

USC-SCAG Demographic Workshop
June 26, 2017

Volatile Demographic Trends:
How High
How Low?

Dowell Myers

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**Demographic Trends are
Highly Political**

What to Measure?
What Benchmarks to Compare?
What Interpretation to Draw?

**But the Demographic Trends
also are Bipartisan
and Even Connect us Together**

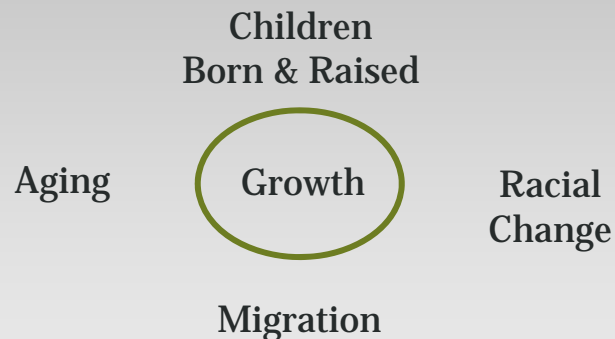
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Why are Demographic Trends Being Recognized as so Important?

1. Future consumers, workers, transportation users, housing occupants, and tax payers
2. Differences and disparities
(*critical view on trends*)
3. Social assets, connections and mutual benefits
(*pro-social view on trends*)

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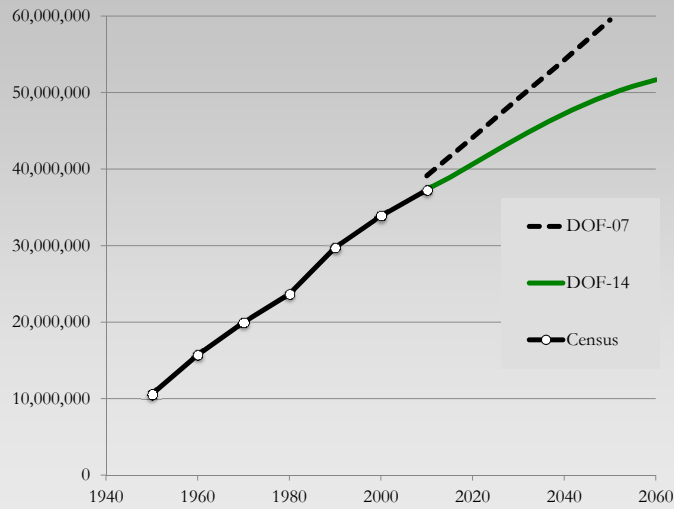
How Many Ways Can the Demographics Be Changing ??



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The Growth Outlook has been Changing

Total Population of California Slowdown in Growth Projections



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What Year Does California Reach 50 Million Population?

- Old Expectation = 2031
- New Outlook = 2055
a quarter century later

Source:
California Department of Finance, 2007 and 2017

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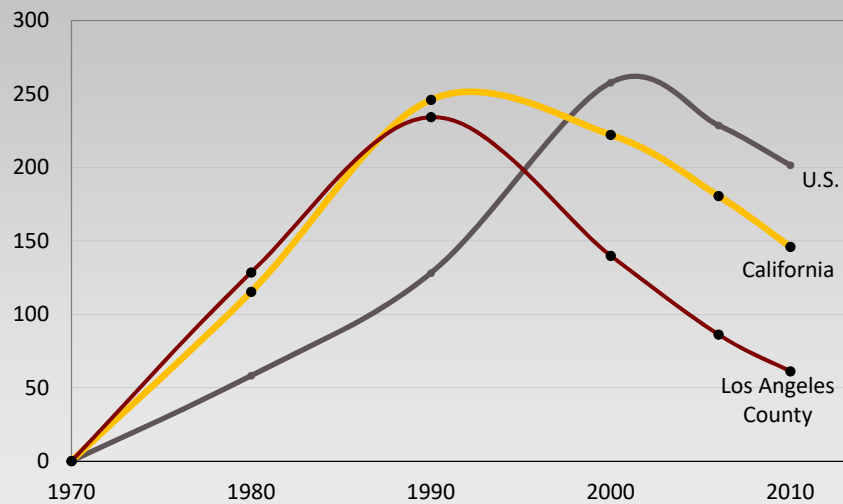
**Some of that Slowdown
Could be Due to
Fertility Decline**

next panel has details

**Migration
– and Immigration –
Have Radically Shifted
but
What Next??**

Annual Immigrant Arrivals

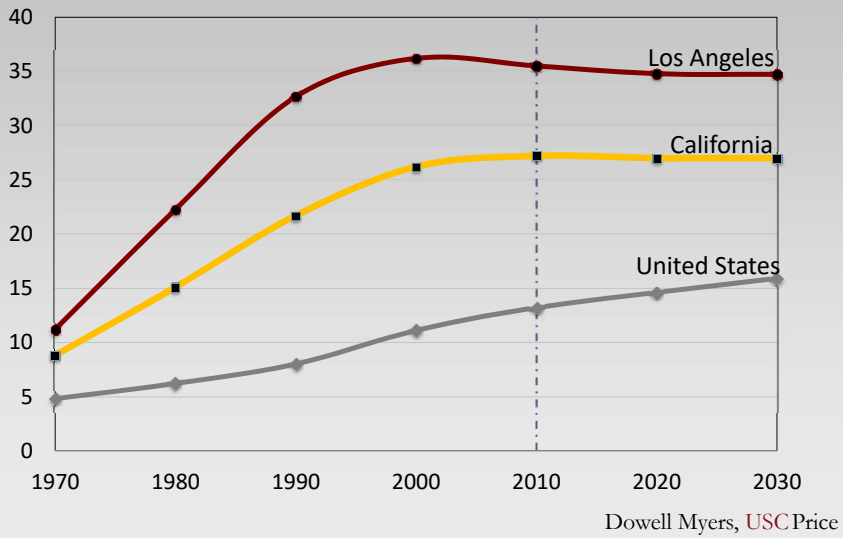
Percentage Change in Net Flow Since 1970



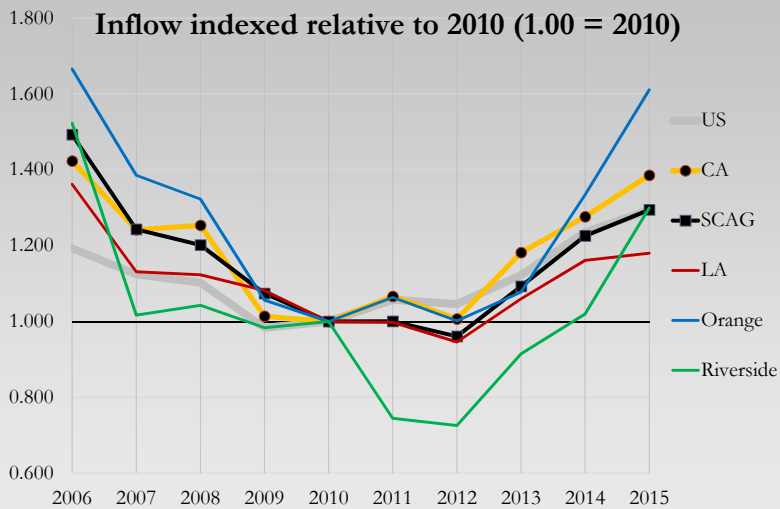
Source: U.S. Census 1970, 1980, 1990, 2000; American Community Survey 2006, 2008

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Foreign Born Share of The Population Leveling Off



Immigrant Arrivals Rebounding Post-2012



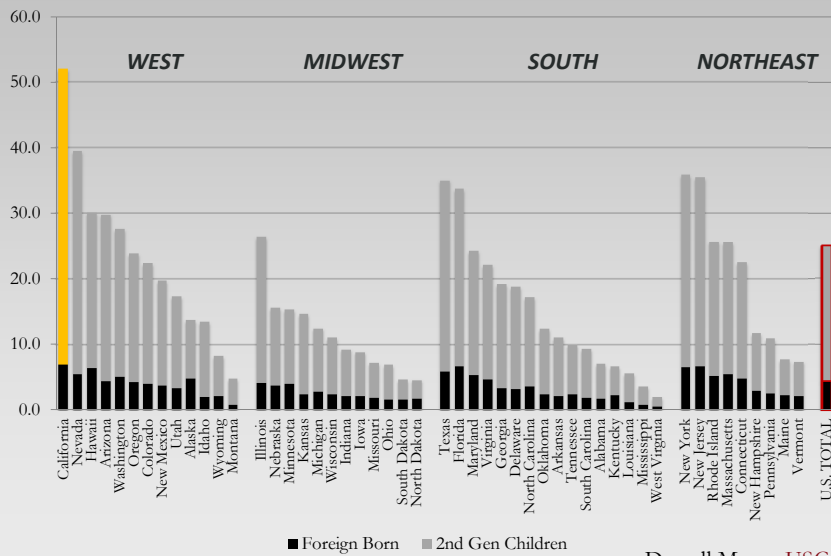
Source: American Community Survey, Geographic mobility, Foreign-born noncitizens from abroad

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The Immigration Trend Has Many Consequences

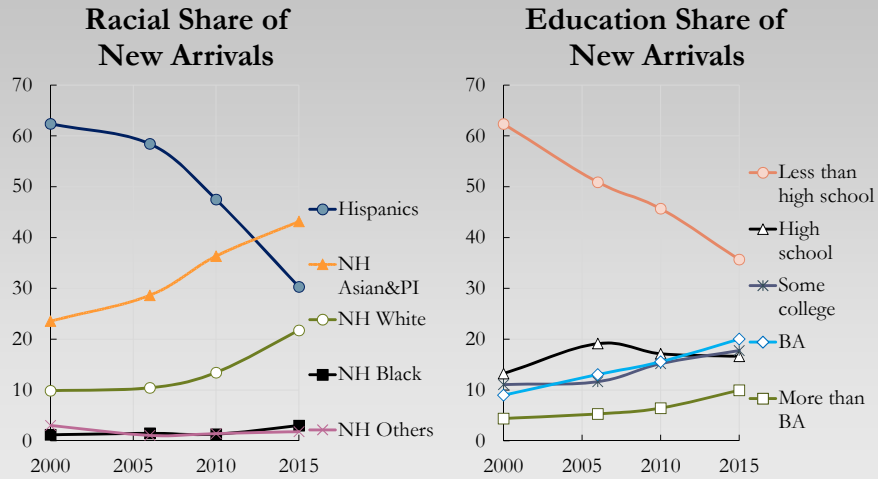
Among Demographics, It's the
Most Politically Contentious,
and Also the Most Volatile

Nativity of School-Age Children in 2010
Percent of States' Children who are of Immigrant Origin



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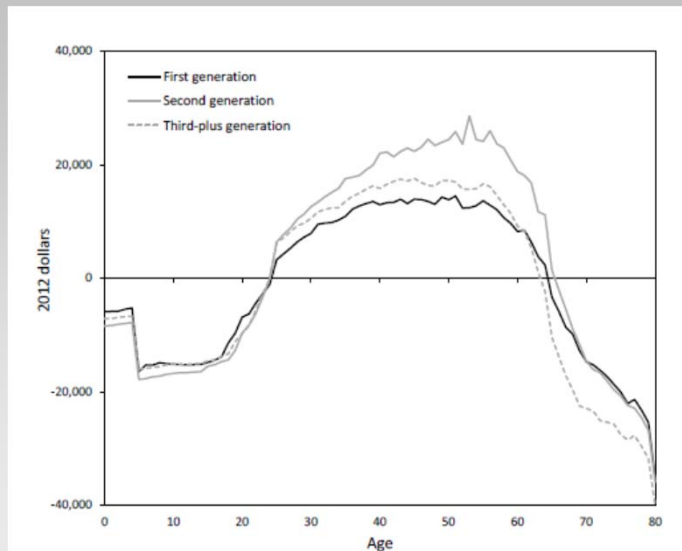
Changing Characteristics of Immigrant Arrivals in Southern California, Post-2000



Source: Arrivals in last 5 years; 2000 Census and 2006, 2010, and 2015 1-year ACS data, in the Integrated Public Use Microdata Series (IPUMS)

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Net Fiscal Impact in 2012, per Capita, by Age and Generation, Including All Levels of Government



First = foreign born

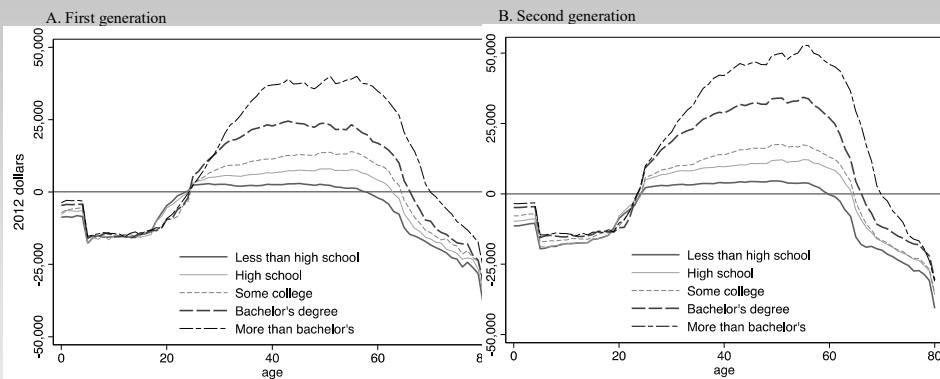
Second = Immig parents

Third = Native parents

Source: Blau and Mackie (2016, 2017) National Academy of Sciences report, based on (2011-2013 March Current Population Surveys)

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Net Fiscal Impact in 2012, per Capita, by Education Level, Age and Generation, Including All Levels of Government



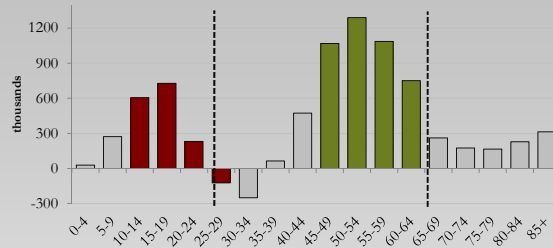
Source: Blau and Mackie (2016, 2017) National Academy of Sciences report, based on (2011-2013 March Current Population Surveys)
Figure 8.21

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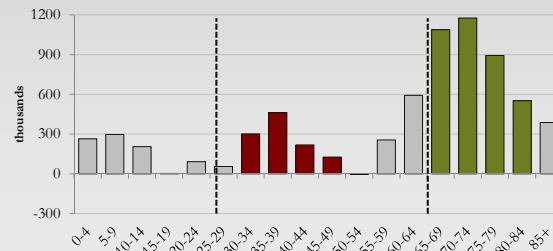
Meanwhile
Aging Continues
– Unstoppable –
But With Different Results
Each Decade

Growth by Age in California: Then and Now

1990-2010



2010-2030

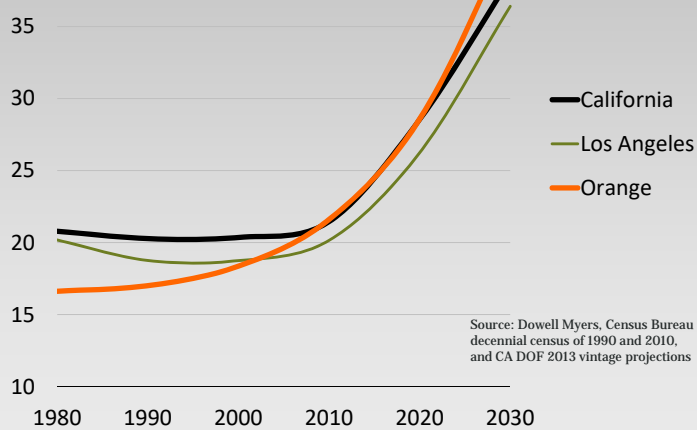


Source: Dowell Myers, Census Bureau decennial census of 1990 and 2010, and CA DOF 2014 vintage projections

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Senior Ratio Soars After 2010

Seniors (65+) per 100 Working Age (25-64)



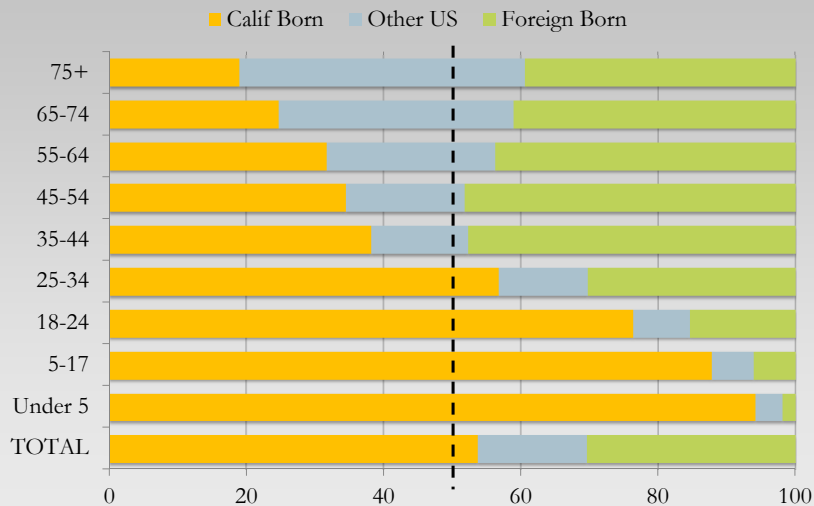
Source: Dowell Myers, Census Bureau decennial census of 1990 and 2010, and CA DOF 2013 vintage projections

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The Homegrown Revolution

New Reliance on the Native Californians

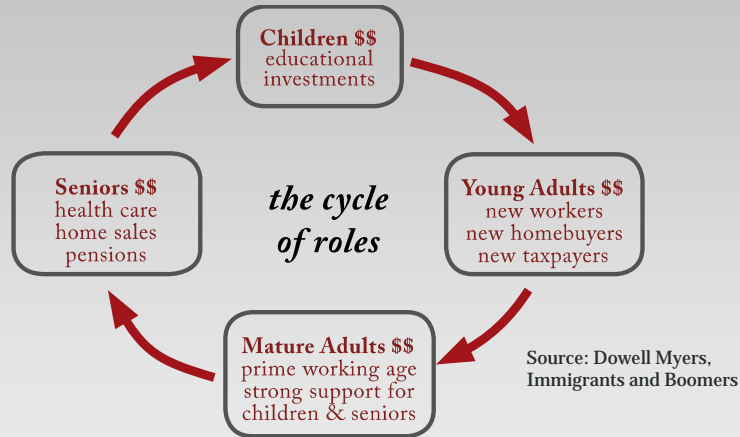
Birthplace Origins in Southern California, by Residents' Age in 2015



Source: Analysis of 2015 1-year ACS data, accessed in the Integrated Public Use Microdata Series (IPUMS)

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The Intergenerational Partnership Rediscovered



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