep stakeholders informed.</td>
<td>04/01/2022</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
<td>03/31/2024</td>
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<td>25</td>
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<tr>
<td>6</td>
<td>Interact with Clean Cities Stakeholders.</td>
<td>04/01/2022</td>
<td>03/31/2024</td>
<td>04/01/2023</td>
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PRODUCTS

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<th>Description</th>
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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>SCAG Clean Cities Coalition training materials.</td>
<td>03/31/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Documentation required by the Clean Cities Program, including annual survey and annual project management plan.</td>
<td>03/31/2024</td>
<td></td>
</tr>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 24  STATUS: IN PROGRESS

Accomplishments:

General support for sister agencies (funding support letters for sister agencies and their partners)
Redesignation meeting occurred and program was recertified by the DOE on 9/11
Fuel pricing station progress reports submitted on 10/2/2023.
Held multiple demo sessions in 2023 (PEV atlas, clean tech, etc).
Coordination efforts with California Transportation Commission regarding SB 671
Clean Cities Strategic Plan currently in progress.
### Issues:

### Resolution:

### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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#### SUMMARY OF PROJECT TASK REVENUES

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<th>Non-Profits/IHL</th>
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#### ACTUALS

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<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td><strong>21,587</strong></td>
<td><strong>21,587</strong></td>
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</table>
OBJECTIVE: To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

PERCENTAGE COMPLETED: 82

STATUS: IN PROGRESS

Accomplishments:

Q1:
~Draft Existing Conditions Chapter available for team review (includes bike/ped propensity modeling.
~Community Outreach - Completed two community workshops and first community stakeholder meeting; completed 3 major community events.

Issues:
NA

Resolution:
NA

Comment:
NA
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
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<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

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<th>Q2 Actuals</th>
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### CONTRACT STATUS

- **STATUS**: CONTRACT EXECUTED  
- **VENDOR**: KOA CORPORATION

- **Start Date**: 12/22/2022
- **End Date**: 02/28/2024
- **Number**: 22-054-C01
- **Total Award**: 248,977
- **FY Value**: 90,995
- **PY Expends**: 157,982
OBJECTIVE: To support the Sustainable Communities Program Connect SoCal 2024 Call for Projects (Call 4: Civic Engagement, Equity & Environmental Justice). The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The SCP provides jurisdictions with resources to develop and update local plans and other programs and activities that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
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<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate consultant work for SCP CEEEJ projects including preparation of scope of work, monitoring project budget and schedule.</td>
<td>07/01/2023</td>
<td>02/28/2026</td>
<td>07/01/2023</td>
<td>02/28/2026</td>
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<tr>
<td>2</td>
<td>Complete local projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Project materials for Civic Engagement, Equity &amp; Environmental Justice (2020 Sustainable Communities Program Call 4 / SB 1)</td>
<td>02/28/2026</td>
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PROGRESS

PERCENTAGE COMPLETED: 4 STATUS: IN PROGRESS

Accomplishments:

Q1: Project team reviewed applications and coordinated project scope eligibility with potential awardees to inform SOWs. Project team finalized the award list and prepared materials for Q2 Board Approval.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

<table>
<thead>
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<th>Work type</th>
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<th>Q2 Actuals</th>
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OBJECTIVE: MEGAN DEARING

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

PERCENTAGE COMPLETED: 90

STATUS: IN PROGRESS

Accomplishments:
Continue to support product delivery and status updates. Close out projects and memorialize outcomes for future reporting.

Issues:

Resolution:
SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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SUMMARY OF PROJECT TASK REVENUES

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<td>$217,138</td>
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ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</table>
OBJECTIVE: This task is a continuation of 275.4882.02 and will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

PROJECT MANAGER: MEGAN DEARING

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Coordinate with project sponsors and project managers to guide the projects.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Facilitate discussion with PMs to integrate with SCAG planning priorities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Manage execution of deliverables and schedule.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
</tbody>
</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 25  STATUS: IN PROGRESS

Accomplishments:

Worked with PMs to prepare MOU templates and develop invoicing and reporting procedures for Call 4. Continue to support in progress projects with reporting and invoicing.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>74,723</td>
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<td>0</td>
<td>74,723</td>
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<tr>
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<td>0</td>
<td>0</td>
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<td>50,127</td>
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<tr>
<td>Indirect Cost</td>
<td>171,337</td>
<td>0</td>
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<td>0</td>
<td>171,337</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>38,375</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$334,562</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
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<td><strong>$334,562</strong></td>
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</table>

## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>SB1 Formula</td>
<td>296,187</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>296,187</td>
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<tr>
<td>In-Kind Commits</td>
<td>38,375</td>
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<td>38,375</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$334,562</strong></td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>8,209</td>
<td>8,209</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>8,209</strong></td>
<td><strong>8,209</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

**OBJECTIVE:**

**PROJECT MANAGER:** CORY WILKERSO

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>Staff</td>
<td>80</td>
</tr>
<tr>
<td>2</td>
<td>Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>Consultant</td>
<td>80</td>
</tr>
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</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Project materials for Active Transportation &amp; Safety Planning projects (2020 Sustainable Communities Program Call 1)</td>
<td>02/28/2024</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 80  
**STATUS:** IN PROGRESS

**Accomplishments:**

Duarte and Montebello projects on track to wrap up by February 2024. Santa Ana project is slightly delayed due to coordination efforts with City-led Vision Zero plan so project received extension and is on track to wrap up by February 2024.

**Issues:**

**Resolution:**

**Comment:**

PM will be updated in amendment 1.
# OWP Quarterly Progress Report
## FIRST QUARTER FY 2023 - 2024

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>10,144</td>
<td>0</td>
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<td>10,144</td>
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<td>Benefits</td>
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<td>6,805</td>
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<tr>
<td>Indirect Cost</td>
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<td>23,259</td>
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<td>170,000</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$170,000</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$210,208</strong></td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
<tr>
<td>TDA</td>
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<td>59,707</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$40,208</strong></td>
<td><strong>$170,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$210,208</strong></td>
</tr>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>1,109</td>
<td>1,109</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>1,109</td>
<td>1,109</td>
<td></td>
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</tr>
</tbody>
</table>

### CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**  
**VENDOR: KTU&A**

- **Start Date:** 07/20/2022  
- **End Date:** 02/28/2024  
- **Number:** 21-048-MRFP-09  
- **Total Award:** 149,997  
- **FY Value:** 26,627  
- **PY Expends:** 123,370

**STATUS : CONTRACT EXECUTED**  
**VENDOR: KOA CORPORATION**

- **Start Date:** 10/24/2022  
- **End Date:** 12/31/2023  
- **Number:** 21-048-MRFP-08  
- **Total Award:** 169,951  
- **FY Value:** 70,145  
- **PY Expends:** 99,807

**STATUS : CONTRACT EXECUTED**  
**VENDOR: MARK THOMAS AND COMPANY**

- **Start Date:** 12/07/2022  
- **End Date:** 02/28/2024  
- **Number:** 21-048-MRFP-10  
- **Total Award:** 49,643  
- **FY Value:** 47,177  
- **PY Expends:** 2,466
The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

**PERCENTAGE COMPLETED:** 70

**DELAYED**

**STATUS:**

<table>
<thead>
<tr>
<th>STEPS</th>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.</td>
<td>07/01/2021</td>
<td>12/30/2025</td>
<td>07/01/2021</td>
<td>12/30/2025</td>
<td>Staff</td>
<td>70</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Complete local Active Transportation &amp; Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.</td>
<td>07/01/2021</td>
<td>06/30/2025</td>
<td>07/01/2022</td>
<td>06/30/2025</td>
<td>Consultant</td>
<td>70</td>
<td></td>
</tr>
</tbody>
</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Project materials for Active Transportation &amp; Safety Planning projects (2020 Sustainable Communities Program Call 1)</td>
<td>06/30/2025</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 70

**STATUS:** DELAYED

**Accomplishments:**

Lynwood and Banning projects in project prioritization phase and on schedule. Santa Monica and LADOT projects in community engagement phase and on schedule.

**Issues:**

Pomona project schedule will be delayed due to consultant performance issues. OCTA and LACDPH projects will be delayed due as the efficiencies SCAG hoped to achieve when we initiated the joint project did not materialize.

**Resolution:**

SCAG terminated the Pomona consultant contract and is working on issuing a new RFP with the remaining tasks. Target timeframe for NTP for new consultant and resumption of project is FY24 Q3. SCAG terminated the current RFP, and the projects will be re-bid as separate projects in either FY24 Q2 or FY24 Q3.

**Comment:**

PM will be updated in amendment 1.
SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>0</td>
<td>0</td>
<td>26,194</td>
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<tr>
<td>Indirect Cost</td>
<td>89,531</td>
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<td>0</td>
<td>0</td>
<td>89,531</td>
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<tr>
<td>Consultant</td>
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<td>3,965,000</td>
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<td>0</td>
<td>3,965,000</td>
</tr>
<tr>
<td>Total</td>
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<td>$3,965,000</td>
<td>$0</td>
<td>$0</td>
<td>$4,119,771</td>
</tr>
</tbody>
</table>

SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>TDA</td>
<td>154,771</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>154,771</td>
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<tr>
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<tr>
<td>Total</td>
<td>$154,771</td>
<td>$3,965,000</td>
<td>$0</td>
<td>$0</td>
<td>$4,119,771</td>
</tr>
</tbody>
</table>

ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td>8,656</td>
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<td></td>
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</tr>
<tr>
<td>Consultant</td>
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<td></td>
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<tr>
<td>Total</td>
<td>13,457</td>
<td>13,457</td>
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</tr>
</tbody>
</table>

CONTRACT STATUS

STATUS : CONTRACT EXECUTED    VENDOR: KOA CORPORATION
Start Date : 08/12/2022        End Date: 06/30/2025        Number: 22-034-C01
Total Award: 1,097,106         FY Value: 456,057        PY Expends: 272,171

STATUS : CONTRACT EXECUTED    VENDOR: TOOLE DESIGN GROUP INC
Start Date : 09/06/2022        End Date: 06/30/2024        Number: 22-028-C01
Total Award: 650,000           FY Value: 16,396         PY Expends: 168,252

STATUS : CONTRACT EXECUTED    VENDOR: MARK THOMAS AND COMPANY
Start Date : 02/27/2023        End Date: 02/28/2026        Number: 22-065-C01
Total Award: 437,466           FY Value: 365,825         PY Expends: 71,642
Objectives:

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

Objective: Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

Steps:

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Research best practices including review of literature and case studies, and stakeholder input</td>
<td>07/01/2023</td>
<td>11/30/2023</td>
<td>10/01/2023</td>
<td>02/28/2024</td>
<td>Consultant</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations</td>
<td>07/01/2023</td>
<td>01/31/2024</td>
<td>10/01/2023</td>
<td>04/30/2024</td>
<td>Consultant</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region</td>
<td>07/01/2023</td>
<td>09/30/2024</td>
<td>10/01/2023</td>
<td>01/30/2025</td>
<td>Consultant</td>
<td>0</td>
</tr>
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Products:

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Draft and Final MaaS and Transit Pilot Program Report</td>
<td>09/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

Progress:

Percentage Completed: 0
Status: In progress

Accomplishments:

Issues:

Resolution:

Comment:
Consultant project not started. SOW in development
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>Consultant</td>
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<td>105,000</td>
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<td>$105,000</td>
<td>$0</td>
<td>$0</td>
<td>$105,000</td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>$0</td>
<td>$105,000</td>
<td>$0</td>
<td>$0</td>
<td>$105,000</td>
</tr>
</tbody>
</table>

## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. $2M anticipated to fund up to 20 projects across the SCAG region.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>07/01/2022</td>
<td>02/28/2024</td>
<td>Staff</td>
<td>60</td>
</tr>
<tr>
<td>2</td>
<td>Complete local Smart Cities &amp; Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.</td>
<td>07/01/2021</td>
<td>02/28/2024</td>
<td>07/01/2022</td>
<td>02/28/2024</td>
<td>Consultant</td>
<td>60</td>
</tr>
</tbody>
</table>

Accomplishments:
Five of eight projects remain underway and three projects completed.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>304,120</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>TDA</td>
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<td>34,883</td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<tr>
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### CONTRACT STATUS

**STATUS : CONTRACT COMPLETED**  
**VENDOR: WALKER PARKING CONSULTANTS ENG INC**

- **Start Date:** 07/05/2022  
- **End Date:** 09/30/2023  
- **Number:** 21-048-MRFP-03  
- **Total Award:** 215,441  
- **FY Value:** 8,924  
- **PY Expends:** 206,517

**STATUS : CONTRACT EXECUTED**  
**VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP**

- **Start Date:** 04/11/2022  
- **End Date:** 09/30/2023  
- **Number:** 21-048-MRFP-01  
- **Total Award:** 149,885  
- **FY Value:** 88,716  
- **PY Expends:** 11,284

**STATUS : CONTRACT EXECUTED**  
**VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP**

- **Start Date:** 07/18/2022  
- **End Date:** 02/28/2024  
- **Number:** 21-048-MRFP-05  
- **Total Award:** 790,713  
- **FY Value:** 459,531  
- **PY Expends:** 0

**STATUS : CONTRACT EXECUTED**  
**VENDOR: REGENTS OF THE UNIVERSITY OF CA.**

- **Start Date:** 06/24/2022  
- **End Date:** 09/30/2023  
- **Number:** 22-025-C01  
- **Total Award:** 324,540  
- **FY Value:** 155,000  
- **PY Expends:** 0
The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>75</td>
</tr>
<tr>
<td>2</td>
<td>Complete local Smart Cities &amp; Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Final reports, plans, or studies for Smart Cities &amp; Mobility Innovations projects (2020 Sustainable Communities Program Call 3)</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

Accomplishments:

Five of eight projects remain underway and three projects completed.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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<td>Salary</td>
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<td>17,892</td>
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<td>Benefits</td>
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<td>0</td>
<td>12,003</td>
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<tr>
<td>Indirect Cost</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$70,920</strong></td>
<td><strong>$442,650</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$513,570</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
<tr>
<td>TDA</td>
<td>70,920</td>
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<td><strong>$442,650</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$513,570</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
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<tr>
<td>Consultant</td>
<td>16,978</td>
<td>16,978</td>
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<td><strong>Total</strong></td>
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### CONTRACT STATUS

**STATUS:** CONTRACT COMPLETED  
**VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

- **Start Date:** 04/11/2022  
- **End Date:** 09/30/2023  
- **Number:** 21-048-MRFP-01  
- **Total Award:** $149,885  
- **FY Value:** $48,287  
- **PY Expends:** $11,855

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** ALTA PLANNING + DESIGN, INC.

- **Start Date:** 11/03/2022  
- **End Date:** 12/31/2024  
- **Number:** 22-042-C01  
- **Total Award:** $326,765  
- **FY Value:** $230,347  
- **PY Expends:** $96,418
The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct stakeholder engagement.</td>
<td>09/01/2023</td>
<td>06/30/2025</td>
<td>11/08/2023</td>
<td>02/28/2025</td>
<td>Consultant</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>Research best practices and policy &amp; planning context (SB 1 Funded)</td>
<td>09/01/2023</td>
<td>02/28/2025</td>
<td>11/08/2023</td>
<td>06/30/2025</td>
<td>Consultant</td>
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</tr>
<tr>
<td>3</td>
<td>Develop existing conditions assessment (SB 1 Funded)</td>
<td>09/01/2023</td>
<td>02/28/2025</td>
<td>11/08/2023</td>
<td>02/28/2025</td>
<td>Consultant</td>
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</tr>
<tr>
<td>4</td>
<td>Identify and develop priority project recommendations.</td>
<td>09/01/2023</td>
<td>06/30/2025</td>
<td>11/08/2023</td>
<td>02/28/2025</td>
<td>Consultant</td>
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</tr>
<tr>
<td>5</td>
<td>Develop local jurisdiction guidance.</td>
<td>09/01/2023</td>
<td>06/30/2025</td>
<td>11/08/2023</td>
<td>02/28/2025</td>
<td>Consultant</td>
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<tr>
<td>6</td>
<td>Develop draft and final report.</td>
<td>09/01/2023</td>
<td>06/30/2025</td>
<td>11/08/2023</td>
<td>06/30/2025</td>
<td>Consultant</td>
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### PRODUCTS

<table>
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<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Stakeholder and public engagement plan</td>
<td>09/30/2023</td>
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</tr>
<tr>
<td>2</td>
<td>Candidate corridor evaluation technical memorandum</td>
<td>04/30/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Local jurisdiction guidance (menu of options)</td>
<td>12/31/2024</td>
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</tr>
<tr>
<td>4</td>
<td>Priority project analysis and concepts</td>
<td>12/31/2024</td>
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</tr>
<tr>
<td>5</td>
<td>Draft and Final Report</td>
<td>06/30/2025</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)</td>
<td>02/28/2025</td>
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</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 0  
**STATUS:** IN PROGRESS

Accomplishments:

Submitted Request for Authorization (RFA) for Highways to Boulevards Regional Study in August 2023. Received E-76 Authorization to proceed for the Highways to Boulevards Regional Study in September 2023. Kick off scheduled for November 2023 contingent upon EAC and RC Approval at November board meeting.
Issues:

Resolution:

Comment:

Project Kick off scheduled in Nov 2023.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>480,000</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>
The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

"SB1 portion of the project has been completed"

**OBJECTIVE:**

**PROJECT MANAGER:** MARISA LADERACH

<table>
<thead>
<tr>
<th>STEPS</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Complete final report for MSRC.</td>
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<td>11/30/2023</td>
<td>07/01/2020</td>
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**PRODUCTS**

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<th>No.</th>
<th>Description</th>
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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Complete final report for MSRC.</td>
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<td>11/30/2023</td>
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**PERCENTAGE COMPLETED:** 90  
**STATUS:** IN PROGRESS

**Accomplishments:**

Project team continues to actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

**Issues:**

**Resolution:**

**Comment:**
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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## SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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## ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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## CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDOR**: CITY OF ANAHEIM

<table>
<thead>
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<th>End Date</th>
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<th>Total Award</th>
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<th>PY Expends</th>
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<td>M-023-19</td>
<td>197,100</td>
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**STATUS**: CONTRACT EXECUTED  
**VENDOR**: TOOLE DESIGN GROUP INC

<table>
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<tr>
<th>Start Date</th>
<th>End Date</th>
<th>Number</th>
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<th>FY Value</th>
<th>PY Expends</th>
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</thead>
<tbody>
<tr>
<td>08/28/2020</td>
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<td>20-062-C01</td>
<td>297,194</td>
<td>14,152</td>
<td>139,763</td>
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</tbody>
</table>
This task is to augment evaluation and final reporting for the FCPP.

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Evaluate projects and prepare final report and/or findings.</td>
<td>07/01/2021</td>
<td>11/30/2023</td>
<td>07/01/2021</td>
<td>12/31/2023</td>
<td>Consultant</td>
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**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Final report, presentations, and other documentation of project conclusions.</td>
<td>11/30/2023</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

PERCENTAGE COMPLETED: 90  
STATUS: IN PROGRESS

Accomplishments:

Project team continues to actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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**ACTUALS**

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<th>Work type</th>
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<th>Q2 Actuals</th>
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The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP tool enhancement and data update and (2) support for the new RDP tool development and integration for various SCAG’s programs and projects.

During FY24, this project task will enhance the existing RDP Featured Applications based on feedback from users, primarily on tool interface improvements (such as default map configurations, tool panel layout arrangement, tool selection functionalities, etc.). Staff/consultant will also enhance the tools by uploading the updated Connect SoCal land use dataset, other LDX updates or other publicly available dataset, as needed. The current RDP Featured Applications include Housing Element Parcel Tool (HELPR), Parcel Locator, SoCal Atlas, SoCal Transportation Safety Resource Hub and Local Data Exchange Web. And this project task will provide technical support for the new RDP tool development (including but not limited to REAP 2.0 Decision Making tools, Greenprint application and Connect SoCal StoryMap) by collaborating with project managers and IT staff on project scope, data preparation, visualization, application configuration, etc., as well as integrating existing SCAG maps and apps into RDP Application & Map Gallery section.

**PRODUCTS**

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<tr>
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<th>Product Delivery Date</th>
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<td>RDP tool, modules &amp; data enhancement report</td>
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<tr>
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<td>New RDP tool development and integration technical documents</td>
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**PROGRESS**

**PERCENTAGE COMPLETED:** 0  
**STATUS:** DELAYED

**Accomplishments:**

Staff is currently in process of developing a scope for RDP tool & data enhancement (tentative RFP schedule: FY24 Q3).

**Issues:**

**Resolution:**
Comment:
Staff is currently in process of developing a scope for RDP tool & data enhancement (tentative RFP schedule: FY24 Q3).

### SUMMARY OF PROJECT TASK EXPENDITURES

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### SUMMARY OF PROJECT TASK REVENUES

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</table>
A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

### STEPS

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<th>No.</th>
<th>Description</th>
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<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<td>Research and design of revealed preference demonstration including technology assessment.</td>
<td>07/01/2021</td>
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<td>07/01/2023</td>
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<td>Recruitment and assessment of volunteer respondents.</td>
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### PRODUCTS

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### PROGRESS

**PERCENTAGE COMPLETED:** 4  
**STATUS:** IN PROGRESS

Accomplishments:
Baseline research for design of revealed preference demonstration and technology assessment.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Category</th>
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<th>Consultant</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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### ACTUALS

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<th>Q3 Actuals</th>
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<td><strong>11,334</strong></td>
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</table>
OBJECTIVE: Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
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<th>Plan End Date</th>
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<th>Current End Date</th>
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<td>07/01/2022</td>
<td>06/30/2023</td>
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<td>07/01/2023</td>
<td>02/28/2024</td>
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<td>09/30/2023</td>
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<td>02/28/2024</td>
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<td>09/30/2023</td>
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<td>Develop data policies, user guidelines, and data governance standards for SoCal Greenprint tool</td>
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PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Final data layer list and geodatabase</td>
<td>02/28/2024</td>
<td>02/28/2024</td>
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<tr>
<td>2</td>
<td>Document depicting Tool user interface with descriptions on application functionality</td>
<td>02/28/2024</td>
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PROGRESS

PERCENTAGE COMPLETED: 91
STATUS: IN PROGRESS

Accomplishments:
- completed TAC charter
- Recruited members for TAC
- Held 2 TAC meetings and scheduled 3rd
- Finished first draft of data user policies and governance standards

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<td><strong>166,274</strong></td>
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</table>
OBJECTIVE: Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the 2020 Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

### STEPS

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<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
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### PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>2</td>
<td>Document with guide to technical features</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Implementation report of proposed updates</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Training materials</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>5</td>
<td>Outreach materials and presentations from outreach sessions</td>
<td>06/30/2024</td>
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</tr>
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### PROGRESS

PERCENTAGE COMPLETED: 19  
STATUS: IN PROGRESS

Accomplishments:

Developed draft data layer list
Issues:
project is delayed due to rescheduling of TAC meetings

Resolution:
budget amendment 2 will extend timeframe for steps and deliverables

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tr>
<td><strong>Total</strong></td>
<td>$287,704</td>
<td>$460,000</td>
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<td>$0</td>
<td>$747,704</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tr>
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<td>$287,704</td>
<td>$460,000</td>
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<td>$0</td>
<td>$747,704</td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
<td>Staff</td>
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## CONTRACT STATUS

**STATUS : CONTRACT EXECUTED | VENDOR: ARUP US INC**

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<th>End Date :</th>
<th>06/30/2024</th>
<th>Number:</th>
<th>23-040-C01</th>
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**STATUS : CONTRACT EXECUTED | VENDOR: PC LAW GROUP**

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<tr>
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<th>07/01/2017</th>
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<td>FY Value:</td>
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<td>PY Expends:</td>
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</table>
This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Engage with internal and external stakeholders to assess success in implementation of Connect SoCal</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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<td>2</td>
<td>Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>13</td>
</tr>
<tr>
<td>3</td>
<td>Draft and finalize evaluation of implementation programs</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Work plan for linking Connect SoCal program implementation to development of the next Connect SoCal SCS</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Analysis and evaluation of initial Connect SoCal implementation efforts and how they are related to the next Connect SoCal (databases, white papers, GIS products)</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

PERCENTAGE COMPLETED: **13**  
STATUS: IN PROGRESS

Accomplishments:

The FY23 Cohort of Connect SoCal implementation Asst. Planners continued to work on their various projects by conducting research and supporting implementation efforts.

Issues:

Resolution:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>In-Kind Commits</td>
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<tr>
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<td><strong>$473,949</strong></td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>SB1 Formula</td>
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<tr>
<td>In-Kind Commits</td>
<td>54,362</td>
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<td>0</td>
<td>0</td>
<td>54,362</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$473,949</strong></td>
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<td><strong>$473,949</strong></td>
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## ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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<td><strong>29,986</strong></td>
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</tbody>
</table>
This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaptation; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Engage with internal and external stakeholders to assess successful implementation of Connect SoCal</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>10</td>
</tr>
<tr>
<td>2</td>
<td>Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>12</td>
</tr>
<tr>
<td>3</td>
<td>Conduct analysis to support Connect SoCal implementation projects</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</tbody>
</table>

Accomplishments:
The FY24 Cohort of Connect SoCal Implementation Asst. Planners began late in the quarter and just started scoping their workplans with their business unit leads and began initial supporting efforts.

Issues:
Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>In-Kind Commits</td>
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<td>127,482</td>
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<tr>
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### ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
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<td><strong>256,588</strong></td>
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</tr>
</tbody>
</table>
OBJECTIVE: Define “regional resilience”, establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

PROJECT MANAGER: ANNA VAN

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region</td>
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<td>06/30/2024</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>Staff</td>
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<td>2</td>
<td>Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning</td>
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<td>06/30/2024</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>Staff</td>
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<tr>
<td>3</td>
<td>Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2024 &amp; 2028 plan development</td>
<td>07/01/2022</td>
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<td>12/01/2022</td>
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 PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
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<td>Final matrix of resilience indicators</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Summary of stakeholder outreach</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Final resilience data layers to be integrated into Connect SoCal 2024</td>
<td>06/30/2024</td>
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</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS

Accomplishments:
The Regional Resilience Framework project has been reinitiated, and staff are working on a budget amendment to support additional work. The consultant will be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF.

Issues:

Resolution:
Comment:
Contract amendment to increase outreach scope is in process.

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>$188,930</td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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<td>TDA</td>
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<td>159,353</td>
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</tr>
<tr>
<td>Total</td>
<td>$3,930</td>
<td>$185,000</td>
<td>$0</td>
<td>$0</td>
<td>$188,930</td>
</tr>
</tbody>
</table>
OBJECTIVE: Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as an appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
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<td>06/30/2022</td>
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<tr>
<td>2</td>
<td>Define Program Alternatives</td>
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<td>06/30/2022</td>
<td>Consultant</td>
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</tr>
<tr>
<td>3</td>
<td>Develop Program Technical Justification</td>
<td>07/01/2022</td>
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<td>06/30/2022</td>
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</tr>
<tr>
<td>4</td>
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<td>03/01/2022</td>
<td>06/30/2022</td>
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<tr>
<td>5</td>
<td>Implement Pilot Demonstration Program</td>
<td>03/01/2022</td>
<td>08/31/2023</td>
<td>03/01/2022</td>
<td>08/31/2023</td>
<td>Consultant</td>
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PRODUCTS

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<tr>
<th>No.</th>
<th>Description</th>
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<th>Product Delivery Date</th>
</tr>
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<tbody>
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<td>05/16/2022</td>
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<td>2</td>
<td>Preferred Program Alternative Memorandum</td>
<td>06/30/2022</td>
<td>07/12/2022</td>
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<tr>
<td>3</td>
<td>Technical Justification Report/Nexus</td>
<td>09/30/2022</td>
<td>10/06/2022</td>
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<td>4</td>
<td>Framework of Pilot Demonstration Project</td>
<td>12/31/2022</td>
<td>01/10/2023</td>
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<td>5</td>
<td>Final Program Technical Guidance Report</td>
<td>08/31/2023</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 100  STATUS: COMPLETED

Accomplishments:
The project consultant contract was completed on August 31, 2023. All deliverables have been received.

Issues:

Resolution:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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<td>$57,538</td>
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## SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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## ACTUALS

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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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## CONTRACT STATUS

**STATUS**: CONTRACT COMPLETED  
**VENDOR**: FEHR AND PEERS

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<th>End Date</th>
<th>08/31/2023</th>
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CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE:  
PROJECT MANAGER:  KIMBERLY CLARK

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
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<td>06/30/2024</td>
<td>07/01/2022</td>
<td>08/31/2023</td>
<td>Staff/Consultant</td>
<td>100</td>
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<tr>
<td>2</td>
<td>Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders</td>
<td>07/01/2022</td>
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PRODUCTS

<table>
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<th>Description</th>
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<th>Product Delivery Date</th>
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</thead>
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<tr>
<td>1</td>
<td>Summary of analysis, research, and work steps to support climate adaptation &amp; resilience activities</td>
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<td>08/31/2023</td>
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PROGRESS

PERCENTAGE COMPLETED:  100  STATUS: COMPLETED

Accomplishments:

The three fellows completed their service term, submitted all final deliverables including their final reports, and the projects they were working on have been completed.

Issues:

Resolution:

Comment:
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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<td>$34,646</td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
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<tr>
<th>Fund Source</th>
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<th>Consultant TC</th>
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<td>$20,000</td>
<td>$0</td>
<td>$0</td>
<td>$34,646</td>
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</table>
OBJECTIVE:  KIMBERLY CLARK

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

Civic Spark Fellows will be providing staffing resource support to help fulfill objectives for developing a Regional CBO Partnership Strategy, including investigating models of partnerships between other public agencies and community-based organizations. They will also help to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency.

<table>
<thead>
<tr>
<th>STEPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>No.</td>
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<tr>
<td>2</td>
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<table>
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<th>PRODUCTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>No.</td>
</tr>
<tr>
<td>1</td>
</tr>
</tbody>
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PROGRESS

PERCENTAGE COMPLETED: 25  STATUS: IN PROGRESS

Accomplishments:

Two new fellows have been successfully onboarded for the current fellowship term. MOUs with CivicWell have been finalized, kickoff meetings with both fellows have been held, and both fellows have received their assignments and project materials. The fellows' work is now in progress.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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</tr>
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<td>0</td>
<td>11,260</td>
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<tr>
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<td><strong>$208,669</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$99,669</strong></td>
<td><strong>$109,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$208,669</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
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<tbody>
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<td><strong>14,504</strong></td>
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</tbody>
</table>
Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution.

Over the last quarter, SCAG staff have:

• Identified regional water challenges and solutions with experts and elected officials through the Energy & Environment Policy Committee;
• Advanced the draft Connect SoCal 2024 plan policies and strategies at the September meeting of the Joint Policy Committees to align investments in water infrastructure with housing needs, transportation investments, as well as the upcoming regional growth forecast and sustainable communities strategy development pattern;
• Submitted a draft SOW to SCAG's Contracts Department for regional-scale coordination of water management to support sustainable land use and transportation strategies.

Accomplishments:

1. No. 1: No. 2: No. 3:
### Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
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<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant</th>
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### ACTUALS

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<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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<td><strong>595</strong></td>
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</tbody>
</table>
OBJECTIVE:  DEVELOPMENT AND REFINEMENT OF PROSPECTIVE LAND USE STRATEGIES, IN COLLABORATION WITH REGIONAL STAKEHOLDERS, FOR THE DRAFT AND FINAL 2024 SUSTAINABLE COMMUNITIES STRATEGY (SCS), AS PART OF CONNECT SOCAL’S IMPLEMENTATION TO SATISFY SB375 REQUIREMENTS.

PERCENTAGE COMPLETED: 90

IN PROGRESS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Develop and refine of prospective land use strategies for the draft and final Connect SoCal 2024</td>
<td>07/01/2022</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<tr>
<td>2</td>
<td>Coordinate cross-department team to develop local data exchange, technical working group, and growth/land use strategies for the 2024 RTP/SCS</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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PRODUCTS

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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Report on land use strategies for Connect SoCal</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>TWG materials, agendas and notes</td>
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PROGRESS

PERCENTAGE COMPLETED: 90  STATUS: IN PROGRESS

Accomplishments:
Draft land use strategies prepared for Connect SoCal; SOW under development for development of best practices and future call for projects for technical assistance

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Non-Profits/IHL</th>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
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<td>151,193</td>
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<td><strong>151,193</strong></td>
<td><strong>151,193</strong></td>
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</tr>
</tbody>
</table>
The Land Use Strategies task will allow staff to secure professional services for activities that will be further defined and may include 15-minute neighborhoods (informed by CEHD recommendations) and advancing the recommendations from the Metrolink TOD studies.

The land use strategies being considered for ConnectSoCal, including 15-minute communities, will promote efficient land use, such as improving multimodal services or access, as well as VMT or GHG reductions.

A 15-minute community is one in which you can access all of your most basic, day-to-day needs within a 15-minute walk or bike ride of your home. For SCAG’s purposes, the 15-minute community includes access to day to day needs through a range of mobility options that create opportunities to reduce single occupant vehicle trips. It is an aspirational framework for making our cities more inclusive, more equitable, and thereby more effective. The 15-minute community concept has been identified for consideration because the concept can apply broadly to many types of communities across the SCAG region and touches on a number of land use and policy goals integral to realizing the growth vision in Connect SoCal.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Review and update FY23 prospective land use strategies for development into final Connect SoCal 2024 land use strategies for adoption by the Regional Council in 2024.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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Products:

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Summary of land use strategies developed for ConnectSoCal 2024</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Outreach presentations to SCAG committees (CEHD, TWG, RC)</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Technical land use strategy analysis and reports approved for ConnectSoCal 2024</td>
<td>06/30/2024</td>
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</tr>
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</table>

Accomplishments:

Developed land use strategies for inclusion in Connect SoCal 2050; Draft adopted by RC and released for EIR; Final should be adopted in Q 4 (2024)

Issues:
Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Consultant TC</th>
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### ACTUALS

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<th>Work type</th>
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<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td>42,562</td>
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</table>
OBJECTIVE: Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

No. | Description | Plan Start Date | Plan End Date | Current Start Date | Current End Date | Work Type | Percentage Completed |
---|-------------|----------------|--------------|-------------------|-----------------|-----------|---------------------|
1  | Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment | 07/01/2022 | 06/30/2023 | 07/01/2022 | 06/30/2023 | Staff | 100 |
2  | Develop Scope of Work for consultant support in establishing potential RAMP governance models | 07/01/2022 | 06/30/2023 | 01/01/2024 | 06/30/2024 | Staff | 0 |
3  | Develop report on potential RAMP governance models | 07/01/2022 | 06/30/2023 | 10/01/2023 | 06/30/2024 | Staff | 0 |
4  | Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework | 07/01/2023 | 06/30/2024 | 10/30/2023 | 06/30/2024 | Staff | 0 |
5  | Outreach on Greenprint tool development | 07/01/2023 | 06/30/2024 | 07/01/2023 | 06/30/2024 | Staff | 25 |
6  | Engage with elected officials to showcase and demonstrate tool | 07/01/2023 | 06/30/2024 | 07/01/2023 | 06/30/2024 | Staff | 10 |

PRODUCTS

No. | Description | Plan Delivery Date | Product Delivery Date |
---|-------------|-------------------|----------------------|
1  | Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment | 06/30/2023 | 06/30/2023 |
2  | Scope of Work for consultant support in establishing potential RAMP governance models | 06/30/2023 | 06/30/2023 |
3  | Report on potential RAMP governance models | 06/30/2023 | 06/30/2023 |
4  | Memo describing beta testing process, performance standards, and summary of findings | 06/30/2024 | 06/30/2024 |
5  | Outreach log of engagements with regional stakeholders | 06/30/2024 | 06/30/2024 |
6  | Materials from Policy Committee and Regional Council meetings | 06/30/2024 | 06/30/2024 |

PERCENTAGE COMPLETED: 45

STATUS: IN PROGRESS
Accomplishments:
- One on one meetings with elected officials
- Initiated development of Beta Testing strategy

Issues:
Project delayed from last quarter.

Resolution:

Comment:
Multi-year task. Will be included in FY25 OWP

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<th>Consultant TC</th>
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</table>
Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of Caltrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

### STEPS

<table>
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<th>No.</th>
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<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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<tr>
<td>2</td>
<td>Monitor and analyze State and federal housing legislation and funding</td>
<td>07/01/2023</td>
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<td>07/01/2023</td>
<td>06/30/2024</td>
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<td>opportunities.</td>
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<td>Conduct public outreach on SCAG’s housing activities</td>
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<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
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### PRODUCTS

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<td>Housing Working Group materials</td>
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<tr>
<td>2</td>
<td>List and summaries of relevant housing legislation and funding opportunities</td>
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<tr>
<td>3</td>
<td>Housing-related outreach materials</td>
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### PROGRESS

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:  
Showcased some REAP 1 projects at CEHD and HWG in Q1.

Issues:

Resolution:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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### ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
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<td>81,649</td>
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<td><strong>81,649</strong></td>
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</tbody>
</table>
The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Issue an RFP, review proposals, and interview consultant(s)</td>
<td>07/01/2023</td>
<td>09/30/2023</td>
<td>07/01/2023</td>
<td>09/30/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey</td>
<td>10/01/2023</td>
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<td>10/01/2023</td>
<td>12/31/2023</td>
<td>Staff/Consultant</td>
<td>0</td>
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<tr>
<td>3</td>
<td>Conduct pilot survey, survey data collection and analysis</td>
<td>01/01/2024</td>
<td>03/31/2024</td>
<td>01/01/2024</td>
<td>03/31/2024</td>
<td>Consultant</td>
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<td>4</td>
<td>Refine survey instrument (if needed), conduct FY24 main survey</td>
<td>04/01/2024</td>
<td>06/30/2024</td>
<td>04/01/2024</td>
<td>06/30/2024</td>
<td>Consultant</td>
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</tbody>
</table>

Accomplishments:

Worked closely with the Contracts Administrator to have the project scope of work reviewed by internal stakeholders, issued an RFP, addressed questions submitted by potential bidders, finalized the contract type by clarifying terms specified in the MOU with the project partner, LA Metro. Invited internal and external stakeholders to represent in the proposal review committee and finalized the date for the proposal review meeting.

Issues:

The contract type of the RFP was initially determined as Cost Plus Fixed Fee due to the term specified in the MOU with the project partner, LA Metro. However, after clarifying with LA Metro, it turned out that we have flexibility in determining the contract type. In the end, the contract type is changed to Lump Sum. The Contract Administrator issued an addendum to the RFP.
Resolution:
In the end, the contract type is changed to Lump Sum. The Contract Administrator issued an addendum to the RFP.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
<tr>
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<td>42,634</td>
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<td>42,634</td>
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<tr>
<td>Benefits</td>
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**SUMMARY OF PROJECT TASK REVENUES**

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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>19,499</td>
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<td>19,499</td>
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</table>

**ACTUALS**

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>25,833</td>
<td>25,833</td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>25,833</strong></td>
<td><strong>25,833</strong></td>
<td></td>
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</tr>
</tbody>
</table>
300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

OBJECTIVE: The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

PROJECT MANAGER: GRIEG ASHER

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.</td>
<td>07/01/2021</td>
<td>06/30/2024</td>
<td>07/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>93</td>
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</table>

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Housing and Sustainable Development Framework</td>
<td>06/30/2024</td>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 93  STATUS: IN PROGRESS

Accomplishments:

HSD Grant program fully executed, work underway, & all consultant contracts will end by Q4 (2024).

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
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<td>50,544</td>
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<tr>
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<tr>
<td>Indirect Cost</td>
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<tr>
<td>Consultant</td>
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<td>0</td>
<td>2,910,000</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$200,346</strong></td>
<td><strong>$2,910,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$3,110,346</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>200,346</td>
<td>2,865,000</td>
<td>0</td>
<td>0</td>
<td>3,065,346</td>
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<tr>
<td>Cash/Local Other</td>
<td>0</td>
<td>45,000</td>
<td>0</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$200,346</strong></td>
<td><strong>$2,910,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$3,110,346</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
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<td>99,271</td>
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<tr>
<td>Consultant</td>
<td>92,630</td>
<td>92,630</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>191,901</strong></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

### CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**  
**VENDOR: WOODSONG ASSOCIATES LLC**

- **Start Date:** 11/18/2021  
- **End Date:** 11/30/2023  
- **Number:** 21-047-MRFP-06  
- **Total Award:** 533,965  
- **FY Value:** 25,201  
- **PY Expends:** 508,764

**STATUS : CONTRACT EXECUTED**  
**VENDOR: KOSMONT COMPANIES**

- **Start Date:** 12/16/2021  
- **End Date:** 02/29/2024  
- **Number:** 21-047-MRFP-07  
- **Total Award:** 582,638  
- **FY Value:** 109,238  
- **PY Expends:** 473,401

**STATUS : CONTRACT EXECUTED**  
**VENDOR: KOSMONT COMPANIES**

- **Start Date:** 12/16/2021  
- **End Date:** 12/31/2023  
- **Number:** 21-047-MRFP-09  
- **Total Award:** 222,834  
- **FY Value:** 30,030  
- **PY Expends:** 192,804
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<th>VENDOR</th>
<th>Start Date</th>
<th>End Date</th>
<th>Number</th>
<th>Total Award</th>
<th>FY Value</th>
<th>PY Expends</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONTRACT EXECUTED</td>
<td>WSP USA INC</td>
<td>01/14/2022</td>
<td>01/30/2024</td>
<td>21-047-MRFP-15</td>
<td>239,394</td>
<td>60,598</td>
<td>178,796</td>
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<td></td>
<td>WSP USA INC</td>
<td>01/24/2022</td>
<td>01/31/2024</td>
<td>21-047-MRFP-16</td>
<td>467,604</td>
<td>128,890</td>
<td>338,714</td>
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<tr>
<td></td>
<td>AECOM TECHNICAL SERVICES, INC. CALIFORNIA</td>
<td>02/14/2022</td>
<td>12/31/2023</td>
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<td>583,057</td>
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<td>WSP USA INC</td>
<td>05/18/2022</td>
<td>12/31/2023</td>
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<td>654,549</td>
<td>183,112</td>
<td>471,437</td>
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<tr>
<td></td>
<td>LESAR DEVELOPMENT CONSULTANTS</td>
<td>07/11/2022</td>
<td>12/31/2023</td>
<td>21-047-MRFP-24</td>
<td>557,772</td>
<td>246,824</td>
<td>310,949</td>
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<td></td>
<td>WOODSONG ASSOCIATES LLC</td>
<td>06/14/2022</td>
<td>11/30/2023</td>
<td>21-047-MRFP-38</td>
<td>128,615</td>
<td>27,422</td>
<td>101,193</td>
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<tr>
<td></td>
<td>SAN BERNARDINO ASSOCIATION OF GOVT</td>
<td>09/03/2020</td>
<td>02/29/2024</td>
<td>M-015-21</td>
<td>2,563,390</td>
<td>7,549</td>
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</table>
SCAG and Metro will enter into a joint development housing accelerator under a partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

<table>
<thead>
<tr>
<th>STEPS</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop MOU</td>
<td>10/01/2021</td>
<td>02/01/2022</td>
<td>07/01/2021</td>
<td>06/30/2022</td>
<td>Staff</td>
<td>100</td>
</tr>
<tr>
<td>2</td>
<td>Create joint development housing accelerator with Metro</td>
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<td>06/30/2024</td>
<td>07/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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</table>

Accomplishments:
Part A is scheduled for completion on 10/31/23
Part B Industry Forum held
Part C Draft shelter action plan completed

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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<tr>
<td>Indirect Cost</td>
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<td>0</td>
<td>22,648</td>
</tr>
<tr>
<td>Consultant</td>
<td>0</td>
<td>454,084</td>
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<td>0</td>
<td>454,084</td>
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<tr>
<td><strong>Total</strong></td>
<td>$39,152</td>
<td>$454,084</td>
<td>$0</td>
<td>$0</td>
<td>$493,236</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>39,152</td>
<td>454,084</td>
<td>0</td>
<td>0</td>
<td>493,236</td>
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<tr>
<td><strong>Total</strong></td>
<td>$39,152</td>
<td>$454,084</td>
<td>$0</td>
<td>$0</td>
<td>$493,236</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>7,977</td>
<td>7,977</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Consultant</td>
<td>35,903</td>
<td>35,903</td>
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<tr>
<td><strong>Total</strong></td>
<td>43,880</td>
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### CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDOR**: LACMTA FILE #54924-0

<table>
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<th>Start Date:</th>
<th>01/31/2022</th>
<th>End Date:</th>
<th>02/29/2024</th>
<th>Number:</th>
<th>M-004-22</th>
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<tbody>
<tr>
<td>Total Award:</td>
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<td>429,641</td>
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**STATUS**: CONTRACT EXECUTED  
**VENDOR**: RAIMI ASSOCIATES INC

<table>
<thead>
<tr>
<th>Start Date:</th>
<th>04/28/2022</th>
<th>End Date:</th>
<th>02/29/2024</th>
<th>Number:</th>
<th>21-047-MRFP-23</th>
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<tbody>
<tr>
<td>Total Award:</td>
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<td>FY Value:</td>
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</table>
SCAG and SCRRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink’s network and around its stations.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop MOU</td>
<td>07/01/2021</td>
<td>06/30/2022</td>
<td>07/01/2021</td>
<td>06/30/2022</td>
<td>Staff/Consultant</td>
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</tr>
<tr>
<td>2</td>
<td>Develop Station Area Development Framework</td>
<td>09/01/2021</td>
<td>06/30/2024</td>
<td>09/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
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**PRODUCTS**

<table>
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<tr>
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<th>Description</th>
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<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
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<td>Memorandum of Understanding (MOU)</td>
<td>06/30/2022</td>
<td>06/30/2022</td>
</tr>
<tr>
<td>2</td>
<td>Station Area Development Framework</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

**PERCENTAGE COMPLETED: 93 **

**STATUS: IN PROGRESS**

**Accomplishments:**
Both partnership projects well under way and will be complete by Q 4 (2024).

**Issues:**

**Resolution:**

**Comment:**
<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>7,147</td>
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<td>7,147</td>
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<td>Indirect Cost</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$175,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$203,329</strong></td>
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</tbody>
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<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>28,329</td>
<td>175,000</td>
<td>0</td>
<td>0</td>
<td>203,329</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$28,329</strong></td>
<td><strong>$175,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$203,329</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<tr>
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<tr>
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<td><strong>54,977</strong></td>
<td><strong>54,977</strong></td>
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</tr>
</tbody>
</table>

**CONTRACT STATUS**

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** BAE URBAN ECONOMICS INC  

<table>
<thead>
<tr>
<th>Start Date</th>
<th>05/13/2022</th>
<th>End Date</th>
<th>02/29/2024</th>
<th>Number:</th>
<th>21-047-MRFP-30</th>
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</thead>
<tbody>
<tr>
<td>Total Award</td>
<td>717,444</td>
<td>FY Value:</td>
<td>430,392</td>
<td>PY Expends:</td>
<td>269,412</td>
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</tbody>
</table>
SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation</td>
<td>07/01/2021</td>
<td>06/30/2024</td>
<td>07/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>93</td>
</tr>
</tbody>
</table>

### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Tools to assist local jurisdictions with analysis</td>
<td></td>
<td>06/30/2024</td>
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</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 93  
**STATUS:** IN PROGRESS

Accomplishments:

Project under way and will be complete by Q 4 (2024).

Issues:

Resolution:

Comment:
# SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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<td>Salary</td>
<td>4,920</td>
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<td>4,920</td>
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<tr>
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<td>3,301</td>
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<td>$314,502</td>
</tr>
</tbody>
</table>

# SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>19,502</td>
<td>295,000</td>
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<td>$0</td>
<td>$314,502</td>
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</tbody>
</table>

# ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>12,961</td>
<td>12,961</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Total</td>
<td>12,961</td>
<td>12,961</td>
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</tr>
</tbody>
</table>

# CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDEOR**: THE LAMAR JOHNSON COLLABORATIVE LLC

<table>
<thead>
<tr>
<th>Start Date</th>
<th>07/22/2022</th>
<th>End Date</th>
<th>12/30/2023</th>
<th>Number</th>
<th>21-047-MRFP-36</th>
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</thead>
<tbody>
<tr>
<td>Total Award</td>
<td>269,054</td>
<td>FY Value</td>
<td>60,476</td>
<td>PY Expends</td>
<td>208,578</td>
</tr>
</tbody>
</table>
OBJECTIVE: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

PERCENTAGE COMPLETED: 65

PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>AB 101 Revision Recommendations</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

PROGRESS

PERCENTAGE COMPLETED: 65  STATUS: IN PROGRESS

Accomplishments:
Collected feedback from stakeholders on 6th RHNA cycle challenges.

Issues:
Main task of RHNA reform was moved from this task to a General Fund task due to concerns from HCD.

Resolution:
Staff will prepare a report on best practices from the 6th cycle RHNA. RHNA reform will be under a separate General Fund task.

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>30,832</td>
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<td>0</td>
<td>30,832</td>
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<tr>
<td>Benefits</td>
<td>20,683</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>20,683</td>
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<tr>
<td>Indirect Cost</td>
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<td>0</td>
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<td>70,696</td>
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<tr>
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<td>250,644</td>
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<td><strong>$372,855</strong></td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td><strong>$372,855</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>23,988</td>
<td>23,988</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>23,988</strong></td>
<td><strong>23,988</strong></td>
<td></td>
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</tr>
</tbody>
</table>

### CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**  
**VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR**

- **Start Date:** 09/08/2022  
- **End Date:** 02/29/2024  
- **Number:** 21-047-MRFP-39  
- **Total Award:** 279,192  
- **FY Value:** 1  
- **PY Expends:** 0

**STATUS : CONTRACT EXECUTED**  
**VENDOR: CRUZ STRATEGIES LLC**

- **Start Date:** 07/05/2021  
- **End Date:** 06/30/2024  
- **Number:** 21-051-C01  
- **Total Award:** 190,000  
- **FY Value:** 25,402  
- **PY Expends:** 35,242
OBJECTIVE: 

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

PERCENTAGE COMPLETED: 60

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>95</td>
</tr>
<tr>
<td>2</td>
<td>Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>55</td>
</tr>
<tr>
<td>3</td>
<td>Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>03/01/2021</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>45</td>
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PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Contracts with consultants and subconsultants</td>
<td>06/30/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Deliverables from Subregions for each approved activity</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Reports with metrics from Subregions</td>
<td>06/30/2024</td>
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</tr>
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</table>

PROGRESS

PERCENTAGE COMPLETED: 60

Status: IN PROGRESS

Accomplishments:

Several projects have been completed in the last quarter.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>Indirect Cost</td>
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<td><strong>Total</strong></td>
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<td><strong>$6,521,912</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>165,817</td>
<td>6,356,095</td>
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<td>6,521,912</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$165,817</strong></td>
<td><strong>$6,356,095</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$6,521,912</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
<td>Staff</td>
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### CONTRACT STATUS

**STATUS : CONTRACT EXECUTED**
**VENDOR: ARUP US INC**

<table>
<thead>
<tr>
<th>Start Date</th>
<th>03/03/2022</th>
<th>End Date</th>
<th>04/26/2024</th>
<th>Number: 21-047-MRFP-17</th>
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<tr>
<td>Total Award</td>
<td>225,999</td>
<td>FY Value</td>
<td>18,220</td>
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**STATUS : CONTRACT COMPLETED**
**VENDOR: ECONOMIC CONSULTANTS OREGON LTD**

<table>
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<tr>
<th>Start Date</th>
<th>04/12/2022</th>
<th>End Date</th>
<th>06/30/2023</th>
<th>Number: 21-047-MRFP-22</th>
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<tbody>
<tr>
<td>Total Award</td>
<td>105,519</td>
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<td>2,162</td>
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**STATUS : CONTRACT EXECUTED**
**VENDOR: SAN GABRIEL VALLEY COG**

<table>
<thead>
<tr>
<th>Start Date</th>
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<th>02/29/2024</th>
<th>Number: M-016-21</th>
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<td>VENDOR: COUNTY OF RIVERSIDE</td>
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<tr>
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<td>----------------------------</td>
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<td>Start Date: 08/18/2021</td>
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<td>Total Award: 756,000</td>
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<td>Number: M-014-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: WESTSIDE CITIES COG</th>
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</thead>
<tbody>
<tr>
<td>Start Date: 10/29/2021</td>
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<tr>
<td>Total Award: 357,000</td>
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<td>Number: M-019-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR</th>
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<tbody>
<tr>
<td>Start Date: 09/08/2022</td>
<td>End Date: 02/29/2024</td>
</tr>
<tr>
<td>Total Award: 279,192</td>
<td>FY Value: 52,752</td>
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<tr>
<td>Number: 21-047-MRFP-39</td>
<td>PY Expends: 319,080</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: VENTURA COUNCIL OF GOVERNMENTS</th>
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<tbody>
<tr>
<td>Start Date: 03/18/2021</td>
<td>End Date: 02/29/2024</td>
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<tr>
<td>Total Award: 453,600</td>
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<td>Number: M-018-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: ORANGE COUNTY COUNCIL OF GOVERNMENTS</th>
</tr>
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<tbody>
<tr>
<td>Start Date: 03/25/2021</td>
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<tr>
<td>Total Award: 3,577,551</td>
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<tr>
<td>Number: M-013-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: WESTERN RIVERSIDE COG- WRCOG</th>
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<tbody>
<tr>
<td>Start Date: 03/25/2021</td>
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<tr>
<td>Total Award: 1,764,825</td>
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<td>Number: M-020-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: SAN BERNARDINO ASSOCIATION OF GOVT</th>
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<tbody>
<tr>
<td>Start Date: 09/03/2020</td>
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<tr>
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<td>Number: M-015-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: CITY OF LOS ANGELES DEPT OF CITY PLANNING</th>
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<tbody>
<tr>
<td>Start Date: 04/19/2021</td>
<td>End Date: 03/31/2024</td>
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<td>Total Award: 7,360,900</td>
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<td>Number: M-009-21</td>
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<tr>
<td>STATUS: CONTRACT EXECUTED</td>
<td>VENDOR: COUNTY OF LA DEPT OF REG PLANNING</td>
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<tr>
<td>--------------------------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>Start Date: 04/19/2021</td>
<td>End Date: 03/31/2024</td>
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<tr>
<td>Total Award: 1,671,410</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING</th>
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</thead>
<tbody>
<tr>
<td>Start Date: 05/24/2021</td>
<td>End Date: 04/30/2024</td>
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<td>Total Award: 499,999</td>
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<td>Number: 21-050-C01</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: GATEWAY CITIES COG</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date: 05/14/2021</td>
<td>End Date: 12/31/2023</td>
</tr>
<tr>
<td>Total Award: 1,288,281</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: SOUTH BAY CITIES COG</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date: 06/08/2021</td>
<td>End Date: 12/31/2023</td>
</tr>
<tr>
<td>Total Award: 634,380</td>
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<tr>
<td>Number: M-017-21</td>
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<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date: 09/03/2020</td>
<td>End Date: 03/31/2024</td>
</tr>
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<td>Total Award: 1,113,500</td>
<td>FY Value: 579,452</td>
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<tr>
<td>Number: M-010-21</td>
<td>PY Expends: 556,725</td>
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</table>
OBJECTIVE: Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:
Financial Analysis and draft boundaries created Imperial County and Bartsow EIFDs.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>7,147</td>
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<td>354,119</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$28,329</strong></td>
<td><strong>$354,119</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$382,448</strong></td>
</tr>
</tbody>
</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>28,329</td>
<td>354,119</td>
<td>0</td>
<td>0</td>
<td>382,448</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$28,329</strong></td>
<td><strong>$354,119</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$382,448</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
<td>Consultant</td>
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## CONTRACT STATUS

<table>
<thead>
<tr>
<th>STATUS : CONTRACT EXECUTED</th>
<th>VENDOR: ASCENT ENVIRONMENTAL INC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date : 09/27/2021</td>
<td>End Date: 12/31/2023</td>
</tr>
<tr>
<td>Total Award: 337,738</td>
<td>FY Value: 69,499</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>STATUS : CONTRACT EXECUTED</th>
<th>VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date : 08/03/2022</td>
<td>End Date: 04/01/2024</td>
</tr>
<tr>
<td>Total Award: 286,142</td>
<td>FY Value: 188,740</td>
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<table>
<thead>
<tr>
<th>STATUS : CONTRACT EXECUTED</th>
<th>VENDOR: HR AND A ADVISORS INC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date : 09/16/2022</td>
<td>End Date: 12/31/2023</td>
</tr>
<tr>
<td>Total Award: 198,587</td>
<td>FY Value: 40,668</td>
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</table>

<table>
<thead>
<tr>
<th>STATUS : CONTRACT EXECUTED</th>
<th>VENDOR: KOSMONT COMPANIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Date : 09/21/2022</td>
<td>End Date: 02/29/2024</td>
</tr>
<tr>
<td>Total Award: 237,662</td>
<td>FY Value: 157,355</td>
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</tbody>
</table>

---
**OBJECTIVE:**

Conduct administrative work on AB 101 REAP grant program

**PERCENTAGE COMPLETED:** 65

**STATUS:** IN PROGRESS

**Accomplishments:**

Coordinate spending tracking with accounting and budget and grants, preparation of invoice and request to HCD for 4th advance (in progress), and reviewed reports from subrecipients for the quarter.

**Issues:**


**Resolution:**

**Comment:**

---

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Process invoices for REAP grant activities</td>
<td>01/01/2021</td>
<td>06/30/2024</td>
<td>01/01/2021</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>60</td>
</tr>
<tr>
<td>2</td>
<td>Develop metric and progress reports on REAP grant activities</td>
<td>01/01/2021</td>
<td>06/30/2024</td>
<td>01/01/2021</td>
<td>06/30/2024</td>
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**PRODUCTS**

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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Invoices for REAP grant activities</td>
<td></td>
<td>06/30/2024</td>
</tr>
<tr>
<td>2</td>
<td>Metric and progress reports on REAP grant activities</td>
<td></td>
<td>06/30/2024</td>
</tr>
</tbody>
</table>
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>11,723</td>
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<td>Benefits</td>
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<td>0</td>
<td>7,864</td>
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<td>Indirect Cost</td>
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<td>Other</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
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<tr>
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<td>169,163</td>
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<td>0</td>
<td>169,163</td>
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<td><strong>$169,163</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$169,163</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
<td>35,827</td>
<td>35,827</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>35,827</strong></td>
<td><strong>35,827</strong></td>
<td><strong>35,827</strong></td>
<td><strong>35,827</strong></td>
<td><strong>35,827</strong></td>
</tr>
</tbody>
</table>
OBJECTIVE: Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

PROJECT MANAGER: MA'AYN JOHNSON

<table>
<thead>
<tr>
<th>STEPS</th>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Prepare final report to HCD for REAP Grant</td>
<td>07/01/2023</td>
<td>12/31/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>50</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Close out REAP grant</td>
<td>07/01/2023</td>
<td>12/31/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</tr>
<tr>
<td>3</td>
<td>REAP Project Management</td>
<td>01/03/2022</td>
<td>12/31/2024</td>
<td>01/03/2022</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>55</td>
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PRODUCTS

<table>
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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Final report to HCD for REAP Grant</td>
<td>12/31/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Grant close-out form</td>
<td>12/31/2024</td>
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<tr>
<td>3</td>
<td>REAP Program Final Disposition (Project recap)</td>
<td>12/31/2024</td>
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PERCENTAGE COMPLETED: 54

STATUS: IN PROGRESS

Accomplishments:

Several projects completed this quarter.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<td>508,472</td>
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<td>$0</td>
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<td>$878,984</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>878,984</td>
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<td>878,984</td>
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<td>$0</td>
<td>$0</td>
<td>$878,984</td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>171,813</td>
<td>171,813</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>171,813</td>
<td>171,813</td>
<td></td>
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</tr>
</tbody>
</table>
Execute programs targeted towards disadvantaged communities in the SCAG region.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Advance Regional CBO Partnering Strategy.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>10</td>
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<tr>
<td>2</td>
<td>Targeted programming in Disadvantaged Communities.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>5</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Regional CBO Partnering Strategy funding update</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Summary of potential programming and resources that can support targeted equity centered assistance in disadvantaged communities.</td>
<td>06/30/2024</td>
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</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED: 7**

**STATUS: IN PROGRESS**

Accomplishments:
- Prepared draft Scope of Work for consultant services (CBO Strategy)
- Staff initiated research for potential programming and resources that can support targeted equity centered assistance in disadvantaged communities

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<td>0</td>
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<td>0</td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$218,038</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$218,038</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
<td>Staff</td>
<td>667</td>
<td>667</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>667</strong></td>
<td><strong>667</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Support and implement regional housing policy and coordinate with other housing programs. Travel to conferences and other events to share results and findings, network, and learn is crucial to ensuring project goals are met and REAP 2.0 funds are expended effectively to achieve lasting impact. The REAP 2.0 Housing Programs will expend REAP 2.0 funding to grantee organizations and entities to accelerate infill development facilitating housing supply, choice, and affordability throughout the SCAG region in alignment with the objectives of the Connect SoCal Plan.

**OBJECTIVE:**

**PROJECT MANAGER:** JACOB NOONAN

**STEPS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct Industry Forum - Utilities.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>75</td>
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<tr>
<td>2</td>
<td>Perform planning studies for urban cooling and housing.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>1</td>
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<tr>
<td>3</td>
<td>Perform planning studies and analysis on Infill-Public &amp; Private Lands for Housing.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>5</td>
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<tr>
<td>4</td>
<td>Support regional utilities investments for housing.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>5</td>
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<tr>
<td>5</td>
<td>Support innovative finance and strategies for lasting affordability.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>5</td>
</tr>
</tbody>
</table>

**PRODUCTS**

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Report summarizing findings and strategic recommendations</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Studies and analyses re Urban Cooling and Housing</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Policies/initiatives within infill areas, focused on housing/AFFH</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Infrastructure planning and capital projects</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Public/Private Partnerships to finance &amp; maintain affordable housing</td>
<td>06/30/2026</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRESS**

**PERCENTAGE COMPLETED:** 6  **STATUS:** IN PROGRESS

Accomplishments:

HIPP funding call conditional awards sent out September 2023.
NOFA funding call closed and applications evaluated.
RUSH funding call released.

Issues:
Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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<td>1,160,647</td>
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<tr>
<td>Travel</td>
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<td>0</td>
<td>88,835,000</td>
<td>0</td>
<td>0</td>
<td>88,835,000</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$2,012,385</strong></td>
<td><strong>$88,835,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$90,847,385</strong></td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>2,012,385</td>
<td>88,835,000</td>
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<td>0</td>
<td>90,847,385</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,012,385</strong></td>
<td><strong>$88,835,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$90,847,385</strong></td>
</tr>
</tbody>
</table>

### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
<td>409,635</td>
<td>409,635</td>
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<tr>
<td><strong>Total</strong></td>
<td>409,635</td>
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### CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** PLACEWORKS INC

<table>
<thead>
<tr>
<th>Start Date :</th>
<th>11/08/2022</th>
<th>End Date:</th>
<th>11/30/2023</th>
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<th>22-058-C01</th>
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<tbody>
<tr>
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<td>FY Value:</td>
<td>78,611</td>
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<td>195,489</td>
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</table>
SCAG's two REAP 2.0 Transportation Partnership Programs, the CTC Partnership Program and Regional Pilot Initiative Program, include a mix of transportation planning and implementation activities that will connect infill housing to daily services and increase travel options that support multimodal communities to shift travel modes.

The CTC Partnership Program will provide immediate benefit to the region by supporting transformative planning activities aligned with Key Connection strategies identified in Connect SoCal, that can be implemented quickly to advance new concepts for reducing VMT while simultaneously achieving other program goals for REAP 2.0.

The Regional Pilot Initiatives Program (RPI Program), will identify, evaluate, and award funding for regional or local pilots and projects that that achieve regional transportation goals and objectives.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Manage CTC Partnership: pass through funding.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>22</td>
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<tr>
<td>2</td>
<td>Manage RPI Program: SCAG led pilot projects.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>18</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>CTC Partnership: Call for projects and pass through funding</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>RPI Program: Consultant Program Framework</td>
<td>06/30/2026</td>
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<tr>
<td>3</td>
<td>RPI Program: Public Private Partnership MOUs</td>
<td>06/30/2026</td>
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</tr>
<tr>
<td>4</td>
<td>RPI Program: SCAG Led P3 pilot projects</td>
<td>06/30/2026</td>
<td></td>
</tr>
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</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 22  
**STATUS:** IN PROGRESS

Accomplishments:

The CTC Partnership Program Call for Projects award list was approved by the SCAG Regional Council on July 6, 2023. During Q1, staff worked internally to develop an MOU template for the program and distributed that MOU to the CTCs for comments. Staff anticipate completing the MOU process and executing all MOUs in Q2. Staff refined budgets and scopes of work for each of the 33 funded projects.

The Regional Pilot Initiatives Program Framework was presented to Regional Council on July 6, 2023. Following further refinements in Q1, the revised Framework and Deployment Report will be presented to Regional Council in Q3 2024. Individual RPI projects were developed in Q1 and will be presented to leadership in Q2. Following approval, staff will issue RFPs for private sector vendors, and execute MOUs with public sector partners.
Summary of Project Task Expenditures

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<tr>
<td>Benefits</td>
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<td>274,264</td>
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<tr>
<td>Indirect Cost</td>
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<tr>
<td>Consultant</td>
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<tr>
<td>Total</td>
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<td>$96,015,576</td>
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Summary of Project Task Revenues

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<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
<td>1,640,563</td>
<td>96,015,576</td>
<td>0</td>
<td>0</td>
<td>97,656,139</td>
</tr>
<tr>
<td>Total</td>
<td>$1,640,563</td>
<td>$96,015,576</td>
<td>$0</td>
<td>$0</td>
<td>$97,656,139</td>
</tr>
</tbody>
</table>

ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tr>
<td>Consultant</td>
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<tr>
<td>Total</td>
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<td>527,695</td>
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</table>

Contract Status

<table>
<thead>
<tr>
<th>STATUS: CONTRACT EXECUTED</th>
<th>VENDOR: CAMBRIDGE SYSTEMATICS INC.</th>
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</thead>
<tbody>
<tr>
<td>Start Date: 02/12/2023</td>
<td>End Date: 06/30/2026</td>
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<tr>
<td>Total Award: 1,041,632</td>
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<td>Number: 23-019-C01</td>
<td>PY Expends: 405,417</td>
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</tbody>
</table>
SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG’s Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

**OBJECTIVE:**

**PROJECT MANAGER:** JULIA LIPPE-KLEIN

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop decision-making tools and provide technical assistance.</td>
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<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
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<tr>
<td>2</td>
<td>Administer SCP Call 4.</td>
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<td>06/30/2026</td>
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<tr>
<td>3</td>
<td>Administer United Way Housing Partnership.</td>
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<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
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<td>2</td>
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<tr>
<td>4</td>
<td>Administer Subregional Partnership 2.0 program.</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>2</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Big Data purchase</td>
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</tr>
<tr>
<td>2</td>
<td>Dashboard Development/Implementation(Safety, DAC, Performance)</td>
<td>06/30/2026</td>
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</tr>
<tr>
<td>3</td>
<td>Technical Assistance to jurisdiction</td>
<td>06/30/2026</td>
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<tr>
<td>4</td>
<td>SCP Call 4 project deliverables</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Housing Campaign with United Way</td>
<td>06/30/2026</td>
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<td>6</td>
<td>Subregional Partnership project deliverables</td>
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### PROGRESS

**PERCENTAGE COMPLETED:** 9  
**STATUS:** IN PROGRESS

Accomplishments:

Q1:
~Big Data Platform: Provided 150 licenses, conducted 3 trainings + Toolbox Tuesday, Convened Big Data Working Group, Developing TA program through Regional Pilot Initiatives.
~Call 4:
~United Way Partnership: Scope of work development.
~Sub Regional Partnership: The 14 subregional partners submitted applications. The project lists were reviewed for eligibility
and prepared for MOUs.

Issues:
NA

Resolution:
NA

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<td>269,525</td>
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<td>33,685,000</td>
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<tr>
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<td><strong>$35,277,563</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>State Other</td>
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<td>33,685,000</td>
<td>0</td>
<td>0</td>
<td>35,277,563</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$1,592,563</strong></td>
<td><strong>$33,685,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$35,277,563</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
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<td>Consultant</td>
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### CONTRACT STATUS

**STATUS**: CONTRACT EXECUTED  
**VENDOR**: STREETLIGHT DATA INC

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<th>Start Date</th>
<th>03/13/2023</th>
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<th>03/30/2026</th>
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<th>23-018-C01</th>
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<td>362,801</td>
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</table>
SCAG's full funding application for REAP 2.0 funds will be driven by the state’s program guidelines, released from the State in July 2022, and an extensive engagement process that meets state requirements. Since 2021 and through present SCAG has been and will continue to conduct outreach to a broad array of stakeholders to identify programs and partners and develop the complete REAP 2021 application, due to the State by December 2022. SCAG is eligible to apply for approximately $246 million in grant funds through REAP 2.0. All funds must be obligated by June 2024 and expended by June 2026. Outreach and engagement will continue throughout the duration of the grant period.

The outreach contract efforts and task will allow for coordination across the multiple SCAG programs that are being coordinated across the region with a variety of stakeholders from COGs, local and regional agencies, Community Based Organizations, County Transportation Commissions, and others. The outreach task will support an array of outreach events focused on building awareness, vetting program guidelines, soliciting feedback all building towards submitting a successful application to the state for $246M.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct tribal engagement</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>Conduct general outreach for REAP 2.0</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
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</tr>
<tr>
<td>3</td>
<td>Manage fellowship program</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff/Consultant</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Tribal Action Plan</td>
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</tr>
<tr>
<td>2</td>
<td>Program Development Final Report</td>
<td>06/30/2026</td>
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<tr>
<td>3</td>
<td>Implementation Final Report</td>
<td>06/30/2026</td>
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</tr>
<tr>
<td>4</td>
<td>Support for REAP 2.0 Program</td>
<td>06/30/2026</td>
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</tr>
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</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

There was minimal work in this quarter. The consultant sent out targeted emails to support announcing the calls for applications.

Issues:
### Resolution:

### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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#### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>State Other</td>
<td>319,661</td>
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<td>0</td>
<td>869,661</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$319,661</strong></td>
<td><strong>$550,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$869,661</strong></td>
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#### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
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<td>91,181</td>
<td>91,181</td>
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</tr>
<tr>
<td><strong>Total</strong></td>
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<td><strong>91,181</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
REAP 2.0 administration will encompass all activities to administer the program, including contracts and MOU development, project coordination efforts, and attendance at REAP 2.0 related meetings and/or conferences.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Process invoices for REAP 2.0 activities</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>10/01/2023</td>
<td>06/30/2026</td>
<td>Staff</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>Complete reporting for REAP 2.0 activity</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>10/01/2023</td>
<td>06/30/2026</td>
<td>Staff</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Coordinate program efforts</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>07/01/2023</td>
<td>06/30/2026</td>
<td>Staff</td>
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### PRODUCTS

<table>
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<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Invoices for REAP 2.0 activities</td>
<td>06/30/2026</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Reports for REAP 2.0 activities</td>
<td>06/30/2026</td>
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<tr>
<td>3</td>
<td>Program tracking and coordination files</td>
<td>06/30/2026</td>
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</table>

### ACCOMPLISHMENTS

Developed MOU templates for several calls for projects, including CTC Program, Call 4, TA model assistance, and others. Templates are circulating for approvals now. Developed the SAF concept and form, began discussions with internal divisions on procedures for use of the new process. Budget refinement and development continues.

### ISSUES


### RESOLUTION


### COMMENT


### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>220,547</td>
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<td>Benefits</td>
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<tr>
<td>Indirect Cost</td>
<td>505,705</td>
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<td>0</td>
<td>3,000</td>
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<tr>
<td>Other</td>
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<td>0</td>
<td>0</td>
<td>12,822,917</td>
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<tr>
<td><strong>Total</strong></td>
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<td>$0</td>
<td>$13,700,119</td>
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</table>

### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Other</td>
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<td>$13,700,119</td>
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<td>$13,700,119</td>
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### ACTUALS

<table>
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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
<tr>
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<td>189,931</td>
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<td>189,931</td>
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</table>
The objective for this task is to organize internal coordination to produce Connect SoCal 2024, including the release of the draft plan, public outreach activities, and the revision and development of the final plan for adoption in Spring 2024.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Conduct Public Hearings and Elected Official Briefings</td>
<td>11/01/2023</td>
<td>03/01/2024</td>
<td>07/01/2023</td>
<td>03/01/2024</td>
<td>Staff/Consultant</td>
<td>10</td>
</tr>
<tr>
<td>2</td>
<td>Train Staff on Comment/Response System</td>
<td>10/16/2023</td>
<td>01/31/2024</td>
<td>07/01/2023</td>
<td>01/31/2024</td>
<td>Staff</td>
<td>10</td>
</tr>
<tr>
<td>3</td>
<td>Prepare Draft Plan</td>
<td>07/01/2023</td>
<td>11/30/2023</td>
<td>07/01/2023</td>
<td>11/30/2023</td>
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<td>Prepare Final Plan</td>
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<td>Staff/Consultant</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
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<td>Draft Connect SoCal 2024</td>
<td>11/30/2023</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Public Comments and Responses</td>
<td>05/01/2024</td>
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<tr>
<td>3</td>
<td>Final Connect SoCal</td>
<td>06/30/2024</td>
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</table>

### PROGRESS

**PERCENTAGE COMPLETED: 27**

**STATUS: IN PROGRESS**

Accomplishments:

- Staff completed 15 technical reports and a 200+ draft plan that will be copy edited, formatted and released next quarter. Staff began preparation of draft Plan release materials including public notices, elected official briefing presentation, flyers and a fact sheet. Staff tested the comment/response system to prepare for the final launch.

Issues:

Resolution:

Comment:

- Carryover products and steps will be added during formal amendment #1 process.
## SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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<tbody>
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<td>0</td>
<td>214,197</td>
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<tr>
<td><strong>Total</strong></td>
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<td><strong>$0</strong></td>
<td><strong>$180,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$2,047,448</strong></td>
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## SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>FHWA PL</td>
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<td>180,000</td>
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<td>In-Kind Commits</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>214,197</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$1,867,448</strong></td>
<td><strong>$0</strong></td>
<td><strong>$180,000</strong></td>
<td><strong>$0</strong></td>
<td><strong>$2,047,448</strong></td>
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<td>Toll Credits/Not a revenue</td>
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<td>20,646</td>
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## ACTUALS

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<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</thead>
<tbody>
<tr>
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<td>419,069</td>
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<tr>
<td><strong>Total</strong></td>
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## CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** PEACOCK SINNING PUBLIC RELATIONS INC

<table>
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<tr>
<th>Start Date :</th>
<th>11/28/2022</th>
<th>End Date:</th>
<th>06/30/2024</th>
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**STATUS:** CONTRACT EXECUTED  
**VENDOR:** PC LAW GROUP

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<th>Start Date :</th>
<th>07/01/2017</th>
<th>End Date:</th>
<th>06/30/2024</th>
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</table>
OBJECTIVE: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
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<td>Refine and Update Key Connections for Connect SoCal 2024</td>
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<td>05/31/2024</td>
<td>07/01/2023</td>
<td>05/31/2024</td>
<td>Staff</td>
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<tr>
<td>2</td>
<td>Develop Work Plans for Connect SoCal 2024 Implementation Strategies</td>
<td>11/01/2023</td>
<td>06/30/2024</td>
<td>11/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Updated Key Connections in Connect SoCal Main Book</td>
<td>05/31/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Connect SoCal 2024 Implementation Strategy Work Plans</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

**PERCENTAGE COMPLETED:** 25

**STATUS:** IN PROGRESS

Accomplishments:

Staff finalized the Regional Strategic Investments including descriptive narratives and related funding amounts for the draft Connect SoCal 2024 (these are the updated Key Connections from the 2020 plan).

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
<thead>
<tr>
<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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</thead>
<tbody>
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<td>646,316</td>
</tr>
<tr>
<td>In-Kind Commits</td>
<td>83,738</td>
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<td>0</td>
<td>0</td>
<td>83,738</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$730,054</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
<td><strong>$730,054</strong></td>
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### ACTUALS

<table>
<thead>
<tr>
<th>Work type</th>
<th>Total</th>
<th>Q1 Actuals</th>
<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Staff</td>
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<td>14,903</td>
<td></td>
<td></td>
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</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>14,903</strong></td>
<td><strong>14,903</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the-art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Continue to host and develop internal working groups to develop technical research and analysis skills.</td>
<td>07/01/2023</td>
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<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>5</td>
</tr>
<tr>
<td>2</td>
<td>Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>5</td>
</tr>
<tr>
<td>3</td>
<td>Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
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</tr>
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### PRODUCTS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Delivery Date</th>
<th>Product Delivery Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Work Plans for each planning studio.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Documentation of findings for policy development labs and agendas for stakeholder and research-oriented exchanges.</td>
<td>06/30/2024</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>White papers and other research products.</td>
<td>06/30/2024</td>
<td></td>
</tr>
</tbody>
</table>

### PROGRESS

PERCENTAGE COMPLETED: 5

STATUS: IN PROGRESS

Accomplishments:

The Planning Studios program kicked off late in the quarter with outreach to managers and business unit leads. Planning Studio guidelines and the FY23-24 roster was created and finalized. 3 of the six studios began sponsor & co-lead meetings. Expecting meetings to start taking place in FY24 Q2.

Issues:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
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<td>233,113</td>
</tr>
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<td>Benefits</td>
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<td>156,380</td>
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### SUMMARY OF PROJECT TASK REVENUES

<table>
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<th>Fund Source</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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### ACTUALS

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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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</table>
OBJECTIVE: This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Develop draft and final Connect SoCal 2024 Performance Monitoring chapter.</td>
<td>07/01/2023</td>
<td>04/04/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>62</td>
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<td>2</td>
<td>Develop draft and final Connect SoCal 2024 Performance Monitoring Technical Report.</td>
<td>07/01/2023</td>
<td>04/04/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>62</td>
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<tr>
<td>3</td>
<td>Develop Federal Transportation Performance Management Report for inclusion in Connect SoCal 2024.</td>
<td>07/01/2023</td>
<td>04/04/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>62</td>
</tr>
<tr>
<td>4</td>
<td>Acquisition and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of Connect SoCal, including data development and analysis in support of federal transportation management and reporting requirements.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>10/01/2023</td>
<td>06/30/2024</td>
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PRODUCTS

<table>
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<th>Description</th>
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<th>Product Delivery Date</th>
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<tbody>
<tr>
<td>1</td>
<td>Draft and final Connect SoCal 2024 Performance Monitoring chapter.</td>
<td>04/04/2024</td>
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</tr>
<tr>
<td>2</td>
<td>Draft and final Connect SoCal 2024 Performance Monitoring Technical Report.</td>
<td>04/04/2024</td>
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</tr>
<tr>
<td>3</td>
<td>Regional transportation system performance report in compliance with federal MAP-21/FAST Act performance monitoring and reporting requirements to be included in Connect SoCal 2024.</td>
<td>04/04/2024</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Reports related to Connect SoCal regional performance monitoring, including efforts to develop a Regional Performance Monitoring Dashboard application.</td>
<td>06/30/2024</td>
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</table>
PERCENTAGE COMPLETED: 28  
STATUS: IN PROGRESS

Accomplishments:

Completed draft Connect SoCal Performance Monitoring technical report, including all related graphics, tables, maps, and associated narrative sections. Completed draft federal System Performance Report describing regional performance relative to the federal transportation system performance measures and associated regional targets. The final Connect SoCal Plan is expected to be adopted by the SCAG Regional Council in April, 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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</thead>
<tbody>
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SUMMARY OF PROJECT TASK REVENUES

<table>
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<tr>
<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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<tbody>
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<td>$50,000</td>
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<td>$930,249</td>
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<tr>
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## ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
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</tbody>
</table>
This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Planning and development of the Performance Update and Regional Reporting System (PURRS) dashboard application to provide a resource to local planning agencies in the assessment of local and regional progress toward achievement of Connect SoCal goals and objectives.</td>
<td>07/01/2023</td>
<td>02/28/2024</td>
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### PRODUCTS

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<th>Description</th>
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<th>Product Delivery Date</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>Final scope of work, budget, and Request for Proposals (RFP) for the development and implementation of a comprehensive regional performance monitoring dashboard application.</td>
<td>02/28/2024</td>
<td></td>
</tr>
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</table>

### PROGRESS

PERCENTAGE COMPLETED: 65

STATUS: IN PROGRESS

Accomplishments:

During this quarter, the project consultant, SMG, in partnership with their subconsultant Alta, conducted research and analysis to support the updating of quantitative methodologies of the following SCS GHG Strategies: microtransit, car share, electric vehicles, and parking deregulation.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
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### CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** SYSTEM METRICS GROUP INC

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### COMPLETE STREETS: TRANSPORTATION SAFETY

**OBJECTIVE:** Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG’s Sustainable Communities Program.

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
<th>Work Type</th>
<th>Percentage Completed</th>
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<tbody>
<tr>
<td>1</td>
<td>Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>2</td>
<td>Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>3</td>
<td>Conduct SCAG’s quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
</tr>
<tr>
<td>4</td>
<td>Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>5</td>
<td>Maintain and enhance the SCAG regional high injury network (HIN).</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff</td>
<td>25</td>
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<tr>
<td>6</td>
<td>Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>07/01/2023</td>
<td>06/30/2024</td>
<td>Staff/Consultant</td>
<td>25</td>
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</table>
Developed transportation safety performance measures for Connect SoCal 2024. Completed draft Connect SoCal 2024 performance monitoring technical report, including transportation safety section and federal System Performance Report which includes reporting of PM 1 regional safety targets and performance assessment.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

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<tr>
<th>Category</th>
<th>SCAG</th>
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<th>Consultant TC</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Fund Source</th>
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<th>Consultant TC</th>
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### ACTUALS

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<th>Work type</th>
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<th>Q2 Actuals</th>
<th>Q3 Actuals</th>
<th>Q4 Actuals</th>
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<tbody>
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### CONTRACT STATUS

**STATUS: CONTRACT EXECUTED**  
**VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB**

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Page 278 of 286
SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

**OBJECTIVE:**

**PROJECT MANAGER:** SCOTT STRELECKI

### STEPS

<table>
<thead>
<tr>
<th>No.</th>
<th>Description</th>
<th>Plan Start Date</th>
<th>Plan End Date</th>
<th>Current Start Date</th>
<th>Current End Date</th>
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<th>Percentage Completed</th>
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<td>Manage sub-recipients and implement Last Mile Freight Program projects.</td>
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<td>07/01/2021</td>
<td>12/31/2024</td>
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<td>25</td>
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<tr>
<td>2</td>
<td>Prepare progress reports and draft project final reports.</td>
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<td>06/30/2025</td>
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<td>12/31/2024</td>
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### PRODUCTS

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<th>Product Delivery Date</th>
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<tr>
<td>1</td>
<td>Draft Project Final Reports</td>
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<td>2</td>
<td>Final Project Reports</td>
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### PROGRESS

**PERCENTAGE COMPLETED:** 25  
**STATUS:** IN PROGRESS

Accomplishments:

Project management RFP has been publicized for consultant procurement. 23 of 26 MOUs have been completed and 23 kickoff meetings have been held. One project has been completed has received partial reimbursement and another project is advancing toward the completion of its final report. SCAG staff have completed multiple submissions to the MSRC Scope Change Subcommittee to request a redistribution of awarded funds and project scope changes. SCAG staff remain in negotiations working with remaining project subrecipients to finalize MOUs. SCAG is managing projects in implementation through monthly and quarterly progress reporting.

Issues:

Resolution:

Comment:
### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
</tr>
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<tbody>
<tr>
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<td>16,738,900</td>
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<td><strong>$16,738,900</strong></td>
<td><strong>$0</strong></td>
<td><strong>$0</strong></td>
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### SUMMARY OF PROJECT TASK REVENUES

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<td><strong>$0</strong></td>
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### ACTUALS

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### CONTRACT STATUS

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** ADRIAN DAVID LEE

- **Start Date:** 08/15/2022  
- **End Date:** 12/31/2024  
- **Number:** M-036-22  
- **Total Award:** 70,000  
- **FY Value:** 70,000  
- **PY Expends:** 0

**STATUS:** CONTRACT EXECUTED  
**VENDOR:** ALLEN CHUL HYON

- **Start Date:** 08/15/2022  
- **End Date:** 12/31/2024  
- **Number:** M-037-22  
- **Total Award:** 77,500  
- **FY Value:** 77,500  
- **PY Expends:** 0
## OWP Quarterly Progress Report
**FIRST QUARTER FY 2023 - 2024**

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<thead>
<tr>
<th>Status: Contract Executed</th>
<th>Vendor: Bookmark Logistics</th>
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<tr>
<td>Start Date: 08/15/2022</td>
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<th>Status: Contract Executed</th>
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<tr>
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<td>VENDOR: SANG CHEAL PARK</td>
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<td>-------------------------</td>
</tr>
<tr>
<td>Start Date : 08/15/2022</td>
<td>End Date: 12/31/2024</td>
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<tr>
<td>Total Award: 70,000</td>
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<tbody>
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<td>End Date: 12/31/2024</td>
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<th>VENDOR: VICTOR KI CHOI DBA REDWOOD CONTAINER INC</th>
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<tr>
<td>Start Date : 08/15/2022</td>
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<tbody>
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<td>Start Date : 08/31/2022</td>
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<tbody>
<tr>
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<td>Number: M-004-23</td>
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### Status: Contract Executed
### Vendor: Sysco Riverside Inc

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### Vendor: Penske Truck Leasing Co LP

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<th>End Date</th>
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### Status: Contract Executed
### Vendor: New Bern Transport Corporation

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<th>FY Value</th>
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OBJECTIVE:  VICTOR NEGRETE  

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

PERCENTAGE COMPLETED: 38  
STATUS: IN PROGRESS

Accomplishments:

Issues:
RFP for Human Capital Needs Report was unsuccessful in FY23 Q4.
Resolution:
RFP was revised and re-posted as "Addressing Barriers to Economic Opportunities" and received multiple bids in FY24 Q1.

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<table>
<thead>
<tr>
<th>Category</th>
<th>SCAG</th>
<th>Consultant</th>
<th>Consultant TC</th>
<th>Non-Profits/IHL</th>
<th>Total</th>
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### SUMMARY OF PROJECT TASK REVENUES

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<th>Total</th>
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<td>1,158,440</td>
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### ACTUALS

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### CONTRACT STATUS

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<tr>
<td>Start Date: 06/07/2023</td>
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<table>
<thead>
<tr>
<th>STATUS : CONTRACT EXECUTED</th>
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<tbody>
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<th>STATUS : CONTRACT EXECUTED</th>
<th>VENDOR: HR AND A ADVISORS INC</th>
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<th>STATUS : CONTRACT EXECUTED</th>
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The Southern California Association of Governments (SCAG) is the nation’s largest metropolitan planning organization and council of governments. To better serve the 18.7 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.