California Department of Housing and Community Development

Draft 2025 Statewide Housing Plan Overview of Draft Findings

USC/SCAG 27th Annual Demographic Workshop

“The Continued Rise of the Millennials?”

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California’s Residential Planning and Development Process

Figure 1: Constraints Create a Large Gap Between Planned Capacity and Built Units
Production Not Keeping Pace With Projected Housing Need

Annual Production of Housing Units 2001-2014 Compared to Prior and Current Annual Projected Need for Additional Units

Source: Construction Industry Research Board/California Homebuilding Foundation 2013; graphic by HCD

Projected Need vs. Production 4th RHNA Cycle 2003-14

Scale = 800,000

4th Cycle RHNA Projection Period 2003 - 2014

Planned Growth Not Built
Single Family/Mobile Homes
Multifamily (Market Rate)
Multifamily (TCAC)


DRAFT FINDINGS
Households in Greatest Need Outnumber (2:1) Affordable and Available Rentals

Unstable and Declining Housing Funding Inhibits Sustained and Focused Efforts to Address Housing Crisis

Sources: California Department of Housing and Community Development (HCD) Cumulative Bond Report (netted disencumbrances), California Housing Finance Agency (CalHFA) multifamily loans and Mental Health Services Act award data, Tax Credit Allocation Committee State Low Income Housing Tax Credit data
Section 8 Housing Assistance Not Enough to Afford Median Rent

Projected Household Growth is High in Counties with Disadvantaged Communities

DRAFT FINDINGS 7

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