



Quarter 3 **Overall Work Program**

FISCAL YEAR 2023-24

Quarter 3
January - March 2024

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development and implementation of the 2024 RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
5	Monitor, manage, update and maintain capital list of RTP/SCS projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
6	Process amendments to the RTP/SCS as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	73

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2024	
2	RTP/SCS Amendments (as needed)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Finalized Connect SoCal 2024 and continuing to develop Amendment 1 to Connect SoCal 2024.

Issues:

Resolution:

Comment:

Consultant expenditure is being paid with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,114	0	0	0	75,114
Benefits	50,389	0	0	0	50,389
Indirect Cost	172,233	0	0	0	172,233
Travel	6,000	0	0	0	6,000
Consultant	0	54,017	0	0	54,017
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$54,017	\$0	\$0	\$397,106

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	303,736	0	0	0	303,736
TDA	0	54,017	0	0	54,017
In-Kind Commits	39,353	0	0	0	39,353
Total	\$343,089	\$54,017	\$0	\$0	\$397,106

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	66,290	35,743	9,463	21,084	
Consultant	26,720	26,720			
Total	93,010	62,463	9,463	21,084	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALCOG

Start Date :	06/28/2023	End Date:	06/30/2024	Number:	MOU
Total Award:	53,004	FY Value:	26,720	PY Expend:	26,284

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,440	0	0	0	44,440
Benefits	29,812	0	0	0	29,812
Indirect Cost	101,899	0	0	0	101,899
Travel	2,000	0	0	0	2,000
In-Kind Commits	23,082	0	0	0	23,082
Total	\$201,233	\$0	\$0	\$0	\$201,233

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	178,151	0	0	0	178,151
In-Kind Commits	23,082	0	0	0	23,082
Total	\$201,233	\$0	\$0	\$0	\$201,233

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	131,587	49,211	46,832	35,544	
Total	131,587	49,211	46,832	35,544	

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the U.S. Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into Connect SoCal 2024. Continue to monitor and review county congestion management programs for consistency with Connect SoCal and state requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in the 2024 RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2024	
2	FTIP CMP Project list	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 67 STATUS: IN PROGRESS
Accomplishments:

Staff monitored CTCs for the state Congestion Management Plan updates and compliance. Staff also finalized the draft Congestion Management technical report for Connect SoCal 2024. Staff reviewed FTIP projects for congestion management compliance.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,086	0	0	0	5,086
Benefits	3,412	0	0	0	3,412
Indirect Cost	11,662	0	0	0	11,662
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	20,160	0	0	0	20,160
In-Kind Commits	2,612	0	0	0	2,612
Total	\$22,772	\$0	\$0	\$0	\$22,772

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,486	1,489	3,941	2,056	
Total	7,486	1,489	3,941	2,056	

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,766	0	0	0	83,766
Benefits	56,193	0	0	0	56,193
Indirect Cost	192,072	0	0	0	192,072
In-Kind Commits	43,019	0	0	0	43,019
Total	\$375,050	\$0	\$0	\$0	\$375,050

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	332,031	0	0	0	332,031
In-Kind Commits	43,019	0	0	0	43,019
Total	\$375,050	\$0	\$0	\$0	\$375,050

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	184,131	112,107	64,614	7,410	
Total	184,131	112,107	64,614	7,410	

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Develop RTP/SCS financial plan, including financial model updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Perform stakeholder coordination to facilitate financial plan updates.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial plan development.	06/30/2024	
2	Technical issue papers, memorandums, and/or reports highlighting regional transportation funding issues.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Completed financial plan for Connect SoCal 2024 and underway with analysis for Amendment 1 to Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	81,606	0	0	0	81,606
Benefits	54,744	0	0	0	54,744
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	243,110	0	0	0	243,110
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	182,797	0	182,797
In-Kind Commits	56,911	0	0	0	56,911
Total	\$496,171	\$0	\$182,797	\$0	\$678,968
Toll Credits/Not an Expenditure	0	0	20,967	0	20,967

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	439,260	0	0	0	439,260
FTA 5303	0	0	182,797	0	182,797
In-Kind Commits	56,911	0	0	0	56,911
Total	\$496,171	\$0	\$182,797	\$0	\$678,968
Toll Credits/Not a revenue	0	0	20,967	0	20,967

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	363,514	158,360	136,462	68,692	
Consultant TC	61,511		33,752	27,759	
Total	425,025	158,360	170,214	96,451	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	182,797	PY Expends:	21,951

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,555	0	0	0	33,555
Benefits	22,510	0	0	0	22,510
Indirect Cost	76,941	0	0	0	76,941
Consultant	0	10,000	0	0	10,000
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,006	0	0	0	133,006
FTA 5303	0	0	199,166	0	199,166
TDA	0	10,000	0	0	10,000
In-Kind Commits	17,233	0	0	0	17,233
Total	\$150,239	\$10,000	\$199,166	\$0	\$359,405
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	78,262	20,886	31,320	26,056	
Total	78,262	20,886	31,320	26,056	

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	07/01/2023	12/30/2023	07/01/2023	06/30/2024	Staff	75
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Continue to support interregional work by participating in bi-weekly meetings with partner MPOs and consultant team, reviewing and providing guidance on project deliverables. Most recent deliverables reviewed have included pilot participant recruitment and engagement plan, sampling plan, technology assessment, and draft pilot design report.

Issues:

Resolution:

Comment:

This task is fully funded with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,598	0	0	0	20,598
Benefits	13,818	0	0	0	13,818
Indirect Cost	47,229	0	0	0	47,229
Total	\$81,645	\$0	\$0	\$0	\$81,645

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	81,645	0	0	0	81,645
Total	\$81,645	\$0	\$0	\$0	\$81,645

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	62,635	15,863	23,782	22,990	
Total	62,635	15,863	23,782	22,990	

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT
OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the RTP/SCS transportation strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Identify parameters, metrics and data sources for monitoring RTP/SCS progress.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2024	
2	Implementation Strategy Plan	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS
Accomplishments:

Developed technical analysis supporting Connect SoCal 2024 and initiated work supporting Connect SoCal 2028 development.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	52,294	0	0	0	52,294
Benefits	35,081	0	0	0	35,081
Temp Staff	40,800	0	0	0	40,800
Indirect Cost	175,900	0	0	0	175,900
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	304,075	0	150,000	0	454,075
In-Kind Commits	39,397	0	0	0	39,397
Total	\$343,472	\$0	\$150,000	\$0	\$493,472
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	236,492	82,858	51,413	102,221	
Consultant TC	60,018		33,752	26,266	
Total	296,510	82,858	85,165	128,487	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	150,000	PY Expend:	169,378

015.4910.01 SB743 MITIGATION SUPPORT
OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos, presentations, and/or reports.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS
Accomplishments:

Conducted Expert Panel on SB 743 and associated research. Drafted summary paper on expert panel. Developing next steps for FY25.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,048	0	0	0	46,048
Benefits	30,891	0	0	0	30,891
Indirect Cost	105,586	0	0	0	105,586
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,525	0	75,000	0	257,525
In-Kind Commits	23,649	0	0	0	23,649
Total	\$206,174	\$0	\$75,000	\$0	\$281,174
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	53,992	7,501	21,731	24,760	
Consultant TC	16,993			16,993	
Total	70,985	7,501	21,731	41,753	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	75,000	PY Expend:	0

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG serves as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensures completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff works closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendum(s) for the Connect SoCal 2020 PEIR, as needed	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
2	Prepare Connect SoCal 2024 PEIR (multi-year)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	90
3	Review and file Categorical Exemptions for SCAG's programs, as needed	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
4	Provide ongoing support for SCAG's CEQA program, as needed	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to Connect SoCal 2020 PEIR, if needed	06/30/2024	
2	Draft PEIR, Final PEIR, and technical reports for Connect SoCal 2024	06/30/2024	
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 84

STATUS: IN PROGRESS

Accomplishments:

- Prepared five staff reports and 19 presentations for various stakeholder meetings for the Connect SoCal 2024 PEIR.
- Published the Connect SoCal 2024 Draft PEIR including an Executive Summary, 7 chapters, and 7 technical reports and associated maps (over 14,000 pages) on SCAG's PEIR website for a 65-day CEQA public comment and review period. Printed copies were made available at each of the SCAG regional offices.
- Published the Notice of Availability (NOA) for the Connect SoCal 2024 Draft PEIR and distributed using electronic mail to more than 7,900 interested parties.
- A summary of the NOA was translated to English, Spanish, Korean, Chinese, and Vietnamese languages and published in 12 newspapers, including the Los Angeles Times.
- Hard copies of the NOA were also mailed directly to approximately 171 interested parties, including federal, state, regional and local agencies, organizations using the U.S. Postal Service certified mail service and first-class mail, as appropriate.
- Additional hard copies of the NOA (separate versions in five languages) were sent via certified mail to 68 major libraries in the

- region.
- Filed the NOA with OPR and the 6 County Clerks in the SCAG region.
 - Compiled comments received on the Draft PEIR and prepared two additional chapters for the Final PEIR: Chapters 8, Response to Comments and Chapter 9, Clarifications and Revisions.
 - Published the Proposed Final PEIR on SCAG's website on March 25, 2024 and distributed via email to over 8,000 interested parties with printed copies available at the six SCAG Regional Office locations.
 - Organized, coordinated, and conducted development streamlining projects informational session for Councils of Governments in the SCAG region.

Issues:

For Step 1/Product 1, no amendments to Connect SoCal 2020 were required this fiscal year, as any changes to the Plan were captured as part of Connect SoCal 2024. Therefore, no additional CEQA analysis was required for the 2020 PEIR. The environmental analysis for Plan changes since Connect SoCal 2020 Amendment No. 3 was undertaken as part of the 2024 PEIR (Step 2/Product 2). To capture the environmental work needed for amendments to Connect SoCal 2024 since its adoption in April 2024, the title for Step 1/Product 1 should be updated to reflect additional CEQA analysis or addendums to Connect SoCal 2024 PEIR but the timeline to update these titles has passed.

Resolution:

While the titles are incorrect, the work reflected for Step 1/Product 1 will be for environmental work and addendum(s) to the Connect SoCal 2024 PEIR.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	193,303	0	0	0	193,303
Benefits	129,674	0	0	0	129,674
Indirect Cost	443,237	0	0	0	443,237
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	128,000	0	0	0	128,000
Consultant TC	0	0	493,551	0	493,551
In-Kind Commits	101,474	0	0	0	101,474
Total	\$1,004,688	\$0	\$493,551	\$0	\$1,498,239
Toll Credits/Not an Expenditure	0	0	56,611	0	56,611

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	783,214	0	493,551	0	1,276,765
TDA	120,000	0	0	0	120,000
In-Kind Commits	101,474	0	0	0	101,474
Total	\$1,004,688	\$0	\$493,551	\$0	\$1,498,239
Toll Credits/Not a revenue	0	0	56,611	0	56,611

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	859,334	294,401	276,954	287,979	
Consultant TC	220,136		220,136		
Total	1,079,470	294,401	497,090	287,979	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	971,437	FY Value:	513,741	PY Expends:	418,752

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: RYAN BANUELOS

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG’s informational resources to facilitate consistency of regionally significant projects with SCAG’s adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG’s mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing internal weekly updates on regionally significant projects, as well as external bimonthly and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to support the Connect SoCal update and regional performance monitoring and assessment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	70
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	60
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	66
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2024	
2	IGR Annual Report	06/30/2024	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 64

STATUS: IN PROGRESS

Accomplishments:

- Reviewed 188 CEQA notices and Federal Grant requests submitted to IGR for review
- Prepared and transmitted five comment letters on regionally significant projects.
- Prepared the FY23 IGR Annual Report.
- Prepared the July-August 2023, September-October 2023, and November-December 2023 Bi-Monthly Reports.

Issues:

Resolution:

Comment:

Steps 1 through 4 have been delayed due to a reprioritization of workload to complete the Connect SoCal 2024 Draft Program Environmental Impact Report in Q3. Intergovernmental Review tasks are ongoing and will catch up in Q3 and Q4. All steps are expected to be completed and all products are expected to be delivered by the end of Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,561	0	0	0	23,561
Benefits	15,806	0	0	0	15,806
Indirect Cost	54,025	0	0	0	54,025
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	93,392	0	0	0	93,392
In-Kind Commits	12,100	0	0	0	12,100
Total	\$105,492	\$0	\$0	\$0	\$105,492

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,760	12,047	6,944	5,769	
Total	24,760	12,047	6,944	5,769	

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee/ensure on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	73
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	74
3	Present and address regional air quality planning and transportation conformity issues.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	72
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	71
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2024	
2	TCWG meeting documentation, including maintaining PM hot spot interagency review/determination clearinghouse.	06/30/2024	
3	Air quality planning analyses and reports as necessary for RTP/FTIP updates or amendments, and/or AQMP/SIP.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 74

STATUS: IN PROGRESS

Accomplishments:

1. Presented ongoing status updates on the transportation conformity analysis technical report development at SCAG TCWG meetings for interagency consultation;
2. SCAG Policy Committees (Community, Economic and Human Development Committee; Energy and Environment Committees; Transportation Committee) recommended that SCAG Regional Council consider approving the proposed final transportation conformity determination as part of the proposed final Connect SoCal 2024 at its joint meeting on March 7, 2024. The proposed final transportation conformity analysis technical report was released and published on SCAG's website as part of the proposed final Connect SoCal 2024 on March 28, 2024;
3. Prepared and transmitted the transportation control measures (TCM) infeasibility justification portion for the respective Draft Coachella Valley Contingency Measure State Implementation Plan (SIP) for the South Coast AQMD and the Draft West Mojave Desert Contingency Measure SIP for the Mojave Valley AQMD and the Antelope Valley AQMD for the 2008 8-hour ozone federal standard to address EPA final finding of failure to submit the required SIPs.
4. Held eight monthly TCWG meetings and processed 11 PM hot spot interagency review forms;
5. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
6. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
7. Held or participated in interagency collaboration/consultation/coordination to address 15 highway sanctions clocks and three active lawsuits within the SCAG region.
8. Processed 90 TCM delay requests and two TCM informal replacements from five County Transportation Commissions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	189,970	0	0	0	189,970
Benefits	127,438	0	0	0	127,438
Indirect Cost	435,593	0	0	0	435,593
Travel	5,000	0	0	0	5,000
In-Kind Commits	98,208	0	0	0	98,208
Total	\$856,209	\$0	\$0	\$0	\$856,209

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	5,000	0	0	0	5,000
FHWA PL C/O	753,001	0	0	0	753,001
In-Kind Commits	98,208	0	0	0	98,208
Total	\$856,209	\$0	\$0	\$0	\$856,209

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	618,881	266,560	152,645	199,676	
Total	618,881	266,560	152,645	199,676	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff	66
4	Continue the development of the 2025 FTIP guidelines and 2025 FTIP by coordinating internally and with the CTCs.	07/01/2023	10/30/2023	07/01/2023	10/31/2023	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
7	Distribute 5307, 5337 and 5339 formula funds to the CTCs for six UZAs, provide split letter to FTA that demonstrates the apportionment of all FTA program funds to each grant recipient, provide concurrence letter to FTA demonstrating grant recipient's project(s) is programmed in the approved FTIP, develop and publish an annual listing of projects funded with FTA funds, and track/monitor Section 5307, 5337 and 5339 balances.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Amendments and Administrative Modifications	06/30/2024	
2	Split Letters and number of grant concurrences issued	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 81

STATUS: IN PROGRESS

Accomplishments:

Continue to amend the FTIP as needed to allow projects to move forward toward implementation.

The FTIP is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 3rd quarter of FY 2023/24, the 2023 FTIP has been amended three times (2-Admin Mods and 1 Regular Amendment). SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for FTIP Amendments #23-23.

Draft 2024 RTP/SCS - Consistency Amendment #23-26 public review closed on January 12, 2024 along with and no public comments were received for the Consistency Amendment.

2025 FTIP Guidelines have approved by the Board and posted on SCAG's FTIP website.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	489,158	0	0	0	489,158
Benefits	328,143	0	0	0	328,143
Indirect Cost	1,121,622	0	0	0	1,121,622
Travel	10,000	0	0	0	10,000
Other	500,000	0	0	0	500,000
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	317,284	0	0	0	317,284
Total	\$2,766,207	\$0	\$350,000	\$0	\$3,116,207
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	584,873	0	350,000	0	934,873
FTA 5303 C/O	1,864,050	0	0	0	1,864,050
In-Kind Commits	317,284	0	0	0	317,284
Total	\$2,766,207	\$0	\$350,000	\$0	\$3,116,207
Toll Credits/Not a revenue	0	0	40,145	0	40,145

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,601,425	587,584	558,842	454,999	
Consultant TC	186,784	46,696	70,044	70,044	
Total	1,788,209	634,280	628,886	525,043	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	06/30/2024	Number:	18-011-C01
Total Award:	1,600,989	FY Value:	280,176	PY Expends:	0

030.0146.03 FEDERAL PROJECT SELECTION, MONITORING, AND MANAGEMENT

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To select, monitor, and manage federally-funded projects under SCAG's authority and to implement projects advancing Connect SoCal and associated performance targets.

Addresses corrective action for CMAQ and STBG programs identified in SCAG's 2022 Federal Certification Review. This task will house the program to manage federal project selection (CMAQ, STBG, and Carbon Reduction Program) and ongoing monitoring and management (use of OA, timely use of funds, loans, etc.).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional project selection process.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Track programming and implementation of selection project and funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Revise program guidelines and process selection process as necessary.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Coordinate with partner agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of MPO-selected projects	06/30/2024	
2	Revised program guidelines as applicable.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Developed program guidelines for CRP and call materials for CMAQ, STBG, and CRP. Continue to track OA and implementation of region's federally funded projects.

Staff has completed the following:

- CRP/CMAQ/STBG application
- CRP guidelines
- CRP/CMAQ/STBG call for project nominations schedule and determined funding levels
- OA and apportionment tracking for FFY 2024 completed and for FFY 2025 under development

Joint CRP/CMAQ/STBG call for project nominations underway.

Issues:

Resolution:

Comment:

This task is fully funded with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	213,785	0	0	0	213,785
Benefits	143,414	0	0	0	143,414
Indirect Cost	490,201	0	0	0	490,201
Travel	10,000	0	0	0	10,000
Total	\$857,400	\$0	\$0	\$0	\$857,400

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	857,400	0	0	0	857,400
Total	\$857,400	\$0	\$0	\$0	\$857,400

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	476,199	70,875	173,244	232,080	
Total	476,199	70,875	173,244	232,080	

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Manage and maintain Enterprise GIS Applications, Regional Data Platform, Servers, and Databases

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage GIS applications' requirements backlog	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Perform geodatabase maintenance, updates, enhancements, and support	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Develop and deploy regular GIS application enhancements	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
4	Train users and provide documentation for GIS applications	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2024	
2	Test cases, user manual, and training materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Projects

Broadband Story Map deployment – Completed.

Community Safety Modeling Tool deployment – In-Progress.

Connect SoCal SED Dashboard – Initiating

EGIS Upgrade ArcGIS 10.9.1 to 11.1

- SCAG Portal

- Esri Environment – In-Progress (Dev + UAT Completed).

- SCAG Application Upgrade – In-Progress (Dev + UAT Completed).

- RDP Portal Environment

- Esri 11.1 Environment – In-Progress (Dev + UAT Completed).

- RDP Application verification – In-Progress

GIS Environments - Architectural Review, Guidance, and Simplification - Completed.

GIS Data Curation – Completed.

Greenprint Project – In-Progress
- Consultant Access – Completed
- Data and Application technical guidance – Ongoing.

HELPR 2.0 – TBD.

Highways to Boulevards Regional Study deployment – Completed.

High Quality Transit Corridor (HQTC) Interactive Map deployment – In-Progress.

Local Investment Dashboard (Technical Assistance Portfolio Map).

Other-to-Residential Toolkit to be Hosted on SCAG Website – In-Progress.

Regional Dedicated Transit Lanes Study Interactive Map deployment – Completed.

Regional Dedicated Transit Lanes Study Interactive Map deployment - Completed.

SCAG Racial Equity Resource Hub deployment – In-Progress.

SoCal Goods Movement Communities Toolkit deployment – In-Progress.

Web AppBuilder to Experience Builder application migration – 95% complete.

Incidents

- Incident types covered
 - ArcGIS User Access, GIS Licensing, ArcGIS Credit increases, Data Access issues

Issues:

None

Resolution:

None

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	483,707	0	0	0	483,707
Benefits	324,487	0	0	0	324,487
Indirect Cost	1,109,123	0	0	0	1,109,123
Other	862,412	0	0	0	862,412
Consultant TC	0	0	403,300	0	403,300
In-Kind Commits	360,144	0	0	0	360,144
Total	\$3,139,873	\$0	\$403,300	\$0	\$3,543,173
Toll Credits/Not an Expenditure	0	0	46,259	0	46,259

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	2,779,729	0	0	0	2,779,729
FTA 5303	0	0	403,300	0	403,300
In-Kind Commits	360,144	0	0	0	360,144
Total	\$3,139,873	\$0	\$403,300	\$0	\$3,543,173
Toll Credits/Not a revenue	0	0	46,259	0	46,259

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,820,156	351,709	907,049	561,398	
Consultant TC	113,535		88,830	24,705	
Total	1,933,691	351,709	995,879	586,103	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/19/2026	Number:	22-024-C01
Total Award:	453,220	FY Value:	68,766	PY Expends:	134,811

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	846,575	PY Expends:	346,575

STATUS : CONTRACT EXECUTED VENDOR: COMMERCIAL PROGRAMMING SYSTEMS, INC.

Start Date :	12/31/2019	End Date:	06/30/2024	Number:	19-052-C02
Total Award:	281,880	FY Value:	223,965	PY Expends:	57,915

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Transition ATDB maintenance and hosting to Caltrans	07/01/2023	12/31/2023	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATDB system migration and transition support completion confirmation.	12/31/2023	
2	Application code and documentation	06/30/2024	
3	Business requirements documentation and user manuals	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

- Began transition of application to Caltran's vendor
- Current application data and application code provided vendor
- Provided answers and support for vendor questions
- Planning of final data update and transition to vendor's platform started

Issues:

Caltran's projected contract completion date with their vendor and migration start date delayed

Resolution:

Updated SCAG's resource plans for supporting ATDB system migration and transition support to accommodate Caltran's delays. Product 1 expected completion date now 5/31/2024.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,424	0	0	0	44,424
Benefits	29,802	0	0	0	29,802
Indirect Cost	101,861	0	0	0	101,861
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	176,087	0	0	0	176,087
In-Kind Commits	22,815	0	0	0	22,815
Total	\$198,902	\$0	\$0	\$0	\$198,902

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	12,676	1,287	1,920	9,469	
Total	12,676	1,287	1,920	9,469	

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning for GIS governance development and implementation	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Coordinate with IT to meet GIS needs in planning	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Hold SCAG GIS Power Users Group Meeting	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Collect and update GIS datasets	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2024	
2	New and updated GIS datasets	06/30/2024	
3	GIS meetings material and related documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

1. Completed cross departmental mapping task coordination for Final Connect SoCal 2024 plan.
2. Continued to collaborate with IT to develop a work plan of agencywide GIS data curation process.
3. Continued to coordinate and provide technical support for web GIS tool & data development, including but not limited to Local Investment Dashboard, HQTIC Interactive Map, Broadband StoryMap, Greenprint, Community Safety Modeling tool, Regional Dedicated Transit Lanes Study, Highways to Boulevards Regional Study, etc.
4. Coordinated internal & external GIS meetings such as GIS Steering Committee, EGIS Steering, GISPUG Monthly meeting, & AP meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	141,371	0	0	0	141,371
Benefits	94,836	0	0	0	94,836
Indirect Cost	324,158	0	0	0	324,158
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	560,365	0	0	0	560,365
In-Kind Commits	72,602	0	0	0	72,602
Total	\$632,967	\$0	\$0	\$0	\$632,967

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	463,574	190,163	114,468	158,943	
Total	463,574	190,163	114,468	158,943	

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	96,753	0	0	0	96,753
Benefits	64,905	0	0	0	64,905
Indirect Cost	221,852	0	0	0	221,852
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	383,510	0	0	0	383,510
In-Kind Commits	49,688	0	0	0	49,688
Total	\$433,198	\$0	\$0	\$0	\$433,198

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	347,910	110,253	84,614	153,043	
Total	347,910	110,253	84,614	153,043	

045.0694.04 GIS MODELING AND ANALYTICS
OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	65
2	Update GIS base datasets for Connect SoCal 2024 plan development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	90
3	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated GIS parcel data of regional land use information	06/30/2024	
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2024	
3	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2024	
4	Conference/training materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS
Accomplishments:

1. Developed the LDX GIS dataset for Final Connect SoCal 2024 plan.
2. Obtained the county assessor's tax roll data for the Annual Land Use data development.
3. Obtained the city boundaries and sphere of influence from county LAFCO offices.
4. Consultant completed the survey of GIS Training and Workforce Development and conducted the analysis of the survey results.

Issues:

Resolution:

Comment:

Consultant for GIS training services is onboard. Consultant completed the survey of GIS Training and Workforce Development and conducted the analysis of the survey results. The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,116	0	0	0	164,116
Benefits	110,094	0	0	0	110,094
Indirect Cost	376,312	0	0	0	376,312
Travel	9,500	0	0	0	9,500
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	660,022	0	120,000	0	780,022
In-Kind Commits	85,513	0	0	0	85,513
Total	\$745,535	\$0	\$120,000	\$0	\$865,535
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	598,611	290,914	235,942	71,755	
Total	598,611	290,914	235,942	71,755	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date :	10/12/2023	End Date:	06/30/2024	Number:	23-041-C01
Total Award:	60,294	FY Value:	60,294	PY Expend:	0

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RACHEL OM

Continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG’s adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize Connect SoCal 2024 active transportation component, including chapter within Mobility Technical Report.	07/01/2023	04/30/2024	07/01/2023	04/30/2024	Staff	95
2	Convene quarterly Safe Active Streets Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)	04/30/2024	
2	Safe and Active Streets Working Group Meeting Agendas and Materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: IN PROGRESS

Accomplishments:

Hosted Safe and Active Streets Working Group on March 27, 2024. Revised Connect SoCal 2024 (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,213	0	0	0	90,213
Benefits	60,518	0	0	0	60,518
Indirect Cost	206,855	0	0	0	206,855
In-Kind Commits	46,330	0	0	0	46,330
Total	\$403,916	\$0	\$0	\$0	\$403,916

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	357,586	0	0	0	357,586
In-Kind Commits	46,330	0	0	0	46,330
Total	\$403,916	\$0	\$0	\$0	\$403,916

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	246,881	76,277	84,179	86,425	
Total	246,881	76,277	84,179	86,425	

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM
OBJECTIVE: PROJECT MANAGER: RACHEL OM

Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and adopt Regional ATP Guidelines	07/01/2023	06/30/2024	09/01/2023	04/30/2024	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Cycle 7 Regional ATP Guidelines	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS
Accomplishments:

Continued meeting with County Transportation Commission leads (ATP Subcommittee) to draft regional guidelines. Prepared materials for Regional Council adoption in April 2024 (Q4). Continued attending California Transportation Commission workshops.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,508	0	0	0	48,508
Benefits	32,541	0	0	0	32,541
Indirect Cost	111,227	0	0	0	111,227
In-Kind Commits	24,912	0	0	0	24,912
Total	\$217,188	\$0	\$0	\$0	\$217,188

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	192,276	0	0	0	192,276
In-Kind Commits	24,912	0	0	0	24,912
Total	\$217,188	\$0	\$0	\$0	\$217,188

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	109,917	9,810	54,401	45,706	
Total	109,917	9,810	54,401	45,706	

050.0169.10 RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.01 to track FHWA PL separately) - This will continue collaboration with counties and cities to implement complete streets and active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of complete streets projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing SCAG's adopted Complete Streets Policy and RTP/SCS. Publish Connect SoCal 2024 (RTP/SCS) Mobility Technical Report including Complete Streets policies and strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize Connect SoCal 2024 active transportation component, including chapter within Mobility Technical Report.	07/01/2023	04/30/2024	07/01/2023	04/20/2024	Staff	95
2	Convene quarterly Safe Active Streets Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Connect SoCal 2024 Active Transportation Component (main book and chapter in Mobility Technical Report)	04/30/2024	
2	Safe and Active Streets Working Group Meeting Agendas and Materials	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 93

STATUS: IN PROGRESS

Accomplishments:

Hosted Safe and Active Streets Working Group on March 27, 2024. Revised Connect SoCal 2024 (RTP/SCS) Active Transportation chapter of Mobility Technical Report and Active Transportation/Complete Streets content for Main Book.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,653	0	0	0	20,653
Benefits	13,855	0	0	0	13,855
Indirect Cost	47,356	0	0	0	47,356
Consultant	0	700	0	0	700
In-Kind Commits	10,607	0	0	0	10,607
Total	\$92,471	\$700	\$0	\$0	\$93,171

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	81,864	0	0	0	81,864
TDA	0	700	0	0	700
In-Kind Commits	10,607	0	0	0	10,607
Total	\$92,471	\$700	\$0	\$0	\$93,171

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	43,182		446	42,736	
Consultant	605			605	
Total	43,787		446	43,341	

050.0169.11 ACTIVE TRANSPORTATION PROGRAM
OBJECTIVE: PROJECT MANAGER: RACHEL OM

(This is a duplicate project 050.0169.06 to track FHWA PL separately) - Facilitate the selection and programming of Active Transportation projects that improve mobility, accessibility, and safety, and encourage physical activity while supporting and growing the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and adopt Regional ATP Guidelines	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Cycle 7 Regional ATP Guidelines	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS
Accomplishments:

Continued meeting with County Transportation Commission leads (ATP Subcommittee) to draft regional guidelines. Prepared materials for Regional Council adoption in April 2024 (Q4). Continued attending California Transportation Commission workshops.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,191	0	0	0	18,191
Benefits	12,203	0	0	0	12,203
Indirect Cost	41,711	0	0	0	41,711
Travel	5,000	0	0	0	5,000
In-Kind Commits	9,990	0	0	0	9,990
Total	\$87,095	\$0	\$0	\$0	\$87,095

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	77,105	0	0	0	77,105
In-Kind Commits	9,990	0	0	0	9,990
Total	\$87,095	\$0	\$0	\$0	\$87,095

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,607		1,338	14,269	
Total	15,607		1,338	14,269	

050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop approach to conduct targeted engagement.	07/01/2023	03/30/2024	07/01/2023	04/30/2024	Staff/Consultant	75
2	Manage consultant team to carry out program development and deliverables.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	35
3	Develop local resource toolkit.	07/01/2023	03/30/2024	07/01/2023	04/30/2024	Staff/Consultant	85
4	Conduct pilot implementation and final report.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and engagement materials.	06/30/2024	
2	Final Plan	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Q1:
 ~SCAG continued to refine prioritization methodology. SCAG identified 3 pilot areas to begin ACP outreach work. The 3 pilot areas are part of the match project part of the grant work. Each pilot area will serve as a proof of concept once the additional digital ambassadors are plugged into the program.
 ~SCAG released the RFP for the ad-buyer portion of our FCC ACP grant.

Q2:
 ~Staff produced and shared ACP toolkit with SCAG stakeholders. Staff conducted geographic analysis to select phase 1 priority areas for initial round of ACP outreach.

Q3:
 ~In January 2024, FCC issued a wind-down order for grantees conducting outreach for ACP. The last day of authorized ACP outreach was on February 7th. In March 2024, the FCC issued a public notice stating that due to the lack of additional funding for ACP, the last fully funded month of the ACP benefit is April 2024. SCAG's ACP program is currently paused, pending final confirmation from our FCC representative stating that the program will be terminated.

Issues:

In January 2024, FCC issued a wind-down order for grantees conducting outreach for ACP. The last day of authorized ACP outreach was on February 7th. In March 2024, the FCC issued a public notice stating that due to the lack of additional funding for ACP, the last fully funded month of the ACP benefit is April 2024. SCAG's ACP program is currently paused, pending final confirmation from our FCC representative stating that the program will be terminated.

Resolution:

SCAG's ACP program is currently paused.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,318	0	0	0	40,318
Benefits	27,047	0	0	0	27,047
Indirect Cost	92,446	0	0	0	92,446
Consultant	0	50,000	0	0	50,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	20,706	0	0	0	20,706
Total	\$180,517	\$50,000	\$50,000	\$0	\$280,517
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	159,811	0	50,000	0	209,811
In-Kind Commits	20,706	0	0	0	20,706
Cash/Local Other	0	50,000	0	0	50,000
Total	\$180,517	\$50,000	\$50,000	\$0	\$280,517
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	60,642	22,858	15,844	21,940	
Total	60,642	22,858	15,844	21,940	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COMMUNITY ACTION PARTNERSHIP OF OC

Start Date :	04/10/2023	End Date:	06/30/2024	Number:	23-031-C01
Total Award:	150,000	FY Value:	50,000	PY Expend:	7,875

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops/seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	60
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceeding, reports, and presentation materials from workshops and seminars.	06/30/2024	
2	Research reports conducted with university collaborators on selected topic areas	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS
Accomplishments:

Hosted 34th Annual Demographic Workshop. Generated preliminary model results for an analysis of trip patterns using Streetlight data which was presented at the North American Regional Science Conference in November 2023 and will also be shared at the policy committee meeting in January 2024.

Developed measure of urban density for presentation at 2024 Association of American Geographers' meeting. Continued progress on empty worker housing paper--a research collaboration with USC faculty.

Issues:
Resolution:
Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,612	0	0	0	33,612
Benefits	22,548	0	0	0	22,548
Indirect Cost	77,070	0	0	0	77,070
Other	5,000	0	0	0	5,000
Consultant TC	0	0	120,000	0	120,000
In-Kind Commits	17,910	0	0	0	17,910
Total	\$156,140	\$0	\$120,000	\$0	\$276,140
Toll Credits/Not an Expenditure	0	0	13,764	0	13,764

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	138,230	0	0	0	138,230
FTA 5303	0	0	120,000	0	120,000
In-Kind Commits	17,910	0	0	0	17,910
Total	\$156,140	\$0	\$120,000	\$0	\$276,140
Toll Credits/Not a revenue	0	0	13,764	0	13,764

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	53,649	32,428	7,805	13,416	
Total	53,649	32,428	7,805	13,416	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	58,403	PY Expend:	56,584

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C09
Total Award:	32,817	FY Value:	10,939	PY Expend:	6,525

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2024	
2	Report of data/information/GIS requests handled by staff	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

- MOU with CDR
- REMI TranSight Subscription
- Dynamic Traffic Assignment with SCAG RTDM
- Github Subscription
- Imperial County Accessor
- Ventura County Accessor (Year 2020)
- Ventura County Accessor (Year 2024)



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Los Angeles County Accessor
 Orange County Accessor
 SCAG Regional Travel Survey
 CP&DR Subscription
 Ventura County Accessor data for year 2020
 CIRB Data Subscription Renewal
 Github Additional Storage
 FY24 Social Explorer Subscription
 FY24 Parcel Data Purchase

Issues:

Resolution:

Comment:

The consultant expenditure will be reported in the future quarters.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	25,268	0	0	0	25,268
Benefits	16,951	0	0	0	16,951
Indirect Cost	57,938	0	0	0	57,938
Other	280,000	0	0	0	280,000
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	380,157	0	0	0	380,157
In-Kind Commits	49,254	0	0	0	49,254
Total	\$429,411	\$0	\$0	\$0	\$429,411

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	194,312	10,999	110,379	72,934	
Total	194,312	10,999	110,379	72,934	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAL STATE UNIVERSITY FULLERTON ASC

Start Date :	07/01/2023	End Date:	06/30/2026	Number:	23-054-C01
Total Award:	405,742	FY Value:	62,433	PY Expend:	0

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY
OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop annual Southern California Economic Summit program and reports.	07/01/2023	12/31/2023	07/01/2023	12/31/2023	Staff/Consultant	100
2	Host quarterly SCAG economic roundtable.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
3	Develop reports, fact sheets, visualizations, and other stakeholder-oriented outputs regarding the region's economy and visions for its future.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	66

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the annual Southern California Economic Summit	12/31/2023	12/07/2023
2	Reports associated with the quarterly Economic Roundtable	06/30/2024	
3	Economic Trends Data Visualization	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS
Accomplishments:

Hosted January quarterly roundtable meeting. Developed and posted website for program area. Rebuild of Econ Trends tool was required following staff departure--partially complete. Developed data package for Spring roundtable. Assisted in delivery and presentation of job quality index.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	72,135	0	0	0	72,135
Benefits	48,391	0	0	0	48,391
Indirect Cost	165,402	0	0	0	165,402
Consultant TC	0	0	160,000	0	160,000
In-Kind Commits	37,046	0	0	0	37,046
Total	\$322,974	\$0	\$160,000	\$0	\$482,974
Toll Credits/Not an Expenditure	0	0	18,352	0	18,352

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	285,928	0	160,000	0	445,928
In-Kind Commits	37,046	0	0	0	37,046
Total	\$322,974	\$0	\$160,000	\$0	\$482,974
Toll Credits/Not a revenue	0	0	18,352	0	18,352

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	236,222	61,088	89,435	85,699	
Consultant TC	55,118	9,450	10,639	35,029	
Total	291,340	70,538	100,074	120,728	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C01
Total Award:	55,180	FY Value:	16,000	PY Expend:	14,598

STATUS : CONTRACT EXECUTED **VENDOR:** CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	12/31/2025	Number:	22-055-C02
Total Award:	82,536	FY Value:	27,512	PY Expend:	14,585

STATUS : CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C04
Total Award:	40,245	FY Value:	12,115	PY Expend:	10,920

STATUS : CONTRACT EXECUTED **VENDOR:** INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	12/31/2025	Number:	22-055-C06
Total Award:	81,435	FY Value:	32,279	PY Expend:	15,750

STATUS : CONTRACT EXECUTED **VENDOR:** LAEDC

Start Date :	10/13/2022	End Date:	12/31/2025	Number:	22-055-C07
Total Award:	26,682	FY Value:	8,169	PY Expend:	4,301

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	12/31/2025	Number:	22-055-C08
Total Award:	45,975	FY Value:	13,825	PY Expend:	12,825

STATUS : CONTRACT EXECUTED **VENDOR:** TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	20,475	PY Expend:	5,976

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS
OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and articulate economic and job creation benefits associated with the RTP/SCS	07/01/2023	06/30/2024	07/01/2023	03/31/2024	Staff	100
2	Quantify the economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
3	Develop and refine framework for the RTP/SCS Economic and Job Creation analysis	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Economic and Job Creation RTP/SCS report	12/31/2023	12/31/2023
2	Case studies, reports, fact sheets, and data quantifying economic benefits of transportation investments.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 81 STATUS: IN PROGRESS
Accomplishments:

Updated the economic impact analysis using the REMI model for Connect SoCal plan (TRP/SCS), part of the Economic Impact Technical Report for release of Draft Connect SoCal plan released this quarter. Presented analysis of job impacts of RTP/SCS to GLUE council and met with stakeholders (OC TAC) to discuss improvements to Economic Impact Analysis Technical Report. Conducted analysis for the 2023 Regional Briefing Book. Presented economic outlook to stakeholders at the 2023 Economic Summit.

Revised and completed economic impact analysis (REMI model) for Connect SoCal 2024. Revised Economic Impacts technical report for final plan.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,771	0	0	0	42,771
Benefits	28,693	0	0	0	28,693
Indirect Cost	98,072	0	0	0	98,072
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	169,536	0	0	0	169,536
In-Kind Commits	21,966	0	0	0	21,966
Total	\$191,502	\$0	\$0	\$0	\$191,502

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	105,960	49,874	36,755	19,331	
Total	105,960	49,874	36,755	19,331	

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate preliminary forecast into Connect SoCal 2024	07/01/2023	04/30/2023	07/01/2023	03/31/2024	Staff/Consultant	100
2	Collect and analyze complete Census 2020 and additional socio-economic data for Connect SoCal 2024 and database maintenance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Forecast documentation and technical methodology.	04/30/2024	
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan.	04/30/2024	
3	Conference presentations and papers covering innovative research on regional growth and related policy analysis.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 78 STATUS: IN PROGRESS

Accomplishments:

Completed draft RTP/SCS Demographics & Growth Forecast Technical Report and relevant sections of Land Use & Communities Technical report for Nov. 2023 release. Developed, communicated, and launched database and web mapping application corresponding to draft plan growth forecast at the Transportation Analysis Zone level. Integrated Census 2020 data and detailed race/ethnicity data into forecast and SCAG's demographic database. Completed updates to draft plan co-working and priority development areas strategy. Presented research at North American Regional Science Conference in Nov. 2023. Completed final RTP/SCS Demographics & Growth Forecast and Land Use & Communities Technical Reports and necessary stakeholder follow-up and data accompaniment sufficient to attain unanimous board adoption of Connect SoCal 2024. CEHD presentations in January 2024 (work-from-home) and February 2024 (demographic update).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	113,286	0	0	0	113,286
Benefits	75,996	0	0	0	75,996
Indirect Cost	259,760	0	0	0	259,760
Travel	17,500	0	0	0	17,500
Other	2,500	0	0	0	2,500
Consultant TC	0	0	30,000	0	30,000
In-Kind Commits	60,770	0	0	0	60,770
Total	\$529,812	\$0	\$30,000	\$0	\$559,812
Toll Credits/Not an Expenditure	0	0	3,441	0	3,441

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	469,042	0	0	0	469,042
FTA 5303	0	0	30,000	0	30,000
In-Kind Commits	60,770	0	0	0	60,770
Total	\$529,812	\$0	\$30,000	\$0	\$559,812
Toll Credits/Not a revenue	0	0	3,441	0	3,441

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	308,059	88,694	130,259	89,106	
Consultant TC	6,276		6,187	89	
Total	314,335	88,694	136,446	89,195	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	06/30/2024	Number:	21-052-C02
Total Award:	96,357	FY Value:	18,826	PY Expend:	77,531

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Participate in Census development operations and workshops.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Update and maintain SCAG economic data.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder-oriented reports on Census data updates.	06/30/2024	
2	Data repository and metadata.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS

Accomplishments:

Developed and published 2022 1-year American Community Survey report. Prepared and developed data for 12/23 Economic Summit. Co-hosted 10/11/23 Census State Data Center meetings. Developed initial stages of work plan for updating Local Profiles and related jurisdiction-level data.

Completed February Demographic Update publication. Launched demographic/economic data website.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,571	0	0	0	33,571
Benefits	22,521	0	0	0	22,521
Indirect Cost	76,976	0	0	0	76,976
In-Kind Commits	17,241	0	0	0	17,241
Total	\$150,309	\$0	\$0	\$0	\$150,309

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	133,068	0	0	0	133,068
In-Kind Commits	17,241	0	0	0	17,241
Total	\$150,309	\$0	\$0	\$0	\$150,309

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	99,601	38,122	45,995	15,484	
Total	99,601	38,122	45,995	15,484	

information about the study. Drafted and finalized comments, content and data for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,629	0	0	0	57,629
Benefits	38,659	0	0	0	38,659
Indirect Cost	132,140	0	0	0	132,140
Travel	2,000	0	0	0	2,000
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	230,428	0	0	0	230,428
In-Kind Commits	29,855	0	0	0	29,855
Total	\$260,283	\$0	\$0	\$0	\$260,283

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	180,661	58,776	69,945	51,940	
Total	180,661	58,776	69,945	51,940	

060.0124.02 MULTIMODAL RESEARCH AND PLANNING TOOLS
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

This project will support Multimodal Integration Business Unit activities for Connect SoCal 2024, including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, collect data and develop performance assessment and implementation tracking tools.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal multimodal-related content, including technical reports, memoranda, and presentations summarizing research conducted, case studies and best practices	06/30/2024	
2	Performance assessment and implementation tracking tools	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS
Accomplishments:

SCAG evaluated available tools, data and resources for active transportation, streets and highways and transit and rail program area. Initiated work on draft compendium. Developed an inventory of multimodal tools and resources for planners to consult for Connect SoCal existing conditions and future analysis.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,459	0	0	0	8,459
Benefits	5,675	0	0	0	5,675
Indirect Cost	19,397	0	0	0	19,397
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	33,531	0	0	0	33,531
In-Kind Commits	4,345	0	0	0	4,345
Total	\$37,876	\$0	\$0	\$0	\$37,876

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	33,705	32,225	1,480		
Total	33,705	32,225	1,480		

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2023	01/31/2024	07/03/2023	06/30/2024	Staff	75
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2023	06/30/2024	07/03/2023	06/30/2024	Staff	75
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2023	06/30/2024	07/03/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2024	
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2024	
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

- Successfully hosted nine (9) Toolbox Tuesday sessions on Extreme Heat Mitigation, Empowering Southern California With Big Data Analytics, and Planners as Therapists, Cities as Clients, Equitable Housing Resources, and Equity Series focused on Youth, Contracting Session: Inclusive Contracting Toolkits, Equity: Data Tools and Research from the Latino Policy and Politics Institute, A Guide to Navigating Existing and Emerging Sources of Local VMT and Travel Data, and Equity: Environmental Justice Tools for Local Planning

Issues:

For Step 1 this task requires continued coordination with our internal staff to host the Toolbox Tuesday session.

Resolution:

Work for Step 1 will continue until the end of the fiscal year and Product 1 delivery date will be 06/30/2024.

Comment:

This task is fully funded with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	62,063	0	0	0	62,063
Benefits	41,634	0	0	0	41,634
Indirect Cost	142,307	0	0	0	142,307
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$253,004	\$0	\$0	\$0	\$253,004

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	253,004	0	0	0	253,004
Total	\$253,004	\$0	\$0	\$0	\$253,004

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	206,616	49,376	76,849	80,391	
Total	206,616	49,376	76,849	80,391	

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: **LYLE JANICEK**

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2023	12/31/2023	09/01/2023	12/31/2023	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2023	02/29/2024	12/01/2023	02/29/2024	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2024	04/30/2024	02/01/2024	06/30/2024	Staff	75
4	Hold recognition awards ceremony.	04/01/2024	06/30/2024	04/01/2024	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 82 STATUS: IN PROGRESS

Accomplishments:

Jury day was held in January with the selection of our 7 winners and 7 honorable mentions. Video production was started by the videographer team and a bulk of the planning for the awards luncheon took place.

Issues:

Resolution:

Comment:

This task is fully funded with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,072	0	0	0	46,072
Benefits	30,907	0	0	0	30,907
Indirect Cost	105,641	0	0	0	105,641
Other	4,000	0	0	0	4,000
Total	\$186,620	\$0	\$0	\$0	\$186,620

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	186,620	0	0	0	186,620
Total	\$186,620	\$0	\$0	\$0	\$186,620

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	55,479	2,714	14,745	38,020	
Total	55,479	2,714	14,745	38,020	

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,548	0	0	0	38,548
Benefits	25,859	0	0	0	25,859
Indirect Cost	88,387	0	0	0	88,387
Travel	1,000	0	0	0	1,000
Consultant	0	40,000	0	0	40,000
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	153,794	0	0	0	153,794
FTA 5303	0	35,413	0	0	35,413
TDA	0	4,587	0	0	4,587
In-Kind Commits	19,926	0	0	0	19,926
Total	\$173,720	\$40,000	\$0	\$0	\$213,720

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	143,309	45,062	71,596	26,651	
Total	143,309	45,062	71,596	26,651	

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2023	06/30/2024	10/01/2023	03/22/2024	Staff	100
2	Develop support letter and other materials for applicants where necessary	07/01/2023	06/30/2024	01/01/2024	03/22/2024	Staff	100
3	Review and analyze funding patterns to identify future opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2024	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

Provided 12+ letters of support for projects throughout the SCAG region seeking funding through the AHSC program.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,919	0	0	0	1,919
Benefits	1,287	0	0	0	1,287
Indirect Cost	4,399	0	0	0	4,399
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	7,605	0	0	0	7,605
In-Kind Commits	986	0	0	0	986
Total	\$8,591	\$0	\$0	\$0	\$8,591

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,937	1,175	1,496	7,266	
Total	9,937	1,175	1,496	7,266	

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to research and develop resilience best practices, policies, and metrics	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Finalize resilience policies and strategies for integration of resilience into Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	04/04/2024	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of resilience policies, best practices, and metrics to support integration of resilience into SCAG program areas	06/30/2024	
2	Matrix of final resilience policies, strategies, or resources to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff worked further with Connect SoCal Technical Report Authors to integrate resilience strategies and implementation measures into the draft Connect SoCal 2024 plan, and assisted in making revisions to Technical Reports. In Quarter 2, staff reinitiated the consultant contract and developed a framework for engaging with Community Based Organizations (CBOs) to seek feedback on GHG reduction strategies. In Quarter 3, SCAG worked with the consultant to provide workshops with community based organizations to help inform development of the Priority Climate Action Plan for southern California for SCAG's grant application to the federal Climate Pollution Reduction Grants. Additionally, resilience policies and implementation strategies for the final Connect SoCal 2024 were updated based on comments received.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	63,924	0	0	0	63,924
Benefits	42,883	0	0	0	42,883
Indirect Cost	146,576	0	0	0	146,576
Travel	2,848	0	0	0	2,848
In-Kind Commits	33,198	0	0	0	33,198
Total	\$289,429	\$0	\$0	\$0	\$289,429

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	256,231	0	0	0	256,231
In-Kind Commits	33,198	0	0	0	33,198
Total	\$289,429	\$0	\$0	\$0	\$289,429

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	146,134	86,996	28,775	30,363	
Total	146,134	86,996	28,775	30,363	

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Advance Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies, by examining the market and non-market benefits of agricultural lands - including analysis on the nexus of agricultural lands preservation and infill growth strategies to reduce Vehicle Miles Traveled (VMT).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate study examining the benefits of agricultural lands preservation to support resource conservation and infill development strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	50
2	Engage stakeholders to provide feedback on agricultural lands preservation study.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	25
3	Provide technical assistance to potential Sustainable Ag Lands Conservation grant applicants	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SOW for agricultural lands preservation study contract	06/30/2024	
2	Records of stakeholder engagement and technical assistance	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 33 STATUS: IN PROGRESS

Accomplishments:

Preparation of materials for Grant Agreement with Department of Conservation.
 Development of "SWOT" analysis for RFP development
 Initiated strategy development for stakeholder engagement

Issues:

Proposed changes to steps and products included in Budget Amendment 2 to reflect new Sustainable Agricultural Lands Conservation (SALC) grant SCAG received in December. SCAG will no longer be providing technical assistance for other agencies to apply for grants. Instead, SCAG will be administering our own grant. The Department of Conservation provides this grant through reimbursements.

Resolution:

Changes to Step 3 anticipated in approval of Budget Amendment 2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,908	0	0	0	32,908
Benefits	22,076	0	0	0	22,076
Indirect Cost	75,457	0	0	0	75,457
Travel	500	0	0	0	500
Consultant	0	182,381	0	0	182,381
In-Kind Commits	16,965	0	0	0	16,965
Total	\$147,906	\$182,381	\$0	\$0	\$330,287

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	130,441	132,797	0	0	263,238
FTA 5303	500	30,688	0	0	31,188
TDA	0	18,896	0	0	18,896
In-Kind Commits	16,965	0	0	0	16,965
Total	\$147,906	\$182,381	\$0	\$0	\$330,287

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	57,886	21,317	3,554	33,015	
Total	57,886	21,317	3,554	33,015	

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Finalize and implement a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS, and launch wildlife corridor study. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for Wildlife Corridor Study	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
2	Conduct outreach with partner agencies for refining SOW	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0
3	Finalize policies and strategies for inclusion in the 2024 RTP/SCS	07/01/2023	06/30/2024	01/01/2024	03/31/2024	Staff	100
4	Launch Wildlife Corridor Study	05/01/2024	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW for Wildlife Corridor Study	06/30/2024	
2	Feedback on SOW from partner agencies	06/30/2024	
3	Final policies and strategies for inclusion in the 2024 RTP/SCS	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

RTP/SCS policies and strategies finalized and included in adopted 2020 Connect SoCal Plan

Issues:

Steps 1,2, and 4 and products 1 and 3 are on hold due to staffing shortage and need to prioritize Connect SoCal. Proposal included in Budget Amendment 2 to replace them with steps related to Connect SoCal work.

Resolution:

Adjustment will be made after approval of Budget Amendment 2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,321	0	0	0	32,321
Benefits	21,682	0	0	0	21,682
Indirect Cost	74,111	0	0	0	74,111
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	128,114	0	50,000	0	178,114
In-Kind Commits	16,599	0	0	0	16,599
Total	\$144,713	\$0	\$50,000	\$0	\$194,713
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	32,660	14,815	15,064	2,781	
Total	32,660	14,815	15,064	2,781	



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065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2024	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	97

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on PDA strategy	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

Draft PDA/Land Use strategies technical report completed. Under CEQA review. Final technical report will be approved in April 2024

Issues:

RC adopted Draft Connect SoCal, and released for EIR

Resolution:

Final RTP/SCS and EIR will be adopted in April 2024

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	69,717	0	0	0	69,717
Benefits	46,769	0	0	0	46,769
Indirect Cost	159,859	0	0	0	159,859
In-Kind Commits	35,804	0	0	0	35,804
Total	\$312,149	\$0	\$0	\$0	\$312,149

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	276,345	0	0	0	276,345
In-Kind Commits	35,804	0	0	0	35,804
Total	\$312,149	\$0	\$0	\$0	\$312,149

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	199,192	51,804	55,568	91,820	
Total	199,192	51,804	55,568	91,820	

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2024 RTP/SCS

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	All data, technical memo, training materials, and project report	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Continued to work on the Master network tool enhancement project. Finished contract amendment 2 and worked on amendment 3.

Finished consultant selection for traffic assignment enhancement project.

Continued to test the updated travel demand model and analyzed the results for CARB TM and sensitivity report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	213,558	0	0	0	213,558
Benefits	143,261	0	0	0	143,261
Indirect Cost	489,679	0	0	0	489,679
Travel	3,000	0	0	0	3,000
Other	250,000	0	0	0	250,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	142,452	0	0	0	142,452
Total	\$1,241,950	\$0	\$100,000	\$0	\$1,341,950
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	659,624	0	0	0	659,624
FHWA PL C/O	439,874	0	0	0	439,874
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	142,452	0	0	0	142,452
Total	\$1,241,950	\$0	\$100,000	\$0	\$1,341,950
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	639,494	205,233	284,013	150,248	
Consultant TC	8,498	8,498			
Total	647,992	213,731	284,013	150,248	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	06/30/2024	Number:	22-027-C01
Total Award:	80,150	FY Value:	29,516	PY Expends:	50,635

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the SCAG regional component of the existing HDT model and to prepare for a new establishment survey.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	80
2	Prepare and review HDT related model inputs including highway and transit networks. model assumptions, and parameters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Perform transportation model runs, evaluate model results and produce summary reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 76

STATUS: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project extension on establishment survey pretest
2. Completed truck model input for all future years and integrated the updated HDT model for the Final 2024 RTP/SCS
3. Analyzed, summarized and shared HDT model outputs from the Final 2024 RTP/SCS
4. Continued collect truck related data for future calibration and validation purposes
5. Continued update HDT chapter in the model validation report

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	167,188	0	0	0	167,188
Benefits	112,155	0	0	0	112,155
Indirect Cost	383,355	0	0	0	383,355
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	140,514	0	140,514
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$0	\$140,514	\$0	\$892,461
Toll Credits/Not an Expenditure	0	0	16,117	0	16,117

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	665,698	0	0	0	665,698
FTA 5303	0	90,514	50,000	0	140,514
In-Kind Commits	86,249	0	0	0	86,249
Total	\$751,947	\$90,514	\$50,000	\$0	\$892,461
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	514,197	132,778	146,099	235,320	
Consultant TC	10,042		7,687	2,355	
Total	524,239	132,778	153,786	237,675	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	06/30/2024	Number:	21-058-C01
Total Award:	393,057	FY Value:	129,824	PY Expend:	263,233

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

Modeling support for 24RTP/SCS: Prepare ABM for 2024 RTP/SCS. This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 23-24 is Modeling support for 2024RTP/SCS (i) Enhance of model components for forecast years (ii) Improve model sensitivity ; and (iii) Optimize model software and support software integration

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review, conduct data analyses	07/01/2023	06/30/2024	07/09/2023	06/30/2024	Staff	90
2	Improve model sensitivity	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	95
3	Develop new add-on components for future planning policy	07/01/2023	06/30/2024	09/01/2023	06/30/2024	Staff/Consultant	70
4	Optimize model software, improve run time	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	90
5	Conduct model testing, summarize the outputs	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2024	
2	Technical memorandum for model enhancement	06/30/2024	
3	Updated Model specification report, User's Guide	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 85

STATUS: IN PROGRESS

Accomplishments:

- Modeling support for RTP/SCS
 - Completed transit validation
 - Completed final 24RTP model
 - Completed updating final model validation report
 - Conducted sensitivity testing for final RTP
 - Completed updating Model Sensitivity report
 - Developed framework for vehicle type choice model
 - Conducted literature review and data analysis

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	179,263	0	0	0	179,263
Benefits	120,255	0	0	0	120,255
Indirect Cost	411,043	0	0	0	411,043
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	713,561	0	0	0	713,561
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	92,450	0	0	0	92,450
Total	\$806,011	\$0	\$250,000	\$0	\$1,056,011
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	524,462	185,486	97,790	241,186	
Consultant TC	86,801	6,321	51,039	29,441	
Total	611,263	191,807	148,829	270,627	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	683,306	FY Value:	249,912	PY Expend:	431,642

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Continued to work with SBCTA's consultant to support the SBTAM model update project.
Continued to work with VCTC's consultant to support their model update project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,968	0	0	0	45,968
Benefits	30,837	0	0	0	30,837
Indirect Cost	105,403	0	0	0	105,403
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	182,208	0	0	0	182,208
In-Kind Commits	23,607	0	0	0	23,607
Total	\$205,815	\$0	\$0	\$0	\$205,815

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	116,477	37,149	66,010	13,318	
Total	116,477	37,149	66,010	13,318	

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Participate in technical committees, conferences, and other technical forums	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS
Accomplishments:

1. Hosted January and March Modeling Task Force Meetings.
2. Continued coordinate with Big 4 MPOs and CARB for update Auto Operating Costs assumption, VMT elasticity to fuel costs and fuel economy assumptions for the final 2024 RTP/SCS
3. Provided updated activity data and emission input/output file to CARB for the PM2.5 budgets development of 2012 for SCAQMD
4. Continued analyze criteria pollutants and support for SCAQMD's 2022 AQMP appendix IV-C

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,394	0	0	0	63,394
Benefits	42,527	0	0	0	42,527
Indirect Cost	145,360	0	0	0	145,360
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,281	0	0	0	251,281
In-Kind Commits	32,557	0	0	0	32,557
Total	\$283,838	\$0	\$0	\$0	\$283,838

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	108,868	32,867	10,952	65,049	
Total	108,868	32,867	10,952	65,049	

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,859	0	0	0	146,859
Benefits	98,518	0	0	0	98,518
Indirect Cost	336,742	0	0	0	336,742
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	582,119	0	0	0	582,119
In-Kind Commits	75,420	0	0	0	75,420
Total	\$657,539	\$0	\$0	\$0	\$657,539

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	259,158	78,864	88,495	91,799	
Total	259,158	78,864	88,495	91,799	

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	80
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	85
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	80
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 83

STATUS: IN PROGRESS

Accomplishments:

1. Completed network coding, prepared model inputs and model runs for all required model years for the Final 2024 Connect SoCal
2. Completed model output analyses and delivered model output data for the Final 2024 Connect SoCal to all planning staff
3. Completed regional emissions conformity analyses and delivered all emissions related outputs for the Final 2024 Connect SoCal, Final 2024 PEIR, and Equity
4. Completed GHG per capita reduction analysis for SB375 purpose and CO2e estimation for the final PEIR
5. Continued coordinate with planning staff on the off-model GHG estimation methodology, Technical methodology report, and model sensitivity report
6. Continued coordinate with planning staff on the 2025FTIP/2024 RTP Amendment #1 CTC project list, schedule for model runs and data delivery

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	231,189	0	0	0	231,189
Benefits	155,089	0	0	0	155,089
Indirect Cost	530,108	0	0	0	530,108
Other	500,000	0	0	0	500,000
In-Kind Commits	183,508	0	0	0	183,508
Total	\$1,599,894	\$0	\$0	\$0	\$1,599,894

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	976,513	0	0	0	976,513
FHWA PL C/O	439,873	0	0	0	439,873
In-Kind Commits	183,508	0	0	0	183,508
Total	\$1,599,894	\$0	\$0	\$0	\$1,599,894

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	889,357	401,095	211,176	277,086	
Total	889,357	401,095	211,176	277,086	

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS
OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate planners, collect policy inputs and assumption	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	95
2	Review inputs of each strategy develop methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	85
3	Quantify the GHG reductions, provide summaries	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	80
4	Develop draft technical methodology	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 84 STATUS: IN PROGRESS
Accomplishments:

- Continued providing technical support on RTP/SCS planning analyses
- Provided input to CARB feedback
- Updated AOC methodology and conducted model test with latest data
- Presented presentation at Modeling Task Force Meeting
- Completed off-model calculation for SCS GHG emission reduction quantification
- Updated technical report for final RTP/SCS

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	59,547	0	0	0	59,547
Benefits	39,947	0	0	0	39,947
Indirect Cost	136,540	0	0	0	136,540
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	236,034	0	0	0	236,034
In-Kind Commits	30,581	0	0	0	30,581
Total	\$266,615	\$0	\$0	\$0	\$266,615

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	151,067	62,729	63,210	25,128	
Total	151,067	62,729	63,210	25,128	

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Continue to support Connect SoCal 2024 performance analysis activities with the operation of SPM model runs and technical support. Assess the performance and efficiency of modeling process and develop a plan for enhancement, including a recurring system maintenance and monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform SPM model runs and analysis	07/07/2023	06/30/2024	07/01/2023	05/04/2024	Staff	90
2	Assess and prepare SPM feature enhancement	01/01/2024	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Perform SPM maintenance and monitoring	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SPM performance outputs and reports	06/30/2024	
2	SPM feature assessment and update plan	06/30/2024	
3	SPM system maintenance and monitoring	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 86 STATUS: IN PROGRESS

Accomplishments:

- Staff further refined SPM land conservation module and performed full model runs for the final Connect SoCal 2024
- Staff provided technical assistance in the analysis of SPM performance outputs
- Staff worked on the development and release of a request for proposal (RFP) for SPM transportation engine enhancement project (No. 24-041)
- Staff continued to perform system maintenance and monitoring, including SPM web portal updated with the latest performance outputs

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	197,989	0	0	0	197,989
Benefits	132,817	0	0	0	132,817
Indirect Cost	453,980	0	0	0	453,980
Travel	3,000	0	0	0	3,000
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	787,786	0	0	0	787,786
FTA 5303	0	0	60,000	0	60,000
In-Kind Commits	102,067	0	0	0	102,067
Total	\$889,853	\$0	\$60,000	\$0	\$949,853
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	639,590	202,166	225,269	212,155	
Consultant TC	20,701		20,701		
Total	660,291	202,166	245,970	212,155	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	09/30/2023	Number:	22-036-C01
Total Award:	167,397	FY Value:	20,701	PY Expend:	158,264

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

Evaluate and finalize the growth forecast to provide the solid analytical foundation for 2024RTP/SCS; Develop socioeconomic data for SCAG's various transportation model runs; Provide data services to SCAG partners, stakeholders, and local jurisdictions. for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Improve population and housing characteristics projection method to better align with emerging trends.	07/03/2023	06/30/2024	07/03/2023	06/28/2024	Staff/Consultant	75
2	Continue to calculate socioeconomic secondary variables (POP characteristics and employment sectors) to serve as input for ABM/TBM/SPM.	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	95
3	Start to develop planning data and build the socioeconomic estimate foundation for the 2028 RTP/SCS growth forecast	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	40
4	Continue to provide technical assistance and socioeconomic data to support regional planning activities	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic data sets	06/30/2024	
2	Population and household characteristics projection report	06/30/2024	
3	Evaluate the current module codes and Identify the areas for enhancement and outline the alternative methods.	06/30/2024	
4	Socioeconomic estimates and growth projections reflecting comments received from the local review process.	06/30/2024	
5	TAZ level growth forecasts including population characteristics, employment sectors, etc. for transportation model input.	06/30/2024	
6	Analytical work and data products to support regional planning activities.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 74

STATUS: IN PROGRESS

Accomplishments:

Finalized the 2024 ConnectSoCal growth forecast!

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	451,446	0	0	0	451,446
Benefits	302,844	0	0	0	302,844
Indirect Cost	1,035,148	0	0	0	1,035,148
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$150,000	\$0	\$2,179,751
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	150,000	0	150,000
FTA 5303	1,100,032	0	0	0	1,100,032
FTA 5303 C/O	696,906	0	0	0	696,906
In-Kind Commits	232,813	0	0	0	232,813
Total	\$2,029,751	\$0	\$150,000	\$0	\$2,179,751
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,514,063	503,802	487,332	522,929	
Consultant TC	13,600		10,625	2,975	
Total	1,527,663	503,802	497,957	525,904	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/27/2023	End Date:	06/30/2025	Number:	23-032-C01
Total Award:	145,012	FY Value:	80,000	PY Expend:	0

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of jurisdictional Local Profiles reporting. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Acquire, process, and analyze data and information to assess and report progress toward achievement of regional performance objectives. This task item includes the submittal of annual CMAQ program performance and obligation information through the online federal CMAQ reporting portal.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Collect, analyze, and process local jurisdictional data in support of Local Profiles reporting, including data related to demographics, transportation, housing, education, and economic indicators.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information and data collection updates to local agencies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Coordinate with transportation management agencies in Orange County on the reporting of average vehicle occupancy (AVO) for users of two toll lane facilities in Orange County. Review and analyze vehicle occupancy data and submit required AVO performance reports and letters to agencies confirming continued compliance.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort, including number and share of local jurisdictions reporting new data by county, and outreach activities conducted in support of the data collection effort.	06/30/2024	
2	Local Profiles dataset providing updated local performance information for 201 local jurisdictions in the SCAG region.	06/30/2024	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2024	
4	Reports and datasets related to the development and implementation of a regional performance monitoring program, with a focus on compliance with federal transportation performance management monitoring and reporting requirements.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Initiated the annual Highway Performance Monitoring System (HPMS) local jurisdictional traffic data collection and update process. Continued update of Local Profiles jurisdictional dataset for posting on SCAG website. Collected annual CMAQ obligation information from the six County Transportation Commissions and uploaded data into online CMAQ reporting portal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,676	0	0	0	33,676
Benefits	22,591	0	0	0	22,591
Indirect Cost	77,218	0	0	0	77,218
Travel	5,000	0	0	0	5,000
In-Kind Commits	17,943	0	0	0	17,943
Total	\$156,428	\$0	\$0	\$0	\$156,428

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,485	0	0	0	138,485
In-Kind Commits	17,943	0	0	0	17,943
Total	\$156,428	\$0	\$0	\$0	\$156,428

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	112,570	27,454	31,664	53,452	
Total	112,570	27,454	31,664	53,452	

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor environmental justice and equity legislation, provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action and best practices, and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ/equity policies and assist local jurisdictions that may benefit from SCAG’s wide range of EJ/equity analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG’s Policy Committees to further improve SCAG’s 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor environmental justice and equity legislation. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action and best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Continue to further enhance the Connect SoCal 2024 Equity Analysis (previously Environmental Justice Technical Analysis) through soliciting internal and external input.	07/01/2023	06/30/2024	07/01/2023	04/30/2024	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2024	
2	Memo describing progress on Connect SoCal 2024 Equity Analysis	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 69 STATUS: IN PROGRESS

Accomplishments:

Staff released the Proposed Final Equity Analysis for Connect SoCal 2024 and shared updates from the public comment period with EWG and TWG. Staff convened an Equity Working Group meeting on February 8th and are currently working to determine

the future purpose of EWG beyond Connect SoCal 2024. SCAG hosted and presented the Climate Equity Compendium at the January 23rd MPO Equity Working Group. Staff participated in TRB's Annual Meeting and the Smart Growth America Equity Summit to network and improve the knowledge and skills related to EJ. Staff continue to monitor progress on federal and state EJ and equity efforts by attending WHEJAC, NEJAC, USDOT Advisory Committee on Transportation Equity, MPO equity working groups, and California Interagency Transportation Equity Advisory Committee Meetings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,145	0	0	0	135,145
Benefits	90,660	0	0	0	90,660
Indirect Cost	309,883	0	0	0	309,883
Travel	5,000	0	0	0	5,000
In-Kind Commits	70,052	0	0	0	70,052
Total	\$610,740	\$0	\$0	\$0	\$610,740

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	540,688	0	0	0	540,688
In-Kind Commits	70,052	0	0	0	70,052
Total	\$610,740	\$0	\$0	\$0	\$610,740

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	328,523	122,691	121,238	84,594	
Total	328,523	122,691	121,238	84,594	

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos showcasing agency programs, plans, policies and services.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Write, edit, design and distribute newsletters.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Write, edit, design and distribute event and other agency outreach/informational materials.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
4	Enhance and maintain website content.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos about agency programs, plan, policies and services.	06/30/2024	
2	Website with information about SCAG programs, plans, policies and services, as well as interactive maps and other resources.	06/30/2024	
3	Email newsletters	06/30/2024	
4	Fact sheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Weekly publication of Update newsletter; monthly publication of Spotlight newsletter; preparation, posting and printing of materials to support final Connect SoCal 2024 release and associated final PEIR publication; ongoing web updates and preparation for website migration, including reviewing content and site structure and collaborating with IT and vendor to reduce bugs prior to migration, producing communication materials to support various planning programs and the 2024 Regional Conference and General Assembly.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	898,716	0	0	0	898,716
Benefits	602,888	0	0	0	602,888
Indirect Cost	2,060,725	0	0	0	2,060,725
Other	600,000	0	0	0	600,000
Consultant TC	0	0	587,000	0	587,000
In-Kind Commits	539,274	0	0	0	539,274
Total	\$4,701,603	\$0	\$587,000	\$0	\$5,288,603
Toll Credits/Not an Expenditure	0	0	67,329	0	67,329

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	2,312,306	0	587,000	0	2,899,306
FTA 5303 C/O	1,850,023	0	0	0	1,850,023
In-Kind Commits	539,274	0	0	0	539,274
Total	\$4,701,603	\$0	\$587,000	\$0	\$5,288,603
Toll Credits/Not a revenue	0	0	55,859	0	55,859

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,585,936	722,854	914,726	948,356	
Consultant TC	283,807	17	211,912	71,878	
Total	2,869,743	722,871	1,126,638	1,020,234	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C01
Total Award:	364,880	FY Value:	81,488	PY Expend:	58,979

STATUS : CONTRACT EXECUTED VENDOR: BUBBAS LA

Start Date :	02/22/2023	End Date:	06/30/2025	Number:	23-003-C02
Total Award:	588,898	FY Value:	343,512	PY Expend:	171,295

STATUS : CONTRACT EXECUTED VENDOR: BLOSS INC DBA STUDIO A

Start Date :	03/24/2023	End Date:	03/24/2025	Number:	23-026-C01
Total Award:	497,688	FY Value:	137,095	PY Expend:	16,705

STATUS : CONTRACT EXECUTED VENDOR: DAY TRANSLATIONS INC

Start Date :	09/25/2023	End Date:	06/30/2024	Number:	24-013-C01
Total Award:	10,000	FY Value:	10,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: ACCENT ON LANGUAGES INC

Start Date :	02/23/2024	End Date:	01/31/2027	Number:	24-017-C01
Total Award:	52,620	FY Value:	7,650	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SENSIS INC

Start Date :	04/18/2024	End Date:	04/30/2027	Number:	24-015-C01
Total Award:	2,001,890	FY Value:	40,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: NATALIE A V ANDRES DBA HOLE PUNCH DESIGN

Start Date :	03/16/2021	End Date:	06/30/2024	Number:	21-002-C01
Total Award:	9,750	FY Value:	7,255	PY Expend:	2,495

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news mentions of SCAG, archive clips and generate coverage reports.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Develop media strategy, plans, talking points and proactive crisis materials for SCAG, as well as its programs and initiatives.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Write, edit and disseminate news releases, media advisories and op-eds, translating as needed, and responding to media inquiries.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-eds, news releases and media advisories intended for print and online media.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Responding to media inquiries about technical working group/compliance processes for freeway projects and accessory dwelling units. Preparing and coordinating placement of op-eds on Connect SoCal 2024 and REAP 2.0 funding impact. Preparing and publishing media announcements for quarterly economic roundtable report, GDP and equity study, infrastructure grant awards and REAP funding statement from Executive Director.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	107,466	0	0	0	107,466
Benefits	72,092	0	0	0	72,092
Indirect Cost	246,415	0	0	0	246,415
Other	5,000	0	0	0	5,000
Consultant TC	0	0	236,000	0	236,000
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not an Expenditure	0	0	27,070	0	27,070

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	430,973	0	236,000	0	666,973
In-Kind Commits	55,838	0	0	0	55,838
Total	\$486,811	\$0	\$236,000	\$0	\$722,811
Toll Credits/Not a revenue	0	0	27,070	0	27,070

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	353,472	93,808	150,906	108,758	
Consultant TC	125,802	23,968	22,338	79,496	
Total	479,274	117,776	173,244	188,254	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	226,000	PY Expend:	81,655

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	90
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	55
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2024	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2024	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 74 STATUS: IN PROGRESS

Accomplishments:

SCAG staff finalized the Public Participation Technical Report for the Final Connect SoCal 2024 Plan. The report included workshops throughout the region including pop up events including 20 in-person workshops, 7 virtual, 20 popup events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. Fifteen elected official briefings were held throughout the region for the Draft Connect SoCal 2024 Plan with 229 attendees.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	53,107	0	0	0	53,107
Benefits	35,626	0	0	0	35,626
Indirect Cost	121,772	0	0	0	121,772
Travel	4,000	0	0	0	4,000
Other	9,000	0	0	0	9,000
Consultant TC	0	0	440,300	0	440,300
In-Kind Commits	28,310	0	0	0	28,310
Total	\$251,815	\$0	\$440,300	\$0	\$692,115
Toll Credits/Not an Expenditure	0	0	50,503	0	50,503

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	218,505	0	440,300	0	658,805
TDA	5,000	0	0	0	5,000
In-Kind Commits	28,310	0	0	0	28,310
Total	\$251,815	\$0	\$440,300	\$0	\$692,115
Toll Credits/Not a revenue	0	0	50,503	0	50,503

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	160,607	63,184	70,733	26,690	
Consultant TC	57,313			57,313	
Total	217,920	63,184	70,733	84,003	



OWP Quarterly Progress Report

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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	237,696	PY Expend:	306,080

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: JAMES RAMIREZ

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Implement year six of the intern program and continue to identify ways to reduce barriers of entry into the program and increase accessibility in the program to have even more diversity in the intern cohort.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped program framework, and guidelines that are integrated with DEIB best practices.	06/30/2024	
2	Evaluation and revision of Supervisor Hiring Guidelines and Resources	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Successfully hired 16 interns and improved engagement by introducing two new forms in Neogov, the Internship Expectation Form and the Intern Biography Questionnaire. Developed and facilitated new intern mixers in late October. Developing additional intern mixer to be held late April 2024. Initiated FY25 intern recruitment process with job posting tentatively scheduled for April 22 and approximately 20 open intern positions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	341,555	0	0	0	341,555
Other	48,883	0	0	0	48,883
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	590,438	0	0	0	590,438
In-Kind Commits	76,498	0	0	0	76,498
Total	\$666,936	\$0	\$0	\$0	\$666,936

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	329,958	48,740	146,905	134,313	
Total	329,958	48,740	146,905	134,313	

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	75
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	75
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	75
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	06/30/2023	07/01/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:



OWP Quarterly Progress Report

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The Government Affairs Department onboarded new regional council and policy committee members after the completion of the 2024 Regional Council elections. The Government Affairs team represented SCAG at numerous stakeholder events and meetings that included elected officials, community groups, business and community leaders, government staff, and the public. The Government Officers disseminated critical program information and outreach related to REAP 2.0, RHNA reform, SCP, Highways to Boulevards Study, and Scholarship Program. Government Affairs Officers presented and shared information related to SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the five regional offices for both in-person and virtual meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers. A mobile workshop/tour was held in Imperial County with SCAG Board Leadership. Mobile Tours were held in the Inland Empire and Los Angeles. Orange and Ventura Counties are being planned for completion by next quarter. The SCAG Scholarship Program will be completed in the next quarter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	721,597	0	0	0	721,597
Benefits	484,071	0	0	0	484,071
Indirect Cost	1,654,596	0	0	0	1,654,596
Travel	20,000	0	0	0	20,000
Other	264,000	0	0	0	264,000
In-Kind Commits	407,373	0	0	0	407,373
Total	\$3,551,637	\$0	\$0	\$0	\$3,551,637

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	250,000	0	0	0	250,000
FTA 5303 C/O	2,894,264	0	0	0	2,894,264
In-Kind Commits	407,373	0	0	0	407,373
Total	\$3,551,637	\$0	\$0	\$0	\$3,551,637

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,586,527	565,687	464,848	555,992	
Total	1,586,527	565,687	464,848	555,992	

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
2	Develop and implement the tribal government consultant plan/strategy	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Consultant	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

SCAG staff has developed a scope of work and is currently working on an independent cost estimate (ICE) to support ongoing tribal engagement. The tribal engagement project/contract will serve to develop an ongoing tribal engagement process which will support SCAG’s regular planning cycle and engagement opportunities. The scope was developed with support from the previous tribal engagement efforts. Successfully onboarded 4 new members to SCAG Committees while further engaging tribal member staff. SCAG is actively engaging tribal members and their staff to support ongoing efforts to meet the regions climate goals and transportation infrastructure and access needs.

Issues:

Resolution:

Comment:

Step 2 will be changed to staff/consultant during BA #2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,834	0	0	0	11,834
Benefits	7,939	0	0	0	7,939
Indirect Cost	27,135	0	0	0	27,135
Consultant TC	0	0	60,000	0	60,000
In-Kind Commits	6,078	0	0	0	6,078
Total	\$52,986	\$0	\$60,000	\$0	\$112,986
Toll Credits/Not an Expenditure	0	0	6,882	0	6,882

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	46,908	0	60,000	0	106,908
In-Kind Commits	6,078	0	0	0	6,078
Total	\$52,986	\$0	\$60,000	\$0	\$112,986
Toll Credits/Not a revenue	0	0	6,882	0	6,882

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	43,207	14,334	14,543	14,330	
Total	43,207	14,334	14,543	14,330	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS
Accomplishments:

Managed, updated and stayed aware of needs regarding the SCAG Regional ITS Architecture. This included attending several regional ITS meetings.

Issues:

None

Resolution:

None

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,756	0	0	0	7,756
Benefits	5,203	0	0	0	5,203
Indirect Cost	17,784	0	0	0	17,784
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	30,743	0	0	0	30,743
In-Kind Commits	3,984	0	0	0	3,984
Total	\$34,727	\$0	\$0	\$0	\$34,727

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,333	10,721	16,180	9,432	
Total	36,333	10,721	16,180	9,432	

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist willing county transportation commissions with initiating an update to the county level architecture covering their jurisdictions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Collect data and update architecture inventory as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
3	Prepare updated Regional ITS Architectures	09/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Q3: 9.2 ARC-IT website currently in the process of being updated.

Q2: Continued to manage the SCAG Regional ITS Architecture. Continued to attend relevant meetings regarding ITS updates to stay informed of possible updates to SCAG’s Regional ITS Architecture. Began preliminary work on updating the our SCAG ITS website to match the most recent 9.2 ARC-IT update.

Issues:

None

Resolution:

None

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,322	0	0	0	7,322
Benefits	4,912	0	0	0	4,912
Indirect Cost	16,788	0	0	0	16,788
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	30,022	0	0	0	30,022
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	3,890	0	0	0	3,890
Total	\$33,912	\$0	\$150,000	\$0	\$183,912
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,159	719	4,155	23,285	
Consultant TC	13,322			13,322	
Total	41,481	719	4,155	36,607	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2024	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	87,535	PY Expend:	7,834

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this program is to assist local jurisdictions in bridging the digital divide and incorporate broadband based strategies to support transportation. To achieve this SCAG will work with local jurisdictions to plan for ubiquitous broadband deployment and access in the SCAG region. Work efforts will facilitate economic prosperity and equitable access to digital services and opportunities and provide the necessary infrastructure and supporting policies for Smart Cities strategies, including emerging transportation technologies and innovations. To do this, SCAG will develop partnerships with public and private providers to seek funding opportunities for broadband deployment, collect and analyze data to assess existing conditions and identify areas of need, and conduct technical studies to understand the impacts of broadband and associated digital access on transportation, land use, the economy, and the environment.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate and develop partnerships between state and federal agencies, local jurisdictions, ISPs and other stakeholders to align broadband work efforts	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	80
2	Collect and analyze broadband data, determine opportunity areas, and disseminate information	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	80
3	Secure broadband funding for our local jurisdictions and stakeholders to deploy broadband infrastructure, digital devices, advance digital equity initiatives, and technical studies	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	70
4	Conduct technical and strategic studies, disseminate findings and inform decisionmakers, stakeholders and the public	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, workshops and presentations	06/30/2024	06/30/2024
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2024	06/30/2024
3	Broadband and tele-everything data, story maps, web applications, standard maps and databases/data inventory	06/30/2024	06/30/2024
4	Technical Studies and Memos (Permit Streamlining Report, Strategic Services Memo, P3 Memo and others)	06/30/2024	06/30/2024
5	Modeling, narrative and other technical support for 2024 Connect SoCal Plan, and implementation strategies/memo	06/30/2024	06/30/2024

PROGRESS

PERCENTAGE COMPLETED: 78

STATUS: IN PROGRESS

Accomplishments:

- Permit Streamlining Project in progress (85% complete) - Report to be completed by 6/30.
- Strategic Services Project in progress (60% complete) - currently conducting GIS work, securing grants, assisting with Connect SoCal and other data collection, contract originally ends on 06/30/24 but will be extended to FY 25
- Provided comments on State Digital Equity Plan
- Assisted Cal Department of Technology by providing press quote which supports SDEP adoption
- Support letters to local jurisdictions for grant funding
- Legislative support for broadband related bills.
- SCAG's PM (Roland Ok) has provided presentations to various stakeholders, policy committees and regional council.

Issues:

None

Resolution:

N/A

Comment:

None

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	97,069	0	0	0	97,069
Benefits	65,117	0	0	0	65,117
Indirect Cost	222,576	0	0	0	222,576
Travel	2,500	0	0	0	2,500
Consultant	0	238,050	0	0	238,050
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	50,174	0	0	0	50,174
Total	\$437,436	\$238,050	\$275,000	\$0	\$950,486
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	387,262	0	0	0	387,262
FTA 5303	0	0	275,000	0	275,000
In-Kind Commits	50,174	0	0	0	50,174
Cash/Local Other	0	238,050	0	0	238,050
Total	\$437,436	\$238,050	\$275,000	\$0	\$950,486
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	387,815	188,189	151,993	47,633	
Consultant TC	24,621	9,050	5,993	9,578	
Consultant	72,209			72,209	
Total	484,645	197,239	157,986	129,420	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	169,460	PY Expends:	49,766

STATUS : CONTRACT EXECUTED VENDOR: TECTONIC ENGINEERING CONSULTANTS DPC

Start Date :	11/14/2022	End Date:	06/30/2024	Number:	22-061-C01
Total Award:	313,786	FY Value:	150,242	PY Expends:	113,543

100.4901.02 CPUC LATA LAST MILE SERVICES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This project provides broadband technical assistance funded by the California Public Utilities Commission (CPUC). The intent of the project is to assess and evaluate regional broadband needs against existing and planned broadband infrastructure, as well as developing 2-3 shovel-ready local projects to expedite the expansion of broadband resources, particularly in disadvantaged communities with demonstration connectivity needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordination with local agencies, ISPs, community partners, and stakeholders.	07/01/2023	12/31/2025	07/01/2023	06/30/2025	Staff/Consultant	15
2	Collect and assess available data and evaluate to understand regional needs.	07/01/2023	12/31/2025	07/01/2023	06/30/2025	Staff/Consultant	5
3	Provide local technical support for broadband expansion.	07/01/2023	12/31/2025	04/03/2024	06/30/2025	Staff/Consultant	0
4	Compile all findings, prepare a final report, and develop a sharing strategy.	07/01/2023	12/31/2025	04/03/2024	06/30/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations and/or materials from coordination with local agencies, stakeholders, ISPs, and community partners.	12/31/2025	
2	Regional needs assessment documentation and findings.	12/31/2025	
3	Local technical assistance and materials to support broadband expansion in priority areas.	12/31/2025	
4	Final report, presentations, memorandums, and other supportive conclusive documentation.	12/31/2025	

PROGRESS

PERCENTAGE COMPLETED: 5

STATUS: IN PROGRESS

Accomplishments:

- Consultant has been selected, contract approved by regional council on 4/4.
- Kick off anticipated to occur week of 4/23
- Project coordination has occurred with local jurisdictions (Ontario, Carson, Avalon)

Issues:

Project facing delays due to difficulty in procuring a consultant.

Resolution:

Consultant was finally procured and project to start late April. A meeting with SCAG and CPUC occurred, and CPUC stated that they're okay with a no-cost time-extension.

Comment:

This task is fully funded with State Other funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,389	0	0	0	18,389
Benefits	12,336	0	0	0	12,336
Indirect Cost	42,164	0	0	0	42,164
Other	76,967	0	0	0	76,967
Consultant	0	846,202	0	0	846,202
Total	\$149,856	\$846,202	\$0	\$0	\$996,058

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	149,856	846,202	0	0	996,058
Total	\$149,856	\$846,202	\$0	\$0	\$996,058

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,106		911	8,195	
Total	9,106		911	8,195	

100.4911.01 SMART CITIES
OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work efforts continue to identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Explore partnerships and pursue grant funding opportunities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits, dependent on available funding.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
4	Identify, plan, and advocate for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Any agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2024	
2	Reports, plans, or policy recommendations resulting from technical studies or internal planning efforts.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 69 STATUS: IN PROGRESS
Accomplishments:

Continued support for the release of the Connect SoCal 2024 draft, finalized in Q3. Supported the finalization of the Clean Cities Strategic Plan. Developed scope of work for Smart Cities Vision Plan. Explored and evaluated two federal funding opportunities, including the submission of a concept paper. Coordination underway with other departments and business units at SCAG on potential pilot programs that can be "shovel-worthy" and ready should funding become available.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,922	0	0	0	88,922
Benefits	59,652	0	0	0	59,652
Indirect Cost	203,894	0	0	0	203,894
In-Kind Commits	45,666	0	0	0	45,666
Total	\$398,134	\$0	\$0	\$0	\$398,134

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	352,468	0	0	0	352,468
In-Kind Commits	45,666	0	0	0	45,666
Total	\$398,134	\$0	\$0	\$0	\$398,134

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	226,531	52,543	84,306	89,682	
Total	226,531	52,543	84,306	89,682	

100.4937.01 SCAG DIGITAL EQUITY PROGRAM

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

This project would allow SCAG to promote the FCC's Affordable Connectivity Program (ACP). This program offers a \$30 monthly subsidy for qualified households experiencing underconnectivity to access affordable internet services. The ACP campaign by SCAG is an integral component of the "Go Human Evolution" project. This project not only builds upon Go Human's effective community engagement tactics in active transportation and mobility justice but also expands its scope to encompass various sectors such as housing, broadband, and more.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordination with local agencies, ISPs, community partners, and stakeholders.	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	25
2	Collect and assess available data and evaluate to understand regional needs.	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	25
3	Conduct ACP Outreach Campaign (Digital Navigators/Media Purchase).	07/01/2023	09/01/2025	11/01/2023	06/14/2025	Staff/Consultant	15
4	Compile all findings, prepare a final report, and develop a sharing strategy, and report to FCC.	07/01/2023	09/01/2025	04/01/2024	06/14/2025	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working groups, presentations and/or materials from coordination with local agencies, stakeholders, ISPs, and community partners.	12/31/2025	
2	Regional needs assessment, methodology, digital equity tool kit and action plan.	12/31/2025	
3	Digital Navigator campaigns and media purchasing.	12/31/2025	
4	Final report, presentations, memorandums, and other supportive conclusive documentation.	12/31/2025	

PROGRESS

PERCENTAGE COMPLETED: 17

STATUS: IN PROGRESS

Accomplishments:

Q3: Completed the Outreach Plan for SCAG's ACP campaign prior to FCC issuing a wind-down/halt work order on ACP outreach engagement. In January 2024, FCC issued a wind-down order for grantees conducting outreach for ACP. February 7th was the last day for outreach to be conducted. In March 2024, the FCC issued a public notice stating that due to the lack of additional funding for ACP, the last fully funded month of the ACP benefit is April 2024.

Q2: Produced and shared an ACP toolkit with SCAG stakeholders. Completed the selection methodology in order to select our phase 1 digital ambassador locations.

Issues:

Resolution:

Comment:

Completion date to be updated in the upcoming FY24 Amendment 2. This task is fully funded with Federal Other funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,521	0	0	0	20,521
Benefits	13,766	0	0	0	13,766
Indirect Cost	47,052	0	0	0	47,052
Travel	1,195	0	0	0	1,195
Other	107,318	0	0	0	107,318
Consultant	0	286,075	0	0	286,075
Total	\$189,852	\$286,075	\$0	\$0	\$475,927

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	189,852	286,075	0	0	475,927
Total	\$189,852	\$286,075	\$0	\$0	\$475,927

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,036		607	8,429	
Total	9,036		607	8,429	



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100.4937.02 SCAG DIGITAL EQUITY PROGRAM (MANAGEMENT AND ADMINISTRATIVE)

OBJECTIVE: PROJECT MANAGER: JAVIER SILVA

This project would allow SCAG to promote the FCC's Affordable Connectivity Program (ACP). This program offers a \$30 monthly subsidy for qualified households experiencing underconnectivity to access affordable internet services. The ACP campaign by SCAG is an integral component of the "Go Human Evolution" project. This project not only builds upon Go Human's effective community engagement tactics in active transportation and mobility justice but also expands its scope to encompass various sectors such as housing, broadband, and more.

This task is for costs incurred in support of grant administration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review administrative items.	07/01/2023	09/01/2025	10/01/2023	06/14/2025	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Submitted administrative items.	09/01/2025	

PROGRESS

PERCENTAGE COMPLETED: 25 **STATUS:** IN PROGRESS

Accomplishments:

Q3: In January 2024, FCC issued a wind-down order for grantees conducting outreach for ACP. February 7th was the last day for outreach grant work. In March 2024, the FCC issued a public notice stating that due to the lack of additional funding for ACP, the last fully funded month of the ACP benefit is April 2024. SCAG's ACP Program is currently paused. SCAG staff waiting on final confirmation from FCC staff that ACP program is terminating.

Q2: Produced and shared an ACP toolkit with SCAG stakeholders. Completed the selection methodology in order to select our phase 1 digital ambassador locations.

Issues:

Resolution:

Comment:

Completion date to be updated in the upcoming FY24 Amendment 2. This task is fully funded with Federal Other funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	24,073	0	0	0	24,073
Total	\$24,073	\$0	\$0	\$0	\$24,073

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	24,073	0	0	0	24,073
Total	\$24,073	\$0	\$0	\$0	\$24,073

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development. Creation of a Clean Technology compendium in support of Connect SoCal 2024 is also a part of this task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and Technical Assistance with Stakeholders	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	70
2	Clean Tech elements of Connect SoCal 2024, Compendium, Off Model and Associated work	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Connect SoCal clean technology off-model strategies	06/30/2024	
2	Clean Technology Compendium	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

Clean Technology Compendium Completed and supported Connect SoCal 2024
 Connect SoCal 2024/Clean Technology Completed - 4/4/24.
 Development of General Assembly Panel on Clean Technology (to occur on 05/24)
 Presentations to stakeholders, inviting panelists to speak at regional council, talking points for Executive Director.
 Currently developing work plan

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	47,781	0	0	0	47,781
Benefits	32,053	0	0	0	32,053
Indirect Cost	109,560	0	0	0	109,560
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	189,394	0	0	0	189,394
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	24,539	0	0	0	24,539
Total	\$213,933	\$0	\$75,000	\$0	\$288,933
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	109,118	41,517	24,809	42,792	
Consultant TC	19,042	11,401	3,675	3,966	
Total	128,160	52,918	28,484	46,758	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ICF INCORPORATED LLC

Start Date :	01/23/2023	End Date:	06/30/2024	Number:	23-021-C01
Total Award:	99,958	FY Value:	35,699	PY Expends:	0

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Classify and determine site locations and create maps	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	55
2	Assess station development and create plans on 8-10 locations	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	55
3	Create final report, action plan and associated materials	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	A series of maps showing deployment of stations and how infrastructure may be phased in over time.	06/30/2024	
2	Assessment and action plan to develop stations on 8-10 sites.	06/30/2024	
3	Regional Action Plan, Final Report, Executive Summary, Factsheet and Primer describing local government actions.	06/30/2024	
4	Model to forecast MD/HD ZE fueling demand.	06/30/2024	
5	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

- Completed TACs #3 and #4
- Completed travel demand modeling for HEVI-LOAD inputs
- Completed base scenario run for HEVI-LOAD charging demand simulations
- Started future year scenario development for future year HEVI-LOAD simulations
- Completed industry survey to guide prioritization framework for site selection
- Started development of site prioritization web-based tool and supporting framework
- Presented on project progress to SCAG Transportation Committee.

Issues:

None

Resolution:

None

Comment:

Carryover products and steps added during formal amendment #1 process.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	70,533	0	0	0	70,533
Benefits	47,316	0	0	0	47,316
Indirect Cost	161,729	0	0	0	161,729
Consultant	0	401,070	0	0	401,070
Consultant TC	0	0	556,000	0	556,000
In-Kind Commits	36,223	0	0	0	36,223
Total	\$315,801	\$401,070	\$556,000	\$0	\$1,272,871
Toll Credits/Not an Expenditure	0	0	63,774	0	63,774

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	279,578	0	0	0	279,578
FTA 5303	0	0	556,000	0	556,000
State Other	0	401,070	0	0	401,070
In-Kind Commits	36,223	0	0	0	36,223
Total	\$315,801	\$401,070	\$556,000	\$0	\$1,272,871
Toll Credits/Not a revenue	0	0	63,774	0	63,774

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	112,860	40,870	36,706	35,284	
Consultant	218,636		36,017	182,619	
Consultant TC	30,243		5,140	25,103	
Total	361,739	40,870	77,863	243,006	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	01/03/2023	End Date:	06/30/2024	Number:	21-017-C01
Total Award:	1,153,538	FY Value:	706,588	PY Expend:	243,405

Comment:

SCAG's role on the project is centered on community engagement and outreach which is a smaller component relative to the rest of project activities. The project scope and schedule are such that SCAG may have a few inactive months between the planning, preparation, and execution of each outreach event in the community. These tend to occur when technical tasks and activities are underway with the rest of the project team and are outside of SCAG's scope of work. This task is fully funded with Federal Other funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	1,087	0	0	0	1,087
Benefits	729	0	0	0	729
Indirect Cost	2,492	0	0	0	2,492
Other	2,273	0	0	0	2,273
Total	\$6,581	\$0	\$0	\$0	\$6,581

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	6,581	0	0	0	6,581
Total	\$6,581	\$0	\$0	\$0	\$6,581

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	698	226		472	
Total	698	226		472	

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION
OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Develop and submit OWP Quarterly Progress reports to Caltrans	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	66
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA	07/01/2023	05/15/2024	07/01/2023	05/15/2024	Staff	50
4	Attend Annual OWP Development and Coordination Meetings	11/01/2023	01/31/2024	01/25/2024	01/25/2024	Staff	100
5	Collect and submit final OWP work products and Year-End Package to Caltrans	07/01/2023	08/31/2023	07/01/2023	08/31/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2023-24 OWP Quarterly Progress Reports	06/30/2024	
2	FY 2023-24 OWP Amendments	06/30/2024	
3	FY 2024-25 Draft OWP Budget	03/01/2024	03/01/2024
4	FY 2024-25 Final OWP Budget	05/15/2024	
5	FY 2022-23 Final OWP Work Products and Year-End Package	08/31/2023	08/31/2023

PROGRESS
PERCENTAGE COMPLETED: 68
STATUS: IN PROGRESS
Accomplishments:

- Participated in the FY25 OWP Development and Coordination meeting with Caltrans staff in January
- Completed FY24 OWP Quarter 2 Progress Report
- Completed development of FY24 OWP Formal Amendment 2
- Submittal of the Draft FY25 OWP Budget to Caltrans, FTA and FHWA for review
- Worked on developing the Final FY25 OWP Budget

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	291,569	0	0	0	291,569
Benefits	195,594	0	0	0	195,594
Indirect Cost	668,557	0	0	0	668,557
Other	840,885	0	0	0	840,885
In-Kind Commits	189,158	0	0	0	189,158
Total	\$2,185,763	\$0	\$0	\$0	\$2,185,763

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	382,124	0	0	0	382,124
FHWA PL C/O	263,128	0	0	0	263,128
FTA 5303	814,748	0	0	0	814,748
TDA	536,605	0	0	0	536,605
In-Kind Commits	189,158	0	0	0	189,158
Total	\$2,185,763	\$0	\$0	\$0	\$2,185,763

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	815,352	273,350	275,897	266,105	
Total	815,352	273,350	275,897	266,105	

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with regional partners, task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 75
STATUS: IN PROGRESS
Accomplishments:

SCAG continues to coordinate with its regional partners to ensure that competitive funding program projects are supported for the region, as well as through partnering on funding program opportunities.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,946	0	0	0	42,946
Benefits	28,810	0	0	0	28,810
Indirect Cost	98,474	0	0	0	98,474
Consultant TC	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not an Expenditure	0	0	10,323	0	10,323

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	170,230	0	0	0	170,230
FTA 5303	0	0	90,000	0	90,000
In-Kind Commits	22,056	0	0	0	22,056
Total	\$192,286	\$0	\$90,000	\$0	\$282,286
Toll Credits/Not a revenue	0	0	10,323	0	10,323

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,737	11,600	13,466	52,671	
Consultant TC	14,305	2,861	8,583	2,861	
Total	92,042	14,461	22,049	55,532	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	50,000	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	257,342	0	0	0	257,342
Benefits	172,633	0	0	0	172,633
Indirect Cost	590,076	0	0	0	590,076
Printing	2,000	0	0	0	2,000
Travel	5,000	0	0	0	5,000
Other	310,000	0	0	0	310,000
Consultant TC	0	0	594,000	0	594,000
In-Kind Commits	173,230	0	0	0	173,230
Total	\$1,510,281	\$0	\$594,000	\$0	\$2,104,281
Toll Credits/Not an Expenditure	0	0	68,132	0	68,132

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	757,670	0	0	0	757,670
FHWA PL C/O	579,381	0	0	0	579,381
FTA 5303	0	0	594,000	0	594,000
In-Kind Commits	173,230	0	0	0	173,230
Total	\$1,510,281	\$0	\$594,000	\$0	\$2,104,281
Toll Credits/Not a revenue	0	0	68,132	0	68,132

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	906,437	298,173	332,584	275,680	
Consultant TC	106,908	16,949	79,021	10,938	
Total	1,013,345	315,122	411,605	286,618	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	06/30/2024	Number:	23-030-C01
Total Award:	274,812	FY Value:	148,722	PY Expend:	76,090

STATUS : CONTRACT EXECUTED VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	11/01/2023	End Date:	12/01/2026	Number:	24-008-C01
Total Award:	149,200	FY Value:	28,642	PY Expend:	0

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Staff will participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	12/31/2024	04/12/2022	06/30/2025	Staff	62
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects, including the Last Mile Freight Program, Last Mile Freight Delivery Study, and Curb Space Management Study.	06/01/2022	03/31/2024	07/01/2022	06/30/2025	Staff	58
3	Will engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	09/01/2022	12/31/2024	09/01/2022	06/30/2025	Staff	55
4	Public dissemination of project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	07/01/2023	12/31/2024	07/01/2023	06/30/2025	Staff	43

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	12/31/2024	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 59 STATUS: IN PROGRESS

Accomplishments:

- SCAG staff attended and participated in regular Technical Committee meetings for the project.

- SCAG is working with the Curb Data and Inventory (CSDI) study consultant, Arcadis to present results and findings from CSDI to the project's Technical Committee.
- SCAG organized a presentation and discussion with UPS during the March Technical Committee meeting and facilitated follow-up correspondence between UPS and Technical Committee members

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

The project team submitted No-Cost Extension Request (requesting 6 additional months) to the Department of Energy. This extension is meant to account for delays on the project start and policy-related hurdles that the participating cities have experienced in implementing new curb management strategies. This extension has been granted and SCAG is currently working with LACI to amend the end date of the corresponding contractor agreement to June 2025.

Comment:

Multi-year special grant task. This task is fully funded with Federal Other funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,452	0	0	0	16,452
Benefits	11,037	0	0	0	11,037
Indirect Cost	37,723	0	0	0	37,723
Other	130,985	0	0	0	130,985
Total	\$196,197	\$0	\$0	\$0	\$196,197

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	196,197	0	0	0	196,197
Total	\$196,197	\$0	\$0	\$0	\$196,197

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,043	7,348	11,448	16,247	
Total	35,043	7,348	11,448	16,247	

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2024	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in January and March, and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, ridership updates and relevant resources. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to update the Regional Transit TAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentations to relevant stakeholders and organizations on SCAG research and projects. Staff also continued to refine the draft content for the Connect SoCal 2024 Transit/Rail chapter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	144,856	0	0	0	144,856
Benefits	97,174	0	0	0	97,174
Indirect Cost	332,149	0	0	0	332,149
Travel	5,000	0	0	0	5,000
In-Kind Commits	75,039	0	0	0	75,039
Total	\$654,218	\$0	\$0	\$0	\$654,218

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	579,179	0	0	0	579,179
In-Kind Commits	75,039	0	0	0	75,039
Total	\$654,218	\$0	\$0	\$0	\$654,218

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	380,909	147,870	128,027	105,012	
Total	380,909	147,870	128,027	105,012	

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS and development of Connect SoCal 2024.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 63

STATUS: IN PROGRESS

Accomplishments:

Staff attended technical advisory committee and board meetings for California High-Speed Rail Agency, the LOSSAN Agency, and Metrolink. Staff finalized the passenger rail element of Connect SoCal 2024. Staff reviewed and provided comments on the CAHSRA Draft 2024 Business Plan. SCAG staff is engaged in CalSTA's Transit Transformation Task Force and corresponding Technical Working Group (focused on transit/rail).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	65,874	0	0	0	65,874
Benefits	44,190	0	0	0	44,190
Indirect Cost	151,045	0	0	0	151,045
In-Kind Commits	33,830	0	0	0	33,830
Total	\$294,939	\$0	\$0	\$0	\$294,939

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	261,109	0	0	0	261,109
In-Kind Commits	33,830	0	0	0	33,830
Total	\$294,939	\$0	\$0	\$0	\$294,939

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	136,578	47,950	50,422	38,206	
Total	136,578	47,950	50,422	38,206	

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,881	0	0	0	11,881
Benefits	7,970	0	0	0	7,970
Indirect Cost	27,242	0	0	0	27,242
Consultant TC	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not an Expenditure	0	0	15,975	0	15,975

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	47,093	0	0	0	47,093
FTA 5303	0	0	139,268	0	139,268
In-Kind Commits	6,102	0	0	0	6,102
Total	\$53,195	\$0	\$139,268	\$0	\$192,463
Toll Credits/Not a revenue	0	0	15,975	0	15,975

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,912	7,184	4,136	3,592	
Consultant TC	59,064		32,306	26,758	
Total	73,976	7,184	36,442	30,350	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	13,598	PY Expend:	135,213

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2024	Number:	21-009-C01
Total Award:	389,650	FY Value:	100,000	PY Expend:	141,371

156.4939.01 THE SOBOBA TRIBAL CLIMATE CHANGE ADAPTATION PLAN

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

The Soboba Climate Change Adaptation Plan is a multi-phased project that includes an evaluation of existing conditions and vulnerability assessment to identify climate change threats to Tribal resources, including transportation infrastructure. This will be achieved by inventorying the Soboba road networks for erosion and drainage condition and using climate models that project primary and secondary effects for various emissions scenarios. This will allow for hotspots to be uncovered and targeted with improvement projects identified in the adaptation plan. This approach will be followed comprehensively for Tribal resources identified in this project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Vulnerability Assessment	01/02/2024	08/30/2026	11/01/2023	04/30/2026	Staff/Consultant	10
2	Develop Adaptation Strategies and Adaptation Plan	01/02/2024	08/30/2026	04/01/2024	04/30/2026	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vulnerability Assessment	08/30/2026	
2	Adaptation Strategies and Adaptation Plan	08/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS

Accomplishments:

Q3: SCAG submitted a draft Memorandum of Understanding to the Soboba Nation's review in anticipation of the upcoming grant agreement with Caltrans.

Q2: SCAG has been working with Caltrans and the Soboba Band of Luiseno Indians to develop a project schedule, grant agreement, and memorandum of understanding between SCAG and Soboba.

Issues:

Resolution:

Comment:

Product Dates will be corrected in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,430	0	0	0	1,430
Benefits	959	0	0	0	959
Indirect Cost	3,278	0	0	0	3,278
Consultant	0	299,959	0	0	299,959
Total	\$5,667	\$299,959	\$0	\$0	\$305,626

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	5,667	0	0	0	5,667
SHA	0	299,959	0	0	299,959
Total	\$5,667	\$299,959	\$0	\$0	\$305,626

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2024, the aviation program will: continue implementing Connect SoCal 2020, including working with the airports and other stakeholders on ground access projects as needed; exploring new areas of research and opportunities in regional aviation systems planning, including working with Caltrans, the Federal Aviation Administration (FAA), airports, and other transportation partners on potential grant applications and studies; engaging and collaborating with aviation and transportation stakeholders on different committees and working groups, such as the Transportation Research Board; managing and convening the SCAG Aviation Technical Advisory Committee; gathering, maintaining, and sharing aviation and transportation data and information, including publishing reports and other products as needed; and data collection and writing for the Aviation Element of Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete aviation element of the 2024 RTP/SCS (Connect SoCal 2024)	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Engage in ongoing data collection and analyses for aviation and airport ground access related research projects, and RTP/SCS	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Support implementation of the RTP/SCS aviation element	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Provide staff support for the Aviation Technical Advisory Committee, and participate in technical working groups and committees.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups	06/30/2024	
2	Updated aviation data and statistics	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

In the first three quarters of fiscal year 2023-2024 (FY 2024), the SCAG Aviation and Airport Ground Access Program: continued working with our transportation partners to implement Connect SoCal 2020, which included working with Los Angeles World Airports, Los Angeles Metro, and SCAG project list, staff to add the projects to the Federal Transportation Improvement

Program (FTIP) project list to support a Transportation Infrastructure Finance and Innovation Act (TIFIA) requirement, and working with the U.S. Department of Transportation, Build America Bureau, to update the TIFIA loan requirement; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including obtaining the letters of support and completing the application for the FY 2025 Caltrans Strategic Partnerships-Transit grant; engaged and collaborated with stakeholders in aviation systems planning, including organizing and virtually hosting the quarterly Southern California Advanced Air Mobility Working Group meetings, which met on February 13, 2024 during the third quarter of FY 24, and continuing work with the Transportation Research Board (TRB), Aviation Systems Planning Committee, and a TRB research project oversight panel; planned, programmed, and hosted the third quarter Aviation Technical Advisory Committee (ATAC) meeting held on February 6, 2023, which featured a presentation from Hollywood Burbank Airport; and responded to public comments on the Aviation and Airport Ground Access, and Travel and Tourism, Technical Reports of the RTP/SCS update (Connect SoCal 2024), including updating the technical report drafts and other Connect SoCal 2024 (e.g., PEIR, Equity Analysis, Main Book) related content based on public and internal SCAG comments.

Issues:

No Issues.

Resolution:

No Issues Requiring Resolution

Comment:

No Comment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	119,272	0	0	0	119,272
Benefits	80,012	0	0	0	80,012
Indirect Cost	273,487	0	0	0	273,487
In-Kind Commits	61,253	0	0	0	61,253
Total	\$534,024	\$0	\$0	\$0	\$534,024

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	472,771	0	0	0	472,771
In-Kind Commits	61,253	0	0	0	61,253
Total	\$534,024	\$0	\$0	\$0	\$534,024

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	293,355	104,052	88,653	100,650	
Total	293,355	104,052	88,653	100,650	

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
4	Monitor and management the performance of technical assistance services	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2023	06/30/2024	07/03/2023	06/28/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions on RDP tools and resources	06/30/2024	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2024	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2024	
4	Training curriculum on different planning topics	06/30/2024	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

- Updated Local Information Services Workplan
- Hired two staff: Associate Planner and Intern
- Executed GIS Training Services Project
- Managed and responded to approximately 90 TA requests from users
- Developing RDP Program Charter with GIS, IT, and GPA
- Providing technical assistance on the Big Data Platform (Streetlight) and other RDP-hosted tools
- Updating and enhancing information on the RDP Hub and SCAG website
- Developing and managing an inventory of potential RDP-related improvements
- Concluded the Regional Data and Services Experience Survey
- Launch the Regional GIS Training Services to 197 local jurisdictions and partners in the region

Issues:

Consultant budget requests were not approved for FY24 and FY25. The funds were for GIS training services and RDP-LDX enhancements.

Resolution:

Currently leveraging consultant funds under the GIS task. For FY25, if the consultant budget becomes available, it'll be added in an amendment and steps and products will be updated accordingly.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	122,950	0	0	0	122,950
Benefits	82,479	0	0	0	82,479
Indirect Cost	281,920	0	0	0	281,920
Consultant	0	100,000	0	0	100,000
In-Kind Commits	63,142	0	0	0	63,142
Total	\$550,491	\$100,000	\$0	\$0	\$650,491

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	587,349	0	0	0	587,349
In-Kind Commits	63,142	0	0	0	63,142
Total	\$650,491	\$0	\$0	\$0	\$650,491

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	372,240	83,559	142,827	145,854	
Total	372,240	83,559	142,827	145,854	

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75
2	Coordinate meetings with regional and state partners.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,457	0	0	0	12,457
Benefits	8,357	0	0	0	8,357
Indirect Cost	28,562	0	0	0	28,562
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	49,376	0	0	0	49,376
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	6,398	0	0	0	6,398
Total	\$55,774	\$0	\$96,188	\$0	\$151,962
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,594	3,802	3,087	3,705	
Total	10,594	3,802	3,087	3,705	

Comment:

NA

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,706	0	0	0	2,706
Benefits	1,815	0	0	0	1,815
Indirect Cost	6,203	0	0	0	6,203
Consultant	0	92,021	0	0	92,021
Total	\$10,724	\$92,021	\$0	\$0	\$102,745

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	10,724	10,555	0	0	21,279
SB1 Formula	0	81,466	0	0	81,466
Total	\$10,724	\$92,021	\$0	\$0	\$102,745

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,946	944	1,071	931	
Consultant	90,987	16,270	25,386	49,331	
Total	93,933	17,214	26,457	50,262	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date :	12/22/2022	End Date:	02/29/2024	Number:	22-054-C01
Total Award:	248,977	FY Value:	90,995	PY Expends:	157,982

Comment:

Consultant category may include consultants as well as local governments, non-profits, and/or other partner agencies that would receive funding through a competitive call process and the partner agency information will be reported through the future progress reports.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,993	0	0	0	11,993
Benefits	8,046	0	0	0	8,046
Indirect Cost	27,499	0	0	0	27,499
Other	18,878	0	0	0	18,878
Consultant	0	2,000,000	0	0	2,000,000
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	229,400	0	0	229,400
SB1 Formula	66,416	1,770,600	0	0	1,837,016
In-Kind Commits	8,605	0	0	0	8,605
Total	\$75,021	\$2,000,000	\$0	\$0	\$2,075,021

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	28,873	13,461	5,253	10,159	
Total	28,873	13,461	5,253	10,159	

275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	98
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	98
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	98

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 98 STATUS: IN PROGRESS

Accomplishments:

Support product delivery and status updates. Close out projects and memorialize outcomes for future reporting. Track spending and deliverable delivery.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,497	0	0	0	48,497
Benefits	32,534	0	0	0	32,534
Indirect Cost	111,201	0	0	0	111,201
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	192,232	0	0	0	192,232
In-Kind Commits	24,906	0	0	0	24,906
Total	\$217,138	\$0	\$0	\$0	\$217,138

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	188,145	72,919	57,713	57,513	
Total	188,145	72,919	57,713	57,513	

275.4882.03 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

This task is a continuation of 275.4882.02 and will support the implementation of the Sustainability Communities Program (SCP) Calls for projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tools and resources to ensure timely completion of the projects, as well as adherence to funding guidelines. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors and project managers to guide the projects.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Facilitate discussion with PMs to integrate with SCAG planning priorities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Manage execution of deliverables and schedule.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations, notes, memos and reports related to budget, schedule, and project delivery for SCP and other local assistance programs.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Worked with accounting and PMs to revise and finalize subrecipient invoice template for Call 4, worked with PMs to answer questions regarding documentation of expenses and other program implementation questions related to the subrecipients' relationship(s) with each other and SCAG. Continue to support in progress projects with reporting and invoicing.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,723	0	0	0	74,723
Benefits	50,127	0	0	0	50,127
Indirect Cost	171,337	0	0	0	171,337
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	296,187	0	0	0	296,187
In-Kind Commits	38,375	0	0	0	38,375
Total	\$334,562	\$0	\$0	\$0	\$334,562

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	56,250	8,209	20,533	27,508	
Total	56,250	8,209	20,533	27,508	

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,144	0	0	0	10,144
Benefits	6,805	0	0	0	6,805
Indirect Cost	23,259	0	0	0	23,259
Consultant	0	163,085	0	0	163,085
Total	\$40,208	\$163,085	\$0	\$0	\$203,293

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	40,208	18,706	0	0	58,914
SB1 Formula	0	144,379	0	0	144,379
Total	\$40,208	\$163,085	\$0	\$0	\$203,293

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,109	1,109			
Consultant	126,856		28,294	98,562	
Total	127,965	1,109	28,294	98,562	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: KTUA

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	26,627	PY Expend:	123,370

STATUS : CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date :	10/24/2022	End Date:	02/29/2024	Number:	21-048-MRFP-08
Total Award:	166,589	FY Value:	66,783	PY Expend:	99,807

STATUS : CONTRACT COMPLETED VENDOR: MARK THOMAS AND COMPANY

Start Date :	12/07/2022	End Date:	02/28/2024	Number:	21-048-MRFP-10
Total Award:	49,643	FY Value:	47,177	PY Expend:	2,466

Issues:

Resolution:

Comment:

This task is fully funded with State Other/Local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	39,046	0	0	0	39,046
Benefits	26,194	0	0	0	26,194
Indirect Cost	89,531	0	0	0	89,531
Consultant	0	3,270,485	0	0	3,270,485
Total	\$154,771	\$3,270,485	\$0	\$0	\$3,425,256

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	154,771	0	0	0	154,771
State Other	0	3,270,485	0	0	3,270,485
Total	\$154,771	\$3,270,485	\$0	\$0	\$3,425,256

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	87,722	8,656	20,727	58,339	
Consultant	244,666	4,801	88,972	150,893	
Total	332,388	13,457	109,699	209,232	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTUA

Start Date :	08/11/2022	End Date:	06/30/2024	Number:	22-050-C01
Total Award:	448,056	FY Value:	217,607	PY Expends:	230,450

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	183,886	PY Expends:	272,171

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	16,396	PY Expends:	168,252

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	02/27/2023	End Date:	02/28/2026	Number:	22-065-C01
Total Award:	437,466	FY Value:	365,825	PY Expends:	71,642

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2023	11/30/2023	04/01/2024	02/28/2025	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2023	01/31/2024	04/01/2024	02/28/2025	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	07/01/2023	09/30/2024	04/01/2024	02/28/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Consultant procured, with work to begin in Q4

Issues:

Resolution:

Comment:

Completion date to be updated in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date :	09/23/2021	End Date:	06/30/2025	Number:	21-048-C17
Total Award:	0	FY Value:	104,828	PY Expend:	0

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	151,741	0	0	0	151,741
Consultant	0	438,297	0	0	438,297
In-Kind Commits	19,660	0	0	0	19,660
Total	\$171,401	\$438,297	\$0	\$0	\$609,698

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	50,273	0	0	50,273
SB1 Formula	151,741	388,024	0	0	539,765
In-Kind Commits	19,660	0	0	0	19,660
Total	\$171,401	\$438,297	\$0	\$0	\$609,698

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	392,520	2,573	159,154	230,793	
Staff	2,094			2,094	
Total	394,614	2,573	159,154	232,887	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	302,823	PY Expends:	336,708

STATUS : CONTRACT COMPLETED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	09/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	5,039	PY Expends:	206,517

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	06/30/2024	Number:	22-025-C01
Total Award:	324,540	FY Value:	50,000	PY Expends:	115,722

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,892	0	0	0	17,892
Benefits	12,003	0	0	0	12,003
Indirect Cost	41,025	0	0	0	41,025
Consultant	0	567,962	0	0	567,962
Total	\$70,920	\$567,962	\$0	\$0	\$638,882

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	70,920	65,145	0	0	136,065
SB1 Formula	0	502,817	0	0	502,817
Total	\$70,920	\$567,962	\$0	\$0	\$638,882

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,656	5,450	1,973	8,233	
Consultant	235,822	16,978	91,108	127,736	
Total	251,478	22,428	93,081	135,969	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	33,967	PY Expend:	11,855

STATUS : CONTRACT COMPLETED **VENDOR:** ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	151,182	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	06/30/2024	Number:	22-025-C01
Total Award:	324,540	FY Value:	23,091	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	12/31/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	230,347	PY Expend:	96,418

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify opportunities to reconnect communities by removing, retrofitting, or mitigating transportation facilities such as highways or railways that create barriers to community connectivity including to mobility, access, or economic development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder engagement.	09/01/2023	06/30/2025	11/08/2023	02/28/2025	Consultant	20
2	Research best practices and policy & planning context (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	03/30/2024	Consultant	100
3	Develop existing conditions assessment (SB 1 Funded)	09/01/2023	02/28/2025	11/08/2023	05/30/2024	Consultant	50
4	Identify and develop priority project recommendations.	09/01/2023	06/30/2025	01/01/2024	08/30/2024	Consultant	0
5	Develop local jurisdiction guidance.	09/01/2023	06/30/2025	11/01/2024	02/28/2025	Consultant	0
6	Develop draft and final report.	09/01/2023	06/30/2025	11/01/2024	04/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2023	
2	Candidate corridor evaluation technical memorandum	04/30/2024	
3	Local jurisdiction guidance (menu of options)	12/31/2024	
4	Priority project analysis and concepts	12/31/2024	
5	Draft and Final Report	06/30/2025	
6	Draft and Final Best Practices and Existing Conditions Report (SB 1 Funded)	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

Progress was made on Task 2 (Stakeholder Engagement), Task 3 (Best Practices and Policy & Planning Context), and Task 4 (Existing Conditions Assessment). Two technical memoranda and a draft report were delivered for Task 3, with final revisions being made at the end of the quarter. In the next quarter, the project team will further stakeholder engagement with the Project Advisory Committee meetings and Community Based Organization (CBO) outreach and finalize the Existing Conditions analysis. The first meeting for the Project Advisory Committee (PAC) #1 was held on January 30, 2024. Second PAC Meeting is scheduled for May 9th, 2024.

Issues:

Resolution:

Comment:

Planned Delivery Date for Product 5 will be revised to 4/30/2025 in FY25 A1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	480,000	0	0	480,000
TDA	0	13,764	0	0	13,764
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$600,000	\$0	\$0	\$600,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	63,956			63,956	
Total	63,956			63,956	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ARUP US INC

Start Date :	11/13/2023	End Date:	06/30/2025	Number:	23-042-C01
Total Award:	574,529	FY Value:	574,529	PY Expend:	0

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	0	1,050,161	0	0	1,050,161
Cash/Local Other	0	541,805	0	0	541,805
Total	\$0	\$1,591,966	\$0	\$0	\$1,591,966

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	635,628	4,064	529	631,035	
Total	635,628	4,064	529	631,035	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	11/30/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: CITY OF ONTARIO

Start Date :	02/24/2024	End Date:	06/30/2024	Number:	M-014-19
Total Award:	418,164	FY Value:	418,164	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	11/30/2023	Number:	20-062-C01
Total Award:	312,938	FY Value:	20,364	PY Expends:	139,763



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280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	11/30/2023	07/01/2021	12/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	11/30/2023	12/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Project team has finalized pilot findings and the final report, and all pilots have been completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	79,485	0	0	79,485
Total	\$0	\$79,485	\$0	\$0	\$79,485

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	9,117	0	0	9,117
SB1 Formula	0	70,368	0	0	70,368
Total	\$0	\$79,485	\$0	\$0	\$79,485

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	79,198	688		78,510	
Total	79,198	688		78,510	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	11/19/2019	End Date:	12/31/2023	Number:	19-058-C01
Total Award:	148,983	FY Value:	79,198	PY Expends:	19,446

280.4832.07 REGIONAL DATA PLATFORM MANAGEMENT AND ENHANCEMENT (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JUNG SEO

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. The objective of this project task includes (1) existing RDP tool enhancement and data update and (2) support for the new RDP tool development and integration for various SCAG's programs and projects.

During FY24, this project task will enhance the existing RDP Featured Applications based on feedback from users, primarily on tool interface improvements (such as default map configurations, tool panel layout arrangement, tool selection functionalities, etc.). Staff/consultant will also enhance the tools by uploading the updated Connect SoCal land use dataset, other LDX updates or other publicly available dataset, as needed. The current RDP Featured Applications include Housing Element Parcel Tool (HELPR), Parcel Locator, SoCal Atlas, SoCal Transportation Safety Resource Hub and Local Data Exchange Web. And this project task will provide technical support for the new RDP tool development (including but not limited to REAP 2.0 Decision Making tools, Greenprint application and Connect SoCal StoryMap) by collaborating with project managers and IT staff on project scope, data preparation, visualization, application configuration, etc., as well as integrating existing SCAG maps and apps into RDP Application & Map Gallery section.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance RDP tools, modules & data	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	70
2	Support the new RDP tools development/integration	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RDP tool, modules & data enhancement report	06/30/2024	
2	New RDP tool development and integration technical documents	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 73 STATUS: IN PROGRESS

Accomplishments:

1. Staff collaborated with Planning, IT and GPA on new tool & data development on RDP.
2. Staff collected and updated the GIS data of administrative boundaries and Census geographic boundaries for RDP Content Library data update.
3. Staff prepared SOW of building footprint data acquisition and is currently working with SCAG Contract staff for data acquisition procedure.

Issues:

Resolution:

Comment:

PM is currently in process of data acquisition to obtain building footprint data using consultant budget. The building footprint data is used to make enhancements to the key RDP tools such as HELPR and Parcel Locator as well as the key RDP data (Annual Land Use Data) in RDP Content Library. PM already discussed with Caltrans and SCAG Budget staff on this data acquisition.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	95,374	0	0	0	95,374
Benefits	63,980	0	0	0	63,980
Indirect Cost	218,690	0	0	0	218,690
Consultant	0	50,000	0	0	50,000
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	5,735	0	0	5,735
SB1 Formula	378,044	44,265	0	0	422,309
In-Kind Commits	48,980	0	0	0	48,980
Total	\$427,024	\$50,000	\$0	\$0	\$477,024

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	153,759		34,170	119,589	
Total	153,759		34,170	119,589	

290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies . This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2023	06/30/2025	Staff/Consultant	38
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	07/01/2024	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

Baseline research for design of revealed preference demonstration and technology assessment.

Issues:

Schedule adjusted to reflect updated funding. Will continue into FY25.

Resolution:

Schedule adjusted to reflect updated funding. Will continue into FY25.

Comment:

The product end date will be updated in BA2. This task is fully funded with local funds.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,708	0	0	0	47,708
Benefits	32,004	0	0	0	32,004
Indirect Cost	109,391	0	0	0	109,391
Consultant	0	118,000	0	0	118,000
Total	\$189,103	\$118,000	\$0	\$0	\$307,103

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	189,103	118,000	0	0	307,103
Total	\$189,103	\$118,000	\$0	\$0	\$307,103

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	74,633	11,334	30,812	32,487	
Total	74,633	11,334	30,812	32,487	



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290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2024	10/07/2021	06/30/2023	Staff/Consultant	100
3	Draft the implementation reports	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
4	Develop Greenprint Technical Advisory Committee (TAC) charter	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
5	Work with subregional partners to identify and recruit TAC members	07/01/2023	02/28/2024	07/01/2022	09/30/2023	Staff/Consultant	100
6	Hold Greenprint Technical Advisory Committee (TAC)	07/01/2023	02/28/2024	07/01/2022	12/31/2023	Staff/Consultant	100
7	Develop data policies, user guidelines, and data governance standards for SoCal Greenprint tool	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final data layer list and geodatabase	02/28/2024	02/28/2024
2	Document depicting Tool user interface with descriptions on application functionality	02/28/2024	02/28/2024

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Presentation on data policies and governance standards to EEC and RC.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,811	0	0	0	23,811
Benefits	15,973	0	0	0	15,973
Indirect Cost	54,597	0	0	0	54,597
Travel	1,000	0	0	0	1,000
Other	183,409	0	0	0	183,409
In-Kind Commits	11,517	0	0	0	11,517
Total	\$290,307	\$0	\$0	\$0	\$290,307

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	145,636	0	0	0	145,636
SB1 Formula	133,154	0	0	0	133,154
In-Kind Commits	11,517	0	0	0	11,517
Total	\$290,307	\$0	\$0	\$0	\$290,307

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	371,553	166,274	127,040	78,239	
Total	371,553	166,274	127,040	78,239	



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL CORP

Start Date :	09/14/2021	End Date:	06/30/2024	Number:	22-018-C01
Total Award:	65,600	FY Value:	44,200	PY Expend:	0

290.4862.04 REGIONAL ADVANCE MITIGATION AND CONSERVATION PLANNING (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the SoCal Greenprint, an online regional environmental mapping tool that will support planners, conservation practitioners, developers, infrastructure agencies, and other stakeholders in integrating the protection of natural and agricultural resources into land use and infrastructure plans and avoid potential litigation by identifying and assessing environmental issues early in the planning process.

The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program (RAMP), a goal included in the 2020 Sustainable Communities Strategy and its accompanying PEIR to help local jurisdictions identify areas well suited for conservation and mitigation opportunities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Final Data Layer List	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	100
2	Perform the tool development	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	75
3	Develop Tool	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	75
4	Documentation of Technical Features	07/01/2023	06/30/2024	01/01/2024	06/30/2024	Staff/Consultant	95
5	Tool Updates	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
6	SoCal Greenprint Tool user training for SCAG Staff and stakeholders	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0
7	Stakeholder outreach	07/01/2023	06/30/2024	05/01/2024	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Screenshots and link to tool URL	06/30/2024	
2	Document with guide to technical features	06/30/2024	
3	Implementation report of proposed updates	06/30/2024	
4	Training materials	06/30/2024	
5	Outreach materials and presentations from outreach sessions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 61

STATUS: IN PROGRESS

Accomplishments:

- Final data layer list completed
- Final draft technical features documentation memo.
- Further engagement with SCAG IT division to facilitate preparation for development of tool.

Issues:

Modifications to steps proposed for budget amendment 2 including extended end dates, removal of step 3 because it is redundant with step 2, and modify step 5 to "Identify Future Tool Updates" because it more accurately reflects the project's timeline.

Resolution:

Changes are pending budget amendment 2.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	63,922	0	0	0	63,922
Benefits	42,881	0	0	0	42,881
Indirect Cost	146,571	0	0	0	146,571
Travel	1,500	0	0	0	1,500
Other	20,002	0	0	0	20,002
Consultant	0	460,000	0	0	460,000
In-Kind Commits	32,828	0	0	0	32,828
Total	\$307,704	\$460,000	\$0	\$0	\$767,704

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,500	52,763	0	0	74,263
SB1 Formula	253,376	407,237	0	0	660,613
In-Kind Commits	32,828	0	0	0	32,828
Total	\$307,704	\$460,000	\$0	\$0	\$767,704

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	61,842	4,820	25,740	31,282	
Consultant	268,988		219,938	49,050	
Total	330,830	4,820	245,678	80,332	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	07/01/2023	End Date:	06/30/2024	Number:	23-040-C01
Total Award:	451,307	FY Value:	451,307	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	10,800	PY Expend:	0

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	105,855	0	0	0	105,855
Benefits	71,011	0	0	0	71,011
Indirect Cost	242,721	0	0	0	242,721
Other	150,886	0	0	0	150,886
In-Kind Commits	73,911	0	0	0	73,911
Total	\$644,384	\$0	\$0	\$0	\$644,384

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	570,473	0	0	0	570,473
In-Kind Commits	73,911	0	0	0	73,911
Total	\$644,384	\$0	\$0	\$0	\$644,384

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	587,080	29,986	298,558	258,536	
Total	587,080	29,986	298,558	258,536	

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	342,646	0	0	0	342,646
Benefits	229,858	0	0	0	229,858
Indirect Cost	785,675	0	0	0	785,675
Other	446	0	0	0	446
In-Kind Commits	141,521	0	0	0	141,521
Total	\$1,500,146	\$0	\$0	\$0	\$1,500,146

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	266,309	0	0	0	266,309
SB1 Formula	1,092,316	0	0	0	1,092,316
In-Kind Commits	141,521	0	0	0	141,521
Total	\$1,500,146	\$0	\$0	\$0	\$1,500,146

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	382,374	256,588		125,786	
Total	382,374	256,588		125,786	

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct a landscape analysis of SCAG resilience efforts and resilience planning efforts across the region.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Consultant	100
2	Engage with key stakeholders and partners, such as local jurisdictions and community-based organizations.	10/01/2021	02/28/2024	10/01/2024	02/28/2024	Consultant	100
3	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region.	10/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of SCAG resilience efforts prior to and building into development of a Regional Resilience Framework	02/28/2024	02/28/2024
2	Regional Resilience Framework Outreach and Engagement Strategy	02/28/2024	02/28/2024
3	Data on resilience shocks and stressors to be integrated into Connect SoCal 2024	02/28/2024	02/28/2024

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED
Accomplishments:

Q3: Staff supported the integration of resilience into Connect SoCal through the development of a resilience guide and by providing reviews of resilience content in all technical reports and the main book of CSC. Staff, working with the consultant team, has finalized the membership of the Resilience Advisory Committee and has initiated work on the RXSP workshops.

Q2: The Regional Resilience Framework project has been reinitiated following the completion of a budget amendment to support additional work. Staff and the consultant team are currently working to finalize the membership of the Resilience Advisory Committee and plan for the RSXP workshops to be held in the spring and summer of 2024. The consultant will also be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF.

Issues:

Resolution:

Comment:

Work on the Regional Resilience Framework has continued apace, with the additional CPRG outreach component of the project completed. Staff and the consultant team have initiated work on the Resilience Exploratory Scenario Planning (RXSP) subtask, and have completed the planned workshops.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	104,353	0	0	0	104,353
Consultant	0	70,000	0	0	70,000
In-Kind Commits	13,521	0	0	0	13,521
Total	\$117,874	\$70,000	\$0	\$0	\$187,874

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,029	0	0	8,029
SB1 Formula	104,353	61,971	0	0	166,324
In-Kind Commits	13,521	0	0	0	13,521
Total	\$117,874	\$70,000	\$0	\$0	\$187,874

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,409		4,635	114,774	
Consultant	55,199			55,199	
Total	174,608		4,635	169,973	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	70,000	PY Expend:	63,214

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SEBASTIAN SHETTY

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 & 2028 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop final resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2024	07/01/2022	02/28/2025	Staff	95
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2024	07/01/2022	02/28/2025	Staff	80
3	Review exploratory scenario scenarios and develop narratives in preparation for Connect SoCal 2024 & 2028 plan development	07/01/2022	06/30/2024	12/01/2022	02/28/2025	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final matrix of resilience indicators	06/30/2024	
2	Summary of stakeholder outreach	06/30/2024	
3	Final resilience data layers to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 74 STATUS: IN PROGRESS

Accomplishments:

Q3: Staff, working with the consultant team, has finalized the membership of the Resilience Advisory Committee and has initiated work on the RXSP workshops. The first workshop has been completed, and the second workshop will be occurring in Q 4.

Q2: The Regional Resilience Framework project has been reinitiated following the completion of a budget amendment to support additional work. The consultant will be supporting the public engagement effort for the CPRG effort in the SCAG region, and this will ultimately provide information that feeds into the further development of the RRF. Staff also supported the integration of resilience into Connect SoCal through the development of a resilience guide and by providing reviews of resilience content in all technical reports and the main book of CSC.

Issues:

Resolution:

Comment:

Work on the Regional Resilience Framework has continued apace, with the additional CPRG outreach component of the project completed in March. Staff and the consultant team have initiated work on the Resilience Exploratory Scenario Planning (RXSP) subtask, and have completed the first of two planned workshops.

Estimated date of completion and Steps Work Type to be updated in Budget Amendment 2. Consultant expenditures to be reflected in Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	739	0	0	0	739
Benefits	496	0	0	0	496
Indirect Cost	1,695	0	0	0	1,695
Travel	1,000	0	0	0	1,000
Consultant	0	318,214	0	0	318,214
Total	\$3,930	\$318,214	\$0	\$0	\$322,144

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,930	36,500	0	0	40,430
SB1 Formula	0	281,714	0	0	281,714
Total	\$3,930	\$318,214	\$0	\$0	\$322,144

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	180,000	PY Expend:	58,916

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as an appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	06/30/2022	Consultant	100
5	Implement Pilot Demonstration Program	03/01/2022	08/31/2023	03/01/2022	08/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	05/16/2022
2	Preferred Program Alternative Memorandum	06/30/2022	07/12/2022
3	Technical Justification Report/Nexus	09/30/2022	10/06/2022
4	Framework of Pilot Demonstration Project	12/31/2022	01/10/2023
5	Final Program Technical Guidance Report	08/31/2023	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The project consultant contract was completed on August 31, 2023. All deliverables have been received.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,261	0	0	0	3,261
Benefits	2,187	0	0	0	2,187
Indirect Cost	7,476	0	0	0	7,476
Consultant	0	36,000	0	0	36,000
Total	\$12,924	\$36,000	\$0	\$0	\$48,924

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	12,924	4,129	0	0	17,053
SB1 Formula	0	31,871	0	0	31,871
Total	\$12,924	\$36,000	\$0	\$0	\$48,924

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,533	4,716	969	848	
Consultant	34,154	17,474	16,680		
Total	40,687	22,190	17,649	848	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	34,154	PY Expend:	197,623

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2024	07/01/2022	08/31/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2024	08/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The three fellows completed their service term, submitted all final deliverables including their final reports, and the projects they were working on have been completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,695	0	0	0	3,695
Benefits	2,479	0	0	0	2,479
Indirect Cost	8,472	0	0	0	8,472
Consultant	0	3,219	0	0	3,219
Total	\$14,646	\$3,219	\$0	\$0	\$17,865

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,646	369	0	0	15,015
SB1 Formula	0	2,850	0	0	2,850
Total	\$14,646	\$3,219	\$0	\$0	\$17,865

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,404			4,404	
Total	4,404			4,404	

290.4913.02 CIVIC SPARK CLIMATE FELLOWS (FY24 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Provide support to SCAG's climate adaptation & mitigation work in fulfillment of SCAG's Climate Action Resolution, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

Civic Spark Fellows will be providing staffing resource support to help fulfill objectives for developing a Regional CBO Partnership Strategy, including investigating models of partnerships between other public agencies and community-based organizations. They will also help to integrate water considerations into climate adaptation and transportation planning, through the study of pervious pavements and urban greening strategies. In completing these activities, the Fellows will work closely with SCAG staff to develop subject matter expertise and soft-skills in working within a local agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop technical resources to support local agencies in climate adaptation and mitigation planning	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	75
2	Conduct trainings and informational sessions on climate adaptation and mitigation tools and resources with SCAG staff and key stakeholders	07/01/2023	08/31/2024	07/01/2023	08/31/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical and informational resources for local agencies' climate adaptation and mitigation work	08/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

Two new fellows have been successfully onboarded for the current fellowship term. MOUs with CivicWell have been finalized, kickoff meetings with both fellows have been held, and both fellows have received their assignments and project materials. In Quarter 2, the fellows have conducted research and developed a log of data and agencies in the water sector. In Quarter 3, the fellows summarized and presented on findings of their research and with the Manager of Sustainable & Resilient Development at SCAG.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,926	0	0	0	21,926
Benefits	14,709	0	0	0	14,709
Indirect Cost	50,274	0	0	0	50,274
Travel	1,500	0	0	0	1,500
Consultant	0	109,000	0	0	109,000
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	1,500	12,502	0	0	14,002
SB1 Formula	86,909	96,498	0	0	183,407
In-Kind Commits	11,260	0	0	0	11,260
Total	\$99,669	\$109,000	\$0	\$0	\$208,669

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,728	14,504	9,979	3,245	
Consultant	18,264			18,264	
Total	45,992	14,504	9,979	21,509	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	12/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	42,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: CIVIC WELL

Start Date :	09/18/2023	End Date:	08/11/2024	Number:	M-001-24
Total Award:	67,000	FY Value:	67,000	PY Expend:	0

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation strategies for use in Connect SoCal 2024 that can promote water conservation, avoid flood hazards, and increase water supply to facilitate future sustainable development through groundwater recharge and improved storm-water management. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures and fulfill SCAG's anticipated Water Action Resolution.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	02/28/2025	11/01/2022	03/31/2024	Staff	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge	11/01/2022	02/28/2025	11/01/2022	06/30/2024	Staff/Consultant	90
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects	11/01/2022	02/28/2025	11/01/2022	06/30/2024	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	02/28/2025	
2	Technical assistance materials & engagement log	02/28/2025	

PROGRESS

PERCENTAGE COMPLETED: 92 STATUS: IN PROGRESS

Accomplishments:

In Quarter 1, staff have:

- Identified regional water challenges and solutions with experts and elected officials through the Energy & Environment Policy Committee;
- Advanced the draft Connect SoCal 2024 plan policies and strategies at the September meeting of the Joint Policy Committees to align investments in water infrastructure with housing needs, transportation investments, as well as the upcoming regional growth forecast and sustainable communities strategy development pattern;
- Submitted a draft SOW to SCAG's Contracts Department for regional-scale coordination of water management to support sustainable land use and transportation strategies.

In Quarter 2, staff responded to questions on the RFP and attended webinars to identify strategies related to nature-based solutions in the land use and transportation context for groundwater recharge and storage.

in Quarter 3, staff presented to SCAG's Energy & Environment Committee on the scope of work of Phase 1 of the Water Action Resolution White Paper and selected a consultant and executed a contract to complete the work.

Issues:

Resolution:

Comment:

Planned Delivery Date is 6/30/2024. Consultant expenditures expected in Q4 since Contract Start Date is 4/1/2024.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,337	0	0	0	21,337
Benefits	14,313	0	0	0	14,313
Indirect Cost	48,923	0	0	0	48,923
Travel	2,500	0	0	0	2,500
Consultant	0	335,909	0	0	335,909
Total	\$87,073	\$335,909	\$0	\$0	\$422,982

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	87,073	38,529	0	0	125,602
SB1 Formula	0	297,380	0	0	297,380
Total	\$87,073	\$335,909	\$0	\$0	\$422,982

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,200	595	10,043	5,562	
Total	16,200	595	10,043	5,562	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ESTOLANO ADVISORS

Start Date :	04/01/2024	End Date:	02/28/2025	Number:	24-014-C01
Total Award:	187,329	FY Value:	187,329	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,912	0	0	0	42,912
Benefits	28,787	0	0	0	28,787
Indirect Cost	98,395	0	0	0	98,395
Other	94,711	0	0	0	94,711
Consultant	0	75,000	0	0	75,000
In-Kind Commits	34,309	0	0	0	34,309
Total	\$299,114	\$75,000	\$0	\$0	\$374,114

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,603	0	0	8,603
SB1 Formula	264,805	66,397	0	0	331,202
In-Kind Commits	34,309	0	0	0	34,309
Total	\$299,114	\$75,000	\$0	\$0	\$374,114

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	180,367	151,193	29,174		
Total	180,367	151,193	29,174		

Resolution:

Comment:

Product Delivery Dates updated in Budget Amendment 2.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	84,418	0	0	0	84,418
Benefits	56,630	0	0	0	56,630
Indirect Cost	193,566	0	0	0	193,566
Consultant	0	150,000	0	0	150,000
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	17,206	0	0	17,206
SB1 Formula	334,614	132,794	0	0	467,408
In-Kind Commits	43,353	0	0	0	43,353
Total	\$377,967	\$150,000	\$0	\$0	\$527,967

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	268,970	42,562	123,836	102,572	
Total	268,970	42,562	123,836	102,572	

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

SCAG intends to work with regional stakeholders, including local jurisdictions and CTCs to define SCAG’s role in a RAMP for southern California, such as information provider, mitigation planner, convener and coordinator, funder, mitigation sponsor, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct Advisory Task Group for formation of SCAG's RAMP Program	07/01/2022	06/30/2024	07/01/2022	06/30/2023	Staff	100
3	Facilitate RAMP Advisory Task Group	07/01/2022	06/30/2024	07/01/2022	06/30/2023	Staff	100
4	Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework	07/01/2023	06/30/2024	10/30/2023	06/30/2024	Staff	10
5	Outreach on Greenprint tool development	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
6	Engage with elected officials to showcase and demonstrate tool	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	06/30/2023
2	RAMP Advisory Task Group Charter Document	06/30/2024	06/30/2023
3	Materials from RAMP Advisory Task Group meetings	06/30/2024	06/30/2023
4	Memo describing beta testing process, performance standards, and summary of findings	06/30/2024	
5	Outreach log of engagements with regional stakeholders	06/30/2024	
6	Materials from Policy Committee and Regional Council meetings	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 74

STATUS: IN PROGRESS

Accomplishments:

Presentations to EEC and RC on Tool data standards
 Completion of tool Proof-of-Concept
 Developed tool maintenance memo
 Developed list of requirements and expectations for beta testers

Issues:

Steps 2 and 3 and Products 1-3 were completed last fiscal year.
 Step 4 slightly delayed due to ongoing discussion with IT staff about tool development.

Resolution:

Will revise in BCR for budget amendment 2.
 Step 4 will be completed in Q4.

Comment:

Multi-year task. Will be included in FY25 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,946	0	0	0	6,946
Benefits	4,660	0	0	0	4,660
Indirect Cost	15,927	0	0	0	15,927
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	27,533	0	0	0	27,533
In-Kind Commits	3,568	0	0	0	3,568
Total	\$31,101	\$0	\$0	\$0	\$31,101

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	927		927		
Total	927		927		

290.4924.01 REGIONAL HOUSING PROGRAM
OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of Caltrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Housing Working Group	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Monitor and analyze State and federal housing legislation and funding opportunities.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Conduct public outreach on SCAG's housing activities	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing Working Group materials	06/30/2024	
2	List and summaries of relevant housing legislation and funding opportunities	06/30/2024	
3	Housing-related outreach materials	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 62
STATUS: IN PROGRESS
Accomplishments:

Monitored housing-related legislation and developed analysis on impacts to housing need and planning in the SCAG region. Developed a draft evaluation strategy to start coordinating housing-related tools and other resources to share with stakeholders.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	85,368	0	0	0	85,368
Benefits	57,268	0	0	0	57,268
Indirect Cost	195,746	0	0	0	195,746
Travel	7,500	0	0	0	7,500
In-Kind Commits	44,813	0	0	0	44,813
Total	\$390,695	\$0	\$0	\$0	\$390,695

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	345,882	0	0	0	345,882
In-Kind Commits	44,813	0	0	0	44,813
Total	\$390,695	\$0	\$0	\$0	\$390,695

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	196,422	81,649	69,648	45,125	
Total	196,422	81,649	69,648	45,125	

290.4931.01 SCAG REGIONAL TRAVEL SURVEY (FY24 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY23 to FY25. In FY23, staff developed the SOW and secured funding eligible for project cost internally and externally. The goal in FY24 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue an RFP, review proposals, and interview consultant(s)	07/01/2023	09/30/2023	10/22/2023	12/31/2023	Staff	100
2	Consultant on-board, review and refine the existing survey questionnaire, prepare survey pretest and pilot survey	10/01/2023	12/31/2023	10/01/2023	05/31/2024	Staff/Consultant	50
3	Conduct pilot survey, survey data collection and analysis	01/01/2024	03/31/2024	05/01/2024	06/30/2024	Consultant	0
4	Refine survey instrument (if needed), conduct FY24 main survey	04/01/2024	06/30/2024	05/01/2024	06/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot survey data collection	03/31/2024	
2	Finalized survey instrument	06/30/2024	
3	FY24 main survey data collection	06/30/2024	

PROGRESS
PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS
Accomplishments:

Worked closely with the Contracts Administrator to fully execute the final contract with the consultant. Successfully convened the project kick-off meeting with participation from the director, managers, and staff from several SCAG Planning Departments, as well as external stakeholders. Received and reviewed the deliverables of the Project Management Plan and draft questionnaire.

Issues:

For the first wave of survey collection, the project timeline does not allow for a pilot survey to test the survey design before the September 2024 rollout.

Resolution:

After discussions with the consultant, project team, and the external stakeholder, it was decided to conduct a survey pretest with selected SCAG and LA Metro staff for the first wave of survey data collection. This approach allows ample time for developing the questionnaire and sampling plan in order to still meet the September 2024 full survey rollout.

Comment:

The steps and products dates are being updated in the FY 2023-24 OWP Amendment 02. A revised overall project timeline has been developed to ensure all deliverables previously identified will be delivered at the conclusion of the project in FY26.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	42,634	0	0	0	42,634
Benefits	28,601	0	0	0	28,601
Indirect Cost	97,758	0	0	0	97,758
Consultant	0	670,000	0	0	670,000
In-Kind Commits	21,895	0	0	0	21,895
Total	\$190,888	\$670,000	\$0	\$0	\$860,888

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	19,499	0	0	19,499
SB1 Formula	168,993	150,501	0	0	319,494
In-Kind Commits	21,895	0	0	0	21,895
Cash/Local Other	0	500,000	0	0	500,000
Total	\$190,888	\$670,000	\$0	\$0	\$860,888

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	138,926	25,833	76,689	36,404	
Total	138,926	25,833	76,689	36,404	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: RESOURCE SYSTEMS GROUP INC

Start Date :	03/06/2024	End Date:	06/30/2026	Number:	24-010-C01
Total Award:	972,676	FY Value:	670,000	PY Expend:	0

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

The objective for this task is to organize internal coordination to produce Connect SoCal 2024, including the release of the draft plan, public outreach activities, and the revision and development of the final plan for adoption in Spring 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Public Hearings and Elected Official Briefings	11/01/2023	03/01/2024	07/01/2023	03/01/2024	Staff/Consultant	100
2	Train Staff on Comment/Response System	10/16/2023	01/31/2024	07/01/2023	01/31/2024	Staff	100
3	Prepare Draft Plan	07/01/2023	11/30/2023	07/01/2023	11/30/2023	Staff/Consultant	100
4	Prepare Final Plan	12/01/2023	06/30/2024	01/01/2024	03/28/2024	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024	11/30/2023	11/02/2023
2	Public Comments and Responses	05/01/2024	03/28/2024
3	Final Connect SoCal	06/30/2024	03/28/2024
4	Draft Sustainable Communities Strategy Technical Methodology	06/30/2024	03/28/2024
5	Public Workshop Advertising and Stakeholder Engagement Materials	06/30/2024	03/28/2024

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG's public comment period ended on January 12, 2024. SCAG received over 1,800 unique comments to which staff provided individual responses. SCAG then updated all 15 Technical Reports and the 200+ page Main Book based on comments. On March 7, SCAG's Joint Policy Committee recommended that the Regional Council approve Connect SoCal 2024.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	454,500	0	0	0	454,500
Benefits	304,893	0	0	0	304,893
Indirect Cost	1,042,152	0	0	0	1,042,152
Travel	5,000	0	0	0	5,000
Other	138,556	0	0	0	138,556
Consultant	0	2,000	0	0	2,000
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	234,057	0	0	0	234,057
Total	\$2,179,158	\$2,000	\$180,000	\$0	\$2,361,158
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	5,000	0	180,000	0	185,000
FHWA PL C/O	1,801,545	0	0	0	1,801,545
TDA	0	140,556	0	0	140,556
In-Kind Commits	234,057	0	0	0	234,057
Total	\$2,040,602	\$140,556	\$180,000	\$0	\$2,361,158
Toll Credits/Not a revenue	0	0	20,646	0	20,646

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,328,140	419,069	427,503	481,568	
Consultant TC	180,000			180,000	
Total	1,508,140	419,069	427,503	661,568	



OWP Quarterly Progress Report

THIRD QUARTER FY 2023 - 2024

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	180,000	PY Expend:	1,105,849

STATUS : CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date :	07/01/2017	End Date:	06/30/2024	Number:	18-002-SS1
Total Award:	783,910	FY Value:	87,303	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date :	01/15/2020	End Date:	06/30/2024	Number:	19-052-C01
Total Award:	368,625	FY Value:	5,389	PY Expend:	4,455

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	163,055	0	0	0	163,055
Benefits	109,383	0	0	0	109,383
Indirect Cost	373,878	0	0	0	373,878
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	646,316	0	0	0	646,316
In-Kind Commits	83,738	0	0	0	83,738
Total	\$730,054	\$0	\$0	\$0	\$730,054

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	191,600	14,903	25,551	151,146	
Total	191,600	14,903	25,551	151,146	

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	50
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	55
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2023	06/30/2024	04/01/2024	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plans for each planning studio.	06/30/2024	
2	Documentation of findings for policy development labs and agendas for stakeholder and research-oriented exchanges.	06/30/2024	
3	White papers and other research products.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 46 STATUS: IN PROGRESS

Accomplishments:

The Planning Studios program kicked off late in the quarter with outreach to managers and business unit leads. Planning Studio guidelines and the FY23-24 roster was created and finalized. 3 of the six studios began sponsor & co-lead meetings. Expecting meetings to start taking place in FY24 Q2.

In Q2 2 of the 3 new studios created their workplans, got their workplans approved by sponsors, and had their initial kick-off meetings. 1 new studio (PM Practice) was postponed to Q3 or Q4 due to delay in PM system acquisition. Of the 3 existing studios one is ongoing (GIS) and it continued to meet regularly. The other 2 were scheduled to begin workplan development in Q3.

In Q3 the three current planning studios have had meetings with their members, led by their co-leads. GISPUG continues to

provide training, technical assistance, and GIS related content project management. The Big Data Planning Studio continued to meet to research Big Data transportation topics and assess feedback from the REAP 2 funded Streetlight data project. The Communications Planning Studio has collaborated with SCAG's Media and Public Affairs department on a number of joint sessions. The Equity Planning Studio has begun with Co-leads developing an application form for project managers to analyze projects using the tools developed in the previous Equity Planning Studios cohort.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	282,497	0	0	0	282,497
Benefits	189,508	0	0	0	189,508
Indirect Cost	647,755	0	0	0	647,755
In-Kind Commits	145,077	0	0	0	145,077
Total	\$1,264,837	\$0	\$0	\$0	\$1,264,837

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	619,760	0	0	0	619,760
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	145,077	0	0	0	145,077
Total	\$1,264,837	\$0	\$0	\$0	\$1,264,837

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	315,742	78,655	94,547	142,540	
Total	315,742	78,655	94,547	142,540	

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft and final Connect SoCal 2024 Performance Monitoring chapter.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	90
2	Develop draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	90
3	Develop Federal Transportation Performance Management Report for inclusion in Connect SoCal 2024.	07/01/2023	04/04/2024	07/01/2023	06/30/2024	Staff	90
4	Acquisition and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of Connect SoCal, including data development and analysis in support of federal transportation management and reporting requirements.	07/01/2023	06/30/2024	10/01/2023	06/30/2024	Staff/Consultant	62

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final Connect SoCal 2024 Performance Monitoring chapter.	04/04/2024	
2	Draft and final Connect SoCal 2024 Performance Monitoring Technical Report.	04/04/2024	
3	Regional transportation system performance report in compliance with federal MAP-21/FAST Act performance monitoring and reporting requirements to be included in Connect SoCal 2024.	04/04/2024	
4	Reports related to Connect SoCal regional performance monitoring, including efforts to develop a Regional Performance Monitoring Dashboard application.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Completed draft Connect SoCal Performance Monitoring technical report, including all related graphics, tables, maps, and associated narrative sections. Completed draft federal System Performance Report describing regional performance relative to the federal transportation system performance measures and regional targets. The final Connect SoCal plan is scheduled to be adopted by the SCAG Regional Council on April 4, 2024.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	196,601	0	0	0	196,601
Benefits	131,886	0	0	0	131,886
Indirect Cost	450,797	0	0	0	450,797
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	779,284	0	50,000	0	829,284
In-Kind Commits	100,965	0	0	0	100,965
Total	\$880,249	\$0	\$50,000	\$0	\$930,249
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	415,660	144,405	129,247	142,008	
Consultant TC	26,865		20,290	6,575	
Total	442,525	144,405	149,537	148,583	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	50,000	PY Expend:	0

310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Planning and development of the Performance Update and Regional Reporting System (PURRS) dashboard application to provide a resource to local planning agencies in the assessment of local and regional progress toward achievement of Connect SoCal goals and objectives.	07/01/2023	02/28/2024	04/01/2023	02/28/2024	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final scope of work, budget, and Request for Proposals (RFP) for the development and implementation of a comprehensive regional performance monitoring dashboard application.	02/28/2024	02/28/2024

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED
Accomplishments:

During this quarter, the project consultant, SMG, in partnership with their subconsultant Alta, completed research and analysis to support the update of quantitative methodologies for the Connect SoCal GHG Strategies.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	82,061	0	0	82,061
Total	\$0	\$82,061	\$0	\$0	\$82,061

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	9,412	0	0	9,412
SB1 Formula	0	72,649	0	0	72,649
Total	\$0	\$82,061	\$0	\$0	\$82,061

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	61,979		18,124	43,855	
Total	61,979		18,124	43,855	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	82,061	PY Expend:	117,939

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Conduct SCAG's quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
6	Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2024 regional safety targets and presentation materials provided to the SCAG Regional Council.	02/28/2024	02/28/2024
2	Safe and Active Streets Working Group meeting agendas and materials.	06/30/2024	
3	State Highway Safety Plan (SHSP) Steering Committee meeting agendas and materials.	06/30/2024	
4	Regional transportation safety data and resources in support of Connect SoCal 2024.	04/04/2024	
5	Regional Transportation Safety Dashboard application featuring updated High Injury Network (HIN).	06/30/2024	
6	The community safety modeling visualization tool and documentation related to efforts to develop a regional transportation safety predictive modeling and analysis platform.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Developed transportation safety performance measures for Connect SoCal 2024. Completed draft Connect SoCal 2024 performance monitoring technical report, including transportation safety section and federal System Performance Report which includes reporting of PM 1 regional safety targets and performance assessment. The updated annual regional safety targets were approved by the SCAG Regional Council on February 2nd. Continued to represent MPOs on the statewide SHSP Steering Committee and the SHSP Bicyclist and Pedestrian Challenge Area Work Groups. Assisted in the planning and administration of the SCAG quarterly Safe & Active Streets Working Group.

Issues:

Resolution:

Comment:

310-4883.02 was created in BA1 to separate out non Complete Street funding effort; hence, the consultant expenditure was moved to 310-4883.02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	37,310	0	0	0	37,310
Benefits	25,029	0	0	0	25,029
Indirect Cost	85,551	0	0	0	85,551
Other	3,259	0	0	0	3,259
In-Kind Commits	19,583	0	0	0	19,583
Total	\$170,732	\$0	\$0	\$0	\$170,732

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	151,149	0	0	0	151,149
In-Kind Commits	19,583	0	0	0	19,583
Total	\$170,732	\$0	\$0	\$0	\$170,732

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	147,793	64,866	82,414	513	
Consultant TC		765	(765)		
Total	147,793	65,631	81,649	513	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	7,725	PY Expend:	9,559

310.4883.02 TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This project is intended to separate out the portion funded regularly, separate from Complete Streets. Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor regional safety performance and establish calendar year 2024 regional safety targets in support of federal transportation performance management and reporting requirements.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
2	Develop and analyze regional transportation safety performance data and trends in support of the 2024 RTP/SCS (Connect SoCal).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
3	Conduct SCAG's quarterly Safe and Active Streets Working Group meetings to share best practices and support jurisdictions in the development and implementation of local transportation safety plans and strategies.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
4	Serve on the State Highway Safety Plan (SHSP) Steering Committee to provide MPO perspective.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
5	Maintain and enhance the SCAG regional high injury network (HIN).	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	75
6	Develop enhanced regional transportation safety data, modeling, and analysis resources including completion of a community safety modeling and visualization tool.	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2024 regional safety targets and presentation materials provided to the SCAG Regional Council.	02/28/2024	02/28/2024
2	Safe and Active Streets Working Group meeting agendas and materials.	06/30/2024	
3	State Highway Safety Plan (SHSP) Steering Committee meeting agendas and materials.	06/30/2024	
4	Regional transportation safety data and resources in support of Connect SoCal 2024.	04/04/2024	
5	Regional Transportation Safety Dashboard application featuring updated High Injury Network (HIN).	06/30/2024	
6	The community safety modeling visualization tool and documentation related to efforts to develop a regional transportation safety predictive modeling and analysis platform.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Continued to manage consultant work on development of Community Safety Modeling Tool. Assisted in the planning and administration of the quarterly Safe and Active Streets Working Group meeting on March 14th. Released Draft Connect SoCal 2024 Performance Monitoring Technical Report for public comment (including transportation safety element). Participation in monthly SHSP Steering Committee meetings and on SHSP Bicycle & Pedestrian Challenge Area Working Groups.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,197	0	0	0	87,197
Benefits	58,495	0	0	0	58,495
Indirect Cost	199,939	0	0	0	199,939
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	45,428	0	0	0	45,428
Total	\$396,059	\$0	\$100,000	\$0	\$496,059
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	350,631	0	0	0	350,631
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	45,428	0	0	0	45,428
Total	\$396,059	\$0	\$100,000	\$0	\$496,059
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	109,191		2,309	106,882	
Consultant TC	18,002		7,725	10,277	
Total	127,193		10,034	117,159	

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	100,000	PY Expend:	0



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